

## MENA Markets Daily Report

July 31, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,091.85	0.1%	(0.3%)	6.2%
		Kuwait	Main 50 Index	▲	5,572.31	0.7%	(2.6%)	(5.9%)
		Kuwait	Main Market Index	▲	5,624.15	0.5%	0.5%	(4.9%)
	3	Kuwait	All Share Index	▲	7,274.62	0.2%	(0.2%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,789.28	(0.5%)	12.5%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,036.88	0.2%	21.0%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,929.82	(0.1%)	(1.5%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,760.83	0.0%	(4.4%)	20.3%
	8	Qatar	QE 20 Index	▲	10,953.92	0.5%	2.6%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,992.41	0.4%	5.1%	5.5%
	10	Oman	MSX 30 Index	▼	4,778.81	(0.0%)	(1.6%)	17.6%
	11	Egypt	EGX 30	▲	17,554.56	1.2%	20.2%	22.2%
	12	Jordan	ASE Index	▲	2,449.62	0.6%	(2.1%)	18.1%
		Tunisia	Tunisia Index	▲	9,044.36	0.2%	11.5%	15.1%
		Morocco	MASI	▲	12,058.66	0.5%	12.5%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,275.93	1.8%	6.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,033.67	(0.5%)	6.5%	(41.3%)
		India	SENSEX	▼	66,160.20	(0.2%)	8.7%	4.4%
		Brazil	BOVESPA Stock Index	▲	120,187.11	0.2%	9.5%	4.7%
		Mexico	BOLSA Index	▲	54,910.93	0.3%	13.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,043.20	0.8%	9.1%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	3,057.84	0.8%	17.5%	(19.2%)
		Asia	MSCI Asia Pacific	▲	538.58	0.5%	6.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	470.78	(0.2%)	10.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,861.26	(0.2%)	10.9%	(10.1%)
		U.S.A	S&P 500	▲	4,582.23	1.0%	19.3%	(19.2%)
		U.S.A	DJIA	▲	35,459.29	0.5%	7.0%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,316.66	1.9%	36.8%	(33.0%)
		UK	FTSE 100	▲	7,694.27	0.0%	3.3%	1.7%
		Germany	DAX	▲	16,469.75	0.4%	18.3%	(11.4%)
		Japan	NIKKEI 225	▼	32,759.23	(0.4%)	25.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,916.56	1.4%	0.7%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	101.62	(0.15%)	(1.84%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.29	0.43%	6.36%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.34%	2.91%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	(0.34%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	84.99	0.9%	(1.1%)	5.8%
		Oil	NYMEX	▲	80.58	0.6%	0.4%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.64	1.7%	(35.8%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,959.49	0.7%	7.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.34	0.9%	1.6%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,356.50	0.0%	77.5%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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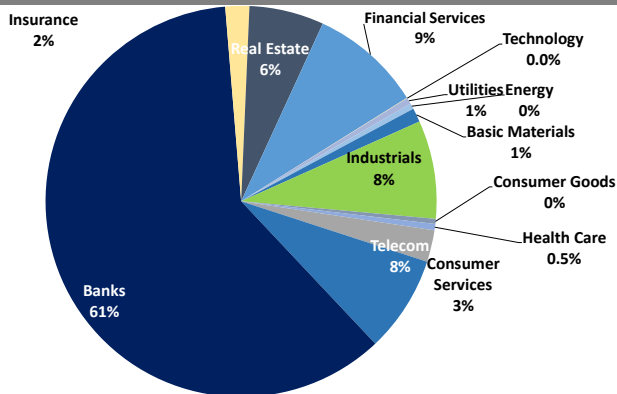
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 31, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,537.8	25.6	8.6%
2- National Bank of Kuwait	7,676.2	14.6	15.0%
3- Boubayan Bank	2,460.7	40.0	7.8%
4- Zain	2,280.4	11.2	15.8%
5- Agility (PWC Logistics)	1,633.5	23.1	3.9%
6- Mabane Co.	1,160.9	18.6	10.9%
7- Commercial Bank of Kuwait	1,104.9	14.5	11.2%
8- Gulf Bank	893.9	14.0	9.1%
9- Burgan Bank	720.4	15.1	6.1%
10- Kuwait Projects Co.(Holding)	655.3	24.2	4.5%
<b>Total</b>	<b>30,124</b>	<b>18.95</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.020	0.004	23.5%
Kuwait & M.E. Financial Inv. Co.	0.083	0.010	12.9%
Sultan Center Food Products Co.	0.137	0.011	8.7%
Ahleiah Insurance Co.	0.570	0.040	7.5%
First Dubai For Real Estate Development	0.049	0.003	7.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.034	(0.005)	(13.4%)
Kuwait Finance & Investment Co.	0.060	(0.005)	(7.7%)
Jiyad Holding Co.	0.022	(0.002)	(6.8%)
UniCap Investment and Finance	0.042	(0.003)	(6.0%)
Tamdeen Investment Co.	0.570	(0.030)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.165	2.5%	25,459,615
The Commercial Real Estate Co.	0.108	1.9%	23,541,396
GFH Financial Group	0.086	0.6%	21,163,359
Int'l Financial Advisors Co.	0.167	2.5%	17,241,354
Kuwait Real Estate Co.	0.144	5.9%	15,127,971

