

Agility Public Warehousing Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	62,627,000	(294,200,000)	NM
Earnings Per Share (fils)	25.16	(115.27)	NM
Total Operating Revenue (KWD)	149,881,000	151,464,000	1.1%
Net Operating Profit / (Loss) (KWD)	52,409,000	74,902,000	42.9%
Cash Dividends Per Share (fils)	10.00	2.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	4.49%	NM	
Return on Average Assets (ROAA)	1.58%	NM	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	794,111,000	186,123,000	(76.6%)
Non-current Assets	3,403,736,000	890,543,000	(73.8%)
Total Assets	4,197,847,000	1,076,666,000	(74.4%)
Shareholders' Equity*	1,016,943,000	569,859,000	(44.0%)

Liabilities:

Current Liabilities	759,869,000	160,501,000	(78.9%)
Non-current Liabilities	1,396,215,000	323,922,000	(76.8%)
Total Liabilities	2,156,084,000	484,423,000	(77.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	233,450.2	P/E (x)	NM
Value (KWD '000)	32,599.6	P/BV (x)	0.62
Closing Price (KWD)	0.138	Dividend Yield	1.38%
Book Value Per Share (KWD)	0.223	YTD Share Turnove	9.15%
Current Market Capitalization (KWD Million)	352.2	Beta	1.55

Source: Kamco Research & Boursa Kuwait

Pricing data as of 18-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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