

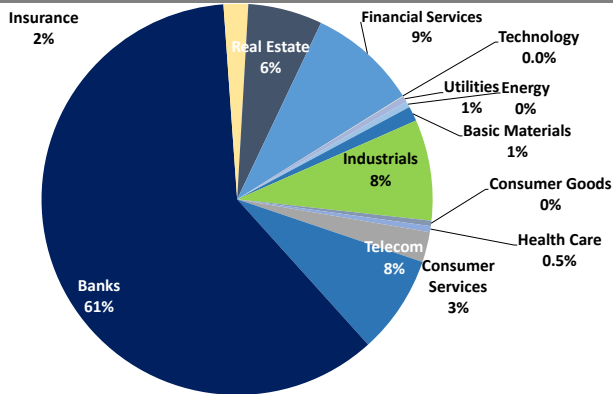
June 26, 2023

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

June 26, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,863.4	24.1	8.6%
2- National Bank of Kuwait	7,414.5	14.1	15.0%
3- Boubayan Bank	2,516.2	41.0	7.8%
4- Zain	2,228.4	11.0	15.8%
5- Agility (PWC Logistics)	1,582.5	22.4	3.9%
6- Mabane Co.	1,100.3	17.6	10.9%
7- Commercial Bank of Kuwait	955.4	12.5	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	713.5	15.0	6.1%
10- Kuwait Projects Co.(Holding)	660.3	24.4	4.5%
Total	28,912	18.19	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Ektitab Holding Co.	0.019	0.003	21.4%
The Energy House Co.	0.074	0.007	10.0%
Jiyad Holding Co.	0.021	0.002	9.7%
Credit Rating & Collection Co.	0.019	0.002	9.1%
Al-Argan International Real Estate Co.	0.088	0.007	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.066	(0.007)	(9.5%)
First Investment Co.	0.048	(0.004)	(8.2%)
Al TAMEER Real Estate Investment Co.	0.017	(0.001)	(6.1%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.618	(0.032)	(4.9%)
Equipment Holding Co.	0.023	(0.001)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.021	9.7%	20,306,195
A'ayan Leasing & Investment Co.	0.146	(2.7%)	12,924,616
Kuwait Finance House	0.741	(1.1%)	12,580,384
Ektitab Holding Co.	0.019	21.4%	9,272,712
Kuwait Projects Co.(Holding)	0.132	(1.5%)	5,359,268

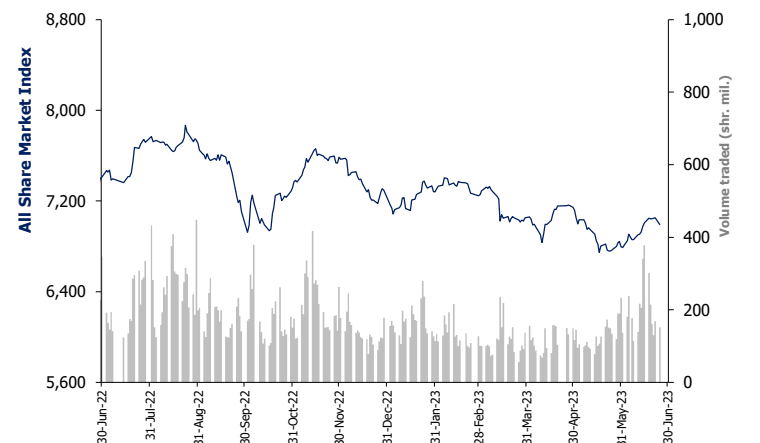
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,378.1	▼	(0.8%)	2.9%	(11.5%)
Energy	206.5	▼	(0.2%)	3.5%	(10.1%)
Basic Materials	512.2	▼	(1.5%)	(1.2%)	7.2%
Industrials	3,447.5	▼	(1.0%)	3.4%	(8.5%)
Consumer Staples	183.4	▼	(0.1%)	20.5%	26.3%
Health Care	208.5	▼	(3.8%)	(5.4%)	(6.1%)
Consumer Discretionary	1,036.7	▲	0.0%	1.9%	5.6%
Telecommunications	3,364.3	▼	(0.7%)	0.5%	(7.1%)
Banks	25,058.7	▼	(0.8%)	2.8%	(16.6%)
Insurance	841.0	▼	(0.6%)	(1.2%)	36.1%
Real Estate	2,549.6	▼	(0.5%)	7.6%	(1.0%)
Financial Services	3,743.8	▼	(1.2%)	2.8%	(2.4%)
Technology	9.2	▲	5.6%	(3.2%)	(4.0%)
Utilities	216.7	▼	(1.0%)	7.1%	4.8%

