

## MENA Markets Daily Report

July 27, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,104.66	0.0%	(0.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,547.17	0.2%	(3.0%)	(5.9%)
		Kuwait	Main Market Index	▲	5,601.70	0.2%	0.1%	(4.9%)
	3	Kuwait	All Share Index	▲	7,278.14	0.0%	(0.2%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,906.13	0.2%	13.6%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,039.48	0.6%	21.1%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,936.07	0.1%	(1.3%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,765.54	0.4%	(4.4%)	20.3%
	8	Qatar	QE 20 Index	▲	10,764.97	2.2%	0.8%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,984.58	(0.2%)	4.7%	5.5%
	10	Oman	MSX 30 Index	▼	4,767.47	(0.3%)	(1.9%)	17.6%
	11	Egypt	EGX 30	▼	17,396.24	(0.5%)	19.2%	22.2%
	12	Jordan	ASE Index	▼	2,456.42	(0.1%)	(1.8%)	18.1%
	13	Tunisia	Tunisia Index	▲	9,029.74	0.1%	11.3%	15.1%
		Morocco	MASI	▲	11,832.89	0.5%	10.4%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,223.03	(0.3%)	4.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,038.74	0.0%	7.0%	(41.3%)
		India	SENSEX	▲	66,707.20	0.5%	9.6%	4.4%
		Brazil	BOVESPA Stock Index	▲	122,560.38	0.5%	11.7%	4.7%
		Mexico	BOLSA Index	▲	54,502.09	0.9%	12.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,031.88	(0.0%)	7.9%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	3,044.70	(0.0%)	17.0%	(19.2%)
		Asia	MSCI Asia Pacific	▲	533.35	0.0%	5.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	465.46	(0.5%)	9.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,839.52	(0.6%)	9.6%	(10.1%)
		U.S.A	S&P 500	▼	4,566.75	(0.0%)	18.9%	(19.2%)
		U.S.A	DJIA	▲	35,520.12	0.2%	7.2%	(8.6%)
		U.S.A	NASDAQ Composite	▼	14,127.28	(0.1%)	35.0%	(33.0%)
		UK	FTSE 100	▼	7,676.89	(0.2%)	3.0%	1.7%
		Germany	DAX	▼	16,131.46	(0.5%)	15.9%	(11.4%)
		Japan	NIKKEI 225	▼	32,668.34	(0.0%)	25.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,365.14	(0.4%)	(2.1%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	100.89	(0.46%)	(2.55%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.29	0.30%	7.10%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.11	0.28%	3.56%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.06%	(0.25%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	82.92	(0.9%)	(3.5%)	5.8%
		Oil	NYMEX	▼	78.78	(1.1%)	(1.8%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.67	(2.4%)	(36.0%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,972.07	0.4%	8.1%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.93	1.0%	4.1%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,589.43	1.2%	78.9%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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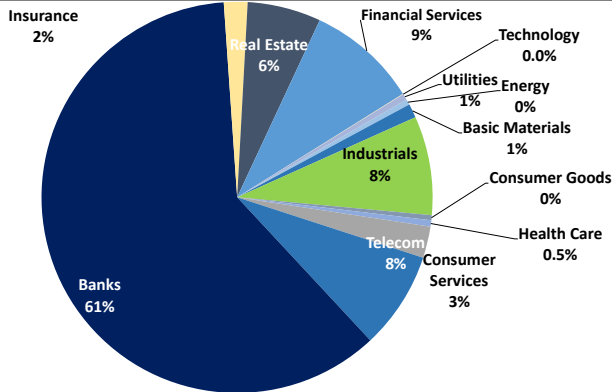
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 27, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,537.8	25.6	8.6%
2- National Bank of Kuwait	7,692.0	14.6	15.0%
3- Boubayan Bank	2,540.0	41.3	7.8%
4- Zain	2,293.3	11.3	15.8%
5- Agility (PWC Logistics)	1,638.6	23.2	3.9%
6- Mabane Co.	1,145.1	18.3	10.9%
7- Commercial Bank of Kuwait	1,059.5	13.9	11.2%
8- Gulf Bank	910.7	14.2	9.1%
9- Burgan Bank	727.3	15.3	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
<b>Total</b>	<b>30,210</b>	<b>19.01</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.195	0.017	9.6%
Al Madar Finance & Investment Co.	0.105	0.007	7.1%
Munshaat Real Estate Projects Co.	0.105	0.005	5.1%
Int'l Financial Advisors Co.	0.152	0.007	4.8%
Shuaiba Industrial Co.	0.184	0.008	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.073	(0.007)	(8.5%)
Automated Systems Co.	0.080	(0.004)	(5.0%)
Al Massaleh Real Estate Co.	0.029	(0.002)	(4.9%)
Al Masaken Intl. Real Estate Dev. Co.	0.020	(0.001)	(4.9%)
Wethaq Takaful Insurance Co.	0.026	(0.001)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.084	(3.3%)	82,858,419
Kuwait Real Estate Co.	0.128	4.1%	12,547,202
Arzan Financial Group For Fin. & Invest.	0.132	2.3%	11,950,717
The Commercial Real Estate Co.	0.106	1.0%	10,953,630
Int'l Financial Advisors Co.	0.152	4.8%	9,339,684

