

## MENA Markets Daily Report

June 25, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,835.38	0.0%	(3.5%)	6.2%
		Kuwait	Main 50 Index	▲	5,371.46	0.3%	(6.1%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,466.60	0.1%	(2.3%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,049.33	0.1%	(3.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,458.98	(0.1%)	9.4%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,792.51	0.4%	13.7%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,813.03	0.9%	(4.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,556.90	0.3%	(6.4%)	20.3%
	8	Qatar	QE 20 Index	▼	10,106.13	(1.3%)	(5.4%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,961.43	0.2%	3.5%	5.5%
	10	Oman	MSX 30 Index	▲	4,731.12	0.2%	(2.6%)	17.6%
	11	Egypt	EGX 30	▲	17,712.93	0.0%	21.3%	22.2%
	12	Jordan	ASE Index	▼	2,446.79	(0.3%)	(2.2%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,925.27	0.2%	10.1%	15.1%
		Morocco	MASI	▲	11,537.23	0.5%	7.6%	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,197.90	(1.3%)	3.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,039.99	(1.5%)	7.1%	(41.3%)
		India	SENSEX	▼	62,979.37	(0.4%)	3.5%	4.4%
		Brazil	BOVESPA Stock Index	▲	118,977.10	0.0%	8.4%	4.7%
		Mexico	BOLSA Index	▼	53,341.91	(0.4%)	10.1%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	991.91	(0.9%)	3.7%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,902.34	(1.0%)	11.5%	(19.2%)
		Asia	MSCI Asia Pacific	▼	514.02	(1.3%)	1.7%	(19.8%)
		Europe	DJ Stoxx 600	▼	453.14	(0.3%)	6.6%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,798.03	(0.3%)	7.1%	(10.1%)
		U.S.A	S&P 500	▼	4,348.33	(0.8%)	13.3%	(19.2%)
		U.S.A	DJIA	▼	33,727.43	(0.7%)	1.8%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,492.52	(1.0%)	28.9%	(33.0%)
		UK	FTSE 100	▼	7,461.87	(0.5%)	0.1%	1.7%
		Germany	DAX	▼	15,829.94	(1.0%)	13.7%	(11.4%)
		Japan	NIKKEI 225	▼	32,781.54	(1.5%)	25.6%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	18,889.97	(1.7%)	(4.5%)	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	102.90	0.50%	(0.60%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.27%)	5.22%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.57%)	1.77%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.12%)	(0.47%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	73.85	(0.4%)	(14.0%)	5.8%
		Oil	NYMEX	▼	69.16	(0.5%)	(13.8%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.73	4.6%	(34.4%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,921.20	0.4%	5.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	22.43	0.8%	(6.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	30,928.74	2.6%	87.0%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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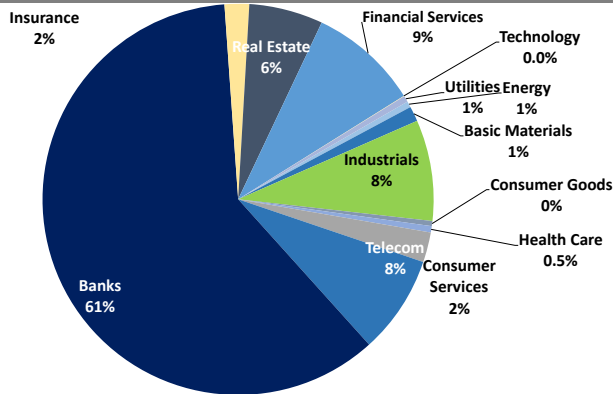
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 25, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,980.7	24.4	8.6%
2- National Bank of Kuwait	7,462.1	14.2	15.0%
3- Boubayan Bank	2,528.1	41.1	7.8%
4- Zain	2,241.4	11.0	15.8%
5- Agility (PWC Logistics)	1,602.9	22.7	3.9%
6- Mabane Co.	1,100.3	17.6	10.9%
7- Commercial Bank of Kuwait	953.5	12.5	11.2%
8- Gulf Bank	883.8	13.8	9.1%
9- Burgan Bank	727.3	15.3	6.1%
10- Kuwait Projects Co.(Holding)	670.3	24.8	4.5%
<b>Total</b>	<b>29,150</b>	<b>18.34</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.073	0.013	20.7%
Al TAMEER Real Estate Investment Co.	0.018	0.002	10.4%
Independent Petroleum Group	0.484	0.044	10.0%
Ekttitab Holding Co.	0.016	0.001	9.7%
Munshaat Real Estate Projects Co.	0.083	0.005	6.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Cleaning Co.	0.027	(0.003)	(8.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.017	(0.001)	(7.8%)
Wethaq Takaful Insurance Co.	0.028	(0.002)	(6.8%)
Kuwait National Cinema Co.	1.012	(0.053)	(5.0%)
The Energy House Co.	0.067	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.114	1.8%	14,387,660
Kuwait Finance House	0.749	0.3%	10,263,703
GFH Financial Group	0.088	0.8%	8,358,315
Kuwait Projects Co.(Holding)	0.134	0.0%	8,134,284
Ahli Bank of Kuwait	0.236	0.9%	8,062,700