Market Breadth	▲ 33	▼ 73	■ 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,765.92	(69.5)	(0.9%)	3.6%	(4.3%)
Main 50 Index	5,324.78	(46.7)	(0.9%)	(0.8%)	(6.9%)
Main Market Index	5,429.30	(37.3)	(0.7%)	(0.2%)	(3.0%)
All Share Market Index	6,989.68	(59.6)	(0.8%)	2.8%	(4.1%)
Market Cap (KWD Mn)	41,378.05	(352.3)	(0.8%)	2.9%	(11.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

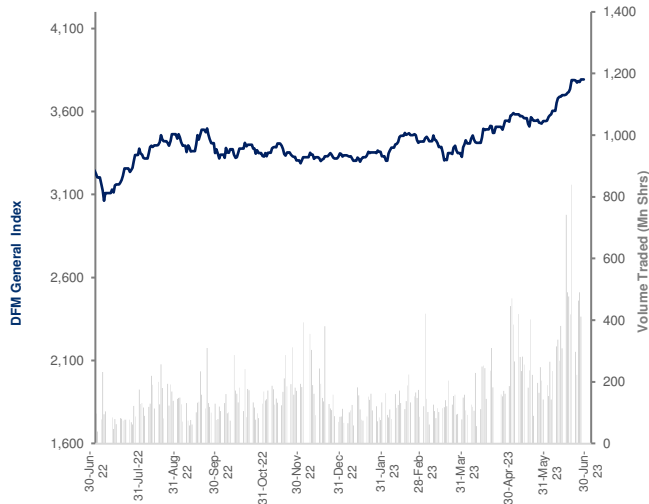
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	151.2	(16.6)	(9.9%)	143.1	258.3
Value Traded (KWD Mn)	33.5	(2.9)	(8.0%)	42.4	69.9
No. of Trades	7,617	(688)	(8.3%)	9,040	13,210

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.741	(1.1%)	9,358,590
National Bank of Kuwait	0.935	(0.6%)	2,301,604
A'ayan Leasing & Investment Co.	0.146	(2.7%)	1,894,426
Jazeera Airways Co.	1.846	(0.8%)	1,787,259
Agility (PWC Logistics)	0.620	(1.3%)	1,360,328

Dubai Financial Market Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	651,918.0	0.6%	5.5%	12.7%
Financials	274,733.8	0.2%	5.8%	14.0%
Real Estate	99,374.9	0.5%	6.7%	15.5%
Industrial	82,248.9	(0.0%)	3.4%	10.5%
Materials	753.5	0.0%	(8.7%)	(20.5%)
Consumer Staples	26,378.1	0.7%	2.8%	18.8%
Consumer Discretionary	4,433.9	3.2%	47.1%	57.5%
Telecommunication	24,243.6	0.0%	2.9%	(8.4%)
Utilities	139,751.3	1.9%	5.6%	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.28	14.9%
Al Firdous Holdings Pjsc	0.59	14.9%
Amlak Finance	0.83	3.3%
Ithmaar Holding	0.31	2.6%
TAALEEM	3.94	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.71	(2.6%)
Commercial Bank Of Dubai	4.50	(2.2%)
Gulf Finance House	1.07	(0.9%)
TECOM	2.47	(0.8%)
Dubai Financial Market Pjsc	1.49	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.31	161,374
Union Properties Pjsc	0.31	57,603
Amlak Finance	0.83	41,172
Deyaar Development Pjsc	0.65	19,950
Ektitab Holding Company	0.28	18,697

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,792.51	16.12	0.4%	6.0%	13.7%
Market Cap (AED Mn)	651,918	3,911	0.6%	5.5%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	411.0	(79.1)	(16.1%)	196.6	160.0
Value Traded (AED Mn)	425.2	(9.1)	(2.1%)	367.1	401.2
No. of Trades	8,912	(427)	(4.6%)	7,019	5,656

Market Breadth	▲ 17	▼ 9	= 45
----------------	------	-----	------

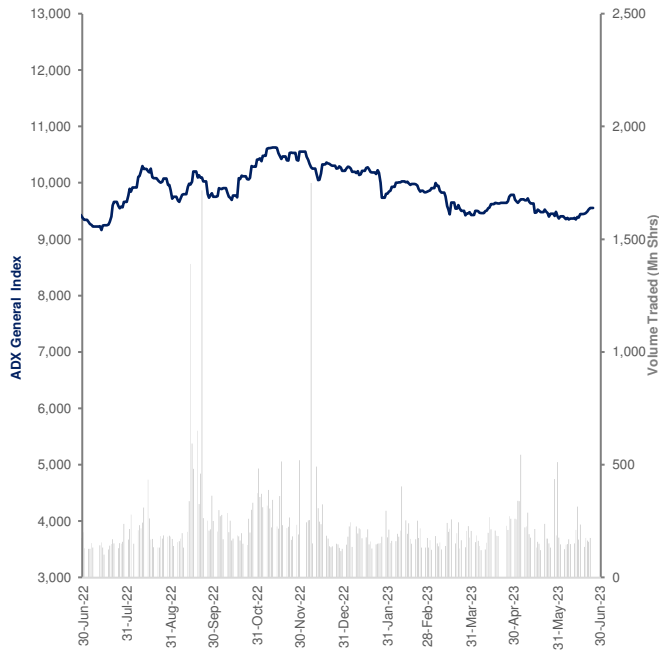
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
TAALEEM	3.94	2.34%	51.14
Ithmaar Holding	0.31	2.64%	51.00
Gulf Navigation Holding Pjsc	5.51	0.92%	46.79
DEWA	2.63	1.94%	43.70
Amlak Finance	0.83	3.25%	33.96

