

MENA Markets Daily Report

July 6, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div>In this Report...</div> <div><div>Kuwait</div><div>2</div></div> <div><div>Saudi Arabia</div><div>3</div></div> <div><div>UAE - Dubai</div><div>4</div></div> <div><div>UAE - Nasdaq Dubai</div><div>5</div></div> <div><div>UAE - Abu Dhabi</div><div>6</div></div> <div><div>Qatar</div><div>7</div></div> <div><div>Bahrain</div><div>8</div></div> <div><div>Oman</div><div>9</div></div> <div><div>Jordan</div><div>10</div></div> <div><div>Tunisia</div><div>11</div></div> <div><div>Morocco</div><div>12</div></div>	Kuwait	Premier Market Index	▲	7,993.40	0.5%	(1.5%)	6.2%	
	Kuwait	Main 50 Index	▲	5,451.71	0.7%	(4.7%)	(5.9%)	
	Kuwait	Main Market Index	▲	5,527.22	0.4%	(1.2%)	(4.9%)	
	Kuwait	All Share Index	▲	7,178.84	0.5%	(1.6%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,591.55	(0.2%)	10.6%	(7.1%)	
	UAE - Dubai	DFM General Index	▼	3,924.41	(0.2%)	17.6%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,875.54	0.3%	(2.8%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,618.81	0.4%	(5.8%)	20.3%	
	Qatar	QE 20 Index	▲	10,272.57	0.2%	(3.8%)	(8.1%)	
	Bahrain	Bahrain All Share	▲	1,960.62	0.1%	3.4%	5.5%	
	Oman	MSX 30 Index	▼	4,786.02	(0.2%)	(1.5%)	17.6%	
	Egypt	EGX 30	=	17,380.33	0.0%	19.1%	22.2%	
Jordan	ASE Index	▲	2,477.14	0.5%	(1.0%)	18.1%		
Tunisia	Tunisia Index	▲	8,988.03	0.2%	10.8%	15.1%		
Morocco	MASI	▲	11,677.95	0.7%	8.9%	(18.8%)		
Emerging Markets								
China	SSE Composite Index	▼	3,222.95	(0.7%)	4.3%	(15.1%)		
Russia	RUSSIAN RTS INDEX (\$)	▼	969.33	(1.8%)	(0.1%)	(41.3%)		
India	SENSEX	▼	65,446.04	(0.1%)	7.6%	4.4%		
Brazil	BOVESPA Stock Index	▲	119,549.21	0.4%	8.9%	4.7%		
Mexico	BOLSA Index	▲	54,039.66	0.2%	11.5%	(7.0%)		
Emerging Markets	MSCI EM Index	▼	1,001.12	(0.7%)	4.7%	(22.3%)		
Global Markets								
World	MSCI World Index	▼	2,960.76	(0.4%)	13.8%	(19.2%)		
Asia	MSCI Asia Pacific	▼	519.62	(0.8%)	2.8%	(19.8%)		
Europe	DJ Stoxx 600	▼	457.94	(0.7%)	7.8%	(11.8%)		
Europe	FTSEurofirst 300	▼	1,816.09	(0.7%)	8.2%	(10.1%)		
U.S.A	S&P 500	▼	4,446.82	(0.2%)	15.8%	(19.2%)		
U.S.A	DJIA	▼	34,288.64	(0.4%)	3.4%	(8.6%)		
U.S.A	NASDAQ Composite	▼	13,791.65	(0.2%)	31.8%	(33.0%)		
UK	FTSE 100	▼	7,442.10	(1.0%)	(0.1%)	1.7%		
Germany	DAX	▼	15,937.58	(0.6%)	14.5%	(11.4%)		
Japan	NIKKEI 225	▼	33,338.70	(0.3%)	27.8%	(9.4%)		
Hong Kong	HANG SENG INDEX	▼	19,110.38	(1.6%)	(3.4%)	(15.5%)		
Currencies								
USD	USD vs. World Currencies Basket	▲	103.37	0.32%	(0.14%)	8.5%		
GBP/USD	British Pound / USD Cross	▼	1.27	(0.07%)	5.14%	(10.9%)		
EUR/USD	Euro / USD Cross	▼	1.09	(0.23%)	1.39%	(6.2%)		
KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.01%)	(0.39%)	(1.3%)		
Other Asset Classes								
Oil	Brent	▲	76.65	0.5%	(10.8%)	5.8%		
Oil	NYMEX	▲	71.79	2.9%	(10.6%)	4.2%		
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(1.9%)	(36.2%)	14.5%		
Gold	Gold Spot \$/Oz	▼	1,915.30	(0.5%)	5.0%	(0.8%)		
Silver	Silver Spot \$/Oz	▲	23.11	0.6%	(3.5%)	2.5%		
Bitcoin	Bitcoin USD Cross	▼	30,470.54	(1.1%)	84.2%	(64.2%)		

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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research@kamcoinvest.com

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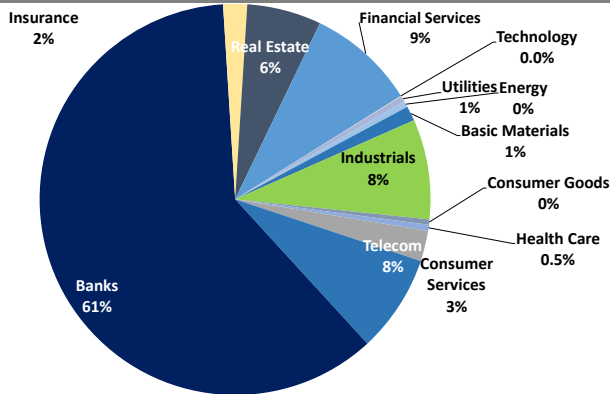
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 6, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,229.9	24.9	8.6%
2- National Bank of Kuwait	7,644.5	14.5	15.0%
3- Boubayan Bank	2,591.5	42.2	7.8%
4- Zain	2,271.7	11.2	15.8%
5- Agility (PWC Logistics)	1,623.3	23.0	3.9%
6- Mabane Co.	1,150.3	18.4	10.9%
7- Commercial Bank of Kuwait	1,002.7	13.1	11.2%
8- Gulf Bank	904.0	14.1	9.1%
9- Burgan Bank	723.8	15.2	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
Total	29,807	18.75	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Senergy Holding Co.	0.041	0.005	14.1%
Privatization Holding Co.	0.027	0.002	9.6%
Al TAMEER Real Estate Investment Co.	0.021	0.002	8.4%
Kuwait Real Estate Holding Co.	0.033	0.002	5.8%
NOOR Financial Investment Co.	0.170	0.009	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.083	(0.005)	(5.7%)
IFA Hotels & Resorts Co.	0.086	(0.004)	(5.0%)
Gulf Franchising Co.	0.064	(0.003)	(4.9%)
Kuwait Emirates Holding Co.	0.033	(0.002)	(4.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.020	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.766	1.1%	18,259,741
Kuwait International Bank	0.168	(0.6%)	12,774,505
Zain	0.525	1.0%	11,582,543
GFH Financial Group	0.089	(0.1%)	10,142,121
MAZAYA Holding Co.	0.048	(3.8%)	9,210,274

