

MENA Markets Daily Report

August 7, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>		Kuwait	Premier Market Index	▲	7,942.25	0.1%	(2.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,508.66	0.7%	(3.7%)	(5.9%)
		Kuwait	Main Market Index	▲	5,585.43	0.4%	(0.2%)	(4.9%)
		Kuwait	All Share Index	▲	7,156.77	0.2%	(1.9%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,351.48	(0.2%)	8.3%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,083.18	0.8%	22.4%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,948.39	0.1%	(1.0%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,786.42	0.0%	(4.2%)	20.3%
		Qatar	QE 20 Index	▲	10,820.82	0.2%	1.3%	(8.1%)
		Bahrain	Bahrain All Share	▼	1,981.66	(0.0%)	4.6%	5.5%
		Oman	MSX 30 Index	▼	4,759.65	(0.5%)	(2.0%)	17.6%
		Egypt	EGX 30	▲	17,697.49	1.4%	21.2%	22.2%
		Jordan	ASE Index	▲	2,442.97	0.2%	(2.3%)	18.1%
	Tunisia	Tunisia Index	▼	8,917.72	(0.5%)	10.0%	15.1%	
	Morocco	MASI	▼	12,106.05	(0.3%)	12.9%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,288.08	0.2%	6.4%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,015.74	(3.0%)	4.7%	(41.3%)	
	India	SENSEX	▲	65,721.25	0.7%	8.0%	4.4%	
	Brazil	BOVESPA Stock Index	▼	119,507.68	(0.9%)	8.9%	4.7%	
	Mexico	BOLSA Index	▲	53,991.42	1.0%	11.4%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	1,018.02	0.2%	6.4%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,986.54	(0.1%)	14.7%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	526.34	0.1%	4.1%	(19.8%)	
	Europe	DJ Stoxx 600	▲	459.28	0.3%	8.1%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,814.65	0.2%	8.1%	(10.1%)	
	U.S.A	S&P 500	▼	4,478.03	(0.5%)	16.6%	(19.2%)	
	U.S.A	DJIA	▼	35,065.62	(0.4%)	5.8%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	13,909.24	(0.4%)	32.9%	(33.0%)	
	UK	FTSE 100	▲	7,564.37	0.5%	1.5%	1.7%	
	Germany	DAX	▲	15,951.86	0.4%	14.6%	(11.4%)	
	Japan	NIKKEI 225	▲	32,192.75	0.1%	23.4%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	19,539.46	0.6%	(1.2%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	102.02	(0.51%)	(1.45%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.27	0.31%	5.51%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.10	0.52%	2.81%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.49%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	86.24	1.3%	0.4%	5.8%	
	Oil	NYMEX	▲	82.82	1.6%	3.2%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	0.5%	(37.3%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,942.91	0.5%	6.5%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	23.63	0.3%	(1.3%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	29,032.77	0.3%	75.5%	(64.2%)	

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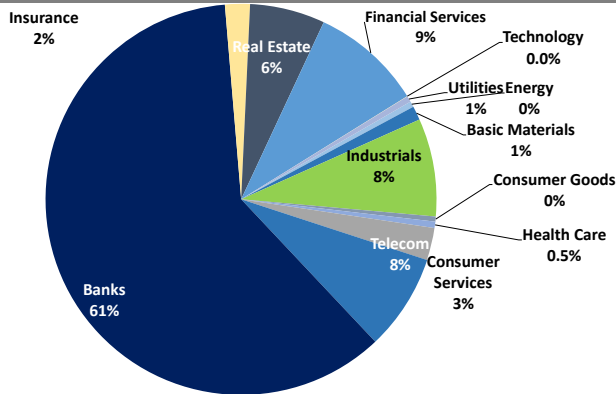
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 7, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,317.9	25.1	8.6%
2- National Bank of Kuwait	7,525.5	14.3	15.0%
3- Boubayan Bank	2,492.4	40.6	7.8%
4- Zain	2,237.1	11.0	15.8%
5- Agility (PWC Logistics)	1,618.2	22.9	3.9%
6- Mabane Co.	1,135.9	18.2	10.9%
7- Commercial Bank of Kuwait	1,095.4	14.3	11.2%
8- Gulf Bank	870.4	13.6	9.1%
9- Burgan Bank	685.9	14.4	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	29,594	18.62	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.050	0.004	7.8%
Future Kid Entertainment and R.E Co.	0.104	0.005	5.1%
Commercial Bank of Kuwait	0.579	0.027	4.9%
Warba Capital Holding Co.	0.091	0.003	3.9%
Human Soft Holding Co.	3.450	0.128	3.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.077	(0.005)	(6.5%)
Livestock Transport & Trading Co.	0.103	(0.005)	(4.6%)
Jiyad Holding Co.	0.027	(0.001)	(4.3%)
First Dubai For Real Estate Development	0.049	(0.002)	(3.9%)
Kuwait Co. For Process Plant Const. & Cont	0.270	(0.011)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.027	(4.3%)	38,269,071
Arzan Financial Group For Fin. & Invest.	0.144	1.4%	12,064,856
Int'l Financial Advisors Co.	0.167	2.5%	11,112,153
GFH Financial Group	0.083	0.6%	10,555,888
Boubyan Bank	0.629	0.6%	6,347,942