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,687,720.2	0.2%	2.4%	4.1%
Financials	1,207,808.1	(0.1%)	1.3%	(6.3%)
Telecommunication	234,835.3	0.3%	(0.9%)	1.2%
Consumer Discretionary	79,086.7	0.7%	0.6%	60.8%
Industrial	278,432.7	2.4%	7.3%	(0.8%)
Real Estate	43,853.5	0.6%	1.2%	15.9%
Basic Materials	106,746.7	0.2%	1.5%	(4.0%)
Energy	350,064.5	(0.0%)	(0.8%)	220.5%
Utilities	368,784.3	(0.6%)	9.3%	(4.4%)
Consumer Staples	4,585.8	0.4%	2.4%	24.2%
Health Care	13,522.7	(0.6%)	(0.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.59	14.9%
Foodco Holding Pjsc	4.00	11.1%
Fujairah Cement Industries	0.39	5.4%
ADC Acquisition Corporation	12.10	4.9%
Abu Dhabi National Hotels	5.28	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.25	(3.8%)
Ras Al Khaima Poultry	1.89	(2.1%)
Emirates Steel Arkan	1.44	(1.4%)
GFH Financial Group	1.07	(0.9%)
Burjeel Holdings	2.27	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
First Abu Dhabi Bank Pjsc	13.70	37,049
Multiply Group	3.19	20,117
Rak Properties	0.84	17,648
Dana Gas	0.85	14,420
PRESIGHT.AI	3.29	10,262

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,556.90	28.79	0.3%	1.6%	(6.4%)
Market Cap (AED Mn)	2,687,720	4,931	0.2%	2.4%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	175.6	17.0	10.7%	195.6	257.4
Value Traded (AED Mn)	1,228.4	426.8	53.2%	1,247.3	1,595.4
No. of Trades	7,956	(2,579)	(24.5%)	11,243	8,960

Market Breadth	▲ 26	▼ 15	= 38
----------------	------	------	------

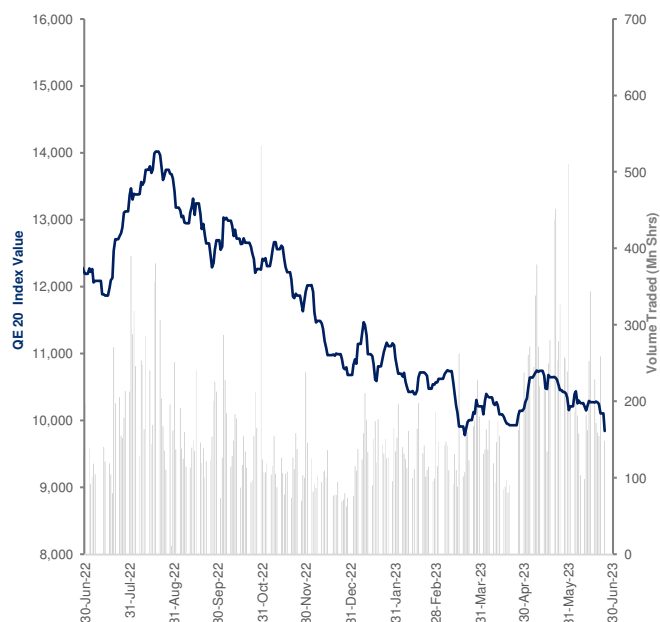
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	13.70	1.03%	504.03
International Holdings Company Pjsc	396.00	(0.25%)	239.57
Alpha Dhabi Holding PJSC	20.82	3.07%	135.66
Multiply Group	3.19	1.59%	63.54
PRESIGHT.AI	3.29	(0.30%)	34.20