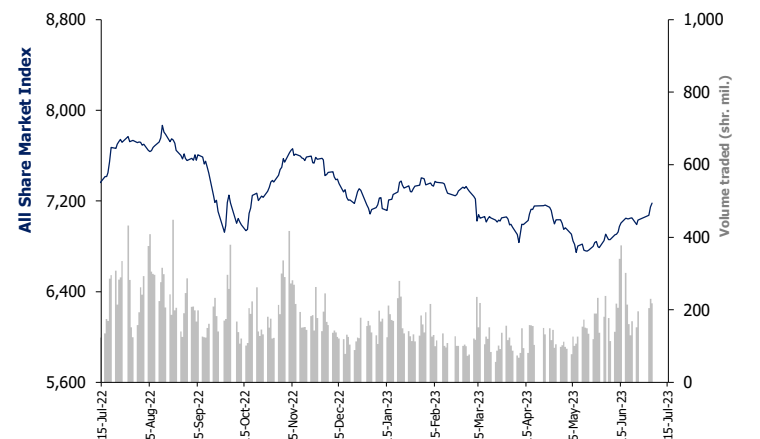
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,493.0	▲	0.4%	2.1%	(9.1%)
Energy	207.1	▲	1.0%	0.8%	(9.8%)
Basic Materials	517.8	▼	(1.1%)	0.4%	8.4%
Industrials	3,512.6	▼	(0.2%)	1.6%	(6.7%)
Consumer Staples	185.0	▲	0.1%	(0.5%)	27.5%
Health Care	217.0	▼	(1.3%)	0.6%	(2.2%)
Consumer Discretionary	1,066.9	▲	2.0%	3.1%	8.7%
Telecommunications	3,438.1	▲	0.8%	0.8%	(5.0%)
Banks	25,848.4	▲	0.6%	2.7%	(14.0%)
Insurance	835.2	▼	(0.3%)	(0.7%)	35.1%
Real Estate	2,618.7	▼	(0.4%)	2.1%	1.7%
Financial Services	3,813.5	▲	0.3%	1.1%	(0.6%)
Technology	9.2	▲	2.1%	(1.1%)	(4.0%)
Utilities	223.3	=	0.0%	1.5%	8.0%

Market Breadth	 51	 59	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,993.40	36.2	0.5%	2.4%	(1.5%)
Main 50 Index	5,451.71	35.8	0.7%	1.4%	(4.7%)
Main Market Index	5,527.22	22.3	0.4%	1.2%	(1.2%)
All Share Market Index	7,178.84	31.8	0.4%	2.1%	(1.6%)
Market Cap (KWD Mn)	42,493.00	188.6	0.4%	2.1%	(9.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

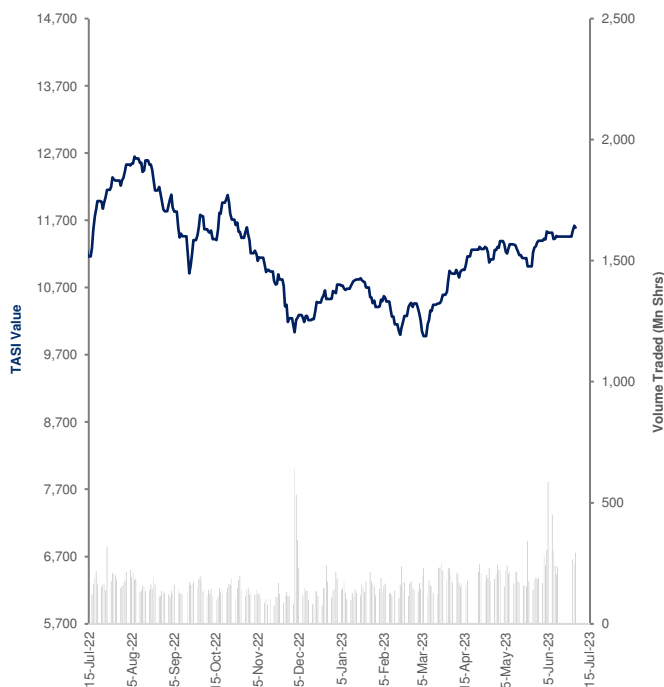
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	218.0	(11.8)	(5.1%)	145.4	255.3
Value Traded (KWD Mn)	55.1	6.6	13.5%	42.6	69.0
No. of Trades	11,575	309	2.7%	9,110	13,093

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.766	1.1%	13,954,786
Zain	0.525	1.0%	6,069,724
National Bank of Kuwait	0.964	0.2%	4,027,509
Agility (PWC Logistics)	0.636	(0.3%)	2,467,481
Kuwait International Bank	0.168	(0.6%)	2,165,292

