

MENA Markets Daily Report

August 28, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,755.67	(0.1%)	(4.4%)	6.2%
		Kuwait	Main 50 Index	▼	5,617.01	(0.0%)	(1.8%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,669.19	(0.1%)	1.3%	(4.9%)
	4	Kuwait	All Share Index	▼	7,043.36	(0.1%)	(3.4%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,470.11	0.6%	9.5%	(7.1%)
	6	UAE - Dubai	DFM General Index	▼	4,099.49	(0.2%)	22.9%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,879.56	(0.3%)	(2.7%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,765.37	(0.1%)	(4.4%)	20.3%
	9	Qatar	QE 20 Index	▲	10,386.51	0.2%	(2.8%)	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,953.36	0.1%	3.1%	5.5%
	11	Oman	MSX 30 Index	▼	4,772.13	(0.1%)	(1.8%)	17.6%
	12	Egypt	EGX 30	▲	18,516.59	1.7%	26.8%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,064.08	(0.6%)	(0.8%)	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,043.84	0.0%	7.5%	(41.3%)
		India	SENSEX	▼	64,886.51	(0.6%)	6.6%	4.4%
		Brazil	BOVESPA Stock Index	▼	115,837.20	(1.0%)	5.6%	4.7%
		Mexico	BOLSA Index	▲	53,191.53	0.2%	9.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	971.04	(1.2%)	1.5%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,911.99	0.2%	11.9%	(19.2%)
		Asia	MSCI Asia Pacific	▼	497.40	(1.3%)	(1.6%)	(19.8%)
		Europe	DJ Stoxx 600	▼	451.39	(0.0%)	6.2%	(11.8%)
		Europe	FTSEurofirst 300	=	1,788.54	0.0%	6.6%	(10.1%)
		U.S.A	S&P 500	▲	4,405.71	0.7%	14.7%	(19.2%)
		U.S.A	DJIA	▲	34,346.90	0.7%	3.6%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,590.65	0.9%	29.8%	(33.0%)
		UK	FTSE 100	▲	7,338.58	0.1%	(1.5%)	1.7%
		Germany	DAX	▲	15,631.82	0.1%	12.3%	(11.4%)
		Japan	NIKKEI 225	▼	31,624.28	(2.1%)	21.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,956.38	(1.4%)	(9.2%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	104.08	0.09%	0.54%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.19%)	4.10%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.13%)	0.85%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.24	(0.08%)	(0.80%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	84.48	1.3%	(1.7%)	5.8%
		Oil	NYMEX	▲	79.83	1.0%	(0.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.54	0.8%	(38.2%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,914.96	(0.1%)	5.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.23	0.4%	1.1%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	26,024.25	(0.1%)	57.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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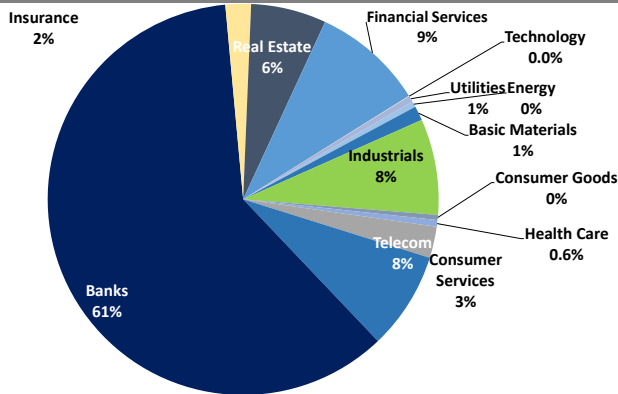
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 28, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	19.9	10.6%
2- National Bank of Kuwait	7,335.2	13.4	14.8%
3- Boubayan Bank	2,444.9	37.1	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,526.3	22.2	3.8%
6- Commercial Bank of Kuwait	1,239.2	12.5	14.9%
7- Mabane Co.	1,118.8	17.7	11.0%
8- Gulf Bank	870.4	12.9	9.3%
9- Burgan Bank	672.1	15.6	5.8%
10- Kuwait Projects Co.(Holding)	615.3	20.5	5.1%
Total	29,050	16.63	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.026	0.002	9.4%
Sultan Center Food Products Co.	0.124	0.008	6.9%
MAZAYA Holding Co.	0.050	0.002	4.8%
First Dubai For Real Estate Development	0.050	0.002	4.4%
Future Kid Entertainment and R.E Co.	0.112	0.004	3.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.024	(0.002)	(6.3%)
Kuwait Real Estate Holding Co.	0.030	(0.002)	(5.0%)
Mashaer Holding Co.	0.063	(0.003)	(4.8%)
Kuwait Emirates Holding Co.	0.035	(0.002)	(4.7%)
Sanam Real Estate Co.	0.073	(0.003)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.166	1.8%	18,089,722
Arzan Financial Group For Fin. & Invest.	0.154	1.3%	9,275,146
Int'l Financial Advisors Co.	0.175	0.0%	7,758,297
GFH Financial Group	0.082	(0.7%)	6,709,794
MAZAYA Holding Co.	0.050	4.8%	6,276,448

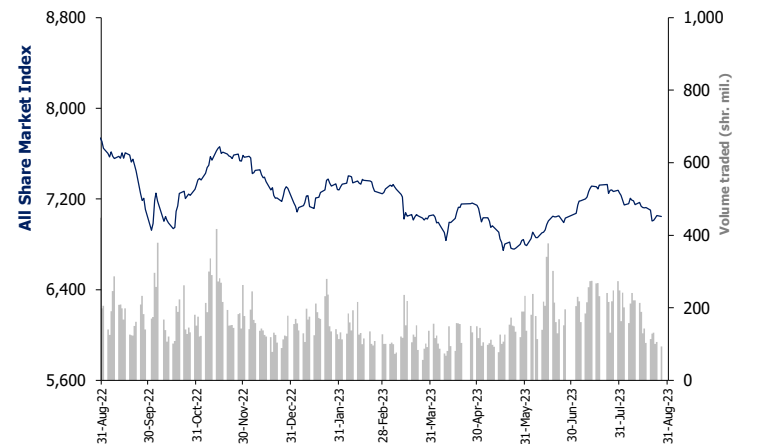
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,802.0	▼	(0.1%)	(2.6%)	(10.6%)
Energy	202.1	▼	(0.1%)	0.3%	(12.0%)
Basic Materials	499.0	▲	1.1%	(0.4%)	4.5%
Industrials	3,309.0	▼	(0.2%)	(4.1%)	(12.1%)
Consumer Staples	182.5	▼	(0.3%)	(2.9%)	25.8%
Health Care	232.3	=	0.0%	6.5%	4.7%
Consumer Discretionary	1,075.9	▲	0.1%	(5.4%)	9.6%
Telecommunications	3,379.1	▼	(0.0%)	(0.6%)	(6.7%)
Banks	25,341.2	▼	(0.2%)	(3.0%)	(15.7%)
Insurance	883.2	▲	0.1%	1.7%	42.9%
Real Estate	2,612.5	▲	0.5%	(1.6%)	1.4%
Financial Services	3,864.0	▼	(0.4%)	(2.7%)	0.7%
Technology	7.7	=	0.0%	(2.3%)	(19.0%)
Utilities	213.4	=	0.0%	(4.0%)	3.2%

Market Breadth	▲ 37	▼ 54	= 59		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,755.67	(9.9)	(0.1%)	(3.8%)	(4.4%)
Main 50 Index	5,617.01	(1.3)	(0.0%)	0.8%	(1.8%)
Main Market Index	5,669.19	(5.3)	(0.1%)	0.7%	1.3%
All Share Market Index	7,043.36	(8.5)	(0.1%)	(2.9%)	(3.4%)
Market Cap (KWD Mn)	41,802.04	(50.4)	(0.1%)	(2.6%)	(10.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

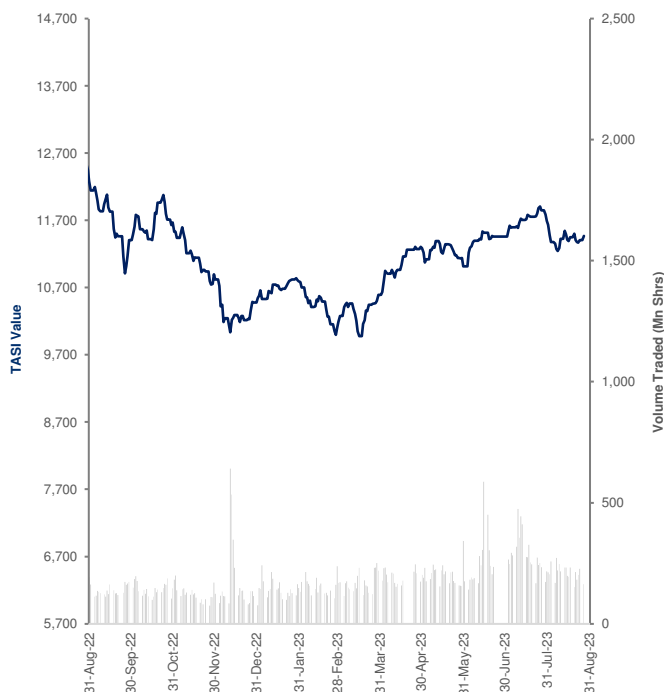
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	93.5	(11.9)	(11.3%)	156.3	255.1
Value Traded (KWD Mn)	19.2	(7.6)	(28.2%)	42.0	67.9
No. of Trades	5,690	(2,728)	(32.4%)	9,453	12,876

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	(0.1%)	3,074,225
Kuwait Real Estate Co.	0.166	1.8%	2,974,958
Arzan Financial Group For Fin. & Invest.	0.154	1.3%	1,422,716
Int'l Financial Advisors Co.	0.175	0.0%	1,361,945
Arabi Holding Group Co.	0.334	(3.5%)	739,135

Saudi Tadawul Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,493,229.1	0.5%	4.4%	16.3%
Energy	8,484,055.5	0.4%	7.4%	19.3%
Materials	696,874.2	0.5%	(2.7%)	0.2%
Capital Goods	33,419.3	0.7%	2.5%	56.5%
Commercial & Professional Svc	9,946.4	2.5%	(11.8%)	38.1%
Transportation	19,332.0	1.5%	(5.2%)	25.6%
Consumer Durables & Apparel	4,069.4	1.3%	(4.9%)	11.2%
Consumer Services	80,782.2	0.4%	5.6%	42.9%
Media	25,024.8	(0.1%)	(2.2%)	23.6%
Retailing	32,757.3	0.7%	(2.3%)	10.4%
Food & Staples Retailing	55,839.9	(0.5%)	(6.6%)	20.2%
Food & Beverages	117,346.9	1.7%	(5.8%)	31.1%
Health Care Equipment & Svc	150,153.7	0.2%	(11.9%)	18.3%
Pharma, Biotech & Life Science	12,698.0	0.6%	(3.6%)	385.8%
Banks	897,692.7	0.5%	(5.0%)	(4.7%)
Diversified Financials	59,261.3	0.5%	(3.2%)	3.4%
Insurance	73,990.6	0.5%	8.6%	50.8%
Telecommunication Services	249,566.0	0.8%	(4.3%)	13.8%
Utilities	251,288.5	0.6%	(0.6%)	12.7%
REITs	15,796.9	(0.2%)	(3.5%)	(2.9%)
Real Estate Mgmt & Dev't	106,666.5	0.3%	(3.7%)	27.3%
Software & Services	116,667.1	1.6%	8.4%	88.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Takween Advanced Industries Co	17.78	9.9%
Saudi Paper Manufacturing Co	37.60	8.4%
Mediterranean & Gulf Insurance	14.22	6.4%
Al-Baha Development & Investme	0.17	6.3%
Seera Group Holding	28.15	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Zamil Industrial Investment Co	24.10	(3.6%)
Thimar	27.50	(3.5%)
National Co for Glass Manufact	36.20	(1.9%)
Almunajem Foods Co	75.70	(1.8%)
Abdullah Al Othaim Markets Co	14.56	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.77	19,978
Saudi Arabian Oil Co	34.80	18,767
Al Kathiri Holding Co	3.18	10,322
Sadr Logistics	3.52	9,916
Al-Baha Development & Investme	0.17	7,337

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,470.11	64.81	0.6%	(1.9%)	9.5%
Market Cap (SAR Mn)	11,493,229	54,432	0.5%	4.4%	16.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	163.6	(63.6)	(28.0%)	200.5	192.8
Value Traded (SAR Mn)	3,858.5	(1,168.4)	(23.2%)	5,254.6	7,928.8
No. of Trades	280,644	(88,759)	(24.0%)	362,973	375,690

Market Breadth	▲ 143	▼ 72	= 22
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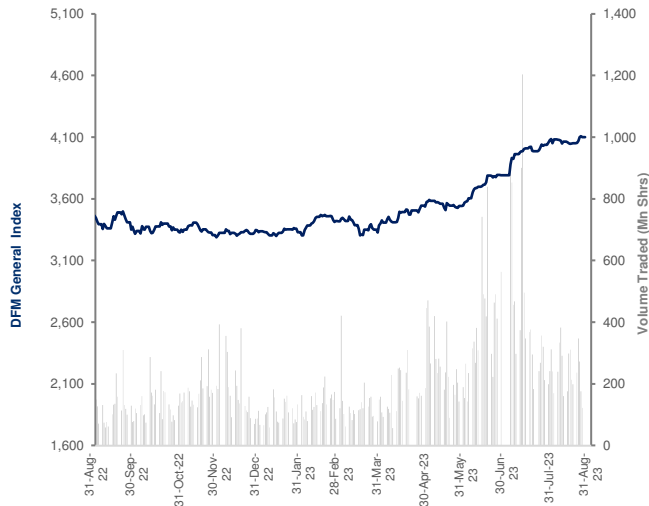
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.80	0.4%	653.50
Elm Co.	800.00	3.8%	170.77
Marafiq	73.50	0.3%	138.59
National Commercial Bank	35.90	0.8%	116.71
Al Rajhi Bank	72.50	0.3%	104.07

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	688,261.3	(0.4%)	0.4%	19.0%
Financials	299,588.0	0.2%	1.9%	24.3%
Real Estate	106,787.5	(1.2%)	2.1%	24.1%
Industrial	86,988.5	0.1%	2.9%	16.9%
Materials	825.2	0.0%	(1.7%)	(12.9%)
Consumer Staples	26,793.8	(0.9%)	(4.0%)	20.7%
Consumer Discretionary	4,539.8	(0.2%)	(1.1%)	61.3%
Telecommunication	24,296.4	0.2%	(2.9%)	(8.2%)
Utilities	138,442.1	(1.3%)	(3.7%)	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	150.00	2.0%
Ajman Bank Pjsc	2.45	1.7%
Dubai Investments Pjsc	2.48	1.6%
UNION COOP	2.64	0.8%
Emirates Refreshments Co	4.46	0.7%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	3.67	(3.2%)
Ektitab Holding Company	0.29	(2.4%)
Dubai Islamic Insurance Co	0.61	(1.6%)
EMPOWER	1.83	(1.6%)
Emaar Properties Pjsc	6.90	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	2.45	26,123
DEWA	2.56	15,321
Union Properties Pjsc	0.41	13,636
Gulf Navigation Holding Pjsc	7.08	13,570
Al Ansari Financial Services	1.21	8,256

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,099.49	(7.20)	(0.2%)	1.0%	22.9%
Market Cap (AED Mn)	688,261	(2,757)	(0.4%)	0.4%	19.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	121.6	(53.7)	(30.6%)	236.8	147.7
Value Traded (AED Mn)	372.8	(49.7)	(11.8%)	402.3	362.9
No. of Trades	6,932	(1,678)	(19.5%)	7,713	5,460

Market Breadth	▲ 13	▼ 20	= 38
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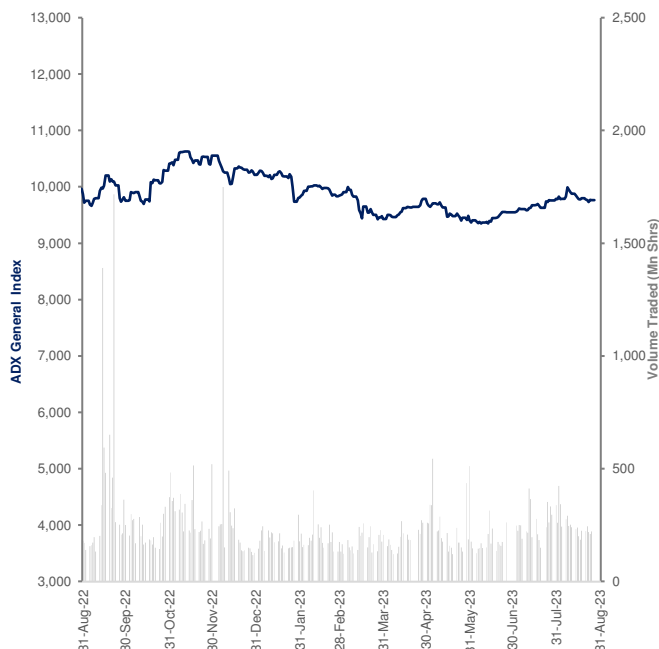
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	7.08	(0.14%)	95.23
Ajman Bank Pjsc	2.45	1.66%	63.33
Emirates Nbd	17.25	(0.29%)	56.65
DEWA	2.56	(1.16%)	39.36
Emaar Properties Pjsc	6.90	(1.43%)	30.78

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,795,825.6	(0.2%)	0.7%	8.3%
Financials	1,239,573.2	0.1%	0.8%	(3.8%)
Telecommunication	219,506.2	(0.7%)	(9.1%)	(5.4%)
Consumer Discretionary	85,361.6	(0.7%)	6.1%	73.6%
Industrial	299,889.9	(1.1%)	(0.5%)	(0.8%)
Real Estate	46,272.3	0.3%	3.1%	22.3%
Basic Materials	111,412.7	(0.1%)	(0.3%)	0.2%
Energy	390,508.6	(1.5%)	1.6%	257.5%
Utilities	382,276.5	0.6%	4.9%	(0.9%)
Consumer Staples	4,603.7	(1.4%)	(2.2%)	24.6%
Health Care	16,420.8	1.2%	23.3%	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.38	14.8%
Waha Capital Pjsc	1.72	8.9%
Multiply Group	4.00	3.4%
Burjeel Holdings	2.82	1.4%
Abu Dhabi Islamic Bank	10.68	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.67	(9.7%)
ADNOC Drilling	4.12	(2.6%)
Americana Restaurants International PLC	4.23	(2.1%)
Sharjah Cement Industrial Dev. Co.	0.61	(1.6%)
Alpha Dhabi Holding PJSC	19.82	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.00	82,725
Waha Capital Pjsc	1.72	22,804
Rak Properties	1.20	17,929
Emirates Steel Arkan	1.62	11,073
Eshraq Properties Co Pjsc	0.53	10,407

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,765.37	(6.05)	(0.1%)	(0.2%)	(4.4%)
Market Cap (AED Mn)	2,795,826	(6,986)	(0.2%)	0.7%	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	222.0	12.1	5.7%	210.6	236.8
Value Traded (AED Mn)	1,017.4	127.8	14.4%	1,193.2	1,484.3
No. of Trades	12,880	993	8.4%	11,870	8,746

Market Breadth	▲ 12	▼ 22	= 46
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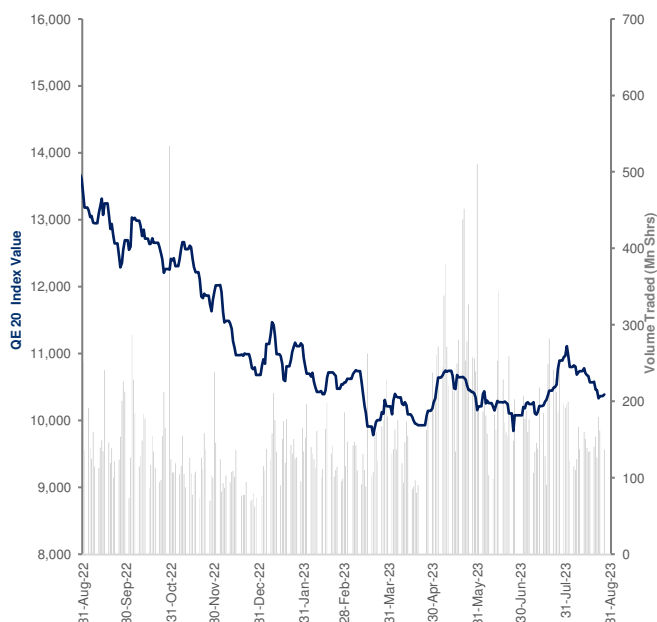
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	4.00	3.36%	329.06
International Holdings Company Pjsc	400.70	0.00%	211.71
Alpha Dhabi Holding PJSC	19.82	(1.49%)	124.66
Waha Capital Pjsc	1.72	8.86%	38.32
ADNOC Gas	3.52	(1.40%)	25.62

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	613,766.9	0.3%	(4.4%)	0.8%
Banking & Finance Sector	296,332.7	0.2%	(5.2%)	0.6%
Goods & Consumer Services	31,863.1	0.9%	2.5%	(2.7%)
Industrial Sector	151,671.8	(0.8%)	(4.2%)	(3.6%)
Insurance Sector	12,005.5	(0.3%)	3.6%	14.9%
Real Estate	43,366.5	0.7%	(6.7%)	0.5%
Telecom	44,622.3	3.0%	(0.4%)	23.4%
Transport	33,904.9	0.5%	(9.1%)	(0.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	2.78	10.0%
Widam Food Co	2.41	3.8%
Ooredoo Qpsc	11.48	3.7%
Medicare Group	6.08	2.2%
Doha Insurance Co QSC	2.18	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.22	(5.0%)
Qatar Islamic Insurance Group	8.85	(3.6%)
Qatar First Bank	1.45	(2.2%)
Investment Holding Group	2.10	(1.7%)
Industries Qatar QSC	12.50	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Meeza	2.78	18,115
Ezdan Holding Group QSC	1.05	14,488
Qatar Aluminum Manufacturing C	1.26	11,381
Salam International Investment	0.70	9,215
Mazaya Qatar Real Estate Devel	0.75	9,116

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,386.51	21.80	0.2%	(5.3%)	(2.8%)
Market Cap (QAR Mn)	613,767	1,541	0.3%	(4.4%)	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	137.0	(24.5)	(15.2%)	172.2	213.9
Value Traded (QAR Mn)	294.4	(91.2)	(23.7%)	482.1	744.5
No. of Trades	10,367	(6,128)	(37.2%)	16,400	17,137

Market Breadth	▲ 25	▼ 18	= 9
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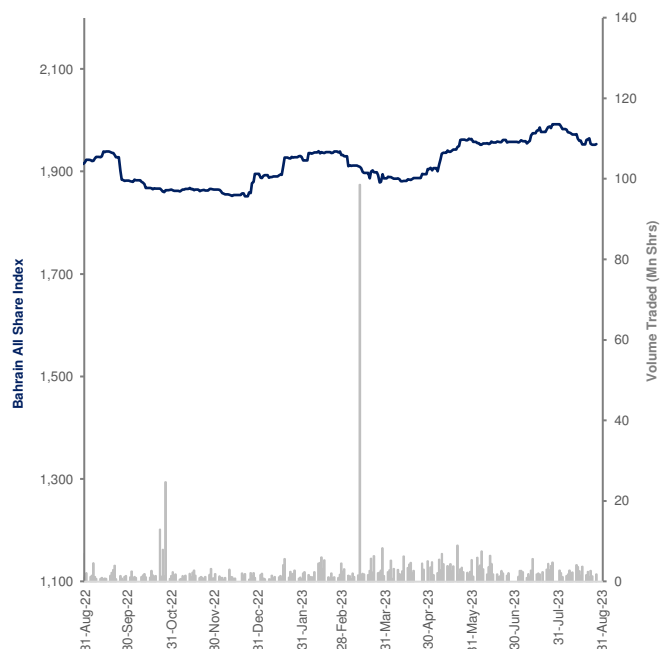
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Meeza	2.78	10.00%	49.27
Dukhan Bank	4.23	0.19%	31.25
Widam Food Co	2.41	3.84%	17.40
Qatar National Bank QPSC	16.00	0.19%	15.46
Ezdan Holding Group QSC	1.05	0.86%	15.40

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,318.2	0.0%	(1.9%)	1.8%
Materials	1,590.4	0.0%	1.4%	2.8%
Industrial	114.7	0.0%	(1.7%)	(15.5%)
Consumer Discretionary	215.1	0.0%	(2.2%)	1.2%
Consumer Staples	146.9	0.0%	(2.0%)	(5.1%)
Financials	30,097.1	0.0%	(2.1%)	1.9%
Communication Services	70.2	0.0%	(0.6%)	(10.1%)
Real Estate	83.7	0.0%	3.4%	(3.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.27	1.9%
BBK BSC	0.51	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,953.36	1.03	0.1%	(2.0%)	3.1%
Market Cap (BHD Mn)	32,318.2	6	0.0%	(1.9%)	1.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Family Leisure Co	0.07	(19.8%)
Ithmaar Holding BSC	0.05	(10.0%)
Al Baraka Banking Group BSC	0.28	(0.7%)
Bahrain Telecommunications Co	0.50	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,759	477	37.2%	3,254.6	2,516.7
Value Traded (BHD '000)	298	(142)	(32.3%)	1,147.7	1,140.5
No. of Trades	23	0	0.0%	57	61

Market Breadth	▲ 2 ▼ 4 = 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	824
Ithmaar Holding BSC	0.05	327
Bahrain Family Leisure Co	0.07	296
Al Baraka Banking Group BSC	0.28	170
GFH FINANCIAL GROUP BSC	0.27	100

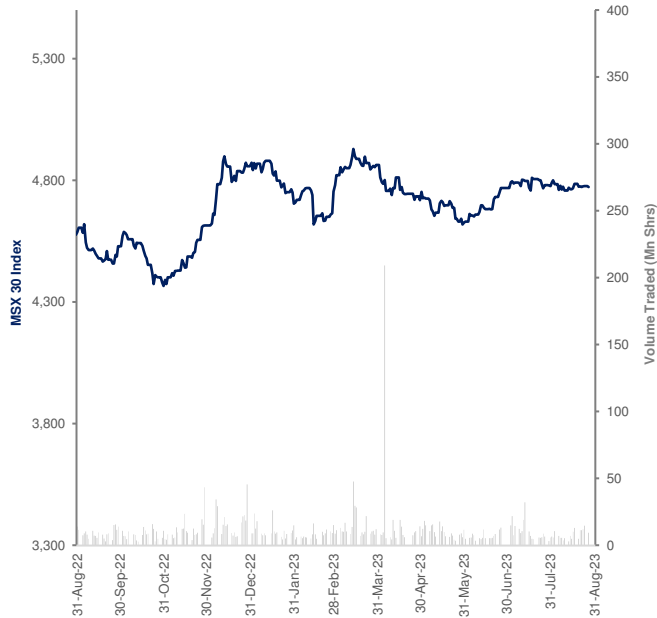
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.19	0.00%	0.16
Al Baraka Banking Group BSC	0.28	(0.72%)	0.05
GFH FINANCIAL GROUP BSC	0.27	1.92%	0.03
Bahrain Family Leisure Co	0.07	(19.75%)	0.02
Ithmaar Holding BSC	0.05	(10.00%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,970.8	(0.1%)	2.2%	6.3%
Financial	5,586.2	(0.1%)	3.8%	6.0%
Industrial	846.7	(0.1%)	(1.8%)	(3.6%)
Services	2537.9	(0.0%)	0.3%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.03	4.0%
Muscat Gases Co.	0.12	1.6%
Oman & Emirates Investment Holding Co.	0.069	1.5%
National Gas Co.	0.09	1.1%
Bank Nizwa	0.10	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.06	(3.2%)
Al Batinah Development & Investment Holding Co.	0.09	(3.2%)
Takaful Oman Insurance	0.05	(2.0%)
Raysut Cement Co.	0.16	(1.9%)
Muscat Finance Co. Ltd.	0.05	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	2,761
Bank Nizwa	0.10	2,115
Oman Qatari Telecommunications Co.	0.39	1,889
Oman Telecommunications Co.	1.02	630
Ominvest	0.39	285

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,772.13	(3.83)	(0.1%)	(0.1%)	(1.8%)
Market Cap (OMR Mn)	8,970.8	(7.50)	(0.1%)	2.2%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	9,433.2	(5,188.2)	(35.5%)	11,180.2	19,799.7
Value Traded (OMR '000)	2,642.4	(575.1)	(17.9%)	2,329.3	3,752.1

Market Breadth	▲ 7	▼ 11	= 97
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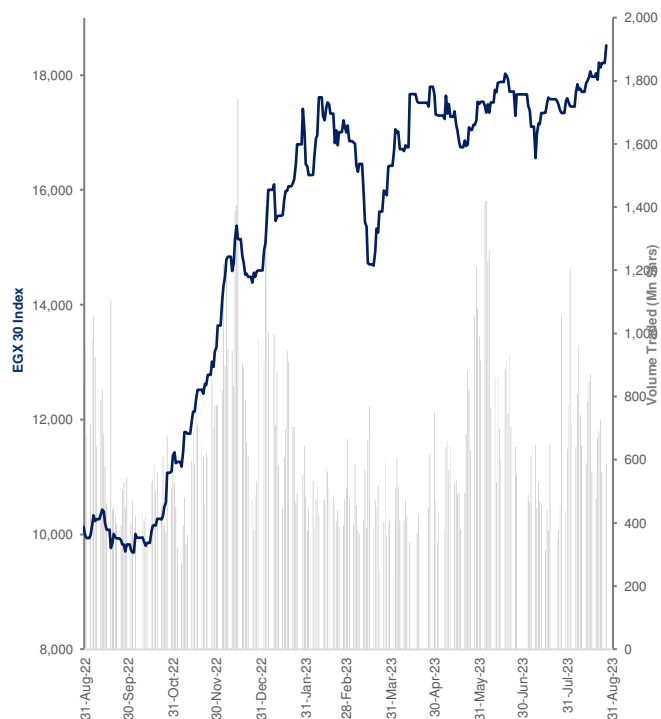
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	0.79
Oman Qatari Telecommunications Co.	0.39	0.78%	0.73
Oman Telecommunications Co.	1.02	0.00%	0.64
Bank Nizwa	0.10	1.02%	0.21
Ominvest	0.39	0.51%	0.11

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,273,638.0	0.4%	4.6%	27.3%
Banks	313,105.9	(1.7%)	2.2%	26.4%
Basic Resources	175,140.1	0.9%	9.3%	71.5%
Industrial Goods	52,115.6	2.6%	13.7%	75.6%
Health Care & Pharmaceuticals	40,300.5	(0.0%)	3.0%	(12.9%)
Real Estate	158,206.9	0.3%	6.0%	20.7%
Travel and Leisure	44,936.3	0.8%	5.6%	38.6%
Food, Beverages & Tobacco	98,043.9	1.3%	6.1%	40.8%
Energy and Support Services	13,258.6	1.2%	(5.7%)	31.7%
Trade and Distributors	8,276.6	(1.1%)	(0.9%)	29.0%
Shipping and Transport	49,024.6	5.5%	20.7%	48.7%
Education Services	14,673.9	0.4%	0.9%	(16.2%)
Contracting and Construction Eng	18,509.9	2.6%	4.4%	22.0%
Textiles and Durables	15,686.7	0.8%	2.9%	34.2%
Building Materials	11,039.3	1.2%	10.0%	0.1%
Media & Communication Services	109,212.8	1.4%	1.1%	5.4%
Paper and Packaging	2,046.7	0.1%	(0.1%)	(1.3%)
Non-bank Financial Services	150,059.7	0.4%	(0.9%)	14.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egypt for Poultry	3.34	19.7%
Sharm Dreams Co. for Tourism Investment	11.87	15.0%
Delta Sugar	41.50	11.3%
Mansourah Poultry	0.92	10.9%
Delta For Printing & Packaging	19.85	10.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Obour Land For Food Industries	8.14	(3.2%)
Aspire Capital Holding For Financial Investments	0.27	(2.2%)
Export Development Bank of Egypt (EDBE)	12.20	(2.1%)
International Agricultural Products	9.14	(2.0%)
Raya Contact Center	2.92	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Belton Financial Holding	3.22	46,614
Mansourah Poultry	0.92	35,103
Atlas For Investment and Food Industries	0.32	35,010
Orascom Financial Holding	0.33	34,982
Dice Sport & Casual Wear	0.56	27,048

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,516.59	308.8	1.7%	5.2%	26.8%
Market Cap (EGP Mn)	1,273,638.0	4,951.6	0.4%	4.6%	27.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	587.0	23.9	4.2%	617.9	99.9
Value Traded (EGP Mn)	2,126.8	50.3	2.4%	2,010.9	501.5
No. of Trades	82,661	15,112	22.4%	68,431	14,511

Market Breadth	▲ 106	▼ 35	= 83
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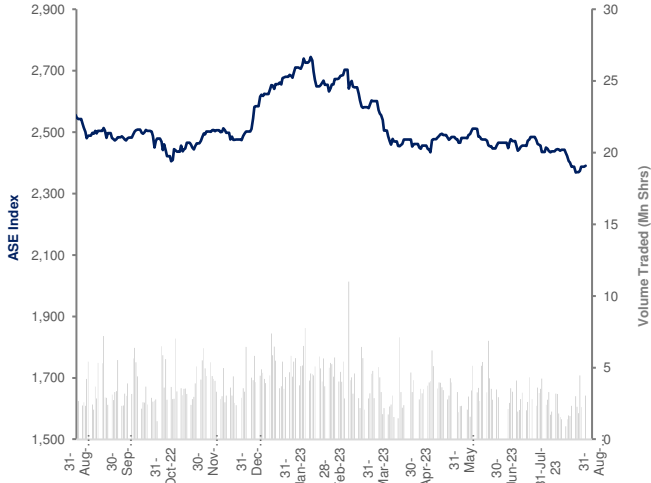
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	54.00	2.86%	256.62
Belton Financial Holding	3.22	0.63%	150.77
Heliopolis Housing	12.21	(0.73%)	124.75
Eastern Company	19.61	1.29%	96.92
Ismaïlia Misr Poultry	10.91	1.87%	78.88

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,951.7	0.1%	(1.4%)	(4.3%)
Banking	7,457.2	0.1%	(1.0%)	(5.6%)
Insurance	253.2	(0.2%)	(2.4%)	(8.4%)
Diversified Financial Services	239.7	(0.5%)	(1.2%)	(1.6%)
Real Estate	403.6	0.3%	0.4%	8.3%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	278.0	0.0%	0.4%	(6.1%)
Transportation	289.8	1.6%	(3.1%)	5.1%
Technology and Communication	103.1	0.0%	(2.5%)	10.8%
Utilities and Energy	1,462.1	(0.0%)	(3.5%)	(1.8%)
Commercial Services	282.6	0.2%	(2.5%)	(3.5%)
Chemical Industries	49.7	(0.3%)	(4.3%)	(14.2%)
Food and Beverages	6.4	3.8%	(10.0%)	(77.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTM	0.42	5.0%
ZARA INVESTMENTS	0.63	5.0%
JORDAN INTERNATIONAL INVESTM	1.15	4.5%
AL-MANARA ISLAMIC INSURANCE	0.46	4.5%
INJAZ FOR DEVELOPMENT AND PR	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
UNITED INSURANCE	1.60	(7.0%)
UNITED FINANCIAL INVESTMENTS	0.95	(5.0%)
CENTURY INVESTMENT GROUP	0.21	(4.5%)
INVEST BANK CO	1.48	(3.9%)
FIRST JORDAN INVESTMENT CO	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AMWAJ PROPERTIES	0.27	822
AL-TAJAMOUAT FOR TOURISTIC P	0.36	234
INJAZ FOR DEVELOPMENT AND PR	0.24	223
BANK AL ETIHAD	1.67	201
COMPREHENSIVE LAND DEVELOPME	0.71	193

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,390.71	3.06	0.1%	(2.3%)	(4.4%)
Market Cap (JD Mn)	10,951.66	15.47	0.1%	(1.4%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	3,055.9	816.6	36.5%	3,760.3	2,860.1
Value Traded (JD *'000)	2,847.0	212.2	8.1%	5,061.2	6,654.9
No. of Trades	1,763	198	12.7%	2,402	2,349

Market Breadth

▲ 26 ▼ 22 = 87

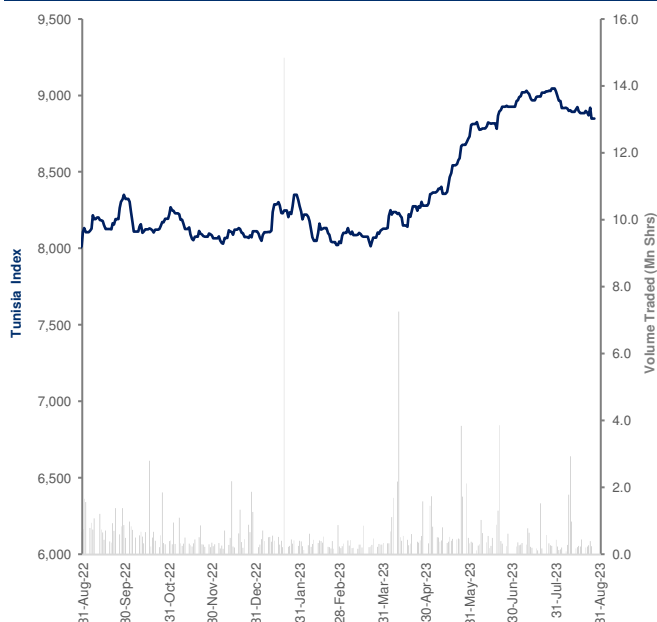
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.83	(0.41%)	0.48
ARAB BANK PLC	4.34	1.17%	0.37
JORDAN TELECOM	2.44	(0.41%)	0.35
BANK AL ETIHAD	1.67	0.00%	0.33
AMWAJ PROPERTIES	0.27	0.00%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,981.8	(0.8%)	(1.7%)	4.1%
Banking	10,875.2	(1.8%)	(2.0%)	8.1%
Insurance	922.8	0.5%	(0.2%)	(1.9%)
Leasing	741.4	(0.3%)	0.1%	16.0%
Financial Services	1,416.0	0.0%	(2.0%)	(15.8%)
Industrial	1,813.5	0.4%	(2.5%)	8.3%
Chemical Industry	411.4	(0.0%)	(5.4%)	(14.2%)
Food & Beverage	4,257.7	(0.2%)	(1.1%)	3.8%
Retailing	1,134.0	1.2%	0.1%	4.5%
Others	1,410.0	0.1%	(1.3%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	6.10	3.2%
Societe Nouvelle Maison de la	5.78	3.2%
Societe de Production Agricole	1.94	3.2%
Tunis Re	6.40	1.6%
Societe Tunisienne de Verrerie	12.60	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Banque Internationale Arabe de	90.00	(4.2%)
Best Lease	2.09	(4.1%)
Banque de l'Habitat	12.74	(2.7%)
Union Internationale de Banque	27.00	(1.8%)
Delice Holding	13.10	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.70	66
Arab Tunisian Bank	3.40	24
Banque Nationale Agricole	7.70	18
Societe Tunisienne de Verrerie	12.60	16
Societe D'Articles Hygieniques	8.45	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,849.39	(70.64)	(0.8%)	(2.0%)	9.1%
Market Cap (DT Mln)	22,982	(189.31)	(0.8%)	(1.7%)	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	237.2	(158.6)	(40.1%)	646.4	513.1
Value Traded ('000 DT)	1,919.9	(583.5)	(23.3%)	6,708.4	3,761.1
No. of Trades	731	(78)	(9.6%)	1,065	936

Market Breadth	▲ 19	▼ 15	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	39.20	(0.63%)	0.27
Societe Tunisienne de Verrerie	12.60	1.29%	0.20
Banque Internationale Arabe de	90.00	(4.25%)	0.19
Delice Holding	13.10	(1.50%)	0.15
Banque Nationale Agricole	7.70	0.13%	0.14

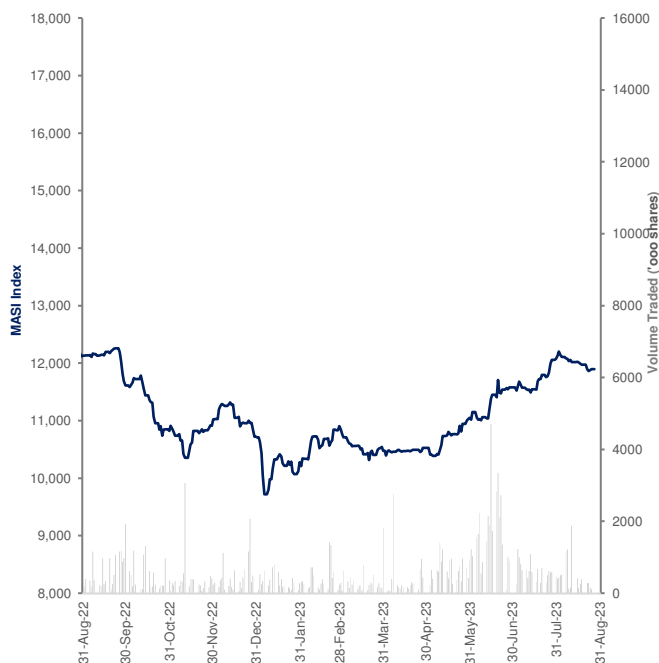
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,322.3	0.1%	(1.8%)	9.5%
Banking	211,354.7	(0.2%)	(1.4%)	12.6%
Beverages	10,960.6	(2.1%)	(1.1%)	11.1%
Chemicals	2,338.7	0.7%	1.3%	(3.4%)
Construction & Building Material	65,215.8	(0.0%)	(1.2%)	25.1%
Distributors	19,089.8	2.4%	1.0%	6.5%
Electricity	26,419.2	2.6%	(2.5%)	2.0%
Food Producers & Processors	26,561.2	2.2%	(3.2%)	9.3%
Holding Companies	2,715.6	0.0%	(7.1%)	29.2%
Insurance	25,727.0	(0.3%)	(0.2%)	3.9%
Investment & other Finance	3,633.1	(2.1%)	4.0%	13.5%
Leisures & Hotel	3,166.3	(0.5%)	14.2%	93.9%
Materials, Software & Computer	5,741.9	0.5%	3.1%	(1.6%)
Mining	23,653.3	(0.1%)	(4.5%)	(22.7%)
Oil & Gas	15,125.0	0.0%	(2.2%)	(5.4%)
Real Estate	5,986.5	(0.0%)	(0.4%)	62.8%
Telecommunications	92,744.6	(0.2%)	(3.7%)	11.1%
Transport	760.1	0.4%	1.8%	(8.3%)
Forestry & Paper	129.1	2.4%	1.4%	83.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4790.00	3.0%
Cosumar	208.00	3.0%
TAQA Morocco SA	1120.00	2.6%
Med Paper SA	26.98	2.4%
SNEP	599.90	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1109.00	(4.0%)
Maghreb Oxygene	233.50	(3.9%)
Societe Des Boissons du Maroc	2805.00	(2.9%)
Banque Marocaine Pour Le Comme	480.00	(2.0%)
Saham Assurance	1106.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	10.13	30.5
Maroc Telecom	105.50	20.7
Banque Centrale Populaire	254.10	15.8
Attijariwafa Bank	451.50	8.6
Alliances Developpement Immobi	86.45	7.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,898.62	21.87	0.2%	(1.5%)	11.0%
Market Cap (MAD Mn)	541,322	763	0.1%	(1.8%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	107.8	(45.2)	(29.5%)	629.1	671.1
Value Traded (MAD Mn)	21.92	(24.34)	(52.6%)	84.5	98.8

Market Breadth

▲ 14

▼ 14

= 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	254.10	(0.37%)	4.03
Attijariwafa Bank	451.50	0.04%	3.89
Sonasid	561.00	(0.71%)	2.93
Maroc Telecom	105.50	(0.19%)	2.18
Credit Immobilier et Hotelier	350.00	(0.57%)	1.44

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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