

MENA Markets Daily Report

September 3, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,695.15	(0.4%)	(5.2%)	6.2%
		Kuwait	Main 50 Index	▲	5,634.15	0.5%	(1.5%)	(5.9%)
		Kuwait	Main Market Index	▲	5,692.59	0.5%	1.7%	(4.9%)
	3	Kuwait	All Share Index	▲	7,005.84	(0.2%)	(3.9%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,491.20	(0.7%)	9.7%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,090.04	0.2%	22.6%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,834.60	0.1%	(3.9%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,786.63	(0.2%)	(4.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,194.74	(1.5%)	(4.6%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,952.16	(0.0%)	3.0%	5.5%
	10	Oman	MSX 30 Index	▲	4,798.97	0.8%	(1.2%)	17.6%
	11	Egypt	EGX 30	▲	18,873.82	0.3%	29.3%	22.2%
	12	Jordan	ASE Index	▲	2,408.69	0.5%	(3.7%)	18.1%
		Tunisia	Tunisia Index	▲	8,942.58	0.0%	10.3%	15.1%
		Morocco	MASI	▼	11,886.92	(0.1%)	10.9%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,133.25	0.4%	1.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,055.43	(0.4%)	8.7%	(41.3%)
		India	SENSEX	▲	65,387.16	0.9%	7.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	117,892.96	1.9%	7.4%	4.7%
		Mexico	BOLSA Index	▲	53,145.36	0.2%	9.7%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	985.68	0.6%	3.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,989.51	0.1%	14.9%	(19.2%)
		Asia	MSCI Asia Pacific	▲	508.72	0.3%	0.6%	(19.8%)
		Europe	DJ Stoxx 600	▼	458.13	(0.0%)	7.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,812.07	(0.0%)	8.0%	(10.1%)
		U.S.A	S&P 500	▲	4,515.77	0.2%	17.6%	(19.2%)
		U.S.A	DJIA	▲	34,837.71	0.3%	5.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,031.81	(0.0%)	34.1%	(33.0%)
		UK	FTSE 100	▲	7,464.54	0.3%	0.2%	1.7%
		Germany	DAX	▼	15,840.34	(0.7%)	13.8%	(11.4%)
		Japan	NIKKEI 225	▲	32,710.62	0.3%	25.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,382.06	(0.6%)	(7.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.24	0.60%	0.69%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.65%)	4.20%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.58%)	0.70%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.69%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	88.55	2.0%	3.1%	5.8%
		Oil	NYMEX	▲	85.55	2.3%	6.6%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(0.1%)	(33.8%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,940.06	(0.0%)	6.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.19	(1.0%)	1.0%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,759.54	(1.0%)	55.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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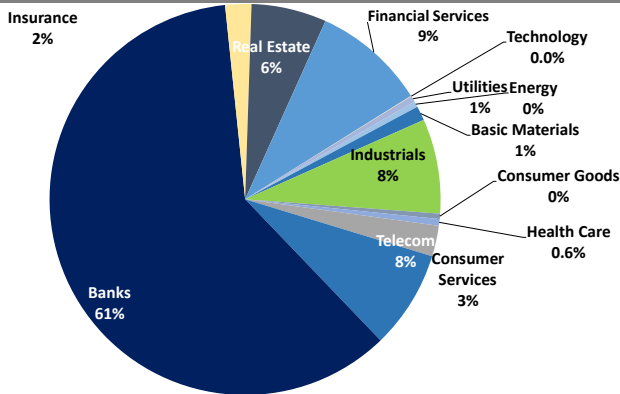
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

September 3, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,922.1	19.7	10.6%
2- National Bank of Kuwait	7,295.5	13.3	14.8%
3- Boubayan Bank	2,417.1	36.6	8.1%
4- Zain	2,206.8	10.5	17.0%
5- Agility (PWC Logistics)	1,467.6	21.4	3.8%
6- Commercial Bank of Kuwait	1,237.3	12.5	14.9%
7- Mabane Co.	1,100.3	17.4	11.0%
8- Gulf Bank	846.9	12.6	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	615.3	20.5	5.1%
Total	28,774	16.47	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.034	0.004	12.5%
Arabi Holding Group Co.	0.418	0.026	6.6%
Mashaer Holding Co.	0.066	0.004	6.0%
Al-Argan International Real Estate Co.	0.083	0.004	5.3%
First Investment Co.	0.054	0.003	5.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.051	(0.007)	(12.1%)
First Takaful Insurance Co.	0.051	(0.003)	(5.6%)
Salhia Real Estate Co.	0.479	(0.025)	(5.0%)
Kuwait Business Town Real Estate Co.	0.060	(0.002)	(3.8%)
Egypt Kuwait Holding Co.	0.269	(0.010)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Masaken Intl. Real Estate Dev. Co.	0.033	4.1%	26,724,998
Kuwait Finance House	0.745	(0.5%)	19,566,636
Gulf Bank	0.252	(1.2%)	18,477,791
Manazel Holding Co.	0.029	4.6%	17,784,399
Int'l Financial Advisors Co.	0.181	1.7%	14,031,019

