

## MENA Markets Daily Report

July 26, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>		Kuwait	Premier Market Index	▲	8,104.07	0.4%	(0.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,535.40	0.0%	(3.2%)	(5.9%)
		Kuwait	Main Market Index	▲	5,593.39	0.1%	(0.1%)	(4.9%)
		Kuwait	All Share Index	▲	7,275.60	0.4%	(0.2%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,882.68	0.7%	13.4%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,014.86	0.5%	20.3%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,931.77	0.0%	(1.4%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,727.47	(0.1%)	(4.7%)	20.3%
		Qatar	QE 20 Index	▲	10,535.95	0.4%	(1.4%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,987.74	0.1%	4.9%	5.5%
		Oman	MSX 30 Index	▼	4,782.69	(0.3%)	(1.5%)	17.6%
		Egypt	EGX 30	▼	17,479.94	(0.4%)	19.7%	22.2%
	Jordan	ASE Index	▼	2,459.14	(0.1%)	(1.7%)	18.1%	
	Tunisia	Tunisia Index	=	9,025.41	0.0%	11.3%	15.1%	
	Morocco	MASI	▲	11,774.05	0.2%	9.8%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,231.52	2.1%	4.6%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,038.57	1.5%	7.0%	(41.3%)	
	India	SENSEX	▼	66,355.71	(0.0%)	9.1%	4.4%	
	Brazil	BOVESPA Stock Index	▲	122,007.77	0.6%	11.2%	4.7%	
	Mexico	BOLSA Index	▲	54,013.58	0.9%	11.5%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	1,032.26	1.9%	7.9%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	3,045.39	0.3%	17.0%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	533.34	1.9%	5.5%	(19.8%)	
	Europe	DJ Stoxx 600	▲	467.92	0.5%	10.1%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,850.60	0.5%	10.3%	(10.1%)	
	U.S.A	S&P 500	▲	4,567.46	0.3%	19.0%	(19.2%)	
	U.S.A	DJIA	▲	35,438.07	0.1%	6.9%	(8.6%)	
	U.S.A	NASDAQ Composite	▲	14,144.56	0.6%	35.1%	(33.0%)	
	UK	FTSE 100	▲	7,691.80	0.2%	3.2%	1.7%	
	Germany	DAX	▲	16,211.59	0.1%	16.4%	(11.4%)	
	Japan	NIKKEI 225	▼	32,682.51	(0.1%)	25.2%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	19,434.40	4.1%	(1.8%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	=	101.35	0.00%	(2.10%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.29	0.57%	6.78%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.11	(0.08%)	3.27%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	(0.31%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	83.64	1.1%	(2.6%)	5.8%	
	Oil	NYMEX	▲	79.63	1.1%	(0.8%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.73	1.7%	(34.4%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,964.96	0.5%	7.7%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	24.69	1.4%	3.1%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	29,229.75	0.3%	76.7%	(64.2%)	

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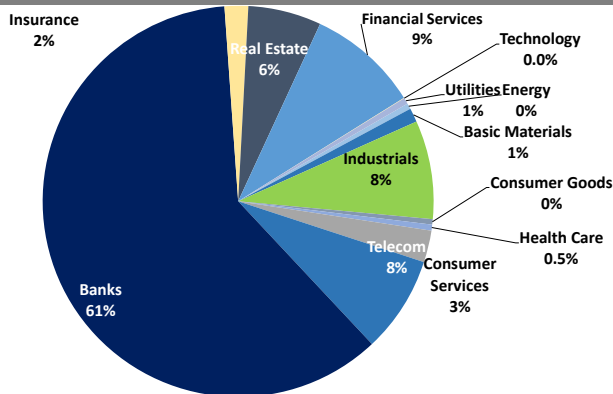
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Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

July 26, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,552.5	25.7	8.6%
2- National Bank of Kuwait	7,700.0	14.6	15.0%
3- Boubayan Bank	2,524.1	41.1	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,641.2	23.2	3.9%
6- Mabane Co.	1,135.9	18.2	10.9%
7- Commercial Bank of Kuwait	1,059.5	13.9	11.2%
8- Gulf Bank	917.4	14.3	9.1%
9- Burgan Bank	720.4	15.1	6.1%
10- Kuwait Projects Co.(Holding)	675.3	25.0	4.5%
<b>Total</b>	<b>30,176</b>	<b>18.98</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.063	0.006	10.0%
The Commercial Real Estate Co.	0.105	0.004	4.0%
Ahleiah Insurance Co.	0.530	0.020	3.9%
Ali Alghanim Sons Automotive Co.	1.160	0.043	3.8%
United Projects Group	0.207	0.007	3.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.080	(0.005)	(5.9%)
Livestock Transport & Trading Co.	0.104	(0.005)	(4.6%)
Mubarrad Holding Co.	0.084	(0.003)	(3.8%)
Sultan Center Food Products Co.	0.133	(0.005)	(3.6%)
Warba Capital Holding Co.	0.087	(0.003)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.105	4.0%	19,794,342
GFH Financial Group	0.087	0.3%	13,077,854
Arzan Financial Group For Fin. & Invest.	0.129	3.2%	13,032,780
A'ayan Leasing & Investment Co.	0.161	1.3%	12,102,672
Kuwait Finance House	0.788	0.6%	11,011,092

