

MENA Markets Daily Report

August 10, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,916.15	(0.4%)	(2.5%)	6.2%
		Kuwait	Main 50 Index	▲	5,766.49	1.8%	0.8%	(5.9%)
		Kuwait	Main Market Index	▲	5,759.64	1.1%	2.9%	(4.9%)
	3	Kuwait	All Share Index	▲	7,182.35	(0.1%)	(1.5%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,286.21	0.4%	7.7%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	4,070.54	(0.2%)	22.0%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,972.42	0.1%	(0.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,953.19	(0.4%)	(2.5%)	20.3%
	8	Qatar	QE 20 Index	▲	10,716.45	0.3%	0.3%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,974.43	(0.1%)	4.2%	5.5%
	10	Oman	MSX 30 Index	▲	4,773.99	0.3%	(1.7%)	17.6%
	11	Egypt	EGX 30	▲	17,763.63	0.1%	21.7%	22.2%
	12	Jordan	ASE Index	▼	2,438.96	(0.2%)	(2.5%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,898.26	(0.2%)	9.7%	15.1%
		Morocco	MASI	▼	12,034.04	(0.3%)	12.3%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,244.49	(0.5%)	5.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,004.72	0.5%	3.5%	(41.3%)
		India	SENSEX	▲	65,995.81	0.2%	8.5%	4.4%
		Brazil	BOVESPA Stock Index	▼	118,408.77	(0.6%)	7.9%	4.7%
		Mexico	BOLSA Index	▲	54,220.74	1.0%	11.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,008.42	0.5%	5.4%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,976.31	(0.4%)	14.4%	(19.2%)
		Asia	MSCI Asia Pacific	▲	521.90	0.5%	3.2%	(19.8%)
		Europe	DJ Stoxx 600	▲	460.58	0.4%	8.4%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,821.78	0.4%	8.5%	(10.1%)
		U.S.A	S&P 500	▼	4,467.71	(0.7%)	16.4%	(19.2%)
		U.S.A	DJIA	▼	35,123.36	(0.5%)	6.0%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,722.02	(1.2%)	31.1%	(33.0%)
		UK	FTSE 100	▲	7,587.30	0.8%	1.8%	1.7%
		Germany	DAX	▲	15,852.58	0.5%	13.9%	(11.4%)
		Japan	NIKKEI 225	▼	32,204.33	(0.5%)	23.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,246.03	0.3%	(2.7%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.49	(0.04%)	(1.00%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.23%)	5.26%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.16%	2.51%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.03%	(0.50%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	87.55	1.6%	1.9%	5.8%
		Oil	NYMEX	▲	84.40	1.8%	5.2%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.96	6.6%	(28.0%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,914.46	(0.6%)	5.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.66	(0.5%)	(5.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	29,483.38	(1.7%)	78.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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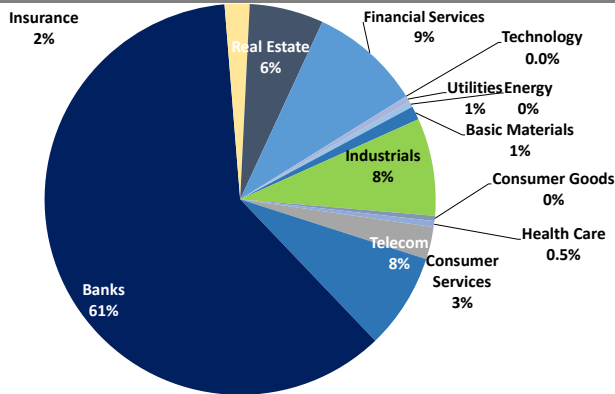
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 10, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,288.6	25.1	8.6%
2- National Bank of Kuwait	7,430.4	14.1	15.0%
3- Boubayan Bank	2,504.3	40.8	7.8%
4- Zain	2,237.1	11.0	15.8%
5- Agility (PWC Logistics)	1,625.8	23.0	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabane Co.	1,103.0	17.7	10.9%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	689.4	14.5	6.1%
10- Kuwait Projects Co.(Holding)	625.3	23.1	4.5%
Total	29,749	18.72	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.023	0.003	17.3%
Commercial Bank of Kuwait	0.730	0.066	9.9%
Arkan Al-Kuwait Real Estate Co.	0.097	0.008	9.5%
Al Masaken Intl. Real Estate Dev. Co.	0.024	0.002	9.1%
Dar Al Thuraya Real Estate Co.	0.175	0.014	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.024	(0.003)	(10.7%)
Jiyad Holding Co.	0.020	(0.002)	(9.5%)
Kuwait Foundry Co.	0.364	(0.024)	(6.2%)
Al TAMEER Real Estate Investment Co.	0.018	(0.001)	(5.9%)
Kuwait Finance & Investment Co.	0.059	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.020	(9.5%)	35,828,014
Arzan Financial Group For Fin. & Invest.	0.152	0.7%	22,540,536
GFH Financial Group	0.086	1.3%	20,469,073
Kuwait Real Estate Co.	0.162	2.5%	13,888,688
A'ayan Leasing & Investment Co.	0.160	(1.2%)	11,590,590

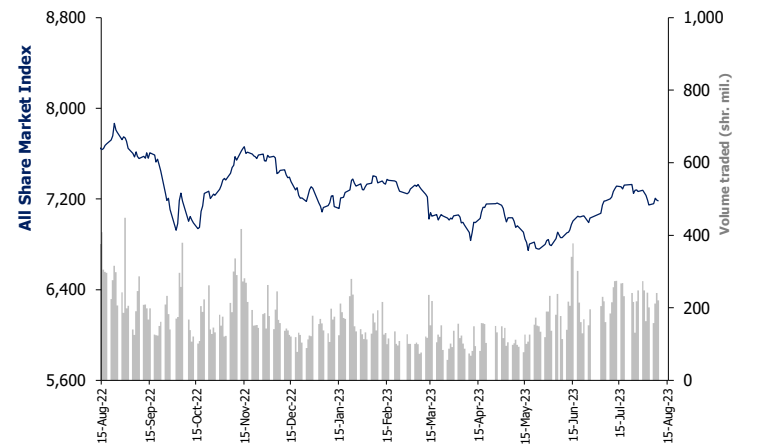
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,524.7	▼	(0.1%)	(1.0%)	(9.0%)
Energy	203.8	▼	(0.1%)	1.2%	(11.2%)
Basic Materials	486.4	▼	(1.1%)	(2.9%)	1.8%
Industrials	3,426.9	▼	(0.2%)	(0.7%)	(9.0%)
Consumer Staples	175.9	▲	0.5%	(6.4%)	21.2%
Health Care	219.0	▲	1.3%	0.3%	(1.4%)
Consumer Discretionary	1,137.6	▼	(0.9%)	(0.0%)	15.9%
Telecommunications	3,364.1	▼	(0.4%)	(1.0%)	(7.1%)
Banks	25,877.9	▲	0.2%	(0.9%)	(13.9%)
Insurance	879.1	▼	(1.2%)	1.2%	42.2%
Real Estate	2,604.2	▼	(0.6%)	(1.9%)	1.1%
Financial Services	3,927.1	▼	(0.2%)	(1.1%)	2.4%
Technology	8.1	=	0.0%	2.8%	(14.8%)
Utilities	214.5	=	0.0%	(3.5%)	3.7%

Market Breadth	 41	 62	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,916.15	(29.0)	(0.4%)	(1.8%)	(2.5%)
Main 50 Index	5,766.49	103.2	1.8%	3.5%	0.8%
Main Market Index	5,759.64	64.0	1.1%	2.3%	2.9%
All Share Market Index	7,182.35	(4.6)	(0.1%)	(1.0%)	(1.5%)
Market Cap (KWD Mn)	42,524.66	(24.1)	(0.1%)	(1.0%)	(9.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

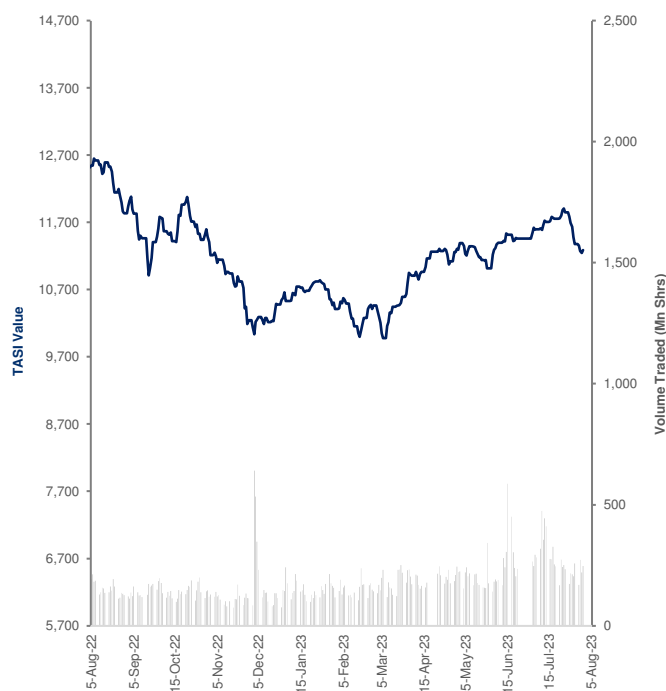
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	220.6	(20.4)	(8.5%)	157.7	251.8
Value Traded (KWD Mn)	42.8	(8.2)	(16.2%)	43.0	68.6
No. of Trades	12,057	(939)	(7.2%)	9,477	12,905

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.770	(0.3%)	6,664,418
National Bank of Kuwait	0.937	(0.5%)	3,846,298
Arzan Financial Group For Fin. & Invest.	0.152	0.7%	3,408,839
Kuwait Real Estate Co.	0.162	2.5%	2,226,514
Boubayan Bank	0.632	(0.2%)	2,073,104

Saudi Tadawul Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,053,706.4	0.3%	0.4%	11.9%
Energy	8,081,588.7	0.3%	2.3%	13.6%
Materials	694,913.4	1.5%	(3.0%)	(0.0%)
Capital Goods	31,932.5	0.7%	(2.1%)	49.5%
Commercial & Professional Svc	9,648.0	(0.9%)	(14.4%)	34.0%
Transportation	20,147.2	1.2%	(1.2%)	30.9%
Consumer Durables & Apparel	4,129.5	(0.2%)	(3.5%)	12.8%
Consumer Services	78,068.7	0.5%	2.1%	38.1%
Media	23,804.8	0.6%	(6.9%)	17.6%
Retailing	33,212.9	1.1%	(1.0%)	12.0%
Food & Staples Retailing	55,982.8	(0.5%)	(6.4%)	20.5%
Food & Beverages	112,024.9	(2.8%)	(10.1%)	25.2%
Health Care Equipment & Svc	155,366.0	(1.7%)	(8.9%)	22.4%
Pharma, Biotech & Life Science	12,660.0	0.6%	(3.9%)	384.4%
Banks	895,273.8	0.5%	(5.3%)	(5.0%)
Diversified Financials	58,346.5	(0.0%)	(4.7%)	1.8%
Insurance	68,731.4	1.0%	0.9%	40.1%
Telecommunication Services	249,270.1	0.8%	(4.5%)	13.7%
Utilities	241,882.2	(0.1%)	(4.3%)	8.5%
REITs	16,335.2	0.2%	(0.3%)	0.4%
Real Estate Mgmt & Dev't	107,636.4	0.3%	(2.9%)	28.4%
Software & Services	102,751.5	(2.2%)	(4.6%)	66.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	13.48	10.0%
National Agriculture Dev.	48.60	7.3%
Arabian Pipes Co	65.90	7.2%
Alujain Holding	48.40	6.6%
Al-Baha Development & Investme	0.17	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Savola Group	36.65	(7.4%)
Fitaihi Holding Group	3.53	(4.9%)
Mouwasat Medical Services Co	105.00	(4.5%)
Gulf General Cooperative Insur	8.24	(3.6%)
Al Yamamah Steel Industries Co	24.36	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.17	49,397
Saudi Arabian Oil Co	33.15	14,715
Americana Restaurants International PLC	4.09	14,438
Shams	0.78	9,973
Dar Al Arkan Real Estate Devel	17.74	7,280

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,286.21	41.94	0.4%	(3.5%)	7.7%
Market Cap (SAR Mn)	11,053,706	34,452	0.3%	0.4%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	246.2	26.3	11.9%	200.3	194.2
Value Traded (SAR Mn)	5,656.6	(724.0)	(11.3%)	5,268.2	8,022.4
No. of Trades	386,903	(16,324)	(4.0%)	363,563	374,994

Market Breadth	▲ 145	▼ 68	= 24
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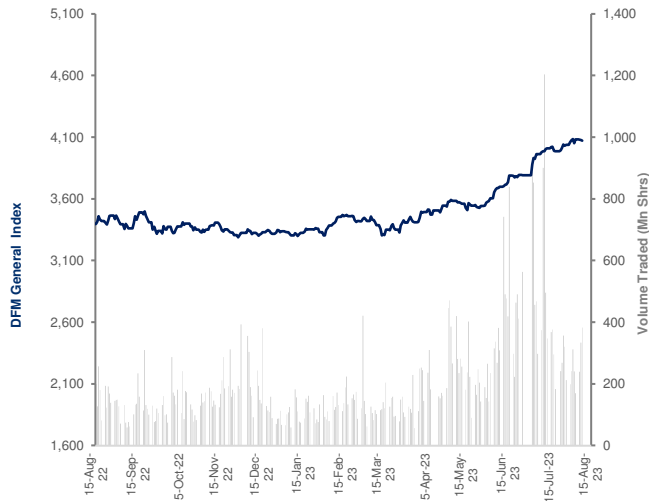
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.15	0.3%	489.66
Al Rajhi Bank	72.10	1.4%	278.73
Saudi Basic Industries Corp	86.10	2.4%	251.18
Alinma Bank	35.90	1.3%	195.73
National Commercial Bank	35.65	(0.4%)	176.83

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,966.4	(0.1%)	(0.2%)	18.6%
Financials	296,929.4	0.2%	0.4%	23.2%
Real Estate	107,307.5	(0.4%)	2.6%	24.8%
Industrial	85,189.2	0.5%	0.8%	14.5%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,193.8	0.4%	(2.6%)	22.5%
Consumer Discretionary	4,486.6	(0.2%)	(2.2%)	59.4%
Telecommunication	24,387.0	0.0%	(2.5%)	(7.9%)
Utilities	139,633.3	(0.7%)	(2.9%)	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.30	14.7%
Al Mazaya Holding Company	1.18	14.6%
Ithmaar Holding	0.28	11.5%
Islamic Arab Insurance Com	0.75	5.6%
Al Firdous Holdings Pjsc	0.61	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Investments Pjsc	2.45	(2.0%)
Takaful Emarat Insurance	0.72	(1.6%)
Deyaar Development Pjsc	0.74	(1.5%)
Amlak Finance	0.89	(1.3%)
DEWA	2.61	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ithmaar Holding	0.28	93,174
Union Properties Pjsc	0.40	70,924
Ektitab Holding Company	0.30	60,929
Gulf Finance House	1.05	27,437
Deyaar Development Pjsc	0.74	23,169

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,070.54	(7.19)	(0.2%)	0.3%	22.0%
Market Cap (AED Mn)	685,966	(345)	(0.1%)	(0.2%)	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	382.4	48.5	14.5%	237.1	146.0
Value Traded (AED Mn)	364.5	(127.2)	(25.9%)	399.0	364.1
No. of Trades	9,771	70	0.7%	7,624	5,406

Market Breadth	▲ 15	▼ 13	= 43
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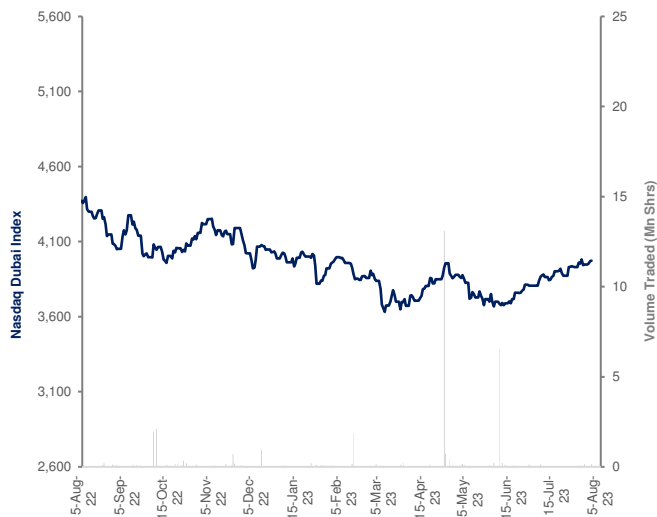
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.00	(0.57%)	55.82
Emirates Nbd	16.60	(0.60%)	36.39
Gulf Finance House	1.05	0.00%	28.76
Union Properties Pjsc	0.40	(0.49%)	28.33
Ithmaar Holding	0.28	11.51%	25.45

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,866.2	(0.0%)	(1.7%)	(11.5%)
DEPA Limited (AED)	100.6	(0.0%)	(0.0%)	113.3%
Emirates REIT (CEIC) Limited	63.7	(1.0%)	(3.4%)	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	(2.4%)	5.4%
Hikma Pharmaceuticals GDR	5,931.3	0.0%	(0.7%)	44.6%
Nasdaq, Inc.	24,295.6	0.0%	(2.0%)	(19.3%)
Orascom Construction Limited	372.5	0.0%	(0.2%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	(1.0%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.20	137

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,972.42	2.08	0.1%	0.3%	(0.4%)
Market Cap (USD Mn)	30,866	(0.6)	(0.0%)	(1.7%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.14	0.1	225.6%	0.246	0.32
Value Traded (USD Mn)	0.027	0.0	57.2%	0.2	0.10
No. of Trades	5	3	150.0%	6	4

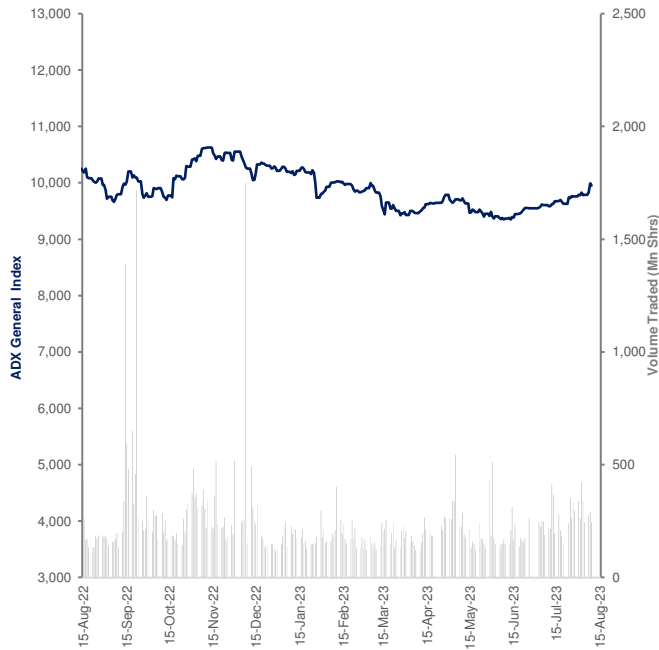
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	(1.00%)	0.03

Abu Dhabi Securities Exchange Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,839,278.3	(0.1%)	2.3%	10.0%
Financials	1,254,964.1	(0.6%)	2.0%	(2.6%)
Telecommunication	239,749.8	0.0%	(0.7%)	3.3%
Consumer Discretionary	82,663.8	(1.0%)	2.8%	68.1%
Industrial	312,212.2	(0.6%)	3.5%	(0.8%)
Real Estate	45,629.7	0.2%	1.7%	20.6%
Basic Materials	114,461.4	2.9%	2.4%	3.0%
Energy	389,655.7	1.2%	1.4%	256.7%
Utilities	378,903.4	0.0%	4.0%	(1.7%)
Consumer Staples	4,551.0	0.5%	(3.3%)	23.2%
Health Care	16,487.2	(1.1%)	23.8%	16.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.42	14.9%
Gulf Medical Projects	2.10	8.8%
Abu Dhabi Ship Building Co	4.40	6.3%
Ras Al Khaimah Cement Co Psc	2.41	4.3%
ADC Acquisition Corporation	12.38	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.63	(2.9%)
Burjeel Holdings	2.80	(2.1%)
Americana Restaurants International PLC	3.97	(2.0%)
Dana Gas	0.94	(1.5%)
Alpha Dhabi Holding PJSC	20.70	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.80	28,950
Multiply Group	3.60	28,392
GFH Financial Group	1.05	27,437
Dana Gas	0.94	19,091
Ras Al Khaimah Cement Co Psc	2.41	15,200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,953.19	(36.65)	(0.4%)	1.7%	(2.5%)
Market Cap (AED Mn)	2,839,278	(3,398)	(0.1%)	2.3%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	246.0	(46.0)	(15.7%)	209.5	238.6
Value Traded (AED Mn)	1,053.5	(130.2)	(11.0%)	1,211.2	1,508.6
No. of Trades	14,790	(3,827)	(20.6%)	11,710	8,790

Market Breadth	▲ 26	▼ 11	= 43
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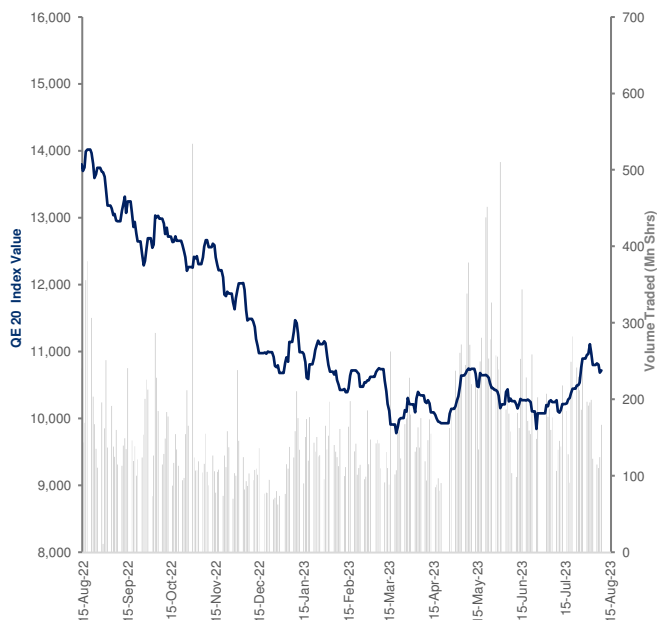
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	405.40	(1.12%)	216.88
Alpha Dhabi Holding PJSC	20.70	(1.43%)	125.33
Multiply Group	3.60	2.27%	101.79
Borouge	2.80	2.94%	80.57
ADNOC Gas	3.54	1.43%	43.97

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,667.9	0.2%	(1.8%)	3.6%
Banking & Finance Sector	307,348.6	(0.1%)	(1.7%)	4.3%
Goods & Consumer Services	30,583.1	(0.2%)	(1.6%)	(6.6%)
Industrial Sector	156,487.3	0.8%	(1.1%)	(0.6%)
Insurance Sector	11,428.2	0.2%	(1.3%)	9.4%
Real Estate	45,610.7	1.1%	(1.8%)	5.7%
Telecom	43,894.0	(0.7%)	(2.0%)	21.4%
Transport	35,316.1	(0.0%)	(5.3%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.74	10.0%
National Leasing	0.88	3.5%
Qatar Islamic Insurance Group	9.14	3.3%
Salam International Investment	0.76	1.7%
Gulf International Services QS	2.06	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.73	(2.5%)
Qatar Industrial Manufacturing	2.94	(2.2%)
Qatar Aluminum Manufacturing C	1.31	(1.9%)
Medicare Group	6.18	(1.2%)
Doha Insurance Co QSC	2.28	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.31	28,449
National Leasing	0.88	13,345
Ezdan Holding Group QSC	1.12	11,672
Dlala Brokerage & Investments	1.74	11,058
Mazaya Qatar Real Estate Devel	0.82	10,122

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,716.45	30.42	0.3%	(2.2%)	0.3%
Market Cap (QAR Mn)	630,668	945	0.2%	(1.8%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	166.5	41.9	33.7%	174.3	213.3
Value Traded (QAR Mn)	417.4	24.7	6.3%	490.4	747.5
No. of Trades	15,826	933	6.3%	16,506	17,114

Market Breadth	▲ 20	▼ 22	= 9
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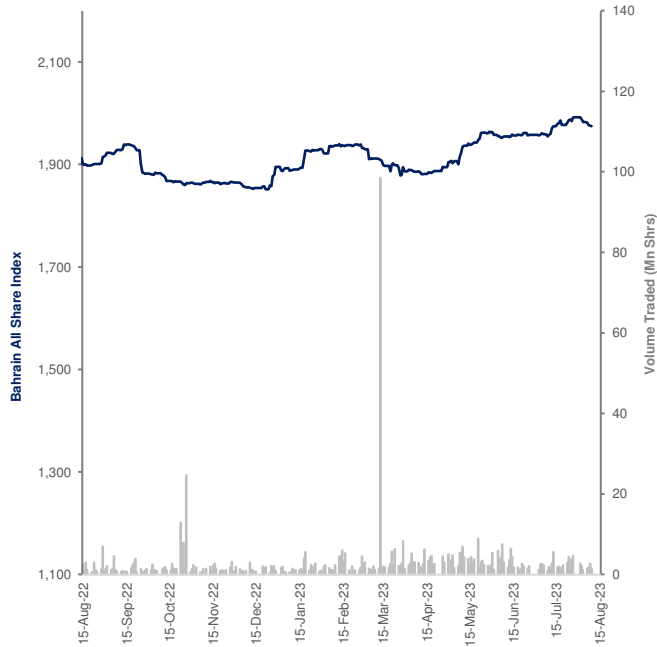
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.17	1.07%	55.21
Dukhan Bank	4.19	(0.14%)	40.54
Qatar Aluminum Manufacturing C	1.31	(1.95%)	37.55
Qatar National Bank QPSC	16.75	(0.59%)	29.95
Masraf Al Rayan QSC	2.48	(0.28%)	21.60

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,492.8	0.8%	(1.4%)	2.3%
Materials	1,583.3	0.0%	0.9%	2.3%
Industrial	117.5	0.2%	0.7%	(13.4%)
Consumer Discretionary	219.3	(2.4%)	(0.3%)	3.1%
Consumer Staples	157.3	0.0%	0.0%	1.6%
Financials	30,262.9	0.9%	(1.6%)	2.4%
Communication Services	70.7	0.0%	0.0%	(9.5%)
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.12	4.3%
Kuwait Finance House - Bahrain	2.50	2.0%
National Bank of Bahrain BSC	0.61	1.2%
APM TERMINALS BAHRAIN	1.01	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.22	(9.7%)
Bahrain Duty Free Complex	0.57	(5.0%)
Arab Banking Corp BSC	0.22	(2.2%)
Gulf Hotel Group B.S.C	0.41	(1.2%)
Al Baraka Banking Group BSC	0.30	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.06	500
Arab Banking Corp BSC	0.22	278
Al Salam Bank-Bahrain BSC	0.19	126
Gulf Hotel Group B.S.C	0.41	112
Seef Properties BSC	0.16	105

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,974.43	(1.16)	(0.1%)	(0.9%)	4.2%
Market Cap (BHD Mn)	32,492.8	270	0.8%	(1.4%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,470	(1,230)	(45.6%)	3,326.4	2,578.1
Value Traded (BHD '000)	297	(405)	(57.7%)	1,167.5	1,145.0
No. of Trades	35	(5)	(12.5%)	58	62

Market Breadth	▲ 4 ▼ 6 = 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.05
Gulf Hotel Group B.S.C	0.41	(1.20%)	0.05
Aluminium Bahrain B.S.C	1.12	0.00%	0.04
Al Baraka Banking Group BSC	0.30	(0.66%)	0.03
Ithmaar Holding BSC	0.06	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,893.4	0.2%	1.4%	5.4%
Financial	5,484.5	0.1%	1.9%	4.1%
Industrial	866.9	0.1%	0.6%	(1.3%)
Services	2542.1	0.3%	0.5%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.03	3.7%
Muscat City Desalination	0.09	3.3%
National Bank Of Oman	0.299	1.7%
Smn Power Holding	0.08	1.2%
Oman Telecommunications Co.	1.01	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan College	0.11	(7.0%)
Al Madina Invesment H Olding Co.	0.04	(2.4%)
National Gas Co.	0.09	(1.1%)
Abraj Energy Services	0.30	(1.0%)
Raysut Cement Co.	0.17	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	718
Bank Muscat	0.28	690
Bank Nizwa	0.10	412
Abraj Energy Services	0.30	399
National Bank Of Oman	0.30	300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,773.99	12.47	0.3%	(0.0%)	(1.7%)
Market Cap (OMR Mn)	8,893.4	15.10	0.2%	1.4%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	3,573.4	(2,076.5)	(36.8%)	11,364.3	20,575.0
Value Traded (OMR '000)	972.6	(948.9)	(49.4%)	2,324.4	3,880.1

Market Breadth	▲ 7	▼ 5	= 103
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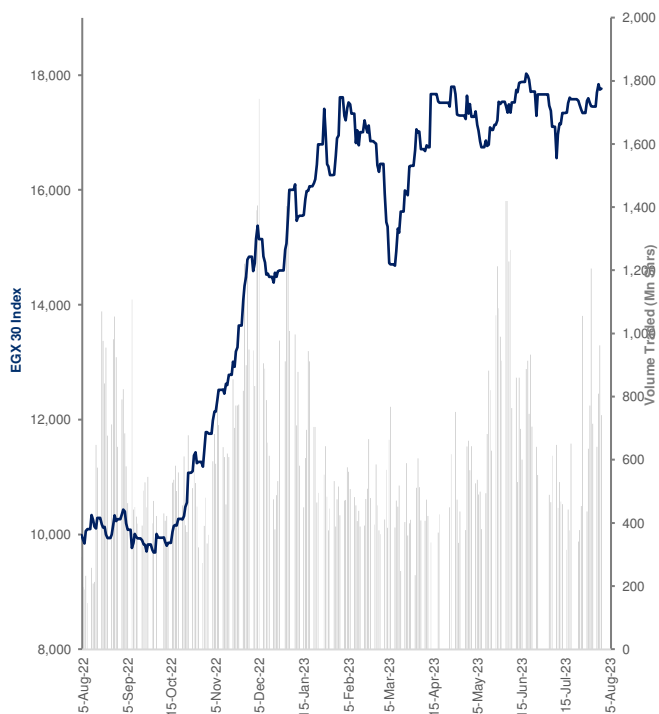
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.01	1.10%	0.27
Bank Muscat	0.28	0.00%	0.19
Abraj Energy Services	0.30	(1.00%)	0.12
National Bank Of Oman	0.30	1.70%	0.09
Sohar Bank	0.11	0.00%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,228,957.5	(0.8%)	0.3%	22.0%
Banks	297,149.6	(3.8%)	(3.0%)	20.0%
Basic Resources	162,050.1	(0.0%)	1.2%	58.7%
Industrial Goods	47,556.2	0.5%	3.8%	60.2%
Health Care & Pharmaceuticals	40,065.2	0.1%	0.2%	(13.4%)
Real Estate	160,671.2	1.0%	2.7%	16.5%
Travel and Leisure	43,304.4	0.3%	1.7%	33.6%
Food, Beverages & Tobacco	91,337.4	1.0%	(1.2%)	31.2%
Energy and Support Services	12,987.4	(1.2%)	(7.6%)	29.0%
Trade and Distributors	8,526.9	(1.2%)	2.1%	32.9%
Shipping and Transport	43,002.6	(1.0%)	5.9%	30.4%
Education Services	14,661.0	0.5%	0.9%	(16.3%)
Contracting and Construction Eng	17,717.7	(0.0%)	(0.0%)	16.8%
Textiles and Durables	16,229.0	0.1%	6.5%	38.8%
Building Materials	10,069.6	0.4%	0.4%	(8.7%)
Media & Communication Services	108,083.1	(0.1%)	0.0%	4.3%
Paper and Packaging	2,037.2	0.3%	(0.6%)	(1.7%)
Non-bank Financial Services	153,508.9	(0.6%)	1.4%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Iron & Steel	6.72	5.0%
Speed Medical	0.44	5.0%
The Arab Ceramic CO.- Ceramica Remas	0.72	4.6%
Ezz Steel	45.03	4.4%
Gadwa For Industrial Development	1.63	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	3.67	(4.7%)
Cairo Oils & Soap	0.23	(4.1%)
ODIN Investments	1.49	(3.0%)
The Egyptian Modern Education Systems	0.16	(2.4%)
National Bank Of Kuwait - Egypt	13.00	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.67	174,703
Dice Sport & Casual Wear	0.54	48,651
Atlas For Investment and Food Industries	0.33	31,891
Cairo Oils & Soap	0.23	29,891
The Egyptian Modern Education Systems	0.16	28,297

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,763.63	14.7	0.1%	1.0%	21.7%
Market Cap (EGP Mn)	1,228,957.5	(10,300.9)	(0.8%)	0.3%	22.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	741.5	(220.8)	(22.9%)	613.7	86.0
Value Traded (EGP Mn)	2,297.2	(700.9)	(23.4%)	1,994.0	484.5
No. of Trades	66,007	(10,488)	(13.7%)	68,038	13,713

Market Breadth	▲ 64	▼ 61	= 99
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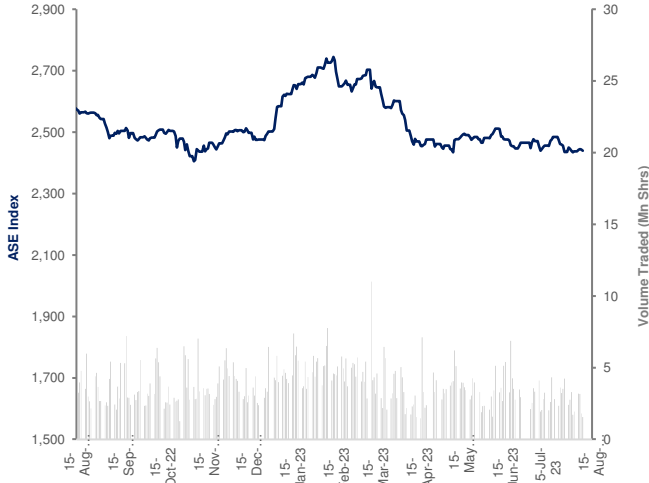
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.67	(4.68%)	664.73
Heliopolis Housing	12.26	3.90%	227.83
Commercial International Bank (Egypt)	50.65	(0.04%)	130.05
Egyptian Financial Group-Hermes Holding Company	16.14	(0.06%)	115.20
Fawry For Banking Technology And Electronic Payment	5.60	(0.89%)	85.54

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,075.5	(0.2%)	(0.4%)	(3.4%)
Banking	7,499.6	(0.2%)	(0.4%)	(5.1%)
Insurance	259.2	0.1%	(0.1%)	(6.2%)
Diversified Financial Services	245.4	(0.4%)	1.1%	0.7%
Real Estate	403.6	0.3%	0.4%	8.4%
Educational Services	60.9	(3.2%)	(3.2%)	8.2%
Hotels and Tourism	279.8	1.0%	1.0%	(5.5%)
Transportation	294.9	(1.1%)	(1.4%)	7.0%
Technology and Communication	103.8	(0.6%)	(1.9%)	11.6%
Utilities and Energy	1,503.3	(0.2%)	(0.8%)	0.9%
Commercial Services	292.9	(0.1%)	1.1%	0.0%
Chemical Industries	51.1	(0.3%)	(1.6%)	(11.8%)
Food and Beverages	15.3	0.0%	0.0%	(62.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.90	5.5%
JORDAN INTL INSURANCE	0.42	5.0%
DAR AL AMAN FOR ISLAMIC FINA	0.25	4.2%
SPECIALIZED TRADING & INVEST	1.28	4.1%
NOPAR FOR TRADING AND INVEST	0.81	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
CONSULTING & INVESTMENT GROU	2.05	(4.7%)
INJAZ FOR DEVELOPMENT AND PR	0.22	(4.3%)
COMPREHENSIVE MULTIPLE TRANS	0.46	(4.2%)
AL-MANARA ISLAMIC INSURANCE	0.48	(4.0%)
HIGH PERFORMANCE REAL ESTAT	0.24	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
TUHAMA FOR FINANCIAL INVESTM	0.41	291
JORDAN TELECOM	2.42	197
ARAB EAST INVESTMENT	0.79	99
AMWAJ PROPERTIES	0.26	87
AL-TAJAMOAT FOR CATERING HS	0.38	84

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,438.96	(4.96)	(0.2%)	(0.3%)	(2.5%)
Market Cap (JD Mn)	11,075.54	(24.54)	(0.2%)	(0.4%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	1,557.9	(232.5)	(13.0%)	3,888.4	2,794.8
Value Traded (JD *000)	1,728.6	(378.4)	(18.0%)	5,259.8	6,697.4
No. of Trades	1,366	(94)	(6.4%)	2,475	2,315

Market Breadth	▲ 16	▼ 27	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.42	(0.41%)	0.48
ARAB BANK PLC	4.32	(0.46%)	0.30
TUHAMA FOR FINANCIAL INVESTM	0.41	(2.38%)	0.12
JORDAN PETROLEUM REFINERY CO	5.16	(0.19%)	0.11
ARAB EAST INVESTMENT	0.79	(2.47%)	0.08

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,112.4	(0.2%)	(1.1%)	4.7%
Banking	10,945.3	(0.1%)	(1.4%)	8.8%
Insurance	920.4	(0.2%)	(0.5%)	(2.1%)
Leasing	731.3	(0.4%)	(1.3%)	14.4%
Financial Services	1,416.0	(0.5%)	(2.0%)	(15.8%)
Industrial	1,783.8	(0.7%)	(4.1%)	6.5%
Chemical Industry	418.6	(0.7%)	(3.7%)	(12.7%)
Food & Beverage	4,356.4	(0.1%)	1.2%	6.2%
Retailing	1,141.0	(0.2%)	0.8%	5.1%
Others	1,399.7	(0.3%)	(2.0%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	3.93	2.6%
Societe Tunisienne de Banque	3.75	1.9%
Societe de Transport Hydrocarb	13.60	1.6%
Atelier du Meuble Interieurs S	3.75	1.4%
Automobile reseau tunisien et	7.49	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.74	(4.4%)
Manufacture de Panneaux Bois D	4.61	(2.9%)
Tunisie Profiles Aluminium SA	4.71	(2.9%)
City Cars	11.80	(2.9%)
Amen Bank	33.11	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Placements et de De	7.76	1,420
City Cars	11.80	85
Arab Tunisian Bank	3.39	41
Societe D'Articles Hygieniques	8.52	34
Societe Frigorifique et Brasse	14.37	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,898.26	(15.84)	(0.2%)	(1.4%)	9.7%
Market Cap (DT Mln)	23,112	(48.30)	(0.2%)	(1.1%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,783.9	1,507.0	544.3%	654.5	528.9
Value Traded ('000 DT)	14,067.5	12,226.6	664.2%	6,392.6	3,903.6
No. of Trades	734	(186)	(20.2%)	1,082	935

Market Breadth	▲ 8	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe de Placements et de De	7.76	0.00%	10.93
City Cars	11.80	(2.88%)	1.01
Societe Frigorifique et Brasse	14.37	(0.07%)	0.45
Societe D'Articles Hygieniques	8.52	0.00%	0.28
Euro Cycles SA	14.97	(1.12%)	0.26

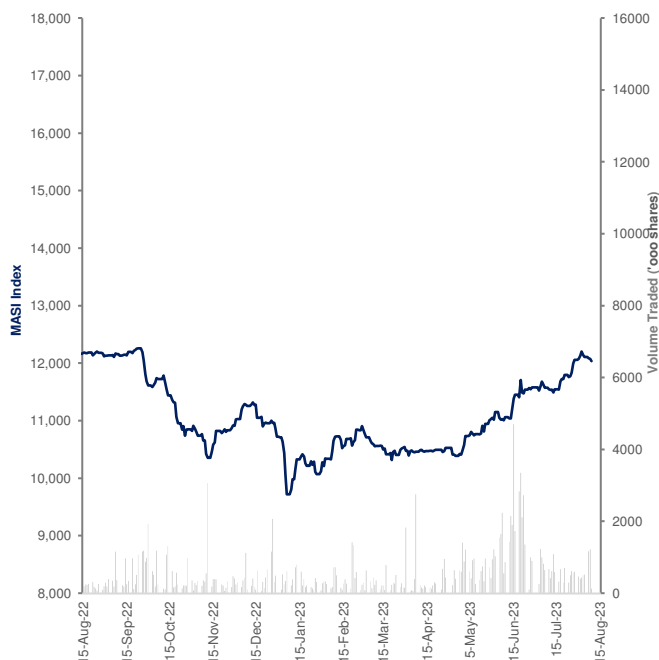
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 10, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	549,274.1	(0.3%)	(0.3%)	11.1%
Banking	213,221.1	(0.4%)	(0.5%)	13.6%
Beverages	11,215.3	0.1%	1.1%	13.7%
Chemicals	2,362.5	(1.5%)	2.3%	(2.4%)
Construction & Building Material	66,076.3	(0.7%)	0.1%	26.7%
Distributors	19,134.9	0.0%	1.2%	6.7%
Electricity	26,419.2	(1.7%)	(2.5%)	2.0%
Food Producers & Processors	26,750.2	(0.0%)	(2.5%)	10.0%
Holding Companies	2,803.2	0.3%	(4.1%)	33.3%
Insurance	25,964.3	0.0%	0.7%	4.8%
Investment & other Finance	3,630.4	(3.8%)	3.9%	13.4%
Leisures & Hotel	3,266.5	1.3%	17.8%	100.0%
Materials, Software & Computer	5,753.0	0.1%	3.3%	(1.4%)
Mining	24,333.6	1.2%	(1.8%)	(20.5%)
Oil & Gas	15,296.9	(0.4%)	(1.1%)	(4.3%)
Real Estate	5,915.3	(0.6%)	(1.6%)	60.9%
Telecommunications	96,260.9	0.0%	(0.1%)	15.3%
Transport	747.8	0.2%	0.1%	(9.8%)
Forestry & Paper	122.7	2.0%	(3.6%)	74.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	110.00	2.3%
Banque Marocaine Pour Le Comme	490.00	2.1%
Med Paper SA	25.65	2.0%
Managem SA	1879.00	1.6%
RISMA	228.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	576.10	(4.0%)
Eqdom	1096.00	(3.7%)
SNEP	607.30	(2.5%)
Sonasid	573.00	(1.9%)
Ennaki Automobiles	32.17	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	184.50	24.2
Douja Promotion Groupe Addoha	10.06	20.6
Banque Centrale Populaire	260.00	19.6
Attijariwafa Bank	448.10	18.5
Maroc Telecom	109.50	11.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,034.04	(40.02)	(0.3%)	(0.4%)	12.3%
Market Cap (MAD Mn)	549,274	(1,624)	(0.3%)	(0.3%)	11.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	128.6	(1,090.7)	(89.5%)	644.0	704.7
Value Traded (MAD Mn)	40.32	(578.52)	(93.5%)	86.2	103.6

Market Breadth

▲ 14

▼ 14

= 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	448.10	(0.48%)	8.30
Ciments du Maroc	1530.00	0.00%	5.56
Banque Centrale Populaire	260.00	(1.14%)	5.16
Bank of Africa	184.50	0.27%	4.43
Hightech Payment Systems SA	5960.00	0.17%	3.20

Source: Bloomberg, Kamco Research

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