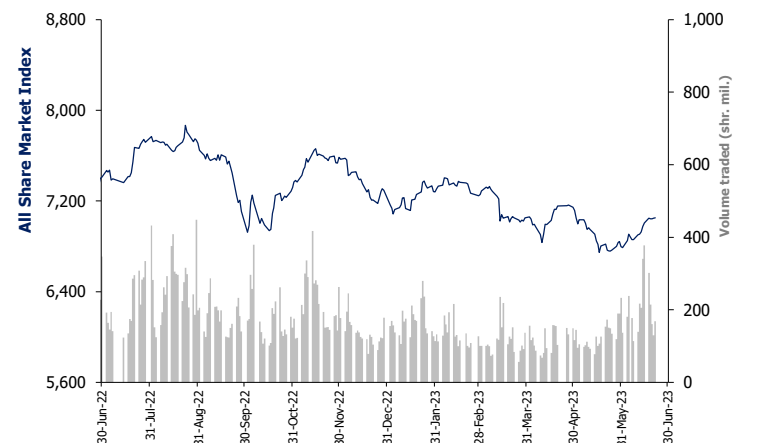
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,730.4	▲	0.0%	3.7%	(10.7%)
Energy	207.0	▲	5.7%	3.7%	(9.9%)
Basic Materials	519.9	▲	0.2%	0.3%	8.8%
Industrials	3,484.0	▲	0.3%	4.5%	(7.5%)
Consumer Staples	183.5	▲	0.7%	20.6%	26.4%
Health Care	216.7	▼	(1.6%)	(1.7%)	(2.4%)
Consumer Discretionary	1,036.7	▼	(0.2%)	1.9%	5.6%
Telecommunications	3,387.8	▼	(0.0%)	1.2%	(6.4%)
Banks	25,271.1	▼	(0.0%)	3.7%	(15.9%)
Insurance	846.1	▼	(0.0%)	(0.6%)	36.9%
Real Estate	2,562.2	▲	0.2%	8.1%	(0.5%)
Financial Services	3,787.8	▼	(0.1%)	4.0%	(1.3%)
Technology	8.7	▼	(3.2%)	(8.3%)	(9.1%)
Utilities	218.9	▲	0.5%	8.2%	5.9%

Market Breadth	 57	 43	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,835.38	2.3	0.0%	4.5%	(3.5%)
Main 50 Index	5,371.46	14.0	0.3%	0.1%	(6.1%)
Main Market Index	5,466.60	6.7	0.1%	0.5%	(2.3%)
All Share Market Index	7,049.33	3.4	0.0%	3.7%	(3.3%)
Market Cap (KWD Mn)	41,730.37	20.7	0.0%	3.7%	(10.7%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

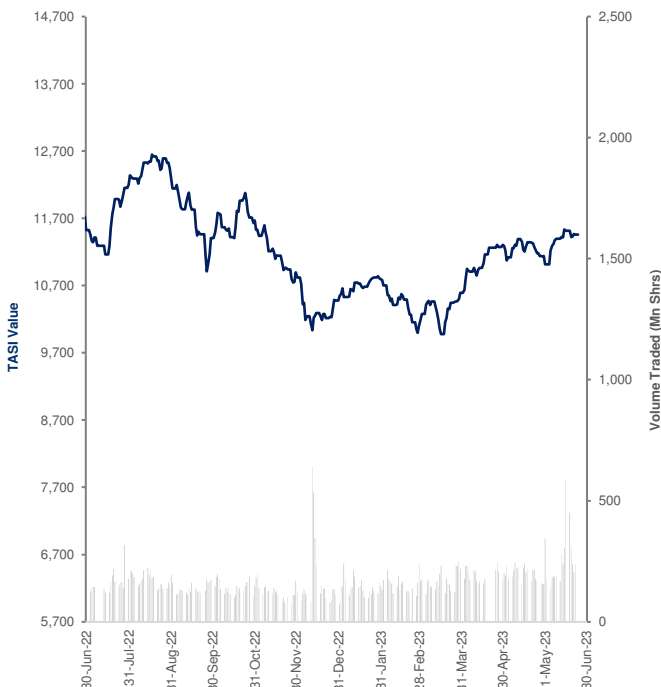
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	167.8	38.7	30.0%	143.0	258.4
Value Traded (KWD Mn)	36.4	2.8	8.3%	42.5	70.0
No. of Trades	8,305	191	2.4%	9,052	13,218

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.749	0.3%	7,678,705
National Bank of Kuwait	0.941	(0.3%)	2,561,075
Agility (PWC Logistics)	0.628	(0.2%)	2,366,932
Ahli Bank of Kuwait	0.236	0.9%	1,912,333
Gulf Bank	0.263	(0.8%)	1,731,234

### Saudi Tadawul Daily Report

June 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,907,816.6	0.1%	3.1%	10.4%
Energy	7,864,607.0	0.1%	2.4%	10.6%
Materials	713,650.2	0.1%	2.3%	2.7%
Capital Goods	32,581.1	(1.6%)	9.2%	52.6%
Commercial & Professional Svc	9,203.2	0.0%	11.7%	27.8%
Transportation	21,199.5	1.4%	5.4%	37.7%
Consumer Durables & Apparel	4,437.7	(0.1%)	0.4%	21.2%
Consumer Services	79,702.0	0.9%	9.1%	41.0%
Media	24,735.2	(4.7%)	7.7%	22.2%
Retailing	34,303.2	0.5%	(1.3%)	15.6%
Food & Staples Retailing	57,534.5	7.3%	10.0%	23.8%
Food & Beverages	114,694.4	(1.3%)	11.1%	28.2%
Health Care Equipment & Svc	167,521.1	0.0%	8.2%	31.9%
Pharma, Biotech & Life Science	10,831.0	(4.1%)	137.2%	314.4%
Banks	919,681.1	(0.0%)	2.4%	(2.4%)
Diversified Financials	60,205.0	(1.1%)	7.6%	5.0%
Insurance	68,766.7	0.5%	11.2%	40.1%
Telecommunication Services	267,808.3	(0.7%)	2.1%	22.2%
Utilities	238,265.0	0.3%	9.1%	6.9%
REITs	16,844.1	0.0%	0.2%	3.5%
Real Estate Mgmt & Dev't	107,067.5	(0.0%)	1.4%	27.7%
Software & Services	94,179.0	1.2%	18.1%	52.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
First Milling Co.	70.50	17.5%
Abdul Mohsen Al-Hokair Tourism	2.76	9.5%
Al Mawarid Manpower Co.	94.90	7.8%
Saudi Automotive Services Co	58.40	6.0%
Fitaihi Holding Group	38.30	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Contracting Services Co.	178.00	(8.2%)
Saudi Pharmaceutical Industrie	38.05	(8.1%)
Arabian Shield Cooperative Ins	19.86	(6.4%)
AlJazira Takaful Ta'awuni Co	18.78	(6.1%)
Morabaha Marina Financing Co.	14.12	(5.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.86	41,133
Americana Restaurants International PLC	4.29	14,788
First Milling Co.	70.50	8,528
Batic Investments and Logistic	2.46	7,639
Saudi Chemical Co Holding	3.78	6,060