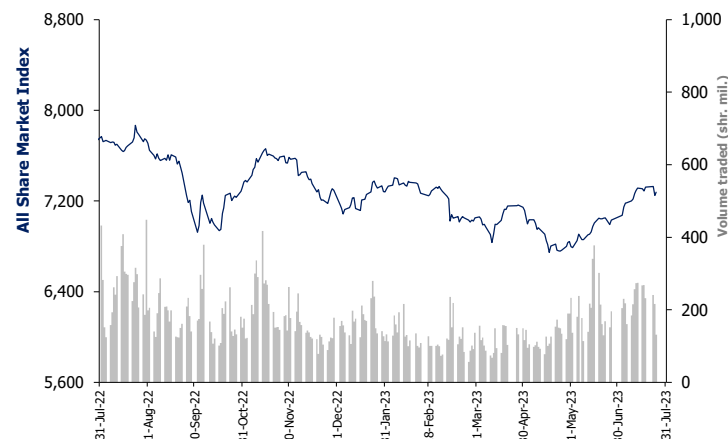
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>43,066.9</b>	<b>▲</b>	<b>0.4%</b>	<b>(7.9%)</b>
Energy	201.8	▲	0.3%	(1.8%)
Basic Materials	502.0	▲	0.8%	(2.7%)
Industrials	3,510.0	▲	0.3%	(6.8%)
Consumer Staples	186.8	▼	(1.2%)	28.7%
Health Care	221.8	=	0.0%	(0.1%)
Consumer Discretionary	1,133.4	▲	1.4%	15.5%
Telecommunications	3,433.7	▼	(0.1%)	(5.2%)
Banks	26,221.0	▲	0.3%	(12.8%)
Insurance	844.0	▲	0.7%	36.5%
Real Estate	2,605.1	▲	0.5%	1.1%
Financial Services	3,978.8	▲	0.7%	3.7%
Technology	8.4	=	0.0%	(9.1%)
Utilities	220.0	=	0.0%	6.4%

Market Breadth	▲ 61	▼ 34	■ 55		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,104.07	35.7	0.4%	3.8%	(0.1%)
Main 50 Index	5,535.40	1.4	0.0%	3.0%	(3.2%)
Main Market Index	5,593.39	5.5	0.1%	2.4%	(0.1%)
All Share Market Index	7,275.60	27.1	0.4%	3.5%	(0.2%)
Market Cap (KWD Mn)	43,066.92	160.5	0.4%	3.5%	(7.9%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

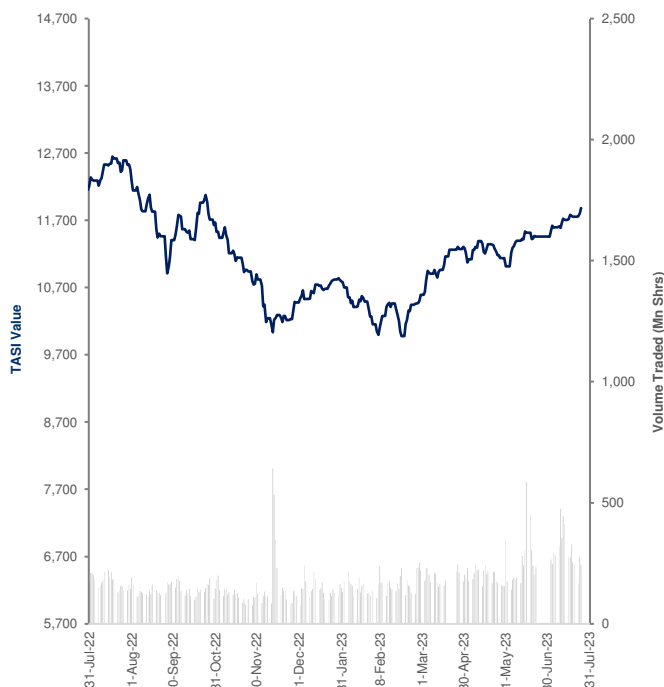
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	131.1	(84.7)	(39.2%)	152.6	252.1
Value Traded (KWD Mn)	34.4	(13.9)	(28.7%)	42.9	69.7
No. of Trades	8,505	(3,828)	(31.0%)	9,324	13,018

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.788	0.6%	8,672,013
The Commercial Real Estate Co.	0.105	4.0%	2,033,660
A'ayan Leasing & Investment Co.	0.161	1.3%	1,944,555
Ali Alghanim Sons Automotive Co.	1.160	3.8%	1,904,303
Boubayan Bank	0.637	(0.5%)	1,750,257

### Saudi Tadawul Daily Report

July 26, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,887,696.6	0.3%	0.3%	10.9%
Materials	707,605.9	0.5%	(0.8%)	1.8%
Capital Goods	32,489.6	0.5%	(0.3%)	52.2%
Commercial & Professional Svc	10,761.2	0.9%	16.9%	49.5%
Transportation	21,195.6	(0.4%)	(0.0%)	37.7%
Consumer Durables & Apparel	4,397.7	(0.5%)	(0.9%)	20.1%
Consumer Services	76,920.3	0.9%	(3.5%)	36.0%
Media	24,966.4	2.4%	0.9%	23.4%
Retailing	34,490.0	0.0%	0.5%	16.3%
Food & Staples Retailing	60,034.2	(0.3%)	4.3%	29.2%
Food & Beverages	122,318.2	1.7%	6.6%	36.7%
Health Care Equipment & Svc	176,658.4	1.1%	5.5%	39.1%
Pharma, Biotech & Life Science	13,724.0	(2.0%)	26.7%	425.1%
Banks	979,919.9	0.9%	6.5%	4.0%
Diversified Financials	61,943.5	1.4%	2.9%	8.1%
Insurance	70,961.9	(1.0%)	3.2%	44.6%
Telecommunication Services	278,624.6	(0.5%)	4.0%	27.1%
Utilities	258,640.9	1.1%	8.6%	16.0%
REITs	16,491.7	0.4%	(2.1%)	1.3%
Real Estate Mgmt & Dev't	111,269.9	(0.1%)	3.9%	32.7%
Software & Services	110,026.0	1.2%	16.8%	78.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mediterranean & Gulf Insurance	13.46	10.0%
Alinma Bank	39.75	8.5%
Saudi Research & Marketing Gro	179.40	5.0%
Seera Group Holding	29.05	4.9%
National Agriculture Dev.	48.55	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Khaleej Training and Educat	20.00	(3.4%)
Alaseel Co	5.28	(3.3%)
Sadr Logistics	3.68	(3.2%)
Saudi Advanced Industries Co	30.90	(3.1%)
Abdul Mohsen Al-Hokair Tourism	2.19	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.17	22,013
Alinma Bank	39.75	15,374
Shams	0.81	11,479
Bank Al-Jazira	18.92	11,372
Anaam International Holding Gr	1.17	11,065