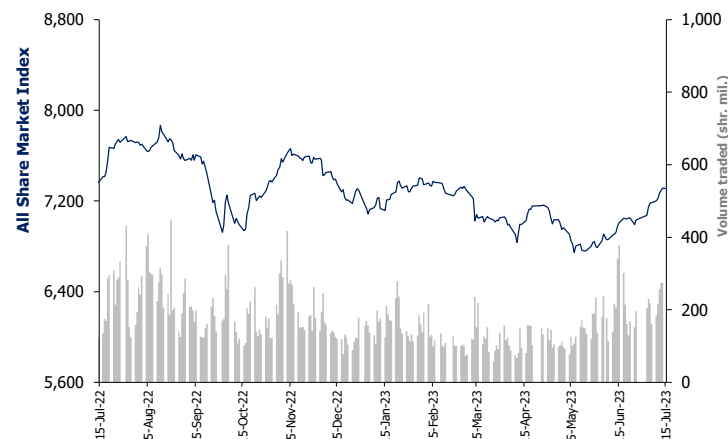
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,063.0	▲	0.2%	3.5%	(7.9%)
Energy	201.8	▲	0.0%	(1.8%)	(12.1%)
Basic Materials	499.7	▲	0.0%	(3.2%)	4.6%
Industrials	3,498.9	▼	(0.2%)	1.2%	(7.1%)
Consumer Staples	186.8	▼	(0.2%)	0.4%	28.7%
Health Care	218.2	=	0.0%	1.1%	(1.7%)
Consumer Discretionary	1,138.7	▲	1.1%	10.0%	16.0%
Telecommunications	3,433.9	▲	0.6%	0.7%	(5.2%)
Banks	26,145.6	▲	0.0%	3.8%	(13.0%)
Insurance	859.9	▲	1.2%	2.2%	39.1%
Real Estate	2,656.0	▲	0.8%	3.5%	3.1%
Financial Services	3,995.6	▲	0.0%	5.9%	4.1%
Technology	7.9	▼	(4.2%)	(14.6%)	(17.1%)
Utilities	220.0	=	0.0%	0.0%	6.4%

Market Breadth		65		47		38
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,091.85	5.1	0.1%	3.6%	(0.3%)	
Main 50 Index	5,572.31	38.8	0.7%	3.7%	(2.6%)	
Main Market Index	5,624.15	29.3	0.5%	2.9%	0.5%	
All Share Market Index	7,274.62	11.2	0.2%	3.5%	(0.2%)	
Market Cap (KWD Mn)	43,063.00	67.7	0.2%	3.5%	(7.9%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

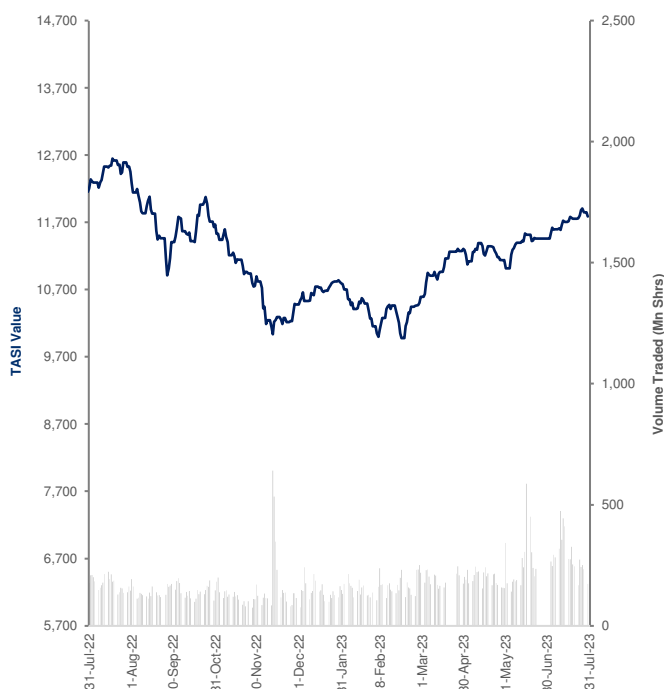
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	273.2	25.9	10.5%	154.7	253.0
Value Traded (KWD Mn)	48.4	(5.6)	(10.3%)	43.0	69.8
No. of Trades	10,875	(464)	(4.1%)	9,357	13,019

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
A'ayan Leasing & Investment Co.	0.165	2.5%	4,166,604
National Industries Group	0.234	1.3%	3,387,550
Kuwait Finance House	0.787	0.1%	3,244,952
Jazeera Airways Co.	2.000	(0.5%)	3,108,724
Int'l Financial Advisors Co.	0.167	2.5%	2,864,589

## Saudi Tadawul Daily Report

July 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,021,055.2	(0.2%)	1.0%	11.6%
Energy	7,875,820.6	0.0%	0.1%	10.8%
Materials	720,409.7	0.2%	0.9%	3.6%
Capital Goods	32,738.0	0.6%	0.5%	53.3%
Commercial & Professional Svc	11,346.4	2.9%	23.3%	57.6%
Transportation	20,451.1	(1.8%)	(3.5%)	32.9%
Consumer Durables & Apparel	4,311.1	(1.5%)	(2.9%)	17.8%
Consumer Services	76,229.8	(0.2%)	(4.4%)	34.8%
Media	25,719.6	0.9%	4.0%	27.1%
Retailing	34,119.0	(0.5%)	(0.5%)	15.0%
Food & Staples Retailing	60,264.3	(1.0%)	4.7%	29.7%
Food & Beverages	123,112.7	(1.5%)	7.3%	37.6%
Health Care Equipment & Svc	172,869.9	(0.4%)	3.2%	36.2%
Pharma, Biotech & Life Science	13,058.0	(2.6%)	20.6%	399.6%
Banks	962,000.5	(1.1%)	4.6%	2.1%
Diversified Financials	60,948.4	(0.4%)	1.2%	6.3%
Insurance	69,657.1	(0.5%)	1.3%	42.0%
Telecommunication Services	270,963.1	(1.0%)	1.2%	23.6%
Utilities	254,402.6	(0.6%)	6.8%	14.1%
REITs	16,427.7	(0.2%)	(2.5%)	1.0%
Real Estate Mgmt & Dev't	110,513.6	0.5%	3.2%	31.8%
Software & Services	105,692.0	(2.3%)	12.2%	71.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Shipping Co of Saudi	23.10	4.2%
Walaa Cooperative Insurance Co	19.00	3.8%
Saudi Airlines Catering Co	124.60	3.5%
National Agriculture Dev.	51.20	3.4%
Saudi Chemical Co Holding	4.68	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
United International Transport	68.00	(5.3%)
Aldrees Petroleum and Transpor	115.80	(4.6%)
Saudi Arabian Amiantit Co	46.50	(4.2%)
Jamjoom Pharmaceuticals Factory Co.	118.40	(3.9%)
Saudi British Bank/The	39.30	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.17	12,963
Anaam International Holding Gr	1.16	11,769
Shams	0.80	9,168
Americana Restaurants International PLC	3.82	6,159
Saudi Chemical Co Holding	4.68	6,142

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,789.28	(58.44)	(0.5%)	2.9%	12.5%
Market Cap (SAR Mn)	11,021,055	(19,127)	(0.2%)	1.0%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	173.1	(61.0)	(26.1%)	198.9	195.0
Value Traded (SAR Mn)	4,860.6	(1,618.6)	(25.0%)	5,249.9	8,083.4
No. of Trades	327,907	(67,998)	(17.2%)	362,450	373,947

Market Breadth	▲ 63	▼ 149	= 25
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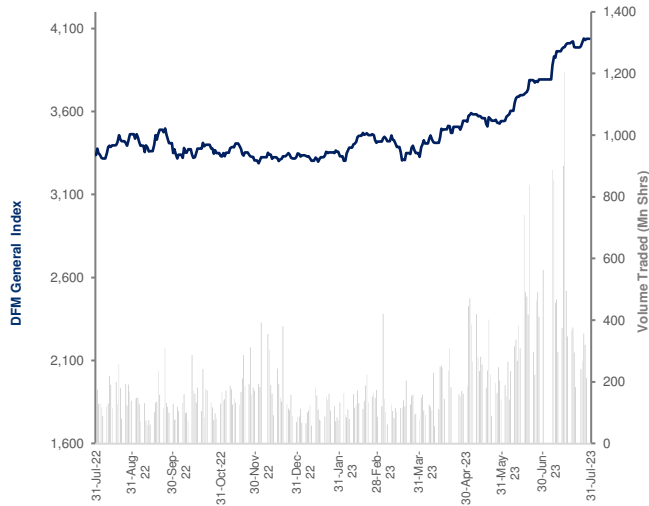
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Aramco Base Oil Co.	147.80	(1.5%)	443.81
Saudi Arabian Fertilizer Co	142.00	(0.6%)	193.56
Saudi Arabian Oil Co	32.30	0.0%	190.04
Al Rajhi Bank	75.00	(0.5%)	186.42
National Shipping Co of Saudi	23.10	4.2%	134.10

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	681,516.8	0.0%	4.8%	17.8%
Financials	293,215.6	0.1%	6.7%	21.6%
Real Estate	104,747.9	0.3%	6.6%	21.8%
Industrial	84,464.1	(0.3%)	2.5%	13.5%
Materials	839.6	0.0%	11.4%	(11.4%)
Consumer Staples	27,590.2	0.6%	4.8%	24.3%
Consumer Discretionary	4,390.6	(0.2%)	(4.3%)	56.0%
Telecommunication	25,021.6	0.7%	4.5%	(5.5%)
Utilities	141,247.1	(0.3%)	1.5%	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.42	4.0%
Islamic Arab Insurance Com	0.74	1.9%
Gulf Navigation Holding Pjsc	6.60	1.5%
Dubai Financial Market Pjsc	1.63	1.2%
TECOM	2.55	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.27	(2.6%)
Al Firdous Holdings Pjsc	0.65	(2.5%)
Ithmaar Holding	0.26	(1.9%)
SALIK	3.15	(1.3%)
Aramex Pjsc	2.96	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.42	86,871
Union Properties Pjsc	0.41	31,439
Deyaar Development Pjsc	0.74	20,596
Gulf Finance House	1.03	12,229
Dubai Financial Market Pjsc	1.63	6,650

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,036.88	7.64	0.2%	6.5%	21.0%
Market Cap (AED Mn)	681,517	149	0.0%	4.8%	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	211.5	(108.6)	(33.9%)	235.6	147.3
Value Traded (AED Mn)	257.5	(319.5)	(55.4%)	396.5	370.3
No. of Trades	5,715	(3,298)	(36.6%)	7,562	5,437

Market Breadth	▲ 17	▼ 11	= 43
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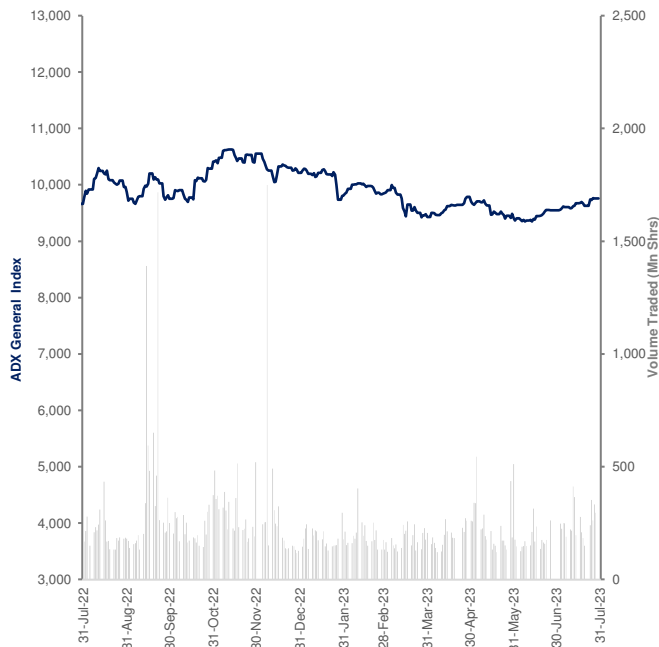
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Shuaa Capital	0.42	3.97%	36.88
Emirates Nbd	16.60	(0.30%)	35.10
Emaar Properties Pjsc	6.72	0.15%	31.38
Gulf Navigation Holding Pjsc	6.60	1.54%	24.53
Dubai Islamic Bank	5.73	0.35%	15.71

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

July 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,779,411.3	0.0%	1.6%	7.7%
Financials	1,226,841.4	(0.1%)	1.9%	(4.8%)
Telecommunication	241,430.9	0.5%	1.3%	4.0%
Consumer Discretionary	79,438.2	0.1%	1.0%	61.5%
Industrial	300,806.8	0.4%	(0.4%)	(0.8%)
Real Estate	44,966.5	1.0%	3.0%	18.9%
Basic Materials	113,860.2	(0.2%)	6.5%	2.4%
Energy	388,826.7	(0.5%)	11.7%	255.9%
Utilities	365,411.3	0.6%	(7.9%)	(5.2%)
Consumer Staples	4,572.2	0.5%	(0.3%)	23.8%
Health Care	13,257.3	(0.4%)	(2.9%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.27	14.7%
United Arab Bank Pjsc	1.46	12.3%
National Bank Of Ras Al-Khai	6.00	6.0%
Rak Properties	1.20	5.3%
Sharjah Group Co.	1.74	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.09	(5.4%)
Abu Dhabi Islamic Bank	11.26	(2.3%)
Fertiglobe	3.65	(1.9%)
Abu Dhabi Ports	6.48	(1.4%)
First Abu Dhabi Bank Pjsc	14.48	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.20	87,233
United Arab Bank Pjsc	1.46	57,005
Eshraq Properties Co Pjsc	0.57	19,603
Multiply Group	3.14	19,387
Borouge	2.78	16,368

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,760.83	1.37	0.0%	2.2%	(4.4%)
Market Cap (AED Mn)	2,779,411	1,382	0.0%	1.6%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	296.2	(36.1)	(10.9%)	204.2	239.9
Value Traded (AED Mn)	915.7	(159.1)	(14.8%)	1,215.0	1,518.2
No. of Trades	9,098	(3,772)	(29.3%)	11,488	8,769

Market Breadth	▲ 22	▼ 19	= 39
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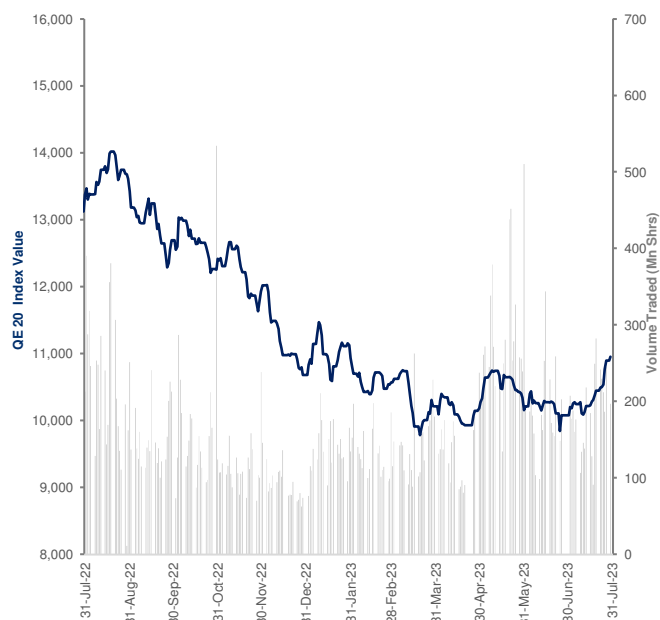
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	208.40
Alpha Dhabi Holding PJSC	19.92	1.12%	121.15
Rak Properties	1.20	5.26%	103.15
United Arab Bank Pjsc	1.46	12.31%	71.92
Multiply Group	3.14	(0.95%)	61.31

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	642,825.9	0.5%	8.5%	5.6%
<b>Banking &amp; Finance Sector</b>	310,629.7	0.5%	8.7%	5.4%
<b>Goods &amp; Consumer Services</b>	30,898.6	0.4%	0.0%	(5.6%)
<b>Industrial Sector</b>	160,944.3	1.4%	13.1%	2.3%
<b>Insurance Sector</b>	11,639.2	(0.2%)	1.2%	11.4%
<b>Real Estate</b>	46,986.6	0.1%	10.2%	8.9%
<b>Telecom</b>	44,612.3	(0.3%)	4.1%	23.3%
<b>Transport</b>	37,115.2	(0.8%)	2.5%	8.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Aluminum Manufacturing C</b>	1.35	4.3%
<b>Qatar Industrial Manufacturing</b>	3.00	3.3%
<b>Industries Qatar QSC</b>	13.74	2.7%
<b>Zad Holding Group</b>	13.85	1.7%
<b>Al Meera Consumer Goods Co QSC</b>	14.40	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Oman Investment Co QSC</b>	0.88	(9.8%)
<b>Islamic Holding Group QSC</b>	5.13	(2.6%)
<b>Qatar Electricity &amp; Water Co Q</b>	18.14	(1.9%)
<b>Qatar Navigation QSC</b>	10.40	(1.7%)
<b>Qatar First Bank</b>	1.60	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.35	53,523
<b>Qatar Oman Investment Co QSC</b>	0.88	39,307
<b>Qatar First Bank</b>	1.60	16,633
<b>Mazaya Qatar Real Estate Devel</b>	0.85	15,116
<b>Masraf Al Rayan QSC</b>	2.54	11,092

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,953.92	59.33	0.5%	8.7%	2.6%
<b>Market Cap (QAR Mn)</b>	642,826	3,411	0.5%	8.5%	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	196.9	(47.5)	(19.4%)	175.5	210.7
<b>Value Traded (QAR Mn)</b>	390.7	(226.0)	(36.6%)	494.7	750.6
<b>No. of Trades</b>	11,674	(7,938)	(40.5%)	16,598	17,032

Market Breadth	▲ 23	▼ 22	= 6
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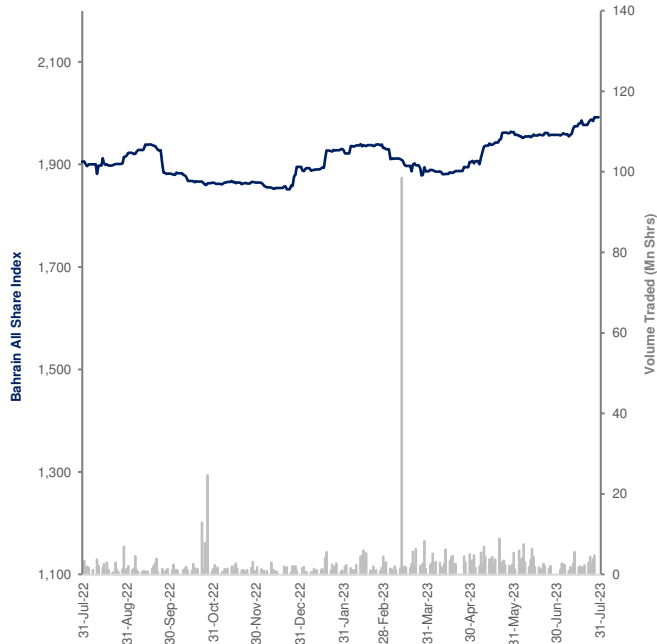
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Aluminum Manufacturing C</b>	1.35	4.33%	71.77
<b>Industries Qatar QSC</b>	13.74	2.69%	50.50
<b>Qatar Oman Investment Co QSC</b>	0.88	(9.81%)	36.05
<b>Masraf Al Rayan QSC</b>	2.54	1.20%	28.00
<b>Qatar First Bank</b>	1.60	(1.54%)	26.87

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,964.7	0.6%	3.9%	3.8%
Materials	1,569.1	0.5%	1.7%	1.4%
Industrial	116.6	(0.3%)	(0.4%)	(14.0%)
Consumer Discretionary	220.0	0.0%	(0.5%)	3.4%
Consumer Staples	160.9	0.3%	(0.1%)	3.9%
Financials	30,746.3	0.6%	4.1%	4.1%
Communication Services	70.7	(0.5%)	(2.2%)	(9.5%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.12	3.6%
Nass Corp BSC	0.10	2.0%
Al Salam Bank-Bahrain BSC	0.19	1.6%
BBK BSC	0.53	1.3%
Kuwait Finance House - Bahrain	2.58	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.28	(9.8%)
Zain Bahrain BSCC	0.13	(0.8%)
APM TERMINALS BAHRAIN	1.00	(0.4%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,992.41	7.83	0.4%	1.8%	5.1%
Market Cap (BHD Mn)	32,964.7	187	0.6%	3.9%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,696	851	22.1%	3,398.4	2,600.8
Value Traded (BHD '000)	2,031	1,188	140.9%	1,190.5	1,156.5
No. of Trades	52	(20)	(27.8%)	59	63

Market Breadth	▲ 4	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	2,113
Nass Corp BSC	0.10	1,287
Kuwait Finance House - Bahrain	2.58	511
Bahrain Commercial Facilities	0.28	216
Gulf Hotel Group B.S.C	0.41	100

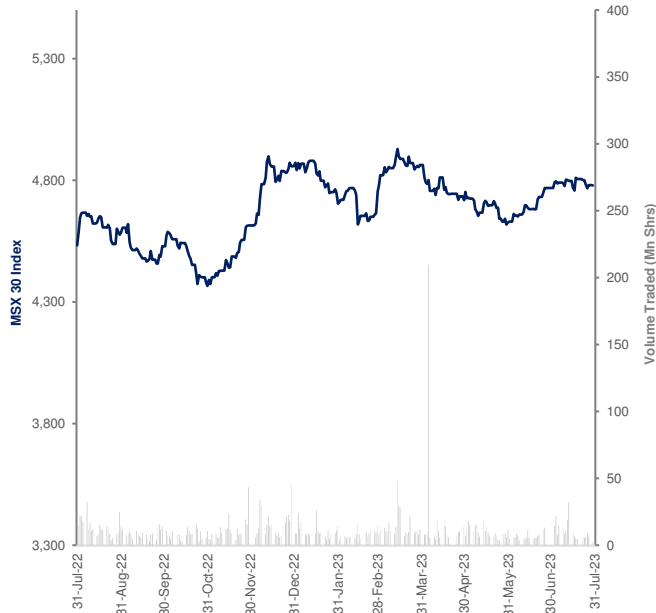
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.58	1.18%	1.33
Al Salam Bank-Bahrain BSC	0.19	1.63%	0.39
Nass Corp BSC	0.10	1.96%	0.13
Aluminium Bahrain B.S.C	1.11	0.45%	0.05
Gulf Hotel Group B.S.C	0.41	0.00%	0.04

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

July 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,777.2	0.0%	0.0%	4.0%
Financial	5,384.3	0.1%	1.2%	2.2%
Industrial	862.5	0.3%	(1.2%)	(1.8%)
Services	2530.4	(0.3%)	(2.1%)	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.13	4.0%
A'Saffa Food Co.	0.31	1.9%
Oman Cement Co.	0.355	1.4%
Raysut Cement Co.	0.17	1.2%
Smn Power Holding	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.22	(8.3%)
Majan College	0.12	(8.0%)
Acwa Power Barka	0.04	(4.4%)
Global Financial Inv. Co.	0.06	(3.3%)
Sharqiya Investment Holding Co.	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	491
Smn Power Holding	0.09	454
HSBC Bank Oman	0.17	327
Sharqiya Investment Holding Co.	0.07	277
Al Anwar Holding	0.09	273

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,778.81	(1.21)	(0.0%)	0.2%	(1.6%)
Market Cap (OMR Mn)	8,777.2	0.32	0.0%	0.0%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	3,139.9	(3,414.1)	(52.1%)	11,650.3	20,629.1
Value Traded (OMR '000)	588.0	(870.7)	(59.7%)	2,354.2	3,783.8

Market Breadth	▲ 9	▼ 13	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.36%	0.14
Oman Telecommunications Co.	1.00	(0.30%)	0.13
HSBC Bank Oman	0.17	0.61%	0.05
Smn Power Holding	0.09	1.19%	0.04
Galfar Engineering & Contracting Co.	0.16	0.00%	0.03

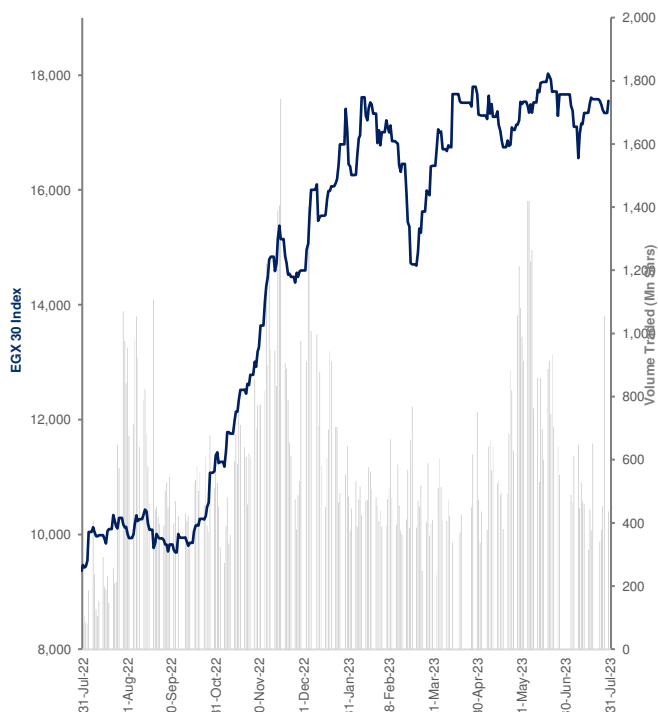
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

July 31, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,213,154.4	(0.1%)	0.3%	20.5%
<b>Banks</b>	295,773.8	(4.2%)	(4.1%)	19.4%
<b>Basic Resources</b>	159,468.7	(0.0%)	5.7%	56.2%
<b>Industrial Goods</b>	45,453.3	2.2%	(7.4%)	53.2%
<b>Health Care &amp; Pharmaceuticals</b>	42,850.6	0.1%	(4.0%)	(7.4%)
<b>Real Estate</b>	155,167.4	1.4%	0.6%	12.5%
<b>Travel and Leisure</b>	42,487.0	(0.0%)	2.4%	31.1%
<b>Food, Beverages &amp; Tobacco</b>	92,413.2	4.5%	(4.2%)	32.7%
<b>Energy and Support Services</b>	14,078.1	3.2%	9.9%	39.8%
<b>Trade and Distributors</b>	8,369.6	(0.0%)	(1.7%)	30.5%
<b>Shipping and Transport</b>	40,985.5	3.7%	3.8%	24.3%
<b>Education Services</b>	14,496.5	0.1%	(1.6%)	(17.2%)
<b>Contracting and Construction Eng</b>	17,671.2	1.2%	(2.4%)	16.4%
<b>Textiles and Durables</b>	15,275.8	1.9%	0.3%	30.7%
<b>Building Materials</b>	10,050.9	(0.1%)	(6.2%)	(8.9%)
<b>Media &amp; Communication Services</b>	106,150.7	1.6%	0.2%	2.5%
<b>Paper and Packaging</b>	2,055.5	1.4%	2.9%	(0.9%)
<b>Non-bank Financial Services</b>	150,406.5	0.2%	9.7%	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Universal For Paper and Packaging Materials (Unipack)	0.48	9.4%
Eastern Company	18.85	8.6%
Ismailia Misr Poultry	6.35	8.2%
Gadwa For Industrial Development	1.40	6.9%
Juhayna Food Industries	13.91	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Speed Medical	0.39	(4.2%)
Belton Financial Holding	3.01	(4.1%)
Egyptians For Investment & Urban Development	7.23	(3.2%)
Aspire Capital Holding For Financial Investments	0.28	(3.2%)
Citadel Capital - Common Shares	2.29	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.16	49,991
Egyptians Housing Development & Reconstruction	0.28	45,764
Cairo Oils & Soap	0.25	31,676
The Egyptian Company for Construction Development-Lift Slab	0.26	29,869
Prime Holding	0.62	24,815

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,554.56	215.5	1.2%	(0.6%)	20.2%
Market Cap (EGP Mn)	1,213,154.4	(1,441.4)	(0.1%)	0.3%	20.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	436.3	(619.4)	(58.7%)	602.0	81.5
Value Traded (EGP Mn)	1,979.7	(377.3)	(16.0%)	1,970.1	470.2
No. of Trades	70,151	2,095	3.1%	68,073	13,511

Market Breadth	▲ 72	▼ 45	= 84
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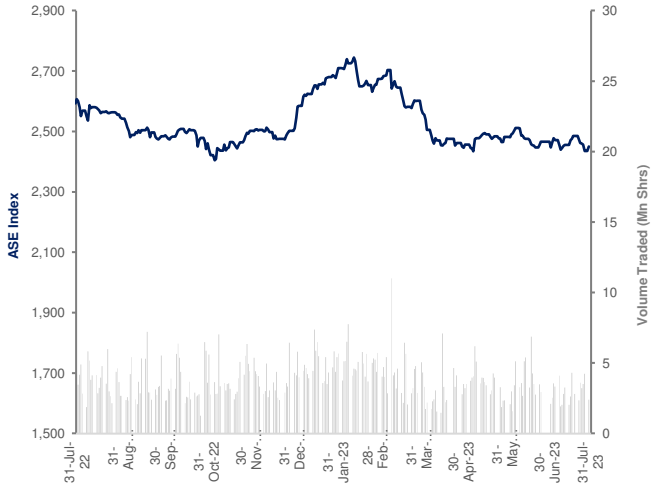
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.01	(4.14%)	731.88
Egyptian Financial Group-Hermes Holding Company	20.75	4.53%	342.04
Alexandria Mineral Oils Company	8.89	4.10%	82.34
Commercial International Bank (Egypt)	50.75	(0.84%)	81.52
Citadel Capital - Common Shares	2.29	(2.97%)	48.17

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 31, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,116.1	(0.0%)	0.5%	(3.0%)
Banking	7,533.6	0.2%	1.3%	(4.7%)
Insurance	258.8	(0.6%)	(3.8%)	(6.4%)
Diversified Financial Services	242.1	0.6%	(2.0%)	(0.6%)
Real Estate	402.2	(0.4%)	(0.6%)	8.0%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	276.0	(0.4%)	0.2%	(6.7%)
Transportation	296.3	0.4%	(0.1%)	7.5%
Technology and Communication	105.5	(0.2%)	2.7%	13.4%
Utilities and Energy	1,522.3	(0.8%)	(0.7%)	2.2%
Commercial Services	283.3	0.3%	(1.4%)	(3.3%)
Chemical Industries	51.7	2.7%	(0.5%)	(10.7%)
Food and Beverages	15.5	0.0%	(8.0%)	(62.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST INSURANCE	0.68	4.6%
INJAZ FOR DEVELOPMENT AND PR	0.23	4.3%
IHDATHIAT REAL ESTATE CO	0.29	3.6%
FIRST FINANCE CORP	0.59	3.5%
AL FARIS NATIONAL COMP FOR I	0.61	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	3.09	(7.5%)
AL-NISR AL-ARABI INSURANCE	3.25	(7.1%)
REAL ESTATE DEVELOPMENT	0.65	(4.4%)
SPECIALIZED JORDANIAN INVEST	0.66	(4.3%)
COMPREHENSIVE LAND DEVELOPME	0.74	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION INVESTMENT CORP	0.57	236
COMPREHENSIVE LAND DEVELOPME	0.74	199
RUM TOURIST TRANSPORTATION C	0.14	196
JORDAN PETROLEUM REFINERY CO	5.17	183
TUHAMA FOR FINANCIAL INVESTM	0.39	139

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,449.62	14.19	0.6%	(0.6%)	(2.1%)
Market Cap (JD Mn)	11,116.09	(1.45)	(0.0%)	0.5%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,397.9	(1,823.1)	(43.2%)	3,972.2	2,724.2
Value Traded (JD *000)	3,626.4	(3,459.5)	(48.8%)	5,409.6	6,455.5
No. of Trades	1,874	(463)	(19.8%)	2,521	2,226

Market Breadth	▲ 23	▼ 19	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.17	0.00%	0.93
ARAB BANK PLC	4.39	0.23%	0.48
JORDAN ISLAMIC BANK	3.99	0.00%	0.37
JORDAN TELECOM	2.45	0.41%	0.32
METHAQ REAL ESTATE INVESTMEN	2.84	0.35%	0.21

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,442.6	0.1%	(0.3%)	6.2%
Banking	11,084.7	0.1%	0.7%	10.2%
Insurance	924.7	0.0%	1.7%	(1.6%)
Leasing	747.7	0.3%	2.0%	17.0%
Financial Services	1,439.4	(0.4%)	0.3%	(14.4%)
Industrial	1,872.6	(0.0%)	(4.2%)	11.8%
Chemical Industry	435.0	(0.1%)	(6.9%)	(9.3%)
Food & Beverage	4,366.1	0.3%	(1.0%)	6.5%
Retailing	1,125.7	1.1%	0.8%	3.7%
Others	1,446.6	(0.3%)	(1.9%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.66	2.6%
Union Internationale de Banque	28.82	2.6%
Delice Holding	13.45	1.9%
Essoukna	1.63	1.9%
Manufacture de Panneaux Bois D	4.85	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.09	(4.1%)
Banque de Tunisie et des Emira	5.00	(2.9%)
Societe Tunsienne d'Entreprise	3.90	(2.7%)
Societe Moderne de Ceramique	0.79	(2.5%)
Tuninvest-SICAR	7.48	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
City Cars	12.00	39
Societe Frigorifique et Brasse	14.40	35
Banque de Tunisie	5.34	33
STE Industrielle de Papier et	6.50	20
Unite de Fabrication de Medica	8.22	14

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,044.36	16.08	0.2%	1.3%	11.5%
Market Cap (DT Mn)	23,443	30.07	0.1%	(0.3%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	251.9	(18.6)	(6.9%)	668.3	541.6
Value Traded ('000 DT)	2,663.1	(339.7)	(11.3%)	6,566.8	4,018.5
No. of Trades	820	(79)	(8.8%)	1,098	938

Market Breadth	▲ 11	▼ 21	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.40	0.00%	0.50
City Cars	12.00	0.00%	0.47
Attijari Bank	46.90	0.00%	0.30
Banque de Tunisie	5.34	1.14%	0.17
Amen Bank	33.40	(0.30%)	0.14

Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 31, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,402.2	0.5%	4.5%	11.4%
Banking	213,301.2	0.1%	0.8%	13.6%
Beverages	10,946.5	1.3%	5.6%	11.0%
Chemicals	2,259.9	0.1%	7.0%	(6.6%)
Construction & Building Material	65,953.7	0.2%	(0.2%)	26.5%
Distributors	18,920.2	0.2%	3.3%	5.5%
Electricity	27,126.8	0.0%	13.2%	4.7%
Food Producers & Processors	27,220.7	4.4%	7.3%	12.0%
Holding Companies	2,934.6	0.4%	8.1%	39.6%
Insurance	25,825.1	(1.0%)	(0.2%)	4.3%
Investment & other Finance	3,419.8	1.3%	1.9%	6.9%
Leisures & Hotel	2,650.5	1.6%	10.9%	62.3%
Materials, Software & Computer	5,640.1	1.0%	3.4%	(3.4%)
Mining	24,824.6	0.6%	0.9%	(18.9%)
Oil & Gas	16,190.6	0.3%	12.7%	1.3%
Real Estate	5,923.8	0.7%	3.2%	61.1%
Telecommunications	96,392.8	0.6%	15.4%	15.4%
Transport	746.7	0.0%	(2.4%)	(9.9%)
Forestry & Paper	124.5	(1.4%)	4.2%	76.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	214.95	6.0%
Credit du Maroc SA	744.00	3.0%
Banque Marocaine Pour Le Comme	474.00	3.0%
Alliances Developpement Immo	85.98	2.4%
Credit Immobilier et Hotelier	365.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4025.00	(1.8%)
Med Paper SA	26.03	(1.4%)
Bank of Africa	177.50	(1.3%)
Disway	713.00	(0.7%)
Banque Centrale Populaire	263.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Alliances Developpement Immo	85.98	178.1
Douja Promotion Groupe Addoha	10.00	129.0
Maroc Telecom	109.65	93.2
Bank of Africa	177.50	41.0
Banque Centrale Populaire	263.00	39.4

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,058.66	65.08	0.5%	4.1%	12.5%
Market Cap (MAD Mn)	550,402	2,484	0.5%	4.5%	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	601.0	26.0	4.5%	646.1	734.5
Value Traded (MAD Mn)	102.44	(19.19)	(15.8%)	78.9	107.2

## Market Breadth

▲ 24

▼ 7

= 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immo	85.98	2.36%	15.09
Hightech Payment Systems SA	5800.00	1.58%	14.91
Banque Centrale Populaire	263.00	(0.42%)	10.39
Maroc Telecom	109.65	0.60%	10.24
Bank of Africa	177.50	(1.28%)	7.27

Source: Bloomberg, Kamco Research

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