

MENA Markets Daily Report

August 6, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,933.39	(0.6%)	(2.2%)	6.2%
		Kuwait	Main 50 Index	▼	5,469.80	(1.4%)	(4.4%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,564.65	(0.7%)	(0.6%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,145.07	(0.6%)	(2.0%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,375.78	(0.9%)	8.6%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	4,083.18	0.8%	22.4%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,948.39	0.1%	(1.0%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,786.42	0.0%	(4.2%)	20.3%
	9	Qatar	QE 20 Index	▼	10,798.98	(1.7%)	1.1%	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,982.42	(0.3%)	4.6%	5.5%
	11	Oman	MSX 30 Index	▼	4,783.36	(0.3%)	(1.5%)	17.6%
	12	Egypt	EGX 30	▼	17,451.44	(0.0%)	19.5%	22.2%
	13	Jordan	ASE Index	▲	2,437.02	0.1%	(2.6%)	18.1%
		Tunisia	Tunisia Index	▼	8,917.72	(0.5%)	10.0%	15.1%
		Morocco	MASI	▼	12,106.05	(0.3%)	12.9%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,288.08	0.2%	6.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,015.74	(3.0%)	4.7%	(41.3%)
		India	SENSEX	▲	65,721.25	0.7%	8.0%	4.4%
		Brazil	BOVESPA Stock Index	▼	119,507.68	(0.9%)	8.9%	4.7%
		Mexico	BOLSA Index	▲	53,991.42	1.0%	11.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,018.02	0.2%	6.4%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,986.54	(0.1%)	14.7%	(19.2%)
		Asia	MSCI Asia Pacific	▲	526.34	0.1%	4.1%	(19.8%)
		Europe	DJ Stoxx 600	▲	459.28	0.3%	8.1%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,814.65	0.2%	8.1%	(10.1%)
		U.S.A	S&P 500	▼	4,478.03	(0.5%)	16.6%	(19.2%)
		U.S.A	DJIA	▼	35,065.62	(0.4%)	5.8%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,909.24	(0.4%)	32.9%	(33.0%)
		UK	FTSE 100	▲	7,564.37	0.5%	1.5%	1.7%
		Germany	DAX	▲	15,951.86	0.4%	14.6%	(11.4%)
		Japan	NIKKEI 225	▲	32,192.75	0.1%	23.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,539.46	0.6%	(1.2%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.02	(0.51%)	(1.45%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.31%	5.51%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.52%	2.81%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.01%	(0.49%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	86.24	1.3%	0.4%	5.8%
		Oil	NYMEX	▲	82.82	1.6%	3.2%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	0.5%	(37.3%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,942.91	0.5%	6.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.63	0.3%	(1.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	28,937.67	(1.2%)	75.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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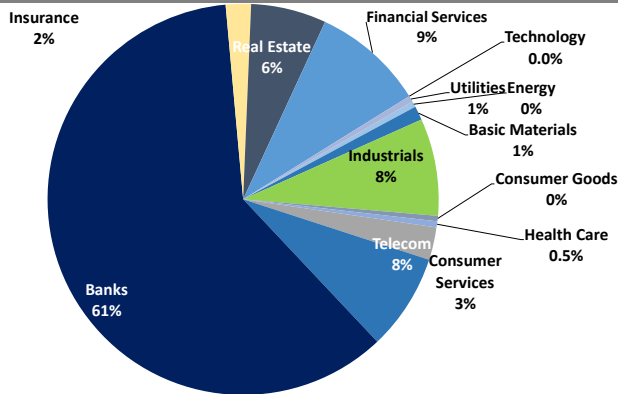
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 6, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,288.6	25.1	8.6%
2- National Bank of Kuwait	7,549.3	14.3	15.0%
3- Boubayan Bank	2,476.6	40.3	7.8%
4- Zain	2,241.4	11.0	15.8%
5- Agility (PWC Logistics)	1,602.9	22.7	3.9%
6- Mabane Co.	1,138.5	18.2	10.9%
7- Commercial Bank of Kuwait	1,044.3	13.7	11.2%
8- Gulf Bank	863.7	13.5	9.1%
9- Burgan Bank	685.9	14.4	6.1%
10- Kuwait Projects Co.(Holding)	625.3	23.1	4.5%
Total	29,516	18.57	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.046	0.007	18.1%
Ras-Al-Khaimah for White Cement Co.	0.090	0.008	9.9%
Kuwait Reinsurance Co.	0.369	0.032	9.5%
Aqar Real Estate Investment Co.	0.062	0.005	8.6%
Automated Systems Co.	0.082	0.005	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.099	(0.009)	(8.3%)
Senegy Holding Co.	0.037	(0.002)	(4.9%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(4.9%)
Gulf Franchising Co.	0.059	(0.003)	(4.8%)
Commercial Bank of Kuwait	0.552	(0.028)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.028	3.0%	33,874,672
National Co. for Consumer Industries	0.124	(3.1%)	24,028,441
Kuwait Finance House	0.770	(1.0%)	13,217,192
Kuwait Real Estate Co.	0.149	2.8%	11,203,411
Warba Bank	0.207	(1.4%)	7,209,042