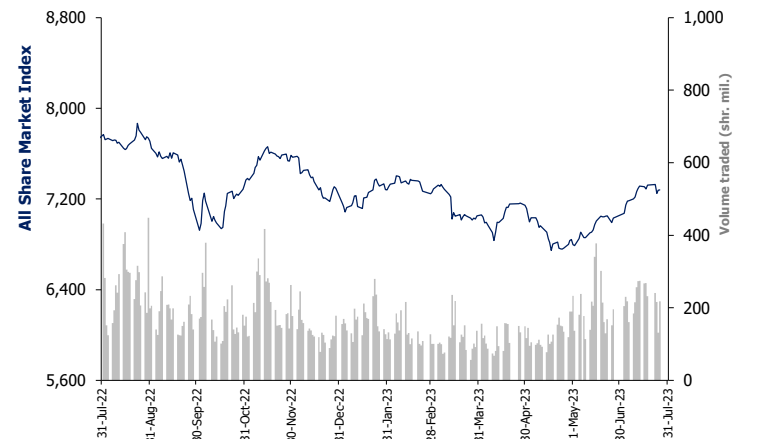
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>43,081.9</b>	<b>▲</b>	<b>0.0%</b>	<b>3.5%</b>	<b>(7.8%)</b>
Energy	198.6	▼	(1.6%)	(3.4%)	(13.5%)
Basic Materials	499.2	▼	(0.6%)	(3.3%)	4.5%
Industrials	3,513.4	▲	0.1%	1.6%	(6.7%)
Consumer Staples	185.2	▼	(0.8%)	(0.4%)	27.6%
Health Care	221.8	=	0.0%	2.8%	(0.1%)
Consumer Discretionary	1,121.4	▼	(1.1%)	8.3%	14.2%
Telecommunications	3,475.4	▲	1.2%	1.9%	(4.0%)
Banks	26,217.9	▼	(0.0%)	4.1%	(12.8%)
Insurance	843.3	▼	(0.1%)	0.3%	36.4%
Real Estate	2,622.8	▲	0.7%	2.2%	1.8%
Financial Services	3,953.7	▼	(0.6%)	4.8%	3.0%
Technology	8.0	▼	(5.0%)	(13.7%)	(16.2%)
Utilities	221.1	▲	0.5%	0.5%	6.9%

Market Breadth	 42	 56	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,104.66	0.6	0.0%	3.8%	(0.1%)
Main 50 Index	5,547.17	11.8	0.2%	3.2%	(3.0%)
Main Market Index	5,601.70	8.3	0.1%	2.5%	0.1%
All Share Market Index	7,278.14	2.5	0.0%	3.5%	(0.2%)
Market Cap (KWD Mn)	43,081.90	15.0	0.0%	3.5%	(7.8%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

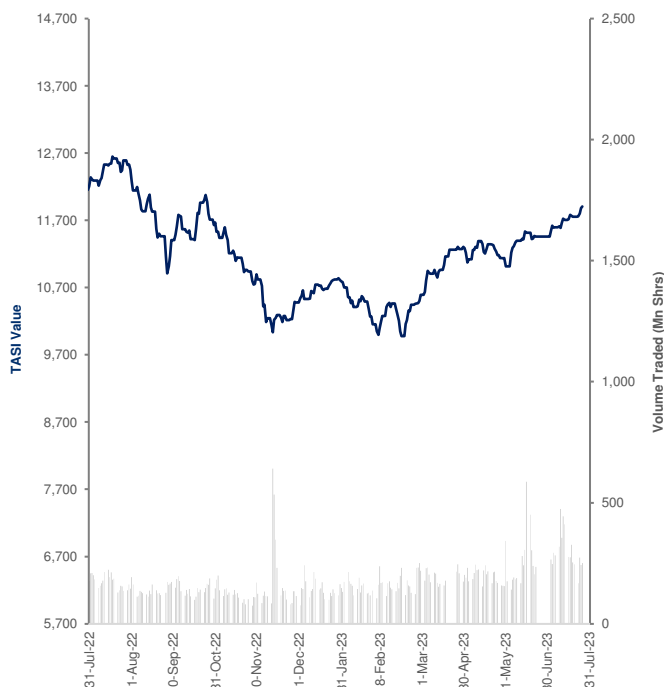
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	217.2	86.0	65.6%	153.1	252.4
Value Traded (KWD Mn)	40.9	6.5	18.8%	42.9	69.8
No. of Trades	10,229	1,724	20.3%	9,331	13,022

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.084	(3.3%)	7,031,936
Kuwait Finance House	0.787	(0.1%)	6,771,965
Zain	0.530	1.9%	2,865,886
National Bank of Kuwait	0.970	(0.1%)	2,512,674
Kuwait Real Estate Co.	0.128	4.1%	1,583,301

### Saudi Tadawul Daily Report

July 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,900,072.1	0.2%	0.5%	11.1%
Materials	716,810.7	1.3%	0.4%	3.1%
Capital Goods	32,509.2	0.1%	(0.2%)	52.2%
Commercial & Professional Svc	10,816.4	0.5%	17.5%	50.2%
Transportation	21,076.8	(0.6%)	(0.6%)	36.9%
Consumer Durables & Apparel	4,383.3	(0.3%)	(1.2%)	19.7%
Consumer Services	76,652.1	(0.3%)	(3.8%)	35.6%
Media	25,458.4	2.0%	2.9%	25.8%
Retailing	34,894.5	1.2%	1.7%	17.6%
Food & Staples Retailing	61,163.8	1.9%	6.3%	31.6%
Food & Beverages	123,125.2	0.7%	7.4%	37.6%
Health Care Equipment & Svc	176,891.3	0.1%	5.6%	39.3%
Pharma, Biotech & Life Science	13,624.0	(0.7%)	25.8%	421.3%
Banks	979,138.9	(0.1%)	6.5%	4.0%
Diversified Financials	61,701.3	(0.4%)	2.5%	7.7%
Insurance	69,911.8	(1.5%)	1.7%	42.5%
Telecommunication Services	275,398.0	(1.2%)	2.8%	25.6%
Utilities	259,789.3	0.4%	9.0%	16.5%
REITs	16,436.3	(0.3%)	(2.4%)	1.0%
Real Estate Mgmt & Dev't	110,309.7	(0.9%)	3.0%	31.6%
Software & Services	111,145.1	1.0%	18.0%	80.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	2.40	9.6%
Tanmiah Food Co.	120.20	5.1%
Saudi Arabian Fertilizer Co	0.00	4.5%
Takween Advanced Industries Co	18.36	4.1%
Saudi Research & Marketing Gro	186.60	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Enaya Cooperative Insura	11.96	(3.9%)
Alinma Bank	38.35	(3.5%)
Knowledge Economic City Co	15.00	(3.5%)
Malath Cooperative Insurance C	23.46	(3.3%)
Theeb Rent a Car Co.	82.90	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.17	23,386
Abdul Mohsen Al-Hokair Tourism	2.40	13,577
Bank Al-Jazira	18.64	13,296
Shams	0.81	12,365
Saudi Arabian Oil Co	32.40	10,957

