

## MENA Markets Daily Report

August 29, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,725.95	(0.4%)	(4.8%)	6.2%
		Kuwait	Main 50 Index	▼	5,593.45	(0.4%)	(2.2%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,649.62	(0.4%)	0.9%	(4.9%)
		Kuwait	All Share Index	▼	7,016.93	(0.4%)	(3.8%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,464.26	(0.1%)	9.4%	(7.1%)
		UAE - Dubai	DFM General Index	=	4,099.52	0.0%	22.9%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,874.78	(0.1%)	(2.9%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,749.27	(0.2%)	(4.5%)	20.3%
	6	Qatar	QE 20 Index	▼	10,336.17	(0.5%)	(3.2%)	(8.1%)
	7	Bahrain	Bahrain All Share	▼	1,952.51	(0.0%)	3.0%	5.5%
	8	Oman	MSX 30 Index	▼	4,769.35	(0.1%)	(1.8%)	17.6%
	9	Egypt	EGX 30	▲	18,584.84	0.4%	27.3%	22.2%
	10	Jordan	ASE Index	▲	2,401.86	0.5%	(4.0%)	18.1%
	11	Tunisia	Tunisia Index	▲	8,899.22	0.6%	9.7%	15.1%
	12	Morocco	MASI	▼	11,863.66	(0.3%)	10.7%	(18.8%)
	13							
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,098.64	1.1%	0.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,057.97	1.4%	9.0%	(41.3%)
		India	SENSEX	▲	64,996.60	0.2%	6.8%	4.4%
		Brazil	BOVESPA Stock Index	▲	117,120.98	1.1%	6.7%	4.7%
		Mexico	BOLSA Index	▲	53,442.64	0.5%	10.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	978.09	0.7%	2.3%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,935.71	0.8%	12.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	501.25	0.8%	(0.9%)	(19.8%)
		Europe	DJ Stoxx 600	▲	455.41	0.9%	7.2%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,803.58	0.8%	7.5%	(10.1%)
		U.S.A	S&P 500	▲	4,433.31	0.6%	15.5%	(19.2%)
		U.S.A	DJIA	▲	34,559.98	0.6%	4.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,705.13	0.8%	30.9%	(33.0%)
		UK	FTSE 100	▲	7,338.58	0.1%	(1.5%)	1.7%
		Germany	DAX	▲	15,792.61	1.0%	13.4%	(11.4%)
		Japan	NIKKEI 225	▲	32,169.99	1.7%	23.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	18,130.74	1.0%	(8.3%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	104.06	(0.02%)	0.52%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.26	0.19%	4.30%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.21%	1.06%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.01%	(0.79%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	84.42	(0.1%)	(1.7%)	5.8%
		Oil	NYMEX	▲	80.10	0.3%	(0.2%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.58	1.5%	(37.3%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,920.17	0.3%	5.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.23	0.0%	1.2%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,981.81	(0.4%)	57.1%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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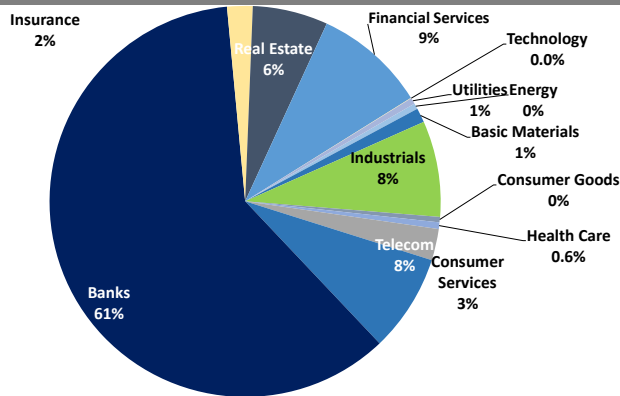
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

August 29, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,966.1	19.8	10.6%
2- National Bank of Kuwait	7,279.7	13.3	14.8%
3- Boubayan Bank	2,448.8	37.1	8.1%
4- Zain	2,219.8	10.6	17.0%
5- Agility (PWC Logistics)	1,521.2	22.1	3.8%
6- Commercial Bank of Kuwait	1,229.7	12.4	14.9%
7- Mabane Co.	1,112.2	17.6	11.0%
8- Gulf Bank	867.0	12.9	9.3%
9- Burgan Bank	661.8	15.4	5.8%
10- Kuwait Projects Co.(Holding)	600.3	20.0	5.1%
<b>Total</b>	<b>28,907</b>	<b>16.55</b>	<b>10.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.095	0.009	10.0%
Arabi Holding Group Co.	0.367	0.033	9.9%
Kuwait Hotels Co.	0.210	0.014	7.1%
Kuwait Real Estate Holding Co.	0.032	0.002	4.9%
Kuwait Emirates Holding Co.	0.037	0.002	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sultan Center Food Products Co.	0.116	(0.008)	(6.5%)
Bayan Investment Co.	0.039	(0.002)	(5.8%)
Kuwait Reinsurance Co.	0.380	(0.020)	(5.0%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)
Al-Argan International Real Estate Co.	0.083	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.165	(0.6%)	12,848,293
Int'l Financial Advisors Co.	0.176	0.6%	12,344,792
Arzan Financial Group For Fin. & Invest.	0.155	0.6%	11,430,636
GFH Financial Group	0.081	(0.6%)	10,650,742
Kuwait Projects Co.(Holding)	0.120	(2.4%)	5,707,848

