

MENA Markets Daily Report

August 30, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,733.84	0.1%	(4.7%)	6.2%
		Kuwait	Main 50 Index	▼	5,576.08	(0.3%)	(2.5%)	(5.9%)
		Kuwait	Main Market Index	▼	5,640.88	(0.2%)	0.8%	(4.9%)
	3	Kuwait	All Share Index	▼	7,020.36	0.1%	(3.7%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,442.56	(0.2%)	9.2%	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	4,084.81	(0.4%)	22.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,871.02	(0.1%)	(3.0%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,762.06	0.1%	(4.4%)	20.3%
	8	Qatar	QE 20 Index	▲	10,370.93	0.3%	(2.9%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,956.19	0.2%	3.2%	5.5%
	10	Oman	MSX 30 Index	▲	4,780.81	0.2%	(1.6%)	17.6%
	11	Egypt	EGX 30	▲	18,629.34	0.2%	27.6%	22.2%
	12	Jordan	ASE Index	▼	2,397.95	(0.2%)	(4.1%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,896.06	(0.0%)	9.7%	15.1%
		Morocco	MASI	▲	11,899.92	0.3%	11.0%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,135.89	1.2%	1.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,059.98	0.2%	9.2%	(41.3%)
		India	SENSEX	▲	65,075.82	0.1%	7.0%	4.4%
		Brazil	BOVESPA Stock Index	▲	118,403.61	1.1%	7.9%	4.7%
		Mexico	BOLSA Index	▲	54,261.33	1.5%	12.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	987.58	1.0%	3.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,975.50	1.4%	14.3%	(19.2%)
		Asia	MSCI Asia Pacific	▲	507.02	1.2%	0.3%	(19.8%)
		Europe	DJ Stoxx 600	▲	459.83	1.0%	8.2%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,821.08	1.0%	8.5%	(10.1%)
		U.S.A	S&P 500	▲	4,497.63	1.5%	17.1%	(19.2%)
		U.S.A	DJIA	▲	34,852.67	0.9%	5.1%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,943.76	1.7%	33.2%	(33.0%)
		UK	FTSE 100	▲	7,464.99	1.7%	0.2%	1.7%
		Germany	DAX	▲	15,930.88	0.9%	14.4%	(11.4%)
		Japan	NIKKEI 225	▲	32,226.97	0.2%	23.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,484.03	2.0%	(6.6%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.53	(0.51%)	0.01%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.33%	4.64%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.56%	1.63%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.03%	(0.76%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	85.49	1.3%	(0.5%)	5.8%
		Oil	NYMEX	▲	81.16	1.3%	1.1%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(0.1%)	(36.2%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,937.54	0.9%	6.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.72	2.0%	3.2%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,579.74	6.2%	66.8%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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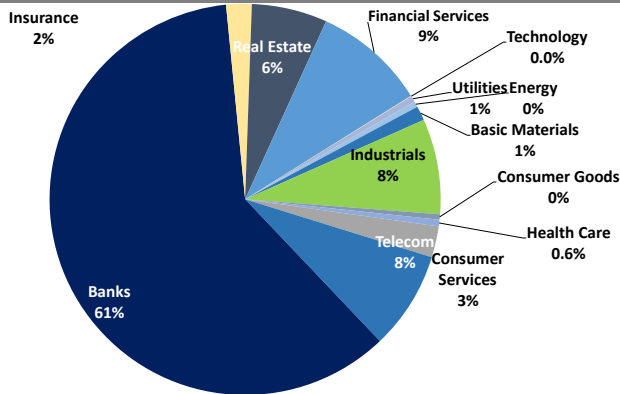
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	19.9	10.6%
2- National Bank of Kuwait	7,255.9	13.3	14.8%
3- Boubayan Bank	2,456.7	37.2	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,495.7	21.8	3.8%
6- Commercial Bank of Kuwait	1,191.9	12.1	14.9%
7- Mabane Co.	1,113.5	17.7	11.0%
8- Gulf Bank	870.4	12.9	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	620.3	20.6	5.1%
Total	28,898	16.54	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.026	0.003	11.2%
Amar For Finance And Leasing Co.	0.062	0.005	8.7%
Arabi Holding Group Co.	0.390	0.023	6.3%
Al-Argan International Real Estate Co.	0.087	0.004	5.2%
UniCap Investment and Finance	0.044	0.002	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.086	(0.009)	(9.6%)
National Cleaning Co.	0.028	(0.002)	(5.7%)
Gulf Franchising Co.	0.056	(0.003)	(5.1%)
Kuwait Hotels Co.	0.200	(0.010)	(4.8%)
NOOR Financial Investment Co.	0.182	(0.006)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.081	(0.2%)	12,711,181
Kuwait Real Estate Co.	0.167	1.2%	12,057,130
Arabi Holding Group Co.	0.390	6.3%	7,163,827
Kuwait Projects Co.(Holding)	0.124	3.3%	5,486,880
Kuwait Finance House	0.750	0.3%	5,011,683

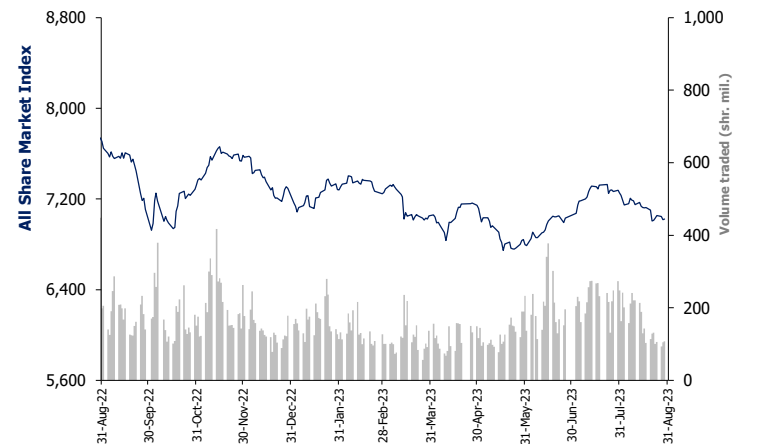
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,665.0	0.1%	(3.0%)	(10.9%)
Energy	202.1	0.1%	0.3%	(12.0%)
Basic Materials	492.6	(0.9%)	(1.7%)	3.1%
Industrials	3,282.8	(0.5%)	(4.9%)	(12.8%)
Consumer Staples	182.3	(0.1%)	(3.0%)	25.6%
Health Care	232.3	=	0.0%	6.5%
Consumer Discretionary	1,067.4	(0.7%)	(6.2%)	8.7%
Telecommunications	3,389.6	0.8%	(0.3%)	(6.4%)
Banks	25,219.7	(0.1%)	(3.4%)	(16.1%)
Insurance	883.7	0.6%	1.7%	43.0%
Real Estate	2,602.7	0.3%	(2.0%)	1.0%
Financial Services	3,888.7	0.6%	(2.1%)	1.4%
Technology	7.7	=	0.0%	(2.3%)
Utilities	213.4	(0.5%)	(4.0%)	3.2%

Market Breadth	 53	 45	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,733.84	7.9	0.1%	(4.1%)	(4.7%)
Main 50 Index	5,576.08	(17.4)	(0.3%)	0.0%	(2.5%)
Main Market Index	5,640.88	(8.7)	(0.2%)	0.2%	0.8%
All Share Market Index	7,020.36	3.4	0.0%	(3.2%)	(3.7%)
Market Cap (KWD Mn)	41,664.97	21.0	0.1%	(3.0%)	(10.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

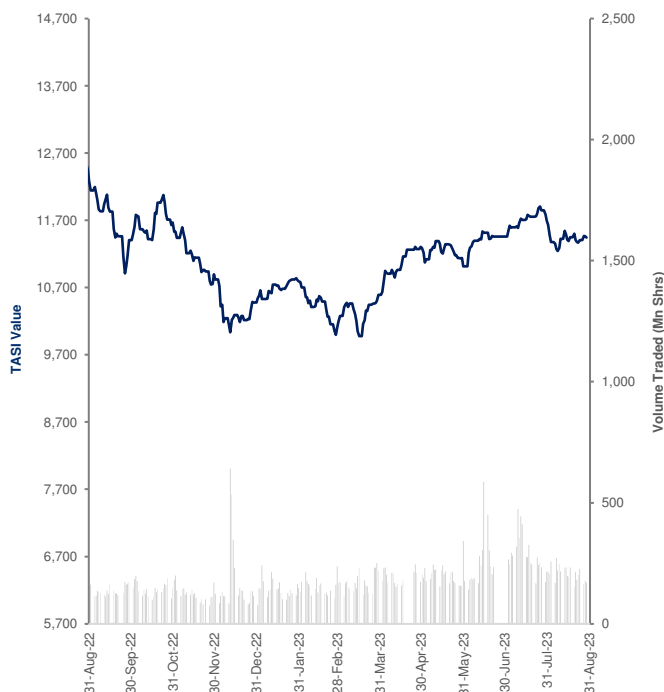
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	106.9	2.0	1.9%	155.7	255.8
Value Traded (KWD Mn)	26.1	3.1	13.5%	41.8	67.6
No. of Trades	8,575	660	8.3%	9,438	12,854

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.3%	3,757,145
Arabi Holding Group Co.	0.390	6.3%	2,795,670
Agility (PWC Logistics)	0.586	(1.7%)	2,398,304
National Bank of Kuwait	0.915	(0.3%)	2,309,634
Kuwait Real Estate Co.	0.167	1.2%	2,005,924

Saudi Tadawul Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,326,276.4	(1.0%)	2.8%	14.7%
Energy	8,314,690.3	(1.3%)	5.2%	16.9%
Materials	699,701.8	0.3%	(2.3%)	0.6%
Capital Goods	33,275.1	(0.6%)	2.0%	55.8%
Commercial & Professional Svc	10,225.2	3.7%	(9.3%)	42.0%
Transportation	19,611.6	0.6%	(3.8%)	27.4%
Consumer Durables & Apparel	3,998.0	(1.4%)	(6.6%)	9.2%
Consumer Services	81,172.8	(0.3%)	6.1%	43.6%
Media	25,109.2	(0.2%)	(1.8%)	24.1%
Retailing	32,793.4	(0.5%)	(2.2%)	10.5%
Food & Staples Retailing	55,592.5	(0.5%)	(7.0%)	19.6%
Food & Beverages	116,646.1	(0.3%)	(6.4%)	30.3%
Health Care Equipment & Svc	147,585.2	(0.0%)	(13.4%)	16.2%
Pharma, Biotech & Life Science	12,686.0	(0.6%)	(3.7%)	385.4%
Banks	897,013.3	0.2%	(5.1%)	(4.8%)
Diversified Financials	59,176.5	(0.5%)	(3.4%)	3.2%
Insurance	73,504.0	(1.2%)	7.9%	49.8%
Telecommunication Services	248,092.1	(0.6%)	(4.9%)	13.2%
Utilities	255,757.2	0.4%	1.2%	14.7%
REITs	15,698.9	(0.1%)	(4.1%)	(3.5%)
Real Estate Mgmt & Dev't	107,398.1	0.1%	(3.1%)	28.1%
Software & Services	116,549.0	(2.5%)	8.2%	88.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Airlines Catering Co	112.20	4.3%
Aldawaa Medical Services Co.	96.90	4.2%
National Co for Learning & Edu	110.80	4.1%
Dur Hospitality Co	27.75	3.7%
Saudi Paper Manufacturing Co	38.30	3.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	145.60	(4.2%)
Tanmiah Food Co.	103.00	(3.7%)
Elm Co.	802.20	(3.5%)
First Milling Co.	84.10	(2.8%)
National Co for Glass Manufact	35.10	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.17	19,851
Saudi Arabian Oil Co	34.10	15,514
Shams	0.75	9,961
Americana Restaurants International PLC	4.39	6,636
National Commercial Bank	35.80	4,024

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,442.56	(21.70)	(0.2%)	(2.1%)	9.2%
Market Cap (SAR Mn)	11,326,276	(110,179)	(1.0%)	2.8%	14.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	169.1	(7.7)	(4.3%)	200.2	192.3
Value Traded (SAR Mn)	5,384.6	(25.5)	(0.5%)	5,256.3	7,909.8
No. of Trades	375,315	(3,570)	(0.9%)	363,148	375,424

Market Breadth	71	145	21
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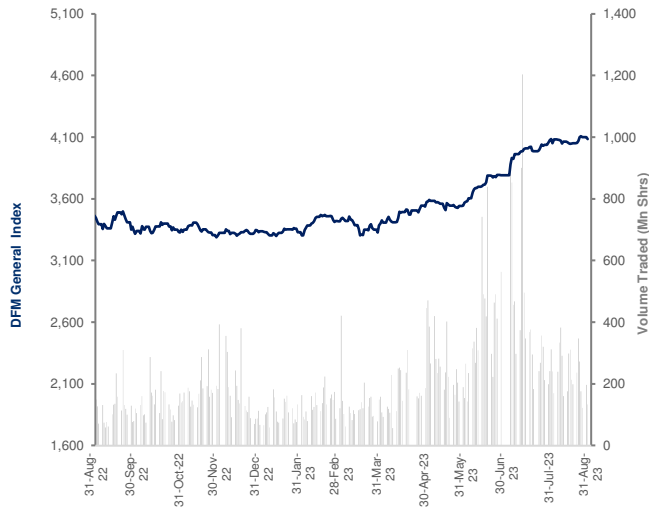
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.10	(1.3%)	531.23
Elm Co.	802.20	(3.5%)	455.07
Ethiad Atheeb Telecommunicatio	106.00	1.1%	231.22
Saudi Basic Industries Corp	89.00	0.7%	200.86
Saudi Aramco Base Oil Co.	146.00	2.5%	197.00

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,910.4	(0.4%)	0.1%	18.6%
Financials	295,890.9	(1.5%)	0.6%	22.7%
Real Estate	107,603.5	0.7%	2.9%	25.1%
Industrial	86,794.6	(0.0%)	2.7%	16.7%
Materials	825.2	0.0%	(1.7%)	(12.9%)
Consumer Staples	26,808.4	0.8%	(3.9%)	20.8%
Consumer Discretionary	4,528.6	(0.5%)	(1.3%)	60.9%
Telecommunication	24,387.0	0.2%	(2.5%)	(7.9%)
Utilities	139,072.3	0.6%	(3.3%)	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.25	4.1%
Shuaa Capital	0.40	1.8%
Ektitab Holding Company	0.29	1.4%
Islamic Arab Insurance Com	0.70	1.3%
Union Properties Pjsc	0.42	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Nbd	16.85	(3.4%)
Al Salam Bank - Bahrain	1.80	(1.6%)
Tabreed	3.54	(1.4%)
Al Firdous Holdings Pjsc	0.58	(1.4%)
Dubai Investments Pjsc	2.46	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.42	45,903
Ajman Bank Pjsc	2.41	26,639
Shuaa Capital	0.40	8,534
Emirates Nbd	16.85	7,717
Emaar Properties Pjsc	6.94	6,278

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,084.81	(14.71)	(0.4%)	0.6%	22.4%
Market Cap (AED Mn)	685,910	(2,623)	(0.4%)	0.1%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	132.7	(63.3)	(32.3%)	235.9	147.6
Value Traded (AED Mn)	361.4	25.6	7.6%	401.6	362.7
No. of Trades	7,535	1,445	23.7%	7,702	5,461

Market Breadth	▲ 18	▼ 16	= 37
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	16.85	(3.44%)	130.95
Ajman Bank Pjsc	2.41	(0.82%)	64.14
Emaar Properties Pjsc	6.94	0.58%	43.43
TAALEEM	4.18	(0.48%)	19.85
Union Properties Pjsc	0.42	0.97%	19.22

Source: Bloomberg, Kamco Research

August 30, 2023

Sector Returns



Trading Indicators

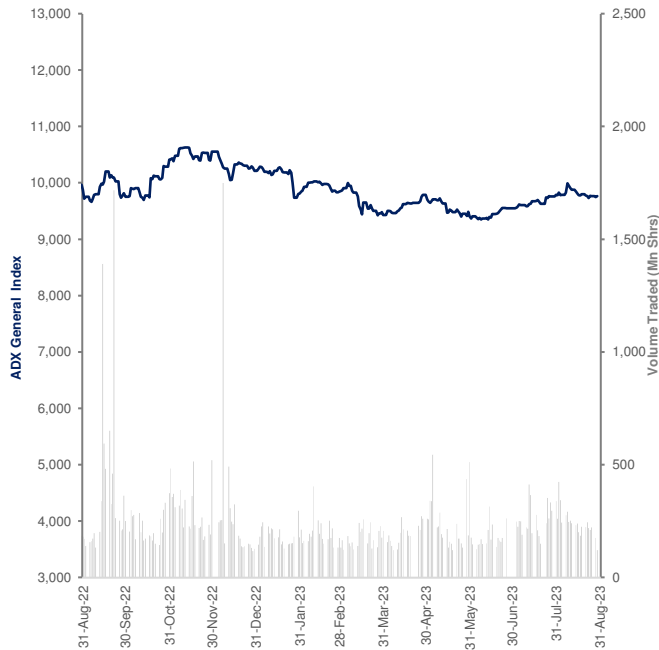
Market Return	Closing	DTD	DTD	MTD	YTD-23
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	3,871.02	(3.76)	(0.1%)	(2.3%)	(3.0%)
Market Cap (USD Mn)	32,471	(20.8)	(0.1%)	3.4%	(7.0%)
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.05	(0.1)	(72.4%)	0.226	0.29
Value Traded (USD Mn)	0.091	(0.0)	(22.6%)	0.2	0.09
No. of Trades	12	0	0.0%	7	4
Market Breadth	<div><div><div></div><div>1</div></div><div><div></div><div>1</div></div><div><div></div><div>=</div><div>5</div></div></div>				

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.40	(5.03%)	0.09
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,908,255.8	(0.1%)	0.6%	7.9%
Financials	1,352,647.3	0.0%	0.6%	(3.6%)
Telecommunication	215,656.3	0.5%	(10.7%)	(7.1%)
Consumer Discretionary	85,655.1	(0.4%)	6.5%	74.2%
Industrial	304,494.0	1.1%	1.0%	(0.8%)
Real Estate	45,756.5	(0.3%)	1.9%	21.0%
Basic Materials	111,080.6	(0.6%)	(0.6%)	(0.1%)
Energy	390,500.1	(0.9%)	1.6%	257.5%
Utilities	381,152.1	(0.6%)	4.6%	(1.2%)
Consumer Staples	4,586.4	0.3%	(2.6%)	24.2%
Health Care	16,727.4	(1.0%)	25.6%	17.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.47	4.5%
Alpha Dhabi Holding PJSC	20.16	1.7%
Sharjah Group Co.	1.78	1.1%
ADNOC Distribution	3.87	1.0%
Emirates Telecom Group Co	19.98	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Waha Capital Pjsc	1.68	(4.0%)
Ooredoo Qpsc	11.00	(2.0%)
ADNOC Gas	3.49	(1.4%)
Abu Dhabi Commercial Bank	8.55	(1.2%)
Fertiglobe	3.46	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.97	28,167
ADNOC Gas	3.49	6,971
Rak Properties	1.18	6,773
Dana Gas	0.94	6,224
Alpha Dhabi Holding PJSC	20.16	6,002

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,762.06	12.79	0.1%	(0.3%)	(4.4%)
Market Cap (AED Mn)	2,908,256	(2,545)	(0.1%)	0.6%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	120.5	(54.4)	(31.1%)	209.8	236.1
Value Traded (AED Mn)	781.5	(61.6)	(7.3%)	1,188.5	1,479.8
No. of Trades	11,195	128	1.2%	11,861	8,740

Market Breadth	▲ 21	▼ 19	= 40
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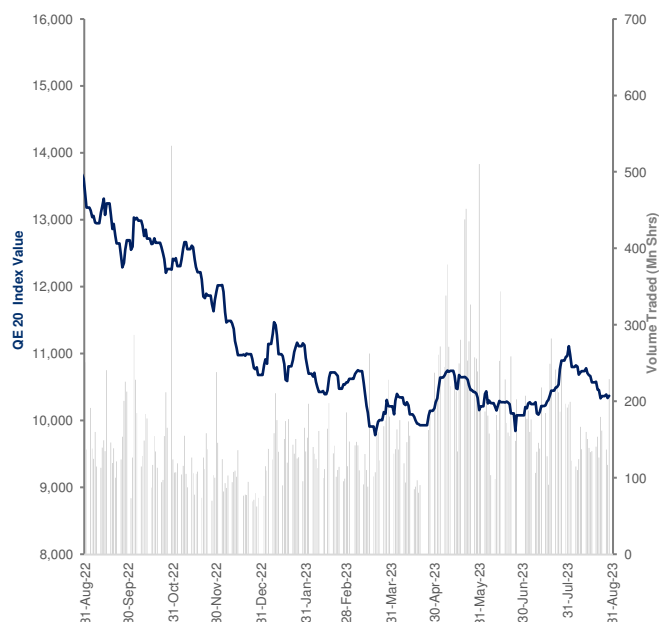
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.70	0.05%	220.10
Alpha Dhabi Holding PJSC	20.16	1.72%	120.68
Multiply Group	3.97	(0.25%)	111.82
Emirates Telecom Group Co	19.98	1.01%	30.20
ADNOC Gas	3.49	(1.41%)	24.47

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	610,315.6	0.4%	(4.9%)	0.3%
Banking & Finance Sector	294,666.5	0.2%	(5.7%)	0.0%
Goods & Consumer Services	30,088.8	0.6%	(3.2%)	(8.1%)
Industrial Sector	152,871.5	0.8%	(3.4%)	(2.9%)
Insurance Sector	12,017.9	0.5%	3.8%	15.0%
Real Estate	43,600.0	1.5%	(6.2%)	1.1%
Telecom	43,407.5	(0.9%)	(3.1%)	20.0%
Transport	33,663.4	(0.2%)	(9.7%)	(1.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	2.22	5.2%
Qatar National Cement Co QSC	4.00	5.0%
Qatari Investors Group QSC	1.78	4.7%
Al Khaleej Takaful Group QSC	2.89	4.2%
Qatar Aluminum Manufacturing C	1.29	3.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.70	(3.1%)
QLMI Life and Medical Insurance	2.73	(2.6%)
Diala Brokerage & Investments	1.66	(1.7%)
Doha Insurance Co QSC	2.15	(1.4%)
Ooredoo Qpsc	11.11	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.29	33,099
Gulf International Services QS	2.58	30,317
Investment Holding Group	2.22	24,865
Mazaya Qatar Real Estate Devel	0.76	20,409
Masraf Al Rayan QSC	2.26	14,631

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,370.93	34.76	0.3%	(5.4%)	(2.9%)
Market Cap (QAR Mn)	610,316	2,258	0.4%	(4.9%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	229.1	112.2	95.9%	172.3	212.6
Value Traded (QAR Mn)	573.4	254.0	79.6%	481.6	738.2
No. of Trades	20,052	8,208	69.3%	16,394	16,992

Market Breadth	▲ 29	▼ 18	= 5
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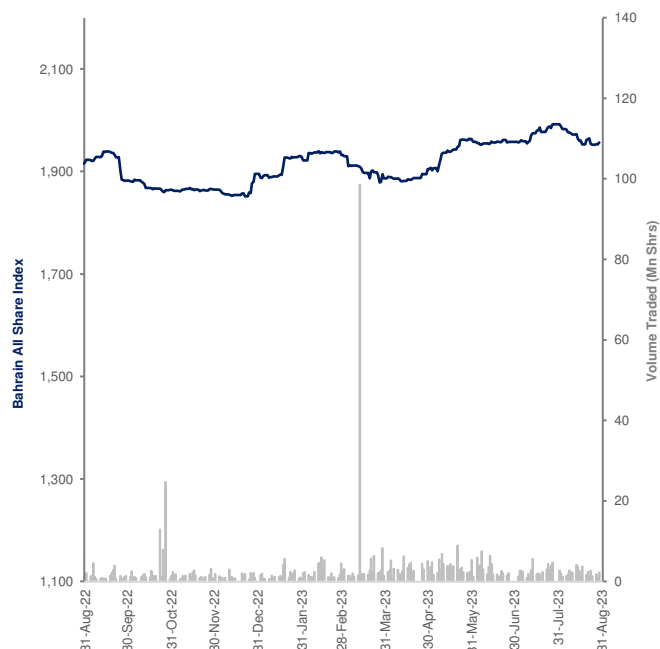
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	2.58	(0.50%)	79.45
Investment Holding Group	2.22	5.17%	54.49
Qatar National Bank QPSC	15.91	0.32%	44.54
Qatar Aluminum Manufacturing C	1.29	3.63%	41.87
Dukhan Bank	4.23	0.12%	37.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,164.0	0.1%	(2.4%)	1.3%
Materials	1,590.4	0.0%	1.4%	2.8%
Industrial	115.6	0.8%	(0.9%)	(14.8%)
Consumer Discretionary	222.2	3.3%	1.1%	4.5%
Consumer Staples	149.8	0.0%	(2.0%)	(3.2%)
Financials	29,934.4	0.0%	(2.6%)	1.3%
Communication Services	70.2	0.0%	(0.6%)	(10.1%)
Real Estate	81.4	0.0%	0.6%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.58	9.4%
Bahrain Commercial Facilities	0.21	2.4%
APM TERMINALS BAHRAIN	1.00	1.0%
National Bank of Bahrain BSC	0.61	0.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	(2.0%)
Al Salam Bank-Bahrain BSC	0.19	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,956.19	3.68	0.2%	(1.8%)	3.2%
Market Cap (BHD Mn)	32,164.0	17	0.1%	(2.4%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,164	1,283	145.6%	3,233.1	2,536.2
Value Traded (BHD '000)	743	566	319.5%	1,139.1	1,161.6
No. of Trades	41	21	105.0%	56	61

Market Breadth	▲ 4	▼ 2	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	1,479
Aluminium Bahrain B.S.C	1.12	260
Bahrain Commercial Facilities	0.21	203
Solidarity Bahrain BSC	0.28	63
National Bank of Bahrain BSC	0.61	48

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.12	0.00%	0.29
Al Salam Bank-Bahrain BSC	0.19	(0.53%)	0.28
Kuwait Finance House - Bahrain	2.45	0.00%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Commercial Facilities	0.21	2.40%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,977.0	0.2%	2.3%	6.4%
Financial	5,586.3	0.1%	3.8%	6.0%
Industrial	843.6	0.1%	(2.1%)	(4.0%)
Services	2547.0	0.4%	0.7%	11.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.08	9.6%
Smn Power Holding	0.07	8.8%
A'Saffa Food Co.	0.335	8.1%
Muscat Finance Co. Ltd.	0.06	3.7%
Galfar Engineering & Contracting Co.	0.16	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.05	(5.4%)
Sembcorp Salalah	0.10	(3.0%)
Oman & Emirates Investment Holding Co.	0.07	(2.9%)
Al Batinah Development & Investment Holding Co.	0.09	(2.2%)
Majan College	0.11	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	8,009
Bank Muscat	0.29	2,381
Bank Nizwa	0.10	1,370
Smn Power Holding	0.07	905
Al Suwadi Power Co.	0.03	791

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,780.81	11.46	0.2%	0.1%	(1.6%)
Market Cap (OMR Mn)	8,977.0	18.38	0.2%	2.3%	6.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	19,250.1	3,576.6	22.8%	11,257.2	19,668.7
Value Traded (OMR '000)	3,817.8	351.2	10.1%	2,345.4	3,735.4

Market Breadth	▲ 17	▼ 12	= 86
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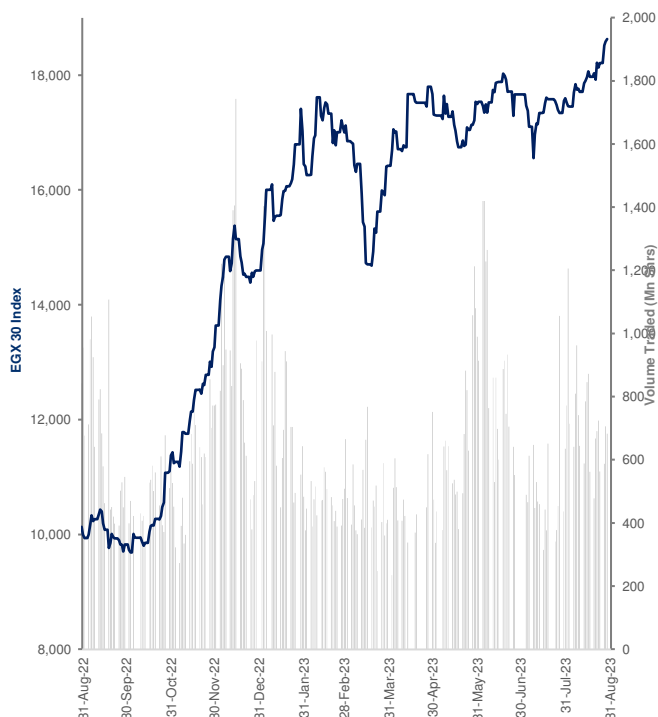
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	0.00%	0.85
Oman Telecommunications Co.	1.03	0.79%	0.71
Bank Muscat	0.29	0.35%	0.68
Renaissance Services Co.	0.42	0.97%	0.31
Oman Qatari Telecommunications Co.	0.39	0.00%	0.29

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,283,139.3	(0.5%)	5.4%	28.3%
Banks	316,499.9	(3.9%)	3.3%	27.8%
Basic Resources	174,961.7	0.2%	9.2%	71.3%
Industrial Goods	54,815.1	6.2%	19.6%	84.7%
Health Care & Pharmaceuticals	40,982.2	1.1%	4.7%	(11.5%)
Real Estate	158,947.5	0.3%	6.5%	21.3%
Travel and Leisure	45,289.5	(0.2%)	6.4%	39.7%
Food, Beverages & Tobacco	98,983.8	0.3%	7.1%	42.2%
Energy and Support Services	13,227.4	(0.1%)	(5.9%)	31.4%
Trade and Distributors	8,108.1	(1.4%)	(2.9%)	26.4%
Shipping and Transport	48,666.2	0.0%	19.9%	47.6%
Education Services	14,667.1	0.8%	0.9%	(16.2%)
Contracting and Construction Eng	18,775.3	1.6%	5.9%	23.7%
Textiles and Durables	15,792.2	1.0%	3.6%	35.1%
Building Materials	10,964.3	1.0%	9.3%	(0.6%)
Media & Communication Services	109,278.4	0.4%	1.1%	5.5%
Paper and Packaging	2,056.6	0.5%	0.4%	(0.8%)
Non-bank Financial Services	151,124.2	0.4%	(0.2%)	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	1.56	20.0%
Egypt for Poultry	4.33	19.9%
Ceramic & Porcelain	8.10	17.2%
Engineering Industries (ICON)	9.31	16.1%
General Company For Land Reclamation, Development & Reconst	30.52	13.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Obour Land For Food Industries	7.94	(4.2%)
Egyptian for Tourism Resorts	3.99	(3.6%)
Marseille Almasreia Alkhalegeya For Holding Investment	0.79	(3.4%)
Egyptian Satellites (NileSat)	6.05	(3.0%)
Memphis Pharmaceuticals	36.80	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Belton Financial Holding	3.34	98,617
Citadel Capital - Common Shares	2.33	47,652
Tenth Of Ramadan Pharmaceutical Industries & Diagnostic-Ramed	2.10	33,917
Iron And Steel for Mines and Quarries	1.56	28,590
Cairo Oils & Soap	0.24	28,454

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,629.34	44.5	0.2%	5.9%	27.6%
Market Cap (EGP Mn)	1,283,139.3	(6,523.4)	(0.5%)	5.4%	28.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	682.1	(23.6)	(3.3%)	618.8	111.5
Value Traded (EGP Mn)	2,665.3	73.8	2.8%	2,018.8	514.4
No. of Trades	82,800	(3,495)	(4.1%)	68,637	15,170

Market Breadth	▲ 85	▼ 56	= 83
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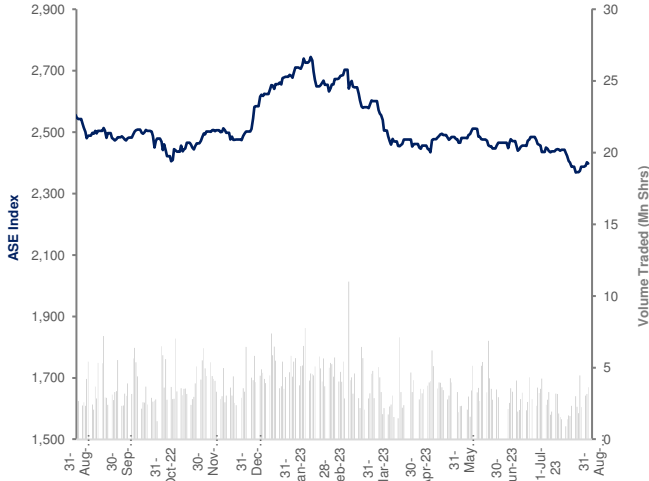
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	54.10	(1.19%)	584.91
Belton Financial Holding	3.34	0.00%	333.58
Heliopolis Housing	12.00	0.33%	116.11
ELSWEDY ELECTRIC	22.80	6.89%	108.55
Citadel Capital - Common Shares	2.33	6.39%	108.30

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,002.4	(0.0%)	(0.9%)	(3.9%)
Banking	7,486.7	(0.1%)	(0.6%)	(5.2%)
Insurance	254.3	0.4%	(2.0%)	(8.0%)
Diversified Financial Services	237.2	(0.9%)	(2.2%)	(2.7%)
Real Estate	400.2	(0.9%)	(0.4%)	7.4%
Educational Services	59.9	(1.6%)	(4.8%)	6.4%
Hotels and Tourism	278.3	0.1%	0.5%	(6.0%)
Transportation	294.7	0.3%	(1.4%)	6.9%
Technology and Communication	102.7	0.0%	(2.9%)	10.3%
Utilities and Energy	1,480.9	0.8%	(2.3%)	(0.6%)
Commercial Services	285.6	(0.2%)	(1.4%)	(2.5%)
Chemical Industries	49.9	0.2%	(3.9%)	(13.9%)
Food and Beverages	6.8	3.6%	(3.3%)	(76.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.20	5.3%
JORDAN INTL INSURANCE	0.45	4.7%
ARAB EAST FOR REAL ESTATE IN	1.44	4.3%
AL-DAWLIYA HOTELS & MALLS	0.49	4.3%
DAR AL AMAN FOR ISLAMIC FINA	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	(6.3%)
IBN AL-HAYTHAM HOSPITAL PLC	0.95	(5.0%)
UNION INVESTMENT CORP	0.41	(4.7%)
JORDAN INTERNATIONAL INVESTM	1.05	(4.5%)
INJAZ FOR DEVELOPMENT AND PR	0.23	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.29	535
AL-TAJAMOUAT FOR TOURISTIC P	0.34	493
JORDAN PETROLEUM REFINERY CO	4.93	359
JORDAN POULTRY PROCESSING &	0.29	330
JORDAN TELECOM	2.45	239

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,397.95	(3.91)	(0.2%)	(2.0%)	(4.1%)
Market Cap (JD Mn)	11,002.42	(1.65)	(0.0%)	(0.9%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,617.2	461.6	14.6%	3,755.7	2,880.1
Value Traded (JD *000)	4,117.9	15.7	0.4%	5,049.4	6,654.2
No. of Trades	2,039	184	9.9%	2,397	2,352

Market Breadth

▲ 20 ▼ 26 = 89

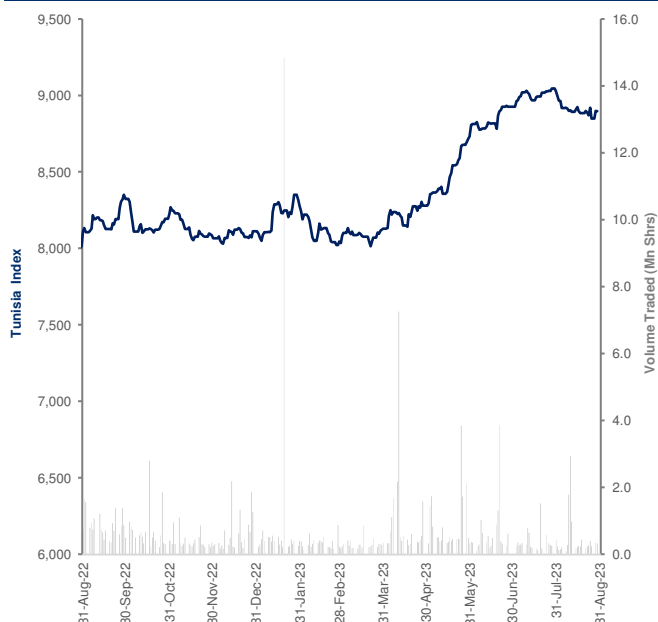
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.93	1.86%	1.74
JORDAN TELECOM	2.45	(0.41%)	0.59
ARAB BANK PLC	4.37	0.00%	0.29
AL-TAJAMOUAT FOR TOURISTIC P	0.34	(2.86%)	0.17
DAR AL DAWA DEVELOPMENT & INV	1.22	(2.40%)	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,071.1	(0.2%)	(1.3%)	4.5%
Banking	11,010.4	(0.2%)	(0.8%)	9.5%
Insurance	925.2	0.3%	0.1%	(1.6%)
Leasing	752.0	0.5%	1.5%	17.7%
Financial Services	1,416.0	0.0%	(2.0%)	(15.8%)
Industrial	1,818.0	0.1%	(2.3%)	8.6%
Chemical Industry	407.6	0.3%	(6.3%)	(15.0%)
Food & Beverage	4,190.7	(0.5%)	(2.6%)	2.2%
Retailing	1,123.1	(1.4%)	(0.8%)	3.5%
Others	1,428.1	0.3%	(0.1%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.09	4.3%
Societe de Placements et de De	8.10	2.5%
Arab Tunisian Lease	3.83	2.4%
One Tech Holding	8.45	1.6%
Societe des Industries Pharmac	5.25	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Ennakl Automobiles	10.95	(4.6%)
Hannibal Lease SA	4.80	(4.0%)
Societe de Production Agricole	1.95	(2.0%)
STE Industrielle de Papier et	6.25	(1.6%)
Societe Moderne de Ceramique	0.71	(1.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.90	85
Delice Holding	13.00	55
Societe de Production Agricole	1.95	48
One Tech Holding	8.45	20
Banque Nationale Agricole	7.69	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,896.06	(3.16)	(0.0%)	(1.5%)	9.7%
Market Cap (DT Mn)	23,071	(43.60)	(0.2%)	(1.3%)	4.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	330.4	(18.5)	(5.3%)	642.7	524.4
Value Traded ('000 DT)	2,742.6	402.3	17.2%	6,657.6	3,818.3
No. of Trades	1,055	383	57.0%	1,063	941

Market Breadth	▲ 12	▼ 22	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	13.00	(0.76%)	0.71
Amen Bank	39.40	0.51%	0.41
Banque Internationale Arabe de	92.80	(0.20%)	0.39
One Tech Holding	8.45	1.56%	0.16
Societe Frigorifique et Brasse	13.75	(0.36%)	0.12

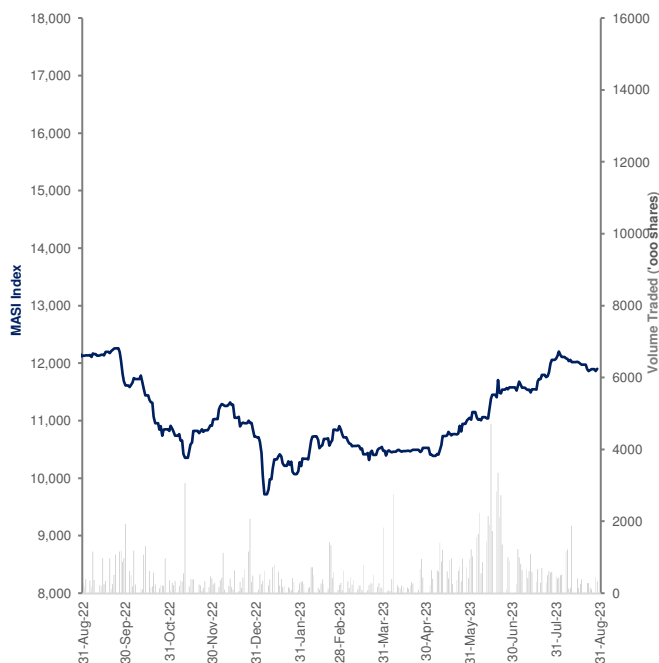
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	542,629.3	0.3%	(1.5%)	9.8%
Banking	212,472.9	0.5%	(0.8%)	13.2%
Beverages	11,229.5	0.3%	1.3%	13.9%
Chemicals	2,237.7	(1.2%)	(3.1%)	(7.5%)
Construction & Building Material	64,120.5	(0.0%)	(2.8%)	23.0%
Distributors	18,933.7	(0.3%)	0.1%	5.6%
Electricity	25,947.4	0.0%	(4.3%)	0.2%
Food Producers & Processors	26,041.5	0.5%	(5.1%)	7.1%
Holding Companies	2,715.6	0.0%	(7.1%)	29.2%
Insurance	26,203.0	1.4%	1.6%	5.8%
Investment & other Finance	3,571.2	2.1%	2.2%	11.6%
Leisures & Hotel	3,151.9	0.0%	13.7%	93.0%
Materials, Software & Computer	5,708.4	(0.1%)	2.5%	(2.2%)
Mining	23,716.3	(1.1%)	(4.3%)	(22.5%)
Oil & Gas	15,125.0	0.0%	(2.2%)	(5.4%)
Real Estate	6,028.7	(1.0%)	0.3%	64.0%
Telecommunications	94,546.7	0.6%	(1.9%)	13.2%
Transport	760.1	0.4%	1.8%	(8.3%)
Forestry & Paper	119.3	(5.9%)	(6.3%)	69.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1100.00	3.3%
Saham Assurance	1185.00	2.2%
Bank of Africa	180.00	1.9%
Credit Immobilier et Hotelier	355.50	1.6%
Wafa Assurance	4000.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.94	(5.9%)
Fenie Brossette	105.30	(2.5%)
SNEP	558.00	(1.9%)
Managem SA	1822.00	(1.6%)
Douja Promotion Groupe Addoha	10.21	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.21	118.6
Maroc Telecom	107.55	105.8
Med Paper SA	24.94	43.4
Alliances Developpement Immobi	86.90	22.5
Attijariwafa Bank	454.95	18.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,899.92	36.26	0.3%	(1.5%)	11.0%
Market Cap (MAD Mn)	542,629	1,831	0.3%	(1.5%)	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	333.2	(123.7)	(27.1%)	626.2	665.1
Value Traded (MAD Mn)	32.22	(27.02)	(45.6%)	84.0	97.9

Market Breadth	▲ 14	▼ 13	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	107.55	0.56%	11.38
Attijariwafa Bank	454.95	0.43%	8.34
Cosumar	202.50	0.72%	2.82
Hightech Payment Systems SA	5900.00	(0.17%)	2.22
Alliances Developpement Immobi	86.90	(0.11%)	1.95

Source: Bloomberg, Kamco Research

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