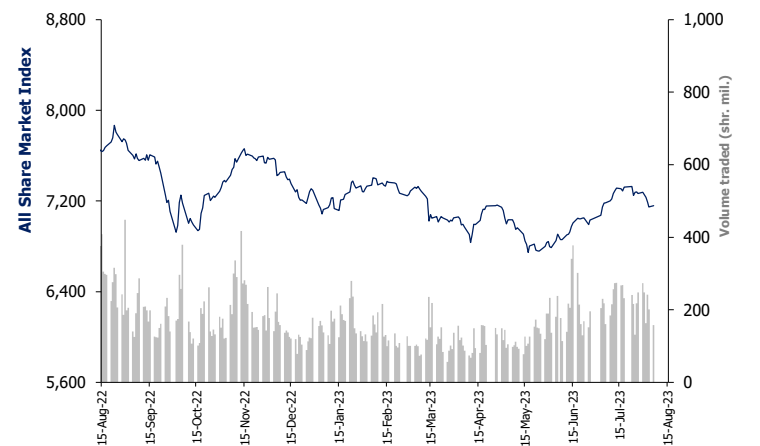
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,365.9	▲	0.2%	(1.3%)	(9.4%)
Energy	201.1	▲	0.0%	(0.1%)	(12.4%)
Basic Materials	489.4	▼	(0.5%)	(2.3%)	2.4%
Industrials	3,430.0	▲	0.9%	(0.6%)	(8.9%)
Consumer Staples	181.6	▼	(2.2%)	(3.4%)	25.1%
Health Care	219.0	▲	0.3%	0.3%	(1.4%)
Consumer Discretionary	1,139.2	▲	0.1%	0.1%	16.0%
Telecommunications	3,363.6	▼	(0.2%)	(1.0%)	(7.1%)
Banks	25,718.0	▲	0.3%	(1.5%)	(14.4%)
Insurance	877.9	▼	(0.3%)	1.1%	42.0%
Real Estate	2,626.4	▼	(0.3%)	(1.1%)	2.0%
Financial Services	3,902.6	▼	(0.4%)	(1.7%)	1.7%
Technology	8.1	▼	(1.0%)	2.1%	(15.4%)
Utilities	209.0	▼	(2.1%)	(5.9%)	1.1%

Market Breadth	▲ 42	▼ 64	■ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,942.25	8.9	0.1%	(1.5%)	(2.1%)
Main 50 Index	5,508.66	38.9	0.7%	(1.2%)	(3.7%)
Main Market Index	5,585.43	20.8	0.4%	(0.8%)	(0.2%)
All Share Market Index	7,156.77	11.7	0.2%	(1.3%)	(1.9%)
Market Cap (KWD Mn)	42,365.93	70.8	0.2%	(1.3%)	(9.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

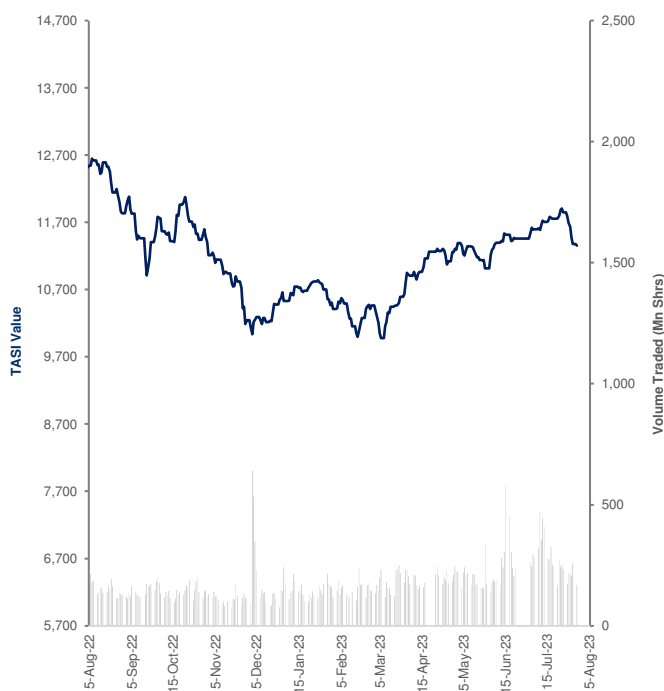
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	157.4	(43.1)	(21.5%)	156.3	252.2
Value Traded (KWD Mn)	28.0	(16.6)	(37.2%)	43.0	69.1
No. of Trades	7,746	(4,798)	(38.2%)	9,423	12,916

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.629	0.6%	3,995,539
Kuwait Finance House	0.772	0.3%	3,313,960
Int'l Financial Advisors Co.	0.167	2.5%	1,841,057
Arzan Financial Group For Fin. & Invest.	0.144	1.4%	1,725,094
National Bank of Kuwait	0.949	(0.3%)	1,627,164

Saudi Tadawul Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,891,556.4	0.1%	(1.1%)	10.3%
Energy	7,876,816.1	0.1%	(0.3%)	10.8%
Materials	702,049.8	(0.0%)	(2.0%)	1.0%
Capital Goods	31,852.6	(0.4%)	(2.3%)	49.2%
Commercial & Professional Svc	10,301.6	(2.3%)	(8.6%)	43.1%
Transportation	19,915.7	(1.8%)	(2.3%)	29.4%
Consumer Durables & Apparel	4,246.0	(0.8%)	(0.8%)	16.0%
Consumer Services	80,070.5	0.2%	4.7%	41.6%
Media	24,813.2	(1.2%)	(3.0%)	22.6%
Retailing	33,188.8	(0.2%)	(1.1%)	11.9%
Food & Staples Retailing	57,404.2	(1.0%)	(4.0%)	23.5%
Food & Beverages	114,284.2	(3.1%)	(8.3%)	27.7%
Health Care Equipment & Svc	166,036.1	(0.6%)	(2.6%)	30.8%
Pharma, Biotech & Life Science	12,840.0	(1.3%)	(2.5%)	391.3%
Banks	904,265.3	0.1%	(4.4%)	(4.0%)
Diversified Financials	59,827.7	(0.8%)	(2.3%)	4.4%
Insurance	66,977.4	0.3%	(1.7%)	36.5%
Telecommunication Services	252,744.5	(0.8%)	(3.1%)	15.3%
Utilities	243,213.2	0.9%	(3.7%)	9.1%
REITs	16,379.9	(0.2%)	0.0%	0.7%
Real Estate Mgmt & Dev't	110,676.8	(0.3%)	(0.1%)	32.0%
Software & Services	103,652.8	1.4%	(3.7%)	67.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	30.20	6.5%
Leejam Sports Co JSC	158.60	5.2%
Elm Co.	673.00	4.2%
Saudi British Bank/The	36.05	3.6%
Alkhorayef Water and Power Technologies Co.	167.00	2.7%