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,882.68	80.78	0.7%	3.7%	13.4%
Market Cap (SAR Mn)	11,061,136	44,522	0.4%	1.4%	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	243.2	(29.8)	(10.9%)	198.4	194.7
Value Traded (SAR Mn)	6,747.8	447.9	7.1%	5,233.9	8,097.4
No. of Trades	404,119	2,831	0.7%	362,170	375,177

Market Breadth	▲ 104	▼ 109	= 24
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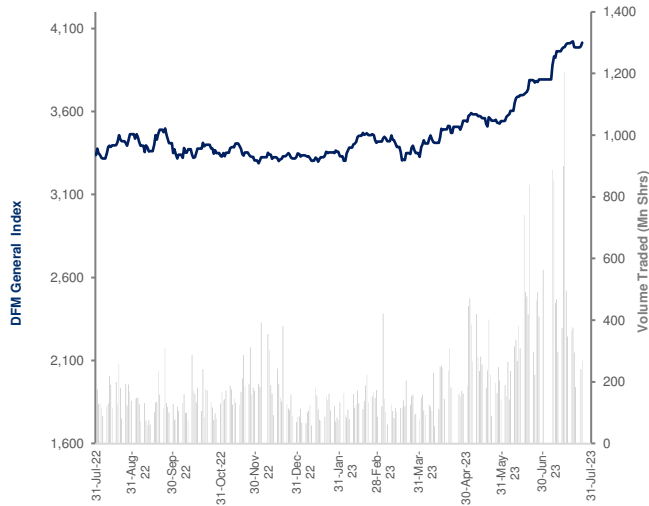
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	75.00	1.5%	666.66
Alinma Bank	39.75	8.5%	597.25
National Commercial Bank	40.00	(0.7%)	249.69
Saudi Arabian Oil Co	32.35	0.3%	229.25
Saudi Arabian Fertilizer Co	134.00	1.8%	212.09

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

July 26, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	681,935.2	0.5%	4.9%	17.9%
Financials	291,235.3	1.0%	6.0%	20.8%
Real Estate	104,198.0	(0.1%)	6.1%	21.1%
Industrial	84,389.4	(0.0%)	2.5%	13.4%
Materials	839.6	0.0%	11.4%	(11.4%)
Consumer Staples	27,733.0	(0.6%)	5.3%	24.9%
Consumer Discretionary	4,135.2	0.1%	(9.9%)	46.9%
Telecommunication	25,157.6	0.0%	5.1%	(4.9%)
Utilities	144,247.1	0.3%	3.7%	15.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	1.82	10.3%
Gulf Navigation Holding Pjsc	5.78	4.1%
Mashreqbank	144.00	2.9%
Emirates Refreshments Co	4.05	2.8%
Dubai Financial Market Pjsc	1.64	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.27	(4.0%)
Takaful Emarat Insurance	1.06	(3.6%)
Ithmaar Holding	0.26	(3.3%)
Dubai Islamic Insurance Co	0.67	(3.0%)
Union Properties Pjsc	0.41	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.41	96,944
Gulf Finance House	1.08	23,769
Dubai Islamic Bank	5.80	22,569
Ithmaar Holding	0.26	19,776
Dubai Financial Market Pjsc	1.64	15,697

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,014.86	21.03	0.5%	5.9%	20.3%
Market Cap (AED Mn)	681,935	3,218	0.5%	4.9%	17.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	267.8	26.9	11.2%	234.3	148.6
Value Traded (AED Mn)	480.7	110.4	29.8%	393.9	374.5
No. of Trades	8,051	223	2.8%	7,541	5,474

Market Breadth	▲ 18	▼ 11	= 42
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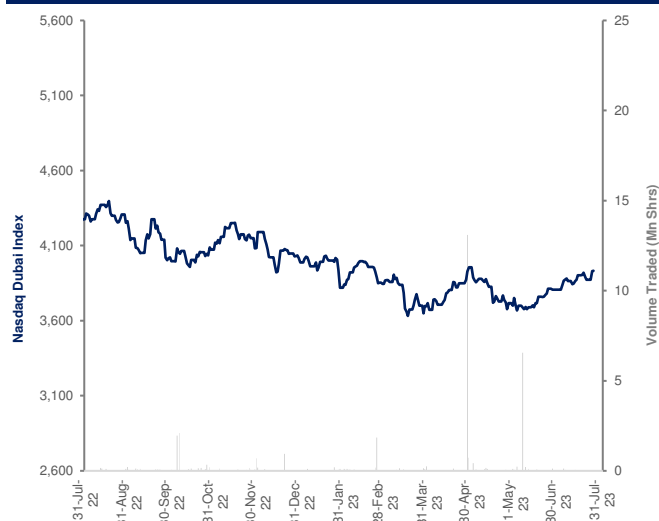
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.80	1.75%	130.54
Emirates Nbd	16.25	0.31%	58.63
Emaar Properties Pjsc	6.70	0.00%	50.27
Union Properties Pjsc	0.41	(2.38%)	39.82
Dubai Financial Market Pjsc	1.64	1.86%	25.75