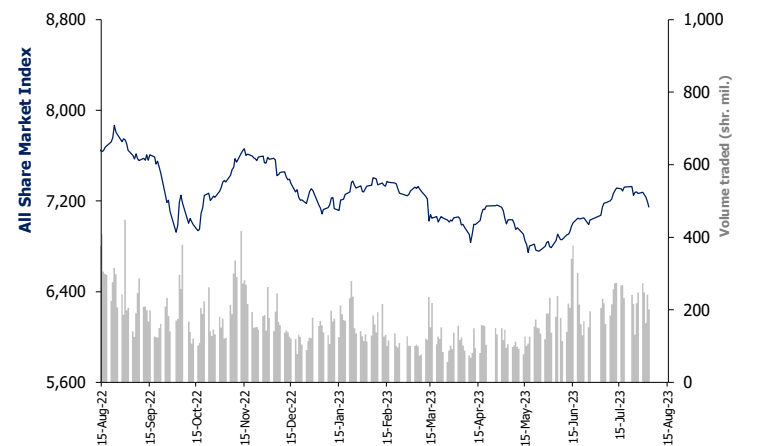
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,295.2	▼	(0.6%)	(1.5%)	(9.5%)
Energy	201.1	▼	(0.2%)	(0.2%)	(12.4%)
Basic Materials	491.8	▼	(1.4%)	(1.9%)	2.9%
Industrials	3,399.1	▼	(0.4%)	(1.5%)	(9.7%)
Consumer Staples	185.8	▼	(0.3%)	(1.2%)	28.0%
Health Care	218.2	=	0.0%	0.0%	(1.7%)
Consumer Discretionary	1,137.7	▲	0.2%	0.0%	15.9%
Telecommunications	3,371.4	▼	(0.4%)	(0.8%)	(6.9%)
Banks	25,635.7	▼	(0.8%)	(1.8%)	(14.7%)
Insurance	880.6	▲	2.1%	1.4%	42.5%
Real Estate	2,633.8	▼	(0.3%)	(0.8%)	2.2%
Financial Services	3,918.5	▼	(0.3%)	(1.3%)	2.1%
Technology	8.2	▲	6.1%	3.2%	(14.5%)
Utilities	213.4	▼	(3.0%)	(4.0%)	3.2%

Market Breadth	▲ 33	▼ 75	■ 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,933.39	(46.4)	(0.6%)	(1.6%)	(2.2%)
Main 50 Index	5,469.80	(79.9)	(1.4%)	(1.9%)	(4.4%)
Main Market Index	5,564.65	(40.2)	(0.7%)	(1.2%)	(0.6%)
All Share Market Index	7,145.07	(43.8)	(0.6%)	(1.5%)	(2.0%)
Market Cap (KWD Mn)	42,295.16	(260.2)	(0.6%)	(1.5%)	(9.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

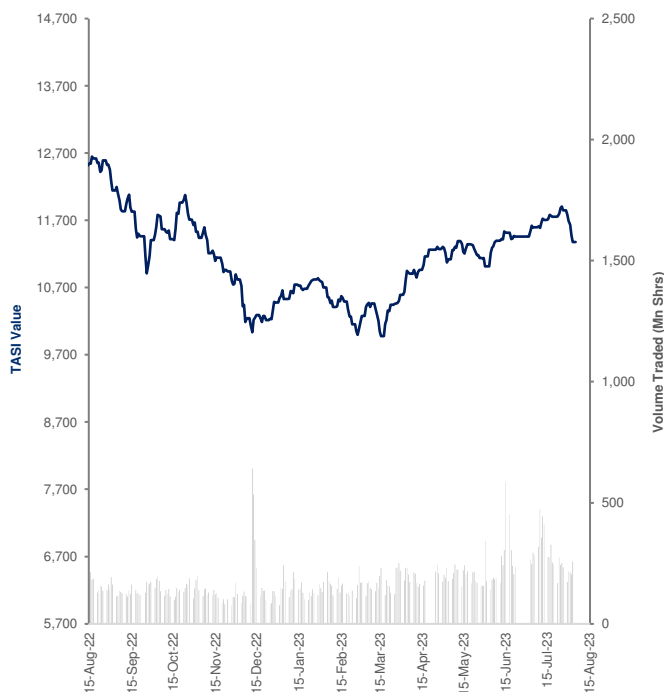
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	200.5	(40.9)	(16.9%)	156.3	252.9
Value Traded (KWD Mn)	44.6	(4.2)	(8.6%)	43.1	69.4
No. of Trades	12,544	(982)	(7.3%)	9,434	12,954

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.770	(1.0%)	10,186,427
National Bank of Kuwait	0.952	(0.3%)	3,958,103
National Co. for Consumer Industries	0.124	(3.1%)	3,036,621
Boubayan Bank	0.625	1.0%	2,140,014
Ali Alghanim Sons Automotive Co.	1.170	(0.4%)	2,067,115

Saudi Tadawul Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,884,747.3	(0.3%)	(1.2%)	10.2%
Energy	7,865,066.8	0.0%	(0.5%)	10.6%
Materials	702,387.6	(0.7%)	(1.9%)	1.0%
Capital Goods	31,976.0	(0.1%)	(1.9%)	49.7%
Commercial & Professional Svc	10,540.0	(0.9%)	(6.5%)	46.4%
Transportation	20,287.9	(1.1%)	(0.5%)	31.8%
Consumer Durables & Apparel	4,278.3	(0.5%)	(0.0%)	16.9%
Consumer Services	79,943.5	3.1%	4.5%	41.4%
Media	25,113.6	(0.5%)	(1.8%)	24.1%
Retailing	33,256.3	0.4%	(0.9%)	12.1%
Food & Staples Retailing	57,955.0	(1.7%)	(3.1%)	24.7%
Food & Beverages	117,901.7	(0.6%)	(5.4%)	31.7%
Health Care Equipment & Svc	166,967.7	(0.3%)	(2.1%)	31.5%
Pharma, Biotech & Life Science	13,010.0	(0.3%)	(1.2%)	397.8%
Banks	903,492.3	(1.8%)	(4.4%)	(4.1%)
Diversified Financials	60,296.2	(0.6%)	(1.5%)	5.2%
Insurance	66,786.0	0.9%	(2.0%)	36.1%
Telecommunication Services	254,724.5	(0.0%)	(2.4%)	16.2%
Utilities	241,084.0	(2.4%)	(4.6%)	8.1%
REITs	16,420.1	0.2%	0.3%	0.9%
Real Estate Mgmt & Dev't	111,053.0	(0.0%)	0.2%	32.5%
Software & Services	102,206.7	(1.6%)	(5.1%)	65.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	28.35	9.9%
Americana Restaurants International PLC	4.23	7.4%
Arabian Drilling Co	185.60	3.9%
Middle East Specialized Cables	16.44	3.9%
Gulf Insurance Group	33.30	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
United Wire Factories Co	29.70	(7.7%)
Al-Baha Development & Investme	0.17	(5.6%)
Nahdi Medical Co.	161.60	(5.3%)
Banque Saudi Fransi	38.70	(4.8%)
Naseej International Trading Co.	42.50	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	4.23	72,135
Al-Baha Development & Investme	0.17	24,592
National Commercial Bank	37.25	11,740
Saudi Arabian Oil Co	32.25	10,511
Shams	0.79	9,146