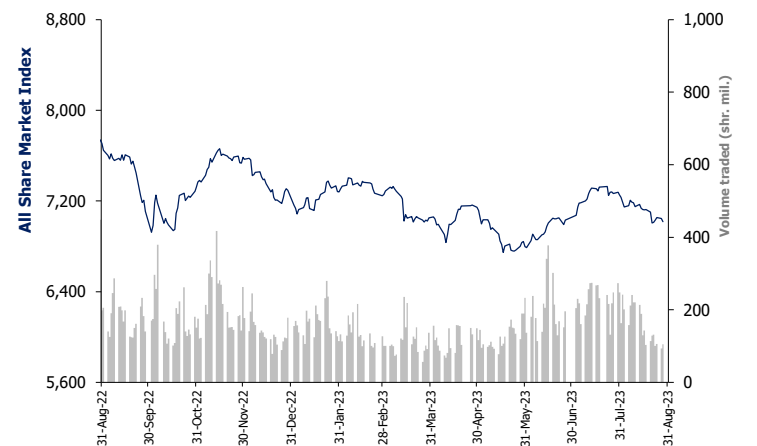
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>41,644.0</b>	<b>▼</b>	<b>(0.4%)</b>	<b>(3.0%)</b>	<b>(10.9%)</b>
Energy	201.9	▼	(0.1%)	0.2%	(12.1%)
Basic Materials	497.0	▼	(0.4%)	(0.8%)	4.0%
Industrials	3,300.2	▼	(0.3%)	(4.4%)	(12.4%)
Consumer Staples	182.5	=	0.0%	(2.9%)	25.8%
Health Care	232.3	=	0.0%	6.5%	4.7%
Consumer Discretionary	1,075.3	▼	(0.1%)	(5.5%)	9.5%
Telecommunications	3,364.1	▼	(0.4%)	(1.0%)	(7.1%)
Banks	25,232.4	▼	(0.4%)	(3.4%)	(16.0%)
Insurance	878.1	▼	(0.6%)	1.1%	42.1%
Real Estate	2,593.8	▼	(0.7%)	(2.3%)	0.7%
Financial Services	3,864.2	▲	0.0%	(2.7%)	0.7%
Technology	7.7	=	0.0%	(2.3%)	(19.0%)
Utilities	214.5	▲	0.5%	(3.5%)	3.7%

Market Breadth	 41	 58	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,725.95	(29.7)	(0.4%)	(4.2%)	(4.8%)
Main 50 Index	5,593.45	(23.6)	(0.4%)	0.3%	(2.2%)
Main Market Index	5,649.62	(19.6)	(0.3%)	0.3%	0.9%
All Share Market Index	7,016.93	(26.4)	(0.4%)	(3.3%)	(3.8%)
Market Cap (KWD Mn)	41,643.99	(158.1)	(0.4%)	(3.0%)	(10.9%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

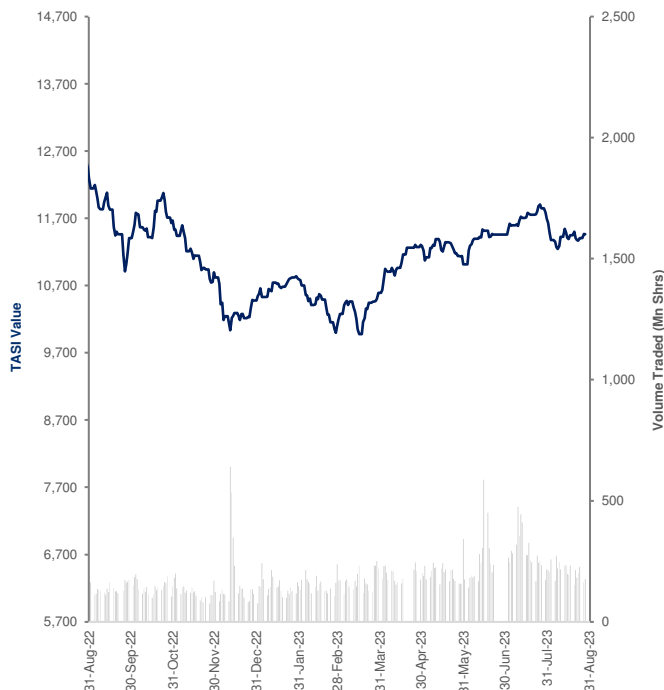
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	104.8	11.3	12.1%	156.0	254.6
Value Traded (KWD Mn)	23.0	3.7	19.4%	41.9	67.7
No. of Trades	7,915	2,225	39.1%	9,443	12,860

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.748	(0.3%)	2,439,097
Int'l Financial Advisors Co.	0.176	0.6%	2,178,116
Kuwait Real Estate Co.	0.165	(0.6%)	2,143,158
National Bank of Kuwait	0.918	(0.8%)	2,061,292
Arabi Holding Group Co.	0.367	9.9%	1,927,218

### Saudi Tadawul Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,436,455.1	(0.5%)	3.8%	15.8%
Energy	8,423,494.9	(0.7%)	6.6%	18.5%
Materials	697,338.8	0.1%	(2.6%)	0.3%
Capital Goods	33,459.6	0.1%	2.6%	56.7%
Commercial & Professional Svc	9,861.2	(0.9%)	(12.5%)	37.0%
Transportation	19,492.6	0.8%	(4.4%)	26.7%
Consumer Durables & Apparel	4,056.5	(0.3%)	(5.2%)	10.8%
Consumer Services	81,399.7	0.8%	6.4%	44.0%
Media	25,160.0	0.5%	(1.6%)	24.3%
Retailing	32,955.4	0.6%	(1.8%)	11.1%
Food & Staples Retailing	55,875.9	0.1%	(6.6%)	20.2%
Food & Beverages	117,005.7	(0.3%)	(6.1%)	30.7%
Health Care Equipment & Svc	147,648.9	(1.7%)	(13.4%)	16.3%
Pharma, Biotech & Life Science	12,758.0	0.5%	(3.1%)	388.1%
Banks	895,230.4	(0.3%)	(5.3%)	(5.0%)
Diversified Financials	59,459.2	0.3%	(2.9%)	3.7%
Insurance	74,420.7	0.6%	9.2%	51.7%
Telecommunication Services	249,472.5	(0.0%)	(4.4%)	13.8%
Utilities	254,863.2	1.4%	0.9%	14.3%
REITs	15,722.2	(0.5%)	(4.0%)	(3.4%)
Real Estate Mgmt & Dev't	107,275.1	0.6%	(3.2%)	28.0%
Software & Services	119,504.7	2.4%	11.0%	93.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	104.80	8.9%
Al Rajhi Co for Co-operative I	162.00	5.1%
First Milling Co.	86.50	4.3%
Elm Co.	831.00	3.9%
United International Transport	68.50	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Ahsa Development Co	15.88	(5.8%)
Takween Advanced Industries Co	17.04	(4.2%)
Al Khaleej Training and Educat	20.50	(3.8%)
Morabaha Marina Financing Co.	13.84	(2.8%)
Mediterranean & Gulf Insurance	13.86	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Saudi Arabian Oil Co	34.55	20,128
Al-Baha Development & Investme	0.17	13,560
Shams	0.77	9,968
Riyad Bank	30.10	6,508
Al Kathiri Holding Co	3.11	6,249

