MENA Markets Daily Report

June 11, 2023

In this Report...

Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries						
Kuwait	Premier Market Index	▲	7,604.62	0.2%	(6.3%)	6.2%
Kuwait	Main 50 Index	▼	5,282.70	(0.9%)	(7.6%)	(5.9%)
Kuwait	Main Market Index	▼	5,371.47	(0.8%)	(4.0%)	(4.9%)
Kuwait	All Share Index	▼	6,858.52	(0.0%)	(5.9%)	3.5%
Saudi Arabia	TADAWUL All Share Index	▲	11,397.14	0.2%	8.8%	(7.1%)
UAE - Dubai	DFM General Index	▲	3,698.69	0.3%	10.9%	4.4%
UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,690.46	0.4%	(7.5%)	(6.9%)
UAE - Abu Dhabi	FTSE ADX General Index	▲	9,368.76	0.2%	(8.2%)	20.3%
Qatar	QE 20 Index	▼	10,257.21	(0.4%)	(4.0%)	(8.1%)
Bahrain	Bahrain All Share	▲	1,954.42	0.1%	3.1%	5.5%
Oman	MSX 30 Index	▲	4,658.73	0.2%	(4.1%)	17.6%
Egypt	EGX 30	▲	17,521.36	1.0%	20.0%	22.2%
Jordan	ASE Index	▲	2,511.19	0.3%	0.4%	18.1%
Tunisia	Tunisia Index	▲	8,783.53	0.1%	8.3%	15.1%
Morocco	MASI	▲	11,060.42	0.5%	3.2%	(18.8%)
Emerging Markets						
China	SSE Composite Index	▲	3,231.41	0.6%	4.6%	(15.1%)
Russia	RUSSIAN RTS INDEX ($)	▼	1,032.29	(0.1%)	6.4%	(41.3%)
India	SENSEX	▼	62,625.63	(0.4%)	2.9%	4.4%
Brazil	BOVESPA Stock Index	▲	117,019.48	1.3%	6.6%	4.7%
Mexico	BOLSA Index	▲	54,512.14	0.3%	12.5%	(7.0%)
Emerging Markets	MSCI EM Index	▲	1,002.33	0.8%	4.8%	(22.3%)
Global Markets						
World	MSCI World Index	▲	2,885.63	0.1%	10.9%	(19.2%)
Asia	MSCI Asia Pacific	▲	520.85	0.7%	3.0%	(19.8%)
Europe	DJ Stoxx 600	▼	460.01	(0.2%)	8.3%	(11.8%)
Europe	FTSEurofirst 300	▼	1,819.53	(0.2%)	8.4%	(10.1%)
U.S.A	S&P 500	▲	4,298.86	0.1%	12.0%	(19.2%)
U.S.A	DJIA	▲	33,876.78	0.1%	2.2%	(8.6%)
U.S.A	NASDAQ Composite	▲	13,259.14	0.2%	26.7%	(33.0%)
UK	FTSE 100	▼	7,562.36	(0.5%)	1.5%	1.7%
Germany	DAX	▼	15,949.84	(0.3%)	14.6%	(11.4%)
Japan	NIKKEI 225	▲	32,265.17	2.0%	23.6%	(9.4%)
Hong Kong	HANG SENG INDEX	▲	19,389.95	0.5%	(2.0%)	(15.5%)
Currencies						
USD	USD vs. World Currencies Basket	▲	103.56	0.21%	0.03%	8.5%
GBP/USD	British Pound / USD Cross	▲	1.26	0.10%	4.05%	(10.9%)
EUR/USD	Euro / USD Cross	▼	1.07	(0.31%)	0.41%	(6.2%)
KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.08%	(0.40%)	(1.3%)
Other Asset Classes						
Oil	Brent	▼	74.79	(1.5%)	(12.9%)	5.8%
Oil	NYMEX	▼	70.17	(1.6%)	(12.6%)	4.2%
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.25	(4.2%)	(45.8%)	14.5%
Gold	Gold Spot $/Oz	▼	1,961.19	(0.2%)	7.5%	(0.8%)
Silver	Silver Spot $/Oz	▲	24.29	0.2%	1.4%	2.5%
Bitcoin	Bitcoin USD Cross	▼	26,444.43	(0.8%)	59.9%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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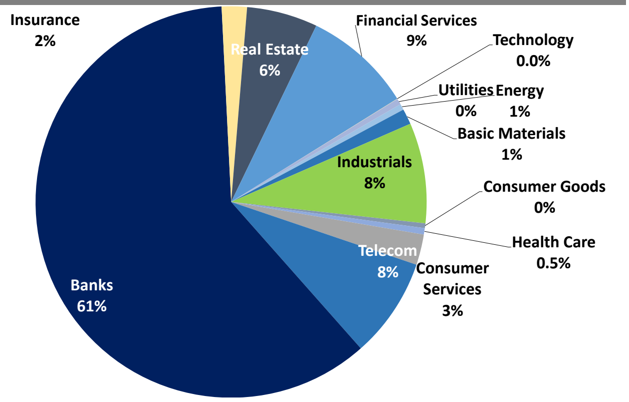
Kamco Investment Company - K.S.C (Public)

Boursa Kuwait Daily Report

June 11, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,597.9	▼	(0.7%)	0.9%	(13.1%)
Energy	202.3	▼	(0.8%)	1.3%	(11.9%)
Basic Materials	527.7	▼	(1.0%)	1.8%	10.5%
Industrials	3,358.6	▼	(0.0%)	0.7%	(10.8%)
Consumer Staples	158.1	═	0.0%	3.9%	8.9%
Health Care	216.9	▼	(1.6%)	(1.6%)	(2.3%)
Consumer Discretionary	1,023.2	▲	0.3%	0.6%	4.2%
Telecommunications	3,354.3	▼	(1.2%)	0.2%	(7.4%)
Banks	24,674.2	▼	(0.7%)	1.3%	(17.9%)
Insurance	845.2	▼	(0.9%)	(0.7%)	36.7%
Real Estate	2,382.2	▼	(0.4%)	0.5%	(7.5%)
Financial Services	3,646.6	▼	(0.6%)	0.2%	(5.0%)
Technology	9.4	▼	(0.2%)	(0.8%)	(1.7%)
Utilities	199.1	▼	(0.5%)	(1.6%)	(3.7%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,658.2	23.7	8.6%
2- National Bank of Kuwait	7,303.5	13.9	15.0%
3- Boubyan Bank	2,433.0	39.6	7.8%
4- Zain	2,224.1	11.0	15.8%
5- Agility (PWC Logistics)	1,567.1	22.2	3.9%
6- Mabanee Co.	987.1	15.8	10.9%
7- Commercial Bank of Kuwait	951.6	12.5	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	661.8	13.9	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	28,279	17.79	9.9%

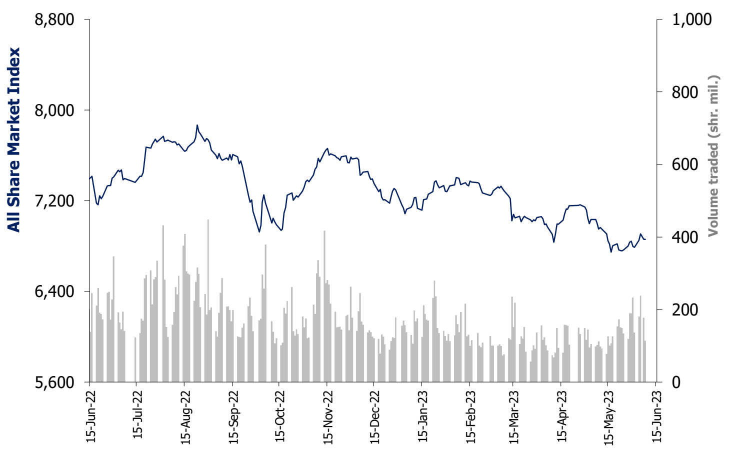
*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Market Breadth

Market Breadth	▲ 44	▼ 60	═ 46

Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,604.62	13.7	0.2%	1.5%	(6.3%)
Main 50 Index	5,282.70	(49.0)	(0.9%)	(1.5%)	(7.6%)
Main Market Index	5,371.47	(42.1)	(0.8%)	(1.3%)	(4.0%)
All Share Market Index	6,858.52	(0.8)	(0.0%)	0.9%	(5.9%)
Market Cap (KWD Mn)	40,597.94	(275.1)	(0.7%)	0.9%	(13.1%)

Index Performance relative to Volume



Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.315	0.027	9.4%
Real Estate Trade Centers Co.	0.054	0.003	6.7%
Mubarrad Holding Co.	0.086	0.005	6.0%
Credit Rating & Collection Co.	0.021	0.001	5.7%
Kuwait Real Estate Holding Co.	0.029	0.001	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Warba Insurance and Reinsurance Co	0.105	(0.010)	(8.7%)
Mashaer Holding Co.	0.053	(0.003)	(5.5%)
Al Masaken Intl. Real Estate Dev. Co.	0.015	(0.001)	(5.0%)
Warba Capital Holding Co.	0.089	(0.005)	(4.9%)
Asiya Capital Investment Co.	0.059	(0.003)	(4.8%)

Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	177.2	(60.4)	(25.4%)	135.6	264.5
Value Traded (KWD Mn)	75.6	(3.2)	(4.1%)	42.2	70.9
No. of Trades	10,402	(1,945)	(15.8%)	8,921	13,295

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.727	(0.5%)	48,023,246
Commercial Bank of Kuwait	0.503	0.2%	18,135,039
National Bank of Kuwait	0.921	(1.6%)	9,587,949
Gulf Bank	0.261	(1.5%)	8,161,428
Asiya Capital Investment Co.	0.059	(4.8%)	8,033,007

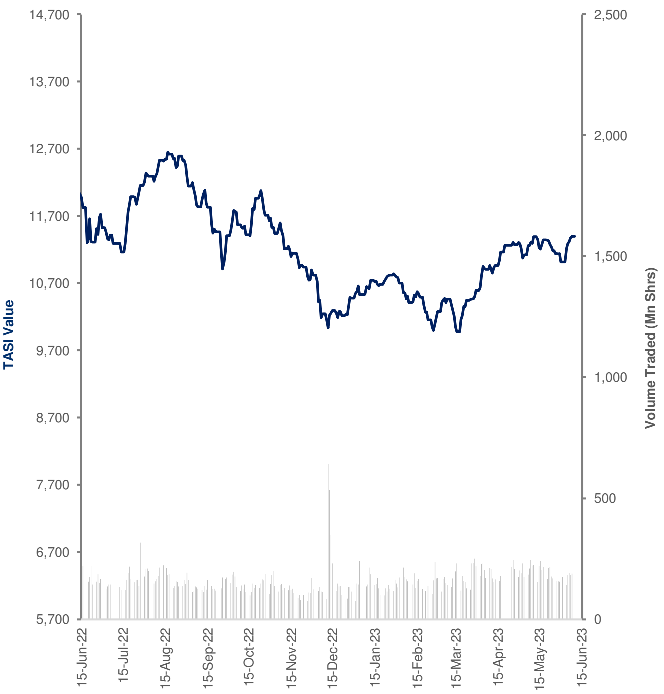
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.727	(0.5%)	35,204,424
Commercial Bank of Kuwait	0.503	0.2%	9,067,520
National Bank of Kuwait	0.921	(1.6%)	8,896,853
Boubyan Bank	0.614	0.0%	3,098,359
Zain	0.514	(1.5%)	2,298,880

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,920,517.8	0.1%	3.2%	10.6%
Energy	7,912,092.4	0.2%	3.0%	11.3%
Materials	718,814.3	0.3%	3.0%	3.4%
Capital Goods	31,298.1	1.5%	4.9%	46.6%
Commercial & Professional Svc	8,647.4	1.8%	5.0%	20.1%
Transportation	21,051.0	(0.8%)	4.6%	36.8%
Consumer Durables & Apparel	4,469.4	0.3%	1.1%	22.1%
Consumer Services	74,535.1	(0.7%)	2.0%	31.8%
Media	23,783.2	2.7%	3.6%	17.5%
Retailing	34,430.7	0.1%	(0.9%)	16.1%
Food & Staples Retailing	54,082.9	(1.0%)	3.4%	16.4%
Food & Beverages	110,275.4	0.7%	6.8%	23.2%
Health Care Equipment & Svc	159,503.9	(0.9%)	3.0%	25.6%
Pharma, Biotech & Life Science	4,938.0	0.9%	8.1%	88.9%
Banks	925,673.0	0.2%	3.0%	(1.7%)
Diversified Financials	56,902.2	(0.3%)	1.7%	(0.7%)
Insurance	66,756.5	0.3%	7.9%	36.0%
Telecommunication Services	264,740.0	0.3%	0.9%	20.8%
Utilities	229,922.8	0.3%	5.3%	3.1%
REITs	16,726.7	0.1%	(0.5%)	2.8%
Real Estate Mgmt & Dev't	107,796.3	0.6%	2.1%	28.6%
Software & Services	94,078.5	(1.4%)	18.0%	52.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	154.80	7.5%
Etihad Atheeb Telecommunicatio	82.60	5.6%
Astra Industrial Group	79.20	5.2%
Al Babtain Power & Telecommuni	28.05	4.3%
National Co for Glass Manufact	37.60	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	127.80	(4.2%)
Alqemam for Computer Systems Co.	65.50	(3.5%)
Arabian Internet and Communications Services Co.	336.00	(3.4%)
Abdullah Al Othaim Markets Co	13.90	(3.2%)
Ataa Educational Co	73.40	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Makkah Construction & Developm	73.10	10,559
Americana Restaurants International PLC	3.93	7,755
Dar Al Arkan Real Estate Devel	16.00	6,763
Abdullah Al Othaim Markets Co	13.90	6,761
Jabal Omar Development Co	26.15	4,649

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,397.14	24.31	0.2%	3.5%	8.8%
Market Cap (SAR Mn)	10,920,518	16,188	0.1%	3.2%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	188.4	4.8	2.6%	172.7	202.0
Value Traded (SAR Mn)	7,148.3	219.0	3.2%	4,871.7	8,652.6
No. of Trades	450,966	3,845	0.9%	342,931	383,203

Market Breadth	▲	▼	=
	113	95	25

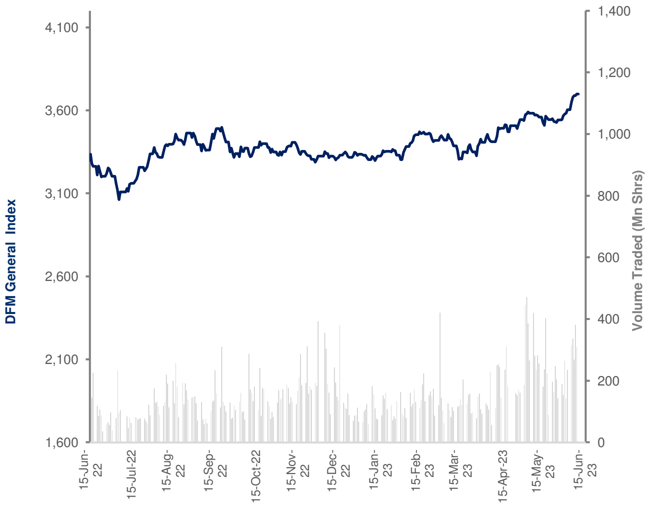
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Makkah Construction & Developm	73.10	2.0%	672.21
Al Rajhi Bank	73.40	0.4%	282.54
Etihad Atheeb Telecommunicatio	82.60	5.6%	261.37
Elm Co.	558.00	0.0%	196.07
Middle East Healthcare Co	68.50	2.2%	171.81

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	635,600.4	0.3%	2.9%	9.9%
Financials	267,904.7	0.5%	3.2%	11.1%
Real Estate	92,907.7	(0.5%)	(0.2%)	8.0%
Industrial	81,383.0	0.4%	2.3%	9.4%
Materials	807.3	0.0%	(2.2%)	(14.8%)
Consumer Staples	27,312.1	(1.3%)	6.4%	23.0%
Consumer Discretionary	4,027.5	(0.7%)	33.6%	43.1%
Telecommunication	23,563.7	1.2%	0.0%	(11.0%)
Utilities	137,694.4	0.3%	4.1%	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.65	14.8%
Ithmaar Holding	0.23	14.8%
Ekttitab Holding Company	0.15	14.4%
Gulf Navigation Holding Pjsc	5.72	5.9%
Islamic Arab Insurance Com	0.69	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.70	(5.4%)
Dubai Financial Market Pjsc	1.45	(2.7%)
Al Salam Bank - Bahrain	1.41	(2.1%)
Aramex Pjsc	2.86	(2.1%)
Deyaar Development Pjsc	0.64	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.23	74,923
Ajman Bank Pjsc	2.31	47,193
Union Properties Pjsc	0.29	27,181
Ekttitab Holding Company	0.15	24,854
Gulf Navigation Holding Pjsc	5.72	19,867

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,698.69	11.06	0.3%	3.4%	10.9%
Market Cap (AED Mn)	635,600	1,597	0.3%	2.9%	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	308.8	(72.2)	(19.0%)	170.9	163.9
Value Traded (AED Mn)	524.8	(201.7)	(27.8%)	346.3	409.2
No. of Trades	9,395	(1,986)	(17.5%)	6,683	5,706

Market Breadth	▲	▼	=
	17	14	40

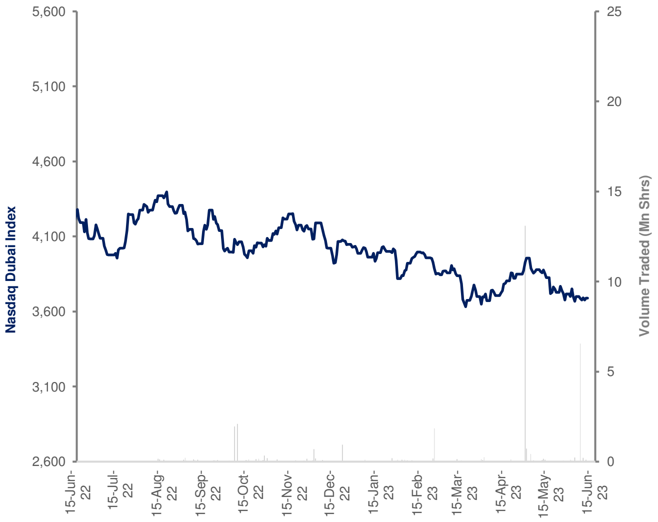
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	5.72	5.93%	112.55
Ajman Bank Pjsc	2.31	3.13%	107.57
TAALEEM	3.80	(0.78%)	75.73
DEWA	2.59	0.39%	46.17
Emirates Nbd	14.15	1.07%	25.76

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	33,295.1	(0.0%)	2.9%	(4.6%)
DEPA Limited (AED)	111.8	0.0%	0.0%	137.1%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	96.3	(1.3%)	(1.3%)	(1.0%)
Hikma Pharmaceuticals GDR	4,960.1	0.0%	(1.8%)	20.9%
Nasdaq, Inc.	27,644.9	0.0%	3.9%	(8.2%)
Orascom Construction Limited	414.5	0.0%	(2.2%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.39	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	105
Emirates Reit (Ceic) Limited	0.21	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,690.46	13.35	0.4%	(0.3%)	(7.5%)
Market Cap (USD Mn)	33,295	(1.3)	(0.0%)	2.9%	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.11	0.1	1,034.8%	0.342	0.38
Value Traded (USD Mn)	0.043	0.0	1,595.1%	0.3	0.12
No. of Trades	4	(1)	(20.0%)	4	4

Market Breadth	▲	▼	=
	0	1	6

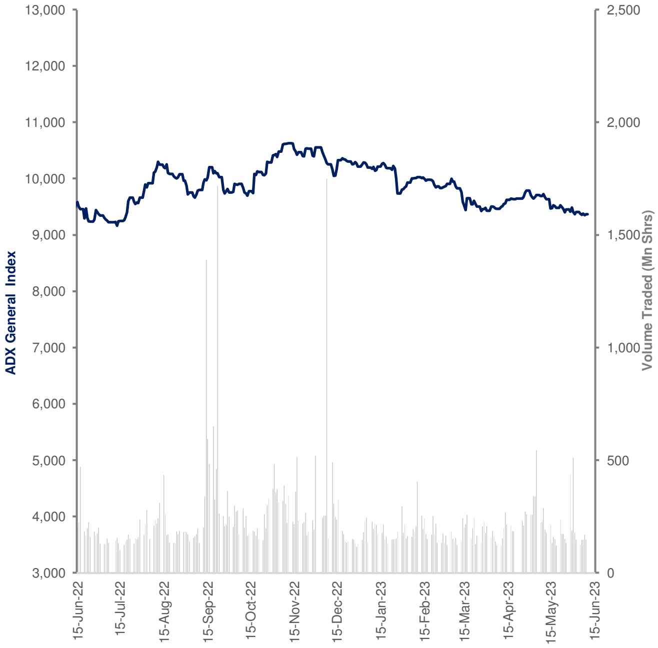
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	(1.28%)	0.04
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,608,536.8	0.4%	(0.6%)	1.1%
Financials	1,196,567.1	0.2%	0.3%	(7.1%)
Telecommunication	229,719.1	(0.6%)	(3.0%)	(1.0%)
Consumer Discretionary	75,402.5	0.5%	(4.1%)	53.3%
Industrial	250,590.1	2.1%	(3.4%)	(0.8%)
Real Estate	43,217.6	(0.3%)	(0.3%)	14.3%
Basic Materials	105,595.9	0.6%	0.4%	(5.0%)
Energy	348,397.5	(0.8%)	(1.2%)	218.9%
Utilities	340,675.8	1.3%	1.0%	(11.7%)
Consumer Staples	4,662.5	(0.0%)	4.1%	26.2%
Health Care	13,708.8	0.0%	1.2%	(3.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.93	8.0%
Multiply Group	3.23	4.9%
Ras Al Khaimah White Cement	1.18	3.5%
Alpha Dhabi Holding PJSC	18.16	2.9%
BAYANAT AI PLC	4.08	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.64	(3.0%)
ADNOC Distribution	4.11	(2.1%)
ADNOC Drilling	3.62	(1.4%)
National Corp Tourism & Hote	3.01	(1.3%)
Ras Al Khaima Poultry	1.78	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.23	24,223
Eshraq Properties Co Pjsc	0.55	19,104
Rak Properties	0.78	16,580
Americana Restaurants International PLC	3.90	12,071
ADNOC Gas	3.04	9,084

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,368.76	16.94	0.2%	(0.4%)	(8.2%)
Market Cap (AED Mn)	2,608,537	9,247	0.4%	(0.6%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	147.9	(20.9)	(12.4%)	196.3	260.5
Value Traded (AED Mn)	719.1	(126.7)	(15.0%)	1,276.6	1,609.8
No. of Trades	9,029	(530)	(5.5%)	11,277	8,916

Market Breadth	▲	▼	=
	21	15	43

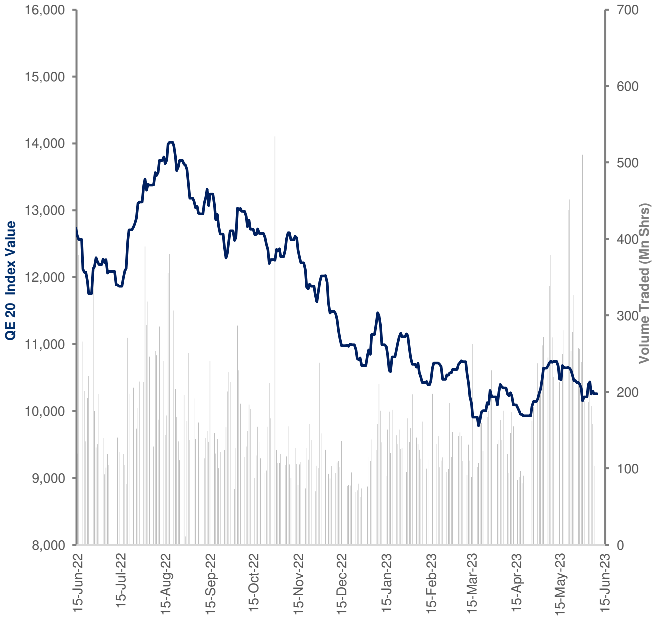
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	220.85
Alpha Dhabi Holding PJSC	18.16	2.95%	96.15
Multiply Group	3.23	4.87%	76.41
Americana Restaurants International PLC	3.90	0.26%	46.93
National Marine Dredging Co	18.40	0.88%	29.80

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	607,400.6	(0.3%)	0.5%	(0.2%)
Banking & Finance Sector	293,656.6	(0.1%)	1.2%	(0.3%)
Goods & Consumer Services	30,692.1	(0.1%)	1.1%	(6.3%)
Industrial Sector	148,762.8	(0.4%)	(0.6%)	(5.5%)
Insurance Sector	11,512.2	(0.7%)	5.0%	10.2%
Real Estate	44,916.4	(0.0%)	(1.9%)	4.1%
Telecom	41,969.2	(1.3%)	0.8%	16.0%
Transport	35,891.4	(0.2%)	1.0%	5.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	0.81	3.7%
Damaan Islamic Insurance Company (BEEMA)	3.83	3.5%
Dukhan Bank	3.85	2.6%
Qatar National Cement Co QSC	4.02	2.0%
Mekdam Holding	6.00	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.47	(4.3%)
Widam Food Co	2.30	(3.0%)
Al Khaleej Takaful Group QSC	2.90	(2.9%)
Islamic Holding Group QSC	5.23	(2.7%)
Aamal Co	0.84	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.81	17,441
National Leasing	0.83	10,388
Masraf Al Rayan QSC	2.61	8,885
Qatar Aluminum Manufacturing C	1.50	8,764
Qatar German Co for Medical De	2.45	5,370

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,257.21	(39.07)	(0.4%)	1.0%	(4.0%)
Market Cap (QAR Mn)	607,401	(1,589)	(0.3%)	0.5%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('Mn Shares)	103.7	(54.1)	(34.3%)	171.2	222.6
Value Traded (QAR Mn)	268.9	(163.3)	(37.8%)	499.2	798.6
No. of Trades	12,092	(5,486)	(31.2%)	16,738	17,165

Market Breadth	▲	▼	=
	21	22	8

Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.10	(0.31%)	31.70
Masraf Al Rayan QSC	2.61	0.04%	23.20
Industries Qatar QSC	11.76	(0.84%)	20.31
Qatar Islamic Bank SAQ	17.85	(0.28%)	18.38
Dukhan Bank	3.85	2.59%	14.20

Source: Bloomberg, Kamco Research

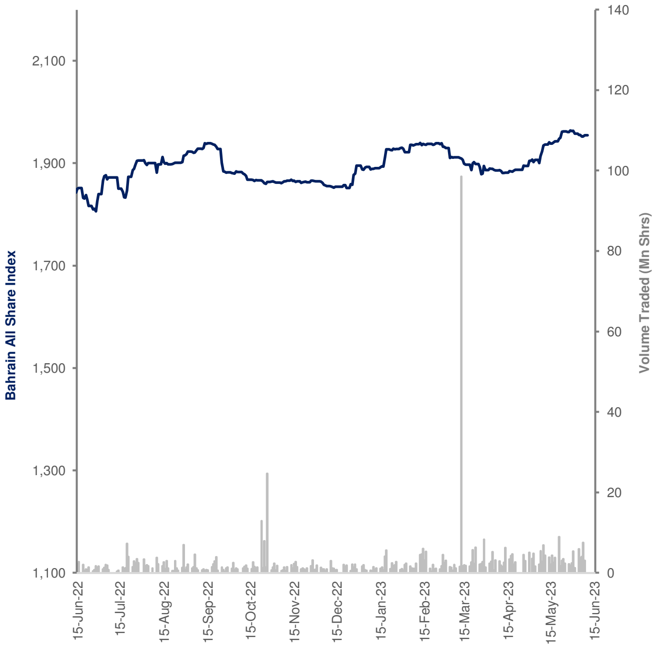
KAMCO INVEST

Investment Strategy & Research

Bahrain Bourse Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,310.5	0.0%	0.4%	(1.0%)
Materials	1,547.8	0.0%	(1.8%)	0.0%
Industrial	117.1	0.4%	(2.0%)	(13.7%)
Consumer Discretionary	221.1	0.0%	0.5%	3.9%
Consumer Staples	158.5	0.0%	0.3%	2.4%
Financials	29,263.2	0.0%	0.6%	(1.2%)
Communication Services	920.9	0.0%	(0.6%)	5.1%
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	50.0%
Solidarity Bahrain BSC	0.30	1.7%
Zain Bahrain BSCC	0.13	0.8%
APM TERMINALS BAHRAIN	1.01	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.15	(0.7%)
GFH FINANCIAL GROUP BSC	0.26	(0.4%)
National Bank of Bahrain BSC	0.62	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,954.42	2.24	0.1%	(0.5%)	3.1%
Market Cap (BHD Mn)	32,311	13	0.0%	0.4%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,033	(4,428)	(59.3%)	3,615.9	2,828.5
Value Traded (BHD '000)	436	(1,373)	(75.9%)	1,323.4	1,261.0
No. of Trades	37	(32)	(46.4%)	62	68

Market Breadth	▲	▼	=
	4	3	37

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.05	1,648
Al Salam Bank-Bahrain BSC	0.15	684
Bahrain Telecommunications Co	0.51	156
Solidarity Bahrain BSC	0.30	150
BBK BSC	0.52	106

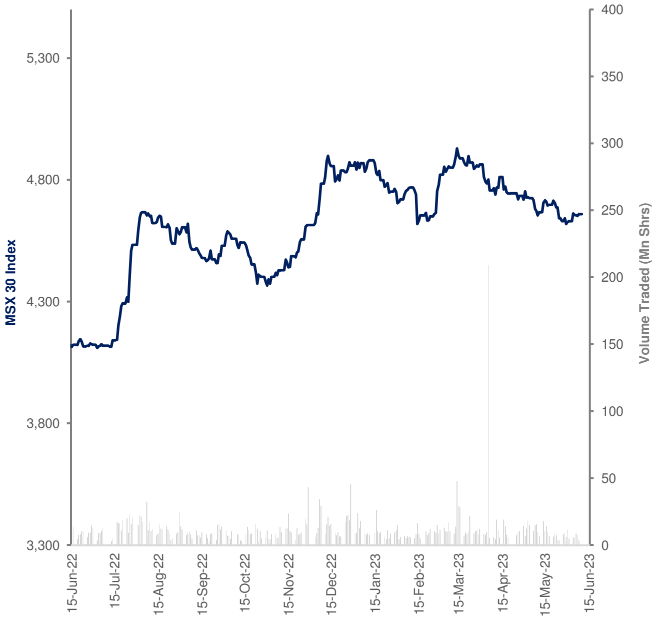
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.15	(0.68%)	0.10
Ithmaar Holding BSC	0.05	50.00%	0.08
Bahrain Telecommunications Co	0.51	0.00%	0.08
BBK BSC	0.52	0.00%	0.05
Aluminium Bahrain B.S.C	1.09	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,574.7	0.3%	0.9%	1.6%
Financial	5,156.3	0.5%	1.2%	(2.2%)
Industrial	855.6	(0.1%)	1.1%	(2.6%)
Services	2562.9	(0.1%)	0.4%	11.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.22	9.6%
Voltamp Energy Co.	0.10	3.2%
Al Madina Takaful Co.	0.085	1.2%
National Bank Of Oman	0.27	1.1%
Al Omaniya Financial Services Co.	0.12	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.04	(8.9%)
Barka Desalination	0.13	(3.6%)
Al Batinah Power Co.	0.03	(3.4%)
Oman & Emirates Investment Holding Co.	0.07	(2.7%)
United Finance Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.27	576
National Bank Of Oman	0.27	572
Ominvest	0.37	466
Abraj Energy Services	0.30	363
Oman Telecommunications Co.	0.97	336

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,658.73	8.13	0.2%	0.7%	(4.1%)
Market Cap (OMR Mn)	8,574.7	24.25	0.3%	0.9%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	3,410.2	(4,136.6)	(54.8%)	12,274.5	23,032.5
Value Traded (OMR '000)	1,036.5	(544.3)	(34.4%)	2,434.7	4,093.4

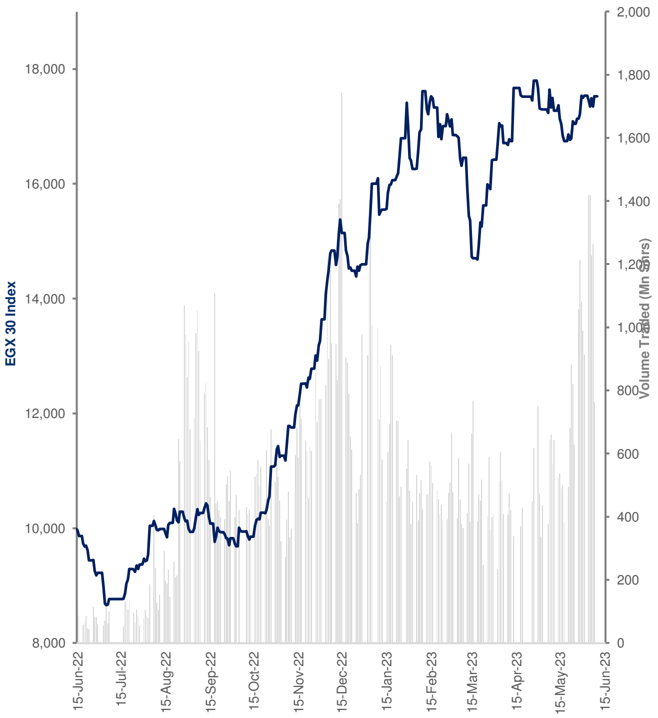
Market Breadth	▲	▼	=
	6	11	98

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	0.00%	0.33
Ominvest	0.37	0.00%	0.17
National Bank Of Oman	0.27	1.11%	0.16
Bank Muscat	0.27	0.75%	0.15
Abraj Energy Services	0.30	(0.34%)	0.11

The Egyptian Exchange Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,176,646.1	(0.2%)	(1.0%)	16.8%
Banks	297,660.6	(2.5%)	(2.6%)	20.2%
Basic Resources	132,401.5	2.1%	(2.3%)	29.7%
Industrial Goods	43,633.9	1.0%	(5.2%)	47.0%
Health Care & Pharmaceuticals	44,755.5	(0.0%)	1.3%	(3.3%)
Real Estate	152,730.6	0.2%	(2.5%)	10.8%
Travel and Leisure	40,772.8	0.0%	0.7%	25.8%
Food, Beverages & Tobacco	90,541.2	0.1%	(2.6%)	30.0%
Energy and Support Services	13,118.8	1.5%	0.3%	30.3%
Trade and Distributors	8,571.5	(0.6%)	(6.3%)	33.6%
Shipping and Transport	39,537.1	(0.1%)	(3.1%)	19.9%
Education Services	15,029.9	(0.5%)	1.5%	(14.2%)
Contracting and Construction Eng	17,400.6	(0.0%)	0.2%	14.7%
Textiles and Durables	15,448.6	0.2%	(0.7%)	32.2%
Building Materials	10,617.0	(2.1%)	(1.7%)	(3.8%)
Media & Communication Services	109,281.9	2.0%	5.6%	5.5%
Paper and Packaging	2,047.3	1.5%	1.1%	(1.2%)
Non-bank Financial Services	143,097.2	(0.5%)	2.3%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Rakta Paper Manufacturing	12.42	9.7%
Sidi Kerir Petrochemicals - SIDPEC	22.06	8.5%
Egyptians For Investment & Urban Development	7.80	7.7%
The Arab Dairy Products Co. Arab Dairy - Panda	1.83	6.3%
Gulf Canadian Real Estate Investment Co.	13.55	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	0.74	(10.7%)
El Ezz Porcelain (Gemma)	18.52	(7.1%)
United Arab Shipping	0.90	(5.2%)
Misr Beni Suef Cement	28.02	(3.8%)
Arab Valves Company	1.51	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.29	93,262
Citadel Capital - Common Shares	2.75	49,286
Arab Developers Holding	0.70	48,681
The Egyptian Modern Education Systems	0.17	47,601
Ibnsina Pharma	2.65	39,036

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,521.36	173.8	1.0%	0.1%	20.0%
Market Cap (EGP Mn)	1,176,646.1	(2,858.7)	(0.2%)	(1.0%)	16.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	763.6	(500.6)	(39.6%)	601.6	80.4
Value Traded (EGP Mn)	2,180.0	(1,144.8)	(34.4%)	2,046.4	480.2
No. of Trades	77,197	(16,997)	(18.0%)	70,106	13,691

Market Breadth	▲	▼	=
	52	81	91

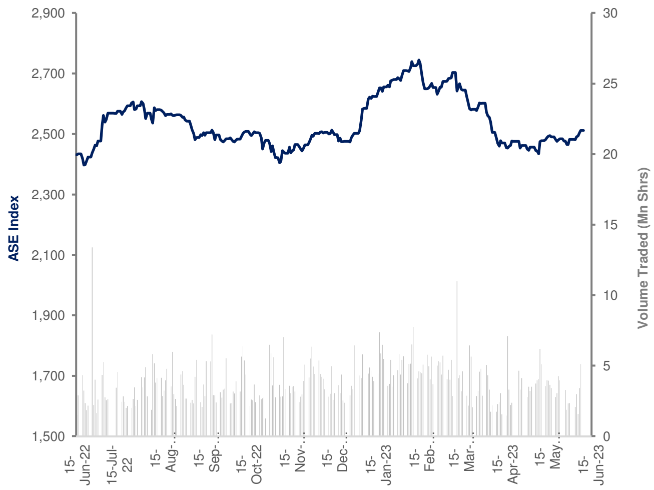
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.00	0.95%	282.82
Belton Financial Holding	4.82	1.26%	182.13
Citadel Capital - Common Shares	2.75	0.37%	136.61
Ibnsina Pharma	2.65	4.33%	103.12
Sidi Kerir Petrochemicals - SIDPEC	22.06	8.51%	101.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,346.0	(0.1%)	(0.4%)	(2.8%)
Banking	7,479.9	(0.1%)	(0.9%)	(5.3%)
Insurance	273.9	(0.8%)	0.3%	(0.9%)
Diversified Financial Services	245.5	(0.1%)	0.2%	0.7%
Real Estate	414.3	0.9%	0.6%	8.8%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	269.7	(1.4%)	(1.2%)	(8.9%)
Transportation	286.5	1.2%	0.3%	3.9%
Technology and Communication	103.1	(0.4%)	1.0%	10.8%
Utilities and Energy	1,598.8	0.6%	2.3%	7.3%
Commercial Services	280.2	0.0%	(3.1%)	(4.4%)
Chemical Industries	53.3	0.0%	(0.3%)	(8.0%)
Food and Beverages	205.7	(3.1%)	(3.0%)	(15.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
ARAB PHOENIX HOLDINGS	0.16	6.7%
MASAFAT FOR SPECIALIZED TRAN	0.67	4.7%
SABA'EK INVESTMENT	0.46	4.5%
CENTURY INVESTMENT GROUP	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.40	(6.8%)
AL-NISR AL-ARABI INSURANCE	3.60	(5.3%)
SINIORA FOOD INDUSTRIES CO	4.52	(4.8%)
FIRST JORDAN INVESTMENT CO	0.25	(3.8%)
JORDAN NATL SHIPPING LINES	2.30	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
RUMM FINANCIAL BROKERAGE	0.42	644
CENTURY INVESTMENT GROUP	0.24	619
JORDAN POULTRY PROCESSING &	0.35	520
DAR AL DAWA DEVELOPMENT &INV	1.33	487
UNION INVESTMENT CORP	0.63	451

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,511.19	8.55	0.3%	1.2%	0.4%
Market Cap (JD Mn)	11,345.99	(6.52)	(0.1%)	(0.4%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	5,116.4	1,712.8	50.3%	4,150.0	2,579.7
Value Traded (JD '000)	4,406.4	1,069.9	32.1%	5,860.7	5,998.9
No. of Trades	2,964	628	26.9%	2,672	2,075

Market Breadth	▲	▼	=
	33	22	86

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
DAR AL DAWA DEVELOPMENT &INV	1.33	0.00%	0.65
JORDAN TELECOM	2.49	1.22%	0.55
JORDAN PETROLEUM REFINERY CO	5.58	0.90%	0.46
MASAFAT FOR SPECIALIZED TRAN	0.67	4.69%	0.29
UNION INVESTMENT CORP	0.63	(3.08%)	0.28

Source: Bloomberg, Kamco Research

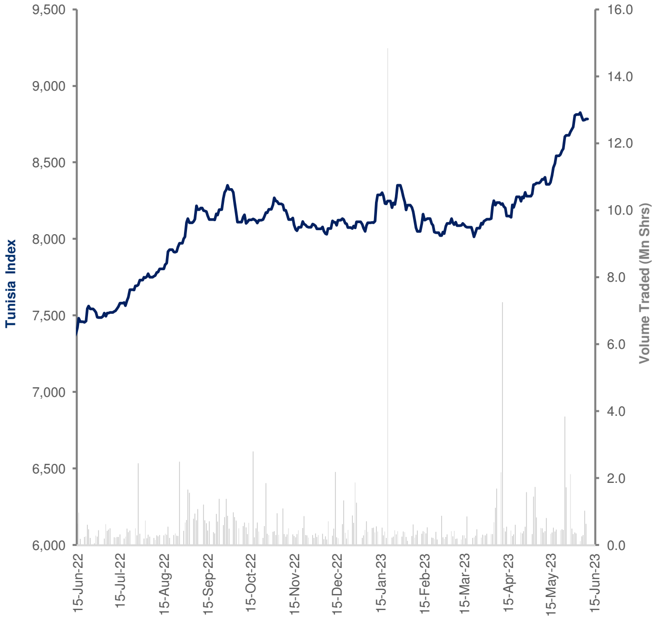
KAMCO INVEST

Investment Strategy & Research

Tunisia Stock Exchange Daily Report

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,140.1	0.1%	0.6%	4.8%
Banking	10,833.0	(0.3%)	(0.2%)	7.7%
Insurance	906.4	(1.5%)	(1.5%)	(3.6%)
Leasing	749.4	1.0%	1.0%	17.3%
Financial Services	1,488.0	2.5%	(1.2%)	(11.6%)
Industrial	1,926.8	0.2%	1.7%	15.1%
Chemical Industry	470.4	0.2%	2.3%	(1.9%)
Food & Beverage	4,204.9	0.5%	2.2%	2.5%
Retailing	1,120.3	0.3%	1.5%	3.2%
Others	1,441.0	(0.1%)	1.7%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTUMAG	5.25	4.0%
Societe Tunsienne d'Entreprise	4.35	3.6%
Essoukna	1.78	3.5%
Poulina Group	7.70	2.7%
Universal Auto Distributors Ho	0.35	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.40	(4.0%)
GIF Filter SA	0.42	(2.3%)
Societe de Production Agricole	1.58	(1.9%)
Union Internationale de Banque	28.40	(1.5%)
Societe Moderne de Ceramique	0.82	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	12.49	295
Universal Auto Distributors Ho	0.35	53
Unite de Fabrication de Medica	7.55	38
Union Internationale de Banque	28.40	34
SOTUMAG	5.25	25

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,783.53	5.62	0.1%	0.6%	8.3%
Market Cap (DT Mln)	23,140	28.51	0.1%	0.6%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	630.8	(396.6)	(38.6%)	700.1	569.1
Value Traded ('000 DT)	6,540.6	1,887.7	40.6%	6,938.8	4,225.5
No. of Trades	1,377	290	26.7%	1,134	952

Market Breadth	▲	▼	=
	20	17	27

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.49	0.97%	3.67
Union Internationale de Banque	28.40	(1.46%)	1.00
Unite de Fabrication de Medica	7.55	0.13%	0.29
Societe Frigorifique et Brasse	14.03	0.29%	0.24
Attijari Bank	44.00	(0.95%)	0.19

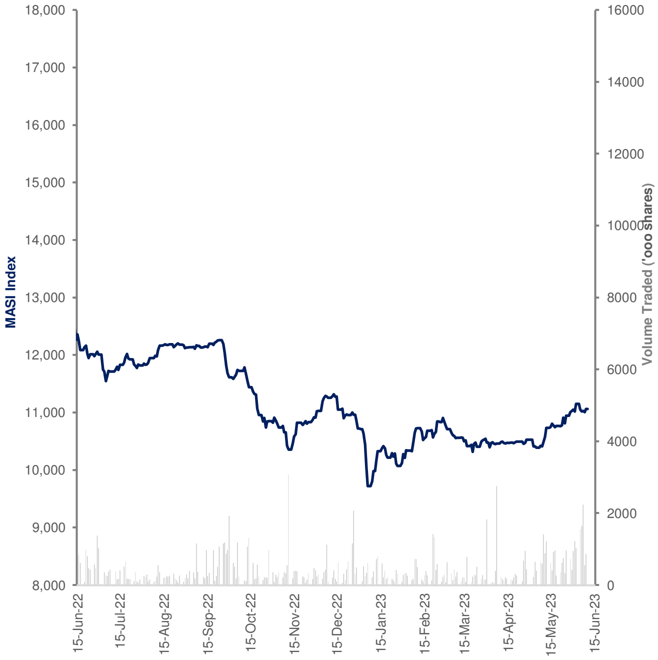
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 11, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	500,378.6	0.5%	(0.0%)	1.2%
Banking	201,090.5	0.9%	0.7%	7.1%
Beverages	9,648.1	0.0%	(5.8%)	(2.2%)
Chemicals	2,100.5	0.5%	0.2%	(13.2%)
Construction & Building Material	62,027.5	(0.1%)	1.9%	19.0%
Distributors	18,154.6	0.4%	(0.1%)	1.2%
Electricity	23,352.7	2.1%	(0.9%)	(9.8%)
Food Producers & Processors	24,624.2	(0.6%)	2.1%	1.3%
Holding Companies	2,409.0	1.1%	1.3%	14.6%
Insurance	25,378.9	0.0%	(2.2%)	2.5%
Investment & other Finance	3,384.2	(0.2%)	(1.0%)	5.7%
Leisures & Hotel	2,284.4	0.0%	(0.3%)	39.9%
Materials, Software & Computer	5,447.9	1.3%	4.0%	(6.7%)
Mining	25,009.0	0.2%	(4.0%)	(18.3%)
Oil & Gas	13,921.9	1.4%	1.3%	(12.9%)
Real Estate	5,018.6	4.5%	8.0%	36.5%
Telecommunications	75,646.2	0.0%	(1.9%)	(9.4%)
Transport	763.8	0.2%	4.0%	(7.9%)
Forestry & Paper	116.7	(0.4%)	1.6%	65.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	8.71	6.0%
Maghreb Oxygene	201.10	4.0%
Fenie Brossette	109.00	2.8%
Disway	729.00	2.7%
TAQA Morocco SA	990.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	437.00	(2.2%)
Colorado SA	43.50	(1.1%)
Lesieur Cristal	250.00	(0.8%)
LafargeHolcim Maroc SA	1654.00	(0.6%)
Cosumar	187.50	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.71	542.6
Maroc Telecom	86.05	148.3
Banque Centrale Populaire	240.00	36.4
Attijariwafa Bank	429.00	20.7
Cosumar	187.50	17.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,060.42	56.83	0.5%	0.1%	3.2%
Market Cap (MAD Mn)	500,379	2,577	0.5%	(0.0%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	868.4	316.7	57.4%	488.6	820.8
Value Traded (MAD Mn)	135.89	76.80	130.0%	68.1	107.8

Market Breadth	▲	▼	=
	24	8	9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4540.00	0.67%	44.08
LafargeHolcim Maroc SA	1654.00	(0.60%)	23.07
Ciments du Maroc	1460.00	0.62%	13.19
Maroc Telecom	86.05	0.03%	12.76
Attijariwafa Bank	429.00	0.47%	8.86

Source: Bloomberg, Kamco Research

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