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,445.1	(3.0%)	(4.1%)	(4.8%)
Banking & Finance Sector	279,546.2	(2.6%)	(3.7%)	(5.1%)
Goods & Consumer Services	30,090.1	(1.3%)	(0.9%)	(8.1%)
Industrial Sector	138,557.8	(3.2%)	(7.4%)	(12.0%)
Insurance Sector	11,439.0	(4.4%)	4.3%	9.5%
Real Estate	40,998.9	(7.4%)	(10.4%)	(5.0%)
Telecom	42,302.2	(1.8%)	1.6%	17.0%
Transport	36,510.9	(2.6%)	2.8%	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.84	0.8%
Damaan Islamic Insurance Company (BEEMA)	3.70	0.3%
Qatar Fuel QSC	16.42	0.1%
Zad Holding Group	14.00	0.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	1.81	(10.0%)
Ezdan Holding Group QSC	1.00	(9.4%)
Qatar German Co for Medical De	2.02	(8.1%)
Mazaya Qatar Real Estate Devel	0.73	(7.0%)
Islamic Holding Group QSC	4.50	(6.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.21	39,491
Mazaya Qatar Real Estate Devel	0.73	16,852
Masraf Al Rayan QSC	2.48	9,266
Ezdan Holding Group QSC	1.00	8,323
Salam International Investment	0.66	7,696

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,843.12	(263.01)	(2.6%)	(3.1%)	(7.8%)
Market Cap (QAR Mn)	579,445	(18,023)	(3.0%)	(4.1%)	(4.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	148.1	(110.7)	(42.8%)	173.5	220.2
Value Traded (QAR Mn)	340.3	(251.2)	(42.5%)	502.4	801.1
No. of Trades	11,204	(8,900)	(44.3%)	16,724	17,339

Market Breadth	▲ 4	▼ 42	= 5
----------------	-----	------	-----

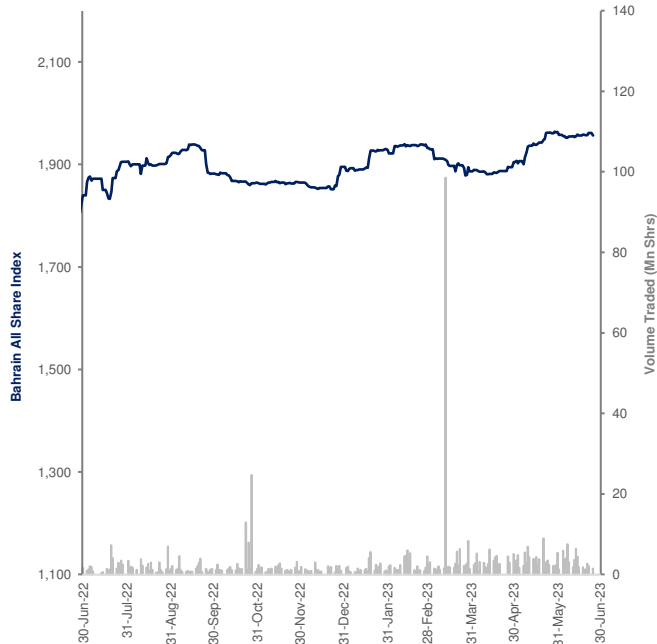
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.21	(4.28%)	48.56
Qatar National Bank QPSC	15.10	(3.21%)	31.08
Masraf Al Rayan QSC	2.48	(2.86%)	23.26
Industries Qatar QSC	10.80	(4.09%)	21.79
Qatar Navigation QSC	10.22	(5.11%)	18.20

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,620.3	(0.6%)	1.2%	(0.4%)
Materials	1,542.1	0.0%	(2.2%)	(0.4%)
Industrial	117.1	0.0%	(2.0%)	(13.7%)
Consumer Discretionary	221.1	0.5%	0.5%	3.9%
Consumer Staples	161.2	0.0%	2.0%	4.1%
Financials	29,425.5	(0.7%)	1.4%	(0.4%)
Communication Services	71.9	0.0%	(2.1%)	(7.9%)
Real Estate	81.4	0.6%	0.6%	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.08	2.6%
Gulf Hotel Group B.S.C	0.42	1.2%
Seef Properties BSC	0.16	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,956.32	(5.11)	(0.3%)	(0.4%)	3.2%
Market Cap (BHD Mn)	31,620	(193)	(0.6%)	1.2%	(0.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.61	(1.9%)
GFH FINANCIAL GROUP BSC	0.28	(1.4%)
Kuwait Finance House - Bahrain	2.37	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,475	(574)	(28.0%)	3,521.3	2,732.0
Value Traded (BHD '000)	429	(1,062)	(71.2%)	1,265.7	1,219.1
No. of Trades	31	(27)	(46.6%)	60	66

Market Breadth	▲ 3	▼ 3	= 38
----------------	-----	-----	------

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.15	504
GFH FINANCIAL GROUP BSC	0.28	310
BBK BSC	0.51	182
Ithmaar Holding BSC	0.08	148
National Bank of Bahrain BSC	0.61	130

