

MENA Markets Daily Report

May 7, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Jordan</div><div>9</div></div><div><div>Tunisia</div><div>10</div></div><div><div>Morocco</div><div>11</div></div></div></div>		Kuwait	Premier Market Index	▲	7,779.25	0.7%	(4.1%)	6.2%
		Kuwait	Main 50 Index	▼	5,586.29	(0.4%)	(2.3%)	(5.9%)
		Kuwait	Main Market Index	▼	5,560.32	(0.2%)	(0.7%)	(4.9%)
		Kuwait	All Share Index	▼	7,033.53	0.6%	(3.5%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,118.77	0.4%	6.1%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,583.09	(0.2%)	7.4%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,879.40	0.4%	(2.7%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,705.95	0.3%	(4.9%)	20.3%
		Qatar	QE 20 Index	▲	10,639.90	1.5%	(0.4%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,906.49	0.2%	0.6%	5.5%
		Oman	MSX 30 Index	▼	4,724.25	(0.1%)	(2.7%)	17.6%
		Egypt	EGX 30	=	17,295.27	0.0%	18.5%	22.2%
		Jordan	ASE Index	▼	2,456.10	(0.0%)	(1.8%)	18.1%
		Tunisia	Tunisia Index	▲	8,365.66	0.1%	3.2%	15.1%
		Morocco	MASI	▼	10,390.66	(0.2%)	(3.1%)	(18.8%)
Emerging Markets								
	China	SSE Composite Index	▼	3,334.50	(0.5%)	7.9%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,033.68	1.5%	6.5%	(41.3%)	
	India	SENSEX	▼	61,054.29	(1.1%)	0.4%	4.4%	
	Brazil	BOVESPA Stock Index	▲	105,148.48	2.9%	(4.2%)	4.7%	
	Mexico	BOLSA Index	▲	54,937.39	0.5%	13.4%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	981.66	0.5%	2.6%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,821.99	1.5%	8.4%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	517.16	0.4%	2.3%	(19.8%)	
	Europe	DJ Stoxx 600	▲	465.31	1.1%	9.5%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,840.46	1.0%	9.7%	(10.1%)	
	U.S.A	S&P 500	▲	4,136.25	1.9%	7.7%	(19.2%)	
	U.S.A	DJIA	▲	33,674.38	1.7%	1.6%	(8.6%)	
	U.S.A	NASDAQ Composite	▲	12,235.41	2.3%	16.9%	(33.0%)	
	UK	FTSE 100	▲	7,778.38	1.0%	4.4%	1.7%	
	Germany	DAX	▲	15,961.02	1.4%	14.6%	(11.4%)	
	Japan	NIKKEI 225	▲	29,157.95	0.1%	11.7%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	20,049.31	0.5%	1.4%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	101.21	(0.18%)	(2.23%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.26	0.49%	4.58%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.10	0.06%	2.93%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.00%)	(0.06%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	75.30	3.9%	(12.4%)	5.8%	
	Oil	NYMEX	▲	71.34	4.1%	(11.1%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.14	1.7%	(47.2%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	2,016.79	(1.6%)	10.6%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	25.67	(1.5%)	7.1%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	29,524.75	2.2%	78.5%	(64.2%)	

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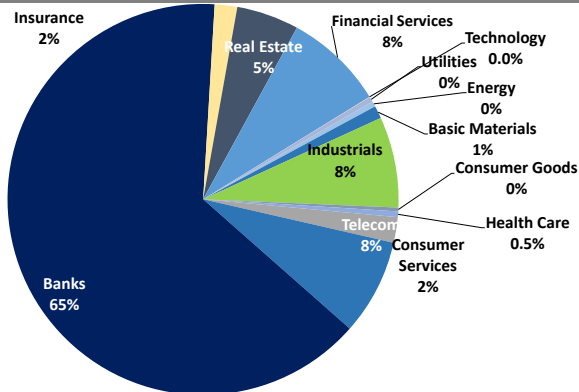
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 7, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,819.5	30.2	6.7%
2- National Bank of Kuwait	7,771.3	15.3	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubayan Bank	2,536.0	43.9	7.2%
5- Zain	2,427.5	12.4	15.9%
6- Agility (PWC Logistics)	1,544.2	22.7	4.2%
7- Commercial Bank of Kuwait	1,002.7	13.6	11.1%
8- Mabanee Co.	927.9	15.2	10.6%
9- Gulf Bank	927.5	15.0	8.6%
10- Burgan Bank	710.1	13.6	7.0%
Total	32,067	19.99	9.6%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.122	0.023	23.5%
Umm Al-Qaiwain General Investments Co.	0.092	0.007	8.2%
Sokouk Holding Co.	0.024	0.001	3.9%
Real Estate Trade Centers Co.	0.054	0.002	3.9%
Warba Insurance and Reinsurance Co	0.161	0.005	3.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.066	(0.011)	(14.1%)
IFA Hotels & Resorts Co.	0.020	(0.003)	(11.1%)
Kuwait Resorts Co.	0.067	(0.006)	(8.1%)
Int'l Financial Advisors Co.	0.090	(0.005)	(5.0%)
Amar For Finance And Leasing Co.	0.052	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.738	1.1%	13,857,626
Asiya Capital Investment Co.	0.058	0.2%	7,487,910
National Industries Group	0.209	(1.4%)	6,749,579
Boubayan Bank	0.640	1.3%	6,249,592
National Investment Co.	0.244	0.4%	4,835,232

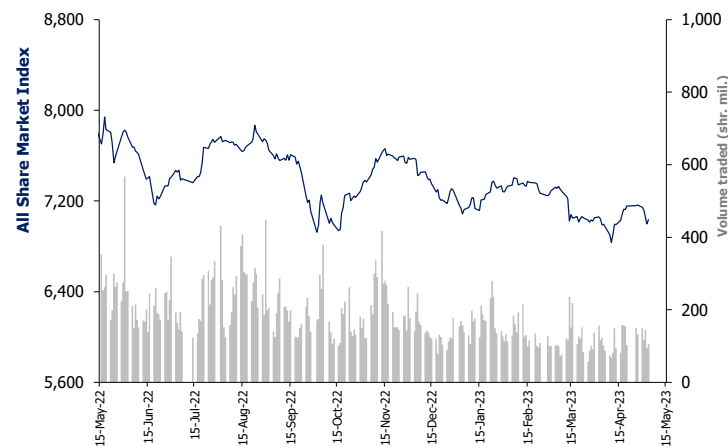
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	45,056.9	0.5%	(1.5%)	(3.6%)
Energy	197.5	(0.6%)	0.0%	(14.0%)
Basic Materials	482.7	(1.5%)	(4.2%)	1.0%
Industrials	3,376.4	0.4%	(2.5%)	(10.3%)
Consumer Staples	136.5	0.0%	(1.2%)	(5.9%)
Health Care	219.6	0.0%	(0.0%)	(1.1%)
Consumer Discretionary	952.4	(0.6%)	(1.0%)	(3.0%)
Telecommunications	3,566.3	0.7%	(0.5%)	(1.5%)
Banks	29,036.8	0.8%	4.5%	(3.4%)
Insurance	841.3	0.1%	(0.1%)	36.1%
Real Estate	2,321.0	(0.6%)	(1.4%)	(9.9%)
Financial Services	3,722.2	(0.2%)	(0.5%)	(3.0%)
Technology	8.4	3.2%	4.9%	(12.3%)
Utilities	195.8	0.0%	1.7%	(5.3%)

Market Breadth		52		51		48
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,779.25	56.3	0.7%	(1.7%)	(4.1%)	
Main 50 Index	5,586.29	(20.5)	(0.4%)	(1.0%)	(2.3%)	
Main Market Index	5,560.32	(13.5)	(0.2%)	(0.8%)	(0.7%)	
All Share Market Index	7,033.53	38.2	0.5%	(1.5%)	(3.5%)	
Market Cap (KWD Mn)	45,056.94	244.8	0.5%	(1.5%)	(3.6%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	105.0	10.1	10.7%	133.9	264.4
Value Traded (KWD Mn)	34.5	4.1	13.4%	41.3	67.9
No. of Trades	8,253	58	0.7%	8,832	12,466

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.738	1.1%	10,191,860
Boubayan Bank	0.640	1.3%	3,983,642
National Bank of Kuwait	0.980	1.3%	2,929,576
Zain	0.561	0.9%	1,733,634
National Industries Group	0.209	(1.4%)	1,414,353

Saudi Tadawul Daily Report

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,717,870.3	0.0%	(2.9%)	8.5%
Energy	7,766,445.7	(0.1%)	(3.4%)	9.2%
Materials	712,151.6	0.3%	(2.9%)	2.4%
Capital Goods	27,704.1	0.9%	1.0%	29.7%
Commercial & Professional Svc	8,558.2	(0.7%)	(3.1%)	18.9%
Transportation	18,774.9	0.6%	1.9%	22.0%
Consumer Durables & Apparel	4,251.5	0.8%	(0.9%)	16.1%
Consumer Services	71,082.1	(1.4%)	(2.7%)	25.7%
Media	22,869.6	0.1%	(3.0%)	13.0%
Retailing	33,021.0	0.5%	(0.0%)	11.3%
Food & Staples Retailing	54,178.1	0.9%	0.9%	16.6%
Food & Beverages	104,475.7	0.8%	0.1%	16.7%
Health Care Equipment & Svc	165,792.5	1.4%	0.3%	30.6%
Pharma, Biotech & Life Science	3,012.0	0.4%	(1.2%)	15.2%
Banks	907,874.0	0.1%	(1.2%)	(3.6%)
Diversified Financials	57,981.3	0.2%	(1.2%)	1.2%
Insurance	59,531.8	(0.3%)	(0.5%)	21.3%
Telecommunication Services	266,113.6	1.9%	(1.6%)	21.4%
Utilities	238,567.5	0.7%	0.8%	7.0%
REITs	17,167.2	(0.1%)	0.3%	5.5%
Real Estate Mgmt & Dev't	102,408.1	1.4%	(1.5%)	22.2%
Software & Services	75,910.0	0.4%	(1.7%)	22.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Medical Care Co	98.30	5.7%
Salama Cooperative Insurance C	17.44	5.2%
Cenomi Retail	17.16	4.1%
Saudi Kayan Petrochemical Co	12.68	4.1%
Ataa Educational Co	68.60	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Retal Urban Development Company	12.00	(4.6%)
Amlak International for Real Estate Finance Co.	15.66	(4.5%)
Americana Restaurants International PLC	3.79	(3.1%)
Marafiq	59.10	(2.8%)
City Cement Co	22.30	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.79	41,485
Mobile Telecommunications Co S	15.42	8,083
Alinma Bank	31.15	7,622
Saudi Arabian Oil Co	35.05	5,076
Al Kathiri Holding Co	3.53	4,930

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,118.77	45.60	0.4%	(1.7%)	6.1%
Market Cap (SAR Mn)	10,717,870	3,091	0.0%	(2.9%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	175.7	(55.8)	(24.1%)	165.4	199.8
Value Traded (SAR Mn)	4,672.1	(1,298.6)	(21.7%)	4,528.6	8,698.3
No. of Trades	342,734	(77,676)	(18.5%)	327,955	379,671

Market Breadth	▲ 157	▼ 56	= 20
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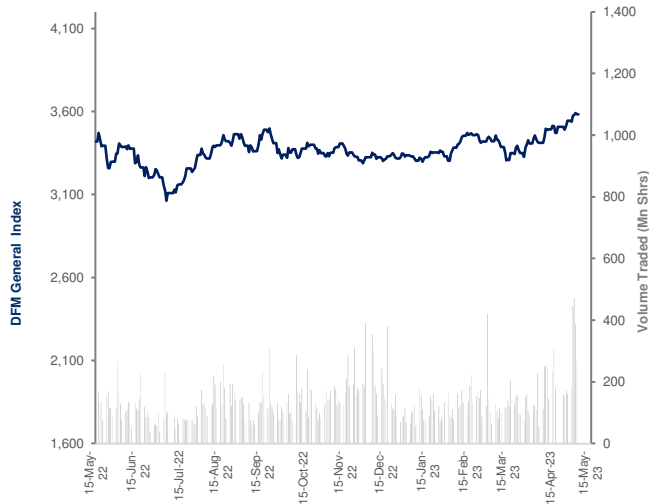
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	74.40	0.4%	275.31
Alinma Bank	31.15	0.8%	237.25
Saudi Aramco Base Oil Co.	116.60	1.6%	212.74
Saudi Basic Industries Corp	89.00	(1.0%)	205.40
Saudi Arabian Oil Co	35.05	(0.1%)	177.11

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	621,905.9	(0.0%)	0.6%	7.5%
Financials	264,970.6	0.3%	0.6%	9.9%
Real Estate	93,325.5	0.9%	1.6%	8.5%
Industrial	79,209.0	(0.1%)	0.7%	6.5%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	25,100.4	(1.4%)	(0.4%)	13.1%
Consumer Discretionary	2,885.7	(1.2%)	0.2%	2.5%
Telecommunication	23,291.7	(1.0%)	1.0%	(12.0%)
Utilities	132,279.7	(0.8%)	(0.0%)	6.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.15	5.8%
Al Ramz Corporation Investment and Development PJSC	1.47	3.5%
Commercial Bank Of Dubai	4.75	3.3%
Dubai Islamic Insurance Co	0.76	3.0%
Ektitab Holding Company	0.11	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Investments Pjsc	2.29	(6.1%)
Amanat Holdings Pjsc	0.98	(4.8%)
TECOM	2.44	(2.0%)
Amlak Finance	0.84	(1.8%)
EMPOWER	1.71	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.64	83,611
Union Properties Pjsc	0.28	33,551
Gulf Navigation Holding Pjsc	1.21	21,896
Amanat Holdings Pjsc	0.98	20,829
DEWA	2.48	16,464

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,583.09	(7.53)	(0.2%)	1.1%	7.4%
Market Cap (AED Mn)	621,906	(195)	(0.0%)	0.6%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	266.1	(118.9)	(30.9%)	149.2	170.3
Value Traded (AED Mn)	390.7	(20.1)	(4.9%)	310.9	403.3
No. of Trades	6,894	(1,123)	(14.0%)	6,223	5,359

Market Breadth	▲ 18	▼ 17	= 36
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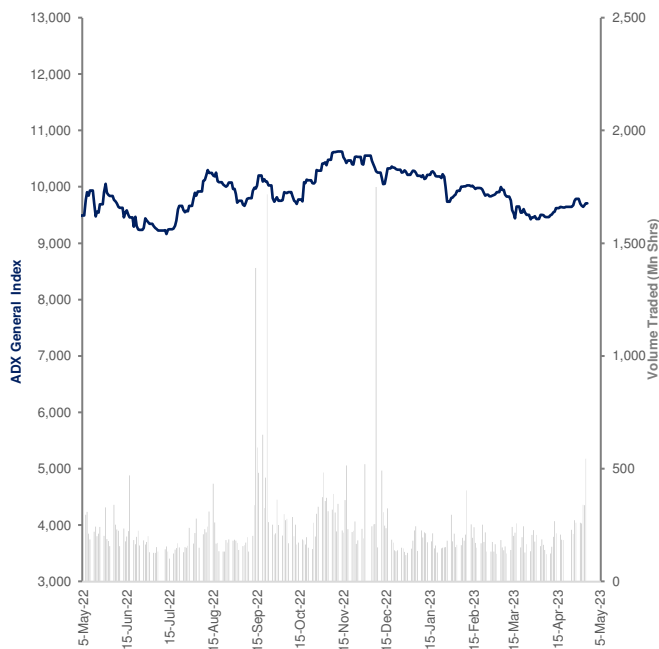
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.00	1.52%	77.41
Deyaar Development Pjsc	0.64	0.95%	51.81
DEWA	2.48	(0.80%)	41.15
Gulf Navigation Holding Pjsc	1.21	0.83%	26.14
Emaar Development	5.57	1.27%	23.95

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,734,734.7	0.3%	(0.6%)	6.0%
Financials	1,211,703.7	0.2%	(0.7%)	(6.0%)
Telecommunication	238,101.8	(0.3%)	(2.1%)	2.6%
Consumer Discretionary	78,063.0	(0.2%)	3.5%	58.7%
Industrial	292,133.9	0.6%	(1.1%)	(0.8%)
Real Estate	45,555.0	3.4%	0.4%	20.4%
Basic Materials	110,843.0	0.5%	(0.3%)	(0.3%)
Energy	382,512.0	1.2%	1.7%	250.2%
Utilities	357,540.9	(0.6%)	(2.2%)	(7.3%)
Consumer Staples	4,503.5	0.1%	3.5%	21.9%
Health Care	13,777.9	0.3%	(0.4%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.45	14.9%
Abu Dhabi Natl Co For Buildi	0.20	14.7%
Abu Dhabi National Hotels	5.60	10.7%
Al Ain Ahlia Ins. Co.	35.00	6.1%
Ras Al Khaima Poultry	2.19	5.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dana Gas	0.83	(4.6%)
Sudatel Telecom Group Ltd	0.37	(3.4%)
Fertiglobe	3.54	(3.3%)
Al Yah Satellite Communications Company	2.56	(1.9%)
National Corp Tourism & Hote	3.39	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi Islamic Bank	10.80	279,039
ADNOC Gas	3.40	41,492
Eshraq Properties Co Pjsc	0.56	40,693
Dana Gas	0.83	31,423
Borouge	2.71	26,446

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,705.95	31.96	0.3%	(0.9%)	(4.9%)
Market Cap (AED Mn)	2,734,735	7,308	0.3%	(0.6%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	544.5	205.7	60.7%	195.9	264.5
Value Traded (AED Mn)	3,572.8	2,418.5	209.5%	1,367.9	1,619.3
No. of Trades	15,360	1,685	12.3%	11,168	8,110

Market Breadth	▲ 23	▼ 21	= 35
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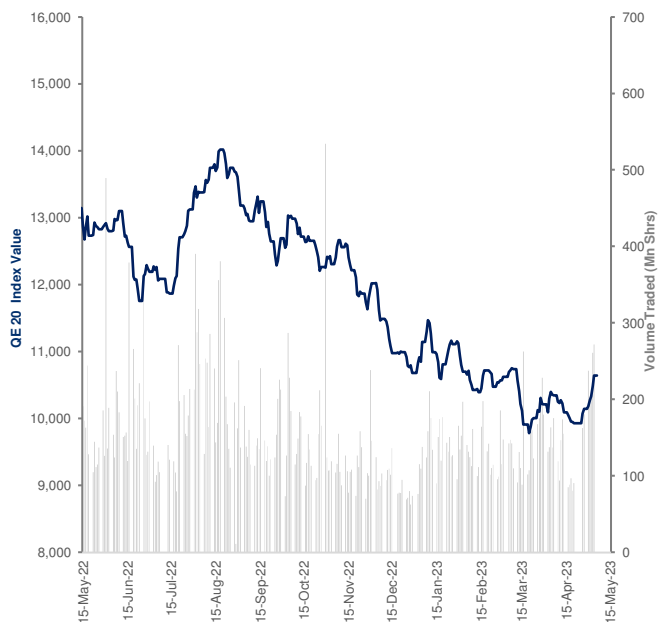
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Abu Dhabi Islamic Bank	10.80	3.65%	2543.17
International Holdings Company Pjsc	395.10	0.00%	237.33
ADNOC Gas	3.40	2.10%	140.37
Alpha Dhabi Holding PJSC	21.72	0.56%	98.70
Borouge	2.71	1.88%	71.37

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	622,635.0	1.8%	5.5%	2.3%
Banking & Finance Sector	301,076.4	3.2%	7.0%	2.2%
Goods & Consumer Services	30,799.9	0.5%	1.5%	(5.9%)
Industrial Sector	158,500.3	(0.4%)	2.2%	0.7%
Insurance Sector	9,682.9	0.0%	(0.6%)	(7.3%)
Real Estate	44,590.2	1.7%	7.4%	3.4%
Telecom	42,531.9	2.6%	11.7%	17.6%
Transport	35,453.3	0.8%	3.1%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	4.20	7.7%
Commercial Bank PSQC/The	6.20	5.3%
Salam International Investment	0.63	4.5%
Qatar National Bank QPSC	16.96	4.3%
National Leasing	0.78	4.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Industrial Manufacturing	2.81	(6.2%)
Qatar Cinema & Film Distributi	3.12	(5.4%)
QLMI Life and Medical Insurance	3.25	(4.4%)
Widam Food Co	1.41	(3.5%)
Baladna	1.51	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.62	42,375
Salam International Investment	0.63	31,066
National Leasing	0.78	21,423
Qatar Aluminum Manufacturing C	1.58	19,585
Gulf International Services QS	2.10	18,372

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,639.90	154.81	1.5%	4.5%	(0.4%)
Market Cap (QAR Mn)	622,635	10,797	1.8%	5.5%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	271.7	10.7	4.1%	143.8	231.8
Value Traded (QAR Mn)	670.3	(66.6)	(9.0%)	450.8	790.2
No. of Trades	24,202	(2,173)	(8.2%)	15,630	15,988

Market Breadth	▲ 28	▼ 20	= 3
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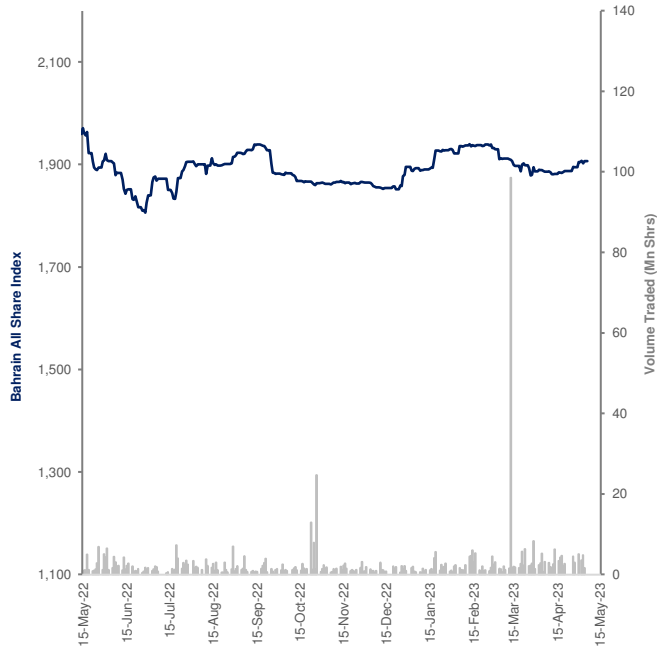
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.96	4.31%	129.01
Industries Qatar QSC	13.23	(0.90%)	41.89
Qatar Gas Transport Co Ltd	4.00	0.76%	40.58
Gulf International Services QS	2.10	2.94%	38.40
Commercial Bank PSQC/The	6.20	5.33%	33.68

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,203.7	0.3%	(0.6%)	(1.3%)
Materials	1,469.7	1.5%	(0.5%)	(5.0%)
Industrial	131.2	0.0%	0.0%	(3.3%)
Consumer Discretionary	212.8	0.0%	0.3%	0.0%
Consumer Staples	157.3	1.1%	3.2%	1.6%
Financials	29,299.3	0.2%	(0.7%)	(1.1%)
Communication Services	851.5	0.5%	1.4%	(2.8%)
Real Estate	81.9	2.3%	0.6%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.09	9.3%
Bahrain National Holding	0.51	4.1%
Seef Properties BSC	0.16	2.6%
GFH FINANCIAL GROUP BSC	0.25	1.6%
Solidarity Bahrain BSC	0.28	1.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.08	(10.0%)
Arab Banking Corp BSC	0.26	(1.5%)
Al Salam Bank-Bahrain BSC	0.13	(1.5%)
Bahrain Commercial Facilities	0.38	(1.3%)
Zain Bahrain BSCC	0.13	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.13	579
Seef Properties BSC	0.16	259
Bahrain Islamic Bank BSC	0.08	127
Nass Corp BSC	0.09	116
Arab Banking Corp BSC	0.26	100

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,906.49	4.11	0.2%	0.1%	0.6%
Market Cap (BHD Mn)	32,204	96	0.3%	(0.6%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,628	(3,187)	(66.2%)	3,567.7	2,845.5
Value Traded (BHD '000)	477	(1,503)	(75.9%)	1,295.0	1,338.7
No. of Trades	57	(22)	(27.8%)	60	69

Market Breadth	▲ 9	▼ 6	= 29
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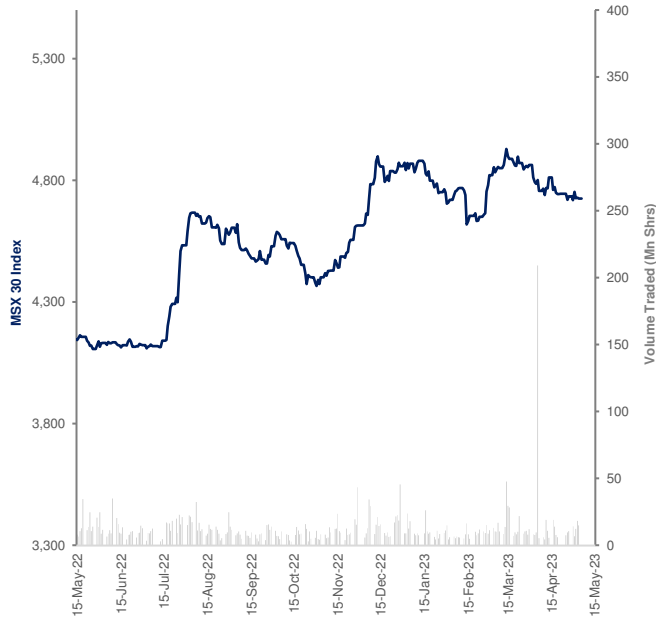
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.36	0.55%	0.21
Al Salam Bank-Bahrain BSC	0.13	(1.49%)	0.08
Seef Properties BSC	0.16	2.63%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
GFH FINANCIAL GROUP BSC	0.25	1.63%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,682.3	(0.0%)	(0.1%)	2.9%
Financial	5,177.5	(0.2%)	0.1%	(1.8%)
Industrial	873.6	(0.2%)	(0.7%)	(0.5%)
Services	2631.2	0.3%	(0.1%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	8.3%
Al Anwar Holding	0.09	3.7%
Abraj Energy Services	0.300	1.7%
Oman Telecommunications Co.	1.00	1.6%
Oman Investment & Finance Co.	0.12	0.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.07	(9.7%)
Acwa Power Barka	0.14	(9.4%)
Al Madina Invesment H Olding Co.	0.05	(7.1%)
Al Suwadi Power Co.	0.03	(3.1%)
Oman Chromite Co.	3.20	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.30	4,396
Bank Muscat	0.27	3,068
Al Anwar Holding	0.09	2,279
Renaissance Services Co.	0.39	999
Sembcorp Salalah	0.10	613

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,724.25	(4.08)	(0.1%)	0.1%	(2.7%)
Market Cap (OMR Mn)	8,682.3	(3.41)	(0.0%)	(0.1%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	14,848.7	(3,335.5)	(18.3%)	13,341.8	25,857.5
Value Traded (OMR '000)	3,633.6	(617.8)	(14.5%)	2,562.7	4,300.3

Market Breadth	▲ 6	▼ 17	= 92
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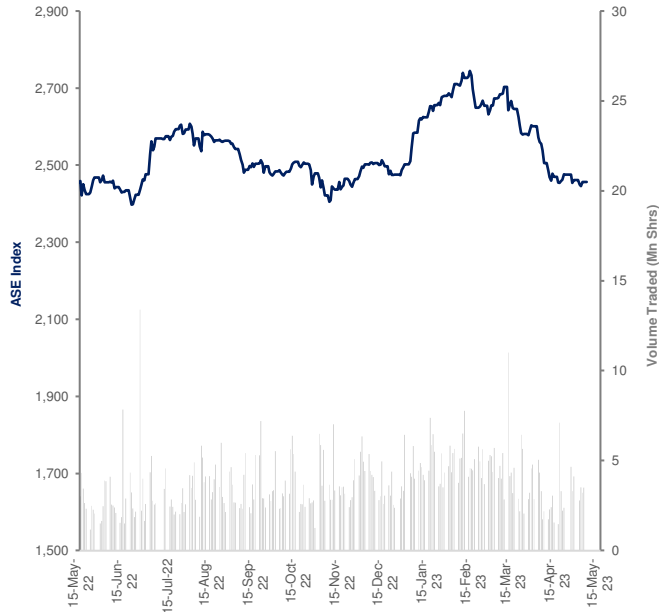
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.30	1.69%	1.31
Bank Muscat	0.27	(0.37%)	0.83
Renaissance Services Co.	0.39	(1.52%)	0.38
Oman Telecommunications Co.	1.00	1.63%	0.34
Al Anwar Holding	0.09	3.66%	0.19

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report

May 7, 2023

Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
INVEST BANK CO	1.51	6.3%
JORDANIAN EXPATRIATES INV HL	0.44	4.8%
AL FARIS NATIONAL COMP FOR I	0.67	4.7%
ARAB CO FOR INVESTMENT PROJE	1.39	4.5%
PREMIER BUSINESS AND PROJECT	0.95	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.13	(7.1%)
JORDAN INVESTMENT TRUST	0.60	(4.8%)
AL-DAWLIYA HOTELS & MALLS	0.42	(4.5%)
IBN AL-HAYTHAM HOSPITAL PLC	1.06	(4.5%)
AMMOUN INTERNATIONAL FOR INV	0.70	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.60	995
MASAFAT FOR SPECIALIZED TRAN	0.55	364
CENTURY INVESTMENT GROUP	0.13	253
UNION INVESTMENT CORP	0.63	222
AFAQ FOR ENERGY CO PLC	2.53	182

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,392.6	(0.2%)	(0.4%)	(2.4%)
Banking	7,564.3	(0.3%)	(0.8%)	(4.3%)
Insurance	270.0	0.1%	1.5%	(2.3%)
Diversified Financial Services	250.7	(0.2%)	(0.5%)	2.9%
Real Estate	414.2	(0.2%)	(0.6%)	8.8%
Educational Services	60.3	(1.6%)	(1.6%)	7.1%
Hotels and Tourism	263.1	0.4%	0.1%	(11.1%)
Transportation	257.3	0.1%	(0.2%)	(6.7%)
Technology and Communication	98.0	0.2%	2.5%	5.4%
Utilities and Energy	1,589.1	(0.1%)	1.5%	6.7%
Commercial Services	283.5	(0.1%)	(0.2%)	(3.2%)
Chemical Industries	51.8	(0.2%)	(2.7%)	(10.5%)
Food and Beverages	222.9	0.2%	0.7%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,456.10	(0.41)	(0.0%)	(0.2%)	(1.8%)
Market Cap (JD Mn)	11,392.63	(26.16)	(0.2%)	(0.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,500.4	291.3	9.1%	4,323.1	2,465.1
Value Traded (JD '000)	3,549.3	(228.9)	(6.1%)	6,522.6	5,261.9
No. of Trades	2,554	232	10.0%	2,756	1,904

Market Breadth

▲ 24 ▼ 29 = 88

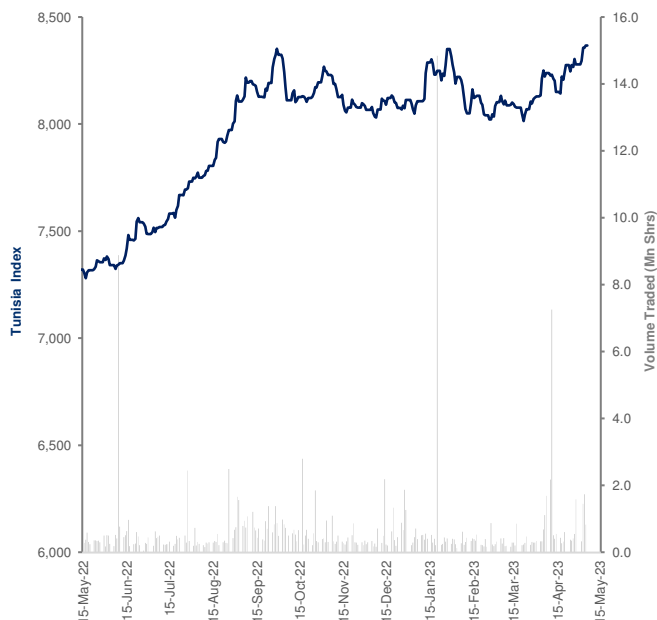
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN POULTRY PROCESSING &	0.60	3.45%	0.59
AFAQ FOR ENERGY CO PLC	2.53	3.27%	0.46
JORDAN PETROLEUM REFINERY CO	5.65	(0.88%)	0.45
ARAB BANK PLC	4.54	(0.66%)	0.34
METHAQ REAL ESTATE INVESTMEN	2.97	0.34%	0.21

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,555.3	0.0%	0.9%	2.2%
Banking	10,705.3	0.4%	0.7%	6.4%
Insurance	911.7	(0.5%)	(1.0%)	(3.0%)
Leasing	717.6	(0.8%)	0.7%	12.3%
Financial Services	1,434.0	(0.6%)	(1.0%)	(14.8%)
Industrial	1,817.3	(0.3%)	(0.2%)	8.5%
Chemical Industry	451.5	0.4%	0.7%	(5.8%)
Food & Beverage	4,096.3	(0.2%)	4.0%	(0.1%)
Retailing	1,071.0	(0.2%)	0.3%	(1.3%)
Others	1,350.5	0.0%	(0.8%)	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere Tuniso Seo	1.70	3.0%
Arab Tunisian Bank	3.14	2.6%
Societe Tunisienne de L'Air	0.43	2.4%
Banque de l'Habitat	14.29	2.1%
Societe Tunsienne d'Entreprise	3.75	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Cie Internationale de Leasing	25.20	(4.4%)
Societe Nouvelle Maison de la	6.00	(2.6%)
BH Assurance	50.00	(2.5%)
Societe de Production Agricole	1.56	(1.9%)
Societe Industrielle d'Apparei	3.12	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Placements et de De	7.35	312
Arab Tunisian Bank	3.14	166
Banque de Tunisie	5.22	44
STE Industrielle de Papier et	7.60	43
Banque de l'Habitat	14.29	31

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,365.66	9.05	0.1%	1.1%	3.1%
Market Cap (DT Mn)	22,555	9.38	0.0%	0.9%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	827.3	(905.6)	(52.3%)	698.8	506.0
Value Traded ('000 DT)	5,474.7	(3,337.3)	(37.9%)	6,460.5	3,989.1
No. of Trades	1,149	79	7.4%	1,060	929

Market Breadth	▲ 15	▼ 21	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe de Placements et de De	7.35	0.00%	2.29
Arab Tunisian Bank	3.14	2.61%	0.51
Banque de l'Habitat	14.29	2.07%	0.43
STE Industrielle de Papier et	7.60	0.80%	0.32
Banque Internationale Arabe de	94.99	0.00%	0.29

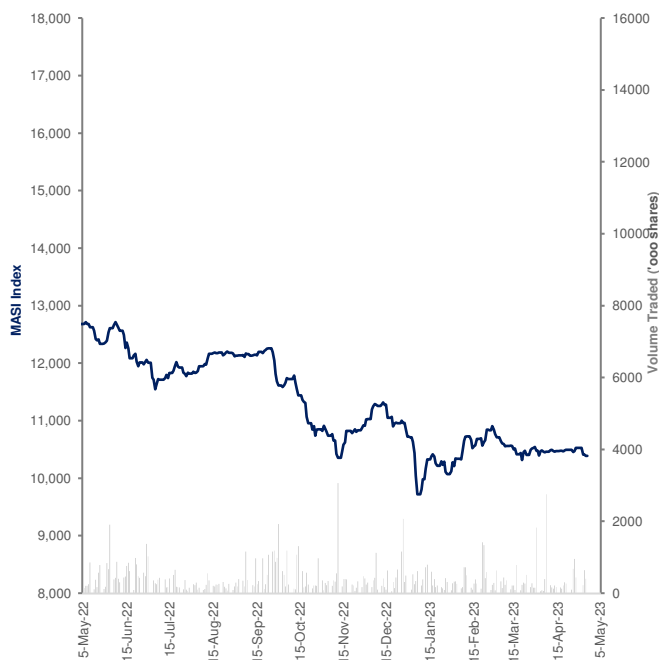
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	469,297.7	(0.4%)	(1.6%)	(5.0%)
Banking	187,944.1	0.1%	(1.0%)	0.1%
Beverages	9,765.3	2.3%	2.3%	(1.0%)
Chemicals	2,103.3	1.1%	0.6%	(13.1%)
Construction & Building Material	54,212.1	0.3%	(0.9%)	4.0%
Distributors	17,671.1	3.2%	0.0%	(1.4%)
Electricity	22,409.1	0.0%	(1.0%)	(13.5%)
Food Producers & Processors	23,918.3	1.2%	1.8%	(1.6%)
Holding Companies	2,270.6	0.9%	2.5%	8.0%
Insurance	24,496.5	0.7%	(0.8%)	(1.1%)
Investment & other Finance	3,584.3	0.0%	1.7%	12.0%
Leisures & Hotel	1,800.9	(1.9%)	(0.2%)	10.3%
Materials, Software & Computer	5,676.7	0.0%	(1.1%)	(2.7%)
Mining	28,474.5	0.5%	(3.5%)	(7.0%)
Oil & Gas	13,406.3	1.2%	0.0%	(16.1%)
Real Estate	4,299.1	1.8%	6.9%	16.9%
Telecommunications	66,415.7	(5.6%)	(6.8%)	(20.5%)
Transport	735.6	0.0%	0.0%	(11.3%)
Forestry & Paper	114.3	3.9%	3.7%	62.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4440.00	4.5%
Med Paper SA	23.90	3.9%
Societe Des Boissons du Maroc	2526.00	3.1%
Douja Promotion Groupe Addoha	7.17	2.6%
SNEP	503.60	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	75.55	(5.6%)
Fenie Brossette	111.60	(3.8%)
RISMA	125.70	(1.9%)
Societe Metallurgique D'imiter	1350.00	(0.9%)
Disway	697.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	7.17	309.0
Maroc Telecom	75.55	24.7
Alliances Developpement Immobi	63.99	17.8
Cosumar	180.00	10.4
ATLANTA	127.00	10.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,390.66	(17.75)	(0.2%)	(1.3%)	(3.1%)
Market Cap (MAD Mn)	469,298	(2,011)	(0.4%)	(1.6%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	404.5	(238.2)	(37.1%)	373.8	930.3
Value Traded (MAD Mn)	25.62	3.00	13.3%	61.6	113.2

Market Breadth	▲ 18	▼ 11	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Societe Des Boissons du Maroc	2526.00	3.10%	3.79
Ciments du Maroc	1250.00	0.89%	3.51
SNEP	503.60	1.92%	2.55
Douja Promotion Groupe Addoha	7.17	2.58%	2.23
Attijariwafa Bank	398.05	0.01%	2.18

Source: Bloomberg, Kamco Research

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