

## MENA Markets Daily Report

July 10, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>		Kuwait	Premier Market Index	▲	8,020.17	0.4%	(1.2%)	6.2%
		Kuwait	Main 50 Index	▲	5,468.06	0.1%	(4.4%)	(5.9%)
		Kuwait	Main Market Index	▲	5,537.41	(0.2%)	(1.1%)	(4.9%)
		Kuwait	All Share Index	▼	7,200.76	0.3%	(1.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,609.35	0.1%	10.8%	(7.1%)
		UAE - Dubai	DFM General Index	=	3,962.42	0.0%	18.8%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,863.75	(0.4%)	(3.1%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	=	9,604.15	0.0%	(5.9%)	20.3%
		Qatar	QE 20 Index	▲	10,270.89	0.3%	(3.8%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,954.44	(0.3%)	3.1%	5.5%
		Oman	MSX 30 Index	▼	4,788.72	(0.0%)	(1.4%)	17.6%
		Egypt	EGX 30	=	16,555.12	0.0%	13.4%	22.2%
	Jordan	ASE Index	▼	2,454.76	(0.7%)	(1.9%)	18.1%	
	Tunisia	Tunisia Index	▲	9,019.56	0.3%	11.2%	15.1%	
	Morocco	MASI	▼	11,575.81	(0.4%)	8.0%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▼	3,196.61	(0.3%)	3.5%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	976.08	0.5%	0.6%	(41.3%)	
	India	SENSEX	▼	65,280.45	(0.8%)	7.3%	4.4%	
	Brazil	BOVESPA Stock Index	▲	118,897.99	1.3%	8.4%	4.7%	
	Mexico	BOLSA Index	▲	53,904.29	0.9%	11.2%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	980.66	(0.4%)	2.5%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,924.19	(0.0%)	12.4%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	506.45	(0.8%)	0.2%	(19.8%)	
	Europe	DJ Stoxx 600	▲	447.65	0.1%	5.4%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,773.91	0.0%	5.7%	(10.1%)	
	U.S.A	S&P 500	▼	4,398.95	(0.3%)	14.6%	(19.2%)	
	U.S.A	DJIA	▼	33,734.88	(0.6%)	1.8%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	13,660.72	(0.1%)	30.5%	(33.0%)	
	UK	FTSE 100	▼	7,256.94	(0.3%)	(2.6%)	1.7%	
	Germany	DAX	▲	15,603.40	0.5%	12.1%	(11.4%)	
	Japan	NIKKEI 225	▼	32,388.42	(1.2%)	24.1%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	18,365.70	(0.9%)	(7.2%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	102.27	(0.87%)	(1.21%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.28	0.78%	6.26%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.10	0.72%	2.45%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.00%	(0.39%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	78.47	2.6%	(8.7%)	5.8%	
	Oil	NYMEX	▲	73.86	2.9%	(8.0%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.58	(1.0%)	(38.0%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,925.05	0.7%	5.5%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	23.09	1.6%	(3.6%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	30,163.19	(0.4%)	82.4%	(64.2%)	

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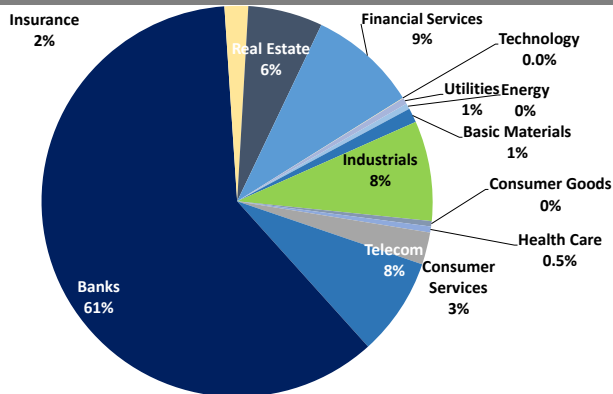
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 10, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,259.3	25.0	8.6%
2- National Bank of Kuwait	7,589.0	14.4	15.0%
3- Boubayan Bank	2,595.4	42.2	7.8%
4- Zain	2,289.0	11.3	15.8%
5- Agility (PWC Logistics)	1,620.7	23.0	3.9%
6- Mabane Co.	1,162.2	18.6	10.9%
7- Commercial Bank of Kuwait	1,002.7	13.1	11.2%
8- Gulf Bank	904.0	14.1	9.1%
9- Burgan Bank	727.3	15.3	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
<b>Total</b>	<b>29,815</b>	<b>18.76</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.091	0.007	8.6%
Mashaer Holding Co.	0.062	0.004	6.0%
Shuaiba Industrial Co.	0.180	0.010	5.9%
The Energy House Co.	0.068	0.004	5.5%
Osos Holding Group Co.	0.098	0.005	5.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.420	(0.090)	(17.6%)
Tamdeen Investment Co.	0.536	(0.057)	(9.6%)
Gulf Franchising Co.	0.061	(0.006)	(9.0%)
Kuwait Emirates Holding Co.	0.029	(0.002)	(7.1%)
National Cleaning Co.	0.029	(0.002)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.090	1.7%	21,602,207
Arzan Financial Group For Fin. & Invest.	0.115	4.5%	12,281,843
A'ayan Leasing & Investment Co.	0.150	2.0%	11,928,585
Sokouk Holding Co.	0.032	4.9%	9,053,431
Kuwait Finance House	0.768	0.4%	7,362,209

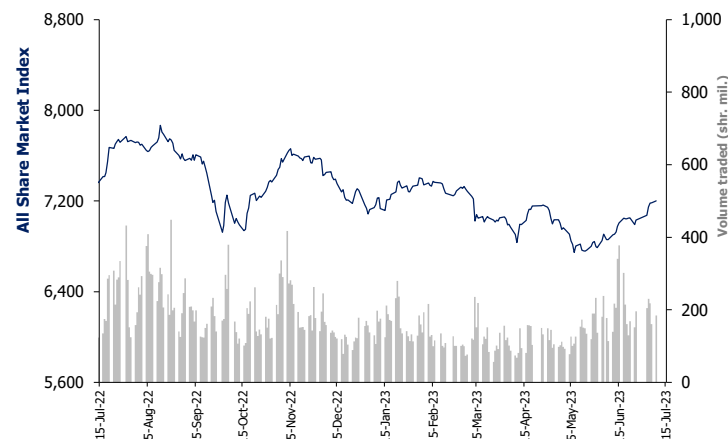
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>42,621.9</b>	<b>▲</b>	<b>0.3%</b>	<b>2.4%</b>	<b>(8.8%)</b>
Energy	208.0	▲	1.8%	1.2%	(9.4%)
Basic Materials	509.0	▼	(1.8%)	(1.4%)	6.5%
Industrials	3,518.9	▲	0.4%	1.8%	(6.6%)
Consumer Staples	186.6	▼	(0.2%)	0.3%	28.6%
Health Care	217.6	▼	(0.1%)	0.8%	(2.0%)
Consumer Discretionary	1,130.7	▲	2.7%	9.2%	15.2%
Telecommunications	3,461.4	▲	0.8%	1.5%	(4.4%)
Banks	25,841.3	▲	0.2%	2.6%	(14.0%)
Insurance	834.7	▼	(0.0%)	(0.8%)	35.0%
Real Estate	2,636.3	▲	0.5%	2.8%	2.3%
Financial Services	3,847.0	▼	(0.6%)	1.9%	0.3%
Technology	9.2	=	0.0%	(1.2%)	(4.1%)
Utilities	221.1	▼	(1.5%)	0.5%	6.9%

Market Breadth	<div><div></div></div> 64	<div><div></div></div> 46	<div><div></div></div> 40		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,020.17	29.9	0.4%	2.7%	(1.2%)
Main 50 Index	5,468.06	4.3	0.1%	1.7%	(4.4%)
Main Market Index	5,537.41	(11.4)	(0.2%)	1.4%	(1.1%)
All Share Market Index	7,200.76	18.7	0.3%	2.4%	(1.3%)
Market Cap (KWD Mn)	42,621.90	109.7	0.3%	2.4%	(8.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

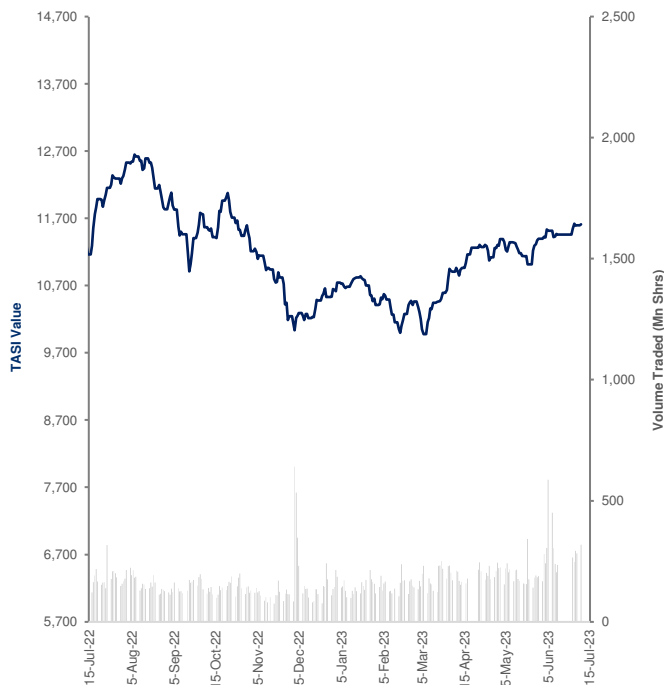
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	184.4	23.8	14.8%	145.8	254.4
Value Traded (KWD Mn)	31.4	(9.6)	(23.4%)	42.5	68.9
No. of Trades	9,052	(2,174)	(19.4%)	9,126	13,071

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.768	0.4%	5,663,493
GFH Financial Group	0.090	1.7%	1,933,284
Zain	0.529	1.1%	1,860,754
A'ayan Leasing & Investment Co.	0.150	2.0%	1,777,312
Agility (PWC Logistics)	0.635	0.6%	1,632,418

### Saudi Tadawul Daily Report

July 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,974,150.8	0.0%	0.6%	11.1%
Energy	7,878,016.0	0.0%	0.2%	10.8%
Materials	726,507.6	0.5%	1.8%	4.5%
Capital Goods	34,955.7	0.3%	7.3%	63.7%
Commercial & Professional Svc	10,344.4	2.6%	12.4%	43.7%
Transportation	22,474.6	(0.0%)	6.0%	46.0%
Consumer Durables & Apparel	4,682.5	(1.0%)	5.5%	27.9%
Consumer Services	78,347.7	0.0%	(1.7%)	38.6%
Media	23,482.8	(1.9%)	(5.1%)	16.0%
Retailing	34,621.1	(0.5%)	0.9%	16.7%
Food & Staples Retailing	59,719.3	(0.2%)	3.8%	28.5%
Food & Beverages	119,277.6	(0.0%)	4.0%	33.3%
Health Care Equipment & Svc	167,819.5	0.4%	0.2%	32.2%
Pharma, Biotech & Life Science	12,732.0	(2.2%)	17.6%	387.1%
Banks	923,687.9	0.2%	0.4%	(1.9%)
Diversified Financials	61,671.4	(0.4%)	2.4%	7.6%
Insurance	71,910.1	(0.3%)	4.6%	46.5%
Telecommunication Services	272,613.2	0.6%	1.8%	24.4%
Utilities	251,428.4	(0.8%)	5.5%	12.8%
REITs	16,730.0	(0.3%)	(0.7%)	2.8%
Real Estate Mgmt & Dev't	108,505.0	0.1%	1.3%	29.4%
Software & Services	94,624.0	(0.1%)	0.5%	53.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	71.10	9.9%
Anaam International Holding Gr	1.41	9.1%
United Co-operative Assurance	10.90	8.1%
Aljazira Mawten REIT	21.84	5.9%
Zamil Industrial Investment Co	24.26	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.20	(9.1%)
Fitaihi Holding Group	41.45	(7.7%)
Saudi Automotive Services Co	61.70	(5.1%)
Arabian Contracting Services Co.	165.40	(4.9%)
Co for Cooperative Insurance/T	148.80	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.20	56,448
Shams	0.84	32,785
Anaam International Holding Gr	1.41	25,072
Saudi Chemical Co Holding	4.20	6,483
Al Rajhi REIT	9.22	5,706

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,609.35	11.44	0.1%	1.3%	10.8%
Market Cap (SAR Mn)	10,974,151	4,418	0.0%	0.6%	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	317.9	36.0	12.8%	187.5	197.2
Value Traded (SAR Mn)	6,035.9	(540.5)	(8.2%)	5,080.7	8,270.9
No. of Trades	407,213	(37,805)	(8.5%)	354,892	378,602

Market Breadth	▲ 128	▼ 86	= 23
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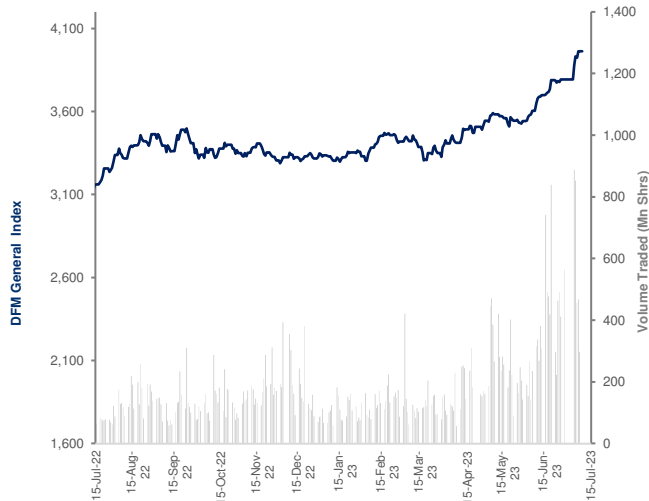
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	72.50	0.0%	249.54
Jamjoom Pharmaceuticals Factory Co.	113.40	(1.6%)	208.71
First Milling Co.	88.00	(1.8%)	135.00
Marafiq	83.90	2.3%	133.30
Al Mawarid Manpower Co.	118.60	1.4%	123.98

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

July 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	676,266.5	(0.0%)	4.0%	16.9%
Financials	286,882.2	(0.6%)	4.4%	19.0%
Real Estate	106,594.4	1.0%	8.5%	23.9%
Industrial	83,147.6	0.0%	0.9%	11.8%
Materials	753.5	0.0%	0.0%	(20.5%)
Consumer Staples	27,707.0	0.4%	5.2%	24.8%
Consumer Discretionary	4,372.3	(0.5%)	(4.7%)	55.3%
Telecommunication	24,115.1	0.2%	0.8%	(8.9%)
Utilities	142,694.4	0.3%	2.6%	14.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	3.98	6.7%
Ektitab Holding Company	0.30	2.4%
National Industries Group	2.90	1.4%
Emaar Properties Pjsc	6.88	1.3%
Ajman Bank Pjsc	2.32	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.66	(10.0%)
Ithmaar Holding	0.29	(4.9%)
Dubai Financial Market Pjsc	1.57	(1.9%)
Dar Al Takaful	0.78	(1.8%)
Shuaa Capital	0.38	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ektitab Holding Company	0.30	70,234
Ithmaar Holding	0.29	65,832
Union Properties Pjsc	0.37	51,107
Emaar Properties Pjsc	6.88	20,068
Dubai Financial Market Pjsc	1.57	10,690

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,962.42	0.00	0.0%	4.5%	18.8%
Market Cap (AED Mn)	676,266	(118)	(0.0%)	4.0%	16.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	297.6	(170.2)	(36.4%)	214.9	154.3
Value Traded (AED Mn)	431.2	(99.5)	(18.8%)	380.9	388.1
No. of Trades	9,015	(4,979)	(35.6%)	7,318	5,558

Market Breadth	▲ 14	▼ 20	= 37
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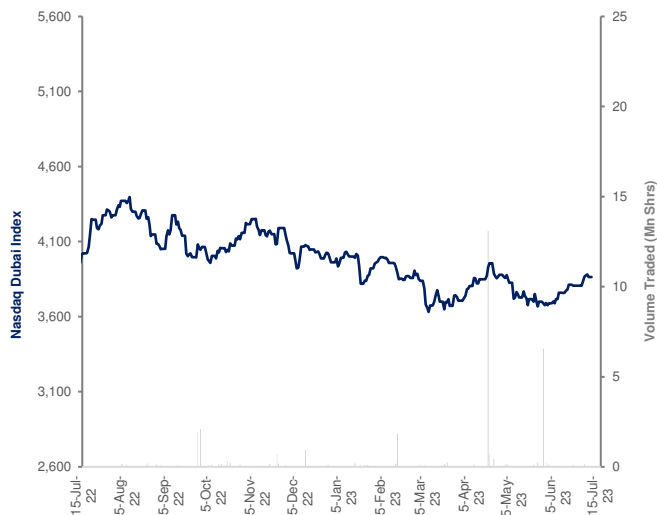
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.88	1.33%	137.72
Dubai Islamic Bank	5.50	(0.54%)	41.20
Emirates Nbd	15.95	(1.24%)	38.93
Ektitab Holding Company	0.30	2.43%	21.34
Ithmaar Holding	0.29	(4.92%)	19.65

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,483.1	0.0%	0.6%	(12.6%)
DEPA Limited (AED)	109.9	0.0%	(1.4%)	133.0%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,312.6	0.0%	2.1%	29.5%
Nasdaq, Inc.	24,464.7	0.0%	0.4%	(18.7%)
Orascom Construction Limited	425.0	0.0%	(4.8%)	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.21	6

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,863.75	(16.90)	(0.4%)	1.5%	(3.1%)
Market Cap (USD Mn)	30,483	0.0	0.0%	0.6%	(12.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.01	(0.0)	(71.7%)	0.295	0.34
Value Traded (USD Mn)	0.001	(0.0)	(77.3%)	0.3	0.11
No. of Trades	2	(3)	(60.0%)	5	4

Market Breadth	▲ 1	▼ 0	= 6
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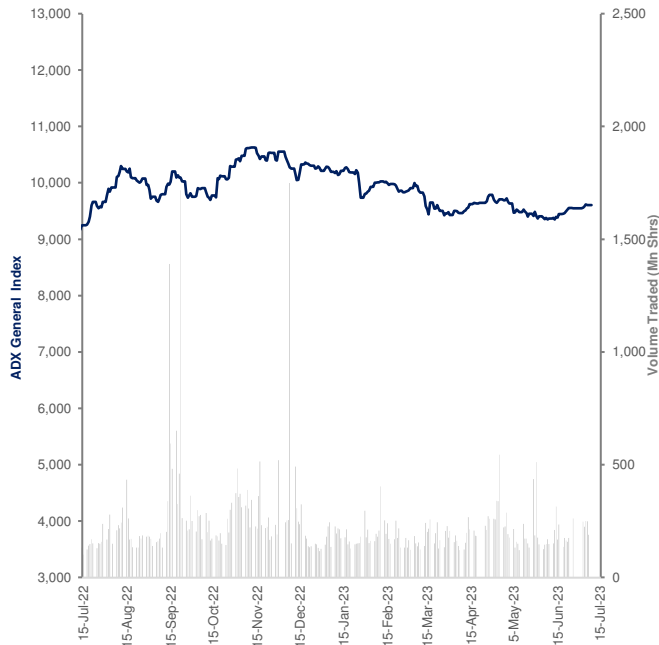
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

July 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,744,950.5	(0.2%)	0.3%	6.4%
Financials	1,209,419.0	(0.1%)	0.5%	(6.1%)
Telecommunication	238,724.2	(0.4%)	0.2%	2.9%
Consumer Discretionary	78,822.3	1.8%	0.2%	60.3%
Industrial	309,022.9	0.1%	2.3%	(0.8%)
Real Estate	44,464.2	(0.6%)	1.9%	17.6%
Basic Materials	108,498.6	(0.6%)	1.5%	(2.4%)
Energy	358,738.4	(0.4%)	3.1%	228.4%
Utilities	378,903.4	(0.3%)	(4.5%)	(1.7%)
Consumer Staples	4,632.1	(0.4%)	1.0%	25.4%
Health Care	13,725.4	0.7%	0.6%	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	6.55	14.9%
Axa Green Insurance	1.65	13.0%
National Corp Tourism & Hote	3.20	12.3%
Finance House	2.13	11.5%
Abu Dhabi Aviation Co	7.19	8.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.44	(9.9%)
Al Khaleej Investment Co	0.85	(5.6%)
Sharjah Cement Industrial Dev. Co.	0.66	(5.3%)
National Bank Of Umm Al Qaiw	1.55	(3.1%)
Ras Al Khaimah Cement Co Psc	2.20	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emirates Steel Arkan	1.53	41,377
ADNOC Gas	3.18	23,755
Multiply Group	3.32	20,048
Dana Gas	0.90	16,593
Eshraq Properties Co Pjsc	0.58	8,935

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,604.15	(0.26)	(0.0%)	0.6%	(5.9%)
Market Cap (AED Mn)	2,744,951	(4,386)	(0.2%)	0.3%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	189.2	(53.7)	(21.5%)	197.6	249.5
Value Traded (AED Mn)	870.2	(103.0)	(10.4%)	1,236.8	1,559.9
No. of Trades	10,341	(4,527)	(29.5%)	11,352	8,881

Market Breadth	▲ 14	▼ 25	= 41
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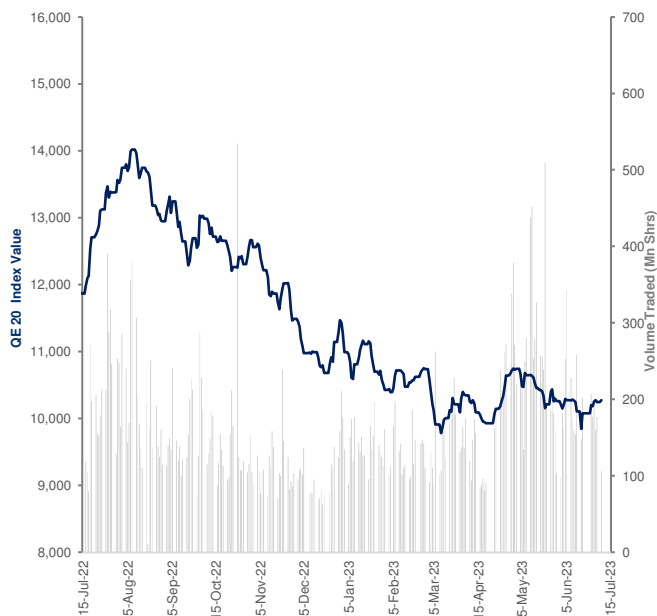
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	218.98
Alpha Dhabi Holding PJSC	21.20	0.00%	115.38
ADNOC Gas	3.18	(0.63%)	75.97
Multiply Group	3.32	(2.06%)	67.40
Emirates Steel Arkan	1.53	4.79%	63.09

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	609,633.0	(0.0%)	2.9%	0.1%
Banking & Finance Sector	294,008.4	(0.1%)	2.9%	(0.2%)
Goods & Consumer Services	30,827.3	0.5%	(0.2%)	(5.9%)
Industrial Sector	146,198.6	(0.0%)	2.7%	(7.1%)
Insurance Sector	11,635.7	(3.9%)	1.2%	11.4%
Real Estate	44,933.1	(1.2%)	5.3%	4.2%
Telecom	45,225.5	1.5%	5.5%	25.0%
Transport	36,804.3	0.6%	1.6%	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.82	2.6%
Mekdam Holding	5.01	2.1%
Doha Bank QPSC	1.62	2.1%
Ooredoo Qpsc	11.70	1.8%
Qatar German Co for Medical De	2.30	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.33	(10.0%)
Qatar Oman Investment Co QSC	0.71	(4.7%)
Qatar Insurance Co SAQ	2.24	(4.2%)
Widam Food Co	2.88	(2.8%)
Salam International Investment	0.71	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Widam Food Co	2.88	15,920
Qatar Aluminum Manufacturing C	1.26	9,538
Masraf Al Rayan QSC	2.53	9,180
Mazaya Qatar Real Estate Devel	0.81	7,652
Salam International Investment	0.71	6,789

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,270.89	25.31	0.2%	1.9%	(3.8%)
Market Cap (QAR Mn)	609,633	(232)	(0.0%)	2.9%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	106.4	(70.0)	(39.7%)	173.6	215.2
Value Traded (QAR Mn)	264.9	(218.0)	(45.1%)	498.5	774.5
No. of Trades	8,830	(12,686)	(59.0%)	16,698	17,065

Market Breadth	▲ 15	▼ 29	= 7
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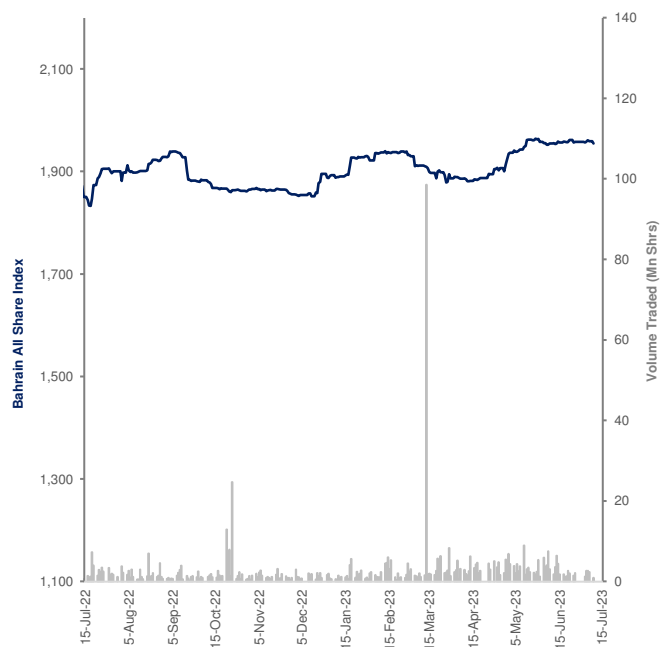
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Widam Food Co	2.88	(2.80%)	45.20
Masraf Al Rayan QSC	2.53	0.12%	23.27
Qatar National Bank QPSC	16.17	(0.19%)	19.70
Ooredoo Qpsc	11.70	1.83%	14.60
Industries Qatar QSC	11.73	0.26%	12.87

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,053.2	(0.1%)	1.0%	0.9%
Materials	1,543.5	0.0%	0.1%	(0.3%)
Industrial	117.0	0.0%	(0.1%)	(13.8%)
Consumer Discretionary	221.3	0.1%	0.1%	4.0%
Consumer Staples	160.1	(0.1%)	(0.7%)	3.4%
Financials	29,858.8	(0.1%)	1.1%	1.1%
Communication Services	71.4	0.0%	(1.2%)	(8.5%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.17	1.2%
Al Salam Bank-Bahrain BSC	0.15	0.7%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,954.44	(4.81)	(0.2%)	(0.2%)	3.1%
Market Cap (BHD Mn)	32,053.2	(17)	(0.1%)	1.0%	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.61	(1.5%)
Ithmaar Holding BSC	0.08	(1.3%)
Nass Corp BSC	0.10	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	882	(1,439)	(62.0%)	3,447.7	2,620.1
Value Traded (BHD '000)	103	(353)	(77.4%)	1,224.7	1,171.5
No. of Trades	13	(28)	(68.3%)	59	64

## Market Breadth

▲ 2 ▼ 3 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.08	511
Al Salam Bank-Bahrain BSC	0.15	217
Nass Corp BSC	0.10	60
GFH FINANCIAL GROUP BSC	0.29	29
National Hotels Co	0.17	26

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ithmaar Holding BSC	0.08	(1.32%)	0.04
Al Salam Bank-Bahrain BSC	0.15	0.67%	0.03
GFH FINANCIAL GROUP BSC	0.29	0.00%	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.01
Nass Corp BSC	0.10	(0.99%)	0.01

Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 10, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,768.6	(0.6%)	(0.1%)	3.9%
Financial	5,351.5	(0.4%)	0.6%	1.5%
Industrial	877.9	(0.2%)	0.6%	(0.1%)
Services	2539.2	(1.1%)	(1.7%)	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.05	8.9%
Voltamp Energy Co.	0.11	4.8%
Oman Telecommunications Co.	0.990	2.1%
A'Saffa Food Co.	0.31	2.0%
Oman Qatari Telecommunications Co.	0.37	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.05	(10.0%)
Muscat City Desalination	0.09	(6.1%)
Muscat Finance Co. Ltd.	0.06	(4.9%)
Al Batinah Power Co.	0.03	(3.4%)
Ahli Bank	0.20	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Dhofar	0.17	2,168
Bank Muscat	0.28	1,148
Oman Telecommunications Co.	0.99	1,027
Oman Qatari Telecommunications Co.	0.37	1,003
Galfar Engineering & Contracting Co.	0.18	911

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,788.72	(1.43)	(0.0%)	0.4%	(1.4%)
Market Cap (OMR Mn)	8,768.6	(50.82)	(0.6%)	(0.1%)	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	12,177.4	(2,182.6)	(15.2%)	11,887.8	21,181.4
Value Traded (OMR '000)	3,042.3	(74.2)	(2.4%)	2,415.3	3,793.0

Market Breadth	▲ 10	▼ 13	= 92
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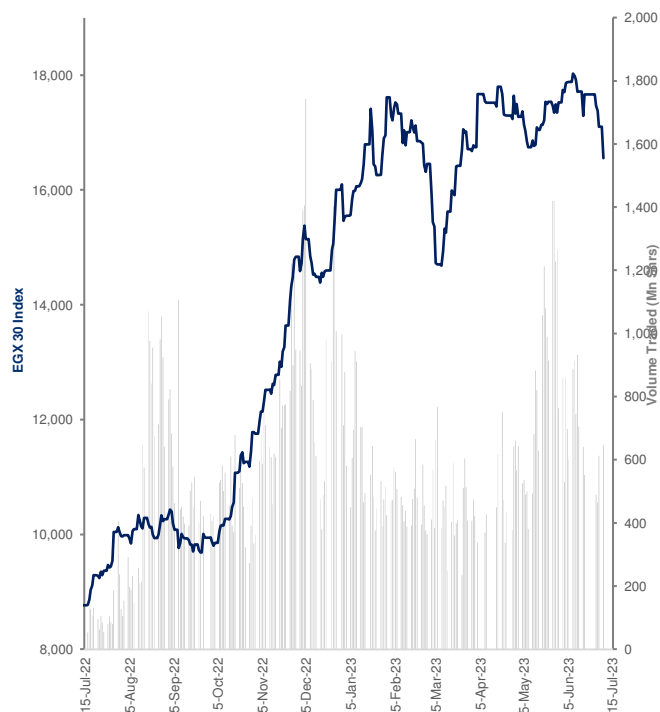
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.99	2.06%	1.01
Bank Dhofar	0.17	0.00%	0.38
Oman Qatari Telecommunications Co.	0.37	1.64%	0.37
Bank Muscat	0.28	(0.36%)	0.32
Galfar Engineering & Contracting Co.	0.18	0.00%	0.16

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,132,984.9	(4.1%)	(6.4%)	12.5%
Banks	283,756.7	(4.9%)	(8.0%)	14.6%
Basic Resources	137,721.3	(8.6%)	(8.7%)	34.9%
Industrial Goods	43,328.0	(4.4%)	(11.7%)	46.0%
Health Care & Pharmaceuticals	43,159.9	(2.2%)	(3.3%)	(6.8%)
Real Estate	144,747.0	(4.1%)	(6.1%)	5.0%
Travel and Leisure	41,699.3	(0.2%)	0.5%	28.6%
Food, Beverages & Tobacco	90,816.2	(0.8%)	(5.8%)	30.4%
Energy and Support Services	12,244.0	(4.2%)	(4.4%)	21.6%
Trade and Distributors	7,748.0	(2.9%)	(9.0%)	20.8%
Shipping and Transport	36,362.8	(4.0%)	(7.9%)	10.3%
Education Services	14,350.9	(1.7%)	(2.6%)	(18.0%)
Contracting and Construction Eng	17,511.6	(4.8%)	(3.3%)	15.4%
Textiles and Durables	14,594.5	(1.6%)	(4.1%)	24.9%
Building Materials	10,328.5	(1.5%)	(3.6%)	(6.4%)
Media & Communication Services	101,166.4	(1.6%)	(4.5%)	(2.3%)
Paper and Packaging	1,950.7	(1.6%)	(2.3%)	(5.9%)
Non-bank Financial Services	131,499.0	(4.2%)	(4.9%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
General Silos & Storage	91.53	7.0%
Juhayna Food Industries	12.35	3.7%
Saudi Egyptian Investment & Finance	57.65	1.6%
Arab Aluminum	57.90	0.5%
Paint & Chemicals Industries (Pachin)	39.13	0.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	3.35	(19.9%)
Misr Fertilizers Production Company - Mopco	190.20	(17.9%)
Citadel Capital - Common Shares	2.45	(16.1%)
Ibnsina Pharma	2.10	(12.5%)
CI Capital Holding For Financial Investments	4.33	(11.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.45	83,443
Dice Sport & Casual Wear	0.51	79,517
Speed Medical	0.47	76,930
The Egyptian Modern Education Systems	0.15	43,312
Cairo Oils & Soap	0.26	42,899

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,555.12	(547.2)	(3.2%)	(6.3%)	13.4%
Market Cap (EGP Mn)	1,132,984.9	(49,001.6)	(4.1%)	(6.4%)	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	647.4	35.0	5.7%	614.1	80.4
Value Traded (EGP Mn)	1,356.6	(241.1)	(15.1%)	2,020.3	467.9
No. of Trades	66,423	5,685	9.4%	69,412	13,451

Market Breadth	▲ 6	▼ 135	= 83
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.45	(16.10%)	226.20
Belton Financial Holding	3.35	(19.86%)	90.69
Commercial International Bank (Egypt)	47.65	(1.24%)	90.32
Ibnsina Pharma	2.10	(12.50%)	79.93
ELSWEDY ELECTRIC	17.82	(4.50%)	71.97

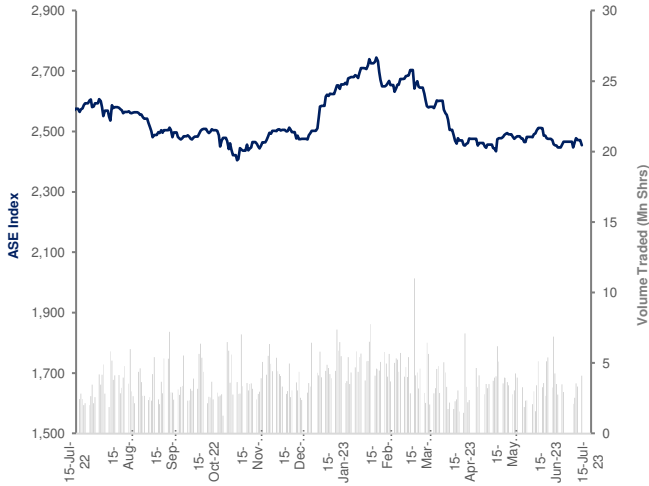
Source: Bloomberg, Kamco Research

#N/A

## Amman Stock Exchange Daily Report

July 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,217.5	(0.3%)	1.4%	(2.1%)
Banking	7,525.6	(0.4%)	1.2%	(4.8%)
Insurance	263.0	(1.7%)	(2.2%)	(4.8%)
Diversified Financial Services	244.8	(0.7%)	(1.0%)	0.5%
Real Estate	417.3	0.1%	2.4%	12.0%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	272.7	0.0%	(1.0%)	(7.9%)
Transportation	296.5	(1.2%)	(0.1%)	7.6%
Technology and Communication	105.5	(0.6%)	2.7%	13.4%
Utilities and Energy	1,600.9	0.3%	4.5%	7.5%
Commercial Services	288.0	0.1%	0.3%	(1.7%)
Chemical Industries	52.0	(0.3%)	(0.0%)	(10.3%)
Food and Beverages	16.0	(1.5%)	(5.2%)	(61.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
JORDAN INTL INSURANCE	0.42	5.0%
AL-DAWLIYA HOTELS & MALLS	0.44	4.8%
JORDAN MASAKEN FOR LAND & IN	1.78	4.7%
INJAZ FOR DEVELOPMENT AND PR	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Delta Insurance	0.81	(26.4%)
JORDAN INSURANCE CO PLC	1.07	(7.0%)
RUM TOURIST TRANSPORTATION C	0.14	(6.7%)
INVEST BANK CO	1.49	(4.5%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN TELECOM	2.49	1,874
ARAB INVESTORS UNION FOR REA	0.47	252
JORDAN PETROLEUM REFINERY CO	5.70	241
UNION INVESTMENT CORP	0.57	228
ARAB PHOENIX HOLDINGS	0.17	186

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,454.76	(16.33)	(0.7%)	(0.4%)	(1.9%)
Market Cap (JD Mn)	11,217.50	(33.85)	(0.3%)	1.4%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	4,097.2	775.0	23.3%	4,087.7	2,724.3
Value Traded (JD *000)	7,821.0	3,321.4	73.8%	5,589.1	6,369.0
No. of Trades	2,310	25	1.1%	2,596	2,166

Market Breadth	▲ 17	▼ 32	= 87
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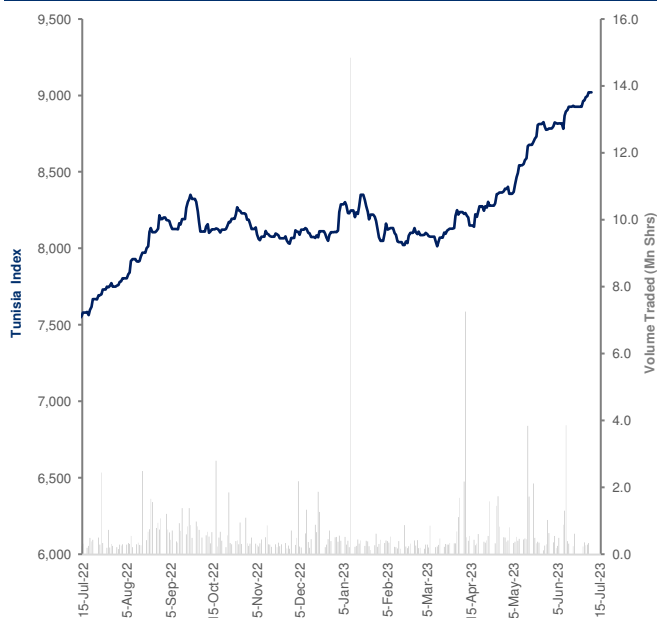
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.49	0.40%	4.65
JORDAN PETROLEUM REFINERY CO	5.70	0.35%	1.38
ARAB BANK PLC	4.38	(0.45%)	0.32
JORDANIAN ELECTRIC POWER	2.05	(1.44%)	0.26
UNION INVESTMENT CORP	0.57	(3.39%)	0.13

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,611.7	0.2%	0.4%	7.0%
Banking	11,032.6	0.1%	0.2%	9.7%
Insurance	928.9	0.0%	2.1%	(1.2%)
Leasing	733.7	(0.1%)	0.1%	14.8%
Financial Services	1,450.2	0.0%	1.0%	(13.8%)
Industrial	1,963.4	1.2%	0.5%	17.3%
Chemical Industry	454.3	0.5%	(2.7%)	(5.2%)
Food & Beverage	4,463.1	0.1%	1.2%	8.8%
Retailing	1,111.6	(0.2%)	(0.4%)	2.4%
Others	1,473.9	0.3%	(0.1%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	7.70	3.8%
Societe Tunisienne de Verrerie	13.50	3.1%
Societe Industrielle d'Apparei	3.55	2.9%
Air Liquide Tunisie	91.00	2.2%
Tunisie Profiles Aluminium SA	5.37	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.62	(3.0%)
Telnet Holding	6.90	(2.5%)
Societe Tunsienne d'Entreprise	4.09	(1.2%)
Euro Cycles SA	17.64	(0.9%)
Automobile reseau tunisien et	5.60	(0.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Lease	3.72	42
One Tech Holding	8.30	37
Societe Moderne de Ceramique	0.81	34
Societe Tunisienne de Verrerie	13.50	32
Banque de Tunisie	5.29	26

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,019.56	24.88	0.3%	1.0%	11.2%
Market Cap (DT Mln)	23,612	44.60	0.2%	0.4%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	340.3	55.7	19.6%	692.6	548.0
Value Traded ('000 DT)	3,402.4	1,172.7	52.6%	6,782.7	4,125.1
No. of Trades	977	156	19.0%	1,122	940

Market Breadth	▲ 12	▼ 19	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	93.32	(0.03%)	1.11
Societe Tunisienne de Verrerie	13.50	3.13%	0.42
One Tech Holding	8.30	1.34%	0.31
Societe Frigorifique et Brasse	14.79	0.20%	0.24
Arab Tunisian Lease	3.72	(0.27%)	0.15

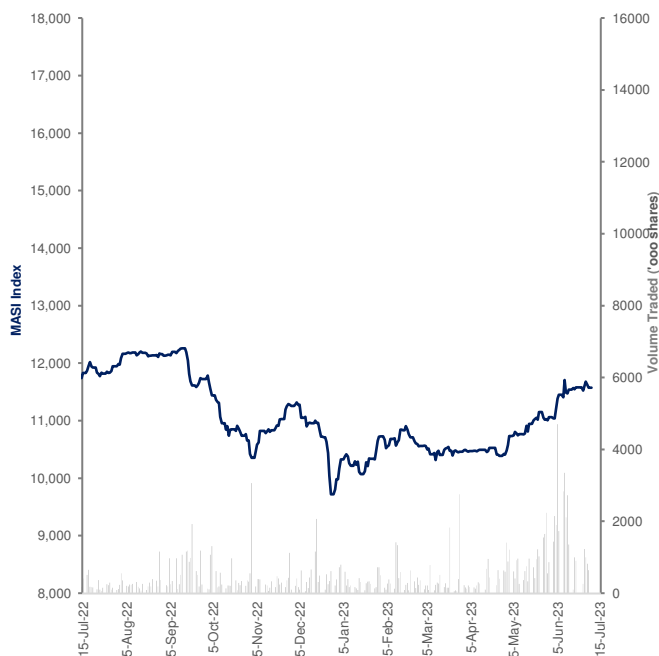
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 10, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	525,697.3	(0.4%)	(0.2%)	6.4%
Banking	208,891.8	(0.6%)	(1.3%)	11.3%
Beverages	10,644.0	0.0%	2.7%	7.9%
Chemicals	2,131.9	(0.1%)	0.9%	(11.9%)
Construction & Building Material	64,838.2	(1.2%)	(1.8%)	24.4%
Distributors	18,317.7	0.0%	0.0%	2.2%
Electricity	25,947.4	0.0%	8.3%	0.2%
Food Producers & Processors	25,417.9	0.8%	0.2%	4.6%
Holding Companies	2,890.8	1.5%	6.5%	37.5%
Insurance	25,879.5	(0.5%)	(0.0%)	4.5%
Investment & other Finance	3,402.5	0.0%	1.4%	6.3%
Leisures & Hotel	2,520.8	3.5%	5.5%	54.3%
Materials, Software & Computer	5,471.3	0.1%	0.3%	(6.3%)
Mining	24,151.0	0.4%	(1.9%)	(21.1%)
Oil & Gas	14,609.4	(1.2%)	1.7%	(8.6%)
Real Estate	6,227.2	(0.9%)	8.5%	69.4%
Telecommunications	83,470.1	(0.1%)	(0.1%)	(0.1%)
Transport	766.2	0.0%	0.2%	(7.6%)
Forestry & Paper	119.7	0.1%	0.2%	70.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	175.95	3.5%
Societe Metallurgique D'imiter	1286.00	3.0%
Lesieur Cristal	250.00	1.8%
Saham Assurance	1020.00	1.6%
Delta Holding SA	33.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	450.00	(1.8%)
Douja Promotion Groupe Addoha	10.61	(1.6%)
Fenie Brossette	105.00	(1.5%)
LafargeHolcim Maroc SA	1761.00	(1.3%)
Wafa Assurance	4050.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 000 Shrs)
Douja Promotion Groupe Addoha	10.61	271.4
Delta Holding SA	33.00	190.8
Maroc Telecom	94.95	42.8
Banque Centrale Populaire	261.10	30.0
Auto Hall	75.10	27.6

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,575.81	(45.91)	(0.4%)	(0.0%)	8.0%
Market Cap (MAD Mn)	525,697	(2,065)	(0.4%)	(0.2%)	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>0</sup> 000 Shares)	643.1	(174.7)	(21.4%)	654.7	784.4
Value Traded (MAD Mn)	60.73	(15.10)	(19.9%)	77.9	114.5

Market Breadth	▲ 12	▼ 16	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	261.10	(0.36%)	7.85
Attijariwafa Bank	433.00	(1.03%)	7.67
Delta Holding SA	33.00	1.54%	6.28
Label Vie	4600.00	0.00%	6.19
Ciments du Maroc	1474.00	(1.14%)	4.55

Source: Bloomberg, Kamco Research

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