

MENA Markets Daily Report

August 8, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,989.91	0.6%	(1.5%)	6.2%
		Kuwait	Main 50 Index	▲	5,580.83	1.3%	(2.4%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,639.56	1.0%	0.8%	(4.9%)
	4	Kuwait	All Share Index	▲	7,204.97	0.7%	(1.2%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,271.94	(0.7%)	7.6%	(7.1%)
	6	UAE - Dubai	DFM General Index	▼	4,079.42	(0.1%)	22.3%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,954.57	0.2%	(0.9%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,824.20	0.4%	(3.8%)	20.3%
	9	Qatar	QE 20 Index	▼	10,803.54	(0.2%)	1.1%	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,976.21	(0.3%)	4.3%	5.5%
	11	Oman	MSX 30 Index	▲	4,777.04	0.4%	(1.7%)	17.6%
	12	Egypt	EGX 30	▲	17,839.48	0.8%	22.2%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,268.83	(0.6%)	5.8%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,017.03	0.1%	4.8%	(41.3%)
		India	SENSEX	▲	65,953.48	0.4%	8.4%	4.4%
		Brazil	BOVESPA Stock Index	▼	119,379.50	(0.1%)	8.8%	4.7%
		Mexico	BOLSA Index	▲	54,032.83	0.1%	11.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,016.31	(0.2%)	6.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,003.77	0.6%	15.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	525.92	(0.1%)	4.0%	(19.8%)
		Europe	DJ Stoxx 600	▲	459.68	0.1%	8.2%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,816.97	0.1%	8.3%	(10.1%)
		U.S.A	S&P 500	▲	4,518.44	0.9%	17.7%	(19.2%)
		U.S.A	DJIA	▲	35,473.13	1.2%	7.0%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,994.40	0.6%	33.7%	(33.0%)
		UK	FTSE 100	▼	7,554.49	(0.1%)	1.4%	1.7%
		Germany	DAX	▼	15,950.76	(0.0%)	14.6%	(11.4%)
		Japan	NIKKEI 225	▲	32,254.56	0.2%	23.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,537.92	(0.0%)	(1.2%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.05	0.03%	(1.42%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.28	0.27%	5.80%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.04%)	2.77%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.49%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	85.34	(1.0%)	(0.7%)	5.8%
		Oil	NYMEX	▼	81.94	(1.1%)	2.1%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.73	5.7%	(33.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,936.56	(0.3%)	6.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.13	(2.1%)	(3.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,159.17	0.2%	76.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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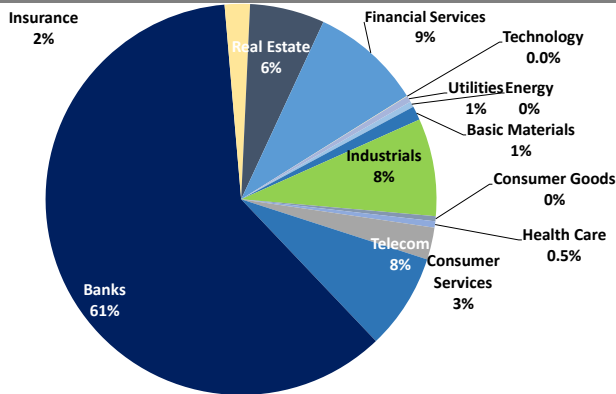
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 8, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,376.6	25.3	8.6%
2- National Bank of Kuwait	7,565.2	14.4	15.0%
3- Boubayan Bank	2,524.1	41.1	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,633.5	23.1	3.9%
6- Commercial Bank of Kuwait	1,144.6	15.0	11.2%
7- Mabane Co.	1,137.2	18.2	10.9%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	692.8	14.6	6.1%
10- Kuwait Projects Co.(Holding)	620.3	22.9	4.5%
Total	29,821	18.76	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.084	0.008	9.9%
First Dubai For Real Estate Development	0.053	0.004	8.4%
First Investment Co.	0.060	0.004	6.8%
Kuwait Reinsurance Co.	0.393	0.024	6.5%
Livestock Transport & Trading Co.	0.109	0.006	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.024	(0.003)	(9.4%)
Kuwait Emirates Holding Co.	0.038	(0.003)	(7.8%)
Arkan Al-Kuwait Real Estate Co.	0.093	(0.008)	(7.5%)
Al-Argan International Real Estate Co.	0.088	(0.007)	(7.5%)
Osos Holding Group Co.	0.089	(0.006)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.024	(9.4%)	45,640,372
Warba Bank	0.204	(0.5%)	15,183,884
Arzan Financial Group For Fin. & Invest.	0.146	1.4%	13,685,594
Int'l Financial Advisors Co.	0.168	0.6%	13,567,558
Kuwait Real Estate Co.	0.154	2.0%	11,961,448

