

MENA Markets Monthly Databank

January-2025

	Country	Benchmark		Index Value	Monthly Change	YTD 2025	FY 2024
MENA Markets							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,300.60	5.9%	5.9%	4.8%
	Kuwait	Main 50 Index	▲	7,267.66	6.8%	6.8%	24.0%
<i>Kuwait 2</i>	Kuwait	Main Market Index	▲	7,256.65	5.1%	5.1%	24.0%
<i>Saudi Arabia 9</i>	Kuwait	All Share Index	▲	7,784.67	5.7%	5.7%	8.0%
<i>UAE - Dubai 16</i>	Saudi Exchange	TADAWUL All Share Index	▲	12,415.49	3.1%	3.1%	0.6%
<i>UAE - Nasdaq Dubai..... 19</i>	UAE- Dubai	DFM General Index	▲	5,180.37	0.4%	0.4%	27.1%
<i>UAE - Abu Dhabi 21</i>	UAE- Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,207.52	8.3%	9.8%	9.8%
<i>Qatar 24</i>	UAE- Abu Dhabi	FTSE ADX General Index	▲	9,586.12	1.8%	1.8%	(1.7%)
<i>Bahrain 27</i>	Qatar	QE 20 Index	▲	10,666.71	0.9%	0.9%	(2.4%)
<i>Oman 29</i>	Bahrain	Bahrain All Share	▼	1,879.48	(5.4%)	(5.4%)	0.7%
<i>Egypt 33</i>	Oman	MSX 30 Index	▼	4,543.21	(0.7%)	(0.7%)	1.4%
<i>Jordan 39</i>	Egypt	EGX 30	▲	30,010.62	0.9%	0.9%	19.5%
<i>Tunisia 44</i>	Jordan	ASE Index	▲	2,615.83	5.1%	5.1%	2.4%
<i>Morocco..... 47</i>	Tunisia	Tunisia Index	▲	10,221.63	2.7%	2.7%	13.7%
	Morocco	MASI	▲	16,248.20	10.0%	10.0%	22.2%
Emerging Markets							
	China	SSE Composite Index	▼	3,250.60	(3.0%)	(3.0%)	12.7%
	India	SENSEX	▼	77,500.57	(0.8%)	(0.8%)	8.2%
	Brazil	BOVESPA Stock Index	▲	126,134.94	4.9%	4.9%	(10.4%)
	Mexico	BOLSA Index	▲	51,209.53	3.4%	3.4%	(13.7%)
	Korea	KOSPI Index	▲	2,517.37	4.9%	4.9%	(9.6%)
	Taiwan	TAIEX Index	▲	23,525.41	2.1%	2.1%	28.5%
Global Markets							
	World	MSCI World Index	▲	869.04	3.3%	3.3%	17.0%
	Asia	MSCI Asia Pacific	▲	184.10	1.4%	1.4%	7.2%
	Europe	DJ Stoxx 600	▲	539.53	6.3%	6.3%	6.0%
	Europe	FTSEurofirst 300	▲	2,147.08	6.5%	6.5%	6.7%
	Emerging Markets	MSCI EM Index	▲	1,093.37	1.7%	1.7%	5.1%
	U.S.A	S&P 500	▲	6,040.53	2.7%	2.7%	23.3%
	U.S.A	DJIA	▲	44,544.66	4.7%	4.7%	12.9%
	U.S.A	NASDAQ Composite	▲	19,627.44	1.6%	1.6%	28.6%
	UK	FTSE 100	▲	8,673.96	6.1%	6.1%	5.7%
	Germany	DAX	▲	21,732.05	9.2%	9.2%	18.8%
	Japan	NIKKEI 225	▼	39,572.49	(0.8%)	(0.8%)	19.2%
	Hong Kong	HANG SENG INDEX	▲	20,225.11	0.8%	0.8%	17.7%
Commodities							
	Oil	OPEC Crude	▲	79.38	6.4%	6.4%	(4.9%)
	Oil	Brent	▲	76.76	2.8%	2.8%	(3.1%)
	Oil	Kuwait	▲	80.78	6.0%	6.0%	(3.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.04	(1.7%)	(1.7%)	(1.4%)
	Gold	Gold Spot \$/Oz	▲	2,798.41	6.6%	6.6%	27.2%

Source: Bloomberg & Kamco Invest Research

Investment Strategy & Research
kamcoird@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

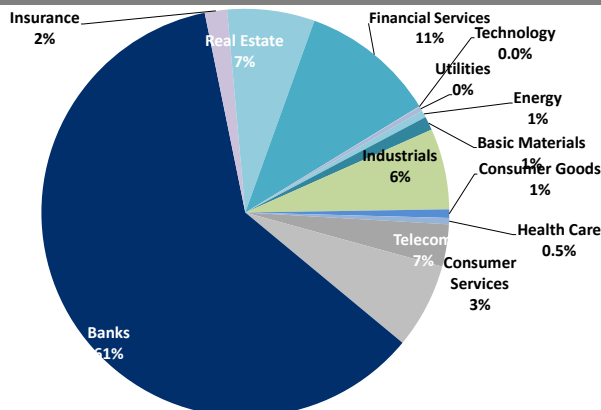
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Monthly Databank

January 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,336.9	20.4	11.3%
2- National Bank of Kuwait	8,026.7	13.7	14.7%
3- Boubyan Bank	2,638.1	28.4	10.5%
4- Zain	1,964.5	11.7	14.7%
5- Commercial Bank of Kuwait	1,390.6	13.8	14.9%
6- Gulf Bank	1,171.2	20.3	7.1%
7- Mabane Co.	1,110.5	16.7	10.2%
8- Burgan Bank	749.2	16.0	5.4%
9- Ahli Bank of Kuwait	740.5	14.4	8.4%
10- Agility (PWC Logistics)	643.2	10.6	6.2%
Total	30,771	16.75	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Monthly Top Movers and Most Active Stocks

Best Return Performers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.121	0.040	49.9%
National Industries Co.	0.238	0.061	34.5%
The Commercial Real Estate Co.	0.197	0.049	33.1%
United Real Estate Co.	0.147	0.033	28.9%
Kuwait Real Estate Co.	0.330	0.074	28.9%

Worst Return Performers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.240	(0.107)	(30.8%)
Al Kout for Industrial Projects Co.	0.989	(0.260)	(20.8%)
Wethaq Takaful Insurance Co.	0.043	(0.010)	(19.3%)
Inovest	0.098	(0.020)	(16.7%)
Kuwait & M.E. Financial Inv. Co.	0.236	(0.032)	(11.9%)

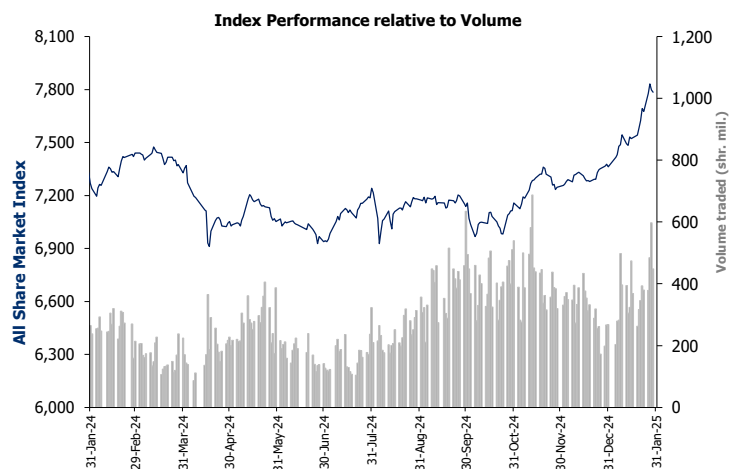
Most Active Stocks by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.121	49.9%	668,187,868
Kuwait Real Estate Co.	0.330	28.9%	561,982,398
Warba Bank	0.236	22.9%	517,655,981
Arzan Financial Group For Fin. & Invest.	0.287	8.3%	468,678,232
Gulf Bank	0.308	(5.5%)	395,037,900

Source: Boursa Kuwait, Kamco Invest Research

Sectoral Indices - Total Return

	Weighted Indices		Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
All Share Market Index	7,784.7	▲	5.7%	5.7%	8.0%
Energy	1,328.5	▲	11.7%	11.7%	25.3%
Basic Materials	881.3	▼	(3.3%)	(3.3%)	22.2%
Industrials	736.5	▲	1.8%	1.8%	(20.3%)
Consumer Staples	1,031.6	▲	3.3%	3.3%	51.6%
Health Care	463.6	▲	1.2%	1.2%	(4.9%)
Consumer Discretionary	2,283.4	▲	7.6%	7.6%	32.4%
Telecommunications	1,013.2	▼	(0.4%)	(0.4%)	(7.9%)
Banks	1,941.9	▲	7.3%	7.3%	9.9%
Insurance	2,041.8	▼	(0.7%)	(0.7%)	(10.4%)
Real Estate	1,502.7	▲	11.1%	11.1%	11.6%
Financial Services	1,538.1	▲	1.8%	1.8%	24.6%
Technology	1,047.6	▲	0.7%	0.7%	79.9%
Utilities	400.0	▲	0.7%	0.7%	(12.7%)

Market Breadth		93		44		6
Benchmark Return	Closing	Monthly	Monthly	YTD-25	FY-24	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,300.60	461.8	5.9%	5.9%	4.8%	
Main 50 Index	7,267.66	461.0	6.8%	6.8%	24.0%	
Main Market Index	7,256.65	349.4	5.1%	5.1%	24.0%	
All Share Market Index	7,784.67	422.1	5.7%	5.7%	8.0%	
Market Cap (KWD Mn)	45,803.29	2486.3	5.7%	5.7%	7.3%	



Market Trading Data and Volatility

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	FY-24
Volume (Shrs Mn)	7,122.8	146	2.1%	374.9	283.7
Value Traded (KWD Mn)	1,729.0	417	31.8%	91.0	67.2
No. of Trades	356,735.0	1,446	0.4%	18,776	15,524

**: Annualized Standard Deviation of Daily Returns

Monthly Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Real Estate Co.	0.330	28.9%	170,098,984
Kuwait Finance House	0.786	5.4%	158,265,643
Arzan Financial Group For Fin. & Invest.	0.287	8.3%	132,728,541
Gulf Bank	0.308	(5.5%)	122,949,992
Int'l Financial Advisors Co.	0.456	20.0%	118,117,868

Boursa Kuwait - Premier Market

January-2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	Monthly Trading Indicators	
		KWD		Monthly Return	KWD Mn	Weight in Premier Index	Weight in Total Market	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.964		7.6%	8,027	21.6%	17.5%	13.7	2.01	2.6%	1.21	14.7%	7.6%	90.8	85.2
▼	Gulf Bank	0.308		(5.5%)	1,171	3.1%	2.6%	20.3	1.44	3.9%	1.08	7.1%	(5.5%)	395.0	122.9
▲	Ahli Bank	0.297		14.2%	740	2.0%	1.6%	14.4	1.21	3.0%	0.65	8.4%	14.2%	95.6	26.4
▲	Kuwait International Bank	0.206		12.6%	351	0.9%	0.8%	12.3	1.00	2.3%	1.00	8.1%	12.6%	128.8	25.9
▲	Burgan Bank	0.207		17.6%	749	2.0%	1.6%	16.0	0.86	2.9%	1.07	5.4%	17.6%	109.5	21.5
▲	Kuwait Finance House	0.786		5.4%	12,337	33.2%	26.9%	20.4	2.30	2.5%	1.39	11.3%	5.4%	205.6	158.3
▲	Boubyan Bank	0.628		11.9%	2,638	7.1%	5.8%	28.4	2.97	1.6%	1.05	10.5%	11.9%	90.3	54.6
▲	Kuwait Investment Co.	0.184		6.4%	96	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.4%	32.6	5.8
▲	National Investments Co	0.260		2.4%	207	0.6%	0.5%	17.5	1.09	5.8%	1.31	6.2%	2.4%	49.3	12.4
▲	Kuwait Projects Co. (Holding)	0.097		2.0%	485	1.3%	1.1%	15.7	0.78	0.0%	0.78	4.9%	2.0%	118.6	11.5
▲	Arzan Financial Group for Financing & In	0.287		8.3%	248	0.7%	0.5%	18.2	1.49	0.7%	1.03	8.2%	8.3%	468.7	132.7
▼	Aayan Leasing and Investment	0.156		(0.6%)	104	0.3%	0.2%	9.6	1.02	4.8%	1.29	10.6%	(0.6%)	110.2	17.3
=	Al Imtiaz Investment Group	0.062		0.0%	66	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	0.0%	24.0	1.5
▲	Kuwait Real Estate Co.	0.330		28.9%	331	0.9%	0.7%	26.7	1.95	0.0%	0.97	7.3%	28.9%	562.0	170.1
▲	Salhia Real Estate Co.	0.413		3.5%	245	0.7%	0.5%	21.1	1.35	3.5%	0.36	6.4%	3.5%	15.8	6.5
▲	Mabane Co.	0.796		0.3%	1,111	3.0%	2.4%	16.7	1.71	1.8%	1.04	10.2%	4.5%	19.0	15.0
▲	The Commercial Real Estate Co.	0.197		33.1%	370	1.0%	0.8%	19.8	1.25	1.9%	0.63	6.3%	33.1%	103.6	17.1
▲	National Industries Group (Holding)	0.265		6.9%	639	1.7%	1.4%	13.4	1.21	1.9%	1.41	9.0%	6.9%	106.5	27.0
▲	Gulf Cable and Electrical Industries	1.803		0.2%	375	1.0%	0.8%	19.2	1.47	3.6%	1.01	7.7%	0.2%	3.8	6.7
▲	Heavy Engineering Industries and Shipb	0.854		1.8%	154	0.4%	0.3%	18.7	2.09	3.5%	0.69	11.2%	1.8%	7.2	5.9
▲	Boubyan Petrochemical Co.	0.666		2.5%	356	1.0%	0.8%	19.4	1.45	0.0%	0.72	7.4%	2.5%	13.3	8.8
▲	Agility Public Warehousing Co.	0.252		2.0%	643	1.7%	1.4%	10.6	0.66	7.6%	1.59	6.2%	2.0%	125.1	31.4
▼	Mobile Telecommunications Co.	0.454		(3.2%)	1,964	5.3%	4.3%	11.7	1.71	7.7%	1.24	14.7%	(3.2%)	73.1	33.4
▼	Human Soft Holding Co.	2.568		(5.6%)	346	0.9%	0.8%	8.5	3.11	13.6%	0.50	36.6%	(5.6%)	2.0	5.2
▲	ALAFCO Aviation Lease and Finance Co.	0.575		0.9%	489	1.3%	1.1%	25.8	2.10	0.0%	0.81	8.1%	0.9%	1.6	0.9
▼	Jazeera Airways Co.	0.950		(5.8%)	209	0.6%	0.5%	28.9	5.31	2.9%	0.71	18.3%	(5.8%)	7.3	7.3
▲	GFH Financial Group BSC	0.100		1.5%	347	0.9%	0.8%	10.2	1.14	4.6%	0.96	11.2%	1.5%	140.1	13.6
▲	Warba Bank	0.236		22.9%	515	1.4%	1.1%	25.5	1.54	0.0%	0.99	6.0%	22.9%	517.7	118.1
▲	Kuwait Telecommunication Co.	0.558		3.7%	557	1.5%	1.2%	16.9	2.39	6.3%	0.65	14.1%	3.7%	10.4	5.6
▲	Mezzan Holding Co.	0.930		3.3%	289	0.8%	0.6%	19.9	2.47	2.1%	0.47	12.4%	3.3%	7.2	6.6
▲	Integrated holding Co.	0.520		13.0%	132	0.4%	0.3%	24.3	2.13	3.8%	0.52	8.8%	13.0%	15.0	7.3
▲	Boursa Kuwait Securities Co.	2.440		6.1%	490	1.3%	1.1%	27.8	7.68	3.0%	0.88	27.6%	6.1%	2.9	6.8
▲	Ali Alghanim Sons Automotive Co.	1.041		1.1%	285	0.8%	0.6%	9.8	3.51	6.6%	0.48	35.7%	1.1%	11.4	11.7
▼	Beyout Investment Group Holding Co.	0.404		(1.9%)	121	0.3%	0.3%	14.7	2.23	3.3%	0.20	15.1%	NA	16.2	6.6
Subtotal- Premier Market Stocks		8,300.60		5.9%	37,189	100%	81%	17.5	1.51	3.35%		10.8%	5.9%	3,680.1	1,187.8
Remaining of the Market					8,614		19%	11.4	0.99	2.07%		6.0%		3,442.7	541.2

Source: Kamco Invest Research

Boursa Kuwait Monthly Databank

January-2025

Company	Reuters Ticker	Valuation Multiples				Price		MKT Cap (KWD Mn)	52-Week High (KWD)	52-Week Low (KWD)	YTD-25 Return #	Monthly Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing (KWD)	Monthly Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.3	0.0%	1.00	0.057	(4.7%)	11.5	0.065	0.028	(4.7%)	13,312,368	766,875	6.7%	NM
▲ Independent Petroleum Group	IPGK.KW	11.9	1.0	5.1%	0.26	0.560	18.4%	101.2	0.630	0.450	18.4%	1,138,468	591,635	0.6%	8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.3	2.2	5.7%	0.19	1.024	13.8%	99.3	1.086	0.737	13.8%	170,254	166,205	0.2%	23.8%
▲ The Energy House Co.	ENER.KW	NM	3.1	0.0%	0.70	0.180	21.6%	8.2	0.254	0.067	21.6%	24,552,566	4,198,461	54.2%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint.	ABAR.KW	45.9	0.5	0.0%	0.20	0.158	(3.1%)	40.0	0.171	0.099	(3.1%)	5,846,038	914,667	2.3%	1.1%
Energy		11.9	1.3	5.4%			11.7%	260.2			11.7%	45,019,694	6,637,843		4.1%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.3	35.2%	0.49	0.636	2.1%	41.3	0.750	0.490	2.1%	399,921	253,683	0.6%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.4	1.4	0.0%	0.72	0.666	2.5%	356.2	0.713	0.560	2.5%	13,261,241	8,809,830	2.5%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.0	2.7	5.1%	0.12	0.989	(20.8%)	99.8	2.850	0.750	(20.8%)	15,006	15,706	0.0%	24.0%
Basic Materials		11.0	2.3	20.1%			(3.3%)	497.3			(3.3%)	13,676,168	9,079,219		7.8%
▲ Specialities Group Holding Co.	SPEC.KW	15.6	0.8	3.6%	0.67	0.131	1.6%	24.5	0.189	0.092	1.6%	14,790,415	1,937,954	7.9%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	49.2	0.9	0.0%	0.61	0.249	9.7%	177.5	0.255	0.134	9.7%	17,014,147	4,041,395	2.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.2	1.5	3.6%	1.01	1.803	0.2%	375.3	1.855	1.176	0.2%	3,818,353	6,732,821	1.8%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	2.1	3.5%	0.69	0.854	1.8%	153.9	0.975	0.729	1.8%	7,232,309	5,948,745	4.0%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.1	8.5%	0.45	0.820	1.1%	82.2	0.928	0.783	1.1%	513,630	419,027	0.5%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	16.1	1.1	6.4%	0.24	0.200	(5.7%)	19.8	0.225	0.159	(5.7%)	423,787	85,329	0.4%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.5	0.0%	0.20	0.125	4.2%	11.3	0.144	0.068	4.2%	20,054,720	2,431,356	22.3%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.0	0.9	0.0%	0.54	0.077	(6.0%)	25.4	0.101	0.052	(6.0%)	40,780,723	3,236,598	12.3%	13.1%
▲ National Industries Co.	NIBM.KW	15.6	1.0	4.2%	0.20	0.238	34.5%	85.5	0.242	0.156	34.5%	3,846,002	841,417	1.1%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.2	0.0%	0.98	0.074	(5.8%)	6.0	0.090	0.025	(5.8%)	28,702,845	2,091,871	35.9%	NM
▼ National Co. for Consumer Industries	NCCI.KW	24.7	1.0	0.0%	0.23	0.103	(1.9%)	30.9	0.134	0.102	(1.9%)	42,088,520	4,391,129	14.0%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.6	0.7	7.6%	1.59	0.252	2.0%	643.2	0.489	0.209	2.0%	125,101,487	31,379,083	4.9%	6.2%
▼ National Cleaning Co.	CLEA.KW	6.9	0.4	0.0%	0.74	0.056	(7.9%)	13.0	0.067	0.041	(7.9%)	38,073,262	2,207,214	16.5%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.7	0.0%	0.77	0.058	(4.1%)	16.0	0.068	0.039	(4.1%)	34,574,538	2,060,317	12.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.4	4.3%	0.47	0.340	0.3%	44.2	0.389	0.248	0.3%	3,118,000	1,060,143	2.4%	6.5%
▼ Human Soft Holding Co.	HUMN.KW	8.5	3.1	13.6%	0.50	2.568	(5.6%)	346.1	3.310	2.459	(5.6%)	2,004,849	5,207,875	1.5%	36.6%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.6	0.0%	1.30	0.086	3.9%	3.4	0.143	0.051	3.9%	25,212	2,139	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.8	1.9	4.8%	0.68	0.626	(3.7%)	107.1	0.783	0.410	(3.7%)	5,384,023	3,427,159	3.1%	17.2%
= United Projects Group	UPAC.KW	NM	0.6	0.0%	0.20	0.155	0.0%	58.5	0.248	0.112	0.0%	344,671	52,662	0.1%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	25.8	2.1	0.0%	0.81	0.575	0.9%	488.8	2.266	0.455	0.9%	1,553,100	887,697	0.2%	8.1%
▲ Mubarrad Transport Co.	MBRD.KW	7.7	0.8	5.1%	0.87	0.098	4.3%	16.0	0.105	0.080	4.3%	16,338,879	1,572,174	10.0%	10.6%

Boursa Kuwait Monthly Databank

January-2025

Company	Reuters Ticker	Valuation Multiples				Price		MKT Cap (KWD Mn)	52-Week High (KWD)	52-Week Low (KWD)	YTD-25 Return #	Monthly Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing (KWD)	Monthly Change					Volume (Shrs.)	Value (KWD)		
▲ Umm Al-Qaiwain Cement Industries Co.	QIC.KW	27.0	0.6	5.7%	0.14	0.088	3.4%	31.8	0.098	0.081	3.4%	126,851	11,242	0.0%	2.2%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	0.0	0.0	0.0%	0.11	0.000	0.0%	-	0.000	0.000	0.0%	0	0	0.0%	0.0%
▲ Integrated holding Co.	INTEGRATED.KW	24.3	2.1	3.8%	0.52	0.520	13.0%	131.6	0.596	0.460	13.0%	14,955,892	7,293,150	5.9%	8.8%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.1	5.7%	0.07	0.383	0.5%	57.5	0.420	0.337	0.5%	773,658	292,748	0.5%	12.4%
Industrials		15.6	1.1	4.9%			1.8%	2,949.6			1.8%	421,639,873.0	87,611,247		7.6%
▲ Livestock Transport & Trading Co.	CATT.KW	73.0	0.8	0.0%	0.29	0.110	2.8%	23.0	0.126	0.100	2.8%	4,849,298	541,422	2.3%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	19.9	2.5	2.1%	0.47	0.930	3.3%	289.0	1.114	0.596	3.3%	7,222,742	6,637,953	2.3%	12.4%
Consumer Staples		46.4	1.6	2.1%			3.3%	312.0			3.3%	12,072,040.0	7,179,375		26.4%
▲ Advanced Technology Co.	ATCK.KW	25.3	1.0	4.3%	0.01	0.460	18.3%	69.0	0.481	0.389	18.3%	6,050	2,593	0.0%	3.9%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.9	0.0%	0.08	0.757	(5.0%)	153.3	0.800	0.262	(5.0%)	491,490	382,329	0.2%	0.9%
Health Care		25.3	1.5	4.3%			1.2%	222.3			1.2%	497,540	384,923		NM
▲ Kuwait National Cinema Co.	KCIN.KW	9.8	1.4	5.4%	0.30	1.350	16.4%	125.0	1.493	1.091	16.4%	62,756	79,846	0.1%	14.3%
▲ Kuwait Hotels Co.	KHOT.KW	12.6	1.7	0.0%	NA	0.190	9.2%	10.7	0.217	0.133	9.2%	8,629	1,609	0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.9	0.0%	0.54	0.097	0.0%	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	39.4	17.1	0.0%	0.74	2.120	0.5%	486.1	2.583	0.583	14.6%	7,330,213	15,532,197	3.2%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	28.7	2.2	1.2%	0.49	0.420	18.3%	169.9	0.420	0.132	18.3%	78,232,541	30,863,028	19.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.6	0.8	1.5%	0.74	0.122	8.9%	25.6	0.135	0.067	8.9%	12,789,265	1,454,919	6.1%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	28.9	5.3	2.9%	0.71	0.950	(5.8%)	209.0	1.214	0.810	(5.8%)	7,330,522	7,317,127	3.3%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	19.7	1.4	1.9%	0.49	0.261	15.0%	105.6	0.322	0.130	15.0%	2,513,950	607,045	0.6%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.3	0.9	7.1%	0.18	0.111	(1.8%)	12.7	0.193	0.097	(1.8%)	18,991,609	2,147,368	16.6%	1.8%
= Jiyad Holding Co.	JIYAD.KW	NM	0.9	0.0%	0.74	0.018	0.0%	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	14.8	1.6	0.0%	0.15	0.246	(5.0%)	74.6	0.259	0.175	(5.0%)	20,149,738	4,847,323	6.6%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	52.6	2.2	1.7%	0.36	0.227	1.3%	11.9	0.393	0.062	1.3%	779,935	174,036	1.5%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.5	6.6%	0.48	1.041	1.1%	285.3	1.218	1.000	1.1%	11,368,066	11,659,743	4.1%	35.7%
Consumer Discretionary		19.7	1.6	2.4%			7.6%	1,546.9			7.6%	159,557,224	74,684,242		4.5%
▼ Zain	ZAIN.KW	11.7	1.7	7.7%	1.24	0.454	(3.2%)	1,964.5	0.534	0.425	(3.2%)	73,071,937	33,387,148	1.7%	14.7%
▲ National Mobile Telecom Co.	NMTC.KW	16.7	1.0	12.4%	0.60	1.127	5.8%	564.8	1.558	0.995	5.8%	1,519,221	1,698,145	0.3%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.9	2.4	6.3%	0.65	0.558	3.7%	557.3	0.605	0.511	3.7%	10,407,049	5,646,739	1.0%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.9	0.0%	0.90	0.069	(1.4%)	6.0	0.110	0.059	(1.4%)	375,511	25,569	0.4%	NM
Telecommunications		16.7	1.4	7.7%			(0.4%)	3,093			(0.4%)	85,373,718	40,757,601		10.2%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.0	2.6%	1.21	0.964	7.6%	8,026.7	0.996	0.840	7.6%	90,776,681	85,171,881	1.1%	14.7%
▼ Gulf Bank	GBKK.KW	20.3	1.4	3.9%	1.08	0.308	(5.5%)	1,171.2	0.338	0.248	(5.5%)	395,037,900	122,949,992	10.4%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	13.8	2.1	4.8%	0.35	0.735	14.0%	1,390.6	0.800	0.490	14.0%	262,330	184,500	0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.4	1.2	3.0%	0.65	0.297	14.2%	740.5	0.312	0.224	14.2%	95,585,971	26,362,363	3.8%	8.4%
▲ Kuwait International Bank	KIBK.KW	12.3	1.0	2.3%	1.00	0.206	12.6%	350.9	0.208	0.151	12.6%	128,838,260	25,888,731	7.6%	8.1%
▲ Burgan Bank	BURG.KW	16.0	0.9	2.9%	1.07	0.207	17.6%	749.2	0.208	0.172	17.6%	109,539,349	21,467,173	3.0%	5.4%
▲ Kuwait Finance House	KFIN.KW	20.4	2.3	2.5%	1.39	0.786	5.4%	12,336.9	0.799	0.695	5.4%	205,623,851	158,265,643	1.3%	11.3%
▲ Boubyan Bank	BOUK.KW	28.4	3.0	1.6%	1.05	0.628	11.9%	2,638.1	0.640	0.509	11.9%	90,291,437	54,649,342	2.1%	10.5%
▲ Warba Bank	WARB.KW	25.5	1.5	0.0%	0.99	0.236	22.9%	515.3	0.254	0.166	22.9%	517,655,981	118,065,830	23.7%	6.0%
Banks		16.0	1.5	2.7%			7.3%	27,919.3			7.3%	1,633,611,760	613,005,457		10.1%