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,464.26	(5.85)	(0.1%)	(1.9%)	9.4%
Market Cap (SAR Mn)	11,436,455	(56,774)	(0.5%)	3.8%	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	176.8	13.2	8.0%	200.4	192.5
Value Traded (SAR Mn)	5,410.1	1,551.5	40.2%	5,255.5	7,915.7
No. of Trades	378,885	98,241	35.0%	363,072	375,377

Market Breadth	▲ 88	▼ 117	= 32
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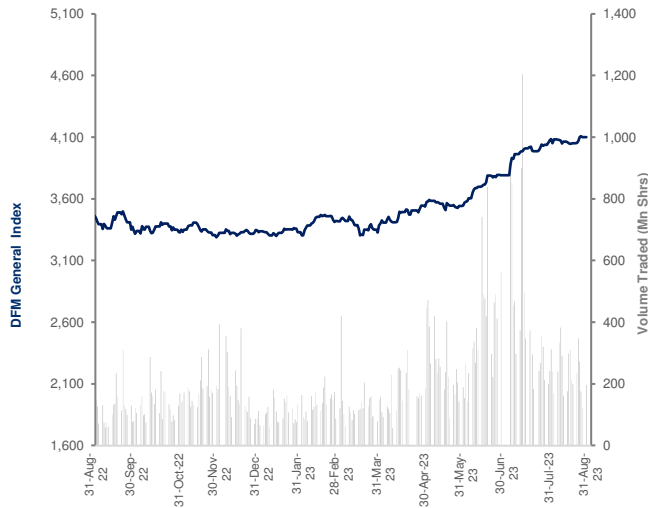
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.55	(0.7%)	701.61
Elm Co.	831.00	3.9%	342.46
Etihaad Atheeb Telecommunicatio	104.80	8.9%	280.43
Riyad Bank	30.10	0.2%	195.28
National Commercial Bank	35.80	(0.3%)	126.92

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	688,533.8	0.0%	0.5%	19.1%
Financials	300,269.3	0.2%	2.1%	24.6%
Real Estate	106,906.5	0.1%	2.2%	24.3%
Industrial	86,824.0	(0.2%)	2.7%	16.7%
Materials	825.2	0.0%	(1.7%)	(12.9%)
Consumer Staples	26,599.2	(0.7%)	(4.7%)	19.8%
Consumer Discretionary	4,553.4	0.3%	(0.8%)	61.8%
Telecommunication	24,341.7	0.2%	(2.7%)	(8.0%)
Utilities	138,214.5	(0.2%)	(3.9%)	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.15	3.0%
Emirates Nbd	17.45	1.2%
Al Firdous Holdings Pjsc	0.59	1.0%
Air Arabia Pjsc	2.97	1.0%
Union Properties Pjsc	0.41	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	2.71	(7.2%)
Dubai Refreshments Company	18.50	(6.1%)
Dubai Islamic Insurance Co	0.59	(3.3%)
Islamic Arab Insurance Com	0.69	(2.8%)
Tabreed	3.59	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.41	98,425
Ajman Bank Pjsc	2.43	17,386
Gulf Navigation Holding Pjsc	7.05	10,725
Ithmaar Holding	0.26	9,339
Deyaar Development Pjsc	0.71	8,701

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,099.52	0.03	0.0%	1.0%	22.9%
Market Cap (AED Mn)	688,534	273	0.0%	0.5%	19.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	196.0	74.5	61.3%	236.6	147.7
Value Traded (AED Mn)	335.9	(37.0)	(9.9%)	401.9	362.9
No. of Trades	6,090	(842)	(12.1%)	7,703	5,458

Market Breadth	▲ 12	▼ 20	= 39
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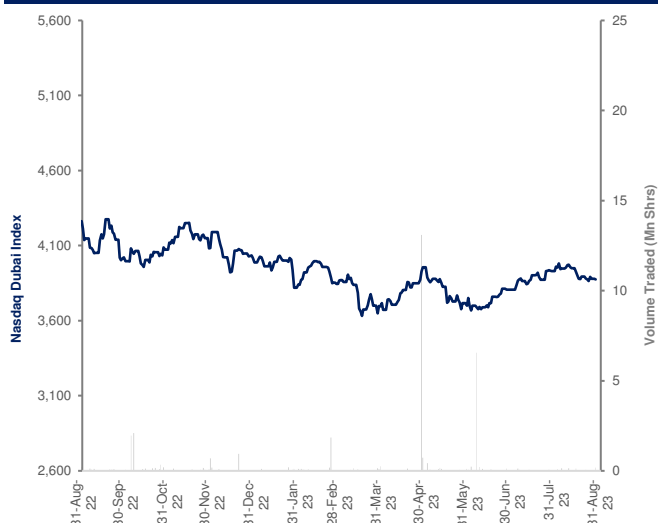
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	7.05	(0.42%)	75.12
Ajman Bank Pjsc	2.43	(0.82%)	42.25
Union Properties Pjsc	0.41	0.98%	41.61
Emirates Nbd	17.45	1.16%	39.33
Emaar Properties Pjsc	6.90	0.00%	32.87

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,491.7	1.5%	3.5%	(6.9%)
DEPA Limited (AED)	100.3	(0.3%)	(0.3%)	112.6%
Emirates REIT (CEIC) Limited	63.7	0.0%	(3.4%)	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	(2.4%)	5.4%
Hikma Pharmaceuticals GDR	5,900.2	0.3%	(1.2%)	43.8%
Nasdaq, Inc.	25,907.1	1.8%	4.6%	(13.9%)
Orascom Construction Limited	418.0	1.7%	12.1%	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.58	1.7%

