

# MENA Markets Daily Report

May 4, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	7,722.95	(0.9%)	(4.8%)	6.2%
		Kuwait	Main 50 Index	▲	5,606.82	0.4%	(2.0%)	(5.9%)
		Kuwait	Main Market Index	▲	5,573.80	0.1%	(0.4%)	(4.9%)
		Kuwait	All Share Index	▲	6,995.30	(0.7%)	(4.1%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,073.17	(1.3%)	5.7%	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,577.77	0.1%	7.2%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,854.98	(0.4%)	(3.4%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,644.95	(0.3%)	(5.5%)	20.3%
		Qatar	QE 20 Index	▲	10,485.09	1.5%	(1.8%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,902.38	(0.2%)	0.4%	5.5%
		Oman	MSX 30 Index	▲	4,728.33	0.1%	(2.7%)	17.6%
		Egypt	EGX 30	▼	17,295.27	(0.0%)	18.5%	22.2%
		Jordan	ASE Index	▲	2,456.51	0.4%	(1.8%)	18.1%
		Tunisia	Tunisia Index	▲	8,355.22	0.7%	3.0%	15.1%
		Morocco	MASI	▼	10,410.67	(1.1%)	(2.9%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,323.28	1.1%	7.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,008.49	(1.1%)	3.9%	(41.3%)
		India	SENSEX	▼	61,193.30	(0.3%)	0.6%	4.4%
		Brazil	BOVESPA Stock Index	▼	101,797.09	(0.1%)	(7.2%)	4.7%
		Mexico	BOLSA Index	▼	54,947.01	(0.4%)	13.4%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	969.62	(0.4%)	1.4%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,796.31	(0.2%)	7.4%	(19.2%)
		Asia	MSCI Asia Pacific	▼	511.38	(0.7%)	1.1%	(19.8%)
		Europe	DJ Stoxx 600	▲	462.51	0.3%	8.9%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,831.25	0.4%	9.1%	(10.1%)
		U.S.A	S&P 500	▼	4,090.75	(0.7%)	6.5%	(19.2%)
		U.S.A	DJIA	▼	33,414.24	(0.8%)	0.8%	(8.6%)
		U.S.A	NASDAQ Composite	▼	12,025.33	(0.5%)	14.9%	(33.0%)
		UK	FTSE 100	▲	7,788.37	0.2%	4.5%	1.7%
		Germany	DAX	▲	15,815.06	0.6%	13.6%	(11.4%)
		Japan	NIKKEI 225	▲	29,157.95	0.1%	11.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,699.16	(1.2%)	(0.4%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	101.34	(0.60%)	(2.10%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.78%	3.98%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.11	0.57%	3.33%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(0.08%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	72.33	(4.0%)	(15.8%)	5.8%
		Oil	NYMEX	▼	68.60	(4.3%)	(14.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.17	(2.0%)	(46.4%)	14.5%
		Gold	Gold Spot \$/Oz	▲	2,038.97	1.1%	11.8%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	25.58	0.8%	6.8%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	28,528.95	(0.6%)	72.5%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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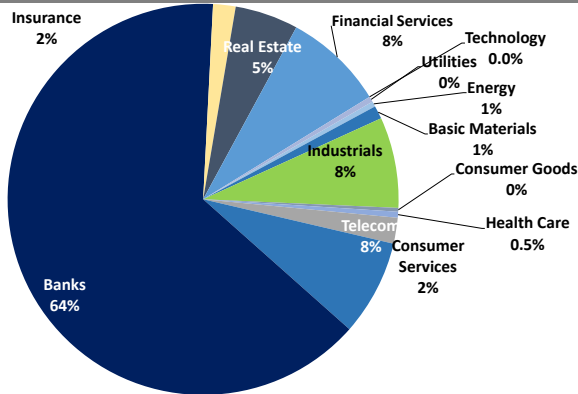
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 4, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,702.2	29.9	6.7%
2- National Bank of Kuwait	7,668.3	15.1	14.1%
3- Ahli United Bank - Bahrain	3,400.1	20.3	12.5%
4- Boubyan Bank	2,504.3	43.3	7.2%
5- Zain	2,405.8	12.3	15.9%
6- Agility (PWC Logistics)	1,534.0	22.5	4.2%
7- Commercial Bank of Kuwait	1,002.7	13.6	11.1%
8- Mabanee Co.	935.8	15.3	10.6%
9- Gulf Bank	920.8	14.9	8.6%
10- Burgan Bank	720.4	13.8	7.0%
<b>Total</b>	<b>31,794</b>	<b>19.82</b>	<b>9.6%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.077	0.010	15.3%
Hayat Communications Co.	0.061	0.004	6.7%
Commercial Bank of Kuwait	0.530	0.029	5.8%
Bayan Investment Co.	0.021	0.001	4.5%
Senery Holding Co.	0.031	0.001	3.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.099	(0.053)	(35.0%)
Sanam Real Estate Co.	0.070	(0.007)	(9.3%)
Amar For Finance And Leasing Co.	0.055	(0.005)	(8.8%)
Ektitab Holding Co.	0.009	(0.001)	(7.8%)
Al TAMEER Real Estate Investment Co.	0.013	(0.001)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.730	(0.7%)	9,880,115
Arzan Financial Group For Fin. & Invest.	0.108	(3.6%)	7,743,577
Jiyad Holding Co.	0.019	(5.0%)	5,517,991
Ahli United Bank - Kuwait	0.277	1.1%	4,681,680
National Bank of Kuwait	0.967	(1.8%)	4,598,405

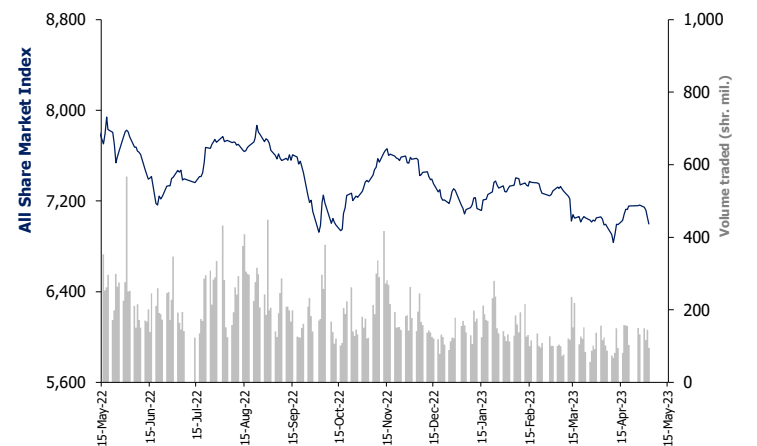
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,811.8	▼	(0.7%)	(2.0%)	(4.1%)
Energy	198.6	▼	(1.7%)	0.6%	(13.5%)
Basic Materials	490.2	▼	(1.4%)	(2.7%)	2.6%
Industrials	3,361.8	▼	(1.0%)	(2.9%)	(10.7%)
Consumer Staples	136.5	▼	(1.0%)	(1.3%)	(6.0%)
Health Care	219.6	=	0.0%	(0.0%)	(1.1%)
Consumer Discretionary	957.6	▼	(1.3%)	(0.5%)	(2.5%)
Telecommunications	3,542.1	▼	(0.3%)	(1.2%)	(2.2%)
Banks	28,796.9	▼	(0.7%)	3.6%	(4.2%)
Insurance	840.4	▲	0.2%	(0.3%)	36.0%
Real Estate	2,336.2	▼	(0.7%)	(0.7%)	(9.3%)
Financial Services	3,728.0	▼	(1.0%)	(0.3%)	(2.8%)
Technology	8.1	▼	(4.9%)	1.6%	(15.0%)
Utilities	195.8	▲	0.6%	1.7%	(5.3%)

Market Breadth		28		78		45
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,722.95	(70.3)	(0.9%)	(2.4%)	(4.8%)	
Main 50 Index	5,606.82	20.0	0.4%	(0.7%)	(2.0%)	
Main Market Index	5,573.80	2.6	0.0%	(0.6%)	(0.4%)	
All Share Market Index	6,995.30	(51.1)	(0.7%)	(2.1%)	(4.1%)	
Market Cap (KWD Mn)	44,811.76	(327.4)	(0.7%)	(2.0%)	(4.1%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	94.8	(49.5)	(34.3%)	134.2	264.7
Value Traded (KWD Mn)	30.4	(11.8)	(28.0%)	41.4	67.8
No. of Trades	8,195	(2,842)	(25.7%)	8,839	12,463

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.730	(0.7%)	7,231,559
National Bank of Kuwait	0.967	(1.8%)	4,480,363
Boubyan Bank	0.632	(0.3%)	2,663,774
Agility (PWC Logistics)	0.601	(0.7%)	1,785,835
Ahli United Bank - Kuwait	0.277	1.1%	1,294,592

## Saudi Tadawul Daily Report

May 4, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,714,779.5	(1.1%)	(2.9%)	8.5%
Energy	7,777,185.3	(1.0%)	(3.3%)	9.4%
Materials	710,105.9	(1.1%)	(3.1%)	2.1%
Capital Goods	27,446.5	(0.1%)	0.1%	28.5%
Commercial & Professional Svc	8,622.4	(1.3%)	(2.4%)	19.8%
Transportation	18,671.1	(0.6%)	1.4%	21.3%
Consumer Durables & Apparel	4,217.3	(1.8%)	(1.7%)	15.2%
Consumer Services	72,088.0	(2.4%)	(1.3%)	27.5%
Media	22,846.4	(1.7%)	(3.1%)	12.9%
Retailing	32,871.2	(1.1%)	(0.5%)	10.8%
Food & Staples Retailing	53,682.2	0.0%	0.0%	15.5%
Food & Beverages	103,631.6	(0.9%)	(0.7%)	15.8%
Health Care Equipment & Svc	163,485.6	(0.6%)	(1.1%)	28.8%
Pharma, Biotech & Life Science	3,000.0	(2.2%)	(1.6%)	14.8%
Banks	907,410.0	(1.2%)	(1.3%)	(3.7%)
Diversified Financials	57,843.7	(0.6%)	(1.5%)	0.9%
Insurance	59,708.2	(1.0%)	(0.2%)	21.7%
Telecommunication Services	261,227.7	(3.1%)	(3.4%)	19.2%
Utilities	236,871.1	0.1%	0.1%	6.2%
REITs	17,192.8	(0.2%)	0.4%	5.7%
Real Estate Mgmt & Dev't	101,038.6	(1.9%)	(2.8%)	20.5%
Software & Services	75,634.0	(2.4%)	(2.1%)	22.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
AlSaiif Stores for Development and Investment Co.	90.70	3.2%
Retal Urban Development Company	12.58	2.9%
Naqi Water Co.	88.60	2.5%
East Pipes Integrated Co	55.40	2.4%
National Agriculture Dev.	30.10	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Alinma Bank	30.90	(5.6%)
Amlak International for Real Estate Finance Co.	16.40	(5.5%)
Dar Al Arkan Real Estate Devel	14.98	(5.4%)
Americana Restaurants International PLC	3.91	(4.4%)
Saudia Dairy & Foodstuff Co.	281.20	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.91	46,273
Alinma Bank	30.90	22,853
Shams	17.26	15,431
Retal Urban Development Company	12.58	11,157
Mobile Telecommunications Co S	15.30	8,842

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,073.17	(145.44)	(1.3%)	(2.1%)	5.7%
Market Cap (SAR Mn)	10,714,780	(114,565)	(1.1%)	(2.9%)	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	231.5	41.0	21.5%	165.2	199.8
Value Traded (SAR Mn)	5,970.7	449.7	8.1%	4,526.9	8,698.3
No. of Trades	420,410	(2,665)	(0.6%)	327,777	379,671

Market Breadth	▲ 33	▼ 180	= 20
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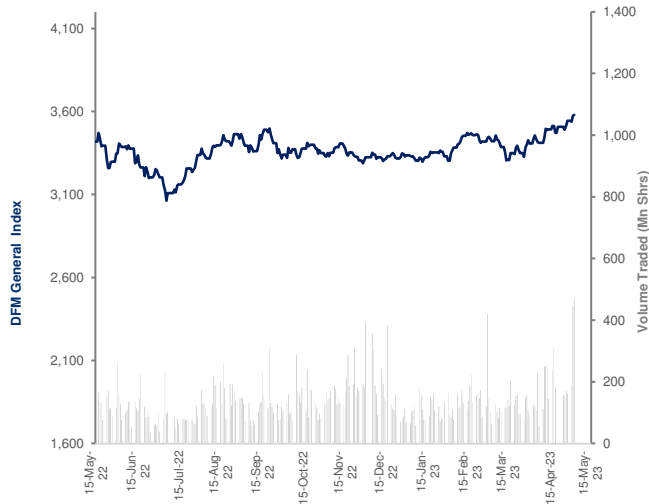
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	30.90	(5.6%)	710.77
Al Rajhi Bank	74.10	(1.5%)	381.85
Shams	17.26	0.1%	270.39
Saudi Arabian Oil Co	35.10	(1.0%)	246.30
National Commercial Bank	49.70	0.6%	226.64

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	621,611.0	0.1%	0.5%	7.5%
Financials	263,475.6	(0.1%)	0.0%	9.3%
Real Estate	92,811.6	0.6%	1.0%	7.9%
Industrial	79,241.8	0.0%	0.7%	6.5%
Materials	843.2	0.0%	0.0%	(11.0%)
Consumer Staples	25,427.6	(0.6%)	0.9%	14.6%
Consumer Discretionary	2,870.9	(2.0%)	(0.3%)	2.0%
Telecommunication	23,518.4	2.2%	2.0%	(11.1%)
Utilities	133,422.0	0.0%	0.8%	7.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Deyaar Development Pjsc	0.65	5.9%
Shuaa Capital	0.36	4.6%
TECOM	2.50	3.7%
Al Salam Bank Sudan	1.00	3.1%
Emirates Integrated Telecomm	5.15	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.14	(9.7%)
Int'L Financial Advisors Co.	2.70	(5.3%)
Dar Al Takaful	0.70	(4.4%)
TAALEEM	2.65	(1.9%)
Ajman Bank Pjsc	1.77	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Deyaar Development Pjsc	0.65	210,056
Union Properties Pjsc	0.27	59,369
Dubai Financial Market Pjsc	1.54	46,037
Amlak Finance	0.86	40,768
Shuaa Capital	0.36	15,226

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,577.77	2.21	0.1%	0.9%	7.2%
Market Cap (AED Mn)	621,611	767	0.1%	0.5%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	470.7	24.8	5.6%	145.1	170.3
Value Traded (AED Mn)	565.6	0.5	0.1%	308.8	403.3
No. of Trades	10,035	882	9.6%	6,194	5,359

Market Breadth	▲ 16	▼ 15	= 40
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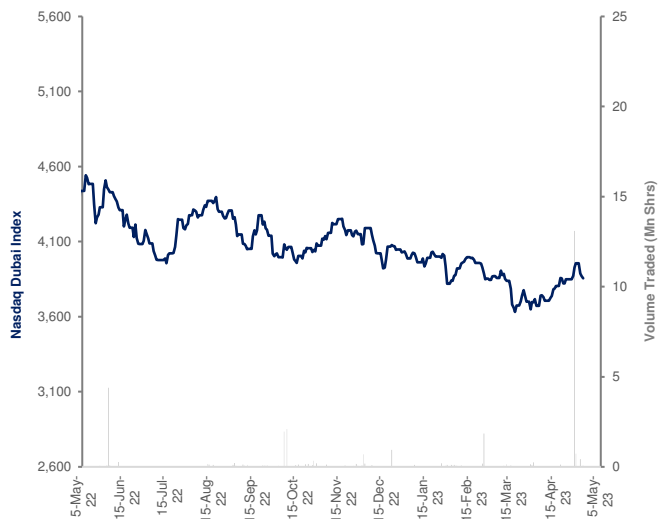
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Deyaar Development Pjsc	0.65	5.89%	134.50
Dubai Financial Market Pjsc	1.54	1.32%	71.40
Dubai Islamic Bank	5.55	(0.36%)	70.40
Emaar Properties Pjsc	5.94	(0.17%)	57.55
Amlak Finance	0.86	2.02%	35.57

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,856.2	0.0%	(2.0%)	(5.8%)
DEPA Limited (AED)	50.5	(0.0%)	(0.0%)	7.2%
Emirates REIT (CEIC) Limited	67.0	0.0%	0.0%	(13.9%)
ENBD REIT (CEIC) Limited	98.8	(1.3%)	1.3%	1.5%
Hikma Pharmaceuticals GDR	5,115.9	0.0%	0.2%	24.7%
Nasdaq, Inc.	27,173.7	0.0%	(2.5%)	(9.7%)
Orascom Construction Limited	350.3	1.9%	0.0%	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.00	1.9%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.40	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.40	50
Emirates Reit (Ceic) Limited	0.21	15
Orascom Construction Limited	3.00	0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,854.98	(15.69)	(0.4%)	(2.6%)	(3.4%)
Market Cap (USD Mn)	32,856	5.2	0.0%	(2.0%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.07	0.1	333.3%	0.369	0.41
Value Traded (USD Mn)	0.023	0.0	642.4%	0.1	0.12
No. of Trades	4	2	100.0%	3	4

Market Breadth	▲ 1	▼ 1	= 5
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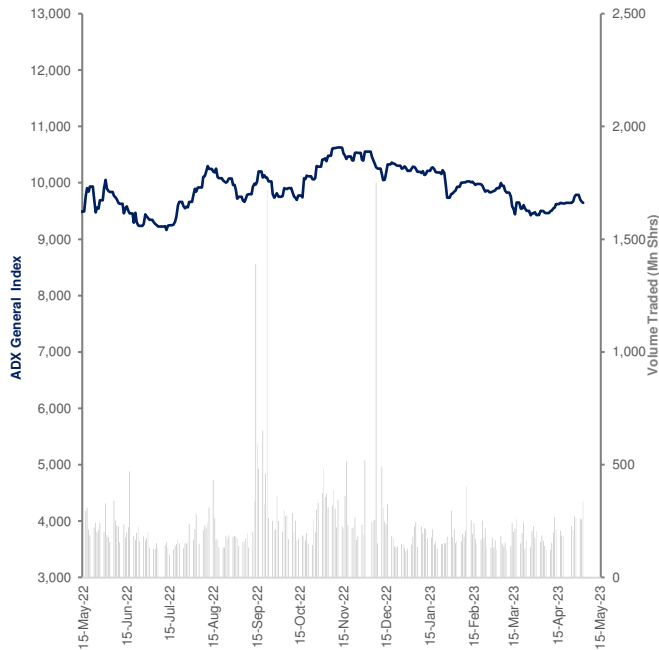
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.40	(1.25%)	0.02
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Orascom Construction Limited	3.00	1.87%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,719,456.0	(0.2%)	(1.1%)	5.4%
Financials	1,208,517.8	(0.3%)	(0.9%)	(6.2%)
Telecommunication	236,540.9	0.1%	(2.8%)	1.9%
Consumer Discretionary	78,540.3	0.1%	4.2%	59.7%
Industrial	291,152.0	1.6%	(1.5%)	(0.8%)
Real Estate	43,615.5	1.6%	(3.9%)	15.3%
Basic Materials	109,517.6	(0.4%)	(1.5%)	(1.5%)
Energy	373,680.0	(1.4%)	(0.7%)	242.1%
Utilities	359,789.6	(0.3%)	(1.5%)	(6.7%)
Consumer Staples	4,509.2	(0.6%)	3.6%	22.1%
Health Care	13,593.1	(1.7%)	(1.7%)	(4.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Corp Tourism & Hote	3.00	14.1%
Sharjah Cement Industrial Dev. Co.	0.67	7.9%
National Bank Of Umm Al Qaiw	1.58	6.0%
Emirates Steel Arkan	1.53	4.1%
Eshraq Properties Co Pjsc	0.54	3.3%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.80	(10.0%)
Umm Al-Qaiwain General Investment Co	1.12	(8.9%)
ADNOC Drilling	3.94	(6.4%)
Abu Dhabi Natl Co For Buildi	0.17	(5.0%)
Gulf Pharmaceutical Ind Psc	0.93	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.54	116,635
ADNOC Gas	3.25	24,543
Rak Properties	0.64	22,369
Emirates Steel Arkan	1.53	19,762
Dana Gas	0.89	17,377

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,644.95	(24.18)	(0.3%)	(1.5%)	(5.5%)
Market Cap (AED Mn)	2,719,456	(5,212)	(0.2%)	(1.1%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	340.0	82.0	31.8%	190.1	264.5
Value Traded (AED Mn)	1,069.8	34.4	3.3%	1,344.5	1,619.3
No. of Trades	14,108	170	1.2%	11,089	8,110

Market Breadth	▲ 20	▼ 28	= 31
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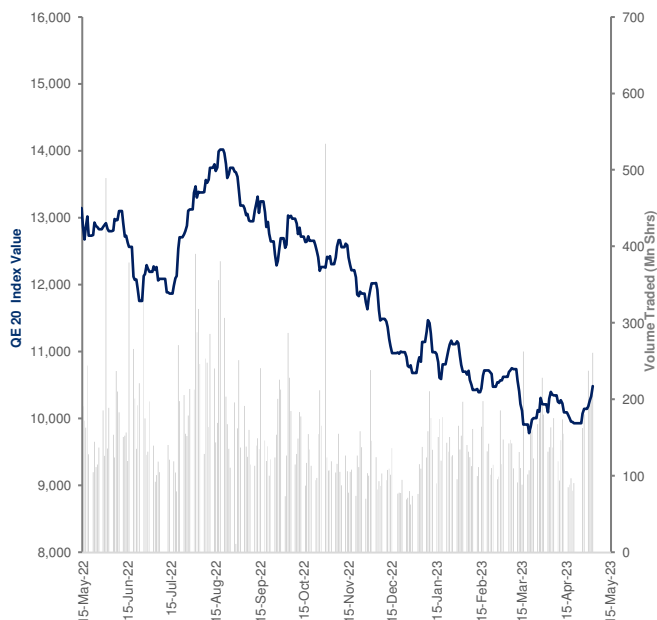
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	242.00
Alpha Dhabi Holding PJSC	21.70	1.88%	87.06
ADNOC Gas	3.25	(0.31%)	75.86
Eshraq Properties Co Pjsc	0.54	3.25%	63.03
Emirates Telecom Group Co	23.22	0.09%	53.34

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	611,837.9	1.8%	3.6%	0.5%
<b>Banking &amp; Finance Sector</b>	291,824.7	2.0%	3.8%	(1.0%)
<b>Goods &amp; Consumer Services</b>	30,660.9	0.8%	1.0%	(6.4%)
<b>Industrial Sector</b>	159,207.9	1.1%	2.6%	1.1%
<b>Insurance Sector</b>	9,679.3	(0.4%)	(0.7%)	(7.4%)
<b>Real Estate</b>	43,826.1	2.1%	5.6%	1.6%
<b>Telecom</b>	41,456.8	4.8%	8.8%	14.6%
<b>Transport</b>	35,182.2	0.5%	2.3%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Ooredoo Qpsc</b>	10.60	5.5%
<b>Islamic Holding Group QSC</b>	4.44	4.7%
<b>Baladna</b>	1.54	3.6%
<b>Qatar National Bank QPSC</b>	16.26	3.6%
<b>Ezdan Holding Group QSC</b>	1.08	3.4%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>National Leasing</b>	0.75	(2.9%)
<b>Zad Holding Group</b>	13.99	(2.2%)
<b>Widam Food Co</b>	1.46	(2.2%)
<b>Gulf International Services QS</b>	2.04	(1.6%)
<b>Doha Insurance Co QSC</b>	1.92	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.60	28,197
<b>Salam International Investment</b>	0.60	20,524
<b>Baladna</b>	1.54	20,315
<b>Masraf Al Rayan QSC</b>	2.68	15,357
<b>Qatar German Co for Medical De</b>	1.20	14,945

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,485.09	153.27	1.5%	3.0%	(1.8%)
<b>Market Cap (QAR Mn)</b>	611,838	10,683	1.8%	3.6%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	260.9	59.6	29.6%	142.2	231.8
<b>Value Traded (QAR Mn)</b>	736.9	241.4	48.7%	448.1	790.2
<b>No. of Trades</b>	26,375	4,071	18.3%	15,527	15,988

Market Breadth	▲ 26	▼ 22	= 3
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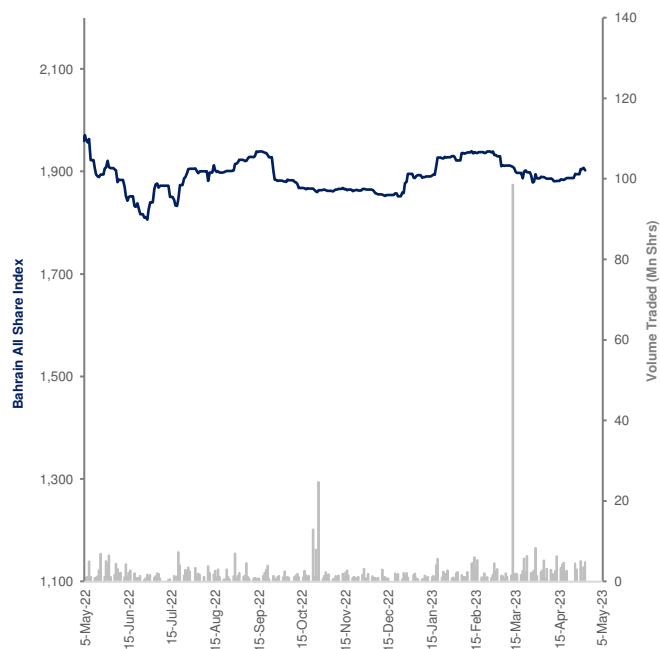
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	16.26	3.57%	98.36
<b>Industries Qatar QSC</b>	13.35	1.44%	78.34
<b>Qatar Aluminum Manufacturing C</b>	1.60	(1.11%)	45.44
<b>Qatar Islamic Bank SAQ</b>	17.85	0.85%	42.06
<b>Ooredoo Qpsc</b>	10.60	5.47%	42.04

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,108.1	(0.9%)	(0.9%)	(1.6%)
Materials	1,448.4	(1.9%)	(1.9%)	(6.4%)
Industrial	131.2	0.0%	0.0%	(3.3%)
Consumer Discretionary	212.8	0.3%	0.3%	0.0%
Consumer Staples	155.6	1.0%	2.0%	0.5%
Financials	29,233.3	(0.9%)	(0.9%)	(1.3%)
Communication Services	846.8	(0.0%)	0.9%	(3.4%)
Real Estate	80.1	(1.1%)	(1.7%)	(7.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.09	8.9%
Bahrain Kuwait Insurance Co BS	0.36	5.9%
National Hotels Co	0.17	3.1%
Solidarity Bahrain BSC	0.27	2.3%
National Bank of Bahrain BSC	0.60	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.49	(4.0%)
Bahrain Commercial Facilities	0.38	(3.8%)
Zain Bahrain BSCC	0.13	(3.7%)
GFH FINANCIAL GROUP BSC	0.25	(2.8%)
Kuwait Finance House - Bahrain	2.35	(2.1%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.47	2,070
Al Salam Bank-Bahrain BSC	0.13	1,349
Aluminium Bahrain B.S.C	1.02	504
Seef Properties BSC	0.15	310
National Hotels Co	0.17	97

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,902.38	(4.50)	(0.2%)	(0.1%)	0.4%
Market Cap (BHD Mn)	32,108	(305)	(0.9%)	(0.9%)	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,815	1,302	37.1%	3,590.8	2,845.5
Value Traded (BHD '000)	1,979	(447)	(18.4%)	1,304.8	1,338.7
No. of Trades	79	(17)	(17.7%)	60	69

Market Breadth	▲ 6	▼ 8	= 30
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.47	0.22%	0.96
Aluminium Bahrain B.S.C	1.02	(1.92%)	0.52
Al Salam Bank-Bahrain BSC	0.13	0.00%	0.18
Kuwait Finance House - Bahrain	2.35	(2.08%)	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.05

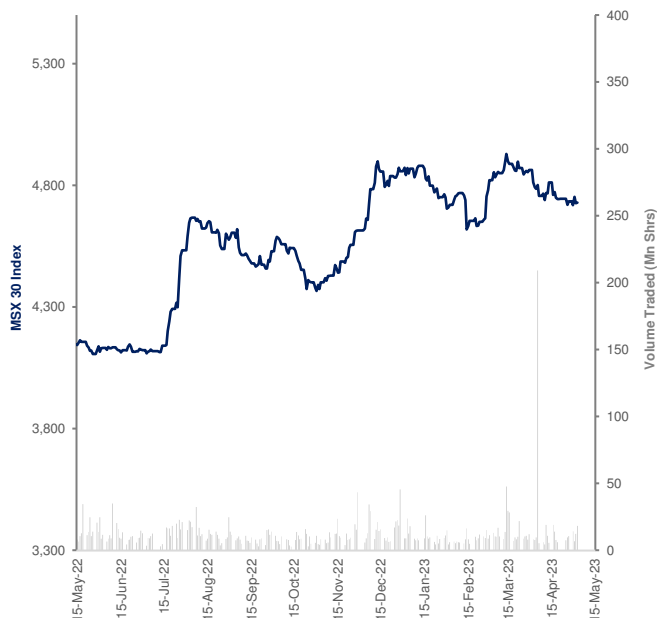
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,685.8	0.2%	(0.0%)	2.9%
Financial	5,187.1	0.6%	0.3%	(1.6%)
Industrial	875.7	(0.2%)	(0.5%)	(0.3%)
Services	2622.9	(0.6%)	(0.4%)	14.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.07	2.9%
Takaful Oman Insurance	0.05	2.1%
Bank Dhofar	0.158	1.9%
Sohar Bank	0.11	1.9%
Ahli Bank	0.17	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.16	(9.7%)
Oman & Emirates Investment Holding Co.	0.08	(3.8%)
Oman Investment & Finance Co.	0.12	(3.4%)
Global Financial Inv. Co.	0.06	(3.0%)
Al Omaniya Financial Services Co.	0.13	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.29	4,073
Abraj Energy Services	0.30	1,845
Bank Muscat	0.27	1,665
HSBC Bank Oman	0.16	1,453
Sohar Bank	0.11	1,382

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,728.33	2.56	0.1%	0.2%	(2.7%)
Market Cap (OMR Mn)	8,685.8	14.30	0.2%	(0.0%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	18,184.1	5,987.5	49.1%	13,323.9	25,857.5
Value Traded (OMR '000)	4,251.4	1,916.6	82.1%	2,550.0	4,300.3

Market Breadth	▲ 9	▼ 21	= 85
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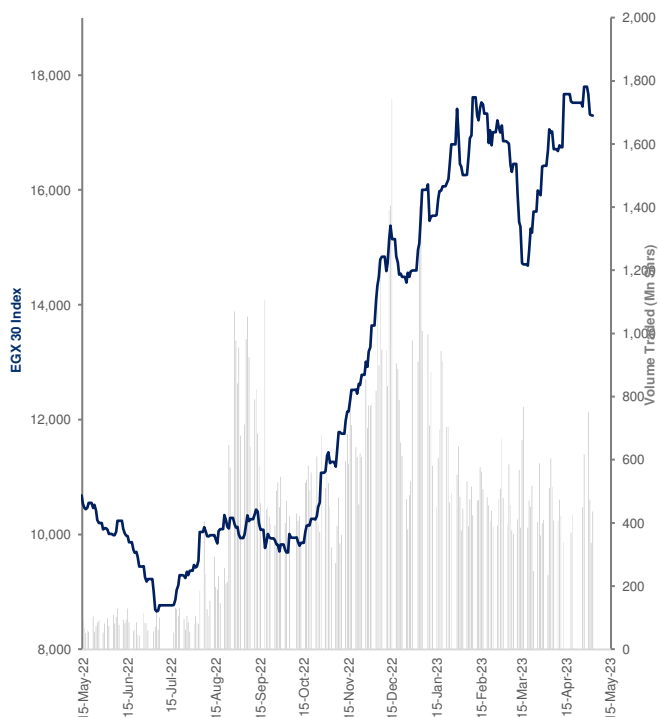
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.29	0.70%	1.17
Abraj Energy Services	0.30	0.68%	0.54
Oman Qatari Telecommunications Co.	0.38	(2.06%)	0.50
Bank Muscat	0.27	0.74%	0.45
Oman Telecommunications Co.	0.98	(0.81%)	0.34

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,169,121.7	(0.8%)	(2.7%)	15.4%
<b>Banks</b>	292,965.7	(2.7%)	(3.9%)	18.3%
<b>Basic Resources</b>	141,812.5	0.9%	(1.4%)	38.9%
<b>Industrial Goods</b>	47,193.6	0.4%	(3.4%)	33.0%
<b>Health Care &amp; Pharmaceuticals</b>	43,713.8	0.0%	(0.7%)	(5.6%)
<b>Real Estate</b>	152,764.6	(0.3%)	(3.4%)	10.8%
<b>Travel and Leisure</b>	39,663.6	(0.0%)	0.2%	22.4%
<b>Food, Beverages &amp; Tobacco</b>	84,930.6	(0.5%)	(0.2%)	22.0%
<b>Energy and Support Services</b>	14,088.6	(1.0%)	(10.0%)	39.9%
<b>Trade and Distributors</b>	7,980.3	(0.4%)	(0.5%)	24.4%
<b>Shipping and Transport</b>	43,570.2	(1.1%)	(4.6%)	32.1%
<b>Education Services</b>	13,338.0	0.2%	(1.3%)	(23.8%)
<b>Contracting and Construction Eng</b>	15,125.9	(1.7%)	(2.7%)	(0.3%)
<b>Textiles and Durables</b>	15,294.8	(1.1%)	(4.7%)	30.8%
<b>Building Materials</b>	10,515.1	(0.4%)	(2.9%)	(4.7%)
<b>Media &amp; Communication Services</b>	101,643.9	(0.8%)	(3.2%)	(1.9%)
<b>Paper and Packaging</b>	1,973.3	0.0%	(0.4%)	(4.8%)
<b>Non-bank Financial Services</b>	142,547.2	(0.3%)	(1.6%)	8.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	18.83	21.3%
Ibnsina Pharma	1.84	6.4%
Arabia Investments Holding	0.36	5.9%
Obour Land For Food Industries	11.37	5.6%
Medical Packaging Company	0.45	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	2.06	(4.6%)
Paint & Chemicals Industries (Pachin)	37.26	(4.6%)
Osool ESB Securities Brokerage	0.25	(3.4%)
Pioneers Properties For Urban Development(PREDCO)	2.03	(3.3%)
El Ezz Porcelain (Gemma)	14.35	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Arabia Investments Holding	0.36	69,401
Arab Co. for Asset Management And Development	0.59	42,537
Ibnsina Pharma	1.84	33,374
Citadel Capital - Common Shares	2.11	25,063
Orascom Investment Holding	0.23	19,647

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,295.27	(5.3)	(0.0%)	(2.1%)	18.5%
Market Cap (EGP Mn)	1,169,121.7	(9,917.3)	(0.8%)	(2.7%)	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	435.9	98.5	29.2%	544.2	80.1
Value Traded (EGP Mn)	1,640.1	149.3	10.0%	2,021.2	505.1
No. of Trades	59,777	(1,525)	(2.5%)	67,770	13,830

Market Breadth	▲ 47	▼ 83	= 94
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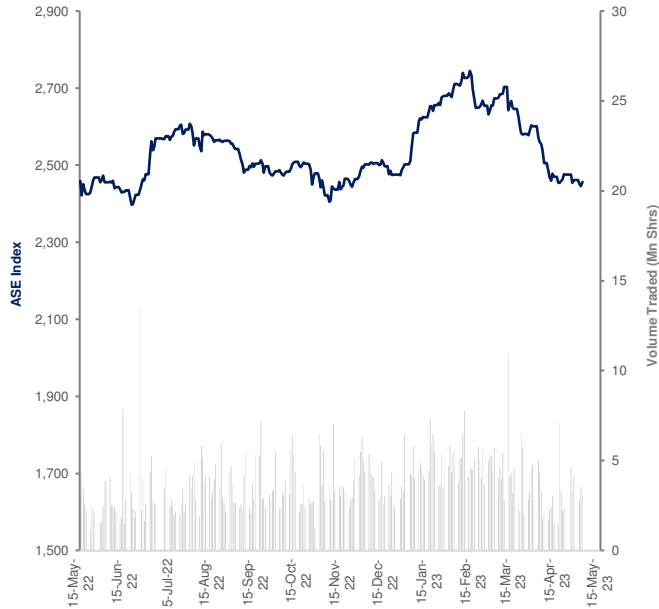
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.11	0.68%	233.72
Egyptian Financial Group-Hermes Holding Company	18.20	1.00%	205.61
Alexandria Mineral Oils Company	9.31	(1.17%)	88.58
Fawry For Banking Technology And Electronic Payment	5.80	(0.51%)	77.54
Sidi Kerir Petrochemicals - SIDPEC	22.40	1.86%	64.61

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 4, 2023

### Index Performance relative to Volume



Best Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.64	4.9%
MIDDLE EAST INSURANCE	1.10	4.8%
AL-DAWLIYA HOTELS & MALLS	0.44	4.8%
JORDAN VEGETABLE OIL INDUSTR	2.89	4.7%
AFAQ FOR ENERGY CO PLC	2.45	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.14	(6.7%)
JORDAN COMMERCIAL BANK	0.81	(5.8%)
ARAB CO FOR INVESTMENT PROJE	1.33	(5.0%)
AL-TAHDITH FOR REAL ESTATE	1.01	(3.8%)
INDUSTRIAL COMMERCIAL & AGRI	0.79	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.58	660
ARAB EAST INVESTMENT	0.70	445
AL-TAJAMOAT FOR CATERING HS	0.37	231
AL FARIS NATIONAL COMP FOR I	0.64	183
JORDANIAN ELECTRIC POWER	2.03	175

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,418.8	0.1%	(0.1%)	(2.2%)
Banking	7,588.1	(0.3%)	(0.5%)	(4.0%)
Insurance	269.7	0.4%	1.4%	(2.4%)
Diversified Financial Services	251.2	(0.2%)	(0.3%)	0.0%
Real Estate	415.0	(0.2%)	(0.4%)	9.0%
Educational Services	61.3	0.0%	0.0%	8.9%
Hotels and Tourism	262.0	0.0%	(0.3%)	(11.5%)
Transportation	257.1	0.2%	(0.3%)	(6.8%)
Technology and Communication	97.9	1.2%	2.3%	5.2%
Utilities and Energy	1,591.4	2.0%	1.7%	6.8%
Commercial Services	283.8	(0.0%)	(0.1%)	(3.1%)
Chemical Industries	51.9	(1.4%)	(2.6%)	(10.4%)
Food and Beverages	222.5	0.4%	0.5%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,456.51	10.68	0.4%	(0.2%)	(1.8%)
Market Cap (JD Mn)	11,418.79	6.74	0.1%	(0.1%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,209.2	(297.4)	(8.5%)	4,332.8	2,465.1
Value Traded (JD '000)	3,778.2	(746.0)	(16.5%)	6,557.6	5,261.9
No. of Trades	2,322	(212)	(8.4%)	2,758	1,904

### Market Breadth

▲ 25 ▼ 24 = 92

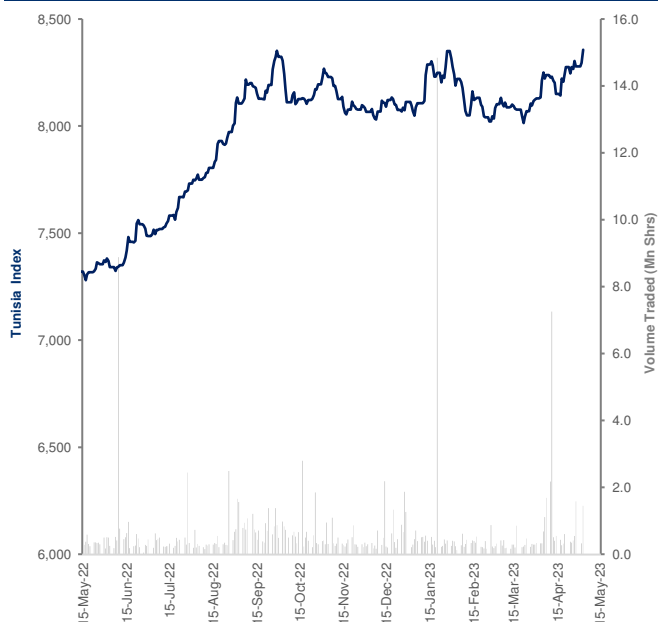
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.57	(0.65%)	0.50
JORDAN PETROLEUM REFINERY CO	5.70	0.89%	0.48
JORDAN POULTRY PROCESSING &	0.58	3.57%	0.38
JORDAN TELECOM	2.35	1.73%	0.38
JORDANIAN ELECTRIC POWER	2.03	4.10%	0.35

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

May 4, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,554.6	0.8%	0.9%	2.2%
Banking	10,643.2	0.2%	0.1%	5.8%
Insurance	919.9	(0.1%)	(0.1%)	(2.2%)
Leasing	723.7	0.8%	1.6%	13.3%
Financial Services	1,434.0	(0.6%)	(1.0%)	(14.8%)
Industrial	1,821.2	0.2%	0.0%	8.8%
Chemical Industry	449.2	(0.1%)	0.2%	(6.3%)
Food & Beverage	4,149.8	4.1%	5.4%	1.2%
Retailing	1,061.4	(0.3%)	(0.6%)	(2.2%)
Others	1,352.1	(0.5%)	(0.7%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	1.16	5.5%
Societe Frigorifique et Brasse	13.86	5.0%
Manufacture de Panneaux Bois D	4.28	3.9%
BH Leasing	2.95	3.9%
Cellcom SA	2.75	3.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	3.75	(4.3%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Societe Tunsienne d'Entreprise	3.74	(1.6%)
Societe de Placements et de De	7.35	(1.3%)
Societe Moderne de Ceramique	0.81	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>000</sup> Shrs)
Arab Tunisian Lease	3.60	317
Banque Nationale Agricole	8.44	184
Tunisie Profiles Aluminium SA	4.59	168
Accumulateur Tunisienne Assad	1.16	151
Poulina Group	7.40	133

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,355.22	60.48	0.7%	0.9%	3.0%
Market Cap (DT Mln)	22,555	177.21	0.8%	0.9%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>000</sup> Shares)	1,451.2	1,127.8	348.7%	685.1	506.0
Value Traded ( <sup>000</sup> DT)	10,959.8	8,578.1	360.2%	6,444.4	3,989.1
No. of Trades	1,340	379	39.4%	1,058	929

Market Breadth	▲ 14	▼ 22	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	94.99	1.59%	2.05
Attijari Bank	39.18	(0.10%)	1.75
Banque Nationale Agricole	8.44	0.48%	1.54
Arab Tunisian Lease	3.60	(0.83%)	1.16
Poulina Group	7.40	(0.67%)	0.98

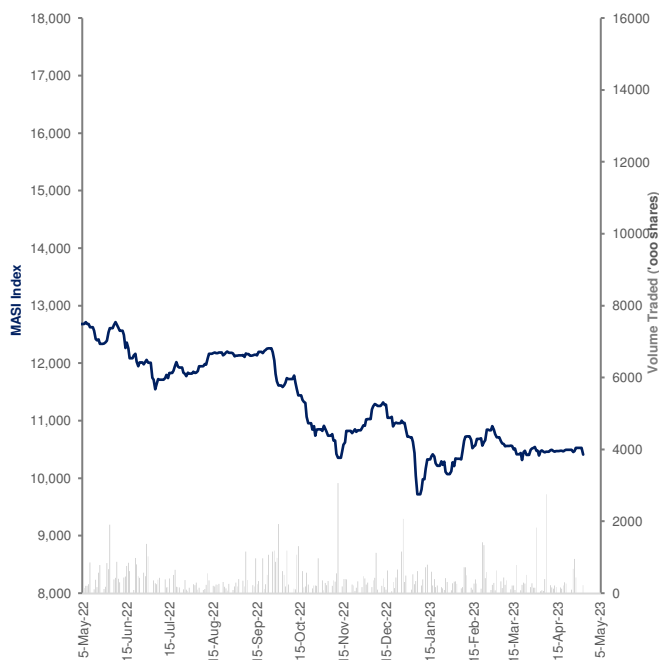
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	471,646.3	(0.4%)	(1.1%)	(4.6%)
Banking	188,309.7	(0.4%)	(0.8%)	0.3%
Beverages	9,550.2	0.0%	0.0%	(3.2%)
Chemicals	2,110.0	0.4%	1.0%	(12.8%)
Construction & Building Material	55,112.8	(1.2%)	0.7%	5.7%
Distributors	17,268.6	1.9%	(2.2%)	(3.7%)
Electricity	22,173.2	(0.5%)	(2.1%)	(14.4%)
Food Producers & Processors	24,026.1	1.6%	2.3%	(1.2%)
Holding Companies	2,207.5	0.1%	(0.4%)	5.0%
Insurance	24,727.0	(0.7%)	0.1%	(0.2%)
Investment & other Finance	3,525.9	0.0%	0.0%	10.2%
Leisures & Hotel	1,835.3	(1.5%)	1.7%	12.4%
Materials, Software & Computer	5,541.6	0.4%	(3.4%)	(5.1%)
Mining	28,289.2	(0.2%)	(4.1%)	(7.6%)
Oil & Gas	13,237.8	0.0%	(1.3%)	(17.2%)
Real Estate	4,030.3	(0.5%)	0.2%	9.6%
Telecommunications	68,850.7	(0.9%)	(3.4%)	(17.6%)
Transport	735.6	0.0%	0.0%	(11.3%)
Forestry & Paper	114.8	(0.0%)	4.1%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	73.50	4.2%
Lesieur Cristal	254.00	1.6%
Cosumar	180.00	1.6%
Label Vie	4249.00	1.5%
Colorado SA	42.07	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	960.00	(4.0%)
Alliances Developpement Immobi	62.21	(2.8%)
Cie Miniere de Touissit	1635.00	(2.3%)
LafargeHolcim Maroc SA	1495.00	(1.6%)
RISMA	128.10	(1.5%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MA SI Index	10,410.67	(114.55)	(1.1%)	(1.1%)	(2.9%)
Market Cap (MAD Mn)	471,646	(1,771)	(0.4%)	(1.1%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	226.4	(211.4)	(48.3%)	370.3	930.3
Value Traded (MAD Mn)	18.89	(10.63)	(36.0%)	62.5	113.2

Market Breadth	▲ 9	▼ 16	= 16
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Most Active Stocks By Volume	Price (MAD)	Volume ( '000 Shrs)
Douja Promotion Groupe Addoha	6.60	121.2
Cosumar	180.00	43.3
Maroc Telecom	78.32	34.9
Alliances Developpement Immobi	62.21	10.0
Attijariwafa Bank	399.00	6.2

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Cosumar	180.00	1.58%	7.76
Maroc Telecom	78.32	(0.86%)	2.75
Attijariwafa Bank	399.00	(0.27%)	2.49
LafargeHolcim Maroc SA	1495.00	(1.58%)	1.66
Douja Promotion Groupe Addoha	6.60	0.76%	0.79

Source: Bloomberg, Kamco Research

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