

MENA Markets Daily Report

August 1, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,060.86	(0.4%)	(0.7%)	6.2%
		Kuwait	Main 50 Index	▲	5,574.07	0.0%	(2.5%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,630.06	0.1%	0.6%	(4.9%)
		Kuwait	All Share Index	▲	7,253.76	(0.3%)	(0.5%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,692.23	(0.8%)	11.6%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,059.27	0.6%	21.7%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,960.54	0.8%	(0.7%)	(6.9%)
	6	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,787.13	0.3%	(4.2%)	20.3%
	7	Qatar	QE 20 Index	▲	10,962.95	0.1%	2.6%	(8.1%)
	8	Bahrain	Bahrain All Share	▲	1,992.41	0.4%	5.1%	5.5%
	9	Oman	MSX 30 Index	▼	4,776.10	(0.1%)	(1.7%)	17.6%
	10	Egypt	EGX 30	▲	17,595.92	0.2%	20.5%	22.2%
	11	Jordan	ASE Index	▼	2,445.90	(0.2%)	(2.2%)	18.1%
	12	Tunisia	Tunisia Index	▼	9,027.12	(0.2%)	11.3%	15.1%
	13	Morocco	MASI	▲	12,083.34	0.2%	12.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,291.04	0.5%	6.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,057.43	2.3%	8.9%	(41.3%)
		India	SENSEX	▲	66,527.67	0.6%	9.3%	4.4%
		Brazil	BOVESPA Stock Index	▲	121,942.98	1.5%	11.1%	4.7%
		Mexico	BOLSA Index	▼	54,819.05	(0.2%)	13.1%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,046.91	0.4%	9.5%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,064.30	0.2%	17.7%	(19.2%)
		Asia	MSCI Asia Pacific	▲	541.70	0.6%	7.1%	(19.8%)
		Europe	DJ Stoxx 600	▲	471.35	0.1%	10.9%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,863.49	0.1%	11.0%	(10.1%)
		U.S.A	S&P 500	▲	4,588.96	0.2%	19.5%	(19.2%)
		U.S.A	DJIA	▲	35,559.53	0.3%	7.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,346.02	0.2%	37.1%	(33.0%)
		UK	FTSE 100	▲	7,699.41	0.1%	3.3%	1.7%
		Germany	DAX	▼	16,446.83	(0.1%)	18.1%	(11.4%)
		Japan	NIKKEI 225	▲	33,172.22	1.3%	27.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,078.94	0.8%	1.5%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	101.62	(0.15%)	(1.84%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.12%)	6.22%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.10	(0.17%)	2.73%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	(0.35%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	85.56	0.7%	(0.4%)	5.8%
		Oil	NYMEX	▲	81.80	1.5%	1.9%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.63	(0.2%)	(35.9%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,965.09	0.3%	7.7%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.75	1.7%	3.3%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	29,206.80	(0.2%)	76.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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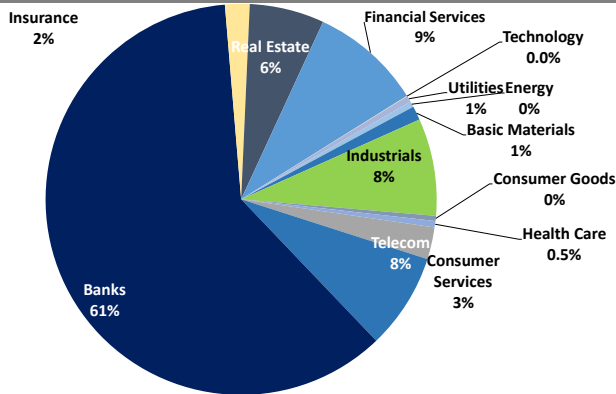
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 1, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,567.1	25.7	8.6%
2- National Bank of Kuwait	7,628.6	14.5	15.0%
3- Boubayan Bank	2,456.7	40.0	7.8%
4- Zain	2,254.4	11.1	15.8%
5- Agility (PWC Logistics)	1,608.0	22.8	3.9%
6- Mabane Co.	1,162.2	18.6	10.9%
7- Commercial Bank of Kuwait	1,097.3	14.4	11.2%
8- Gulf Bank	887.2	13.8	9.1%
9- Burgan Bank	717.0	15.1	6.1%
10- Kuwait Projects Co.(Holding)	650.3	24.0	4.5%
Total	30,029	18.89	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ahleiah Insurance Co.	0.627	0.057	10.0%
Kuwait Emirates Holding Co.	0.038	0.003	9.9%
First Dubai For Real Estate Development	0.053	0.003	6.3%
Ahli United Bank - Kuwait	0.269	0.011	4.3%
NOOR Financial Investment Co.	0.181	0.007	4.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.019	(0.002)	(7.5%)
Wethaq Takaful Insurance Co.	0.026	(0.002)	(6.8%)
Senegy Holding Co.	0.038	(0.002)	(5.0%)
Osos Holding Group Co.	0.093	(0.005)	(5.0%)
Human Soft Holding Co.	3.600	(0.170)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.142	(2.1%)	25,682,874
Kuwait Real Estate Co.	0.141	(2.1%)	21,552,157
A'ayan Leasing & Investment Co.	0.159	(3.6%)	18,745,524
National Co. for Consumer Industries	0.124	(3.1%)	16,037,866
National Industries Group	0.232	(0.9%)	15,905,961

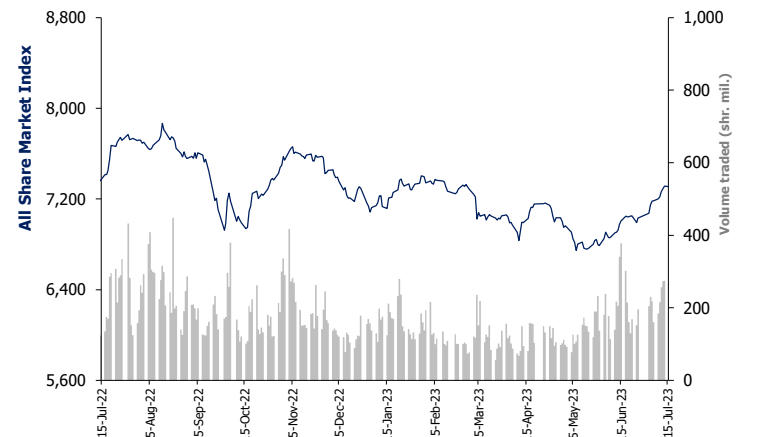
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,939.4	▼	(0.3%)	3.2%	(8.1%)
Energy	201.4	▼	(0.2%)	(2.0%)	(12.3%)
Basic Materials	501.2	▲	0.3%	(2.9%)	4.9%
Industrials	3,451.5	▼	(1.4%)	(0.1%)	(8.4%)
Consumer Staples	188.0	▲	0.7%	1.1%	29.5%
Health Care	218.2	=	0.0%	1.1%	(1.7%)
Consumer Discretionary	1,137.6	▼	(0.1%)	9.9%	15.9%
Telecommunications	3,398.9	▼	(1.0%)	(0.4%)	(6.1%)
Banks	26,116.8	▼	(0.1%)	3.7%	(13.1%)
Insurance	868.6	▲	1.0%	3.3%	40.5%
Real Estate	2,655.8	▼	(0.0%)	3.5%	3.1%
Financial Services	3,971.2	▼	(0.6%)	5.2%	3.5%
Technology	7.9	=	0.0%	(14.6%)	(17.1%)
Utilities	222.2	▲	1.0%	1.0%	7.4%

Market Breadth	 40	 63	 47		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,060.86	(31.0)	(0.4%)	3.2%	(0.7%)
Main 50 Index	5,574.07	1.8	0.0%	3.7%	(2.5%)
Main Market Index	5,630.06	5.9	0.1%	3.0%	0.6%
All Share Market Index	7,253.76	(20.9)	(0.3%)	3.2%	(0.5%)
Market Cap (KWD Mn)	42,939.35	(123.6)	(0.3%)	3.2%	(8.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

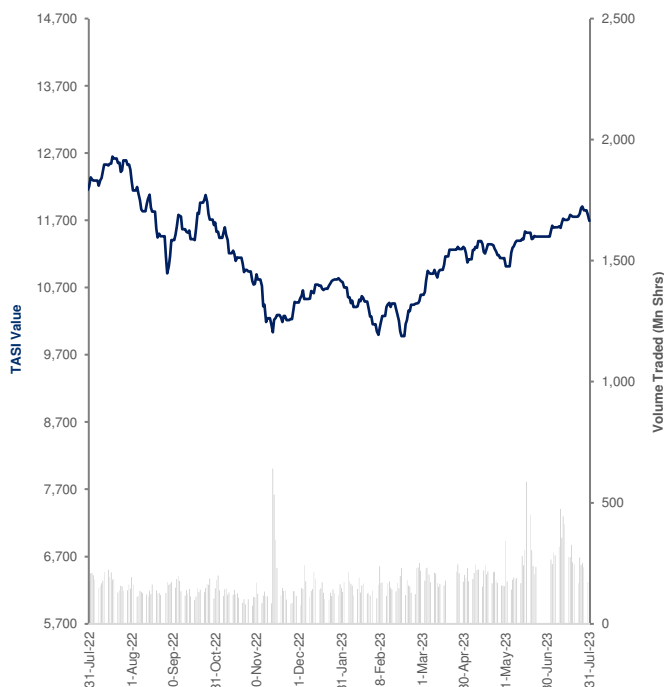
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	247.4	(25.8)	(9.4%)	155.3	254.3
Value Traded (KWD Mn)	52.9	4.5	9.3%	43.1	69.9
No. of Trades	12,783	1,908	17.5%	9,381	13,031

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.789	0.3%	6,788,328
Arzan Financial Group For Fin. & Invest.	0.142	(2.1%)	3,770,499
National Industries Group	0.232	(0.9%)	3,725,734
National Bank of Kuwait	0.962	(0.6%)	3,470,674
Kuwait Real Estate Co.	0.141	(2.1%)	3,171,680

Saudi Tadawul Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,012,647.5	(0.1%)	1.0%	11.5%
Energy	7,900,959.0	0.3%	0.5%	11.1%
Materials	716,232.2	(0.6%)	0.4%	3.0%
Capital Goods	32,608.5	(0.4%)	0.1%	52.7%
Commercial & Professional Svc	11,272.0	(0.7%)	22.5%	56.6%
Transportation	20,392.1	(0.3%)	(3.8%)	32.5%
Consumer Durables & Apparel	4,279.5	(0.7%)	(3.6%)	16.9%
Consumer Services	76,476.5	0.3%	(4.0%)	35.3%
Media	25,579.2	(0.5%)	3.4%	26.4%
Retailing	33,544.4	(1.7%)	(2.2%)	13.1%
Food & Staples Retailing	59,803.2	(0.8%)	3.9%	28.7%
Food & Beverages	124,589.5	1.2%	8.6%	39.2%
Health Care Equipment & Svc	170,495.2	(1.4%)	1.8%	34.3%
Pharma, Biotech & Life Science	13,172.0	0.9%	21.6%	404.0%
Banks	945,435.3	(1.7%)	2.8%	0.4%
Diversified Financials	61,235.5	0.5%	1.7%	6.8%
Insurance	68,132.8	(2.2%)	(0.9%)	38.9%
Telecommunication Services	260,893.2	(3.7%)	(2.6%)	19.0%
Utilities	252,680.7	(0.7%)	6.1%	13.3%
REITs	16,377.2	(0.3%)	(2.8%)	0.6%
Real Estate Mgmt & Dev't	110,820.7	0.3%	3.5%	32.2%
Software & Services	107,668.7	1.9%	14.3%	74.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Drilling Co	176.40	7.2%
Maharah Human Resources Co	63.90	4.8%
Almunajem Foods Co	70.10	4.3%
Arabian Internet and Communications Services Co.	365.00	4.3%
Al Mawarid Manpower Co.	140.60	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Takween Advanced Industries Co	17.12	(6.8%)
Co for Cooperative Insurance/T	142.80	(6.7%)
Saudi Telecom Co	42.40	(4.4%)
Alqemam for Computer Systems Co.	75.90	(3.9%)
Sahara International Petrochem	37.80	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.17	37,470
Shams	0.79	12,394
Saudi Arabian Oil Co	32.40	9,775
Saudi Telecom Co	42.40	8,221
Americana Restaurants International PLC	3.84	7,787

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,692.23	(97.05)	(0.8%)	2.0%	11.6%
Market Cap (SAR Mn)	11,012,647	(8,408)	(0.1%)	1.0%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	215.8	42.7	24.7%	199.0	194.8
Value Traded (SAR Mn)	5,911.9	1,051.3	21.6%	5,254.6	8,068.7
No. of Trades	397,581	69,674	21.2%	362,701	373,685

Market Breadth	73	144	20
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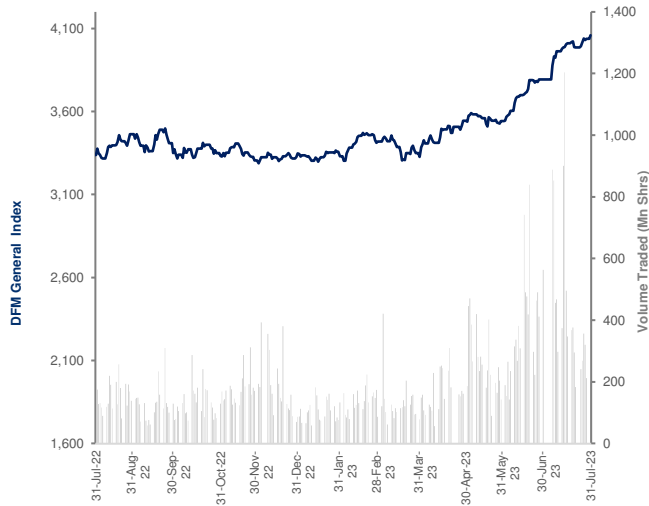
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	42.40	(4.4%)	353.79
Al Rajhi Bank	74.60	(0.5%)	352.70
Saudi Arabian Oil Co	32.40	0.3%	315.29
National Commercial Bank	38.55	(2.9%)	299.53
Saudi Aramco Base Oil Co.	148.20	0.3%	201.80

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	687,106.1	0.8%	5.7%	18.8%
Financials	295,820.3	0.9%	7.7%	22.7%
Real Estate	104,559.1	(0.2%)	6.4%	21.6%
Industrial	84,553.8	0.1%	2.7%	13.6%
Materials	839.6	0.0%	11.4%	(11.4%)
Consumer Staples	27,906.2	1.1%	6.0%	25.7%
Consumer Discretionary	4,589.2	4.5%	0.0%	63.0%
Telecommunication	25,021.6	0.0%	4.5%	(5.5%)
Utilities	143,816.2	1.8%	3.4%	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.45	6.2%
TAALEEM	4.21	5.3%
Emirates Nbd	17.00	2.4%
Al Salam Bank - Bahrain	1.79	2.3%
Dubai Financial Market Pjsc	1.66	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.93	(10.0%)
Ektitab Holding Company	0.26	(4.1%)
Al Firdous Holdings Pjsc	0.63	(2.9%)
Ithmaar Holding	0.26	(2.3%)
Islamic Arab Insurance Com	0.72	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.41	36,170
Shuaa Capital	0.41	21,580
TAALEEM	4.21	17,992
Emaar Properties Pjsc	6.76	14,272
Dubai Financial Market Pjsc	1.66	13,789

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,059.27	22.39	0.6%	7.0%	21.7%
Market Cap (AED Mn)	687,106	5,589	0.8%	5.7%	18.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	198.2	(13.3)	(6.3%)	235.3	146.9
Value Traded (AED Mn)	491.9	234.3	91.0%	397.1	369.6
No. of Trades	8,455	2,740	47.9%	7,568	5,426

Market Breadth	▲ 15	▼ 17	= 39
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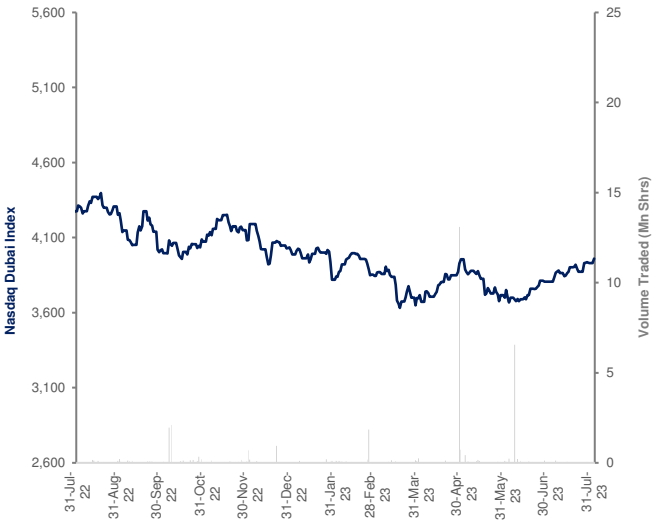
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	17.00	2.41%	102.08
Emaar Properties Pjsc	6.76	0.60%	96.15
TAALEEM	4.21	5.25%	74.75
Dubai Islamic Bank	5.75	0.35%	33.40
Gulf Navigation Holding Pjsc	6.62	0.30%	26.29

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,397.4	0.1%	3.7%	(10.0%)
DEPA Limited (AED)	100.6	0.0%	(9.7%)	113.3%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,974.0	3.1%	14.8%	45.6%
Nasdaq, Inc.	24,778.8	(0.4%)	1.7%	(17.7%)
Orascom Construction Limited	373.1	(9.9%)	(16.5%)	(19.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.20	(9.9%)

Most Active Stocks By Volume	Price (USD)	Volume (*'000 Shrs)
Orascom Construction Limited	3.20	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,960.54	30.72	0.8%	4.0%	(0.7%)
Market Cap (USD Mn)	31,397	28.6	0.1%	3.7%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	0.0	4,061.4%	0.259	0.33
Value Traded (USD Mn)	0.008	0.0	66,486.3%	0.3	0.10
No. of Trades	6	5	500.0%	6	4

Market Breadth	▲ 0	▼ 1	= 5
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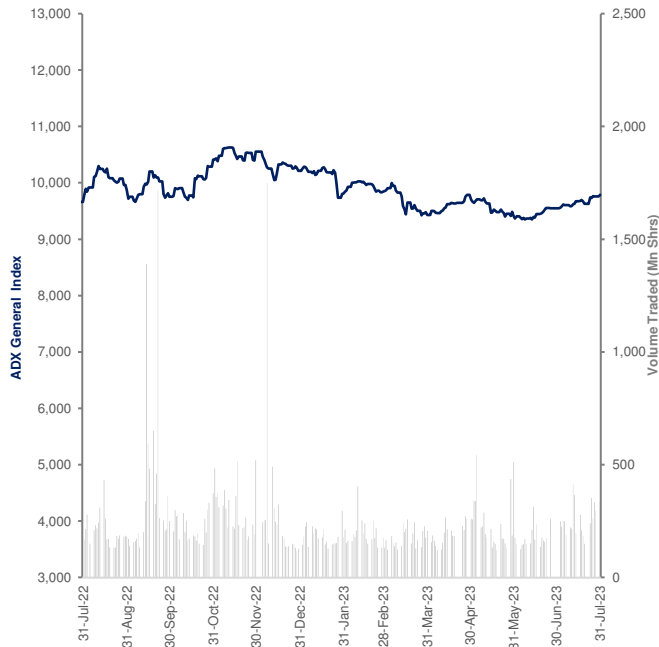
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.20	(9.87%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,776,778.8	(0.1%)	1.5%	7.6%
Financials	1,230,172.1	0.3%	2.2%	(4.5%)
Telecommunication	241,479.7	0.0%	1.3%	4.0%
Consumer Discretionary	80,418.9	1.2%	2.2%	63.5%
Industrial	301,540.4	0.2%	(0.2%)	(0.8%)
Real Estate	44,881.7	(0.2%)	2.8%	18.7%
Basic Materials	111,776.2	(1.8%)	4.5%	0.6%
Energy	384,198.4	(1.2%)	10.4%	251.7%
Utilities	364,287.0	(0.3%)	(8.2%)	(5.5%)
Consumer Staples	4,706.7	2.9%	2.7%	27.4%
Health Care	13,317.7	0.5%	(2.4%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Buhaira National Insuranc	2.87	14.8%
Abu Dhabi Natl Co For Buildi	0.31	14.7%
Axa Green Insurance	1.60	11.9%
Ras Al Khaimah White Cement	1.27	5.0%
Dana Gas	0.98	4.4%

Worst Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	1.37	(6.2%)
ADNOC Gas	3.46	(2.3%)
Sharjah Cement Industrial Dev. Co.	0.63	(2.0%)
Fertiglobe	3.58	(1.9%)
ADNOC Logistics & Services	3.60	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.58	74,732
Rak Properties	1.18	48,196
Dana Gas	0.98	37,503
Multiply Group	3.23	28,209
United Arab Bank Pjsc	1.37	23,491

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,787.13	26.30	0.3%	2.5%	(4.2%)
Market Cap (AED Mn)	2,776,779	(2,632)	(0.1%)	1.5%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	338.2	41.9	14.2%	205.2	239.9
Value Traded (AED Mn)	1,065.4	149.8	16.4%	1,213.9	1,517.2
No. of Trades	13,868	4,770	52.4%	11,505	8,760

Market Breadth	▲ 32	▼ 11	= 37
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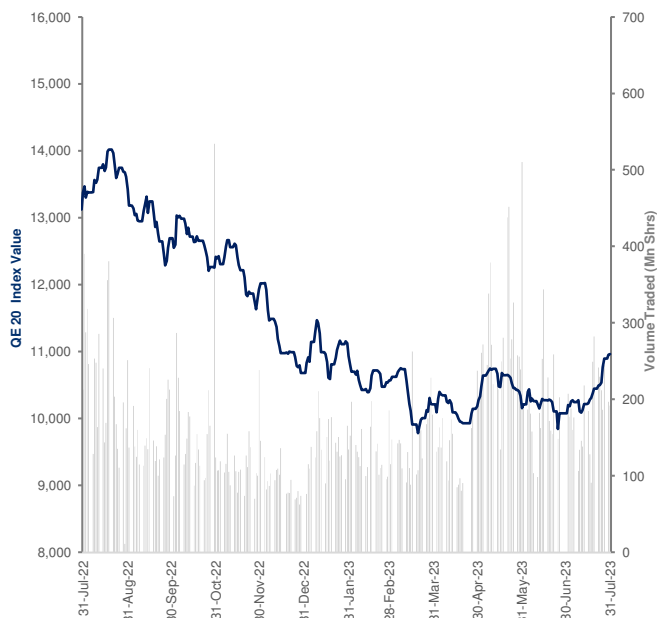
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.00%	205.02
Alpha Dhabi Holding PJSC	19.96	0.20%	111.24
Multiply Group	3.23	2.87%	89.75
First Abu Dhabi Bank Pjsc	14.64	1.11%	60.06
Rak Properties	1.18	(1.67%)	58.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	642,074.6	(0.1%)	8.4%	5.5%
Banking & Finance Sector	312,596.9	0.6%	9.4%	6.1%
Goods & Consumer Services	31,074.8	0.6%	0.6%	(5.1%)
Industrial Sector	158,257.6	(1.7%)	11.2%	0.5%
Insurance Sector	11,583.0	(0.5%)	0.7%	10.9%
Real Estate	46,461.6	(1.1%)	8.9%	7.7%
Telecom	44,804.5	0.4%	4.6%	23.9%
Transport	37,296.1	0.5%	3.0%	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	21.15	2.3%
United Development Co QSC	1.22	1.8%
QLMI Life and Medical Insurance	2.95	1.7%
Qatar Fuel QSC	16.80	1.4%
Baladna	1.52	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.85	(3.5%)
Industries Qatar QSC	13.33	(3.0%)
Qatar Islamic Insurance Group	8.65	(2.7%)
Islamic Holding Group QSC	5.02	(2.0%)
Zad Holding Group	13.60	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.35	25,521
Mazaya Qatar Real Estate Devel	0.84	17,875
Masraf Al Rayan QSC	2.51	17,113
Qatar Oman Investment Co QSC	0.85	15,605
United Development Co QSC	1.22	12,993

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,962.95	9.03	0.1%	8.8%	2.6%
Market Cap (QAR Mn)	642,075	(751)	(0.1%)	8.4%	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	191.9	(4.9)	(2.5%)	175.6	210.7
Value Traded (QAR Mn)	526.7	136.0	34.8%	494.9	749.7
No. of Trades	17,414	5,740	49.2%	16,604	17,012

Market Breadth	▲ 19	▼ 25	= 7
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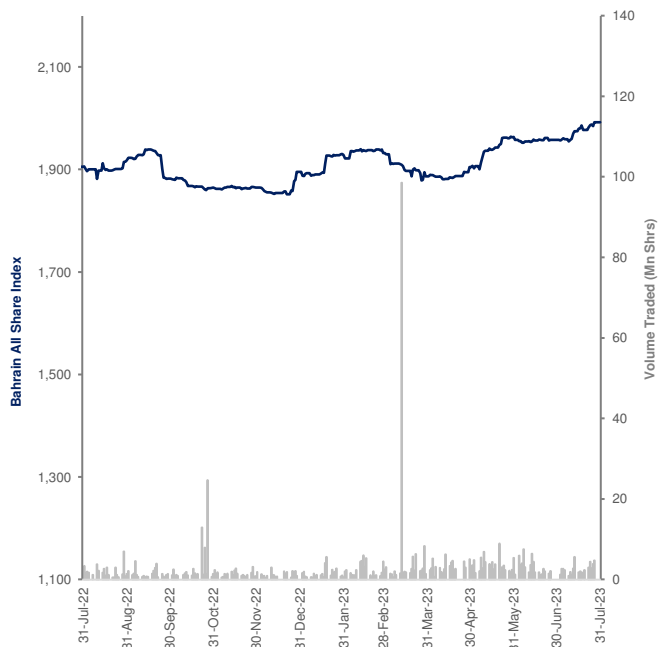
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.98	0.47%	83.99
Dukhan Bank	4.13	0.51%	43.53
Masraf Al Rayan QSC	2.51	(1.14%)	43.12
Industries Qatar QSC	13.33	(2.98%)	40.44
Qatar Islamic Bank SAQ	21.15	2.27%	38.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,964.7	0.6%	3.9%	3.8%
Materials	1,569.1	0.5%	1.7%	1.4%
Industrial	116.6	(0.3%)	(0.4%)	(14.0%)
Consumer Discretionary	220.0	0.0%	(0.5%)	3.4%
Consumer Staples	160.9	0.3%	(0.1%)	3.9%
Financials	30,746.3	0.6%	4.1%	4.1%
Communication Services	70.7	(0.5%)	(2.2%)	(9.5%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.12	3.6%
Nass Corp BSC	0.10	2.0%
Al Salam Bank-Bahrain BSC	0.19	1.6%
BBK BSC	0.53	1.3%
Kuwait Finance House - Bahrain	2.58	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.28	(9.8%)
Zain Bahrain BSCC	0.13	(0.8%)
APM TERMINALS BAHRAIN	1.00	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,992.41	7.83	0.4%	1.8%	5.1%
Market Cap (BHD Mn)	32,964.7	187	0.6%	3.9%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,696	851	22.1%	3,398.4	2,600.8
Value Traded (BHD '000)	2,031	1,188	140.9%	1,190.5	1,156.5
No. of Trades	52	(20)	(27.8%)	59	63

Market Breadth

▲ 6 ▼ 3 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	2,113
Nass Corp BSC	0.10	1,287
Kuwait Finance House - Bahrain	2.58	511
Bahrain Commercial Facilities	0.28	216
Gulf Hotel Group B.S.C	0.41	100

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.58	1.18%	1.33
Al Salam Bank-Bahrain BSC	0.19	1.63%	0.39
Nass Corp BSC	0.10	1.96%	0.13
Aluminium Bahrain B.S.C	1.11	0.45%	0.05
Gulf Hotel Group B.S.C	0.41	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,774.5	(0.0%)	(0.0%)	4.0%
Financial	5,382.4	(0.0%)	1.2%	2.1%
Industrial	861.8	(0.1%)	(1.2%)	(1.9%)
Services	2530.2	0.0%	(2.1%)	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.24	9.1%
Al Batinah Development & Investment Holding Co.	0.10	6.7%
National Gas Co.	0.095	5.6%
A'Saffa Food Co.	0.33	5.1%
Global Financial Inv. Co.	0.06	5.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	(5.7%)
Barka Desalination	0.13	(3.0%)
Oman Chromite Co.	4.50	(2.2%)
Taageer Finance	0.09	(2.1%)
Abraj Energy Services	0.31	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	1,370
National Bank Of Oman	0.29	1,135
Bank Nizwa	0.10	669
Al Anwar Holding	0.09	635
Sohar Bank	0.11	403

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,776.10	(2.71)	(0.1%)	0.2%	(1.7%)
Market Cap (OMR Mn)	8,774.5	(2.37)	(0.0%)	(0.0%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	5,824.3	2,684.4	85.5%	11,609.2	20,629.1
Value Traded (OMR '000)	1,303.0	714.9	121.6%	2,346.8	3,783.8

Market Breadth	▲ 9	▼ 15	= 91
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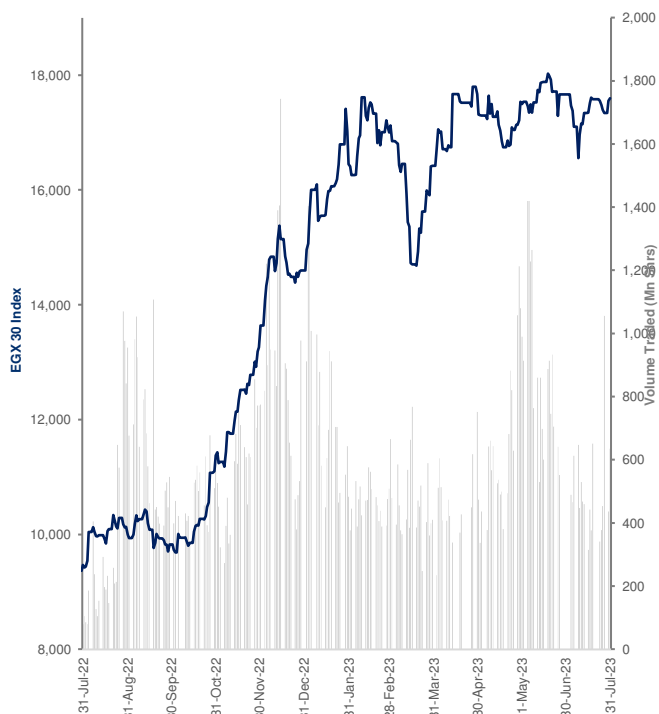
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	0.38
National Bank Of Oman	0.29	(0.34%)	0.33
Oman Qatari Telecommunications Co.	0.37	0.00%	0.12
Oman Telecommunications Co.	1.00	0.00%	0.10
Bank Nizwa	0.10	0.00%	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,214,365.3	(0.8%)	0.4%	20.6%
Banks	294,833.7	(4.0%)	(4.5%)	19.0%
Basic Resources	160,166.5	0.4%	6.2%	56.8%
Industrial Goods	45,821.7	0.8%	(6.6%)	54.4%
Health Care & Pharmaceuticals	40,002.4	(6.6%)	(10.3%)	(13.6%)
Real Estate	156,453.4	0.8%	1.4%	13.5%
Travel and Leisure	42,571.0	0.2%	2.6%	31.3%
Food, Beverages & Tobacco	92,484.7	0.1%	(4.1%)	32.8%
Energy and Support Services	14,057.2	(0.1%)	9.7%	39.6%
Trade and Distributors	8,351.0	(0.2%)	(1.9%)	30.2%
Shipping and Transport	40,605.5	(0.9%)	2.9%	23.1%
Education Services	14,536.3	0.3%	(1.4%)	(17.0%)
Contracting and Construction Eng	17,721.8	0.3%	(2.1%)	16.8%
Textiles and Durables	15,244.8	(0.2%)	0.1%	30.4%
Building Materials	10,031.8	(0.2%)	(6.3%)	(9.1%)
Media & Communication Services	108,059.8	1.8%	2.0%	4.3%
Paper and Packaging	2,048.6	(0.3%)	2.6%	(1.2%)
Non-bank Financial Services	151,375.3	0.6%	10.4%	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	20.91	14.8%
International Agricultural Products	7.67	7.4%
Misr National Steel - Ataq	1.68	6.2%
Naeem Holding	0.12	5.4%
CI Capital Holding For Financial Investments	5.02	4.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Integrated Diagnostics Holdings plc	20.16	(20.0%)
Prime Holding	0.59	(5.0%)
El Wadi For International and Investement Development	0.42	(2.8%)
Ismailia National Food Industries	45.84	(2.7%)
The Egyptian Company for Construction Development-Lift Slab	0.25	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.12	141,654
Atlas For Investment and Food Industries	0.34	110,784
Citadel Capital - Common Shares	2.28	35,051
Orascom Investment Holding	0.23	27,298
Egyptians Housing Development & Reconstruction	0.27	26,989

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,595.92	41.4	0.2%	(0.4%)	20.5%
Market Cap (EGP Mn)	1,214,365.3	(10,243.1)	(0.8%)	0.4%	20.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	635.1	198.8	45.6%	602.2	81.5
Value Traded (EGP Mn)	2,070.0	90.4	4.6%	1,970.9	470.1
No. of Trades	57,636	(12,515)	(17.8%)	67,996	13,510

Market Breadth

▲ 70

▼ 57

= 97

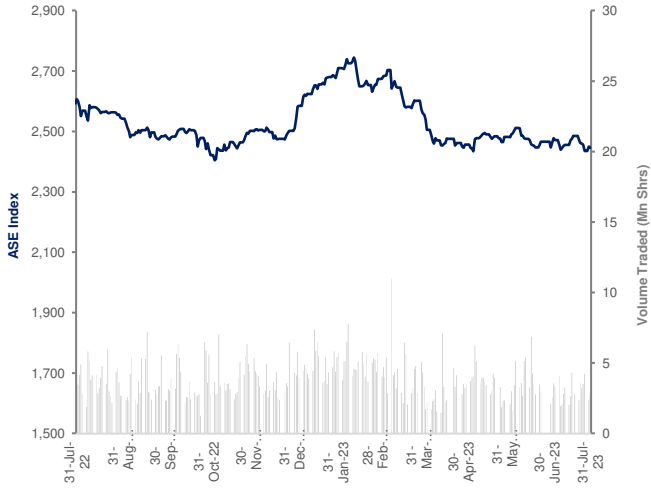
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	50.50	(0.49%)	582.95
Belton Financial Holding	3.12	3.65%	435.27
Egyptian Financial Group-Hermes Holding Company	16.48	(0.72%)	175.70
Citadel Capital - Common Shares	2.28	(0.44%)	79.98
Fawry For Banking Technology And Electronic Payment	5.63	0.00%	71.71

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,123.9	(0.1%)	0.6%	(2.9%)
Banking	7,529.4	(0.1%)	1.2%	(4.7%)
Insurance	258.6	(0.1%)	(3.8%)	(6.4%)
Diversified Financial Services	242.8	0.4%	(1.8%)	(0.4%)
Real Estate	402.2	(0.2%)	(0.6%)	8.0%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	276.0	1.1%	0.2%	(6.7%)
Transportation	299.3	1.0%	0.9%	8.6%
Technology and Communication	105.8	0.3%	2.9%	13.7%
Utilities and Energy	1,524.1	(1.0%)	(0.6%)	2.3%
Commercial Services	289.8	2.6%	0.9%	(1.1%)
Chemical Industries	51.7	2.7%	(0.5%)	(10.7%)
Food and Beverages	15.5	0.0%	(8.0%)	(62.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMMOUN INTERNATIONAL FOR INV	0.63	4.9%
AMWAJ PROPERTIES	0.25	4.2%
AL-MANARA ISLAMIC INSURANCE	0.50	4.2%
METHAQ REAL ESTATE INVESTMEN	2.84	3.5%
JORDAN DUTY FREE SHOP	8.69	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
JORDAN INTERNATIONAL INVESTM	0.79	(4.8%)
DAR AL AMAN FOR ISLAMIC FINA	0.20	(4.8%)
SPECIALIZED JORDANIAN INVEST	0.63	(4.5%)
COMPREHENSIVE LAND DEVELOPME	0.74	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.57	367
AMWAJ PROPERTIES	0.25	226
JORDAN TELECOM	2.46	173
ARAB EAST INVESTMENT	0.74	159
JORDAN ISLAMIC BANK	4.01	140

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,445.90	(3.72)	(0.2%)	(0.8%)	(2.2%)
Market Cap (JD Mn)	11,123.87	(7.27)	(0.1%)	0.6%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,752.5	354.6	14.8%	3,963.5	2,734.4
Value Traded (JD *000)	3,479.0	(147.3)	(4.1%)	5,395.9	6,503.1
No. of Trades	1,985	111	5.9%	2,517	2,239

Market Breadth	▲ 20	▼ 25	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.01	0.50%	0.56
JORDAN TELECOM	2.46	0.41%	0.43
JORDAN PETROLEUM REFINERY CO	5.17	0.19%	0.39
METHAQ REAL ESTATE INVESTMEN	2.84	3.51%	0.23
BANK AL ETIHAD	1.66	1.22%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,370.2	(0.3%)	(0.6%)	5.9%
Banking	11,096.4	0.1%	0.8%	10.3%
Insurance	924.7	0.0%	1.7%	(1.6%)
Leasing	743.3	(0.6%)	1.4%	16.3%
Financial Services	1,444.8	0.4%	0.6%	(14.1%)
Industrial	1,860.8	(0.6%)	(4.8%)	11.1%
Chemical Industry	434.9	(0.0%)	(6.9%)	(9.3%)
Food & Beverage	4,304.0	(1.4%)	(2.5%)	5.0%
Retailing	1,132.4	0.6%	1.4%	4.3%
Others	1,429.0	(1.2%)	(3.1%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.18	4.3%
BH Leasing	2.66	2.6%
Societe de Production Agricole	1.71	1.8%
City Cars	12.20	1.7%
Banque de Tunisie	5.38	0.7%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.00	(4.8%)
Best Lease	2.29	(4.4%)
Societe Immobiliere Tuniso Seo	1.47	(3.9%)
Unite de Fabrication de Medica	7.90	(3.9%)
Accumulateur Tunisienne Assad	1.02	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	8.97	123
Automobile reseau tunisien et	7.38	70
Societe Moderne de Ceramique	0.77	46
Wifack International Bank	7.70	21
BH Leasing	2.66	18

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,027.12	(17.24)	(0.2%)	1.1%	11.3%
Market Cap (DT Mn)	23,370	(72.60)	(0.3%)	(0.6%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	432.3	180.4	71.6%	666.6	540.2
Value Traded ('000 DT)	3,216.8	553.8	20.8%	6,543.3	4,004.6
No. of Trades	1,314	494	60.2%	1,100	939

Market Breadth	▲ 13	▼ 25	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	8.97	(0.33%)	1.08
Automobile reseau tunisien et	7.38	0.00%	0.53
Societe Tunisienne de Verrerie	12.80	(0.93%)	0.20
City Cars	12.20	1.67%	0.17
Wifack International Bank	7.70	(2.16%)	0.16

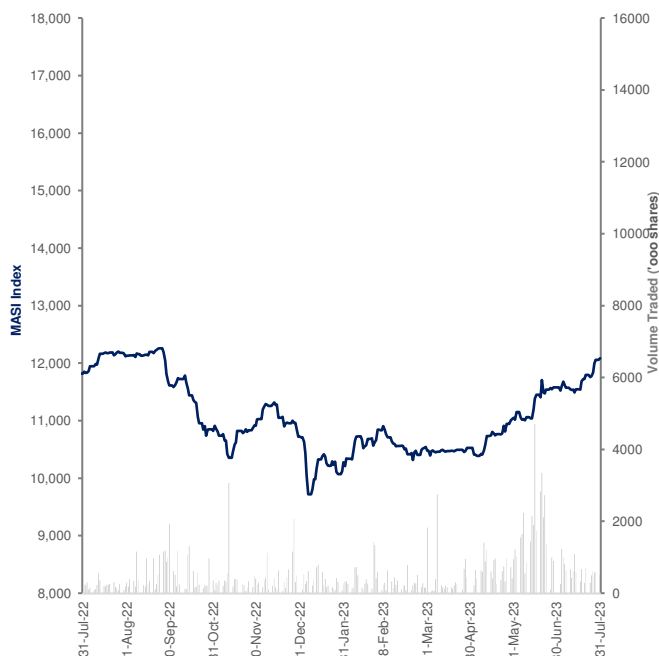
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 1, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	551,115.7	0.1%	4.6%	11.5%
Banking	214,255.9	0.4%	1.3%	14.1%
Beverages	11,088.0	1.3%	7.0%	12.4%
Chemicals	2,309.5	2.2%	9.3%	(4.6%)
Construction & Building Material	65,989.9	0.1%	(0.1%)	26.6%
Distributors	18,907.8	(0.1%)	3.3%	5.5%
Electricity	27,103.2	(0.1%)	13.1%	4.6%
Food Producers & Processors	27,436.2	0.8%	8.1%	12.9%
Holding Companies	2,923.2	(0.4%)	7.6%	39.0%
Insurance	25,785.4	(0.2%)	(0.4%)	4.1%
Investment & other Finance	3,494.4	2.2%	4.2%	9.2%
Leisures & Hotel	2,772.3	4.6%	16.0%	69.7%
Materials, Software & Computer	5,571.6	(1.2%)	2.1%	(4.5%)
Mining	24,778.1	(0.2%)	0.7%	(19.0%)
Oil & Gas	15,468.8	(4.5%)	7.7%	(3.2%)
Real Estate	6,008.7	1.4%	4.7%	63.5%
Telecommunications	96,348.8	(0.0%)	15.4%	15.4%
Transport	746.7	0.0%	(2.4%)	(9.9%)
Forestry & Paper	127.3	2.2%	6.6%	80.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	193.50	4.6%
Maghreb Oxygene	229.80	4.0%
Lesieur Cristal	257.90	3.1%
SNEP	589.00	2.6%
Eqdom	1026.00	2.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4500.00	(4.5%)
Hightech Payment Systems SA	5710.00	(1.6%)
ATLANTA	122.00	(0.8%)
Auto Hall	79.55	(0.6%)
Delta Holding SA	33.37	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	109.60	220.5
Douja Promotion Groupe Addoha	10.10	73.4
Banque Centrale Populaire	262.30	56.2
Alliances Developpement Immobi	88.00	54.3
Attijariwafa Bank	455.00	44.7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,083.34	24.68	0.2%	4.3%	12.7%
Market Cap (MAD Mn)	551,116	714	0.1%	4.6%	11.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	508.0	(93.0)	(15.5%)	645.2	730.4
Value Traded (MAD Mn)	88.17	(14.27)	(13.9%)	79.0	106.6

Market Breadth	▲ 20	▼ 13	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	109.60	(0.05%)	24.14
Attijariwafa Bank	455.00	0.66%	20.22
Banque Centrale Populaire	262.30	(0.27%)	14.75
Societe Des Boissons du Maroc	2850.00	1.79%	7.17
Bank of Africa	179.10	0.90%	5.38

Source: Bloomberg, Kamco Research

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