

Agility Public Warehousing Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	11,587,000	(225,360,000)	NM
Earnings Per Share (fils)	4.65	(88.30)	NM
Total Operating Revenue (KWD)	37,772,000	35,933,000	(5%)
Net Operating Profit / (Loss) (KWD)	13,974,000	(218,492,000)	NM
Return on Average Equity (ROAE)	5.75%	NM	
Return on Average Assets (ROAA)	1.38%	NM	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	899,037,000	148,349,000	(83%)
Non-current Assets	3,295,862,000	688,020,000	(79%)
Total Assets	4,194,899,000	836,369,000	(80%)
Shareholders' Equity*	983,482,000	329,065,000	(67%)
Liabilities:			
Current Liabilities	784,625,000	157,831,000	(80%)
Non-current Liabilities	1,438,748,000	323,574,000	(78%)
Total Liabilities	2,223,373,000	481,405,000	(78%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	509,024.6	P/E (x)	NM
Value (KWD '000)	70,579.3	P/BV (x)	1.07
Closing Price (KWD)	0.138	Dividend Yield	1.38%
Book Value Per Share (KWD)	0.129	YTD Share Turnove	19.94%
Current Market Capitalization (KWD Million)	352.2	Beta	1.55

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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