

MENA Markets Daily Report

August 9, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,945.17	(0.6%)	(2.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,663.26	1.5%	(1.0%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,695.68	1.0%	1.8%	(4.9%)
	4	Kuwait	All Share Index	▲	7,186.99	(0.3%)	(1.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,244.27	(0.3%)	7.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	4,077.73	(0.0%)	22.2%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,970.34	0.4%	(0.5%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,989.84	1.7%	(2.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,686.03	(1.1%)	0.0%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,975.59	(0.0%)	4.2%	5.5%
	10	Oman	MSX 30 Index	▼	4,761.52	(0.3%)	(2.0%)	17.6%
	11	Egypt	EGX 30	▼	17,748.89	(0.5%)	21.6%	22.2%
	12	Jordan	ASE Index	▼	2,443.92	(0.0%)	(2.3%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,914.10	(0.1%)	9.9%	15.1%
		Morocco	MASI	▼	12,074.06	(0.1%)	12.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,260.62	(0.3%)	5.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	999.80	(1.7%)	3.0%	(41.3%)
		India	SENSEX	▼	65,846.50	(0.2%)	8.2%	4.4%
		Brazil	BOVESPA Stock Index	▼	119,090.24	(0.2%)	8.5%	4.7%
		Mexico	BOLSA Index	▼	53,663.02	(0.7%)	10.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,016.31	(0.2%)	6.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,988.10	(0.5%)	14.8%	(19.2%)
		Asia	MSCI Asia Pacific	▼	519.56	(1.2%)	2.8%	(19.8%)
		Europe	DJ Stoxx 600	▼	458.60	(0.2%)	7.9%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,813.72	(0.2%)	8.1%	(10.1%)
		U.S.A	S&P 500	▼	4,499.38	(0.4%)	17.2%	(19.2%)
		U.S.A	DJIA	▼	35,314.49	(0.5%)	6.5%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,884.32	(0.8%)	32.7%	(33.0%)
		UK	FTSE 100	▼	7,527.42	(0.4%)	1.0%	1.7%
		Germany	DAX	▼	15,774.93	(1.1%)	13.3%	(11.4%)
		Japan	NIKKEI 225	▲	32,377.29	0.4%	24.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,184.17	(1.8%)	(3.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.05	0.03%	(1.42%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.28%)	5.50%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.42%)	2.34%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.04%)	(0.53%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	86.10	0.9%	0.2%	5.8%
		Oil	NYMEX	▲	82.92	1.2%	3.3%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.78	1.9%	(32.4%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,925.24	(0.6%)	5.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.78	(1.5%)	(4.9%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,984.24	2.8%	81.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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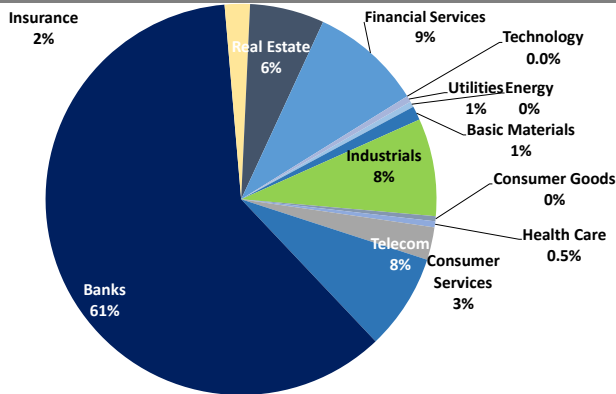
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,317.9	25.1	8.6%
2- National Bank of Kuwait	7,470.0	14.2	15.0%
3- Boubayan Bank	2,508.3	40.8	7.8%
4- Zain	2,245.7	11.1	15.8%
5- Agility (PWC Logistics)	1,633.5	23.1	3.9%
6- Commercial Bank of Kuwait	1,256.2	16.4	11.2%
7- Mabane Co.	1,120.1	17.9	10.9%
8- Gulf Bank	870.4	13.6	9.1%
9- Burgan Bank	689.4	14.5	6.1%
10- Kuwait Projects Co.(Holding)	625.3	23.1	4.5%
Total	29,737	18.71	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.161	0.026	19.3%
Commercial Bank of Kuwait	0.664	0.059	9.8%
Kuwait & Gulf Link Transport Co.	0.057	0.004	8.0%
Osos Holding Group Co.	0.094	0.005	5.6%
AL-Enma'a Real Estate Co.	0.057	0.003	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.022	(0.003)	(11.0%)
First Dubai For Real Estate Development	0.048	(0.005)	(9.4%)
Jiyad Holding Co.	0.022	(0.002)	(8.3%)
Privatization Holding Co.	0.029	(0.002)	(5.9%)
Gulf Investment House	0.380	(0.020)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.085	2.4%	26,310,479
Jiyad Holding Co.	0.022	(8.3%)	25,305,398
Warba Bank	0.203	(0.5%)	21,314,524
Arzan Financial Group For Fin. & Invest.	0.151	3.4%	18,998,370
Kuwait Real Estate Co.	0.158	2.6%	17,102,887