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 26, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,344.1	(0.1%)	3.5%	(10.2%)
DEPA Limited (AED)	104.0	0.0%	(6.7%)	120.5%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,796.5	(0.0%)	11.3%	41.3%
Nasdaq, Inc.	24,886.8	0.0%	2.2%	(17.3%)
Orascom Construction Limited	385.9	(5.6%)	(13.6%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.31	(5.6%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.31	30

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,931.77	1.32	0.0%	3.3%	(1.4%)
Market Cap (USD Mn)	31,344	(23.2)	(0.1%)	3.5%	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.03	0.0	424.0%	0.268	0.33
Value Traded (USD Mn)	0.101	0.1	819.2%	0.3	0.10
No. of Trades	17	(5)	(22.7%)	6	4

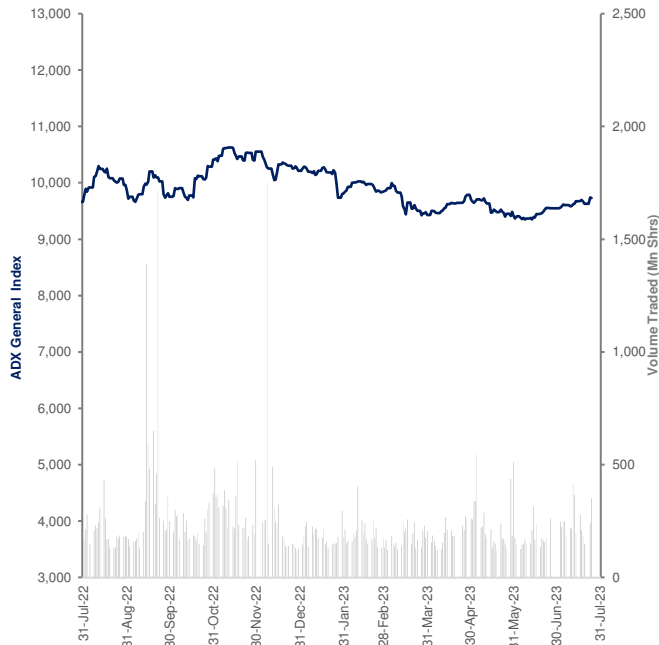
Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.31	(5.57%)	0.10

### Abu Dhabi Securities Exchange Daily Report

July 26, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,768,750.9	(0.5%)	1.2%	7.3%
Financials	1,222,945.4	(0.1%)	1.6%	(5.1%)
Telecommunication	236,876.3	(1.2%)	(0.6%)	2.1%
Consumer Discretionary	78,505.6	0.1%	(0.2%)	59.6%
Industrial	301,181.8	(1.4%)	(0.3%)	(0.8%)
Real Estate	44,453.8	(1.5%)	1.8%	17.5%
Basic Materials	111,215.2	(0.3%)	4.0%	0.0%
Energy	390,205.7	(0.6%)	12.1%	257.2%
Utilities	365,411.3	(0.3%)	(7.9%)	(5.2%)
Consumer Staples	4,595.0	(0.1%)	0.2%	24.4%
Health Care	13,360.8	(0.4%)	(2.1%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ADNOC Drilling	4.00	2.8%
Abu Dhabi Islamic Bank	11.54	2.5%
Sharjah Group Co.	1.72	2.4%
National Bank Of Ras Al-Khai	4.73	2.2%
Emirates Steel Arkan	1.60	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	10.80	(10.0%)
Axa Green Insurance	1.35	(6.3%)
Gulf Cement Co	0.44	(3.5%)
Ras Al Khaimah Cement Co Psc	2.21	(2.2%)
Alpha Dhabi Holding PJSC	19.90	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
United Arab Bank Pjsc	1.21	112,637
Dana Gas	0.94	32,637
Eshraq Properties Co Pjsc	0.56	27,161
GFH Financial Group	1.08	23,769
Multiply Group	3.24	20,790

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,727.47	(13.01)	(0.1%)	1.9%	(4.7%)
Market Cap (AED Mn)	2,768,751	(13,244)	(0.5%)	1.2%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	352.9	113.1	47.2%	202.2	241.7
Value Traded (AED Mn)	1,092.9	15.6	1.4%	1,218.8	1,525.9
No. of Trades	12,356	(1,773)	(12.5%)	11,480	8,801

Market Breadth	▲ 16	▼ 27	= 37
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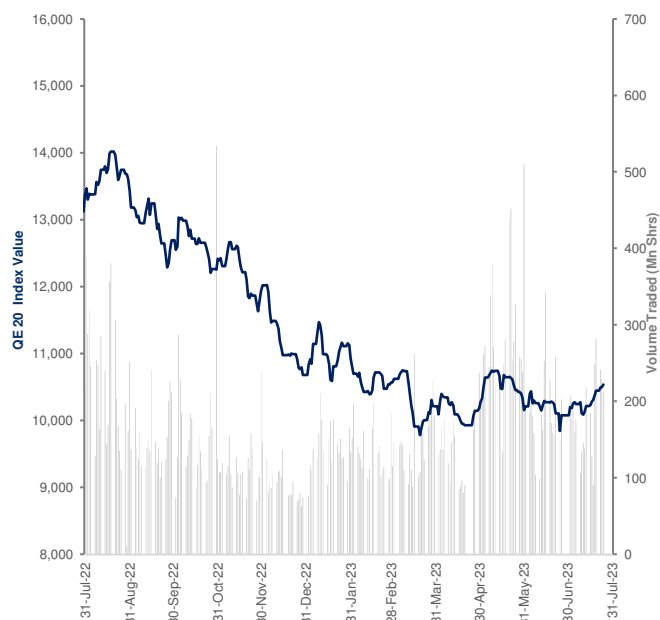
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.23%)	202.40
United Arab Bank Pjsc	1.21	0.00%	135.19
Alpha Dhabi Holding PJSC	19.90	(1.97%)	110.75
Multiply Group	3.24	(1.22%)	67.67
Abu Dhabi Commercial Bank	8.72	(0.34%)	46.36

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 26, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	620,793.9	0.3%	4.8%	2.0%
<b>Banking &amp; Finance Sector</b>	298,254.5	0.3%	4.4%	1.2%
<b>Goods &amp; Consumer Services</b>	30,699.2	(0.5%)	(0.6%)	(6.2%)
<b>Industrial Sector</b>	151,627.8	0.6%	6.5%	(3.7%)
<b>Insurance Sector</b>	11,749.5	0.5%	2.2%	12.5%
<b>Real Estate</b>	46,877.7	0.1%	9.9%	8.7%
<b>Telecom</b>	44,607.0	0.8%	4.1%	23.3%
<b>Transport</b>	36,978.2	(0.5%)	2.1%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	1.73	3.4%
Dlala Brokerage & Investments	1.46	2.9%
Qatar Oman Investment Co QSC	1.01	2.5%
National Leasing	0.87	1.8%
Qatar National Cement Co QSC	3.98	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.48	(6.1%)
Islamic Holding Group QSC	5.20	(2.3%)
Qatar Fuel QSC	16.32	(1.3%)
Ahli Bank QSC	4.00	(1.2%)
Qatari Investors Group QSC	1.74	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Oman Investment Co QSC	1.01	44,769
Mazaya Qatar Real Estate Devel	0.84	22,622
Qatar Aluminum Manufacturing C	1.29	11,184
Masraf Al Rayan QSC	2.51	11,177
Doha Bank QPSC	1.73	10,837

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,535.95	38.91	0.4%	4.6%	(1.4%)
Market Cap (QAR Mn)	620,794	1,988	0.3%	4.8%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	211.9	(17.4)	(7.6%)	174.8	211.3
Value Traded (QAR Mn)	516.5	(10.0)	(1.9%)	494.2	754.8
No. of Trades	16,544	(233)	(1.4%)	16,613	16,992

Market Breadth	▲ 33	▼ 11	= 7
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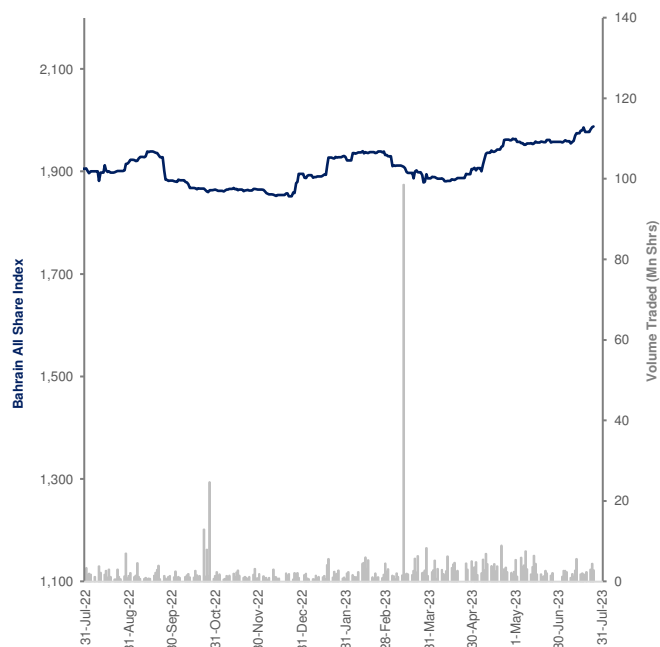
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.00	0.25%	80.75
Qatar Oman Investment Co QSC	1.01	2.54%	46.34
Qatar Islamic Bank SAQ	19.31	(0.26%)	33.65
Masraf Al Rayan QSC	2.51	0.97%	28.05
Qatar Fuel QSC	16.32	(1.27%)	27.27

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 26, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,779.7	(0.0%)	3.3%	3.2%
Materials	1,562.0	0.0%	1.3%	0.9%
Industrial	117.1	(0.1%)	0.0%	(13.7%)
Consumer Discretionary	220.0	0.5%	(0.5%)	3.4%
Consumer Staples	160.9	0.0%	(0.1%)	3.9%
Financials	30,566.9	(0.0%)	3.5%	3.5%
Communication Services	71.8	0.0%	(0.7%)	(8.1%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.18	3.4%
National Hotels Co	0.18	2.9%
Bahrain Islamic Bank BSC	0.08	2.7%
Arab Banking Corp BSC	0.24	2.2%
Gulf Hotel Group B.S.C	0.41	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Commercial Facilities	0.31	(9.8%)
GFH FINANCIAL GROUP BSC	0.29	(1.7%)
BBK BSC	0.52	(0.4%)
National Bank of Bahrain BSC	0.61	(0.3%)
Al Baraka Banking Group BSC	0.31	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	1,837
National Bank of Bahrain BSC	0.61	135
GFH FINANCIAL GROUP BSC	0.29	125
Gulf Hotel Group B.S.C	0.41	100
Arab Banking Corp BSC	0.24	100

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,987.74	1.41	0.1%	1.5%	4.9%
Market Cap (BHD Mn)	32,779.7	(2)	(0.0%)	3.3%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,770	(1,590)	(36.5%)	3,385.8	2,596.4
Value Traded (BHD '000)	675	(216)	(24.2%)	1,187.0	1,157.7
No. of Trades	54	(19)	(26.0%)	59	63

Market Breadth	▲ 6	▼ 6	= 31
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.18	3.43%	0.33
Aluminium Bahrain B.S.C	1.10	0.00%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.08
Gulf Hotel Group B.S.C	0.41	0.49%	0.04
GFH FINANCIAL GROUP BSC	0.29	(1.69%)	0.04

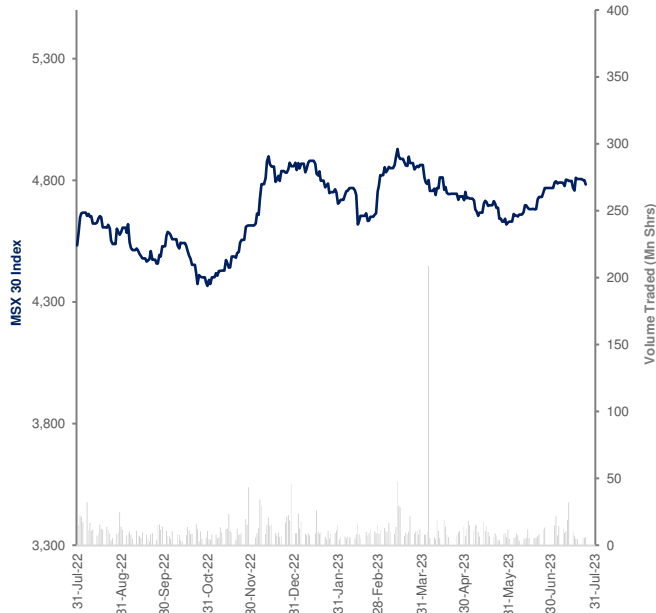
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 26, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,781.5	(0.2%)	0.1%	4.1%
Financial	5,380.0	(0.2%)	1.1%	2.1%
Industrial	864.6	(0.1%)	(0.9%)	(1.6%)
Services	2536.9	(0.2%)	(1.8%)	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Suwadi Power Co.	0.03	3.6%
Sharqiya Investment Holding Co.	0.07	1.4%
Abraj Energy Services	0.306	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,782.69	(16.38)	(0.3%)	0.3%	(1.5%)
Market Cap (OMR Mn)	8,781.5	(18.96)	(0.2%)	0.1%	4.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Investment & Finance Co.	0.07	(7.5%)
National Gas Co.	0.09	(3.2%)
Phoenix Power Co.	0.06	(3.1%)
Al Madina Investment H Olding Co.	0.04	(2.3%)
Acwa Power Barka	0.05	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	6,087.3	612.8	11.2%	11,771.2	20,646.5
Value Traded (OMR '000)	1,321.5	254.7	23.9%	2,379.6	3,756.7

Market Breadth	▲ 3	▼ 19	= 93
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	1,765
Bank Dhofar	0.18	880
Bank Muscat	0.28	671
Galfar Engineering & Contracting Co.	0.17	619
National Bank Of Oman	0.30	469

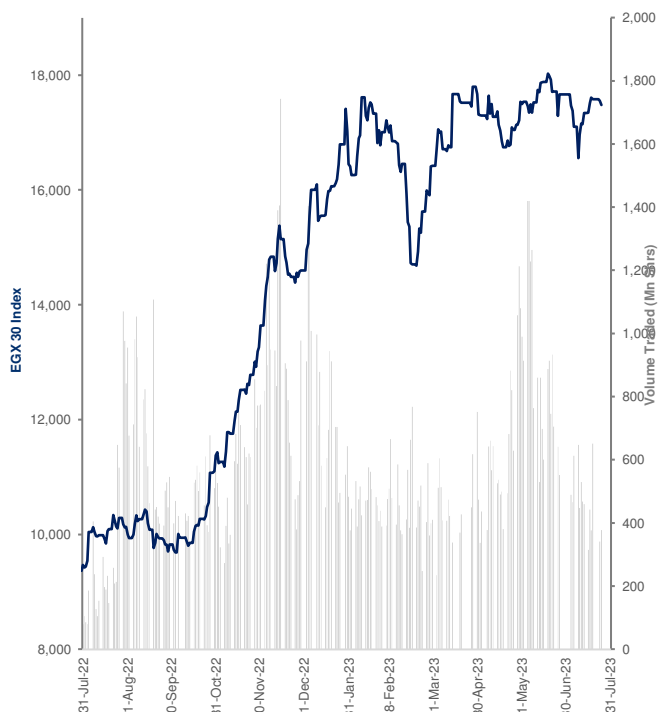
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	(0.10%)	0.29
Bank Muscat	0.28	0.00%	0.19
Sohar Bank	0.11	0.00%	0.19
Bank Dhofar	0.18	0.00%	0.15
National Bank Of Oman	0.30	(1.34%)	0.14