Saudi Tadawul Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,981,561.4	0.0%	0.7%	11.2%
Energy	7,888,977.0	0.1%	0.3%	10.9%
Materials	726,392.6	0.7%	1.8%	4.5%
Capital Goods	33,496.6	(0.9%)	2.8%	56.9%
Commercial & Professional Svc	10,084.8	(1.7%)	9.6%	40.1%
Transportation	21,771.1	(1.6%)	2.7%	41.5%
Consumer Durables & Apparel	4,676.0	0.6%	5.4%	27.7%
Consumer Services	77,143.2	(1.2%)	(3.2%)	36.4%
Media	24,272.4	(2.9%)	(1.9%)	19.9%
Retailing	34,904.9	0.2%	1.8%	17.7%
Food & Staples Retailing	58,918.6	(0.2%)	2.4%	26.8%
Food & Beverages	116,901.6	(0.7%)	1.9%	30.6%
Health Care Equipment & Svc	165,808.5	(1.6%)	(1.0%)	30.6%
Pharma, Biotech & Life Science	13,198.0	(2.3%)	21.9%	405.0%
Banks	925,774.8	(0.4%)	0.7%	(1.7%)
Diversified Financials	62,089.4	1.1%	3.1%	8.3%
Insurance	71,548.4	(0.7%)	4.0%	45.8%
Telecommunication Services	273,781.7	(0.2%)	2.2%	24.9%
Utilities	253,311.6	0.0%	6.3%	13.6%
REITs	16,767.7	(0.3%)	(0.5%)	3.0%
Real Estate Mgmt & Dev't	107,880.4	0.0%	0.8%	28.7%
Software & Services	93,862.0	(1.3%)	(0.3%)	52.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	12.32	10.0%
Saudi Advanced Industries Co	31.90	6.0%
Saudi Chemical Co Holding	4.17	5.8%
Electrical Industries Co	37.05	5.7%
Al Hassan Ghazi Ibrahim Shaker	27.95	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	175.00	(5.9%)
Saudi Pharmaceutical Industrie	41.15	(4.6%)
Saudi Ground Services Co	36.65	(4.6%)
National Medical Care Co	127.00	(4.5%)
Aldrees Petroleum and Transpor	125.00	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.86	51,926
Saudi Chemical Co Holding	4.17	17,445
Americana Restaurants International PLC	3.98	11,808
Saudi Arabian Mining Co	44.55	6,491
First Milling Co.	86.60	5,738

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,591.55	(27.17)	(0.2%)	1.2%	10.6%
Market Cap (SAR Mn)	10,981,561	4,861	0.0%	0.7%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	292.7	45.4	18.4%	185.6	197.6
Value Traded (SAR Mn)	8,489.3	1,233.3	17.0%	5,060.6	8,296.9
No. of Trades	528,788	67,003	14.5%	353,724	379,307

Market Breadth	▲ 87	▼ 129	= 21
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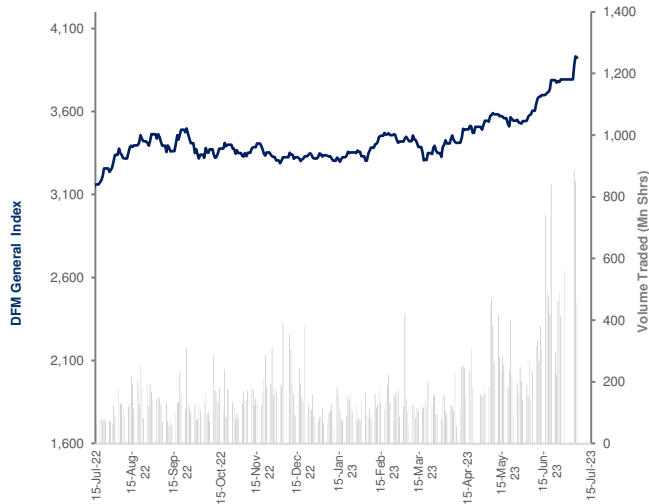
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
First Milling Co.	86.60	1.8%	514.64
Saudi Airlines Catering Co	109.20	(2.2%)	370.97
Jamjoom Pharmaceuticals Factory Co.	118.00	(0.8%)	350.51
Al Mawarid Manpower Co.	117.40	(1.5%)	309.80
Saudi Arabian Mining Co	44.55	5.2%	287.06

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	669,847.6	(0.3%)	3.1%	15.8%
Financials	283,030.6	(0.3%)	3.0%	17.4%
Real Estate	103,354.1	0.1%	5.2%	20.2%
Industrial	83,336.4	0.3%	1.2%	12.0%
Materials	753.5	0.0%	0.0%	(20.5%)
Consumer Staples	27,547.2	0.1%	4.6%	24.1%
Consumer Discretionary	4,504.7	(2.3%)	(1.8%)	60.0%
Telecommunication	24,069.7	(0.4%)	0.6%	(9.1%)
Utilities	143,251.3	(1.1%)	3.0%	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	150.00	7.1%
Dar Al Takaful	0.78	5.4%
Ajman Bank Pjsc	2.30	3.1%
Union Properties Pjsc	0.37	2.2%
Islamic Arab Insurance Com	0.70	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.81	(10.0%)
Ektitab Holding Company	0.25	(9.7%)
Emirates Refreshments Co	0.00	(8.8%)
Ithmaar Holding	0.27	(4.2%)
Amlak Finance	0.82	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.37	166,167
Ajman Bank Pjsc	2.30	56,817
Deyaar Development Pjsc	0.70	45,401
Ithmaar Holding	0.27	33,330
Dubai Financial Market Pjsc	1.59	23,488

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,924.41	(6.52)	(0.2%)	3.5%	17.6%
Market Cap (AED Mn)	669,848	(2,224)	(0.3%)	3.1%	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	456.4	(396.5)	(46.5%)	212.3	155.2
Value Traded (AED Mn)	552.4	(528.8)	(48.9%)	379.3	389.9
No. of Trades	10,641	(7,881)	(42.5%)	7,252	5,544

Market Breadth	▲ 15	▼ 21	= 35
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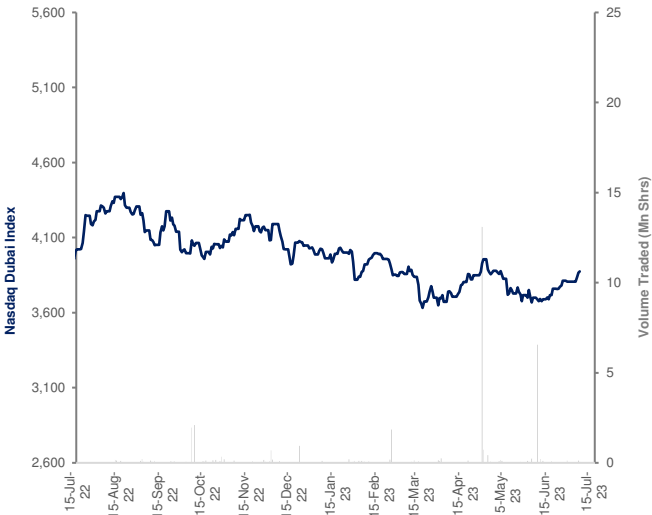
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.30	3.14%	129.25
Union Properties Pjsc	0.37	2.21%	59.67
Dubai Islamic Bank	5.58	(0.18%)	59.13
Dubai Financial Market Pjsc	1.59	(1.24%)	37.31
Emaar Properties Pjsc	6.64	(0.15%)	31.90

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,501.4	0.1%	0.7%	(12.6%)
DEPA Limited (AED)	111.2	0.0%	(0.2%)	135.9%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,312.6	0.0%	2.1%	29.5%
Nasdaq, Inc.	24,464.7	0.0%	0.4%	(18.7%)
Orascom Construction Limited	441.9	9.9%	(1.0%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.79	9.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,875.54	10.10	0.3%	1.8%	(2.8%)
Market Cap (USD Mn)	30,501	39.7	0.1%	0.7%	(12.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.05	(0.1)	(60.5%)	0.302	0.34
Value Traded (USD Mn)	0.144	0.1	76.7%	0.3	0.11
No. of Trades	29	16	123.1%	5	4

Market Breadth	▲ 1	▼ 0	= 5
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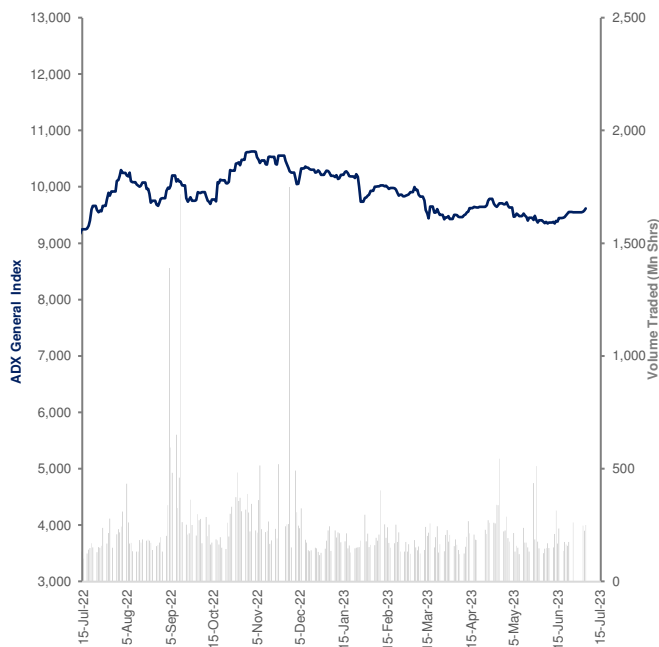
Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.79	45
Emirates Reit (Ceic) Limited	0.21	1

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.79	9.87%	0.14
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,726,585.6	0.2%	0.5%	5.6%
Financials	1,213,618.0	0.4%	0.8%	(5.8%)
Telecommunication	241,110.5	1.5%	1.2%	3.9%
Consumer Discretionary	76,480.4	(0.8%)	(2.8%)	55.5%
Industrial	283,863.4	0.4%	1.6%	(0.8%)
Real Estate	45,147.3	1.5%	3.4%	19.4%
Basic Materials	110,800.1	2.5%	3.6%	(0.3%)
Energy	358,507.5	0.9%	3.0%	228.2%
Utilities	378,903.4	(2.3%)	(4.5%)	(1.7%)
Consumer Staples	4,601.7	0.1%	0.4%	24.6%
Health Care	13,553.1	(0.3%)	(0.7%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.12	14.6%
Ooredoo Qpsc	12.40	7.8%
Eshraq Properties Co Pjsc	0.58	3.9%
Borouge	2.75	3.0%
ADNOC Distribution	3.96	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.94	(9.8%)
United Arab Bank Pjsc	1.10	(6.0%)
Sharjah Cement Industrial Dev. Co.	0.63	(3.4%)
National Marine Dredging Co	19.72	(2.5%)
Abu Dhabi National Energy Co	3.37	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.58	49,124
Borouge	2.75	42,377
ADNOC Gas	3.18	22,405
Ras Al Khaimah Cement Co Psc	2.12	21,410
Multiply Group	3.38	20,246

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,618.81	35.94	0.4%	0.7%	(5.8%)
Market Cap (AED Mn)	2,726,586	5,751	0.2%	0.5%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	250.8	25.8	11.5%	197.2	251.2
Value Traded (AED Mn)	984.7	(32.0)	(3.1%)	1,241.6	1,568.0
No. of Trades	12,808	1,003	8.5%	11,329	8,904

Market Breadth	▲ 19	▼ 24	= 36
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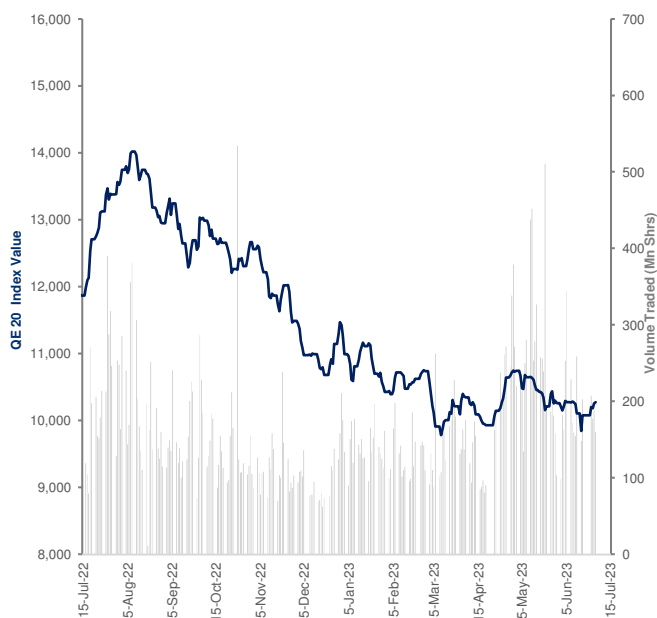
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	0.18%	206.37
Alpha Dhabi Holding PJSC	21.20	0.19%	125.01
Borouge	2.75	3.00%	118.91
ADNOC Gas	3.18	0.95%	71.19
Multiply Group	3.38	0.60%	68.72

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,068.1	0.2%	2.7%	(0.1%)
Banking & Finance Sector	292,554.1	0.5%	2.4%	(0.7%)
Goods & Consumer Services	30,863.7	(0.0%)	(0.1%)	(5.7%)
Industrial Sector	146,879.2	(0.0%)	3.2%	(6.7%)
Insurance Sector	12,029.2	(0.5%)	4.6%	15.1%
Real Estate	44,679.5	(0.8%)	4.7%	3.6%
Telecom	43,525.4	0.2%	1.6%	20.3%
Transport	37,537.0	(0.3%)	3.6%	9.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.69	10.0%
Gulf International Services QS	1.98	3.7%
Qatari Investors Group QSC	1.72	3.1%
Qatar Oman Investment Co QSC	0.73	2.8%
Qatar National Cement Co QSC	4.00	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.31	(3.4%)
Islamic Holding Group QSC	4.93	(3.1%)
Qatar Industrial Manufacturing	2.87	(2.7%)
Al Khaleej Takaful Group QSC	2.86	(2.7%)
Mannai Corp QSC	5.46	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	2.31	18,146
Qatar Aluminum Manufacturing C	1.29	16,583
Ezdan Holding Group QSC	1.11	14,385
Gulf International Services QS	1.98	13,598
Mazaya Qatar Real Estate Devel	0.82	9,817

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,272.57	18.35	0.2%	2.0%	(3.8%)
Market Cap (QAR Mn)	608,068	1,133	0.2%	2.7%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	159.9	(28.1)	(14.9%)	174.1	216.8
Value Traded (QAR Mn)	419.9	(47.6)	(10.2%)	500.5	780.3
No. of Trades	14,609	(2,118)	(12.7%)	16,722	17,105

Market Breadth	▲ 19	▼ 21	= 11
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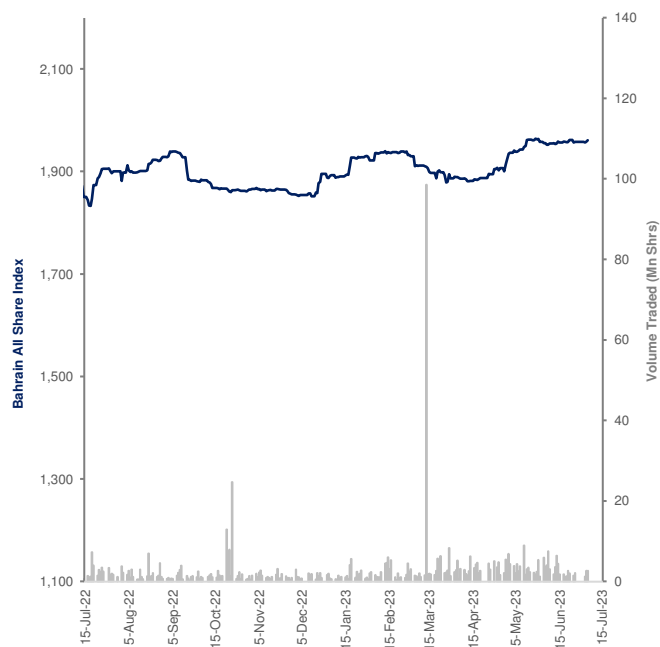
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.00	0.95%	53.24
Qatar German Co for Medical De	2.31	(3.39%)	42.49
Dukhan Bank	3.98	0.10%	26.99
Gulf International Services QS	1.98	3.66%	26.60
Masraf Al Rayan QSC	2.56	(0.39%)	25.11

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,156.4	0.7%	1.3%	1.3%
Materials	1,542.1	0.0%	0.0%	(0.4%)
Industrial	117.1	(0.1%)	0.0%	(13.7%)
Consumer Discretionary	221.1	0.0%	0.0%	3.9%
Consumer Staples	161.2	0.0%	0.0%	4.1%
Financials	29,962.5	0.8%	1.4%	1.4%
Communication Services	71.1	0.0%	(1.7%)	(9.0%)
Real Estate	81.4	0.0%	0.0%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.45	1.7%
National Bank of Bahrain BSC	0.61	0.7%
Bahrain Telecommunications Co	0.51	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,960.62	2.27	0.1%	0.1%	3.4%
Market Cap (BHD Mn)	32,156.4	228	0.7%	1.3%	1.3%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	(0.2%)
APM TERMINALS BAHRAIN	1.01	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,620	(16)	(0.6%)	3,477.2	2,640.4
Value Traded (BHD '000)	549	70	14.5%	1,239.8	1,176.5
No. of Trades	35	(6)	(14.6%)	59	65

Market Breadth	▲ 3 ▼ 2 = 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.15	2,290
Zain Bahrain BSCC	0.13	102
Kuwait Finance House - Bahrain	2.45	64
Solidarity Bahrain BSC	0.29	50
Ithmaar Holding BSC	0.08	50

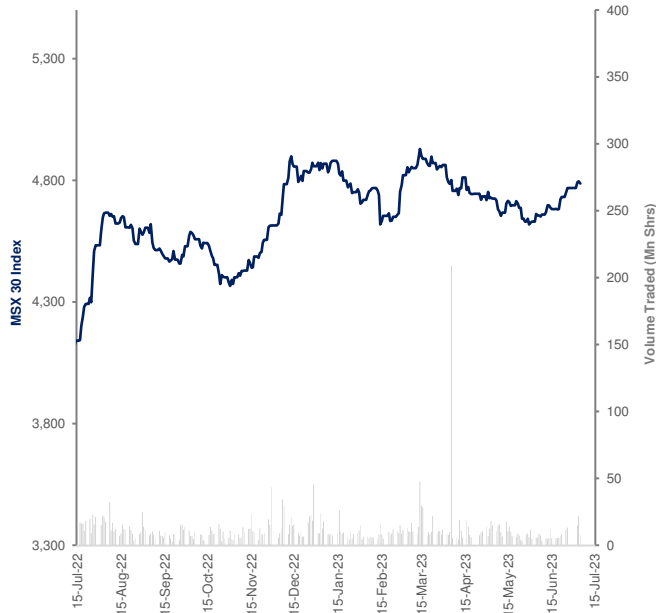
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.15	0.00%	0.34
Kuwait Finance House - Bahrain	2.45	1.66%	0.16
BBK BSC	0.51	(0.20%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01
APM TERMINALS BAHRAIN	1.01	(0.10%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,814.7	0.0%	0.4%	4.5%
Financial	5,357.3	0.1%	0.7%	1.7%
Industrial	877.3	(0.0%)	0.5%	(0.1%)
Services	2580.1	(0.2%)	(0.2%)	12.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.12	9.1%
Acwa Power Barka	0.04	7.9%
Oman & Emirates Investment Holding Co.	0.077	2.7%
Raysut Cement Co.	0.18	1.7%
Global Financial Inv. Co.	0.06	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.05	(1.9%)
United Finance Co.	0.06	(1.6%)
Oman Qatari Telecommunications Co.	0.37	(1.3%)
Al Anwar Holding	0.08	(1.2%)
Al Madina Takaful Co.	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,813
Al Anwar Holding	0.08	1,761
Acwa Power Barka	0.04	794
Raysut Cement Co.	0.18	735
National Bank Of Oman	0.29	357

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,786.02	(9.17)	(0.2%)	0.4%	(1.5%)
Market Cap (OMR Mn)	8,814.7	0.85	0.0%	0.4%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	7,448.4	(14,398.9)	(65.9%)	11,865.7	21,330.2
Value Traded (OMR '000)	1,200.2	(4,288.8)	(78.1%)	2,404.7	3,808.4

Market Breadth	▲ 7	▼ 13	= 95
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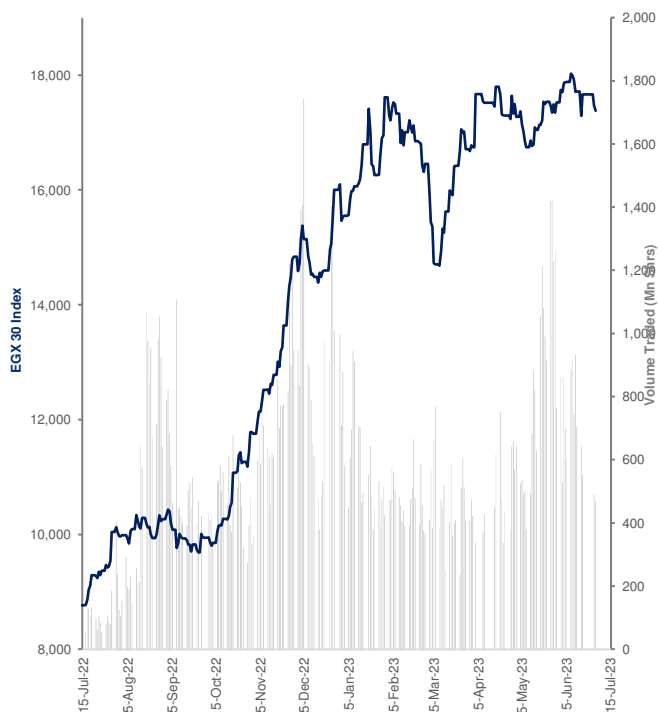
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.36%	0.51
Al Anwar Holding	0.08	(1.22%)	0.14
Raysut Cement Co.	0.18	1.66%	0.14
National Bank Of Oman	0.29	0.00%	0.10
HSBC Bank Oman	0.16	0.00%	0.05

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,188,044.8	(1.3%)	(1.9%)	18.0%
Banks	291,416.5	(4.5%)	(5.6%)	17.7%
Basic Resources	153,382.6	0.4%	1.7%	50.2%
Industrial Goods	46,835.1	(0.2%)	(4.6%)	57.8%
Health Care & Pharmaceuticals	44,652.6	(0.1%)	0.1%	(3.5%)
Real Estate	154,169.7	0.0%	(0.0%)	11.8%
Travel and Leisure	41,773.8	0.1%	0.7%	28.9%
Food, Beverages & Tobacco	93,272.9	(1.9%)	(3.3%)	34.0%
Energy and Support Services	12,889.0	1.0%	0.6%	28.0%
Trade and Distributors	8,272.2	(2.6%)	(2.9%)	29.0%
Shipping and Transport	38,930.3	(0.3%)	(1.4%)	18.0%
Education Services	14,601.7	0.1%	(0.9%)	(16.6%)
Contracting and Construction Eng	18,580.0	2.5%	2.6%	22.4%
Textiles and Durables	15,036.7	(1.0%)	(1.2%)	28.6%
Building Materials	10,698.4	0.0%	(0.1%)	(3.0%)
Media & Communication Services	102,907.5	(1.9%)	(2.9%)	(0.7%)
Paper and Packaging	1,989.2	(0.6%)	(0.4%)	(4.1%)
Non-bank Financial Services	138,636.5	0.9%	0.3%	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	4.52	10.2%
Maridive & oil services	0.12	8.2%
Al Arafa For Investment And Consultancies	0.08	7.1%
El Obour Real Estate Investment	8.71	7.1%
Arabian Food Industries DOMTY	8.51	6.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Rakta Paper Manufacturing	11.02	(5.2%)
Golden Coast Company	0.39	(4.4%)
Eastern Company	19.80	(4.3%)
ODIN Investments	1.63	(4.2%)
Nasr Company for Civil Works	4.22	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.24	39,024
Dice Sport & Casual Wear	0.51	37,242
Belton Financial Holding	4.52	35,396
The Egyptian Modern Education Systems	0.17	30,525
Cairo Oils & Soap	0.29	27,549

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,380.33	(85.8)	(0.5%)	(1.6%)	19.1%
Market Cap (EGP Mn)	1,188,044.8	(15,653.4)	(1.3%)	(1.9%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	465.9	(23.0)	(4.7%)	613.8	80.4
Value Traded (EGP Mn)	1,492.0	124.2	9.1%	2,029.4	470.6
No. of Trades	56,530	(1,029)	(1.8%)	69,510	13,485

Market Breadth	▲ 54	▼ 83	= 87
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.49	(1.00%)	213.69
Belton Financial Holding	4.52	10.24%	151.49
Sidi Kerir Petrochemicals - SIDPEC	23.81	3.97%	121.71
Egyptian Financial Group-Hermes Holding Company	18.59	0.00%	100.30
Citadel Capital - Common Shares	2.87	0.35%	76.02

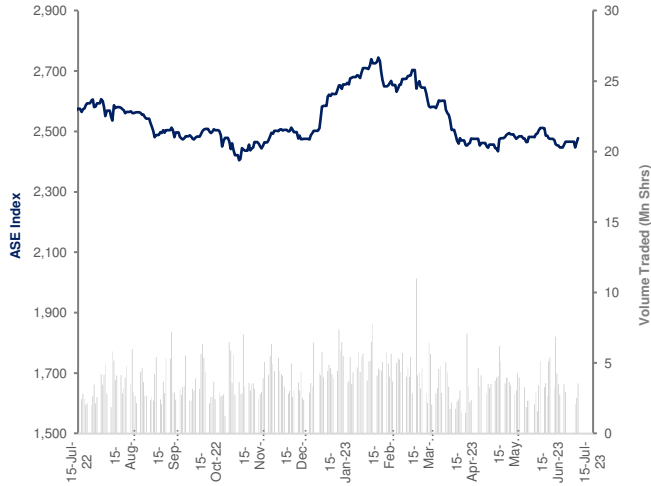
Source: Bloomberg, Kamco Research

#N/A

Amman Stock Exchange Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,243.3	0.9%	1.4%	(2.2%)
Banking	7,525.4	1.0%	1.2%	(4.8%)
Insurance	265.8	(0.6%)	(1.1%)	(3.8%)
Diversified Financial Services	247.8	(0.2%)	0.2%	1.7%
Real Estate	413.7	0.5%	1.5%	8.6%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	272.7	0.0%	(1.0%)	(7.9%)
Transportation	299.6	1.6%	1.0%	8.7%
Technology and Communication	106.5	2.1%	3.6%	14.5%
Utilities and Energy	1,594.1	1.0%	4.0%	7.0%
Commercial Services	287.8	0.1%	0.2%	(1.7%)
Chemical Industries	52.1	(0.2%)	0.3%	(10.0%)
Food and Beverages	42.8	0.0%	(1.5%)	(36.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.15	7.1%
REAL ESTATE DEVELOPMENT	0.64	4.9%
AL FARIS NATIONAL COMP FOR I	0.66	4.8%
JORDAN MASAKEN FOR LAND & IN	1.62	4.5%
ZARA INVESTMENTS	0.70	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.57	(5.0%)
MIDDLE EAST INSURANCE	1.17	(4.9%)
CENTURY INVESTMENT GROUP	0.23	(4.2%)
ARAB CO FOR INVESTMENT PROJE	1.31	(3.0%)
RUMM FINANCIAL BROKERAGE	0.42	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.59	307
AL-TAJAMOUAT FOR TOURISTIC P	0.36	295
CENTURY INVESTMENT GROUP	0.23	266
ARAB EAST INVESTMENT	0.79	215
JORDAN TELECOM	2.50	197

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,477.14	11.83	0.5%	0.5%	(1.0%)
Market Cap (JD Mn)	11,243.32	95.95	0.9%	1.4%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,549.7	1,010.9	39.8%	4,093.8	2,726.5
Value Traded (JD *000)	4,346.0	1,011.7	30.3%	5,579.9	6,340.8
No. of Trades	2,389	316	15.2%	2,601	2,153

Market Breadth	▲ 39	▼ 18	= 80
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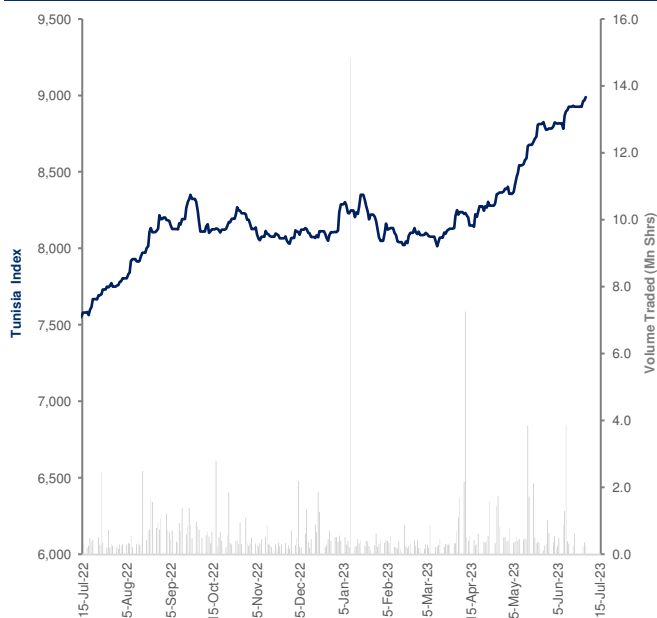
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.62	0.36%	0.72
ARAB BANK PLC	4.35	2.35%	0.51
JORDAN TELECOM	2.50	1.21%	0.49
JORDANIAN ELECTRIC POWER	2.09	3.98%	0.33
CAIRO AMMAN BANK	1.31	0.77%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,564.1	0.1%	0.2%	6.8%
Banking	10,998.5	0.2%	(0.1%)	9.4%
Insurance	928.9	0.8%	2.1%	(1.2%)
Leasing	740.1	0.4%	1.0%	15.8%
Financial Services	1,475.4	0.5%	2.8%	(12.3%)
Industrial	1,928.5	0.0%	(1.3%)	15.2%
Chemical Industry	452.1	(0.7%)	(3.2%)	(5.7%)
Food & Beverage	4,448.2	(0.2%)	0.8%	8.5%
Retailing	1,118.8	(0.2%)	0.2%	3.1%
Others	1,473.6	0.1%	(0.1%)	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	3.73	3.6%
Banque de Tunisie et des Emira	5.14	2.8%
Societe Tunisienne d'Entreprise	4.14	2.2%
Banque de Tunisie	5.20	2.0%
Societe Tunisienne d'Assurance	168.00	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.44	(4.3%)
Societe Electrostar	0.45	(4.3%)
GIF Filter SA	0.53	(3.6%)
Telnet Holding	6.95	(2.1%)
Industries Chimiques du Fluor	90.50	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.50	59
Banque de Tunisie	5.20	43
SOTUMAG	5.18	29
Societe Tunisienne de L'Air	0.42	22
Tunisie Profiles Aluminium SA	5.23	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,988.03	19.58	0.2%	0.7%	10.8%
Market Cap (DT Mn)	23,564	25.62	0.1%	0.2%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	270.7	(83.5)	(23.6%)	698.6	549.7
Value Traded ('000 DT)	1,568.9	(611.3)	(28.0%)	6,845.2	4,161.4
No. of Trades	755	(155)	(17.0%)	1,126	941

Market Breadth	▲ 18	▼ 14	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.20	1.96%	0.22
Arab Tunisian Bank	3.50	0.57%	0.21
Societe Tunisienne de Verrerie	12.84	0.00%	0.16
SOTUMAG	5.18	0.19%	0.15
Societe D'Articles Hygieniques	9.58	(0.21%)	0.12

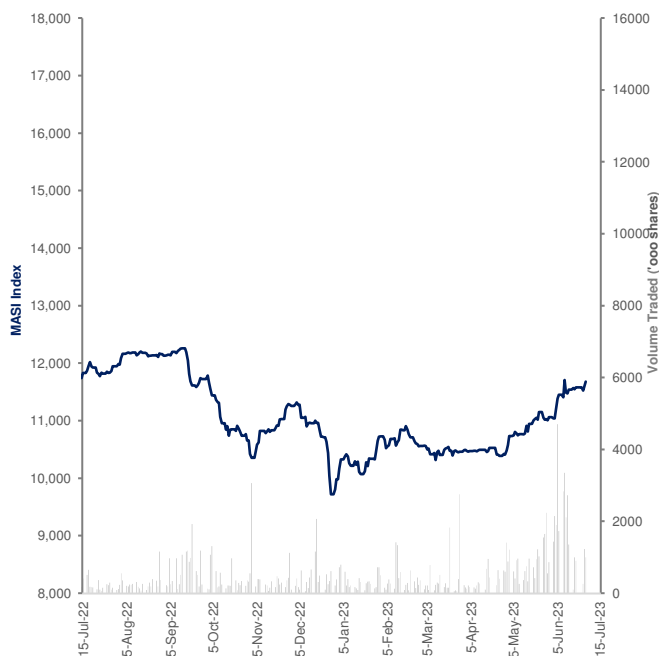
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	530,663.2	0.7%	0.8%	7.4%
Banking	210,836.8	0.8%	(0.4%)	12.3%
Beverages	10,644.0	0.0%	2.7%	7.9%
Chemicals	2,133.2	1.4%	1.0%	(11.9%)
Construction & Building Material	66,834.7	(0.7%)	1.2%	28.2%
Distributors	18,559.5	1.2%	1.4%	3.5%
Electricity	25,711.5	5.8%	7.3%	(0.7%)
Food Producers & Processors	25,630.5	0.3%	1.0%	5.4%
Holding Companies	2,829.5	0.0%	4.2%	34.6%
Insurance	26,018.8	0.1%	0.5%	5.0%
Investment & other Finance	3,449.3	0.0%	2.8%	7.8%
Leisures & Hotel	2,321.0	(2.4%)	(2.9%)	42.1%
Materials, Software & Computer	5,471.3	0.5%	0.3%	(6.3%)
Mining	24,425.3	(0.9%)	(0.8%)	(20.2%)
Oil & Gas	14,437.5	5.1%	0.5%	(9.7%)
Real Estate	6,303.6	3.2%	9.9%	71.5%
Telecommunications	84,173.4	0.3%	0.8%	0.8%
Transport	766.2	0.0%	0.2%	(7.6%)
Forestry & Paper	117.2	0.0%	(1.9%)	66.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1090.00	5.8%
Afrikaia Gaz	4200.00	5.1%
Douja Promotion Groupe Addoha	10.86	3.9%
Maghreb Oxygene	215.00	2.4%
SNEP	523.90	2.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1206.00	(3.4%)
Fenie Brossette	103.80	(2.9%)
RISMA	162.00	(2.4%)
Auto Hall	75.00	(1.3%)
LafargeHolcim Maroc SA	1800.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	10.86	750.4
Alliances Developpement Immobi	87.50	127.7
Delta Holding SA	32.30	45.9
Banque Centrale Populaire	263.00	18.8
Med Paper SA	24.50	13.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,677.95	76.04	0.7%	0.8%	8.9%
Market Cap (MAD Mn)	530,663	3,829	0.7%	0.8%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,000.2	(232.2)	(18.8%)	653.5	791.8
Value Traded (MAD Mn)	45.85	8.78	23.7%	78.0	115.2

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	87.50	1.74%	11.23
Douja Promotion Groupe Addoha	10.86	3.92%	8.16
Ciments du Maroc	1549.00	(0.06%)	6.23
Banque Centrale Populaire	263.00	0.38%	4.93
Attijariwafa Bank	439.80	1.10%	3.51

Source: Bloomberg, Kamco Research

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** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest