

MENA Markets Daily Report

July 5, 2023

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2023 | 2022 % Change |
|---|--|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| MENA Countries | | | | | | | | |
| In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Jordan 10 Tunisia 11 Morocco 12 | | Kuwait | Premier Market Index | ▲ | 7,957.20 | 1.3% | (2.0%) | 6.2% |
| | | Kuwait | Main 50 Index | ▲ | 5,415.89 | 0.2% | (5.3%) | (5.9%) |
| | | Kuwait | Main Market Index | ▲ | 5,504.88 | 0.2% | (1.6%) | (4.9%) |
| | | Kuwait | All Share Index | ▲ | 7,147.02 | 1.1% | (2.0%) | 3.5% |
| | | Saudi Arabia | TADAWUL All Share Index | ▲ | 11,618.72 | 0.6% | 10.9% | (7.1%) |
| | | UAE - Dubai | DFM General Index | ▲ | 3,930.93 | 1.4% | 17.8% | 4.4% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 3,865.44 | 0.7% | (3.1%) | (6.9%) |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 9,582.87 | 0.2% | (6.2%) | 20.3% |
| | | Qatar | QE 20 Index | ▲ | 10,254.22 | 0.7% | (4.0%) | (8.1%) |
| | | Bahrain | Bahrain All Share | ▲ | 1,958.35 | 0.1% | 3.3% | 5.5% |
| | | Oman | MSX 30 Index | ▲ | 4,795.19 | 0.1% | (1.3%) | 17.6% |
| | | Egypt | EGX 30 | = | 17,466.18 | 0.0% | 19.6% | 22.2% |
| | | Jordan | ASE Index | ▲ | 2,465.31 | 0.7% | (1.5%) | 18.1% |
| | | Tunisia | Tunisia Index | ▲ | 8,968.45 | 0.1% | 10.6% | 15.1% |
| | | Morocco | MASI | ▲ | 11,601.91 | 0.5% | 8.2% | (18.8%) |
| Emerging Markets | | | | | | | | |
| | | China | SSE Composite Index | ▲ | 3,245.35 | 0.0% | 5.1% | (15.1%) |
| | | Russia | RUSSIAN RTS INDEX (\$) | ▼ | 987.43 | (0.6%) | 1.7% | (41.3%) |
| | | India | SENSEX | ▲ | 65,479.05 | 0.4% | 7.6% | 4.4% |
| | | Brazil | BOVESPA Stock Index | ▼ | 119,076.37 | (0.5%) | 8.5% | 4.7% |
| | | Mexico | BOLSA Index | ▼ | 53,930.86 | (0.9%) | 11.3% | (7.0%) |
| | | Emerging Markets | MSCI EM Index | ▲ | 1,008.05 | 0.3% | 5.4% | (22.3%) |
| Global Markets | | | | | | | | |
| | | World | MSCI World Index | ▼ | 2,971.70 | (0.0%) | 14.2% | (19.2%) |
| | | Asia | MSCI Asia Pacific | ▲ | 523.77 | 0.4% | 3.6% | (19.8%) |
| | | Europe | DJ Stoxx 600 | ▲ | 461.30 | 0.1% | 8.6% | (11.8%) |
| | | Europe | FTSEurofirst 300 | ▲ | 1,828.95 | 0.1% | 9.0% | (10.1%) |
| | | U.S.A | S&P 500 | ▲ | 4,455.59 | 0.1% | 16.0% | (19.2%) |
| | | U.S.A | DJIA | ▲ | 34,418.47 | 0.0% | 3.8% | (8.6%) |
| | | U.S.A | NASDAQ Composite | ▲ | 13,816.77 | 0.2% | 32.0% | (33.0%) |
| | | UK | FTSE 100 | ▼ | 7,519.72 | (0.1%) | 0.9% | 1.7% |
| | | Germany | DAX | ▼ | 16,039.17 | (0.3%) | 15.2% | (11.4%) |
| | | Japan | NIKKEI 225 | ▼ | 33,422.52 | (1.0%) | 28.1% | (9.4%) |
| | | Hong Kong | HANG SENG INDEX | ▲ | 19,415.68 | 0.6% | (1.8%) | (15.5%) |
| Currencies | | | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 103.04 | 0.05% | (0.47%) | 8.5% |
| | | GBP/USD | British Pound / USD Cross | ▲ | 1.27 | 0.16% | 5.21% | (10.9%) |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.09 | (0.30%) | 1.63% | (6.2%) |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▲ | 3.25 | 0.09% | (0.38%) | (1.3%) |
| Other Asset Classes | | | | | | | | |
| | | Oil | Brent | ▲ | 76.25 | 2.1% | (11.2%) | 5.8% |
| | | Oil | NYMEX | ▼ | 69.79 | (1.2%) | (13.0%) | 4.2% |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 2.71 | (3.2%) | (34.9%) | 14.5% |
| | | Gold | Gold Spot \$/Oz | ▲ | 1,925.48 | 0.2% | 5.6% | (0.8%) |
| | | Silver | Silver Spot \$/Oz | ▲ | 22.97 | 0.2% | (4.1%) | 2.5% |
| | | Bitcoin | Bitcoin USD Cross | ▼ | 30,807.48 | (1.0%) | 86.3% | (64.2%) |

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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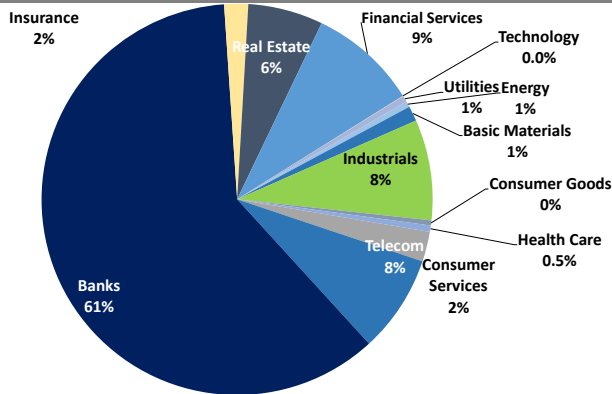
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 5, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|----------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House | 11,112.7 | 24.7 | 8.6% |
| 2- National Bank of Kuwait | 7,628.6 | 14.5 | 15.0% |
| 3- Boubayan Bank | 2,591.5 | 42.2 | 7.8% |
| 4- Zain | 2,250.1 | 11.1 | 15.8% |
| 5- Agility (PWC Logistics) | 1,628.4 | 23.1 | 3.9% |
| 6- Mabane Co. | 1,158.2 | 18.6 | 10.9% |
| 7- Commercial Bank of Kuwait | 974.3 | 12.7 | 11.2% |
| 8- Gulf Bank | 910.7 | 14.2 | 9.1% |
| 9- Burgan Bank | 720.4 | 15.1 | 6.1% |
| 10- Kuwait Projects Co.(Holding) | 665.3 | 24.6 | 4.5% |
| Total | 29,640 | 18.65 | 9.9% |

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Bayan Investment Co. | 0.042 | 0.005 | 14.8% |
| Al Kout for Industrial Projects Co. | 0.858 | 0.077 | 9.9% |
| Credit Rating & Collection Co. | 0.022 | 0.002 | 9.5% |
| Ekttitab Holding Co. | 0.020 | 0.001 | 7.4% |
| MAZAYA Holding Co. | 0.049 | 0.003 | 6.9% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|------------------------------|----------------|-----------------|-------------------|
| The Energy House Co. | 0.061 | (0.005) | (7.0%) |
| Mashaer Holding Co. | 0.054 | (0.003) | (5.6%) |
| Wethaq Takaful Insurance Co. | 0.027 | (0.002) | (5.4%) |
| Kuwait Reinsurance Co. | 0.340 | (0.017) | (4.8%) |
| Senegy Holding Co. | 0.036 | (0.001) | (3.7%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| GFH Financial Group | 0.089 | 0.1% | 21,588,609 |
| Kuwait International Bank | 0.169 | 1.8% | 16,470,932 |
| MAZAYA Holding Co. | 0.049 | 6.9% | 13,676,593 |
| Kuwait Finance House | 0.758 | 1.5% | 13,249,184 |
| Ekttitab Holding Co. | 0.020 | 7.4% | 12,646,501 |

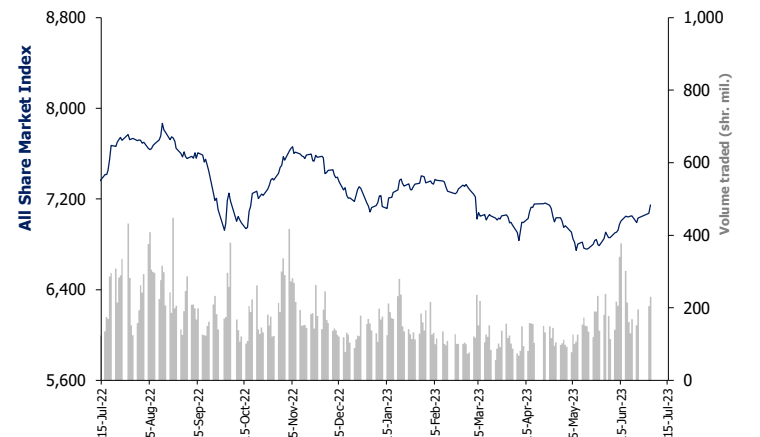
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

| | Market Cap. (KWD Mn) | DTD ▲ | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait | 42,304.4 | ▲ | 1.1% | 1.7% | (9.5%) |
| Energy | 205.0 | ▲ | 0.0% | (0.3%) | (10.7%) |
| Basic Materials | 523.8 | ▲ | 2.1% | 1.5% | 9.6% |
| Industrials | 3,518.1 | ▲ | 0.9% | 1.8% | (6.6%) |
| Consumer Staples | 184.8 | ▼ | (0.9%) | (0.7%) | 27.3% |
| Health Care | 219.9 | ▲ | 1.2% | 1.9% | (0.9%) |
| Consumer Discretionary | 1,046.5 | ▲ | 0.6% | 1.1% | 6.6% |
| Telecommunications | 3,412.5 | ▲ | 0.4% | 0.0% | (5.7%) |
| Banks | 25,691.0 | ▲ | 1.3% | 2.0% | (14.5%) |
| Insurance | 837.4 | ▼ | (1.4%) | (0.4%) | 35.5% |
| Real Estate | 2,630.3 | ▲ | 1.4% | 2.5% | 2.1% |
| Financial Services | 3,803.0 | ▲ | 0.3% | 0.8% | (0.9%) |
| Technology | 9.0 | ▲ | 1.1% | (3.1%) | (6.0%) |
| Utilities | 223.3 | = | 0.0% | 1.5% | 8.0% |

| Market Breadth |  71 |  31 |  48 | | |
|------------------------|--|--|--|-------|--------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 7,957.20 | 99.3 | 1.3% | 1.9% | (2.0%) |
| Main 50 Index | 5,415.89 | 12.0 | 0.2% | 0.8% | (5.3%) |
| Main Market Index | 5,504.88 | 11.0 | 0.2% | 0.8% | (1.6%) |
| All Share Market Index | 7,147.02 | 74.5 | 1.1% | 1.7% | (2.0%) |
| Market Cap (KWD Mn) | 42,304.40 | 440.4 | 1.1% | 1.7% | (9.5%) |

Index Performance relative to Volume



Market Trading Data and Volatility

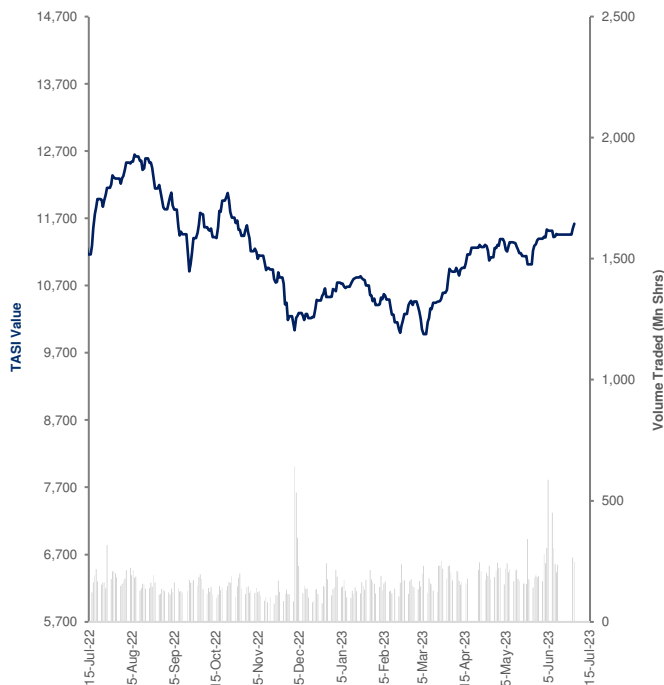
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 229.7 | 25.5 | 12.5% | 144.8 | 255.8 |
| Value Traded (KWD Mn) | 48.6 | 1.4 | 3.0% | 42.5 | 69.1 |
| No. of Trades | 11,266 | (967) | (7.9%) | 9,089 | 13,108 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House | 0.758 | 1.5% | 9,993,148 |
| National Bank of Kuwait | 0.962 | 1.7% | 4,070,771 |
| Boubayan Bank | 0.654 | 1.2% | 3,181,221 |
| Agility (PWC Logistics) | 0.638 | 1.6% | 2,942,196 |
| Kuwait International Bank | 0.169 | 1.8% | 2,769,768 |

Saudi Tadawul Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| | 10,976,700.2 | 0.2% | 0.6% | 11.1% |
| Energy | 7,877,781.4 | 0.0% | 0.2% | 10.8% |
| Materials | 721,381.0 | 0.3% | 1.1% | 3.8% |
| Capital Goods | 33,784.6 | 1.6% | 3.7% | 58.2% |
| Commercial & Professional Svc | 10,256.4 | 8.7% | 11.4% | 42.5% |
| Transportation | 22,132.7 | 2.2% | 4.4% | 43.8% |
| Consumer Durables & Apparel | 4,648.8 | 1.3% | 4.8% | 27.0% |
| Consumer Services | 78,106.1 | 0.3% | (2.0%) | 38.1% |
| Media | 24,985.6 | (0.0%) | 1.0% | 23.5% |
| Retailing | 34,837.0 | (0.0%) | 1.6% | 17.4% |
| Food & Staples Retailing | 59,041.1 | 2.4% | 2.6% | 27.0% |
| Food & Beverages | 117,685.7 | (1.5%) | 2.6% | 31.5% |
| Health Care Equipment & Svc | 168,438.5 | (0.7%) | 0.5% | 32.7% |
| Pharma, Biotech & Life Science | 13,508.0 | 6.7% | 24.7% | 416.8% |
| Banks | 929,217.7 | 0.6% | 1.0% | (1.3%) |
| Diversified Financials | 61,386.2 | 0.5% | 2.0% | 7.1% |
| Insurance | 72,020.0 | (0.3%) | 4.7% | 46.8% |
| Telecommunication Services | 274,382.8 | 1.6% | 2.5% | 25.2% |
| Utilities | 253,282.4 | 4.6% | 6.3% | 13.6% |
| REITs | 16,812.0 | (0.2%) | (0.2%) | 3.3% |
| Real Estate Mgmt & Dev't | 107,872.2 | 0.9% | 0.8% | 28.7% |
| Software & Services | 95,139.8 | 0.5% | 1.0% | 54.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Jamjoom Pharmaceuticals Factory Co. | 119.00 | 10.0% |
| First Milling Co. | 85.10 | 9.9% |
| Saudi Airlines Catering Co | 111.60 | 9.8% |
| Saudi Chemical Co Holding | 3.94 | 9.7% |
| Al Mawarid Manpower Co. | 119.20 | 8.8% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--|----------------|----------------|
| AlSaif Stores for Development and Investment Co. | 9.05 | (3.1%) |
| BinDawood Holding Co | 7.01 | (3.0%) |
| Arabian Shield Cooperative Ins | 20.50 | (2.9%) |
| City Cement Co | 25.25 | (2.3%) |
| Salama Cooperative Insurance C | 25.85 | (2.3%) |

| Most Active Stocks By Volume | Price (SAR) | Volume (*'000 Shrs) |
|--|----------------|------------------------|
| Al-Baha Development & Investme | 0.19 | 178,043 |
| Shams | 0.87 | 29,679 |
| Saudi Chemical Co Holding | 3.94 | 13,341 |
| Americana Restaurants International PLC | 4.01 | 12,861 |
| AlSaif Stores for Development and Investment Co. | 9.05 | 7,147 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,618.72 | 73.59 | 0.6% | 1.4% | 10.9% |
| Market Cap (SAR Mn) | 10,976,700 | 26,380 | 0.2% | 0.6% | 11.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 247.3 | 157.8 | 59.4% | 184.7 | 198.0 |
| Value Traded (SAR Mn) | 7,256.0 | 132.1 | 1.9% | 5,032.3 | 8,328.3 |
| No. of Trades | 461,785 | (48,821) | (9.6%) | 352,277 | 380,217 |

| Market Breadth | ▲ 124 | ▼ 88 | = 25 |
|----------------|-------|------|------|
|----------------|-------|------|------|

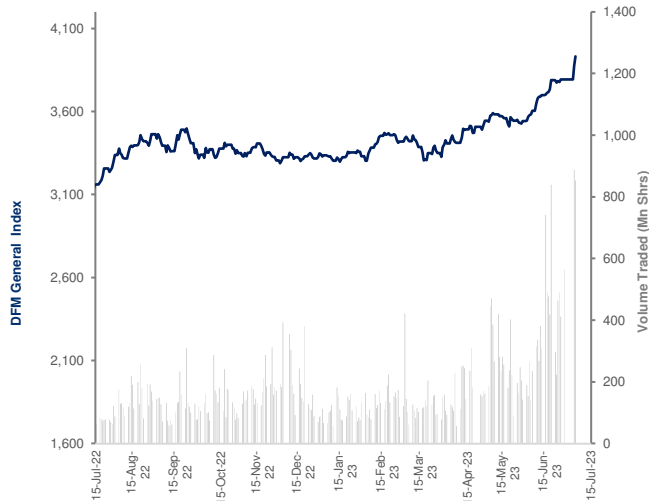
| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| First Milling Co. | 85.10 | 9.9% | 499.09 |
| Al Mawarid Manpower Co. | 119.20 | 8.8% | 428.83 |
| Jamjoom Pharmaceuticals Factory Co. | 119.00 | 10.0% | 236.97 |
| Al Rajhi Bank | 72.90 | 0.1% | 210.58 |
| Riyad Bank | 34.00 | 0.0% | 201.36 |

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 672,072.1 | 1.2% | 3.4% | 16.2% |
| Financials | 283,883.5 | 1.9% | 3.3% | 17.8% |
| Real Estate | 103,230.7 | 0.3% | 5.1% | 20.0% |
| Industrial | 83,125.2 | 0.5% | 0.9% | 11.7% |
| Materials | 753.5 | 0.0% | 0.0% | (20.5%) |
| Consumer Staples | 27,530.3 | 1.3% | 4.6% | 24.0% |
| Consumer Discretionary | 4,608.7 | 0.0% | 0.5% | 63.7% |
| Telecommunication | 24,160.4 | 0.4% | 0.9% | (8.7%) |
| Utilities | 144,779.7 | 1.1% | 4.1% | 16.4% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|--------------------------|----------------|----------------|
| Al Firdous Holdings Pjsc | 0.90 | 14.9% |
| Emirates Refreshments Co | 4.20 | 14.8% |
| Deyaar Development Pjsc | 0.71 | 4.7% |
| Dubai Investments Pjsc | 2.50 | 4.6% |
| Emirates Nbd | 15.90 | 3.9% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|-------------------------|----------------|----------------|
| Ektitab Holding Company | 0.28 | (3.1%) |
| TECOM | 2.47 | (2.0%) |
| Union Properties Pjsc | 0.36 | (1.9%) |
| Gulf Finance House | 1.08 | (1.8%) |
| TAALEEM | 3.93 | (1.8%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.36 | 283,350 |
| Deyaar Development Pjsc | 0.71 | 105,515 |
| Ithmaar Holding | 0.29 | 74,116 |
| Ektitab Holding Company | 0.28 | 69,297 |
| Dubai Financial Market Pjsc | 1.61 | 55,367 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 3,930.93 | 52.41 | 1.4% | 3.7% | 17.8% |
| Market Cap (AED Mn) | 672,072 | 8,057 | 1.2% | 3.4% | 16.2% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 852.9 | (34.8) | (3.9%) | 210.3 | 154.6 |
| Value Traded (AED Mn) | 1,081.1 | 203.8 | 23.2% | 377.9 | 388.7 |
| No. of Trades | 18,522 | 527 | 2.9% | 7,225 | 5,536 |

| Market Breadth | ▲ 22 | ▼ 10 | = 39 |
|----------------|------|------|------|
|----------------|------|------|------|

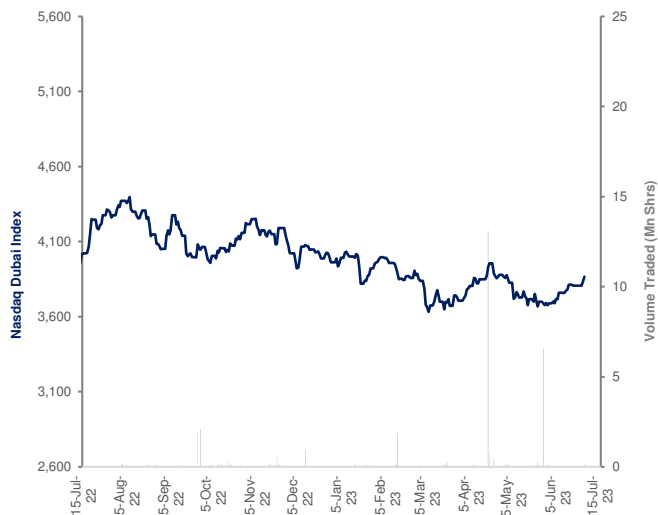
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Dubai Islamic Bank | 5.59 | 1.45% | 118.45 |
| DEWA | 2.73 | 1.11% | 112.70 |
| Emaar Properties Pjsc | 6.65 | 0.15% | 110.09 |
| Union Properties Pjsc | 0.36 | (1.90%) | 106.39 |
| Emirates Nbd | 15.90 | 3.92% | 98.76 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 30,461.7 | (0.1%) | 0.6% | (12.7%) |
| DEPA Limited (AED) | 111.2 | (0.2%) | (0.2%) | 135.9% |
| Emirates REIT (CEIC) Limited | 66.0 | 0.0% | 0.0% | (15.3%) |
| ENBD REIT (CEIC) Limited | 105.0 | 6.3% | 7.7% | 8.0% |
| Hikma Pharmaceuticals GDR | 5,312.6 | 0.0% | 2.1% | 29.5% |
| Nasdaq, Inc. | 24,464.7 | 0.0% | 0.4% | (18.7%) |
| Orascom Construction Limited | 402.2 | (9.9%) | (9.9%) | (13.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|--------------------------|----------------|----------------|
| Enbd Reit (Ceic) Limited | 0.42 | 6.3% |

| Worst Return Performers | Price (USD) | Daily % Chg |
|------------------------------|----------------|----------------|
| Orascom Construction Limited | 3.45 | (9.9%) |
| Depa Limited (Aed) | 0.30 | (0.3%) |

| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Enbd Reit (Ceic) Limited | 0.42 | 93 |
| Depa Limited (Aed) | 0.30 | 13 |
| Orascom Construction Limited | 3.45 | 12 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,865.44 | 27.40 | 0.7% | 1.5% | (3.1%) |
| Market Cap (USD Mn) | 30,462 | (38.3) | (0.1%) | 0.6% | (12.7%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.12 | 0.1 | 192.7% | 0.304 | 0.34 |
| Value Traded (USD Mn) | 0.082 | 0.1 | 416.3% | 0.3 | 0.11 |
| No. of Trades | 13 | 11 | 550.0% | 4 | 4 |

| Market Breadth | ▲ 1 | ▼ 2 | = 3 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

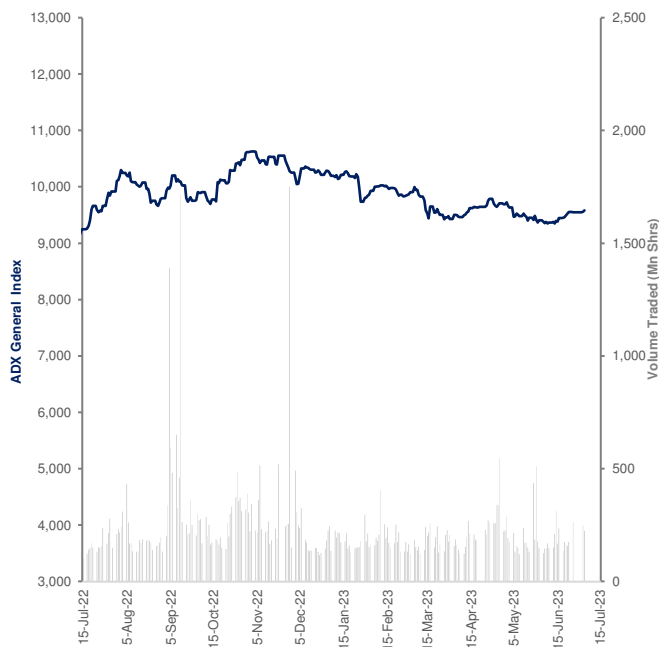
| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Orascom Construction Limited | 3.45 | (9.93%) | 0.04 |
| Enbd Reit (Ceic) Limited | 0.42 | 6.33% | 0.04 |
| Depa Limited (Aed) | 0.30 | (0.33%) | 0.00 |

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 2,720,835.0 | 0.8% | 0.3% | 5.4% |
| Financials | 1,209,308.2 | 0.1% | 0.5% | (6.2%) |
| Telecommunication | 237,531.9 | (0.2%) | (0.3%) | 2.3% |
| Consumer Discretionary | 77,102.0 | 0.4% | (2.0%) | 56.8% |
| Industrial | 282,845.1 | 0.4% | 1.2% | (0.8%) |
| Real Estate | 44,478.8 | 1.6% | 1.9% | 17.6% |
| Basic Materials | 108,146.5 | (0.2%) | 1.2% | (2.7%) |
| Energy | 355,337.0 | 0.9% | 2.1% | 225.3% |
| Utilities | 387,898.2 | 4.5% | (2.3%) | 0.6% |
| Consumer Staples | 4,595.7 | (0.7%) | 0.2% | 24.4% |
| Health Care | 13,591.6 | (1.2%) | (0.4%) | (4.4%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|------------------------------|----------------|----------------|
| Fujairah Cement Industries | 0.41 | 9.2% |
| Abu Dhabi National Energy Co | 3.45 | 4.5% |
| BAYANAT AI PLC | 4.29 | 4.4% |
| Multiply Group | 3.36 | 3.4% |
| Emirates Steel Arkan | 1.46 | 2.8% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|------------------------------------|----------------|----------------|
| Commercial Bank Internationa | 0.63 | (9.9%) |
| Sharjah Cement Industrial Dev. Co. | 0.65 | (9.2%) |
| Sharjah Group Co. | 2.15 | (5.7%) |
| Foodco Holding Pjsc | 3.85 | (3.8%) |
| Rak Properties | 0.95 | (2.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group | 3.36 | 36,849 |
| GFH Financial Group | 1.08 | 30,764 |
| Aldar Properties Pjsc | 5.18 | 16,264 |
| ADNOC Gas | 3.15 | 15,280 |
| Emirates Steel Arkan | 1.46 | 15,216 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,582.87 | 20.95 | 0.2% | 0.3% | (6.2%) |
| Market Cap (AED Mn) | 2,720,835 | 22,068 | 0.8% | 0.3% | 5.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 225.0 | (21.9) | (8.9%) | 196.8 | 252.2 |
| Value Traded (AED Mn) | 1,016.7 | (34.9) | (3.3%) | 1,243.6 | 1,572.9 |
| No. of Trades | 11,805 | (6,946) | (37.0%) | 11,317 | 8,929 |

| Market Breadth | ▲ 25 | ▼ 22 | = 32 |
|----------------|------|------|------|
|----------------|------|------|------|

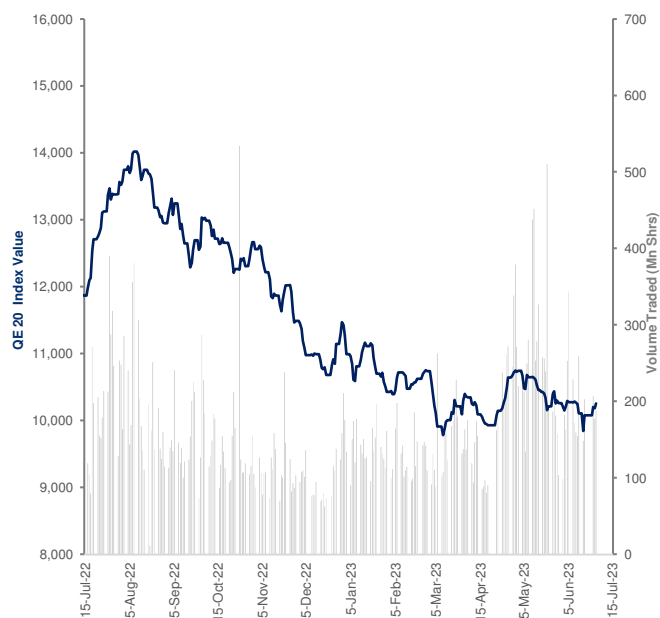
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 395.30 | 0.08% | 203.23 |
| Alpha Dhabi Holding PJSC | 21.16 | 0.38% | 127.04 |
| Multiply Group | 3.36 | 3.38% | 124.27 |
| Aldar Properties Pjsc | 5.18 | 1.97% | 84.29 |
| ADNOC Gas | 3.15 | 0.96% | 47.87 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 606,935.4 | 0.8% | 2.5% | (0.3%) |
| Banking & Finance Sector | 290,994.8 | 0.9% | 1.8% | (1.2%) |
| Goods & Consumer Services | 30,868.5 | 0.7% | (0.1%) | (5.7%) |
| Industrial Sector | 146,907.5 | 1.2% | 3.2% | (6.7%) |
| Insurance Sector | 12,084.6 | (0.8%) | 5.1% | 15.7% |
| Real Estate | 45,021.8 | 0.4% | 5.6% | 4.4% |
| Telecom | 43,425.1 | (0.2%) | 1.3% | 20.1% |
| Transport | 37,633.2 | 0.2% | 3.9% | 10.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Widam Food Co | 2.45 | 10.0% |
| Al Khaleej Takaful Group QSC | 2.94 | 5.0% |
| Qatar German Co for Medical De | 2.39 | 4.8% |
| Islamic Holding Group QSC | 5.08 | 3.7% |
| Dlala Brokerage & Investments | 1.58 | 3.3% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Qatar Islamic Insurance Group | 8.80 | (3.8%) |
| Medicare Group | 6.33 | (2.6%) |
| Zad Holding Group | 13.80 | (1.4%) |
| Qatar Insurance Co SAQ | 2.31 | (1.3%) |
| Qatari Investors Group QSC | 1.67 | (0.7%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Qatar German Co for Medical De | 2.39 | 21,112 |
| Qatar Aluminum Manufacturing C | 1.30 | 20,774 |
| Mazaya Qatar Real Estate Devel | 0.82 | 17,018 |
| Ezdan Holding Group QSC | 1.13 | 16,854 |
| Investment Holding Group | 2.30 | 13,796 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,254.22 | 73.14 | 0.7% | 1.8% | (4.0%) |
| Market Cap (QAR Mn) | 606,935 | 4,624 | 0.8% | 2.5% | (0.3%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 188.0 | 10.8 | 6.1% | 174.2 | 217.7 |
| Value Traded (QAR Mn) | 467.5 | (17.9) | (3.7%) | 501.1 | 783.6 |
| No. of Trades | 16,727 | (5,099) | (23.4%) | 16,739 | 17,147 |

| Market Breadth | ▲ 31 | ▼ 10 | = 10 |
|----------------|------|------|------|
|----------------|------|------|------|

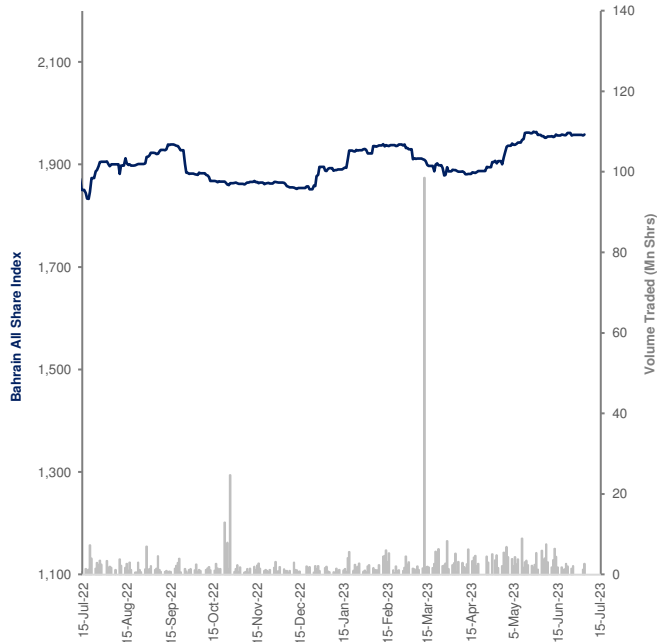
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC | 15.85 | 1.08% | 54.39 |
| Qatar German Co for Medical De | 2.39 | 4.82% | 50.79 |
| Investment Holding Group | 2.30 | 2.59% | 31.43 |
| Dukhan Bank | 3.98 | 1.58% | 30.29 |
| Qatar Aluminum Manufacturing C | 1.30 | 0.62% | 26.94 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 31,928.0 | 0.6% | 0.6% | 0.5% |
| Materials | 1,542.1 | 0.0% | 0.0% | (0.4%) |
| Industrial | 117.2 | 0.0% | 0.1% | (13.6%) |
| Consumer Discretionary | 221.1 | 0.0% | 0.0% | 3.9% |
| Consumer Staples | 161.2 | 0.0% | 0.0% | 4.1% |
| Financials | 29,734.0 | 0.6% | 0.7% | 0.6% |
| Communication Services | 71.1 | (0.7%) | (1.7%) | (9.0%) |
| Real Estate | 81.4 | 0.0% | 0.0% | (6.3%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| GFH FINANCIAL GROUP BSC | 0.29 | 2.8% |
| Zain Bahrain BSCC | 0.13 | 1.6% |
| Kuwait Finance House - Bahrain | 2.41 | 1.3% |
| Al Salam Bank-Bahrain BSC | 0.15 | 0.7% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|--------------------------|----------------|----------------|
| Ithmaar Holding BSC | 0.08 | (6.3%) |
| Bahrain Cinema Co | 0.29 | (4.9%) |
| Bahrain National Holding | 0.50 | (2.0%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,958.35 | 1.67 | 0.1% | 0.0% | 3.3% |
| Market Cap (BHD Mn) | 31,928.0 | 176 | 0.6% | 0.6% | 0.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|-------------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume ('000 Shares) | 2,636 | 1,404 | 114.0% | 3,484.1 | 2,645.3 |
| Value Traded (BHD '000) | 479 | 90 | 23.2% | 1,245.4 | 1,179.9 |
| No. of Trades | 41 | (3) | (6.8%) | 60 | 65 |

Market Breadth

▲ 4 ▼ 3 = 35

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC | 0.15 | 2,041 |
| Ithmaar Holding BSC | 0.08 | 234 |
| GFH FINANCIAL GROUP BSC | 0.29 | 84 |
| Zain Bahrain BSCC | 0.13 | 65 |
| Solidarity Bahrain BSC | 0.29 | 52 |

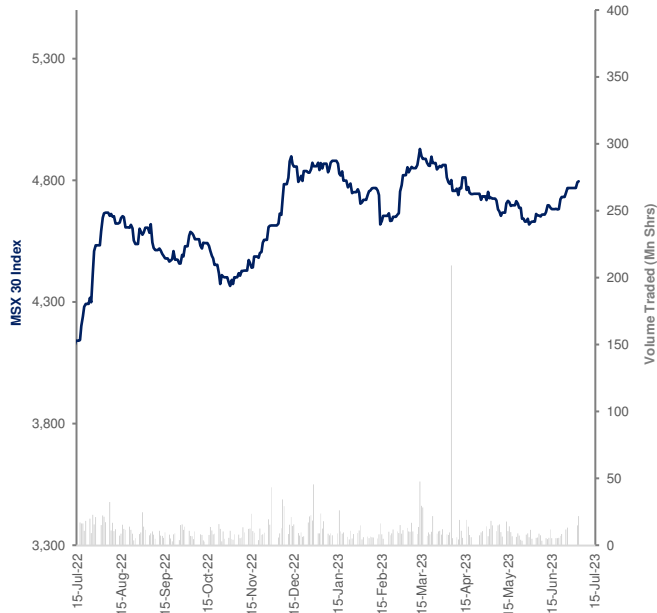
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Salam Bank-Bahrain BSC | 0.15 | 0.67% | 0.31 |
| Kuwait Finance House - Bahrain | 2.41 | 1.26% | 0.05 |
| Aluminium Bahrain B.S.C | 1.09 | 0.00% | 0.04 |
| GFH FINANCIAL GROUP BSC | 0.29 | 2.84% | 0.02 |
| BBK BSC | 0.51 | 0.00% | 0.02 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 8,813.8 | (0.0%) | 0.4% | 4.4% |
| Financial | 5,351.9 | (0.1%) | 0.6% | 1.6% |
| Industrial | 877.5 | 0.0% | 0.5% | (0.1%) |
| Services | 2584.5 | 0.0% | 0.0% | 12.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|----------------------------------|----------------|----------------|
| Arabia Falcon Insurance | 0.11 | 10.0% |
| Gulf International Chemicals Co. | 0.08 | 9.7% |
| Acwa Power Barka | 0.038 | 5.6% |
| Smn Power Holding | 0.08 | 3.7% |
| Oman Fisheries Co. | 0.06 | 3.3% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|-------------------------|----------------|----------------|
| National Finance Co. | 0.12 | (7.7%) |
| Al Jazeera Services Co. | 0.25 | (3.5%) |
| Barka Desalination | 0.13 | (2.9%) |
| Raysut Cement Co. | 0.18 | (2.7%) |
| Al Anwar Holding | 0.08 | (2.4%) |

| Most Active Stocks By Volume | Price (OMR) | Volume ('000 Shrs) |
|--------------------------------------|----------------|-----------------------|
| Abraj Energy Services | 0.31 | 3,034 |
| National Bank Of Oman | 0.29 | 2,650 |
| HSBC Bank Oman | 0.16 | 2,006 |
| Galfar Engineering & Contracting Co. | 0.18 | 1,609 |
| Bank Muscat | 0.28 | 1,525 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,795.19 | 3.19 | 0.1% | 0.6% | (1.3%) |
| Market Cap (OMR Mn) | 8,813.8 | (3.79) | (0.0%) | 0.4% | 4.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-2023 | Average Daily YTD-22 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares) | 21,847.3 | 6,988.3 | 47.0% | 11,901.3 | 21,425.8 |
| Value Traded (OMR '000) | 5,488.9 | 1,145.3 | 26.4% | 2,414.4 | 3,829.8 |

| Market Breadth | ▲ 16 | ▼ 11 | = 88 |
|----------------|------|------|------|
|----------------|------|------|------|

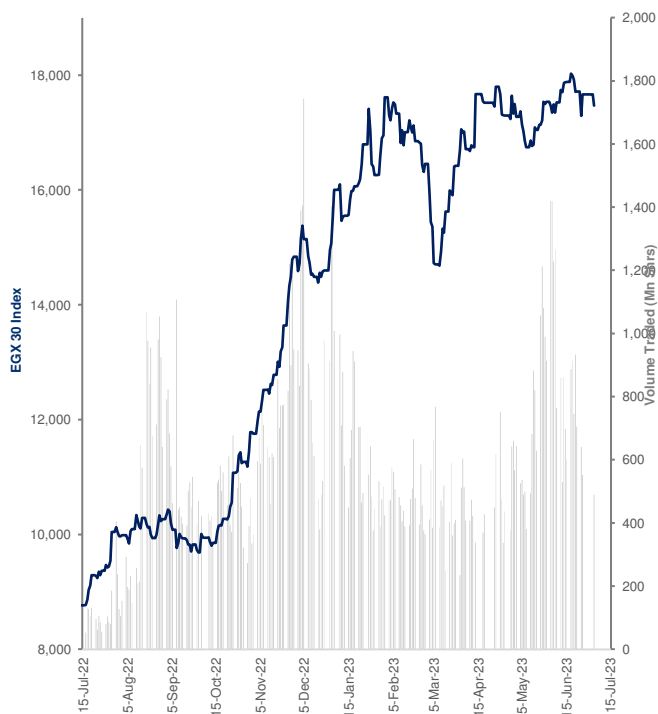
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Abraj Energy Services | 0.31 | 0.32% | 0.95 |
| National Bank Of Oman | 0.29 | 0.70% | 0.76 |
| Oman Telecommunications Co. | 0.99 | (0.51%) | 0.76 |
| Oman Oil Marketing Co. | 1.05 | 0.00% | 0.66 |
| Bank Muscat | 0.28 | 0.00% | 0.43 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 1,192,854.3 | (1.5%) | (1.5%) | 18.4% |
| Banks | 294,209.0 | (4.7%) | (4.7%) | 18.8% |
| Basic Resources | 152,788.3 | 1.3% | 1.3% | 49.6% |
| Industrial Goods | 46,937.9 | (4.4%) | (4.4%) | 58.2% |
| Health Care & Pharmaceuticals | 44,699.6 | 0.2% | 0.2% | (3.4%) |
| Real Estate | 154,125.0 | (0.1%) | (0.1%) | 11.8% |
| Travel and Leisure | 41,731.0 | 0.6% | 0.6% | 28.7% |
| Food, Beverages & Tobacco | 95,092.3 | (1.4%) | (1.4%) | 36.6% |
| Energy and Support Services | 12,758.2 | (0.4%) | (0.4%) | 26.7% |
| Trade and Distributors | 8,489.9 | (0.3%) | (0.3%) | 32.4% |
| Shipping and Transport | 39,060.1 | (1.1%) | (1.1%) | 18.4% |
| Education Services | 14,593.1 | (1.0%) | (1.0%) | (16.6%) |
| Contracting and Construction Eng | 18,132.8 | 0.1% | 0.1% | 19.5% |
| Textiles and Durables | 15,190.6 | (0.2%) | (0.2%) | 30.0% |
| Building Materials | 10,697.4 | (0.1%) | (0.1%) | (3.0%) |
| Media & Communication Services | 104,892.9 | (1.0%) | (1.0%) | 1.2% |
| Paper and Packaging | 2,000.6 | 0.2% | 0.2% | (3.5%) |
| Non-bank Financial Services | 137,455.5 | (0.6%) | (0.6%) | 5.0% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| El Obour Real Estate Investment | 8.13 | 19.9% |
| Pyramisa Hotels | 75.52 | 12.5% |
| Medical Packaging Company | 0.80 | 12.4% |
| Middle & West Delta Flour Mills | 163.20 | 12.3% |
| Sharm Dreams Co. for Tourism Investment | 7.35 | 7.6% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------|----------------|----------------|
| ELSWEDY ELECTRIC | 19.36 | (5.0%) |
| Delta Sugar | 35.27 | (4.2%) |
| Egyptian Financial & Industrial | 46.00 | (4.2%) |
| Nasr Company for Civil Works | 4.40 | (3.9%) |
| Rowad Tourism (Al Rowad) | 15.53 | (3.7%) |

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Cairo Oils & Soap | 0.29 | 82,714 |
| The Egyptian Modern Education Systems | 0.17 | 45,166 |
| Orascom Investment Holding | 0.25 | 42,190 |
| Dice Sport & Casual Wear | 0.51 | 24,191 |
| Belton Financial Holding | 4.10 | 23,893 |

Source: Bloomberg, Kamco Research

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 17,466.18 | (199.1) | (1.1%) | (1.1%) | 19.6% |
| Market Cap (EGP Mn) | 1,192,854.3 | (18,184.0) | (1.5%) | (1.5%) | 18.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 488.8 | (62.8) | (11.4%) | 615.1 | 80.0 |
| Value Traded (EGP Mn) | 1,367.8 | (76.4) | (5.3%) | 2,034.0 | 468.7 |
| No. of Trades | 57,559 | 6,726 | 13.2% | 69,620 | 13,477 |

| | | | |
|----------------|------|------|------|
| Market Breadth | ▲ 73 | ▼ 65 | = 86 |
|----------------|------|------|------|

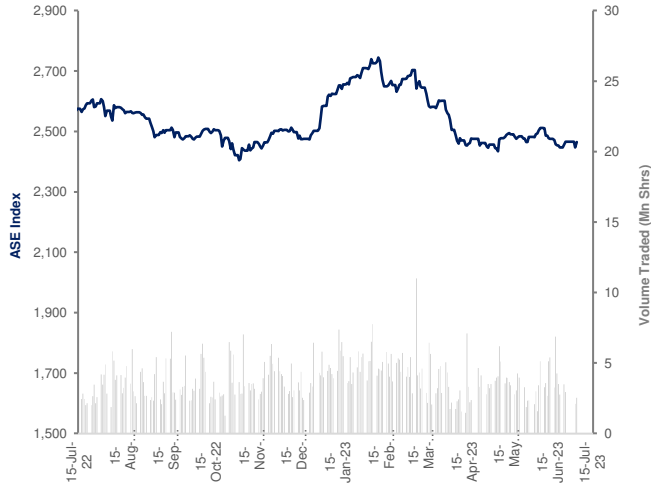
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---|----------------|----------------|-------------------|
| Commercial International Bank (Egypt) | 49.99 | (1.98%) | 290.92 |
| Belton Financial Holding | 4.10 | (2.84%) | 100.99 |
| Egyptian Chemical Industries (Kima) | 9.15 | 1.33% | 59.96 |
| Egyptian International Pharmaceuticals (EIPICO) | 28.20 | 4.44% | 51.79 |
| Citadel Capital - Common Shares | 2.86 | (1.72%) | 49.16 |

#N/A

Amman Stock Exchange Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 11,147.4 | 0.6% | 0.5% | (3.0%) |
| Banking | 7,451.8 | 0.6% | 0.2% | (5.7%) |
| Insurance | 267.5 | (0.5%) | (0.5%) | (3.2%) |
| Diversified Financial Services | 248.1 | 0.3% | 0.4% | 1.8% |
| Real Estate | 411.5 | 0.5% | 1.0% | 8.1% |
| Educational Services | 62.9 | 0.0% | 0.0% | 11.7% |
| Hotels and Tourism | 272.7 | (0.6%) | (1.0%) | (7.9%) |
| Transportation | 295.0 | (1.0%) | (0.6%) | 7.0% |
| Technology and Communication | 104.3 | 0.5% | 1.5% | 12.1% |
| Utilities and Energy | 1,579.0 | 1.5% | 3.0% | 6.0% |
| Commercial Services | 287.5 | 0.2% | 0.1% | (1.8%) |
| Chemical Industries | 52.2 | 0.2% | 0.4% | (9.9%) |
| Food and Beverages | 42.8 | 0.0% | (1.5%) | (36.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| AFAQ FOR ENERGY CO PLC | 2.11 | 7.1% |
| ARAB EAST FOR REAL ESTATE IN | 1.72 | 4.9% |
| JORDAN MASAKEN FOR LAND & IN | 1.55 | 4.7% |
| MASAFAT FOR SPECIALIZED TRAN | 0.68 | 4.6% |
| AL-MANARA ISLAMIC INSURANCE | 0.46 | 4.5% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|------------------------------|---------------|----------------|
| ZARKA EDUCATION & INVESTMENT | 2.21 | (5.6%) |
| AL FARIS NATIONAL COMP FOR I | 0.63 | (4.5%) |
| JORDAN INSURANCE CO PLC | 1.12 | (4.3%) |
| ARAB INVESTORS UNION FOR REA | 0.45 | (4.3%) |
| INJAZ FOR DEVELOPMENT AND PR | 0.23 | (4.2%) |

| Most Active Stocks By Volume | Price (JD) | Volume (*000 Shrs) |
|------------------------------|---------------|-----------------------|
| RUM TOURIST TRANSPORTATION C | 0.14 | 214 |
| UNION INVESTMENT CORP | 0.60 | 210 |
| CAIRO AMMAN BANK | 1.30 | 192 |
| MASAFAT FOR SPECIALIZED TRAN | 0.68 | 190 |
| AMWAJ PROPERTIES | 0.25 | 187 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,465.31 | 18.00 | 0.7% | (0.0%) | (1.5%) |
| Market Cap (JD Mn) | 11,147.37 | 67.82 | 0.6% | 0.5% | (3.0%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (*000 Shares) | 2,538.8 | 439.3 | 20.9% | 4,098.3 | 2,726.3 |
| Value Traded (JD *000) | 3,334.3 | 1,260.8 | 60.8% | 5,589.9 | 6,326.9 |
| No. of Trades | 2,073 | 391 | 23.2% | 2,602 | 2,146 |

| Market Breadth | ▲ 30 | ▼ 20 | = 87 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|---------------|----------------|------------------|
| JORDAN PETROLEUM REFINERY CO | 5.60 | 0.72% | 0.71 |
| ARAB BANK PLC | 4.25 | 1.19% | 0.50 |
| CAIRO AMMAN BANK | 1.30 | (1.52%) | 0.25 |
| JORDAN ISLAMIC BANK | 3.95 | (0.25%) | 0.20 |
| JORDAN TELECOM | 2.47 | 0.41% | 0.18 |

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 23,538.5 | 0.2% | 0.1% | 6.7% |
| Banking | 10,976.9 | (0.1%) | (0.3%) | 9.2% |
| Insurance | 921.3 | (0.0%) | 1.3% | (2.0%) |
| Leasing | 737.2 | 0.0% | 0.6% | 15.4% |
| Financial Services | 1,468.2 | 2.3% | 2.3% | (12.7%) |
| Industrial | 1,927.7 | (0.6%) | (1.3%) | 15.1% |
| Chemical Industry | 455.4 | (2.7%) | (2.5%) | (5.0%) |
| Food & Beverage | 4,458.3 | 1.3% | 1.0% | 8.7% |
| Retailing | 1,120.7 | (0.3%) | 0.4% | 3.2% |
| Others | 1,472.7 | (0.6%) | (0.2%) | 4.3% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|-----------------------------|---------------|----------------|
| Arab Tunisian Bank | 3.48 | 3.3% |
| BH Leasing | 2.65 | 3.1% |
| Societe Tunisienne de L'Air | 0.42 | 2.4% |
| Poulina Group | 7.59 | 2.4% |
| Delice Holding | 13.70 | 2.2% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|-------------------------------|---------------|----------------|
| Industries Chimiques du Fluor | 92.30 | (5.8%) |
| Societe Electrostar | 0.47 | (4.1%) |
| Societe Nouvelle Maison de la | 5.75 | (2.2%) |
| Societe Ciments de Bizerte | 1.07 | (1.8%) |
| Essoukna | 1.90 | (1.6%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|-------------------------------|---------------|-----------------------|
| Arab Tunisian Bank | 3.48 | 102 |
| Delice Holding | 13.70 | 39 |
| Accumulateur Tunisienne Assad | 1.07 | 30 |
| Banque de Tunisie | 5.10 | 28 |
| Societe Moderne de Ceramique | 0.81 | 27 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 8,968.45 | 4.79 | 0.1% | 0.5% | 10.5% |
| Market Cap (DT Mn) | 23,539 | 48.13 | 0.2% | 0.1% | 6.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 354.1 | 119.1 | 50.7% | 702.0 | 549.1 |
| Value Traded ('000 DT) | 2,180.2 | 669.6 | 44.3% | 6,887.1 | 4,174.1 |
| No. of Trades | 910 | 229 | 33.6% | 1,129 | 942 |

| Market Breadth | ▲ 8 | ▼ 25 | = 31 |
|----------------|-----|------|------|
|----------------|-----|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Delice Holding | 13.70 | 2.24% | 0.52 |
| Arab Tunisian Bank | 3.48 | 3.26% | 0.35 |
| Attijari Bank | 46.42 | (0.02%) | 0.17 |
| Banque de Tunisie | 5.10 | 0.00% | 0.14 |
| Societe Frigorifique et Brasse | 14.72 | 1.17% | 0.13 |

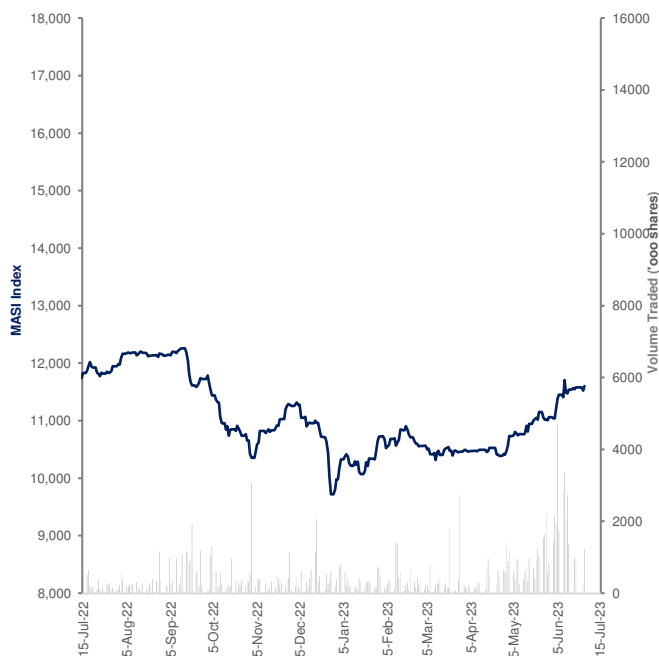
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 5, 2023

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 526,833.7 | 0.2% | 0.0% | 6.6% |
| Banking | 209,185.9 | 0.3% | (1.1%) | 11.4% |
| Beverages | 10,644.0 | (0.0%) | 2.7% | 7.9% |
| Chemicals | 2,103.3 | (1.7%) | (0.4%) | (13.1%) |
| Construction & Building Material | 67,298.3 | 2.3% | 1.9% | 29.1% |
| Distributors | 18,340.0 | 1.5% | 0.2% | 2.3% |
| Electricity | 24,296.2 | (3.7%) | 1.4% | (6.2%) |
| Food Producers & Processors | 25,549.5 | 0.0% | 0.7% | 5.1% |
| Holding Companies | 2,829.5 | 0.9% | 4.2% | 34.6% |
| Insurance | 26,002.3 | 0.0% | 0.5% | 5.0% |
| Investment & other Finance | 3,449.3 | 0.0% | 2.8% | 7.8% |
| Leisures & Hotel | 2,377.6 | 0.1% | (0.5%) | 45.6% |
| Materials, Software & Computer | 5,441.7 | 0.1% | (0.3%) | (6.8%) |
| Mining | 24,637.5 | 0.4% | 0.1% | (19.5%) |
| Oil & Gas | 13,736.3 | (6.0%) | (4.4%) | (14.1%) |
| Real Estate | 6,105.4 | 5.9% | 6.4% | 66.1% |
| Telecommunications | 83,953.6 | 0.0% | 0.5% | 0.5% |
| Transport | 766.2 | 0.0% | 0.2% | (7.6%) |
| Forestry & Paper | 117.2 | 0.9% | (1.9%) | 66.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Douja Promotion Groupe Addoha | 10.45 | 6.0% |
| Alliances Developpement Immobi | 86.00 | 5.8% |
| LafargeHolcim Maroc SA | 1820.00 | 2.8% |
| Societe Metallurgique D'imiter | 1248.00 | 2.5% |
| Label Vie | 4600.00 | 1.8% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------------|----------------|----------------|
| Afrikaia Gaz | 3996.00 | (6.0%) |
| TAQA Morocco SA | 1030.00 | (3.7%) |
| SNEP | 512.00 | (3.0%) |
| Credit Immobilier et Hotelier | 360.00 | (0.8%) |
| Banque Centrale Populaire | 262.00 | (0.8%) |

| Most Active Stocks By Volume | Price (MAD) | Volume (('000 Shrs) |
|--------------------------------|----------------|------------------------|
| Douja Promotion Groupe Addoha | 10.45 | 993.7 |
| Alliances Developpement Immobi | 86.00 | 113.0 |
| Delta Holding SA | 32.30 | 62.0 |
| Maroc Telecom | 95.50 | 24.6 |
| Banque Centrale Populaire | 262.00 | 16.5 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 11,601.91 | 80.67 | 0.5% | 0.2% | 8.2% |
| Market Cap (MAD Mn) | 526,834 | 1,081 | 0.2% | 0.0% | 6.6% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares) | 1,232.4 | 977.2 | 383.0% | 650.8 | 795.9 |
| Value Traded (MAD Mn) | 37.06 | 18.44 | 99.0% | 78.3 | 115.6 |

| | | | |
|----------------|------|-----|------|
| Market Breadth | ▲ 17 | ▼ 8 | = 16 |
|----------------|------|-----|------|

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Douja Promotion Groupe Addoha | 10.45 | 5.98% | 10.23 |
| Alliances Developpement Immobi | 86.00 | 5.77% | 9.46 |
| Banque Centrale Populaire | 262.00 | (0.76%) | 4.32 |
| Attijariwafa Bank | 435.00 | 1.10% | 3.60 |
| Maroc Telecom | 95.50 | 0.00% | 2.34 |

Source: Bloomberg, Kamco Research

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