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.27	(0.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,874.78	(4.78)	(0.1%)	(2.2%)	(2.9%)
Market Cap (USD Mn)	32,492	483.3	1.5%	3.5%	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.18	0.2	1,111.4%	0.228	0.29
Value Traded (USD Mn)	0.118	0.1	3,858.4%	0.2	0.09
No. of Trades	12	11	1,100.0%	7	4

Market Breadth	▲ 1 ▼ 1 = 4
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Depa Limited (Aed)	0.27	142
Orascom Construction Limited	3.58	21
Emirates Reit (Ceic) Limited	0.20	15
Enbd Reit (Ceic) Limited	0.41	4

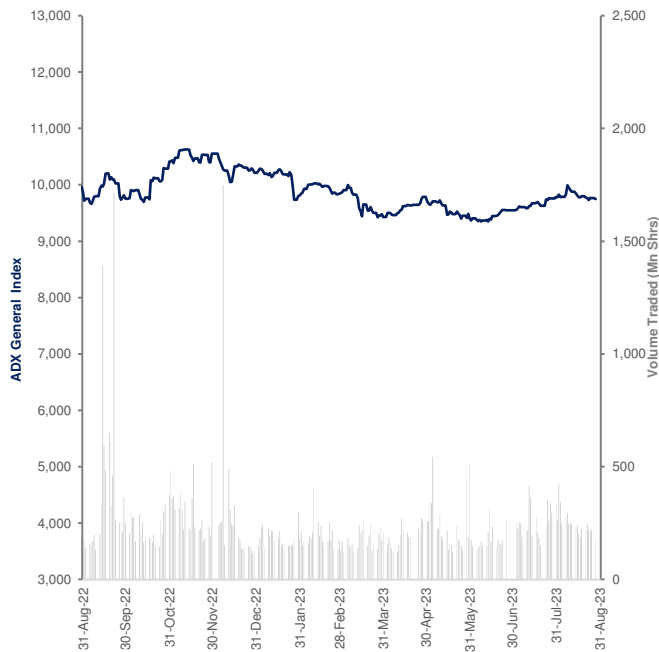
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.58	1.70%	0.07
Depa Limited (Aed)	0.27	(0.74%)	0.04
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00
Enbd Reit (Ceic) Limited	0.41	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,796,401.3	0.0%	0.7%	8.4%
Financials	1,237,925.8	(0.1%)	0.6%	(3.9%)
Telecommunication	214,597.2	(2.2%)	(11.1%)	(7.5%)
Consumer Discretionary	85,966.7	0.7%	6.9%	74.8%
Industrial	301,324.1	0.5%	(0.1%)	(0.8%)
Real Estate	45,886.5	(0.8%)	2.2%	21.3%
Basic Materials	111,713.3	0.3%	(0.1%)	0.5%
Energy	394,122.7	0.9%	2.6%	260.8%
Utilities	383,400.8	0.3%	5.2%	(0.6%)
Consumer Staples	4,574.9	(0.6%)	(2.8%)	23.9%
Health Care	16,889.3	2.9%	26.8%	18.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	21.90	4.3%
National Bank Of Umm Al Qaiw	1.85	3.4%
ADNOC Drilling	4.25	3.2%
Ras Al Khaimah Cement Co Psc	2.36	2.6%
Americana Restaurants International PLC	4.31	1.9%
Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	11.22	(7.6%)
Gulf Medical Projects	1.75	(6.9%)
Gulf Cement Co	0.45	(3.3%)
Rak Properties	1.17	(2.5%)
Dana Gas	0.94	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,749.27	(16.10)	(0.2%)	(0.4%)	(4.5%)
Market Cap (AED Mn)	2,796,401	576	0.0%	0.7%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	174.9	(47.1)	(21.2%)	210.4	236.4
Value Traded (AED Mn)	843.1	(174.3)	(17.1%)	1,191.0	1,482.0
No. of Trades	11,067	(1,813)	(14.1%)	11,865	8,741

Market Breadth	▲ 22	▼ 20	= 38
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.98	29,115
Rak Properties	1.17	20,175
Eshraq Properties Co Pjsc	0.53	14,647
Waha Capital Pjsc	1.75	13,669
Dana Gas	0.94	10,832

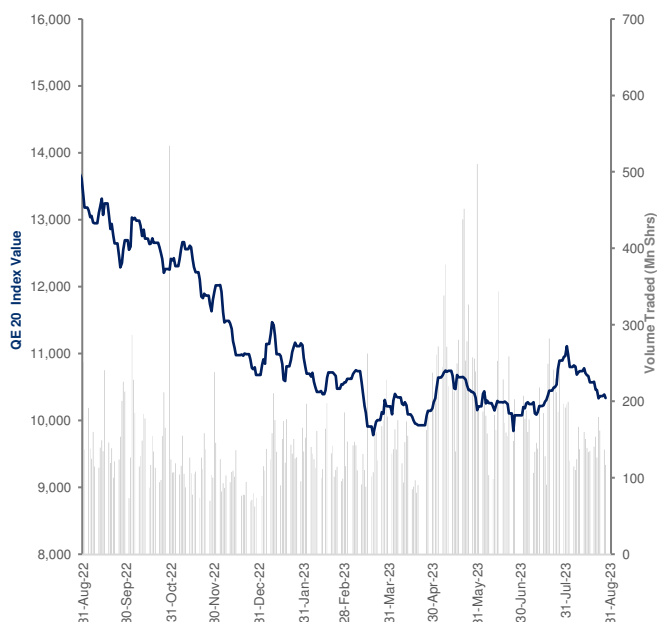
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.50	(0.05%)	208.07
Multiply Group	3.98	(0.50%)	115.98
Alpha Dhabi Holding PJSC	19.82	0.00%	111.20
Emirates Telecom Group Co	19.78	(1.10%)	37.94
Borouge	2.75	0.37%	24.90