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 26, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,197,301.0	(1.2%)	(1.1%)	18.9%
<b>Banks</b>	299,778.4	(3.4%)	(2.9%)	21.0%
<b>Basic Resources</b>	160,959.8	1.2%	6.7%	57.6%
<b>Industrial Goods</b>	44,916.2	(1.4%)	(8.5%)	51.3%
<b>Health Care &amp; Pharmaceuticals</b>	43,196.2	(0.7%)	(3.2%)	(6.7%)
<b>Real Estate</b>	154,203.3	(0.7%)	(0.0%)	11.8%
<b>Travel and Leisure</b>	41,630.7	(0.1%)	0.3%	28.4%
<b>Food, Beverages &amp; Tobacco</b>	90,444.8	(0.8%)	(6.2%)	29.9%
<b>Energy and Support Services</b>	13,324.9	0.6%	4.0%	32.3%
<b>Trade and Distributors</b>	8,557.5	(1.1%)	0.5%	33.4%
<b>Shipping and Transport</b>	39,215.1	(0.4%)	(0.7%)	18.9%
<b>Education Services</b>	14,623.1	(0.8%)	(0.8%)	(16.5%)
<b>Contracting and Construction Eng</b>	17,714.0	(0.9%)	(2.2%)	16.7%
<b>Textiles and Durables</b>	15,184.1	(0.4%)	(0.3%)	29.9%
<b>Building Materials</b>	10,156.0	(1.2%)	(5.2%)	(7.9%)
<b>Media &amp; Communication Services</b>	105,386.6	(0.9%)	(0.5%)	1.7%
<b>Paper and Packaging</b>	2,010.4	(0.6%)	0.6%	(3.0%)
<b>Non-bank Financial Services</b>	136,000.2	(0.9%)	(1.6%)	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Gadwa For Industrial Development	1.29	10.1%
Ezz Steel	40.70	5.7%
Sharkia National Food	0.77	5.3%
Ismailia National Food Industries	46.29	4.5%
Ismailia Misr Poultry	6.02	4.0%

Worst Return Performers	Price (EGP)	Daily % Chg
International Co For Investment & Development	7.25	(7.5%)
Belton Financial Holding	3.69	(5.4%)
Rowad Tourism (Al Rowad)	14.02	(4.9%)
Canal Shipping Agencies	24.05	(4.1%)
Medical Packaging Company	0.74	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Belton Financial Holding	3.69	35,866
Orascom Investment Holding	0.24	27,542
Cairo Oils & Soap	0.26	22,974
Citadel Capital - Common Shares	2.39	19,764
Orascom Financial Holding	0.31	19,168

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,479.94	(70.3)	(0.4%)	(1.0%)	19.7%
Market Cap (EGP Mn)	1,197,301.0	(14,286.9)	(1.2%)	(1.1%)	18.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	377.9	37.2	10.9%	600.9	81.5
Value Traded (EGP Mn)	1,597.8	443.2	38.4%	1,974.3	470.4
No. of Trades	55,549	5,583	11.2%	68,198	13,508

Market Breadth	▲ 31	▼ 90	= 103
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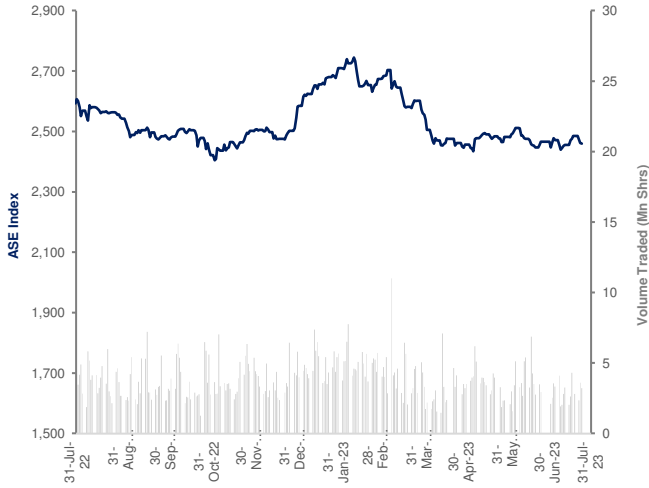
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.25	0.49%	500.14
Belton Financial Holding	3.69	(5.38%)	136.98
Egyptian Financial Group-Hermes Holding Company	19.68	(1.35%)	70.16
Fawry For Banking Technology And Electronic Payment	5.56	(1.77%)	56.33
Ezz Steel	40.70	5.74%	54.53

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 26, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,149.7	(0.0%)	0.8%	(2.7%)
Banking	7,539.1	0.2%	1.4%	(4.6%)
Insurance	260.7	(0.6%)	(3.0%)	(5.7%)
Diversified Financial Services	243.1	(0.0%)	(1.7%)	(0.3%)
Real Estate	403.6	(0.1%)	(0.3%)	8.3%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	279.8	(2.0%)	1.6%	(5.5%)
Transportation	291.5	0.0%	(1.8%)	5.7%
Technology and Communication	105.4	(0.2%)	2.5%	13.2%
Utilities and Energy	1,545.7	(0.5%)	0.9%	3.8%
Commercial Services	282.5	(0.1%)	(1.6%)	(3.6%)
Chemical Industries	50.2	(0.3%)	(3.4%)	(13.3%)
Food and Beverages	15.5	0.0%	(8.0%)	(62.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
JORDAN MASAKEN FOR LAND & IN	1.69	4.3%
COMPREHENSIVE LAND DEVELOPME	0.76	4.1%
REAL ESTATE DEVELOPMENT	0.65	3.2%
REAL ESTATE & INVESTME/THE	0.72	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.53	(7.3%)
JORDAN FRENCH INSURANCE	0.53	(7.0%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
NOPAR FOR TRADING AND INVEST	0.78	(4.9%)
DAR AL AMAN FOR ISLAMIC FINA	0.20	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.33	651
JORDAN PETROLEUM REFINERY CO	5.28	353
UNION INVESTMENT CORP	0.57	291
METHAQ REAL ESTATE INVESTMEN	2.78	258
JORDAN TELECOM	2.48	195