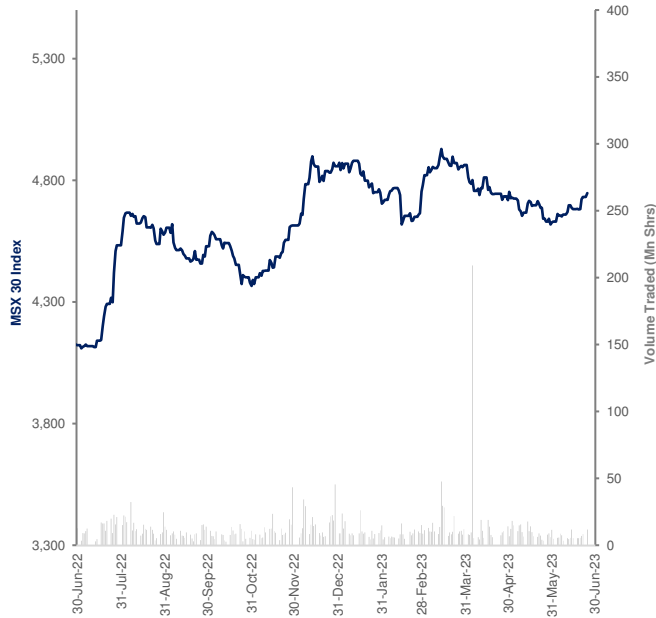
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.51	0.00%	0.09
GFH FINANCIAL GROUP BSC	0.28	(1.40%)	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.08
Al Salam Bank-Bahrain BSC	0.15	0.00%	0.08
Kuwait Finance House - Bahrain	2.37	(1.25%)	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,729.5	0.2%	2.7%	3.4%
Financial	5,297.8	0.1%	3.9%	0.5%
Industrial	861.9	0.1%	1.8%	(1.9%)
Services	2569.8	0.4%	0.7%	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.15	9.6%
Oman Fisheries Co.	0.06	7.4%
Al Jazeera Services Co.	0.259	4.4%
Oman & Emirates Investment Holding Co.	0.07	4.3%
Al Madina Investment H Olding Co.	0.05	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	(3.0%)
Al Anwar Holding	0.08	(2.4%)
Bank Nizwa	0.09	(2.1%)
Bank Muscat	0.27	(0.4%)
A'Saffa Food Co.	0.29	(0.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	2,157
Bank Muscat	0.27	1,716
Bank Nizwa	0.09	1,201
Galfar Engineering & Contracting Co.	0.19	1,136
Al Anwar Holding	0.08	1,056

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,747.56	16.44	0.3%	2.6%	(2.3%)
Market Cap (OMR Mn)	8,729.5	16.90	0.2%	2.7%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	11,788.1	3,309.6	39.0%	11,783.4	22,129.0
Value Traded (OMR '000)	2,571.4	720.8	39.0%	2,370.7	3,909.9

Market Breadth	▲ 17	▼ 5	= 93
----------------	------	-----	------

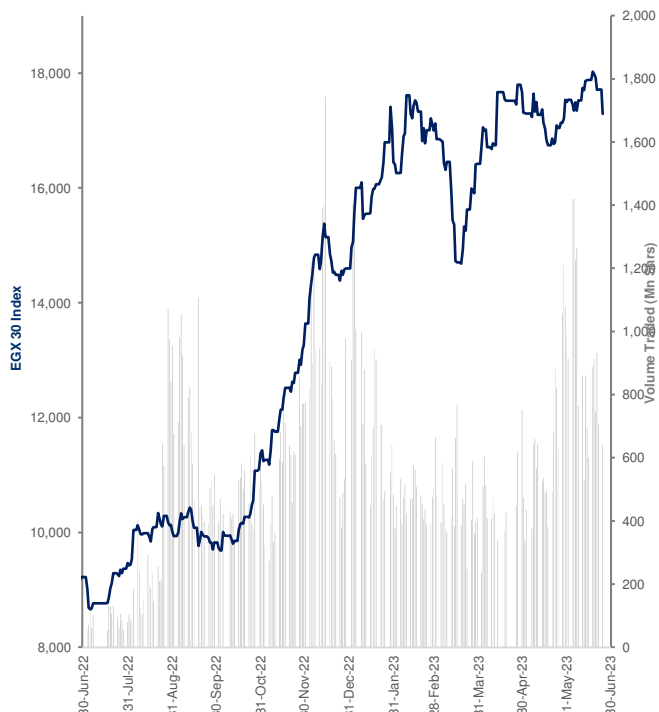
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.99	0.82%	0.51
Bank Muscat	0.27	(0.36%)	0.47
National Bank Of Oman	0.28	0.00%	0.25
Sohar Bank	0.11	0.93%	0.23
Galfar Engineering & Contracting Co.	0.19	2.21%	0.21