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,906.13	23.45	0.2%	3.9%	13.6%
Market Cap (SAR Mn)	11,081,308	20,172	0.2%	1.6%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	250.5	7.3	3.0%	198.8	194.5
Value Traded (SAR Mn)	6,587.4	(160.5)	(2.4%)	5,243.8	8,075.8
No. of Trades	401,652	(2,467)	(0.6%)	362,458	374,652

Market Breadth	▲ 99	▼ 110	= 28
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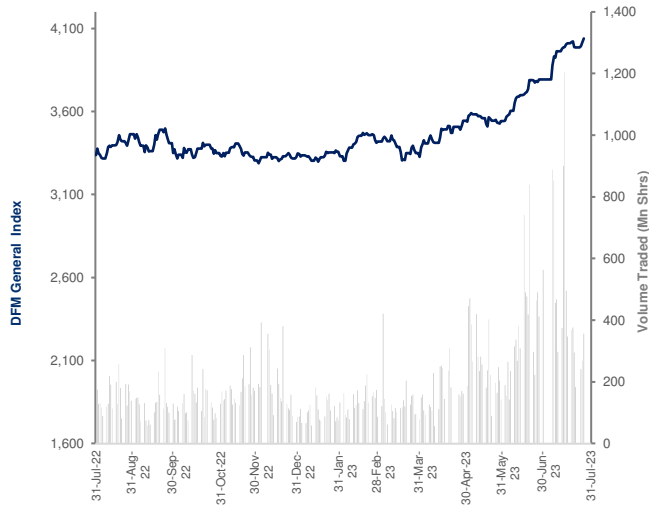
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	76.10	1.5%	576.97
Saudi Arabian Fertilizer Co	140.00	4.5%	403.80
Saudi Arabian Oil Co	32.40	0.2%	354.91
Alinma Bank	38.35	(3.5%)	314.24
Bank Al-Jazira	18.64	(1.5%)	251.49

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	681,231.7	(0.1%)	4.8%	17.8%
Financials	291,902.4	0.2%	6.3%	21.1%
Real Estate	104,468.8	0.3%	6.4%	21.5%
Industrial	84,732.9	0.4%	2.9%	13.9%
Materials	839.6	0.0%	11.4%	(11.4%)
Consumer Staples	27,668.1	(0.2%)	5.1%	24.7%
Consumer Discretionary	4,243.6	2.6%	(7.5%)	50.8%
Telecommunication	25,157.6	0.0%	5.1%	(4.9%)
Utilities	142,218.7	(1.4%)	2.2%	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	6.64	14.9%
Ajman Bank Pjsc	2.31	12.7%
TAALEEM	3.85	3.5%
Commercial Bank Of Dubai	4.85	2.1%
Dubai Islamic Insurance Co	0.68	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	17.05	(9.8%)
Ektitab Holding Company	0.25	(6.4%)
Al Firdous Holdings Pjsc	0.66	(5.2%)
Ithmaar Holding	0.25	(4.2%)
Gulf Finance House	1.05	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.42	94,162
Gulf Finance House	1.05	38,606
Ajman Bank Pjsc	2.31	29,533
Gulf Navigation Holding Pjsc	6.64	27,612
Deyaar Development Pjsc	0.73	26,128

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,039.48	24.62	0.6%	6.5%	21.1%
Market Cap (AED Mn)	681,232	(704)	(0.1%)	4.8%	17.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	356.0	88.1	32.9%	235.1	148.1
Value Traded (AED Mn)	709.7	229.1	47.7%	396.2	372.8
No. of Trades	10,942	2,891	35.9%	7,565	5,461

Market Breadth	▲ 15	▼ 21	= 35
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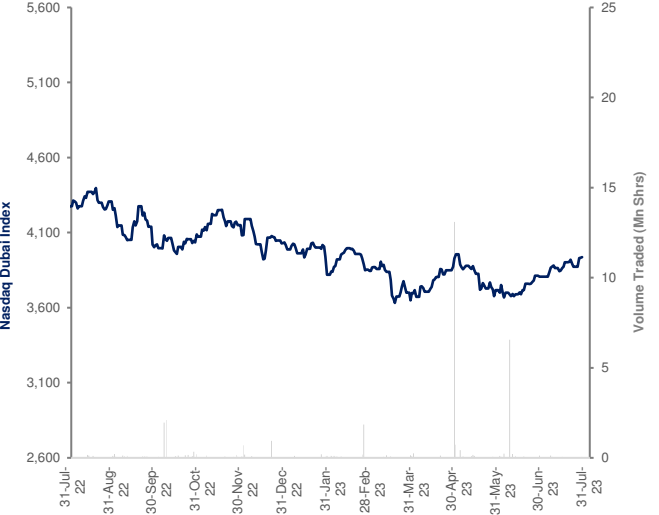
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	6.64	14.88%	174.71
Dubai Islamic Bank	5.71	(1.55%)	80.88
Ajman Bank Pjsc	2.31	12.68%	65.64
Emirates Nbd	16.35	0.62%	54.45
Emaar Properties Pjsc	6.72	0.30%	49.52

