

MENA Markets Daily Report

June 5, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,571.81	1.2%	(6.7%)	6.2%
		Kuwait	Main 50 Index	▼	5,343.56	(0.6%)	(6.6%)	(5.9%)
		Kuwait	Main Market Index	▼	5,424.09	(0.4%)	(3.1%)	(4.9%)
	3	Kuwait	All Share Index	▼	6,848.25	0.9%	(6.1%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,221.96	1.9%	7.1%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,603.25	0.6%	8.0%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,699.20	0.9%	(7.3%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,406.08	0.4%	(7.9%)	20.3%
	8	Qatar	QE 20 Index	▲	10,397.01	1.8%	(2.7%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,954.95	(0.2%)	3.1%	5.5%
	10	Oman	MSX 30 Index	▲	4,661.80	0.7%	(4.0%)	17.6%
	11	Egypt	EGX 30	▼	17,455.48	(0.4%)	19.6%	22.2%
	12	Jordan	ASE Index	▼	2,480.54	(0.0%)	(0.8%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,813.47	0.1%	8.7%	15.1%
		Morocco	MASI	▲	11,150.78	1.2%	4.0%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,230.07	0.8%	4.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,051.53	(1.0%)	8.3%	(41.3%)
		India	SENSEX	▲	62,547.11	0.2%	2.8%	4.4%
		Brazil	BOVESPA Stock Index	▲	112,558.15	1.8%	2.6%	4.7%
		Mexico	BOLSA Index	▲	53,232.71	1.0%	9.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	984.36	2.4%	2.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,873.37	1.5%	10.4%	(19.2%)
		Asia	MSCI Asia Pacific	▲	513.64	2.2%	1.6%	(19.8%)
		Europe	DJ Stoxx 600	▲	462.15	1.5%	8.8%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,828.74	1.4%	9.0%	(10.1%)
		U.S.A	S&P 500	▲	4,282.37	1.5%	11.5%	(19.2%)
		U.S.A	DJIA	▲	33,762.76	2.1%	1.9%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,240.77	1.1%	26.5%	(33.0%)
		UK	FTSE 100	▲	7,607.28	1.6%	2.1%	1.7%
		Germany	DAX	▲	16,051.23	1.3%	15.3%	(11.4%)
		Japan	NIKKEI 225	▲	31,524.22	1.2%	20.8%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,949.94	4.0%	(4.2%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.02	0.44%	0.48%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.25	(0.58%)	3.06%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.07	(0.50%)	0.03%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.03%	(0.48%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	76.13	2.5%	(11.4%)	5.8%
		Oil	NYMEX	▲	71.74	2.3%	(10.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.17	0.7%	(47.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,947.97	(1.5%)	6.8%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.61	(1.1%)	(1.5%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,071.27	(0.4%)	63.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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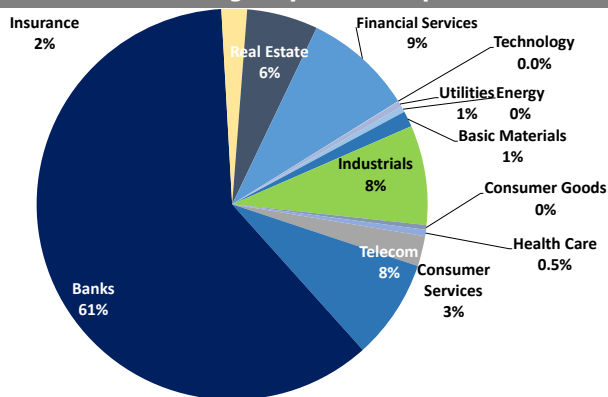
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 5, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,540.9	23.4	8.6%
2- National Bank of Kuwait	7,406.6	14.1	15.0%
3- Boubayan Bank	2,393.3	39.0	7.8%
4- Zain	2,228.4	11.0	15.8%
5- Agility (PWC Logistics)	1,562.0	22.1	3.9%
6- Mabane Co.	984.5	15.8	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	887.2	13.8	9.1%
9- Burgan Bank	651.5	13.7	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	28,216	17.75	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	0.660	0.060	10.0%
Real Estate Trade Centers Co.	0.055	0.003	6.3%
Oula Fuel Marketing Co.	0.150	0.008	5.6%
Warba Capital Holding Co.	0.095	0.005	5.3%
Al Safat Investment Co.	0.108	0.005	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.013	(0.001)	(9.5%)
Ahli Bank of Kuwait	0.280	(0.019)	(6.4%)
Gulf Franchising Co.	0.081	(0.004)	(4.9%)
Osoul Investment Co.	0.080	(0.004)	(4.9%)
Credit Rating & Collection Co.	0.019	(0.001)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.719	1.3%	36,494,142
Kuwait International Bank	0.162	1.3%	22,624,320
Gulf Bank	0.264	3.9%	21,143,793
Asiya Capital Investment Co.	0.063	2.8%	11,661,782
A'ayan Leasing & Investment Co.	0.146	1.4%	7,113,639

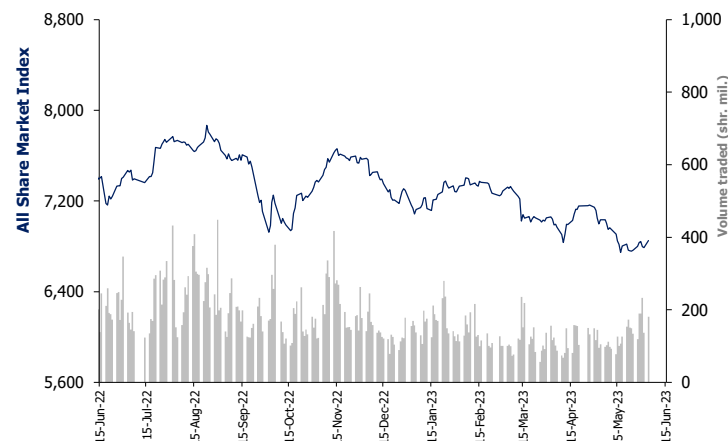
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	40,531.9	0.9%	0.8%	(13.3%)
Energy	197.9	(2.0%)	(0.9%)	(13.8%)
Basic Materials	530.2	1.4%	2.2%	11.0%
Industrials	3,336.3	0.6%	0.0%	(11.4%)
Consumer Staples	155.6	1.2%	2.3%	7.2%
Health Care	216.0	(0.4%)	(2.0%)	(2.7%)
Consumer Discretionary	1,009.9	0.7%	(0.7%)	2.9%
Telecommunications	3,345.2	(0.1%)	(0.0%)	(7.6%)
Banks	24,632.3	1.2%	1.1%	(18.0%)
Insurance	856.3	(0.1%)	0.6%	38.5%
Real Estate	2,376.9	0.7%	0.3%	(7.7%)
Financial Services	3,665.8	0.8%	0.7%	(4.5%)
Technology	9.4	1.4%	(0.7%)	(1.6%)
Utilities	200.2	0.6%	(1.1%)	(3.2%)

Market Breadth	 70	 45	 35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,571.81	91.6	1.2%	1.0%	(6.7%)
Main 50 Index	5,343.56	(33.1)	(0.6%)	(0.4%)	(6.6%)
Main Market Index	5,424.09	(19.7)	(0.4%)	(0.3%)	(3.1%)
All Share Market Index	6,848.25	61.1	0.9%	0.8%	(6.1%)
Market Cap (KWD Mn)	40,531.90	361.5	0.9%	0.8%	(13.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	180.6	43.9	32.1%	134.2	268.1
Value Traded (KWD Mn)	53.3	15.6	41.3%	41.5	71.5
No. of Trades	8,155	33	0.4%	8,874	13,334

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.719	1.3%	25,973,832
Gulf Bank	0.264	3.9%	5,497,313
National Bank of Kuwait	0.934	1.9%	3,639,744
Boubayan Bank	0.604	0.7%	2,605,838
Kuwait International Bank	0.162	1.3%	1,077,435

Saudi Tadawul Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,802,103.8	1.8%	2.1%	9.4%
Energy	7,850,177.5	1.7%	2.2%	10.4%
Materials	712,983.0	2.5%	2.2%	2.6%
Capital Goods	30,123.1	1.0%	1.0%	41.1%
Commercial & Professional Svc	8,213.8	0.6%	(0.3%)	14.1%
Transportation	20,584.1	1.7%	2.3%	33.7%
Consumer Durables & Apparel	4,433.2	0.3%	0.3%	21.1%
Consumer Services	73,789.7	0.5%	1.0%	30.5%
Media	22,895.6	0.3%	(0.3%)	13.1%
Retailing	33,871.7	(1.4%)	(2.5%)	14.2%
Food & Staples Retailing	53,504.8	1.1%	2.3%	15.1%
Food & Beverages	104,567.5	0.7%	1.3%	16.8%
Health Care Equipment & Svc	155,736.1	1.7%	0.6%	22.7%
Pharma, Biotech & Life Science	4,674.0	0.5%	2.4%	78.8%
Banks	916,794.0	2.3%	2.1%	(2.7%)
Diversified Financials	56,788.2	1.2%	1.5%	(0.9%)
Insurance	64,372.5	1.6%	4.1%	31.2%
Telecommunication Services	259,775.2	1.0%	(1.0%)	18.5%
Utilities	224,924.0	3.5%	3.0%	0.9%
REITs	16,750.5	(0.1%)	(0.4%)	2.9%
Real Estate Mgmt & Dev't	106,480.4	1.6%	0.9%	27.0%
Software & Services	80,665.1	2.3%	1.2%	30.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Gas & Industrializati	68.20	10.0%
Ethiad Atheeb Telecommunicatio	70.20	9.9%
Saudi Arabian Mining Co	64.40	5.2%
Saudi Marketing Co	29.70	5.1%
United International Transport	68.90	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	11.78	(5.2%)
Jarir Marketing Co	16.72	(2.8%)
Jadwa REIT Saudi Fund	13.30	(1.6%)
Amana Cooperative Insurance Co	12.08	(1.5%)
Taiba Investments Co	29.05	(1.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.94	8,757
Jarir Marketing Co	16.72	8,424
Jabal Omar Development Co	25.85	5,649
Bank Al-Jazira	17.66	4,956
Saudi Enaya Cooperative Insura	11.78	4,783

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,221.96	207.01	1.9%	1.9%	7.1%
Market Cap (SAR Mn)	10,802,104	191,278	1.8%	2.1%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	140.6	(34.3)	(19.6%)	172.2	203.8
Value Traded (SAR Mn)	4,382.0	(651.1)	(12.9%)	4,798.6	8,758.1
No. of Trades	297,183	(76,191)	(20.4%)	339,033	385,501

Market Breadth	▲ 180	▼ 34	= 19
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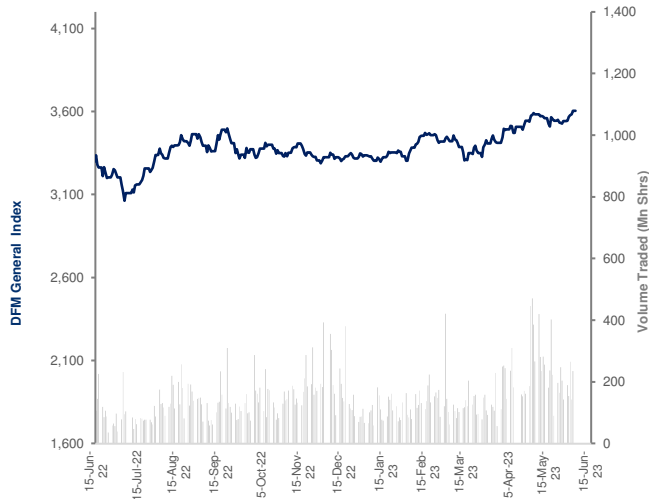
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	74.10	2.5%	325.94
Arab Sea Information Systems	84.40	1.2%	158.04
Jabal Omar Development Co	25.85	3.7%	144.13
Jarir Marketing Co	16.72	(2.8%)	140.54
Saudi Arabian Oil Co	32.20	1.7%	119.58

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	622,969.5	0.6%	0.8%	7.7%
Financials	263,319.9	1.3%	1.4%	9.2%
Real Estate	93,005.4	0.7%	(0.1%)	8.1%
Industrial	79,815.0	(0.1%)	0.3%	7.3%
Materials	807.3	0.0%	(2.2%)	(14.8%)
Consumer Staples	26,209.4	1.0%	2.1%	18.1%
Consumer Discretionary	3,565.1	4.1%	18.2%	26.7%
Telecommunication	23,382.4	(0.6%)	(0.8%)	(11.6%)
Utilities	132,865.1	(0.4%)	0.4%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	137.00	9.6%
TAALEEM	3.34	4.4%
Dubai Islamic Insurance Co	0.78	2.2%
EMPOWER	1.76	1.7%
Emaar Development	5.32	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.64	(6.4%)
Ektitab Holding Company	0.11	(2.8%)
Commercial Bank Of Dubai	4.50	(2.2%)
Islamic Arab Insurance Com	0.67	(2.1%)
Aramex Pjsc	2.89	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.49	113,145
Union Properties Pjsc	0.27	18,388
Amanat Holdings Pjsc	1.00	17,902
TAALEEM	3.34	13,957
Emaar Properties Pjsc	6.10	11,670

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,603.25	21.13	0.6%	0.7%	8.0%
Market Cap (AED Mn)	622,969	3,637	0.6%	0.8%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	235.3	92.8	65.2%	163.8	166.4
Value Traded (AED Mn)	571.3	217.5	61.5%	331.1	414.8
No. of Trades	8,565	1,251	17.1%	6,487	5,744

Market Breadth	▲ 15	▼ 13	= 43
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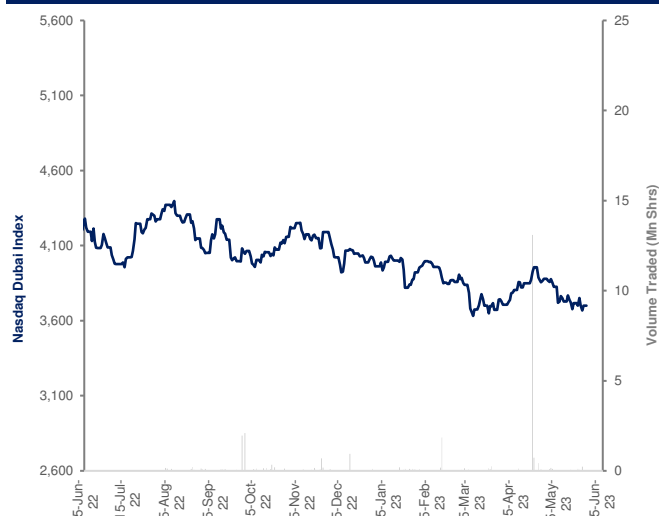
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.49	(0.40%)	283.47
Emaar Properties Pjsc	6.10	0.66%	70.81
TAALEEM	3.34	4.38%	47.00
Dubai Islamic Bank	5.30	0.57%	27.16
Emirates Nbd	13.80	1.10%	26.44

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,345.6	0.0%	(0.0%)	(7.3%)
DEPA Limited (AED)	111.8	0.1%	0.0%	137.0%
Emirates REIT (CEIC) Limited	67.6	0.8%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,050.7	0.0%	0.0%	23.1%
Nasdaq, Inc.	26,609.4	0.0%	0.0%	(11.6%)
Orascom Construction Limited	408.7	0.0%	(3.6%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.21	0.8%
Depa Limited (Aed)	0.30	0.3%

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Worst Return Performers	Price (USD)	Daily % Chg

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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.21	11
Depa Limited (Aed)	0.30	7

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,699.20	31.16	0.8%	(0.1%)	(7.3%)
Market Cap (USD Mn)	32,346	0.7	0.0%	(0.0%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.2)	(92.0%)	0.270	0.39
Value Traded (USD Mn)	0.004	(0.2)	(97.5%)	0.1	0.12
No. of Trades	4	(14)	(77.8%)	4	4

Market Breadth	▲ 2	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.80%	0.00
Depa Limited (Aed)	0.30	0.33%	0.00

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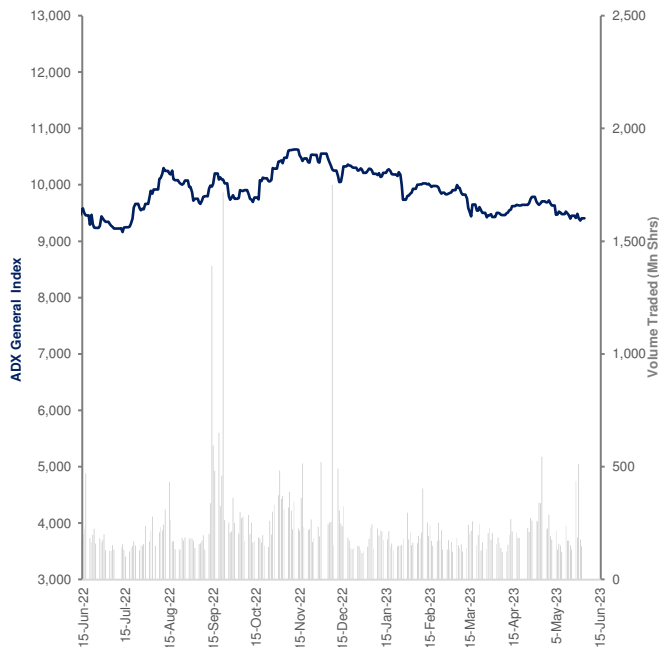
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,611,922.4	(0.1%)	(0.5%)	1.2%
Financials	1,196,026.4	0.3%	0.3%	(7.2%)
Telecommunication	235,706.1	1.7%	(0.5%)	1.6%
Consumer Discretionary	77,007.7	(0.0%)	(2.1%)	56.6%
Industrial	250,531.5	(2.5%)	(3.4%)	(0.8%)
Real Estate	43,533.3	0.5%	0.5%	15.1%
Basic Materials	103,729.5	(1.4%)	(1.4%)	(6.7%)
Energy	353,723.1	0.4%	0.3%	223.8%
Utilities	333,929.7	(1.0%)	(1.0%)	(13.4%)
Consumer Staples	4,490.9	(0.6%)	0.3%	21.6%
Health Care	13,244.2	(2.5%)	(2.2%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Multiply Group	3.22	2.2%
Ras Al Khaimah Cement Co Psc	1.84	2.2%
Emirates Telecom Group Co	22.94	2.0%
Ras Al Khaimah White Cement	1.19	1.7%
Gulf Pharmaceutical Ind Psc	0.89	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.77	(5.3%)
Alpha Dhabi Holding PJSC	18.00	(3.3%)
Burjeel Holdings	2.19	(3.1%)
PRESIGHT.AI	3.30	(2.4%)
Sharjah Islamic Bank	2.11	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,406.08	39.67	0.4%	(0.0%)	(7.9%)
Market Cap (AED Mn)	2,611,922	(2,420)	(0.1%)	(0.5%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	147.0	(29.0)	(16.5%)	198.6	261.4
Value Traded (AED Mn)	828.8	(131.3)	(13.7%)	1,299.3	1,618.4
No. of Trades	13,661	(266)	(1.9%)	11,329	8,764

Market Breadth	▲ 23	▼ 17	= 39
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.22	21,492
Eshraq Properties Co Pjsc	0.55	12,459
ADNOC Gas	3.09	12,349
Fertiglobe	3.19	10,933
Dana Gas	0.82	8,968

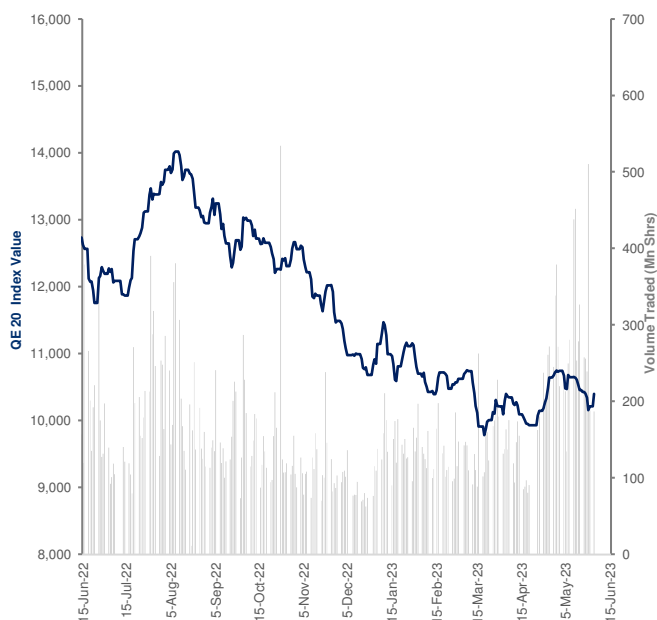
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	231.77
Alpha Dhabi Holding PJSC	18.00	(3.33%)	92.36
Multiply Group	3.22	2.22%	67.60
Emirates Telecom Group Co	22.94	1.96%	66.48
Aldar Properties Pjsc	5.13	0.59%	42.90

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,140.7	1.7%	2.0%	1.2%
Banking & Finance Sector	296,514.3	1.7%	2.1%	0.6%
Goods & Consumer Services	30,904.2	1.1%	1.7%	(5.6%)
Industrial Sector	152,758.1	2.1%	2.1%	(3.0%)
Insurance Sector	11,296.8	2.0%	3.0%	8.1%
Real Estate	45,981.7	0.9%	0.4%	6.6%
Telecom	42,727.0	2.0%	2.6%	18.1%
Transport	35,958.6	0.6%	1.2%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.44	5.3%
Mannai Corp QSC	6.09	4.3%
Al Khaleej Takaful Group QSC	2.82	4.1%
Mesaieed Petrochemical Holding	2.03	3.8%
National Leasing	0.85	3.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.38	(3.2%)
Qatar German Co for Medical De	2.37	(1.6%)
Investment Holding Group	2.22	(1.3%)
Medicare Group	6.90	(1.1%)
Al Meera Consumer Goods Co QSC	14.50	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.52	22,333
Mazaya Qatar Real Estate Devel	0.82	20,777
Dukhan Bank	3.88	15,574
National Leasing	0.85	15,348
Masraf Al Rayan QSC	2.67	12,815

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,397.01	188.11	1.8%	2.4%	(2.7%)
Market Cap (QAR Mn)	616,141	10,180	1.7%	2.0%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	186.9	(1.2)	(0.7%)	171.6	224.2
Value Traded (QAR Mn)	469.0	(120.7)	(20.5%)	501.3	805.4
No. of Trades	16,455	(6,874)	(29.5%)	16,716	17,212

Market Breadth	▲ 38	▼ 7	= 6
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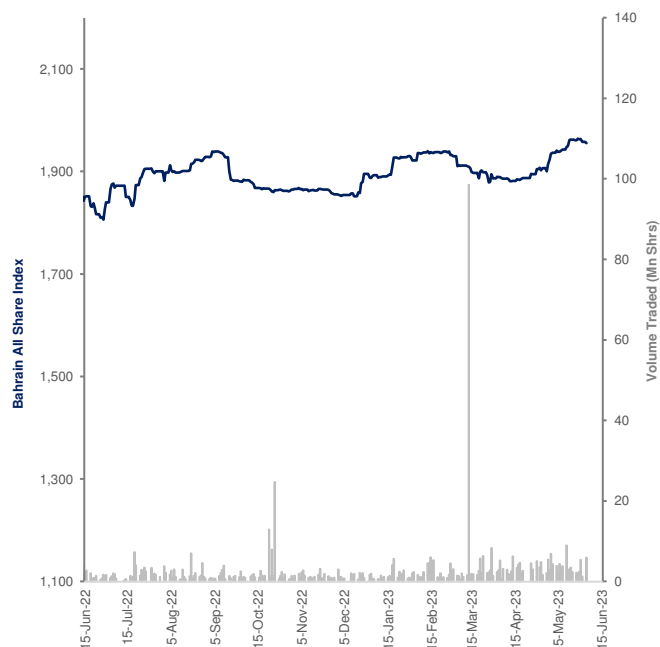
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.88	1.44%	59.99
Industries Qatar QSC	12.25	2.08%	49.15
Baladna	1.52	0.99%	34.01
Masraf Al Rayan QSC	2.67	2.54%	33.90
Qatar National Bank QPSC	16.31	1.56%	28.40

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,149.3	(0.1%)	(0.1%)	(1.5%)
Materials	1,562.0	0.0%	(0.9%)	0.9%
Industrial	119.5	0.0%	0.0%	(11.9%)
Consumer Discretionary	220.0	(0.1%)	0.0%	3.4%
Consumer Staples	158.3	0.1%	0.1%	2.2%
Financials	29,085.2	(0.1%)	(0.0%)	(1.8%)
Communication Services	924.3	(0.1%)	(0.3%)	5.5%
Real Estate	80.1	0.0%	(1.1%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.10	1.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,954.95	(3.01)	(0.2%)	(0.4%)	3.1%
Market Cap (BHD Mn)	32,149	(17)	(0.1%)	(0.1%)	(1.5%)

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	(1.9%)
Solidarity Bahrain BSC	0.29	(1.7%)
Zain Bahrain BSCC	0.13	(1.5%)
Khaleeji Commercial Bank BSC	0.08	(1.2%)
BBK BSC	0.52	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,931	4,754	403.8%	3,581.1	2,831.4
Value Traded (BHD '000)	1,090	579	113.3%	1,320.1	1,278.2
No. of Trades	68	32	88.9%	61	69

Market Breadth	▲ 1 ▼ 6 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.14	4,579
Bahrain Telecommunications Co	0.51	270
Khaleeji Commercial Bank BSC	0.08	252
Zain Bahrain BSCC	0.13	216
Nass Corp BSC	0.10	197

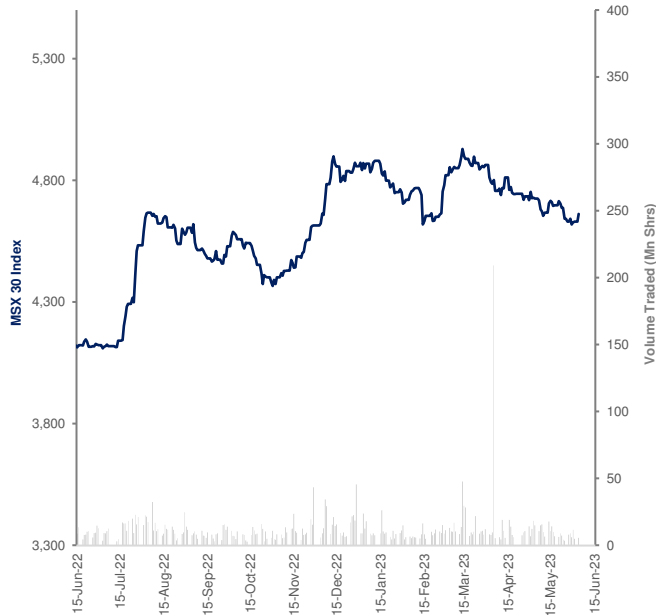
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.14	0.00%	0.65
Bahrain Telecommunications Co	0.51	0.00%	0.14
Kuwait Finance House - Bahrain	2.30	0.00%	0.07
Aluminium Bahrain B.S.C	1.10	0.00%	0.06
BBK BSC	0.52	(0.95%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,553.9	0.6%	0.7%	1.4%
Financial	5,131.1	0.6%	0.7%	(2.6%)
Industrial	852.3	0.7%	0.7%	(3.0%)
Services	2570.4	0.5%	0.7%	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.29	10.0%
Al Madina Invesment H Olding Co.	0.05	8.0%
Galfar Engineering & Contracting Co.	0.194	7.8%
Construction Materials Industries Co.	0.06	7.1%
A'Saffa Food Co.	0.30	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.10	(9.3%)
Gulf International Chemicals Co.	0.07	(9.3%)
Sharqiyah Desalination Co.	0.12	(7.0%)
Al Maha Ceramics Co	0.35	(2.8%)
Muscat Finance Co. Ltd.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Galfar Engineering & Contracting Co.	0.19	1,269
Bank Muscat	0.27	632
Oman Telecommunications Co.	0.97	549
United Finance Co.	0.06	497
A'Saffa Food Co.	0.30	469

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,661.80	31.17	0.7%	0.8%	(4.0%)
Market Cap (OMR Mn)	8,553.9	48.34	0.6%	0.7%	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,455.9	737.7	15.6%	12,499.7	23,563.3
Value Traded (OMR '000)	1,474.1	604.2	69.5%	2,469.5	4,168.7

Market Breadth	▲ 15	▼ 11	= 89
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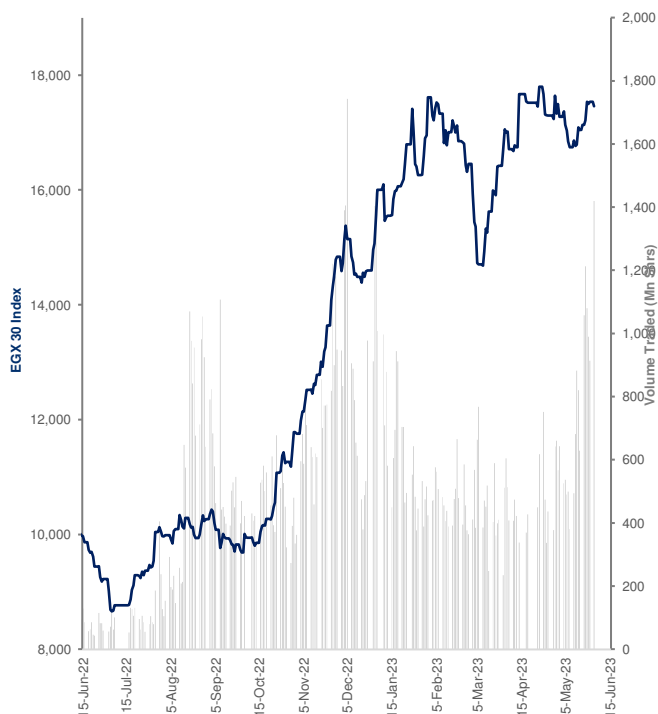
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	1.25%	0.53
Galfar Engineering & Contracting Co.	0.19	7.78%	0.25
Bank Muscat	0.27	1.14%	0.17
A'Saffa Food Co.	0.30	2.39%	0.14
Al Anwar Ceramic Tiles Co.	0.29	10.00%	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,174,985.3	(1.4%)	(1.1%)	16.7%
Banks	295,800.4	(3.6%)	(3.2%)	19.4%
Basic Resources	133,475.0	(1.0%)	(1.5%)	30.7%
Industrial Goods	44,784.1	(0.8%)	(2.7%)	50.9%
Health Care & Pharmaceuticals	44,905.2	0.9%	1.6%	(3.0%)
Real Estate	155,766.0	(0.9%)	(0.6%)	13.0%
Travel and Leisure	40,734.4	(0.3%)	0.6%	25.7%
Food, Beverages & Tobacco	91,176.5	(1.5%)	(1.9%)	30.9%
Energy and Support Services	13,132.5	0.3%	0.4%	30.4%
Trade and Distributors	9,215.8	(0.3%)	0.8%	43.7%
Shipping and Transport	40,299.1	(3.9%)	(1.2%)	22.2%
Education Services	14,634.0	0.0%	(1.2%)	(16.4%)
Contracting and Construction Eng	17,770.4	(0.4%)	2.4%	17.1%
Textiles and Durables	15,869.7	0.3%	2.0%	35.8%
Building Materials	10,909.9	(0.0%)	1.0%	(1.1%)
Media & Communication Services	104,440.2	0.8%	0.9%	0.8%
Paper and Packaging	2,034.5	0.2%	0.4%	(1.9%)
Non-bank Financial Services	140,037.5	(0.3%)	0.1%	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	2.76	20.0%
The Egyptian Modern Education Systems	0.17	19.7%
Ibnsina Pharma	2.52	14.0%
International Co For Investment & Development	7.37	10.3%
Sabaa International Company for Pharmaceutical and Chemical	1.02	10.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Flour Mills	16.98	(8.2%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.60	(5.0%)
Medical Packaging Company	0.93	(4.7%)
Alexandria Containers and goods	22.86	(4.2%)
Abou Kir Fertilizers & Chemicals	44.66	(3.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.17	161,314
Citadel Capital - Common Shares	2.64	152,691
Dice Sport & Casual Wear	0.52	150,610
Cairo Oils & Soap	0.23	133,856
Ibnsina Pharma	2.52	85,313

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,455.48	(77.8)	(0.4%)	(0.2%)	19.6%
Market Cap (EGP Mn)	1,174,985.3	(16,588.0)	(1.4%)	(1.1%)	16.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,419.8	506.4	55.4%	579.2	79.4
Value Traded (EGP Mn)	2,804.5	730.7	35.2%	2,012.8	485.7
No. of Trades	97,737	18,136	22.8%	69,281	13,733

Market Breadth

▲ 90 ▼ 60 = 74

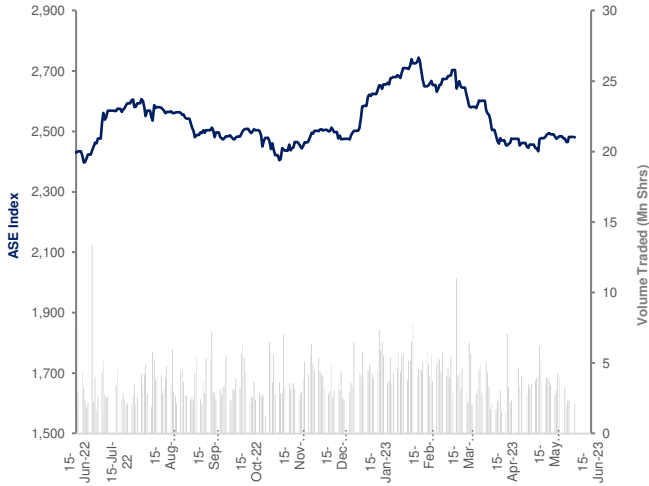
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.64	10.00%	405.17
Ibnsina Pharma	2.52	14.03%	203.21
Misr Fertilizers Production Company - Mopco	160.54	(1.13%)	182.76
Egyptian Financial Group-Hermes Holding Company	19.30	0.21%	160.82
Commercial International Bank (Egypt)	52.24	(0.68%)	146.29

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,405.6	0.1%	0.1%	(2.3%)
Banking	7,551.8	0.0%	0.0%	(4.4%)
Insurance	273.7	0.3%	0.3%	(1.0%)
Diversified Financial Services	244.5	(0.2%)	(0.2%)	0.3%
Real Estate	412.3	0.1%	0.1%	8.3%
Educational Services	61.9	0.0%	0.0%	9.9%
Hotels and Tourism	273.3	0.1%	0.1%	(7.7%)
Transportation	286.5	0.3%	0.3%	3.9%
Technology and Communication	101.5	(0.5%)	(0.5%)	9.1%
Utilities and Energy	1,571.5	0.5%	0.5%	5.5%
Commercial Services	289.2	(0.0%)	(0.0%)	(1.3%)
Chemical Industries	53.5	0.1%	0.1%	(7.7%)
Food and Beverages	212.4	0.1%	0.1%	(13.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	8.3%
UNITED INSURANCE	1.73	7.5%
AMWAJ PROPERTIES	0.18	5.9%
CENTURY INVESTMENT GROUP	0.20	5.3%
NUTRI DAR	0.85	4.9%

Worst Return Performers	Price (JD)	Daily % Chg
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
PREMIER BUSINESS AND PROJECT	0.95	(4.0%)
DARAT JORDAN	0.53	(3.6%)
JORDAN DECAPOLIS PROPERTIES	0.27	(3.6%)
MASAFAT FOR SPECIALIZED TRAN	0.61	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
DAR AL DAWA DEVELOPMENT & INV	1.31	251
UNION INVESTMENT CORP	0.64	175
AL-TAJAMOAT FOR CATERING HS	0.42	171
JORDAN TELECOM	2.48	157
CENTURY INVESTMENT GROUP	0.20	147

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,480.54	(0.81)	(0.0%)	(0.0%)	(0.8%)
Market Cap (JD Mn)	11,405.57	12.26	0.1%	0.1%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,065.3	(270.0)	(11.6%)	4,183.5	2,568.0
Value Traded (JD *000)	2,128.9	(790.5)	(27.1%)	5,971.9	5,906.8
No. of Trades	1,814	(317)	(14.9%)	2,688	2,066

Market Breadth	▲ 30	▼ 23	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.48	0.40%	0.39
DAR AL DAWA DEVELOPMENT & INV	1.31	(0.76%)	0.33
JORDAN PETROLEUM REFINERY CO	5.45	0.55%	0.14
UNION LAND DEVELOPMENT CORP	2.73	0.74%	0.13
UNION INVESTMENT CORP	0.64	0.00%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,285.1	0.4%	1.2%	5.5%
Banking	10,935.1	(0.0%)	0.8%	8.7%
Insurance	929.6	0.3%	1.0%	(1.1%)
Leasing	744.4	0.0%	0.3%	16.5%
Financial Services	1,488.0	1.2%	(1.2%)	(11.6%)
Industrial	1,929.9	1.3%	1.9%	15.3%
Chemical Industry	462.4	0.1%	0.5%	(3.6%)
Food & Beverage	4,249.9	0.6%	3.3%	3.6%
Retailing	1,110.3	(0.5%)	0.6%	2.3%
Others	1,435.5	1.4%	1.3%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Verrerie	12.50	4.6%
Banque de l'Habitat	13.95	4.5%
Societe des Industries Pharmac	4.38	4.3%
Cellcom SA	2.76	4.2%
One Tech Holding	8.10	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Essoukna	1.48	(3.9%)
GIF Filter SA	0.39	(2.5%)
Ennakl Automobiles	11.00	(2.1%)
Automobile reseau tunisien et	5.70	(1.6%)
SOTUMAG	4.85	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	8.30	37
Societe Tunisienne de Verrerie	12.50	35
Banque de Tunisie	5.18	27
Societe Tunsienne d'Entreprise	4.38	25
Manufacture de Panneaux Bois D	4.25	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,813.47	7.92	0.1%	0.9%	8.6%
Market Cap (DT Mn)	23,285	82.97	0.4%	1.2%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	343.6	(27.1)	(7.3%)	710.9	500.6
Value Traded ('000 DT)	3,240.3	(182.0)	(5.3%)	7,073.2	3,855.3
No. of Trades	1,442	215	17.5%	1,144	953

Market Breadth	▲ 22	▼ 16	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	92.00	(1.08%)	0.44
Societe Tunisienne de Verrerie	12.50	4.60%	0.44
Attijari Bank	46.45	0.98%	0.35
Banque Nationale Agricole	8.30	(1.19%)	0.31
Societe Frigorifique et Brasse	14.28	0.28%	0.26

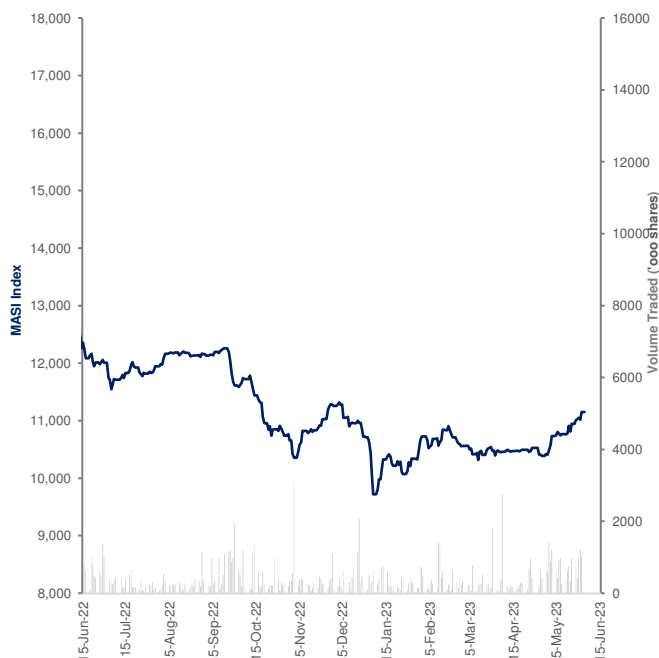
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 5, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	504,156.7	1.0%	0.8%	2.0%
Banking	200,950.0	1.0%	0.7%	7.0%
Beverages	10,201.0	0.6%	(0.4%)	3.4%
Chemicals	2,098.1	0.5%	0.1%	(13.3%)
Construction & Building Material	63,043.7	4.1%	3.5%	20.9%
Distributors	18,181.5	(0.1%)	0.0%	1.4%
Electricity	23,352.7	(0.9%)	(0.9%)	(9.8%)
Food Producers & Processors	24,671.5	1.9%	2.3%	1.5%
Holding Companies	2,365.2	0.4%	(0.6%)	12.5%
Insurance	26,090.5	1.0%	0.6%	5.3%
Investment & other Finance	3,417.6	0.0%	0.0%	6.8%
Leisures & Hotel	2,193.5	(3.1%)	(4.3%)	34.3%
Materials, Software & Computer	5,520.8	4.8%	5.4%	(5.4%)
Mining	26,100.3	0.4%	0.2%	(14.7%)
Oil & Gas	13,750.0	(0.1%)	0.0%	(14.0%)
Real Estate	4,886.0	1.3%	5.2%	32.9%
Telecommunications	76,481.3	(0.5%)	(0.8%)	(8.4%)
Transport	735.6	0.0%	0.1%	(11.3%)
Forestry & Paper	117.4	0.0%	2.2%	66.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Hightech Payment Systems SA	5890.00	5.9%
Ciments du Maroc	1489.00	5.3%
Ennaki Automobiles	34.96	4.4%
LafargeHolcim Maroc SA	1680.00	3.7%
ATLANTA	132.50	3.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	192.05	(4.0%)
RISMA	153.10	(3.1%)
Banque Marocaine Pour Le Comme	450.00	(1.5%)
Credit Immobilier et Hotelier	356.00	(1.1%)
TAQA Morocco SA	990.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.30	821.9
Maroc Telecom	87.00	64.7
Attijariwafa Bank	435.00	43.8
Alliances Developpement Immo	69.97	29.2
Banque Centrale Populaire	235.00	22.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,150.78	134.54	1.2%	0.9%	4.0%
Market Cap (MAD Mn)	504,157	5,068	1.0%	0.8%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,026.0	(191.1)	(15.7%)	447.0	821.8
Value Traded (MAD Mn)	65.42	17.27	35.9%	67.4	105.9

Market Breadth	▲ 19	▼ 11	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	435.00	1.78%	18.76
Douja Promotion Groupe Addoha	8.30	1.59%	6.81
LafargeHolcim Maroc SA	1680.00	3.70%	6.05
Maroc Telecom	87.00	(0.46%)	5.64
Banque Centrale Populaire	235.00	0.41%	5.25

Source: Bloomberg, Kamco Research

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