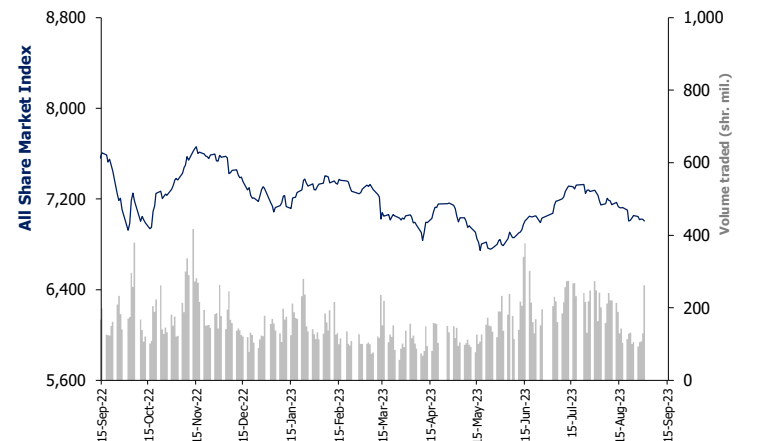
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,579.7	▼	(0.2%)	(3.2%)	(11.0%)
Energy	200.8	▲	1.3%	(0.3%)	(12.6%)
Basic Materials	499.6	▲	1.2%	(0.3%)	4.6%
Industrials	3,246.7	▼	(1.1%)	(5.9%)	(13.8%)
Consumer Staples	184.1	▲	1.0%	(2.1%)	26.8%
Health Care	232.3	=	0.0%	6.5%	4.7%
Consumer Discretionary	1,057.8	▼	(0.7%)	(7.0%)	7.8%
Telecommunications	3,371.7	▼	(0.7%)	(0.8%)	(6.9%)
Banks	25,179.7	▼	(0.0%)	(3.6%)	(16.2%)
Insurance	897.6	▲	1.0%	3.3%	45.2%
Real Estate	2,582.4	▼	(1.1%)	(2.8%)	0.2%
Financial Services	3,905.6	▲	0.1%	(1.7%)	1.8%
Technology	8.0	▲	3.2%	0.9%	(16.4%)
Utilities	213.4	▲	0.5%	(4.0%)	3.2%

Market Breadth	▲ 48	▼ 54	■ 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,695.15	(29.9)	(0.4%)	(4.5%)	(5.2%)
Main 50 Index	5,634.15	27.5	0.5%	1.1%	(1.5%)
Main Market Index	5,692.59	29.0	0.5%	1.1%	1.7%
All Share Market Index	7,005.84	(14.0)	(0.2%)	(3.4%)	(3.9%)
Market Cap (KWD Mn)	41,579.68	(82.7)	(0.2%)	(3.2%)	(11.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

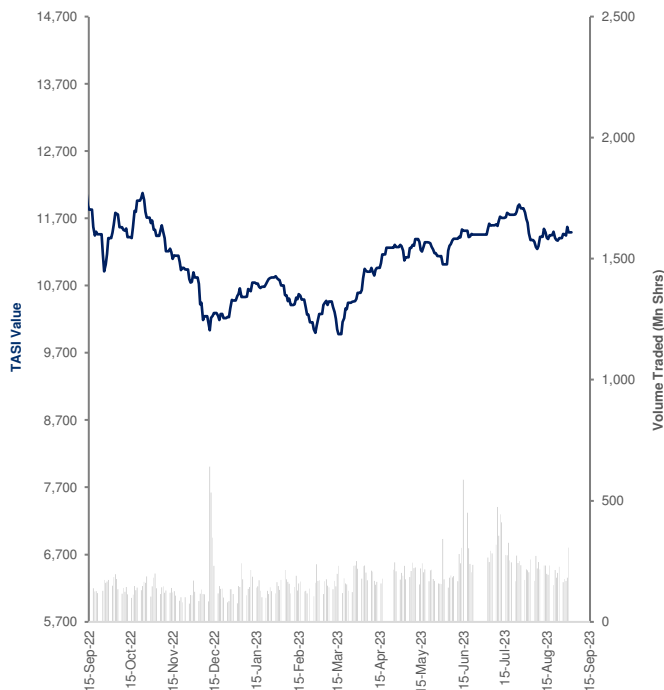
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	261.4	131.9	101.9%	156.2	255.2
Value Traded (KWD Mn)	69.7	42.2	153.7%	41.9	67.4
No. of Trades	13,819	5,569	67.5%	9,457	12,838

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	(0.5%)	14,601,669
National Bank of Kuwait	0.920	0.5%	12,051,274
Agility (PWC Logistics)	0.575	(1.9%)	5,514,660
Gulf Bank	0.252	(1.2%)	4,659,037
Zain	0.510	(1.2%)	4,225,353

Saudi Tadawul Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,517,490.0	1.7%	4.6%	16.6%
Energy	8,508,359.7	2.3%	7.7%	19.6%
Materials	698,542.1	(0.2%)	(2.5%)	0.5%
Capital Goods	34,843.8	4.7%	6.9%	63.2%
Commercial & Professional Svc	9,870.4	(3.5%)	(12.4%)	37.1%
Transportation	20,378.3	3.9%	(0.1%)	32.4%
Consumer Durables & Apparel	4,021.0	0.6%	(6.0%)	9.8%
Consumer Services	82,692.1	1.9%	8.1%	46.2%
Media	25,379.2	1.1%	(0.8%)	25.4%
Retailing	33,228.2	1.3%	(0.9%)	12.0%
Food & Staples Retailing	55,335.1	(0.5%)	(7.5%)	19.1%
Food & Beverages	113,859.3	(2.4%)	(8.6%)	27.2%
Health Care Equipment & Svc	145,467.9	(1.4%)	(14.7%)	14.6%
Pharma, Biotech & Life Science	12,646.0	(0.3%)	(4.0%)	383.9%
Banks	901,089.2	0.5%	(4.7%)	(4.3%)
Diversified Financials	59,165.7	(0.0%)	(3.4%)	3.2%
Insurance	73,103.4	(0.5%)	7.3%	49.0%
Telecommunication Services	246,922.5	(0.5%)	(5.4%)	12.6%
Utilities	249,910.7	(2.3%)	(1.1%)	12.1%
REITs	15,710.0	0.1%	(4.1%)	(3.5%)
Real Estate Mgmt & Dev't	107,051.4	(0.3%)	(3.4%)	27.7%
Software & Services	119,914.0	2.9%	11.4%	94.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wafrah for Industry and Dev.	34.65	10.0%
Al Sagr Cooperative Insurance	17.00	10.0%
Etiihad Atheeb Telecommunicatio	113.80	8.4%
Maharah Human Resources Co	63.40	6.4%
National Co for Learning & Edu	116.00	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Almarai Co JSC	63.40	(4.7%)
ACWA POWER	193.00	(4.6%)
Co for Cooperative Insurance/T	116.00	(4.1%)
Leejam Sports Co JSC	153.20	(4.1%)
National Medical Care Co	121.80	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Emaar Economic City	0.00	38,741
Al-Baha Development & Investme	0.16	28,132
Saudi Arabian Oil Co	34.90	20,887
Americana Restaurants International PLC	4.53	13,405
National Commercial Bank	35.75	12,223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,491.20	(83.55)	(0.7%)	(1.7%)	9.7%
Market Cap (SAR Mn)	11,517,490	191,214	1.7%	4.6%	16.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	306.6	124.2	68.1%	200.7	192.0
Value Traded (SAR Mn)	8,772.0	3,130.5	55.5%	5,280.3	7,906.8
No. of Trades	411,507	54,380	15.2%	363,408	375,670

Market Breadth	▲ 98	▼ 112	= 27
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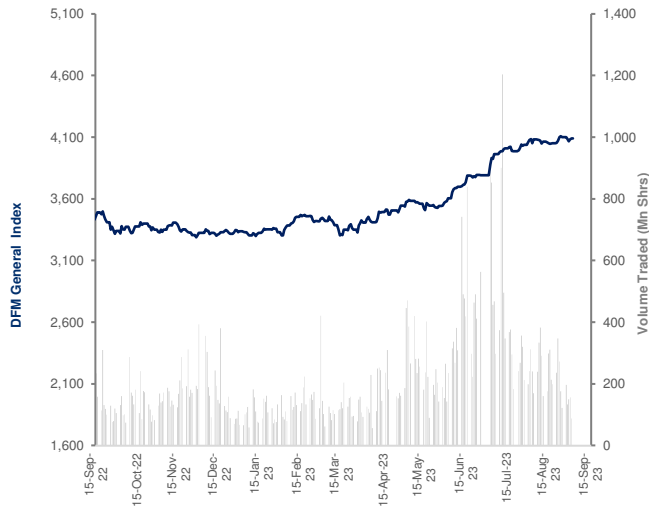
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.90	0.1%	724.16
Co for Cooperative Insurance/T	116.00	(4.1%)	619.34
Marafiq	71.10	(2.5%)	527.98
National Commercial Bank	35.75	(1.2%)	438.80
Al Rajhi Bank	72.20	(0.4%)	336.39

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	686,725.8	0.5%	0.5%	18.7%
Financials	295,304.6	0.7%	0.7%	22.5%
Real Estate	108,428.9	(0.0%)	(0.0%)	26.1%
Industrial	86,822.7	(0.2%)	(0.2%)	16.7%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,982.8	0.4%	0.4%	21.6%
Consumer Discretionary	4,520.8	0.2%	0.2%	60.6%
Telecommunication	24,341.7	0.9%	0.9%	(8.0%)
Utilities	139,499.1	1.1%	1.1%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	16.70	2.1%
Al Salam Bank - Bahrain	1.82	1.7%
Union Properties Pjsc	0.41	1.5%
DEWA	2.58	1.2%
Amlak Finance	0.88	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	1.05	(2.8%)
Ithmaar Holding	0.26	(1.9%)
Ektitab Holding Company	0.28	(1.8%)
Air Arabia Pjsc	2.90	(1.7%)
TECOM	2.58	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.41	30,819
Ajman Bank Pjsc	2.41	6,848
Gulf Finance House	0.98	6,582
TAALEEM	4.18	5,699
Emaar Properties Pjsc	7.08	4,704

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,090.04	7.17	0.2%	0.2%	22.6%
Market Cap (AED Mn)	686,726	3,692	0.5%	0.5%	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	87.8	(67.8)	(43.6%)	234.0	147.5
Value Traded (AED Mn)	190.0	(329.5)	(63.4%)	400.6	363.2
No. of Trades	5,136	(1,294)	(20.1%)	7,683	5,485

Market Breadth	▲ 17	▼ 15	= 39
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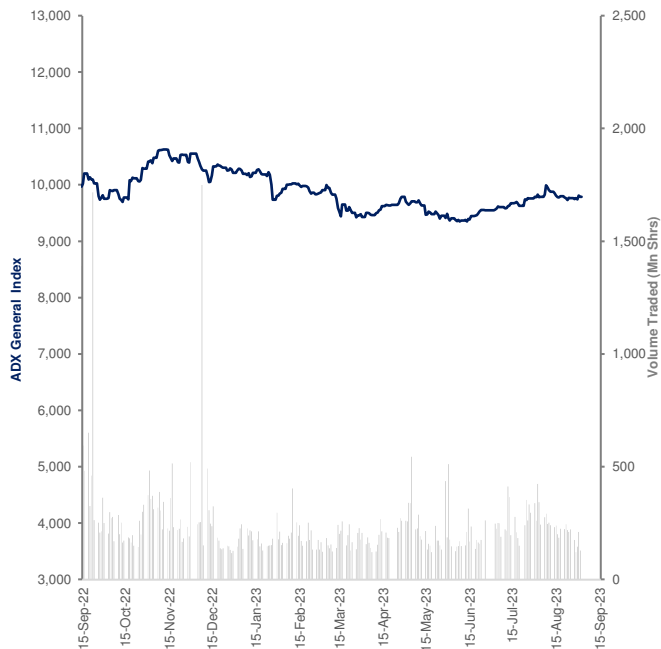
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.08	0.28%	33.25
Emirates Nbd	16.70	2.14%	25.92
TAALEEM	4.18	0.24%	23.81
Gulf Navigation Holding Pjsc	7.11	(0.84%)	17.52
Ajman Bank Pjsc	2.41	(1.23%)	16.52

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,911,105.6	(0.3%)	(0.3%)	12.8%
Financials	1,363,406.8	(0.3%)	(0.3%)	5.8%
Telecommunication	208,779.2	(2.6%)	(2.6%)	(10.0%)
Consumer Discretionary	87,186.4	0.6%	0.6%	77.3%
Industrial	301,340.1	(0.7%)	(0.7%)	(0.8%)
Real Estate	45,858.0	1.0%	1.0%	21.2%
Basic Materials	110,831.6	0.6%	0.6%	(0.3%)
Energy	384,398.1	0.2%	0.2%	251.9%
Utilities	387,898.2	0.3%	0.3%	0.6%
Consumer Staples	4,511.0	(1.7%)	(1.7%)	22.1%
Health Care	16,896.3	(0.3%)	(0.3%)	18.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	13.98	11.8%
Fujairah Cement Industries	0.39	5.1%
Abu Dhabi Natl Co For Buildi	0.39	3.7%
Multiply Group	3.95	3.7%
National Bank Of Ras Al-Khai	5.90	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	2.92	(9.9%)
Ooredoo Qpsc	9.90	(9.8%)
Emirates Insurance Co. (Psc)	6.10	(9.0%)
Commercial Bank Internationa	0.59	(4.8%)
Insurance House	0.92	(3.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.95	30,306
Rak Properties	1.16	10,827
Dana Gas	0.94	9,024
Abu Dhabi National Energy Co	3.45	8,033
GFH Financial Group	0.98	6,582

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,786.63	(23.58)	(0.2%)	(0.2%)	(4.2%)
Market Cap (AED Mn)	2,911,106	(8,133)	(0.3%)	(0.3%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	128.7	(81.2)	(38.7%)	208.9	235.1
Value Traded (AED Mn)	791.9	(397.6)	(33.4%)	1,183.9	1,474.7
No. of Trades	9,588	(1,825)	(16.0%)	11,845	8,762

Market Breadth	▲ 24	▼ 24	= 32
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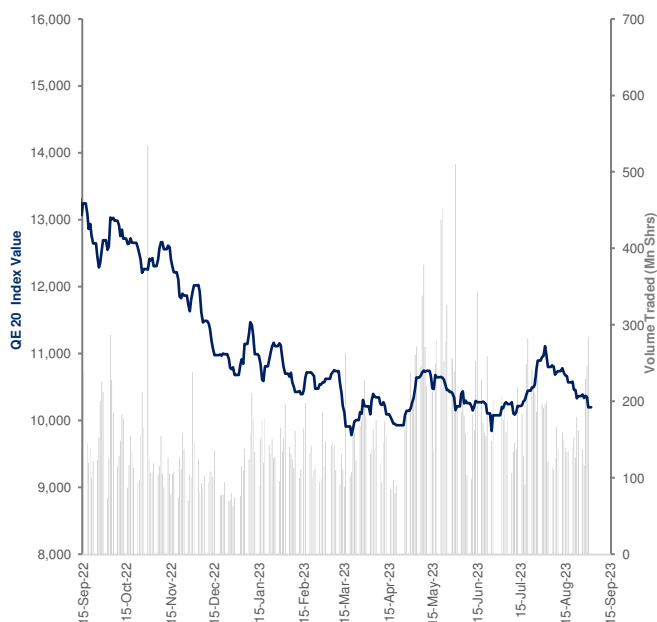
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	407.00	(0.49%)	241.56
Multiply Group	3.95	3.67%	118.05
Alpha Dhabi Holding PJSC	19.94	(0.80%)	91.91
Abu Dhabi National Energy Co	3.45	0.29%	27.90
National Marine Dredging Co	21.96	1.20%	26.79

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	600,288.3	(1.5%)	(1.5%)	(1.4%)
Banking & Finance Sector	289,266.2	(1.7%)	(1.7%)	(1.8%)
Goods & Consumer Services	29,782.2	(0.8%)	(0.8%)	(9.0%)
Industrial Sector	151,012.7	(1.1%)	(1.1%)	(4.1%)
Insurance Sector	11,879.9	(0.3%)	(0.3%)	13.7%
Real Estate	42,618.1	(2.6%)	(2.6%)	(1.2%)
Telecom	42,414.5	(2.6%)	(2.6%)	17.3%
Transport	33,314.7	(0.2%)	(0.2%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.98	1.8%
Doha Bank QPSC	1.72	1.4%
Aamal Co	0.84	0.7%
Vodafone Qatar QSC	1.85	0.5%
Zad Holding Group	13.80	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.50	(7.9%)
Ooredoo Qpsc	10.80	(3.2%)
Ezdan Holding Group QSC	1.04	(3.1%)
Qatar Islamic Bank SAQ	19.32	(2.8%)
Qatar First Bank	1.41	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.34	38,779
Qatar Insurance Co SAQ	2.35	33,393
Masraf Al Rayan QSC	2.22	22,334
Dukhan Bank	4.18	14,595
Mazaya Qatar Real Estate Devel	0.76	12,431

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,194.74	(155.38)	(1.5%)	(7.0%)	(4.6%)
Market Cap (QAR Mn)	600,288	(9,380)	(1.5%)	(1.5%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	283.8	37.3	15.1%	173.4	212.5
Value Traded (QAR Mn)	1,026.8	498.8	94.5%	485.2	742.0
No. of Trades	18,266	353	2.0%	16,414	17,080

Market Breadth	▲ 7	▼ 36	= 9
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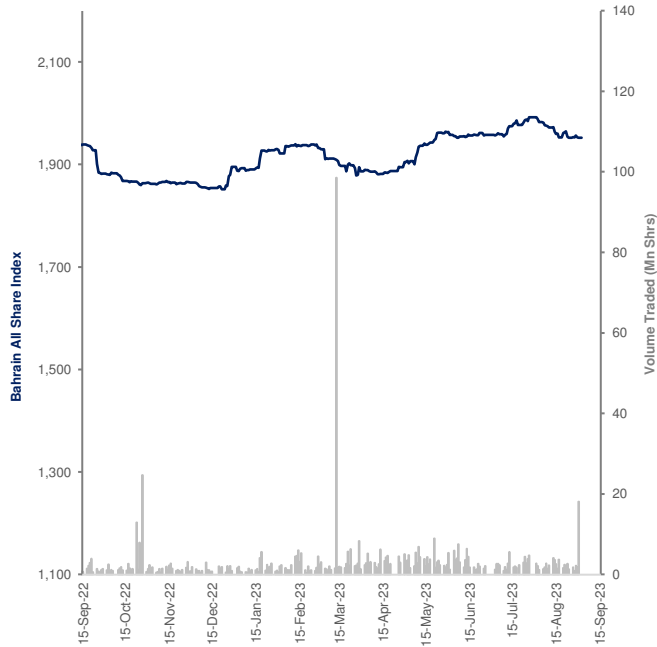
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.60	(1.76%)	189.45
Qatar Insurance Co SAQ	2.35	(0.72%)	78.49
Industries Qatar QSC	12.36	(0.88%)	76.56
Qatar Islamic Bank SAQ	19.32	(2.82%)	74.61
Dukhan Bank	4.18	(0.90%)	60.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,425.8	0.9%	0.9%	2.1%
Materials	1,590.4	0.0%	0.0%	2.8%
Industrial	116.0	0.3%	0.3%	(14.5%)
Consumer Discretionary	222.4	0.1%	0.1%	4.6%
Consumer Staples	149.8	0.0%	0.0%	(3.2%)
Financials	30,196.0	0.9%	0.9%	2.2%
Communication Services	70.2	0.0%	0.0%	(10.1%)
Real Estate	81.0	(0.6%)	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	0.95	2.2%
Kuwait Finance House - Bahrain	2.50	2.0%
Bahrain National Holding	0.50	1.0%
GFH FINANCIAL GROUP BSC	0.27	0.7%
Gulf Hotel Group B.S.C	0.41	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(0.6%)
Al Salam Bank-Bahrain BSC	0.19	(0.5%)
Al Baraka Banking Group BSC	0.28	(0.4%)
Bahrain Telecommunications Co	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Esterad Investment Co BSC	0.12	16,331
Al Salam Bank-Bahrain BSC	0.19	1,155
Aluminium Bahrain B.S.C	1.12	405
Seef Properties BSC	0.15	43
GFH FINANCIAL GROUP BSC	0.27	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,952.16	(0.28)	(0.0%)	(2.0%)	3.0%
Market Cap (BHD Mn)	32,425.8	276	0.9%	0.9%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	18,104	16,231	866.5%	3,316.0	2,518.5
Value Traded (BHD '000)	2,400	1,982	474.8%	1,142.4	1,151.0
No. of Trades	28	4	16.7%	56	61

Market Breadth	▲ 5	▼ 4	= 34
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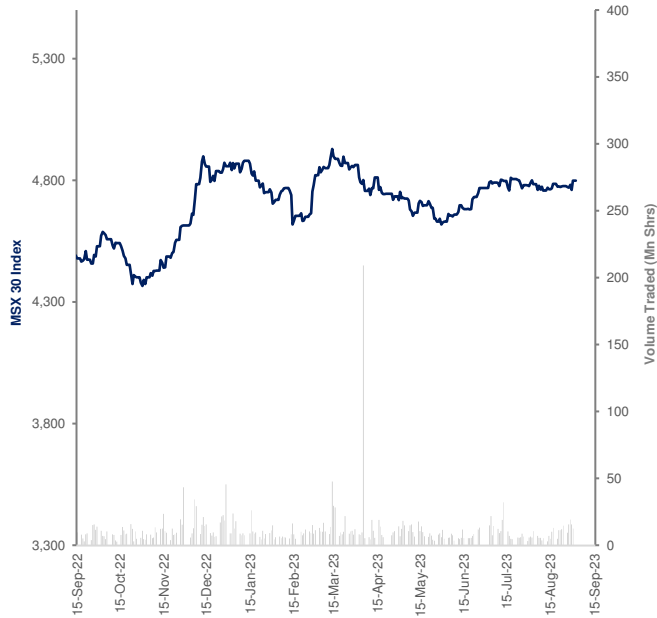
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Esterad Investment Co BSC	0.12	0.00%	1.63
Aluminium Bahrain B.S.C	1.12	0.00%	0.45
Al Salam Bank-Bahrain BSC	0.19	(0.53%)	0.22
Kuwait Finance House - Bahrain	2.50	2.04%	0.05
GFH FINANCIAL GROUP BSC	0.27	0.74%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,996.1	0.5%	0.5%	6.6%
Financial	5,600.3	0.6%	0.6%	6.3%
Industrial	843.1	0.0%	0.0%	(4.0%)
Services	2552.7	0.6%	0.6%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Olding Co.	0.04	10.0%
Takaful Oman Insurance	0.06	10.0%
Acwa Power Barka	0.043	7.5%
Voltamp Energy Co.	0.13	6.7%
Ahli Bank	0.18	6.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.05	(8.9%)
Al Suwadi Power Co.	0.03	(3.8%)
National Gas Co.	0.09	(1.1%)
Sembcorp Salalah	0.10	(1.0%)
Al Anwar Ceramic Tiles Co.	0.22	(0.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,739
Bank Nizwa	0.10	1,903
Oman Qatari Telecommunications Co.	0.39	1,256
Oman Telecommunications Co.	1.03	828
Smn Power Holding	0.08	615

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,798.97	38.67	0.8%	0.5%	(1.2%)
Market Cap (OMR Mn)	8,996.1	46.94	0.5%	0.5%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	12,374.8	(3,242.5)	(20.8%)	11,290.4	19,663.7
Value Traded (OMR '000)	2,988.8	54.4	1.9%	2,352.9	3,730.9

Market Breadth	▲ 21	▼ 6	= 88
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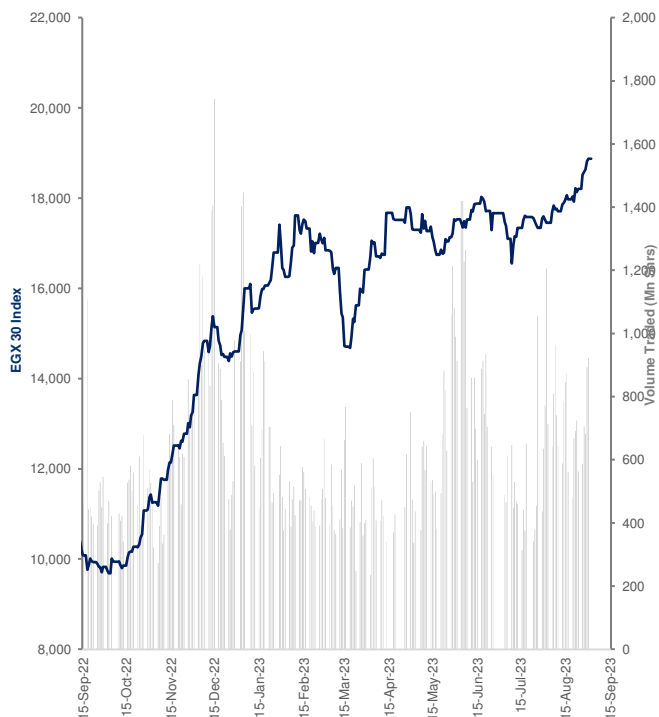
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.03	0.98%	0.85
Bank Muscat	0.29	0.00%	0.78
Oman Qatari Telecommunications Co.	0.39	0.00%	0.49
Ominvest	0.40	0.25%	0.20
Bank Nizwa	0.10	1.01%	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,290,002.6	(0.8%)	(0.8%)	29.0%
Banks	323,957.2	(2.9%)	(2.9%)	30.8%
Basic Resources	175,199.3	(0.1%)	(0.1%)	71.6%
Industrial Goods	55,655.1	0.6%	0.6%	87.5%
Health Care & Pharmaceuticals	40,716.1	(0.2%)	(0.2%)	(12.0%)
Real Estate	161,311.2	0.8%	0.8%	23.1%
Travel and Leisure	45,148.1	(0.3%)	(0.3%)	39.3%
Food, Beverages & Tobacco	99,563.4	(0.5%)	(0.5%)	43.0%
Energy and Support Services	13,207.2	0.2%	0.2%	31.2%
Trade and Distributors	8,114.8	0.5%	0.5%	26.5%
Shipping and Transport	46,983.4	(0.9%)	(0.9%)	42.5%
Education Services	14,425.3	(0.9%)	(0.9%)	(17.6%)
Contracting and Construction Eng	17,959.6	(2.2%)	(2.2%)	18.3%
Textiles and Durables	16,321.8	1.4%	1.4%	39.6%
Building Materials	11,071.1	(1.0%)	(1.0%)	0.4%
Media & Communication Services	107,691.6	(1.4%)	(1.4%)	4.0%
Paper and Packaging	2,104.5	2.0%	2.0%	1.5%
Non-bank Financial Services	150,572.9	0.1%	0.1%	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Universal For Paper and Packaging Materials (Unipack)	0.54	13.2%
International Agricultural Products	10.92	12.6%
Orascom Financial Holding	0.35	9.0%
Alexandria Spinning & Weaving (SPINALEX)	3.44	8.2%
Iron And Steel for Mines and Quarries	1.71	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Aluminum	10.22	(5.1%)
Medical Packaging Company	0.74	(4.5%)
Sharm Dreams Co. for Tourism Investment	10.95	(3.9%)
Ismailia Misr Poultry	10.86	(3.0%)
Arabian Cement Company	7.32	(2.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (¹ 000 Shrs)
Orascom Financial Holding	0.35	194,022
Orascom Investment Holding	0.24	104,238
Universal For Paper and Packaging Materials (Unipack)	0.54	47,600
Belton Financial Holding	3.19	46,882
Iron And Steel for Mines and Quarries	1.71	34,339

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,873.82	55.7	0.3%	7.3%	29.3%
Market Cap (EGP Mn)	1,290,002.6	(10,828.0)	(0.8%)	(0.8%)	29.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	921.7	28.1	3.1%	622.5	121.3
Value Traded (EGP Mn)	2,044.6	(214.8)	(9.5%)	2,020.5	528.5
No. of Trades	78,386	(8,490)	(9.8%)	68,814	15,591

Market Breadth	▲ 54	▼ 82	= 88
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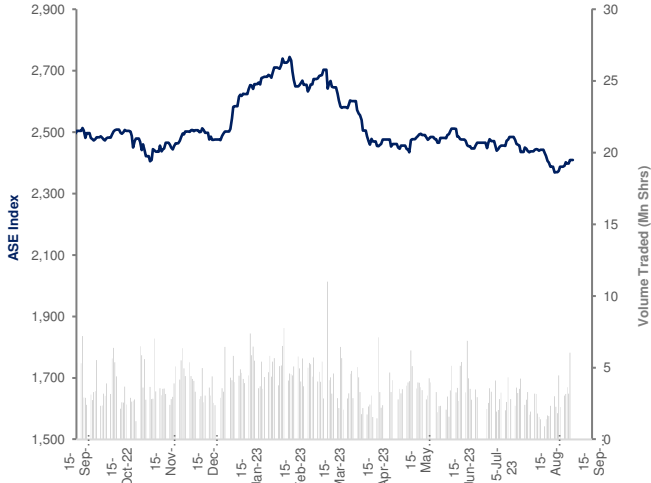
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	57.00	1.97%	266.27
Belton Financial Holding	3.19	(2.15%)	151.19
Heliopolis Housing	12.08	(1.79%)	76.31
Orascom Construction PLC	115.60	(2.86%)	74.26
Citadel Capital - Common Shares	2.32	1.75%	73.31

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,014.6	0.3%	0.3%	(3.8%)
Banking	7,467.9	0.1%	0.1%	(5.5%)
Insurance	254.0	(0.1%)	(0.1%)	(8.1%)
Diversified Financial Services	238.3	0.2%	0.2%	(2.2%)
Real Estate	403.9	0.1%	0.1%	8.4%
Educational Services	59.9	0.0%	0.0%	6.4%
Hotels and Tourism	286.4	2.0%	2.0%	(3.2%)
Transportation	294.8	(0.3%)	(0.3%)	6.9%
Technology and Communication	102.5	0.5%	0.5%	10.2%
Utilities and Energy	1,495.9	0.9%	0.9%	0.4%
Commercial Services	289.0	1.2%	1.2%	(1.3%)
Chemical Industries	50.0	(0.3%)	(0.3%)	(13.6%)
Food and Beverages	7.3	3.3%	3.3%	(74.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
ARAB INTERNATIONAL CO FOR IN	2.69	5.5%
ARAB JORDANIAN INSURANCE GRP	0.85	4.9%
JORDAN INDUSTRIAL RESOURCES	0.22	4.8%
JORDAN INTL INSURANCE	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AL-DAWLIYA HOTELS & MALLS	0.47	(4.1%)
DAR AL DAWA DEVELOPMENT & INV	1.21	(3.2%)
SPECIALIZED JORDANIAN INVEST	0.61	(3.2%)
REAL ESTATE DEVELOPMENT	0.68	(2.9%)
JORDAN INSURANCE CO PLC	1.09	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AMWAJ PROPERTIES	0.31	1,453
CENTURY INVESTMENT GROUP	0.21	1,288
AL-TAJAMOUAT FOR TOURISTIC P	0.36	564
FUTURE ARAB INVESTMENT CO	0.29	357
JORDAN TELECOM	2.44	250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,408.69	10.94	0.5%	(1.5%)	(3.7%)
Market Cap (JD Mn)	11,014.62	31.78	0.3%	0.3%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	6,031.6	2,852.3	89.7%	3,766.0	2,883.4
Value Traded (JD *'000)	4,411.3	1,384.8	45.8%	5,033.2	6,636.5
No. of Trades	2,237	379	20.4%	2,392	2,351

Market Breadth	▲ 26	▼ 17	= 92
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.07	2.42%	0.89
JORDAN TELECOM	2.44	(0.41%)	0.62
AMWAJ PROPERTIES	0.31	3.33%	0.43
ARAB BANK PLC	4.32	0.00%	0.42
CENTURY INVESTMENT GROUP	0.21	0.00%	0.26

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,151.9	0.0%	0.0%	4.9%
Banking	11,053.2	0.2%	0.2%	9.9%
Insurance	945.7	0.0%	0.0%	0.6%
Leasing	753.7	0.2%	0.2%	18.0%
Financial Services	1,430.4	1.0%	1.0%	(15.0%)
Industrial	1,821.8	(0.2%)	(0.2%)	8.8%
Chemical Industry	404.4	(0.0%)	(0.0%)	(15.7%)
Food & Beverage	4,179.1	(0.7%)	(0.7%)	1.9%
Retailing	1,132.6	(0.0%)	(0.0%)	4.3%
Others	1,431.1	(0.2%)	(0.2%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de L'Air	0.42	2.4%
Societe Industrielle d'Apparei	3.72	2.2%
Tunisie Profiles Aluminium SA	5.08	1.6%
Banque de Tunisie	5.32	1.5%
Tuninvest-SICAR	7.00	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	13.98	(2.6%)
Universal Auto Distributors Ho	0.39	(2.5%)
Best Lease	2.14	(1.9%)
Banque de l'Habitat	12.80	(1.5%)
Accumulateur Tunisienne Assad	0.90	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	5.08	24
Euro Cycles SA	13.98	23
Accumulateur Tunisienne Assad	0.90	15
One Tech Holding	8.50	14
Banque de Tunisie	5.32	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,942.58	3.26	0.0%	0.0%	10.2%
Market Cap (DT Mln)	23,152	2.04	0.0%	0.0%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	204.7	0.2	0.1%	635.3	533.1
Value Traded ('000 DT)	2,082.0	457.0	28.1%	6,576.6	3,854.6
No. of Trades	792	40	5.3%	1,057	955

Market Breadth	▲ 19	▼ 16	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.39	0.20%	0.40
Euro Cycles SA	13.98	(2.58%)	0.32
Banque Internationale Arabe de	93.00	0.27%	0.29
One Tech Holding	8.50	0.00%	0.12
Tunisie Profiles Aluminium SA	5.08	1.60%	0.12

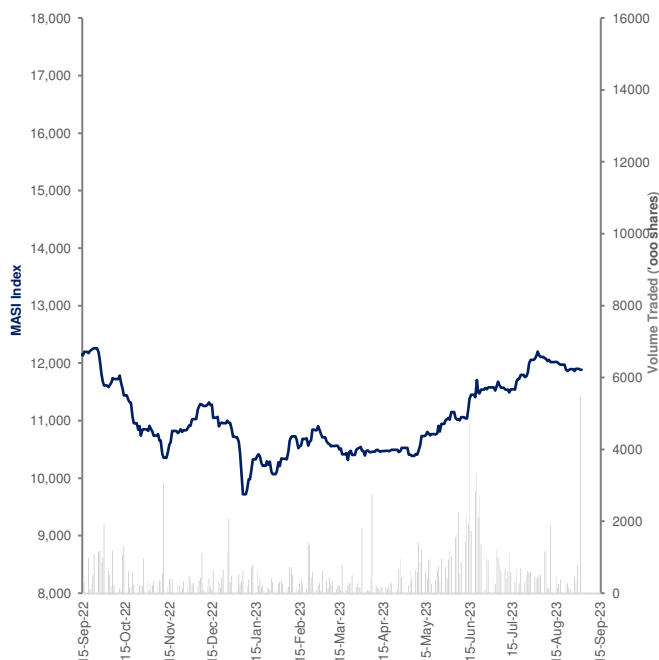
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 3, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,418.9	(0.8%)	(0.8%)	9.6%
Banking	213,579.6	(1.1%)	(1.1%)	13.8%
Beverages	10,967.2	(2.3%)	(2.3%)	11.2%
Chemicals	2,220.5	0.3%	0.3%	(8.3%)
Construction & Building Material	63,082.0	(1.8%)	(1.8%)	21.0%
Distributors	18,195.2	(0.6%)	(0.6%)	1.5%
Electricity	25,947.4	(1.8%)	(1.8%)	0.2%
Food Producers & Processors	26,286.5	1.1%	1.1%	8.1%
Holding Companies	2,715.6	0.0%	0.0%	29.2%
Insurance	26,372.9	(1.7%)	(1.7%)	6.5%
Investment & other Finance	3,451.9	0.0%	0.0%	7.9%
Leisures & Hotel	3,037.3	(1.9%)	(1.9%)	86.0%
Materials, Software & Computer	5,928.8	3.1%	3.1%	1.6%
Mining	23,447.6	(1.0%)	(1.0%)	(23.4%)
Oil & Gas	15,125.0	0.0%	0.0%	(5.4%)
Real Estate	6,984.4	3.7%	3.7%	90.0%
Telecommunications	93,184.1	0.0%	0.0%	11.6%
Transport	774.2	2.2%	2.2%	(6.6%)
Forestry & Paper	118.6	(0.2%)	(0.2%)	68.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	12.14	5.9%
Hightech Payment Systems SA	6200.00	3.7%
Societe Metallurgique D'imiter	1349.00	3.0%
CTM	631.50	2.2%
Cosumar	204.80	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1150.00	(5.3%)
Oulmes	1466.00	(4.0%)
Maghreb Oxygene	223.70	(4.0%)
Banque Marocaine Pour Le Comme	505.00	(2.9%)
LafargeHolcim Maroc SA	1700.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	12.14	5,052.7
Alliances Developpement Immobi	95.00	192.4
Maroc Telecom	106.00	46.6
ATLANTA	118.00	44.6
Attijariwafa Bank	455.00	26.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,886.92	(16.54)	(0.1%)	(0.1%)	10.9%
Market Cap (MAD Mn)	541,419	(4,325)	(0.8%)	(0.8%)	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	5,465.5	4,693.5	608.0%	656.4	657.2
Value Traded (MAD Mn)	145.86	62.11	74.2%	84.4	96.8

Market Breadth

▲ 10 ▼ 19 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	12.14	5.93%	60.89
Alliances Developpement Immobi	95.00	(1.04%)	18.42
Hightech Payment Systems SA	6200.00	3.68%	14.27
Attijariwafa Bank	455.00	(0.63%)	12.04
Banque Marocaine Pour Le Comme	505.00	(2.88%)	7.06

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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