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	608,057.4	(0.6%)	(5.3%)	(0.1%)
<b>Banking &amp; Finance Sector</b>	294,023.2	(0.8%)	(5.9%)	(0.2%)
<b>Goods &amp; Consumer Services</b>	29,913.3	(0.5%)	(3.7%)	(8.6%)
<b>Industrial Sector</b>	151,642.2	(0.0%)	(4.2%)	(3.7%)
<b>Insurance Sector</b>	11,958.8	(0.4%)	3.2%	14.5%
<b>Real Estate</b>	42,971.3	(0.9%)	(7.5%)	(0.4%)
<b>Telecom</b>	43,817.9	(1.8%)	(2.2%)	21.1%
<b>Transport</b>	33,730.6	(0.5%)	(9.6%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Gulf International Services QS</b>	2.59	9.8%
<b>Gulf Warehousing Co</b>	3.33	0.7%
<b>Qatar Islamic Insurance Group</b>	8.89	0.4%
<b>Investment Holding Group</b>	2.11	0.4%
<b>Qatar First Bank</b>	1.45	0.3%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Oman Investment Co QSC</b>	0.88	(2.8%)
<b>Salam International Investment</b>	0.69	(2.3%)
<b>Qatar Industrial Manufacturing</b>	2.99	(2.1%)
<b>Medicare Group</b>	5.95	(2.1%)
<b>Ahli Bank QSC</b>	3.82	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Gulf International Services QS</b>	2.59	24,723
<b>Qatar Aluminum Manufacturing C</b>	1.24	12,381
<b>National Leasing</b>	0.80	9,366
<b>Masraf Al Rayan QSC</b>	2.27	7,568
<b>Qatar Insurance Co SAQ</b>	2.38	5,680

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,336.17	(50.34)	(0.5%)	(5.7%)	(3.2%)
<b>Market Cap (QAR Mn)</b>	608,057	(3,903)	(0.6%)	(5.3%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	116.9	(20.0)	(14.6%)	171.9	213.8
<b>Value Traded (QAR Mn)</b>	319.3	25.0	8.5%	481.1	742.5
<b>No. of Trades</b>	11,844	1,477	14.2%	16,372	17,092

Market Breadth	▲ 7	▼ 34	= 11
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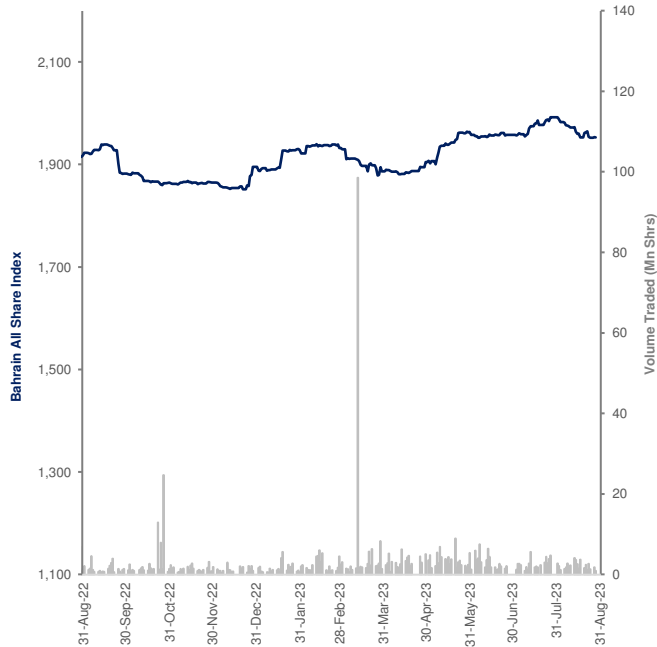
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Gulf International Services QS</b>	2.59	9.79%	61.36
<b>Qatar National Bank QPSC</b>	15.86	(0.88%)	25.47
<b>Commercial Bank PSQC/The</b>	5.80	(1.26%)	22.54
<b>Ooredoo Qpsc</b>	11.25	(2.00%)	18.80
<b>Industries Qatar QSC</b>	12.50	0.00%	17.30

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,147.5	(0.5%)	(2.5%)	1.2%
Materials	1,590.4	0.0%	1.4%	2.8%
Industrial	114.7	0.0%	(1.7%)	(15.5%)
Consumer Discretionary	215.1	0.0%	(2.2%)	1.2%
Consumer Staples	149.8	2.0%	(2.0%)	(3.2%)
Financials	29,925.8	(0.6%)	(2.7%)	1.3%
Communication Services	70.2	0.0%	(0.6%)	(10.1%)
Real Estate	81.4	(2.7%)	0.6%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.62	3.3%
Ithmaar Holding BSC	0.06	1.9%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,952.51	(0.85)	(0.0%)	(2.0%)	3.0%
Market Cap (BHD Mn)	32,147.5	(171)	(0.5%)	(2.5%)	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.16	(3.1%)
Kuwait Finance House - Bahrain	2.45	(1.2%)
BBK BSC	0.51	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	881	(878)	(49.9%)	3,239.8	2,509.2
Value Traded (BHD '000)	177	(120)	(40.4%)	1,141.6	1,136.2
No. of Trades	20	(3)	(13.0%)	56	61

Market Breadth	▲ 2	▼ 3	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Arab Banking Corp BSC	0.23	200
Ithmaar Holding BSC	0.06	190
Seef Properties BSC	0.16	100
Bahrain Family Leisure Co	0.07	100
Al Salam Bank-Bahrain BSC	0.19	77

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.04
BBK BSC	0.51	(0.78%)	0.02
Arab Banking Corp BSC	0.23	0.00%	0.02
Seef Properties BSC	0.16	(3.13%)	0.02
BMMI BSC	0.62	3.33%	0.02

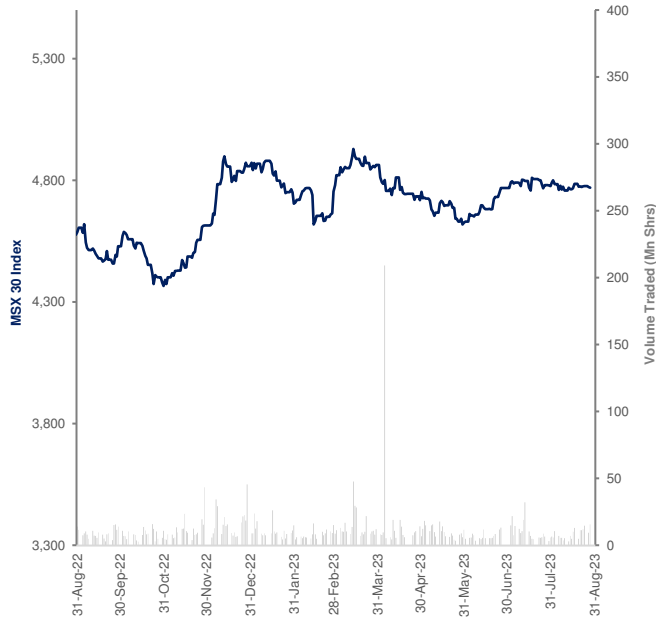
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,958.6	(0.1%)	2.1%	6.2%
<b>Financial</b>	<b>5,578.9</b>	<b>(0.1%)</b>	<b>3.6%</b>	<b>5.9%</b>
<b>Industrial</b>	<b>842.7</b>	<b>(0.5%)</b>	<b>(2.2%)</b>	<b>(4.1%)</b>
<b>Services</b>	<b>2537.0</b>	<b>(0.0%)</b>	<b>0.3%</b>	<b>10.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.90	4.0%
Global Financial Inv. Co.	0.06	1.7%
Sharqiyah Desalination Co.	0.134	1.5%
National Bank Of Oman	0.30	1.4%
Oman Chromite Co.	5.15	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.03	(3.8%)
Galfar Engineering & Contracting Co.	0.16	(3.1%)
Smn Power Holding	0.07	(2.9%)
Sharqiya Investment Holding Co.	0.07	(2.8%)
Oman Arab Bank	0.15	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.06	3,924
Bank Muscat	0.28	2,365
Bank Nizwa	0.10	1,434
Oman Qatari Telecommunications Co.	0.39	1,270
Sohar Bank	0.11	1,228

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,769.35	(2.78)	(0.1%)	(0.1%)	(1.8%)
Market Cap (OMR Mn)	8,958.6	(12.25)	(0.1%)	2.1%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	15,673.5	6,240.4	66.2%	11,207.9	19,730.1
Value Traded (OMR '000)	3,466.6	824.2	31.2%	2,336.3	3,744.8

Market Breadth	▲ 6	▼ 16	= 93
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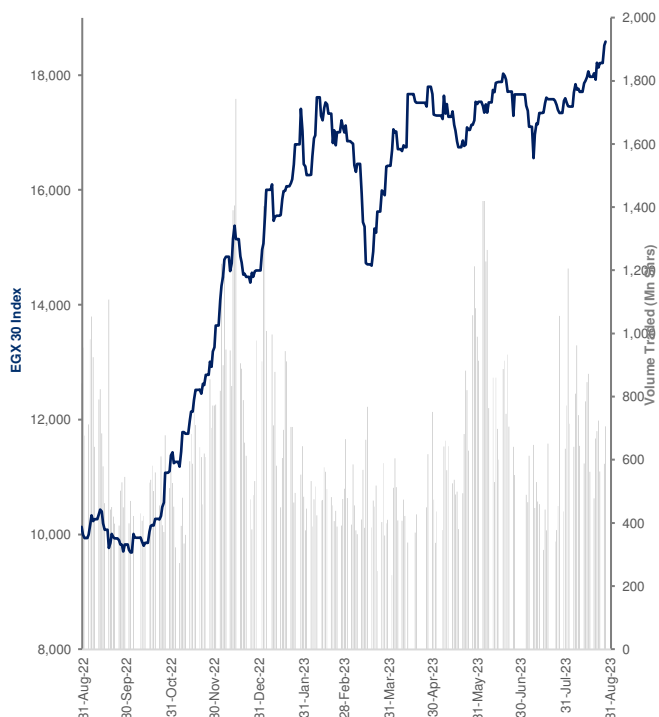
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	(0.29%)	0.81
Bank Muscat	0.28	0.00%	0.67
Oman Qatari Telecommunications Co.	0.39	0.00%	0.49
Renaissance Services Co.	0.41	0.49%	0.33
Phoenix Power Co.	0.06	0.00%	0.24

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

August 29, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,277,703.7	(0.6%)	4.9%	27.7%
<b>Banks</b>	317,317.1	(2.3%)	3.6%	28.1%
<b>Basic Resources</b>	174,602.9	(0.3%)	9.0%	71.0%
<b>Industrial Goods</b>	51,636.9	(0.9%)	12.7%	74.0%
<b>Health Care &amp; Pharmaceuticals</b>	40,552.1	0.6%	3.6%	(12.4%)
<b>Real Estate</b>	158,476.8	0.2%	6.2%	20.9%
<b>Travel and Leisure</b>	45,374.4	1.0%	6.6%	40.0%
<b>Food, Beverages &amp; Tobacco</b>	98,723.5	0.7%	6.8%	41.8%
<b>Energy and Support Services</b>	13,236.4	(0.2%)	(5.8%)	31.4%
<b>Trade and Distributors</b>	8,225.2	(0.6%)	(1.5%)	28.2%
<b>Shipping and Transport</b>	48,651.2	(0.8%)	19.8%	47.5%
<b>Education Services</b>	14,556.3	(0.8%)	0.1%	(16.9%)
<b>Contracting and Construction Eng</b>	18,476.1	(0.2%)	4.3%	21.7%
<b>Textiles and Durables</b>	15,635.9	(0.3%)	2.6%	33.8%
<b>Building Materials</b>	10,854.9	(1.7%)	8.2%	(1.6%)
<b>Media &amp; Communication Services</b>	108,837.6	(0.3%)	0.7%	5.1%
<b>Paper and Packaging</b>	2,046.7	0.0%	(0.1%)	(1.3%)
<b>Non-bank Financial Services</b>	150,499.7	0.3%	(0.6%)	15.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Export Development Bank of Egypt (EDBE)	14.64	20.0%
Marseille Almasreia Alkhalegya For Holding Investment	0.82	16.9%
Egyptian for Tourism Resorts	4.14	11.6%
Egypt for Poultry	3.61	8.1%
El Ahli Investment and Development	17.00	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Sinai Cement	5.23	(13.1%)
General Company For Land Reclamation, Development & Reconst	26.86	(6.4%)
Golden Textiles & Clothes Wool	14.08	(5.6%)
Sharm Dreams Co. for Tourism Investment	11.24	(5.3%)
Development & Engineering Consultants	29.54	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.34	161,129
Orascom Investment Holding	0.24	39,014
Orascom Financial Holding	0.34	38,414
Mansourah Poultry	0.90	32,479
Palm Hills Development Company	2.02	21,977

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,584.84	68.3	0.4%	5.6%	27.3%
Market Cap (EGP Mn)	1,277,703.7	(7,633.3)	(0.6%)	4.9%	27.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	705.6	118.7	20.2%	618.4	106.1
Value Traded (EGP Mn)	2,591.5	464.7	21.8%	2,014.6	507.8
No. of Trades	86,295	3,634	4.4%	68,546	14,838

Market Breadth	▲ 60	▼ 82	= 82
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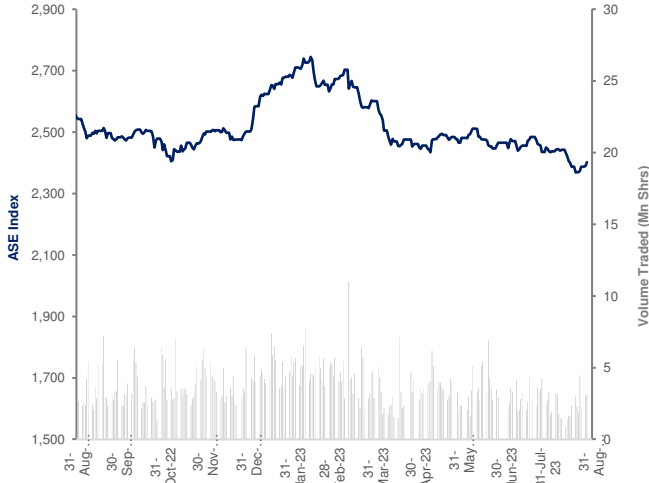
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.34	3.73%	533.91
Commercial International Bank (Egypt)	54.75	1.39%	236.31
Heliopolis Housing	11.96	(2.05%)	210.20
Fawry For Banking Technology And Electronic Payment	5.71	0.53%	84.31
Egyptian Financial Group-Hermes Holding Company	15.92	0.76%	79.76

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

August 29, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,004.1	0.5%	(0.9%)	(3.9%)
Banking	7,494.9	0.5%	(0.5%)	(5.1%)
Insurance	253.2	0.2%	(2.4%)	(8.4%)
Diversified Financial Services	239.4	(0.1%)	(1.3%)	(1.8%)
Real Estate	403.7	0.0%	0.5%	8.4%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	278.0	0.0%	0.4%	(6.1%)
Transportation	293.7	1.3%	(1.8%)	6.5%
Technology and Communication	102.7	(0.5%)	(2.9%)	10.3%
Utilities and Energy	1,469.0	0.5%	(3.1%)	(1.4%)
Commercial Services	286.3	1.3%	(1.2%)	(2.3%)
Chemical Industries	49.7	0.1%	(4.2%)	(14.1%)
Food and Beverages	6.6	3.7%	(6.7%)	(77.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PREMIER BUSINESS AND PROJECT	0.91	4.6%
ARAB EAST FOR REAL ESTATE IN	1.38	4.5%
AL-DAWLIYA HOTELS & MALLS	0.47	4.4%
ARAB JORDANIAN INSURANCE GRP	0.77	4.1%
FIRST JORDAN INVESTMENT CO	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
CENTURY INVESTMENT GROUP	0.20	(4.8%)
UNION INVESTMENT CORP	0.43	(4.4%)
JORDAN INTERNATIONAL INVESTM	1.10	(4.3%)
NATL PORTFOLIO SECURITIES	0.66	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.28	379
BANK OF JORDAN	2.15	358
JORDAN TELECOM	2.46	327
UNION INVESTMENT CORP	0.43	304
AL-TAJAMOUAT FOR TOURISTIC P	0.35	280

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,401.86	11.15	0.5%	(1.8%)	(4.0%)
Market Cap (JD Mn)	11,004.06	52.85	0.5%	(0.9%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,155.7	99.7	3.3%	3,756.5	2,869.4
Value Traded (JD *000)	4,102.2	1,255.2	44.1%	5,055.2	6,655.3
No. of Trades	1,855	92	5.2%	2,399	2,351

Market Breadth	▲ 28	▼ 18	= 89
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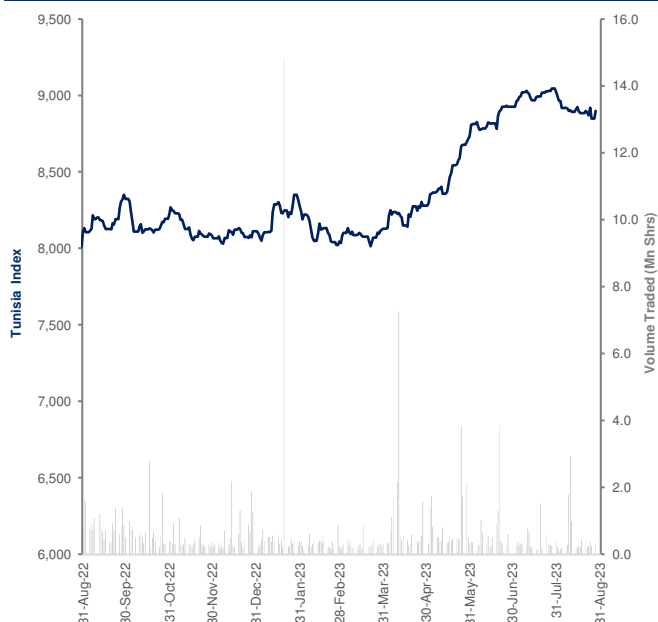
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.46	0.82%	0.80
BANK OF JORDAN	2.15	(0.46%)	0.77
ARAB BANK PLC	4.37	0.69%	0.40
JORDAN PETROLEUM REFINERY CO	4.84	0.21%	0.33
JORDAN ISLAMIC BANK	4.04	1.00%	0.32

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

August 29, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,114.7	0.6%	(1.1%)	4.7%
Banking	11,032.5	1.4%	(0.6%)	9.7%
Insurance	922.8	0.0%	(0.2%)	(1.9%)
Leasing	747.9	0.9%	0.9%	17.1%
Financial Services	1,416.0	0.0%	(2.0%)	(15.8%)
Industrial	1,816.1	0.1%	(2.4%)	8.5%
Chemical Industry	406.5	(1.2%)	(6.5%)	(15.2%)
Food & Beverage	4,210.1	(1.1%)	(2.2%)	2.7%
Retailing	1,139.0	0.4%	0.6%	4.9%
Others	1,423.9	1.0%	(0.4%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.53	3.8%
Banque Internationale Arabe de	92.99	3.3%
Societe Moderne de Ceramique	0.72	2.9%
Societe de Production Agricole	1.99	2.6%
Tunisie Leasing SA	11.18	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Chimique ALKIMIA	32.30	(4.2%)
BH Leasing	2.81	(3.1%)
Banque de Tunisie et des Emira	4.57	(2.8%)
Societe Tunisienne de L'Air	0.41	(2.4%)
SOTUMAG	4.70	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	7.97	124
Accumulateur Tunisienne Assad	0.91	45
Atelier du Meuble Interieurs S	3.73	35
Societe de Production Agricole	1.99	25
Societe Moderne de Ceramique	0.72	22

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,899.22	49.83	0.6%	(1.4%)	9.7%
Market Cap (DT Mln)	23,115	132.91	0.6%	(1.1%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	348.9	111.7	47.1%	644.6	524.9
Value Traded ('000 DT)	2,340.3	420.4	21.9%	6,681.6	3,825.3
No. of Trades	672	(59)	(8.1%)	1,063	940

Market Breadth	▲ 19	▼ 12	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Wifack International Bank	7.97	0.00%	0.99
Amen Bank	39.20	0.00%	0.21
Societe Frigorifique et Brasse	13.80	(1.43%)	0.18
Atelier du Meuble Interieurs S	3.73	0.00%	0.13
Poulina Group	7.30	0.00%	0.13

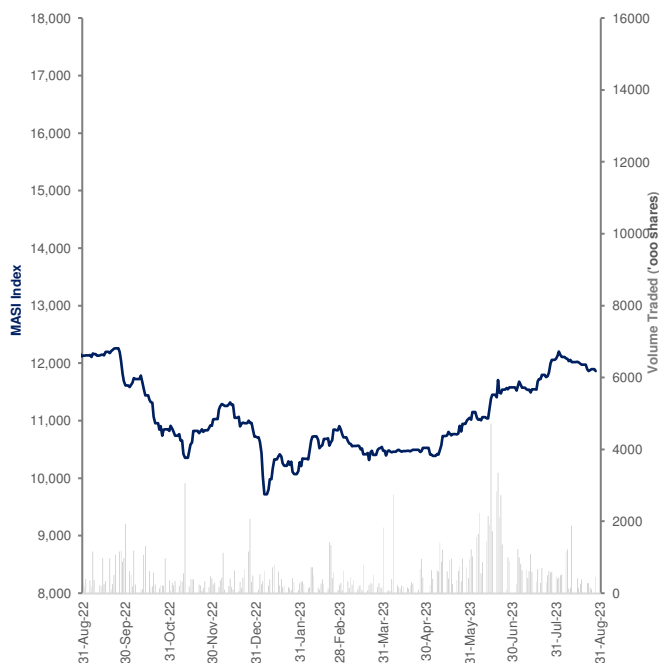
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 29, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,797.8	(0.1%)	(1.9%)	9.4%
Banking	211,358.7	0.0%	(1.4%)	12.6%
Beverages	11,201.2	2.2%	1.0%	13.6%
Chemicals	2,264.1	(3.2%)	(2.0%)	(6.5%)
Construction & Building Material	64,120.9	(1.7%)	(2.8%)	23.0%
Distributors	18,993.6	(0.5%)	0.5%	5.9%
Electricity	25,947.4	(1.8%)	(4.3%)	0.2%
Food Producers & Processors	25,904.5	(2.5%)	(5.6%)	6.6%
Holding Companies	2,715.6	0.0%	(7.1%)	29.2%
Insurance	25,830.5	0.4%	0.2%	4.3%
Investment & other Finance	3,497.1	(3.7%)	0.1%	9.3%
Leisures & Hotel	3,151.9	(0.5%)	13.7%	93.0%
Materials, Software & Computer	5,715.9	(0.5%)	2.6%	(2.1%)
Mining	23,981.1	1.4%	(3.2%)	(21.6%)
Oil & Gas	15,125.0	0.0%	(2.2%)	(5.4%)
Real Estate	6,087.2	1.7%	1.3%	65.6%
Telecommunications	94,019.2	1.4%	(2.4%)	12.6%
Transport	757.0	(0.4%)	1.4%	(8.7%)
Forestry & Paper	126.8	(1.8%)	(0.4%)	80.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1159.00	4.8%
Societe Des Boissons du Maroc	2890.00	3.0%
Douja Promotion Groupe Addoha	10.35	2.2%
Banque Marocaine Pour Le Comme	490.00	2.1%
Managem SA	1851.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	569.00	(5.2%)
Eqdom	1065.00	(4.0%)
Salafin	550.00	(3.5%)
Cosumar	201.05	(3.3%)
Ciments du Maroc	1450.00	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.35	177.7
Maroc Telecom	106.95	109.8
Banque Centrale Populaire	255.00	34.6
Banque Marocaine Pour Le Comme	490.00	33.7
Auto Hall	79.89	32.1

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,863.66	(34.96)	(0.3%)	(1.8%)	10.7%
Market Cap (MAD Mn)	540,798	(525)	(0.1%)	(1.9%)	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	457.0	349.2	324.0%	628.0	668.6
Value Traded (MAD Mn)	59.24	37.32	170.2%	84.4	98.4

Market Breadth	▲ 14	▼ 16	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	490.00	2.08%	16.51
Maroc Telecom	106.95	1.37%	11.70
Banque Centrale Populaire	255.00	0.35%	8.79
Attijariwafa Bank	453.00	0.33%	4.68
RISMA	220.00	(0.45%)	3.39

Source: Bloomberg, Kamco Research

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