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,459.14	(2.12)	(0.1%)	(0.3%)	(1.7%)
Market Cap (JD Mn)	11,149.71	(2.80)	(0.0%)	0.8%	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,214.5	(388.3)	(10.8%)	3,985.2	2,724.1
Value Traded (JD *000)	5,313.2	1,371.3	34.8%	5,411.3	6,412.7
No. of Trades	2,034	(202)	(9.0%)	2,532	2,207

### Market Breadth

▲ 22 ▼ 29 = 85

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.28	(1.49%)	1.86
METHAQ REAL ESTATE INVESTMEN	2.78	(0.71%)	0.72
JORDAN TELECOM	2.48	0.00%	0.48
JORDANIAN ELECTRIC POWER	1.99	(0.50%)	0.37
ARAB BANK PLC	4.40	0.23%	0.31

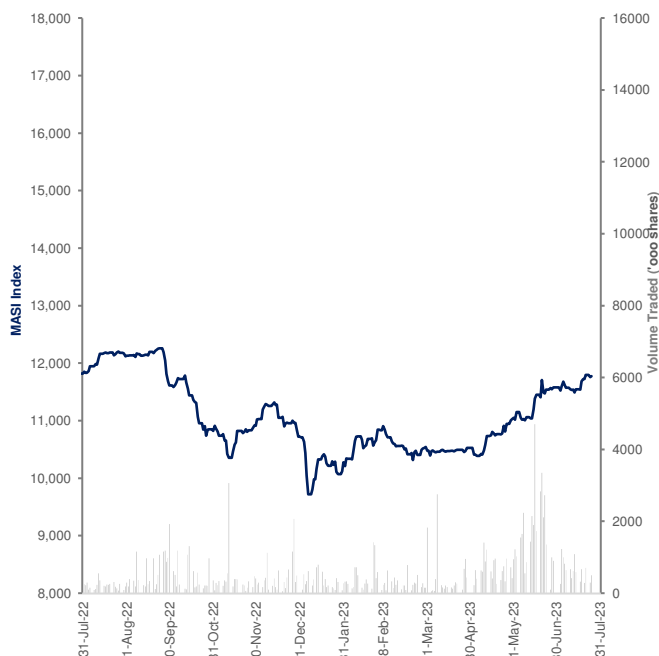
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 26, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,096.4	0.3%	1.8%	8.5%
Banking	212,041.9	0.7%	0.2%	13.0%
Beverages	10,805.0	1.2%	4.3%	9.6%
Chemicals	2,244.2	0.3%	6.2%	(7.3%)
Construction & Building Material	65,139.4	(1.0%)	(1.4%)	24.9%
Distributors	18,716.0	0.3%	2.2%	4.4%
Electricity	25,947.4	(1.8%)	8.3%	0.2%
Food Producers & Processors	25,975.4	0.7%	2.4%	6.9%
Holding Companies	2,932.0	0.0%	8.0%	39.5%
Insurance	25,628.1	0.1%	(1.0%)	3.5%
Investment & other Finance	3,451.0	0.0%	2.9%	7.8%
Leisures & Hotel	2,636.2	2.2%	10.3%	61.4%
Materials, Software & Computer	5,462.8	2.1%	0.1%	(6.4%)
Mining	25,052.8	(2.2%)	1.8%	(18.1%)
Oil & Gas	15,468.8	2.3%	7.7%	(3.2%)
Real Estate	5,791.7	(2.2%)	0.9%	57.5%
Telecommunications	87,909.5	1.0%	5.3%	5.3%
Transport	772.4	(1.6%)	1.0%	(6.8%)
Forestry & Paper	122.0	(1.9%)	2.1%	73.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	220.00	2.3%
Afrique Gaz	4500.00	2.3%
RISMA	184.00	2.2%
Societe Des Boissons du Maroc	2750.00	1.7%
Banque Centrale Populaire	266.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1901.00	(4.2%)
Hightech Payment Systems SA	5599.00	(2.6%)
Alliances Developpement Immobi	82.00	(2.4%)
Auto Hall	80.20	(2.1%)
Douja Promotion Groupe Addoha	9.89	(2.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	9.89	185.2
Alliances Developpement Immobi	82.00	89.2
Med Paper SA	25.50	80.3
Maroc Telecom	100.00	55.7
Attijariwafa Bank	447.95	38.6

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,774.05	18.22	0.2%	1.7%	9.8%
Market Cap (MAD Mn)	536,096	1,481	0.3%	1.8%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	498.4	205.6	70.2%	647.2	746.5
Value Traded (MAD Mn)	63.81	2.39	3.9%	78.2	108.8

Market Breadth	▲ 14	▼ 17	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	447.95	0.87%	17.30
Banque Centrale Populaire	266.00	1.53%	8.91
Cie Miniere de Touissit	1901.00	(4.23%)	8.65
Alliances Developpement Immobi	82.00	(2.38%)	7.39
Maroc Telecom	100.00	1.01%	5.56

Source: Bloomberg, Kamco Research

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*\* Outperform: Target Price represents expected returns  $\geq$  10% in the next 12 months*

*\* Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

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