

MENA Markets Daily Report

July 30, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,086.73	(0.2%)	(0.4%)	6.2%
		Kuwait	Main 50 Index	▼	5,533.51	(0.3%)	(3.2%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,594.81	(0.1%)	(0.0%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,263.44	(0.2%)	(0.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,847.72	(0.5%)	13.1%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,036.88	0.2%	21.0%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,929.82	(0.1%)	(1.5%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,760.83	0.0%	(4.4%)	20.3%
	8	Qatar	QE 20 Index	▲	10,894.59	1.2%	2.0%	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,992.41	0.4%	5.1%	5.5%
	10	Oman	MSX 30 Index	▲	4,780.02	0.3%	(1.6%)	17.6%
	11	Egypt	EGX 30	▼	17,339.06	(0.3%)	18.8%	22.2%
	12	Jordan	ASE Index	▼	2,435.43	(0.9%)	(2.6%)	18.1%
		Tunisia	Tunisia Index	▲	9,044.36	0.2%	11.5%	15.1%
		Morocco	MASI	▲	12,058.66	0.5%	12.5%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,275.93	1.8%	6.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,033.67	(0.5%)	6.5%	(41.3%)
		India	SENSEX	▼	66,160.20	(0.2%)	8.7%	4.4%
		Brazil	BOVESPA Stock Index	▲	120,187.11	0.2%	9.5%	4.7%
		Mexico	BOLSA Index	▲	54,910.93	0.3%	13.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,043.20	0.8%	9.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,057.84	0.8%	17.5%	(19.2%)
		Asia	MSCI Asia Pacific	▲	538.58	0.5%	6.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	470.78	(0.2%)	10.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,861.26	(0.2%)	10.9%	(10.1%)
		U.S.A	S&P 500	▲	4,582.23	1.0%	19.3%	(19.2%)
		U.S.A	DJIA	▲	35,459.29	0.5%	7.0%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,316.66	1.9%	36.8%	(33.0%)
		UK	FTSE 100	▲	7,694.27	0.0%	3.3%	1.7%
		Germany	DAX	▲	16,469.75	0.4%	18.3%	(11.4%)
		Japan	NIKKEI 225	▼	32,759.23	(0.4%)	25.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,916.56	1.4%	0.7%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	101.62	(0.15%)	(1.84%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.29	0.43%	6.36%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.34%	2.91%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	(0.34%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	84.99	0.9%	(1.1%)	5.8%
		Oil	NYMEX	▲	80.58	0.6%	0.4%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.64	1.7%	(35.8%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,959.49	0.7%	7.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.34	0.9%	1.6%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,342.44	0.7%	77.4%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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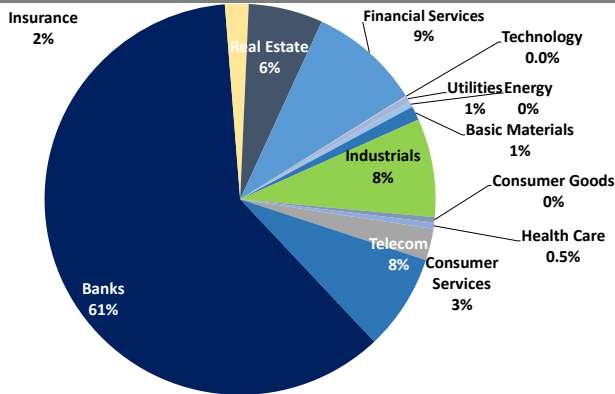
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,523.2	25.6	8.6%
2- National Bank of Kuwait	7,692.0	14.6	15.0%
3- Boubayan Bank	2,476.6	40.3	7.8%
4- Zain	2,254.4	11.1	15.8%
5- Agility (PWC Logistics)	1,643.7	23.3	3.9%
6- Mabane Co.	1,154.3	18.5	10.9%
7- Commercial Bank of Kuwait	1,057.6	13.8	11.2%
8- Gulf Bank	900.6	14.1	9.1%
9- Burgan Bank	723.8	15.2	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
Total	30,092	18.93	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Yiaco Medical Co.	4.853	4.403	978.4%
IFA Hotels & Resorts Co.	0.165	0.015	10.0%
Arzan Financial Group For Fin. & Invest.	0.142	0.010	7.6%
Int'l Financial Advisors Co.	0.163	0.011	7.2%
Manazel Holding Co.	0.030	0.002	6.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.058	(0.006)	(8.7%)
Sultan Center Food Products Co.	0.126	(0.010)	(7.4%)
Kuwait & Gulf Link Transport Co.	0.052	(0.003)	(5.1%)
Advanced Technology Co.	0.475	(0.024)	(4.8%)
Kuwait Emirates Holding Co.	0.040	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.142	7.6%	27,748,825
Int'l Financial Advisors Co.	0.163	7.2%	22,894,260
Kuwait Real Estate Co.	0.136	6.3%	22,746,020
GFH Financial Group	0.085	0.7%	21,128,835
National Industries Group	0.231	3.6%	14,297,887

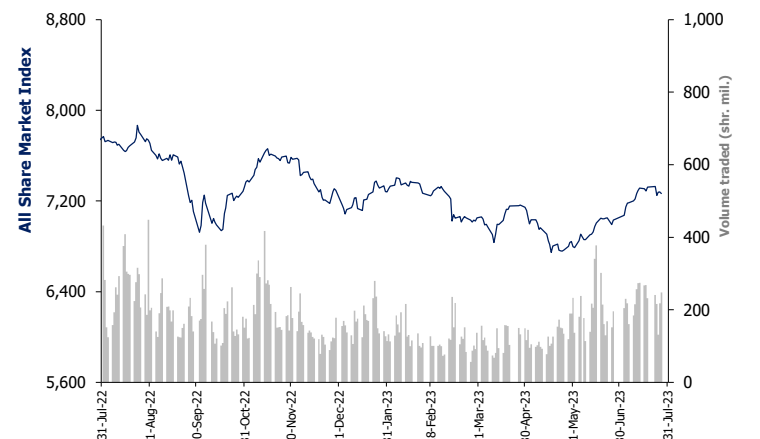
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,002.2	▼	(0.2%)	3.3%	(8.0%)
Energy	201.8	▲	1.6%	(1.8%)	(12.1%)
Basic Materials	499.5	▲	0.1%	(3.2%)	4.6%
Industrials	3,506.5	▼	(0.2%)	1.4%	(6.9%)
Consumer Staples	187.2	▲	1.1%	0.6%	29.0%
Health Care	225.2	▲	1.5%	4.4%	1.5%
Consumer Discretionary	1,126.6	▲	0.5%	8.8%	14.8%
Telecommunications	3,415.0	▼	(1.7%)	0.1%	(5.7%)
Banks	26,132.7	▼	(0.3%)	3.8%	(13.0%)
Insurance	849.4	▲	0.7%	1.0%	37.4%
Real Estate	2,634.9	▲	0.5%	2.7%	2.3%
Financial Services	3,995.1	▲	1.0%	5.9%	4.1%
Technology	8.3	▲	3.2%	(10.9%)	(13.5%)
Utilities	220.0	▼	(0.5%)	0.0%	6.4%

Market Breadth	 52	 49	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,086.73	(17.9)	(0.2%)	3.6%	(0.4%)
Main 50 Index	5,533.51	(13.7)	(0.2%)	2.9%	(3.2%)
Main Market Index	5,594.81	(6.9)	(0.1%)	2.4%	(0.0%)
All Share Market Index	7,263.44	(14.7)	(0.2%)	3.3%	(0.4%)
Market Cap (KWD Mn)	43,002.25	(79.7)	(0.2%)	3.3%	(8.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

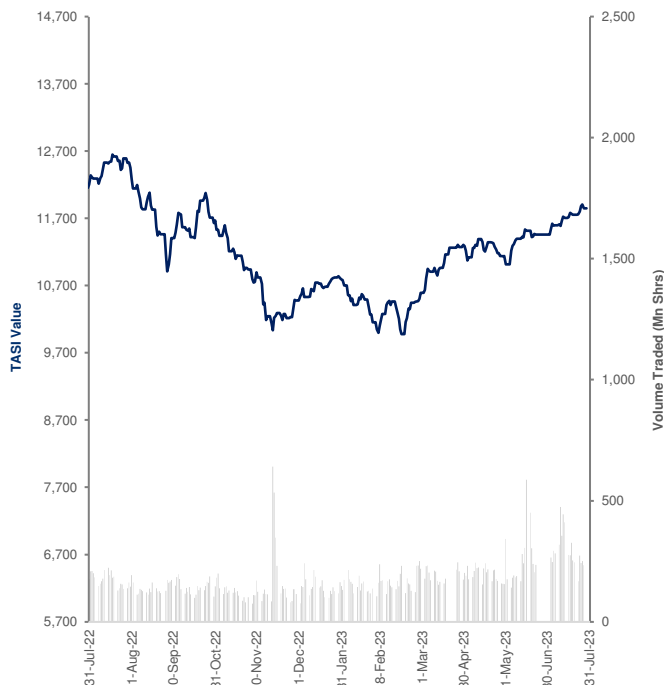
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	247.3	30.2	13.9%	153.8	253.0
Value Traded (KWD Mn)	54.0	13.1	31.9%	43.0	69.8
No. of Trades	11,339	1,110	10.9%	9,345	13,019

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.786	(0.1%)	7,336,374
Boubayan Bank	0.625	(2.5%)	5,741,088
Arzan Financial Group For Fin. & Invest.	0.142	7.6%	3,818,923
Int'l Financial Advisors Co.	0.163	7.2%	3,606,449
National Industries Group	0.231	3.6%	3,243,040

Saudi Tadawul Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,875,815.4	(0.3%)	0.1%	10.8%
Materials	718,643.3	0.3%	0.7%	3.4%
Capital Goods	32,548.4	0.1%	(0.1%)	52.4%
Commercial & Professional Svc	11,024.8	1.9%	19.8%	53.1%
Transportation	20,819.8	(1.2%)	(1.8%)	35.3%
Consumer Durables & Apparel	4,378.9	(0.1%)	(1.3%)	19.6%
Consumer Services	76,374.2	(0.4%)	(4.2%)	35.1%
Media	25,487.2	0.1%	3.0%	25.9%
Retailing	34,298.9	(1.7%)	(0.0%)	15.6%
Food & Staples Retailing	60,863.4	(0.5%)	5.8%	31.0%
Food & Beverages	125,034.9	1.6%	9.0%	39.7%
Health Care Equipment & Svc	173,522.5	(1.9%)	3.6%	36.7%
Pharma, Biotech & Life Science	13,412.0	(1.6%)	23.8%	413.2%
Banks	972,676.5	(0.7%)	5.8%	3.3%
Diversified Financials	61,217.0	(0.8%)	1.7%	6.8%
Insurance	70,033.2	0.2%	1.8%	42.7%
Telecommunication Services	273,565.5	(0.7%)	2.1%	24.8%
Utilities	255,809.8	(1.5%)	7.4%	14.7%
REITs	16,468.2	0.2%	(2.2%)	1.2%
Real Estate Mgmt & Dev't	109,986.1	(0.3%)	2.7%	31.2%
Software & Services	108,202.0	(2.6%)	14.9%	75.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Babbain Power & Telecommuni	31.60	5.0%
Mediterranean & Gulf Insurance	13.76	4.7%
Walaa Cooperative Insurance Co	18.30	3.3%
Almarai Co JSC	70.30	3.1%
Wataniya Insurance Co	0.00	2.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Automotive Services Co	59.00	(7.1%)
Abdul Mohsen Al-Hokair Tourism	2.28	(5.0%)
Al Moammar Information Systems	170.00	(3.2%)
First Milling Co.	94.20	(3.2%)
Mouwasat Medical Services Co	262.40	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Arabian Oil Co	32.30	25,154
Al-Baha Development & Investme	0.17	21,701
Americana Restaurants International PLC	3.82	16,955
Shams	0.81	14,650
Abdul Mohsen Al-Hokair Tourism	2.28	9,358

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,847.72	(58.41)	(0.5%)	3.4%	13.1%
Market Cap (SAR Mn)	11,040,182	(41,126)	(0.4%)	1.2%	11.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	234.1	(16.5)	(6.6%)	199.1	194.1
Value Traded (SAR Mn)	6,479.2	(108.2)	(1.6%)	5,252.7	8,056.7
No. of Trades	395,905	(5,747)	(1.4%)	362,700	374,148

Market Breadth	▲ 88	▼ 125	= 24
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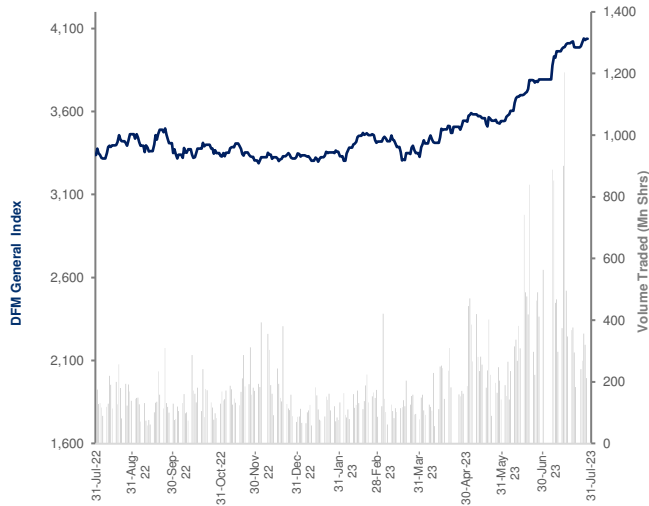
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.30	(0.3%)	814.78
Saudi Arabian Fertilizer Co	142.80	2.0%	334.30
Al Rajhi Bank	75.40	(0.9%)	300.86
Sahara International Petrochem	38.60	1.2%	215.05
National Commercial Bank	39.90	0.0%	209.44

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	681,516.8	0.0%	4.8%	17.8%
Financials	293,215.6	0.1%	6.7%	21.6%
Real Estate	104,747.9	0.3%	6.6%	21.8%
Industrial	84,464.1	(0.3%)	2.5%	13.5%
Materials	839.6	0.0%	11.4%	(11.4%)
Consumer Staples	27,590.2	0.6%	4.8%	24.3%
Consumer Discretionary	4,390.6	(0.2%)	(4.3%)	56.0%
Telecommunication	25,021.6	0.7%	4.5%	(5.5%)
Utilities	141,247.1	(0.3%)	1.5%	13.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.42	4.0%
Islamic Arab Insurance Com	0.74	1.9%
Gulf Navigation Holding Pjsc	6.60	1.5%
Dubai Financial Market Pjsc	1.63	1.2%
TECOM	2.55	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.27	(2.6%)
Al Firdous Holdings Pjsc	0.65	(2.5%)
Ithmaar Holding	0.26	(1.9%)
SALIK	3.15	(1.3%)
Aramex Pjsc	2.96	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.42	86,871
Union Properties Pjsc	0.41	31,439
Deyaar Development Pjsc	0.74	20,596
Gulf Finance House	1.03	12,229
Dubai Financial Market Pjsc	1.63	6,650

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,036.88	7.64	0.2%	6.5%	21.0%
Market Cap (AED Mn)	681,517	149	0.0%	4.8%	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	211.5	(108.6)	(33.9%)	235.6	147.3
Value Traded (AED Mn)	257.5	(319.5)	(55.4%)	396.5	370.3
No. of Trades	5,715	(3,298)	(36.6%)	7,562	5,437

Market Breadth	▲ 17	▼ 11	= 43
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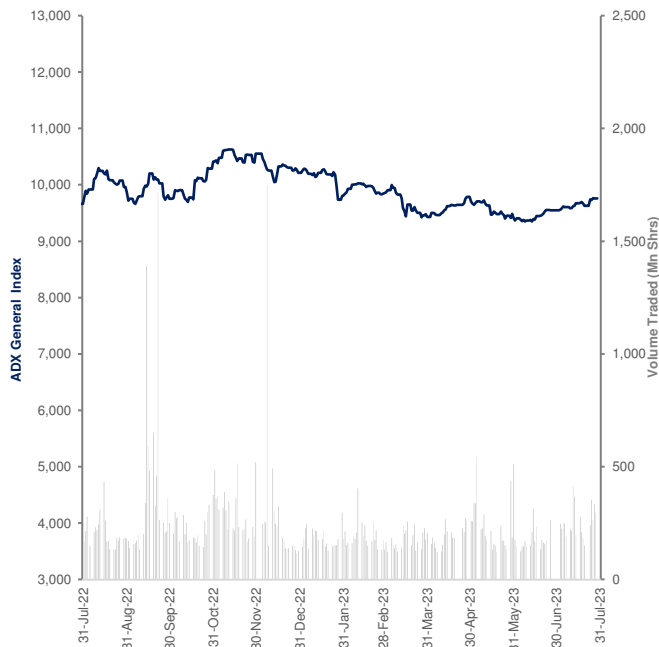
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Shuaa Capital	0.42	3.97%	36.88
Emirates Nbd	16.60	(0.30%)	35.10
Emaar Properties Pjsc	6.72	0.15%	31.38
Gulf Navigation Holding Pjsc	6.60	1.54%	24.53
Dubai Islamic Bank	5.73	0.35%	15.71

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,779,411.3	0.0%	1.6%	7.7%
Financials	1,226,841.4	(0.1%)	1.9%	(4.8%)
Telecommunication	241,430.9	0.5%	1.3%	4.0%
Consumer Discretionary	79,438.2	0.1%	1.0%	61.5%
Industrial	300,806.8	0.4%	(0.4%)	(0.8%)
Real Estate	44,966.5	1.0%	3.0%	18.9%
Basic Materials	113,860.2	(0.2%)	6.5%	2.4%
Energy	388,826.7	(0.5%)	11.7%	255.9%
Utilities	365,411.3	0.6%	(7.9%)	(5.2%)
Consumer Staples	4,572.2	0.5%	(0.3%)	23.8%
Health Care	13,257.3	(0.4%)	(2.9%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.27	14.7%
United Arab Bank Pjsc	1.46	12.3%
National Bank Of Ras Al-Khai	6.00	6.0%
Rak Properties	1.20	5.3%
Sharjah Group Co.	1.74	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.09	(5.4%)
Abu Dhabi Islamic Bank	11.26	(2.3%)
Fertiglobe	3.65	(1.9%)
Abu Dhabi Ports	6.48	(1.4%)
First Abu Dhabi Bank Pjsc	14.48	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.20	87,233
United Arab Bank Pjsc	1.46	57,005
Eshraq Properties Co Pjsc	0.57	19,603
Multiply Group	3.14	19,387
Borouge	2.78	16,368

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,760.83	1.37	0.0%	2.2%	(4.4%)
Market Cap (AED Mn)	2,779,411	1,382	0.0%	1.6%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	296.2	(36.1)	(10.9%)	204.2	239.9
Value Traded (AED Mn)	915.7	(159.1)	(14.8%)	1,215.0	1,518.2
No. of Trades	9,098	(3,772)	(29.3%)	11,488	8,769

Market Breadth	▲ 22	▼ 19	= 39
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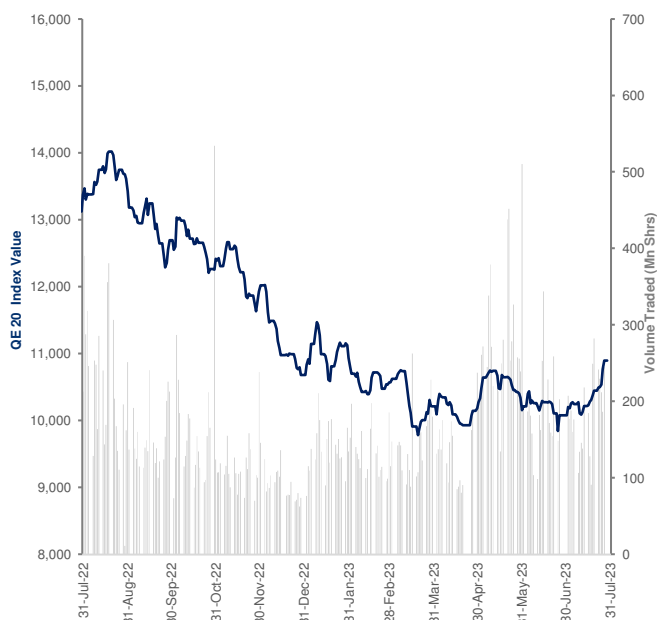
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	208.40
Alpha Dhabi Holding PJSC	19.92	1.12%	121.15
Rak Properties	1.20	5.26%	103.15
United Arab Bank Pjsc	1.46	12.31%	71.92
Multiply Group	3.14	(0.95%)	61.31

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	639,415.4	1.4%	8.0%	5.0%
Banking & Finance Sector	309,212.8	1.3%	8.2%	4.9%
Goods & Consumer Services	30,773.7	(0.3%)	(0.4%)	(6.0%)
Industrial Sector	158,669.6	2.7%	11.5%	0.8%
Insurance Sector	11,658.6	(0.1%)	1.4%	11.6%
Real Estate	46,925.9	(0.0%)	10.0%	8.8%
Telecom	44,748.9	0.6%	4.4%	23.7%
Transport	37,425.9	0.6%	3.3%	9.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Industries Qatar QSC	13.38	4.9%
Damaan Islamic Insurance Company (BEEMA)	3.70	3.4%
Qatar National Bank QPSC	16.80	3.1%
Barwa Real Estate Co	2.90	2.6%
Ahli Bank QSC	4.00	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.62	(3.4%)
Doha Bank QPSC	1.69	(2.8%)
Qatar German Co for Medical De	2.49	(1.6%)
Masraf Al Rayan QSC	2.51	(1.5%)
Islamic Holding Group QSC	5.26	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
National Leasing	0.89	39,898
Mazaya Qatar Real Estate Devel	0.84	36,811
Masraf Al Rayan QSC	2.51	30,102
Qatar Oman Investment Co QSC	0.98	17,786
Qatar Aluminum Manufacturing C	1.29	10,236

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,894.59	129.62	1.2%	8.1%	2.0%
Market Cap (QAR Mn)	639,415	8,679	1.4%	8.0%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	244.4	58.2	31.2%	175.4	210.6
Value Traded (QAR Mn)	616.7	80.1	14.9%	495.4	750.9
No. of Trades	19,612	3,210	19.6%	16,633	17,008

Market Breadth	▲ 26	▼ 21	= 4
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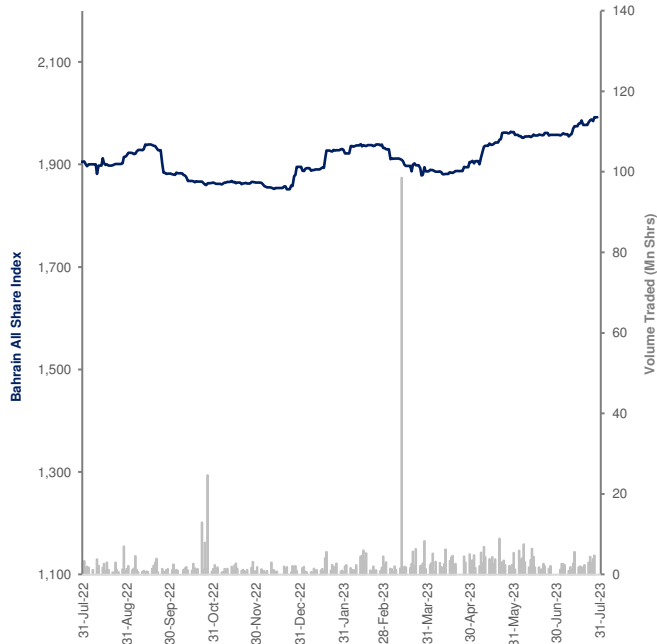
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.38	4.94%	106.32
Masraf Al Rayan QSC	2.51	(1.45%)	75.47
Qatar National Bank QPSC	16.80	3.07%	54.88
Dukhan Bank	4.14	(1.08%)	40.36
National Leasing	0.89	0.91%	35.92

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,964.7	0.6%	3.9%	3.8%
Materials	1,569.1	0.5%	1.7%	1.4%
Industrial	116.6	(0.3%)	(0.4%)	(14.0%)
Consumer Discretionary	220.0	0.0%	(0.5%)	3.4%
Consumer Staples	160.9	0.3%	(0.1%)	3.9%
Financials	30,746.3	0.6%	4.1%	4.1%
Communication Services	70.7	(0.5%)	(2.2%)	(9.5%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.12	3.6%
Nass Corp BSC	0.10	2.0%
Al Salam Bank-Bahrain BSC	0.19	1.6%
BBK BSC	0.53	1.3%
Kuwait Finance House - Bahrain	2.58	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.28	(9.8%)
Zain Bahrain BSCC	0.13	(0.8%)
APM TERMINALS BAHRAIN	1.00	(0.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,992.41	7.83	0.4%	1.8%	5.1%
Market Cap (BHD Mn)	32,964.7	187	0.6%	3.9%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,696	851	22.1%	3,398.4	2,600.8
Value Traded (BHD '000)	2,031	1,188	140.9%	1,190.5	1,156.5
No. of Trades	52	(20)	(27.8%)	59	63

Market Breadth	▲ 4	▼ 3	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	2,113
Nass Corp BSC	0.10	1,287
Kuwait Finance House - Bahrain	2.58	511
Bahrain Commercial Facilities	0.28	216
Gulf Hotel Group B.S.C	0.41	100

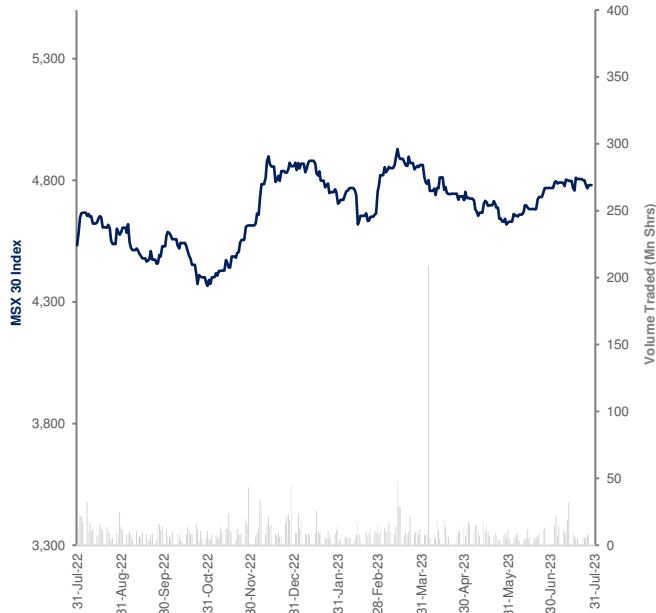
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.58	1.18%	1.33
Al Salam Bank-Bahrain BSC	0.19	1.63%	0.39
Nass Corp BSC	0.10	1.96%	0.13
Aluminium Bahrain B.S.C	1.11	0.45%	0.05
Gulf Hotel Group B.S.C	0.41	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,776.9	0.3%	(0.0%)	4.0%
Financial	5,378.1	0.2%	1.1%	2.0%
Industrial	859.9	0.2%	(1.5%)	(2.1%)
Services	2538.8	0.3%	(1.8%)	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.05	8.2%
Raysut Cement Co.	0.17	4.4%
Sharqiyah Desalination Co.	0.130	4.0%
National Finance Co.	0.16	3.8%
Al Suwadi Power Co.	0.03	3.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.06	(9.5%)
Al Maha Ceramics Co	0.29	(3.0%)
Gulf International Chemicals Co.	0.09	(2.3%)
A'Saffa Food Co.	0.31	(1.3%)
Muscat City Desalination	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.31	1,617
HSBC Bank Oman	0.16	1,249
Galfar Engineering & Contracting Co.	0.16	681
Bank Muscat	0.28	550
Al Batinah Power Co.	0.03	505

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,780.02	12.55	0.3%	0.2%	(1.6%)
Market Cap (OMR Mn)	8,776.9	22.56	0.3%	(0.0%)	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	6,554.0	(2,012.7)	(23.5%)	11,711.1	20,626.6
Value Traded (OMR '000)	1,458.8	(42.3)	(2.8%)	2,366.8	3,777.6

Market Breadth	▲ 18	▼ 6	= 91
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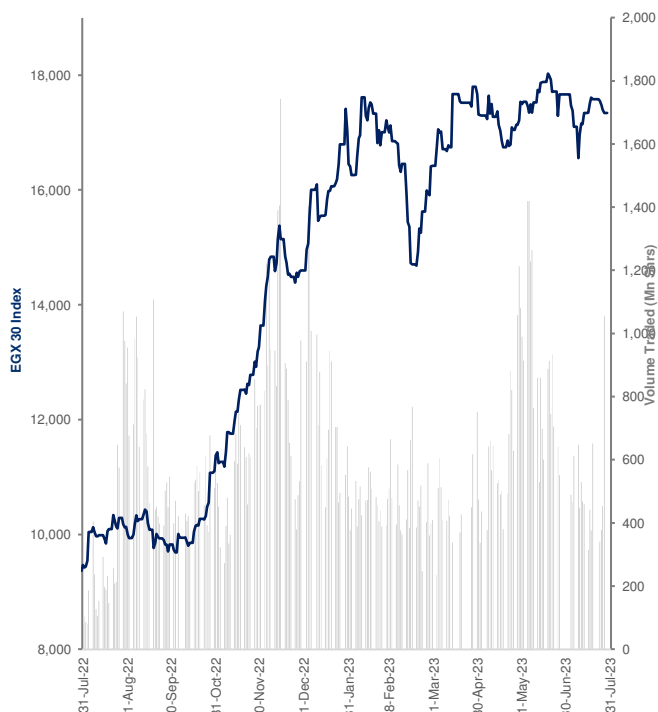
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.31	1.62%	0.51
HSBC Bank Oman	0.16	0.61%	0.20
Bank Muscat	0.28	0.00%	0.15
Oman Cables Industry Co.	2.00	0.50%	0.14
Oman Telecommunications Co.	1.00	0.00%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,203,676.8	(0.0%)	(0.5%)	19.5%
Banks	297,806.9	(3.2%)	(3.5%)	20.2%
Basic Resources	159,544.9	(1.4%)	5.8%	56.2%
Industrial Goods	44,483.4	(2.2%)	(9.4%)	49.9%
Health Care & Pharmaceuticals	42,809.7	(0.6%)	(4.0%)	(7.5%)
Real Estate	152,967.8	(0.1%)	(0.8%)	10.9%
Travel and Leisure	42,494.3	0.0%	2.4%	31.1%
Food, Beverages & Tobacco	88,416.4	(1.2%)	(8.3%)	27.0%
Energy and Support Services	13,642.2	0.9%	6.5%	35.5%
Trade and Distributors	8,369.6	1.1%	(1.7%)	30.5%
Shipping and Transport	39,534.8	(1.5%)	0.1%	19.9%
Education Services	14,487.7	(0.4%)	(1.7%)	(17.2%)
Contracting and Construction Eng	17,463.6	(0.6%)	(3.6%)	15.1%
Textiles and Durables	14,998.2	(0.9%)	(1.5%)	28.3%
Building Materials	10,065.7	(0.1%)	(6.0%)	(8.8%)
Media & Communication Services	104,451.7	(0.4%)	(1.4%)	0.8%
Paper and Packaging	2,026.6	1.0%	1.5%	(2.2%)
Non-bank Financial Services	150,113.1	11.2%	9.4%	14.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Atlas For Investment and Food Industries	0.33	19.9%
Prime Holding	0.61	11.5%
Giza General Contracting	0.29	10.5%
Universal For Paper and Packaging Materials (Unipack)	0.44	6.1%
The Egyptian Company for Construction Development-Lift Slab	0.25	6.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	0.93	(6.7%)
Speed Medical	0.40	(4.9%)
Cleopatra Hospital Company	4.02	(3.1%)
ELSWEDY ELECTRIC	18.30	(2.6%)
Obour Land For Food Industries	9.39	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.14	454,890
Atlas For Investment and Food Industries	0.33	123,059
Egyptians Housing Development & Reconstruction	0.28	80,924
The Egyptian Modern Education Systems	0.15	46,162
Cairo Oils & Soap	0.26	26,530

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,339.06	(57.2)	(0.3%)	(1.8%)	18.8%
Market Cap (EGP Mn)	1,203,676.8	(535.6)	(0.0%)	(0.5%)	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	1,055.7	602.1	132.7%	603.2	81.7
Value Traded (EGP Mn)	2,357.0	1,331.4	129.8%	1,970.1	470.5
No. of Trades	68,056	18,405	37.1%	68,058	13,529

Market Breadth

▲ 64 ▼ 53 = 107

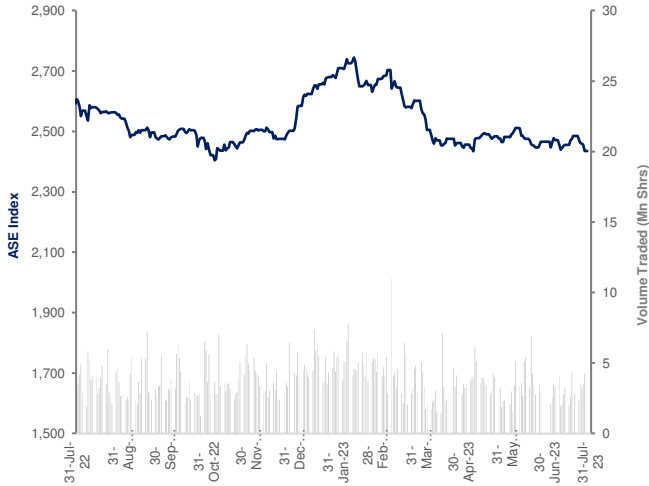
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.14	5.72%	1333.55
Commercial International Bank (Egypt)	51.18	0.69%	176.60
Egyptian Financial Group-Hermes Holding Company	19.85	0.15%	104.95
Ezz Steel	38.40	(2.46%)	50.96
Citadel Capital - Common Shares	2.36	1.29%	47.58

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,099.5	(0.4%)	0.4%	(3.2%)
Banking	7,520.2	(0.3%)	1.1%	(4.8%)
Insurance	260.5	(0.1%)	(3.1%)	(5.8%)
Diversified Financial Services	241.0	(0.5%)	(2.5%)	(1.1%)
Real Estate	403.1	(0.5%)	(0.4%)	8.2%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	280.0	0.1%	1.7%	(5.4%)
Transportation	292.2	0.1%	(1.5%)	6.0%
Technology and Communication	105.7	1.1%	2.8%	13.6%
Utilities and Energy	1,517.7	(1.6%)	(1.0%)	1.9%
Commercial Services	283.3	0.3%	(1.4%)	(3.3%)
Chemical Industries	51.7	2.7%	(0.5%)	(10.7%)
Food and Beverages	15.5	0.0%	(8.0%)	(62.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.71	7.1%
CENTURY INVESTMENT GROUP	0.21	5.0%
INTERMEDIATE PETROCHEMICALS	0.22	4.8%
ARAB PESTICIDE AND VETERINAR	2.23	4.2%
AMWAJ PROPERTIES	0.25	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
HAYAT PHARMACEUTICAL INDUSTRY	2.49	(7.4%)
FIRST FINANCE CORP	0.57	(5.0%)
JORDAN MASAKEN FOR LAND & IN	1.61	(4.7%)
JORDAN INTERNATIONAL INVESTMENT	0.83	(4.6%)
PETRA EDUCATION	3.34	(4.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
COMPREHENSIVE LAND DEVELOPMENT	0.74	730
AFAQ FOR ENERGY CO PLC	2.04	606
JORDAN PETROLEUM REFINERY CO	5.17	456
UNION INVESTMENT CORP	0.57	339
METHAQ REAL ESTATE INVESTMENT	2.84	253

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,435.43	(20.99)	(0.9%)	(1.2%)	(2.6%)
Market Cap (JD Mn)	11,099.49	(44.90)	(0.4%)	0.4%	(3.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,220.9	706.4	20.1%	3,983.5	2,725.2
Value Traded (JD '000)	7,085.9	1,802.1	34.1%	5,422.4	6,441.5
No. of Trades	2,337	406	21.0%	2,526	2,222

Market Breadth	▲ 24	▼ 27	= 85
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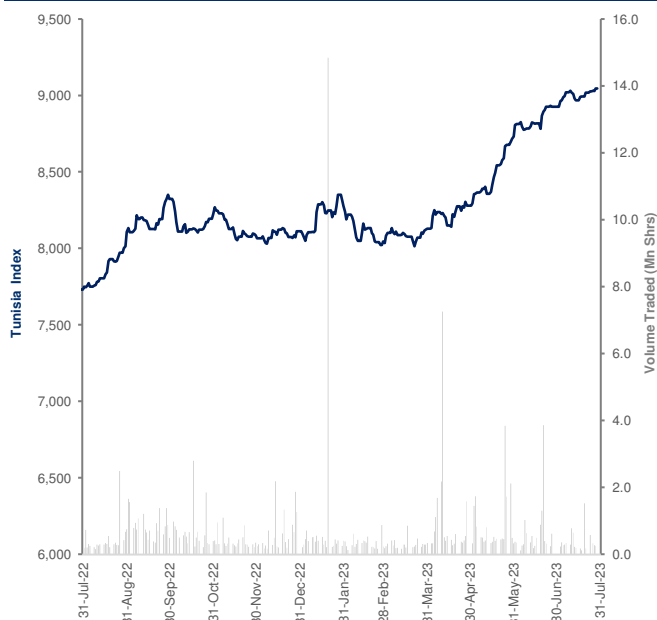
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.17	(3.18%)	2.36
AFAQ FOR ENERGY CO PLC	2.04	0.00%	1.23
METHAQ REAL ESTATE INVESTMENT	2.84	1.79%	0.71
COMPREHENSIVE LAND DEVELOPMENT	0.74	(3.90%)	0.55
JORDAN TELECOM	2.44	(1.21%)	0.44

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,442.6	0.1%	(0.3%)	6.2%
Banking	11,084.7	0.1%	0.7%	10.2%
Insurance	924.7	0.0%	1.7%	(1.6%)
Leasing	747.7	0.3%	2.0%	17.0%
Financial Services	1,439.4	(0.4%)	0.3%	(14.4%)
Industrial	1,872.6	(0.0%)	(4.2%)	11.8%
Chemical Industry	435.0	(0.1%)	(6.9%)	(9.3%)
Food & Beverage	4,366.1	0.3%	(1.0%)	6.5%
Retailing	1,125.7	1.1%	0.8%	3.7%
Others	1,446.6	(0.3%)	(1.9%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.66	2.6%
Union Internationale de Banque	28.82	2.6%
Delice Holding	13.45	1.9%
Essoukna	1.63	1.9%
Manufacture de Panneaux Bois D	4.85	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.09	(4.1%)
Banque de Tunisie et des Emira	5.00	(2.9%)
Societe Tunsienne d'Entreprise	3.90	(2.7%)
Societe Moderne de Ceramique	0.79	(2.5%)
Tuninvest-SICAR	7.48	(2.4%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
City Cars	12.00	39
Societe Frigorifique et Brasse	14.40	35
Banque de Tunisie	5.34	33
STE Industrielle de Papier et	6.50	20
Unite de Fabrication de Medica	8.22	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,044.36	16.08	0.2%	1.3%	11.5%
Market Cap (DT Mln)	23,443	30.07	0.1%	(0.3%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	251.9	(18.6)	(6.9%)	668.3	541.6
Value Traded ('000 DT)	2,663.1	(339.7)	(11.3%)	6,566.8	4,018.5
No. of Trades	820	(79)	(8.8%)	1,098	938

Market Breadth	▲ 11	▼ 21	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.40	0.00%	0.50
City Cars	12.00	0.00%	0.47
Attijari Bank	46.90	0.00%	0.30
Banque de Tunisie	5.34	1.14%	0.17
Amen Bank	33.40	(0.30%)	0.14

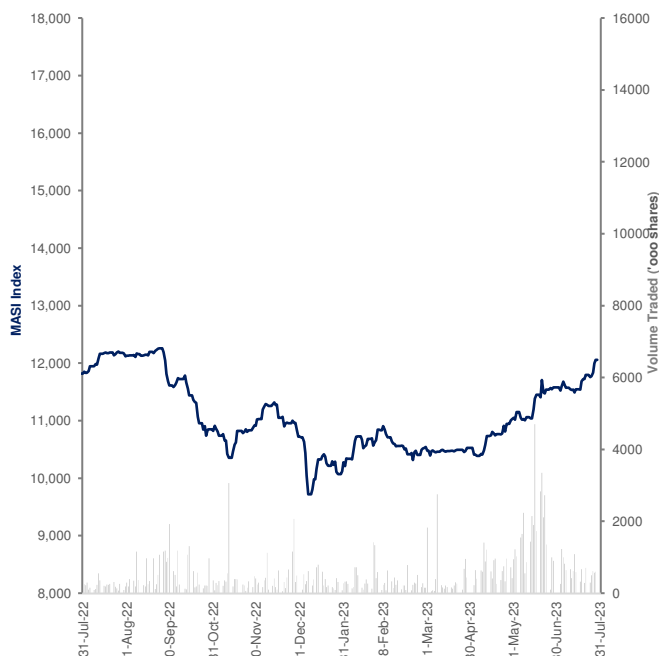
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	550,402.2	0.5%	4.5%	11.4%
Banking	213,301.2	0.1%	0.8%	13.6%
Beverages	10,946.5	1.3%	5.6%	11.0%
Chemicals	2,259.9	0.1%	7.0%	(6.6%)
Construction & Building Material	65,953.7	0.2%	(0.2%)	26.5%
Distributors	18,920.2	0.2%	3.3%	5.5%
Electricity	27,126.8	0.0%	13.2%	4.7%
Food Producers & Processors	27,220.7	4.4%	7.3%	12.0%
Holding Companies	2,934.6	0.4%	8.1%	39.6%
Insurance	25,825.1	(1.0%)	(0.2%)	4.3%
Investment & other Finance	3,419.8	1.3%	1.9%	6.9%
Leisures & Hotel	2,650.5	1.6%	10.9%	62.3%
Materials, Software & Computer	5,640.1	1.0%	3.4%	(3.4%)
Mining	24,824.6	0.6%	0.9%	(18.9%)
Oil & Gas	16,190.6	0.3%	12.7%	1.3%
Real Estate	5,923.8	0.7%	3.2%	61.1%
Telecommunications	96,392.8	0.6%	15.4%	15.4%
Transport	746.7	0.0%	(2.4%)	(9.9%)
Forestry & Paper	124.5	(1.4%)	4.2%	76.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cosumar	214.95	6.0%
Credit du Maroc SA	744.00	3.0%
Banque Marocaine Pour Le Comme	474.00	3.0%
Alliances Developpement Immobi	85.98	2.4%
Credit Immobilier et Hotelier	365.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4025.00	(1.8%)
Med Paper SA	26.03	(1.4%)
Bank of Africa	177.50	(1.3%)
Disway	713.00	(0.7%)
Banque Centrale Populaire	263.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Alliances Developpement Immobi	85.98	178.1
Douja Promotion Groupe Addoha	10.00	129.0
Maroc Telecom	109.65	93.2
Bank of Africa	177.50	41.0
Banque Centrale Populaire	263.00	39.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,058.66	65.08	0.5%	4.1%	12.5%
Market Cap (MAD Mn)	550,402	2,484	0.5%	4.5%	11.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	601.0	26.0	4.5%	646.1	734.5
Value Traded (MAD Mn)	102.44	(19.19)	(15.8%)	78.9	107.2

Market Breadth

▲ 24

▼ 7

= 10

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	85.98	2.36%	15.09
Hightech Payment Systems SA	5800.00	1.58%	14.91
Banque Centrale Populaire	263.00	(0.42%)	10.39
Maroc Telecom	109.65	0.60%	10.24
Bank of Africa	177.50	(1.28%)	7.27

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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