

## MENA Markets Daily Report

July 4, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,857.88	0.6%	(3.2%)	6.2%
		Kuwait	Main 50 Index	▲	5,403.89	0.5%	(5.5%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,493.89	0.6%	(1.8%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,072.52	0.6%	(3.0%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,545.13	0.5%	10.2%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,878.52	2.3%	16.3%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,838.04	0.8%	(3.8%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,561.92	0.1%	(6.4%)	20.3%
	8	Qatar	QE 20 Index	▼	10,181.08	(0.2%)	(4.7%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,956.68	(0.1%)	3.2%	5.5%
	10	Oman	MSX 30 Index	▲	4,792.00	0.4%	(1.3%)	17.6%
	11	Egypt	EGX 30	=	17,665.29	0.0%	21.0%	22.2%
	12	Jordan	ASE Index	▼	2,447.31	(0.6%)	(2.2%)	18.1%
		Tunisia	Tunisia Index	▲	8,963.66	0.1%	10.5%	15.1%
		Morocco	MASI	▼	11,544.61	(0.5%)	7.5%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,243.98	1.3%	5.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	992.94	1.0%	2.3%	(41.3%)
		India	SENSEX	▲	65,205.05	0.8%	7.2%	4.4%
		Brazil	BOVESPA Stock Index	▲	119,672.78	1.3%	9.1%	4.7%
		Mexico	BOLSA Index	▲	54,399.10	1.6%	12.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,005.11	1.6%	5.1%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,972.03	0.2%	14.2%	(19.2%)
		Asia	MSCI Asia Pacific	▲	521.52	1.5%	3.1%	(19.8%)
		Europe	DJ Stoxx 600	▼	460.98	(0.2%)	8.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,827.69	(0.2%)	8.9%	(10.1%)
		U.S.A	S&P 500	▲	4,455.59	0.1%	16.0%	(19.2%)
		U.S.A	DJIA	▲	34,418.47	0.0%	3.8%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,816.77	0.2%	32.0%	(33.0%)
		UK	FTSE 100	▼	7,527.26	(0.1%)	1.0%	1.7%
		Germany	DAX	▼	16,081.04	(0.4%)	15.5%	(11.4%)
		Japan	NIKKEI 225	▲	33,753.33	1.7%	29.4%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,306.59	2.1%	(2.4%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	102.99	0.07%	(0.52%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.08%)	5.05%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.03%	1.93%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.04%	(0.47%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	74.65	(0.3%)	(13.1%)	5.8%
		Oil	NYMEX	▼	69.79	(1.2%)	(13.0%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.71	(3.2%)	(34.9%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,921.64	0.1%	5.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	22.92	0.6%	(4.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	31,128.77	1.8%	88.2%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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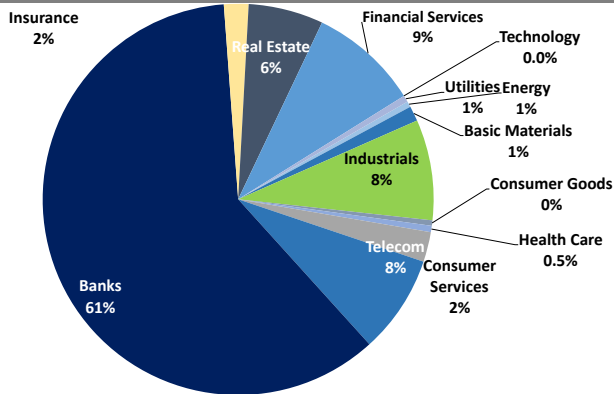
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 4, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,951.4	24.3	8.6%
2- National Bank of Kuwait	7,501.7	14.2	15.0%
3- Boubayan Bank	2,559.8	41.7	7.8%
4- Zain	2,237.1	11.0	15.8%
5- Agility (PWC Logistics)	1,602.9	22.7	3.9%
6- Mabane Co.	1,125.3	18.0	10.9%
7- Commercial Bank of Kuwait	983.8	12.9	11.2%
8- Gulf Bank	897.3	14.0	9.1%
9- Burgan Bank	720.4	15.1	6.1%
10- Kuwait Projects Co.(Holding)	675.3	25.0	4.5%
<b>Total</b>	<b>29,255</b>	<b>18.40</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.096	0.017	21.6%
Al Masaken Intl. Real Estate Dev. Co.	0.020	0.003	20.0%
Kuwait & Gulf Link Transport Co.	0.054	0.007	14.3%
United Projects Group	0.247	0.022	9.8%
First Investment Co.	0.054	0.003	5.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.019	(0.003)	(11.7%)
Credit Rating & Collection Co.	0.020	(0.002)	(8.7%)
Kuwait Hotels Co.	0.216	(0.011)	(4.8%)
Coast Invest. & Development Co.	0.076	(0.004)	(4.8%)
AL-Enma'a Real Estate Co.	0.054	(0.002)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.166	(2.4%)	36,682,083
Kuwait Finance House	0.747	0.3%	15,292,822
Ekttitab Holding Co.	0.019	(11.7%)	12,960,183
Jiyad Holding Co.	0.023	3.6%	11,334,820
Ahli Bank of Kuwait	0.240	2.1%	9,346,900