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,458.98	(7.19)	(0.1%)	4.0%	9.4%
Market Cap (SAR Mn)	10,907,817	12,831	0.1%	3.1%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	235.1	30.7	15.0%	183.5	200.9
Value Traded (SAR Mn)	6,331.8	933.4	17.3%	4,996.0	8,533.5
No. of Trades	429,922	12,349	3.0%	350,026	382,854

Market Breadth	▲ 96	▼ 124	= 17
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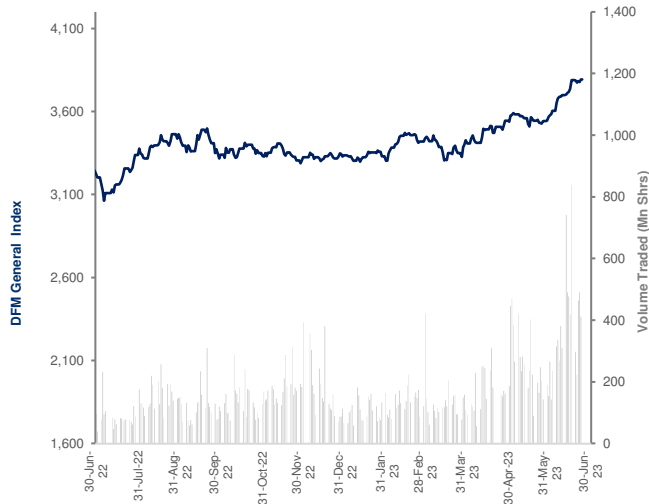
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
First Milling Co.	70.50	17.5%	634.04
Al Mawarid Manpower Co.	94.90	7.8%	308.47
Sahara International Petrochem	36.85	2.4%	206.06
Al Rajhi Bank	73.00	0.1%	205.97
National Commercial Bank	36.80	0.3%	198.89

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

June 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	651,918.0	0.6%	5.5%	12.7%
Financials	274,733.8	0.2%	5.8%	14.0%
Real Estate	99,374.9	0.5%	6.7%	15.5%
Industrial	82,248.9	(0.0%)	3.4%	10.5%
Materials	753.5	0.0%	(8.7%)	(20.5%)
Consumer Staples	26,378.1	0.7%	2.8%	18.8%
Consumer Discretionary	4,433.9	3.2%	47.1%	57.5%
Telecommunication	24,243.6	0.0%	2.9%	(8.4%)
Utilities	139,751.3	1.9%	5.6%	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.28	14.9%
Al Firdous Holdings Pjsc	0.59	14.9%
Amlak Finance	0.83	3.3%
Ithmaar Holding	0.31	2.6%
TAALEEM	3.94	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.71	(2.6%)
Commercial Bank Of Dubai	4.50	(2.2%)
Gulf Finance House	1.07	(0.9%)
TECOM	2.47	(0.8%)
Dubai Financial Market Pjsc	1.49	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.31	161,374
Union Properties Pjsc	0.31	57,603
Amlak Finance	0.83	41,172
Deyaar Development Pjsc	0.65	19,950
Ektitab Holding Company	0.28	18,697

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,792.51	16.12	0.4%	6.0%	13.7%
Market Cap (AED Mn)	651,918	3,911	0.6%	5.5%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	411.0	(79.1)	(16.1%)	196.6	160.0
Value Traded (AED Mn)	425.2	(9.1)	(2.1%)	367.1	401.2
No. of Trades	8,912	(427)	(4.6%)	7,019	5,656

Market Breadth	▲ 17	▼ 9	= 45
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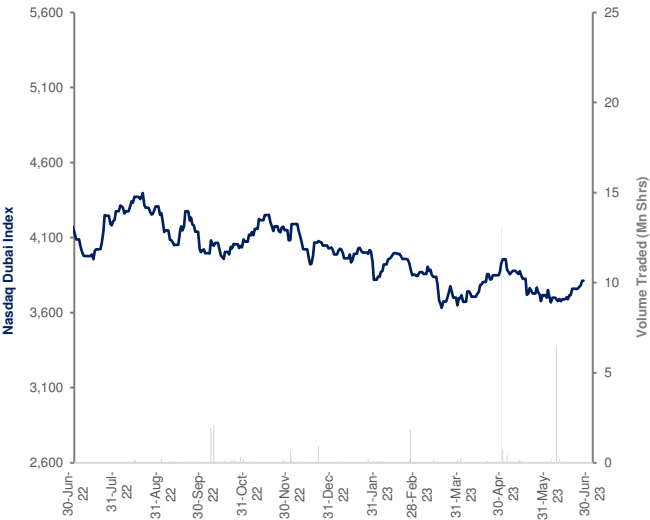
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
TAALEEM	3.94	2.34%	51.14
Ithmaar Holding	0.31	2.64%	51.00
Gulf Navigation Holding Pjsc	5.51	0.92%	46.79
DEWA	2.63	1.94%	43.70
Amlak Finance	0.83	3.25%	33.96

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 25, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,330.7	(0.0%)	(3.2%)	(10.2%)
DEPA Limited (AED)	111.4	(0.0%)	(0.3%)	136.3%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,470.6	0.0%	8.3%	33.3%
Nasdaq, Inc.	25,137.1	0.0%	(5.5%)	(16.5%)
Orascom Construction Limited	446.6	0.0%	5.4%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.39	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,813.03	32.24	0.9%	3.0%	(4.4%)
Market Cap (USD Mn)	31,331	(0.0)	(0.0%)	(3.2%)	(10.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	0.0	2,900.0%	0.312	0.36
Value Traded (USD Mn)	0.000	0.0	202.0%	0.3	0.11
No. of Trades	1	0	0.0%	4	4

Market Breadth	▲ 0	▼ 1	= 6
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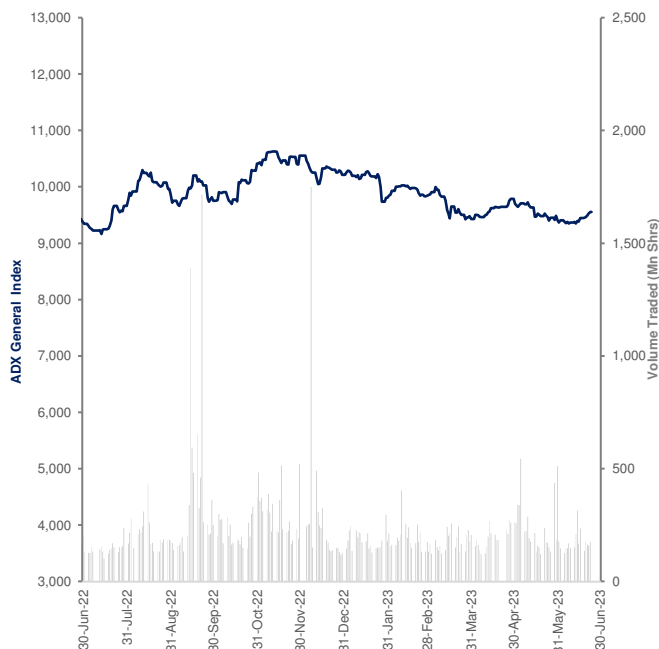
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,687,720.2	0.2%	2.4%	4.1%
Financials	1,207,808.1	(0.1%)	1.3%	(6.3%)
Telecommunication	234,835.3	0.3%	(0.9%)	1.2%
Consumer Discretionary	79,086.7	0.7%	0.6%	60.8%
Industrial	278,432.7	2.4%	7.3%	(0.8%)
Real Estate	43,853.5	0.6%	1.2%	15.9%
Basic Materials	106,746.7	0.2%	1.5%	(4.0%)
Energy	350,064.5	(0.0%)	(0.8%)	220.5%
Utilities	368,784.3	(0.6%)	9.3%	(4.4%)
Consumer Staples	4,585.8	0.4%	2.4%	24.2%
Health Care	13,522.7	(0.6%)	(0.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.59	14.9%
Foodco Holding Pjsc	4.00	11.1%
Fujairah Cement Industries	0.39	5.4%
ADC Acquisition Corporation	12.10	4.9%
Abu Dhabi National Hotels	5.28	4.6%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.25	(3.8%)
Ras Al Khaima Poultry	1.89	(2.1%)
Emirates Steel Arkan	1.44	(1.4%)
GFH Financial Group	1.07	(0.9%)
Burjeel Holdings	2.27	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
First Abu Dhabi Bank Pjsc	13.70	37,049
Multiply Group	3.19	20,117
Rak Properties	0.84	17,648
Dana Gas	0.85	14,420
PRESIGHT.AI	3.29	10,262

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,556.90	28.79	0.3%	1.6%	(6.4%)
Market Cap (AED Mn)	2,687,720	4,931	0.2%	2.4%	4.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	175.6	17.0	10.7%	195.6	257.4
Value Traded (AED Mn)	1,228.4	426.8	53.2%	1,247.3	1,595.4
No. of Trades	7,956	(2,579)	(24.5%)	11,243	8,960

Market Breadth	▲ 26	▼ 15	= 38
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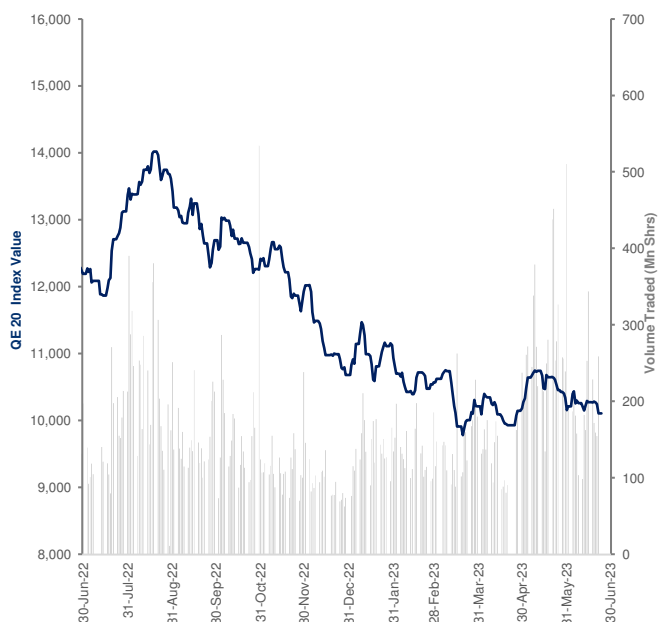
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	13.70	1.03%	504.03
International Holdings Company Pjsc	396.00	(0.25%)	239.57
Alpha Dhabi Holding PJSC	20.82	3.07%	135.66
Multiply Group	3.19	1.59%	63.54
PRESIGHT.AI	3.29	(0.30%)	34.20

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	597,467.8	(1.5%)	(1.1%)	(1.9%)
<b>Banking &amp; Finance Sector</b>	286,988.4	(1.8%)	(1.1%)	(2.6%)
<b>Goods &amp; Consumer Services</b>	30,494.2	(0.9%)	0.4%	(6.9%)
<b>Industrial Sector</b>	143,186.4	(1.3%)	(4.3%)	(9.0%)
<b>Insurance Sector</b>	11,960.8	0.1%	9.1%	14.5%
<b>Real Estate</b>	44,288.4	(1.7%)	(3.3%)	2.7%
<b>Telecom</b>	43,083.0	(2.2%)	3.4%	19.1%
<b>Transport</b>	37,466.6	(0.3%)	5.4%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	2.99	6.6%
<b>Doha Insurance Co QSC</b>	2.26	2.0%
<b>Qatar First Bank</b>	1.41	0.7%
<b>Dlala Brokerage &amp; Investments</b>	1.43	0.4%
<b>Qatar Insurance Co SAQ</b>	2.31	0.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	3.06	(8.9%)
<b>Widam Food Co</b>	2.01	(5.2%)
<b>Qatar Aluminum Manufacturing C</b>	1.26	(5.0%)
<b>Baladna</b>	1.44	(3.9%)
<b>Qatar German Co for Medical De</b>	2.19	(3.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Qatar Aluminum Manufacturing C</b>	1.26	114,853
<b>Masraf Al Rayan QSC</b>	2.55	19,047
<b>Mazaya Qatar Real Estate Devel</b>	0.79	13,971
<b>Ezdan Holding Group QSC</b>	1.10	13,366
<b>Investment Holding Group</b>	2.21	11,932

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,106.13	(136.92)	(1.3%)	(0.5%)	(5.4%)
<b>Market Cap (QAR Mn)</b>	597,468	(9,101)	(1.5%)	(1.1%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	258.8	104.1	67.3%	173.8	220.2
<b>Value Traded (QAR Mn)</b>	591.5	85.2	16.8%	503.7	802.1
<b>No. of Trades</b>	20,104	3,122	18.4%	16,770	17,336

Market Breadth	▲ 6	▼ 41	= 4
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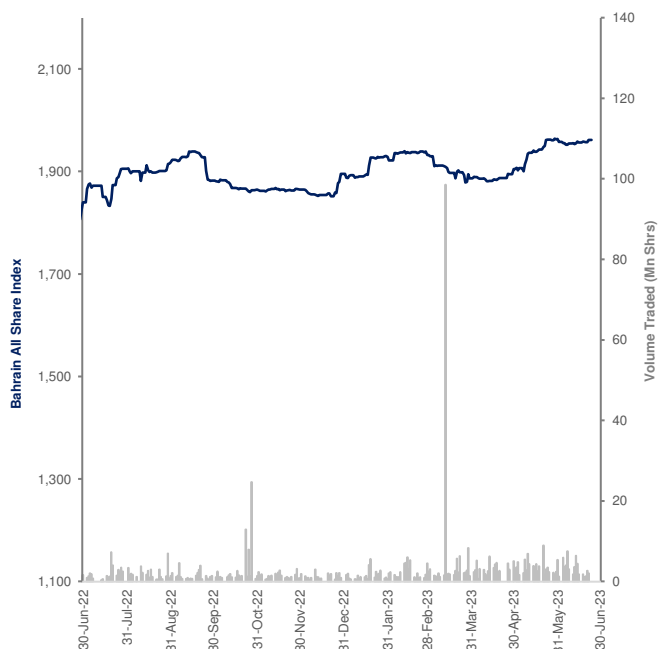
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Aluminum Manufacturing C</b>	1.26	(5.04%)	144.19
<b>Qatar National Bank QPSC</b>	15.60	(2.50%)	53.50
<b>Masraf Al Rayan QSC</b>	2.55	(1.28%)	48.45
<b>Industries Qatar QSC</b>	11.26	(0.44%)	29.82
<b>Qatar Islamic Bank SAQ</b>	17.46	(1.36%)	28.91

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

June 25, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,882.3	0.9%	1.8%	0.2%
Materials	1,542.1	0.0%	(2.2%)	(0.4%)
Industrial	117.1	(0.1%)	(2.0%)	(13.7%)
Consumer Discretionary	219.9	0.0%	(0.0%)	3.4%
Consumer Staples	161.2	0.0%	2.0%	4.1%
Financials	29,689.0	0.9%	2.1%	0.3%
Communication Services	71.9	0.0%	(2.1%)	(7.9%)
Real Estate	81.0	0.0%	0.0%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.08	5.6%
Kuwait Finance House - Bahrain	2.40	1.9%
GFH FINANCIAL GROUP BSC	0.29	1.1%
Bahrain National Holding	0.51	1.0%
Al Salam Bank-Bahrain BSC	0.15	0.7%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.01	(0.1%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,961.43	4.35	0.2%	(0.1%)	3.5%
Market Cap (BHD Mn)	31,882	270	0.9%	1.8%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,049	(598)	(22.6%)	3,538.3	2,743.4
Value Traded (BHD '000)	1,491	1,037	228.6%	1,272.6	1,224.4
No. of Trades	58	15	34.9%	60	66

Market Breadth	▲ 7	▼ 1	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.08	507
Kuwait Finance House - Bahrain	2.40	411
Al Salam Bank-Bahrain BSC	0.15	362
Aluminium Bahrain B.S.C	1.09	226
Solidarity Bahrain BSC	0.30	105

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.40	1.91%	0.98
Aluminium Bahrain B.S.C	1.09	0.00%	0.25
Al Salam Bank-Bahrain BSC	0.15	0.68%	0.05
Bahrain National Holding	0.51	1.00%	0.05
Gulf Hotel Group B.S.C	0.41	0.00%	0.04

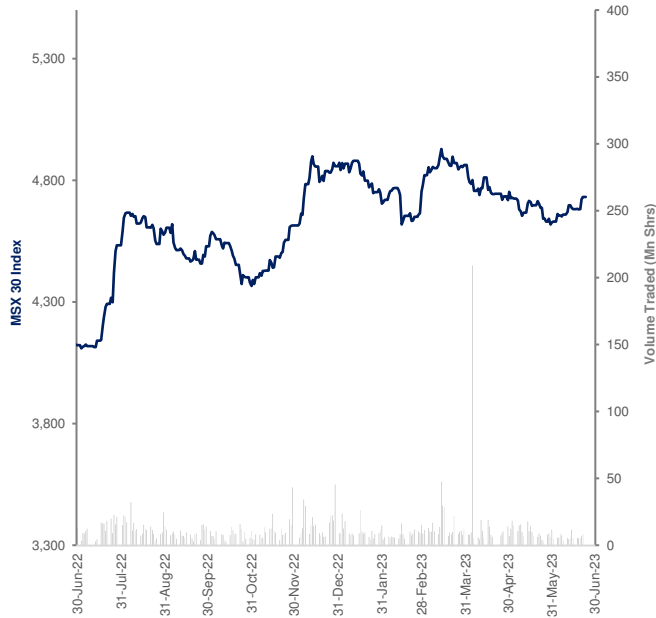
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

June 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,713.2	0.1%	2.6%	3.3%
Financial	5,291.0	0.3%	3.8%	0.4%
Industrial	861.4	0.1%	1.8%	(1.9%)
Services	2560.7	(0.5%)	0.3%	11.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.08	5.1%
Takaful Oman Insurance	0.05	4.2%
Al Omaniya Financial Services Co.	0.136	3.8%
Muscat Finance Co. Ltd.	0.06	3.6%
National Gas Co.	0.10	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Oil Marketing Co.	1.00	(9.1%)
Arabia Falcon Insurance	0.10	(9.1%)
Acwa Power Barka	0.04	(7.7%)
Musandam Power Co	0.28	(3.4%)
Voltamp Energy Co.	0.10	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	2,308
Bank Muscat	0.28	2,219
Oman Qatari Telecommunications Co.	0.37	755
Galfar Engineering & Contracting Co.	0.18	640
Al Anwar Holding	0.09	542

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,731.12	9.43	0.2%	2.3%	(2.6%)
Market Cap (OMR Mn)	8,713.2	6.34	0.1%	2.6%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	8,478.5	1,565.0	22.6%	11,783.3	22,225.0
Value Traded (OMR '000)	1,850.6	253.9	15.9%	2,369.0	3,925.6

Market Breadth	▲ 15	▼ 16	= 84
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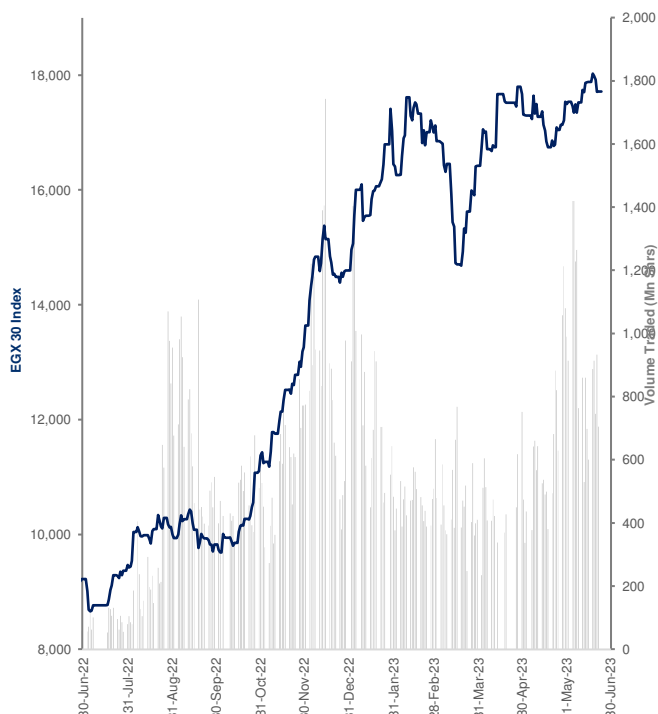
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.37%	0.61
Oman Qatari Telecommunications Co.	0.37	(0.54%)	0.28
Sohar Bank	0.11	1.90%	0.25
Oman Cables Industry Co.	2.00	0.25%	0.22
Galfar Engineering & Contracting Co.	0.18	(0.55%)	0.12

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

June 25, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,202,958.6	(0.8%)	1.1%	19.4%
<b>Banks</b>	298,743.3	(3.6%)	(2.5%)	20.6%
<b>Basic Resources</b>	151,963.2	(0.4%)	12.2%	48.8%
<b>Industrial Goods</b>	50,113.3	1.8%	8.9%	68.9%
<b>Health Care &amp; Pharmaceuticals</b>	44,586.9	0.1%	0.9%	(3.7%)
<b>Real Estate</b>	154,385.0	1.3%	(1.5%)	12.0%
<b>Travel and Leisure</b>	41,404.5	0.4%	2.2%	27.7%
<b>Food, Beverages &amp; Tobacco</b>	95,875.8	0.0%	3.2%	37.7%
<b>Energy and Support Services</b>	12,849.8	0.2%	(1.7%)	27.6%
<b>Trade and Distributors</b>	8,594.2	0.6%	(6.0%)	34.0%
<b>Shipping and Transport</b>	39,928.1	(1.8%)	(2.1%)	21.1%
<b>Education Services</b>	14,680.6	(0.1%)	(0.9%)	(16.1%)
<b>Contracting and Construction Eng</b>	17,550.0	1.5%	1.1%	15.6%
<b>Textiles and Durables</b>	15,224.7	0.3%	(2.1%)	30.2%
<b>Building Materials</b>	10,516.9	0.8%	(2.6%)	(4.7%)
<b>Media &amp; Communication Services</b>	105,193.8	(0.9%)	1.6%	1.5%
<b>Paper and Packaging</b>	1,996.3	0.2%	(1.5%)	(3.7%)
<b>Non-bank Financial Services</b>	139,352.2	(0.2%)	(0.4%)	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pyramisa Hotels	67.15	13.8%
The Egyptian Company for Construction Development-Lift Slab	0.25	7.3%
Citadel Capital - Common Shares	2.98	7.2%
Memphis Pharmaceuticals	32.19	6.3%
Speed Medical	0.50	6.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	11.99	(8.3%)
Belton Financial Holding	4.13	(5.1%)
Al Khair River For Development Agricultural Investment&Envir	0.39	(3.0%)
CI Capital Holding For Financial Investments	5.10	(2.3%)
Egypt for Poultry	2.71	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
The Egyptian Modern Education Systems	0.18	133,541
Cairo Oils & Soap	0.28	71,540
Speed Medical	0.50	69,775
Citadel Capital - Common Shares	2.98	50,246
Belton Financial Holding	4.13	34,755

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,712.93	6.8	0.0%	1.2%	21.3%
Market Cap (EGP Mn)	1,202,958.6	(10,180)	(0.8%)	1.1%	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	705.0	(227.7)	(24.4%)	616.5	80.5
Value Traded (EGP Mn)	1,623.9	(34.4)	(2.1%)	2,048.6	471.3
No. of Trades	56,317	(14,477)	(20.4%)	69,950	13,552

Market Breadth	▲ 57	▼ 67	= 100
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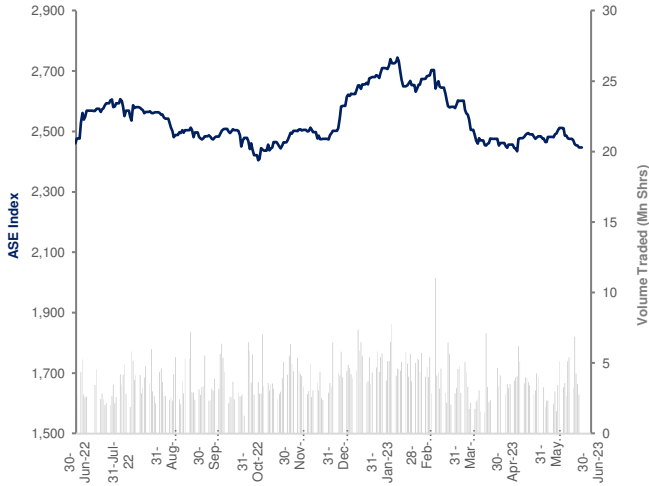
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	4.13	(5.06%)	148.05
Citadel Capital - Common Shares	2.98	7.19%	144.07
Commercial International Bank (Egypt)	51.31	(0.56%)	132.35
ELSWEDY ELECTRIC	20.90	1.95%	108.31
Housing & Development Bank	20.50	2.40%	103.15

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

June 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,010.9	(0.2%)	(1.9%)	(4.2%)
Banking	7,359.9	(0.3%)	(2.5%)	(6.8%)
Insurance	267.4	(0.1%)	(2.0%)	(3.2%)
Diversified Financial Services	246.6	(0.2%)	0.7%	1.2%
Real Estate	399.2	(0.5%)	(3.1%)	4.8%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	273.5	(0.2%)	0.2%	(7.6%)
Transportation	293.5	1.7%	2.8%	6.5%
Technology and Communication	103.3	(0.4%)	1.2%	11.0%
Utilities and Energy	1,559.9	(0.5%)	(0.2%)	4.7%
Commercial Services	277.0	0.1%	(4.2%)	(5.4%)
Chemical Industries	52.1	(0.3%)	(2.6%)	(10.1%)
Food and Beverages	43.7	0.0%	(2.1%)	(34.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INVEST BANK CO	1.56	6.8%
BABELON INVESTMENTS CO PLC	2.31	5.0%
JORDAN MASAKEN FOR LAND & IN	1.30	4.8%
ZARA INVESTMENTS	0.66	4.8%
SABA'EK INVESTMENT	0.46	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.14	(6.7%)
RUMM FINANCIAL BROKERAGE	0.40	(4.8%)
SHIRA REAL ESTATE DEVELOPMEN	0.46	(4.2%)
REAL ESTATE & INVESTME/THE	0.71	(4.1%)
CONTEMPORARY FOR HOUSING PRO	0.75	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
UNION INVESTMENT CORP	0.57	443
AMWAJ PROPERTIES	0.21	276
ARAB EAST INVESTMENT	0.79	223
INJAZ FOR DEVELOPMENT AND PR	0.25	179
JORDAN POULTRY PROCESSING &	0.35	173

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,446.79	(6.80)	(0.3%)	(1.4%)	(2.2%)
Market Cap (JD Mn)	11,010.91	(24.94)	(0.2%)	(1.9%)	(4.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	2,760.3	(754.4)	(21.5%)	4,143.1	2,610.5
Value Traded (JD *'000)	3,120.7	(515.7)	(14.2%)	5,682.4	6,026.9
No. of Trades	1,928	(325)	(14.4%)	2,624	2,099

Market Breadth	▲ 20	▼ 25	= 92
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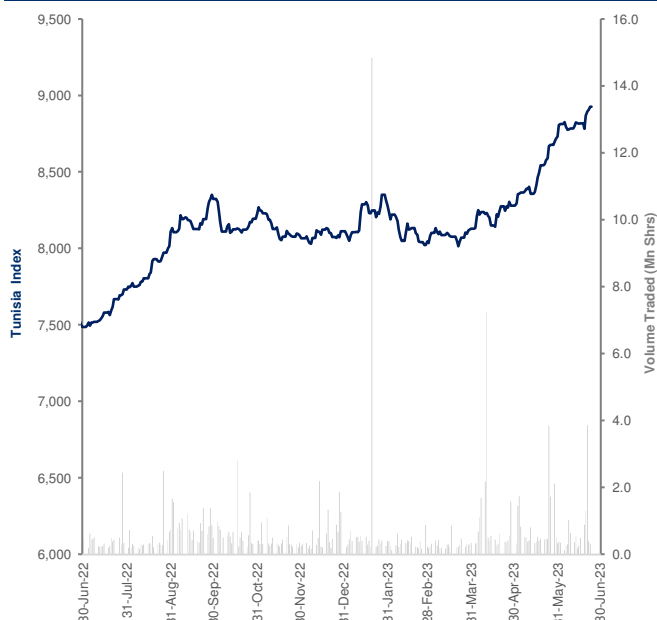
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.19	(0.24%)	0.49
JORDAN PETROLEUM REFINERY CO	5.48	(1.08%)	0.46
UNION INVESTMENT CORP	0.57	(3.39%)	0.26
UNION LAND DEVELOPMENT CORP	2.41	(3.21%)	0.25
JORDAN TELECOM	2.44	(0.81%)	0.22

