

MENA Markets Daily Report

August 31, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,725.03	(0.1%)	(4.8%)	6.2%
		Kuwait	Main 50 Index	▲	5,606.69	0.6%	(2.0%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,663.60	0.4%	1.2%	(4.9%)
	4	Kuwait	All Share Index	▲	7,019.87	(0.0%)	(3.7%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,574.75	1.2%	10.5%	(7.1%)
	6	UAE - Dubai	DFM General Index	▼	4,067.18	(0.4%)	21.9%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,851.01	(0.5%)	(3.5%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,744.22	(0.2%)	(4.6%)	20.3%
	9	Qatar	QE 20 Index	▼	10,350.12	(0.2%)	(3.1%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,952.44	(0.2%)	3.0%	5.5%
	11	Oman	MSX 30 Index	▼	4,760.30	(0.4%)	(2.0%)	17.6%
	12	Egypt	EGX 30	▲	18,818.15	1.0%	28.9%	22.2%
	13	Jordan	ASE Index	▼	2,397.75	(0.0%)	(4.2%)	18.1%
		Tunisia	Tunisia Index	▲	8,911.59	0.2%	9.9%	15.1%
		Morocco	MASI	▲	11,903.46	0.0%	11.0%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,137.14	0.0%	1.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,052.06	(0.8%)	8.4%	(41.3%)
		India	SENSEX	▲	65,087.25	0.0%	7.0%	4.4%
		Brazil	BOVESPA Stock Index	▼	117,535.10	(0.7%)	7.1%	4.7%
		Mexico	BOLSA Index	▲	54,390.74	0.2%	12.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	988.30	0.1%	3.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,991.52	0.5%	14.9%	(19.2%)
		Asia	MSCI Asia Pacific	▲	509.05	0.4%	0.7%	(19.8%)
		Europe	DJ Stoxx 600	▼	459.13	(0.2%)	8.1%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,816.96	(0.2%)	8.3%	(10.1%)
		U.S.A	S&P 500	▲	4,514.87	0.4%	17.6%	(19.2%)
		U.S.A	DJIA	▲	34,890.24	0.1%	5.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,019.31	0.5%	33.9%	(33.0%)
		UK	FTSE 100	▲	7,473.67	0.1%	0.3%	1.7%
		Germany	DAX	▼	15,891.93	(0.2%)	14.1%	(11.4%)
		Japan	NIKKEI 225	▲	32,333.46	0.3%	23.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,482.86	(0.0%)	(6.6%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	=	103.16	0.00%	(0.35%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.27	0.61%	5.28%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.40%	2.04%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.08%	(0.68%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	85.86	0.4%	(0.1%)	5.8%
		Oil	NYMEX	▲	81.63	0.6%	1.7%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.80	5.0%	(33.0%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,942.32	0.2%	6.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.62	(0.4%)	2.8%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,253.38	(1.2%)	64.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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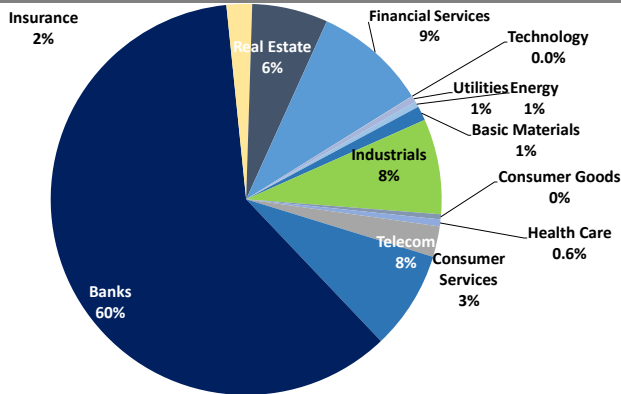
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 31, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,980.7	19.9	10.6%
2- National Bank of Kuwait	7,255.9	13.3	14.8%
3- Boubayan Bank	2,444.9	37.1	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,495.7	21.8	3.8%
6- Commercial Bank of Kuwait	1,201.4	12.2	14.9%
7- Mabane Co.	1,108.2	17.6	11.0%
8- Gulf Bank	856.9	12.7	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	620.3	20.6	5.1%
Total	28,862	16.52	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.032	0.006	22.4%
Ras-Al-Khaimah for White Cement Co.	0.098	0.008	8.8%
National Cleaning Co.	0.031	0.002	8.2%
First Takaful Insurance Co.	0.054	0.003	5.9%
Wethaq Takaful Insurance Co.	0.028	0.001	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.079	(0.008)	(9.2%)
Mashaer Holding Co.	0.062	(0.004)	(5.9%)
Amar For Finance And Leasing Co.	0.059	(0.003)	(5.0%)
Kuwait Emirates Holding Co.	0.035	(0.002)	(4.9%)
The Energy House Co.	0.056	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.178	0.6%	18,830,679
Arzan Financial Group For Fin. & Invest.	0.160	1.9%	15,165,463
Al Masaken Intl. Real Estate Dev. Co.	0.032	22.4%	14,605,120
Gulf Bank	0.255	(1.5%)	7,062,349
Kuwait Real Estate Co.	0.167	0.0%	4,795,962

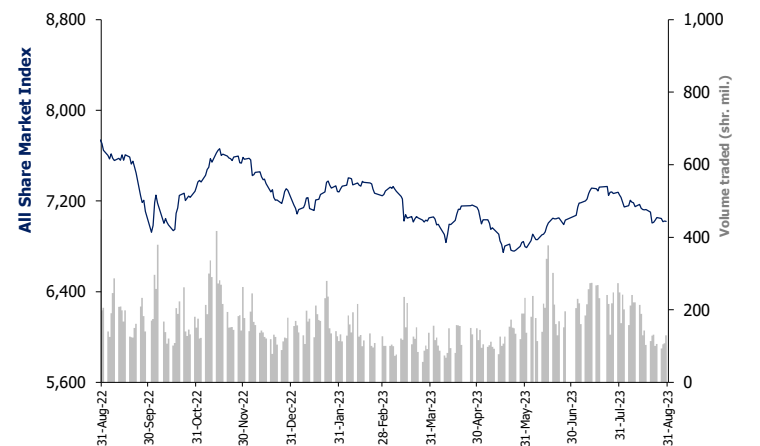
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,662.4	▼ (0.0%)	(3.0%)	(10.9%)
Energy	198.2	▼ (1.9%)	(1.6%)	(13.7%)
Basic Materials	493.6	▲ 0.2%	(1.5%)	3.3%
Industrials	3,283.3	▲ 0.0%	(4.9%)	(12.8%)
Consumer Staples	182.3	= 0.0%	(3.0%)	25.6%
Health Care	232.3	= 0.0%	6.5%	4.7%
Consumer Discretionary	1,065.4	▼ (0.2%)	(6.3%)	8.5%
Telecommunications	3,395.1	▲ 0.2%	(0.1%)	(6.2%)
Banks	25,190.5	▼ (0.1%)	(3.5%)	(16.2%)
Insurance	888.4	▲ 0.5%	2.3%	43.7%
Real Estate	2,611.9	▲ 0.4%	(1.7%)	1.4%
Financial Services	3,901.3	▲ 0.3%	(1.8%)	1.7%
Technology	7.7	= 0.0%	(2.3%)	(19.0%)
Utilities	212.3	▼ (0.5%)	(4.5%)	2.7%

Market Breadth	 63	 36	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,725.03	(8.8)	(0.1%)	(4.2%)	(4.8%)
Main 50 Index	5,606.69	30.6	0.5%	0.6%	(2.0%)
Main Market Index	5,663.60	22.7	0.4%	0.6%	1.2%
All Share Market Index	7,019.87	(0.5)	(0.0%)	(3.2%)	(3.7%)
Market Cap (KWD Mn)	41,662.37	(2.6)	(0.0%)	(3.0%)	(10.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

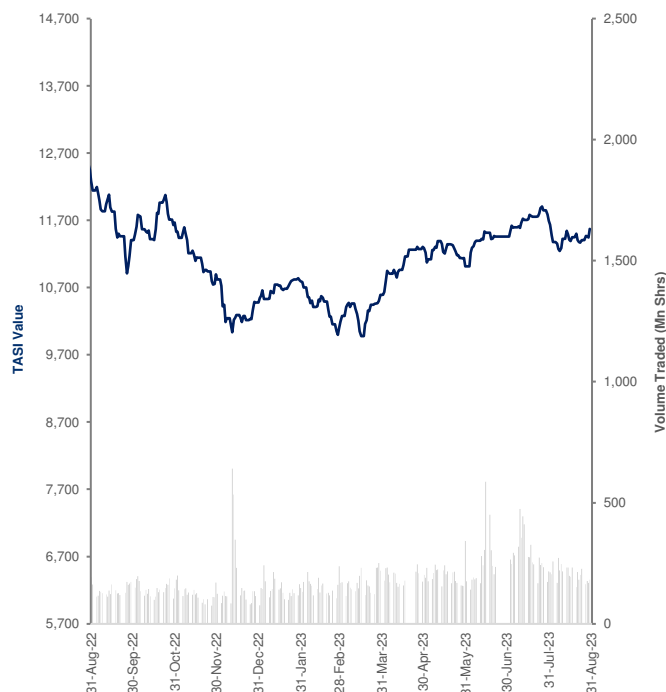
Trading Indicators	Today's Value	DTD Chg	DTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	129.5	22.6	21.2%	155.5	255.5
Value Traded (KWD Mn)	27.5	1.4	5.3%	41.7	67.5
No. of Trades	8,250	(325)	(3.8%)	9,430	12,839

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.178	0.6%	3,353,721
Kuwait Finance House	0.749	(0.1%)	2,791,676
National Bank of Kuwait	0.915	0.0%	2,750,466
Arzan Financial Group For Fin. & Invest.	0.160	1.9%	2,414,195
Gulf Bank	0.255	(1.5%)	1,806,934

Saudi Tadawul Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,536,857.4	1.9%	4.8%	16.8%
Energy	8,496,935.3	2.2%	7.5%	19.5%
Materials	705,303.6	0.8%	(1.5%)	1.5%
Capital Goods	34,508.6	3.7%	5.8%	61.6%
Commercial & Professional Svc	9,968.8	(2.5%)	(11.6%)	38.5%
Transportation	20,391.1	4.0%	(0.0%)	32.5%
Consumer Durables & Apparel	4,025.5	0.7%	(5.9%)	10.0%
Consumer Services	81,570.0	0.5%	6.7%	44.3%
Media	25,713.6	2.4%	0.5%	27.0%
Retailing	33,373.9	1.8%	(0.5%)	12.5%
Food & Staples Retailing	55,548.5	(0.1%)	(7.1%)	19.5%
Food & Beverages	117,172.4	0.5%	(6.0%)	30.9%
Health Care Equipment & Svc	147,740.4	0.1%	(13.3%)	16.4%
Pharma, Biotech & Life Science	12,778.0	0.7%	(3.0%)	388.9%
Banks	906,182.5	1.0%	(4.2%)	(3.8%)
Diversified Financials	59,393.8	0.4%	(3.0%)	3.6%
Insurance	73,862.0	0.5%	8.4%	50.5%
Telecommunication Services	249,934.7	0.7%	(4.2%)	14.0%
Utilities	258,445.6	1.1%	2.3%	15.9%
REITs	15,729.3	0.2%	(4.0%)	(3.3%)
Real Estate Mgmt & Dev't	107,658.6	0.2%	(2.9%)	28.4%
Software & Services	120,621.0	3.5%	12.0%	95.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	20.24	10.0%
Electrical Industries Co	44.90	9.8%
Arriyadh Development Co	20.52	8.5%
Saudi Re for Cooperative Reins	20.50	6.3%
Elm Co.	850.00	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.16	(5.9%)
Saudi Airlines Catering Co	109.00	(2.9%)
Development Works Food Co.	115.60	(2.2%)
Saudi Arabian Amiantit Co	43.85	(1.5%)
Aldawaa Medical Services Co.	95.70	(1.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	34.85	16,924
Al-Baha Development & Investme	0.16	10,983
Americana Restaurants International PLC	4.40	9,849
Cenomi Retail	20.24	6,896
Alinma Bank	36.70	6,818

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,574.75	132.19	1.2%	(1.0%)	10.5%
Market Cap (SAR Mn)	11,536,857	210,581	1.9%	4.8%	16.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	182.3	13.2	7.8%	200.1	192.0
Value Traded (SAR Mn)	5,641.5	256.9	4.8%	5,258.7	7,904.3
No. of Trades	357,127	(18,188)	(4.8%)	363,111	375,446

Market Breadth	▲ 174	▼ 38	= 25
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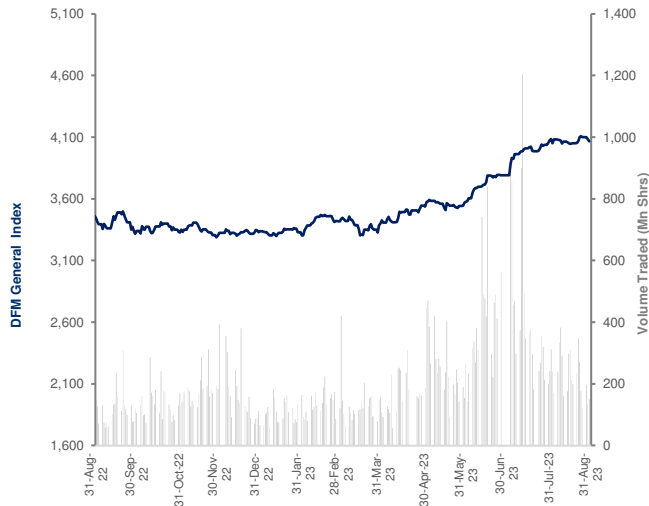
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.85	2.2%	583.13
Elm Co.	850.00	6.0%	267.84
Al Rajhi Bank	72.50	0.1%	264.55
Alinma Bank	36.70	3.5%	248.63
National Commercial Bank	36.20	1.1%	218.00

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	683,663.6	(0.3%)	(0.2%)	18.2%
Financials	294,362.5	(0.5%)	0.1%	22.1%
Real Estate	108,139.7	0.5%	3.4%	25.7%
Industrial	86,590.7	(0.2%)	2.4%	16.4%
Materials	825.2	0.0%	(1.7%)	(12.9%)
Consumer Staples	26,613.2	(0.7%)	(4.6%)	19.9%
Consumer Discretionary	4,512.0	(0.4%)	(1.7%)	60.3%
Telecommunication	23,661.8	(3.0%)	(5.4%)	(10.6%)
Utilities	138,958.4	(0.1%)	(3.4%)	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.59	2.2%
Emaar Properties Pjsc	7.05	1.6%
Mashreqbank	150.00	1.0%
Dubai Islamic Bank	5.68	0.7%
National International Holding	1.43	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Integrated Telecomm	5.22	(3.0%)
Union Properties Pjsc	0.41	(2.4%)
Ektitab Holding Company	0.28	(2.1%)
Air Arabia Pjsc	2.90	(2.0%)
Shuaa Capital	0.39	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.41	72,078
Emaar Properties Pjsc	7.05	15,727
Amanat Holdings Pjsc	1.04	7,120
Deyaar Development Pjsc	0.71	6,492
Dubai Islamic Bank	5.68	5,292

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,067.18	(17.63)	(0.4%)	0.2%	21.9%
Market Cap (AED Mn)	683,664	(2,247)	(0.3%)	(0.2%)	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	149.3	16.6	12.5%	235.4	147.6
Value Traded (AED Mn)	328.5	(33.0)	(9.1%)	401.2	362.2
No. of Trades	8,412	877	11.6%	7,706	5,461

Market Breadth	▲ 8	▼ 23	= 40
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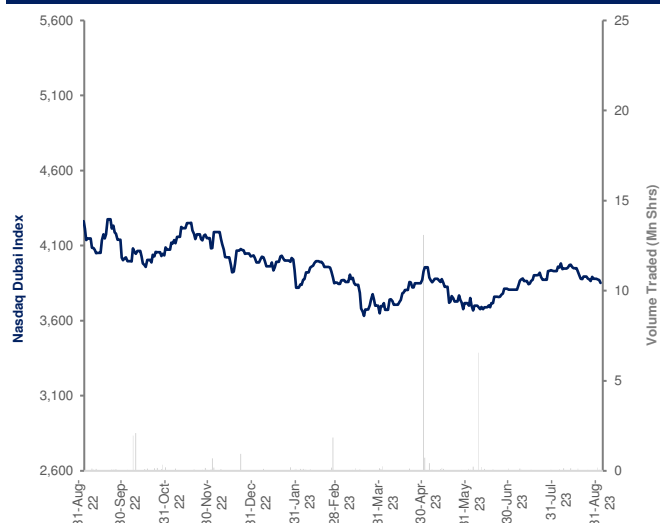
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.05	1.59%	110.51
Emirates Nbd	16.55	(1.78%)	56.66
Dubai Islamic Bank	5.68	0.71%	30.14
Union Properties Pjsc	0.41	(2.39%)	29.79
Emaar Development	6.46	(1.07%)	15.38

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,447.6	(0.1%)	3.3%	(7.0%)
DEPA Limited (AED)	100.3	0.0%	(0.3%)	112.6%
Emirates REIT (CEIC) Limited	63.7	0.0%	(3.4%)	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	(2.4%)	5.4%
Hikma Pharmaceuticals GDR	5,900.4	0.0%	(1.2%)	43.8%
Nasdaq, Inc.	25,907.1	0.0%	4.6%	(13.9%)
Orascom Construction Limited	373.6	(5.9%)	0.2%	(19.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.20	(5.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.20	15
Orascom Construction Limited	3.20	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,851.01	(20.01)	(0.5%)	(2.8%)	(3.5%)
Market Cap (USD Mn)	32,448	(23.3)	(0.1%)	3.3%	(7.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.02	(0.0)	(63.4%)	0.225	0.29
Value Traded (USD Mn)	0.014	(0.1)	(85.0%)	0.2	0.09
No. of Trades	4	(8)	(66.7%)	7	4

Market Breadth	▲ 0	▼ 1	= 5
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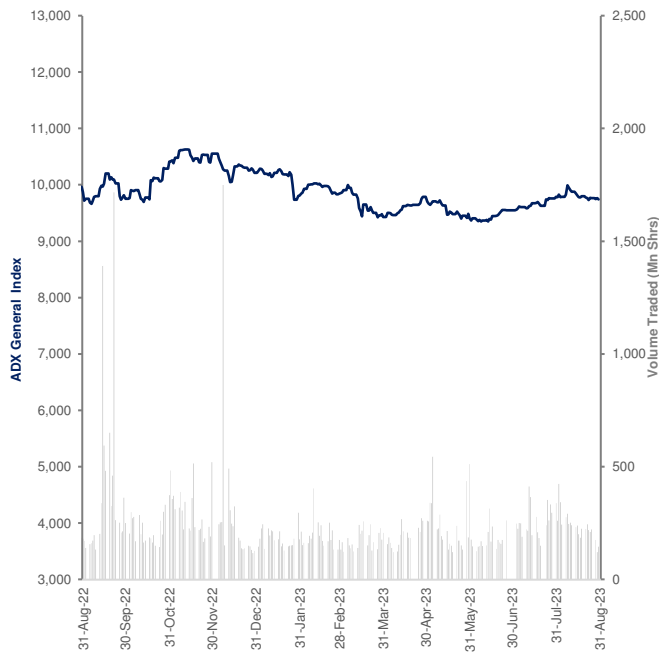
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.20	(5.88%)	0.01
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,899,204.9	(0.3%)	0.3%	7.6%
Financials	1,351,194.1	(0.1%)	0.5%	(3.7%)
Telecommunication	215,259.6	(0.2%)	(10.9%)	(7.3%)
Consumer Discretionary	85,764.1	0.1%	6.6%	74.4%
Industrial	300,738.8	(1.2%)	(0.3%)	(0.8%)
Real Estate	45,906.5	0.3%	2.3%	21.4%
Basic Materials	110,448.0	(0.6%)	(1.2%)	(0.6%)
Energy	382,690.0	(2.0%)	(0.4%)	250.3%
Utilities	385,649.5	1.2%	5.9%	0.0%
Consumer Staples	4,552.6	(0.7%)	(3.3%)	23.3%
Health Care	17,001.6	1.6%	27.7%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.41	14.9%
ADC Acquisition Corporation	12.78	4.8%
Waha Capital Pjsc	1.72	2.4%
Burjeel Holdings	2.84	1.8%
Abu Dhabi Ship Building Co	4.20	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.37	(7.3%)
Gulf Cement Co	0.43	(7.1%)
Abu Dhabi National Takaful C	8.02	(5.6%)
Foodco Holding Pjsc	2.95	(4.8%)
Multiply Group	3.81	(4.0%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Multiply Group	3.81	28,942
Eshraq Properties Co Pjsc	0.53	16,652
ADNOC Gas	3.41	11,298
Burjeel Holdings	2.84	9,171
Dana Gas	0.94	6,358

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,744.22	(17.84)	(0.2%)	(0.4%)	(4.6%)
Market Cap (AED Mn)	2,899,205	(9,051)	(0.3%)	0.3%	7.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	145.1	24.6	20.4%	209.4	235.8
Value Traded (AED Mn)	813.3	31.9	4.1%	1,186.3	1,477.5
No. of Trades	11,889	694	6.2%	11,861	8,740

Market Breadth	▲ 15	▼ 28	= 37
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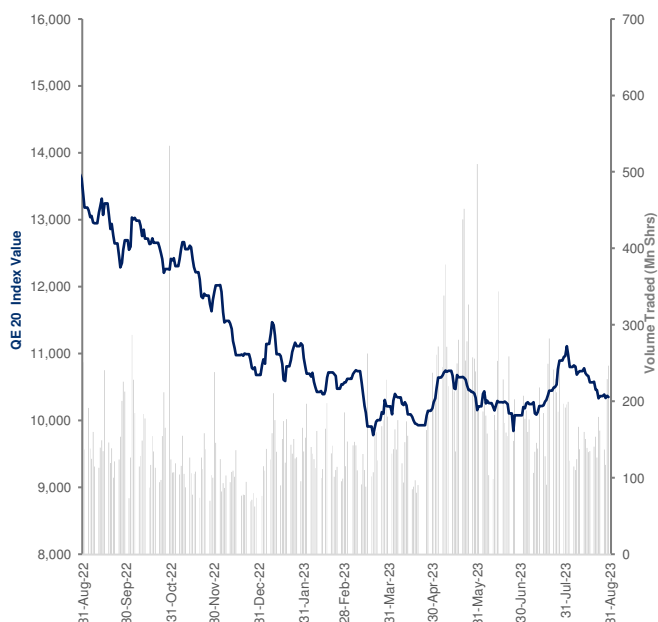
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	(0.05%)	205.97
Alpha Dhabi Holding PJSC	19.92	(1.19%)	116.58
Multiply Group	3.81	(4.03%)	113.89
ADNOC Gas	3.41	(2.29%)	38.91
Emirates Telecom Group Co	19.94	(0.20%)	32.07

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	609,668.4	(0.1%)	(5.0%)	0.2%
Banking & Finance Sector	294,327.9	(0.1%)	(5.8%)	(0.1%)
Goods & Consumer Services	30,028.5	(0.2%)	(3.4%)	(8.3%)
Industrial Sector	152,718.0	(0.1%)	(3.5%)	(3.0%)
Insurance Sector	11,921.1	(0.8%)	2.9%	14.1%
Real Estate	43,776.1	0.4%	(5.8%)	1.5%
Telecom	43,525.4	0.3%	(2.9%)	20.3%
Transport	33,371.4	(0.9%)	(10.5%)	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.90	6.4%
Qatar Aluminum Manufacturing C	1.35	5.0%
Gulf International Services QS	2.66	3.4%
Ahli Bank QSC	3.80	2.6%
Salam International Investment	0.71	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.80	(4.8%)
Baladna	1.42	(2.7%)
Doha Insurance Co QSC	2.11	(1.8%)
Qatar Navigation QSC	9.56	(1.6%)
Al Khaleej Takaful Group QSC	2.85	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.35	61,408
Mazaya Qatar Real Estate Devel	0.77	29,008
Investment Holding Group	2.24	22,986
Gulf International Services QS	2.66	17,656
National Leasing	0.82	12,653

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,350.12	(20.81)	(0.2%)	(5.6%)	(3.1%)
Market Cap (QAR Mn)	609,668	(647)	(0.1%)	(5.0%)	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	246.5	17.4	7.6%	172.7	212.3
Value Traded (QAR Mn)	528.1	(45.3)	(7.9%)	481.9	737.5
No. of Trades	17,913	(2,139)	(10.7%)	16,403	17,034

Market Breadth	▲ 17	▼ 26	= 9
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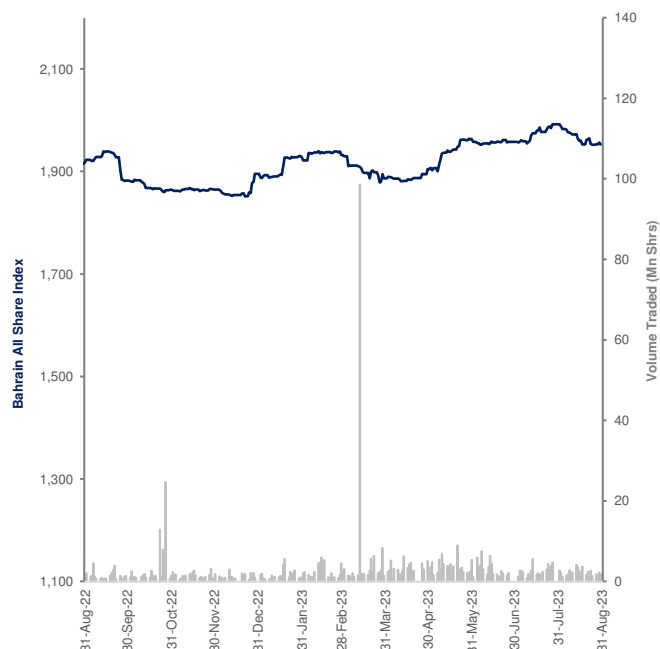
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.35	4.98%	81.82
Qatar National Bank QPSC	15.88	(0.19%)	52.79
Investment Holding Group	2.24	0.72%	51.18
Gulf International Services QS	2.66	3.38%	46.40
Dukhan Bank	4.22	(0.17%)	33.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,149.7	(0.0%)	(2.4%)	1.2%
Materials	1,590.4	0.0%	1.4%	2.8%
Industrial	115.6	0.0%	(0.9%)	(14.8%)
Consumer Discretionary	222.2	0.0%	1.1%	4.5%
Consumer Staples	149.8	0.0%	(2.0%)	(3.2%)
Financials	29,920.0	(0.0%)	(2.7%)	1.3%
Communication Services	70.2	0.0%	(0.6%)	(10.1%)
Real Estate	81.4	0.0%	0.6%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.27	1.9%

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Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.05	(9.1%)
National Bank of Bahrain BSC	0.60	(1.0%)
Al Salam Bank-Bahrain BSC	0.19	(0.5%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	1,135
GFH FINANCIAL GROUP BSC	0.27	250
Ithmaar Holding BSC	0.05	202
Arab Banking Corp BSC	0.23	100
National Bank of Bahrain BSC	0.60	71

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,952.44	(3.75)	(0.2%)	(2.0%)	3.0%
Market Cap (BHD Mn)	32,149.7	(14)	(0.0%)	(2.4%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,873	(291)	(13.4%)	3,224.7	2,525.6
Value Traded (BHD '000)	417	(326)	(43.8%)	1,134.7	1,155.8
No. of Trades	24	(17)	(41.5%)	56	61

Market Breadth	▲ 1	▼ 3	= 39
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.19	(0.53%)	0.21
GFH FINANCIAL GROUP BSC	0.27	1.89%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.04
Kuwait Finance House - Bahrain	2.45	0.00%	0.04
Aluminium Bahrain B.S.C	1.12	0.00%	0.03

Muscat Stock Exchange Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,949.1	(0.3%)	2.0%	6.1%
Financial	5,567.4	(0.3%)	3.4%	5.6%
Industrial	843.1	(0.1%)	(2.2%)	(4.0%)
Services	2538.6	(0.3%)	0.3%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.03	4.0%
Al Maha Ceramics Co	0.29	3.6%
Phoenix Power Co.	0.063	3.3%
Acwa Power Barka	0.04	2.6%
Ominvest	0.40	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(9.6%)
Ahli Bank	0.17	(4.6%)
Voltamp Energy Co.	0.12	(4.0%)
Shell Oman Marketing Co.	0.87	(3.3%)
Muscat City Desalination	0.09	(2.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,925
Sohar Bank	0.11	2,835
Bank Nizwa	0.10	1,990
Phoenix Power Co.	0.06	1,586
Oman Qatari Telecommunications Co.	0.39	1,492

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,760.30	(20.51)	(0.4%)	(0.3%)	(2.0%)
Market Cap (OMR Mn)	8,949.1	(27.80)	(0.3%)	2.0%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	15,617.3	(3,632.8)	(18.9%)	11,283.8	19,698.4
Value Traded (OMR '000)	2,934.4	(883.4)	(23.1%)	2,349.0	3,740.0

Market Breadth	▲ 6	▼ 19	= 90
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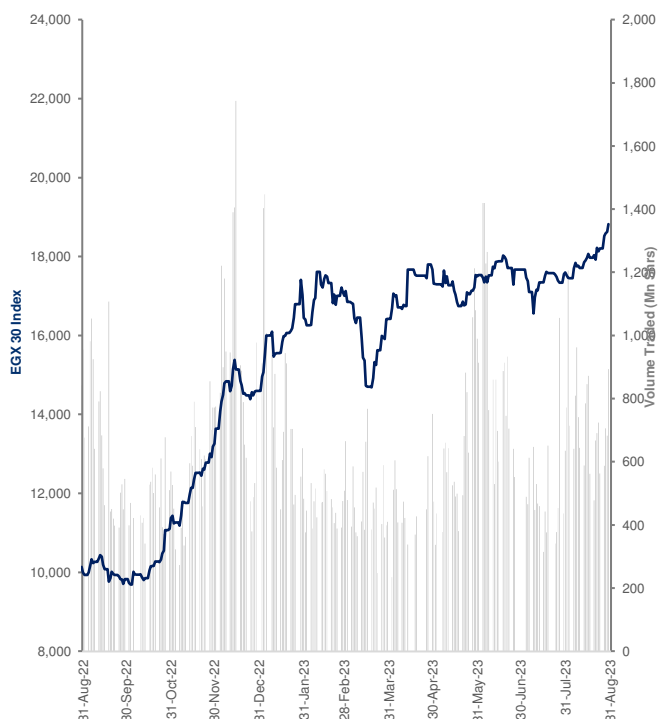
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.00%	0.83
Oman Qatari Telecommunications Co.	0.39	0.00%	0.58
Sohar Bank	0.11	0.00%	0.30
Oman Telecommunications Co.	1.02	(0.49%)	0.25
Bank Nizwa	0.10	0.00%	0.20

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,289,121.6	(0.4%)	5.9%	28.9%
Banks	321,863.6	(1.9%)	5.1%	30.0%
Basic Resources	175,433.8	0.3%	9.5%	71.8%
Industrial Goods	55,296.8	0.9%	20.7%	86.3%
Health Care & Pharmaceuticals	40,809.8	(0.4%)	4.3%	(11.8%)
Real Estate	159,962.6	0.6%	7.2%	22.1%
Travel and Leisure	45,266.8	(0.1%)	6.3%	39.7%
Food, Beverages & Tobacco	100,026.1	1.1%	8.2%	43.7%
Energy and Support Services	13,183.1	(0.3%)	(6.2%)	30.9%
Trade and Distributors	8,074.5	(0.4%)	(3.3%)	25.9%
Shipping and Transport	47,394.8	(2.6%)	16.7%	43.7%
Education Services	14,550.5	(0.8%)	0.1%	(16.9%)
Contracting and Construction Eng	18,368.9	(2.2%)	3.7%	21.0%
Textiles and Durables	16,093.7	1.9%	5.6%	37.7%
Building Materials	11,182.2	2.0%	11.5%	1.4%
Media & Communication Services	109,189.2	(0.1%)	1.0%	5.4%
Paper and Packaging	2,062.9	0.3%	0.7%	(0.5%)
Non-bank Financial Services	150,362.2	(0.5%)	(0.7%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Valves Company	1.76	16.4%
Mena Touristic & Real Estate Investment	1.02	10.1%
Aspire Capital Holding For Financial Investments	0.30	9.9%
Rubex International for Plastic and Acrylic Manufacturing	4.63	9.5%
El Arabia Engineering Industries	1.04	9.1%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	13.00	(12.7%)
Ceramic & Porcelain	7.70	(4.9%)
Saudi Egyptian Investment & Finance	76.79	(4.8%)
Orascom Construction PLC	119.00	(3.4%)
Alexandria Containers and goods	27.87	(3.3%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 000 Shrs)
Arab Developers Holding	0.63	64,287
Orascom Financial Holding	0.32	49,230
Egyptians Housing Development & Reconstruction	0.27	45,043
Belton Financial Holding	3.26	44,924
Medical Packaging Company	0.77	40,609

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,818.15	188.8	1.0%	6.9%	28.9%
Market Cap (EGP Mn)	1,289,121.6	(5,721.7)	(0.4%)	5.9%	28.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	893.6	211.5	31.0%	620.6	116.1
Value Traded (EGP Mn)	2,259.3	(405.9)	(15.2%)	2,020.3	519.8
No. of Trades	86,876	4,076	4.9%	68,753	15,368

Market Breadth	▲ 93	▼ 55	= 76
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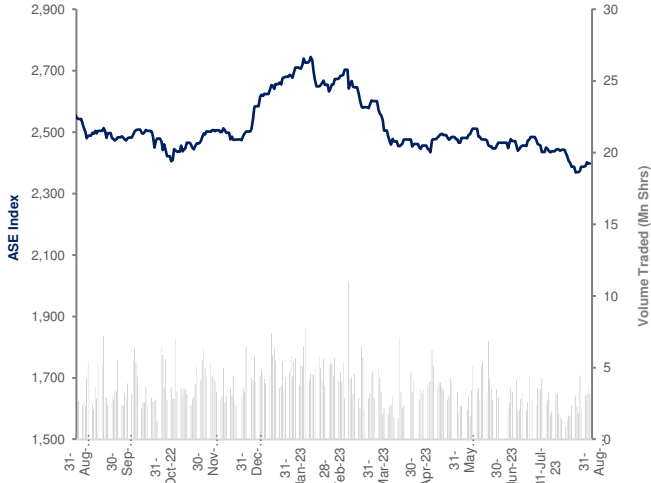
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	55.90	3.33%	343.23
Belton Financial Holding	3.26	(2.40%)	148.82
T M G Holding	10.77	0.84%	134.98
Heliopolis Housing	12.30	2.50%	119.64
Citadel Capital - Common Shares	2.28	(2.15%)	68.49

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,982.8	(0.2%)	(1.1%)	(4.1%)
Banking	7,457.2	(0.4%)	(1.0%)	(5.6%)
Insurance	254.2	(0.0%)	(2.1%)	(8.0%)
Diversified Financial Services	237.9	0.3%	(1.9%)	(2.4%)
Real Estate	403.5	0.8%	0.4%	8.3%
Educational Services	59.9	0.0%	(4.8%)	6.4%
Hotels and Tourism	280.8	0.9%	1.4%	(5.2%)
Transportation	295.5	0.3%	(1.2%)	7.2%
Technology and Communication	102.1	(0.6%)	(3.5%)	9.7%
Utilities and Energy	1,483.2	0.2%	(2.1%)	(0.4%)
Commercial Services	285.6	(0.0%)	(1.4%)	(2.5%)
Chemical Industries	50.2	0.6%	(3.3%)	(13.4%)
Food and Beverages	7.1	3.4%	0.0%	(75.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	8.3%
ARAB PHOENIX HOLDINGS	0.16	6.7%
CENTURY INVESTMENT GROUP	0.21	5.0%
JORDAN INDUSTRIAL RESOURCES	0.21	5.0%
TUHAMA FOR FINANCIAL INVESTM	0.44	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.39	(4.9%)
JORDAN INTERNATIONAL INVESTM	1.00	(4.8%)
NATL PORTFOLIO SECURITIES	0.65	(3.0%)
AL-RAKAEZ INVESTMENT CO	0.36	(2.7%)
JORDAN NATL SHIPPING LINES	2.30	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
TUHAMA FOR FINANCIAL INVESTM	0.44	357
ARAB EAST INVESTMENT	0.83	333
UNION INVESTMENT CORP	0.39	316
JORDAN POULTRY PROCESSING &	0.30	242
AL-TAJAMOUAT FOR TOURISTIC P	0.35	234

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,397.75	(0.20)	(0.0%)	(2.0%)	(4.2%)
Market Cap (JD Mn)	10,982.85	(19.57)	(0.2%)	(1.1%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,179.3	(438.0)	(12.1%)	3,752.1	2,884.8
Value Traded (JD *000)	3,026.5	(1,091.3)	(26.5%)	5,037.0	6,652.3
No. of Trades	1,858	(181)	(8.9%)	2,393	2,353

Market Breadth	▲ 25	▼ 17	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.95	0.41%	0.43
AFAQ FOR ENERGY CO PLC	1.96	0.00%	0.39
JORDAN TELECOM	2.45	0.00%	0.29
ARAB EAST INVESTMENT	0.83	3.75%	0.27
JORDANIAN ELECTRIC POWER	1.94	0.00%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,119.3	0.2%	(1.1%)	4.8%
Banking	11,020.3	0.1%	(0.7%)	9.6%
Insurance	938.6	1.5%	1.5%	(0.2%)
Leasing	749.4	(0.3%)	1.1%	17.3%
Financial Services	1,428.6	0.9%	(1.1%)	(15.1%)
Industrial	1,814.0	(0.2%)	(2.5%)	8.3%
Chemical Industry	404.7	(0.7%)	(6.9%)	(15.6%)
Food & Beverage	4,190.7	0.0%	(2.6%)	2.2%
Retailing	1,138.7	1.4%	0.6%	4.9%
Others	1,434.3	0.4%	0.4%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	11.48	4.8%
Societe Tunisienne d'Assurance	173.47	4.5%
BH Leasing	2.90	3.6%
Hannibal Lease SA	4.94	2.9%
Best Lease	2.14	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	10.90	(3.5%)
Tunis Re	6.21	(3.0%)
Universal Auto Distributors Ho	0.41	(2.4%)
STE Industrielle de Papier et	6.13	(1.9%)
Societe des Industries Pharmac	5.20	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Delice Holding	13.00	63
Societe de Production Agricole	1.95	61
Societe D'Articles Hygieniques	8.50	26
Societe Frigorifique et Brasse	13.75	17
Banque Nationale Agricole	7.65	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,911.59	15.53	0.2%	(1.3%)	9.8%
Market Cap (DT Mln)	23,119	48.26	0.2%	(1.1%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	279.7	(50.7)	(15.3%)	640.5	525.2
Value Traded ('000 DT)	2,736.7	(5.9)	(0.2%)	6,633.8	3,821.7
No. of Trades	662	(393)	(37.3%)	1,061	944

Market Breadth	▲ 20	▼ 13	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.00	0.00%	0.82
Amen Bank	39.30	(0.25%)	0.43
Societe Frigorifique et Brasse	13.75	0.00%	0.24
Banque Internationale Arabe de	93.00	0.22%	0.22
Societe D'Articles Hygieniques	8.50	0.00%	0.22

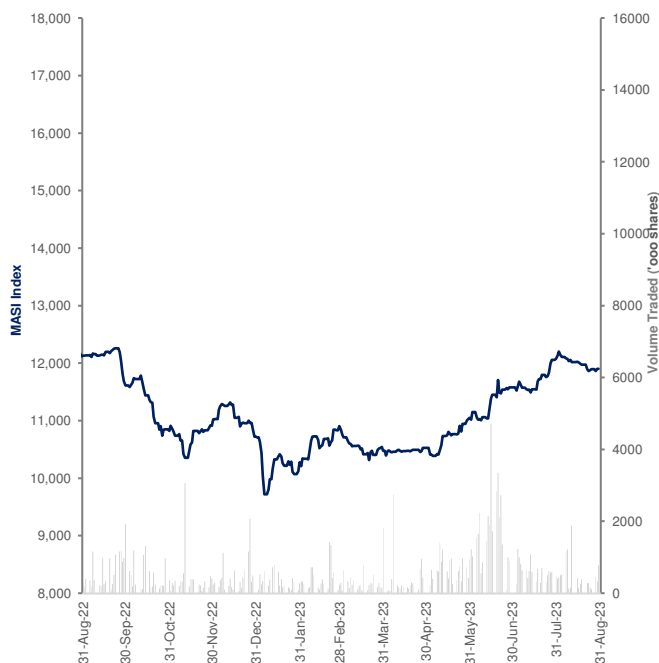
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 31, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	543,279.0	0.1%	(1.4%)	9.9%
Banking	211,252.6	(0.6%)	(1.4%)	12.5%
Beverages	11,229.5	0.0%	1.3%	13.9%
Chemicals	2,254.0	0.7%	(2.4%)	(6.9%)
Construction & Building Material	65,136.1	1.6%	(1.3%)	24.9%
Distributors	18,658.3	(1.5%)	(1.3%)	4.1%
Electricity	26,419.2	1.8%	(2.5%)	2.0%
Food Producers & Processors	26,027.4	(0.1%)	(5.1%)	7.1%
Holding Companies	2,711.2	(0.2%)	(7.3%)	29.0%
Insurance	26,761.0	2.1%	3.8%	8.0%
Investment & other Finance	3,451.9	(3.3%)	(1.2%)	7.9%
Leisures & Hotel	3,223.6	2.3%	16.3%	97.4%
Materials, Software & Computer	5,671.2	(0.7%)	1.8%	(2.8%)
Mining	23,546.4	(0.7%)	(5.0%)	(23.1%)
Oil & Gas	15,296.9	1.1%	(1.1%)	(4.3%)
Real Estate	6,389.3	6.0%	6.3%	73.8%
Telecommunications	94,370.9	(0.2%)	(2.1%)	13.0%
Transport	760.1	0.0%	1.8%	(8.3%)
Forestry & Paper	119.6	0.2%	(6.1%)	69.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	92.11	6.0%
Douja Promotion Groupe Addoha	10.82	6.0%
Banque Marocaine Pour Le Comme	509.50	4.0%
Wafa Assurance	4150.00	3.8%
Saham Assurance	1215.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	535.00	(3.6%)
Eqdom	1066.00	(3.1%)
Disway	690.20	(2.8%)
Label Vie	4650.00	(1.9%)
Attijariwafa Bank	449.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.82	427.5
Alliances Developpement Immobi	92.11	171.3
Attijariwafa Bank	449.00	31.1
Banque Centrale Populaire	254.10	30.6
Maroc Telecom	107.35	29.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,903.46	3.54	0.0%	(1.4%)	11.0%
Market Cap (MAD Mn)	543,279	650	0.1%	(1.4%)	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	772.0	438.8	131.7%	627.1	662.2
Value Traded (MAD Mn)	83.75	51.53	159.9%	84.0	97.5

Market Breadth

▲ 17

▼ 12

= 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	92.11	6.00%	15.76
Attijariwafa Bank	449.00	(1.31%)	14.13
Banque Centrale Populaire	254.10	0.00%	7.78
Sonasid	561.00	0.20%	6.23
RISMA	225.00	2.27%	6.13

Source: Bloomberg, Kamco Research

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