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 27, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,372.7	0.1%	3.6%	(10.1%)
DEPA Limited (AED)	104.0	0.0%	(6.7%)	120.5%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,796.5	0.0%	11.3%	41.3%
Nasdaq, Inc.	24,886.8	0.0%	2.2%	(17.3%)
Orascom Construction Limited	414.5	7.4%	(7.2%)	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.55	7.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.55	61

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,936.07	4.30	0.1%	3.4%	(1.3%)
Market Cap (USD Mn)	31,373	28.6	0.1%	3.6%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.06	0.0	103.7%	0.266	0.33
Value Traded (USD Mn)	0.209	0.1	108.2%	0.3	0.10
No. of Trades	30	13	76.5%	6	4

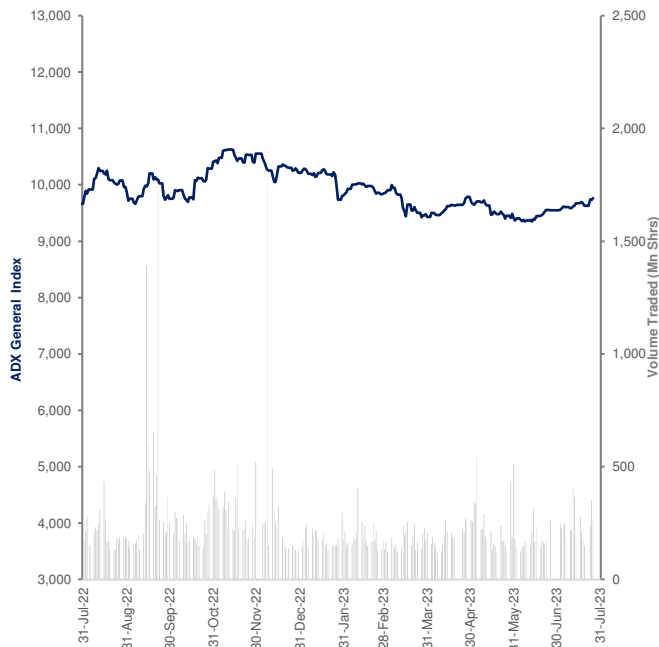
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.55	7.41%	0.21

### Abu Dhabi Securities Exchange Daily Report

July 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,779,024.1	0.4%	1.6%	7.7%
Financials	1,227,731.9	0.4%	2.0%	(4.7%)
Telecommunication	240,048.8	1.3%	0.7%	3.4%
Consumer Discretionary	79,319.8	1.0%	0.8%	61.3%
Industrial	300,002.7	(0.4%)	(0.7%)	(0.8%)
Real Estate	44,743.1	0.7%	2.5%	18.3%
Basic Materials	112,844.0	1.5%	5.5%	1.5%
Energy	391,058.7	0.2%	12.3%	258.0%
Utilities	365,411.3	0.0%	(7.9%)	(5.2%)
Consumer Staples	4,548.4	(1.0%)	(0.8%)	23.1%
Health Care	13,315.4	(0.3%)	(2.4%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.21	15.0%
National Bank Of Umm Al Qaiw	1.94	14.8%
National Bank Of Ras Al-Khai	5.30	12.1%
Ooredoo Qpsc	12.00	11.1%
United Arab Bank Pjsc	1.30	7.4%

Worst Return Performers	Price (AED)	Daily % Chg
GFH Financial Group	1.05	(2.8%)
Ras Al Khaimah White Cement	1.21	(1.6%)
Fujairah Cement Industries	0.39	(1.5%)
ADNOC Drilling	3.95	(1.3%)
Agthia Group	5.10	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Fertiglobe	3.60	57,683
GFH Financial Group	1.05	38,606
Rak Properties	1.07	31,416
Multiply Group	3.23	17,944
Eshraq Properties Co Pjsc	0.56	13,955

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,765.54	38.07	0.4%	2.3%	(4.4%)
Market Cap (AED Mn)	2,779,024	10,273	0.4%	1.6%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	262.0	(90.9)	(25.8%)	202.7	241.1
Value Traded (AED Mn)	1,117.8	24.9	2.3%	1,218.1	1,524.2
No. of Trades	13,631	1,275	10.3%	11,496	8,792

Market Breadth	▲ 33	▼ 14	= 33
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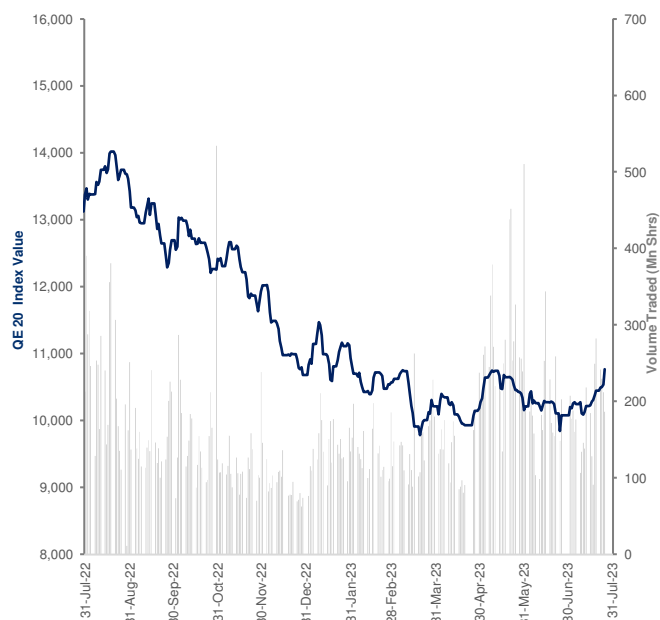
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	233.27
Fertiglobe	3.60	4.65%	207.77
Alpha Dhabi Holding PJSC	19.68	(1.11%)	99.89
Multiply Group	3.23	(0.31%)	57.96
First Abu Dhabi Bank Pjsc	14.52	1.68%	55.40

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	630,736.3	1.6%	6.5%	3.6%
<b>Banking &amp; Finance Sector</b>	305,126.3	2.3%	6.8%	3.6%
<b>Goods &amp; Consumer Services</b>	30,867.1	0.5%	(0.1%)	(5.7%)
<b>Industrial Sector</b>	154,438.0	1.9%	8.5%	(1.9%)
<b>Insurance Sector</b>	11,675.1	(0.6%)	1.5%	11.8%
<b>Real Estate</b>	46,932.7	0.1%	10.0%	8.8%
<b>Telecom</b>	44,503.5	(0.2%)	3.9%	23.0%
<b>Transport</b>	37,193.5	0.6%	2.7%	8.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Islamic Bank SAQ</b>	20.40	5.6%
<b>Qatar First Bank</b>	1.60	4.5%
<b>Industries Qatar QSC</b>	12.75	3.3%
<b>Commercial Bank PSQC/The</b>	6.25	3.1%
<b>Islamic Holding Group QSC</b>	5.33	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.30	(7.6%)
<b>Qatar Oman Investment Co QSC</b>	0.98	(2.8%)
<b>Ahli Bank QSC</b>	3.90	(2.5%)
<b>Qatar Industrial Manufacturing</b>	2.86	(1.3%)
<b>Mannai Corp QSC</b>	5.88	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Baladna</b>	1.52	18,998
<b>Qatar First Bank</b>	1.60	17,925
<b>Qatar Oman Investment Co QSC</b>	0.98	16,385
<b>Mazaya Qatar Real Estate Devel</b>	0.84	14,461
<b>Qatar Aluminum Manufacturing C</b>	1.30	14,154

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,764.97	229.02	2.2%	6.9%	0.8%
<b>Market Cap (QAR Mn)</b>	630,736	9,942	1.6%	6.5%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	186.2	(25.7)	(12.1%)	174.9	210.9
<b>Value Traded (QAR Mn)</b>	536.6	20.0	3.9%	494.5	752.6
<b>No. of Trades</b>	16,402	(142)	(0.9%)	16,612	17,000

Market Breadth	▲ 32	▼ 12	= 7
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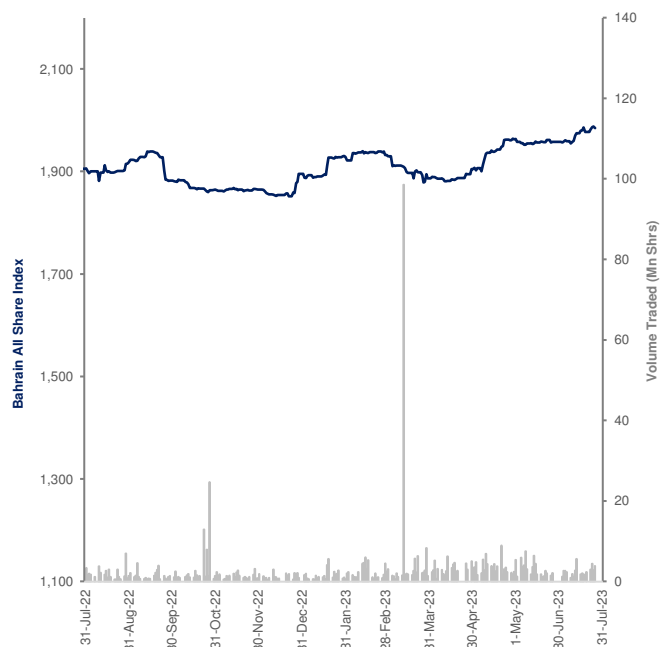
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	16.30	1.88%	78.36
<b>Industries Qatar QSC</b>	12.75	3.32%	47.64
<b>Qatar Islamic Bank SAQ</b>	20.40	5.64%	44.61
<b>Qatar Gas Transport Co Ltd</b>	4.23	0.71%	42.21
<b>Commercial Bank PSQC/The</b>	6.25	3.14%	37.72

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

July 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,777.8	(0.0%)	3.3%	3.2%
Materials	1,562.0	0.0%	1.3%	0.9%
Industrial	117.0	(0.1%)	(0.1%)	(13.8%)
Consumer Discretionary	220.0	0.0%	(0.5%)	3.4%
Consumer Staples	160.5	(0.3%)	(0.4%)	3.7%
Financials	30,566.3	(0.0%)	3.5%	3.5%
Communication Services	71.1	(1.0%)	(1.7%)	(9.0%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.18	1.7%
Bahrain Islamic Bank BSC	0.08	1.3%
BBK BSC	0.52	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	(7.2%)
Bahrain National Holding	0.48	(3.0%)
GFH FINANCIAL GROUP BSC	0.29	(1.7%)
Zain Bahrain BSCC	0.13	(1.5%)
Bahrain Telecommunications Co	0.53	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	2,760
Ithmaar Holding BSC	0.06	350
National Bank of Bahrain BSC	0.61	121
GFH FINANCIAL GROUP BSC	0.29	100
Bahrain Duty Free Complex	0.58	86

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,984.58	(3.16)	(0.2%)	1.4%	4.7%
Market Cap (BHD Mn)	32,777.8	(2)	(0.0%)	3.3%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,846	1,076	38.8%	3,389.1	2,595.0
Value Traded (BHD '000)	843	168	24.9%	1,184.5	1,156.0
No. of Trades	72	18	33.3%	59	63

Market Breadth	▲ 3	▼ 7	= 33
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.18	1.66%	0.51
Aluminium Bahrain B.S.C	1.10	0.00%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.07
Bahrain Duty Free Complex	0.58	0.00%	0.05
BBK BSC	0.52	0.39%	0.04

