

Mena Real Estate Co.*
1H-2025 Financial Results Announcement

	Q1-FY 2024-25	Q1-FY 2025-26	Variance
Net Profit / (Loss) (KWD)	4,961	149,547	NM
Earnings Per Share (fils)	0.04	0.79	NM
Total Operating Revenue (KWD)	67,284	232,637	245.8%
Net Operating Profit / (Loss) (KWD)	4,961	149,547	NM
Return on Average Equity (ROAE)	6.97%	6.40%	
Return on Average Assets (ROAA)	4.51%	4.98%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	1,493,911	6,549,554	338.4%
Non-current Assets	14,544,859	14,671,628	0.9%
Total Assets	16,038,770	21,221,182	32.3%
Shareholders' Equity*	11,186,349	17,815,422	59.3%

Liabilities:

Current Liabilities	3,686,778	2,465,664	(33.1%)
Non-current Liabilities	293,586	55,478	(81.1%)
Total Liabilities	3,980,364	2,521,142	(36.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	753,629.1	P/E (x)	18.77
Value (KWD '000)	90,475.8	P/BV (x)	0.98
Closing Price (KWD)	0.128	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.131	YTD Share Turnove	553.71%
Current Market Capitalization (KWD Million)	17.4	Beta	0.88

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Jul-25

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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