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,188,337.5	(2.1%)	(0.1%)	18.0%
Banks	291,537.9	(5.7%)	(4.9%)	17.7%
Basic Resources	151,654.6	(0.2%)	11.9%	48.5%
Industrial Goods	47,515.6	(5.2%)	3.3%	60.1%
Health Care & Pharmaceuticals	44,362.8	(0.5%)	0.4%	(4.2%)
Real Estate	152,465.2	(1.2%)	(2.7%)	10.6%
Travel and Leisure	41,425.0	0.0%	2.3%	27.8%
Food, Beverages & Tobacco	95,649.3	(0.2%)	2.9%	37.4%
Energy and Support Services	12,740.7	(0.8%)	(2.6%)	26.5%
Trade and Distributors	8,536.2	(0.7%)	(6.6%)	33.1%
Shipping and Transport	39,901.4	(0.1%)	(2.2%)	21.0%
Education Services	14,624.5	(0.4%)	(1.3%)	(16.5%)
Contracting and Construction Eng	18,180.9	3.6%	4.7%	19.8%
Textiles and Durables	14,980.3	(1.6%)	(3.7%)	28.2%
Building Materials	10,469.7	(0.4%)	(3.1%)	(5.1%)
Media & Communication Services	104,996.2	(0.2%)	1.4%	1.3%
Paper and Packaging	1,996.0	(0.0%)	(1.5%)	(3.7%)
Non-bank Financial Services	137,301.3	(1.5%)	(1.8%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegya For Holding Investment	0.65	6.9%
Egyptian Financial & Industrial	48.00	6.0%
El Nasr Clothes & Textiles (Kabo)	1.84	5.3%
Orascom Construction PLC	123.57	4.5%
Ismailia Development and Real Estate Co	43.32	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
ELSWEDY ELECTRIC	19.70	(5.7%)
Medical Packaging Company	0.70	(5.4%)
The Egyptian Modern Education Systems	0.17	(4.6%)
Commercial International Bank (Egypt)	49.00	(4.5%)
Citadel Capital - Common Shares	2.85	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume (¹ 000 Shrs)
Citadel Capital - Common Shares	2.85	67,399
Dice Sport & Casual Wear	0.51	67,355
Arab Developers Holding	0.68	65,485
The Egyptian Modern Education Systems	0.17	55,663
Speed Medical	0.49	45,772

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,287.64	(425.3)	(2.4%)	(1.2%)	18.4%
Market Cap (EGP Mn)	1,188,337.5	(24,985.2)	(2.1%)	(0.1%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	640.6	(64.4)	(9.1%)	616.7	80.2
Value Traded (EGP Mn)	1,615.4	(8.6)	(0.5%)	2,044.8	469.1
No. of Trades	62,592	6,275	11.1%	69,886	13,514

Market Breadth	▲ 34	▼ 92	= 98
----------------	------	------	------

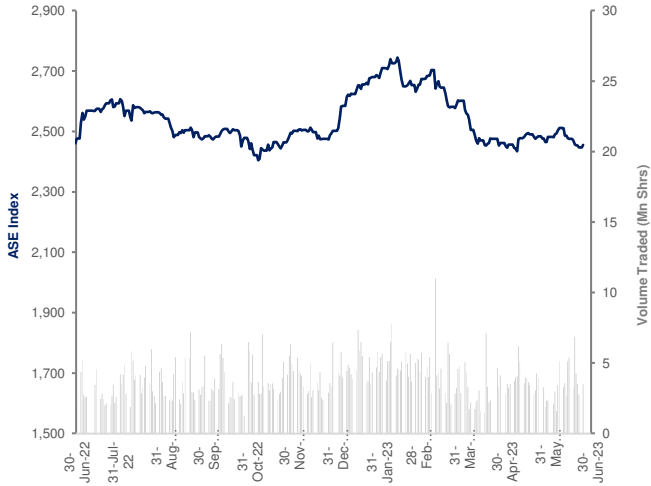
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.00	(4.50%)	304.18
Citadel Capital - Common Shares	2.85	(4.36%)	198.18
Egyptian Financial Group-Hermes Holding Company	18.50	(3.55%)	108.78
Egyptian Chemical Industries (Kima)	8.75	3.18%	71.41
Belton Financial Holding	4.02	(2.66%)	71.00

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,032.7	0.2%	(1.7%)	(4.0%)
Banking	7,386.6	0.4%	(2.2%)	(6.5%)
Insurance	267.2	(0.1%)	(2.1%)	(3.3%)
Diversified Financial Services	247.4	0.3%	1.0%	1.5%
Real Estate	404.1	1.2%	(1.9%)	6.1%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	273.1	(0.1%)	0.1%	(7.7%)
Transportation	295.0	0.5%	3.3%	7.0%
Technology and Communication	101.8	(1.5%)	(0.3%)	9.4%
Utilities and Energy	1,540.3	(1.3%)	(1.5%)	3.4%
Commercial Services	286.2	3.3%	(1.0%)	(2.3%)
Chemical Industries	51.8	(0.6%)	(3.1%)	(10.7%)
Food and Beverages	43.7	0.0%	(2.1%)	(34.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN DUTY FREE SHOP	8.58	5.0%
ARAB EAST FOR REAL ESTATE IN	1.54	4.8%
JORDAN HOTEL & TOURISM	2.23	4.7%
JORDAN MASAKEN FOR LAND & IN	1.36	4.6%
SHIRA REAL ESTATE DEVELOPMEN	0.48	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
AFAQ FOR ENERGY CO PLC	1.99	(6.1%)
SALAM INTL TRANSPORT & TRAD	1.13	(4.2%)
INJAZ FOR DEVELOPMENT AND PR	0.24	(4.0%)
CENTURY INVESTMENT GROUP	0.24	(4.0%)
FIRST JORDAN INVESTMENT CO	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AMWAJ PROPERTIES	0.21	479
UNION INVESTMENT CORP	0.59	390
INTERMEDIATE PETROCHEMICALS	0.22	372
RUMM FINANCIAL BROKERAGE	0.41	241
ARAB EAST INVESTMENT	0.80	218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,455.78	8.99	0.4%	(1.0%)	(1.8%)
Market Cap (JD Mn)	11,032.69	21.78	0.2%	(1.7%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,478.5	718.2	26.0%	4,137.6	2,606.7
Value Traded (JD '000)	3,074.7	(46.0)	(1.5%)	5,660.7	6,023.1
No. of Trades	1,996	68	3.5%	2,618	2,099

Market Breadth	▲ 29	▼ 24	= 84
----------------	------	------	------

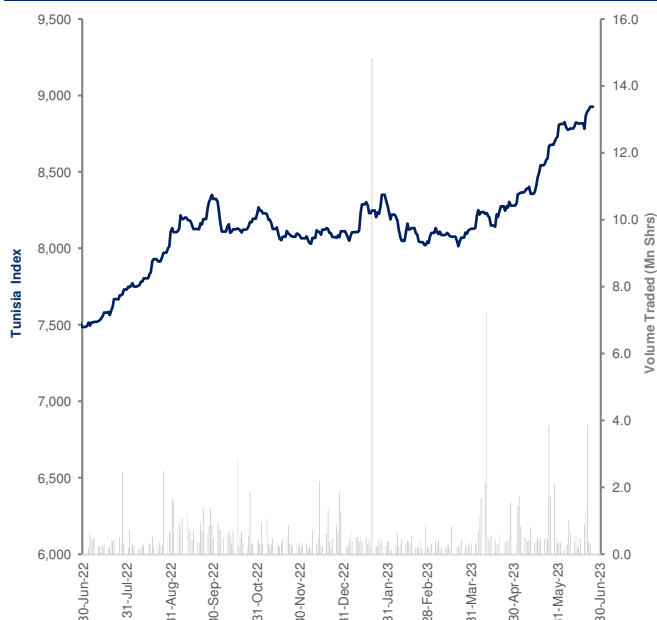
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.47	(0.18%)	0.32
JORDAN TELECOM	2.42	(0.82%)	0.32
ARAB EAST FOR REAL ESTATE IN	1.54	4.76%	0.25
AFAQ FOR ENERGY CO PLC	1.99	(6.13%)	0.24
DAR AL DAWA DEVELOPMENT & INV	1.32	2.33%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,443.2	0.1%	1.9%	6.2%
Banking	10,927.4	(0.0%)	0.7%	8.7%
Insurance	926.9	0.6%	0.7%	(1.4%)
Leasing	739.0	0.1%	(0.4%)	15.7%
Financial Services	1,470.0	(0.6%)	(2.4%)	(12.6%)
Industrial	1,939.0	(0.1%)	2.4%	15.8%
Chemical Industry	467.3	(0.5%)	1.6%	(2.5%)
Food & Beverage	4,403.4	0.6%	7.1%	7.4%
Retailing	1,111.2	1.1%	0.7%	2.4%
Others	1,459.0	0.3%	2.9%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.51	4.1%
Essoukna	1.93	3.8%
City Cars	14.00	2.9%
Societe Tunisienne de L'Air	0.42	2.4%
Societe Electrostar	0.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.80	(3.0%)
Industries Chimiques du Fluor	96.00	(2.2%)
Cellcom SA	2.29	(1.3%)
Societe Moderne de Ceramique	0.82	(1.2%)
Societe de Production Agricole	1.66	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.45	76
Societe Tunisienne de L'Air	0.42	31
GIF Filter SA	0.51	23
Accumulateur Tunisienne Assad	1.05	19
Societe Moderne de Ceramique	0.82	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,925.27	20.19	0.2%	2.2%	10.0%
Market Cap (DT Mln)	23,443	34.53	0.1%	1.9%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	318.6	(76.7)	(19.4%)	713.1	564.2
Value Traded ('000 DT)	1,752.3	(2,504.0)	(58.8%)	7,015.5	4,211.7
No. of Trades	973	(440)	(31.1%)	1,137	954