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 25, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,442.7	0.1%	1.9%	6.2%
Banking	10,927.4	(0.0%)	0.7%	8.7%
Insurance	926.9	0.6%	0.7%	(1.4%)
Leasing	738.5	0.0%	(0.5%)	15.6%
Financial Services	1,470.0	(0.6%)	(2.4%)	(12.6%)
Industrial	1,939.0	(0.1%)	2.4%	15.8%
Chemical Industry	467.3	(0.5%)	1.6%	(2.5%)
Food & Beverage	4,403.4	0.6%	7.1%	7.4%
Retailing	1,111.2	1.1%	0.7%	2.4%
Others	1,459.0	0.3%	2.9%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	10.00	4.5%
Essoukna	1.93	3.8%
City Cars	14.00	2.9%
Societe Tunisienne de L'Air	0.42	2.4%
Societe Electrostar	0.45	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.80	(3.0%)
Industries Chimiques du Fluor	96.00	(2.2%)
Cellcom SA	2.29	(1.3%)
Societe Moderne de Ceramique	0.82	(1.2%)
Societe de Production Agricole	1.66	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.45	76
Societe Tunisienne de L'Air	0.42	31
GIF Filter SA	0.51	23
Accumulateur Tunisienne Assad	1.05	19
Societe Moderne de Ceramique	0.82	19

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,925.27	20.19	0.2%	2.2%	10.0%
Market Cap (DT Mn)	23,443	34.28	0.1%	1.9%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	318.6	(76.7)	(19.4%)	713.1	564.2
Value Traded ('000 DT)	1,752.3	(2,504.0)	(58.8%)	7,015.5	4,211.7
No. of Trades	973	(440)	(31.1%)	1,137	954

Market Breadth	▲ 24	▼ 18	= 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	92.70	(0.22%)	0.30
Attijari Bank	46.00	0.00%	0.26
Societe Tunisienne de Verrerie	12.54	0.32%	0.11
STE Industrielle de Papier et	7.07	(0.98%)	0.10
Atelier du Meuble Interieurs S	4.15	0.00%	0.07

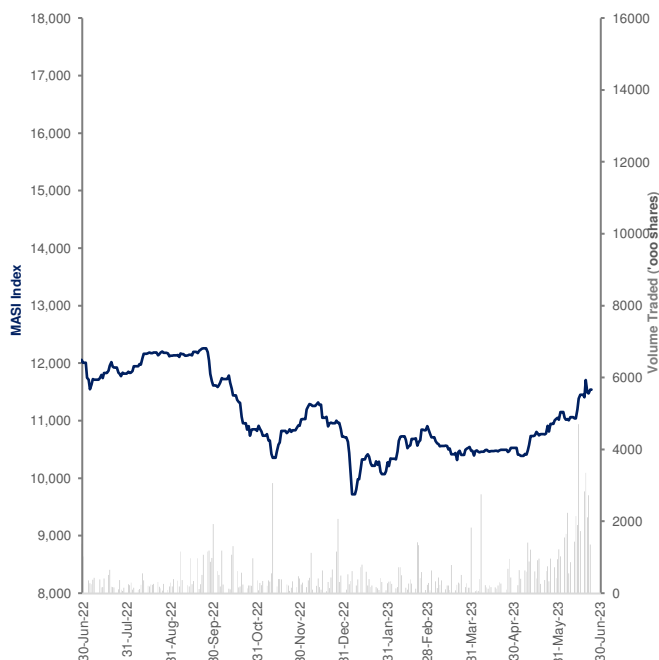
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 25, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,268.2	0.5%	4.8%	6.1%
Banking	208,946.9	0.6%	4.7%	11.3%
Beverages	10,646.8	1.1%	4.0%	8.0%
Chemicals	2,118.6	(0.4%)	1.1%	(12.5%)
Construction & Building Material	65,355.5	4.2%	7.3%	25.4%
Distributors	17,923.8	(4.1%)	(1.4%)	(0.0%)
Electricity	23,352.7	(5.7%)	(0.9%)	(9.8%)
Food Producers & Processors	25,374.3	0.7%	5.2%	4.4%
Holding Companies	2,741.9	2.6%	15.3%	30.4%
Insurance	25,889.7	(2.0%)	(0.2%)	4.5%
Investment & other Finance	3,370.7	(0.9%)	(1.4%)	5.3%
Leisures & Hotel	2,292.3	5.3%	0.0%	40.4%
Materials, Software & Computer	5,520.8	(1.3%)	5.4%	(5.4%)
Mining	24,164.3	(1.8%)	(7.3%)	(21.0%)
Oil & Gas	14,179.7	1.6%	3.1%	(11.3%)
Real Estate	5,794.4	(0.4%)	24.8%	57.6%
Telecommunications	85,711.8	1.4%	11.2%	2.6%
Transport	765.0	0.0%	4.1%	(7.7%)
Forestry & Paper	119.0	5.1%	3.6%	69.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
LafargeHolcim Maroc SA	1740.00	5.5%
RISMA	160.00	5.3%
Med Paper SA	24.87	5.1%
Maghreb Oxygene	208.65	4.0%
Oulmes	1590.00	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	72.20	(6.0%)
TAQA Morocco SA	990.00	(5.7%)
Label Vie	4510.00	(3.8%)
Wafa Assurance	4069.00	(3.1%)
Banque Marocaine Pour Le Comme	450.00	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	97.50	384.2
Douja Promotion Groupe Addoha	9.99	257.9
Bank of Africa	183.00	196.9
Banque Marocaine Pour Le Comme	450.00	92.8
Attijariwafa Bank	445.00	87.2

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,537.23	62.84	0.5%	4.4%	7.6%
Market Cap (MAD Mn)	524,268	2,570	0.5%	4.8%	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,355.5	(1,369.1)	(50.2%)	648.8	800.5
Value Traded (MAD Mn)	358.77	(14.64)	(3.9%)	77.2	111.0

Market Breadth	▲ 21	▼ 13	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	450.00	(2.60%)	45.28
Attijariwafa Bank	445.00	1.37%	38.75
Maroc Telecom	97.50	1.35%	38.08
LafargeHolcim Maroc SA	1740.00	5.45%	38.05
Bank of Africa	183.00	0.00%	36.03

Source: Bloomberg, Kamco Research

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