

## MENA Markets Daily Report

August 24, 2023

|   |                  | Country                         | Benchmark                      |            | Index Value | DTD Change | YTD % 2023 | 2022 % Change |
|---|------------------|---------------------------------|--------------------------------|------------|-------------|------------|------------|---------------|
| MENA Countries  |                  |                                 |                                |            |             |            |            |               |
| <div>In this Report...</div> <div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div> |                  | Kuwait                          | Premier Market Index           | ▲          | 7,729.84    | 0.2%       | (4.8%)     | 6.2%          |
|   |                  | Kuwait                          | Main 50 Index                  | ▲          | 5,644.61    | 0.8%       | (1.3%)     | (5.9%)        |
|   |                  | Kuwait                          | Main Market Index              | ▲          | 5,689.03    | 0.6%       | 1.6%       | (4.9%)        |
|   |                  | Kuwait                          | All Share Index                | ▲          | 7,029.86    | 0.3%       | (3.6%)     | 3.5%          |
|   |                  | Saudi Arabia                    | TADAWUL All Share Index        | ▼          | 11,367.07   | (0.1%)     | 8.5%       | (7.1%)        |
|   |                  | UAE - Dubai                     | DFM General Index              | ▲          | 4,099.49    | 0.8%       | 22.9%      | 4.4%          |
|   |                  | UAE - Nasdaq Dubai              | FTSE NASDAQ Dubai UAE 20 Index | ▼          | 3,864.97    | (0.3%)     | (3.1%)     | (6.9%)        |
|   |                  | UAE - Abu Dhabi                 | FTSE ADX General Index         | ▼          | 9,729.10    | (0.4%)     | (4.7%)     | 20.3%         |
|   |                  | Qatar                           | QE 20 Index                    | ▼          | 10,332.38   | (1.2%)     | (3.3%)     | (8.1%)        |
|   |                  | Bahrain                         | Bahrain All Share              | ▼          | 1,954.14    | (0.5%)     | 3.1%       | 5.5%          |
|   |                  | Oman                            | MSX 30 Index                   | ▲          | 4,775.01    | 0.1%       | (1.7%)     | 17.6%         |
|   |                  | Egypt                           | EGX 30                         | ▼          | 18,133.42   | (0.5%)     | 24.2%      | 22.2%         |
|   |                  | Jordan                          | ASE Index                      | ▲          | 2,373.55    | 0.2%       | (5.1%)     | 18.1%         |
|   | Tunisia          | Tunisia Index                   | ▼                              | 8,869.44   | (0.2%)      | 9.4%       | 15.1%      |               |
|   | Morocco          | MASI                            | ▼                              | 11,863.61  | (0.2%)      | 10.7%      | (18.8%)    |               |
| Emerging Markets  |                  |                                 |                                |            |             |            |            |               |
|   | China            | SSE Composite Index             | ▼                              | 3,078.40   | (1.3%)      | (0.4%)     | (15.1%)    |               |
|   | Russia           | RUSSIAN RTS INDEX (\$)          | ▼                              | 1,051.15   | (0.6%)      | 8.3%       | (41.3%)    |               |
|   | India            | SENSEX                          | ▲                              | 65,433.30  | 0.3%        | 7.5%       | 4.4%       |               |
|   | Brazil           | BOVESPA Stock Index             | ▲                              | 118,134.59 | 1.7%        | 7.7%       | 4.7%       |               |
|   | Mexico           | BOLSA Index                     | ▲                              | 53,635.34  | 1.0%        | 10.7%      | (7.0%)     |               |
|   | Emerging Markets | MSCI EM Index                   | ▲                              | 970.20     | 0.4%        | 1.4%       | (22.3%)    |               |
| Global Markets  |                  |                                 |                                |            |             |            |            |               |
|   | World            | MSCI World Index                | ▲                              | 2,937.70   | 1.0%        | 12.9%      | (19.2%)    |               |
|   | Asia             | MSCI Asia Pacific               | ▲                              | 497.69     | 0.3%        | (1.6%)     | (19.8%)    |               |
|   | Europe           | DJ Stoxx 600                    | ▲                              | 453.45     | 0.4%        | 6.7%       | (11.8%)    |               |
|   | Europe           | FTSEurofirst 300                | ▲                              | 1,796.47   | 0.4%        | 7.0%       | (10.1%)    |               |
|   | U.S.A            | S&P 500                         | ▲                              | 4,436.01   | 1.1%        | 15.5%      | (19.2%)    |               |
|   | U.S.A            | DJIA                            | ▲                              | 34,472.98  | 0.5%        | 4.0%       | (8.6%)     |               |
|   | U.S.A            | NASDAQ Composite                | ▲                              | 13,721.03  | 1.6%        | 31.1%      | (33.0%)    |               |
|   | UK               | FTSE 100                        | ▲                              | 7,320.53   | 0.7%        | (1.8%)     | 1.7%       |               |
|   | Germany          | DAX                             | ▲                              | 15,728.41  | 0.2%        | 13.0%      | (11.4%)    |               |
|   | Japan            | NIKKEI 225                      | ▲                              | 32,010.26  | 0.5%        | 22.7%      | (9.4%)     |               |
|   | Hong Kong        | HANG SENG INDEX                 | ▲                              | 17,845.92  | 0.3%        | (9.8%)     | (15.5%)    |               |
| Currencies  |                  |                                 |                                |            |             |            |            |               |
|   | USD              | USD vs. World Currencies Basket | ▼                              | 103.42     | (0.14%)     | (0.10%)    | 8.5%       |               |
|   | GBP/USD          | British Pound / USD Cross       | ▼                              | 1.27       | (0.04%)     | 5.33%      | (10.9%)    |               |
|   | EUR/USD          | Euro / USD Cross                | ▲                              | 1.09       | 0.16%       | 1.48%      | (6.2%)     |               |
|   | KWD/USD          | Kuwaiti Dinar / USD Cross       | ▼                              | 3.24       | (0.11%)     | (0.77%)    | (1.3%)     |               |
| Other Asset Classes   |                  |                                 |                                |            |             |            |            |               |
|   | Oil              | Brent                           | ▼                              | 83.21      | (1.0%)      | (3.1%)     | 5.8%       |               |
|   | Oil              | NYMEX                           | ▼                              | 78.89      | (1.8%)      | (1.7%)     | 4.2%       |               |
|   | Natural Gas      | NYMEX Natural Gas (USD/MMBtu)   | ▼                              | 2.50       | (2.5%)      | (39.2%)    | 14.5%      |               |
|   | Gold             | Gold Spot \$/Oz                 | ▲                              | 1,915.48   | 0.9%        | 5.0%       | (0.8%)     |               |
|   | Silver           | Silver Spot \$/Oz               | ▲                              | 24.31      | 3.9%        | 1.5%       | 2.5%       |               |
|   | Bitcoin          | Bitcoin USD Cross               | ▲                              | 26,591.76  | 2.8%        | 60.8%      | (64.2%)    |               |

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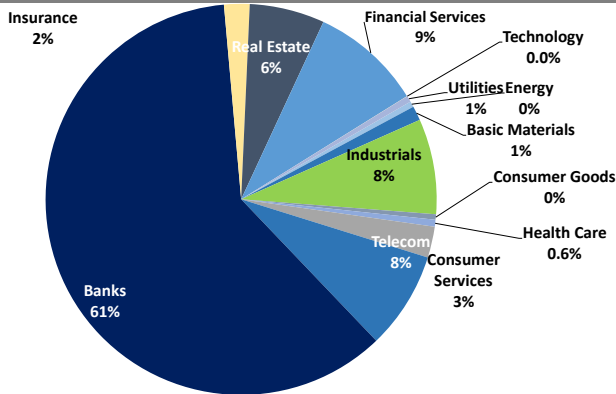
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(Public)

# Boursa Kuwait Daily Report

August 24, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                     | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%)  |
|----------------------------------|-------------------------|--------------|--------------|
| 1- Kuwait Finance House          | 10,980.7                | 19.9         | 10.6%        |
| 2- National Bank of Kuwait       | 7,366.9                 | 13.5         | 14.8%        |
| 3- Boubayan Bank                 | 2,409.2                 | 36.5         | 8.1%         |
| 4- Zain                          | 2,211.1                 | 10.5         | 17.0%        |
| 5- Agility (PWC Logistics)       | 1,523.7                 | 22.2         | 3.8%         |
| 6- Commercial Bank of Kuwait     | 1,286.5                 | 13.0         | 14.9%        |
| 7- Mabane Co.                    | 1,109.5                 | 17.6         | 11.0%        |
| 8- Gulf Bank                     | 853.6                   | 12.7         | 9.3%         |
| 9- Burgan Bank                   | 665.3                   | 15.5         | 5.8%         |
| 10- Kuwait Projects Co.(Holding) | 610.3                   | 20.3         | 5.1%         |
| <b>Total</b>                     | <b>29,017</b>           | <b>16.61</b> | <b>10.9%</b> |

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

| Today's Top % Gainers     | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------|----------------|-----------------|-------------------|
| Equipment Holding Co.     | 0.025          | 0.003           | 15.0%             |
| Tamdeen Investment Co.    | 0.538          | 0.048           | 9.8%              |
| Ahleiah Insurance Co.     | 0.639          | 0.035           | 5.8%              |
| Sanam Real Estate Co.     | 0.076          | 0.004           | 5.3%              |
| Commercial Bank of Kuwait | 0.680          | 0.030           | 4.6%              |

| Today's Top % Losers                  | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------------------|----------------|-----------------|-------------------|
| Metal & Recycling Co.                 | 0.085          | (0.017)         | (16.6%)           |
| Al Masaken Intl. Real Estate Dev. Co. | 0.026          | (0.002)         | (7.5%)            |
| Arab Real Estate Co.                  | 0.055          | (0.004)         | (6.9%)            |
| Soor Fuel Marketing Co.               | 0.143          | (0.009)         | (5.9%)            |
| Amar For Finance And Leasing Co.      | 0.057          | (0.003)         | (5.0%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| GFH Financial Group           | 0.080          | (1.7%)            | 17,501,490         |
| Kuwait Finance House          | 0.749          | 0.3%              | 7,267,008          |
| Arabi Holding Group Co.       | 0.331          | 3.4%              | 5,492,894          |
| Warba Bank                    | 0.197          | (0.5%)            | 4,627,988          |
| Sokouk Holding Co.            | 0.034          | (0.3%)            | 4,341,791          |

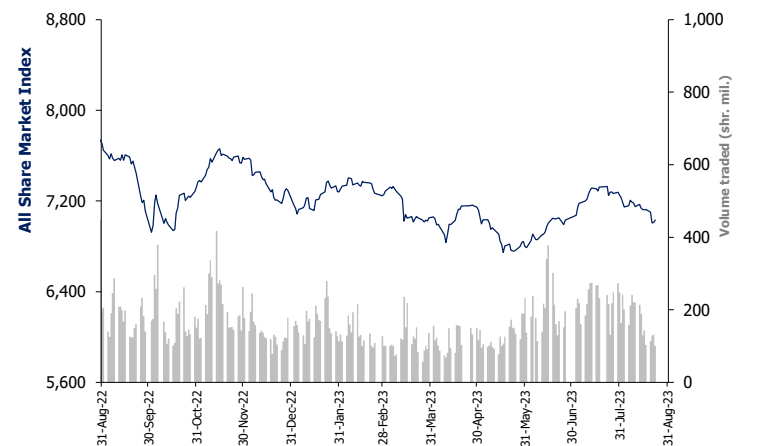
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD<br>▲ | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|----------|--------------|--------------|--------------|
| Boursa Kuwait          | 41,723.3                | ▲        | 0.3%         | (2.8%)       | (10.7%)      |
| Energy                 | 202.9                   | ▲        | 0.0%         | 0.7%         | (11.6%)      |
| Basic Materials        | 488.9                   | ▼        | (0.8%)       | (2.4%)       | 2.3%         |
| Industrials            | 3,297.6                 | ▲        | 0.4%         | (4.5%)       | (12.4%)      |
| Consumer Staples       | 184.1                   | ▼        | (0.6%)       | (2.1%)       | 26.8%        |
| Health Care            | 232.3                   | =        | 0.0%         | 6.5%         | 4.7%         |
| Consumer Discretionary | 1,078.3                 | ▼        | (1.1%)       | (5.2%)       | 9.8%         |
| Telecommunications     | 3,356.4                 | ▼        | (0.3%)       | (1.3%)       | (7.3%)       |
| Banks                  | 25,342.3                | ▲        | 0.4%         | (3.0%)       | (15.7%)      |
| Insurance              | 883.4                   | ▲        | 0.6%         | 1.7%         | 42.9%        |
| Real Estate            | 2,593.1                 | ▼        | (0.3%)       | (2.4%)       | 0.7%         |
| Financial Services     | 3,843.9                 | ▲        | 0.6%         | (3.2%)       | 0.2%         |
| Technology             | 7.8                     | =        | 0.0%         | (1.8%)       | (18.6%)      |
| Utilities              | 212.3                   | ▼        | (0.5%)       | (4.5%)       | 2.7%         |

| Market Breadth         | ▲ 50      | ▼ 48  | ■ 52  |        |         |
|------------------------|-----------|-------|-------|--------|---------|
| Benchmark Return       | Closing   | DTD   | DTD   | MTD    | YTD     |
|                        | Value     | Chg   | % Chg | % Chg  | % Chg   |
| Premier Market Index   | 7,729.84  | 13.1  | 0.2%  | (4.1%) | (4.8%)  |
| Main 50 Index          | 5,644.61  | 44.2  | 0.8%  | 1.3%   | (1.3%)  |
| Main Market Index      | 5,689.03  | 34.1  | 0.6%  | 1.0%   | 1.6%    |
| All Share Market Index | 7,029.86  | 18.2  | 0.3%  | (3.1%) | (3.6%)  |
| Market Cap (KWD Mn)    | 41,723.33 | 109.5 | 0.3%  | (2.8%) | (10.7%) |

## Index Performance relative to Volume



## Market Trading Data and Volatility

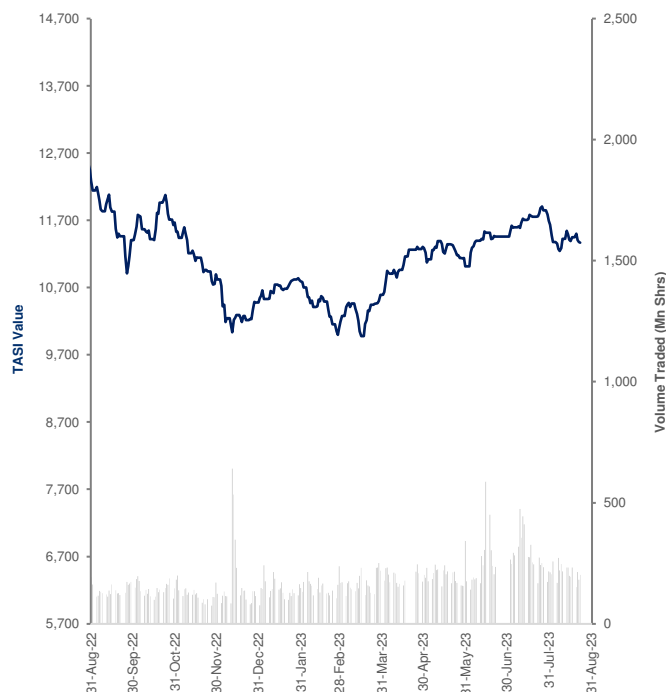
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 100.4            | (30.8)     | (23.5%)      | 157.0                     | 255.5    |
| Value Traded (KWD Mn) | 27.1             | (3.2)      | (10.5%)      | 42.3                      | 68.2     |
| No. of Trades         | 10,147           | (731)      | (6.7%)       | 9,484                     | 12,908   |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.749          | 0.3%              | 5,448,500      |
| National Bank of Kuwait      | 0.929          | 0.4%              | 3,108,671      |
| Arabi Holding Group Co.      | 0.331          | 3.4%              | 1,801,347      |
| Agility (PWC Logistics)      | 0.597          | 0.8%              | 1,467,616      |
| GFH Financial Group          | 0.080          | (1.7%)            | 1,409,191      |

## Saudi Tadawul Daily Report

August 24, 2023

## Index Performance relative to Volume



## Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 11,393,447.6            | 0.2%         | 3.5%         | 15.3%        |
| Energy                         | 8,409,999.9             | 0.3%         | 6.4%         | 18.3%        |
| Materials                      | 692,961.2               | (0.4%)       | (3.2%)       | (0.3%)       |
| Capital Goods                  | 33,158.4                | 0.5%         | 1.7%         | 55.3%        |
| Commercial & Professional Svc  | 9,579.6                 | 0.4%         | (15.0%)      | 33.1%        |
| Transportation                 | 18,871.9                | (0.4%)       | (7.5%)       | 22.6%        |
| Consumer Durables & Apparel    | 3,992.6                 | 0.8%         | (6.7%)       | 9.1%         |
| Consumer Services              | 80,238.6                | 2.1%         | 4.9%         | 41.9%        |
| Media                          | 24,928.4                | (0.9%)       | (2.5%)       | 23.2%        |
| Retailing                      | 32,558.6                | (1.4%)       | (2.9%)       | 9.8%         |
| Food & Staples Retailing       | 55,759.2                | 0.2%         | (6.8%)       | 20.0%        |
| Food & Beverages               | 114,814.8               | (0.2%)       | (7.8%)       | 28.3%        |
| Health Care Equipment & Svc    | 150,049.3               | (0.7%)       | (12.0%)      | 18.2%        |
| Pharma, Biotech & Life Science | 12,544.0                | (0.5%)       | (4.8%)       | 380.0%       |
| Banks                          | 889,225.9               | (0.5%)       | (5.9%)       | (5.6%)       |
| Diversified Financials         | 58,722.9                | 1.4%         | (4.1%)       | 2.5%         |
| Insurance                      | 72,855.8                | (0.6%)       | 6.9%         | 48.5%        |
| Telecommunication Services     | 247,876.7               | (0.8%)       | (5.0%)       | 13.1%        |
| Utilities                      | 249,130.2               | 0.7%         | (1.4%)       | 11.7%        |
| REITs                          | 15,766.0                | (0.5%)       | (3.7%)       | (3.1%)       |
| Real Estate Mgmt & Dev't       | 106,341.6               | (0.3%)       | (4.0%)       | 26.9%        |
| Software & Services            | 114,072.1               | 5.2%         | 5.9%         | 84.7%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Salama Cooperative Insurance C | 24.68          | 10.0%          |
| Thimar                         | 28.50          | 9.8%           |
| Elm Co.                        | 772.00         | 8.1%           |
| Al-Baha Development & Investme | 0.17           | 6.3%           |
| Al Hammadi Co for Development  | 53.80          | 5.3%           |

| Worst Return Performers          | Price<br>(SAR) | Daily<br>% Chg |
|----------------------------------|----------------|----------------|
| Alqemam for Computer Systems Co. | 71.70          | (3.8%)         |
| Al Maather REIT Fund             | 8.83           | (3.5%)         |
| Cenomi Retail                    | 18.90          | (3.3%)         |
| Saudi Marketing Co               | 24.26          | (2.6%)         |
| Al Mawarid Manpower Co.          | 128.00         | (2.3%)         |

| Most Active Stocks By Volume            | Price<br>(SAR) | Volume<br>(*000 Shrs) |
|---|----------------|-----------------------|
| Americana Restaurants International PLC | 4.42           | 20,563                |
| Al-Baha Development & Investme          | 0.17           | 20,036                |
| Shams                                   | 0.73           | 16,020                |
| Saudi Arabian Oil Co                    | 34.50          | 13,388                |
| Dar Al Arkan Real Estate Devel          | 19.00          | 5,811                 |

## Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,367.07        | (10.48)    | (0.1%)       | (2.8%)       | 8.5%            |
| Market Cap (SAR Mn)     | 11,393,448       | 21,757     | 0.2%         | 3.5%         | 15.3%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 201.2            | 19.8       | 10.9%        | 200.6                   | 193.4   |
| Value Traded (SAR Mn) | 5,298.3          | 643.5      | 13.8%        | 5,264.9                 | 7,956.2 |
| No. of Trades         | 369,825          | 38,112     | 11.5%        | 363,456                 | 376,225 |

| Market Breadth | ▲ 108 | ▼ 100 | = 29 |
|----------------|-------|-------|------|
|----------------|-------|-------|------|

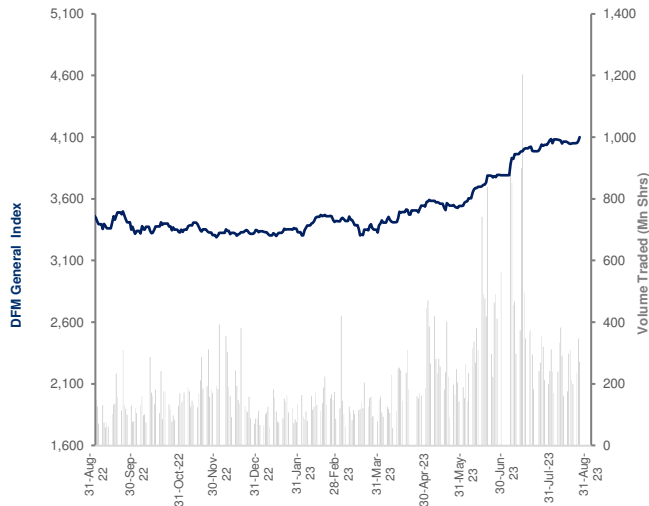
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Saudi Arabian Oil Co           | 34.50          | 0.3%           | 461.39            |
| Elm Co.                        | 772.00         | 8.1%           | 323.79            |
| Saudi Telecom Co               | 40.00          | (1.1%)         | 212.10            |
| Ethiad Atheeb Telecommunicatio | 97.30          | 4.0%           | 210.14            |
| Saudi Basic Industries Corp    | 88.00          | 0.0%           | 199.66            |

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

August 24, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 690,324.6               | 0.6%         | 0.7%         | 19.4%        |
| Financials             | 298,101.6               | (0.0%)       | 1.4%         | 23.7%        |
| Real Estate            | 108,334.0               | 3.1%         | 3.6%         | 25.9%        |
| Industrial             | 86,730.7                | 0.9%         | 2.6%         | 16.6%        |
| Materials              | 825.2                   | 0.0%         | (1.7%)       | (12.9%)      |
| Consumer Staples       | 26,707.3                | (1.0%)       | (4.3%)       | 20.3%        |
| Consumer Discretionary | 4,556.4                 | 0.1%         | (0.7%)       | 61.9%        |
| Telecommunication      | 24,115.1                | (0.2%)       | (3.6%)       | (8.9%)       |
| Utilities              | 140,954.3               | 0.5%         | (2.0%)       | 13.3%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers  | Price<br>(AED) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Tabreed                 | 3.85           | 6.4%           |
| Emaar Properties Pjsc   | 7.03           | 3.8%           |
| Emaar Development       | 6.50           | 3.2%           |
| Ektitab Holding Company | 0.29           | 2.4%           |
| Ithmaar Holding         | 0.27           | 2.3%           |

| Worst Return Performers    | Price<br>(AED) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Mashreqbank                | 145.00         | (3.3%)         |
| Dubai Islamic Insurance Co | 0.63           | (3.2%)         |
| Union Properties Pjsc      | 0.41           | (2.8%)         |
| EMPOWER                    | 1.83           | (1.6%)         |
| Shuaa Capital              | 0.39           | (1.3%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*'000 Shrs) |
|------------------------------|----------------|------------------------|
| Union Properties Pjsc        | 0.41           | 71,067                 |
| Gulf Finance House           | 0.99           | 47,471                 |
| Ithmaar Holding              | 0.27           | 28,743                 |
| Emaar Properties Pjsc        | 7.03           | 26,759                 |
| Ektitab Holding Company      | 0.29           | 11,979                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 4,099.49         | 30.97      | 0.8%         | 1.0%         | 22.9%           |
| Market Cap (AED Mn) | 690,325          | 4,374      | 0.6%         | 0.7%         | 19.4%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 272.5            | (74.3)     | (21.4%)      | 237.9                   | 147.3  |
| Value Traded (AED Mn) | 602.3            | 182.2      | 43.4%        | 402.3                   | 361.2  |
| No. of Trades         | 11,823           | 2,236      | 23.3%        | 7,712                   | 5,435  |

| Market Breadth | ▲ 16 | ▼ 14 | = 41 |
|----------------|------|------|------|
|----------------|------|------|------|

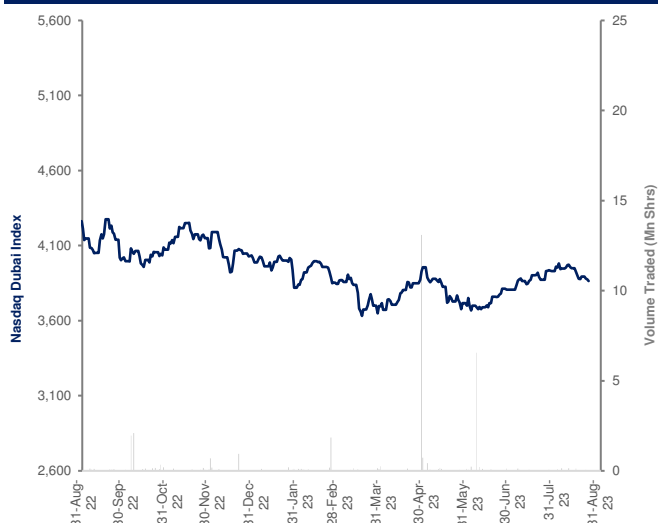
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc       | 7.03           | 3.84%          | 185.39            |
| Emirates Nbd                | 17.30          | 1.17%          | 130.38            |
| Gulf Finance House          | 0.99           | (0.40%)        | 46.95             |
| Dubai Islamic Bank          | 5.62           | (0.71%)        | 29.86             |
| Union Properties Pjsc       | 0.41           | (2.84%)        | 29.52             |

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

August 24, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 31,971.1                | 0.0%         | 1.8%         | (8.4%)       |
| DEPA Limited (AED)           | 100.6                   | 0.0%         | 0.0%         | 113.3%       |
| Emirates REIT (CEIC) Limited | 63.7                    | 0.0%         | (3.4%)       | (18.2%)      |
| ENBD REIT (CEIC) Limited     | 102.5                   | 0.0%         | (2.4%)       | 5.4%         |
| Hikma Pharmaceuticals GDR    | 5,880.5                 | 0.0%         | (1.6%)       | 43.3%        |
| Nasdaq, Inc.                 | 25,450.2                | 0.0%         | 2.7%         | (15.5%)      |
| Orascom Construction Limited | 373.6                   | 0.0%         | 0.2%         | (19.8%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(USD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
|                        |                |                |
|                        |                |                |
|                        |                |                |
|                        |                |                |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
|                         |                |                |
|                         |                |                |
|                         |                |                |
|                         |                |                |

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Orascom Construction Limited | 3.20           | 4                     |
|                              |                |                       |
|                              |                |                       |
|                              |                |                       |

#### Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,864.97         | (10.40)    | (0.3%)       | (2.4%)       | (3.1%)          |
| Market Cap (USD Mn)      | 31,971           | 0.0        | 0.0%         | 1.8%         | (8.4%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.00             | (0.0)      | (88.5%)      | 0.232                   | 0.30   |
| Value Traded (USD Mn) | 0.012            | (0.1)      | (88.9%)      | 0.2                     | 0.09   |
| No. of Trades         | 6                | (20)       | (76.9%)      | 7                       | 4      |

| Market Breadth | ▲ 1 | ▼ 0 | = 6 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

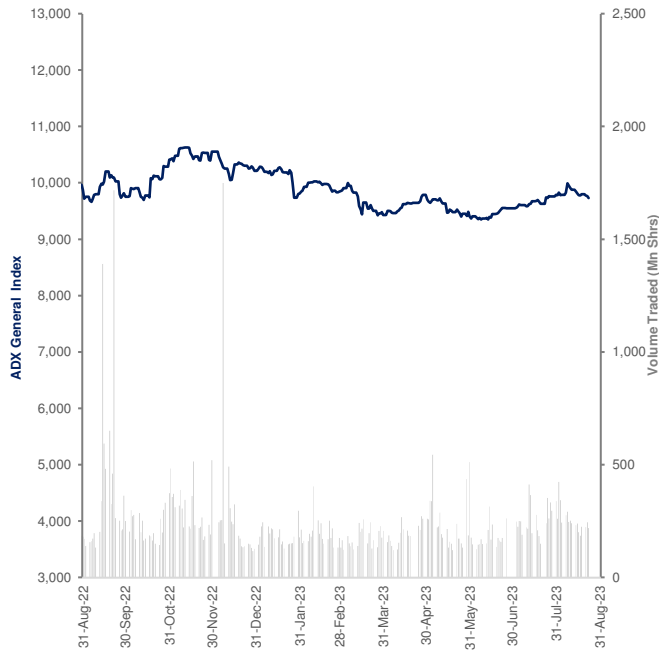
| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Orascom Construction Limited | 3.20           | 0.00%          | 0.01              |
|                              |                |                |                   |
|                              |                |                |                   |
|                              |                |                |                   |

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

August 24, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,795,498.0             | (0.4%)       | 0.7%         | 8.3%         |
| Financials             | 1,232,794.6             | (0.2%)       | 0.2%         | (4.3%)       |
| Telecommunication      | 220,028.0               | (2.5%)       | (8.9%)       | (5.2%)       |
| Consumer Discretionary | 86,060.4                | 0.8%         | 7.0%         | 75.0%        |
| Industrial             | 300,268.4               | (0.5%)       | (0.4%)       | (0.8%)       |
| Real Estate            | 46,147.2                | 3.5%         | 2.8%         | 22.0%        |
| Basic Materials        | 111,713.3               | 0.3%         | (0.1%)       | 0.5%         |
| Energy                 | 397,703.2               | (0.2%)       | 3.5%         | 264.1%       |
| Utilities              | 380,027.8               | (0.6%)       | 4.3%         | (1.5%)       |
| Consumer Staples       | 4,646.2                 | 0.0%         | (1.3%)       | 25.8%        |
| Health Care            | 16,109.0                | 1.5%         | 21.0%        | 13.4%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                  | Price<br>(AED) | Daily<br>% Chg |
|---|----------------|----------------|
| Aldar Properties Pjsc                   | 5.35           | 3.9%           |
| Americana Restaurants International PLC | 4.30           | 3.6%           |
| Abu Dhabi Aviation Co                   | 7.79           | 2.5%           |
| ADNOC Drilling                          | 4.22           | 2.4%           |
| Burjeel Holdings                        | 2.76           | 1.8%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| National Corp Tourism & Hote | 3.06           | (7.0%)         |
| Emirates Insurance Co. (Psc) | 6.70           | (3.3%)         |
| Emirates Telecom Group Co    | 20.06          | (3.1%)         |
| Ras Al Khaimah Cement Co Psc | 2.26           | (1.7%)         |
| Gulf Pharmaceutical Ind Psc  | 0.85           | (1.7%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| GFH Financial Group          | 0.99           | 47,471                |
| Multiply Group               | 3.79           | 29,193                |
| National Bank Of Umm Al Qaiw | 1.79           | 20,012                |
| Aldar Properties Pjsc        | 5.35           | 15,214                |
| Dana Gas                     | 0.95           | 12,468                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,729.10         | (37.37)    | (0.4%)       | (0.6%)       | (4.7%)          |
| Market Cap (AED Mn)    | 2,795,498        | (10,042)   | (0.4%)       | 0.7%         | 8.3%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 218.7            | (26.2)     | (10.7%)      | 210.5                   | 237.5   |
| Value Traded (AED Mn) | 979.6            | (101.6)    | (9.4%)       | 1,196.2                 | 1,488.8 |
| No. of Trades         | 14,632           | (389)      | (2.6%)       | 11,864                  | 8,751   |

| Market Breadth | ▲ 13 | ▼ 25 | = 42 |
|----------------|------|------|------|
|----------------|------|------|------|

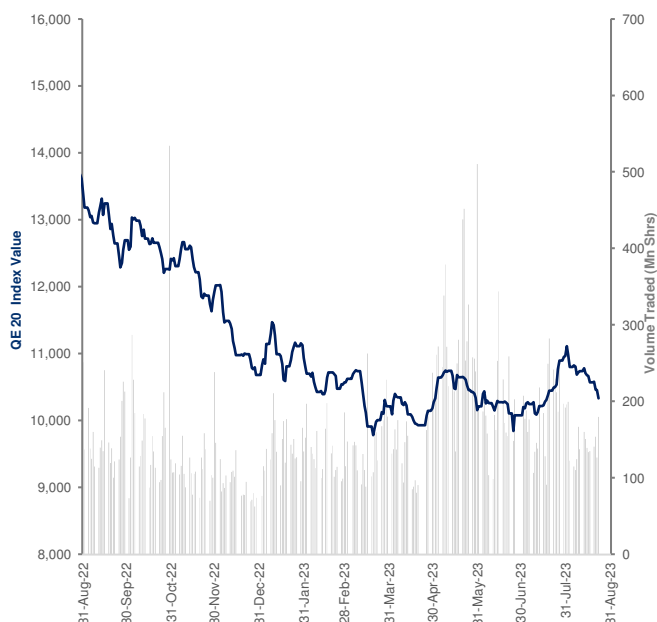
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 400.50         | (0.12%)        | 207.14            |
| Alpha Dhabi Holding PJSC            | 19.92          | (0.60%)        | 111.94            |
| Multiply Group                      | 3.79           | (1.04%)        | 111.11            |
| Aldar Properties Pjsc               | 5.35           | 3.88%          | 80.45             |
| First Abu Dhabi Bank Pjsc           | 13.60          | (0.73%)        | 47.67             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

August 24, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 609,498.0               | (0.9%)       | (5.1%)       | 0.1%         |
| <b>Banking &amp; Finance Sector</b>  | 294,999.6               | (1.0%)       | (5.6%)       | 0.1%         |
| <b>Goods &amp; Consumer Services</b> | 31,238.6                | 4.2%         | 0.5%         | (4.6%)       |
| <b>Industrial Sector</b>             | 151,440.2               | (1.6%)       | (4.3%)       | (3.8%)       |
| <b>Insurance Sector</b>              | 12,054.5                | (0.4%)       | 4.1%         | 15.4%        |
| <b>Real Estate</b>                   | 42,508.8                | (1.1%)       | (8.5%)       | (1.5%)       |
| <b>Telecom</b>                       | 43,401.5                | (0.9%)       | (3.1%)       | 20.0%        |
| <b>Transport</b>                     | 33,854.7                | (0.6%)       | (9.2%)       | (1.0%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                   | Price<br>(QAR) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Dlala Brokerage &amp; Investments</b> | 1.71           | 1.7%           |
| <b>Gulf International Services QS</b>    | 2.37           | 1.3%           |
| <b>Qatar Navigation QSC</b>              | 9.82           | 1.0%           |
| <b>Mannai Corp QSC</b>                   | 5.12           | 0.7%           |
| <b>Dukhan Bank</b>                       | 4.27           | 0.6%           |

| Worst Return Performers                         | Price<br>(QAR) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Islamic Holding Group QSC</b>                | 4.61           | (3.7%)         |
| <b>Damaan Islamic Insurance Company (BEEMA)</b> | 3.67           | (3.4%)         |
| <b>Industries Qatar QSC</b>                     | 12.48          | (2.9%)         |
| <b>Qatar Islamic Insurance Group</b>            | 9.00           | (2.7%)         |
| <b>Salam International Investment</b>           | 0.67           | (2.5%)         |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Meeza</b>                          | 2.30           | 40,673                |
| <b>Qatar Aluminum Manufacturing C</b> | 1.27           | 14,514                |
| <b>Masraf Al Rayan QSC</b>            | 2.27           | 13,074                |
| <b>Mazaya Qatar Real Estate Devel</b> | 0.74           | 12,536                |
| <b>Gulf International Services QS</b> | 2.37           | 10,613                |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 10,332.38        | (122.37)   | (1.2%)       | (5.8%)       | (3.3%)          |
| <b>Market Cap (QAR Mn)</b> | 609,498          | (5,439)    | (0.9%)       | (5.1%)       | 0.1%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 179.5            | 52.9       | 41.8%        | 172.5                   | 215.1  |
| <b>Value Traded (QAR Mn)</b> | 482.3            | 147.6      | 44.1%        | 483.8                   | 747.8  |
| <b>No. of Trades</b>         | 24,042           | 10,511     | 77.7%        | 16,437                  | 17,161 |

| Market Breadth | ▲ 12 | ▼ 32 | = 8 |
|----------------|------|------|-----|
|----------------|------|------|-----|

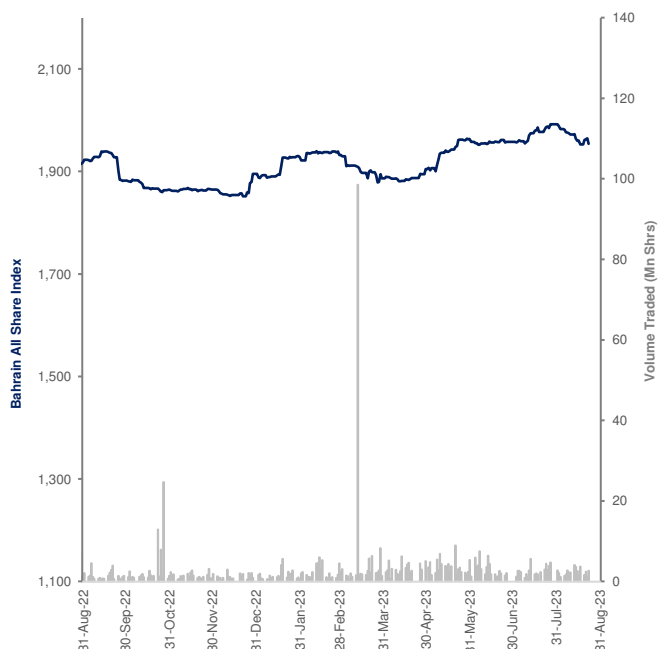
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Meeza</b>                          | 2.30           | 0.00%          | 98.79             |
| <b>Qatar National Bank QPSC</b>       | 15.86          | (1.37%)        | 47.88             |
| <b>Dukhan Bank</b>                    | 4.27           | 0.59%          | 33.41             |
| <b>Masraf Al Rayan QSC</b>            | 2.27           | (1.86%)        | 29.98             |
| <b>Gulf International Services QS</b> | 2.37           | 1.28%          | 25.09             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

August 24, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 32,099.1                | (1.1%)       | (2.6%)       | 1.1%         |
| Materials              | 1,590.4                 | (1.3%)       | 1.4%         | 2.8%         |
| Industrial             | 114.7                   | (0.3%)       | (1.7%)       | (15.5%)      |
| Consumer Discretionary | 218.1                   | 0.1%         | (0.9%)       | 2.5%         |
| Consumer Staples       | 146.9                   | 0.0%         | (2.0%)       | (5.1%)       |
| Financials             | 29,875.1                | (1.1%)       | (2.8%)       | 1.1%         |
| Communication Services | 70.2                    | (0.5%)       | (0.6%)       | (10.1%)      |
| Real Estate            | 83.7                    | 2.2%         | 3.4%         | (3.7%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Arab Insurance Group BSC     | 0.53           | 4.7%           |
| Seef Properties BSC          | 0.16           | 2.6%           |
| National Bank of Bahrain BSC | 0.61           | 0.8%           |
| Gulf Hotel Group B.S.C       | 0.41           | 0.2%           |

| Worst Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| GFH FINANCIAL GROUP BSC        | 0.26           | (5.8%)         |
| Kuwait Finance House - Bahrain | 2.44           | (2.4%)         |
| Bahrain Ship Repairing & Engin | 0.93           | (2.1%)         |
| Aluminium Bahrain B.S.C        | 1.12           | (1.3%)         |
| Zain Bahrain BSCC              | 0.13           | (0.8%)         |

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC    | 0.19           | 516                   |
| GFH FINANCIAL GROUP BSC      | 0.26           | 434                   |
| Ithmaar Holding BSC          | 0.06           | 415                   |
| Aluminium Bahrain B.S.C      | 1.12           | 380                   |
| Nass Corp BSC                | 0.10           | 228                   |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,954.14         | (10.23)    | (0.5%)       | (1.9%)       | 3.1%            |
| Market Cap (BHD Mn)     | 32,099.1         | (363)      | (1.1%)       | (2.6%)       | 1.1%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 2,633            | 1,470      | 126.4%       | 3,276.7                 | 2,537.4 |
| Value Traded (BHD '000) | 978              | 365        | 59.6%        | 1,157.6                 | 1,148.4 |
| No. of Trades           | 38               | 9          | 31.0%        | 57                      | 61      |

| Market Breadth | ▲ 4 | ▼ 6 | = 35 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value  | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain B.S.C      | 1.12           | (1.32%)        | 0.43              |
| GFH FINANCIAL GROUP BSC      | 0.26           | (5.80%)        | 0.11              |
| National Bank of Bahrain BSC | 0.00           | 0.00%          | 0.11              |
| Al Salam Bank-Bahrain BSC    | 0.19           | (0.52%)        | 0.10              |
| BBK BSC                      | 0.51           | 0.00%          | 0.08              |

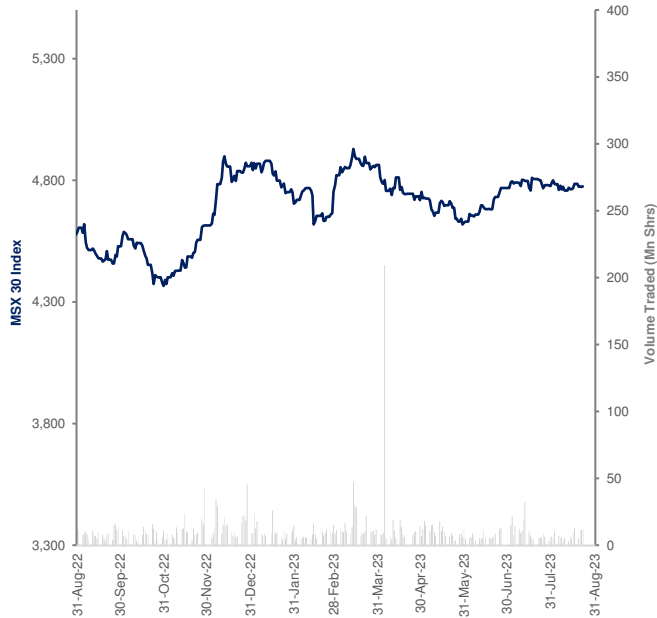
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

August 24, 2023

## Index Performance relative to Volume



## Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 8,969.0                 | 0.2%         | 2.2%         | 6.3%         |
| Financial  | 5,589.6                 | 0.5%         | 3.8%         | 6.1%         |
| Industrial | 843.5                   | (0.4%)       | (2.1%)       | (4.0%)       |
| Services   | 2535.9                  | (0.1%)       | 0.2%         | 10.7%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(OMR) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Oman Fisheries Co.     | 0.06           | 5.7%           |
| Oman Arab Bank         | 0.15           | 4.2%           |
| Raysut Cement Co.      | 0.166          | 3.1%           |
| Taageer Finance        | 0.09           | 2.3%           |
| Oman Oil Marketing Co. | 1.00           | 1.8%           |

| Worst Return Performers  | Price<br>(OMR) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Oman Cables Industry Co. | 1.95           | (2.5%)         |
| Barka Desalination       | 0.13           | (2.3%)         |
| Al Jazeera Services Co.  | 0.23           | (2.1%)         |
| Sembcorp Salalah         | 0.10           | (2.0%)         |
| National Gas Co.         | 0.09           | (1.1%)         |

| Most Active Stocks By Volume       | Price<br>(OMR) | Volume<br>('000 Shrs) |
|------------------------------------|----------------|-----------------------|
| Al Anwar Holding                   | 0.08           | 3,499                 |
| Bank Muscat                        | 0.28           | 3,078                 |
| Bank Nizwa                         | 0.10           | 1,795                 |
| Sohar Bank                         | 0.11           | 1,622                 |
| Oman Qatari Telecommunications Co. | 0.38           | 1,063                 |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,775.01         | 2.42       | 0.1%         | (0.0%)       | (1.7%)          |
| Market Cap (OMR Mn) | 8,969.0          | 21.42      | 0.2%         | 2.2%         | 6.3%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2023 | YTD-22   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 12,002.2         | 694.8      | 6.1%         | 11,169.5                  | 19,990.4 |
| Value Traded (OMR '000) | 2,147.0          | (801.6)    | (27.2%)      | 2,321.7                   | 3,779.3  |

| Market Breadth | ▲ 13 | ▼ 9 | = 93 |
|----------------|------|-----|------|
|----------------|------|-----|------|

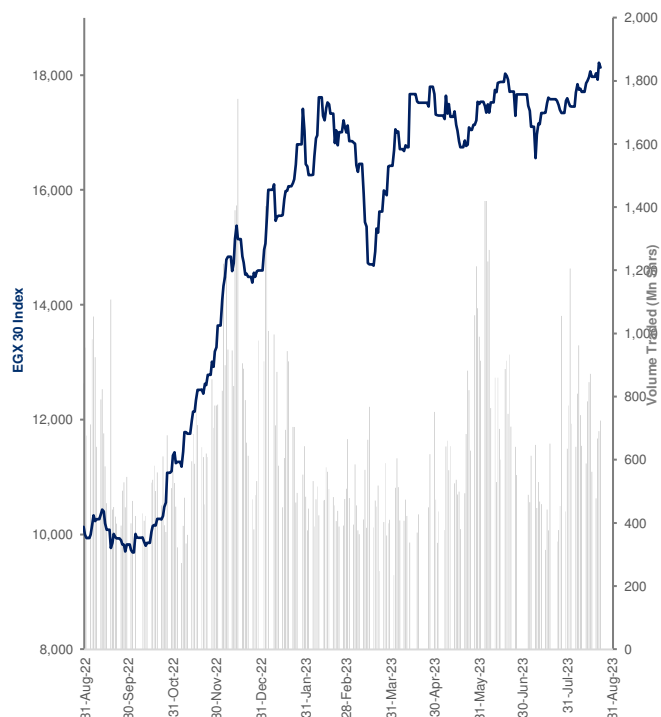
| Most Active Stocks By Value        | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|------------------------------------|----------------|----------------|-------------------|
| Bank Muscat                        | 0.28           | 0.71%          | 0.87              |
| Oman Qatari Telecommunications Co. | 0.38           | 0.26%          | 0.40              |
| Al Anwar Holding                   | 0.08           | 0.00%          | 0.29              |
| Sohar Bank                         | 0.11           | 0.00%          | 0.17              |
| Bank Nizwa                         | 0.10           | 0.00%          | 0.17              |

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

August 24, 2023

#### Index Performance relative to Volume



#### Sector Returns

|   | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                      | 1,251,164.0             | (1.3%)       | 2.8%         | 25.1%        |
| <b>Banks</b>                              | 306,295.9               | (3.6%)       | 0.0%         | 23.7%        |
| <b>Basic Resources</b>                    | 171,555.9               | (0.5%)       | 7.1%         | 68.0%        |
| <b>Industrial Goods</b>                   | 48,746.9                | (0.2%)       | 6.4%         | 64.3%        |
| <b>Health Care &amp; Pharmaceuticals</b>  | 40,491.1                | (0.7%)       | 3.5%         | (12.5%)      |
| <b>Real Estate</b>                        | 156,617.2               | (0.1%)       | 4.9%         | 19.5%        |
| <b>Travel and Leisure</b>                 | 44,590.4                | (0.4%)       | 4.7%         | 37.6%        |
| <b>Food, Beverages &amp; Tobacco</b>      | 97,443.5                | (0.6%)       | 5.4%         | 39.9%        |
| <b>Energy and Support Services</b>        | 13,148.1                | 0.5%         | (6.5%)       | 30.6%        |
| <b>Trade and Distributors</b>             | 8,205.9                 | (1.6%)       | (1.7%)       | 27.9%        |
| <b>Shipping and Transport</b>             | 46,359.1                | (0.4%)       | 14.2%        | 40.6%        |
| <b>Education Services</b>                 | 14,511.3                | (0.2%)       | (0.2%)       | (17.1%)      |
| <b>Contracting and Construction Eng</b>   | 17,923.0                | (0.2%)       | 1.1%         | 18.1%        |
| <b>Textiles and Durables</b>              | 15,721.1                | (2.1%)       | 3.1%         | 34.5%        |
| <b>Building Materials</b>                 | 10,674.4                | (1.7%)       | 6.4%         | (3.2%)       |
| <b>Media &amp; Communication Services</b> | 106,984.4               | (0.6%)       | (1.0%)       | 3.3%         |
| <b>Paper and Packaging</b>                | 2,044.7                 | (0.8%)       | (0.2%)       | (1.4%)       |
| <b>Non-bank Financial Services</b>        | 149,851.0               | (0.5%)       | (1.0%)       | 14.5%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                                      | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| National Bank Of Kuwait - Egypt                             | 14.90          | 14.6%          |
| Gadwa For Industrial Development                            | 1.67           | 13.4%          |
| Alexandria Portland Cement Co                               | 6.30           | 12.5%          |
| Rubex International for Plastic and Acrylic Manufacturing   | 3.64           | 10.6%          |
| General Company For Land Reclamation, Development & Reconst | 28.69          | 8.5%           |

| Worst Return Performers                  | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| Minapharm Pharmaceuticals                | 199.15         | (7.5%)         |
| Delta For Printing & Packaging           | 18.00          | (7.5%)         |
| Egyptian Transport (EGYTRANS)            | 2.69           | (6.6%)         |
| Atlas For Investment and Food Industries | 0.30           | (6.2%)         |
| Ceramic & Porcelain                      | 5.74           | (5.4%)         |

| Most Active Stocks By Volume          | Price<br>(EGP) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| Belton Financial Holding              | 3.28           | 134,532               |
| Arab Developers Holding               | 0.60           | 51,930                |
| Cairo Oils & Soap                     | 0.25           | 28,421                |
| Zahraa Maadi Investment & Development | 6.40           | 28,290                |
| Orascom Investment Holding            | 0.24           | 27,447                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 18,133.42        | (83.2)     | (0.5%)       | 3.1%         | 24.2%           |
| Market Cap (EGP Mn) | 1,251,164.0      | (16,070.0) | (1.3%)       | 2.8%         | 25.1%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 724.4            | 33.3       | 4.8%         | 618.4                   | 93.3   |
| Value Traded (EGP Mn) | 2,552.2          | 131.4      | 5.4%         | 2,009.7                 | 496.3  |
| No. of Trades         | 83,233           | 2,567      | 3.2%         | 68,343                  | 14,117 |

| Market Breadth | ▲ 47 | ▼ 102 | = 75 |
|----------------|------|-------|------|
|----------------|------|-------|------|

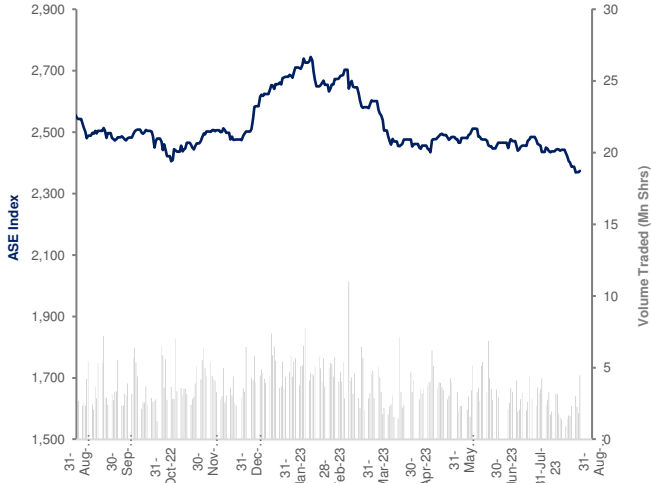
| Most Active Stocks By Value                     | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---|----------------|----------------|-------------------|
| Belton Financial Holding                        | 3.28           | (4.09%)        | 457.08            |
| Commercial International Bank (Egypt)           | 52.60          | 0.00%          | 265.66            |
| Zahraa Maadi Investment & Development           | 6.40           | 0.47%          | 182.44            |
| Heliopolis Housing                              | 12.53          | (2.79%)        | 176.90            |
| Egyptian International Pharmaceuticals (EIPICO) | 31.35          | 3.81%          | 126.54            |

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

August 24, 2023

### Index Performance relative to Volume



### Sector Returns

|                                | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange           | 10,879.4               | 0.3%         | (2.1%)       | (5.0%)       |
| Banking                        | 7,397.4                | 0.3%         | (1.8%)       | (6.4%)       |
| Insurance                      | 251.7                  | (0.8%)       | (3.0%)       | (8.9%)       |
| Diversified Financial Services | 240.7                  | 0.3%         | (0.8%)       | (1.3%)       |
| Real Estate                    | 399.4                  | 0.6%         | (0.6%)       | 7.2%         |
| Educational Services           | 60.9                   | 0.0%         | (3.2%)       | 8.2%         |
| Hotels and Tourism             | 277.1                  | (0.7%)       | 0.1%         | (6.4%)       |
| Transportation                 | 288.1                  | 1.2%         | (3.6%)       | 4.5%         |
| Technology and Communication   | 103.1                  | 1.2%         | (2.5%)       | 10.8%        |
| Utilities and Energy           | 1,459.6                | 0.4%         | (3.7%)       | (2.0%)       |
| Commercial Services            | 282.0                  | (0.0%)       | (2.7%)       | (3.7%)       |
| Chemical Industries            | 49.1                   | (3.2%)       | (5.4%)       | (15.2%)      |
| Food and Beverages             | 5.9                    | 4.2%         | (16.7%)      | (79.5%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| RUM TOURIST TRANSPORTATION C | 0.13          | 8.3%           |
| ARAB INVESTORS UNION FOR REA | 0.42          | 5.0%           |
| JORDAN INTERNATIONAL INVESTM | 1.05          | 5.0%           |
| CENTURY INVESTMENT GROUP     | 0.21          | 5.0%           |
| PETRA EDUCATION              | 3.16          | 5.0%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| ZARKA EDUCATION & INVESTMENT | 2.78          | (7.3%)         |
| INDUSTRIAL COMMERCIAL & AGRI | 0.71          | (6.6%)         |
| JORDAN INSURANCE CO PLC      | 1.06          | (5.4%)         |
| ARAB JORDANIAN INSURANCE GRP | 0.71          | (4.1%)         |
| JORDAN DECAPOLIS PROPERTIES  | 0.24          | (4.0%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>(*000 Shrs) |
|------------------------------|---------------|-----------------------|
| AL-TAJAMOUAT FOR TOURISTIC P | 0.35          | 2,109                 |
| JORDAN POULTRY PROCESSING &  | 0.25          | 373                   |
| RUMM FINANCIAL BROKERAGE     | 0.34          | 311                   |
| AL AMAL FINANCIAL INVESTMENT | 0.95          | 263                   |
| JORDAN TELECOM               | 2.43          | 203                   |

### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,373.55         | 3.66       | 0.2%         | (3.0%)       | (5.1%)          |
| Market Cap (JD Mn) | 10,879.36        | 33.63      | 0.3%         | (2.1%)       | (5.0%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (*000 Shares)   | 4,444.8          | 2,618.3    | 143.4%       | 3,774.4                 | 2,865.9 |
| Value Traded (JD *000) | 3,312.3          | 602.6      | 22.2%        | 5,090.6                 | 6,688.3 |
| No. of Trades          | 1,803            | 441        | 32.4%        | 2,412                   | 2,350   |

| Market Breadth | ▲ 35 | ▼ 12 | = 88 |
|----------------|------|------|------|
|----------------|------|------|------|

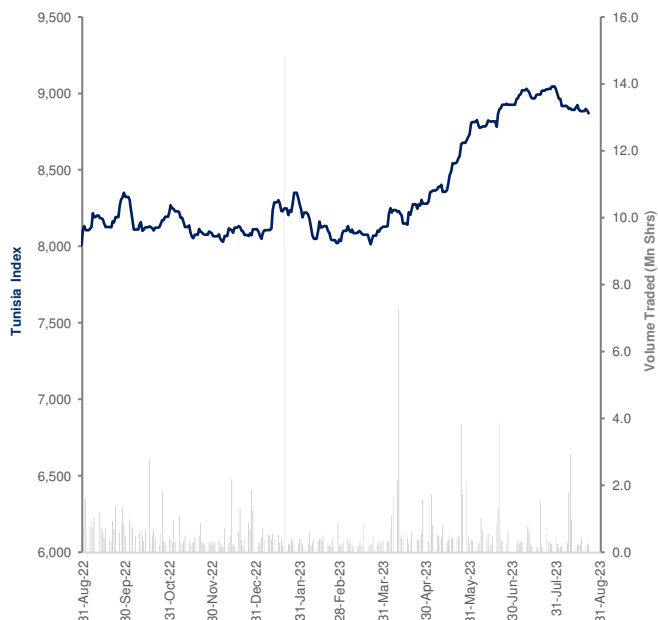
| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| AL-TAJAMOUAT FOR TOURISTIC P | 0.35          | 2.94%          | 0.71             |
| JORDAN TELECOM               | 2.43          | 0.41%          | 0.49             |
| JORDAN PETROLEUM REFINERY CO | 4.86          | 0.83%          | 0.32             |
| ARAB BANK PLC                | 4.26          | 0.71%          | 0.28             |
| BANK AL ETIHAD               | 1.65          | (1.79%)        | 0.25             |

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

August 24, 2023

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 23,053.0               | (0.3%)       | (1.3%)       | 4.5%         |
| Banking                | 10,984.8               | (0.3%)       | (1.0%)       | 9.2%         |
| Insurance              | 916.6                  | (0.4%)       | (0.9%)       | (2.5%)       |
| Leasing                | 740.0                  | 0.2%         | (0.1%)       | 15.8%        |
| Financial Services     | 1,412.4                | (0.1%)       | (2.2%)       | (16.0%)      |
| Industrial             | 1,797.0                | 0.1%         | (3.4%)       | 7.3%         |
| Chemical Industry      | 412.8                  | (0.6%)       | (5.1%)       | (13.9%)      |
| Food & Beverage        | 4,267.2                | (0.5%)       | (0.9%)       | 4.1%         |
| Retailing              | 1,117.3                | (1.0%)       | (1.3%)       | 2.9%         |
| Others                 | 1,405.0                | 0.7%         | (1.7%)       | (0.5%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe de Production Agricole | 1.90          | 5.6%           |
| Manufacture de Panneaux Bois D | 4.65          | 3.3%           |
| Tuninvest-SICAR                | 7.00          | 3.1%           |
| Societe Tunisienne de L'Air    | 0.42          | 2.4%           |
| Euro Cycles SA                 | 14.29         | 2.1%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe Immobiliere Tuniso Seo | 1.35          | (4.3%)         |
| Automobile reseau tunisien et  | 5.90          | (4.1%)         |
| Societe Ciments de Bizerte     | 1.01          | (3.8%)         |
| Tunis Re                       | 6.21          | (2.7%)         |
| Telnet Holding                 | 6.76          | (2.0%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Societe D'Articles Hygieniques | 8.50          | 41                    |
| Atelier du Meuble Interieurs S | 3.72          | 27                    |
| Societe Moderne de Ceramique   | 0.72          | 25                    |
| Delice Holding                 | 13.30         | 21                    |
| Euro Cycles SA                 | 14.29         | 15                    |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 8,869.44         | (16.55)    | (0.2%)       | (1.7%)       | 9.3%            |
| Market Cap (DT Mln) | 23,053           | (60.02)    | (0.3%)       | (1.3%)       | 4.5%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 266.1            | 33.9       | 14.6%        | 650.6                   | 516.1   |
| Value Traded ('000 DT) | 2,636.9          | 672.0      | 34.2%        | 6,764.6                 | 3,785.6 |
| No. of Trades          | 997              | 75         | 8.1%         | 1,069                   | 936     |

| Market Breadth | ▲ 13 | ▼ 19 | = 32 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Amen Bank                      | 39.45         | (0.13%)        | 0.46             |
| Societe D'Articles Hygieniques | 8.50          | 0.00%          | 0.35             |
| Delice Holding                 | 13.30         | 0.00%          | 0.28             |
| Euro Cycles SA                 | 14.29         | 2.14%          | 0.21             |
| Societe Frigorifique et Brasse | 14.00         | (0.71%)        | 0.21             |

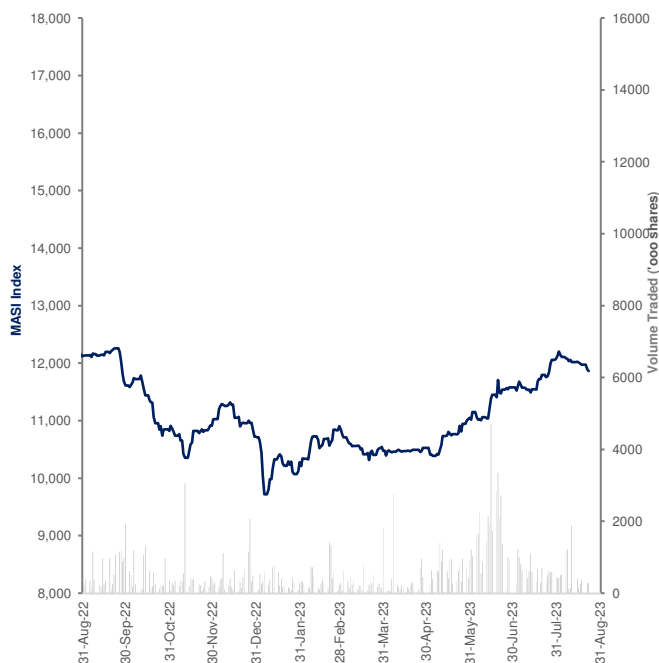
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 24, 2023

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 539,514.9               | (0.3%)       | (2.1%)       | 9.2%         |
| Banking                          | 211,275.5               | (0.1%)       | (1.4%)       | 12.5%        |
| Beverages                        | 11,201.2                | 0.0%         | 1.0%         | 13.6%        |
| Chemicals                        | 2,331.4                 | (2.3%)       | 0.9%         | (3.7%)       |
| Construction & Building Material | 64,842.5                | 0.3%         | (1.7%)       | 24.4%        |
| Distributors                     | 18,663.3                | (0.1%)       | (1.3%)       | 4.1%         |
| Electricity                      | 25,357.7                | (2.3%)       | (6.4%)       | (2.1%)       |
| Food Producers & Processors      | 26,314.5                | (0.2%)       | (4.1%)       | 8.3%         |
| Holding Companies                | 2,759.4                 | 0.0%         | (5.6%)       | 31.3%        |
| Insurance                        | 25,916.1                | 0.3%         | 0.5%         | 4.6%         |
| Investment & other Finance       | 3,718.2                 | (0.4%)       | 6.4%         | 16.2%        |
| Leisures & Hotel                 | 3,151.9                 | 0.9%         | 13.7%        | 93.0%        |
| Materials, Software & Computer   | 5,706.7                 | (0.6%)       | 2.4%         | (2.2%)       |
| Mining                           | 23,785.0                | (1.0%)       | (4.0%)       | (22.3%)      |
| Oil & Gas                        | 15,228.1                | (0.4%)       | (1.6%)       | (4.7%)       |
| Real Estate                      | 6,030.7                 | 0.3%         | 0.4%         | 64.1%        |
| Telecommunications               | 92,349.0                | (1.0%)       | (4.2%)       | 10.6%        |
| Transport                        | 757.0                   | (0.4%)       | 1.4%         | (8.7%)       |
| Forestry & Paper                 | 126.8                   | (1.0%)       | (0.4%)       | 80.1%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Lesieur Cristal                | 258.00         | 3.2%           |
| ATLANTA                        | 122.00         | 2.0%           |
| RISMA                          | 220.00         | 0.9%           |
| Alliances Developpement Immobi | 86.99          | 0.6%           |
| LafargeHolcim Maroc SA         | 1761.00        | 0.6%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| SNEP                    | 597.00         | (2.9%)         |
| TAQA Morocco SA         | 1075.00        | (2.3%)         |
| Colorado SA             | 43.50          | (1.7%)         |
| Cosumar                 | 203.05         | (1.4%)         |
| Managem SA              | 1832.00        | (1.2%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha  | 10.21          | 108.2                 |
| Alliances Developpement Immobi | 86.99          | 78.5                  |
| Maroc Telecom                  | 105.05         | 26.0                  |
| Banque Centrale Populaire      | 255.10         | 19.9                  |
| Sonasid                        | 567.90         | 11.9                  |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 11,863.61        | (27.99)    | (0.2%)       | (1.8%)       | 10.7%           |
| Market Cap (MAD Mn) | 539,515          | (1,875)    | (0.3%)       | (2.1%)       | 9.2%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 274.1            | (10.9)     | (3.8%)       | 635.3                   | 678.1  |
| Value Traded (MAD Mn) | 41.26            | (20.55)    | (33.2%)      | 85.2                    | 99.5   |

|                |     |      |      |
|----------------|-----|------|------|
| Market Breadth | ▲ 8 | ▼ 20 | = 13 |
|----------------|-----|------|------|

| Most Active Stocks By Value    | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Alliances Developpement Immobi | 86.99          | 0.59%          | 6.85              |
| Sonasid                        | 567.90         | (0.37%)        | 6.70              |
| Banque Centrale Populaire      | 255.10         | (0.39%)        | 5.08              |
| Attijariwafa Bank              | 451.00         | 0.09%          | 4.82              |
| Hightech Payment Systems SA    | 5900.00        | (0.84%)        | 4.38              |

Source: Bloomberg, Kamco Research

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