

## MENA Markets Daily Report

May 9, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,725.36	(0.7%)	(4.8%)	6.2%
		Kuwait	Main 50 Index	▲	5,625.94	0.5%	(1.6%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,589.61	0.5%	(0.1%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,000.80	(0.5%)	(4.0%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	=	11,256.39	0.0%	7.4%	(7.1%)
	6	UAE - Dubai	DFM General Index	▼	3,582.84	(0.0%)	7.4%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,865.91	(0.4%)	(3.1%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,691.35	(0.2%)	(5.1%)	20.3%
	9	Qatar	QE 20 Index	▲	10,715.60	0.4%	0.3%	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,913.74	0.7%	1.0%	5.5%
	11	Oman	MSX 30 Index	▼	4,680.61	(0.8%)	(3.6%)	17.6%
	12	Egypt	EGX 30	▲	17,642.97	2.4%	20.9%	22.2%
	13	Jordan	ASE Index	▼	2,443.83	(0.0%)	(2.3%)	18.1%
		Tunisia	Tunisia Index	▲	8,373.60	0.1%	3.3%	15.1%
		Morocco	MASI	▲	10,420.74	0.3%	(2.8%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,395.00	1.8%	9.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,019.29	(1.4%)	5.0%	(41.3%)
		India	SENSEX	▲	61,764.25	1.2%	1.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	106,042.15	0.9%	(3.4%)	4.7%
		Mexico	BOLSA Index	▲	55,033.12	0.2%	13.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	989.44	0.8%	3.5%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,827.38	0.2%	8.6%	(19.2%)
		Asia	MSCI Asia Pacific	▲	521.74	0.9%	3.2%	(19.8%)
		Europe	DJ Stoxx 600	▲	466.94	0.4%	9.9%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,846.99	0.4%	10.0%	(10.1%)
		U.S.A	S&P 500	▲	4,138.12	0.1%	7.8%	(19.2%)
		U.S.A	DJIA	▼	33,618.69	(0.2%)	1.4%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,256.92	0.2%	17.1%	(33.0%)
		UK	FTSE 100	▲	7,778.38	1.0%	4.4%	1.7%
		Germany	DAX	▼	15,952.83	(0.1%)	14.6%	(11.4%)
		Japan	NIKKEI 225	▼	28,949.88	(0.7%)	10.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,297.03	1.2%	2.6%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	101.38	0.16%	(2.07%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.14%)	4.43%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.14%)	2.79%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.05%)	(0.11%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	77.01	2.3%	(10.4%)	5.8%
		Oil	NYMEX	▲	73.16	2.6%	(8.8%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.24	4.7%	(44.7%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,021.16	0.2%	10.8%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	25.55	(0.4%)	6.7%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,562.71	(4.8%)	66.6%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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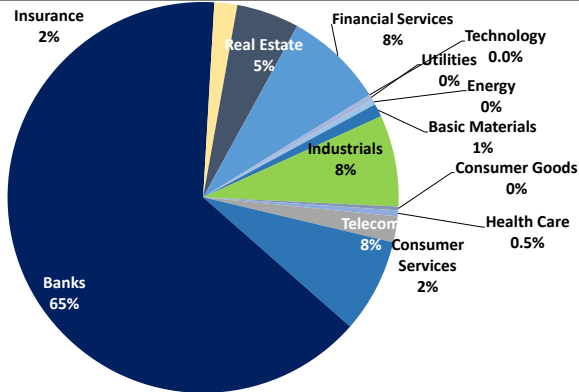
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 9, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,775.5	30.1	6.7%
2- National Bank of Kuwait	7,700.0	15.1	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,508.3	43.4	7.2%
5- Zain	2,349.6	12.0	15.9%
6- Agility (PWC Logistics)	1,564.6	23.0	4.2%
7- Commercial Bank of Kuwait	1,038.7	14.1	11.1%
8- Mabanee Co.	924.0	15.1	10.6%
9- Gulf Bank	917.4	14.8	8.6%
10- Burgan Bank	699.7	13.4	7.0%
<b>Total</b>	<b>31,878</b>	<b>19.87</b>	<b>9.6%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.220	0.028	14.6%
Amar For Finance And Leasing Co.	0.055	0.005	9.6%
Tamdeen Real Estate Co.	0.374	0.024	6.9%
Osoul Investment Co.	0.093	0.005	5.2%
Wethaq Takaful Insurance Co.	0.023	0.001	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.101	(0.022)	(18.0%)
IFA Hotels & Resorts Co.	0.019	(0.002)	(7.2%)
Kamco Investment Co.	0.103	(0.007)	(6.4%)
Al Massaleh Real Estate Co.	0.028	(0.002)	(5.7%)
Hayat Communications Co.	0.050	(0.003)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.735	(0.7%)	10,383,918
Warba Bank	0.220	(1.8%)	9,332,813
Zain	0.543	(3.2%)	5,143,442
Asiya Capital Investment Co.	0.060	0.8%	4,824,266
Arzan Financial Group For Fin. & Invest.	0.107	0.0%	3,963,856

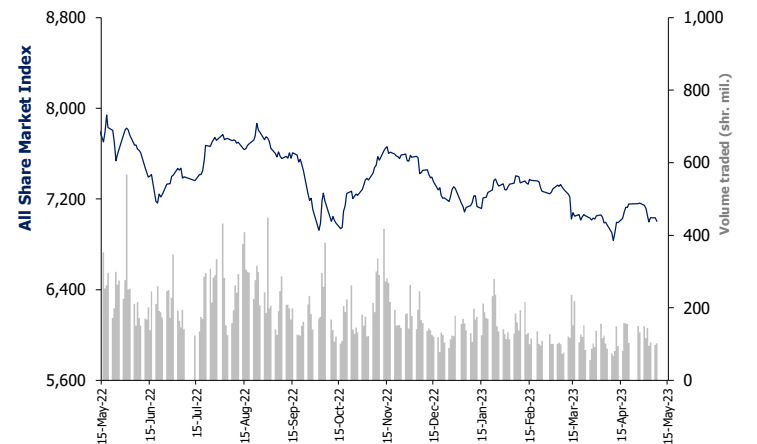
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,850.1	▼	(0.5%)	(2.0%)	(4.1%)
Energy	197.2	▼	(0.0%)	(0.1%)	(14.1%)
Basic Materials	485.3	▼	(0.6%)	(3.6%)	1.6%
Industrials	3,389.8	▲	0.6%	(2.1%)	(10.0%)
Consumer Staples	139.0	▲	3.1%	0.6%	(4.2%)
Health Care	219.6	=	0.0%	(0.0%)	(1.1%)
Consumer Discretionary	968.6	▲	0.3%	0.7%	(1.3%)
Telecommunications	3,483.5	▼	(2.4%)	(2.8%)	(3.8%)
Banks	28,908.1	▼	(0.4%)	4.0%	(3.8%)
Insurance	841.5	▲	0.1%	(0.1%)	36.1%
Real Estate	2,324.3	▼	(1.2%)	(1.2%)	(9.8%)
Financial Services	3,686.1	▼	(1.0%)	(1.4%)	(3.9%)
Technology	8.0	=	0.0%	(0.0%)	(16.4%)
Utilities	199.1	=	0.0%	3.4%	(3.7%)

Market Breadth	▲ 38	▼ 63	■ 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,725.36	(52.6)	(0.7%)	(2.4%)	(4.8%)
Main 50 Index	5,625.94	30.4	0.5%	(0.3%)	(1.6%)
Main Market Index	5,589.61	25.1	0.5%	(0.3%)	(0.1%)
All Share Market Index	7,000.80	(32.8)	(0.5%)	(2.0%)	(4.0%)
Market Cap (KWD Mn)	44,850.07	(210.2)	(0.5%)	(2.0%)	(4.1%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	102.0	4.2	4.3%	133.1	263.8
Value Traded (KWD Mn)	34.5	5.8	20.2%	41.1	67.8
No. of Trades	7,852	1,768	29.1%	8,788	12,477

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.735	(0.7%)	7,638,212
National Bank of Kuwait	0.971	(0.7%)	3,387,891
Zain	0.543	(3.2%)	2,777,627
Gulf Insurance Group	1.741	(0.5%)	2,136,534
Warba Bank	0.220	(1.8%)	2,052,095

### Saudi Tadawul Daily Report

May 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,912,893.5			
Energy	7,932,253.9	0.1%	(1.4%)	11.5%
Materials	721,417.2	(0.2%)	(1.6%)	3.8%
Capital Goods	28,409.3	0.8%	3.6%	33.0%
Commercial & Professional Svc	8,883.4	1.3%	0.6%	23.4%
Transportation	18,939.9	0.1%	2.8%	23.1%
Consumer Durables & Apparel	4,365.7	0.8%	1.7%	19.3%
Consumer Services	71,127.5	(0.6%)	(2.6%)	25.8%
Media	23,537.2	3.7%	1.3%	16.3%
Retailing	33,176.5	0.1%	0.5%	11.8%
Food & Staples Retailing	54,097.3	(0.1%)	0.8%	16.4%
Food & Beverages	103,712.3	(1.4%)	(0.7%)	15.9%
Health Care Equipment & Svc	163,838.1	(1.1%)	(0.8%)	29.0%
Pharma, Biotech & Life Science	3,084.0	0.8%	1.2%	18.0%
Banks	920,208.5	0.2%	0.1%	(2.3%)
Diversified Financials	58,364.5	0.0%	(0.6%)	1.8%
Insurance	59,914.8	(0.3%)	0.1%	22.1%
Telecommunication Services	270,608.7	0.1%	0.1%	23.4%
Utilities	239,861.5	(0.3%)	1.4%	7.6%
REITs	17,079.2	(0.3%)	(0.2%)	5.0%
Real Estate Mgmt & Dev't	102,813.8	(0.2%)	(1.1%)	22.7%
Software & Services	77,200.0	0.7%	(0.1%)	25.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	21.08	9.9%
Saudi Co For Hardware CJSC	34.25	6.7%
AlJazira Takaful Ta'awuni Co	19.28	4.3%
Riyadh Cables Group Co	58.00	4.3%
Saudi Paper Manufacturing Co	31.85	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Ash-Sharqiyah Development Co	23.92	(58.0%)
Tihama Advertising & Public Re	0.00	(10.0%)
Arabian Centres Co Ltd	20.48	(2.9%)
Ataa Educational Co	68.40	(2.8%)
Alqemam for Computer Systems Co.	70.00	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.80	21,254
Bank Al-Jazira	17.84	16,115
Saudi Arabian Oil Co	32.55	8,548
Mobile Telecommunications Co S	16.12	8,506
National Industrialization Co	14.00	7,240

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,256.39	(0.26)	(0.0%)	(0.5%)	7.4%
Market Cap (SAR Mn)	10,912,893	8,007	0.1%	(1.1%)	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	210.3	25.6	13.9%	166.1	199.1
Value Traded (SAR Mn)	5,570.2	618.1	12.5%	4,545.7	8,674.4
No. of Trades	407,852	76,636	23.1%	328,922	379,217

Market Breadth	▲ 105	▼ 112	= 16
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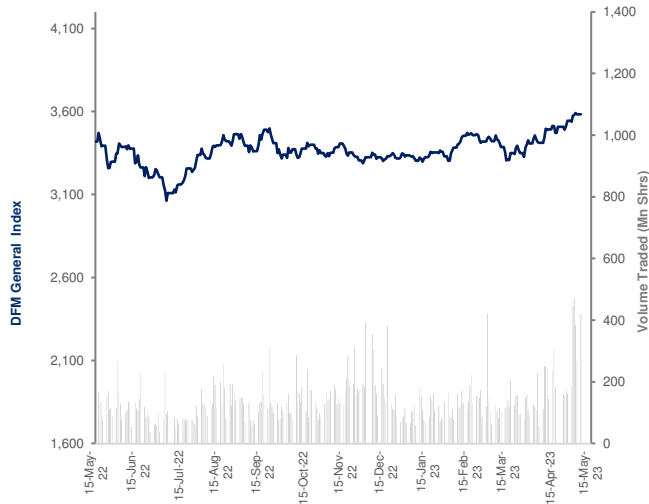
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Bank Al-Jazira	17.84	(2.0%)	289.07
Saudi Arabian Oil Co	32.55	0.1%	277.75
Al Rajhi Bank	75.70	0.9%	254.96
Alinma Bank	31.55	0.3%	189.20
National Commercial Bank	36.90	(0.4%)	156.52

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

May 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	621,854.6	(0.0%)	0.6%	7.5%
Financials	264,315.0	(0.2%)	0.4%	9.6%
Real Estate	93,876.0	0.6%	2.2%	9.1%
Industrial	79,566.6	0.5%	1.1%	6.9%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	24,780.2	(1.3%)	(1.7%)	11.6%
Consumer Discretionary	2,925.7	1.4%	1.6%	3.9%
Telecommunication	23,654.4	1.6%	2.6%	(10.6%)
Utilities	131,893.5	(0.3%)	(0.3%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.40	7.3%
Dubai Islamic Insurance Co	0.81	6.9%
Islamic Arab Insurance Com	0.68	5.5%
Ithmaar Holding	0.16	5.2%
Al Ansari Financial Services	1.26	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.89	(10.0%)
Commercial Bank Of Dubai	4.50	(5.3%)
Al Salam Bank - Bahrain	1.26	(2.3%)
Dubai Refreshments Company	18.40	(1.9%)
EMPOWER	1.68	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.66	125,293
Union Properties Pjsc	0.29	116,990
Dubai Financial Market Pjsc	1.53	25,373
Shuaa Capital	0.40	24,448
Al Ansari Financial Services	1.26	22,717

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,582.84	(0.25)	(0.0%)	1.1%	7.4%
Market Cap (AED Mn)	621,855	(51)	(0.0%)	0.6%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	419.9	153.7	57.8%	152.3	169.4
Value Traded (AED Mn)	432.3	41.6	10.6%	312.3	401.5
No. of Trades	8,546	1,652	24.0%	6,250	5,351

Market Breadth	▲ 23	▼ 12	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Deyaar Development Pjsc	0.66	2.50%	84.04
Emaar Properties Pjsc	6.02	0.33%	65.13
Dubai Financial Market Pjsc	1.53	(0.65%)	39.39
Dubai Islamic Bank	5.55	(0.72%)	33.89
Union Properties Pjsc	0.29	2.14%	33.73

Source: Bloomberg, Kamco Research

May 9, 2023

## Sector Returns



## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,865.91	(13.49)	(0.3%)	(2.3%)	(3.1%)
Market Cap (USD Mn)	32,722	(134.3)	(0.4%)	(2.4%)	(6.2%)
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.01	0.0	14.5%	0.349	0.41
Value Traded (USD Mn)	0.008	0.0	249.5%	0.1	0.12
No. of Trades	4	2	100.0%	3	4

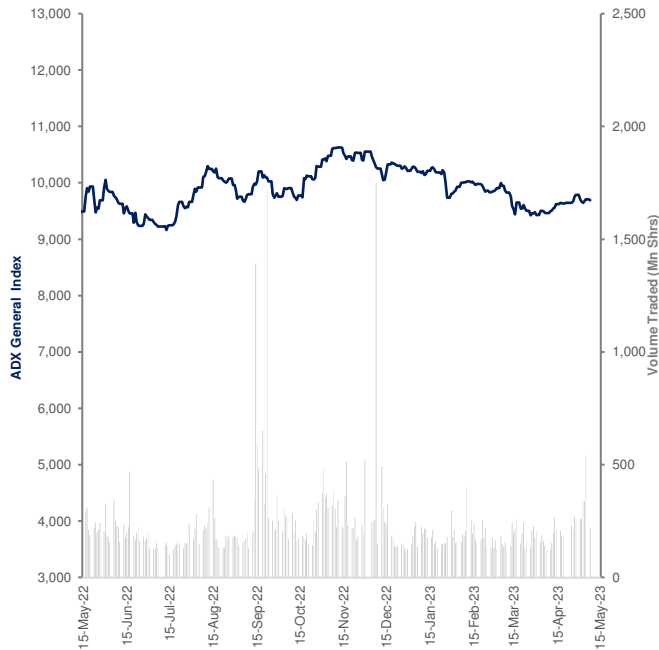
Market Breadth ▲ 0 ▼ 1 = 6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	2.70	(10.00%)	0.01
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

### Abu Dhabi Securities Exchange Daily Report

May 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,726,342.9	(0.3%)	(0.9%)	5.6%
Financials	1,210,256.9	(0.1%)	(0.8%)	(6.1%)
Telecommunication	238,900.4	0.3%	(1.8%)	2.9%
Consumer Discretionary	79,413.6	1.7%	5.3%	61.5%
Industrial	286,817.6	(1.8%)	(2.9%)	(0.8%)
Real Estate	45,554.4	(0.0%)	0.4%	20.4%
Basic Materials	110,542.4	(0.3%)	(0.6%)	(0.6%)
Energy	379,074.9	(0.9%)	0.8%	247.0%
Utilities	357,540.9	0.0%	(2.2%)	(7.3%)
Consumer Staples	4,514.0	0.2%	3.7%	22.2%
Health Care	13,727.8	(0.4%)	(0.7%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.52	15.0%
National Corp Tourism & Hote	3.65	7.7%
United Arab Bank Pjsc	1.15	5.5%
Abu Dhabi National Hotels	5.77	3.0%
BAYANAT AI PLC	4.72	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.05	(6.4%)
Methaq Takaful Insurance	0.68	(3.5%)
Alpha Dhabi Holding PJSC	21.20	(2.4%)
Axa Green Insurance	0.93	(1.9%)
National Bank Of Umm Al Qaiw	1.55	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.55	56,935
Multiply Group	3.07	19,273
ADNOC Gas	3.36	19,138
Dana Gas	0.83	17,320
Emirates Steel Arkan	1.56	16,549

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,691.35	(14.60)	(0.2%)	(1.0%)	(5.1%)
Market Cap (AED Mn)	2,726,343	(8,392)	(0.3%)	(0.9%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	221.7	(322.7)	(59.3%)	196.2	264.5
Value Traded (AED Mn)	880.2	(2,692.6)	(75.4%)	1,362.4	1,617.4
No. of Trades	10,477	(4,883)	(31.8%)	11,160	8,115

Market Breadth	▲ 21	▼ 22	= 36
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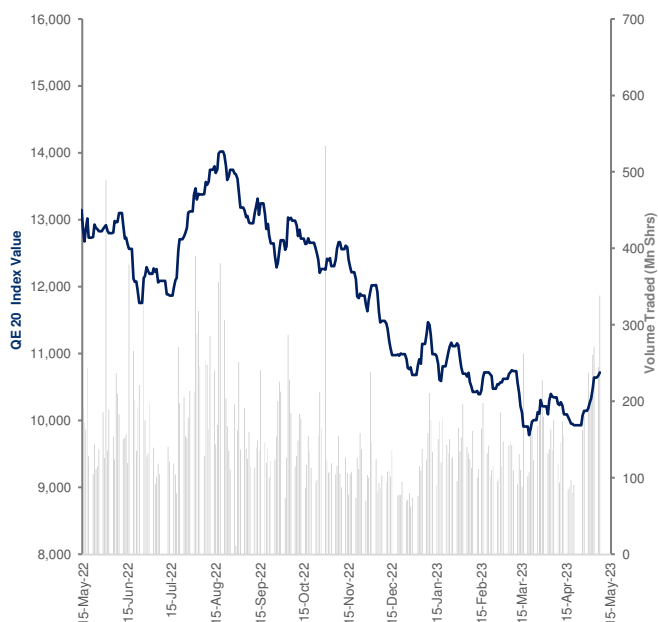
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	247.71
Alpha Dhabi Holding PJSC	21.20	(2.39%)	91.32
ADNOC Gas	3.36	(1.18%)	64.88
Multiply Group	3.07	(0.65%)	59.27
National Marine Dredging Co	21.88	(0.46%)	38.59

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

May 9, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	626,140.8	0.2%	6.0%	2.9%
<b>Banking &amp; Finance Sector</b>	304,220.4	0.1%	8.2%	3.3%
<b>Goods &amp; Consumer Services</b>	31,206.1	0.7%	2.8%	(4.7%)
<b>Industrial Sector</b>	156,964.8	(0.4%)	1.2%	(0.3%)
<b>Insurance Sector</b>	10,276.0	1.9%	5.5%	(1.6%)
<b>Real Estate</b>	45,493.2	1.3%	9.6%	5.5%
<b>Telecom</b>	42,414.5	0.9%	11.3%	17.3%
<b>Transport</b>	35,565.8	0.8%	3.4%	4.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.09	10.0%
Mazaya Qatar Real Estate Devel	0.70	10.0%
Qatar German Co for Medical De	1.45	8.6%
National Leasing	0.87	7.1%
Al Khaleej Takaful Group QSC	2.76	5.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	2.07	(4.5%)
Qatar Aluminum Manufacturing C	1.52	(2.6%)
Zad Holding Group	13.73	(1.9%)
Investment Holding Group	2.10	(1.3%)
Islamic Holding Group QSC	4.29	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.70	48,491
Qatar Aluminum Manufacturing C	1.52	32,938
Salam International Investment	0.65	31,491
National Leasing	0.87	28,648
Qatar German Co for Medical De	1.45	28,225

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,715.60	42.59	0.4%	5.2%	0.3%
Market Cap (QAR Mn)	626,141	1,438	0.2%	6.0%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	338.0	93.2	38.1%	147.2	232.1
Value Traded (QAR Mn)	703.3	168.6	31.5%	454.7	788.2
No. of Trades	22,121	7,564	52.0%	15,693	15,951

Market Breadth	▲ 33	▼ 14	= 4
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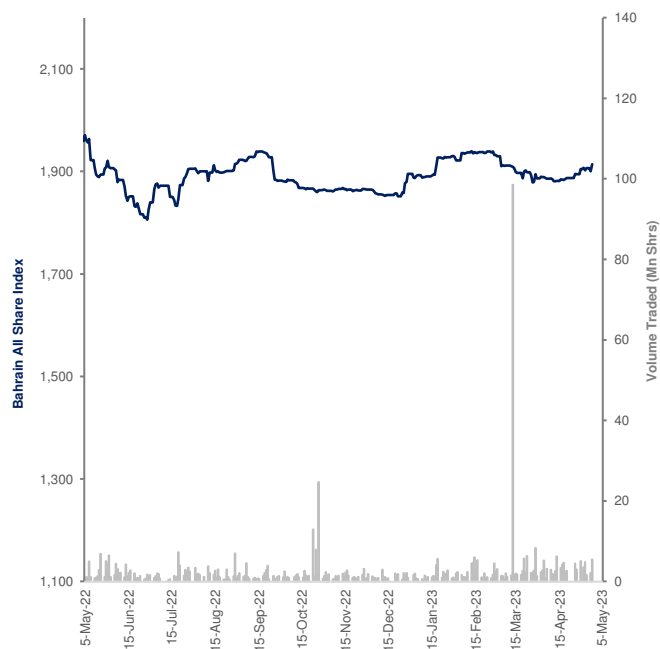
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.99	(0.76%)	68.40
Qatar National Bank QPSC	17.00	(0.76%)	63.40
Qatar Aluminum Manufacturing C	1.52	(2.62%)	49.75
Dukhan Bank	3.33	1.16%	46.98
Gulf International Services QS	2.07	(4.48%)	44.83

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

May 9, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,285.7	0.1%	(0.4%)	(1.0%)
Materials	1,491.0	4.0%	1.0%	(3.7%)
Industrial	131.2	0.0%	0.0%	(3.3%)
Consumer Discretionary	212.8	0.0%	0.3%	0.0%
Consumer Staples	159.3	0.0%	4.5%	2.9%
Financials	29,355.7	(0.1%)	(0.5%)	(0.9%)
Communication Services	854.8	0.2%	1.8%	(2.5%)
Real Estate	81.0	0.6%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.05	4.0%
BBK BSC	0.51	2.4%
Seef Properties BSC	0.15	0.7%
Bahrain Telecommunications Co	0.47	0.2%
National Bank of Bahrain BSC	0.60	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.37	(0.4%)
Arab Banking Corp BSC	0.26	(0.4%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,913.74	13.42	0.7%	0.5%	1.0%
Market Cap (BHD Mn)	32,286	27	0.1%	(0.4%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,453	3,377	162.7%	3,572.2	2,833.4
Value Traded (BHD '000)	3,208	2,002	166.0%	1,316.0	1,335.7
No. of Trades	116	60	107.1%	61	69

## Market Breadth

▲ 5

▼ 2

= 37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.05	2,197
Al Salam Bank-Bahrain BSC	0.13	1,425
Nass Corp BSC	0.10	556
Bahrain Telecommunications Co	0.47	531
BBK BSC	0.51	387

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.05	3.96%	2.28
Bahrain Telecommunications Co	0.47	0.21%	0.25
BBK BSC	0.51	2.43%	0.19
Al Salam Bank-Bahrain BSC	0.13	0.00%	0.19
Kuwait Finance House - Bahrain	2.37	(0.42%)	0.14

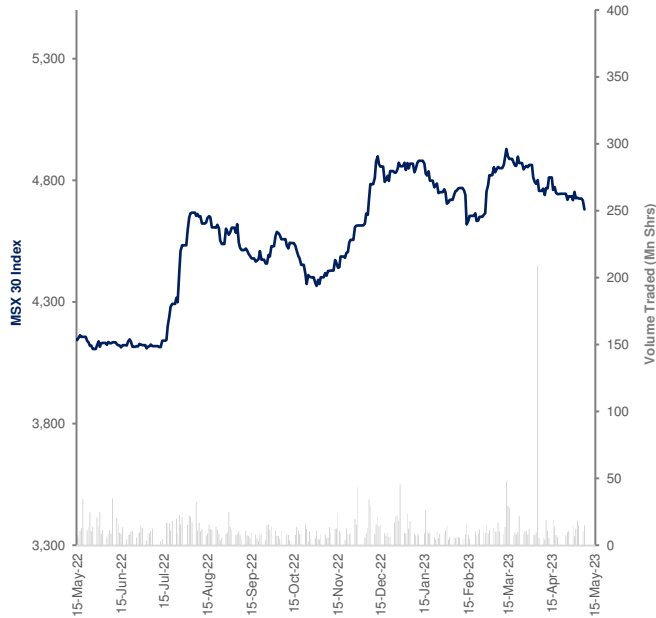
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

May 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,634.9	(0.5%)	(0.6%)	2.3%
<b>Financial</b>	<b>5,150.0</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>(2.3%)</b>
<b>Industrial</b>	<b>866.0</b>	<b>(0.9%)</b>	<b>(1.6%)</b>	<b>(1.4%)</b>
<b>Services</b>	<b>2618.9</b>	<b>(0.4%)</b>	<b>(0.6%)</b>	<b>14.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.63	10.0%
Muscat Gases Co.	0.11	7.5%
Al Madina Investment H Olding Co.	0.054	3.8%
Abraj Energy Services	0.32	2.6%
Al Anwar Holding	0.09	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.12	(10.0%)
Gulf International Chemicals Co.	0.08	(6.7%)
Oman Cables Industry Co.	1.90	(4.8%)
National Bank Of Oman	0.28	(4.5%)
Al Suwadi Power Co.	0.03	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.32	3,541
Bank Muscat	0.27	3,424
Al Anwar Holding	0.09	2,432
Oman Telecommunications Co.	0.98	768
Sohar Bank	0.11	610

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,680.61	(36.74)	(0.8%)	(0.8%)	(3.6%)
Market Cap (OMR Mn)	8,634.9	(40.70)	(0.5%)	(0.6%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	14,767.6	4,210.1	39.9%	13,326.2	25,641.1
Value Traded (OMR '000)	3,632.6	1,613.6	79.9%	2,568.7	4,265.2

Market Breadth	▲ 9	▼ 22	= 84
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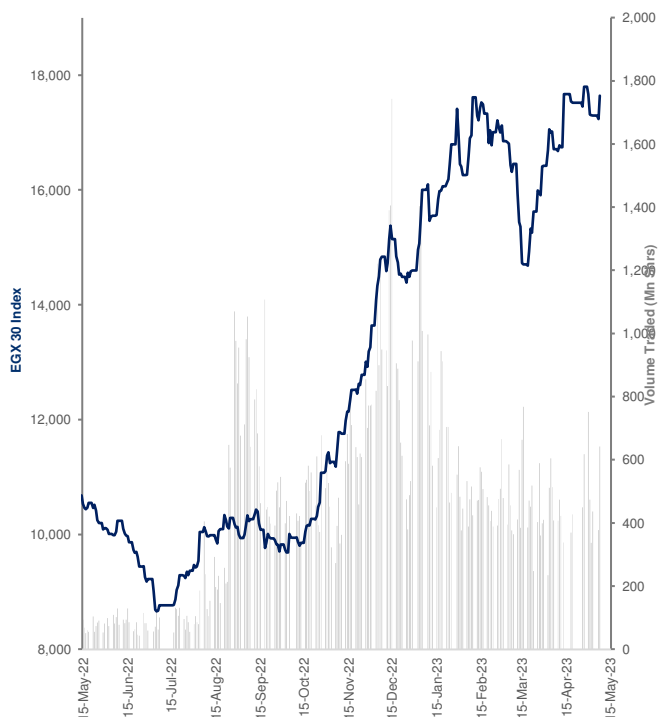
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.32	2.58%	1.13
Bank Muscat	0.27	0.00%	0.92
Oman Telecommunications Co.	0.98	(0.81%)	0.75
Al Anwar Holding	0.09	2.27%	0.21
Oman Qatari Telecommunications Co.	0.37	(1.06%)	0.11

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

May 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,196,002.4	1.9%	(0.5%)	18.1%
<b>Banks</b>	293,403.5	(2.2%)	(3.8%)	18.5%
<b>Basic Resources</b>	150,526.9	4.2%	4.7%	47.4%
<b>Industrial Goods</b>	48,600.7	4.3%	(0.5%)	36.9%
<b>Health Care &amp; Pharmaceuticals</b>	44,016.5	0.5%	(0.1%)	(4.9%)
<b>Real Estate</b>	160,891.8	5.3%	1.7%	16.7%
<b>Travel and Leisure</b>	39,729.4	1.2%	0.4%	22.6%
<b>Food, Beverages &amp; Tobacco</b>	85,214.4	1.0%	0.1%	22.4%
<b>Energy and Support Services</b>	14,682.6	6.5%	(6.2%)	45.8%
<b>Trade and Distributors</b>	8,096.4	1.9%	1.0%	26.2%
<b>Shipping and Transport</b>	45,935.8	8.6%	0.6%	39.3%
<b>Education Services</b>	13,585.3	1.8%	0.5%	(22.4%)
<b>Contracting and Construction Eng</b>	15,244.3	1.6%	(2.0%)	0.5%
<b>Textiles and Durables</b>	15,951.3	3.7%	(0.6%)	36.5%
<b>Building Materials</b>	10,427.2	(0.5%)	(3.7%)	(5.5%)
<b>Media &amp; Communication Services</b>	102,683.5	2.2%	(2.2%)	(0.9%)
<b>Paper and Packaging</b>	1,975.7	0.1%	(0.3%)	(4.7%)
<b>Non-bank Financial Services</b>	145,037.4	2.2%	0.2%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	52.50	9.4%
Alexandria Containers and goods	26.75	9.3%
ODIN Investments	1.76	7.9%
Orascom Investment Holding	0.24	7.6%
Delta Sugar	37.12	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Arabian Cement Company	8.15	(3.7%)
Wadi Kom Ombo Land Reclamation	34.90	(3.3%)
El Wadi For International and Investement Development	0.39	(3.0%)
Ibnsina Pharma	1.88	(2.3%)
The Arab Dairy Products Co. Arab Dairy - Panda	1.52	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.24	77,361
Citadel Capital - Common Shares	2.25	56,236
Egyptians Housing Development & Reconstruction	0.26	49,498
Speed Medical	0.31	41,293
Arab Co. for Asset Management And Development	0.62	37,308

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,642.97	407.7	2.4%	(0.1%)	20.9%
Market Cap (EGP Mn)	1,196,002.4	22,213.6	1.9%	(0.5%)	18.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	641.6	263.6	69.8%	536.7	80.1
Value Traded (EGP Mn)	2,092.1	855.6	69.2%	1,987.9	506.1
No. of Trades	73,769	17,001	29.9%	66,882	13,852

#### Market Breadth

▲ 115 ▼ 22 = 87

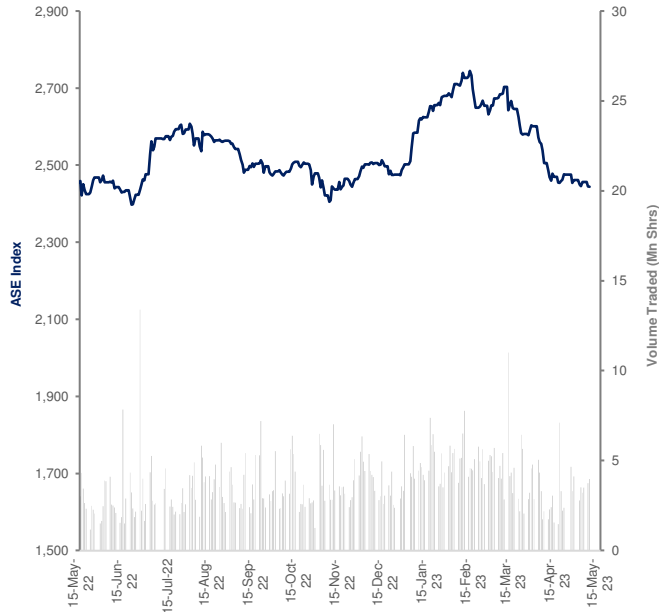
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	18.58	3.68%	173.74
Citadel Capital - Common Shares	2.25	5.63%	123.74
Commercial International Bank (Egypt)	53.20	0.36%	101.57
Alexandria Mineral Oils Company	9.75	7.26%	99.51
Ezz Steel	44.00	5.52%	97.25

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 9, 2023

### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	9.1%
CENTURY INVESTMENT GROUP	0.13	8.3%
PHILADELPHIA PHARMACEUTICAL	1.42	6.8%
JORDAN FRENCH INSURANCE	0.67	6.3%
JORDAN EXPRESS TOURISM TRANS	1.89	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.71	(5.0%)
SINIORA FOOD INDUSTRIES CO	4.75	(5.0%)
JORDAN POULTRY PROCESSING &	0.58	(4.9%)
AL-TAHDITH FOR REAL ESTATE	0.93	(4.1%)
SPECIALIZED INVESTMENT COMPO	0.85	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CENTURY INVESTMENT GROUP	0.13	799
UNION INVESTMENT CORP	0.62	450
AL-TAJAMOUAT FOR CATERING HS	0.40	418
BANK AL ETIHAD	2.08	285
RUMM FINANCIAL BROKERAGE	0.31	218

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,338.7	(0.3%)	(0.8%)	(2.9%)
Banking	7,541.7	(0.2%)	(1.1%)	(4.5%)
Insurance	265.9	(0.4%)	(0.0%)	(3.8%)
Diversified Financial Services	244.1	(2.8%)	(3.1%)	0.1%
Real Estate	415.7	0.3%	(0.2%)	9.2%
Educational Services	60.3	0.0%	(1.6%)	7.1%
Hotels and Tourism	264.6	(0.0%)	0.7%	(10.6%)
Transportation	261.5	0.9%	1.4%	(5.1%)
Technology and Communication	99.5	1.6%	4.1%	6.9%
Utilities and Energy	1,567.4	(0.7%)	0.1%	5.2%
Commercial Services	283.1	(0.1%)	(0.4%)	(3.4%)
Chemical Industries	52.5	(0.0%)	(1.5%)	(9.4%)
Food and Beverages	215.8	(3.4%)	(2.5%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,443.83	(0.72)	(0.0%)	(0.7%)	(2.3%)
Market Cap (JD Mn)	11,338.73	(34.00)	(0.3%)	(0.8%)	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,969.6	234.2	6.3%	4,312.4	2,464.3
Value Traded (JD '000)	3,526.2	249.0	7.6%	6,451.7	5,341.0
No. of Trades	2,483	93	3.9%	2,749	1,909

### Market Breadth

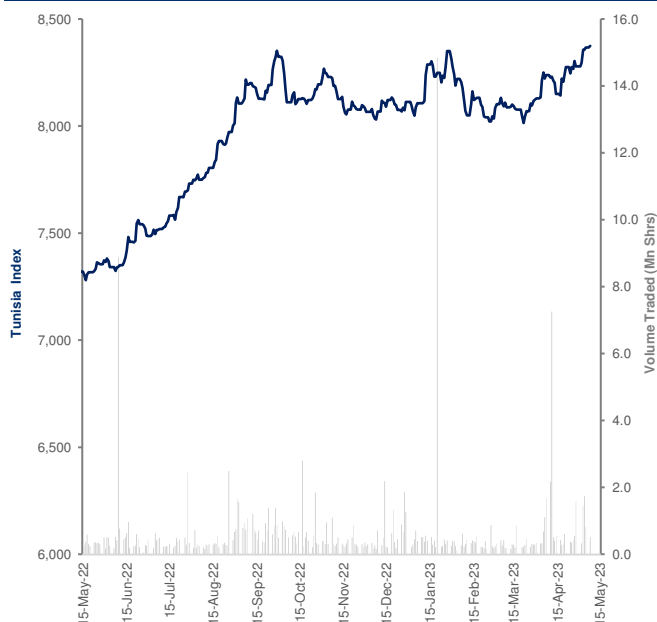
▲ 30 ▼ 25 = 86

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.50	(0.66%)	0.65
BANK AL ETIHAD	2.08	(0.48%)	0.59
JORDAN PETROLEUM REFINERY CO	5.53	(0.72%)	0.48
UNION INVESTMENT CORP	0.62	(1.59%)	0.27
AL-TAJAMOUAT FOR CATERING HS	0.40	2.56%	0.17

## Tunisia Stock Exchange Daily Report

May 9, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,561.7	0.0%	1.0%	2.2%
Banking	10,722.8	0.2%	0.9%	6.6%
Insurance	912.2	0.1%	(0.9%)	(3.0%)
Leasing	724.1	0.9%	1.7%	13.3%
Financial Services	1,434.0	0.0%	(1.0%)	(14.8%)
Industrial	1,831.1	0.8%	0.6%	9.4%
Chemical Industry	452.6	0.2%	0.9%	(5.6%)
Food & Beverage	4,053.9	(1.0%)	3.0%	(1.1%)
Retailing	1,076.6	0.5%	0.8%	(0.8%)
Others	1,354.4	0.3%	(0.5%)	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	13.85	5.9%
Cie Internationale de Leasing	26.30	4.4%
Societe Ciments de Bizerte	0.91	3.4%
Arab Tunisian Bank	3.22	2.5%
Societe Tunisienne de Verrerie	10.49	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	2.10	(4.1%)
Hannibal Lease SA	4.50	(3.8%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Essoukna	1.40	(2.1%)
Banque de l'Habitat	14.00	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>000</sup> Shrs)
Arab Tunisian Bank	3.22	118
Societe de Placements et de De	7.35	66
Hannibal Lease SA	4.50	63
Banque de Tunisie	5.24	36
Banque de l'Habitat	14.00	30

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,373.60	7.94	0.1%	1.1%	3.2%
Market Cap (DT Mln)	22,562	6.38	0.0%	1.0%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>000</sup> Shares)	507.2	(320.1)	(38.7%)	696.6	508.4
Value Traded ( <sup>000</sup> DT)	3,227.3	(2,247.4)	(41.1%)	6,423.8	3,998.7
No. of Trades	1,141	(8)	(0.7%)	1,061	934

Market Breadth	▲ 20	▼ 16	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe de Placements et de De	7.35	0.00%	0.49
Banque de l'Habitat	14.00	(2.03%)	0.42
Arab Tunisian Bank	3.22	2.55%	0.38
Hannibal Lease SA	4.50	(3.85%)	0.28
Societe Tunisienne de Verrerie	10.49	2.44%	0.25

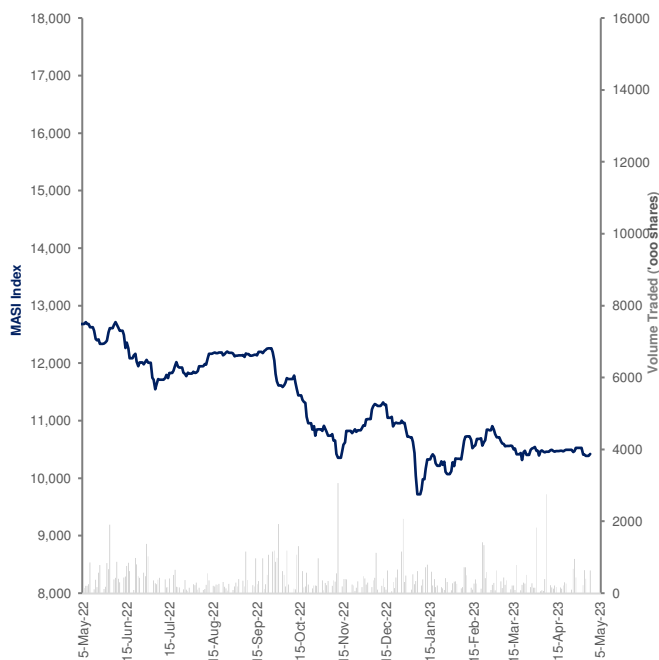
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 9, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	471,265.3	0.4%	(1.2%)	(4.6%)
Banking	187,798.7	(0.1%)	(1.1%)	0.0%
Beverages	9,833.2	0.7%	3.0%	(0.3%)
Chemicals	2,096.4	(0.3%)	0.3%	(13.4%)
Construction & Building Material	55,894.8	3.1%	2.1%	7.2%
Distributors	17,124.1	(3.1%)	(3.1%)	(4.5%)
Electricity	22,409.1	0.0%	(1.0%)	(13.5%)
Food Producers & Processors	24,146.8	1.0%	2.8%	(0.7%)
Holding Companies	2,272.3	0.1%	2.5%	8.1%
Insurance	24,394.0	(0.4%)	(1.2%)	(1.5%)
Investment & other Finance	3,584.3	0.0%	1.7%	12.0%
Leisures & Hotel	1,862.5	3.4%	3.2%	14.0%
Materials, Software & Computer	5,676.7	0.0%	(1.1%)	(2.7%)
Mining	28,686.9	0.7%	(2.8%)	(6.3%)
Oil & Gas	13,406.3	0.0%	0.0%	(16.1%)
Real Estate	4,336.6	0.9%	7.9%	18.0%
Telecommunications	66,907.9	0.7%	(6.1%)	(19.9%)
Transport	720.9	(2.0%)	(2.0%)	(13.0%)
Forestry & Paper	113.8	(0.5%)	3.3%	61.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	115.80	3.8%
LafargeHolcim Maroc SA	1500.00	3.4%
RISMA	130.00	3.4%
Auto Hall	73.00	3.4%
Ciments du Maroc	1285.00	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4211.00	(5.2%)
Societe Metallurgique D'imiter	1287.00	(4.7%)
Maghreb Oxygene	260.00	(3.0%)
CTM	588.00	(2.0%)
Ennaki Automobiles	33.53	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.29	361.9
Auto Hall	73.00	131.5
Maroc Telecom	76.11	73.3
Banque Centrale Populaire	229.00	45.6
Attijariwafa Bank	396.00	6.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,420.74	30.08	0.3%	(1.0%)	(2.8%)
Market Cap (MAD Mn)	471,265	1,968	0.4%	(1.2%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	632.9	228.4	56.5%	376.8	921.9
Value Traded (MAD Mn)	34.83	9.21	36.0%	61.3	113.3

Market Breadth	▲ 16	▼ 12	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	229.00	0.88%	10.45
Auto Hall	73.00	3.40%	9.60
Maroc Telecom	76.11	0.74%	5.60
Douja Promotion Groupe Addoha	7.29	1.67%	2.57
Attijariwafa Bank	396.00	(0.52%)	2.46

Source: Bloomberg, Kamco Research

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