

MENA Markets Daily Report

May 8, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,777.96	(0.0%)	(4.2%)	6.2%
		Kuwait	Main 50 Index	▲	5,595.50	0.2%	(2.2%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,564.49	0.1%	(0.6%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,033.56	0.0%	(3.5%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,256.65	1.2%	7.4%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,583.09	(0.2%)	7.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,879.40	0.4%	(2.7%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,705.95	0.3%	(4.9%)	20.3%
	8	Qatar	QE 20 Index	▲	10,673.01	0.3%	(0.1%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,900.32	(0.3%)	0.3%	5.5%
	10	Oman	MSX 30 Index	▼	4,717.35	(0.2%)	(2.9%)	17.6%
	11	Egypt	EGX 30	▼	17,235.31	(0.4%)	18.1%	22.2%
	12	Jordan	ASE Index	▼	2,444.55	(0.5%)	(2.3%)	18.1%
		Tunisia	Tunisia Index	▲	8,365.66	0.1%	3.2%	15.1%
		Morocco	MASI	▼	10,390.66	(0.2%)	(3.1%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,334.50	(0.5%)	7.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,033.68	1.5%	6.5%	(41.3%)
		India	SENSEX	▼	61,054.29	(1.1%)	0.4%	4.4%
		Brazil	BOVESPA Stock Index	▲	105,148.48	2.9%	(4.2%)	4.7%
		Mexico	BOLSA Index	▲	54,937.39	0.5%	13.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	981.66	0.5%	2.6%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,821.99	1.5%	8.4%	(19.2%)
		Asia	MSCI Asia Pacific	▲	517.16	0.4%	2.3%	(19.8%)
		Europe	DJ Stoxx 600	▲	465.31	1.1%	9.5%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,840.46	1.0%	9.7%	(10.1%)
		U.S.A	S&P 500	▲	4,136.25	1.9%	7.7%	(19.2%)
		U.S.A	DJIA	▲	33,674.38	1.7%	1.6%	(8.6%)
		U.S.A	NASDAQ Composite	▲	12,235.41	2.3%	16.9%	(33.0%)
		UK	FTSE 100	▲	7,778.38	1.0%	4.4%	1.7%
		Germany	DAX	▲	15,961.02	1.4%	14.6%	(11.4%)
		Japan	NIKKEI 225	▲	29,157.95	0.1%	11.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,049.31	0.5%	1.4%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	101.21	(0.18%)	(2.23%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.49%	4.58%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.06%	2.93%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.00%)	(0.06%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	75.30	3.9%	(12.4%)	5.8%
		Oil	NYMEX	▲	71.34	4.1%	(11.1%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.14	1.7%	(47.2%)	14.5%
		Gold	Gold Spot \$/Oz	▼	2,016.79	(1.6%)	10.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	25.67	(1.5%)	7.1%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	28,851.54	(2.3%)	74.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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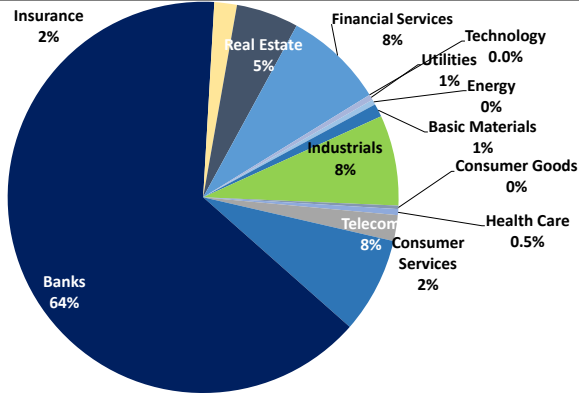
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 8, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,848.8	30.3	6.7%
2- National Bank of Kuwait	7,755.5	15.2	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,524.1	43.7	7.2%
5- Zain	2,427.5	12.4	15.9%
6- Agility (PWC Logistics)	1,546.7	22.7	4.2%
7- Commercial Bank of Kuwait	1,012.2	13.8	11.1%
8- Mabanee Co.	921.3	15.1	10.6%
9- Gulf Bank	917.4	14.8	8.6%
10- Burgan Bank	699.7	13.4	7.0%
Total	32,053	19.98	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Foundry Co.	0.384	0.040	11.6%
First Takaful Insurance Co.	0.047	0.004	10.0%
Munshaat Real Estate Projects Co.	0.067	0.004	6.0%
Kuwait Real Estate Holding Co.	0.037	0.002	5.7%
Sanam Real Estate Co.	0.070	0.003	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.057	(0.009)	(13.1%)
Hayat Communications Co.	0.053	(0.007)	(12.1%)
United Projects Group	0.192	(0.013)	(6.3%)
UniCap Investment and Finance	0.044	(0.003)	(5.5%)
Livestock Transport & Trading Co.	0.095	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.740	0.3%	10,399,448
MAZAYA Holding Co.	0.040	1.5%	6,791,857
Kuwait Projects Co.(Holding)	0.126	0.0%	5,495,221
A'ayan Leasing & Investment Co.	0.141	2.2%	5,459,832
Gulf Bank	0.273	(1.1%)	4,841,622

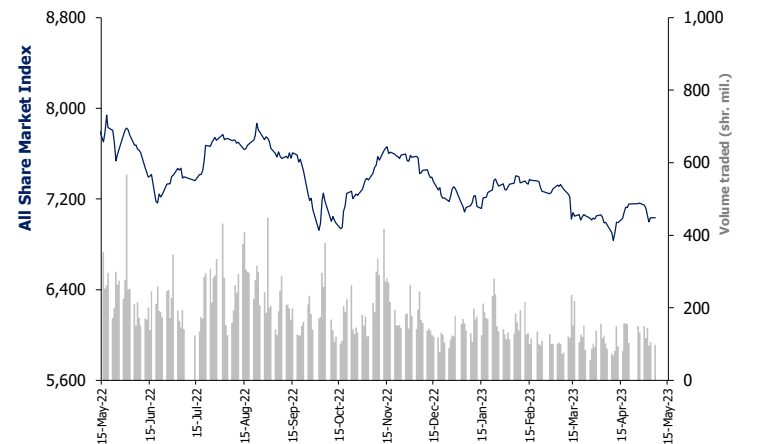
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	45,057.1	▲ 0.0%	(1.5%)	(3.6%)
Energy	197.2	▼ (0.1%)	(0.1%)	(14.1%)
Basic Materials	488.2	▲ 1.2%	(3.1%)	2.2%
Industrials	3,369.6	▼ (0.2%)	(2.7%)	(10.5%)
Consumer Staples	134.9	▼ (1.2%)	(2.4%)	(7.1%)
Health Care	219.6	= 0.0%	(0.0%)	(1.1%)
Consumer Discretionary	965.4	▲ 1.4%	0.3%	(1.7%)
Telecommunications	3,567.7	▲ 0.0%	(0.5%)	(1.5%)
Banks	29,019.5	▼ (0.1%)	4.4%	(3.4%)
Insurance	841.0	▼ (0.0%)	(0.2%)	36.0%
Real Estate	2,324.4	▲ 0.1%	(1.2%)	(9.8%)
Financial Services	3,722.6	▲ 0.0%	(0.5%)	(3.0%)
Technology	8.0	▼ (4.6%)	(0.0%)	(16.4%)
Utilities	199.1	▲ 1.7%	3.4%	(3.7%)

Market Breadth	 60	 50	 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,777.96	(1.3)	(0.0%)	(1.7%)	(4.2%)
Main 50 Index	5,595.50	9.2	0.2%	(0.9%)	(2.2%)
Main Market Index	5,564.49	4.2	0.1%	(0.7%)	(0.6%)
All Share Market Index	7,033.56	0.0	0.0%	(1.5%)	(3.5%)
Market Cap (KWD Mn)	45,057.12	0.2	0.0%	(1.5%)	(3.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	97.8	(7.1)	(6.8%)	133.4	264.2
Value Traded (KWD Mn)	28.7	(5.9)	(17.0%)	41.2	67.9
No. of Trades	6,084	(2,169)	(26.3%)	8,799	12,465

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	0.3%	7,702,858
Boubyan Bank	0.637	(0.5%)	2,820,680
National Bank of Kuwait	0.978	(0.2%)	1,768,493
Gulf Bank	0.273	(1.1%)	1,325,070
Zain	0.561	0.0%	1,051,642

Saudi Tadawul Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,905,216.7	1.7%	(1.2%)	10.4%
Energy	7,920,691.1	2.0%	(1.5%)	11.4%
Materials	722,528.7	1.5%	(1.4%)	3.9%
Capital Goods	28,175.2	1.7%	2.7%	31.9%
Commercial & Professional Svc	8,770.6	2.5%	(0.7%)	21.8%
Transportation	18,922.3	0.8%	2.7%	22.9%
Consumer Durables & Apparel	4,330.2	1.9%	0.9%	18.3%
Consumer Services	71,572.1	0.7%	(2.0%)	26.6%
Media	23,032.0	0.7%	(2.3%)	13.8%
Retailing	33,129.8	0.3%	0.3%	11.7%
Food & Staples Retailing	54,143.7	(0.1%)	0.9%	16.5%
Food & Beverages	105,227.0	0.7%	0.8%	17.6%
Health Care Equipment & Svc	165,723.6	(0.0%)	0.3%	30.5%
Pharma, Biotech & Life Science	3,060.0	1.6%	0.4%	17.1%
Banks	918,479.6	1.2%	(0.1%)	(2.5%)
Diversified Financials	58,336.2	0.6%	(0.6%)	1.8%
Insurance	60,070.3	0.9%	0.4%	22.4%
Telecommunication Services	270,231.5	1.5%	(0.1%)	23.3%
Utilities	241,974.9	1.4%	2.3%	8.5%
REITs	17,133.4	(0.2%)	0.1%	5.3%
Real Estate Mgmt & Dev't	103,046.6	0.6%	(0.9%)	22.9%
Software & Services	76,638.0	1.0%	(0.8%)	24.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	19.18	10.0%
Saudi Chemical Co Holding	32.00	6.5%
Saudi British Bank/The	36.85	6.0%
Middle East Paper Co	34.35	5.7%
Savola Group	33.00	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Bank Al-Jazira	18.20	(4.2%)
Tihama Advertising & Public Re	0.00	(2.9%)
Red Sea International Co	26.10	(2.4%)
Arabian Centres Co Ltd	21.10	(2.4%)
Retal Urban Development Company	11.76	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Bank Al-Jazira	18.20	15,277
Americana Restaurants International PLC	3.82	12,917
Al Kathiri Holding Co	3.61	11,570
Mobile Telecommunications Co S	15.78	7,970
Middle East Paper Co	34.35	6,552

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,256.65	137.88	1.2%	(0.5%)	7.4%
Market Cap (SAR Mn)	10,905,217	187,346	1.7%	(1.2%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	184.6	8.9	5.1%	165.6	199.8
Value Traded (SAR Mn)	4,952.2	280.0	6.0%	4,533.6	8,698.3
No. of Trades	331,216	(11,518)	(3.4%)	327,993	379,671

Market Breadth	▲ 173	▼ 44	= 16
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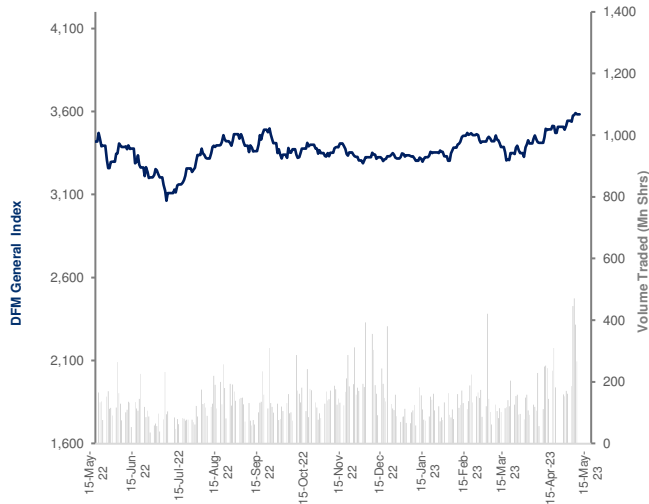
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Bank Al-Jazira	18.20	(4.2%)	280.21
Saudi Aramco Base Oil Co.	121.60	4.3%	238.09
Middle East Paper Co	34.35	5.7%	224.17
Alinma Bank	31.45	1.0%	202.20
Saudi Arabian Oil Co	35.75	2.0%	189.82

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	621,905.9	(0.0%)	0.6%	7.5%
Financials	264,970.6	0.3%	0.6%	9.9%
Real Estate	93,325.5	0.9%	1.6%	8.5%
Industrial	79,209.0	(0.1%)	0.7%	6.5%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	25,100.4	(1.4%)	(0.4%)	13.1%
Consumer Discretionary	2,885.7	(1.2%)	0.2%	2.5%
Telecommunication	23,291.7	(1.0%)	1.0%	(12.0%)
Utilities	132,279.7	(0.8%)	(0.0%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.15	5.8%
Al Ramz Corporation Investment and Development PJSC	1.47	3.5%
Commercial Bank Of Dubai	4.75	3.3%
Dubai Islamic Insurance Co	0.76	3.0%
Ektitab Holding Company	0.11	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Investments Pjsc	2.29	(6.1%)
Amanat Holdings Pjsc	0.98	(4.8%)
TECOM	2.44	(2.0%)
Amlak Finance	0.84	(1.8%)
EMPOWER	1.71	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.64	83,611
Union Properties Pjsc	0.28	33,551
Gulf Navigation Holding Pjsc	1.21	21,896
Amanat Holdings Pjsc	0.98	20,829
DEWA	2.48	16,464

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,583.09	(7.53)	(0.2%)	1.1%	7.4%
Market Cap (AED Mn)	621,906	(195)	(0.0%)	0.6%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	266.1	(118.9)	(30.9%)	149.2	170.3
Value Traded (AED Mn)	390.7	(20.1)	(4.9%)	310.9	403.3
No. of Trades	6,894	(1,123)	(14.0%)	6,223	5,359

Market Breadth	▲ 18	▼ 17	= 36
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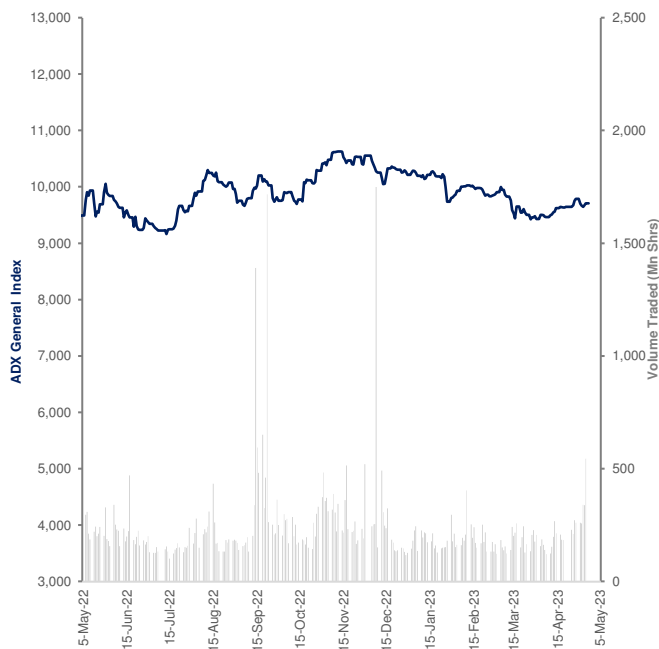
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.00	1.52%	77.41
Deyaar Development Pjsc	0.64	0.95%	51.81
DEWA	2.48	(0.80%)	41.15
Gulf Navigation Holding Pjsc	1.21	0.83%	26.14
Emaar Development	5.57	1.27%	23.95

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,734,734.7	0.3%	(0.6%)	6.0%
Financials	1,211,703.7	0.2%	(0.7%)	(6.0%)
Telecommunication	238,101.8	(0.3%)	(2.1%)	2.6%
Consumer Discretionary	78,063.0	(0.2%)	3.5%	58.7%
Industrial	292,133.9	0.6%	(1.1%)	(0.8%)
Real Estate	45,555.0	3.4%	0.4%	20.4%
Basic Materials	110,843.0	0.5%	(0.3%)	(0.3%)
Energy	382,512.0	1.2%	1.7%	250.2%
Utilities	357,540.9	(0.6%)	(2.2%)	(7.3%)
Consumer Staples	4,503.5	0.1%	3.5%	21.9%
Health Care	13,777.9	0.3%	(0.4%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.45	14.9%
Abu Dhabi Natl Co For Buildi	0.20	14.7%
Abu Dhabi National Hotels	5.60	10.7%
Al Ain Ahlia Ins. Co.	35.00	6.1%
Ras Al Khaima Poultry	2.19	5.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dana Gas	0.83	(4.6%)
Sudatel Telecom Group Ltd	0.37	(3.4%)
Fertiglobe	3.54	(3.3%)
Al Yah Satellite Communications Company	2.56	(1.9%)
National Corp Tourism & Hote	3.39	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi Islamic Bank	10.80	279,039
ADNOC Gas	3.40	41,492
Eshraq Properties Co Pjsc	0.56	40,693
Dana Gas	0.83	31,423
Borouge	2.71	26,446

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,705.95	31.96	0.3%	(0.9%)	(4.9%)
Market Cap (AED Mn)	2,734,735	7,308	0.3%	(0.6%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	544.5	205.7	60.7%	195.9	264.5
Value Traded (AED Mn)	3,572.8	2,418.5	209.5%	1,367.9	1,619.3
No. of Trades	15,360	1,685	12.3%	11,168	8,110

Market Breadth	▲ 23	▼ 21	= 35
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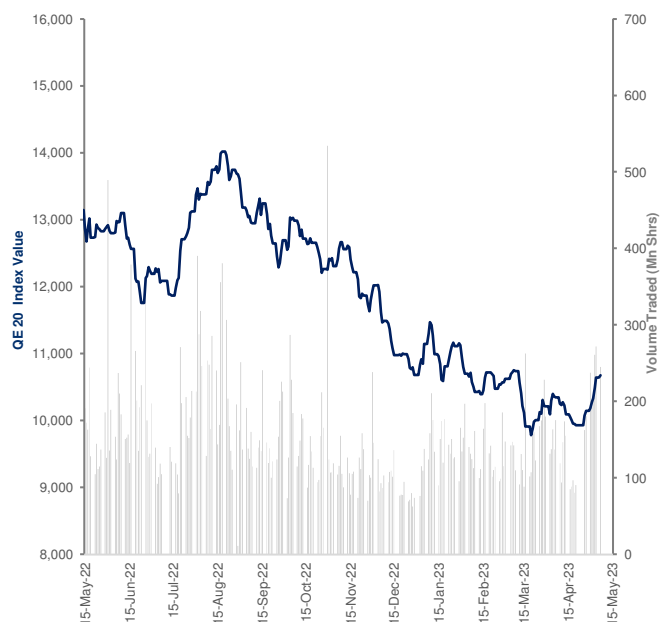
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Islamic Bank	10.80	3.65%	2543.17
International Holdings Company Pjsc	395.10	0.00%	237.33
ADNOC Gas	3.40	2.10%	140.37
Alpha Dhabi Holding PJSC	21.72	0.56%	98.70
Borouge	2.71	1.88%	71.37

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	624,702.8	0.3%	5.8%	2.6%
Banking & Finance Sector	303,798.9	0.9%	8.0%	3.1%
Goods & Consumer Services	30,976.5	0.6%	2.1%	(5.4%)
Industrial Sector	157,611.6	(0.6%)	1.6%	0.1%
Insurance Sector	10,083.6	4.1%	3.5%	(3.5%)
Real Estate	44,912.4	0.7%	8.2%	4.1%
Telecom	42,023.0	(1.2%)	10.3%	16.2%
Transport	35,296.8	(0.4%)	2.7%	3.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.34	8.4%
Qatar Insurance Co SAQ	1.87	7.3%
Qatar Industrial Manufacturing	3.00	6.7%
Al Khaleej Takaful Group QSC	2.62	6.0%
Investment Holding Group	2.13	4.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	1.90	(2.5%)
Baladna	1.48	(2.4%)
Mesaieed Petrochemical Holding	2.02	(2.0%)
Qatar Islamic Insurance Group	8.54	(2.0%)
Ooredoo Qpsc	10.72	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.13	34,795
Qatar German Co for Medical De	1.34	28,046
Mazaya Qatar Real Estate Devel	0.63	27,823
Salam International Investment	0.62	20,220
Gulf International Services QS	2.17	19,593

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,673.01	33.11	0.3%	4.8%	(0.1%)
Market Cap (QAR Mn)	624,703	2,068	0.3%	5.8%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	244.8	(26.8)	(9.9%)	145.0	231.8
Value Traded (QAR Mn)	534.7	(135.7)	(20.2%)	451.7	790.2
No. of Trades	14,557	(9,645)	(39.9%)	15,617	15,988

Market Breadth	▲ 26	▼ 20	= 5
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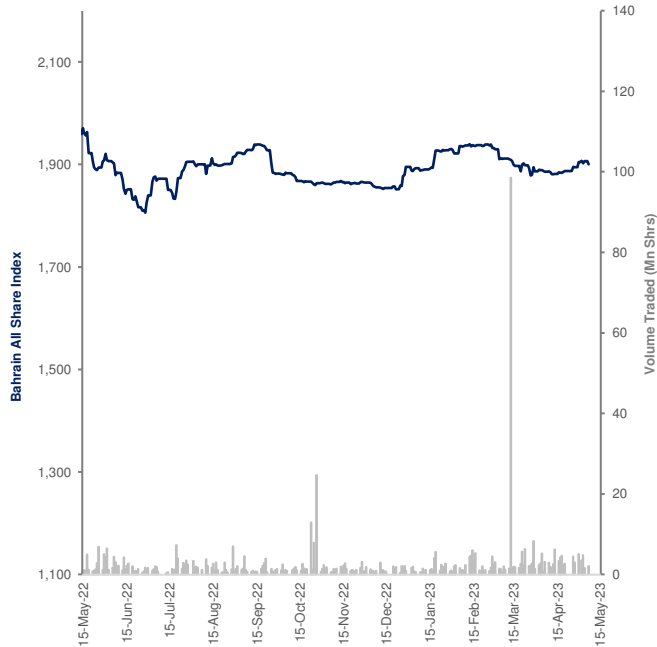
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.13	4.78%	72.66
Qatar National Bank QPSC	17.13	1.00%	56.87
Qatar Islamic Bank SAQ	18.66	2.70%	42.21
Gulf International Services QS	2.17	3.19%	42.07
Dukhan Bank	3.29	(0.27%)	38.92

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,259.8	0.2%	(0.4%)	(1.1%)
Materials	1,434.2	(2.4%)	(2.9%)	(7.3%)
Industrial	131.2	0.0%	0.0%	(3.3%)
Consumer Discretionary	212.8	0.0%	0.3%	0.0%
Consumer Staples	159.3	1.3%	4.5%	2.9%
Financials	29,388.7	0.3%	(0.4%)	(0.8%)
Communication Services	853.1	0.2%	1.6%	(2.7%)
Real Estate	80.5	(1.7%)	(1.1%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.10	9.6%
Kuwait Finance House - Bahrain	2.38	0.7%
BBK BSC	0.49	0.6%
Bahrain Telecommunications Co	0.47	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.01	(2.4%)
Seef Properties BSC	0.15	(1.9%)
National Bank of Bahrain BSC	0.60	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,900.32	(6.17)	(0.3%)	(0.2%)	0.3%
Market Cap (BHD Mn)	32,260	56	0.2%	(0.4%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,076	448	27.5%	3,550.3	2,845.5
Value Traded (BHD '000)	1,206	729	153.1%	1,294.0	1,338.7
No. of Trades	56	(1)	(1.8%)	60	69

Market Breadth	▲ 4	▼ 3	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.01	1,015
Al Salam Bank-Bahrain BSC	0.13	590
Nass Corp BSC	0.10	244
Seef Properties BSC	0.15	121
BBK BSC	0.49	29

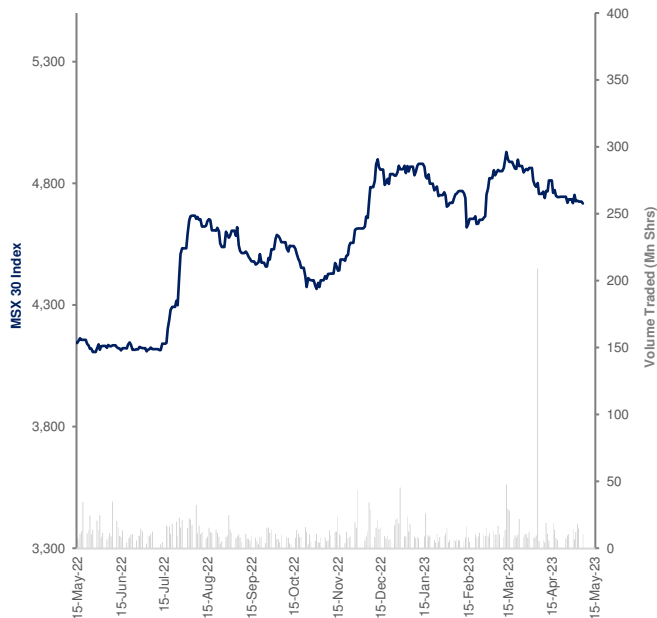
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.01	(2.42%)	1.02
Al Salam Bank-Bahrain BSC	0.13	0.00%	0.08
Nass Corp BSC	0.10	9.57%	0.03
Kuwait Finance House - Bahrain	2.38	0.72%	0.02
Seef Properties BSC	0.15	(1.92%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,677.3	(0.1%)	(0.1%)	2.8%
Financial	5,173.2	(0.1%)	(0.0%)	(1.8%)
Industrial	873.7	0.0%	(0.7%)	(0.5%)
Services	2630.4	(0.0%)	(0.2%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.06	7.7%
Muscat City Desalination	0.10	4.2%
Al Anwar Holding	0.088	3.5%
Abraj Energy Services	0.31	3.3%
Al Jazeera Steel Products Co.	0.28	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.13	(9.7%)
Barka Desalination	0.14	(4.1%)
Construction Materials Industries Co.	0.06	(3.4%)
Voltamp Energy Co.	0.11	(2.6%)
Smn Power Holding	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	3,430
Abraj Energy Services	0.31	2,231
Bank Muscat	0.27	826
Bank Nizwa	0.10	711
Sembcorp Salalah	0.10	425

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,717.35	(6.90)	(0.1%)	(0.0%)	(2.9%)
Market Cap (OMR Mn)	8,677.3	(5.06)	(0.1%)	(0.1%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,557.4	(4,291.3)	(28.9%)	13,309.4	25,857.5
Value Traded (OMR '000)	2,019.0	(1,614.6)	(44.4%)	2,556.4	4,300.3

Market Breadth	▲ 12	▼ 14	= 89
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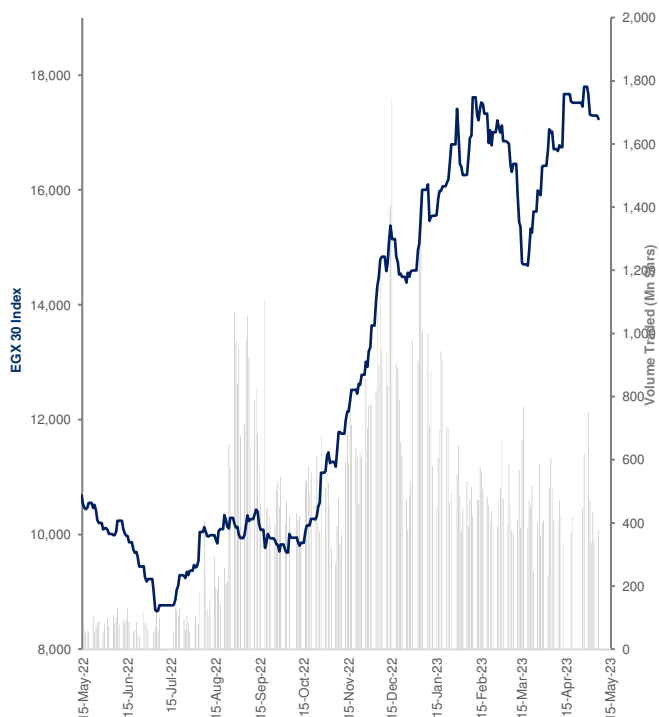
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.31	3.33%	0.68
Oman Telecommunications Co.	0.99	(1.20%)	0.32
Al Anwar Holding	0.09	3.53%	0.30
Bank Muscat	0.27	0.00%	0.22
Oman Qatari Telecommunications Co.	0.38	0.00%	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,165,300.8	(1.1%)	(3.0%)	15.0%
Banks	291,429.3	(3.4%)	(4.4%)	17.7%
Basic Resources	144,499.8	1.9%	0.5%	41.5%
Industrial Goods	46,610.2	(1.2%)	(4.6%)	31.3%
Health Care & Pharmaceuticals	43,813.4	0.2%	(0.5%)	(5.3%)
Real Estate	152,744.6	(0.0%)	(3.4%)	10.8%
Travel and Leisure	39,248.6	(1.0%)	(0.8%)	21.1%
Food, Beverages & Tobacco	84,404.7	(0.6%)	(0.8%)	21.2%
Energy and Support Services	13,780.2	(2.2%)	(12.0%)	36.8%
Trade and Distributors	7,941.7	(0.5%)	(1.0%)	23.8%
Shipping and Transport	42,286.9	(2.9%)	(7.4%)	28.2%
Education Services	13,340.9	0.0%	(1.3%)	(23.8%)
Contracting and Construction Eng	15,007.2	(0.8%)	(3.5%)	(1.1%)
Textiles and Durables	15,384.8	0.6%	(4.2%)	31.6%
Building Materials	10,479.4	(0.3%)	(3.3%)	(5.0%)
Media & Communication Services	100,480.8	(1.1%)	(4.3%)	(3.0%)
Paper and Packaging	1,973.3	0.0%	(0.4%)	(4.8%)
Non-bank Financial Services	141,875.1	(0.5%)	(2.0%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Arab Dairy Products Co. Arab Dairy - Panda	1.55	12.8%
Medical Packaging Company	0.48	8.5%
El Shams Housing & Urbanization	7.30	6.1%
El Arabia Engineering Industries	1.02	5.7%
Ibnsina Pharma	1.92	4.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	11.47	(15.4%)
El Obour Real Estate Investment	6.22	(4.0%)
Extracted Oils	1.98	(3.9%)
Alexandria Containers and goods	24.47	(3.5%)
Electro Cable Egypt	0.56	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰⁰⁰ Shrs)
Arabia Investments Holding	0.38	46,876
Citadel Capital - Common Shares	2.13	26,598
Ibnsina Pharma	1.92	23,468
Arab Co. for Asset Management And Development	0.60	19,577
Arab Developers Holding	0.52	18,263

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,235.31	(60.0)	(0.3%)	(2.4%)	18.1%
Market Cap (EGP Mn)	1,165,300.8	(12,508.9)	(1.1%)	(3.0%)	15.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	377.9	40.5	12.0%	539.6	80.1
Value Traded (EGP Mn)	1,236.6	(254.2)	(17.1%)	2,005.0	505.1
No. of Trades	56,768	(4,534)	(7.4%)	67,554	13,830

Market Breadth

▲ 49

▼ 73

= 102

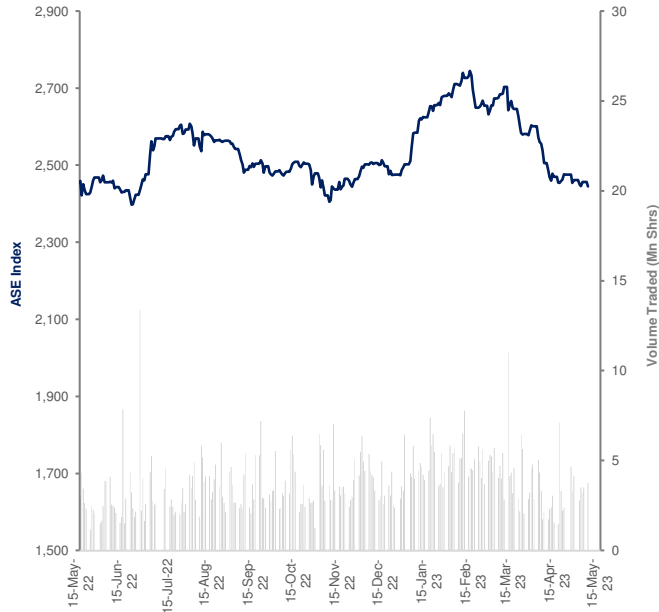
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	17.92	(1.54%)	151.21
Commercial International Bank (Egypt)	53.01	(0.19%)	127.52
Alexandria Mineral Oils Company	9.09	(2.36%)	79.70
Sidi Kerir Petrochemicals - SIDPEC	22.60	0.89%	72.55
Citadel Capital - Common Shares	2.13	0.95%	56.42

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 8, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
COMPREHENSIVE LAND DEVELOPME	0.63	5.0%
JORDAN INVESTMENT TRUST	0.63	5.0%
INTERMEDIATE PETROCHEMICALS	0.22	4.8%
SPECIALIZED INVESTMENT COMPO	0.88	4.8%
AL FARIS NATIONAL COMP FOR I	0.70	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.11	(8.3%)
CENTURY INVESTMENT GROUP	0.12	(7.7%)
JORDAN FRENCH INSURANCE	0.63	(7.4%)
JERUSALEM INSURANCE	1.81	(7.2%)
MIDDLE EAST INSURANCE	1.05	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.61	999
ARAB EAST INVESTMENT	0.69	359
AL-TAJAMOUAT FOR CATERING HS	0.39	263
AFAQ FOR ENERGY CO PLC	2.54	236
MASAFAT FOR SPECIALIZED TRAN	0.56	142

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,373.2	(0.1%)	(0.5%)	(2.6%)
Banking	7,553.3	(0.1%)	(1.0%)	(4.4%)
Insurance	267.3	(1.0%)	0.5%	(3.3%)
Diversified Financial Services	251.0	2.8%	(0.4%)	(0.0%)
Real Estate	414.5	0.1%	(0.5%)	8.8%
Educational Services	60.3	0.0%	(1.6%)	7.1%
Hotels and Tourism	264.7	0.6%	0.8%	(10.6%)
Transportation	259.2	0.8%	0.5%	(6.0%)
Technology and Communication	97.9	(0.1%)	2.4%	5.3%
Utilities and Energy	1,579.0	(0.6%)	0.9%	6.0%
Commercial Services	283.4	(0.0%)	(0.3%)	(3.3%)
Chemical Industries	52.5	1.3%	(1.4%)	(9.3%)
Food and Beverages	223.5	0.3%	1.0%	(8.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,444.55	(11.55)	(0.5%)	(0.7%)	(2.3%)
Market Cap (JD Mn)	11,373.18	(13.06)	(0.1%)	(0.5%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,735.5	235.1	6.7%	4,316.4	2,465.1
Value Traded (JD '000)	3,277.1	(272.2)	(7.7%)	6,485.3	5,261.9
No. of Trades	2,390	(164)	(6.4%)	2,752	1,904

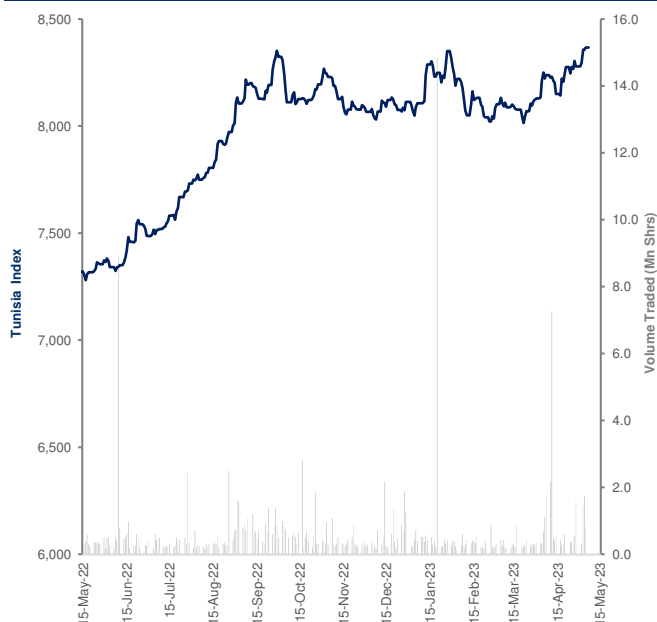
Market Breadth	▲ 26	▼ 26	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN POULTRY PROCESSING &	0.61	1.67%	0.60
AFAQ FOR ENERGY CO PLC	2.54	0.40%	0.60
JORDAN PETROLEUM REFINERY CO	5.57	(1.42%)	0.34
ARAB EAST INVESTMENT	0.69	(1.43%)	0.25
JORDAN TELECOM	2.31	(0.86%)	0.24

Tunisia Stock Exchange Daily Report

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,555.3	0.0%	0.9%	2.2%
Banking	10,705.3	0.4%	0.7%	6.4%
Insurance	911.7	(0.5%)	(1.0%)	(3.0%)
Leasing	717.6	(0.7%)	0.7%	12.3%
Financial Services	1,434.0	(0.6%)	(1.0%)	(14.8%)
Industrial	1,817.3	(0.3%)	(0.2%)	8.5%
Chemical Industry	451.5	0.4%	0.7%	(5.8%)
Food & Beverage	4,096.3	(0.2%)	4.0%	(0.1%)
Retailing	1,071.0	(0.2%)	0.3%	(1.3%)
Others	1,350.5	0.0%	(0.8%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.88	4.8%
Societe Immobiliere Tuniso Seo	1.70	3.0%
Arab Tunisian Bank	3.14	2.6%
Societe Tunisienne de L'Air	0.43	2.4%
Banque de l'Habitat	14.29	2.1%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	25.20	(4.4%)
Societe Nouvelle Maison de la	6.00	(2.6%)
BH Assurance	48.75	(2.5%)
Societe de Production Agricole	1.56	(1.9%)
Societe Industrielle d'Apparei	3.12	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe de Placements et de De	7.35	312
Arab Tunisian Bank	3.14	166
Banque de Tunisie	5.22	44
STE Industrielle de Papier et	7.60	43
Banque de l'Habitat	14.29	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,365.66	9.05	0.1%	1.1%	3.1%
Market Cap (DT Mln)	22,555	10.32	0.0%	0.9%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	827.3	(905.6)	(52.3%)	698.8	506.0
Value Traded (⁰⁰⁰ DT)	5,474.7	(3,337.3)	(37.9%)	6,460.5	3,989.1
No. of Trades	1,149	79	7.4%	1,060	929

Market Breadth	▲ 15	▼ 21	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe de Placements et de De	7.35	0.00%	2.29
Arab Tunisian Bank	3.14	2.61%	0.51
Banque de l'Habitat	14.29	2.07%	0.43
STE Industrielle de Papier et	7.60	0.80%	0.32
Banque Internationale Arabe de	94.99	0.00%	0.29

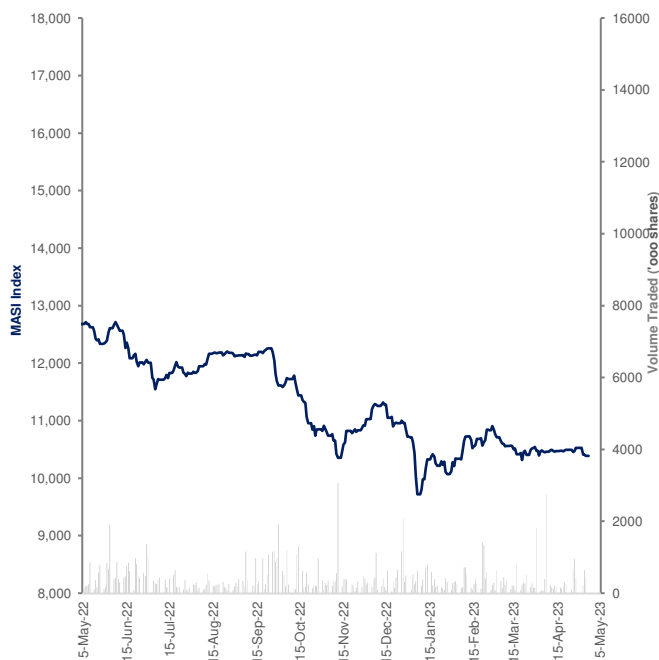
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	469,297.7	(0.4%)	(1.6%)	(5.0%)
Banking	187,944.1	0.1%	(1.0%)	0.1%
Beverages	9,765.3	2.3%	2.3%	(1.0%)
Chemicals	2,103.3	1.1%	0.6%	(13.1%)
Construction & Building Material	54,212.1	0.3%	(0.9%)	4.0%
Distributors	17,671.1	3.2%	0.0%	(1.4%)
Electricity	22,409.1	0.0%	(1.0%)	(13.5%)
Food Producers & Processors	23,918.3	1.2%	1.8%	(1.6%)
Holding Companies	2,270.6	0.9%	2.5%	8.0%
Insurance	24,496.5	0.7%	(0.8%)	(1.1%)
Investment & other Finance	3,584.3	0.0%	1.7%	12.0%
Leisures & Hotel	1,800.9	(1.9%)	(0.2%)	10.3%
Materials, Software & Computer	5,676.7	0.0%	(1.1%)	(2.7%)
Mining	28,474.5	0.5%	(3.5%)	(7.0%)
Oil & Gas	13,406.3	1.2%	0.0%	(16.1%)
Real Estate	4,299.1	1.8%	6.9%	16.9%
Telecommunications	66,415.7	(5.6%)	(6.8%)	(20.5%)
Transport	735.6	0.0%	0.0%	(11.3%)
Forestry & Paper	114.3	3.9%	3.7%	62.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4440.00	4.5%
Med Paper SA	23.90	3.9%
Societe Des Boissons du Maroc	2526.00	3.1%
Douja Promotion Groupe Addoha	7.17	2.6%
SNEP	503.60	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	75.55	(5.6%)
Fenie Brossette	111.60	(3.8%)
RISMA	125.70	(1.9%)
Societe Metallurgique D'imiter	1350.00	(0.9%)
Disway	697.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.17	309.0
Maroc Telecom	75.55	24.7
Alliances Developpement Immobi	63.99	17.8
Cosumar	180.00	10.4
ATLANTA	127.00	10.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,390.66	(17.75)	(0.2%)	(1.3%)	(3.1%)
Market Cap (MAD Mn)	469,298	(2,011)	(0.4%)	(1.6%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	404.5	(238.2)	(37.1%)	373.8	930.3
Value Traded (MAD Mn)	25.62	3.00	13.3%	61.6	113.2

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Des Boissons du Maroc	2526.00	3.10%	3.79
Ciments du Maroc	1250.00	0.89%	3.51
SNEP	503.60	1.92%	2.55
Douja Promotion Groupe Addoha	7.17	2.58%	2.23
Attijariwafa Bank	398.05	0.01%	2.18

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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