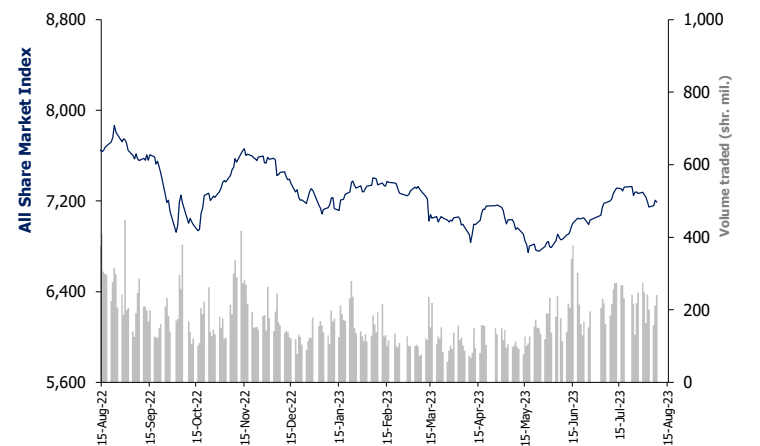
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,548.7	▼	(0.2%)	(0.9%)	(9.0%)
Energy	204.0	▼	(0.0%)	1.3%	(11.2%)
Basic Materials	491.9	▼	(0.1%)	(1.8%)	3.0%
Industrials	3,432.5	▼	(0.4%)	(0.6%)	(8.9%)
Consumer Staples	175.1	▼	(2.9%)	(6.9%)	20.6%
Health Care	216.1	▼	(1.3%)	(1.0%)	(2.6%)
Consumer Discretionary	1,147.5	▲	1.3%	0.9%	16.9%
Telecommunications	3,376.2	▼	(0.1%)	(0.7%)	(6.7%)
Banks	25,838.7	▼	(0.3%)	(1.1%)	(14.0%)
Insurance	889.8	▲	0.7%	2.4%	44.0%
Real Estate	2,620.5	▼	(0.8%)	(1.3%)	1.7%
Financial Services	3,933.8	▲	0.1%	(0.9%)	2.5%
Technology	8.1	▲	0.6%	2.8%	(14.8%)
Utilities	214.5	▼	(1.5%)	(3.5%)	3.7%

Market Breadth	▲ 42	▼ 67	■ 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,945.17	(44.7)	(0.6%)	(1.4%)	(2.1%)
Main 50 Index	5,663.26	82.4	1.5%	1.6%	(1.0%)
Main Market Index	5,695.68	56.1	1.0%	1.2%	1.8%
All Share Market Index	7,186.99	(18.0)	(0.2%)	(0.9%)	(1.4%)
Market Cap (KWD Mn)	42,548.75	(103.3)	(0.2%)	(0.9%)	(9.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

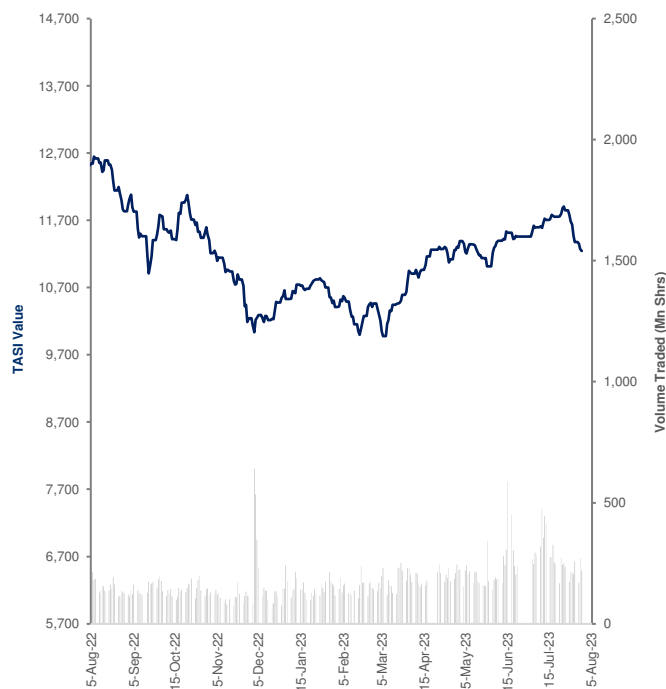
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	240.9	29.8	14.1%	157.3	251.8
Value Traded (KWD Mn)	51.0	9.3	22.4%	43.0	68.8
No. of Trades	12,996	1,917	17.3%	9,459	12,904

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.772	(0.5%)	7,260,878
Warba Bank	0.203	(0.5%)	4,331,965
Jazeera Airways Co.	2.000	0.0%	3,675,372
National Bank of Kuwait	0.942	(1.3%)	3,493,627
Arzan Financial Group For Fin. & Invest.	0.151	3.4%	2,826,518

Saudi Tadawul Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,019,254.8	0.7%	0.1%	11.6%
Energy	8,057,275.0	1.2%	2.0%	13.3%
Materials	684,476.0	(1.2%)	(4.4%)	(1.5%)
Capital Goods	31,695.4	1.3%	(2.8%)	48.4%
Commercial & Professional Svc	9,739.6	2.7%	(13.6%)	35.3%
Transportation	19,910.1	0.5%	(2.4%)	29.4%
Consumer Durables & Apparel	4,137.4	0.9%	(3.3%)	13.0%
Consumer Services	77,667.1	(0.8%)	1.6%	37.4%
Media	23,656.4	(1.4%)	(7.5%)	16.9%
Retailing	32,835.5	(0.0%)	(2.1%)	10.7%
Food & Staples Retailing	56,275.7	0.9%	(5.9%)	21.1%
Food & Beverages	115,303.7	(0.7%)	(7.5%)	28.8%
Health Care Equipment & Svc	158,131.5	(3.3%)	(7.3%)	24.6%
Pharma, Biotech & Life Science	12,588.0	2.4%	(4.4%)	381.6%
Banks	890,945.4	(0.6%)	(5.8%)	(5.4%)
Diversified Financials	58,372.1	(1.5%)	(4.7%)	1.8%
Insurance	68,067.1	0.2%	(0.1%)	38.7%
Telecommunication Services	247,373.6	0.3%	(5.2%)	12.8%
Utilities	242,093.5	(0.8%)	(4.2%)	8.6%
REITs	16,302.8	(0.1%)	(0.5%)	0.2%
Real Estate Mgmt & Dev't	107,307.4	(0.8%)	(3.2%)	28.0%
Software & Services	105,101.5	3.1%	(2.4%)	70.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	16.74	10.0%
Electrical Industries Co	37.30	9.9%
Al Rajhi Co for Co-operative I	152.00	9.7%
Malath Cooperative Insurance C	24.90	7.1%
Al-Etihad Cooperative Insuranc	20.08	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	110.00	(8.9%)
Development Works Food Co.	125.60	(7.1%)
Dallah Healthcare Co	154.00	(6.4%)
Al-Baha Development & Investme	0.16	(5.9%)
Gulf Insurance Group	32.60	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	33.05	26,549
Americana Restaurants International PLC	4.08	23,613
Al-Baha Development & Investme	0.16	15,859
Dar Al Arkan Real Estate Devel	17.30	8,731
Shams	0.78	7,012

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,244.27	(27.67)	(0.2%)	(3.8%)	7.3%
Market Cap (SAR Mn)	11,019,255	77,574	0.7%	0.1%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	219.9	(48.6)	(17.9%)	200.0	194.4
Value Traded (SAR Mn)	6,380.6	(18.1)	(0.3%)	5,265.6	8,025.8
No. of Trades	403,227	(72,705)	(15.3%)	363,403	374,723

Market Breadth	▲ 115	▼ 102	= 20
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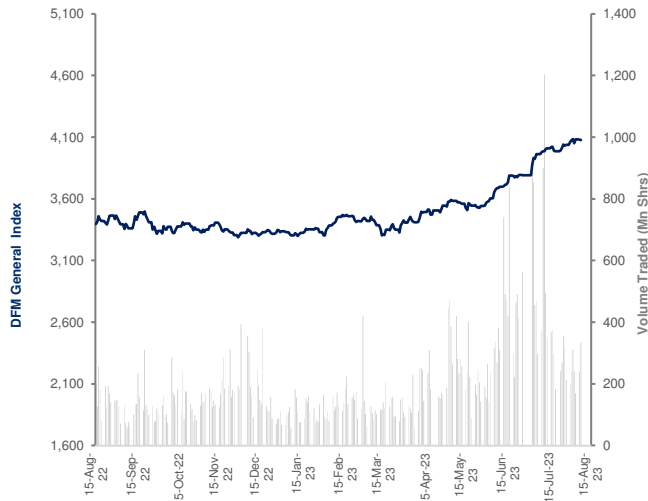
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	33.05	1.2%	884.01
Bupa Arabia for Cooperative In	170.40	(2.5%)	620.78
Saudi Aramco Base Oil Co.	139.20	(0.9%)	207.63
Saudi Telecom Co	40.20	0.5%	194.88
Al Rajhi Bank	71.10	0.0%	185.53

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	686,311.7	(0.2%)	(0.1%)	18.7%
Financials	296,386.3	(0.5%)	0.2%	22.9%
Real Estate	107,735.8	0.0%	3.0%	25.3%
Industrial	84,744.4	0.1%	0.2%	13.9%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,090.6	(0.8%)	(2.9%)	22.0%
Consumer Discretionary	4,494.6	(1.3%)	(2.1%)	59.7%
Telecommunication	24,387.0	0.6%	(2.5%)	(7.9%)
Utilities	140,633.3	0.2%	(2.2%)	13.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.03	14.4%
Shuaa Capital	0.44	4.2%
Al Ansari Financial Services	1.26	4.1%
Gulf Finance House	1.05	4.0%
Commercial Bank Of Dubai	4.77	3.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	4.50	(6.3%)
Takaful Emarat Insurance	0.73	(4.8%)
Al Firdous Holdings Pjsc	0.59	(2.5%)
Tabreed	3.21	(2.1%)
Emirates Nbd	16.70	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.44	83,108
Deyaar Development Pjsc	0.75	71,915
Al Ansari Financial Services	1.26	34,604
Union Properties Pjsc	0.41	27,894
Gulf Finance House	1.05	23,602

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,077.73	(1.69)	(0.0%)	0.5%	22.2%
Market Cap (AED Mn)	686,312	(1,106)	(0.2%)	(0.1%)	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	333.8	95.3	39.9%	236.1	146.1
Value Traded (AED Mn)	491.7	78.5	19.0%	399.3	364.3
No. of Trades	9,701	784	8.8%	7,609	5,403

Market Breadth	▲ 16	▼ 18	= 37
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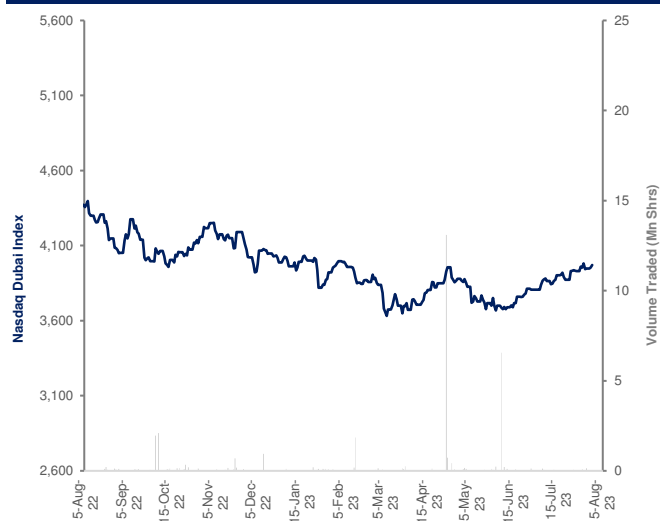
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.04	(0.57%)	67.65
Deyaar Development Pjsc	0.75	2.04%	54.15
Gulf Navigation Holding Pjsc	7.19	(1.78%)	51.33
Emirates Nbd	16.70	(2.05%)	48.19
Al Ansari Financial Services	1.26	4.13%	43.24

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,866.8	(0.0%)	(1.7%)	(11.5%)
DEPA Limited (AED)	100.6	0.0%	0.0%	113.3%
Emirates REIT (CEIC) Limited	64.3	0.0%	(2.4%)	(17.4%)
ENBD REIT (CEIC) Limited	102.5	(2.4%)	(2.4%)	5.4%
Hikma Pharmaceuticals GDR	5,931.3	(0.0%)	(0.7%)	44.6%
Nasdaq, Inc.	24,295.6	0.0%	(2.0%)	(19.3%)
Orascom Construction Limited	372.5	0.0%	(0.2%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.41	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Enbd Reit (Ceic) Limited	0.41	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,970.34	15.77	0.4%	0.2%	(0.5%)
Market Cap (USD Mn)	30,867	(2.9)	(0.0%)	(1.7%)	(11.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.04	0.0	246.4%	0.247	0.32
Value Traded (USD Mn)	0.017	0.0	396.9%	0.2	0.10
No. of Trades	2	(2)	(50.0%)	6	4

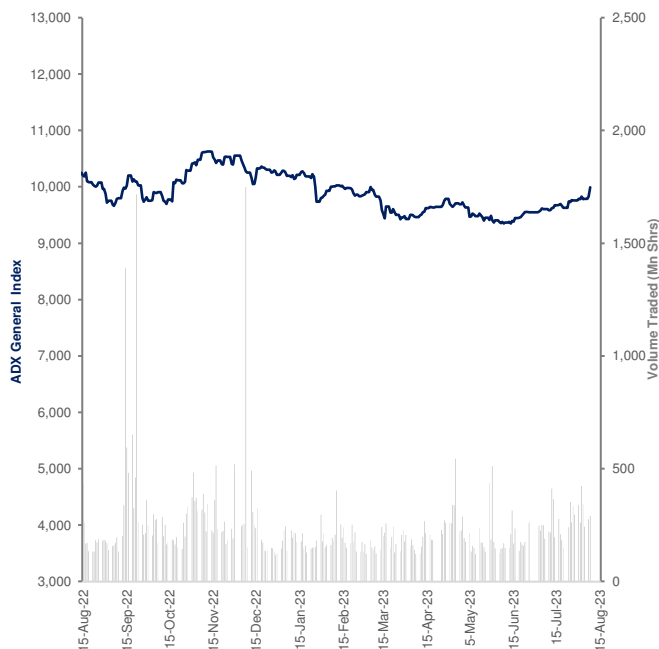
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.41	(2.38%)	0.02

Abu Dhabi Securities Exchange Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,842,676.7	1.6%	2.4%	10.1%
Financials	1,263,166.4	2.3%	2.7%	(2.0%)
Telecommunication	239,749.8	0.8%	(0.7%)	3.3%
Consumer Discretionary	83,519.2	(0.6%)	3.9%	69.8%
Industrial	314,199.3	3.6%	4.2%	(0.8%)
Real Estate	45,531.1	(0.4%)	1.4%	20.4%
Basic Materials	111,226.6	0.3%	(0.5%)	0.1%
Energy	385,186.0	0.2%	0.3%	252.6%
Utilities	378,903.4	0.6%	4.0%	(1.7%)
Consumer Staples	4,527.3	(0.9%)	(3.8%)	22.6%
Health Care	16,667.5	4.9%	25.2%	17.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.36	14.9%
Burjeel Holdings	2.86	5.9%
Alpha Dhabi Holding PJSC	21.00	5.2%
GFH Financial Group	1.05	4.0%
International Holdings Company Pjsc	410.00	3.0%
Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.40	(6.0%)
Fujairah Cement Industries	0.39	(2.5%)
Emirates Insurance Co. (Psc)	6.03	(2.0%)
Americana Restaurants International PLC	4.05	(1.9%)
Multiply Group	3.52	(1.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,989.84	165.64	1.7%	2.1%	(2.2%)
Market Cap (AED Mn)	2,842,677	44,824	1.6%	2.4%	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	291.9	16.8	6.1%	209.3	238.7
Value Traded (AED Mn)	1,183.7	72.2	6.5%	1,212.3	1,509.5
No. of Trades	18,617	3,803	25.7%	11,689	8,778

Market Breadth	▲ 21	▼ 23	= 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.14	38,635
Burjeel Holdings	2.86	34,458
Eshraq Properties Co Pjsc	0.56	30,958
Emirates Steel Arkan	1.69	30,328
Multiply Group	3.52	25,256

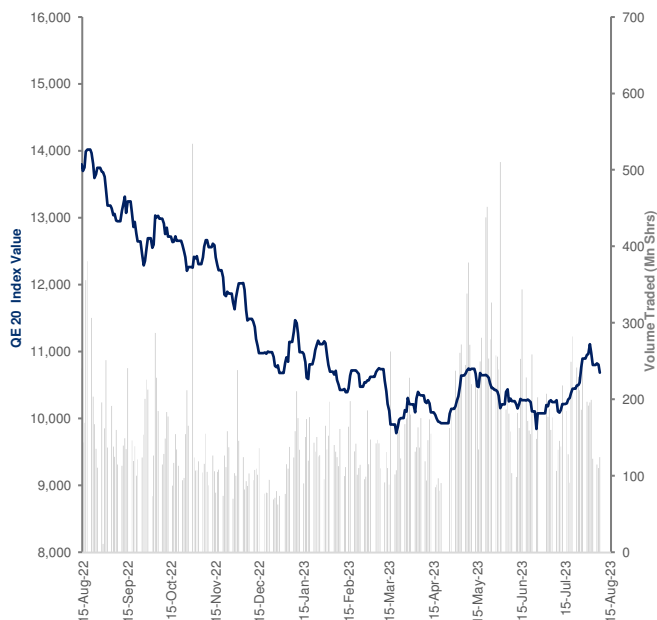
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	410.00	3.02%	262.28
Alpha Dhabi Holding PJSC	21.00	5.21%	123.07
Burjeel Holdings	2.86	5.93%	100.56
Multiply Group	3.52	(1.68%)	89.73
Emirates Telecom Group Co	22.30	1.09%	72.65

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	629,723.0	(0.8%)	(1.9%)	3.4%
Banking & Finance Sector	307,786.3	(0.7%)	(1.5%)	4.5%
Goods & Consumer Services	30,646.2	(0.2%)	(1.4%)	(6.4%)
Industrial Sector	155,222.9	(2.2%)	(1.9%)	(1.4%)
Insurance Sector	11,409.3	(0.1%)	(1.5%)	9.2%
Real Estate	45,116.7	(0.6%)	(2.9%)	4.6%
Telecom	44,209.4	1.6%	(1.3%)	22.2%
Transport	35,332.1	(0.3%)	(5.3%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.58	9.9%
Islamic Holding Group QSC	5.14	3.2%
Widam Food Co	2.36	2.3%
Ooredoo Qpsc	11.33	1.9%
Qatar German Co for Medical De	2.42	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	13.03	(3.5%)
QLMI Life and Medical Insurance	2.80	(3.4%)
Salam International Investment	0.75	(2.1%)
National Leasing	0.85	(2.1%)
Qatar International Islamic Ba	10.03	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dlala Brokerage & Investments	1.58	14,712
Dukhan Bank	4.20	11,780
Qatar Aluminum Manufacturing C	1.34	10,364
Masraf Al Rayan QSC	2.49	9,057
Mazaya Qatar Real Estate Devel	0.81	8,355

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,686.03	(117.51)	(1.1%)	(2.5%)	0.0%
Market Cap (QAR Mn)	629,723	(5,373)	(0.8%)	(1.9%)	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	124.5	14.4	13.1%	174.4	213.1
Value Traded (QAR Mn)	392.7	58.1	17.4%	490.9	747.9
No. of Trades	14,893	992	7.1%	16,511	17,086

Market Breadth	▲ 12	▼ 32	= 7
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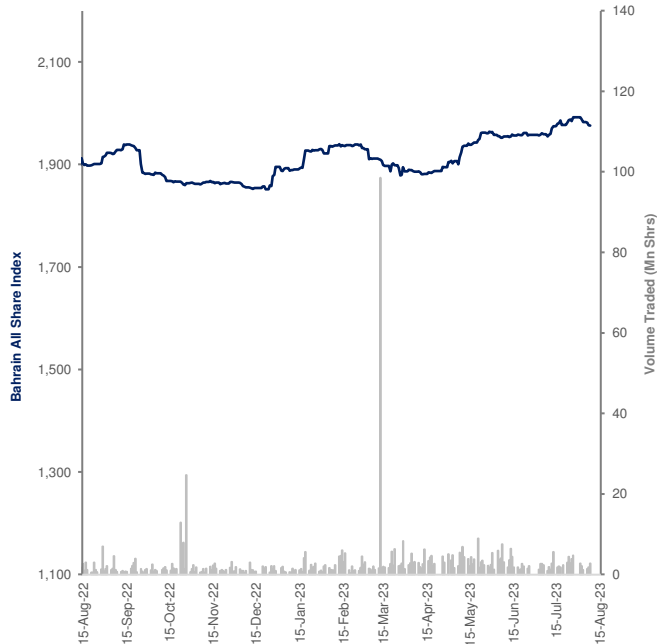
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.85	(0.30%)	53.98
Dukhan Bank	4.20	(0.02%)	49.43
Industries Qatar QSC	13.03	(3.48%)	33.58
Qatar Islamic Bank SAQ	20.03	(1.77%)	30.98
Masraf Al Rayan QSC	2.49	(0.99%)	22.65

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,222.9	0.0%	(2.2%)	1.5%
Materials	1,583.3	0.2%	0.9%	2.3%
Industrial	117.2	0.0%	0.5%	(13.6%)
Consumer Discretionary	224.7	2.4%	2.1%	5.6%
Consumer Staples	157.3	0.0%	0.0%	1.6%
Financials	29,987.9	(0.0%)	(2.5%)	1.5%
Communication Services	70.7	0.0%	0.0%	(9.5%)
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.60	6.2%
GFH FINANCIAL GROUP BSC	0.27	0.7%
Al Salam Bank-Bahrain BSC	0.19	0.5%
Gulf Hotel Group B.S.C	0.42	0.2%
Aluminium Bahrain B.S.C	1.12	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.25	(4.6%)
BMMI BSC	0.65	(3.7%)
Khaleeji Commercial Bank BSC	0.00	(2.3%)
Arab Banking Corp BSC	0.23	(2.2%)
Ithmaar Holding BSC	0.06	(1.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.27	982
Ithmaar Holding BSC	0.06	586
Al Salam Bank-Bahrain BSC	0.19	512
Seef Properties BSC	0.16	200
Aluminium Bahrain B.S.C	1.12	161

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,975.59	(0.62)	(0.0%)	(0.8%)	4.2%
Market Cap (BHD Mn)	32,222.9	5	0.0%	(2.2%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,699	952	54.5%	3,339.1	2,578.1
Value Traded (BHD '000)	702	57	8.8%	1,173.5	1,145.0
No. of Trades	40	13	48.1%	58	62

Market Breadth	▲ 5	▼ 5	= 33
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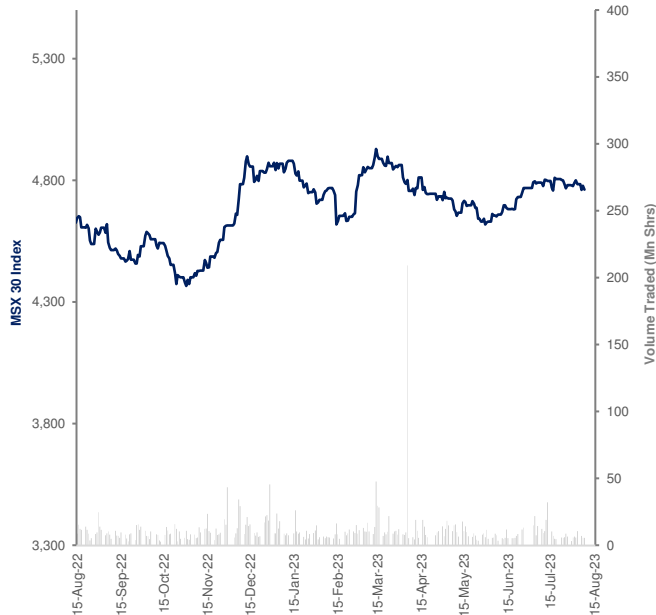
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.27	0.74%	0.27
Aluminium Bahrain B.S.C	1.12	0.18%	0.18
Al Salam Bank-Bahrain BSC	0.19	0.54%	0.09
Ithmaar Holding BSC	0.06	(1.56%)	0.04
Seef Properties BSC	0.16	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,878.3	0.6%	1.2%	5.2%
Financial	5,476.5	1.0%	1.7%	3.9%
Industrial	866.3	(0.3%)	0.5%	(1.4%)
Services	2535.5	(0.1%)	0.2%	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	4.90	2.1%
Oman Qatari Telecommunications Co.	0.37	0.8%
Bank Muscat	0.281	0.4%
Ominvest	0.38	0.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.09	(5.4%)
Oman Arab Bank	0.14	(4.0%)
Global Financial Inv. Co.	0.06	(3.3%)
Smn Power Holding	0.08	(2.4%)
Muscat City Desalination	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Qatari Telecommunications Co.	0.37	1,000
Oman Telecommunications Co.	1.00	889
Bank Muscat	0.28	810
Smn Power Holding	0.08	460
National Bank Of Oman	0.29	376

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,761.52	(15.52)	(0.3%)	(0.3%)	(2.0%)
Market Cap (OMR Mn)	8,878.3	50.52	0.6%	1.2%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,649.9	72.7	1.3%	11,417.0	20,600.8
Value Traded (OMR '000)	1,921.5	5.2	0.3%	2,333.6	3,877.0

Market Breadth	▲ 4	▼ 12	= 99
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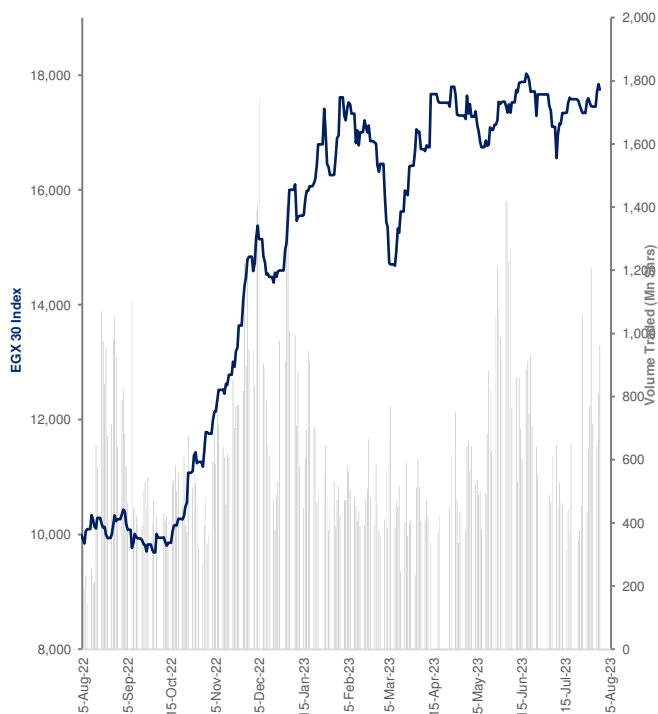
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.00%	0.89
Oman Qatari Telecommunications Co.	0.37	0.81%	0.37
Bank Muscat	0.28	0.36%	0.23
National Bank Of Oman	0.29	0.00%	0.11
Abraj Energy Services	0.30	(1.31%)	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,227,584.4	(1.4%)	0.1%	21.9%
Banks	297,075.1	(3.8%)	(3.0%)	19.9%
Basic Resources	162,055.9	(0.7%)	1.2%	58.7%
Industrial Goods	47,309.0	(1.0%)	3.2%	59.4%
Health Care & Pharmaceuticals	40,042.2	(0.1%)	0.1%	(13.5%)
Real Estate	159,016.0	(0.5%)	1.6%	15.3%
Travel and Leisure	43,185.9	0.1%	1.4%	33.2%
Food, Beverages & Tobacco	90,419.1	(1.7%)	(2.2%)	29.9%
Energy and Support Services	13,148.0	(0.3%)	(6.5%)	30.6%
Trade and Distributors	8,633.3	0.9%	3.4%	34.6%
Shipping and Transport	43,453.8	(0.7%)	7.0%	31.8%
Education Services	14,589.2	0.2%	0.4%	(16.7%)
Contracting and Construction Eng	17,723.0	(0.3%)	0.0%	16.8%
Textiles and Durables	16,210.2	2.9%	6.3%	38.7%
Building Materials	10,027.7	(0.7%)	(0.0%)	(9.1%)
Media & Communication Services	108,226.6	(1.0%)	0.2%	4.5%
Paper and Packaging	2,031.8	(0.1%)	(0.8%)	(2.0%)
Non-bank Financial Services	154,437.6	(0.6%)	2.0%	18.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Obour Real Estate Investment	8.90	11.1%
Giza General Contracting	0.32	6.6%
Pioneers Properties For Urban Development(PREDCO)	2.26	6.1%
CI Capital Holding For Financial Investments	5.47	6.0%
Dice Sport & Casual Wear	0.55	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Atlas For Investment and Food Industries	0.34	(5.6%)
Delta Construction & Rebuilding	23.11	(3.7%)
Six of October Development & Investment (SODIC)	18.74	(3.4%)
Orascom Financial Holding	0.32	(3.3%)
Heliopolis Housing	11.80	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.85	275,117
Dice Sport & Casual Wear	0.55	115,796
Atlas For Investment and Food Industries	0.34	78,201
Giza General Contracting	0.32	55,664
Orascom Financial Holding	0.32	39,103

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,748.89	(90.6)	(0.5%)	0.9%	21.6%
Market Cap (EGP Mn)	1,227,584.4	(17,566.8)	(1.4%)	0.1%	21.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	962.4	155.5	19.2%	612.8	85.7
Value Traded (EGP Mn)	2,998.2	288.2	10.6%	1,991.8	482.8
No. of Trades	76,495	3,717	5.1%	68,052	13,694

Market Breadth	▲ 49	▼ 76	= 99
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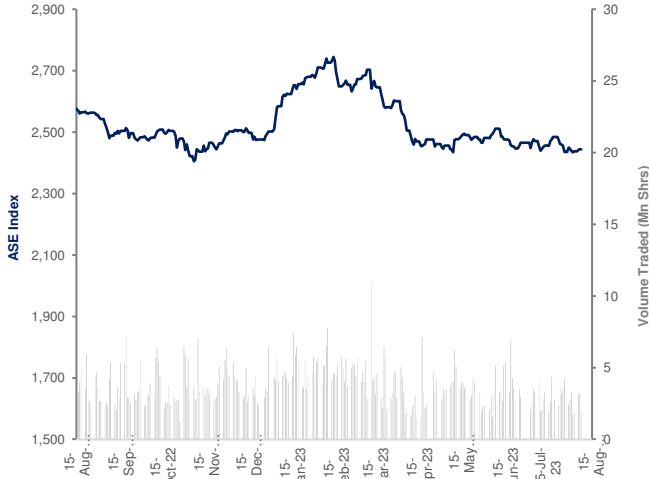
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.85	(2.53%)	1083.53
Commercial International Bank (Egypt)	50.67	0.06%	541.83
Egyptian Financial Group-Hermes Holding Company	16.15	0.06%	215.59
Heliopolis Housing	11.80	(3.28%)	155.26
Fawry For Banking Technology And Electronic Payment	5.65	0.00%	150.82

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,100.1	0.1%	(0.1%)	(3.2%)
Banking	7,517.5	0.3%	(0.2%)	(4.9%)
Insurance	259.0	(0.3%)	(0.2%)	(6.3%)
Diversified Financial Services	246.3	0.3%	1.5%	1.1%
Real Estate	402.5	0.4%	0.2%	8.0%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	277.0	(2.4%)	0.0%	(6.4%)
Transportation	298.2	(0.4%)	(0.3%)	8.2%
Technology and Communication	104.4	(0.7%)	(1.3%)	12.2%
Utilities and Energy	1,506.5	(0.1%)	(0.6%)	1.1%
Commercial Services	293.2	0.2%	1.2%	0.1%
Chemical Industries	51.2	(0.4%)	(1.3%)	(11.6%)
Food and Beverages	15.3	0.0%	0.0%	(62.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.96	6.7%
ARAB PHOENIX HOLDINGS	0.17	6.3%
JORDAN MASAKEN FOR LAND & IN	1.72	4.9%
SABA'EK INVESTMENT	0.44	4.8%
DAR AL AMAN FOR ISLAMIC FINA	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.75	(5.2%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
TUHAMA FOR FINANCIAL INVESTM	0.42	(4.5%)
CONTEMPORARY FOR HOUSING PRO	0.72	(4.0%)
ARAB INTERNATIONAL CO FOR IN	2.50	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.58	339
JORDAN AHLI BANK	1.03	226
JORDAN TELECOM	2.43	223
AL-TAJAMOAT FOR TOURISTIC P	0.34	136
INJAZ FOR DEVELOPMENT AND PR	0.23	82

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,443.92	(0.45)	(0.0%)	(0.1%)	(2.3%)
Market Cap (JD Mn)	11,100.07	13.74	0.1%	(0.1%)	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,790.4	(1,366.8)	(43.3%)	3,904.3	2,778.8
Value Traded (JD '000)	2,107.0	(687.1)	(24.6%)	5,283.8	6,647.4
No. of Trades	1,460	(274)	(15.8%)	2,483	2,299

Market Breadth	▲ 22	▼ 25	= 89
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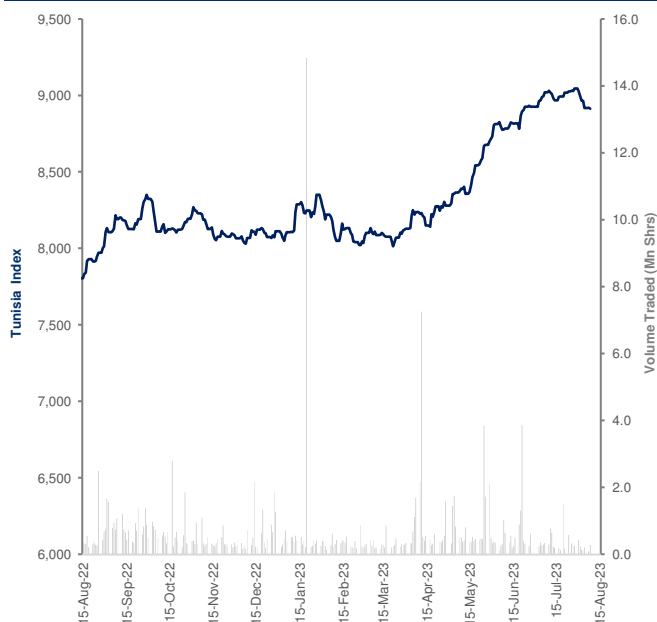
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.43	(0.82%)	0.54
ARAB BANK PLC	4.34	0.23%	0.25
JORDAN PETROLEUM REFINERY CO	5.17	0.19%	0.24
JORDAN AHLI BANK	1.03	0.98%	0.23
UNION INVESTMENT CORP	0.58	1.75%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,160.7	0.0%	(0.9%)	4.9%
Banking	10,954.2	(0.3%)	(1.3%)	8.9%
Insurance	922.4	0.0%	(0.2%)	(1.9%)
Leasing	733.9	0.0%	(1.0%)	14.9%
Financial Services	1,423.2	0.0%	(1.5%)	(15.4%)
Industrial	1,797.0	(0.8%)	(3.4%)	7.3%
Chemical Industry	421.6	(0.4%)	(3.1%)	(12.1%)
Food & Beverage	4,360.0	1.4%	1.3%	6.3%
Retailing	1,143.8	0.5%	1.0%	5.4%
Others	1,404.6	(0.9%)	(1.7%)	(0.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	5.00	4.2%
Automobile reseau tunisien et	7.40	2.1%
Amen Bank	33.98	2.0%
Societe Tunisienne d'Entreprise	3.83	1.9%
Societe Frigorifique et Brasse	14.38	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.98	(4.9%)
Euro Cycles SA	15.14	(3.6%)
Manufacture de Panneaux Bois D	4.75	(2.1%)
Societe Tunisienne de Banque	3.68	(1.9%)
Atelier du Meuble Interieurs S	3.70	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Accumulateur Tunisienne Assad	0.98	63
Arab Tunisian Bank	3.39	61
Societe Tunisienne de Verrerie	12.10	25
Automobile reseau tunisien et	7.40	19
Societe D'Articles Hygieniques	8.52	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,914.10	(6.30)	(0.1%)	(1.3%)	9.9%
Market Cap (DT Mln)	23,161	2.72	0.0%	(0.9%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (^{'000} Shares)	276.9	189.7	217.7%	646.9	531.3
Value Traded (^{'000} DT)	1,840.9	739.1	67.1%	6,341.1	3,920.6
No. of Trades	920	295	47.2%	1,085	937

Market Breadth	▲ 9	▼ 20	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.10	(0.82%)	0.30
Amen Bank	33.98	2.04%	0.29
Arab Tunisian Bank	3.39	0.00%	0.20
Euro Cycles SA	15.14	(3.57%)	0.16
Societe D'Articles Hygieniques	8.52	(0.93%)	0.16

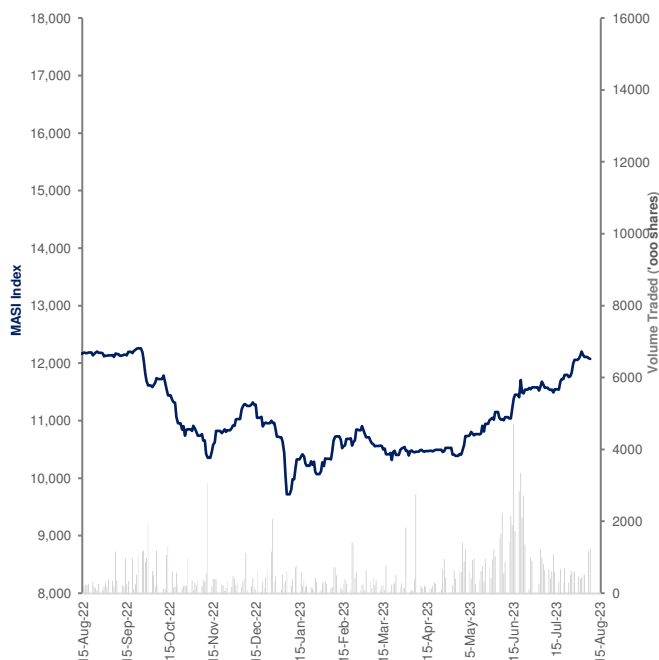
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,897.7	(0.0%)	(0.0%)	11.5%
Banking	214,056.5	(0.3%)	(0.1%)	14.0%
Beverages	11,201.2	0.0%	1.0%	13.6%
Chemicals	2,398.3	(0.2%)	3.8%	(0.9%)
Construction & Building Material	66,540.5	0.3%	0.8%	27.6%
Distributors	19,127.8	(0.1%)	1.2%	6.7%
Electricity	26,867.3	1.0%	(0.9%)	3.7%
Food Producers & Processors	26,751.6	(0.4%)	(2.5%)	10.1%
Holding Companies	2,794.4	(0.3%)	(4.4%)	32.9%
Insurance	25,960.2	(0.9%)	0.7%	4.8%
Investment & other Finance	3,775.2	0.0%	8.0%	18.0%
Leisures & Hotel	3,223.6	(1.1%)	16.3%	97.4%
Materials, Software & Computer	5,745.6	0.6%	3.1%	(1.6%)
Mining	24,052.3	0.9%	(2.9%)	(21.4%)
Oil & Gas	15,365.6	0.4%	(0.7%)	(3.9%)
Real Estate	5,953.7	(0.9%)	(0.9%)	62.0%
Telecommunications	96,217.0	0.0%	(0.1%)	15.2%
Transport	746.6	0.1%	(0.0%)	(9.9%)
Forestry & Paper	120.3	(2.6%)	(5.5%)	71.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1346.00	6.0%
Disway	710.00	2.7%
Saham Assurance	1148.00	2.5%
LafargeHolcim Maroc SA	1800.00	1.1%
Sonasid	583.90	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	25.15	(2.6%)
Wafa Assurance	4000.00	(2.4%)
Alliances Developpement Immobi	84.60	(1.4%)
Ciments du Maroc	1530.00	(1.3%)
RISMA	225.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	263.00	65.4
Maroc Telecom	109.45	29.4
Attijariwafa Bank	450.25	22.6
Douja Promotion Groupe Addoha	10.15	19.2
RISMA	225.00	15.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,074.06	(9.47)	(0.1%)	(0.0%)	12.6%
Market Cap (MAD Mn)	550,898	(244)	(0.0%)	(0.0%)	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,219.3	(965.2)	(82.6%)	647.4	708.6
Value Traded (MAD Mn)	618.84	(545.04)	(90.7%)	86.5	104.1

Market Breadth	▲ 11	▼ 14	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	263.00	(0.38%)	17.19
Attijariwafa Bank	450.25	(0.17%)	10.15
Wafa Assurance	4000.00	(2.44%)	4.13
LafargeHolcim Maroc SA	1800.00	1.12%	3.64
RISMA	225.00	(1.14%)	3.33

Source: Bloomberg, Kamco Research

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