Market Breadth	▲ 24	▼ 18	= 22
----------------	------	------	------

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	92.70	(0.22%)	0.30
Attijari Bank	46.00	0.00%	0.26
Societe Tunisienne de Verrerie	12.54	0.32%	0.11
STE Industrielle de Papier et	7.07	(0.98%)	0.10
Atelier du Meuble Interieurs S	4.15	0.00%	0.07

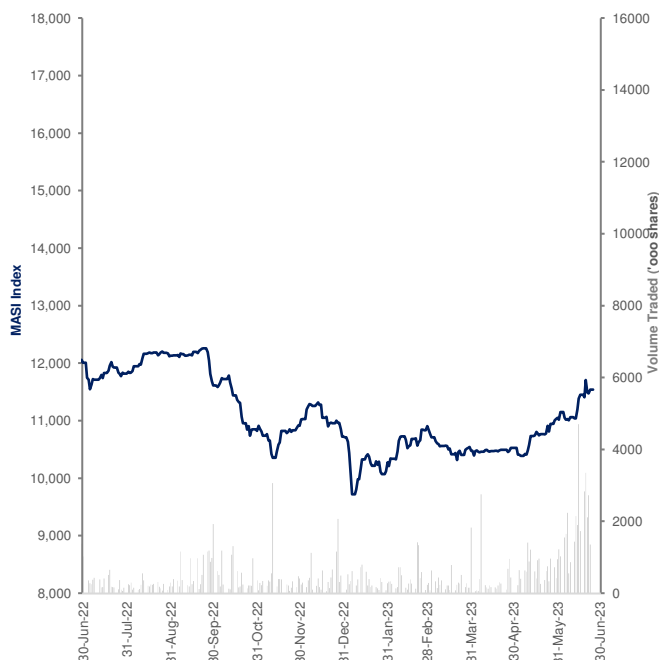
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,268.2	0.5%	4.8%	6.1%
Banking	208,946.9	0.6%	4.7%	11.3%
Beverages	10,646.8	1.1%	4.0%	8.0%
Chemicals	2,118.6	(0.4%)	1.1%	(12.5%)
Construction & Building Material	65,355.5	4.2%	7.3%	25.4%
Distributors	17,923.8	(4.1%)	(1.4%)	(0.0%)
Electricity	23,352.7	(5.7%)	(0.9%)	(9.8%)
Food Producers & Processors	25,374.3	0.7%	5.2%	4.4%
Holding Companies	2,741.9	2.6%	15.3%	30.4%
Insurance	25,889.7	(2.0%)	(0.2%)	4.5%
Investment & other Finance	3,370.7	(0.9%)	(1.4%)	5.3%
Leisures & Hotel	2,292.3	5.3%	0.0%	40.4%
Materials, Software & Computer	5,520.8	(1.3%)	5.4%	(5.4%)
Mining	24,164.3	(1.8%)	(7.3%)	(21.0%)
Oil & Gas	14,179.7	1.6%	3.1%	(11.3%)
Real Estate	5,794.4	(0.4%)	24.8%	57.6%
Telecommunications	85,711.8	1.4%	11.2%	2.6%
Transport	765.0	0.0%	4.1%	(7.7%)
Forestry & Paper	119.0	5.1%	3.6%	69.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1740.00	5.5%
RISMA	160.00	5.3%
Med Paper SA	24.87	5.1%
Maghreb Oxygene	208.65	4.0%
Oulmes	1590.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	72.20	(6.0%)
TAQA Morocco SA	990.00	(5.7%)
Label Vie	4510.00	(3.8%)
Wafa Assurance	4069.00	(3.1%)
Banque Marocaine Pour Le Comme	450.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Maroc Telecom	97.50	384.2
Douja Promotion Groupe Addoha	9.99	257.9
Bank of Africa	183.00	196.9
Banque Marocaine Pour Le Comme	450.00	92.8
Attijariwafa Bank	445.00	87.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,537.23	62.84	0.5%	4.4%	7.6%
Market Cap (MAD Mn)	524,268	2,570	0.5%	4.8%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,355.5	(1,369.1)	(50.2%)	648.8	800.5
Value Traded (MAD Mn)	358.77	(14.64)	(3.9%)	77.2	111.0

Market Breadth	▲ 21	▼ 13	= 7
----------------	------	------	-----

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	450.00	(2.60%)	45.28
Attijariwafa Bank	445.00	1.37%	38.75
Maroc Telecom	97.50	1.35%	38.08
LafargeHolcim Maroc SA	1740.00	5.45%	38.05
Bank of Africa	183.00	0.00%	36.03

Source: Bloomberg, Kamco Research

Disclaimer & Important Disclosures

Kamco Invest is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK"). This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest