

Al Maidan Clinic for Oral Health Services Co*

9M-FY 2024 Financial Results Announcement

Profitability	9M-FY 2023	9M-FY 2024	Variance
Net Profit / (Loss) (KWD)	8,301,000	11,110,007	34%
Earnings Per Share (fils)	33.21	52.23	57%
Total Operating Revenue (KWD)	54,442,239	56,950,212	5%
Net Operating Profit / (Loss) (KWD)	22,196,612	22,899,115	3%
Return on Average Equity (ROAE)	19.63%	22.97%	
Return on Average Assets (ROAA)	12.56%	14.77%	

Balance Sheet Summary (KWD)	31-Dec-22	31-Dec-23	Variance
Assets:			
Current Assets	70,698,000	87,589,592	23.9%
Non-current Assets	21,748,133	22,930,764	5.4%
Total Assets	92,446,133	110,520,356	19.6%

Shareholders' Equity*	59,543,301	70,973,591	19.2%
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Liabilities:			
Current Liabilities	29,587,454	35,339,724	19.4%
Non-current Liabilities	3,329,728	4,209,457	26.4%
Total Liabilities	32,917,182	39,549,181	20.1%

* Shareholders' equity may include minority interest

*Fiscal Year Ends in March

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	0.0	P/E (x)	10.74
Value (KWD '000)	0.0	P/BV (x)	2.27
Closing Price (KWD)	0.795	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.350	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	161.0	Beta	0.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Feb-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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