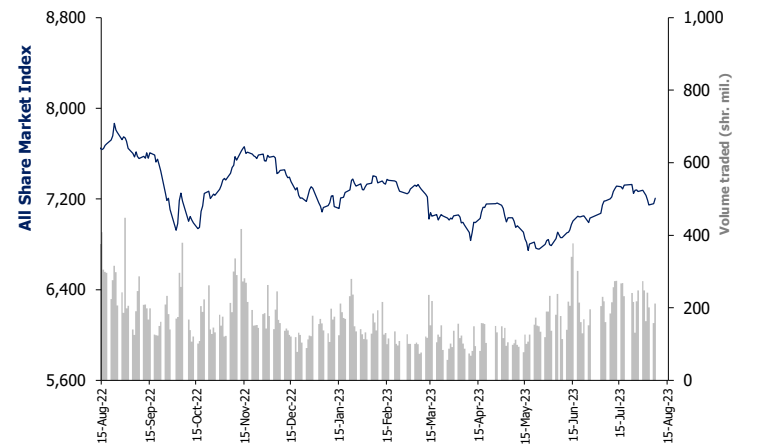
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
Boursa Kuwait	42,652.1	▲ 0.7%	(0.7%)	(8.8%)
Energy	204.0	▲ 1.4%	1.3%	(11.2%)
Basic Materials	492.2	▲ 0.6%	(1.8%)	3.0%
Industrials	3,446.8	▲ 0.5%	(0.1%)	(8.5%)
Consumer Staples	180.4	▼ (0.7%)	(4.1%)	24.3%
Health Care	219.0	= 0.0%	0.3%	(1.4%)
Consumer Discretionary	1,133.2	▼ (0.5%)	(0.4%)	15.4%
Telecommunications	3,381.1	▲ 0.5%	(0.5%)	(6.6%)
Banks	25,913.9	▲ 0.8%	(0.8%)	(13.8%)
Insurance	884.0	▲ 0.7%	1.8%	43.0%
Real Estate	2,640.9	▲ 0.6%	(0.6%)	2.5%
Financial Services	3,930.8	▲ 0.7%	(1.0%)	2.4%
Technology	8.1	= 0.0%	2.1%	(15.4%)
Utilities	217.8	▲ 4.2%	(2.0%)	5.3%

Market Breadth	▲ 74	▼ 35	= 41		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,989.91	47.7	0.6%	(0.9%)	(1.5%)
Main 50 Index	5,580.83	72.2	1.3%	0.1%	(2.4%)
Main Market Index	5,639.56	54.1	1.0%	0.2%	0.8%
All Share Market Index	7,204.97	48.2	0.7%	(0.7%)	(1.2%)
Market Cap (KWD Mn)	42,652.10	286.2	0.7%	(0.7%)	(8.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

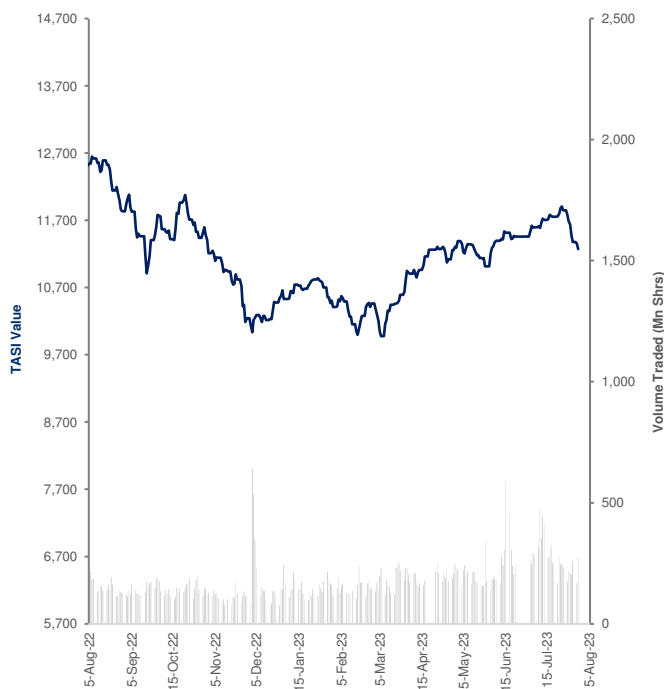
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	211.1	53.7	34.1%	156.7	251.8
Value Traded (KWD Mn)	41.7	13.7	48.8%	42.9	68.9
No. of Trades	11,079	3,333	43.0%	9,434	12,909

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.776	0.5%	6,369,266
National Bank of Kuwait	0.954	0.5%	4,083,018
Warba Bank	0.204	(0.5%)	3,103,329
Gulf Bank	0.261	0.8%	2,638,867
Boubayan Bank	0.637	1.3%	2,285,435