Boursa Kuwait Monthly Databank

January-2025

Company	Reuters Ticker	Valuation Multiples				Price		MKT Cap (KWD Mn)	52-Week High (KWD)	52-Week Low (KWD)	YTD-25 Return #	Monthly Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing (KWD)	Monthly Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	10.6	0.8	5.9%	0.07	0.649	10.0%	119.9	0.650	0.485	10.0%	909,390	549,192	0.5%	7.6%
▲ Gulf Insurance Group	GINS.KW	14.9	1.4	3.2%	0.09	1.149	1.7%	326.0	2.000	1.031	1.7%	31,320	34,881	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.2	3.7%	0.14	0.800	(10.6%)	173.4	0.938	0.566	(10.6%)	215,568	172,317	0.1%	14.9%
▼ Warba Insurance Co.	WINS.KW	4.4	1.0	5.9%	0.39	0.163	(0.6%)	39.9	0.168	0.103	(0.6%)	3,325,084	536,207	1.4%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.0	1.2	1.9%	0.11	0.360	(1.4%)	103.7	0.450	0.300	(1.4%)	99,360	35,404	0.0%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.0	0.0%	0.43	0.182	9.6%	19.4	0.276	0.105	9.6%	3,563,931	651,366	3.3%	0.4%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	54.4	1.1	0.0%	0.51	0.043	(19.3%)	4.7	0.069	0.024	(19.3%)	73,642,157	3,722,067	66.8%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.8	10.4%	0.01	0.191	0.0%	28.5	0.191	0.191	0.0%	0	0	0.0%	11.3%
Insurance		8.0	1.1	4.8%			(0.7%)	815.5			(0.7%)	81,786,810	5,701,434		8.2%
▲ Sokouk Holding Co.	SHCK.KW	11.7	1.0	0.0%	1.06	0.057	12.4%	32.6	0.058	0.044	12.4%	84,489,000	4,554,086	14.8%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.7	1.9	0.0%	0.97	0.330	28.9%	331.4	0.348	0.199	28.9%	561,982,398	170,098,984	56.0%	7.3%
▲ United Real Estate Co.	UREK.KW	40.2	1.0	0.0%	0.51	0.147	28.9%	191.4	0.165	0.043	28.9%	94,580,209	12,678,609	7.3%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.4	0.0%	1.25	0.080	2.2%	148.1	0.108	0.069	2.2%	73,000,806	5,818,435	3.9%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.1	1.4	3.5%	0.36	0.413	3.5%	245.1	0.471	0.398	3.5%	15,832,322	6,468,280	2.7%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	11.0	0.6	4.6%	0.18	0.360	(2.7%)	144.5	0.410	0.332	(2.7%)	218,397	77,017	0.1%	5.3%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.5	3.3%	0.45	0.302	11.4%	63.2	0.308	0.235	11.4%	1,878,604	528,949	0.9%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	12.2	0.7	4.3%	1.16	0.069	0.4%	26.1	0.096	0.055	0.4%	66,415,706	4,772,166	17.6%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.8	0.8	0.0%	0.69	0.081	(2.1%)	36.3	0.084	0.050	(2.1%)	27,819,368	2,285,175	6.2%	2.7%
▲ Mabanee Co.	MABK.KW	16.7	1.7	1.8%	1.04	0.796	0.3%	1,110.5	0.897	0.705	4.5%	18,991,040	14,995,876	1.4%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.8	0.6	4.7%	0.24	0.103	2.0%	34.8	0.108	0.093	2.0%	793,088	79,756	0.2%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	19.8	1.3	1.9%	0.63	0.197	33.1%	369.9	0.185	0.103	33.1%	103,562,116	17,142,324	5.5%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.5	2.1	0.0%	0.44	0.219	0.5%	24.1	0.237	0.160	0.5%	7,730,240	1,694,371	7.0%	12.8%
▲ A'ayan Real Estate Co.	AYRE.KW	16.9	0.7	5.1%	0.66	0.098	8.4%	40.7	0.099	0.069	8.4%	42,125,174	3,964,063	10.1%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.5	0.6	2.7%	0.05	0.075	1.5%	17.4	0.079	0.053	1.5%	3,936,015	288,184	1.7%	3.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.4	0.0%	0.42	0.036	0.6%	6.7	0.040	0.027	0.6%	3,770,930	137,712	2.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.8	0.0%	1.02	0.073	(1.8%)	39.2	0.083	0.062	(1.8%)	50,526,490	3,795,833	9.4%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.3	0.6	5.9%	0.49	0.068	1.9%	25.2	0.073	0.054	1.9%	28,068,296	1,938,231	7.6%	5.4%
▼ Arkan Al-Kuwait Real Estate Co.	ARKK.KW	68.8	0.8	0.0%	0.22	0.111	(0.9%)	27.9	0.127	0.075	(0.9%)	217,248	23,901	0.1%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.6	0.4	0.0%	0.42	0.112	27.3%	28.6	0.150	0.060	27.3%	116,028,311	12,838,628	45.5%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	8.3	1.6	0.0%	0.64	0.141	16.5%	45.4	0.157	0.116	16.5%	18,284,640	2,426,139	5.7%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	23.3	1.4	0.0%	1.06	0.121	49.9%	71.7	0.144	0.049	49.9%	668,187,868	70,880,097	112.8%	5.9%
▲ MENA Real Estate Co.	MENK.KW	16.3	1.8	0.0%	0.85	0.153	0.7%	20.8	0.350	0.028	0.7%	25,916,894	3,879,986	19.0%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.4	0.0%	0.47	0.058	(7.2%)	8.0	0.141	0.041	(7.2%)	5,387,669	319,086	3.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.5	1.0	0.0%	0.50	0.091	16.9%	14.5	0.095	0.056	16.9%	46,190,089	3,972,283	28.8%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.0	0.0%	0.33	0.043	6.5%	4.2	0.046	0.023	6.5%	22,294,425	939,009	22.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	23.2	2.0	2.1%	0.07	0.228	11.8%	13.7	0.242	0.112	11.8%	3,318,839	697,442	5.5%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.8	0.8	0.0%	NA	0.101	(6.5%)	14.8	0.141	0.083	(6.5%)	379,026	38,428	0.3%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	8.1	1.1	2.9%	0.30	0.136	8.8%	14.9	0.147	0.074	8.8%	4,735,541	632,320	4.3%	13.7%
▲ KFH Capital REIT	IAITAKREIT.KW	NA	NA	1.5%	0.11	1.135	0.8%	26.8	1.190	1.036	0.8%	438,157	494,795	1.9%	NA
Real Estate		16.4	1.0	3.3%			11.1%	3,178.7			11.1%	2,097,098,906	348,460,165		4.0%
▲ Kuwait Investment Co.	KINV.KW	8.1	0.8	5.4%	0.94	0.184	6.4%	96.5	0.227	0.143	6.4%	32,641,401	5,842,630	6.2%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.2	0.8	5.7%	0.52	0.265	8.6%	134.6	0.279	0.168	8.6%	3,837,602	984,370	0.8%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	31.1	2.2	0.0%	1.24	0.456	20.0%	218.9	0.472	0.219	20.0%	274,551,895	118,117,868	57.2%	7.2%
▲ National Investment Co.	NINV.KW	17.5	1.1	5.8%	1.31	0.260	2.4%	207.2	0.303	0.214	2.4%	49,297,923	12,431,951	6.2%	6.2%

Boursa Kuwait Monthly Databank

January-2025

Company	Reuters Ticker	Valuation Multiples				Price		MKT Cap (KWD Mn)	52-Week High (KWD)	52-Week Low (KWD)	YTD-25 Return #	Monthly Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing (KWD)	Monthly Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.7	0.8	0.0%	0.78	0.097	2.0%	484.7	0.135	0.090	2.0%	118,555,766	11,471,434	2.4%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.5	0.7	6.8%	1.22	0.073	0.7%	33.9	0.089	0.057	0.7%	10,004,770	735,243	2.2%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.8	0.0%	1.18	0.075	3.7%	30.1	0.078	0.048	3.7%	24,470,446	1,821,839	6.1%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.2	1.5	0.7%	1.03	0.287	8.3%	248.0	0.305	0.161	8.3%	468,678,232	132,728,541	54.2%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.8	0.8	3.8%	0.83	0.158	4.6%	79.8	0.167	0.109	4.6%	31,379,980	4,905,546	6.2%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	77.1	2.2	0.0%	0.52	0.236	(11.9%)	51.9	0.337	0.069	(11.9%)	164,164,885	42,168,200	74.6%	2.9%
▼ First Investment Co.	OLAK.KW	6.6	0.8	0.0%	1.10	0.045	(3.2%)	20.2	0.055	0.032	(3.2%)	46,518,710	2,098,087	10.4%	11.4%
▲ Gulf Investment House	GIHK.KW	NM	5.9	0.0%	0.92	0.637	2.2%	258.9	0.840	0.335	2.2%	122,002	76,442	0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.0	4.8%	1.29	0.156	(0.6%)	103.6	0.191	0.140	(0.6%)	110,231,563	17,321,215	16.6%	10.6%
= Bayan Investment Co.	BAYK.KW	6.7	1.1	0.0%	0.74	0.064	0.0%	14.6	0.087	0.037	0.0%	38,242,400	2,491,623	16.7%	17.1%
▲ Osoul Investment Co.	OSUL.KW	34.0	1.7	6.2%	0.42	0.161	16.7%	20.4	0.187	0.073	16.7%	31,366,959	4,819,213	24.8%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.3	0.0%	0.36	0.127	(0.8%)	39.2	0.132	0.061	(0.8%)	10,785,000	1,380,807	3.5%	NM
▲ Kamco Investment Co.	KAMC.KW	7.7	0.7	3.9%	0.59	0.127	3.3%	43.5	0.146	0.091	3.3%	26,920,192	3,411,080	7.9%	9.2%
▼ National International Holding Co.	NIHK.KW	25.5	1.4	2.3%	0.74	0.240	(30.8%)	56.3	0.498	0.087	(30.8%)	86,014,633	23,935,465	36.7%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.5	0.0%	0.59	0.244	2.1%	54.6	0.352	0.083	2.1%	12,036,101	2,946,414	5.4%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	55.5	1.1	0.0%	0.31	0.118	5.4%	24.4	0.142	0.076	5.4%	97,454,356	12,087,849	47.1%	2.0%
▲ Al-Deera Holding	DEER.KW	10.6	1.3	0.0%	0.86	0.390	2.9%	40.3	0.427	0.267	2.9%	671,188	254,819	0.7%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	38.0	1.5	0.0%	2.01	0.113	1.8%	43.3	0.128	0.073	1.8%	91,316,499	10,047,484	23.8%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.3	0.0%	1.05	0.014	(7.3%)	4.5	0.024	0.014	(7.3%)	13,595,186	202,183	4.3%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.1	2.5%	1.19	0.314	8.7%	160.3	0.320	0.211	8.7%	20,793,374	6,259,734	4.1%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	9.6	0.4	3.3%	0.37	0.874	(10.4%)	117.6	1.168	0.311	(10.4%)	903	807	0.0%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	1.0	0.0%	0.51	0.059	(0.2%)	10.4	0.059	0.031	(0.2%)	267,923	14,699	0.2%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.9	0.4	0.0%	0.62	0.041	(2.1%)	33.4	0.049	0.034	(2.1%)	39,471,104	1,615,357	4.8%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	72.4	4.9	0.0%	0.96	0.373	(1.8%)	56.0	0.407	0.268	(1.8%)	21,475,539	8,042,489	14.3%	6.7%
= Alimtiqaz Investment Group	ALIMK.KW	NM	0.5	0.0%	1.02	0.062	0.0%	66.1	0.076	0.043	0.0%	23,996,402	1,506,060	2.3%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.6	0.0%	1.38	0.038	3.8%	16.4	0.050	0.025	3.8%	62,962,801	2,339,481	14.6%	0.8%
▲ National Industries Group	NIND.KW	13.4	1.2	1.9%	1.41	0.265	6.9%	638.6	0.263	0.197	6.9%	106,493,908	27,049,237	4.4%	9.0%
▲ Boubyan Int'l Industries Holding Co.	VARBACAP.KW	10.3	2.0	0.0%	0.53	0.253	1.6%	7.6	0.262	0.115	1.6%	8,162,330	2,056,938	27.2%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.1	0.0%	0.37	0.414	(6.8%)	214.8	0.523	0.283	(6.8%)	31,677,368	13,188,273	6.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.6	0.0%	0.79	0.048	6.7%	29.3	0.050	0.030	6.7%	84,464,146	3,760,038	13.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.5	0.0%	0.13	0.044	(1.6%)	7.3	0.097	0.025	(1.6%)	1,419,521	62,053	0.9%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.0	2.7	7.9%	0.19	0.232	(8.3%)	261.4	0.287	0.215	(8.3%)	9,130,099	2,148,160	0.8%	45.2%
▲ Gulf Finance House	GFHK.KW	10.2	1.1	4.6%	0.96	0.100	1.5%	347.4	0.112	0.076	1.5%	140,108,679	13,623,683	4.0%	11.2%
▼ Inovent	INOV.KW	NM	0.7	3.1%	0.86	0.098	(16.7%)	30.2	0.188	0.072	(16.7%)	189,850,372	20,181,531	61.9%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.9	0.6	0.0%	0.08	0.067	1.8%	13.1	0.079	0.053	1.8%	10,896,070	774,115	5.6%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.6	4.4%	0.54	0.069	(1.0%)	18.1	0.077	0.053	(1.0%)	22,411,626	1,604,798	8.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	27.8	7.7	3.0%	0.88	2.440	6.1%	489.9	2.443	1.836	6.1%	2,858,699	6,808,019	1.4%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.7	2.2	3.3%	0.20	0.404	(1.9%)	121.2	0.535	0.392	(1.9%)	16,212,177	6,608,968	5.4%	15.1%
Financial Services		12.6	1.1	3.9%			1.8%	4,827.2			1.8%	2,535,510,730	529,924,744		4.5%

Boursa Kuwait Monthly Databank

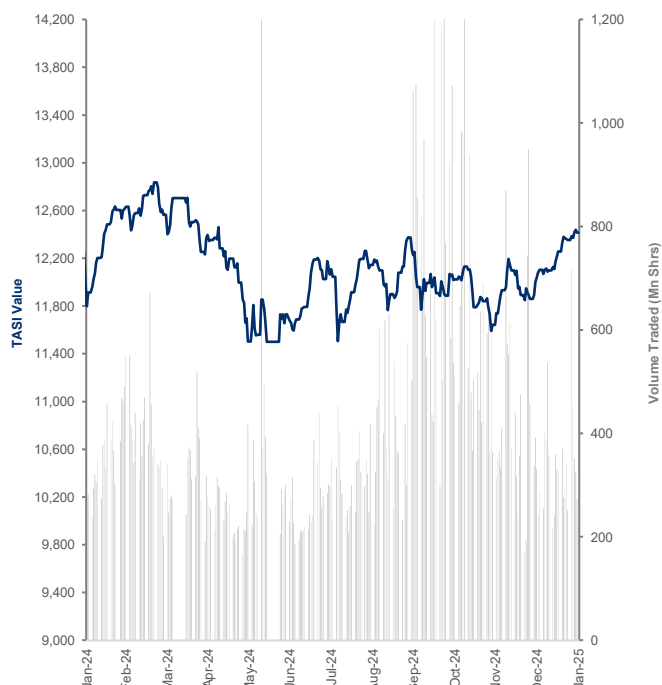
January-2025

Company	Reuters Ticker	Valuation Multiples				Price		MKT Cap (KWD Mn)	52-Week High (KWD)	52-Week Low (KWD)	YTD-25 Return #	Monthly Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing (KWD)	Monthly Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.2	0.0%	0.25	0.144	0.7%	14.4	0.298	0.132	0.7%	4,046,591	608,491	4.0%	NM
Technology		NM	1.2	0.0%			0.7%	14.4			0.7%	4,046,591	608,491		7.8%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.4	5.9%	0.52	0.152	0.7%	167.2	0.173	0.142	0.7%	32,938,851	4,952,836	3.0%	7.8%
Utilities		17.3	1.4	5.9%			0.7%	167.2			0.0%	32,938,851	4,952,836		7.8%
Boursa Kuwait		15.6	1.2	2.6%				45,803.3			5.7%	7,122,829,905	1,728,987,576		8.1%

Saudi Exchange Monthly Databank

January 2025

Index Performance relative to Volume



Sector Returns

	Index	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	12,415.5	3.1%	3.1%
Energy	5,271.51	(0.8%)	(0.8%)
Materials	5,589.21	(0.3%)	(0.3%)
Capital Goods	15,850.56	4.7%	4.7%
Commercial & Professional Svc	5,343.05	7.6%	7.6%
Transportation	7,517.22	6.5%	6.5%
Consumer Durables & Apparel	5,633.22	5.2%	5.2%
Consumer Services	4,975.68	2.0%	2.0%
Media	31,498.86	2.5%	2.5%
Consumer Discretionary, Dist. & Retail	7,984.05	6.4%	6.4%
Consumer Staples, Dist. & Retail	8,488.14	1.4%	1.4%
Food & Beverages	6,199.45	3.0%	3.0%
Health Care Equipment & Svc	12,449.50	5.4%	5.4%
Pharma, Biotech & Life Science	5,295.21	7.1%	7.1%
Banks	12,711.44	3.6%	3.6%
Financial Services	7,697.98	5.1%	5.1%
Insurance	10,806.44	0.3%	0.3%
Telecommunication Services	8,498.09	8.3%	8.3%
Utilities	13,962.40	1.5%	1.5%
REITs	3,169.61	(0.0%)	(0.0%)
Real Estate Mgmt & Dev't	4,140.65	11.1%	11.1%
Software & Services	86,409.32	7.5%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Monthly % Chg
Thimar Development Holding Co.	57.30	30.7%
Jabal Omar Development Co.	26.40	28.4%
Al Mawarid Manpower Co.	135.00	28.1%
Saudi Cable Co.	128.60	27.3%
Wala Cooperative Insurance Co.	24.62	27.2%

Worst Return Performers	Price (SAR)	Monthly % Chg
National Company for Learning and Education	182.00	(11.2%)
Methanol Chemicals Co.	16.56	(10.5%)
Bupa Arabia for Cooperative Insurance Co.	186.00	(10.1%)
Almasane Alkobra Mining Co.	62.60	(7.3%)
Riyad REIT Fund	6.32	(7.1%)

Most Active Stocks By Volume	Price (SAR)	Monthly Volume ('000 Shrs)
Al-Baha Investment and Development Co.	0.44	2,223,905
Americana Restaurants International PLC	2.45	513,213
Tourism Enterprise Co.	0.94	278,647
Anaam International Holding Group	1.25	208,574
Saudi Arabian Oil Co.	27.80	168,869

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
Tadawul All Share Index	12,415.49	378.99	3.1%	3.1%	0.6%
Market Cap (SAR Mn)	10,251,952	59,595	0.6%	0.6%	(9.5%)

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	Average Daily FY-24
Volume (Mn Shares)	7,587.9	(2,576.0)	(25.3%)	244.8	264.2
Value Traded (SAR Mn)	140,612.5	22,695.9	19.2%	4,535.9	6,320.9
No. of Trades	10,484,619	499,218	5.0%	338,214	382,983

Market Breadth

▲ 194 ▼ 47 = 2

Most Active Stocks By Value	Price (SAR)	Monthly % Chg	Monthly Value (SAR Mn)
Al Rajhi Bank	99.00	4.65%	8,505.4
Nice One Beauty Digital Marketing Co.	56.20	0.00%	5,144.6
Saudi Arabian Oil Co.	27.80	(0.89%)	4,727.6
Alinma Bank	29.85	3.11%	4,080.3
Almoosa Health Co.	169.40	0.00%	3,862.3

Source: Bloomberg, Kamco Invest Research

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
Tadawul All Share Index			12,415.49	378.99	3.1%	3.1%	0.6%		
Company Name	Reuters Ticker	Last Price (SAR)	Monthly % Change	Market Cap ('000 SAR)	Mkt Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 (SAR)	52-Week High (SAR)	52-Week Low (SAR)
 Saudi Arabia Refineries Co.	2030.SE	73.30	1.66%	1,099,500	293,114	1,962	144,210	98.50	67.80
 Saudi Arabian Oil Co.	2222.SE	27.80	(0.9%)	6,727,600,000	1,793,500,000	168,869	4,727,619	31.91	26.48
 Rabigh Refining and Petrochemical Co.	2380.SE	8.18	(0.97%)	13,668,780	3,643,939	22,691	187,634	9.17	6.58
 National Shipping Company of Saudi Arabia	4030.SE	29.95	14.53%	22,111,523	5,894,677	12,105	343,488	30.40	23.06
 Aldrees Petroleum and Transport Services Co.	4200.SE	141.80	17.97%	14,180,000	3,780,225	8,947	1,167,782	147.75	99.80
 Arabian Drilling Co.	2381.SE	106.20	(4.84%)	9,451,800	2,519,741	6,133	661,304	190.40	103.60
 Ades Holding Co.	2382.SE	17.96	3.46%	20,277,963	5,405,871	44,771	810,316	22.90	16.86
Energy			(0.81%)	6,808,389,566	1,815,037,567	265,478	8,042,352		
 Takween Advanced Industries Co.	1201.SE	11.06	5.53%	845,699	225,454	9,887	107,529	17.72	9.93
 Middle East Paper Co.	1202.SE	38.05	3.68%	3,297,667	879,120	9,175	345,382	48.95	34.30
 Basic Chemical Industries Co.	1210.SE	32.20	4.38%	885,500	236,064	1,898	61,351	36.75	27.50
 Saudi Arabian Mining Co.	1211.SE	48.70	(3.18%)	185,195,672	49,371,030	43,913	2,134,524	57.40	39.00
 United Wire Factories Co.	1301.SE	29.75	2.76%	835,380	222,703	3,888	117,165	38.30	25.10
 Al Yamamah Steel Industries Co.	1304.SE	39.75	18.83%	2,019,300	538,322	15,508	597,120	43.50	29.85
 Saudi Steel Pipe Co.	1320.SE	73.20	12.44%	3,733,200	995,228	7,128	490,587	94.00	33.20
 Methanol Chemicals Co.	2001.SE	16.56	(10.49%)	1,116,986	297,776	9,050	153,594	19.10	13.70
= Saudi Basic Industries Corp.	2010.SE	67.00	0.00%	201,000,000	53,584,282	35,859	2,415,683	89.00	66.10
 SABIC Agri-Nutrients Co.	2020.SE	115.00	3.60%	54,744,072	14,594,138	10,047	1,119,799	133.20	106.00
 The National Company for Glass Industries	2150.SE	55.70	2.58%	1,832,530	488,531	4,181	236,051	59.60	38.95
 Alujain Holding Corp.	2170.SE	37.30	(2.61%)	2,581,160	688,108	3,823	143,069	47.45	35.40
 Filing and Packing Materials Manufacturing Co.	2180.SE	45.55	2.36%	523,825	139,646	2,446	112,290	60.40	42.00
 Arabian Pipes Co.	2200.SE	13.08	7.39%	1,962,000	523,047	51,579	666,618	14.60	8.49
 Nama Chemicals Co.	2210.SE	30.90	10.75%	726,768	193,748	3,442	103,309	37.05	23.54
 National Metal Manufacturing and Casting Co.	2220.SE	18.30	3.27%	647,820	172,701	6,049	110,661	21.48	14.52
 Zamil Industrial Investment Co.	2240.SE	34.65	7.11%	2,079,000	554,237	9,860	352,463	38.00	19.72
 Saudi Industrial Investment Group	2250.SE	17.54	5.03%	13,239,192	3,529,416	42,791	729,201	24.66	15.40
 Yanbu National Petrochemical Co.	2290.SE	37.50	(0.79%)	21,093,750	5,623,351	9,848	368,347	43.00	35.85
 Saudi Paper Manufacturing Co.	2300.SE	70.00	7.86%	2,594,900	691,770	2,537	170,469	83.80	45.36
 Sahara International Petrochemical Co.	2310.SE	23.30	(6.35%)	17,086,667	4,555,108	30,016	700,685	36.50	22.46
 Advanced Petrochemical Co.	2330.SE	31.40	(2.18%)	8,164,000	2,176,428	14,575	456,738	46.30	30.50
 Saudi Kayan Petrochemical Co.	2350.SE	6.82	(2.85%)	10,230,000	2,727,200	65,018	443,939	10.24	6.63
= Najran Cement Co.	3002.SE	9.07	0.00%	1,541,900	411,053	12,718	115,463	10.70	8.19
 City Cement Co.	3003.SE	20.68	13.63%	2,895,200	771,827	7,270	139,600	21.16	16.82
 Northern Region Cement Co.	3004.SE	9.63	4.11%	1,733,400	462,104	12,518	120,414	10.16	8.71
 Umm Al-Qura Cement Co.	3005.SE	19.78	6.23%	1,087,900	290,022	4,473	84,895	20.14	14.64
 Zahrat Al Waha for Trading Co.	3007.SE	33.85	4.48%	761,625	203,040	2,666	91,240	54.30	31.35
 Arabian Cement Co/Saudi Arabia	3010.SE	26.95	3.65%	2,695,000	718,456	7,246	185,833	33.70	23.98
 Yamama Cement Co	3020.SE	37.60	7.28%	7,614,000	2,029,805	8,120	289,150	38.10	28.80
 Saudi Cement Co	3030.SE	43.30	1.52%	6,624,900	1,766,122	2,952	123,933	48.35	39.65
 Qassim Cement Co.	3040.SE	53.20	1.14%	5,881,739	1,568,004	2,955	154,996	61.50	50.40
 Southern Province Cement Co	3050.SE	33.95	(1.59%)	4,753,000	1,267,095	2,740	91,099	42.30	32.10
 Yanbu Cement Co	3060.SE	24.98	2.80%	3,934,350	1,048,852	5,471	132,945	32.60	22.30
 Eastern Province Cement Co	3080.SE	35.70	3.78%	3,070,200	818,480	1,399	48,945	38.55	30.20
 Tabuk Cement Co	3090.SE	13.98	8.71%	1,258,200	335,422	7,421	100,140	13.98	11.68
 Al Jouf Cement Co	3091.SE	12.00	16.73%	1,304,400	347,738	15,853	188,692	12.94	9.99
 National Industrialization Co.	2060.SE	22.44	3.22%	710,600	189,438	4,062	91,589	30.50	21.00
 Al Kathiri Holding Co.	3008.SE	2.67	3.49%	603,538	160,896	35,327	94,825	3.38	2.40

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025	
Tadawul All Share Index			▲ 12,415.49	378.99	3.1%	3.1%	0.6%		
Company Name	Reuters Ticker	Last Price (SAR)	Monthly % Change	Market Cap ('000 SAR)	Mkt Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 (SAR)	52-Week High (SAR)	52-Week Low (SAR)
▲ East Pipes Integrated Company for Industry	1321.SE	156.20	11.25%	4,920,300	1,311,695	3,719	558,027	177.80	83.50
▼ Almasane Alkobra Mining Co.	1322.SE	62.60	(7.26%)	5,634,000	1,501,959	4,563	293,917	75.50	53.60
▼ Saudi Aramco Base Oil Co.	2223.SE	111.60	(0.18%)	18,832,500	5,020,527	3,753	420,727	179.00	107.20
▲ Saudi Vittrified Clay Pipes Co.	2360.SE	39.95	4.72%	599,250	159,753	1,794	72,894	56.90	35.00
▲ Riyadh Cement Co.	3092.SE	34.05	5.58%	4,086,000	1,089,281	7,853	251,082	34.35	22.64
Materials			(0.31%)	616,977,088	164,478,976	547,393	15,786,984		
▲ Astra Industrial Group	1212.SE	188.00	4.4%	15,040,000	4,009,491	3,790	730,909	207.00	132.40
▲ Bawan Co.	1302.SE	58.10	3.8%	3,486,000	929,327	5,638	332,059	63.50	37.35
▲ Electrical Industries Co.	1303.SE	7.30	0.8%	8,212,500	2,189,358	89,375	662,599	8.70	3.27
▲ Saudi Ceramic Co.	2040.SE	35.75	4.8%	3,575,000	953,054	8,954	317,464	37.35	20.80
▲ Saudi Cable Co.	2110.SE	128.60	27.3%	858,136	228,769	7,166	838,044	135.80	55.50
▲ Al-Ahsa Development Co.	2140.SE	16.84	11.2%	1,694,716	451,792	20,068	327,982	26.79	13.58
▲ Saudi Arabian Amiantit Co.	2160.SE	31.20	10.1%	1,389,960	370,547	27,664	830,914	35.15	21.64
▲ Al-Babtain Power and Telecommunication Co.	2320.SE	46.05	18.1%	2,944,758	785,039	11,047	463,045	48.85	28.75
▲ Middle East Specialized Cables Co.	2370.SE	45.20	4.1%	1,808,000	481,992	7,325	329,369	48.05	20.04
▲ Saudi Industrial Export Co.	4140.SE	2.51	2.4%	487,944	130,080	53,466	133,778	3.12	2.10
▲ Maharah Human Resources Co.	1831.SE	6.66	8.1%	3,163,500	843,353	81,032	544,566	8.45	5.73
▲ Al-Omran Industrial Trading Co.	4141.SE	39.60	1.9%	475,200	126,683	2,470	99,094	48.70	33.15
▲ Riyadh Cables Group Company	4142.SE	141.80	2.9%	21,270,000	5,670,337	5,742	849,741	165.00	83.80
▲ Al Hassan Ghazi Ibrahim Shaker Co.	1214.SE	29.70	9.8%	1,648,350	439,431	12,386	360,953	33.50	23.28
▲ Batic Investments and Logistics Co.	4110.SE	3.80	3.8%	2,280,000	607,822	116,560	453,148	4.16	2.00
Capital Goods			4.66%	68,334,063	18,217,073	452,683	7,273,665		
▲ Saudi Printing and Packaging Co.	4270.SE	12.76	4.2%	765,600	204,100	3,356	42,549	18.36	12.02
▲ CATRION Catering Holding Co.	6004.SE	132.60	8.7%	10,873,200	2,898,670	7,543	1,003,786	147.40	103.00
▲ Sadr Logistics Co.	1832.SE	3.40	5.3%	595,000	158,620	42,912	143,726	4.23	3.04
▲ Al Mawarid Manpower Co.	1833.SE	135.00	28.1%	2,025,000	539,842	5,285	686,740	147.00	103.20
▼ Tankeen Human Resources Co	1833.SE	63.40	(1.1%)	1,680,100	447,895	13,162	854,583	83.50	55.00
Commercial & Professional Svc			7.61%	15,938,900	4,249,127	72,258	2,731,385		
▲ Saudi Ground Services Co.	4031.SE	53.80	5.3%	10,114,400	2,696,382	13,642	728,594	60.00	40.30
▼ Saudi Public Transport Co.	4040.SE	20.38	(0.3%)	2,547,500	679,134	15,244	309,847	23.88	16.00
▲ United International Transportation Co.	4260.SE	85.70	4.6%	6,698,883	1,785,845	5,185	427,537	98.60	71.30
▲ Theeb Rent a Car Co.	4261.SE	79.00	3.1%	3,397,000	905,601	1,548	120,469	81.50	59.20
▲ Lumi Rental Co.	4262.SE	76.40	7.3%	4,202,000	1,120,205	5,181	385,990	125.00	69.50
▲ SAL Saudi Logistics Services Co.	4263.SE	274.00	8.5%	21,920,000	5,843,619	3,089	839,820	328.00	227.20
Transportation			6.50%	48,879,783	13,030,787	43,889	2,812,256		
▲ Saudi Industrial Services Co.	2190.SE	35.90	12.19%	2,929,440	780,955	12,050	408,320	41.00	28.75
▲ Naseej International Trading Co.	1213.SE	107.40	10.38%	1,170,370	312,007	7,092	740,742	113.00	61.00
▲ Saudi Industrial Development Co.	2130.SE	31.20	5.41%	421,200	112,287	5,751	173,853	41.42	24.30
▼ Al Abdullatif Industrial Investment Co.	2340.SE	15.74	(1.50%)	1,278,875	340,933	3,326	54,378	20.50	14.70
▲ Lazurde Company for Jewelry	4011.SE	14.18	3.05%	815,350	217,363	5,267	75,293	18.58	12.92
▲ Fitaihi Holding Group	4180.SE	4.61	9.50%	1,267,750	337,968	122,028	559,911	4.87	2.99
Consumer Durables & Apparel			5.23%	7,882,985	2,101,513	155,514	2,012,499		
▲ Seera Group Holding	1810.SE	24.10	7.30%	7,230,000	1,927,435	60,455	1,418,363	35.80	22.00
▲ Abdul Mohsen Al-Hokair Tourism	1820.SE	2.53	2.43%	796,950	212,458	55,169	141,490	3.37	2.35
▼ Tourism Enterprise Co.	4170.SE	0.94	(2.08%)	1,087,084	289,804	278,647	262,392	1.11	0.66
▲ Alkhaleej Training and Education Co.	4290.SE	33.45	5.02%	2,174,250	579,630	13,074	442,770	41.15	24.68
▲ Herfy Food Services Co.	6002.SE	25.60	1.99%	1,655,808	441,419	9,455	245,300	38.15	22.34
▼ Leejam Sports Co.	1830.SE	182.20	(1.73%)	9,544,248	2,544,387	2,321	418,801	246.60	174.80

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
Tadawul All Share Index		▲	12,415.49	378.99	3.1%	3.1%	0.6%			
	Company Name	Reuters Ticker	Last Price (SAR)	Monthly % Change	Market Cap ('000 SAR)	Mkt Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 (SAR)	52-Week High (SAR)	52-Week Low (SAR)
▼	National Company for Learning and Education	4291.SE	182.00	(11.22%)	7,826,000	2,086,321	1,622	306,505	244.40	127.00
▲	Ataa Educational Co.	4292.SE	74.70	4.33%	3,143,915	838,132	2,627	194,338	84.50	55.70
▼	Alaseel Co	4012.SE	4.20	(1.18%)	1,680,000	447,869	28,405	122,988	5.44	3.93
▲	Raydan Food Co.	6012.SE	22.94	5.23%	362,646	96,677	8,417	194,079	34.90	21.30
▲	Baazeem Trading Co.	4051.SE	6.71	4.03%	679,388	181,117	11,119	74,492	7.91	5.40
▲	Development Works Food Co.	6013.SE	139.40	5.61%	418,200	111,487	2,685	374,371	160.00	106.00
▲	Alamar Foods Co.	6014.SE	76.30	1.87%	1,945,650	518,688	2,113	166,921	108.80	70.20
▲	Americana Restaurants International PLC	6015.SE	2.45	7.46%	20,637,901	5,501,826	513,213	1,255,267	3.73	2.14
▲	Shatirah House Restaurant Co	6016.SE	22.00	4.96%	770,000	205,273	29,907	656,835	24.98	10.30
	Consumer Services			1.95%	59,952,040	15,982,523	1,019,231	6,274,911		
▲	Tihama Advertising and Public Relations Co.	4070.SE	17.46	13.8%	698,400	186,185	41,112	693,730	18.08	14.70
▼	Saudi Research and Marketing Group	4210.SE	265.80	(3.3%)	21,264,000	5,668,737	838	232,369	335.60	196.60
▲	Arabian Contracting Services Co.	4071.SE	153.60	5.8%	8,448,000	2,252,139	4,178	638,719	271.27	134.55
▲	MBC Group Co.	4072.SE	56.50	8.0%	18,786,250	5,008,198	12,369	671,255	73.20	38.00
	Media			2.52%	49,196,650	13,115,260	58,497	2,236,073		
▲	United Electronics Co.	4003.SE	98.40	9.09%	7,872,000	2,098,584	11,296	1,084,292	99.90	80.42
▲	Saudi Co For Hardware CJSC	4008.SE	33.75	6.64%	1,215,000	323,905	3,128	105,589	42.75	28.80
▲	Saudi Automotive Services Co.	4050.SE	73.30	15.43%	5,131,000	1,367,865	8,730	609,053	91.40	48.40
▲	Jarir Marketing Co.	4190.SE	12.82	1.26%	15,384,000	4,101,197	31,067	398,217	15.96	12.40
▲	Cenomi Retail	4240.SE	15.34	16.04%	1,760,517	469,334	53,873	810,488	18.94	7.50
▲	Abdullah Saad Mohammed Abo Moa	4191.SE	38.35	23.71%	767,000	204,473	12,061	427,628	39.90	25.30
▲	AlSaif Stores for Development and Investment Co.	4192.SE	8.16	1.75%	2,856,000	761,377	20,018	162,000	12.10	7.61
=	Nice One Beauty Digital Marketing Co.	4193.SE	56.20	0.00%	6,491,100	1,730,452	95,220	5,144,619	64.50	38.50
	Consumer Discretionary Distribution & Retail			6.38%	41,476,617	11,057,188	235,393	8,741,885		
▲	Abdullah Al Othaim Markets Co.	4001.SE	10.70	1.90%	9,630,000	2,567,247	28,033	293,104	14.16	10.20
▲	Saudi Marketing Co.	4006.SE	23.28	2.92%	1,047,600	279,278	3,960	92,452	31.50	20.90
▼	Anaam International Holding Group	4061.SE	1.25	(5.30%)	787,500	209,938	208,574	266,844	1.55	0.98
▲	Thimar Development Holding Co.	4160.SE	57.30	30.67%	372,450	99,291	13,128	694,537	63.23	36.65
▲	BinDawood Holding Co.	4161.SE	6.59	1.85%	7,532,370	2,008,043	27,541	179,794	9.74	6.27
▲	Almunajem Foods Co.	4162.SE	98.30	2.61%	5,898,000	1,572,339	3,929	379,777	128.20	86.60
▲	Aldawaa Medical Services Co.	4163.SE	79.70	1.66%	6,774,500	1,806,004	2,537	199,712	121.60	74.80
▲	Nahdi Medical Co.	4164.SE	118.00	0.34%	15,340,000	4,089,467	2,090	247,563	156.80	115.60
	Consumer Staples Distribution & Retail			1.44%	47,382,420	12,631,607	289,793	2,353,783		
▲	Savola Group	2050.SE	39.00	6.27%	11,700,000	3,119,085	32,428	1,220,044	40.60	24.00
▲	Wafrah for Industry and Develo	2100.SE	39.75	3.38%	920,256	245,330	4,975	197,031	57.90	36.90
▼	Saudia Dairy and Foodstuff Co.	2270.SE	330.40	(2.19%)	10,738,000	2,862,627	616	205,475	439.00	327.00
▲	Almarai Co.	2280.SE	58.90	2.97%	58,900,000	15,702,061	33,343	1,888,649	61.50	51.60
▲	Halwani Bros. Co.	6001.SE	55.10	3.77%	1,948,179	519,362	1,297	71,033	69.40	43.95
▲	National Agricultural Development Co.	6010.SE	25.60	3.73%	7,721,984	2,058,592	39,558	990,770	36.05	23.54
▲	Al Gassim Investment Holding Co.	6020.SE	20.20	8.72%	606,000	161,553	3,879	77,522	21.20	15.90
▲	Tabuk Agricultural Development Co.	6040.SE	15.72	4.11%	615,858	164,181	3,287	51,937	21.48	14.64
▲	Saudi Fisheries Co.	6050.SE	145.60	11.13%	975,317	260,008	4,397	619,204	189.29	116.44
▲	Ash-Sharqiyah Development Co.	6060.SE	20.86	6.32%	625,800	166,831	8,115	169,813	24.64	16.66
▼	Al-Jouf Agricultural Development Co.	6070.SE	57.40	(3.69%)	1,722,000	459,065	3,061	175,952	74.00	48.50
▼	Jazan Energy and Development Co.	6090.SE	13.28	(0.15%)	664,000	177,015	4,043	54,213	19.78	12.32
▲	Tanmiah Food Co.	2281.SE	125.20	3.47%	2,504,000	667,538	5,616	654,211	158.00	98.90
▲	Naqi Water Co.	2282.SE	67.40	5.81%	1,348,000	359,361	2,605	173,958	83.00	57.60
▲	First Milling Co.	2283.SE	61.80	2.15%	3,429,900	914,372	2,042	124,392	90.00	58.90

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
Tadawul All Share Index				12,415.49	378.99	3.1%	3.1%	0.6%		
	Company Name	Reuters Ticker	Last Price (SAR)	Monthly % Change	Market Cap ('000 SAR)	Mkt Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 (SAR)	52-Week High (SAR)	52-Week Low (SAR)
	Sinad Holding Co.	4080.SE	14.52	5.99%	1,835,167	489,234	4,733	69,280	16.10	11.86
	Modern Mills for Food Products Co	2284.SE	43.50	5.71%	3,559,692	948,973	2,365	100,954	81.10	39.95
	Arabian Mills for Food Products Co.	2285.SE	51.70	5.40%	2,652,986	707,255	6,160	310,973	72.60	47.70
	Fourth Mills Company	2286.SE	4.16	2.97%	2,246,400	598,864	96,038	392,545	5.79	3.91
	Food & Beverages			2.98%	114,713,538	30,581,306	258,555	7,547,958		
	Mouwasat Medical Services Co.	4002.SE	92.10	8.23%	18,420,000	4,910,560	11,909	1,058,676	144.00	83.50
	Dallah Healthcare Co.	4004.SE	159.20	6.13%	15,550,842	4,145,675	1,433	221,654	194.00	147.80
	National Medical Care Co.	4005.SE	158.00	(5.39%)	7,086,300	1,889,126	4,979	793,589	227.60	150.20
	Al Hammadi Company for Development and Investment	4007.SE	44.10	14.84%	7,056,000	1,881,048	27,298	1,119,859	71.80	37.90
	Saudi German Health	4009.SE	81.70	18.92%	7,519,668	2,004,657	7,648	576,171	134.40	61.50
	Saudi Chemical Co.	2230.SE	10.34	11.54%	8,718,688	2,324,302	53,817	530,974	12.24	4.52
	Dr. Sulaiman Al Habib Medical Services Group	4013.SE	292.20	4.21%	102,270,000	27,264,003	3,996	1,167,230	346.80	258.00
	Equipment House	4014.SE	51.80	2.57%	1,554,000	414,279	2,727	141,271	63.40	47.50
=	Almoosa Health Co.	4018.SE	169.40	0.00%	7,505,027	2,000,754	26,112	3,862,282	173.00	130.40
	Health Care Equipment & Svc			5.36%	175,680,524	46,834,402	139,920	9,471,706		
	Saudi Pharmaceutical Industries and Medical Appliances Corp.	2070.SE	33.90	6.1%	4,068,000	1,084,482	13,286	442,278	42.85	24.92
	Jamjoom Pharmaceuticals Factory Co.	4015.SE	163.40	7.4%	11,438,000	3,049,239	1,874	298,455	202.40	124.80
	Middle East Pharmaceutical Industries Co.	4016.SE	130.60	7.2%	2,612,000	696,329	1,439	181,772	197.60	90.20
	Pharma, Biotech & Life Science			7.06%	18,118,000	4,830,050	16,598	922,504		
	Riyad Bank	1010.SE	29.30	2.4%	87,900,000	23,433,126	53,807	1,550,348	31.55	23.88
	Bank Aljazira	1020.SE	18.84	0.7%	19,311,000	5,148,090	46,098	855,545	19.28	14.70
	Saudi Investment Bank	1030.SE	15.10	4.1%	18,875,000	5,031,857	12,773	188,837	15.58	12.04
	Banque Saudi Fransi	1050.SE	16.06	1.4%	40,150,000	10,703,527	43,069	684,995	19.77	14.56
	Saudi Awwal Bank	1060.SE	35.95	6.8%	73,869,863	19,692,854	44,156	1,533,064	42.65	30.80
	Arab National Bank	1080.SE	21.40	1.5%	42,800,000	11,409,986	34,040	716,255	23.51	18.32
	Al Rajhi Bank	1120.SE	99.00	4.7%	396,000,000	105,569,033	87,576	8,505,374	100.80	75.50
	Bank Albilad	1140.SE	39.90	2.2%	49,875,000	13,296,100	24,211	946,839	41.36	31.70
	Alinma Bank	1150.SE	29.85	3.1%	74,625,000	19,894,164	136,208	4,080,282	36.00	27.35
	Saudi National Bank	1180.SE	34.20	2.4%	205,200,000	54,703,954	108,363	3,704,110	43.35	31.90
	Banks			3.55%	1,008,605,863	268,882,691	590,301	22,765,649		
	Saudi Tadawul Group Holding Co.	1111.SE	210.60	(2.9%)	25,272,000	6,737,224	3,569	765,005	284.80	207.40
	Saudi Advanced Industries Co.	2120.SE	36.10	2.6%	2,166,000	577,431	18,977	678,792	49.40	28.85
	Al-Baha Investment and Development Co.	4130.SE	0.44	(6.4%)	960,498	256,058	2,223,905	1,009,103	0.63	0.15
	Kingdom Holding Co.	4280.SE	10.00	13.1%	37,058,823	9,879,455	12,435	119,173	11.78	6.82
	Nayifat Finance Co.	4081.SE	14.96	(3.2%)	1,795,200	478,580	11,617	173,620	16.32	11.98
	Morabaha Marina Financing Co.	4082.SE	11.74	2.4%	838,571	223,554	3,314	39,392	12.70	9.90
	Amlak International for Real Estate Finance Co.	1182.SE	12.98	1.2%	1,322,987	352,693	3,049	40,107	14.22	10.08
	SHL Finance Co.	1183.SE	17.86	(1.8%)	1,786,000	476,127	1,968	36,717	19.60	14.52
	United International Holding Co.	4083.SE	185.00	2.8%	4,625,000	1,232,972	3,582	668,636	200.00	145.20
	Financial Services			5.07%	75,825,079	20,214,092	2,282,415	3,530,546		
	The Company for Cooperative Insurance	8010.SE	152.00	3.0%	22,800,000	6,078,217	5,433	831,013	176.00	122.60
	AlJazira Takaful Ta'awuni Co	8012.SE	17.10	3.9%	1,128,600	300,872	3,161	53,678	21.02	15.40
	Malath Cooperative Insurance C	8020.SE	17.32	5.5%	866,000	230,866	8,972	153,070	22.30	14.04
	The Mediterranean and Gulf Insurance and Reinsurance Co.	8030.SE	25.95	(0.4%)	2,724,750	726,387	26,766	724,746	35.05	13.34
	Allianz Saudi Fransi Cooperati	8040.SE	16.42	7.2%	985,200	262,643	4,806	77,016	22.46	13.90
	Salama Cooperative Insurance Co.	8050.SE	19.26	5.6%	577,800	154,035	14,742	295,370	30.26	16.64
	Walaa Cooperative Insurance Co.	8060.SE	24.62	27.2%	3,140,486	837,217	27,638	603,995	29.52	16.62
	Arabian Shield Cooperative Ins	8070.SE	20.88	8.7%	1,666,543	444,281	13,254	267,330	24.86	17.94

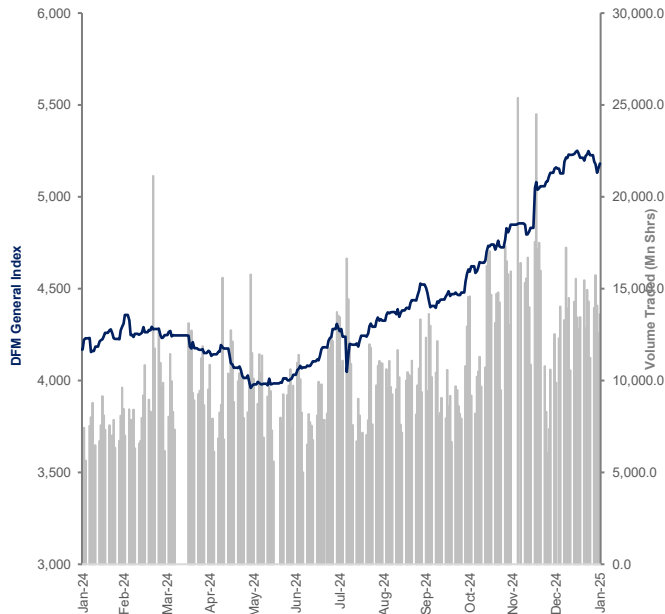
		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
Tadawul All Share Index		▲	12,415.49	378.99	3.1%	3.1%	0.6%		
Company Name	Reuters Ticker	Last Price (SAR)	Monthly % Change	Market Cap ('000 SAR)	Mkt Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 (SAR)	52-Week High (SAR)	52-Week Low (SAR)
▲ Saudi Arabian Cooperative Insurance Co.	8100.SE	16.60	6.1%	498,000	132,761	5,990	97,139	22.30	14.14
▲ Gulf Union Cooperative Insurance Co.	8120.SE	16.90	8.5%	775,624	206,773	5,989	98,334	25.70	14.36
▲ Allied Cooperative Insurance Group	8150.SE	14.74	9.5%	428,934	114,349	10,878	163,757	21.94	12.26
▲ Arabia Insurance Cooperative Co.	8160.SE	13.74	2.5%	728,220	194,135	4,406	59,942	17.70	11.96
▲ Al-Etihad Cooperative Insurance Co.	8170.SE	18.44	6.0%	922,000	245,795	11,037	198,888	26.06	16.30
▲ Al Sagr Cooperative Insurance Co.	8180.SE	18.46	5.2%	553,800	147,637	13,485	247,927	25.75	15.02
▲ United Cooperative Assurance Co.	8190.SE	10.20	14.3%	408,000	108,768	9,369	88,203	14.00	8.24
▲ Saudi Re for Cooperative Reinsurance Co.	8200.SE	59.20	9.8%	6,857,136	1,828,033	40,510	2,412,980	64.90	22.70
▼ Bupa Arabia for Cooperative Insurance Co.	8210.SE	186.00	(10.1%)	27,900,000	7,437,818	3,212	644,665	284.60	178.60
▲ Al Rajhi Co for Co-operative I	8230.SE	173.80	1.3%	17,380,000	4,633,308	2,958	528,162	230.00	63.70
▲ Chubb Arabia Cooperative Insur	8240.SE	56.40	13.9%	1,692,000	451,068	10,703	578,612	59.60	24.36
▲ AXA Cooperative Insurance Co	8250.SE	32.10	1.3%	1,685,250	449,268	4,431	140,064	41.55	27.00
▲ Gulf General Cooperative Insurance Co.	8260.SE	12.18	17.3%	365,400	97,411	8,517	96,898	17.00	9.90
▲ Buruj Cooperative Insurance Co.	8270.SE	23.06	17.3%	691,800	184,426	9,373	210,782	24.54	17.40
▲ Al Alamiya for Cooperative Insurance Co.	8280.SE	18.18	6.7%	727,200	193,863	4,042	71,721	22.92	16.22
▲ Wataniya Insurance Co.	8300.SE	25.40	3.6%	1,016,000	270,854	8,863	231,092	34.00	19.12
▲ Amana Cooperative Insurance Co.	8310.SE	11.22	5.8%	482,460	128,618	9,195	102,191	17.00	9.95
▲ Saudi Enaya Cooperative Insurance Co.	8311.SE	12.98	2.5%	298,540	79,587	8,891	114,836	21.76	11.96
Insurance			0.29%	97,299,744	25,938,990	276,622	9,092,411		
▲ Saudi Telecom Co.	7010.SE	43.50	8.7%	217,500,000	57,982,992	73,874	3,116,825	46.50	35.85
▲ Etihad Etisalat Co.	7020.SE	57.90	8.4%	44,583,000	11,885,314	21,782	1,217,822	59.50	46.75
▲ Mobile Telecommunication Company Saudi Arabia	7030.SE	10.60	3.3%	9,526,529	2,539,663	35,878	370,765	15.18	10.14
▼ Etihad Atheeb Telecommunication Co.	7040.SE	104.40	(4.2%)	3,549,590	946,280	11,433	1,203,361	127.00	52.56
Telecommunication Services			8.31%	275,159,119	73,354,248	142,967	5,908,773		
▲ National Gas and Industrialization Co.	2080.SE	105.20	2.5%	7,890,000	2,103,383	1,949	200,354	117.20	66.60
▲ Saudi Electricity Co.	5110.SE	17.02	0.7%	70,915,427	18,905,235	21,703	365,021	20.64	16.04
▲ Alkhorayef Water and Power Technologies Co.	2081.SE	155.00	3.3%	5,425,000	1,446,242	2,198	345,593	203.14	138.60
▲ ACWA POWER Co.	2082.SE	409.00	1.9%	299,617,829	79,874,658	2,800	1,160,245	500.80	236.13
▼ The Power and Water Utility Company for Jubail and Yanbu	2083.SE	51.40	(6.2%)	12,850,000	3,425,662	10,466	554,431	78.40	50.30
Utilities			1.48%	396,698,255	105,755,180	39,117	2,625,643		
▼ Riyadh REIT Fund	4330.SE	6.32	(7.06%)	1,085,126	289,282	4,431	28,122	8.95	6.20
▲ AlJazira Mawten REIT Fund	4331.SE	15.48	2.93%	182,664	48,696	1,384	21,627	21.60	14.36
▲ Jadwa Reit Alharamain fund	4332.SE	6.27	5.38%	413,820	110,320	4,778	30,923	7.30	5.77
▲ Taleem REIT Fund	4333.SE	10.36	1.17%	528,360	140,855	874	9,088	11.92	9.93
▼ AL Maather REIT Fund	4334.SE	9.39	(0.95%)	576,264	153,625	709	6,689	9.63	8.47
▼ Musharaka REIT Fund	4335.SE	4.49	(4.87%)	395,120	105,334	2,969	13,535	5.80	4.45
▼ Mulkia Gulf Real Estate REIT	4336.SE	5.34	(1.84%)	554,110	147,719	2,700	14,484	6.25	5.26
▲ AlAhli REIT Fund 1	4338.SE	7.20	1.69%	990,000	263,923	954	6,876	8.83	6.91
▲ Al Mashaar REIT	4337.SE	4.05	2.27%	231,822	61,801	6,018	24,134	5.57	3.88
▲ Jadwa REIT Saudi Fund	4342.SE	10.24	1.59%	1,909,860	509,147	9,170	92,644	13.40	9.99
▲ Al Rajhi REIT Fund	4340.SE	8.41	0.60%	2,317,859	617,915	9,759	82,020	9.00	8.15
▲ Derayah REIT Fund	4339.SE	6.09	3.05%	654,718	174,540	4,858	29,220	7.97	5.80
▼ SEDCO Capital REIT Fund	4344.SE	8.34	(0.60%)	1,559,117	415,643	1,387	11,560	8.99	7.23
▼ Bonyan REIT Fund	4347.SE	9.62	(2.14%)	1,566,916	417,722	921	8,943	10.06	8.91
▲ Swicorp Wabel REIT Fund	4345.SE	4.81	1.69%	567,580	151,310	2,209	10,642	5.40	4.60
▼ MEFIC REIT Fund	4346.SE	4.04	(0.49%)	296,038	78,920	2,843	11,458	5.34	3.97
▲ Alkhabeer REIT Fund	4348.SE	5.96	4.56%	840,413	224,044	2,637	15,427	6.60	5.54
REITs			(0.00%)	14,669,787	3,910,796	58,600	417,392		
▲ Saudi Real Estate Co.	4020.SE	26.85	6.13%	10,068,750	2,684,213	19,394	529,604	29.95	18.10
▲ Taiba Investments Co.	4090.SE	49.80	21.17%	12,970,783	3,457,861	15,139	737,979	53.80	28.80

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
Tadawul All Share Index		▲	12,415.49	378.99	3.1%	3.1%	0.6%			
	Company Name	Reuters Ticker	Last Price (SAR)	Monthly % Change	Market Cap ('000 SAR)	Mkt Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 (SAR)	52-Week High (SAR)	52-Week Low (SAR)
▲	Makkah Construction and Development Co.	4100.SE	107.80	10.86%	21,560,000	5,747,647	6,237	652,808	114.60	59.09
▲	Arriyadh Development Co.	4150.SE	34.80	3.57%	6,186,667	1,649,294	11,571	411,093	38.40	20.98
▼	Emaar The Economic City	4220.SE	18.16	(4.18%)	9,502,400	2,533,230	10,633	196,141	20.64	13.49
▼	Red Sea International Co.	4230.SE	60.50	(1.63%)	1,829,181	487,639	7,752	479,906	80.00	22.56
▲	Jabal Omar Development Co.	4250.SE	26.40	28.40%	31,152,605	8,304,925	98,310	2,467,296	31.50	19.96
▲	Dar Alarkan Real Estate Development Co.	4300.SE	16.50	9.27%	17,820,000	4,750,607	49,961	805,972	17.84	11.18
▲	Knowledge Economic City	4310.SE	15.96	7.11%	5,415,228	1,443,637	25,198	403,888	19.36	12.84
▲	Alandalus Property Co.	4320.SE	24.70	2.40%	2,305,333	614,575	2,798	71,061	30.95	21.00
▼	Arabian Centres Co.	4321.SE	21.22	(2.21%)	10,079,500	2,687,079	20,230	437,381	26.65	19.22
▲	Retal Urban Development Co	4322.SE	16.96	4.82%	8,480,000	2,260,670	14,267	236,095	17.98	8.70
	Real Estate Mgmt & Dev't			11.11%	137,370,446	36,621,377	281,490	7,429,221		
▼	Al Moammar Information Systems Co.	7200.SE	155.00	(4.9%)	4,650,000	1,239,636	1,227	195,187	207.00	130.60
▲	Arab Sea Information System Co.	7201.SE	6.71	2.6%	671,000	178,881	18,524	125,498	8.36	6.05
▲	Arabian Internet and Communications Services Co.	7202.SE	319.00	18.1%	38,280,000	10,205,007	4,050	1,224,465	196.20	166.00
▲	Elm Co.	7203.SE	1,165.00	4.5%	93,200,000	24,846,045	1,493	1,769,975	1,289.00	796.80
▲	Perfect Presentation for Commercial Services Co.	7204.SE	14.46	3.0%	4,338,000	1,156,461	16,831	240,958	18.78	13.44
	Software & Services			7.52%	141,139,000	37,626,030	42,125	3,556,084		
▲	Al Majed Oud Co.	7030.SE	160.20	9.7%	4,005,000	1,067,687	4,185	669,383	198.80	103.40
	Household & Personal Products				4,005,000	1,067,687	4,185	669,383		
	Subtotal: Saudi Tadawul			3.15%	10,251,952,370	2,768,027,140	7,587,905	140,612,520		

Dubai Financial Market Monthly Databank

January-2025

Index Performance relative to Volume



Sector Returns

	Index Value	MTD % Chg	YTD-25 % Chg
Dubai Financial Market	5,180.4	0.4%	0.4%
Financials	3,597.4	3.4%	3.4%
Real Estate	12,166.8	1.8%	1.8%
Industrials	3,363.6	(2.3%)	(2.3%)
Materials	142.5	(0.6%)	(0.6%)
Consumer Staples	100.1	2.2%	2.2%
Consumer Discretionary	1,513.8	2.7%	2.7%
Communication Services	1,330.1	5.2%	5.2%
Utilities	957.6	(8.3%)	(8.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Monthly Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.79	53.7%
Aramex Pjsc	2.83	28.6%
Emirates Islamic Bank	9.51	14.9%
Shuaa Capital	0.26	14.1%
Int'L Financial Advisors Co.	5.50	11.6%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	3.04	(32.4%)
Dubai National Insurance	3.83	(24.9%)
National Industries Group	3.15	(21.3%)
Dubai Refreshments Company	20.25	(15.6%)
Emirates Investment Bank	89.10	(10.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.42	734,794
Shuaa Capital	0.26	720,665
Union Properties Pjsc	0.43	498,565
Drake & Scull International	0.36	466,276
Emaar Properties Pjsc	13.50	325,952

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
DFM General Index	5,180.37	21.70	0.4%	0.4%	27.1%
Market Cap (AED Mn)	892,961	(3,502)	(0.4%)	(0.4%)	32.1%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	Average Daily FY-24
Volume (Mn Shares)	5,218.7	(961.7)	(15.6%)	168.7	98.1
Value Traded (AED Mn)	13,823.8	(331.6)	(2.3%)	447.1	259.2
No. of Trades	302,125	(7,634)	(2.5%)	9,804	5,027

Market Breadth	▲ 25	▼ 27	▬ 8
----------------	------	------	-----

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.50	5.06%	4,240.25
Emaar Development	13.15	(4.01%)	1,421.06
Emirates Nbd	20.85	(2.80%)	1,152.20
TALABAT Holding PLC	1.42	1.43%	1,132.44
Dubai Islamic Bank	7.70	8.60%	1,015.25

Source: Bloomberg, Kamco Invest Research

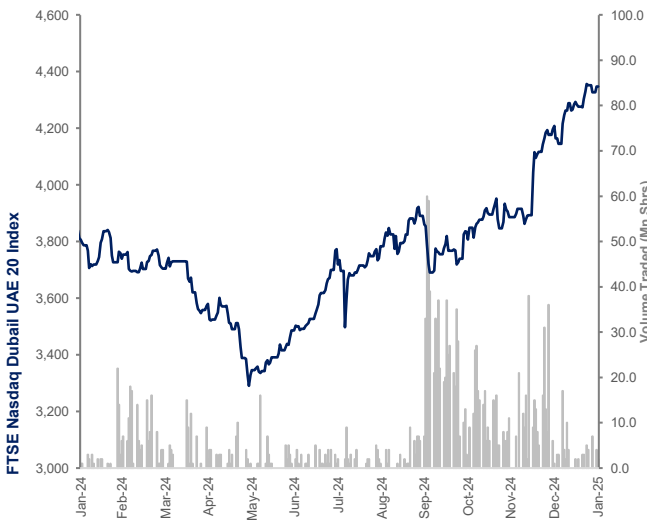
			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
DFM General Index		▲	5,180.37	21.7	0.4%	0.4%	27.1%			
	Company Name	Reuters Ticker	Last Price (AED)	Monthly % Change	Market Cap ('000 AED)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 AED)	52-Week High (AED)	52-Week Low (AED)
▼	Emirates Investment Bank	EIBANK.DU	89.10	(10.81%)	891,000	242,594	0	32	123.15	80.20
▼	Ajman Bank Pjsc	AJMANBAN.DU	1.70	(0.58%)	4,629,950	1,260,605	75,764	128,656	2.05	1.66
▼	Amlak Finance	AMLAK.DU	0.86	(0.92%)	1,288,500	350,822	25,074	21,516	0.93	0.69
▲	Commercial Bank Of Dubai	CBD.DU	7.70	7.24%	22,985,978	6,258,434	1,687	12,050	8.99	5.60
▲	Dubai Islamic Bank	DIB.DU	7.70	8.60%	55,753,732	15,180,171	137,773	1,015,253	7.87	5.49
▲	Emirates Islamic Bank	EIB.DU	9.51	14.86%	51,643,312	14,061,019	0	2	9.51	5.00
▲	Mashreqbank	MASQ.DU	239.55	9.89%	48,056,085	13,084,318	27	5,966	254.15	165.00
▼	Emirates Nbd	EMIRATES.DU	20.85	(2.80%)	131,701,074	35,858,493	53,522	1,152,201	22.85	15.45
▼	Al Salam Bank - Bahrain	SALAMBAH.DU	1.95	(2.01%)	5,358,165	1,458,877	5,394	10,439	2.39	1.79
▼	Ithmaar Holding	ITHMR.DU	0.20	(0.50%)	606,151	165,038	91,507	18,738	0.27	0.18
▲	Al Salam Bank Sudan	ALSALAMS.DU	0.79	53.70%	95,807	26,086	74,117	51,270	1.04	0.33
▼	Gulf Finance House	GFH.DU	1.17	(4.10%)	4,484,135	1,220,904	101,066	117,968	1.30	0.93
▼	Dubai Financial Market Pjsc	DFM.DU	1.47	(2.00%)	11,760,000	3,201,917	169,336	263,307	1.63	1.18
▲	Dubai Investments Pjsc	DIC.DU	2.17	0.46%	9,226,883	2,512,220	52,540	114,043	2.40	1.93
▲	Ektitab Holding Company	EKTITAB.DU	0.19	5.56%	60,539	16,483	76,819	14,638	0.25	0.18
▲	Int'L Financial Advisors Co.	IFA.DU	5.50	11.56%	2,532,710	689,586	303	1,430	8.00	2.77
▼	National International Holding	NIH.DU	3.04	(32.4%)	704,472	191,808	157	601	5.35	1.07
=	Naeem Holding For Investment	NAHO.DU	1.59	0.00%	557,159	151,699	0	0	1.60	1.59
▲	Shuaa Capital	SHUA.DU	0.26	14.10%	656,752	178,815	720,665	188,802	0.29	0.11
=	Al Ramz Corporation Investment and Development PJSC	ALRAMZ.DU	1.39	0.00%	764,383	208,120	89	123	1.70	1.26
=	Alliance Insurance Company	ALLIANCE.DU	390.00	0.00%	390,000	106,186	0	0	390.00	390.00
▲	Dubai Islamic Insurance Co	AMAN.DU	0.35	6.06%	79,013	21,513	12,448	4,242	0.53	0.32
=	Orient Insurance Pjsc	ORIENT.DU	66.30	0.00%	331,500	90,258	0	0	66.30	66.30
=	Al Sagr National Insurance C	ASNIC.DU	0.66	0.00%	151,110	41,143	0	0	0.66	0.66
▼	Dubai Insurance Co. (P.S.C.)	DIN.DU	12.80	(5.19%)	1,280,000	348,508	325	4,245	13.50	7.45
▼	Dubai National Insurance	DNIR.DU	3.83	(24.90%)	442,365	120,444	103	420	5.34	3.60
▼	National General Insurance	NGI.DU	4.50	(10.00%)	742,273	202,100	496	2,232	5.80	4.00
▼	Oman Insurance Co Psc	OIC.DU	3.60	(8.86%)	1,662,740	452,717	493	1,775	0.00	0.00
▲	Islamic Arab Insurance Com	SALAMA.DU	0.44	6.02%	413,419	112,562	85,193	36,231	0.50	0.35
▲	Takaful Emarat Insurance	TAKAFULE.DU	1.45	9.02%	305,445	83,164	123,938	183,491	4.04	1.05
▼	Al Ansari Financial Services	ALANSARI.DU	0.98	(1.80%)	7,350,000	2,001,198	9,275	9,121	1.12	0.97
▼	AMANAT HOLDINGS PJSC	AMANT.DU	1.08	(3.57%)	2,700,000	735,134	37,404	40,048	1.22	1.01
▲	Financials			3.4%	369,604,649	100,632,936	1,855,513	3,398,842		
▲	Air Arabia Pjsc	AIRARABIA.DU	3.09	0.32%	14,420,103	3,926,188	36,926	114,817	3.17	2.22
▲	Aramex Pjsc	ARMX.DU	2.83	28.64%	4,143,403	1,128,132	103,525	285,750	2.93	2.06
▼	Gulf Navigation Holding Pjsc	GULF.DU	5.28	(0.75%)	4,423,033	1,204,267	27,136	145,815	7.98	4.49
▲	Agility	AGLTY.DU	3.08	2.67%	7,861,215	2,140,387	172	524	14.50	2.59
▼	SALIK	SALIK.DU	4.85	(10.19%)	36,375,000	9,903,888	158,840	822,990	5.89	3.14
▼	National Industries Group	NIND.DU	3.15	(21.25%)	7,591,319	2,066,903	567	1,879	5.05	2.81
▼	Dubai Taxi Company	DTC.DU	2.75	(1.08%)	6,875,000	1,871,869	65,786	183,952	2.96	2.06
▼	Parkin Company	PARKIN.DU	4.41	(9.45%)	13,230,000	3,602,156	30,580	145,615	5.44	2.58
	Industrial			(2.3%)	94,919,073	25,843,790	423,532	1,701,341		
▼	National Cement Co	NCC.DU	3.46	(0.57%)	1,241,448	338,011	26	88	3.69	2.16
▼	Materials			(0.6%)	1,241,448	338,011	26	88		

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
DFM General Index		5,180.37	21.7	0.4%	0.4%	27.1%				
	Company Name	Reuters Ticker	Last Price (AED)	Monthly % Change	Market Cap ('000 AED)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 AED)	52-Week High (AED)	52-Week Low (AED)
▲	Deyaar Development Pjsc	DEYAAR.DU	0.93	0.32%	4,073,905	1,109,210	245,554	229,810	1.03	0.64
▲	Drake & Scull International	DSI.DU	0.36	1.14%	1,024,777	279,018	466,276	166,298	0.42	0.29
▲	Emaar Properties Pjsc	EMAAR.DU	13.50	5.06%	119,323,663	32,488,473	325,952	4,240,253	13.70	7.37
▲	Union Properties Pjsc	UPP.DU	0.43	4.62%	1,844,502	502,206	498,565	212,778	0.47	0.27
▼	Emaar Development	EMAARDEV.DU	13.15	(4.01%)	52,600,000	14,321,499	104,352	1,421,064	14.90	6.73
▼	Al Mazaya Holding Company	MAZAYA.DU	0.93	(5.87%)	474,330	129,147	116	109	1.89	0.88
▼	TECOM	TECOM.DU	3.11	(1.27%)	15,550,000	4,233,827	53,520	171,447	3.40	2.56
	Real Estate			1.8%	194,891,178	53,063,379	1,694,335	6,441,758		
▼	Dubai Refreshments Company	DRC.DU	20.25	(15.63%)	1,822,500	496,215	9	184	27.60	15.78
▲	Emirates Refreshments Co	ERC.DU	2.95	10.90%	943,620	256,921	11,758	35,370	3.70	2.30
=	United Foods Co	UFC.DU	12.00	0.00%	363,000	98,835	0	5	12.00	10.80
=	United Kaipara Dairies	UNIKAI.DU	7.47	0.00%	290,142	78,998	0	0	7.47	6.50
=	UNION COOP	UNIONCOO.DU	2.34	0.00%	4,128,083	1,123,961	8,692	20,506	2.80	2.10
▲	Spinneys1961 Holdings PLC	SPINNEYS.DU	1.63	1.24%	5,868,000	1,597,691	32,695	55,473	1.77	1.36
	Consumer Staples			2.2%	13,415,345	3,652,621	53,155	111,538		
▼	DEWA	DEWA.DU	2.56	(9.86%)	128,000,000	34,850,795	287,146	782,317	2.89	2.20
▼	EMPOWER	EMPOWER.DU	1.75	(3.85%)	17,500,000	4,764,757	56,157	100,049	2.04	1.44
▼	Tabreed	Tabreed.DU	2.92	(2.67%)	8,308,192	2,262,087	11,939	35,844	3.59	2.74
	Utilities			(8.3%)	153,808,192	41,877,639	355,242			
▲	EMIRATES INTEGRATED TELECOMM	DU.DU	7.88	5.21%	35,719,299	9,725,359	10,810	82,713	8.05	5.25
▲	Communications Services			5.2%	35,719,299	9,725,359	10,810			
▲	AL FIRDOUS HOLDINGS PJSC	ALFH.DU	0.31	0.96%	188,400	51,296	88,392	28,409	0.42	0.24
▲	TAALEEM	TAALEEM.DU	4.23	7.09%	4,230,000	1,151,710	9,862	40,812	4.25	3.47
▲	TALABAT Holding PLC	TALABAT.DU	1.42	1.43%	33,069,302	9,003,840	734,794	1,132,445	1.72	1.36
▲	Consumer Discretionary			2.7%	37,487,702	10,206,845	833,048	1,201,666		
▲	Total: DFM Exchange			0.4%	892,961	245,340,581	5,218,728	13,823,778		

Nasdaq Dubai Monthly Databank

January-2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	MTD % Chg	YTD-25 % Chg
	53,544.6	3.6%	3.6%
DEPA Limited (AED)	145.3	0.0%	0.0%
Emirates REIT (CEIC) Limited	186.8	16.6%	16.6%
ENBD REIT (CEIC) Limited	90.0	2.3%	2.3%
Hikma Pharmaceuticals GDR	5,902.2	0.0%	0.0%
Nasdaq, Inc.	46,641.6	0.0%	0.0%
Orascom Construction Limited	578.8	(14.5%)	(14.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Monthly Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Monthly % Chg
Emirates REIT (CEIC) Limited	0.58	16.6%
ENBD REIT (CEIC) Limited	0.36	2.3%

Worst Return Performers	Price (USD)	Monthly % Chg
Orascom Construction Limited	5.25	(14.5%)

Most Active Stocks By Volume	Price (USD)	Monthly Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.36	2,318
Emirates REIT (CEIC) Limited	0.58	269
Orascom Construction Limited	5.25	71
DEPA Limited (AED)	0.39	47

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
FTSE Nasdaq Dubai UAE 20	4,346.74	139	3.3%	3.3%	9.8%
Market Cap (USD Mn)	53,545	1,877.9	3.6%	3.6%	34.2%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	Average Daily FY-24
Volume (Mn Shares)	2.6	(1.0)	(27%)	0.09	0.07
Value Traded (USD Mn)	1.2	(0.5)	(28%)	0.04	0.02
No. of Trades	75	(191)	(71.8%)	2.50	3.26

Market Breadth	▲ 2	▼ 1	= 3
----------------	-----	-----	-----

Most Active Stocks By Value	Price (USD)	Monthly % Chg	Monthly Value (USD)
ENBD REIT (CEIC) Limited	0.36	2.27%	0.82
Orascom Construction Limited	5.25	(14.50%)	0.36
Emirates REIT (CEIC) Limited	0.58	16.60%	0.15
DEPA Limited (AED)	0.39	0.00%	0.02

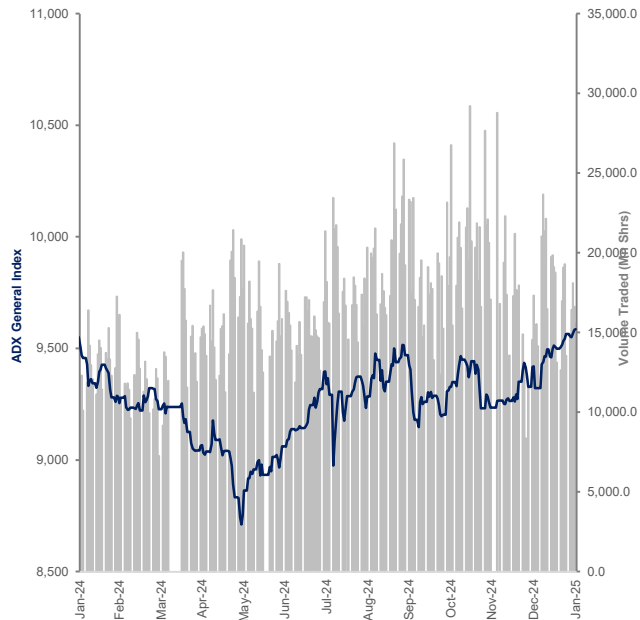
Source: Bloomberg, Kamco Invest Research

			Index Value	MTM PointChange	Monthly % Change	FY-24 % Change	January-2025		
Nasdaq Dubai FTSE Index			4,346.74	139.2	3.3%	9.8%			
	Company Name	Reuters Ticker	Last Price (USD)	Monthly % Change	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 USD)	52-Week High (USD)	52-Week Low (USD)
=	DEPA Limited (AED)	DEPA.DI	0.39	0.00%	145,311	47	17	0.40	0.24
▲	Emirates REIT (CEIC) Limited	REIT.DI	0.58	16.60%	186,787	269	153	0.60	0.19
▲	ENBD REIT (CEIC) Limited	ENBDREIT.DI	0.36	2.27%	90,000	2,318	823	0.41	0.33
=	Hikma Pharmaceuticals GDR	HIK.DI	53.20	0.00%	5,902,180	0	0	57.09	44.58
=	Nasdaq, Inc.	NDAQ.DI	81.15	0.00%	46,641,580	0	0	82.34	55.42
▼	Orascom Construction Limited	OC.DI	5.25	(14.50%)	578,781	71	356	6.70	2.99
▲	Subtotal: Nasdaq Dubai Exchange			3.31%	53,544,638	2,705	1,214		

Abu Dhabi Financial Market Monthly Databank

January-2025

Index Performance relative to Volume



Sector Returns

	Index Value	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,586.1	1.8%	1.8%
Financials	17,167.2	2.1%	2.1%
Telecommunications	4,199.7	5.3%	5.3%
Consumer Discretionary	5,263.5	1.8%	1.8%
Industrials	2,695.1	(0.9%)	(0.9%)
Real Estate	11,272.3	1.1%	1.1%
Basic Materials	4,665.5	2.4%	2.4%
Energy	2,272.6	1.6%	1.6%
Utilities	12,395.8	(10.6%)	(10.6%)
Consumer Staples	12,511.0	(4.0%)	(4.0%)
Health Care	2,546.3	6.2%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Monthly Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Monthly % Chg
Fujairah Cement Industries	0.30	33.3%
Hily Holding	2.96	25.4%
Abu Dhabi National Co. For Building Materials	1.08	18.6%
Gulf Pharmaceutical Industries	1.54	18.5%
Ooreedo	12.50	15.5%

Worst Return Performers	Price (AED)	Monthly % Chg
Al Wathba National Insurance Co.	3.20	(17.9%)
ARAM Group	1.70	(12.4%)
Abu Dhabi National Energy Co.	3.12	(11.1%)
Waha Capital Co.	1.56	(10.3%)
Union Insurance Co.	0.59	(10.0%)

Most Active Stocks By Volume	Price (AED)	Monthly Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.35	689,998
Multiply Group	2.11	488,616
Lulu Retail Holdings	1.82	397,964
Phoenix Group	1.21	290,760
Abu Dhabi National Hotels Co.	0.59	256,089

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
FTSE ADX General Index	9,586.12	167.1	1.8%	1.8%	(1.7%)
Market Cap (AED Mn)	2,876,576	(12,209)	(0.4%)	(0.4%)	0.5%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	Average Daily FY-24
Volume (Mn Shares)	4,886.8	816	20.0%	175.6	165.7
Value Traded (AED Mn)	20,296.6	2,065	11.3%	683.4	768.0
No. of Trades	345,272	34,135	11.0%	12,506	10,350

Market Breadth	▲ 44	▼ 33	= 11
----------------	------	------	------

Most Active Stocks By Value	Price (AED)	Monthly % Chg	Monthly Value (AED Mn)
International Holdings Company PJSC	403.00	(0.49%)	3,754.46
Alpha Dhabi Holding PJSC	11.40	(4.20%)	1,580.68
ADNOC Drilling	5.40	1.31%	1,386.85
Abu Dhabi Commercial Bank	11.98	14.97%	1,279.74
Al Dar Properties Co.	7.65	(0.39%)	1,198.27

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
FTSE ADX General Index		▲	9,586.12	167.1	1.8%	1.8%	(1.7%)			
	Company Name	Reuters Ticker	Last Price (AED)	Monthly % Change	Market Cap ('000 AED)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 AED)	52-Week High (AED)	52-Week Low (AED)
▲	Abu Dhabi Commercial Bank	ADCB.AD	11.98	14.97%	87,692,962	23,876,323	115,644	1,279,743	12.12	7.61
▲	Abu Dhabi Islamic Bank	ADIB.AD	15.60	12.88%	56,659,201	15,426,705	65,110	977,540	15.80	10.30
▲	Bank of Sharjah	BOS.AD	0.92	0.22%	2,760,000	751,470	45,953	42,612	0.97	0.44
▼	Commercial Bank International	CBI.AD	0.75	(7.41%)	1,303,037	354,780	1,513	1,141	1.06	0.55
▲	FIRST ABU DHABI BANK PJSC	FAB.AD	14.54	5.82%	160,632,900	43,735,814	73,775	1,052,416	14.90	11.46
▲	Finance House	FH.AD	2.29	7.01%	693,499	188,820	234	418	2.29	1.57
=	Invest Bank	INVESTB.AD	0.45	0.00%	118,431,439	32,245,545	0	0	0.45	0.45
▲	National Bank of Fujairah	NBF.AD	4.20	11.11%	9,349,200	2,545,524	679	2,537	5.30	3.33
▲	National Bank of Umm Al Qaiwain	NBQ.AD	2.30	4.55%	4,600,000	1,252,450	2,742	6,298	3.00	1.85
▲	National Bank Of Ras Al Khaimah	RAKBANK.AD	6.57	8.60%	13,215,519	3,598,214	1,550	9,592	7.00	5.00
▲	Sharjah Islamic Bank	SIB.AD	2.64	6.02%	8,542,189	2,325,798	74,143	194,918	2.82	2.15
▲	UNITED ARAB BANK PJSC	UAB.AD	1.44	5.11%	2,970,073	808,667	5,159	6,988	1.50	1.06
▼	Al Ain Al Ahlia Insurance Co.	ALAIN.AD	29.00	(9.38%)	435,000	118,438	31	894	36.00	26.00
▲	Al Buhaira National Insurance Co.	ABNIC.AD	3.04	4.83%	760,000	206,927	0	0	3.04	2.52
▲	Abu Dhabi National Insurance Co.	ADNIC.AD	6.25	2.46%	3,562,500	969,968	2,471	15,580	6.65	5.30
=	AL FUJAIRAH NATIONAL INSURAN	AFNIC.AD	210.00	0.00%	279,510	76,103	0	0	210.00	210.00
=	Al Khazna Insurance Co.	AKIC.AD	0.24	0.00%	23,800	6,480	0	0	0.24	0.24
▼	Al Wathba National Insurance Co.	AWNIC.AD	3.20	(17.95%)	662,400	180,353	1,586	5,227	5.75	3.20
=	Al Dhafra Insurance Co.	DHAFRA.AD	5.40	0.00%	540,000	147,027	0	0	6.14	4.10
=	Emirates Insurance Co.	EIC.AD	7.95	0.00%	1,192,500	324,684	0	0	8.16	7.00
▼	Insurance House Co.	IH.AD	0.90	(5.26%)	106,902	29,107	8	7	0.96	0.86
=	Methaq Takaful Insurance Co.	METHAQ.AD	0.65	0.00%	96,750	26,342	0	0	0.65	0.65
=	Ras Al-Khaimah National Insurance	RAKNIC.AD	3.30	0.00%	400,208	108,965	0	0	3.70	2.70
=	Sharjah Insurance Co.	SICO.AD	1.65	0.00%	247,500	67,387	0	0	1.72	1.35
=	United Insurance Co.	FIDELITYUNITED.AD	1.60	0.00%	160,000	43,562	0	0	NA	NA
▼	Union Insurance Co.	UNION.AD	0.59	(10.00%)	193,599	52,712	10	6	0.65	0.49
▼	Hayah Insurance Co	GCIC.AD	1.10	(1.79%)	226,000	61,532	8,262	8,600	0.00	0.00
▲	Multiply Group	MULTIPLY.AD	2.11	1.93%	23,631,999	6,434,328	488,616	1,039,486	2.96	1.82
▼	International Holdings Company PJSC	IHC.AD	403.00	(0.49%)	883,996,574	240,687,366	9,328	3,754,463	418.00	399.30
▼	Abu Dhabi National Takaful Co.	TKFL.AD	5.25	(2.60%)	551,250	150,090	102	550	6.00	3.30
▼	Waha Capital Co.	WAHA.AD	1.56	(10.34%)	3,033,443	825,921	51,556	80,583	1.78	1.37
▼	OMAN & EMIRATES INVESTMENT HOLDING	OEIHC.AD	0.42	(6.81%)	51,675	14,070	20	8	0.46	0.33
▲	Umm Al Qaiwain General Investments Co.	QIC.AD	1.09	6.86%	395,670	107,730	21	21	1.26	0.91
▼	ADC Acquisition Corporation	ADC.AD	1.05	(2.78%)	2,079,220	566,098	13,237	13,776	1.30	1.02
=	Gulf Investment House	GIH.AD	4.50	0.00%	1,791,596	487,801	0	0	4.50	4.50
▼	Investcorp Capital	ICAP.AD	1.95	(1.52%)	4,273,429	1,163,534	8,712	17,102	2.20	1.94
▲	Financials			2.1%	1,400,025,679	381,187,537	974,357	8,515,016		
▼	Al Dar Properties Co.	ALDAR.AD	7.65	(0.4%)	60,149,117	16,376,910	155,233	1,198,266	8.20	4.97
▲	RAK Properties	RAKPROP.AD	1.21	6.14%	3,630,000	988,347	144,213	168,341	1.34	0.99
▼	ARAM Group	SG.AD	1.70	(12.37%)	134,132	36,520	226	419	3.66	1.63
▼	Al Khaleej Investment Co.	KICO.AD	4.32	(7.10%)	453,600	123,503	207	913	5.00	1.60
▲	Eshraq Investments P.J.S.C	ESHRAQ.AD	0.35	13.14%	947,906	258,088	689,998	231,138	0.43	0.27
▲	Real Estate			1.1%	65,314,755	17,783,368	989,877	1,599,077		
▲	Dana Gas Co.	DANA.AD	0.76	7.80%	5,316,484	1,447,529	205,165	153,084	0.78	0.60
▲	ADNOC Distribution	ADNOCDIST.AD	3.60	2.27%	44,999,999	12,252,232	91,181	317,607	3.82	3.24
▲	ADNOC Drilling	ADNOCDRILL.AD	5.40	1.31%	86,400,002	23,524,287	253,497	1,386,847	5.94	3.56
▲	NMDC Energy	NMDCENR.AD	2.85	1.06%	14,250,000	3,879,874	26,370	75,524	3.40	2.80
▲	Energy			1.6%	150,966,484	41,103,921	576,213	1,933,062		

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
FTSE ADX General Index		▲	9,586.12	167.1	1.8%	1.8%	(1.7%)			
	Company Name	Reuters Ticker	Last Price (AED)	Monthly % Change	Market Cap ('000 AED)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 AED)	52-Week High (AED)	52-Week Low (AED)
▼	Abu Dhabi National Energy Co.	TAQA.AD	3.12	(11.11%)	350,794,847	95,511,556	43,229	135,696	3.51	2.51
▼	Utilities			(10.6%)	350,794,847	95,511,556	43,229	135,696		
▲	Hily Holding	Hily.AD	2.96	25.42%	355,200	96,711	357	924	3.00	2.34
▼	Ras Al Khaimah Poultry & Feeding Co.	RAPCO.AD	1.64	(2.38%)	155,866	42,438	41	68	1.99	1.30
▼	AGTHIA Group	AGTHIA.AD	6.17	(5.08%)	5,128,232	1,396,273	23,250	143,546	8.19	4.77
▼	Lulu Retail Holdings	LULU.AD	1.82	(4.21%)	18,798,608	5,118,332	397,964	768,841	2.06	1.75
▼	Phoenix Group	PHX.AD	1.21	1.68%	7,319,077	1,992,778	290,760	356,303	2.27	1.16
▼	MAIR GROUP - P.J.S.C.	MAIR.AD	1.97	(6.19%)	4,394,525	1,196,505	36,991	75,809	5.70	1.62
▼	Consumer Staples			(4.0%)	36,151,507	9,843,037	749,362	1,345,491		
▲	Emirates Telecommunication Group	ETISALAT.AD	17.10	4.78%	148,714,497	40,490,768	42,990	720,262	19.36	14.90
=	Sudan Telecommunication Co.	SUDATEL.AD	0.25	0.00%	351,339	95,660	0	0	0.29	0.22
▲	Ooreedo	ORDS.AD	12.50	15.53%	40,040,000	10,901,764	1,764	20,093	12.80	9.52
▲	Telecommunication			5.3%	189,105,836	51,488,192	44,754	740,355		
▲	Abu Dhabi Shipbuilding Co.	ADSB.AD	6.14	14.13%	1,301,631	354,397	21,975	133,751	6.93	3.45
▲	Abu Dhabi National Co. For Building Materials	BILDCO.AD	1.08	18.55%	324,000	88,216	132,750	151,583	1.34	0.19
▼	Fujairah Building Industries	FBI.AD	3.47	(2.53%)	471,877	128,479	0	0	3.56	2.05
▲	Fujairah Cement Industries	FCI.AD	0.30	33.33%	106,760	29,068	26,792	8,441	0.39	0.22
▲	Gulf Cement Co.	GCEM.AD	0.54	1.89%	221,696	60,362	10,472	5,933	0.63	0.37
▼	Alpha Dhabi Holding PJSC	ALPHADHABI.AD	11.40	(4.20%)	113,999,996	31,038,988	130,723	1,580,677	17.98	10.28
▲	Apex Investment	RAKCC.AD	4.67	10.93%	16,593,423	4,517,922	164,603	761,024	4.93	1.40
▲	Ras Al-Khaimah Co. For White Cement	RAKWCT.AD	1.19	2.59%	595,187	162,053	1,308	1,539	1.36	0.97
▲	Sharjah Cement & Industrial Development Co.	SCIDC.AD	0.64	0.79%	386,849	105,328	1,955	1,323	0.75	0.55
▼	Abu Dhabi Ports	ADPORTS.AD	4.95	(2.75%)	25,195,499	6,860,025	52,584	265,208	6.27	4.73
▲	National Marine Dredging Co.	NMDC.AD	25.22	2.02%	21,295,254	5,798,098	29,358	729,481	29.37	20.54
▲	Agility Global PLC	AGILITY.AD	1.32	0.76%	13,751,397	3,744,118	51,603	67,576	1.66	1.04
▼	Industrial			(0.9%)	194,243,569	52,887,052	624,123	3,706,538		
▲	Fertiglobe	Fertiglobe.AD	2.48	1.22%	20,836,311	5,672,986	61,229	154,155	0.00	0.00
▲	Borouge	Borouge.AD	2.47	2.92%	74,242,499	20,214,141	72,821	179,999	2.61	2.31
▲	Basic Materials			2.4%	95,078,810	25,887,127	134,050	334,154		
▼	Abu Dhabi Aviation Co.	ADAV.AD	5.62	(0.88%)	6,163,944	1,678,268	4,133	23,298	6.97	5.48
▲	Abu Dhabi National Hotels Co.	ADNH.AD	0.59	1.55%	7,421,400	2,020,638	256,089	151,251	0.85	0.55
▼	Emirates Driving Co.	DRIV.AD	2.78	(0.71%)	2,995,274	815,529	2,778	7,735	3.34	2.35
▼	National Corp. For Tourism & Hotels	NCTH.AD	2.54	(5.58%)	2,283,526	621,740	5,314	13,587	3.75	2.25
▲	Space42 plc	BAYANAT.AD	2.04	2.00%	9,714,287	2,644,855	60,268	124,411	0.00	0.00
▲	PRESIGHT AI	PRESIGHT.AD	2.30	11.11%	12,899,964	3,512,297	118,166	263,633	2.80	1.65
▼	Alef Education	ALEFEDT.AD	1.12	(2.61%)	7,840,000	2,134,611	78,737	89,800	1.35	1.09
▼	ADNH Catering	ADNHC.AD	0.91	(0.98%)	2,038,500	555,026	53,655	48,085	0.97	0.90
▲	Consumer Discretionary			1.8%	51,356,895	13,982,964	579,139	721,799		
▼	Gulf Medical Projects Co.	GMPC.AD	2.08	(0.95%)	1,453,745	395,814	90	188	2.58	1.61
▲	Gulf Pharmaceutical Industries	JULPHAR.AD	1.54	18.46%	1,779,051	484,385	132,951	197,741	1.78	0.80
▲	Burjeel Holdings	BURJEEL.AD	2.00	2.04%	10,410,268	2,834,423	90,479	185,768	3.41	1.96
▲	PureHealth	PUREHEAL.AD	3.52	5.71%	39,111,111	10,648,854	100,130	353,563	5.04	3.14
▲	Health Care			6.2%	52,754,176	14,363,476	323,650	737,260		
▲	Subtotal: ADX			1.8%	2,876,576	783,808	4,886,787	20,296,601		

Qatar Exchange Monthly Databank

January 2025

Index Performance relative to Volume



Sector Returns

	Index Value	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,666.7	0.9%	0.9%
Banking & Finance Sector	4,639.0	(2.3%)	(2.3%)
Goods & Consumer Services	7,595.6	2.0%	2.0%
Industrial Sector	4,188.1	3.1%	3.1%
Insurance Sector	2,328.8	2.2%	2.2%
Real Estate	1,629.9	(3.7%)	(3.7%)
Telecom	1,835.4	12.0%	12.0%
Transport	5,155.9	1.9%	1.9%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Monthly Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Monthly % Chg
Qatar Aluminum Manufacturing C	1.37	12.8%
Vodafone Qatar QSC	2.06	12.6%
Ooredoo QPSC	12.92	11.9%
Qatar Oman Investment Co QSC	0.77	9.7%
Qatari Investors Group QSC	1.65	7.3%

Worst Return Performers	Price (QAR)	Monthly % Chg
Ezdan Holding Group QSC	0.99	(6.6%)
Gulf Warehousing Co	3.16	(6.4%)
MEEZA QSTP	3.14	(4.3%)
Qatar Islamic Bank QPSC	20.60	(3.6%)
Qatar National Bank QPSC	16.70	(3.4%)

Most Active Stocks By Volume	Price (QAR)	Monthly Volume ('000 Shrs)
Ezdan Holding Group QSC	0.99	434,179
Qatar Aluminum Manufacturing C	1.37	294,904
Baladna	1.37	175,509
Al Rayan Bank	2.39	167,663
Mesaieed Petrochemical Holding	1.53	161,325

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
QE 20 Index	10,666.71	95.62	0.9%	0.9%	(2.4%)
Market Cap (QAR Mn)	623,820	2,854.9	0.5%	0.5%	(0.6%)

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	FY-24
Volume (Mn Shares)	3,045.5	655.2	27.4%	98.2	116.1
Value Traded (QAR Mn)	7,781.2	1,054.5	15.7%	251.0	356.5
No. of Trades	273,010	48,672	21.7%	8,807	11,902

Market Breadth	▲ 37	▼ 15	= 0
----------------	------	------	-----

Most Active Stocks By Value	Price (QAR)	Monthly % Chg	Monthly Value (QAR Mn)
Qatar National Bank QPSC	16.70	(3.4%)	887.6
Industries Qatar QSC	13.73	3.5%	516.9
Dukhan Bank	3.69	(0.2%)	500.0
Ezdan Holding Group QSC	0.99	(6.6%)	438.28
Ooredoo QPSC	12.92	11.9%	409.86

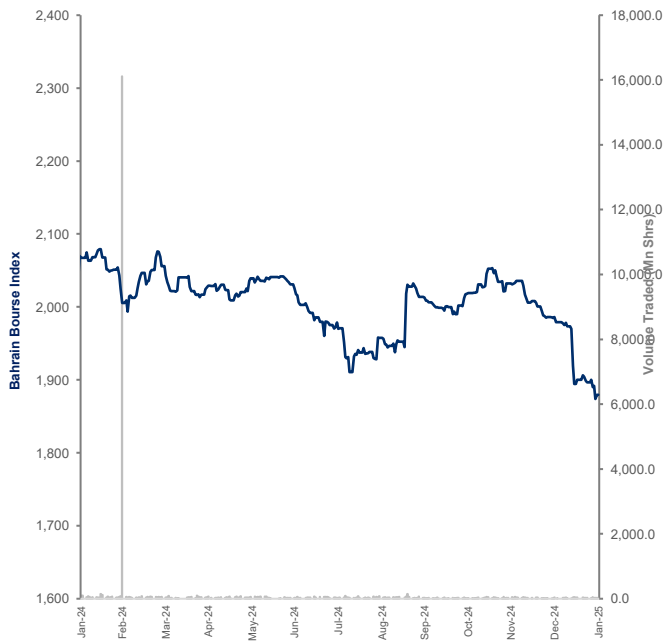
			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
QE 20 Index			10,666.71	95.6	0.9%	0.9%	(2.4%)			
	Company Name	Reuters Ticker	Last Price (QAR)	Monthly % Change	Market Cap ('000 QAR)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 QAR)	52-Week High (QAR)	52-Week Low (QAR)
▼	Qatar National Bank QPSC	QNBK.QA	16.70	(3.4%)	154,248,357	42,311,989	53,052	887,621	17.80	12.83
▼	Qatar Islamic Bank QPSC	QISB.QA	20.60	(3.6%)	48,676,399	13,352,462	18,064	371,457	21.80	16.85
▲	Commercial Bank PSQC/The	COMB.QA	4.60	5.7%	18,613,320	5,105,835	81,972	360,023	5.24	3.76
▲	Doha Bank QPSC	DOBK.QA	2.07	3.9%	6,414,866	1,759,667	77,734	158,102	2.14	1.33
▼	Ahli Bank QSC	AABQ.QA	3.45	(0.0%)	8,798,903	2,413,634	3,493	12,013	4.15	3.30
▼	Qatar International Islamic Ba	QIIB.QA	10.64	(2.4%)	16,105,635	4,417,950	11,788	124,336	11.44	9.11
▼	Al Rayan Bank	MARK.QA	2.39	(3.0%)	22,208,400	6,092,004	167,663	409,303	2.58	2.20
▲	Aljjarah Holding Co QPSC	NLCS.QA	0.79	1.7%	392,378	107,634	76,365	58,932	0.86	0.66
▲	Dlala Brokerage & Investments	DBIS.QA	1.19	3.7%	226,942	62,253	12,435	14,344	1.43	1.07
▲	Qatar Oman Investment Co QSC	QOIS.QA	0.77	9.7%	242,550	66,534	77,524	57,010	0.94	0.65
▲	Inma Holding Co	IHGS.QA	3.89	2.8%	220,313	60,434	5,148	19,668	4.70	3.60
▼	Lesha Bank LLC	QFC.QA	1.32	(2.5%)	1,478,400	405,541	55,307	73,011	1.45	1.21
▼	Dukhan Bank	DUBK.QA	3.69	(0.2%)	19,298,127	5,293,685	136,978	499,998	4.20	3.28
▼	Banking & Finance Sector			(2.3%)	296,924,590	81,449,620	777,524	3,045,819		
▲	Zad Holding Co	ZHCD.QA	14.80	4.4%	4,253,792	1,166,861	2,689	42,212	16.99	12.33
▲	Qatar German Co for Medical De	QGMS.QA	1.41	2.8%	162,740	44,641	115,060	159,577	2.00	1.17
▲	Salam International Investment	SALM.QA	0.69	4.5%	788,771	216,368	109,130	73,055	0.74	0.62
▲	Medicare Group	MCGS.QA	4.59	0.9%	1,291,814	354,359	17,327	78,750	4.85	3.90
▲	Qatar Cinema & Film Distributi	QCFD.QA	2.43	1.0%	152,309	41,780	55	135	3.10	2.40
▲	Qatar Fuel QSC	QFLS.QA	15.33	2.2%	15,241,941	4,181,029	12,302	186,055	16.16	13.45
▲	Widam Food Co	WDAM.QA	2.47	5.1%	444,240	121,860	15,737	37,199	3.29	1.90
▲	Al Meera Consumer Goods Co QSC	MERS.QA	14.55	0.2%	2,997,300	822,192	1,335	19,243	15.00	12.51
▲	Baladna	BALADNA.QA	1.37	4.0%	2,604,370	714,407	175,509	232,624	1.45	1.06
▼	Mekdam Holding Group	MKDM.QA	3.52	(1.8%)	581,460	159,501	1,970	7,015	4.30	3.27
▼	MEEZA QSTP	MEZA.QA	3.14	(4.3%)	2,034,552	558,100	11,588	36,894	3.84	2.58
▲	Al Faleh Educational Holding	FALEH.QA	0.75	7.2%	178,800	49,047	130,543	95,789	1.01	0.61
▲	Goods & Consumer Services			2.0%	30,732,088	8,430,144	593,245	968,547		
▲	Qatar Industrial Manufacturing	QIMC.QA	2.61	4.1%	1,241,698	340,611	8,605	21,946	2.97	2.46
▼	Qatar National Cement Co QSC	QANC.QA	3.95	(1.6%)	2,583,400	708,655	10,923	44,457	4.29	3.50
▲	Industries Qatar QSC	IQCD.QA	13.73	3.5%	83,066,500	22,786,038	38,829	516,898	13.90	11.26
▲	Qatari Investors Group QSC	QIGD.QA	1.65	7.3%	2,051,392	562,719	36,647	58,632	1.92	1.41
▲	Qatar Electricity & Water Co Q	QEWC.QA	15.83	0.8%	17,413,000	4,776,574	10,429	164,223	17.83	14.50
▲	Mannai Corp QSC	MCSS.QA	3.67	0.9%	1,674,681	459,383	7,305	26,437	4.72	3.50
▲	Aamal Co	AHCS.QA	0.91	6.8%	5,745,600	1,576,080	39,535	35,427	0.94	0.72
▲	Gulf International Services QS	GISS.QA	3.38	1.7%	6,288,855	1,725,101	87,339	287,173	3.48	2.69
▲	Mesaieed Petrochemical Holding	MPHC.QA	1.53	2.3%	19,221,658	5,272,708	161,325	240,081	2.00	1.43
▼	Estithmar Holding QPSC	IGRD.QA	1.80	(3.3%)	6,134,076	1,682,643	86,060	157,192	2.12	1.67
▲	Qatar Aluminum Manufacturing C	QAMCO.QA	1.37	12.8%	7,628,024	2,092,449	294,904	376,398	1.51	1.18
▲	Industrial Sector			3.1%	153,048,882	41,982,961	781,899	1,928,864		
▲	Qatar Insurance Co SAQ	QINS.QA	2.18	2.7%	7,120,101	1,953,121	10,312	21,859	2.39	1.96
▲	Doha Insurance Co QSC	DICO.QA	2.55	2.0%	1,275,000	349,746	6,556	16,597	2.70	2.16
▲	Qatar General Insurance & Rein	QGIR.QA	1.18	2.3%	1,031,704	283,008	139	156	1.72	0.88
▲	Al Khaleej Takaful Group QSC	KINS.QA	2.42	1.3%	617,775	169,462	34,336	81,526	2.87	2.09
▲	Qatar Islamic Insurance Group	QIIC.QA	8.85	2.0%	1,327,650	364,189	3,793	32,981	9.62	7.86
▼	QLM Life & Medical Insurance C	QLMI.QA	2.05	(0.6%)	718,550	197,106	2,547	5,243	2.50	1.90
▲	Damaan Islamic Insurance Co	BEMA.QA	4.05	2.4%	810,000	222,192	156	624	4.18	3.60

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
QE 20 Index			10,666.71	95.6	0.9%	0.9%	(2.4%)			
	Company Name	Reuters Ticker	Last Price (QAR)	Monthly % Change	Market Cap ('000 QAR)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 QAR)	52-Week High (QAR)	52-Week Low (QAR)
	Insurance Sector			2.2%	12,900,780	3,538,823	57,839	158,986		
	United Development Co QSC	UDCD.QA	1.15	2.4%	4,071,992	1,116,991	122,988	136,192	1.32	0.99
	Barwa Real Estate Co	BRES.QA	2.86	1.2%	11,140,638	3,055,997	37,442	105,471	3.18	2.58
	Ezdan Holding Group QSC	ERES.QA	0.99	(6.6%)	26,153,617	7,174,220	434,179	438,282	1.25	0.66
	Mazaya Real Estate Development	MRDS.QA	0.59	1.4%	592,000	162,392	135,318	79,528	0.73	0.56
	Real Estate			(3.7%)	41,958,248	11,509,600	729,927	759,472		
	Ooredoo QPSC	ORDS.QA	12.92	11.9%	41,385,344	11,352,447	33,430	409,861	13.43	9.11
	Vodafone Qatar QSC	VFQS.QA	2.06	12.6%	8,707,620	2,388,594	94,863	183,276	2.10	1.62
	Telecom			12.0%	50,092,964	13,741,041	128,292	593,137		
	Qatar Navigation QSC	QNNC.QA	10.95	(0.4%)	12,441,004	3,412,702	16,049	173,535	12.09	9.55
	Gulf Warehousing Co	GWCS.QA	3.16	(6.4%)	1,848,929	507,181	13,904	45,768	3.79	3.07
	Qatar Gas Transport Co Ltd	QGTS.QA	4.31	3.9%	23,872,996	6,548,621	86,805	374,533	4.79	3.32
	Transport			1.9%	38,162,929	10,468,504	116,758	593,836		
	Subtotal: Qatar Exchange			0.9%	623,820,482	171,120,692	3,045,524	7,781,179		

Bahrain Bourse Monthly Databank

January-2025

Index Performance relative to Volume



Sector Returns

		MTD	YTD-25
	Index Value	% Chg	% Chg
Bahrain All Share Index	1,879.5	(5.4%)	(5.4%)
Materials	4,869.8	(18.5%)	(18.5%)
Industrials	2,911.9	(3.4%)	(3.4%)
Consumer Discretionary	2,679.9	(5.5%)	(5.5%)
Consumer Staples	2,127.4	(2.2%)	(2.2%)
Financials	6,768.4	(1.3%)	(1.3%)
Communications Services	2,465.2	0.5%	0.5%
Real Estate	2,123.9	(4.2%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Monthly Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Monthly % Chg
Solidarity Bahrain BSC	0.39	6.0%
Kuwait Finance House - Bahrain	2.50	4.2%
Khaleeji Commercial Bank BSC	0.08	3.9%
Bahrain Duty Free Complex	0.41	2.5%
Bahrain Telecommunications Co	0.50	0.8%

Worst Return Performers	Price (BHD)	Monthly % Chg
Aluminium Bahrain B.S.C	1.06	(18.5%)
Gulf Hotel Group B.S.C	0.30	(13.2%)
Trafco Group BSC	0.29	(6.5%)
Seef Properties BSC	0.11	(6.1%)
APM TERMINALS BAHRAIN	1.10	(4.8%)

Most Active Stocks By Volume	Price (BHD)	Monthly Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.20	5,488
Bahrain Telecommunications Co	0.50	1,516
Aluminium Bahrain B.S.C	1.06	1,512
Seef Properties BSC	0.11	1,184
GFH FINANCIAL GROUP BSC	0.32	1,076

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
Bahrain All Share Index	1,879.5	(106.4)	(5.4%)	(5.4%)	0.7%
Market Cap (BHD Mn)	34,825.1	199.7	0.6%	0.6%	7.1%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	FY-24
Volume (Mn Shares)	15.87	(6.2)	(28.2%)	0.5	1.5
Value Traded (BHD Mn)	5.47	(4.1)	(42.7%)	0.2	0.9
No. of Trades	1,106	(20)	(1.8%)	19	38

Market Breadth	▲ 5	▼ 13	= 23
----------------	-----	------	------

Most Active Stocks By Value	Price (BHD)	Monthly % Chg	Monthly Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	(18.46%)	1.76
Al Salam Bank-Bahrain BSC	0.20	(0.49%)	1.10
Kuwait Finance House - Bahrain	2.50	4.17%	0.78
Bahrain Telecommunications Co	0.50	0.81%	0.75
National Bank of Bahrain BSC	0.48	(2.04%)	0.38

		Index Value	MTM PointChange	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
Bahrain Bourse General Index		▼	1,879.48	(106.4)	(5.4%)	(5.4%)	0.7%			
	Company Name	Reuters Ticker	Last Price (BHD)	Monthly % Change	Market Cap ('000 BHD)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 BHD)	52-Week High (BHD)	52-Week Low (BHD)
▼	Aluminium Bahrain B.S.C	ALBH.BH	1.06	(18.46%)	1,505,200	3,988,780	1,512	1,762	1.41	1.03
▼	Materials			(18.5%)	1,505,200	3,988,780	1,512	1,762		
▼	APM TERMINALS BAHRAIN	APMTB.BH	1.10	(4.76%)	99,000	262,350	101	113	1.27	1.10
=	Bahrain Ship Repairing & Engin	BSRC.BH	1.00	0.00%	19,800	52,470	4	4	1.10	0.91
=	Nass Corp BSC	ABCB.BH	0.09	0.00%	19,580	51,887	0	0	0.11	0.08
▼	Industrials			(3.4%)	138,380	366,707	105	117		
▲	Bahrain Duty Free Complex	DUTY.BH	0.41	2.50%	58,332	154,578	37	15	0.60	0.40
▼	Gulf Hotel Group B.S.C	GHG.BH	0.30	(13.24%)	66,669	176,672	392	122	0.44	0.29
▼	National Hotels Co	ITHMR.BH	0.21	(0.93%)	25,832	68,454	61	13	0.22	0.21
▼	Consumer Discretionary			(5.5%)	207,764	550,574	701	150		
=	Bahrain Flour Mills Co	TAIB.BH	1.31	0.00%	8,940	23,690	20	7	0.00	0.00
▼	BMMI BSC	UGHC.BH	0.45	(1.11%)	65,161	172,676	152	68	0.00	0.00
▼	Trafco Group BSC	GTFP.BH	0.29	(6.45%)	23,396	61,999	26	8	0.00	0.00
▼	Consumer Staples			(2.2%)	103,582	274,492	208	85		
▼	Al Salam Bank-Bahrain BSC	SALAM.BH	0.20	(0.49%)	560,546	1,485,448	5,488	1,097	0.24	0.20
▼	Arab Banking Corp BSC	ABCB.BH	0.32	(4.48%)	375,190	994,255	213	68	0.35	0.30
=	Arab Insurance Group BSC	ARIG.BH	0.81	0.00%	66,767	176,932	23	18	1.05	0.72
=	Bahrain Kuwait Insurance Co BS	BKIC.BH	0.40	0.00%	49,500	131,175	3	1	0.36	0.32
=	Bahrain Commercial Facilities	BCFC.BH	0.29	0.00%	59,214	156,918	628	174	0.35	0.20
=	Bahrain Islamic Bank BSC	BISB.BH	0.08	0.00%	61,715	163,546	97	6	0.07	0.06
=	Bahrain National Holding	BNHB.BH	0.42	0.00%	60,183	159,486	0	0	0.55	0.44
▼	BBK BSC	BBKB.BH	0.48	(1.45%)	862,880	2,286,633	232	106	0.52	0.47
=	Esterad Investment Co BSC	EICB.BH	0.22	0.00%	33,966	90,009	28	6	0.26	0.17
▼	GFH FINANCIAL GROUP BSC	GFHB.BH	0.32	(0.93%)	459,474	1,217,607	1,076	341	0.35	0.25
=	Ithmaar Holding BSC	ITHMR.BH	0.01	0.00%	19,424	51,474	450	8	0.04	0.02
▼	National Bank of Bahrain BSC	NATB.BH	0.48	(2.04%)	1,087,716	2,882,447	776	376	0.59	0.46
▲	Solidarity Bahrain BSC	SOLID.BH	0.39	5.98%	52,000	137,800	8	3	0.39	0.29
▲	Kuwait Finance House - Bahrain	KFH.BH	2.50	4.17%	15,659,378	41,497,352	318	784	2.55	2.26
▼	Financials			(1.3%)	30,668,924	81,272,649	9,480	2,988		
▼	Zain Bahrain BSCC	ZAIN.BH	0.11	(3.51%)	40,480	107,272	731	81	0.14	0.11
▲	Communications Services			0.5%	886,539	2,349,329	2,287	841		
=	Bahrain Car Park Co	GTFP.BH	0.11	0.00%	12,135	32,157	13	1	0.11	0.09
▼	Seef Properties BSC	SEEF.BH	0.11	(6.09%)	49,680	131,652	1,184	129	0.15	0.11
▼	Real Estate			(4.2%)	68,955	182,730	1,196	131		
▼	Subtotal: Bahrain Bourse			(5.4%)	34,825.10	92,286,521	15,868	5,474		

يناير-2025

التقرير الشهري لبورصة مسقط

عائد القطاعات

التغير منذ 2025 بداية	التغير الشهري	الإقفال	مؤشر مسقط (30)
(0.7%)	(0.7%)	4,543.2	
1.3%	1.3%	7,824.0	قطاع المالي
2.6%	2.6%	5,409.3	قطاع الصناعة
(2.9%)	(2.9%)	1,692.3	قطاع الخدمات

أداء المؤشر مقابل الكمية



بيانات تداول السوق

أداء السوق	التغير الشهري	التغير الشهري %	الأداء منذ بداية عام 2025	أداء عام 2024
مؤشر مسقط (30)	(33.39)	(0.7%)	(0.7%)	1.4%
القيمة الرأسمالية (مليون ر.ع)	(154.0)	(1.3%)	(1.3%)	37.5%

مؤشرات التداول	التغير الشهري	التغير الشهري %	منذ بداية 2025	المعدل اليومي 2024
الكمية المتداولة (مليون سهم)	(123.5)	(24.9%)	12.0	11.1
القيمة المتداولة ((ر.ع).مليون)	61.8	71.1%	2.1	2.1

حركة الاسهم	32	38	32

الشركات الأكثر نشاطاً من حيث القيمة المتداولة	الإقفال (ر.ع.)	التغير (%)	القيمة المتداولة (مليون ر.ع.)
أوكيو للاستكشاف والإنتاج	0.32	(4.75%)	17.46
أوكيو للصناعات الأساسية المنطقة الحرة بصلالة	0.11	0.00%	13.33
بنك مسقط	0.26	1.59%	9.34
أوكيو لشبكات الغاز	0.13	(4.35%)	5.53
بنك صحر الدولي	0.14	3.70%	5.02

الشركات الأكثر ارتفاعاً وإنخفاضاً والأكثر نشاطاً خلال الشهر

الشركات الأكثر ارتفاعاً	الإقفال (ر.ع.)	التغير (%)
صناعة مواد البناء	0.07	51.1%
زجاج مجان	0.02	28.6%
المركز المالي	0.04	24.2%
فولتامب للطاقة	0.50	20.5%
مصانع مسقط للخيوط	0.15	9.4%

الشركات الأكثر إنخفاضاً	الإقفال (ر.ع.)	التغير (%)
الكروم العمالية	3.00	(21.9%)
الوطنية للتمويل	0.12	(14.3%)
عمان للاستثمارات والتمويل	0.08	(13.7%)
صلالة لخدمات الموانئ	0.25	(10.0%)
الجزيرة للخدمات	0.19	(8.1%)

الشركات الأكثر نشاطاً من حيث الكمية المتداولة	الإقفال (ر.ع.)	الكمية المتداولة (الف سهم)
أوكيو للصناعات الأساسية المنطقة الحرة بصلالة	0.11	117,703
أوكيو للاستكشاف والإنتاج	0.32	51,367
أوكيو لشبكات الغاز	0.13	41,064
بنك مسقط	0.26	36,213
بنك صحر الدولي	0.14	35,979

المصدر: بلومبرغ، بحوث كامكو إنفست

يناير-2025			أداء عام 2024	التغير من بداية عام 2025	التغير الشهري (%)	التغير الشهري (نقطة)	قيمة المؤشر		
			1.4%	(0.7%)	(0.7%)	(33.4)	4,543.21	▼	مؤشر مسقط (30)
أدنى سعر خلال سنة (د.ع)	أعلى سعر خلال سنة (د.ع)	القيمة المتداولة خلال الشهر (الف د.ع)	الكمية المتداولة خلال الشهر (الف سهم)	القيمة السوقية (الف دولار)	القيمة السوقية (الف د.ع)	التغير الشهري (%)	سعر الإغلاق (د.ع)	رمز رويترز	إسم الشركة
0.14	0.19	16	91	1,074,129	413,540	6.67%	0.18	ABOB.OM	البنك الأهلي ▲
0.11	0.16	56	367	637,411	245,403	(4.55%)	0.15	OAB.OM	بنك عمان العربي ▼
0.14	0.18	1	8	1,175,192	452,449	(3.21%)	0.15	BKDB.OM	بنك ظفار ▼
0.25	0.28	9,340	36,213	4,991,267	1,921,638	1.59%	0.26	BKMB.OM	بنك مسقط ▲
0.24	0.30	197	672	1,241,632	478,028	(0.68%)	0.29	NBOB.OM	البنك الوطني العماني ▼
0.10	0.15	5,020	35,979	2,406,271	926,415	3.70%	0.14	BKSB.OM	بنك صحار الدولي ▲
0.06	0.10	1	11	7,013	2,700	0.00%	0.09	DBIH.OM	الباطنة للتنمية والاستثمار =
0.15	0.17	225	1,364	131,082	50,467	(5.33%)	0.16	AOFS.OM	العمانية لخدمات التمويل ▼
0.07	0.08	121	1,629	17,065	6,570	2.82%	0.07	SIHC.OM	الشريفة للاستثمار القابضة ▲
0.20	0.26	0	2	271,059	104,358	0.00%	0.26	DIDI.OM	ظفار الدولية للتنمية والاستثمار =
0.16	0.18	0	0	8,156	3,140	0.00%	0.16	FSCI.OM	الخدمات المالية =
0.06	0.09	505	5,688	45,714	17,600	3.53%	0.09	GFIC.OM	دولية استثمارات مالية قابضة ▲
0.04	0.06	105	2,227	37,496	14,436	9.30%	0.05	MFCI.OM	مسقط للتمويل ▲
0.30	0.37	0	1	9,164	3,528	0.00%	0.32	MNHI.OM	مسقط للتأمين =
0.12	0.18	71	565	178,817	68,845	(14.29%)	0.12	NFCI.OM	الوطنية للتمويل ▼
0.05	0.10	60	897	20,576	7,922	(4.41%)	0.07	OEIO.OM	عمان والإمارات القابضة ▼
0.31	0.44	841	2,560	572,885	220,561	0.00%	0.33	OMVS.OM	اومفيسيت =
0.03	0.06	12	352	7,458	2,871	24.24%	0.04	FINC.OM	المركز المالي ▲
0.05	0.07	172	2,901	54,575	21,012	3.51%	0.06	UFCI.OM	المتحدة للتمويل ▲
0.10	0.12	6	54	75,342	29,007	2.88%	0.11	TFCI.OM	تأجير للتمويل ▲
0.09	0.11	136	1,382	581,027	223,695	3.09%	0.10	BKNZ.OM	بنك نزوى ▲
0.06	0.09	316	4,559	36,925	14,216	0.00%	0.07	AAIT.OM	الأوار القابضة =
0.04	0.09	34	702	10,156	3,910	(8.00%)	0.05	AMII.OM	المدنية للاستثمار ▼
0.07	0.10	19	223	53,002	20,406	(13.68%)	0.08	OIFC.OM	عمان للاستثمارات والتمويل ▼
			17,254	98,448	13,643,414	5,252,714	1.3%	قطاع المالي	
0.09	0.21	142	1,376	61,143	23,540	0.94%	0.11	AACT.OM	الأوار لبلاط السيراميك ▲
0.01	0.03	0	0	3,907	1,504	0.00%	0.02	HECI.OM	الحسن الهندسية =
0.24	0.32	309	1,005	100,892	38,843	7.61%	0.31	ATMI.OM	الجزيرة للمنتجات الحديدية ▲
NA	NA	0	0	6,753	2,600	0.00%	0.26	CSII.OM	صناعة قرطاسية الكمبيوتر =
0.04	0.07	313	5,084	11,039	4,250	51.11%	0.07	CMII.OM	صناعة مواد البناء ▲
0.19	0.23	1	5	10,390	4,000	(7.41%)	0.20	DBCI.OM	ظفار للمربطات والمواد الغذائية ▼
0.00	0.00	2	33	39,022	15,023	(5.00%)	0.08	DCFI.OM	أعلاف ظفار ▼
0.13	0.2	6	47	18,571	7,150	2.36%	0.13	AMCI.OM	المها للسيراميك ▲
0.07	0.10	13	181	4,036	1,554	1.37%	0.07	GICI.OM	الخليج الدولية للكيماويات ▲
0.21	0.25	138	575	28,411	10,938	8.64%	0.24	GMPI.OM	الخليجية لإنتاج الفطر ▲
NA	NA	0	0	11,325	4,360	0.00%	0.22	GSCI.OM	محاجر الخليج =
0.00	0.06	5	275	1,965	756	28.57%	0.02	MGCI.OM	زجاج مجان ▲
0.09	0.15	3	27	7,792	3,000	(7.41%)	0.10	MGMC.OM	مسقط للغازات ▼
0.06	0.15	5	35	6,430	2,476	9.42%	0.15	MTMI.OM	مصانع مسقط للخيوط ▲
0.03	0.08	1	16	891	343	0.00%	0.04	NAPI.OM	الوطنية لمنتجات الألمنيوم =

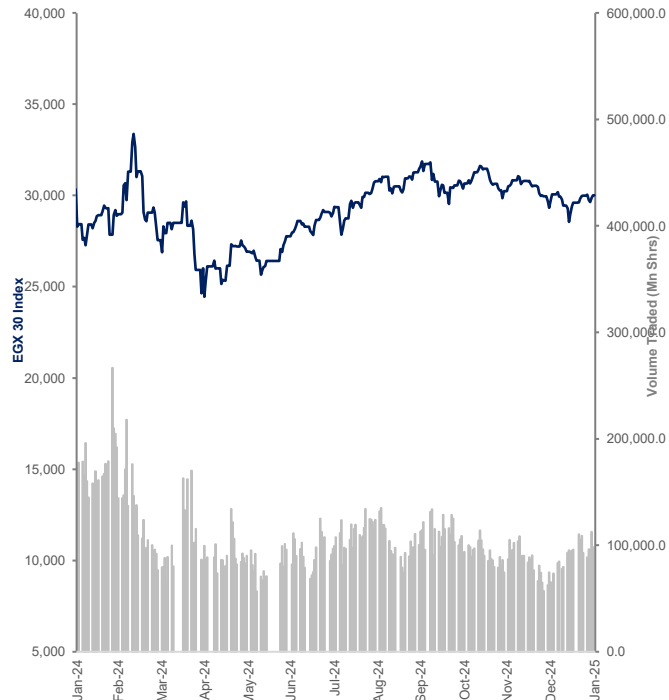
يناير-2025		أداء عام 2024		التغيير من بداية عام 2025	التغيير الشهري (%)	التغيير الشهري (نقطة)	قيمة المؤشر		
		1.4%	(0.7%)	(0.7%)	(33.4)	4,543.21	▼	مؤشر مسقط (30)	
أدنى سعر خلال سنة (ر.ع)	أعلى سعر خلال سنة (ر.ع)	القيمة المتداولة خلال الشهر (الف ر.ع)	الكمية المتداولة خلال الشهر (الف سهم)	القيمة السوقية (الف دولار)	القيمة السوقية (الف ر.ع)	التغيير الشهري (%)	سعر الإغلاق (ر.ع)	رمز رويترز	إسم الشركة
0.41	0.53	40	91	180,000	69,300	(4.14%)	0.44	OFMI.OM	المطاحن المعالية
5.00	5.00	0	0	22,890	8,813	0.00%	5.00	NRED.OM	الوطنية للتطوير العقاري
0.60	0.78	3	4	38,442	14,800	4.23%	0.74	NDTI.OM	الوطنية للمنظفات الصناعية
0.07	0.13	204	2,557	17,221	6,630	0.00%	0.08	NGCI.OM	الغاز الوطنية
0.04	0.06	0	0	3,226	1,242	0.00%	0.05	NMWI.OM	الوطنية للمياه المعدنية
2.00	3.00	1,966	685	640,714	246,675	(1.79%)	2.75	OCAI.OM	صناعة الكابلات المعالية
0.30	0.60	55	140	340,326	131,026	4.76%	0.40	OCOI.OM	اسمنت عمان
0.42	0.42	0	0	2,054	791	0.00%	0.42	OMCI.OM	خزف عمان
0.38	0.51	1	3	70,580	27,173	(7.32%)	0.38	OCHL.OM	عمان كلورين
3.00	4.33	5	2	25,714	9,900	(21.88%)	3.00	OCCI.OM	الكروم المعالية
0.17	0.23	2	14	13,901	5,352	(2.94%)	0.17	OPCI.OM	المعالية للتنظيف
1.00	1.40	0	0	129,610	49,900	0.00%	1.00	ORCI.OM	عمان للمطبات
0.05	0.05	0	0	130	50	0.00%	0.05	ABMI.OM	المواد الكاشطة
1.00	1.00	0	0	5,195	2,000	0.00%	1.00	OEFI.OM	المعالية الأوروبية
0.10	0.15	49	478	52,468	20,200	(4.72%)	0.10	RCCI.OM	ريسوت للاستمنت
0.43	0.59	0	1	93,938	36,166	(0.17%)	0.58	SFMI.OM	مطاحن صلالة
0.55	0.55	0	0	10,000	3,850	0.00%	0.55	OSCI.OM	حلوليات عمان
0.50	0.51	0	0	63,425	24,419	0.00%	0.50	AFAI.OM	الفجر العالمية
4.24	4.24	0	0	11,013	4,240	0.00%	4.24	NBII.OM	الوطنية للصناعة البكرية
0.06	0.08	13	191	27,070	10,422	3.08%	0.07	MCDE.OM	مدينة مسقط للتجلية
0.08	0.36	519	1,510	178,894	68,874	(0.58%)	0.35	SMNP.OM	اس ام ان باور القابضة
0.12	0.13	43	352	23,736	9,138	1.68%	0.12	BRDE.OM	شركة البركة لتحلية المياه
0.13	0.16	5,526	41,064	1,484,785	571,642	(4.35%)	0.13	QQGN.OM	أوكيو لشبكات الغاز
0.30	0.39	17,455	51,367	6,670,130	2,568,000	(4.75%)	0.32	OQEP.OM	أوكيو للاستكشاف و الإنتاج
0.10	0.12	13,329	117,703	1,006,397	387,463	0.00%	0.11	OQBI.OM	أوكيو للصناعات الأساسية المنطقة الحرة بصلالة
		40,148	224,821	11,435,437	4,402,644	2.6%			قطاع الصناعة
0.04	0.12	50	786	36,944	14,223	(1.54%)	0.06	DGEN.OM	ظفر لتوليد الكهرباء
0.05	0.07	549	8,657	231,737	89,219	5.17%	0.06	PHPC.OM	العقلاء للطاقة
0.88	0.88	0	0	8,167	3,144	0.00%	0.88	ABHS.OM	فندق البريمي
0.19	0.36	5	23	124,491	47,929	(8.13%)	0.19	AJSS.OM	الجزيرة للخدمات
0.27	0.45	68	167	120,935	46,560	(5.13%)	0.39	SPFI.OM	الصفاء للأغذية
0.20	0.24	1	2	67,359	25,933	4.55%	0.23	DICS.OM	ظفر للتأمين
0.97	0.97	0	0	35,566	13,693	0.00%	0.97	DTCS.OM	ظفر للسياسة
3.42	4.26	2	1	31,256	12,033	(6.65%)	3.51	GHOS.OM	فنادق الخليج عمان
1.25	1.25	0	0	9,740	3,750	0.00%	1.25	HMCI.OM	العالمية لإدارة الفنادق
0.18	0.18	0	0	45,500	17,518	0.00%	0.18	KPCS.OM	الكامل للطاقة
0.93	1.12	23	22	184,597	71,070	(1.06%)	1.03	MHAS.OM	المها لتسويق المنتجات النفطية
0.11	0.14	38	313	46,753	18,000	1.69%	0.12	ONES.OM	الوطنية المعالية للهندسة
0.68	0.90	5	6	120,029	46,211	(1.20%)	0.74	OOMS.OM	النفط المعالية للتسويق
0.25	0.33	7	25	48,633	18,724	(3.62%)	0.27	ORXL.OM	مسند للطاقة
NA	NA	0	0	18,006	6,932	0.00%	0.13	UBAR.OM	أوبار للفنادق و المنتجعات
0.35	0.45	559	1,529	222,901	85,817	(6.44%)	0.36	RNSS.OM	النهضة للخدمات
0.25	0.34	1	3	117,712	45,319	(10.00%)	0.25	SPSI.OM	صلالة لخدمات الموانئ
0.58	0.91	23	39	164,156	63,200	(5.86%)	0.61	SOMS.OM	ثل المعالية للتسويق
0.06	0.18	2,640	34,967	224,462	86,418	3.95%	0.08	GECS.OM	جلفان للهندسة والمقاولات
0.15	0.55	463	999	105,718	40,701	20.48%	0.50	VOES.OM	فولتامب للطاقة
0.01	0.19	3	28	9,766	3,760	0.00%	0.19	SHPS.OM	صحار للطاقة
0.22	0.35	218	958	377,040	145,161	(3.04%)	0.22	ORDS.OM	أريدو

يناير-2025		أداء عام 2024		التغيير من بداية عام 2025	التغيير الشهري (%)	التغيير الشهري (نقطة)	قيمة المؤشر			
		1.4%	(0.7%)	(0.7%)	(33.4)	4,543.21	▼	مؤشر مسقط (30)		
أدنى سعر خلال سنة (ر.ع)	أعلى سعر خلال سنة (ر.ع)	القيمة المتداولة خلال الشهر (الف ر.ع)	الكمية المتداولة خلال الشهر (الف سهم)	القيمة السوقية (الف دولار)	القيمة السوقية (الف ر.ع)	التغيير الشهري (%)	سعر الإغلاق (ر.ع)	رمز رويترز	إسم الشركة	
0.12	0.16	15	111	35,564	13,692	9.38%	0.14	SHRQ.OM	الشرقية لتحلية المياه	▲
0.09	0.12	249	2,496	242,982	93,548	(2.00%)	0.10	SSPW.OM	سيميكروب صلالة	▼
0.07	0.09	121	1,443	38,182	14,700	3.70%	0.08	AMAT.OM	المدينة تكفل	▲
0.02	0.09	339	4,901	120,954	46,567	4.55%	0.07	BATP.OM	الباطنة للطاقة	▲
0.03	0.09	392	5,650	126,181	48,580	4.62%	0.07	SUWP.OM	السوادي للطاقة	▲
2.60	2.80	0	0	57,624	22,185	0.00%	2.80	SAHS.OM	ضفاة الصحراء	=
0.43	1.09	2	2	185,273	71,330	(1.07%)	1.02	OETI.OM	العمانية للتعليمية	▼
0.10	0.12	9	82	26,182	10,080	2.75%	0.11	BACS.OM	كلية مجان	▲
0.03	0.05	27	795	15,134	5,827	(5.88%)	0.03	OFCL.OM	الأسماك العمانية	▼
0.13	0.18	0	0	18,006	6,932	0.00%	0.13	AINS.OM	التأمين الأهلية	=
0.04	0.06	15	323	29,870	11,500	(8.00%)	0.05	TAOI.OM	تكاثل عمان للتأمين	▼
0.13	0.18	0	0	18,006	6,932	0.00%	0.13	NLIF.OM	الوطنية للتأمين الحياة والعالم	=
0.17	0.22	0	0	90,869	34,984	0.00%	0.22	OQIC.OM	العمانية القطرية للتأمين	=
0.11	0.13	0	0	30,856	11,880	0.00%	0.12	AFIC.OM	التأمين العربية فالكون	=
		8,089	66,098	5,230,750	2,028,062	(2.9%)			قطاع الخدمات	▼
		148,803	373,469	30,309,601	11,689,067	(0.7%)			إجمالي سوق مسقط للأوراق المالية	▼

The Egyptian Exchange Monthly Databank

January-2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	MTD % Chg	YTD-25 % Chg
	2,183,905.7	2.8%	2.8%
Banks	427,380.5	(2.3%)	(2.3%)
Basic Resources	332,476.8	13.1%	13.1%
Industries Goods	192,979.1	8.5%	8.5%
Health Care & Pharmaceuticals	51,595.2	3.8%	3.8%
Real Estate	318,150.2	2.3%	2.3%
Travel and Leisure	68,959.1	(4.8%)	(4.8%)
Food, Beverages & Tobacco	189,744.3	1.5%	1.5%
Energy and Support Services	20,014.6	2.7%	2.7%
Trade and Distributors	17,550.9	(2.1%)	(2.1%)
Shipping and Transport	76,593.8	(0.3%)	(0.3%)
Education Services	26,272.5	9.3%	9.3%
Contracting and Construction Eng	38,911.7	(4.0%)	(4.0%)
Textiles and Durables	29,881.4	4.3%	4.3%
Building Materials	27,463.6	20.7%	20.7%
Media & Communication Services	151,284.1	0.7%	0.7%
Paper and Packaging	2,482.9	(1.8%)	(1.8%)
Non-bank Financial Services	212,165.2	0.2%	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Monthly Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Monthly % Chg
The Egyptian Company for Construction Development-Lift Slab	0.74	149.7%
Ismailia National Food Industries	87.42	50.3%
South Valley Cement	4.92	48.2%
Misir Beni Suef Cement	74.28	35.2%
Development & Engineering Consultants	63.02	34.9%

Worst Return Performers	Price (EGP)	Monthly % Chg
Upper Egypt Flour Mills	228.52	(15.3%)
Marseille Almasreia Alkhalegeya For Holding Investment	3.12	(14.8%)
Rowad Tourism (Al Rowad)	27.62	(14.6%)
Canal Shipping Agencies	25.47	(13.7%)
Delta Construction & Rebuilding	22.00	(12.0%)

Most Active Stocks By Volume	Price (EGP)	Monthly Volume ('000 Shrs)
Arab Developers Holding	0.40	2,552,321
Orascom Financial Holding	0.46	2,179,708
The Egyptian Company for Construction Development-Lift Slab	0.74	2,109,724
Orascom Investment Holding	0.54	1,716,117
Al Khair River For Development Agricultural Investment&Envir	0.64	1,538,915

Source: Bloomberg, Kamco Invest Research

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
EGX 30 Index	30,010.62	270	0.9%	0.9%	19.5%
Market Cap (EGP Mn)	2,183,906	59,747	2.8%	2.8%	24.1%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	FY-24
Volume (Mn Shares)	23,423.9	(1,542.7)	(6.2%)	755.6	824.9
Value Traded (EGP Mn)	64,003.7	(7,600.3)	(10.6%)	2,064.6	3,064.7
No. of Trades	1,780,345	(155,791)	(8.0%)	57,430	97,328

Market Breadth	▲ 132	▼ 61	= 9
----------------	-------	------	-----

Most Active Stocks By Value	Price (EGP)	Monthly % Chg	Monthly Value (EGP Mn)
Ezz Steel	133.61	16.28%	3,518.24
T M G Holding	54.67	(2.37%)	3,393.71
Egyptian Financial Group-Hermes Holding Company	21.40	3.38%	3,221.37
Commercial International Bank (Egypt)	76.20	(2.93%)	2,553.66
Palm Hills Development Company	6.55	0.15%	2,044.54

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
EGX 30 Index			▲	30,010.62	270.0	0.9%	0.9%	19.5%		
	Company Name	Reuters Ticker	Last Price (EGP)	Monthly % Change	Market Cap ('000 EGP)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 EGP)	52-Week High (EGP)	52-Week Low (EGP)
▼	Abu Dhabi Islamic Bank- Egypt	ADIB.CA	38.00	(1.43%)	22,800,000	453,859	10,279	387,361	49.08	25.95
▼	Al Baraka Bank Egypt	SAUD.CA	11.98	(6.41%)	13,937,803	277,447	3,524	43,239	17.70	9.90
=	Banque Du Caire	BQDC.CA	2.00	0.00%	10,000,000	199,061	0	0	2.00	2.00
▼	Commercial International Bank (Egypt)	COMI.CA	76.20	(2.93%)	231,888,640	4,615,995	33,313	2,553,658	97.50	69.83
▼	Credit Agricole Egypt	CIEB.CA	18.82	(0.95%)	23,525,000	468,291	19,137	363,390	31.97	17.17
▲	Egyptian Gulf Bank	EGBE.CA	0.28	6.37%	7,277,681	144,870	2,467	685	0.35	0.25
▼	Export Development Bank of Egypt (EDBE)	EXPA.CA	17.05	(5.28%)	16,873,820	335,892	3,945	67,743	21.81	11.43
▼	Faisal Islamic Bank of Egypt - In EGP	FAIT.CA	37.57	(0.98%)	29,565,527	588,534	2,415	91,724	50.44	23.90
▲	Faisal Islamic Bank of Egypt - In US Dollars	FAITA.CA	1.09	1.87%	29,565,527	588,534	598	648	1.06	0.95
▼	Housing & Development Bank	HDBK.CA	51.94	(2.68%)	27,595,722	549,323	4,399	231,013	60.32	36.96
=	Societe Arabe Internationale De Banque S.A.E.	SAIB.CA	2.11	0.00%	3,508,791	69,846	0	0	2.53	1.76
▼	Suez Canal Bank S.A.E	CANA.CA	16.68	(3.84%)	10,842,000	215,822	6,998	121,926	26.14	10.58
▼	Banks			(2.3%)	427,380,509	8,507,472	87,077	3,861,435		
▲	Arab Aluminum	ALUM.CA	13.88	3.74%	588,377	11,712	10,672	156,191	19.95	9.64
▲	Asek Company for Mining - Ascom	ASCM.CA	34.97	3.37%	1,748,500	34,806	3,093	110,110	62.29	32.80
▲	Egypt Aluminum	EGAL.CA	152.90	32.43%	63,071,250	1,255,502	10,820	1,571,520	136.00	59.40
▲	Egyptian Chemical Industries (Kima)	EGCH.CA	8.03	13.42%	15,952,229	317,546	40,278	325,025	17.40	6.55
▲	Egyptian Financial & Industrial	EFIC.CA	159.49	6.33%	11,605,563	231,021	1,168	188,146	164.00	56.03
▲	Egyptian Iron & Steel	IRON.CA	47.84	1.55%	46,733,570	930,282	6,213	300,021	56.75	11.56
▲	Ezz Steel	ESRS.CA	133.61	16.28%	72,463,991	1,442,474	27,838	3,518,236	119.00	56.50
▲	Iron And Steel for Mines and Quarries	ISMQ.CA	4.30	9.41%	4,200,551	83,617	100,222	420,313	5.31	1.44
▲	Kafr El Zayat Pesticides	KZPC.CA	11.71	2.18%	2,108,585	41,974	9,218	110,976	14.26	5.48
▲	Misr Chemical Industries	MICH.CA	28.50	6.86%	3,126,094	62,228	4,058	115,099	45.73	23.02
▲	Misr Fretlizers Production Company - Mopco	MFPC.CA	40.89	9.92%	85,017,834	1,692,372	18,739	743,947	88.95	10.00
▲	Misr National Steel - Ataq	ATQA.CA	5.75	11.43%	6,900,000	137,352	267,109	1,489,564	5.63	2.04
▲	Samad Misr -EGYFERT	SMFR.CA	93.53	7.42%	897,888	17,873	802	79,838	100.00	31.55
▲	Sidi Kerir Petrochemicals - SIDPEC	SKPC.CA	19.91	3.43%	18,062,352	359,551	40,743	814,245	39.16	19.35
▲	Basic Resources			13.1%	332,476,785	6,618,311	540,975	9,943,327		
▼	Alexandria New Medical Center	AMES.CA	18.28	(1.03%)	2,277,352	45,333	479	9,086	35.70	5.91
▲	Alexandria Pharmaceuticals	AXPH.CA	394.49	23.79%	1,972,450	39,264	33	12,077	330.00	175.11
▲	Arab Pharmaceuticals	ADCI.CA	141.39	3.01%	848,340	16,887	148	20,678	119.00	67.00
▲	Cairo Pharmaceuticals	CPCI.CA	100.98	3.87%	1,508,073	30,020	99	9,832	114.00	52.13
▲	Cleopatra Hospital Company	CLHO.CA	8.35	3.73%	12,069,376	240,254	25,888	217,563	9.44	4.30
▼	Egyptian International Pharmaceuticals (EIPICO)	PHAR.CA	44.52	(3.03%)	6,622,606	131,830	4,408	204,828	54.70	32.23
▲	El-Nile Co. For Pharmaceuticals And Chemical Industries	NIPH.CA	53.22	1.66%	1,322,723	26,330	1,906	103,817	75.30	25.86
▲	Glaxo Smith Kline	BIOC.CA	38.16	6.00%	3,186,902	63,439	2,114	84,554	47.50	24.70
▼	Ibnsina Pharma	ISPH.CA	6.76	(3.43%)	6,814,080	135,642	129,991	885,622	7.30	2.14
▼	Macro Group Pharmaceuticals -Macro Capital	MCRO.CA	2.12	(8.62%)	1,208,838	24,063	104,087	229,948	3.84	1.58
▲	Medical Packaging Company	MEPA.CA	1.28	4.07%	838,400	16,689	114,872	146,044	2.88	0.90
▲	Memphis Pharmaceuticals	MPCI.CA	57.88	11.01%	1,316,770	26,212	7,771	425,618	69.50	19.73
▼	Minapharm Pharmaceuticals	MIPH.CA	161.54	(0.51%)	1,985,882	39,531	22	3,634	294.70	145.01
▼	Nozha International Hospital	NINH.CA	8.49	(5.67%)	1,867,800	37,181	1,984	16,727	8.80	5.95
▼	October Pharma	OCPH.CA	107.38	(1.61%)	1,288,560	25,650	23	2,402	166.99	80.00
▲	Sabaa International Company for Pharmaceutical and Chemical	SIPC.CA	1.34	1.52%	335,000	6,669	56,081	78,361	1.85	0.62
▲	Speed Medical	SPMD.CA	0.41	17.71%	685,451	13,645	1,259,674	520,177	0.61	0.30
▲	Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Rameda	RMDA.CA	3.60	7.78%	5,446,566	108,420	187,670	652,349	4.05	1.50
▲	Health Care & Pharmaceuticals			3.8%	51,595,168	1,027,058	1,897,250	3,623,317		
▲	Al Khair River For Development Agricultural Investment&Envir	KRDI.CA	0.64	10.63%	1,270,000	25,281	1,538,915	913,800	1.99	0.44
=	Delta For Printing & Packaging	DTPP.CA	69.10	0.00%	386,960	7,703	10	711	86.98	28.60
▼	El Arabia Engineering Industries	EELI.CA	1.31	(0.76%)	290,970	5,792	77,203	102,460	1.77	0.97
▼	Electro Cable Egypt	ELEC.CA	2.66	(2.92%)	8,814,017	175,453	37,576	102,330	4.84	1.15

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
EGX 30 Index			▲	30,010.62	270.0	0.9%	0.9%	19.5%		
	Company Name	Reuters Ticker	Last Price (EGP)	Monthly % Change	Market Cap ('000 EGP)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 EGP)	52-Week High (EGP)	52-Week Low (EGP)
▲	ELSWEDY ELECTRIC	SWDY.CA	82.90	9.25%	177,470,486	3,532,742	15,009	1,249,228	114.99	26.01
▲	Gadwa For Industrial Development	GDWA.CA	4.50	7.14%	4,746,623	94,487	9,582	42,990	6.42	3.00
▲	Industrial Goods			8.5%	192,979,057	3,841,457	1,678,296	2,411,520		
▲	Amer Group Holding	AMER.CA	1.25	12.61%	1,128,487	22,464	310,378	372,575	1.50	0.53
▲	Arab Co. for Asset Management And Development	ACAMD.CA	0.97	9.27%	1,280,385	25,487	134,881	128,295	1.27	0.60
▲	Arab Developers Holding	ARAB.CA	0.40	17.91%	3,050,928	60,732	2,552,321	1,009,152	0.57	0.16
▼	Arab Real Estate Investment CO.-ALICO	RREI.CA	1.60	(3.03%)	394,240	7,848	62,601	101,074	1.95	0.81
=	Atlas For Investment and Food Industries	AIFI.CA	1.13	0.00%	735,953	14,650	413,068	498,130	0.94	0.34
▲	Development & Engineering Consultants	DAPH.CA	63.02	34.95%	1,482,382	29,508	1,564	96,612	125.00	31.15
▲	Egyptian Real Estate Group	AREH.CA	0.69	6.34%	275,200	5,478	77,778	53,163	1.35	0.62
▲	Egyptians Housing Development & Reconstruction	EHDR.CA	0.39	5.07%	1,323,840	26,353	706,206	283,829	0.52	0.30
▼	El Kahera Housing	ELKA.CA	1.93	(1.03%)	1,729,982	34,437	65,821	131,098	2.49	1.23
▼	El Obour Real Estate Investment	OBRI.CA	7.94	(9.26%)	317,600	6,322	6,582	54,173	14.45	4.83
▲	El Shams Housing & Urbanization	ELSH.CA	6.14	2.68%	1,393,013	27,729	17,145	104,161	9.65	5.40
▲	Elsaeed Contracting& Real Estate Investment Company SCCD	UEGC.CA	0.92	6.72%	667,938	13,296	173,018	161,552	1.19	0.65
▼	Emaar Misr for Development	EMFD.CA	6.93	(8.33%)	31,388,312	624,818	72,898	518,815	8.74	3.65
▲	General Company For Land Reclamation,Development & Reconstru	AALR.CA	49.82	0.69%	324,328	6,456	1,274	71,542	67.00	28.12
▲	Gharbia Islamic Housing Development	GIHD.CA	28.51	18.35%	160,369	3,192	4,910	153,633	37.90	18.02
▲	Heliopolis Housing	HELI.CA	11.04	22.12%	14,739,341	293,403	161,045	1,640,608	13.95	8.61
▼	International Co For Investment & Development	ICID.CA	3.50	(0.57%)	350,000	6,967	14,653	50,424	5.54	2.50
▼	Ismailia Development and Real Estate Co	IDRE.CA	18.72	(1.84%)	689,612	13,728	7,020	144,707	60.31	12.72
▼	Marseille Almasreia Alkhalegeya For Holding Investment	MAAL.CA	3.12	(14.75%)	647,862	12,896	8,509	27,557	5.00	1.40
▲	Mena Touristic & Real Estate Investment	MENA.CA	4.57	6.03%	1,105,582	22,008	43,455	189,694	5.09	1.01
▼	National Housing for Professional Syndicates	NHPS.CA	47.01	(0.89%)	752,160	14,973	622	30,811	73.80	25.78
▼	Orascom Development Egypt	ORHD.CA	17.90	(3.24%)	20,235,476	402,809	65,815	1,192,222	17.00	8.72
▲	Palm Hills Development Company	PHDC.CA	6.55	0.15%	18,863,438	375,497	299,758	2,044,542	7.01	2.63
▲	Pioneers Properties For Urban Development(PREDCO)	PRDC.CA	3.29	7.52%	3,470,309	69,080	28,842	90,942	3.76	2.20
▼	Reacap Financial Investments	REAC.CA	6.40	(6.16%)	757,008	15,069	849	5,589	8.40	3.62
▲	Six of October Development & Investment (SODIC)	OCDI.CA	61.45	4.10%	21,888,328	435,711	16,496	1,011,667	76.79	22.00
▼	T M G Holding	TMGH.CA	54.67	(2.37%)	112,814,950	2,245,704	63,358	3,393,711	91.40	21.80
▼	Tanmiya for Real Estate Investment	TANM.CA	3.29	(3.52%)	478,695	9,529	9,483	31,802	4.56	1.76
▼	United Housing & Development	UNIT.CA	5.99	(0.33%)	1,566,785	31,189	6,638	40,760	8.08	4.35
▲	Zahraa Maadi Investment & Development	ZMID.CA	3.40	5.92%	3,400,000	67,681	63,191	211,084	9.25	5.01
▲	Abou Kir Fertilizers & Chemicals	ABUK.CA	55.89	14.27%	70,526,234	1,403,901	19,473	1,044,520	103.85	50.35
▲	Real Estate			2.3%	318,150,236	6,333,125	5,412,350	15,015,316		
▲	Egyptian for Tourism Resorts	EGTS.CA	5.11	2.82%	5,365,500	106,806	12,479	63,112	6.84	3.22
=	El Shams Pyramids For Hotels& Touristic Projects	SPHT.CA	2.55	0.00%	6,935,163	138,052	0	0	2.55	2.55
▲	El Wadi For International and Investement Development	ELWA.CA	0.84	18.53%	152,516	3,036	74,362	61,571	0.81	0.57
▼	Golden Coast Company	GOCO.CA	1.10	(4.35%)	188,674	3,756	1,533	1,643	1.45	0.46
▼	Golden Pyramids Plaza	GPPL.CA	1.25	(7.41%)	38,808,262	772,521	603	824	1.44	1.37
=	Marsa Marsa Alam For Tourism Development	MMAT.CA	2.10	0.00%	105,000	2,090	51	111	2.85	1.80
▲	Misr Hotels	MHOT.CA	29.24	4.43%	11,579,040	230,493	512	15,293	38.60	18.40
▼	Pyramisa Hotels	PHTV.CA	119.13	(7.99%)	3,079,511	61,301	6	762	142.49	65.39
▼	Remco for Touristic Villages Construction	RTVC.CA	3.25	(10.71%)	802,093	15,967	30,540	105,235	5.61	1.78
▼	Rowad Tourism (Al Rowad)	ROTO.CA	27.62	(14.57%)	478,152	9,518	137	3,994	49.96	22.82
▲	Sharm Dreams Co. for Tourism Investment	SDTI.CA	16.13	0.44%	1,274,269	25,366	8,023	131,694	24.44	11.63
=	TransOceans Tours	TRTO.CA	0.04	0.00%	190,896	3,800	125	5	0.04	0.03
▼	Travel and Leisure			(4.8%)	68,959,076	1,372,705	128,371	384,245		
▼	E-finance For Digital and Financial Investments	EFIH.CA	18.11	(3.31%)	41,854,222	833,154	22,228	407,155	27.18	13.59
▲	Egyptian Media Production City	MPRC.CA	23.80	11.32%	4,513,194	89,840	13,649	318,460	30.49	12.02
▲	Egyptian Satellites (NileSat)	EGSA.CA	6.95	2.21%	13,031,626	259,409	14	97	7.30	5.90
▲	Fawry For Banking Technology And Electronic Payment	FWRY.CA	8.60	0.58%	29,296,100	583,171	115,712	999,746	9.38	4.70

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
EGX 30 Index			▲	30,010.62	270.0	0.9%	0.9%	19.5%		
	Company Name	Reuters Ticker	Last Price (EGP)	Monthly % Change	Market Cap ('000 EGP)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 EGP)	52-Week High (EGP)	52-Week Low (EGP)
▼	Orascom Investment Holding	OIH.CA	0.54	(1.83%)	2,816,936	56,074	1,716,117	923,775	0.51	0.31
▼	Raya Contact Center	RACC.CA	7.11	(4.95%)	1,458,424	29,032	14,226	104,063	7.86	4.66
▲	Telecom Egypt	ETEL.CA	34.16	3.20%	58,313,566	1,160,795	16,323	560,760	42.66	28.76
▲	Media & Communication Services			0.7%	151,284,069	3,011,473	1,898,269	3,314,056		
▲	AJWA for Food Industries company Egypt	AJWA.CA	102.80	5.28%	2,065,797	41,122	1,292	128,084	92.40	33.35
▲	Alexandria Flour Mills	AFMC.CA	25.56	1.35%	967,961	19,268	2,611	69,622	38.00	18.51
▼	Arabian Food Industries DOMTY	DOMT.CA	27.33	(0.55%)	7,723,696	153,749	2,044	55,529	29.45	8.60
▲	Cairo Oils & Soap	COSG.CA	0.27	8.13%	165,984	3,304	1,441,779	384,113	0.37	0.17
▲	Cairo Poultry	POUL.CA	15.05	10.26%	7,208,974	143,502	21,276	309,369	16.50	6.00
▲	Delta Sugar	SUGR.CA	49.43	3.04%	7,028,851	139,917	3,480	172,684	99.90	51.03
▲	East Delta Flour Mills	EDFM.CA	229.12	5.06%	1,374,720	27,365	15	3,469	266.00	146.51
▼	Eastern Company	EAST.CA	29.13	(1.25%)	87,390,000	1,739,593	15,493	432,166	29.97	15.61
▲	Edita Food Industries S.A.E	EFID.CA	27.99	3.40%	19,593,382	390,028	8,601	241,800	49.98	25.02
▲	Egypt for Poultry	EPCO.CA	5.49	26.79%	233,709	4,652	40,072	218,643	6.24	2.81
▲	El Nasr For Manufacturing Agricultural Crops	ELNA.CA	27.30	1.41%	214,726	4,274	884	25,028	21.06	13.00
▲	Extracted Oils	ZEOT.CA	3.64	3.12%	728,000	14,492	24,019	86,760	3.64	1.71
▼	General Silos & Storage	GSSC.CA	150.83	(6.37%)	2,639,525	52,543	70	11,169	280.00	101.00
▲	Ismailia Misr Poultry	ISMA.CA	10.13	23.84%	910,246	18,119	34,502	347,581	14.60	6.20
▲	Ismailia National Food Industries	INFJ.CA	87.42	50.31%	1,149,573	22,884	6,387	641,147	85.27	38.00
▲	Juhayna Food Industries	JUFO.CA	35.03	4.57%	32,977,420	656,451	17,525	593,477	38.00	12.51
▲	Mansourah Poultry	MPCO.CA	1.78	30.88%	1,112,500	22,146	223,787	367,611	1.69	0.66
▲	Middle & West Delta Flour Mills	WCDF.CA	330.01	3.02%	2,475,075	49,269	16	5,309	323.99	185.81
▲	Middle Egypt Flour Mills	CEFM.CA	51.75	4.02%	761,912	15,167	139	7,730	65.00	40.01
▼	Misr Oils & Soap	MOSC.CA	56.89	(3.51%)	341,340	6,795	55	3,151	72.89	39.00
▲	North Cairo Mills	MILS.CA	44.43	8.92%	475,401	9,463	235	10,591	47.50	29.77
▲	Northern Upper Egypt Development & Agricultural Production	NEDA.CA	2.46	16.59%	156,202	3,109	47,772	123,503	3.57	1.34
▲	Obour Land For Food Industries	OLFI.CA	18.62	2.42%	7,448,000	148,261	9,427	179,720	21.80	7.90
▲	Sharkia National Food	SNFC.CA	6.10	1.67%	999,955	19,905	33,601	201,663	5.07	0.68
▲	South Cairo & Giza Mills & Bakeries	SCFM.CA	70.28	10.54%	421,680	8,394	365	27,803	49.00	28.14
▼	The Arab Dairy Products Co. Arab Dairy - Panda	ADPC.CA	3.16	(0.63%)	1,580,000	31,452	46,280	148,238	3.62	1.60
▼	Upper Egypt Flour Mills	UEFM.CA	228.52	(15.31%)	1,599,640	31,843	13	3,143	378.00	122.75
▲	Food, Beverages & Tobacco			1.5%	189,744,269	3,777,065	1,981,741	4,799,099		
▲	Alexandria Mineral Oils Company	AMOC.CA	8.00	8.55%	10,332,000	205,670	52,489	416,686	11.90	6.55
▼	Maridive & oil services	MOIL.CA	0.36	(1.91%)	8,504,539	169,292	8,204	2,897	0.43	0.11
=	National Drilling	NDRL.CA	4.69	0.00%	1,178,032	23,450	0	0	4.69	3.85
▲	Energy and Support Services			2.7%	20,014,571	398,412	60,693	419,584		
▲	GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVESTMENTS	GMCI.CA	1.08	5.88%	44,946	895	4,707	4,927	1.52	0.73
▲	International Agricultural Products	IFAP.CA	21.05	15.91%	3,368,000	67,044	11,222	229,506	20.70	9.79
=	Misr Duty Free Shops	MFSC.CA	29.15	0.00%	2,732,813	54,400	38	1,100	39.32	23.01
▼	MM Group For Industry And International Trade	MTIE.CA	7.55	(6.91%)	11,405,182	227,033	96,923	735,064	8.79	4.96
▼	Trade and Distributors			(2.1%)	17,550,940	349,371	112,890	970,598		
▲	Alexandria Containers and goods	ALCN.CA	22.87	1.46%	68,141,321	1,356,427	11,648	272,550	36.00	16.03
▼	Canal Shipping Agencies	CSAG.CA	25.47	(13.66%)	7,641,000	152,102	24,498	671,362	30.60	13.50
▼	Egyptian Transport (EGYTRANS)	ETRS.CA	5.20	(1.52%)	811,525	16,154	68,535	364,664	5.78	2.70
▲	United Arab Shipping	UASG.CA	0.53	12.77%	0	0	4,891	2,617	1.13	0.47
▼	Shipping and Transport			(0.3%)	76,593,846	1,524,684	109,572	1,311,192		
▲	Cairo Educational Services	CAED.CA	30.02	0.43%	360,240	7,171	260	8,263	42.01	15.50
▲	Cairo For Investment And Real Estate Development	CIRA.CA	15.96	8.65%	9,301,334	185,153	38,149	620,672	15.95	10.10
▲	Sues Canal Company For Technology Settling	SCTS.CA	87.88	12.22%	7,988,292	159,016	52	4,495	103.90	72.00
▲	Taaleem Management Services	TALM.CA	11.26	7.34%	8,222,615	163,680	3,515	38,359	11.50	4.50
▲	The Egyptian Modern Education Systems	MOED.CA	0.40	17.75%	399,990	7,962	382,394	160,296	0.59	0.20
▲	Education Services			9.3%	26,272,471	522,982	424,370	832,087		

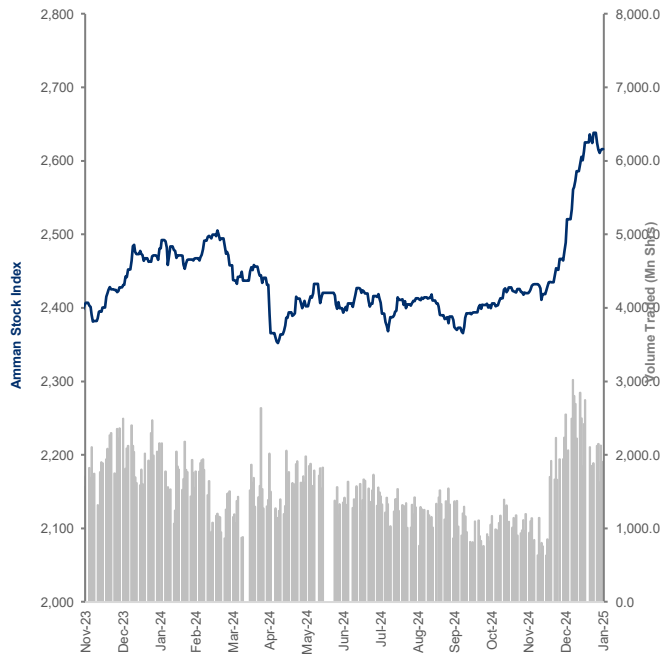
			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
EGX 30 Index			▲	30,010.62	270.0	0.9%	0.9%	19.5%		
	Company Name	Reuters Ticker	Last Price (EGP)	Monthly % Change	Market Cap ('000 EGP)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 EGP)	52-Week High (EGP)	52-Week Low (EGP)
▲	Acrow Misr	ACRO.CA	63.59	4.76%	3,500,928	69,690	592	39,212	81.00	34.00
▲	Egyptians For Investment & Urban Development	EIUD.CA	0.24	1.70%	358,500	7,136	1,446,674	341,353	0.34	0.17
▲	El Arabia for Land Reclamation	EALR.CA	69.29	29.32%	360,308	7,172	229	16,603	62.90	24.01
▲	Engineering Industries (ICON)	ENGC.CA	23.66	2.82%	3,442,530	68,527	4,757	115,332	27.80	12.00
▲	Giza General Contracting	GGCC.CA	0.43	6.93%	623,251	12,407	141,576	61,311	0.69	0.30
▲	Nasr Company for Civil Works	NCCW.CA	3.81	1.60%	614,875	12,240	9,921	37,184	6.19	3.16
▼	Orascom Construction PLC	ORAS.CA	263.57	(7.36%)	29,056,994	578,411	2,574	690,903	340.00	169.38
▲	The Egyptian Company for Construction Development-Lift Slab	EDBM.CA	0.74	149.66%	414,768	8,256	2,109,724	1,252,131	0.42	0.24
▲	Wadi Kom Ombo Land Reclamation	WKOL.CA	96.34	8.20%	539,504	10,739	990	102,227	159.99	66.62
▼	Contracting and Construction Eng			(4.0%)	38,911,656.90	774,579	3,719,402	2,695,373		
▲	Alexandria Spinning & Weaving (SPINALEX)	SPIN.CA	9.35	3.89%	2,997,992	59,678	4,785	44,858	11.00	3.65
▲	Arab Cotton Ginning	ACGC.CA	8.10	1.25%	2,145,009	42,699	39,410	317,660	8.99	4.81
▲	ARAB POLVARA SPINNING & WEAVING CO.	APSW.CA	8.80	4.76%	824,442	16,411	5,887	55,622	11.07	4.44
▲	Dice Sport & Casual Wear	DSCW.CA	2.53	11.45%	4,520,211	89,980	561,095	1,392,591	2.35	0.80
▲	El Nasr Clothes & Textiles (Kabo)	KABO.CA	4.78	22.56%	2,221,237	44,216	47,644	206,448	3.83	1.93
▲	Golden Textiles & Clothes Wool	GTWL.CA	26.97	7.66%	385,222	7,668	1,217	34,743	35.90	20.15
▲	Oriental Weavers	ORWE.CA	25.24	0.96%	16,787,307	334,170	59,623	1,531,172	35.12	15.97
▲	Textiles and Durables			4.3%	29,881,420	594,822	719,660	3,583,095		
▲	Arab Valves Company	ARVA.CA	4.21	4.73%	315,509	6,281	31,087	125,703	4.76	1.40
▲	Arabian Cement Company	ARCC.CA	20.07	18.06%	7,601,306	151,312	54,201	980,092	17.90	8.40
▲	Ceramic & Porcelain	PRCL.CA	11.27	22.37%	567,624	11,299	28,001	304,305	16.94	7.40
▲	El Ezz Porcelain (Gemma)	ECAP.CA	26.53	18.92%	1,415,177	28,171	13,499	350,315	38.80	18.16
▲	Lecico Egypt	LCSW.CA	31.06	0.19%	2,484,800	49,463	18,611	554,563	32.50	14.51
▲	Misr Beni Suef Cement	MBSC.CA	74.28	35.20%	4,541,176	90,397	630	40,809	65.00	32.60
▲	Misr Cement (Qena)	MCQE.CA	25.60	13.02%	2,457,600	48,921	19,891	498,266	32.94	13.72
▲	Rubex International for Plastic and Acrylic Manufacturing	RUBX.CA	11.78	34.17%	678,292	13,502	15,049	169,332	9.00	3.70
▲	Sinai Cement	SCEM.CA	33.16	20.06%	4,414,146	87,868	7,325	243,706	45.22	7.46
▲	South Valley Cement	SVCE.CA	4.92	48.19%	2,372,704	47,231	329,758	1,449,871	4.35	1.38
▲	The Arab Ceramic CO.- Ceramica Remas	CERA.CA	0.86	8.08%	615,250	12,247	107,808	90,820	1.36	0.62
▲	Building Materials			20.7%	27,463,583	546,692	625,860	4,807,781		
▲	El Ahram Co. For Printing And Packing	EPPK.CA	10.62	12.14%	88,358	1,759	7,352	82,685	9.02	6.28
=	Middle East Glass Manufacturing	MEGM.CA	12.54	0.00%	1,196,667	23,821	0	0	12.54	12.54
=	Paper Middle East (Simo)	SIMO.CA	9.21	0.00%	46,050	917	0	0	9.21	9.21
▼	Rakta Paper Manufacturing	RAKT.CA	24.62	(9.75%)	738,600	14,703	1,383	41,281	29.84	10.97
▲	Universal For Paper and Packaging Materials (Unipack)	UNIP.CA	0.54	6.29%	413,224	8,226	95,102	52,464	0.68	0.40
▼	Paper and Packaging			(1.8%)	2,482,899	49,425	103,837	176,430		
▼	Alexandria National Company for Financial Investment	ANFI.CA	21.82	(1.98%)	114,010	2,270	391	8,787	40.00	7.12
▲	Arab Moltaka Investments Co	AMIA.CA	2.45	2.51%	1,250,898	24,901	34,005	82,950	3.04	1.53
▼	Arabia Investments Holding	AIH.CA	0.53	(1.31%)	822,692	16,377	1,060,682	571,842	0.67	0.39
▲	Aspire Capital Holding For Financial Investments	ASPI.CA	0.26	5.60%	519,765	10,347	538,501	141,467	0.48	0.22
▼	B Investments Holding	BINV.CA	24.00	(3.61%)	5,240,707	104,322	10,171	258,989	28.50	15.51
▲	Belton Financial Holding	BTFH.CA	2.47	1.23%	13,494,793	268,629	348,941	851,478	4.17	2.55
▲	CI Capital Holding For Financial Investments	CICH.CA	6.03	3.79%	6,030,000	120,034	7,214	42,891	6.73	4.06
▲	Citadel Capital - Common Shares	CCAP.CA	2.73	21.33%	5,880,547	117,059	545,223	1,387,085	3.75	1.71
=	Citadel Capital - Preferred Shares	CCAPP.CA	5.00	0.00%	5,880,547	117,059	0	0	5.00	5.00
▼	Contact Financial Holding	CNFN.CA	4.25	(3.41%)	5,087,140	101,265	5,300	23,777	6.50	3.20
=	Delta Insurance	DEIN.CA	14.23	0.00%	1,423,000	28,326	1	9	17.07	14.23
▲	Egyptian Financial Group-Hermes Holding Company	HRHO.CA	21.40	3.38%	31,235,569	621,778	156,131	3,221,368	25.20	13.87
▼	Egyptian Kuwaiti Holding	EKHO.CA	0.80	(1.00%)	55,604,590	1,106,870	3,915	3,159	0.95	0.71
▲	Egyptian Kuwaiti Holding-EGP	EKHOA.CA	31.00	1.27%	55,604,590	1,106,870	21,560	684,840	54.80	27.80
▲	El Ahli Investment and Development	AFDI.CA	29.17	0.38%	525,060	10,452	4,176	124,530	42.00	19.18
=	El Kahera El Watania Investment	KWIN.CA	29.95	0.00%	314,475	6,260	34	877	48.19	8.23

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
EGX 30 Index		▲	30,010.62	270.0	0.9%	0.9%	19.5%			
	Company Name	Reuters Ticker	Last Price (EGP)	Monthly % Change	Market Cap ('000 EGP)	Market Cap ('000 USD)	Monthly Volume ('000 Shares)	Monthly Value ('000 EGP)	52-Week High (EGP)	52-Week Low (EGP)
=	El Orouba Securities Brokerage	EOSB.CA	1.15	0.00%	33,925	675	122	134	1.22	1.09
▲	Grand Investment Capital	GRCA.CA	10.49	1.16%	81,822	1,629	2,390	26,976	12.24	6.48
=	International Company For Leasing (IncoLEASE)	ICLE.CA	41.00	0.00%	820,000	16,323	0	6	49.30	33.00
▲	Mohandes Insurance	MOIN.CA	24.77	2.61%	3,467,800	69,030	1,458	38,584	24.00	12.00
▲	Naeem Holding	NAHO.CA	0.15	0.69%	2,552,492	50,810	5,432	786	0.18	0.12
▲	ODIN Investments	ODIN.CA	1.73	1.17%	865,000	17,219	41,416	72,667	3.95	1.41
▲	Orascom Financial Holding	OFH.CA	0.46	16.67%	2,183,969	43,474	2,179,708	971,783	0.47	0.24
▲	Osool ESB Securities Brokerage	EBSC.CA	0.77	6.40%	306,000	6,091	19,029	14,416	0.88	0.23
▲	Prime Holding	PRMH.CA	0.66	5.59%	231,350	4,605	5,097	3,343	0.88	0.52
▼	Raya Holding For Financial Investments	RAYA.CA	2.62	(6.76%)	11,217,000	223,287	247,712	682,675	3.74	1.31
▲	Saudi Egyptian Investment & Finance	SEIG.CA	71.78	15.77%	298,760	5,947	190	14,787	87.08	47.16
Non-bank Financial Services				0.2%	211,866,409	4,217,431	5,250,753	9,272,668		
			0.9%		2,183,906	111,379	23,423,943	64,003,718		

Amman Stock Exchange Monthly Databank

January-2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JOD Mn)	MTD % Chg	YTD-25 % Chg
	18,632.9	7.7%	7.7%
Banking	8,115.7	6.0%	6.0%
Insurance	278.1	(2.2%)	(2.2%)
Diversified Financial Services	255.3	0.8%	0.8%
Real Estate	301.5	0.5%	0.5%
Health Care Services	52.7	2.3%	2.3%
Educational Services	290.7	4.1%	4.1%
Hotels and Tourism	250.1	(0.5%)	(0.5%)
Transportation	88.9	5.3%	5.3%
Utilities and Energy	1,586.0	5.5%	5.5%
Commercial Services	249.9	(3.4%)	(3.4%)
Chemical Industries	62.6	8.6%	8.6%
Food and Beverages	216.2	(0.9%)	(0.9%)
Tobacco and Cigarettes	2.0	(7.1%)	(7.1%)
Mining and Extraction Industries	6,725.0	13.1%	13.1%
Engineering and Construction	106.3	(2.8%)	(2.8%)
Electrical Industries	22.1	8.6%	8.6%
Textiles, Leather and Clothing	30.0	(1.0%)	(1.0%)

Monthly Top Movers and Most Active Stocks

Best Return Performers	Price (JOD)	Monthly % Chg
ALDAMAN FOR INVESTMENT P.L.C	1.21	57.1%
ARAB POTASH/THE	33.78	27.0%
JORDAN INTERNATIONAL INVESTM	0.67	19.6%
TRANSPORT& INVESTMENT BARTER COMPANY	0.34	17.2%
SPECIALIZED TRADING & INVEST	0.92	15.0%

Worst Return Performers	Price (JOD)	Monthly % Chg
JORDAN DAIRY	2.14	(31.0%)
AL BILAD SECURITIES & INVEST	0.31	(18.4%)
AL-SHARQ INVESTMENT PROJECTS	1.68	(17.6%)
COMPREHENSIVE MULTIPLE TRANS	0.47	(17.5%)
FUTURE ARAB INVESTMENT CO	0.56	(13.8%)

Most Active Stocks By Volume	Price (JOD)	Monthly Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	2.37	12,991
ARABIA INSURANCE COMPANY JOR	1.02	4,423
JORDAN ISLAMIC BANK	4.33	2,650
ARAB BANK PLC	4.84	2,452
FUTURE ARAB INVESTMENT CO	0.56	1,953

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
ASE 30 Index	2,615.83	127.1	5.1%	5.1%	2.4%
Market Cap (JOD Mn)	18,632.92	1,328.5	7.7%	7.7%	4.0%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	FY-24
Volume (Mn Shares)	61.6	12.3	25.0%	2.0	2.1
Value Traded (JOD Mn)	121.2	46.1	61.4%	3.9	2.2
No. of Trades	45,215	16,358	56.7%	1,459	1,311

Market Breadth	▲ 83	▼ 45	= 28
----------------	------	------	------

Most Active Stocks By Value	Price (JOD)	Monthly % Chg	Monthly Value (JOD Mn)
JORDANIAN ELECTRIC POWER	2.37	7.24%	30.09
JORDAN PHOSPHATE MINES	15.20	5.34%	23.10
ARAB BANK PLC	4.84	7.56%	11.79
JORDAN ISLAMIC BANK	4.33	8.25%	11.17
JORDAN PETROLEUM REFINERY CO	5.23	4.60%	7.75

Source: Bloomberg, Kamco Invest Research

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
ASE General Index		▲	2,615.83	127.1	5.1%	5.1%	2.4%			
	Company Name	Reuters Ticker	Closing Price(JD)	Monthly % Change	Market Cap ('000 JD)	Market Cap ('000 USD)	Monthly Volume (Shares)	Monthly Value (JD)	52 Weeks High (JD)	52 Weeks Low (JD)
▲	JORDAN ISLAMIC BANK	JOIB.AM	4.33	8.25%	866,007	1,221,448	2,650	11,169	4.42	3.90
▲	JORDAN KUWAIT BANK	JOKB.AM	3.09	7.29%	463,500	653,738	582	1,754	3.14	2.21
▼	JORDAN COMMERCIAL BANK	JCBK.AM	1.00	(9.91%)	120,000	169,253	17	17	1.11	0.89
▲	HOUSING BANK FOR TRADE AND F	THBK.AM	3.68	10.18%	1,159,200	1,634,979	201	717	3.80	3.25
▼	ARAB JORDAN INVESTMENT BANK	AJIB.AM	1.29	(0.77%)	193,500	272,920	36	49	1.35	1.23
▲	JORDAN DUBAI ISLAMIC BANK	SIBK.AM	1.95	4.84%	195,000	275,035	98	189	2.20	1.58
▲	BANK AL ETIHAD	UBSI.AM	1.76	1.73%	352,000	496,474	99	172	1.98	1.63
▲	ARAB BANKING CORP/JORDAN	ABCO.AM	0.67	8.06%	73,700	103,949	79	51	0.75	0.61
▲	INVEST BANK CO	INVB.AM	1.54	3.36%	192,500	271,509	1,049	1,636	1.59	1.30
▲	JORDAN ISLAMIC BANK	JOIB.AM	4.33	8.25%	866,007	1,221,448	2,650	11,169	4.42	3.90
▲	JORDAN KUWAIT BANK	JOKB.AM	3.09	7.29%	463,500	653,738	582	1,754	3.14	2.21
▼	JORDAN COMMERCIAL BANK	JCBK.AM	1.00	(9.91%)	120,000	169,253	17	17	1.11	0.89
▲	HOUSING BANK FOR TRADE AND F	THBK.AM	3.68	10.18%	1,159,200	1,634,979	201	717	3.80	3.25
▼	ARAB JORDAN INVESTMENT BANK	AJIB.AM	1.29	(0.77%)	193,500	272,920	36	49	1.35	1.23
▲	SAFWA ISLAMIC BANK	SIBK.AM	1.95	4.84%	195,000	275,035	98	189	2.20	1.58
▲	BANK AL ETIHAD	UBSI.AM	1.76	1.73%	352,000	496,474	99	172	1.98	1.63
▲	ARAB BANKING CORP/JORDAN	ABCO.AM	0.67	8.06%	73,700	103,949	79	51	0.75	0.61
▲	INVEST BANK CO	INVB.AM	1.54	3.36%	192,500	271,509	1,049	1,636	1.59	1.30
▲	CAPITAL BANK OF JORDAN	CAPL.AM	2.00	2.56%	526,074	741,995	1,336	2,686	2.06	1.80
▼	CAIRO AMMAN BANK	CABK.AM	1.03	(5.50%)	206,086	290,672	413	432	1.33	1.00
▲	BANK OF JORDAN	BOJX.AM	2.29	4.57%	458,000	645,980	405	921	2.36	2.06
▲	JORDAN AHLI BANK	AHLI.AM	1.04	1.96%	208,681	294,332	1,262	1,307	1.12	0.99
▲	ARAB BANK PLC	ARBK.AM	4.84	7.56%	3,101,472	4,374,432	2,452	11,793	5.09	4.18
▲	Banking			6.0%	11,731,128	16,546,020	15,493	48,644		
▼	MIDDLE EAST INSURANCE	MEIN.AM	1.22	(4.69%)	26,901	37,942	2	2	1.39	1.12
=	AL-NISR AL-ARABI INSURANCE	AAIN.AM	2.75	0.00%	27,500	38,787	0	0	3.72	2.75
▼	JORDAN INSURANCE CO PLC	JOIN.AM	1.03	(0.96%)	30,900	43,583	22	23	1.27	0.99
▲	ARABIA INSURANCE COMPANY JOR	AICJ.AM	1.02	10.87%	8,160	11,509	4,423	4,249	1.03	0.76
=	DELTA INSURANCE	DICL.AM	0.83	0.00%	7,238	10,208	0	0	0.84	0.76
▲	JERUSALEM INSURANCE	JERY.AM	2.03	1.00%	16,240	22,906	12	24	2.05	1.87
=	UNITED INSURANCE	UNIN.AM	1.50	0.00%	21,000	29,619	20	30	1.50	0.69
▲	JORDAN FRENCH INSURANCE	JOFR.AM	0.68	4.62%	6,188	8,728	4	2	0.86	0.53
▼	AL-MANARA ISLAMIC INSURANCE	MIIA.AM	0.35	(10.26%)	1,960	2,765	68	25	0.66	0.35
▲	ARAB ORIENT INSURANCE CO	AOIC.AM	1.88	6.82%	42,104	59,385	9	16	0.00	0.00
▼	NATIONAL INSURANCE CO	NAAI.AM	1.07	(13.71%)	8,560	12,073	0	0	1.26	1.07
▼	JORDAN INTL INSURANCE	JIJC.AM	0.46	(11.54%)	8,349	11,776	43	19	0.57	0.40
▼	EURO ARAB INSURANCE GROUP	AMMI.AM	1.81	(4.74%)	14,480	20,423	0	0	2.00	1.79
▲	ISLAMIC INSURANCE CO	TIIC.AM	1.73	4.85%	28,545	40,261	51	85	1.75	1.31
=	ARAB JORDANIAN INSURANCE GRP	ARGR.AM	1.00	0.00%	9,500	13,399	2	2	1.00	0.57
▲	FIRST INSURANCE	FINS.AM	0.73	1.39%	20,440	28,829	34	25	0.83	0.69
▼	Insurance			(2.2%)	278,064	392,192	4,689	4,503		
▲	NATL PORTFOLIO SECURITIES	MHFZ.AM	0.64	3.23%	2,720	3,836	94	59	0.69	0.58
▲	JORDAN INVESTMENT TRUST	JOIT.AM	0.87	6.10%	23,712	33,444	726	610	0.99	0.79
▲	ALDAMAN FOR INVESTMENT P.L.C	DMAN.AM	1.21	57.14%	12,100	17,066	48	46	1.27	0.45
=	UNION INVESTMENT CORP	UINV.AM	0.11	0.00%	4,400	6,206	956	96	0.35	0.09
=	JORDAN LOAN GUARANTEE	JLGC.AM	1.00	0.00%	29,080	41,016	1	1	1.00	1.00
▼	ARAB EAST INVESTMENT	AEIV.AM	1.06	(3.64%)	49,820	70,268	191	208	1.27	0.91
=	UNITED FINANCIAL INVESTMENTS	UCFI.AM	1.12	0.00%	8,960	12,638	0	0	1.12	0.94

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
ASE General Index		▲ 2,615.83	127.1	5.1%	5.1%	2.4%				
	Company Name	Reuters Ticker	Closing Price(JD)	Monthly % Change	Market Cap ('000 JD)	Market Cap ('000 USD)	Monthly Volume (Shares)	Monthly Value (JD)	52 Weeks High (JD)	52 Weeks Low (JD)
▲	CENTURY INVESTMENT GROUP	CEIG.AM	0.20	5.26%	2,000	2,821	806	150	0.23	0.15
=	JORDAN MORTGAGE REFINANCING	JMRC.AM	1.20	0.00%	15,000	21,157	0	0	1.20	1.20
=	AL AMAL FINANCIAL INVESTMENT	AMAL.AM	1.00	0.00%	15,000	21,157	35	35	1.00	0.86
▼	AL BILAD SECURITIES & INVEST	BLAD.AM	0.31	(18.42%)	2,170	3,061	343	103	0.77	0.27
=	FIRST FINANCE CORP	FFCO.AM	0.45	0.00%	15,750	22,214	93	42	0.55	0.43
▲	JORDANIAN MANAGEMENT & CONSU	JOMC.AM	1.65	2.48%	4,125	5,818	12	19	1.80	1.50
▼	FUTURE ARAB INVESTMENT CO	FUTR.AM	0.56	(13.85%)	11,200	15,797	1,953	1,176	0.66	0.32
▼	BABELON INVESTMENTS CO PLC	SALM.AM	0.90	(2.17%)	1,800	2,539	7	6	2.49	0.90
▼	KAFAA FOR FINANCIAL & ECONOM	KAFA.AM	0.34	(8.11%)	1,360	1,918	49	17	0.60	0.33
▼	TUHAMA FOR FINANCIAL INVESTM	THMA.AM	2.04	(1.92%)	6,610	9,322	1,874	3,934	2.70	0.70
=	FIRST JORDAN INVESTMENT CO	FRST.AM	0.27	0.00%	20,250	28,561	53	14	0.30	0.26
=	JORDAN EMIRATES DIMENSIONS	JEDI.AM	5.24	0.00%	14,403	20,315	0	0	6.32	3.89
▲	DARAT JORDAN	DARA.AM	0.50	4.17%	5,125	7,229	480	230	0.57	0.45
=	SABA'EK INVESTMENT	SABK.AM	0.49	0.00%	2,924	4,124	7	3	0.50	0.43
▲	DAR AL AMAN FOR ISLAMIC FINA	DAIF.AM	0.27	3.85%	5,400	7,616	18	5	0.28	0.23
=	RUMM FINANCIAL BROKERAGE	RUMI.AM	0.27	0.00%	1,350	1,904	260	68	0.52	0.25
▲	Diversified Financials			0.8%	255,259	360,027	8,004	6,821		
▼	JORDAN DECAPOLIS PROPERTIES	JDPC.AM	0.25	(3.85%)	11,742	16,561	168	42	0.30	0.22
▼	AL-TAJAMOOUT FOR TOURISTIC P	TAJM.AM	0.62	(3.13%)	57,660	81,326	1,895	1,181	0.70	0.45
▲	AL-TAJAMOOUT FOR CATERING HS	JNTH.AM	0.61	5.17%	6,100	8,604	1,505	906	0.64	0.44
▲	SPECIALIZED INVESTMENT COMPO	SPIC.AM	0.83	5.06%	6,723	9,482	458	366	0.93	0.72
▼	SPECIALIZED JORDANIAN INVEST	SIJC.AM	1.22	(4.69%)	1,757	2,478	37	44	1.78	0.59
=	REAL ESTATE DEVELOPMENT	REDV.AM	0.52	0.00%	25,805	36,397	77	41	0.66	0.46
▲	REAL ESTATE & INVESTME/THE	AQAR.AM	0.63	1.61%	3,780	5,332	2	1	0.66	0.57
▲	JORDANIAN REAL ESTATE FOR DE	JRCD.AM	0.54	1.89%	18,630	26,276	246	136	0.61	0.46
▲	AMAD INVESTMENT & REAL ESTAT	AMAD.AM	0.90	8.43%	5,400	7,616	34	32	0.96	0.67
▼	IHDATHIAT REAL ESTATE CO	IHCO.AM	0.30	(3.23%)	1,346	1,898	88	26	0.42	0.29
▲	ARAB PHOENIX HOLDINGS	PHNX.AM	0.33	1.54%	34,480	48,632	952	318	0.69	0.20
▲	METHAQ REAL ESTATE INVESTMEN	MEET.AM	3.09	4.75%	29,355	41,403	0	0	3.30	2.52
▲	CONTEMPORARY FOR HOUSING PRO	COHO.AM	0.79	9.72%	4,740	6,686	32	24	0.89	0.63
▲	NOOR CAPITAL MARKETS FOR DIV	NCMD.AM	1.74	10.83%	1,740	2,454	31	50	1.85	1.27
▼	HIGH PERFORMANCE REAL ESTAT	HIPR.AM	0.26	(3.70%)	3,120	4,401	32	8	0.30	0.25
=	ARAB INVESTORS UNION FOR REA	UNAI.AM	0.37	0.00%	1,110	1,566	338	123	0.53	0.35
▲	JORDAN INTERNATIONAL INVESTM	JIG.AM	0.67	19.64%	6,700	9,450	174	115	0.94	0.52
▼	DEERA INVESTMENT & REAL ESTAT	DERA.AM	0.44	(2.22%)	17,600	24,824	62	28	0.60	0.43
=	AL-TAHDITH FOR REAL ESTATE	THDI.AM	0.73	0.00%	1,679	2,368	128	93	1.25	0.71
▲	PROFESSIONAL FOR REAL ESTAT	PROF.AM	0.49	8.89%	14,116	19,909	884	421	0.52	0.43
=	SHIRA REAL ESTATE DEVELOPMEN	SHRA.AM	0.34	0.00%	5,282	7,451	54	18	0.46	0.30
▼	JORDAN MASAKEN FOR LAND & IN	MSKN.AM	1.23	(8.89%)	9,753	13,756	0	0	1.66	1.23
▼	AMMOUN INTERNATIONAL FOR INV	AMON.AM	0.40	(6.98%)	2,472	3,487	61	25	0.65	0.38
▲	AL ENTKAEYA FOR INVESTMENT	ENTK.AM	0.46	4.55%	2,266	3,196	516	226	0.64	0.38
▼	ARAB CO FOR INVESTMENT PROJE	APCT.AM	1.57	(9.25%)	5,577	7,866	4	7	2.98	1.50
▼	COMPREHENSIVE LAND DEVELOPME	ATTA.AM	0.97	(3.00%)	7,000	9,873	119	118	1.10	0.83
=	AD-DULAYL INDUSTRIAL PARK CO	IDMC.AM	0.70	0.00%	15,595	21,996	243	169	0.73	0.62
▲	Real Estate			0.5%	301,528	425,287	8,138	4,517		
▼	CONSULTING & INVESTMENT GROU	CICO.AM	1.85	(1.60%)	36,908	52,056	0	0	2.12	1.77
▲	IBN AL-HAYTHAM HOSPITAL PLC	IBNH.AM	0.79	12.86%	15,800	22,285	4	3	0.96	0.64
▲	Health Care Services			2.3%	52,708	74,341	4	3		
▼	ZARKA EDUCATION & INVESTMENT	ZEIC.AM	2.99	(1.97%)	51,802	73,063	9	28	3.05	2.20

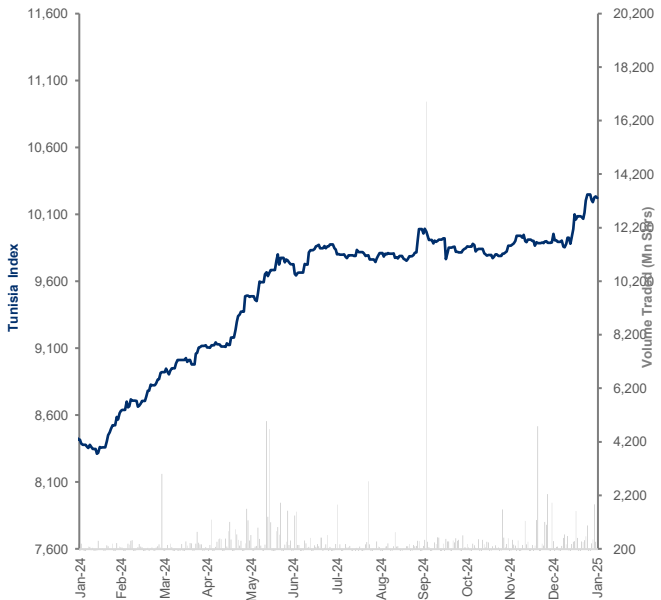
		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
ASE General Index		▲	2,615.83	127.1	5.1%	5.1%	2.4%			
	Company Name	Reuters Ticker	Closing Price(JD)	Monthly % Change	Market Cap ('000 JD)	Market Cap ('000 USD)	Monthly Volume (Shares)	Monthly Value (JD)	52 Weeks High (JD)	52 Weeks Low (JD)
▲	ARAB INTERNATIONAL CO FOR IN	AIEI.AM	2.51	8.66%	101,655	143,378	53	124	2.68	2.25
▼	AL-ISRA FOR EDUCATION & INV	AIFE.AM	3.80	(0.26%)	57,000	80,395	7	25	3.94	3.50
▲	PETRA EDUCATION	PEDC.AM	3.28	8.97%	52,480	74,020	21	65	3.35	2.50
▲	PHILADELPHIA INTL EDUCATION	PIEC.AM	1.85	1.09%	27,750	39,140	120	235	2.16	1.50
▲	Educational Services			4.1%	290,687	409,995	209	478		
▲	JORDAN HOTEL & TOURISM	JOHT.AM	1.71	6.21%	17,100	24,119	1	2	2.55	1.52
=	ARAB INTERNATIONAL HOTELS	AIHO.AM	0.79	0.00%	25,280	35,656	1	1	0.84	0.70
=	MEDITERRANEAN TOURISM	MDTR.AM	1.99	0.00%	89,550	126,305	0	1	2.00	1.87
▲	ZARA INVESTMENTS	ZARA.AM	0.45	4.65%	67,500	95,205	4	2	0.53	0.40
▼	AL-SHARQ INVESTMENT PROJECTS	AIPC.AM	1.68	(17.65%)	26,880	37,913	2	4	2.04	1.35
▲	AL-DAWLIYA HOTELS & MALLS	MALL.AM	0.40	2.56%	17,280	24,372	52	21	0.43	0.36
=	AL-RAKAEZ INVESTMENT CO	RICS.AM	0.37	0.00%	4,070	5,741	89	32	0.42	0.35
=	SURA DEVELOPMENT AND INVESTM	SURA.AM	0.76	0.00%	2,418	3,411	100	76	0.83	0.70
▼	Hotels and Tourism			(0.5%)	250,078	352,720	251	139		
▲	JORDAN NATL SHIPPING LINES	SHIP.AM	2.24	7.18%	33,600	47,391	60	132	2.27	1.90
▲	SALAM INTL TRANSPORT & TRAD	SITT.AM	0.85	3.66%	15,300	21,580	53	43	1.32	0.80
▲	JORDAN EXPRESS TOURISM TRANS	JETT.AM	1.57	1.29%	16,956	23,915	11	17	1.99	1.40
=	JORDAN INVESTMENT & TRANSPOR	ALFA.AM	1.26	0.00%	6,300	8,886	0	0	1.29	1.03
▲	MASAFAT FOR SPECIALIZED TRAN	MSFT.AM	0.65	6.56%	12,025	16,961	318	203	0.78	0.56
▲	Transportation			5.3%	88,912	125,405	2,102	1,063		
▲	JORDAN TELECOM	JTEL.AM	3.04	6.29%	570,000	803,949	1,129	3,361	3.09	2.62
▲	AL FARIS NATIONAL COMP FOR I	CEBC.AM	0.47	4.44%	7,520	10,607	66	30	0.68	0.44
▲	JORDANIAN ELECTRIC POWER	JOEP.AM	2.37	7.24%	217,475	306,734	12,991	30,095	2.39	1.94
▲	IRBID DISTRICT ELECTRICITY	IREL.AM	6.50	4.84%	72,618	102,423	30	200	7.47	4.53
▲	AFAQ FOR ENERGY CO PLC	MANE.AM	1.64	4.46%	180,400	254,443	1,808	2,930	2.01	1.37
=	NATIONAL PETROLEUM CO	NAPT.AM	1.00	0.00%	15,000	21,157	0	0	1.00	1.00
▲	JORDAN PETROLEUM REFINERY CO	JOPT.AM	5.23	4.60%	523,000	737,659	1,497	7,750	5.42	4.60
▲	Utilities and Energy			5.5%	1,586,013	2,236,971	17,522	44,366		
▼	JORDAN DUTY FREE SHOP	JDFS.AM	6.30	(8.43%)	141,750	199,930	6	42	7.98	6.00
▲	JORDAN INTL TRADING CENTER	JITC.AM	1.04	4.00%	3,536	4,987	18	19	1.06	0.95
▲	JORDAN TRADE FACILITIES	JOTF.AM	1.66	6.41%	27,390	38,632	0	0	1.66	1.40
▲	SPECIALIZED TRADING & INVEST	SPTI.AM	0.92	15.00%	920	1,298	31	27	2.27	0.80
▲	BINDAR TRADING & INVESTMENT	BIND.AM	1.45	3.57%	29,580	41,721	1	1	1.58	1.38
▲	OFFTEC HOLDING GROUP PLC	OFTC.AM	0.41	5.13%	12,847	18,120	169	67	0.55	0.32
▼	NOPAR FOR TRADING AND INVEST	NOTI.AM	0.92	(3.16%)	1,012	1,428	9	8	1.69	0.76
▲	COMPREHENSIVE LEASING	LEAS.AM	3.55	4.72%	24,850	35,049	0	1	3.70	2.43
▼	INJAZ FOR DEVELOPMENT AND PR	ATCO.AM	0.28	(3.45%)	8,014	11,304	1,293	362	0.46	0.19
▼	Commercial Services			(3.4%)	249,900	352,468	1,528	528		
▲	DAR AL DAWA DEVELOPMENT &INV	DADI.AM	1.27	0.79%	31,750	44,781	1,341	1,689	1.42	1.21
▲	HAYAT PHARMACEUTICAL INDUSTR	HPIC.AM	2.75	12.24%	26,125	36,848	16	42	2.80	2.40
▼	PHILADELPHIA PHARMACEUTICAL	PHIL.AM	1.48	(1.33%)	11,100	15,656	228	342	1.54	1.36
▲	INDUSTRIAL COMMERCIAL & AGRI	ICAG.AM	0.92	10.84%	13,760	19,407	162	144	0.97	0.71
▼	PREMIER BUSINESS AND PROJECT	ACDT.AM	1.25	(1.57%)	1,875	2,645	0	1	1.35	0.90
=	JORDAN INDUSTRIAL RESOURCES	JOIR.AM	0.50	0.00%	2,378	3,355	54	26	1.96	0.44
▲	ARAB PESTICIDE AND VETERINAR	MBED.AM	2.70	8.87%	44,550	62,835	94	248	2.90	2.10
▲	Chemical Industries			8.6%	131,538	185,527	1,896	2,491		
▲	JORDAN POULTRY PROCESSING &	JPPC.AM	0.29	7.41%	6,832	9,636	565	164	0.37	0.25
▼	JORDAN DAIRY	JODA.AM	2.14	(30.97%)	8,560	12,073	5	14	3.10	1.79
=	GENERAL INVESTMENT	GENI.AM	2.95	0.00%	29,500	41,608	0	0	3.00	2.85

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
ASE General Index		2,615.83	127.1	5.1%	5.1%	2.4%				
	Company Name	Reuters Ticker	Closing Price(JD)	Monthly % Change	Market Cap ('000 JD)	Market Cap ('000 USD)	Monthly Volume (Shares)	Monthly Value (JD)	52 Weeks High (JD)	52 Weeks Low (JD)
▲	UNIVERSAL MODERN INDUSTRIES	UMIC.AM	1.98	2.59%	11,880	16,756	9	17	2.11	1.85
▲	NUTRI DAR	NDAR.AM	0.73	4.29%	8,480	11,960	36	26	1.04	0.65
▲	JORDAN VEGETABLE OIL INDUSTRY	JVOI.AM	3.46	6.46%	13,840	19,521	1	3	3.62	3.10
=	SINIORA FOOD INDUSTRIES CO	SNRA.AM	4.90	0.00%	137,074	193,334	0	0	5.07	3.43
▼	Food and Beverages			(0.9%)	216,165					
▼	UNION TOBACCO & CIGARETTE	UTOB.AM	0.13	(7.14%)	1,961	2,766	549	66	0.69	0.12
▼	Tobacco and Cigarettes			(7.1%)	1,961	2,766	549	66		
▲	ARAB ALUMINIUM INDUSTRY	AALU.AM	2.18	2.83%	14,715	20,755	8	17	2.68	1.90
▼	NATIONAL STEEL INDUSTRY	NAST.AM	0.78	(2.50%)	2,295	3,236	12	10	1.22	0.78
▲	JORDAN PHOSPHATE MINES	JOPH.AM	15.20	5.34%	3,762,000	5,306,065	1,525	23,098	15.60	10.75
▲	ARAB POTASH/THE	APOT.AM	33.78	26.99%	2,814,465	3,969,626	56	1,835	36.80	22.50
▲	JORDAN STEEL	JOST.AM	0.14	7.69%	4,900	6,911	1,870	273	0.21	0.11
▲	NATIONAL ALUMINUM INDUSTRIAL	NATA.AM	0.75	5.63%	6,750	9,521	14	10	0.92	0.68
▼	NORTHERN CEMENT COMPANY	NCCO.AM	2.18	(7.23%)	119,900	169,111	23	55	2.58	2.01
▲	Mining and Extraction Industries			13.1%	6,725,025	9,485,225	3,509	25,297		
▼	JORDAN PIPES MANUFACTURING	JOPI.AM	0.40	(2.44%)	1,001	1,412	26	10	0.86	0.37
▲	READY MIX CONCRETE & CONSTR	RMCC.AM	1.12	3.70%	28,000	39,492	431	481	1.37	0.83
▲	ARABIAN STEEL PIPES	ASPM.AM	1.32	11.86%	11,880	16,756	68	87	1.37	1.13
▼	AL QUDS READY MIX PLC	AQRM.AM	1.10	(7.56%)	8,206	11,574	52	62	1.30	0.94
▲	ASSAS FOR CONCRETE PROD CO	ASAS.AM	0.70	1.45%	8,400	11,848	1	1	0.85	0.64
▼	Engineering and Construction			(2.8%)	106,287	149,911	1,300	1,101		
▲	UNITED CABLE INDUSTRIES CO	UCIC.AM	0.63	8.62%	22,050	31,100	1,887	1,127	0.63	0.33
▲	Electrical Industries			8.6%	22,050	31,100	1,887	1,127		
▼	JORDAN WORSTED MILLS/THE	JOWM.AM	2.00	(0.99%)	30,000	42,313	14	27	2.20	1.86
▼	Textiles, Leather and Clothing			(1.0%)	30,000	42,313	14	27		
=										
▲	Subtotal: Amman Stock Exchange			5.1%	18,632,921	26,272,418	61,586	121,163		

Tunisia Stock Exchange Monthly Databank

January-2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	MTD % Chg	YTD-25 % Chg
	23,446.9	3.0%	3.0%
Banking	10,524.8	3.5%	3.5%
Insurance	982.0	0.1%	0.1%
Leasing	944.0	3.4%	3.4%
Financial Services	1,555.2	(0.5%)	(0.5%)
Industrial	2,021.5	(1.9%)	(1.9%)
Chemical Industry	465.6	9.7%	9.7%
Food & Beverage	4,169.0	4.4%	4.4%
Retailing	1,275.7	11.6%	11.6%
Others	1,509.0	(0.1%)	(0.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Monthly % Chg
Automobile reseau tunisien et	10.70	30.5%
Best Lease	2.39	22.6%
Industries Chimiques du Fluor	115.90	17.1%
Accumulateur Tunisienne Assad	0.72	16.1%
BH Leasing	4.20	15.7%

Worst Return Performers	Price (DT)	Monthly % Chg
Societe des Industries Pharmac	3.50	(20.5%)
STE Industrielle de Papier et	4.75	(12.8%)
Societe Tunisienne de Banque	2.68	(9.8%)
Manufacture de Panneaux Bois D	11.33	(7.2%)
Cellcom SA	2.24	(4.3%)

Most Active Stocks By Volume	Price (DT)	Monthly Volume ('000 Shrs)
Societe Magasin General	7.00	2,257
Societe Moderne de Ceramique	0.40	1,039
Societe Tunisienne de Banque	2.68	749
One Tech Holding	9.15	655
Banque de Tunisie	5.03	602

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
Tunisia Index	10,221.63	267.92	2.7%	2.7%	13.7%
Market Cap (DT Mln)	23,447	693	3.0%	3.0%	0.7%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	FY-24
Volume ('000 Shares)	13,478.9	(5,269.3)	(28.1%)	434.8	301.2
Value Traded ('000 DT)	118,112.5	(89,140.2)	(43.0%)	3,810.1	2,872.4
No. of Trades	32,181	12.4	62.9%	1,038	679

Market Breadth	▲ 33	▼ 24	▬ 6
----------------	------	------	-----

Most Active Stocks By Value	Price (DT)	Monthly % Chg	Monthly Value (DT Mn)
Societe Magasin General	7.00	0.14%	15.83
Amen Bank	37.30	1.08%	12.27
Attijari Bank	58.63	13.84%	8.56
Industries Chimiques du Fluor	115.90	17.07%	6.77
One Tech Holding	9.15	(1.61%)	5.95

Source: Bloomberg, Kamco Invest Research

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
Tunisia SE Index		▲	10,221.63	267.9	2.7%	2.7%	13.7%			
	Company Name	Reuters Ticker	Last Price (DT)	Monthly % Change	Market Cap ('000 DT)	Market Cap ('000 USD)	Monthly Volume (Shares)	Monthly Value (DT)	52-Week High (DT)	52-Week Low (DT)
▲	Amen Bank	AB.TN	37.3	1.1%	NA	NA	335,184	12,270,672	40.30	27.74
▲	Arab Tunisian Bank	ATB.TN	2.9	3.6%	371,200	116,404	325,250	903,779	3.36	2.39
▲	BH Bank	BH.TN	13.6	7.4%	649,264	203,601	15,212	195,169	14.30	10.17
▲	Banque Internationale Arabe de	BIAT.TN	97.0	3.4%	3,522,825	1,104,715	61,582	5,867,633	99.50	76.13
▲	Banque Nationale Agricole	BNA.TN	8.3	0.9%	528,000	165,574	569,061	4,641,807	9.30	7.41
▲	Banque de Tunisie	BT.TN	5.0	3.5%	5,071,289	1,590,294	602,428	3,040,386	5.50	4.95
▲	Banque de Tunisie et des Emira	BTEI.TN	3.4	0.3%	18,269	5,729	7,845	26,331	5.20	3.35
▼	Societe Tunisienne de Banque	STB.TN	2.7	(9.8%)	416,405	130,580	748,863	2,007,232	3.77	2.62
▲	Attijari Bank	BS.TN	58.6	13.8%	2,462,460	772,197	151,878	8,557,187	60.50	44.55
▼	Union Bancaire pour le Commerce	UBCI.TN	21.0	(2.3%)	420,032	131,717	27,077	551,666	24.56	19.62
▲	Union Internationale de Banque	UIB.TN	22.5	1.0%	778,291	244,063	30,822	766,267	27.20	22.00
▲	Banking			3.5%	14,238,035	4,464,873	2,875,202	38,828,130		
▲	Cie d'Assurances et de Reassur	AST.TN	48.0	4.3%	288,000	90,313	34,525	1,537,135	50.00	41.97
▼	Societe Tunisienne d'Assurance	STAR.TN	175.0	(1.7%)	403,846	126,641	1,936	339,502	179.00	143.60
=	BH Assurance	SALIM.TN	49.0	0.0%	130,340	40,873	25	1,225	50.00	47.00
▲	Tunis Re	TRE.TN	8.0	1.4%	822,186	257,828	5,109	40,646	8.20	6.40
	Insurance			0.1%	1,644,373	515,655	41,595	1,918,508		
▲	Arab Tunisian Lease	ATL.TN	4.7	11.5%	154,050	48,308	288,838	1,309,959	4.89	3.52
▲	Cie Internationale de Leasing	CIL.TN	25.0	0.4%	174,930	54,856	111,280	2,778,207	25.50	18.90
▲	STE ATTIJARI LEASING SA	TJL.TN	21.2	10.4%	58,163	18,239	11,026	223,778	21.15	16.70
▲	Tunisie Leasing SA	TLS.TN	18.2	1.2%	196,560	61,639	37,710	650,894	18.87	12.61
▼	Wifack International Bank	WIFAK.TN	8.6	(4.0%)	259,200	81,282	32,954	285,543	9.20	8.40
▲	Best Lease	BL.TN	2.4	22.6%	71,700	22,484	120,908	247,036	2.39	1.95
▲	BH Leasing	ML.TN	4.2	15.7%	29,400	9,220	34,356	130,353	4.40	2.51
▲	Leasing			3.4%	944,003	296,028	637,072	5,625,769		
▼	Poulina Group	PGH.TN	8.6	(0.5%)	1,555,231	487,701	178,307	1,551,295	9.73	7.00
▲	Tuninvest-SICAR	TINV.TN	9.4	1.5%	316	1,603	744	6,927	10.20	8.50
	Financial Services			(0.5%)	1,555,547	489,304	209,614	1,929,680		
▲	Accumulateur Tunisienne Assad	ASSAD.TN	0.7	16.1%	17,280	5,419	352,475	229,432	0.84	0.58
=	GIF Filter SA	GIF.TN	0.0	0.0%	0	0	0	0	0.50	0.36
▼	Societe Industrielle d'Appareil	SIAM.TN	3.4	(4.2%)	52,973	16,612	326,698	1,135,981	3.86	3.36
▼	Societe des Industries Pharmaceutiques	SIPHA.TN	3.5	(20.5%)	6,300	1,976	1,886	6,667	6.00	3.50
▼	Societe Moderne de Ceramique	SOMOC.TN	0.4	(2.4%)	16,262	5,100	1,038,933	411,408	0.70	0.38
▲	Societe Tunisienne de Verrerie	SOTUV.TN	12.7	1.0%	500,102	156,826	375,751	4,760,243	13.30	11.25
▲	Tunisie Profiles Aluminium SA	TPR.TN	6.7	5.8%	335,000	105,052	548,799	3,612,228	6.87	4.68
▼	Societe D'Articles Hygieniques	SAH.TN	9.9	(3.0%)	832,598	261,093	519,203	5,200,422	10.40	7.53
▼	Cellcom SA	CELL.TN	2.2	(4.3%)	9,994	3,134	108,005	251,552	2.59	1.32
▼	STE Industrielle de Papier et	STPAP.TN	4.8	(12.8%)	133,874	41,981	246,084	1,194,806	5.68	4.23
▼	Manufacture de Panneaux Bois D	MPBS.TN	11.3	(7.2%)	117,089	36,718	64,991	754,959	12.50	4.37
	Industrial			(1.9%)	2,021,473	633,909	3,582,825	17,557,699		
▲	Air Liquide Tunisie	AL.TN	103.9	3.9%	170,120	53,348	2,681	272,384	104.00	76.01
▲	Industries Chimiques du Fluor	ICF.TN	115.9	17.1%	243,390	76,324	61,001	6,765,515	119.00	61.00
▼	Societe Ciments de Bizerte	SCB.TN	0.4	(2.4%)	18,059	5,663	16,915	6,864	0.76	0.37
	Chemical Industry			9.7%	465,647	146,021	81,038	7,052,716		
▲	Societe Frigorifique et Brasse	SFBT.TN	12.1	4.2%	3,241,631	1,016,536	491,418	5,734,205	14.75	11.11

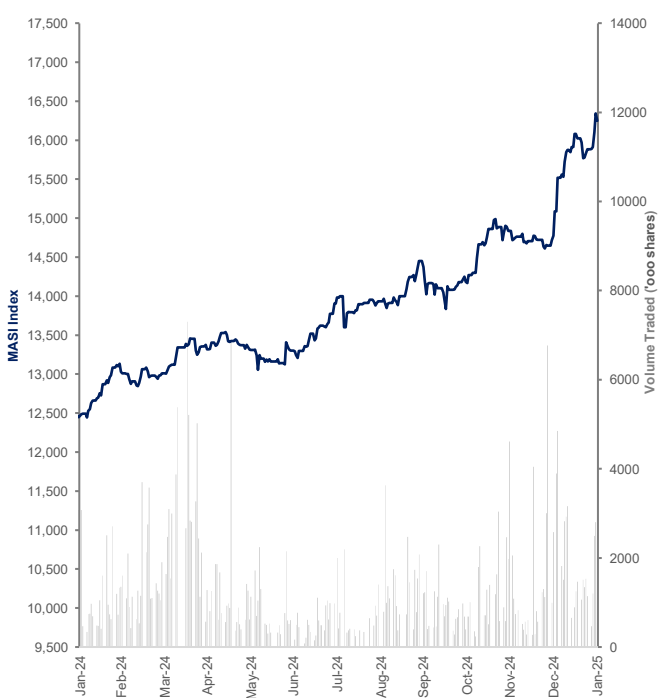
			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
Tunisia SE Index		▲	10,221.63	267.9	2.7%	2.7%	13.7%			
	Company Name	Reuters Ticker	Last Price (DT)	Monthly % Change	Market Cap ('000 DT)	Market Cap ('000 USD)	Monthly Volume (Shares)	Monthly Value (DT)	52-Week High (DT)	52-Week Low (DT)
▲	Delice Holding	DH.TN	16.9	5.0%	927,384	290,816	140,079	2,295,298	17.34	10.25
	Food & Beverage			4.4%	4,169,015	1,307,352	631,497	8,029,503		
▲	Automobile reseau tunisien et	ARTES.TN	10.7	30.5%	409,275	128,344	501,197	4,926,913	10.98	5.85
▲	Societe Magasin General	MAG.TN	7.0	0.1%	110,440	34,633	2,257,486	15,825,389	8.11	5.00
▲	SOTUMAG	MGR.TN	6.4	2.4%	84,480	26,492	178,896	1,122,214	6.69	5.46
▼	Societe Nouvelle Maison de la	MNP.TN	3.5	(2.5%)	87,696	27,501	32,223	113,981	5.10	3.35
▲	City Cars	CITY.TN	13.8	8.7%	248,400	77,895	53,601	709,310	13.95	12.01
▲	Ennaki Automobiles	NAKL.TN	11.2	5.4%	335,400	105,177	26,488	286,706	11.74	10.10
	Retailing			11.6%	1,275,691	400,041	3,049,891	22,984,513		
▼	Societe Immobiliere et de Part	SIMPA.TN	34.4	(4.2%)	37,840	11,866	79	2,835	35.90	34.40
=	Societe Immobiliere Tuniso Seo	SITS.TN	1.9	0.0%	29,640	9,295	3,027	5,751	2.00	1.70
▼	Essoukna	SOKNA.TN	1.5	(1.9%)	7,727	2,423	76,139	108,208	1.81	1.27
▲	Societe Tunsienne d'Entreprise	SOTE.TN	7.1	0.9%	32,689	10,251	262,836	1,908,561	7.68	3.48
▲	Societe de Transport Hydrocarb	STPIL.TN	16.7	10.4%	68,901	21,607	35,745	564,565	17.00	13.70
=	Societe Tunisienne de L'Air	TAIR.TN	0.4	0.0%	39,294	12,322	323,179	120,555	0.43	0.36
▲	Telnet Holding	TLNET.TN	6.6	10.3%	80,306	25,183	172,320	1,104,475	6.80	4.87
▼	One Tech Holding	OTH.TN	9.2	(1.6%)	735,660	230,694	654,843	5,946,340	10.00	7.50
▲	Euro Cycles SA	ECYCL.TN	12.5	5.9%	122,513	38,418	219,439	2,613,871	14.10	11.01
▼	Hannibal Lease SA	HL.TN	7.3	(1.6%)	80,080	25,112	85,236	612,009	7.50	5.16
▼	Universal Auto Distributors Ho	UADH.TN	0.5	(12.5%)	18,107	5,678	394,608	198,841	0.58	0.38
▼	Unite de Fabrication de Medica	UNIMED.TN	7.0	(1.8%)	224,000	70,244	152,812	1,068,025	7.39	6.17
▼	Atelier du Meuble Interieurs S	SAM.TN	5.8	(1.4%)	32,258	10,116	154,874	897,576	6.41	4.76
	Others			(0.1%)	1,509,015	473,209	2,535,137	15,151,610		
▲	Subtotal: Tunisian Market			3.0%	23,446,906	8,726,392	13,478,868	118,112,504		

Casablanca Stock Exchange Monthly Databank

(The Bulletin covers the 41 Stocks listed on the Main Market)

January-2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	MTD % Chg	YTD-25 % Chg
	678,340.7	10.0%	10.0%
Banking	273,431.3	8.2%	8.2%
Beverages	9,140.0	0.2%	0.2%
Chemicals	2,879.7	13.8%	13.8%
Construction & Building Material	79,033.6	3.6%	3.6%
Distributors	16,899.2	1.2%	1.2%
Electricity	32,670.1	3.4%	3.4%
Food Producers & Processors	27,106.7	3.3%	3.3%
Holding Companies	6,195.1	24.1%	24.1%
Insurance	32,575.6	5.7%	5.7%
Investment & other Finance	3,738.7	(0.3%)	(0.3%)
Leisures & Hotel	3,954.2	23.2%	23.2%
Materials, Software & Computer	6,345.1	11.3%	11.3%
Mining	46,023.3	14.4%	14.4%
Oil & Gas	13,457.8	4.1%	4.1%
Real Estate	30,000.9	13.6%	13.6%
Telecommunications	93,447.8	29.6%	29.6%
Transport	1,336.3	(0.6%)	(0.6%)
Forestry & Paper	105.2	7.2%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Monthly % Chg
Maghreb Oxygene	458.65	87.2%
Itissalat Al-Maghrib	106.30	29.6%
Delta Holding SA	70.72	24.1%
RISMA	276.00	23.2%
ATLANTASANAD	155.50	22.0%

Worst Return Performers	Price (MAD)	Monthly % Chg
Lesieur Cristal	280.00	(6.7%)
SANLAM MAROC	1810.00	(1.0%)
Oulmes	1222.00	(0.9%)
CTM	1090.00	(0.6%)
Salafin	545.00	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Monthly Volume ('000 Shrs)
Douja Promotion Groupe Addoha	44.80	17,058.5
Itissalat Al-Maghrib	106.30	9,121.6
Attijariwafa Bank	631.00	2,073.4
Delta Holding SA	70.72	2,042.5
Banque Centrale Populaire	285.00	1,867.4

Trading Indicators

Market Return	Closing Value	Monthly Chg	Monthly % Chg	YTD-25 % Chg	FY-24 % Chg
MASI Index	16,248.20	1,475.01	10.0%	10.0%	22.2%
Market Cap (MAD Mn)	678,341	61,404	10.0%	10.0%	13.1%

Trading Indicators	Monthly Value	Monthly Chg	Monthly % Chg	Average Daily YTD-25	Average Daily FY-24
Volume ('000 Shares)	39,300.1	9,278	30.9%	1,267.7	766.6
Value Traded (MAD Mn)	6,634.24	1,677.98	33.9%	214.0	88.6

Market Breadth	▲ 32	▼ 6	= 18
----------------	------	-----	------

Most Active Stocks By Value	Price (MAD)	Monthly % Chg	Monthly Value (MAD Mn)
Attijariwafa Bank	631.00	10.90%	1227.05
Alliances Developpement Immobi	542.00	12.92%	790.10
Itissalat Al-Maghrib	106.30	29.62%	783.32
Douja Promotion Groupe Addoha	44.80	13.99%	716.27
Banque Centrale Populaire	285.00	3.64%	523.90

Source: Bloomberg, Kamco Invest Research

			Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025		
MASI Index			16,248.20	1,475.0	10.0%	10.0%	22.2%			
	Company Name	Reuters Ticker	Closing Price (MAD)	Monthly % Change	Market Cap (MAD Mn)	Market Cap (USD Mn)	Monthly Volume (Shares)	Monthly Value ('000 MAD)	52-Week High (MAD)	52-Week Low (MAD)
▲	Attijariwafa Bank	ATW.CS	631.0	10.9%	135,754	13,563	2,073,428	1,227,048	650.00	483.65
▲	Banque Centrale Populaire	BCP.CS	285.0	3.6%	57,944	5,789	1,867,417	523,904	316.00	275.00
▲	Bank of Africa	BMCE.CS	207.0	1.0%	44,668	4,463	353,109	62,503	131.45	131.45
▲	Banque Marocaine Pour Le Comme	BMCI.CS	640.0	10.3%	8,499	849	188,652	109,884	679.00	515.00
▲	Credit du Maroc SA	CDM.CS	1,110.0	19.4%	12,078	1,207	232,299	224,188	1,128.00	818.00
▲	Credit Immobilier et Hotelier	CIH.CS	460.0	16.5%	14,489	1,448	304,842	118,431	480.00	332.60
	Banking				273,431	27,317	5,019,747	2,265,957		
▲	Societe Des Boissons du Maroc	SBM.CS	2,375.0	0.6%	6,720	671	1,191	2,775	2,893.00	2,250.00
▼	Oulmes	OULM.CS	1,222.0	(0.9%)	2,420	242	46	62	1,334.00	1,334.00
	Beverages				9,140	913	1,237	2,837		
▲	Colorado SA	COL.CS	59.5	6.3%	959	96	58,304	3,433	62.00	44.00
▲	Maghreb Oxygene	OXYG.CS	458.7	87.2%	373	37	2,078	634	458.65	195.00
▲	SNEP	SNP.CS	645.0	8.4%	1,548	155	77,193	45,827	684.00	458.00
	Chemicals				2,880	288	137,575	49,894		
▲	Ciments du Maroc SA	SCM.CS	1,900.0	1.1%	27,428	2,740	112,459	180,388	2,047.00	1,640.63
▲	LafargeHolcim Maroc SA	LHM.CS	2,010.0	3.9%	47,097	4,705	154,274	291,854	2,075.00	1,740.00
▲	Sonasid	SOND.CS	1,156.0	17.5%	4,508	450	134,115	130,444	1,231.00	680.00
	Construction & Building Material				79,034	7,896	400,848	602,686		
▲	Auto Hall	AUTO.CS	67.9	2.9%	3,502	350	779,160	50,724	83.00	60.00
▲	Fenie Brossette	BERL.CS	123.2	15.7%	177	18	76,876	9,130	145.00	83.00
▲	Label Vie	FBR.CS	4,226.0	0.6%	12,230	1,222	28,215	108,670	4,800.00	3,900.00
▼	Ennaki Automobiles	LBV.CS	33.0	(0.0%)	990	99	227,780	7,210	38.00	31.50
	Distributors	NAKL.CS			16,899	1,688	1,112,031	175,735		
▲	TAQA Morocco SA	TQM.CS	1,385.0	3.4%	32,670	3,264	75,659	100,069	1,599.00	1,167.00
	Electricity				32,670	3,264	75,659	100,069		
▲	Co Sucrierie Marocaine et de Ra	CSMR.CS	205.0	7.9%	19,370	1,935	1,388,772	264,192	216.90	180.05
▼	Lesieur Cristal	LESU.CS	280.0	(6.7%)	7,737	773	23,039	6,448	300.00	249.00
	Food Producers & Processors				27,107	2,708	1,411,811	270,640		
▲	Delta Holding SA	DHO.CS	70.7	24.1%	6,195	619	2,042,517	136,176	75.00	36.50
	Holding Companies				6,195	619	2,042,517	136,176		
▲	ATLANTASANAD	ATL.CS	155.5	22.0%	9,374	937	961,564	134,954	170.00	121.00
▲	Wafa Assurance	WASS.CS	4,500.0	0.9%	15,750	1,574	11,420	45,367	4,890.00	3,863.00
	Insurance				25,124	2,510	972,984	180,321		
=	Eqdom	EQDM.CS	0.0	0.0%	2,036	203	0	0	1,240.00	1,035.00
▼	Salafin	SLF.CS	545.0	(0.5%)	1,703	170	8,546	4,610	614.38	520.00
	Investment & other Finance				3,739	373	8,546	4,610		
▲	RISMA	RIS.CS	276.0	23.2%	3,954	395	345,945	85,289	294.80	206.00
	Leisures & Hotel				3,954	395	345,945	85,289		
▲	Disway	MAT.CS	698.0	9.4%	1,316	132	17,607	11,443	733.50	611.30
▲	Hightech Payment Systems SA	HPS.CS	679.0	11.9%	5,029	502	564,456	362,820	701.00	492.00
	Materials, Software & Computer				6,345	634	582,063	374,263		
▲	Managem SA	MNG.CS	3,290.0	13.9%	39,035	3,900	32,299	76,891	3,460.00	1,723.46
▲	Cie Miniere de Touissit	CMT.CS	1,870.0	15.7%	3,144	314	27,097	45,145	1,895.00	1,145.00
▲	Societe Metallurgique D'imiter	SMI.CS	2,337.0	18.6%	3,845	384	22,131	43,186	2,468.00	1,300.00
	Mining				46,023	4,598	81,527	165,222		
▲	Afriquia Gaz	AGAZ1.CS	3,915.0	4.1%	13,458	1,345	15,130	57,253	4,300.00	3,725.00
	Oil & Gas				13,458	1,345	15,130	57,253		

		Index Value	MTM Point Change	Monthly % Change	YTD-25 % Change	FY-24 % Change	January-2025			
MASI Index		16,248.20	1,475.0	10.0%	10.0%	22.2%				
	Company Name	Reuters Ticker	Closing Price (MAD)	Monthly % Change	Market Cap (MAD Mn)	Market Cap (USD Mn)	Monthly Volume (Shares)	Monthly Value ('000 MAD)	52-Week High (MAD)	52-Week Low (MAD)
▲	Alliances Developpement Immobi	ADI.CS	542.0	12.9%	11,967	1,196	1,637,853	790,098	562.00	151.10
▲	Douja Promotion Groupe Addoha	ADH.CS	44.8	14.0%	18,034	1,802	17,058,508	716,269	48.00	15.75
	Real Estate				30,001	2,997	18,696,361	1,506,368		
▲	Itissalat Al-Maghrib	IAM.CS	106.3	29.6%	93,448	9,336	9,121,628	783,315	109.00	82.01
	Telecommunications				93,448	9,336	9,121,628	783,315		
▼	CTM	CTM.CS	1,090.0	(0.6%)	1,336	134	27,025	30,908	1,325.00	570.00
	Transport				1,336	134	27,025	30,908		
▲	Med Paper SA	PAP.CS	22.0	7.2%	105	11	196,199	4,302	28.00	18.31
	Forestry & Paper				105	11	196,199	4,302		
Subtotal: Casablanca Stock Exchange				10.0%	678,341	67,026	39,300,095	6,634,242		

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK")

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $< -10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC") is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



Kamco Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : research@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest