

## Mobile Telecommunications Co.

### 1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	128,784,000	81,420,000	(37%)
Earnings Per Share (fils)	30.00	19.00	(37%)
Total Operating Revenue (KWD)	929,713,000	944,847,000	1.6%
Net Operating Profit / (Loss) (KWD)	182,122,000	149,439,000	(17.9%)
Return on Average Equity (ROAE)	18.60%	13.99%	
Return on Average Assets (ROAA)	4.62%	3.38%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
<b>Assets:</b>			
Current Assets	1,547,057,000	1,390,054,000	(10.1%)
Non-current Assets	3,472,927,000	3,544,700,000	2.1%
Total Assets	5,019,984,000	4,934,754,000	(1.7%)
Shareholders' Equity*	1,254,184,000	1,148,722,000	(8.4%)

#### Liabilities:

Current Liabilities	1,349,513,000	1,356,751,000	0.5%
Non-current Liabilities	1,701,662,000	1,726,238,000	1.4%
Total Liabilities	3,051,175,000	3,082,989,000	1.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	509,001.9	P/E (x)	11.66
Value (KWD '000)	246,896.8	P/BV (x)	1.71
Closing Price (KWD)	0.453	Dividend Yield	7.73%
Book Value Per Share (KWD)	0.265	YTD Share Turnove	11.76%
Current Market Capitalization (KWD Million)	1,960.2	Beta	1.25

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Aug-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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