Saudi Tadawul Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,941,681.1	0.5%	(0.6%)	10.8%
Energy	7,960,524.1	1.1%	0.8%	11.9%
Materials	692,884.3	(1.3%)	(3.3%)	(0.3%)
Capital Goods	31,289.4	(1.8%)	(4.0%)	46.5%
Commercial & Professional Svc	9,485.2	(7.9%)	(15.9%)	31.7%
Transportation	19,805.9	(0.6%)	(2.9%)	28.7%
Consumer Durables & Apparel	4,101.0	(3.4%)	(4.2%)	12.0%
Consumer Services	78,285.6	(2.2%)	2.4%	38.5%
Media	23,995.6	(3.3%)	(6.2%)	18.6%
Retailing	32,844.8	(1.0%)	(2.1%)	10.7%
Food & Staples Retailing	55,778.9	(2.8%)	(6.7%)	20.0%
Food & Beverages	116,113.6	1.6%	(6.8%)	29.7%
Health Care Equipment & Svc	163,578.8	(1.5%)	(4.1%)	28.8%
Pharma, Biotech & Life Science	12,288.0	(4.3%)	(6.7%)	370.2%
Banks	896,463.8	(0.9%)	(5.2%)	(4.8%)
Diversified Financials	59,233.8	(1.0%)	(3.3%)	3.3%
Insurance	67,905.9	1.4%	(0.3%)	38.4%
Telecommunication Services	246,583.8	(2.4%)	(5.5%)	12.5%
Utilities	244,058.5	0.3%	(3.4%)	9.5%
REITs	16,311.9	(0.4%)	(0.4%)	0.2%
Real Estate Mgmt & Dev't	108,171.6	(2.3%)	(2.4%)	29.0%
Software & Services	101,976.5	(1.6%)	(5.3%)	65.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-EtiHAD Cooperative Insuranc	18.94	10.0%
Walaa Cooperative Insurance Co	19.40	6.4%
Aldrees Petroleum and Transpor	121.00	4.7%
Gulf Union Cooperative Insuran	12.10	4.3%
Al Alamiya for Cooperative Ins	17.74	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	135.20	(10.0%)
EtiHAD Atheeb Telecommunicatio	74.60	(9.9%)
Saudi Airlines Catering Co	103.00	(8.4%)
Saudi Pharmaceutical Industrie	36.25	(6.5%)
National Co for Learning & Edu	98.60	(6.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.18	35,388
Al-Baha Development & Investme	0.17	28,739
Saudi Arabian Oil Co	32.65	28,347
Shams	0.77	13,429
Dar Al Arkan Real Estate Devel	17.40	9,309

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,271.94	(79.54)	(0.7%)	(3.6%)	7.6%
Market Cap (SAR Mn)	10,941,681	50,124	0.5%	(0.6%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	271.4	102.9	61.0%	199.8	194.7
Value Traded (SAR Mn)	6,398.7	2,617.9	69.2%	5,257.9	8,037.3
No. of Trades	475,932	184,903	63.5%	363,128	374,782

Market Breadth	▲ 57	▼ 161	= 19
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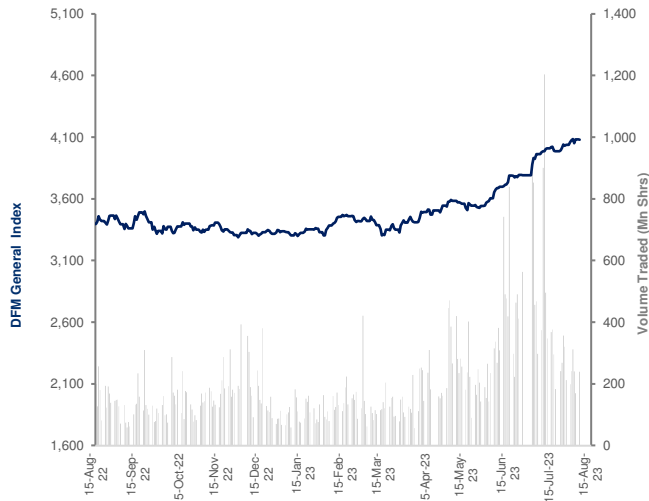
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.65	1.1%	925.33
Saudi Aramco Base Oil Co.	140.40	(5.0%)	209.87
Al Rajhi Bank	71.10	(0.1%)	192.62
Nahdi Medical Co.	153.40	(5.2%)	187.31
National Commercial Bank	36.60	(1.5%)	185.48

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,417.5	(0.0%)	0.0%	18.9%
Financials	297,777.5	0.4%	0.7%	23.5%
Real Estate	107,701.2	(0.1%)	3.0%	25.2%
Industrial	84,644.2	(0.5%)	0.1%	13.8%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,317.9	(1.3%)	(2.1%)	23.1%
Consumer Discretionary	4,553.6	0.4%	(0.8%)	61.8%
Telecommunication	24,251.0	0.8%	(3.1%)	(8.4%)
Utilities	140,332.5	(0.3%)	(2.4%)	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.61	8.0%
Mashreqbank	154.00	5.5%
Dubai Refreshments Company	18.90	3.3%
Shuaa Capital	0.43	2.9%
Gulf Navigation Holding Pjsc	7.32	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	0.90	(10.0%)
Dubai National Insurance	4.80	(4.0%)
Al Salam Bank - Bahrain	1.75	(2.2%)
Commercial Bank Of Dubai	4.60	(2.1%)
EMPOWER	1.87	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.41	56,140
Al Ansari Financial Services	1.21	46,019
Shuaa Capital	0.43	21,331
Deyaar Development Pjsc	0.74	13,894
Gulf Finance House	1.01	9,172

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,079.42	(3.76)	(0.1%)	0.5%	22.3%
Market Cap (AED Mn)	687,417	(1)	(0.0%)	0.0%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	238.6	69.3	41.0%	235.5	146.3
Value Traded (AED Mn)	413.2	68.8	20.0%	398.6	365.1
No. of Trades	8,917	2,020	29.3%	7,595	5,407

Market Breadth	▲ 15	▼ 22	= 34
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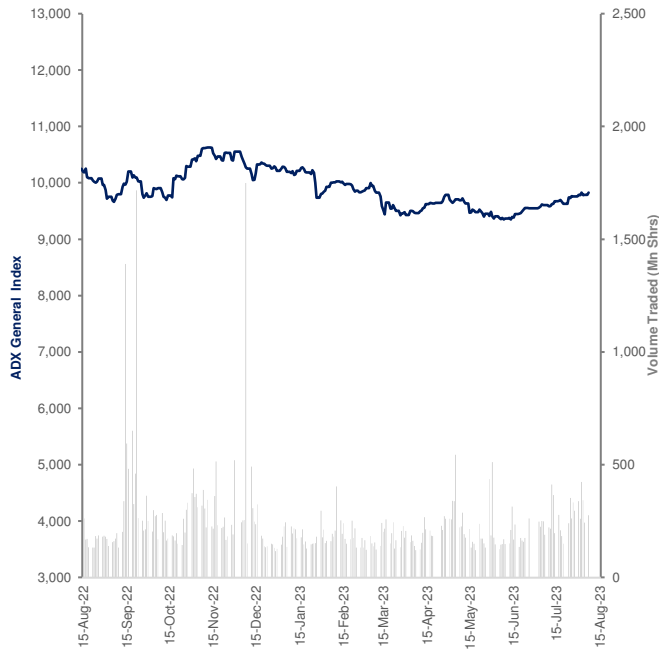
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.08	0.14%	62.31
Al Ansari Financial Services	1.21	0.00%	56.81
Gulf Navigation Holding Pjsc	7.32	2.38%	51.13
Dubai Islamic Bank	5.76	(0.35%)	33.13
Emirates Nbd	17.05	0.29%	26.78

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,797,834.8	0.3%	0.8%	8.4%
Financials	1,234,922.6	0.6%	0.4%	(4.2%)
Telecommunication	238,108.0	(0.0%)	(1.4%)	2.6%
Consumer Discretionary	83,981.2	(0.3%)	4.4%	70.8%
Industrial	303,287.0	(0.4%)	0.6%	(0.8%)
Real Estate	45,730.3	0.7%	1.9%	20.9%
Basic Materials	110,344.9	(0.5%)	(1.3%)	(0.7%)
Energy	384,315.5	(0.9%)	0.0%	251.8%
Utilities	376,654.7	1.5%	3.4%	(2.3%)
Consumer Staples	4,601.7	(0.5%)	(2.2%)	24.6%
Health Care	15,888.8	3.9%	19.3%	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	9.43	15.0%
Gulf Medical Projects	1.95	11.4%
Multiply Group	3.58	4.4%
Burjeel Holdings	2.70	3.4%
Gulf Cement Co	0.47	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	2.95	(9.0%)
Abu Dhabi Natl Co For Buildi	0.32	(8.7%)
Rak Properties	1.11	(3.5%)
Sharjah Cement Industrial Dev. Co.	0.65	(2.4%)
BAYANAT AI PLC	4.31	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.58	54,255
Rak Properties	1.11	49,042
Burjeel Holdings	2.70	21,477
Emirates Steel Arkan	1.70	15,683
Americana Restaurants International PLC	4.13	13,138

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,824.20	37.78	0.4%	0.4%	(3.8%)
Market Cap (AED Mn)	2,797,835	8,804	0.3%	0.8%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	275.2	31.3	12.8%	208.7	238.9
Value Traded (AED Mn)	1,111.5	138.2	14.2%	1,212.5	1,509.9
No. of Trades	14,814	1,070	7.8%	11,642	8,762

Market Breadth	▲ 19	▼ 23	= 38
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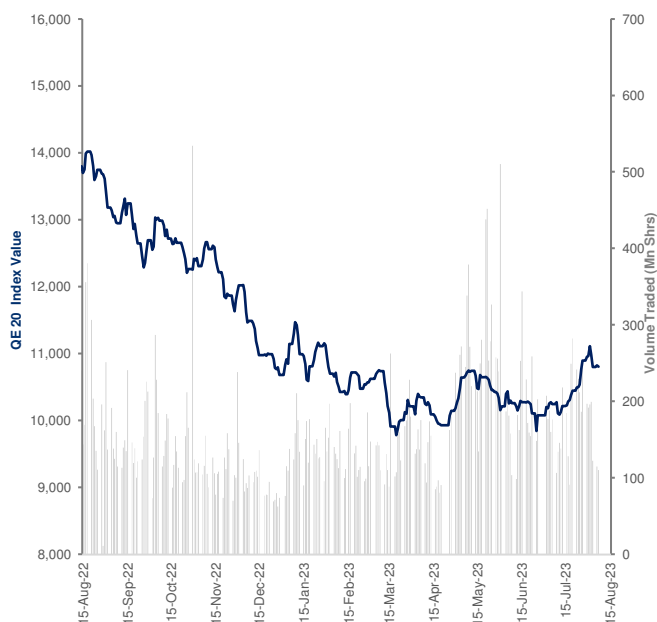
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	398.00	0.63%	208.56
Multiply Group	3.58	4.37%	191.11
Alpha Dhabi Holding PJSC	19.96	(0.70%)	112.18
Burjeel Holdings	2.70	3.45%	55.96
Americana Restaurants International PLC	4.13	(0.24%)	55.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,096.4	(0.3%)	(1.1%)	4.3%
Banking & Finance Sector	309,935.1	0.4%	(0.9%)	5.2%
Goods & Consumer Services	30,719.1	(0.1%)	(1.1%)	(6.2%)
Industrial Sector	158,660.4	(1.0%)	0.3%	0.8%
Insurance Sector	11,417.2	0.2%	(1.4%)	9.3%
Real Estate	45,396.8	(1.1%)	(2.3%)	5.2%
Telecom	43,524.1	(1.7%)	(2.9%)	20.3%
Transport	35,443.8	0.3%	(5.0%)	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.90	5.1%
Ahli Bank QSC	4.00	2.4%
Medicare Group	6.29	1.6%
Al Meera Consumer Goods Co QSC	14.26	1.5%
Qatar Islamic Bank SAQ	20.39	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Baladna	1.52	(2.8%)
Widam Food Co	2.31	(2.6%)
Ooredoo Qpsc	11.12	(2.0%)
National Leasing	0.87	(1.7%)
Industries Qatar QSC	13.50	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.34	17,217
Mazaya Qatar Real Estate Devel	0.82	16,462
Dukhan Bank	4.20	10,243
Masraf Al Rayan QSC	2.51	8,855
Gulf International Services QS	2.05	5,615

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,803.54	(17.28)	(0.2%)	(1.5%)	1.1%
Market Cap (QAR Mn)	635,096	(1,605)	(0.3%)	(1.1%)	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	110.1	(4.5)	(3.9%)	174.7	212.8
Value Traded (QAR Mn)	334.6	87.2	35.3%	491.6	747.9
No. of Trades	13,901	5,487	65.2%	16,522	17,074

Market Breadth	▲ 17	▼ 24	= 10
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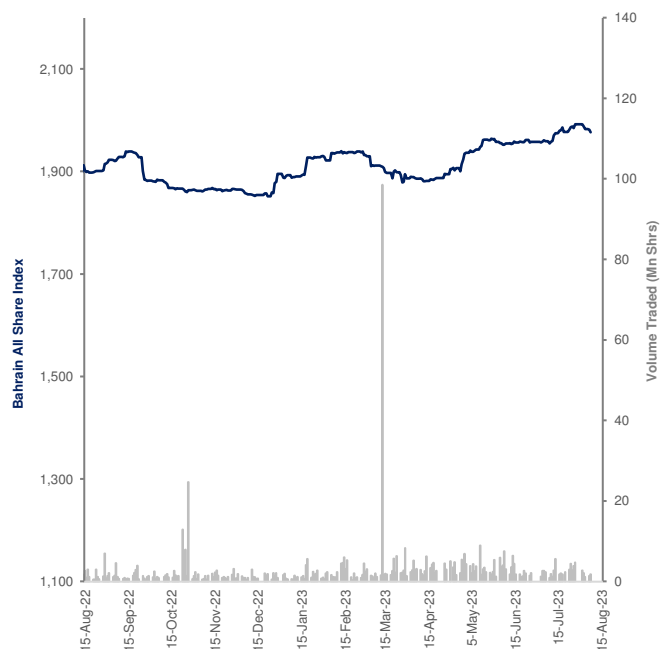
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.90	0.00%	45.23
Industries Qatar QSC	13.50	(1.46%)	44.11
Dukhan Bank	4.20	0.10%	42.93
Qatar Aluminum Manufacturing C	1.34	(1.03%)	23.22
Qatar Islamic Bank SAQ	20.39	1.24%	22.75

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,220.8	(0.0%)	(2.3%)	1.5%
Materials	1,580.5	(0.2%)	0.7%	2.1%
Industrial	117.2	0.1%	0.5%	(13.6%)
Consumer Discretionary	219.5	3.8%	(0.2%)	3.2%
Consumer Staples	160.9	0.0%	0.0%	3.9%
Financials	29,990.1	(0.1%)	(2.5%)	1.5%
Communication Services	70.7	0.0%	0.0%	(9.5%)
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.57	9.1%
Gulf Hotel Group B.S.C	0.41	1.5%
APM TERMINALS BAHRAIN	1.01	0.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,976.21	(5.45)	(0.3%)	(0.8%)	4.3%
Market Cap (BHD Mn)	32,220.8	(11)	(0.0%)	(2.3%)	1.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.29	(1.4%)
BBK BSC	0.52	(1.3%)
Al Baraka Banking Group BSC	0.30	(0.3%)
Aluminium Bahrain B.S.C	1.11	(0.2%)
National Bank of Bahrain BSC	0.61	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,747	375	27.3%	3,343.5	2,578.1
Value Traded (BHD '000)	645	21	3.4%	1,176.7	1,145.0
No. of Trades	27	4	17.4%	58	62

Market Breadth	▲ 3	▼ 5	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.27	450
Al Salam Bank-Bahrain BSC	0.19	317
National Bank of Bahrain BSC	0.61	307
Solidarity Bahrain BSC	0.29	253
Al Baraka Banking Group BSC	0.30	168

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.19
Aluminium Bahrain B.S.C	1.11	(0.18%)	0.14
GFH FINANCIAL GROUP BSC	0.27	0.00%	0.12
Al Salam Bank-Bahrain BSC	0.19	0.00%	0.06
BBK BSC	0.52	(1.32%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,827.6	0.2%	0.6%	4.6%
Financial	5,420.2	0.2%	0.7%	2.8%
Industrial	868.9	0.1%	0.8%	(1.1%)
Services	2538.5	0.2%	0.3%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.95	9.9%
Sembcorp Salalah	0.11	5.0%
Oman Chromite Co.	4.800	4.4%
Dhofar Generating Company	0.06	3.7%
Muscat City Desalination	0.09	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(4.6%)
Gulf International Chemicals Co.	0.08	(2.4%)
Al Madina Invesment H Olding Co.	0.04	(2.3%)
Oman Fisheries Co.	0.05	(1.9%)
Oman Qatari Telecommunications Co.	0.37	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,332
Oman Telecommunications Co.	1.00	916
Sohar Bank	0.11	683
Oman Qatari Telecommunications Co.	0.37	530
Abraj Energy Services	0.31	359

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,777.04	17.39	0.4%	0.0%	(1.7%)
Market Cap (OMR Mn)	8,827.6	18.17	0.2%	0.6%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,577.2	(1,513.2)	(21.3%)	11,456.2	20,664.7
Value Traded (OMR '000)	1,916.4	(19.3)	(1.0%)	2,336.4	3,875.6

Market Breadth	▲ 9	▼ 6	= 100
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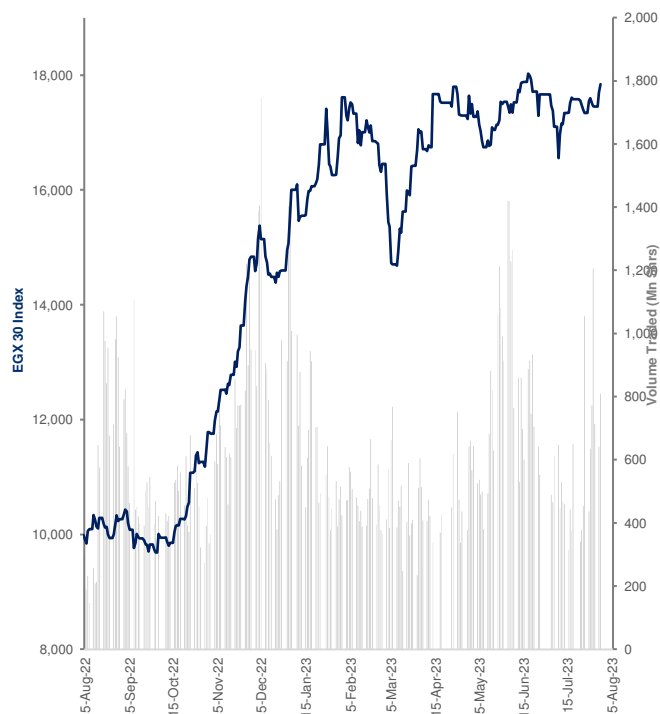
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.00%	0.91
Bank Muscat	0.28	0.00%	0.37
Oman Qatari Telecommunications Co.	0.37	(0.80%)	0.20
Abraj Energy Services	0.31	(0.33%)	0.11
Oman Chromite Co.	4.80	4.37%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,233,451.2	(0.1%)	0.6%	22.5%
Banks	297,042.8	(3.0%)	(3.0%)	19.9%
Basic Resources	163,259.9	0.8%	1.9%	59.9%
Industrial Goods	47,774.9	1.8%	4.3%	61.0%
Health Care & Pharmaceuticals	40,084.0	0.5%	0.2%	(13.4%)
Real Estate	159,813.7	0.9%	2.1%	15.9%
Travel and Leisure	43,123.5	0.6%	1.3%	33.0%
Food, Beverages & Tobacco	91,966.9	0.4%	(0.6%)	32.1%
Energy and Support Services	13,188.2	0.3%	(6.2%)	31.0%
Trade and Distributors	8,560.1	2.2%	2.5%	33.4%
Shipping and Transport	43,775.9	(0.3%)	7.8%	32.7%
Education Services	14,560.1	0.9%	0.2%	(16.8%)
Contracting and Construction Eng	17,776.1	(0.8%)	0.3%	17.1%
Textiles and Durables	15,757.7	(0.3%)	3.4%	34.8%
Building Materials	10,098.2	0.6%	0.7%	(8.5%)
Media & Communication Services	109,300.2	1.8%	1.1%	5.5%
Paper and Packaging	2,034.8	(0.3%)	(0.7%)	(1.9%)
Non-bank Financial Services	155,334.3	0.8%	2.6%	18.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Poultry	5.39	8.5%
Atlas For Investment and Food Industries	0.36	7.5%
The Egyptian Modern Education Systems	0.16	6.5%
Raya Holding For Financial Investments	2.37	6.3%
Belton Financial Holding	3.95	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Contact Financial Holding	3.70	(9.1%)
Alexandria Pharmaceuticals	141.98	(6.4%)
Al Tawfeek Leasing Company-A.T.LEASE	4.00	(5.0%)
El Nasr Clothes & Textiles (Kabo)	2.05	(3.3%)
Ismailia National Food Industries	44.00	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.95	233,701
Atlas For Investment and Food Industries	0.36	99,080
The Egyptian Modern Education Systems	0.16	49,564
Orascom Financial Holding	0.33	32,161
Egyptians Housing Development & Reconstruction	0.27	28,760

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,839.48	142.0	0.8%	1.4%	22.2%
Market Cap (EGP Mn)	1,233,451.2	(1,591.4)	(0.1%)	0.6%	22.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	809.0	168.1	26.2%	610.3	84.7
Value Traded (EGP Mn)	2,709.9	652.2	31.7%	1,984.6	479.7
No. of Trades	72,778	8,204	12.7%	67,992	13,642

Market Breadth	▲ 94	▼ 45	= 85
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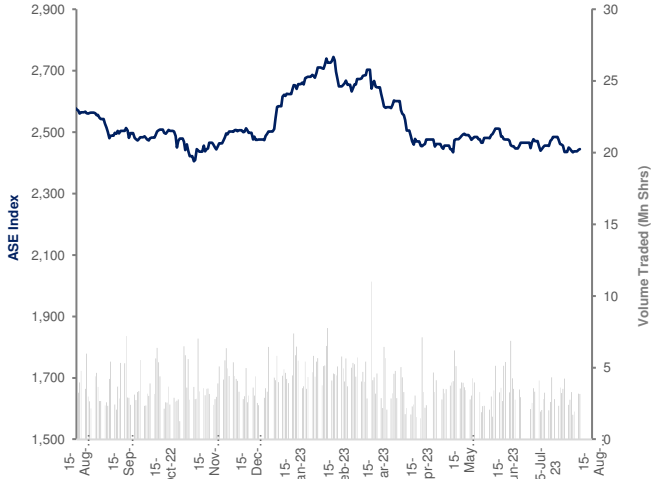
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.95	5.90%	898.21
Commercial International Bank (Egypt)	50.64	(0.22%)	350.89
Heliopolis Housing	12.20	0.66%	253.84
Fawry For Banking Technology And Electronic Payment	5.65	1.99%	104.90
Ezz Steel	43.50	4.82%	102.58

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,086.3	0.1%	(0.3%)	(3.3%)
Banking	7,496.2	0.2%	(0.4%)	(5.1%)
Insurance	259.6	0.0%	0.0%	(6.1%)
Diversified Financial Services	245.6	0.1%	1.2%	0.8%
Real Estate	400.8	(0.9%)	(0.3%)	7.6%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	283.8	(0.4%)	2.5%	(4.1%)
Transportation	299.5	(0.2%)	0.2%	8.6%
Technology and Communication	105.2	0.3%	(0.5%)	13.1%
Utilities and Energy	1,508.2	0.3%	(0.5%)	1.2%
Commercial Services	292.5	(0.0%)	0.9%	(0.1%)
Chemical Industries	51.5	(0.3%)	(0.9%)	(11.2%)
Food and Beverages	15.3	(1.5%)	0.0%	(62.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	0.44	4.8%
DAR AL AMAN FOR ISLAMIC FINA	0.23	4.5%
HIGH PERFORMANCE REAL ESTAT	0.25	4.2%
JORDAN INTERNATIONAL INVESTM	0.76	4.1%
ARAB CO FOR INVESTMENT PROJE	1.47	2.8%

Worst Return Performers	Price (JD)	Daily % Chg
AL-RAKAEZ INVESTMENT CO	0.32	(14.7%)
ARAB PHOENIX HOLDINGS	0.16	(5.9%)
NOPAR FOR TRADING AND INVEST	0.78	(4.9%)
CENTURY INVESTMENT GROUP	0.20	(4.8%)
REAL ESTATE DEVELOPMENT	0.72	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.61	879
UNION INVESTMENT CORP	0.57	510
AL-TAJAMOUAT FOR TOURISTIC P	0.34	278
ARAB EAST INVESTMENT	0.81	216
JORDAN AHLI BANK	1.02	142

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,444.37	1.40	0.1%	(0.1%)	(2.3%)
Market Cap (JD Mn)	11,086.34	13.21	0.1%	(0.3%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,157.2	(26.8)	(0.8%)	3,918.7	2,758.3
Value Traded (JD *000)	2,794.1	(253.0)	(8.3%)	5,305.6	6,628.5
No. of Trades	1,734	(162)	(8.5%)	2,490	2,289

Market Breadth	▲ 19	▼ 19	= 98
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.61	0.00%	0.53
JORDAN PETROLEUM REFINERY CO	5.16	1.57%	0.42
JORDAN TELECOM	2.45	0.00%	0.34
UNION INVESTMENT CORP	0.57	0.00%	0.29
ARAB EAST INVESTMENT	0.81	0.00%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,158.0	0.1%	(0.9%)	4.9%
Banking	10,986.8	0.1%	(1.0%)	9.2%
Insurance	922.4	1.3%	(0.2%)	(1.9%)
Leasing	733.9	0.3%	(1.0%)	14.9%
Financial Services	1,423.2	(0.1%)	(1.5%)	(15.4%)
Industrial	1,812.4	(0.7%)	(2.6%)	8.2%
Chemical Industry	423.4	(0.4%)	(2.6%)	(11.7%)
Food & Beverage	4,301.3	0.2%	(0.1%)	4.9%
Retailing	1,137.9	0.4%	0.5%	4.8%
Others	1,416.7	(0.2%)	(0.9%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Les Placements de Tunisie-SICA	41.00	3.5%
Societe Tunisienne d'Assurance	165.00	3.1%
Arab Tunisian Bank	3.39	3.0%
Arab Tunisian Lease	3.84	2.1%
Accumulateur Tunisienne Assad	1.03	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	12.20	(2.3%)
Euro Cycles SA	15.70	(1.2%)
STE Industrielle de Papier et	6.34	(0.9%)
Industries Chimiques du Fluor	81.24	(0.9%)
SOTUMAG	4.67	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe Tunisienne de Verrerie	12.20	11
Automobile reseau tunisien et	7.25	9
Societe de Production Agricole	1.74	8
Societe D'Articles Hygieniques	8.60	7
Attijari Bank	46.90	6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,920.40	2.68	0.0%	(1.2%)	10.0%
Market Cap (DT Mln)	23,158	23.55	0.1%	(0.9%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	87.1	(118.5)	(57.6%)	649.4	533.5
Value Traded (⁰⁰⁰ DT)	1,101.8	(519.4)	(32.0%)	6,371.5	3,934.7
No. of Trades	625	(157)	(20.1%)	1,086	938

Market Breadth	▲ 13	▼ 14	= 37
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	46.90	0.64%	0.28
Amen Bank	33.30	0.03%	0.14
Societe Tunisienne de Verrerie	12.20	(2.32%)	0.14
Automobile reseau tunisien et	7.25	0.55%	0.07
Societe D'Articles Hygieniques	8.60	0.00%	0.06

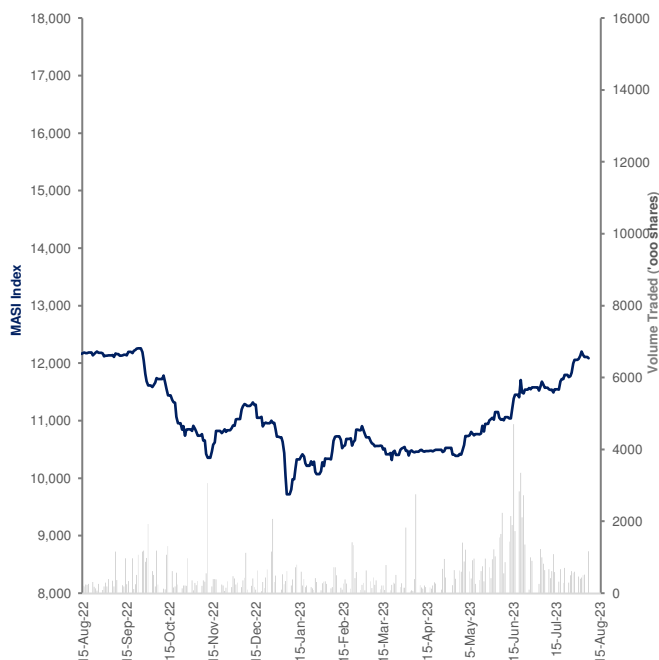
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,794.1	0.1%	0.1%	11.7%
Banking	215,307.6	0.1%	0.5%	14.7%
Beverages	11,201.2	0.0%	1.0%	13.6%
Chemicals	2,404.2	0.2%	4.1%	(0.7%)
Construction & Building Material	66,193.3	(0.0%)	0.3%	27.0%
Distributors	19,152.8	(0.4%)	1.3%	6.8%
Electricity	26,607.9	2.5%	(1.8%)	2.7%
Food Producers & Processors	27,224.0	0.0%	(0.8%)	12.0%
Holding Companies	2,847.0	(3.0%)	(2.6%)	35.4%
Insurance	26,153.8	(0.1%)	1.4%	5.6%
Investment & other Finance	3,775.2	0.0%	8.0%	18.0%
Leisures & Hotel	3,076.7	0.0%	11.0%	88.4%
Materials, Software & Computer	5,745.6	0.3%	3.1%	(1.6%)
Mining	23,727.0	0.0%	(4.2%)	(22.5%)
Oil & Gas	15,296.9	0.0%	(1.1%)	(4.3%)
Real Estate	5,994.2	(0.3%)	(0.2%)	63.1%
Telecommunications	96,217.0	(0.0%)	(0.1%)	15.2%
Transport	745.5	0.0%	(0.2%)	(10.1%)
Forestry & Paper	124.4	(1.5%)	(2.3%)	76.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	237.00	3.0%
Saham Assurance	1110.00	2.8%
TAQA Morocco SA	1128.00	2.5%
Ennakl Automobiles	32.70	2.0%
Disway	710.00	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	32.50	(3.0%)
Med Paper SA	26.00	(1.5%)
Wafa Assurance	4100.00	(1.1%)
Sonasid	578.00	(0.9%)
Label Vie	4800.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	264.00	581.3
Lesieur Cristal	250.05	214.8
Attijariwafa Bank	454.15	160.5
LafargeHolcim Maroc SA	1780.00	80.5
Douja Promotion Groupe Addoha	10.20	58.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,083.53	(22.52)	(0.2%)	0.1%	12.7%
Market Cap (MAD Mn)	551,794	725	0.1%	0.1%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,169.1	650.6	125.5%	643.6	712.8
Value Traded (MAD Mn)	600.98	452.55	304.9%	83.0	104.8

Market Breadth	▲ 10	▼ 13	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Wafa Assurance	4100.00	(1.11%)	161.12
Banque Centrale Populaire	264.00	(0.04%)	153.48
LafargeHolcim Maroc SA	1780.00	0.00%	143.30
Attijariwafa Bank	454.15	(0.20%)	72.89
Lesieur Cristal	250.05	0.02%	53.71

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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