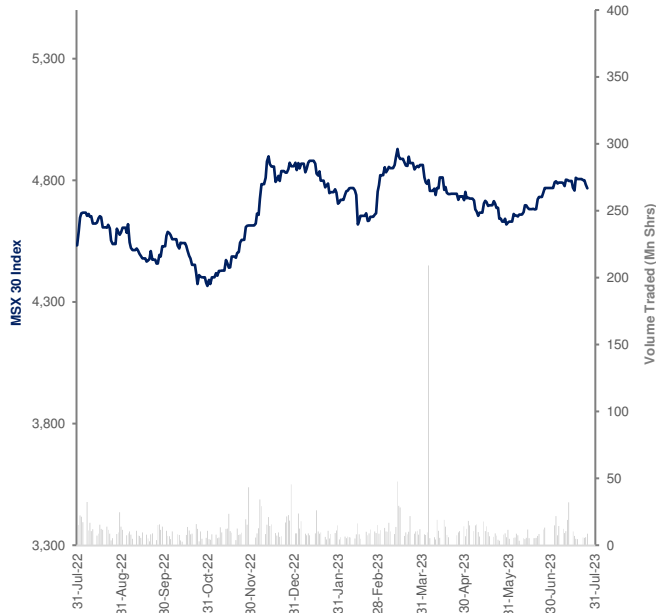
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,754.3	(0.3%)	(0.3%)	3.7%
Financial	5,365.8	(0.3%)	0.9%	1.8%
Industrial	858.0	(0.8%)	(1.7%)	(2.3%)
Services	2530.5	(0.3%)	(2.1%)	10.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Taageer Finance	0.10	2.1%
A'Saffa Food Co.	0.31	1.3%
Bank Nizwa	0.095	1.1%
Abraj Energy Services	0.31	1.0%
Sohar Bank	0.11	1.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	4.50	(8.2%)
Al Batinah Development & Investment Holding Co.	0.09	(7.3%)
Al Suwadi Power Co.	0.03	(6.9%)
Al Madina Investment H Olding Co.	0.04	(4.7%)
Takaful Oman Insurance	0.05	(3.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.31	1,981
Ahli Bank	0.20	1,146
Smn Power Holding	0.08	1,044
Galfar Engineering & Contracting Co.	0.16	885
Al Suwadi Power Co.	0.03	711

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,767.47	(15.22)	(0.3%)	(0.0%)	(1.9%)
Market Cap (OMR Mn)	8,754.3	(27.16)	(0.3%)	(0.3%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	8,566.7	2,479.4	40.7%	11,748.2	20,661.9
Value Traded (OMR '000)	1,501.1	179.6	13.6%	2,373.3	3,773.3

Market Breadth	▲ 5	▼ 21	= 89
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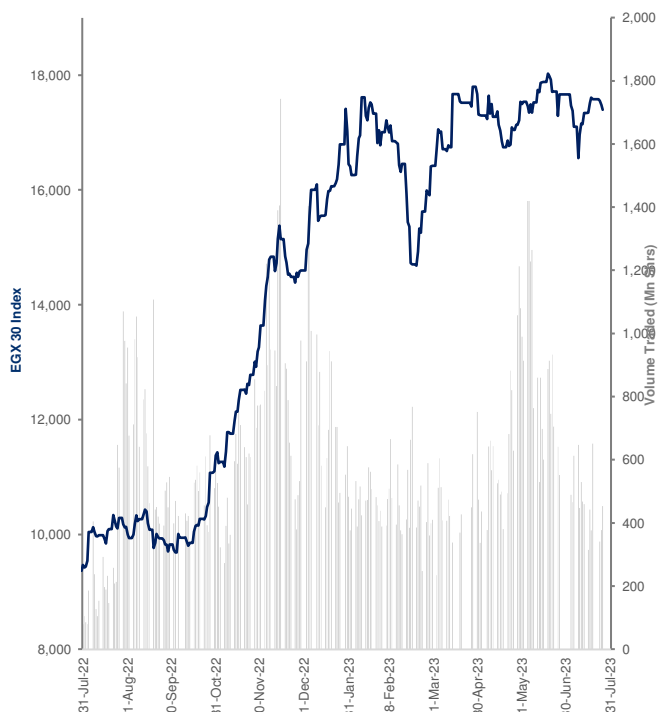
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.31	0.98%	0.61
Ahli Bank	0.20	0.00%	0.23
Galfar Engineering & Contracting Co.	0.16	(2.41%)	0.14
Bank Muscat	0.28	(0.36%)	0.10
Smn Power Holding	0.08	(2.38%)	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,193,973.5	(1.1%)	(1.4%)	18.6%
<b>Banks</b>	296,830.0	(4.3%)	(3.8%)	19.9%
<b>Basic Resources</b>	161,818.7	0.5%	7.3%	58.5%
<b>Industrial Goods</b>	45,479.0	1.3%	(7.3%)	53.2%
<b>Health Care &amp; Pharmaceuticals</b>	43,080.9	(0.3%)	(3.4%)	(6.9%)
<b>Real Estate</b>	153,164.1	(0.7%)	(0.7%)	11.1%
<b>Travel and Leisure</b>	42,486.9	2.1%	2.4%	31.1%
<b>Food, Beverages &amp; Tobacco</b>	89,449.1	(1.1%)	(7.2%)	28.5%
<b>Energy and Support Services</b>	13,522.0	1.5%	5.6%	34.3%
<b>Trade and Distributors</b>	8,277.1	(3.3%)	(2.8%)	29.0%
<b>Shipping and Transport</b>	40,155.8	2.4%	1.7%	21.8%
<b>Education Services</b>	14,541.9	(0.6%)	(1.3%)	(16.9%)
<b>Contracting and Construction Eng</b>	17,571.6	(0.8%)	(3.0%)	15.8%
<b>Textiles and Durables</b>	15,140.9	(0.3%)	(0.6%)	29.5%
<b>Building Materials</b>	10,073.2	(0.8%)	(5.9%)	(8.7%)
<b>Media &amp; Communication Services</b>	104,886.3	(0.5%)	(1.0%)	1.2%
<b>Paper and Packaging</b>	2,006.8	(0.2%)	0.5%	(3.2%)
<b>Non-bank Financial Services</b>	135,489.1	(0.4%)	(2.0%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Hotels	119.62	20.0%
Atlas For Investment and Food Industries	0.28	13.5%
Maridive & oil services	0.13	8.5%
Egyptians Housing Development & Reconstruction	0.26	5.2%
Golden Coast Company	0.42	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	2.97	(19.5%)
National Bank Of Kuwait - Egypt	14.00	(11.3%)
Development & Engineering Consultants	28.20	(6.5%)
ODIN Investments	1.40	(6.2%)
Sabaa International Company for Pharmaceutical and Chemical	1.00	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Atlas For Investment and Food Industries	0.28	98,811
Egyptians Housing Development & Reconstruction	0.26	55,450
Belton Financial Holding	2.97	24,392
The Egyptian Modern Education Systems	0.15	21,945
Arab Developers Holding	0.67	16,776

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,396.24	(83.7)	(0.5%)	(1.5%)	19.2%
Market Cap (EGP Mn)	1,193,973.5	(13,731.5)	(1.1%)	(1.4%)	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	453.6	75.7	20.0%	599.8	81.7
Value Traded (EGP Mn)	1,025.5	(572.2)	(35.8%)	1,967.1	471.0
No. of Trades	49,651	(5,898)	(10.6%)	68,058	13,545

Market Breadth	▲ 42	▼ 85	= 97
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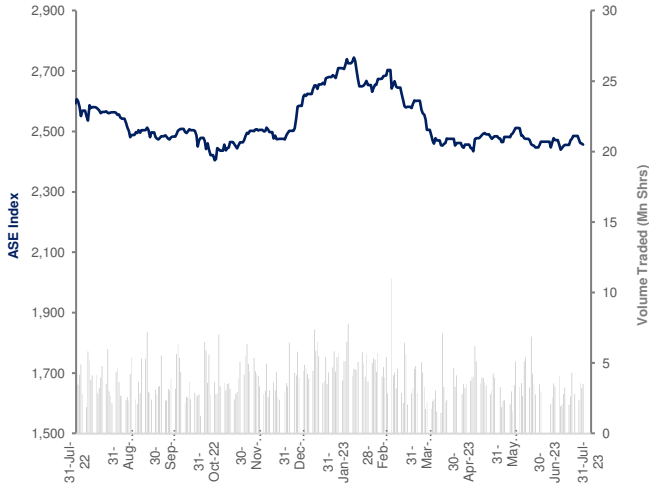
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	50.83	(0.82%)	217.92
Belton Financial Holding	2.97	(19.51%)	78.21
Egyptian Financial Group-Hermes Holding Company	19.82	0.71%	48.20
Citadel Capital - Common Shares	2.33	(2.51%)	39.01
Fawry For Banking Technology And Electronic Payment	5.52	(0.72%)	37.88

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,144.4	(0.0%)	0.8%	(2.8%)
Banking	7,539.5	0.0%	1.4%	(4.6%)
Insurance	260.6	(0.1%)	(3.1%)	(5.7%)
Diversified Financial Services	242.1	(0.4%)	(2.1%)	(0.7%)
Real Estate	404.9	0.3%	0.1%	8.7%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	279.6	(0.1%)	1.5%	(5.5%)
Transportation	291.8	0.1%	(1.7%)	5.8%
Technology and Communication	104.6	(0.7%)	1.7%	12.4%
Utilities and Energy	1,541.9	(0.2%)	0.6%	3.5%
Commercial Services	282.5	(0.0%)	(1.6%)	(3.6%)
Chemical Industries	50.3	0.2%	(3.1%)	(13.1%)
Food and Beverages	15.5	(0.0%)	(8.0%)	(62.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	7.7%
CENTURY INVESTMENT GROUP	0.20	5.3%
DAR AL AMAN FOR ISLAMIC FINA	0.21	5.0%
REAL ESTATE & INVESTME/THE	0.75	4.2%
ARAB CO FOR INVESTMENT PROJE	1.30	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
HAYAT PHARMACEUTICAL INDUSTR	2.69	(7.2%)
INTERMEDIATE PETROCHEMICALS	0.21	(4.5%)
SPECIALIZED JORDANIAN INVEST	0.69	(4.2%)
AL-MANARA ISLAMIC INSURANCE	0.48	(4.0%)
NOPAR FOR TRADING AND INVEST	0.75	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AFAQ FOR ENERGY CO PLC	2.04	1,183
UNION INVESTMENT CORP	0.57	383
ARAB PHOENIX HOLDINGS	0.17	221
JORDAN TELECOM	2.47	194
METHAQ REAL ESTATE INVESTMEN	2.79	154

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,456.42	(2.72)	(0.1%)	(0.4%)	(1.8%)
Market Cap (JD Mn)	11,144.39	(5.32)	(0.0%)	0.8%	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,514.5	300.0	9.3%	3,981.8	2,729.3
Value Traded (JD '000)	5,283.9	(29.3)	(0.6%)	5,410.4	6,438.9
No. of Trades	1,931	(103)	(5.1%)	2,527	2,218

Market Breadth	▲ 19	▼ 29	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	2.04	(2.39%)	2.39
JORDAN PETROLEUM REFINERY CO	5.34	1.14%	0.52
JORDAN TELECOM	2.47	(0.40%)	0.48
METHAQ REAL ESTATE INVESTMEN	2.79	0.36%	0.43
JORDAN KUWAIT BANK	2.51	1.62%	0.36

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

July 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,420.0	(0.0%)	(0.4%)	6.1%
Banking	11,070.4	0.0%	0.6%	10.1%
Insurance	926.7	(0.1%)	1.9%	(1.4%)
Leasing	749.3	0.7%	2.2%	17.3%
Financial Services	1,434.0	(0.9%)	(0.1%)	(14.8%)
Industrial	1,878.0	(0.6%)	(3.9%)	12.2%
Chemical Industry	435.4	(0.7%)	(6.8%)	(9.2%)
Food & Beverage	4,377.9	0.3%	(0.8%)	6.8%
Retailing	1,100.2	0.1%	(1.4%)	1.4%
Others	1,448.1	0.0%	(1.8%)	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	10.80	4.4%
Essoukna	1.66	3.1%
SOTUMAG	4.88	1.7%
Delice Holding	13.20	1.6%
Societe Moderne de Ceramique	0.81	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	6.63	(6.0%)
Societe Chimique ALKIMIA	33.72	(4.5%)
Cellcom SA	2.18	(3.1%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Societe de Transport Hydrocarb	13.79	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Attijari Bank	46.90	56
Banque de Tunisie	5.27	53
STE Industrielle de Papier et	6.63	43
Poulina Group	7.40	22
Societe D'Articles Hygieniques	8.98	22

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,029.74	4.33	0.0%	1.2%	11.3%
Market Cap (DT Mn)	23,420	(9.55)	(0.0%)	(0.4%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	332.0	(240.5)	(42.0%)	674.1	530.2
Value Traded ('000 DT)	4,822.3	(1,792.0)	(27.1%)	6,620.1	3,958.0
No. of Trades	977	176	22.0%	1,102	937

Market Breadth	▲ 13	▼ 20	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	46.90	(0.42%)	2.65
STE Industrielle de Papier et	6.63	(5.96%)	0.29
Banque de Tunisie	5.27	0.38%	0.28
Euro Cycles SA	16.25	(0.25%)	0.26
Societe D'Articles Hygieniques	8.98	(0.22%)	0.20

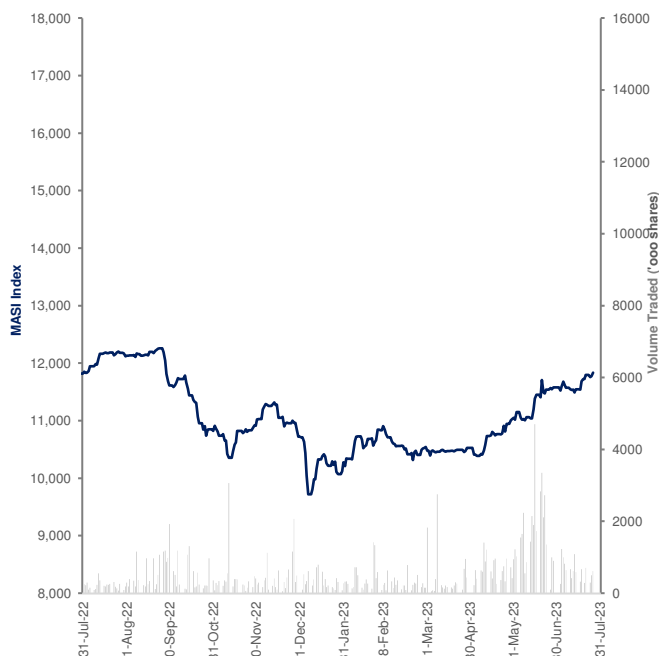
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	540,435.1	0.8%	2.6%	9.4%
Banking	211,810.8	(0.1%)	0.1%	12.8%
Beverages	10,805.0	0.0%	4.3%	9.6%
Chemicals	2,255.8	0.5%	6.8%	(6.8%)
Construction & Building Material	64,862.3	(0.4%)	(1.8%)	24.4%
Distributors	18,501.4	(1.1%)	1.1%	3.2%
Electricity	26,206.9	1.0%	9.4%	1.2%
Food Producers & Processors	25,808.1	(0.6%)	1.7%	6.2%
Holding Companies	2,930.2	(0.1%)	7.9%	39.4%
Insurance	25,640.1	0.0%	(0.9%)	3.5%
Investment & other Finance	3,449.3	(0.0%)	2.8%	7.8%
Leisures & Hotel	2,636.2	0.0%	10.3%	61.4%
Materials, Software & Computer	5,313.7	(2.7%)	(2.6%)	(9.0%)
Mining	24,805.9	(1.0%)	0.8%	(18.9%)
Oil & Gas	15,932.8	3.0%	10.9%	(0.3%)
Real Estate	5,816.1	0.4%	1.4%	58.2%
Telecommunications	92,788.5	5.5%	11.1%	11.1%
Transport	747.8	(3.2%)	(2.2%)	(9.8%)
Forestry & Paper	124.3	1.9%	4.0%	76.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maroc Telecom	105.55	5.6%
Cie Miniere de Touissit	1974.00	3.8%
Afrika Gaz	4635.00	3.0%
Med Paper SA	25.98	1.9%
Bank of Africa	179.80	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	212.00	(3.6%)
Hightech Payment Systems SA	5400.00	(3.6%)
CTM	610.00	(3.2%)
Managem SA	1953.00	(1.9%)
Label Vie	4580.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	105.55	291.0
Banque Centrale Populaire	264.00	78.0
Douja Promotion Groupe Addoha	9.95	77.2
Cosumar	200.00	52.7
Alliances Developpement Immobi	82.01	50.3

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,832.89	58.84	0.5%	2.2%	10.4%
Market Cap (MAD Mn)	540,435	4,339	0.8%	2.6%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	616.2	117.8	23.6%	647.0	743.8
Value Traded (MAD Mn)	113.03	49.23	77.2%	78.5	108.6

Market Breadth	▲ 13	▼ 15	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	105.55	5.55%	30.39
Banque Centrale Populaire	264.00	(0.75%)	20.60
Attijariwafa Bank	446.00	(0.44%)	16.48
Cosumar	200.00	(0.89%)	10.54
Hightech Payment Systems SA	5400.00	(3.55%)	8.82

Source: Bloomberg, Kamco Research

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