Worst Return Performers	Price (SAR)	Daily % Chg
National Agriculture Dev.	43.20	(10.0%)
Middle East Healthcare Co	57.10	(9.9%)
Saudi Arabian Amiantit Co	41.25	(9.9%)
Alqemam for Computer Systems Co.	68.60	(9.6%)
Halwani Brothers Co	58.70	(8.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.21	21,692
Al-Baha Development & Investme	0.17	17,902
Shams	0.79	11,053
Saudi Arabian Oil Co	32.30	7,194
Saudi Steel Pipe Co	30.20	6,727

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,351.48	(24.30)	(0.2%)	(2.9%)	8.3%
Market Cap (SAR Mn)	10,891,556	6,809	0.1%	(1.1%)	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	168.5	(89.4)	(34.7%)	199.3	195.0
Value Traded (SAR Mn)	3,780.8	(1,963.7)	(34.2%)	5,249.9	8,052.2
No. of Trades	291,029	(79,960)	(21.6%)	362,345	374,945

Market Breadth	▲ 50	▼ 163	= 24
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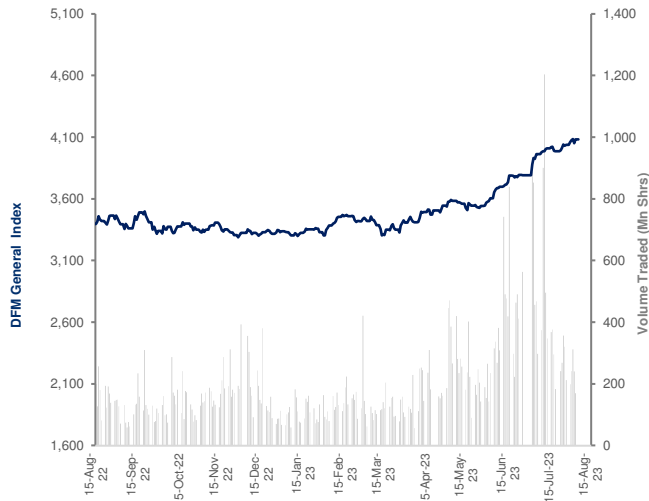
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.30	0.2%	232.28
Saudi Steel Pipe Co	30.20	6.5%	204.36
Al Rajhi Bank	71.20	(0.3%)	203.09
Alinma Bank	35.70	(0.8%)	135.19
Perfect Presentation for Commercial Services Co.	22.86	(7.1%)	122.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,418.8	0.5%	0.0%	18.9%
Financials	296,630.5	1.1%	0.3%	23.0%
Real Estate	107,855.9	1.5%	3.2%	25.4%
Industrial	85,067.3	1.0%	0.6%	14.3%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,671.9	(0.7%)	(0.8%)	24.7%
Consumer Discretionary	4,536.6	(0.6%)	(1.1%)	61.2%
Telecommunication	24,069.7	(1.5%)	(3.8%)	(9.1%)
Utilities	140,747.1	(1.0%)	(2.1%)	13.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	7.15	8.3%
Ektitab Holding Company	0.26	4.8%
Union Properties Pjsc	0.40	3.6%
Emirates Nbd	17.00	3.0%
Al Salam Bank - Bahrain	1.79	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.56	(4.6%)
Takaful Emarat Insurance	0.78	(3.6%)
Dubai Refreshments Company	18.30	(3.2%)
Dubai Islamic Insurance Co	0.67	(2.6%)
Commercial Bank Of Dubai	4.70	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	48,316
Ajman Bank Pjsc	2.27	34,452
DEWA	2.63	10,193
Gulf Navigation Holding Pjsc	7.15	9,105
Emaar Properties Pjsc	7.07	8,367

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,083.18	32.00	0.8%	0.6%	22.4%
Market Cap (AED Mn)	687,419	3,663	0.5%	0.0%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	169.2	(70.6)	(29.4%)	235.4	146.6
Value Traded (AED Mn)	344.4	(23.9)	(6.5%)	398.5	366.6
No. of Trades	6,897	(814)	(10.6%)	7,586	5,421

Market Breadth	▲ 20	▼ 15	= 36
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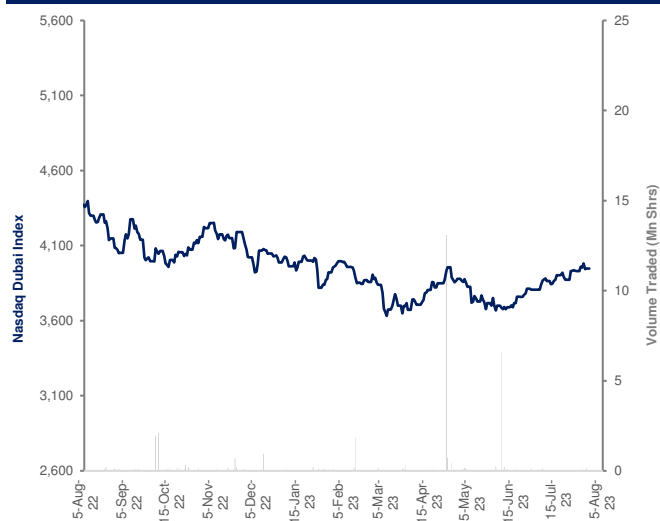
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.27	1.79%	77.09
Gulf Navigation Holding Pjsc	7.15	8.33%	64.33
Emaar Properties Pjsc	7.07	2.02%	58.57
DEWA	2.63	(1.13%)	26.70
Emirates Nbd	17.00	3.03%	19.70

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,423.4	(0.0%)	0.1%	(10.0%)
DEPA Limited (AED)	100.6	0.0%	0.0%	113.3%
Emirates REIT (CEIC) Limited	64.3	(2.4%)	(2.4%)	(17.4%)
ENBD REIT (CEIC) Limited	105.0	0.0%	0.0%	8.0%
Hikma Pharmaceuticals GDR	5,974.4	0.0%	0.0%	45.6%
Nasdaq, Inc.	24,806.6	0.0%	0.1%	(17.6%)
Orascom Construction Limited	372.5	0.0%	(0.2%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.20	147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,948.39	5.13	0.1%	(0.3%)	(1.0%)
Market Cap (USD Mn)	31,423	(1.6)	(0.0%)	0.1%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.15	0.1	1,814.2%	0.251	0.32
Value Traded (USD Mn)	0.029	0.0	1,330.4%	0.3	0.10
No. of Trades	3	(1)	(25.0%)	6	4

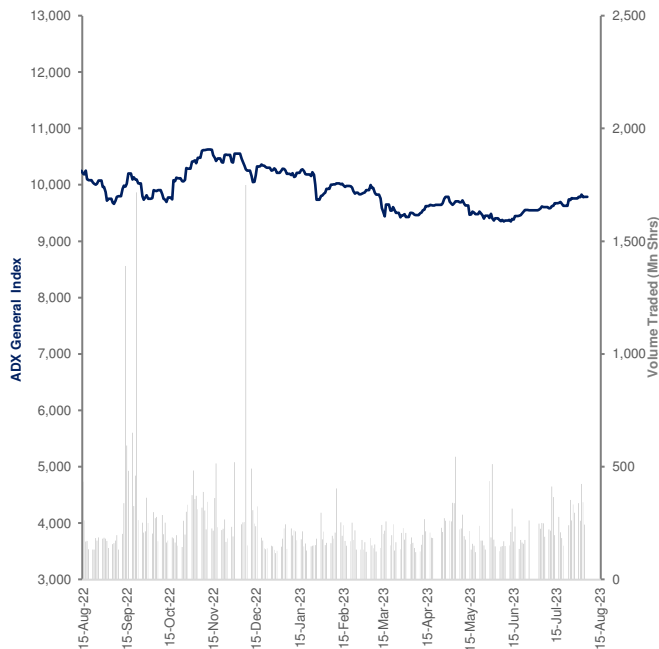
Market Breadth	▲ 0	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	(2.44%)	0.03

Abu Dhabi Securities Exchange Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,789,030.5	0.3%	0.4%	8.1%
Financials	1,226,948.2	(0.0%)	(0.3%)	(4.8%)
Telecommunication	238,108.0	0.1%	(1.4%)	2.6%
Consumer Discretionary	84,209.6	0.7%	4.7%	71.2%
Industrial	304,640.8	(0.1%)	1.0%	(0.8%)
Real Estate	45,417.2	(0.6%)	1.2%	20.1%
Basic Materials	110,946.1	(0.1%)	(0.7%)	(0.2%)
Energy	387,803.5	1.8%	0.9%	255.0%
Utilities	371,033.0	0.0%	1.9%	(3.8%)
Consumer Staples	4,625.4	0.6%	(1.7%)	25.2%
Health Care	15,298.6	7.5%	14.9%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Burjeel Holdings	2.61	8.8%
ADNOC Logistics & Services	3.71	3.6%
Ras Al Khaimah White Cement	1.49	3.5%
ADNOC Gas	3.50	2.3%
Gulf Pharmaceutical Ind Psc	0.88	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.35	(7.0%)
Rak Properties	1.15	(3.4%)
National Corp Tourism & Hote	3.04	(1.3%)
Sharjah Group Co.	1.78	(1.1%)
Eshraq Properties Co Pjsc	0.57	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Burjeel Holdings	2.61	54,731
Rak Properties	1.15	41,142
Multiply Group	3.43	23,145
ADNOC Logistics & Services	3.71	19,714
Eshraq Properties Co Pjsc	0.57	15,002

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,786.42	2.91	0.0%	(0.0%)	(4.2%)
Market Cap (AED Mn)	2,789,030	7,574	0.3%	0.4%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	243.9	(98.8)	(28.8%)	208.2	239.5
Value Traded (AED Mn)	973.3	(316.3)	(24.5%)	1,213.2	1,512.8
No. of Trades	13,744	(3,239)	(19.1%)	11,621	8,773

Market Breadth	▲ 24	▼ 16	= 40
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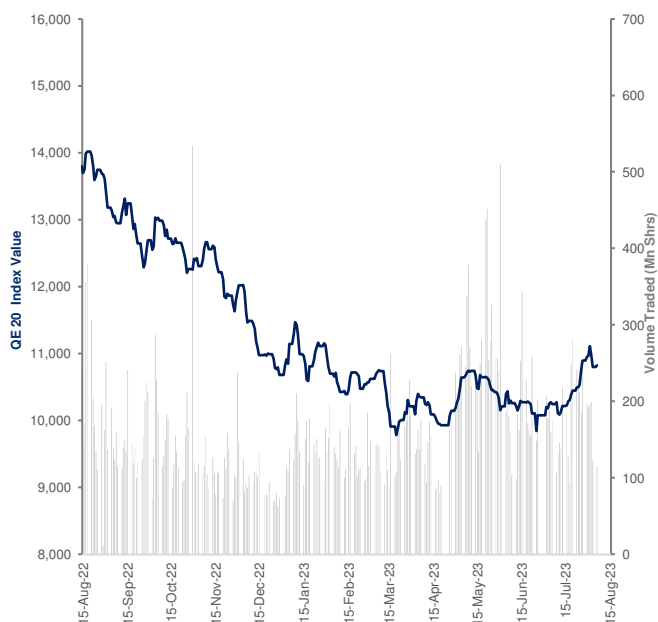
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.50	0.10%	204.40
Burjeel Holdings	2.61	8.75%	141.80
Alpha Dhabi Holding PJSC	20.10	(0.69%)	110.89
Multiply Group	3.43	(0.29%)	80.13
ADNOC Logistics & Services	3.71	3.63%	73.25

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	636,700.9	(0.1%)	(0.8%)	4.6%
Banking & Finance Sector	308,836.8	(0.0%)	(1.2%)	4.8%
Goods & Consumer Services	30,742.5	0.4%	(1.1%)	(6.1%)
Industrial Sector	160,192.7	(0.1%)	1.2%	1.8%
Insurance Sector	11,394.3	(0.8%)	(1.6%)	9.1%
Real Estate	45,910.7	(0.0%)	(1.2%)	6.4%
Telecom	44,281.9	(0.4%)	(1.2%)	22.4%
Transport	35,341.9	(1.1%)	(5.2%)	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.56	3.0%
Damaan Islamic Insurance Company (BEEMA)	3.80	2.7%
Qatar Islamic Bank SAQ	20.14	2.2%
Qatar Industrial Manufacturing	3.00	1.7%
Doha Insurance Co QSC	2.30	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.21	(6.8%)
Qatar Cinema & Film Distributi	3.11	(5.9%)
Qatar First Bank	1.53	(3.2%)
QLMI Life and Medical Insurance	2.76	(2.9%)
Ahli Bank QSC	3.91	(2.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.35	21,519
Baladna	1.56	19,916
Masraf Al Rayan QSC	2.50	11,667
Doha Bank QPSC	1.73	8,033
Mazaya Qatar Real Estate Devel	0.82	6,689

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,820.82	21.84	0.2%	(1.3%)	1.3%
Market Cap (QAR Mn)	636,701	(792)	(0.1%)	(0.8%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	114.6	(7.8)	(6.4%)	175.2	213.4
Value Traded (QAR Mn)	247.4	(142.9)	(36.6%)	492.6	750.8
No. of Trades	8,414	(7,036)	(45.5%)	16,540	17,127

Market Breadth	▲ 18	▼ 27	= 6
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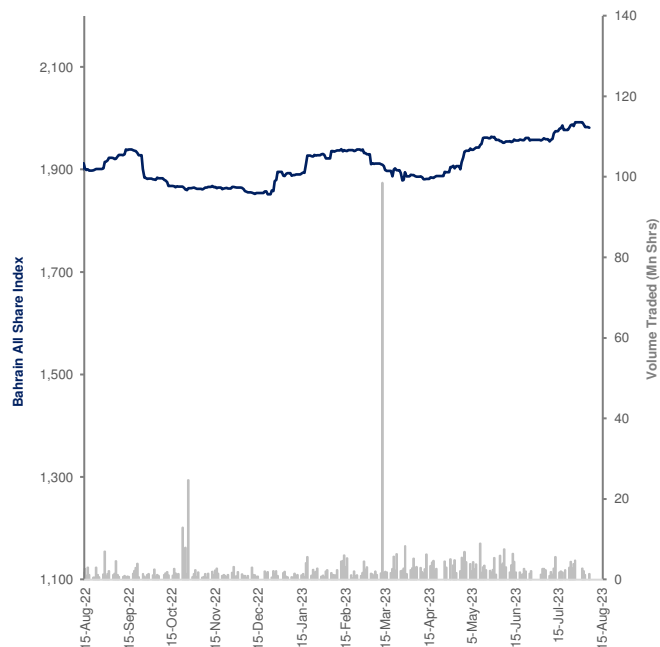
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.56	2.97%	30.77
Qatar Aluminum Manufacturing C	1.35	0.00%	29.44
Masraf Al Rayan QSC	2.50	0.04%	29.25
Industries Qatar QSC	13.70	0.15%	25.67
Dukhan Bank	4.20	(0.80%)	23.23

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,231.6	0.0%	(2.2%)	1.5%
Materials	1,583.3	0.5%	0.9%	2.3%
Industrial	117.1	0.0%	0.4%	(13.7%)
Consumer Discretionary	211.4	(3.7%)	(3.9%)	(0.6%)
Consumer Staples	160.9	0.0%	0.0%	3.9%
Financials	30,006.2	0.1%	(2.4%)	1.6%
Communication Services	70.7	0.0%	0.0%	(9.5%)
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.26	4.0%
Al Salam Bank-Bahrain BSC	0.19	1.1%
Kuwait Finance House - Bahrain	2.45	0.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.52	(9.9%)
Solidarity Bahrain BSC	0.29	(0.3%)
Al Baraka Banking Group BSC	0.30	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	939
Kuwait Finance House - Bahrain	2.45	158
Seef Properties BSC	0.16	100
Al Baraka Banking Group BSC	0.30	100
Bahrain Commercial Facilities	0.26	50

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,981.66	(0.76)	(0.0%)	(0.5%)	4.6%
Market Cap (BHD Mn)	32,231.6	14	0.0%	(2.2%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,372	265	23.9%	3,354.6	2,588.0
Value Traded (BHD '000)	624	249	66.5%	1,180.4	1,147.9
No. of Trades	23	(10)	(30.3%)	58	62

Market Breadth	▲ 3	▼ 3	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.45	0.04%	0.39
Al Salam Bank-Bahrain BSC	0.19	1.09%	0.17
Al Baraka Banking Group BSC	0.30	(0.33%)	0.03
Seef Properties BSC	0.16	0.00%	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01

Muscat Stock Exchange Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,784.1	(0.4%)	0.1%	4.1%
Financial	5,383.6	(0.5%)	0.0%	2.2%
Industrial	868.0	(0.5%)	0.7%	(1.2%)
Services	2532.4	0.0%	0.1%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.03	3.8%
United Finance Co.	0.06	1.7%
Ominvest	0.379	0.5%
Oman Qatari Telecommunications Co.	0.37	0.3%
Shell Oman Marketing Co.	0.86	0.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.18	(6.6%)
Al Batinah Power Co.	0.03	(3.6%)
Oman Flour Mills	0.57	(3.4%)
Dhofar Insurance Co.	0.20	(2.9%)
Smn Power Holding	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.31	2,064
Bank Nizwa	0.10	1,469
Oman Qatari Telecommunications Co.	0.37	867
Bank Muscat	0.28	736
Oman Telecommunications Co.	1.00	436

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,759.65	(23.71)	(0.5%)	(0.3%)	(2.0%)
Market Cap (OMR Mn)	8,784.1	(30.88)	(0.4%)	0.1%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	7,090.4	(3,517.5)	(33.2%)	11,496.5	20,585.5
Value Traded (OMR '000)	1,935.7	(742.7)	(27.7%)	2,339.2	3,854.5

Market Breadth	▲ 5	▼ 10	= 100
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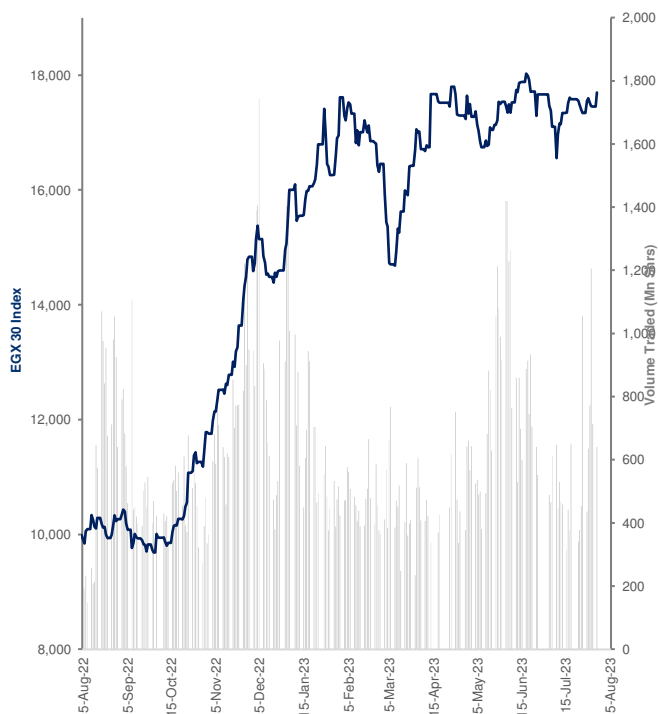
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.31	0.00%	0.63
Oman Telecommunications Co.	1.00	0.00%	0.44
Oman Qatari Telecommunications Co.	0.37	0.27%	0.32
Bank Muscat	0.28	0.00%	0.21
Bank Nizwa	0.10	0.00%	0.14

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,223,818.6	0.3%	(0.2%)	21.5%
Banks	295,120.1	(3.9%)	(3.6%)	19.2%
Basic Resources	161,943.9	1.6%	1.1%	58.6%
Industrial Goods	46,912.2	3.9%	2.4%	58.1%
Health Care & Pharmaceuticals	39,890.9	0.5%	(0.3%)	(13.8%)
Real Estate	158,367.2	2.7%	1.2%	14.9%
Travel and Leisure	42,865.9	0.1%	0.7%	32.2%
Food, Beverages & Tobacco	91,609.6	1.6%	(0.9%)	31.6%
Energy and Support Services	13,143.6	0.9%	(6.5%)	30.5%
Trade and Distributors	8,376.4	1.5%	0.3%	30.6%
Shipping and Transport	43,886.8	3.5%	8.1%	33.1%
Education Services	14,433.4	0.2%	(0.7%)	(17.6%)
Contracting and Construction Eng	17,919.7	2.2%	1.1%	18.1%
Textiles and Durables	15,799.3	1.8%	3.6%	35.2%
Building Materials	10,040.0	1.0%	0.1%	(9.0%)
Media & Communication Services	107,351.7	1.3%	(0.7%)	3.6%
Paper and Packaging	2,040.4	1.6%	(0.4%)	(1.6%)
Non-bank Financial Services	154,117.5	1.1%	1.8%	17.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Heliopolis Housing	12.12	11.3%
Delta Construction & Rebuilding	23.44	8.0%
Egyptians For Investment & Urban Development	7.48	5.1%
Egyptian Iron & Steel	6.40	4.9%
Rakta Paper Manufacturing	12.52	4.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.79	(4.7%)
Sabaa International Company for Pharmaceutical and Chemical	0.87	(3.4%)
General Silos & Storage	88.46	(2.5%)
Ismailia National Food Industries	44.97	(1.8%)
Egyptian Transport (EGYTRANS)	2.52	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.73	196,715
Orascom Financial Holding	0.34	37,102
Orascom Investment Holding	0.25	33,270
Egyptians Housing Development & Reconstruction	0.28	26,281
Citadel Capital - Common Shares	2.34	25,422

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,697.49	246.1	1.4%	0.6%	21.2%
Market Cap (EGP Mn)	1,223,818.6	3,788.7	0.3%	(0.2%)	21.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	640.8	(73.5)	(10.3%)	608.8	82.4
Value Traded (EGP Mn)	2,057.8	363.2	21.4%	1,979.4	475.6
No. of Trades	64,574	9,695	17.7%	67,957	13,571

Market Breadth	▲ 100	▼ 25	= 99
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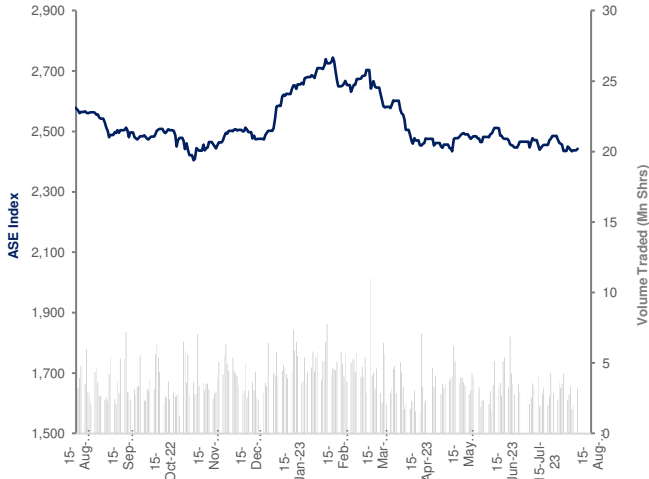
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.73	4.48%	725.42
Heliopolis Housing	12.12	11.29%	276.68
Commercial International Bank (Egypt)	50.75	(0.29%)	98.07
Citadel Capital - Common Shares	2.34	2.63%	59.04
Egyptian Financial Group-Hermes Holding Company	16.15	1.57%	58.16

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,072.6	(0.1%)	(0.4%)	(3.4%)
Banking	7,481.2	(0.2%)	(0.6%)	(5.3%)
Insurance	259.6	(0.1%)	0.0%	(6.1%)
Diversified Financial Services	245.4	0.5%	1.1%	0.7%
Real Estate	404.3	0.1%	0.6%	8.5%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	285.1	2.6%	2.9%	(3.7%)
Transportation	299.6	0.3%	0.2%	8.7%
Technology and Communication	104.9	0.2%	(0.8%)	12.8%
Utilities and Energy	1,503.5	(0.2%)	(0.8%)	0.9%
Commercial Services	292.5	0.3%	0.9%	(0.1%)
Chemical Industries	51.6	0.0%	(0.6%)	(10.9%)
Food and Beverages	15.5	0.0%	1.5%	(62.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.90	7.4%
TUHAMA FOR FINANCIAL INVESTM	0.42	5.0%
JORDAN MASAKEN FOR LAND & IN	1.69	5.0%
AL-DAWLIYA HOTELS & MALLS	0.43	4.9%
COMPREHENSIVE LEASING	2.80	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
HIGH PERFORMANCE REAL ESTAT	0.24	(4.0%)
JORDAN INTERNATIONAL INVESTM	0.73	(3.9%)
PROFESSIONAL FOR REAL ESTAT	0.49	(3.9%)
AL-TAHDITH FOR REAL ESTATE	0.80	(3.6%)
AL-TAJAMOUAT FOR TOURISTIC P	0.34	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.61	878
ARAB EAST INVESTMENT	0.81	291
COMPREHENSIVE LAND DEVELOPME	0.72	240
TUHAMA FOR FINANCIAL INVESTM	0.42	159
JORDAN TELECOM	2.45	151

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,442.97	5.95	0.2%	(0.1%)	(2.3%)
Market Cap (JD Mn)	11,072.62	(8.55)	(0.1%)	(0.4%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,184.0	1,249.5	64.6%	3,924.0	2,764.3
Value Traded (JD '000)	3,047.1	1,340.0	78.5%	5,322.9	6,640.5
No. of Trades	1,896	553	41.2%	2,495	2,288

Market Breadth	▲ 29	▼ 22	= 85
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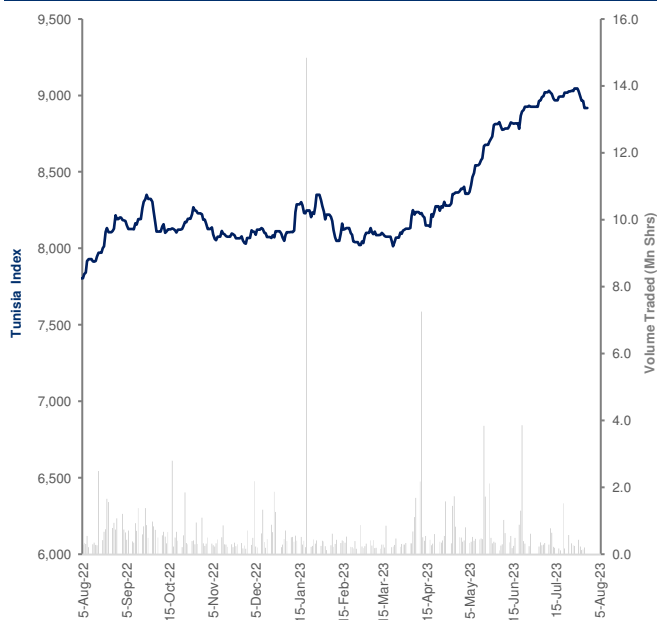
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.08	(0.78%)	0.61
AL FARIS NATIONAL COMP FOR I	0.61	3.39%	0.52
JORDAN TELECOM	2.45	(0.41%)	0.37
ARAB EAST INVESTMENT	0.81	1.25%	0.23
ARAB INTERNATIONAL CO FOR IN	2.60	4.00%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,134.4	(0.5%)	(1.0%)	4.8%
Banking	10,972.8	(0.3%)	(1.1%)	9.1%
Insurance	910.8	0.2%	(1.5%)	(3.1%)
Leasing	731.6	(1.3%)	(1.3%)	14.5%
Financial Services	1,425.0	(1.2%)	(1.4%)	(15.3%)
Industrial	1,825.2	(0.8%)	(1.9%)	9.0%
Chemical Industry	425.0	(1.8%)	(2.3%)	(11.4%)
Food & Beverage	4,290.6	(0.1%)	(0.3%)	4.6%
Retailing	1,133.5	(0.6%)	0.1%	4.4%
Others	1,419.9	(1.0%)	(0.6%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.79	2.9%
Tunis Re	6.40	1.6%
Societe Industrielle d'Apparei	3.74	0.5%
Societe Tunisienne de Banque	3.75	0.5%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	86.05	(4.3%)
Best Lease	1.83	(4.2%)
Arab Tunisian Lease	3.76	(3.1%)
Accumulateur Tunisienne Assad	1.01	(2.9%)
Societe de Transport Hydrocarb	13.39	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Accumulateur Tunisienne Assad	1.01	48
Societe Tunisienne de Verrerie	12.49	20
STE Industrielle de Papier et	6.40	19
Banque Nationale Agricole	7.78	13
Societe Moderne de Ceramique	0.78	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,917.72	(45.07)	(0.5%)	(1.2%)	9.9%
Market Cap (DT Mn)	23,134	(108.40)	(0.5%)	(1.0%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	205.6	64.5	45.7%	653.3	535.3
Value Traded ('000 DT)	1,621.2	532.7	48.9%	6,407.3	3,949.8
No. of Trades	782	154	24.5%	1,089	938

Market Breadth	▲ 4	▼ 30	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	33.29	(0.63%)	0.37
Societe Tunisienne de Verrerie	12.49	(0.08%)	0.26
Euro Cycles SA	15.89	(0.94%)	0.14
STE Industrielle de Papier et	6.40	0.00%	0.12
Attijari Bank	46.60	(0.43%)	0.11

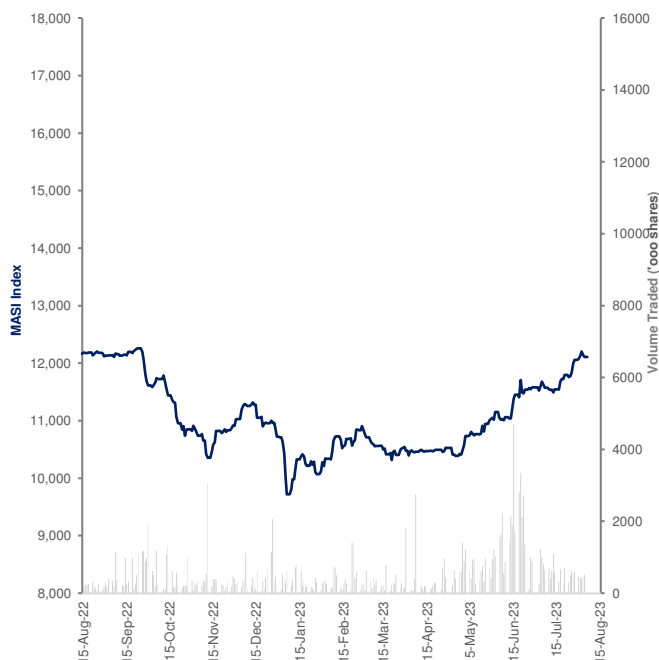
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,069.0	(0.6%)	(0.0%)	11.5%
Banking	215,030.1	0.1%	0.4%	14.5%
Beverages	11,201.2	(0.3%)	1.0%	13.6%
Chemicals	2,399.0	(0.6%)	3.9%	(0.9%)
Construction & Building Material	66,214.7	(1.0%)	0.3%	27.0%
Distributors	19,238.2	1.3%	1.7%	7.3%
Electricity	25,947.4	(4.1%)	(4.3%)	0.2%
Food Producers & Processors	27,217.9	1.0%	(0.8%)	12.0%
Holding Companies	2,934.6	0.6%	0.4%	39.6%
Insurance	26,191.3	(0.2%)	1.6%	5.7%
Investment & other Finance	3,775.2	1.7%	8.0%	18.0%
Leisures & Hotel	3,076.7	6.0%	11.0%	88.4%
Materials, Software & Computer	5,726.7	(0.2%)	2.8%	(1.9%)
Mining	23,718.9	0.4%	(4.3%)	(22.5%)
Oil & Gas	15,296.9	(1.2%)	(1.1%)	(4.3%)
Real Estate	6,011.3	0.1%	0.0%	63.5%
Telecommunications	96,217.0	(2.3%)	(0.1%)	15.2%
Transport	745.5	0.1%	(0.2%)	(10.1%)
Forestry & Paper	126.3	0.0%	(0.8%)	79.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	214.75	6.0%
Credit du Maroc SA	730.00	4.0%
Eqdom	1138.00	3.5%
Auto Hall	80.35	1.7%
Cosumar	214.95	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1100.00	(4.1%)
Maroc Telecom	109.45	(2.3%)
Fenie Brossette	107.50	(2.3%)
Ciments du Maroc	1540.00	(1.6%)
Afrikaia Gaz	4450.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Bank of Africa	182.50	117.3
Maroc Telecom	109.45	116.3
Banque Centrale Populaire	264.10	101.5
Attijariwafa Bank	455.05	39.4
Douja Promotion Groupe Addoha	10.23	32.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,106.05	(35.95)	(0.3%)	0.2%	12.9%
Market Cap (MAD Mn)	551,069	(3,140)	(0.6%)	(0.0%)	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	518.5	16.2	3.2%	640.0	716.6
Value Traded (MAD Mn)	148.43	58.92	65.8%	79.4	105.3

Market Breadth	▲ 14	▼ 14	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	264.10	(0.34%)	26.78
Bank of Africa	182.50	1.33%	21.37
Hightech Payment Systems SA	5950.00	0.00%	18.25
Attijariwafa Bank	455.05	(0.32%)	17.95
LafargeHolcim Maroc SA	1780.00	(0.84%)	16.45

Source: Bloomberg, Kamco Research

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