

Agility Public Warehousing Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	34,791,000	(187,785,000)	NM
Earnings Per Share (fils)	13.97	(73.57)	NM
Total Operating Revenue (KWD)	110,012,000	112,571,000	2.3%
Net Operating Profit / (Loss) (KWD)	39,572,000	172,894,000	336.9%
Return on Average Equity (ROAE)	4.55%	NM	
Return on Average Assets (ROAA)	1.62%	NM	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	724,764,000	169,544,000	(76.6%)
Non-current Assets	3,338,316,000	930,027,000	(72.1%)
Total Assets	4,063,080,000	1,099,571,000	(72.9%)
Shareholders' Equity*	976,973,000	607,797,000	(37.8%)

Liabilities:

Current Liabilities	702,302,000	191,128,000	(72.8%)
Non-current Liabilities	1,371,830,000	283,928,000	(79.3%)
Total Liabilities	2,074,132,000	475,056,000	(77.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,975,091.4	P/E (x)	NM
Value (KWD '000)	547,267.0	P/BV (x)	0.58
Closing Price (KWD)	0.139	Dividend Yield	6.85%
Book Value Per Share (KWD)	0.238	YTD Share Turnove	116.56%
Current Market Capitalization (KWD Million)	354.8	Beta	1.57

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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