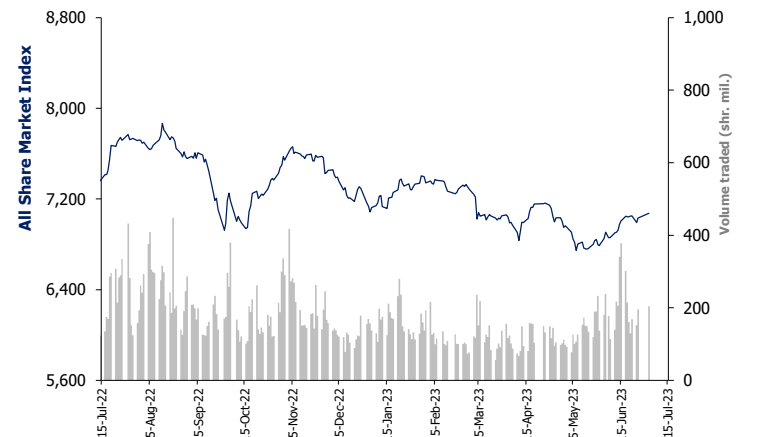
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,863.5</b>	<b>▲</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(10.4%)</b>
Energy	204.9	▼	(0.3%)	(0.3%)	(10.7%)
Basic Materials	513.2	▼	(0.5%)	(0.5%)	7.4%
Industrials	3,486.9	▲	0.9%	0.9%	(7.4%)
Consumer Staples	186.6	▲	0.3%	0.3%	28.5%
Health Care	217.3	▲	0.7%	0.7%	(2.1%)
Consumer Discretionary	1,039.5	▲	0.9%	0.4%	5.9%
Telecommunications	3,399.0	▼	(0.3%)	(0.3%)	(6.1%)
Banks	25,350.2	▲	0.7%	0.7%	(15.7%)
Insurance	849.0	▲	0.9%	0.9%	37.3%
Real Estate	2,592.8	▲	1.1%	1.1%	0.6%
Financial Services	3,791.9	▲	0.5%	0.5%	(1.2%)
Technology	8.9	▼	(4.2%)	(4.2%)	(7.0%)
Utilities	223.3	▲	1.5%	1.5%	8.0%

Market Breadth	 73	 42	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,857.88	48.5	0.6%	0.6%	(3.2%)
Main 50 Index	5,403.89	28.9	0.5%	0.5%	(5.5%)
Main Market Index	5,493.89	30.3	0.6%	0.6%	(1.8%)
All Share Market Index	7,072.52	42.8	0.6%	0.6%	(3.0%)
Market Cap (KWD Mn)	41,863.52	252.9	0.6%	0.6%	(10.4%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

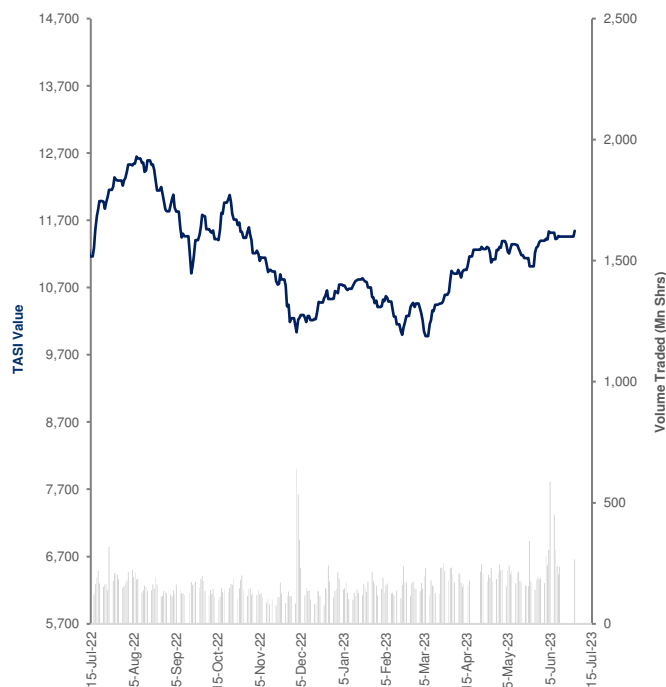
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	204.2	8.6	4.4%	144.1	256.7
Value Traded (KWD Mn)	47.2	8.2	21.0%	42.4	69.3
No. of Trades	12,233	2,580	26.7%	9,071	13,143

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	0.3%	11,442,381
Kuwait International Bank	0.166	(2.4%)	6,109,741
National Bank of Kuwait	0.946	1.2%	4,876,177
Boubayan Bank	0.646	0.9%	2,320,065
Ahli Bank of Kuwait	0.240	2.1%	2,236,036

### Saudi Tadawul Daily Report

July 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,950,319.8	0.4%	0.4%	10.9%
Energy	7,877,058.6	0.2%	0.2%	10.8%
Materials	719,547.8	0.8%	0.8%	3.5%
Capital Goods	33,237.7	2.0%	2.0%	55.7%
Commercial & Professional Svc	9,434.0	2.5%	2.5%	31.0%
Transportation	21,664.1	2.2%	2.2%	40.8%
Consumer Durables & Apparel	4,590.3	3.4%	3.4%	25.4%
Consumer Services	77,878.3	(2.3%)	(2.3%)	37.7%
Media	24,990.4	1.0%	1.0%	23.5%
Retailing	34,850.1	1.6%	1.6%	17.5%
Food & Staples Retailing	57,673.1	0.2%	0.2%	24.1%
Food & Beverages	119,452.0	4.1%	4.1%	33.5%
Health Care Equipment & Svc	169,668.5	1.3%	1.3%	33.6%
Pharma, Biotech & Life Science	12,662.0	16.9%	16.9%	384.5%
Banks	923,713.2	0.4%	0.4%	(1.9%)
Diversified Financials	61,083.4	1.5%	1.5%	6.6%
Insurance	72,209.8	5.0%	5.0%	47.2%
Telecommunication Services	270,157.7	0.9%	0.9%	23.2%
Utilities	242,065.5	1.6%	1.6%	8.6%
REITs	16,848.7	0.0%	0.0%	3.5%
Real Estate Mgmt & Dev't	106,864.3	(0.2%)	(0.2%)	27.5%
Software & Services	94,670.4	0.5%	0.5%	53.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Pharmaceutical Industrie	42.40	10.0%
Jamjoom Pharmaceuticals Factory Co.	108.20	10.0%
Astra Industrial Group	94.00	9.4%
Saudi Automotive Services Co	67.00	8.1%
Malath Cooperative Insurance C	23.00	7.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	71.80	(9.7%)
Abdul Mohsen Al-Hokair Tourism	2.50	(6.0%)
Americana Restaurants International PLC	4.03	(5.6%)
Aljazira Mawten REIT	19.20	(5.5%)
Saudi Industrial Investment Gr	25.35	(4.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.88	33,794
Americana Restaurants International PLC	4.03	26,924
Saudi Chemical Co Holding	3.59	10,256
Batic Investments and Logistic	2.28	7,419
Abdul Mohsen Al-Hokair Tourism	2.50	6,276

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,545.13	86.15	0.8%	0.8%	10.2%
Market Cap (SAR Mn)	10,950,320	42,503	0.4%	0.4%	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	265.7	30.6	13.0%	184.2	198.5
Value Traded (SAR Mn)	7,123.9	792.1	12.5%	5,013.7	8,359.7
No. of Trades	510,606	80,684	18.8%	351,365	380,686

Market Breadth	▲ 111	▼ 107	= 19
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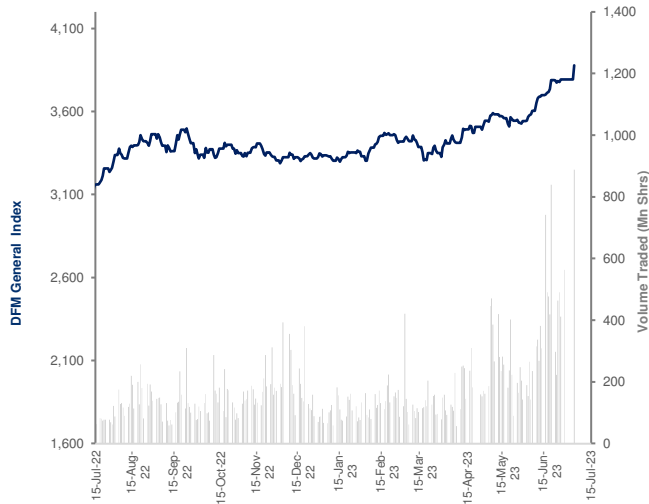
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
First Milling Co.	77.40	(3.3%)	461.95
Al Mawarid Manpower Co.	109.60	5.2%	366.57
Jamjoom Pharmaceuticals Factory Co.	108.20	10.0%	269.12
Al Rajhi Bank	72.80	(0.1%)	247.58
Marafiq	78.00	6.6%	230.42

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 4, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	664,015.5	2.5%	2.2%	14.8%
Financials	278,664.3	1.6%	1.4%	15.6%
Real Estate	102,882.4	4.1%	4.7%	19.6%
Industrial	82,695.9	0.5%	0.4%	11.1%
Materials	753.5	0.0%	0.0%	(20.5%)
Consumer Staples	27,175.2	3.8%	3.2%	22.4%
Consumer Discretionary	4,608.5	7.2%	0.5%	63.7%
Telecommunication	24,069.7	(0.7%)	0.6%	(9.1%)
Utilities	143,165.9	4.4%	2.9%	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.79	14.9%
Emirates Refreshments Co	3.66	14.7%
Union Properties Pjsc	0.37	10.1%
Emaar Development	6.30	9.0%
EMPOWER	1.87	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.29	(9.7%)
Ithmaar Holding	0.28	(9.7%)
Islamic Arab Insurance Com	0.69	(1.7%)
Al Ansari Financial Services	1.20	(1.6%)
Dar Al Takaful	0.75	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.37	431,720
Ithmaar Holding	0.28	98,645
Ektitab Holding Company	0.29	97,095
Deyaar Development Pjsc	0.68	53,179
DEWA	2.70	24,302

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,878.52	86.53	2.3%	2.3%	16.3%
Market Cap (AED Mn)	664,015	16,009	2.5%	2.2%	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	887.7	324.9	57.7%	205.1	155.2
Value Traded (AED Mn)	877.3	378.6	75.9%	372.3	390.3
No. of Trades	17,995	7,718	75.1%	7,134	5,550

Market Breadth	▲ 21	▼ 11	= 39
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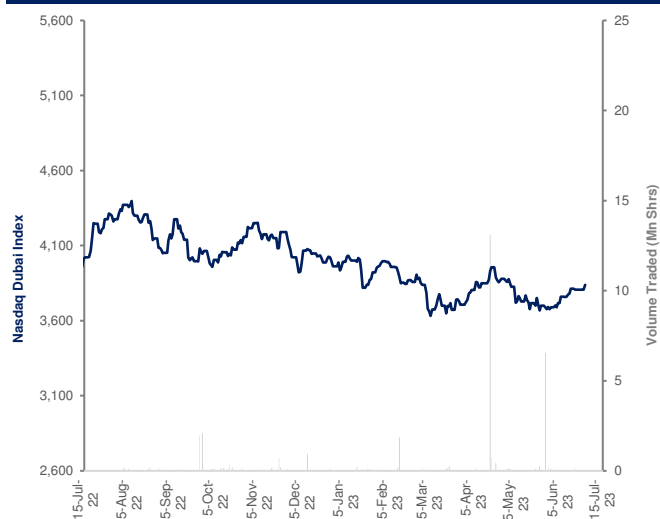
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.37	10.15%	153.44
Emaar Properties Pjsc	6.64	3.59%	105.75
Emaar Development	6.30	9.00%	81.47
DEWA	2.70	3.05%	64.78
Dubai Islamic Bank	5.51	0.73%	57.80

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,500.0	(2.7%)	0.7%	(12.6%)
DEPA Limited (AED)	111.4	0.0%	0.0%	136.3%
Emirates REIT (CEIC) Limited	66.0	(2.4%)	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	98.8	1.3%	1.3%	1.5%
Hikma Pharmaceuticals GDR	5,312.6	(2.9%)	2.1%	29.5%
Nasdaq, Inc.	24,464.7	(2.7%)	0.4%	(18.7%)
Orascom Construction Limited	446.6	0.0%	0.0%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.40	1.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.40	40

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,838.04	31.22	0.8%	0.8%	(3.8%)
Market Cap (USD Mn)	30,500	(830.7)	(2.7%)	0.7%	(12.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.04	(0.1)	(66.8%)	0.307	0.34
Value Traded (USD Mn)	0.016	(0.0)	(36.0%)	0.3	0.11
No. of Trades	2	(2)	(50.0%)	4	4

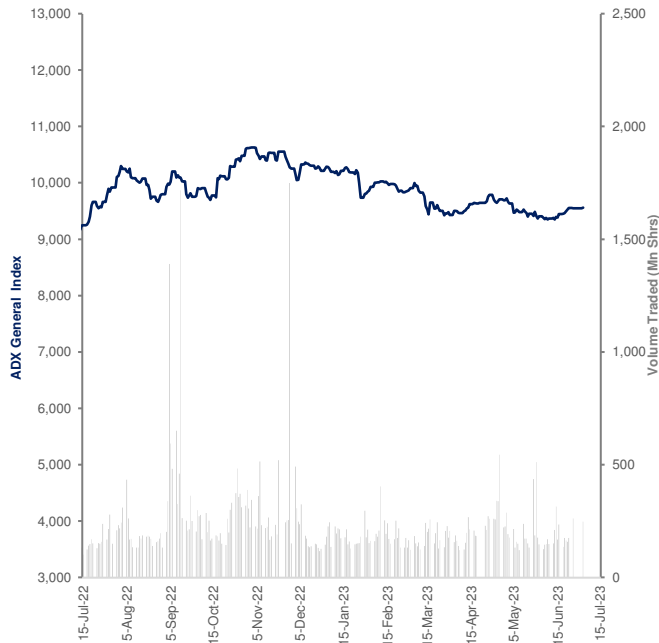
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.40	1.28%	0.02

### Abu Dhabi Securities Exchange Daily Report

July 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,698,767.4	0.6%	(0.6%)	4.6%
Financials	1,208,392.7	(0.0%)	0.4%	(6.2%)
Telecommunication	238,102.5	1.7%	(0.1%)	2.6%
Consumer Discretionary	76,809.6	(2.2%)	(2.4%)	56.2%
Industrial	281,689.1	3.6%	0.8%	(0.8%)
Real Estate	43,761.6	0.4%	0.3%	15.7%
Basic Materials	108,344.0	1.7%	1.3%	(2.5%)
Energy	352,255.4	0.6%	1.2%	222.5%
Utilities	371,033.0	0.0%	(6.5%)	(3.8%)
Consumer Staples	4,628.6	1.4%	1.0%	25.3%
Health Care	13,750.9	1.0%	0.8%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.51	14.4%
Sharjah Cement Industrial Dev. Co.	0.72	10.6%
Rak Properties	0.98	10.4%
Abu Dhabi National Hotels	5.51	4.4%
ADC Acquisition Corporation	12.70	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	7.30	(7.6%)
Fujairah Cement Industries	0.37	(6.8%)
Abu Dhabi National Energy Co	3.30	(6.5%)
Americana Restaurants International PLC	3.97	(6.1%)
Gulf Cement Co	0.48	(6.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.56	33,570
Rak Properties	0.98	31,923
Multiply Group	3.25	26,333
GFH Financial Group	1.10	20,310
ADNOC Gas	3.12	15,915

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,561.92	11.52	0.1%	0.1%	(6.4%)
Market Cap (AED Mn)	2,698,767	15,978	0.6%	(0.6%)	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	246.8	(14.6)	(5.6%)	196.6	253.2
Value Traded (AED Mn)	1,051.7	(170.0)	(13.9%)	1,245.5	1,577.5
No. of Trades	18,751	6,408	51.9%	11,313	8,946

Market Breadth	▲ 31	▼ 16	= 32
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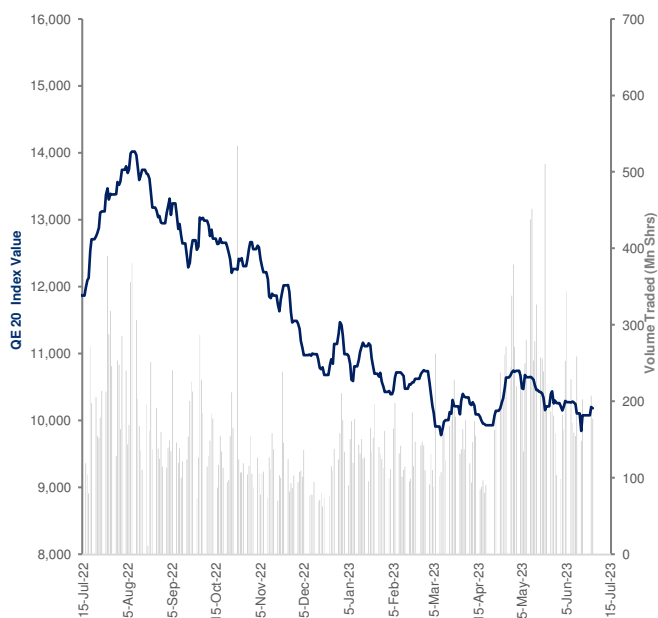
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.25%	215.32
Alpha Dhabi Holding PJSC	21.08	0.76%	125.34
Multiply Group	3.25	2.85%	84.14
Emirates Telecom Group Co	22.36	(0.18%)	60.93
Americana Restaurants International PLC	3.97	(6.15%)	57.43

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	602,311.3	0.8%	1.7%	(1.1%)
<b>Banking &amp; Finance Sector</b>	288,341.7	0.5%	0.9%	(2.1%)
<b>Goods &amp; Consumer Services</b>	30,660.7	0.5%	(0.8%)	(6.4%)
<b>Industrial Sector</b>	145,209.5	1.4%	2.0%	(7.7%)
<b>Insurance Sector</b>	12,176.8	1.8%	5.9%	16.6%
<b>Real Estate</b>	44,831.4	1.2%	5.1%	3.9%
<b>Telecom</b>	43,527.2	1.0%	1.6%	20.3%
<b>Transport</b>	37,564.1	0.3%	3.7%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Widam Food Co</b>	2.23	10.0%
<b>Qatar Insurance Co SAQ</b>	2.34	5.9%
<b>Damaan Islamic Insurance Company (BEEMA)</b>	3.89	5.2%
<b>Qatar Industrial Manufacturing</b>	2.95	2.4%
<b>Doha Insurance Co QSC</b>	2.30	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>National Leasing</b>	0.83	(3.3%)
<b>Qatar First Bank</b>	1.50	(3.2%)
<b>United Development Co QSC</b>	1.16	(2.4%)
<b>Qatar Oman Investment Co QSC</b>	0.71	(2.2%)
<b>Salam International Investment</b>	0.71	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.29	22,643
<b>Mazaya Qatar Real Estate Devel</b>	0.81	22,336
<b>Gulf International Services QS</b>	1.91	10,534
<b>Ezdan Holding Group QSC</b>	1.12	10,147
<b>Masraf Al Rayan QSC</b>	2.56	9,458

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,181.08	(22.46)	(0.2%)	1.1%	(4.7%)
<b>Market Cap (QAR Mn)</b>	602,311	4,844	0.8%	1.7%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	177.2	(30.1)	(14.5%)	174.1	218.7
<b>Value Traded (QAR Mn)</b>	485.3	119.6	32.7%	501.4	787.3
<b>No. of Trades</b>	21,826	9,937	83.6%	16,739	17,176

Market Breadth	▲ 19	▼ 24	= 8
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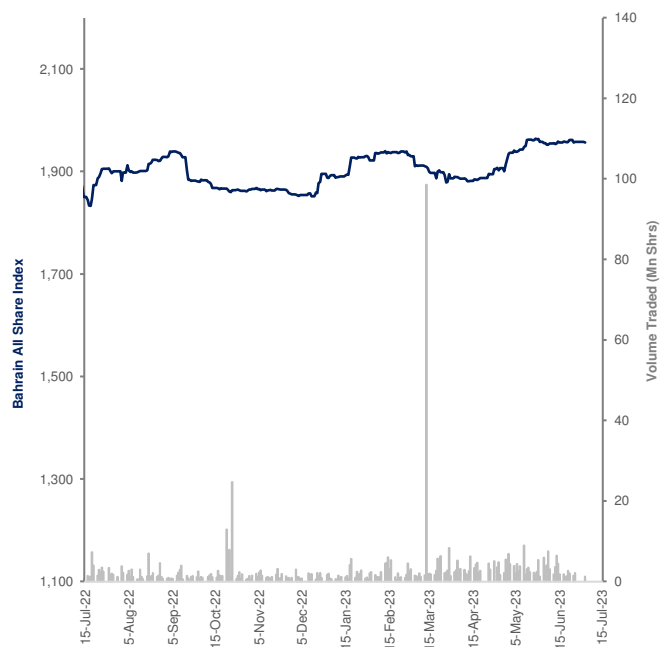
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	15.68	(0.13%)	62.40
<b>Industries Qatar QSC</b>	11.56	0.43%	41.86
<b>Qatar Aluminum Manufacturing C</b>	1.29	(1.52%)	29.68
<b>Qatar Islamic Bank SAQ</b>	17.70	(1.45%)	27.88
<b>Masraf Al Rayan QSC</b>	2.56	(1.69%)	24.43

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,752.5	(0.2%)	0.1%	(0.0%)
Materials	1,542.1	0.0%	0.0%	(0.4%)
Industrial	117.2	0.1%	0.1%	(13.6%)
Consumer Discretionary	221.1	0.5%	0.0%	3.9%
Consumer Staples	161.2	0.0%	0.0%	4.1%
Financials	29,557.9	(0.2%)	0.1%	0.0%
Communication Services	71.6	(0.5%)	(1.0%)	(8.4%)
Real Estate	81.4	0.6%	0.0%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.61	0.3%
Kuwait Finance House - Bahrain	2.38	0.2%
APM TERMINALS BAHRAIN	1.01	0.1%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,956.68	(1.19)	(0.1%)	(0.1%)	3.2%
Market Cap (BHD Mn)	31,752.5	(61)	(0.2%)	0.1%	(0.0%)

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.29	(1.7%)
Zain Bahrain BSCC	0.13	(1.6%)
Bahrain Commercial Facilities	0.37	(1.3%)
BBK BSC	0.51	(1.0%)
Al Baraka Banking Group BSC	0.31	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,232	(860)	(41.1%)	3,491.0	2,656.2
Value Traded (BHD '000)	389	(28)	(6.7%)	1,251.6	1,185.1
No. of Trades	44	14	46.7%	60	65

Market Breadth	▲ 4 ▼ 5 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.15	664
Ithmaar Holding BSC	0.08	175
Aluminium Bahrain B.S.C	1.09	133
Solidarity Bahrain BSC	0.29	49
BBK BSC	0.51	45

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.09	0.00%	0.14
Al Salam Bank-Bahrain BSC	0.15	0.00%	0.10
Kuwait Finance House - Bahrain	2.38	0.21%	0.06
BBK BSC	0.51	(0.98%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.02

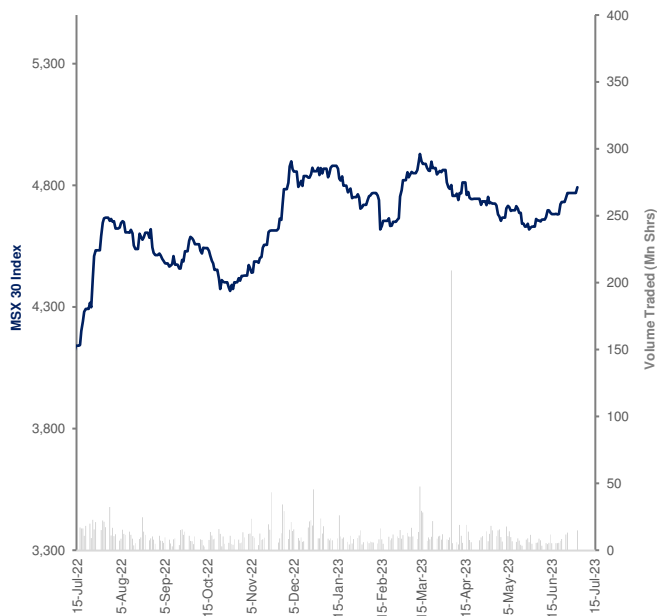
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 4, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,817.6	1.2%	0.5%	4.5%
Financial	5,356.2	1.2%	0.7%	1.6%
Industrial	877.2	1.8%	0.5%	(0.1%)
Services	2584.3	0.9%	0.0%	12.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
United Finance Co.	0.06	6.8%
Raysut Cement Co.	0.19	5.7%
Bank Nizwa	0.097	2.1%
National Bank Of Oman	0.29	1.8%
Muscat Finance Co. Ltd.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.08	(2.3%)
Ominvest	0.38	(1.6%)
Smn Power Holding	0.08	(1.2%)
Abraj Energy Services	0.31	(1.0%)
Oman Cement Co.	0.36	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,461
Abraj Energy Services	0.31	1,730
Bank Nizwa	0.10	1,557
National Bank Of Oman	0.29	1,496
Oman Qatari Telecommunications Co.	0.37	1,096

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,792.00	23.78	0.5%	0.5%	(1.3%)
Market Cap (OMR Mn)	8,817.6	105.02	1.2%	0.5%	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	14,859.0	1,588.1	12.0%	11,820.5	21,522.4
Value Traded (OMR '000)	4,343.7	1,646.5	61.0%	2,389.4	3,842.1

Market Breadth	▲ 11	▼ 8	= 96
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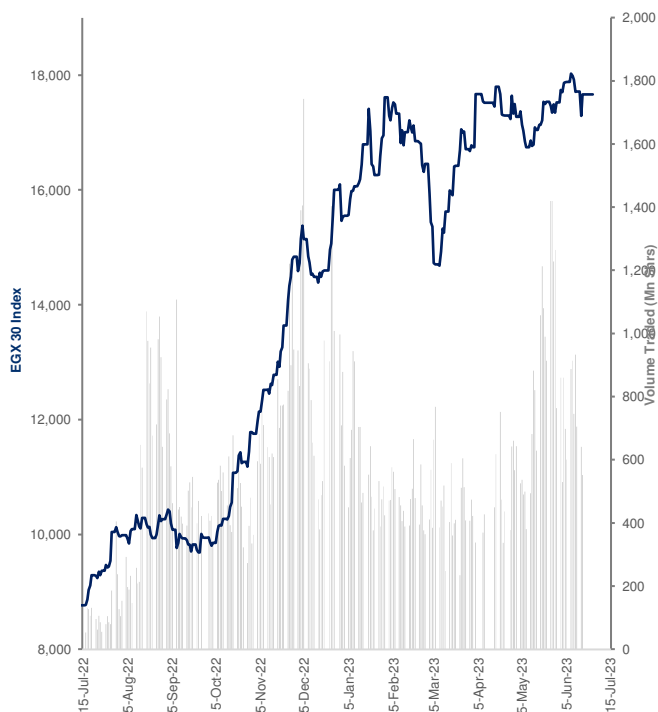
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Shell Oman Marketing Co.	0.96	0.00%	0.88
Bank Muscat	0.28	0.36%	0.69
Abraj Energy Services	0.31	(0.96%)	0.54
National Bank Of Oman	0.29	1.79%	0.43
Oman Telecommunications Co.	0.99	0.00%	0.41

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 4, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,200,204.2	(1.1%)	(0.9%)	19.2%
Banks	297,745.1	(3.7%)	(3.5%)	20.2%
Basic Resources	150,820.7	(0.6%)	0.0%	47.7%
Industrial Goods	49,084.3	(2.1%)	0.0%	65.4%
Health Care & Pharmaceuticals	44,615.4	0.1%	0.0%	(3.6%)
Real Estate	154,227.8	(0.1%)	0.0%	11.9%
Travel and Leisure	41,491.2	0.2%	0.0%	28.0%
Food, Beverages & Tobacco	96,424.7	0.6%	0.0%	38.5%
Energy and Support Services	12,809.6	(0.3%)	0.0%	27.2%
Trade and Distributors	8,516.8	(0.9%)	0.0%	32.8%
Shipping and Transport	39,478.8	(1.1%)	0.0%	19.7%
Education Services	14,736.4	0.4%	0.0%	(15.8%)
Contracting and Construction Eng	18,110.1	3.2%	0.0%	19.3%
Textiles and Durables	15,224.8	0.0%	0.0%	30.2%
Building Materials	10,709.6	1.8%	0.0%	(2.9%)
Media & Communication Services	105,934.7	0.7%	0.0%	2.3%
Paper and Packaging	1,997.5	0.1%	0.0%	(3.7%)
Non-bank Financial Services	138,276.5	(0.8%)	0.0%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	9.20	31.4%
Cairo Oils & Soap	0.30	9.7%
National Bank Of Kuwait - Egypt	15.00	7.1%
Arabian Cement Company	8.50	6.9%
Arab Cotton Ginning	4.22	6.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co Sae	13.04	(19.8%)
Marseille Almasreia Alkhalegeya For Holding Investment	0.61	(5.7%)
Memphis Pharmaceuticals	30.96	(3.6%)
Nasr Company for Civil Works	4.58	(3.3%)
Remco for Touristic Villages Construction	1.87	(3.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.30	89,661
The Egyptian Modern Education Systems	0.17	53,864
Dice Sport & Casual Wear	0.52	45,237
Citadel Capital - Common Shares	2.91	37,784
Al Khair River For Development Agricultural Investment&Envir	0.41	31,211

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,665.29	377.7	2.2%	1.0%	21.0%
Market Cap (EGP Mn)	1,200,204.2	(12,883.7)	(1.1%)	(0.9%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	551.6	(88.9)	(13.9%)	616.2	80.4
Value Traded (EGP Mn)	1,444.2	(171.2)	(10.6%)	2,039.7	468.9
No. of Trades	50,833	(11,759)	(18.8%)	69,723	13,499

Market Breadth	▲ 83	▼ 40	= 101
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.00	4.08%	234.77
Belton Financial Holding	4.22	4.98%	119.61
Egyptian Chemical Industries (Kima)	9.03	3.20%	115.87
Citadel Capital - Common Shares	2.91	2.11%	110.00
T M G Holding	9.00	0.78%	69.74

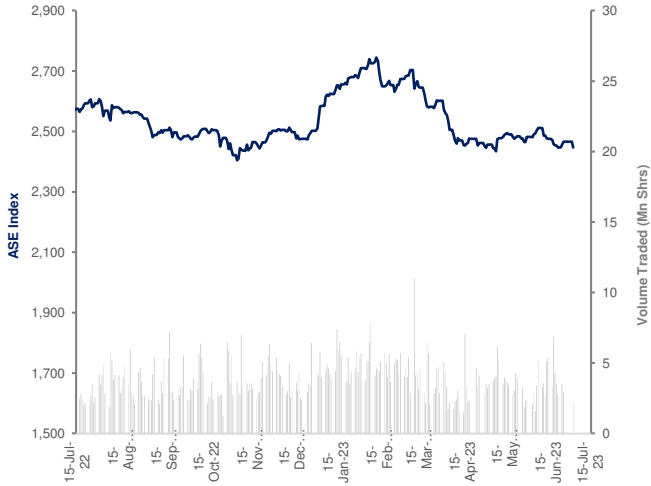
Source: Bloomberg, Kamco Research

#N/A

## Amman Stock Exchange Daily Report

July 4, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,079.5	0.6%	(0.1%)	(3.6%)
Banking	7,405.2	0.6%	(0.4%)	(6.3%)
Insurance	268.9	0.6%	0.0%	(2.7%)
Diversified Financial Services	247.3	0.3%	0.1%	1.5%
Real Estate	409.3	2.5%	0.5%	7.5%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	274.4	0.3%	(0.4%)	(7.3%)
Transportation	298.1	1.6%	0.5%	8.1%
Technology and Communication	103.8	0.4%	1.0%	11.5%
Utilities and Energy	1,555.7	(0.3%)	1.5%	4.4%
Commercial Services	286.9	3.6%	(0.1%)	(2.1%)
Chemical Industries	52.1	0.0%	0.2%	(10.1%)
Food and Beverages	42.8	(2.0%)	(1.5%)	(36.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.42	5.0%
DAR AL AMAN FOR ISLAMIC FINA	0.22	4.8%
CENTURY INVESTMENT GROUP	0.23	4.5%
AMWAJ PROPERTIES	0.24	4.3%
JORDAN INTERNATIONAL INVESTM	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INTERNATIONAL HOTELS	0.81	(4.7%)
INJAZ FOR DEVELOPMENT AND PR	0.24	(4.0%)
AL-RAKAEZ INVESTMENT CO	0.30	(3.2%)
ARAB INTERNATIONAL CO FOR IN	2.47	(3.1%)
JORDAN POULTRY PROCESSING &	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.24	299
UNION INVESTMENT CORP	0.60	154
DARAT JORDAN	0.51	154
RUMM FINANCIAL BROKERAGE	0.42	146
CENTURY INVESTMENT GROUP	0.23	122

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,447.31	(18.21)	(0.7%)	(0.7%)	(2.2%)
Market Cap (JD Mn)	11,079.55	68.63	0.6%	(0.1%)	(3.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,099.5	(836.7)	(28.5%)	4,111.0	2,706.2
Value Traded (JD *000)	2,073.5	(790.8)	(27.6%)	5,608.4	6,256.7
No. of Trades	1,682	(443)	(20.8%)	2,607	2,127

Market Breadth	▲ 23	▼ 17	= 97
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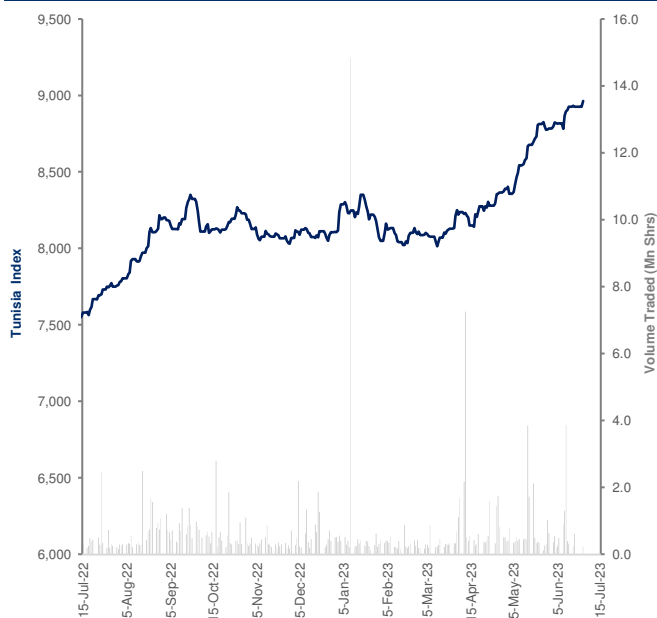
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.56	1.46%	0.41
BANK AL ETIHAD	1.69	0.60%	0.19
JORDAN TELECOM	2.46	0.41%	0.14
ARAB EAST FOR REAL ESTATE IN	1.64	3.14%	0.11
UNION INVESTMENT CORP	0.60	1.69%	0.09

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 4, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,490.4	0.3%	(0.1%)	6.4%
Banking	10,983.7	0.5%	(0.2%)	9.2%
Insurance	921.5	0.0%	1.3%	(2.0%)
Leasing	737.0	(0.2%)	0.5%	15.3%
Financial Services	1,435.8	(2.9%)	0.0%	(14.7%)
Industrial	1,938.5	(0.2%)	(0.8%)	15.8%
Chemical Industry	468.3	(0.3%)	0.3%	(2.3%)
Food & Beverage	4,400.5	0.5%	(0.3%)	7.3%
Retailing	1,123.9	2.3%	0.7%	3.5%
Others	1,481.2	1.8%	0.4%	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	47.42	4.4%
Cie Internationale de Leasing	19.90	4.2%
Societe des Industries Pharmac	5.34	3.5%
Automobile reseau tunisien et	5.70	2.5%
Societe Nouvelle Maison de la	5.88	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.57	(5.9%)
Societe D'Articles Hygieniques	9.67	(2.3%)
Societe de Transport Hydrocarb	14.91	(1.8%)
Union Internationale de Banque	28.10	(1.1%)
Amen Bank	33.65	(1.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	3.37	43
Societe Tunisienne de Banque	3.87	34
Societe Tunsienne d'Entreprise	4.07	29
Banque de Tunisie	5.10	24
Accumulateur Tunisienne Assad	1.07	20

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,963.66	37.52	0.1%	0.1%	10.5%
Market Cap (DT Mln)	23,490	81.69	0.3%	0.3%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	235.0	(382.8)	(62.0%)	704.7	551.9
Value Traded ('000 DT)	1,510.6	(4,854.6)	(76.3%)	6,924.7	4,200.0
No. of Trades	681	(470)	(40.8%)	1,130	945

Market Breadth	▲ 15	▼ 19	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Arab Tunisian Bank	3.37	1.51%	0.14
Societe Tunisienne de Banque	3.87	(0.26%)	0.13
Banque de Tunisie	5.10	0.00%	0.12
Societe Tunsienne d'Entreprise	4.07	0.00%	0.12
Delice Holding	13.40	0.07%	0.11

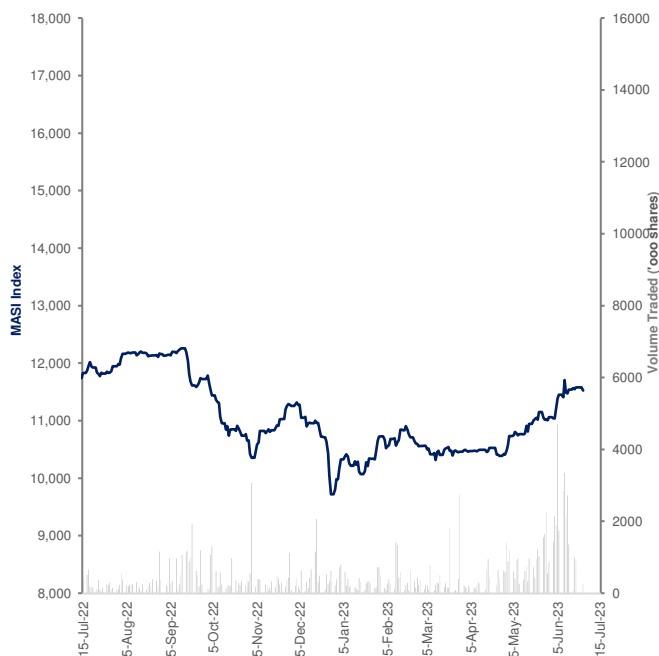
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 4, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	525,752.4	0.8%	(0.2%)	6.4%
Banking	208,480.0	0.4%	(1.5%)	11.1%
Beverages	10,646.8	1.1%	2.7%	8.0%
Chemicals	2,140.4	0.6%	1.3%	(11.6%)
Construction & Building Material	65,808.3	4.9%	(0.4%)	26.2%
Distributors	18,074.2	(3.2%)	(1.3%)	0.8%
Electricity	25,239.7	1.9%	5.3%	(2.6%)
Food Producers & Processors	25,549.5	1.4%	0.7%	5.1%
Holding Companies	2,803.2	4.9%	3.2%	33.3%
Insurance	26,002.3	(1.6%)	0.5%	5.0%
Investment & other Finance	3,449.3	1.4%	2.8%	7.8%
Leisures & Hotel	2,374.7	9.1%	(0.7%)	45.4%
Materials, Software & Computer	5,436.1	(2.8%)	(0.4%)	(6.9%)
Mining	24,538.2	(0.3%)	(0.3%)	(19.8%)
Oil & Gas	14,609.4	4.7%	1.7%	(8.6%)
Real Estate	5,764.4	(0.9%)	0.5%	56.8%
Telecommunications	83,953.6	(0.7%)	0.5%	0.5%
Transport	766.2	0.2%	0.2%	(7.6%)
Forestry & Paper	116.1	2.6%	(2.8%)	65.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1070.00	5.3%
Societe Des Boissons du Maroc	2650.00	3.9%
Salafin	570.00	3.6%
Delta Holding SA	32.00	3.2%
SNEP	528.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	208.25	(4.0%)
Attijariwafa Bank	430.25	(3.1%)
Med Paper SA	24.27	(2.8%)
Label Vie	4520.00	(1.7%)
Credit Immobilier et Hotelier	363.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	32.00	229.2
Banque Centrale Populaire	264.00	112.4
Maroc Telecom	95.50	102.3
Douja Promotion Groupe Addoha	9.86	41.3
LafargeHolcim Maroc SA	1770.00	3.5

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,544.61	(58.52)	(0.5%)	(0.5%)	7.5%
Market Cap (MAD Mn)	525,752	4,055	0.8%	0.8%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	255.2	(391.3)	(43.3%)	646.1	799.4
Value Traded (MAD Mn)	18.63	(188.34)	(75.4%)	78.6	116.2

Market Breadth	▲ 16	▼ 13	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	264.00	0.00%	29.67
Maroc Telecom	95.50	0.53%	9.76
Delta Holding SA	32.00	3.23%	7.17
LafargeHolcim Maroc SA	1770.00	(0.56%)	6.21
Hightech Payment Systems SA	5850.00	(0.05%)	1.44

Source: Bloomberg, Kamco Research

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