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,375.78	(102.50)	(0.9%)	(2.7%)	8.6%
Market Cap (SAR Mn)	10,884,747	(27,495)	(0.3%)	(1.2%)	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	257.9	53.4	26.1%	199.6	195.1
Value Traded (SAR Mn)	5,744.5	345.7	6.4%	5,260.2	8,061.2
No. of Trades	370,989	(2,890)	(0.8%)	362,844	374,807

Market Breadth	▲ 81	▼ 130	= 26
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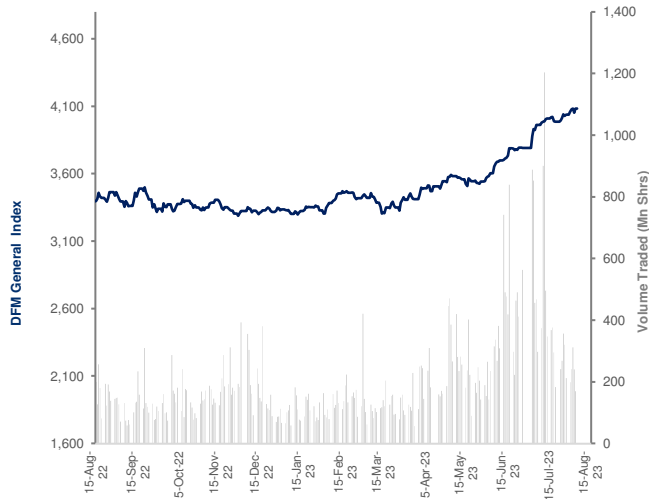
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	37.25	(1.5%)	438.27
Al Rajhi Bank	71.40	(0.8%)	380.10
Saudi Arabian Oil Co	32.25	0.0%	339.82
Americana Restaurants International PLC	4.23	7.4%	299.28
Alinma Bank	36.00	(1.8%)	296.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,418.8	0.5%	0.0%	18.9%
Financials	296,630.5	1.1%	0.3%	23.0%
Real Estate	107,855.9	1.5%	3.2%	25.4%
Industrial	85,067.3	1.0%	0.6%	14.3%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,671.9	(0.7%)	(0.8%)	24.7%
Consumer Discretionary	4,536.6	(0.6%)	(1.1%)	61.2%
Telecommunication	24,069.7	(1.5%)	(3.8%)	(9.1%)
Utilities	140,747.1	(1.0%)	(2.1%)	13.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	7.15	8.3%
Ektitab Holding Company	0.26	4.8%
Union Properties Pjsc	0.40	3.6%
Emirates Nbd	17.00	3.0%
Al Salam Bank - Bahrain	1.79	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.56	(4.6%)
Takaful Emarat Insurance	0.78	(3.6%)
Dubai Refreshments Company	18.30	(3.2%)
Dubai Islamic Insurance Co	0.67	(2.6%)
Commercial Bank Of Dubai	4.70	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.40	48,316
Ajman Bank Pjsc	2.27	34,452
DEWA	2.63	10,193
Gulf Navigation Holding Pjsc	7.15	9,105
Emaar Properties Pjsc	7.07	8,367

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,083.18	32.00	0.8%	0.6%	22.4%
Market Cap (AED Mn)	687,419	3,663	0.5%	0.0%	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	169.2	(70.6)	(29.4%)	235.4	146.6
Value Traded (AED Mn)	344.4	(23.9)	(6.5%)	398.5	366.6
No. of Trades	6,897	(814)	(10.6%)	7,586	5,421

Market Breadth	▲ 20	▼ 15	= 36
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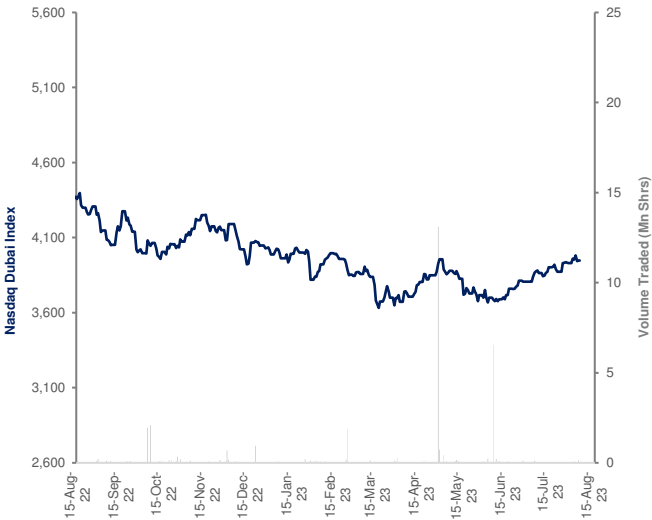
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.27	1.79%	77.09
Gulf Navigation Holding Pjsc	7.15	8.33%	64.33
Emaar Properties Pjsc	7.07	2.02%	58.57
DEWA	2.63	(1.13%)	26.70
Emirates Nbd	17.00	3.03%	19.70

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,423.4	(0.0%)	0.1%	(10.0%)
DEPA Limited (AED)	100.6	0.0%	0.0%	113.3%
Emirates REIT (CEIC) Limited	64.3	(2.4%)	(2.4%)	(17.4%)
ENBD REIT (CEIC) Limited	105.0	0.0%	0.0%	8.0%
Hikma Pharmaceuticals GDR	5,974.4	0.0%	0.0%	45.6%
Nasdaq, Inc.	24,806.6	0.0%	0.1%	(17.6%)
Orascom Construction Limited	372.5	0.0%	(0.2%)	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.20	(2.4%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.20	147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,948.39	5.13	0.1%	(0.3%)	(1.0%)
Market Cap (USD Mn)	31,423	(1.6)	(0.0%)	0.1%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.15	0.1	1,814.2%	0.251	0.32
Value Traded (USD Mn)	0.029	0.0	1,330.4%	0.3	0.10
No. of Trades	3	(1)	(25.0%)	6	4

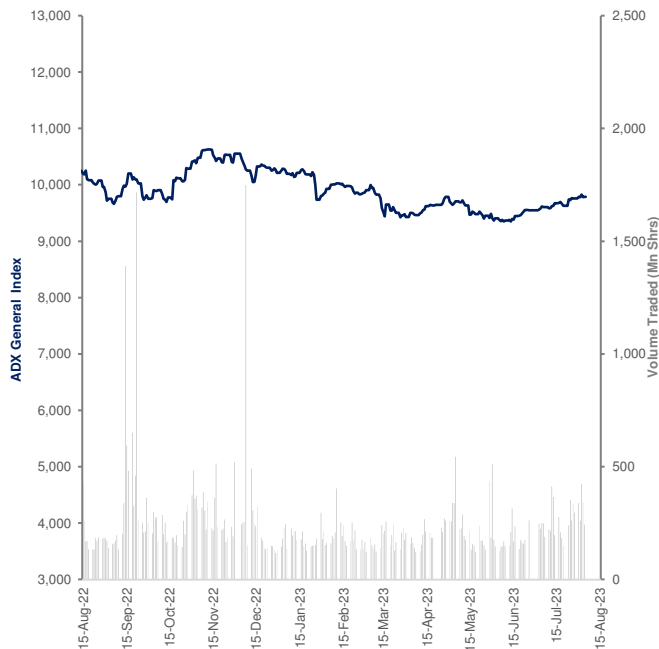
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	(2.44%)	0.03

Abu Dhabi Securities Exchange Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,789,030.5	0.3%	0.4%	8.1%
Financials	1,226,948.2	(0.0%)	(0.3%)	(4.8%)
Telecommunication	238,108.0	0.1%	(1.4%)	2.6%
Consumer Discretionary	84,209.6	0.7%	4.7%	71.2%
Industrial	304,640.8	(0.1%)	1.0%	(0.8%)
Real Estate	45,417.2	(0.6%)	1.2%	20.1%
Basic Materials	110,946.1	(0.1%)	(0.7%)	(0.2%)
Energy	387,803.5	1.8%	0.9%	255.0%
Utilities	371,033.0	0.0%	1.9%	(3.8%)
Consumer Staples	4,625.4	0.6%	(1.7%)	25.2%
Health Care	15,298.6	7.5%	14.9%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Burjeel Holdings	2.61	8.8%
ADNOC Logistics & Services	3.71	3.6%
Ras Al Khaimah White Cement	1.49	3.5%
ADNOC Gas	3.50	2.3%
Gulf Pharmaceutical Ind Psc	0.88	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.35	(7.0%)
Rak Properties	1.15	(3.4%)
National Corp Tourism & Hote	3.04	(1.3%)
Sharjah Group Co.	1.78	(1.1%)
Eshraq Properties Co Pjsc	0.57	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Burjeel Holdings	2.61	54,731
Rak Properties	1.15	41,142
Multiply Group	3.43	23,145
ADNOC Logistics & Services	3.71	19,714
Eshraq Properties Co Pjsc	0.57	15,002

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,786.42	2.91	0.0%	(0.0%)	(4.2%)
Market Cap (AED Mn)	2,789,030	7,574	0.3%	0.4%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	243.9	(98.8)	(28.8%)	208.2	239.5
Value Traded (AED Mn)	973.3	(316.3)	(24.5%)	1,213.2	1,512.8
No. of Trades	13,744	(3,239)	(19.1%)	11,621	8,773

Market Breadth	▲ 24	▼ 16	= 40
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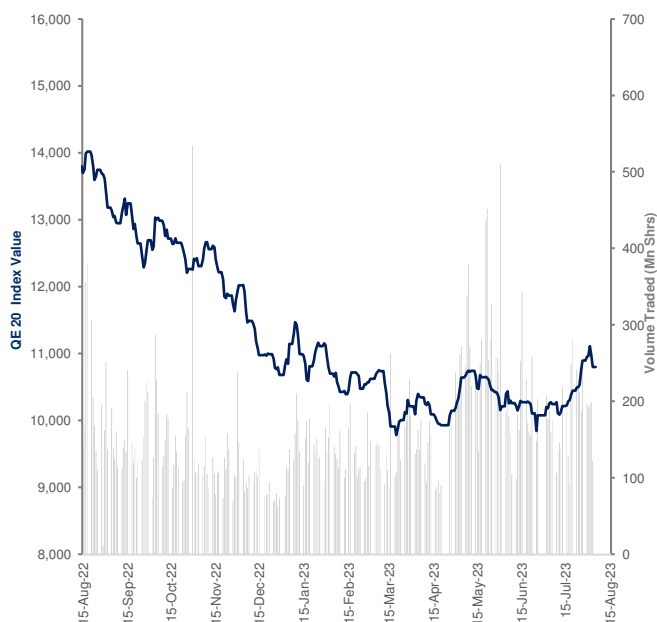
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.50	0.10%	204.40
Burjeel Holdings	2.61	8.75%	141.80
Alpha Dhabi Holding PJSC	20.10	(0.69%)	110.89
Multiply Group	3.43	(0.29%)	80.13
ADNOC Logistics & Services	3.71	3.63%	73.25

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	637,492.5	(1.1%)	(0.7%)	4.7%
Banking & Finance Sector	308,966.5	(1.4%)	(1.2%)	4.9%
Goods & Consumer Services	30,613.7	(1.2%)	(1.5%)	(6.5%)
Industrial Sector	160,294.6	(0.7%)	1.3%	1.8%
Insurance Sector	11,488.1	(1.3%)	(0.8%)	10.0%
Real Estate	45,931.8	(0.9%)	(1.1%)	6.5%
Telecom	44,451.0	(0.2%)	(0.8%)	22.9%
Transport	35,746.7	(2.2%)	(4.2%)	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	4.96	0.6%
Qatar Islamic Insurance Group	8.70	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,798.98	(184.38)	(1.7%)	(1.5%)	1.1%
Market Cap (QAR Mn)	637,492	(7,112)	(1.1%)	(0.7%)	4.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	19.70	(6.2%)
QLMI Life and Medical Insurance	2.84	(4.3%)
Qatar Gas Transport Co Ltd	3.99	(3.4%)
Qatar Oman Investment Co QSC	0.87	(3.1%)
Qatar International Islamic Ba	10.02	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	122.4	(76.9)	(38.6%)	175.6	213.2
Value Traded (QAR Mn)	390.3	(48.7)	(11.1%)	494.3	751.8
No. of Trades	15,450	1,305	9.2%	16,595	17,116

Market Breadth	▲ 2	▼ 40	= 9
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.83	15,703
Qatar Aluminum Manufacturing C	1.35	14,693
Qatar Gas Transport Co Ltd	3.99	10,058
Masraf Al Rayan QSC	2.50	9,660
Gulf International Services QS	2.07	8,075

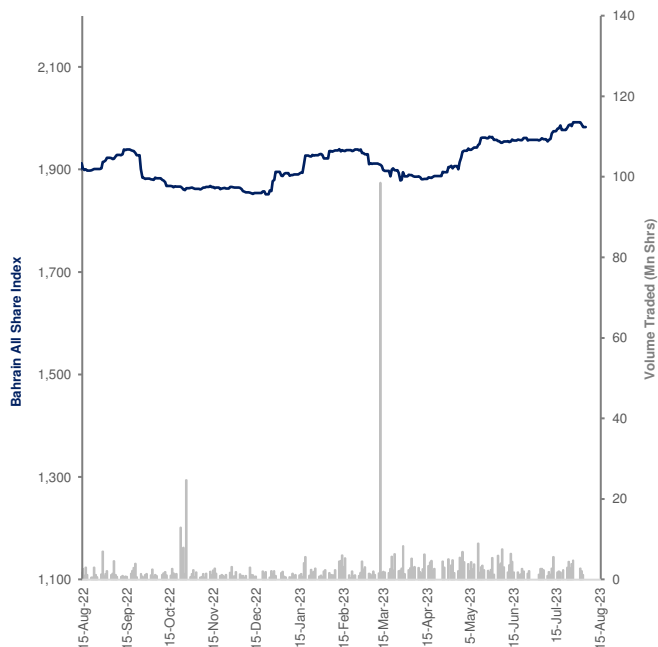
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.00	0.00%	57.73
Qatar Islamic Bank SAQ	19.70	(6.19%)	43.66
Qatar Gas Transport Co Ltd	3.99	(3.37%)	40.34
Industries Qatar QSC	13.68	(0.15%)	34.33
Masraf Al Rayan QSC	2.50	(0.68%)	24.21

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,217.4	(2.2%)	(2.3%)	1.4%
Materials	1,576.2	0.0%	0.5%	1.8%
Industrial	117.1	(0.1%)	0.4%	(13.7%)
Consumer Discretionary	219.5	0.0%	(0.2%)	3.2%
Consumer Staples	160.9	0.0%	0.0%	3.9%
Financials	29,991.0	(2.4%)	(2.5%)	1.5%
Communication Services	70.7	0.0%	0.0%	(9.5%)
Real Estate	81.9	0.0%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.25	0.8%
National Bank of Bahrain BSC	0.61	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,982.42	(6.06)	(0.3%)	(0.5%)	4.6%
Market Cap (BHD Mn)	32,217.4	(734)	(2.2%)	(2.3%)	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.45	(5.0%)
GFH FINANCIAL GROUP BSC	0.27	(3.6%)
Bahrain Kuwait Insurance Co BS	0.33	(2.4%)
Arab Banking Corp BSC	0.23	(2.1%)
Al Baraka Banking Group BSC	0.30	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,107	(989)	(47.2%)	3,368.4	2,594.1
Value Traded (BHD '000)	375	(1,282)	(77.4%)	1,184.3	1,152.3
No. of Trades	33	0	0.0%	59	62

Market Breadth	▲ 4 ▼ 6 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	412
Arab Banking Corp BSC	0.23	173
Seef Properties BSC	0.16	142
GFH FINANCIAL GROUP BSC	0.27	100
Al Baraka Banking Group BSC	0.30	100

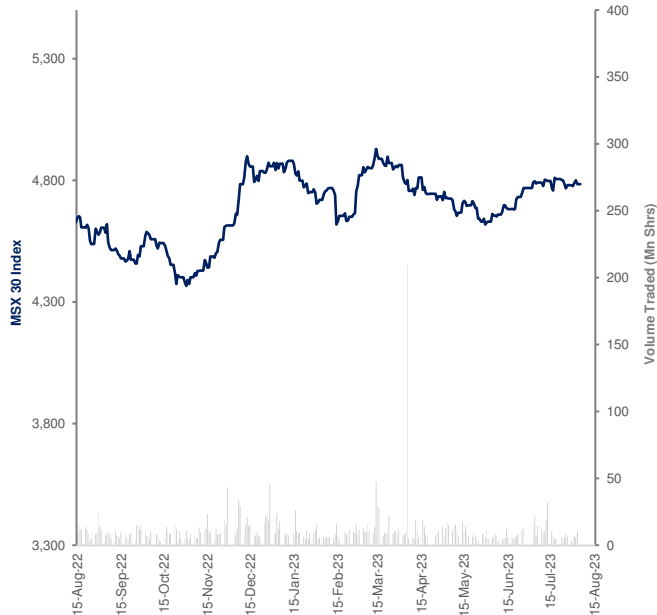
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.45	(5.04%)	0.14
Al Salam Bank-Bahrain BSC	0.18	0.00%	0.08
Aluminium Bahrain B.S.C	1.11	0.00%	0.04
Al Baraka Banking Group BSC	0.30	(0.33%)	0.03
GFH FINANCIAL GROUP BSC	0.27	(3.57%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,815.0	(0.2%)	0.5%	4.5%
Financial	5,410.5	(0.2%)	0.5%	2.7%
Industrial	872.0	(0.1%)	1.2%	(0.7%)
Services	2532.4	(0.3%)	0.1%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.17	5.1%
Voltamp Energy Co.	0.13	3.9%
Al Madina Takaful Co.	0.086	2.4%
Barka Desalination	0.13	2.3%
Oman Chromite Co.	4.60	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.86	(9.5%)
A'Saffa Food Co.	0.32	(8.0%)
Dhofar Insurance Co.	0.21	(4.1%)
Gulf International Chemicals Co.	0.08	(3.5%)
Global Financial Inv. Co.	0.06	(3.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
HSBC Bank Oman	0.17	2,740
Bank Muscat	0.28	2,707
Bank Nizwa	0.10	766
Oman Telecommunications Co.	1.00	722
Bank Dhofar	0.18	699

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,783.36	(15.79)	(0.3%)	0.2%	(1.5%)
Market Cap (OMR Mn)	8,815.0	(17.54)	(0.2%)	0.5%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,607.9	4,826.4	83.5%	11,526.8	20,608.1
Value Traded (OMR '000)	2,678.4	1,145.3	74.7%	2,342.0	3,832.0

Market Breadth

▲ 11

▼ 12

= 92

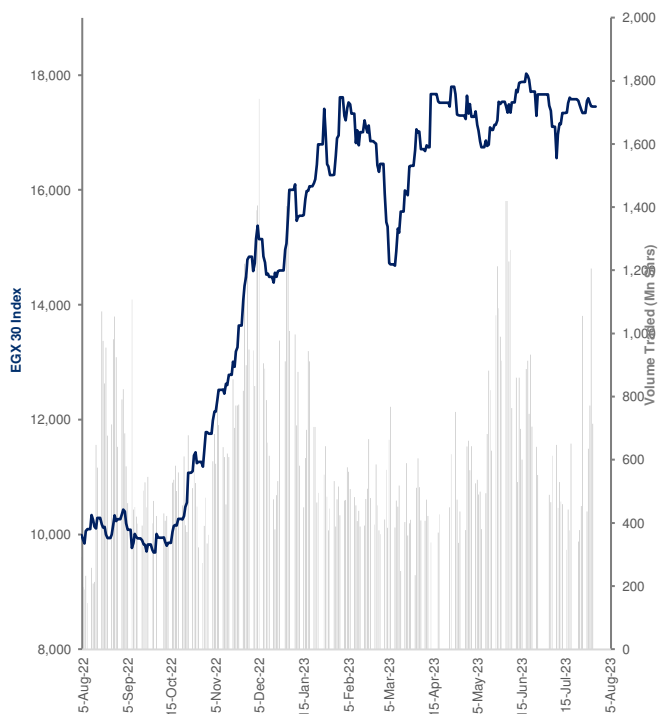
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	0.76
Oman Telecommunications Co.	1.00	0.00%	0.72
HSBC Bank Oman	0.17	0.00%	0.46
Oman Qatari Telecommunications Co.	0.37	0.54%	0.19
Bank Dhofar	0.18	(0.57%)	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,208,815.8	(0.8%)	(1.4%)	20.0%
Banks	295,944.2	(3.9%)	(3.4%)	19.5%
Basic Resources	159,413.7	1.2%	(0.5%)	56.1%
Industrial Goods	45,142.2	0.0%	(1.5%)	52.1%
Health Care & Pharmaceuticals	39,696.4	0.2%	(0.8%)	(14.2%)
Real Estate	154,204.6	0.4%	(1.4%)	11.8%
Travel and Leisure	42,803.2	0.1%	0.5%	32.1%
Food, Beverages & Tobacco	90,144.1	(0.5%)	(2.5%)	29.5%
Energy and Support Services	13,024.3	0.4%	(7.3%)	29.3%
Trade and Distributors	8,250.7	1.3%	(1.2%)	28.6%
Shipping and Transport	42,387.8	(0.3%)	4.4%	28.5%
Education Services	14,402.3	0.1%	(0.9%)	(17.7%)
Contracting and Construction Eng	17,527.1	(0.3%)	(1.1%)	15.5%
Textiles and Durables	15,514.5	2.3%	1.8%	32.7%
Building Materials	9,940.7	(0.2%)	(0.9%)	(9.9%)
Media & Communication Services	106,003.8	(0.4%)	(1.9%)	2.3%
Paper and Packaging	2,009.0	0.1%	(1.9%)	(3.1%)
Non-bank Financial Services	152,407.2	0.4%	0.7%	16.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Mohandes Insurance	15.64	18.9%
Arab Cotton Ginning	4.40	10.6%
Alexandria Pharmaceuticals	151.74	9.8%
Al Tawfeek Leasing Company-A.T.LEASE	4.04	8.6%
Arab Aluminum	71.50	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
General Silos & Storage	90.69	(4.8%)
Development & Engineering Consultants	26.86	(3.6%)
United Arab Shipping	0.82	(2.3%)
Giza General Contracting	0.30	(2.3%)
Macro Group Pharmaceuticals -Macro Capital	2.65	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.57	241,655
Orascom Investment Holding	0.25	82,278
Orascom Financial Holding	0.33	55,571
Atlas For Investment and Food Industries	0.33	44,258
Giza General Contracting	0.30	38,003

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,451.44	(4.2)	(0.0%)	(0.8%)	19.5%
Market Cap (EGP Mn)	1,208,815.8	(9,206.4)	(0.8%)	(1.4%)	20.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	714.3	(491.3)	(40.7%)	608.6	81.7
Value Traded (EGP Mn)	1,694.5	(1,100.6)	(39.4%)	1,978.8	471.9
No. of Trades	54,879	(24,088)	(30.5%)	67,982	13,504

Market Breadth	▲ 65	▼ 55	= 104
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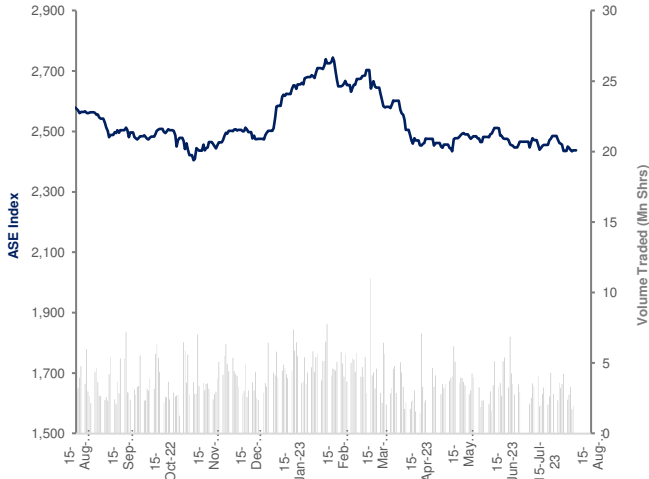
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.57	2.00%	859.29
Commercial International Bank (Egypt)	50.90	(0.53%)	100.65
Egyptian Financial Group-Hermes Holding Company	15.90	0.00%	100.41
Fawry For Banking Technology And Electronic Payment	5.44	0.18%	34.61
Heliopolis Housing	10.89	1.59%	34.21

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,081.2	(0.1%)	(0.3%)	(3.3%)
Banking	7,497.6	(0.2%)	(0.4%)	(5.1%)
Insurance	259.8	0.2%	0.1%	(6.0%)
Diversified Financial Services	244.2	(0.3%)	0.6%	0.2%
Real Estate	403.9	0.8%	0.5%	8.4%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	277.7	0.0%	0.3%	(6.2%)
Transportation	298.7	0.2%	(0.1%)	8.4%
Technology and Communication	104.8	(0.2%)	(1.0%)	12.6%
Utilities and Energy	1,506.4	0.1%	(0.6%)	1.1%
Commercial Services	291.6	0.2%	0.6%	(0.5%)
Chemical Industries	51.6	0.6%	(0.6%)	(10.9%)
Food and Beverages	15.5	0.0%	1.5%	(62.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
INJAZ FOR DEVELOPMENT AND PR	0.23	4.5%
REAL ESTATE DEVELOPMENT	0.72	4.3%
NOPAR FOR TRADING AND INVEST	0.80	3.9%
IHDATHIAT REAL ESTATE CO	0.29	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.36	(4.9%)
AL FARIS NATIONAL COMP FOR I	0.59	(4.8%)
AL-DAWLIYA HOTELS & MALLS	0.41	(4.7%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
FIRST JORDAN INVESTMENT CO	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AMWAJ PROPERTIES	0.26	423
ARAB EAST INVESTMENT	0.80	318
AL-TAJAMOAT FOR TOURISTIC P	0.35	221
JORDAN TELECOM	2.46	113
COMPREHENSIVE LAND DEVELOPME	0.71	107

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,437.02	2.50	0.1%	(0.4%)	(2.6%)
Market Cap (JD Mn)	11,081.18	(9.33)	(0.1%)	(0.3%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,934.5	229.3	13.4%	3,929.1	2,764.0
Value Traded (JD '000)	1,707.1	(699.0)	(29.1%)	5,338.7	6,629.3
No. of Trades	1,343	(162)	(10.8%)	2,499	2,282

Market Breadth	▲ 23	▼ 18	= 95
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.46	0.00%	0.28
JORDAN PETROLEUM REFINERY CO	5.12	(0.58%)	0.27
ARAB EAST INVESTMENT	0.80	1.27%	0.25
ARAB BANK PLC	4.33	(0.46%)	0.11
AMWAJ PROPERTIES	0.26	0.00%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,139.5	(0.5%)	(1.0%)	4.8%
Banking	10,972.8	(0.3%)	(1.1%)	9.1%
Insurance	910.8	0.2%	(1.5%)	(3.1%)
Leasing	736.7	(1.0%)	(0.6%)	15.3%
Financial Services	1,425.0	(1.2%)	(1.4%)	(15.3%)
Industrial	1,825.2	(0.8%)	(1.9%)	9.0%
Chemical Industry	425.0	(1.8%)	(2.3%)	(11.4%)
Food & Beverage	4,290.6	(0.1%)	(0.3%)	4.6%
Retailing	1,133.5	(0.6%)	0.1%	4.4%
Others	1,419.9	(1.0%)	(0.6%)	0.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.00	3.1%
Essoukna	1.79	2.9%
Tunis Re	6.40	1.6%
Societe Industrielle d'Apparei	3.74	0.5%
Societe Tunisienne de Banque	3.75	0.5%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	86.05	(4.3%)
Arab Tunisian Lease	3.76	(3.1%)
Accumulateur Tunisienne Assad	1.01	(2.9%)
Societe de Transport Hydrocarb	13.39	(2.5%)
Tunisie Profiles Aluminium SA	4.90	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.01	48
Societe Tunisienne de Verrerie	12.49	20
STE Industrielle de Papier et	6.40	19
Banque Nationale Agricole	7.78	13
Societe Moderne de Ceramique	0.78	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,917.72	(45.07)	(0.5%)	(1.2%)	9.9%
Market Cap (DT Mln)	23,140	(106.00)	(0.5%)	(1.0%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	205.6	64.5	45.7%	653.3	535.3
Value Traded ('000 DT)	1,621.2	532.7	48.9%	6,407.3	3,949.8
No. of Trades	782	154	24.5%	1,089	938

Market Breadth	▲ 4	▼ 30	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	33.29	(0.63%)	0.37
Societe Tunisienne de Verrerie	12.49	(0.08%)	0.26
Euro Cycles SA	15.89	(0.94%)	0.14
STE Industrielle de Papier et	6.40	0.00%	0.12
Attijari Bank	46.60	(0.43%)	0.11

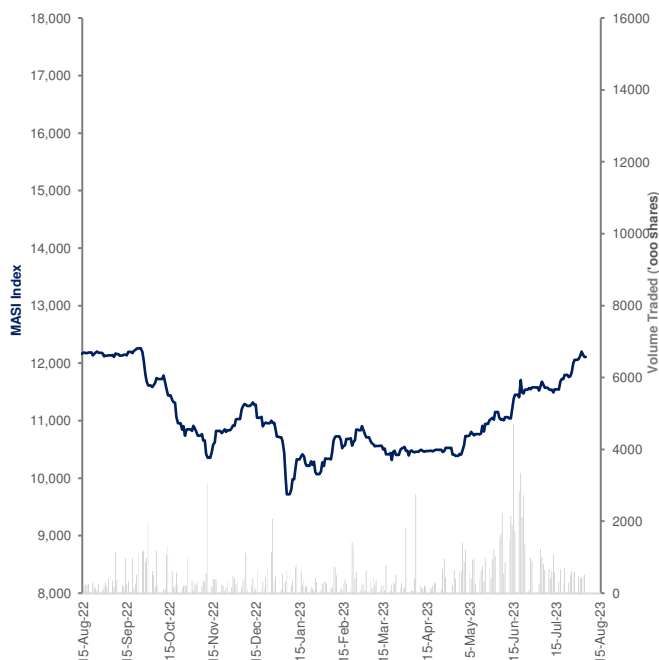
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,069.0	(0.6%)	(0.0%)	11.5%
Banking	215,030.1	0.1%	0.4%	14.5%
Beverages	11,201.2	(0.3%)	1.0%	13.6%
Chemicals	2,399.0	(0.6%)	3.9%	(0.9%)
Construction & Building Material	66,214.7	(1.0%)	0.3%	27.0%
Distributors	19,238.2	1.3%	1.7%	7.3%
Electricity	25,947.4	(4.1%)	(4.3%)	0.2%
Food Producers & Processors	27,217.9	1.0%	(0.8%)	12.0%
Holding Companies	2,934.6	0.6%	0.4%	39.6%
Insurance	26,191.3	(0.2%)	1.6%	5.7%
Investment & other Finance	3,775.2	1.7%	8.0%	18.0%
Leisures & Hotel	3,076.7	6.0%	11.0%	88.4%
Materials, Software & Computer	5,726.7	(0.2%)	2.8%	(1.9%)
Mining	23,718.9	0.4%	(4.3%)	(22.5%)
Oil & Gas	15,296.9	(1.2%)	(1.1%)	(4.3%)
Real Estate	6,011.3	0.1%	0.0%	63.5%
Telecommunications	96,217.0	(2.3%)	(0.1%)	15.2%
Transport	745.5	0.1%	(0.2%)	(10.1%)
Forestry & Paper	126.3	0.0%	(0.8%)	79.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	214.75	6.0%
Credit du Maroc SA	730.00	4.0%
Eqdom	1138.00	3.5%
Auto Hall	80.35	1.7%
Cosumar	214.95	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1100.00	(4.1%)
Maroc Telecom	109.45	(2.3%)
Fenie Brossette	107.50	(2.3%)
Ciments du Maroc	1540.00	(1.6%)
Afrikaia Gaz	4450.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Bank of Africa	182.50	117.3
Maroc Telecom	109.45	116.3
Banque Centrale Populaire	264.10	101.5
Attijariwafa Bank	455.05	39.4
Douja Promotion Groupe Addoha	10.23	32.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,106.05	(35.95)	(0.3%)	0.2%	12.9%
Market Cap (MAD Mn)	551,069	(3,140)	(0.6%)	(0.0%)	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	518.5	16.2	3.2%	640.0	716.6
Value Traded (MAD Mn)	148.43	58.92	65.8%	79.4	105.3

Market Breadth	▲ 14	▼ 14	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	264.10	(0.34%)	26.78
Bank of Africa	182.50	1.33%	21.37
Hightech Payment Systems SA	5950.00	0.00%	18.25
Attijariwafa Bank	455.05	(0.32%)	17.95
LafargeHolcim Maroc SA	1780.00	(0.84%)	16.45

Source: Bloomberg, Kamco Research

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