

MENA Markets Daily Report

August 23, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,716.78	0.2%	(4.9%)	6.2%
		Kuwait	Main 50 Index	▼	5,600.45	(0.4%)	(2.1%)	(5.9%)
		Kuwait	Main Market Index	▼	5,654.92	(0.4%)	1.0%	(4.9%)
	3	Kuwait	All Share Index	▼	7,011.68	0.1%	(3.8%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,377.55	(0.3%)	8.6%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,068.52	0.4%	22.0%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,875.37	(0.2%)	(2.8%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,766.47	(0.1%)	(4.4%)	20.3%
	8	Qatar	QE 20 Index	▼	10,454.75	(0.1%)	(2.1%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,964.37	0.1%	3.6%	5.5%
	10	Oman	MSX 30 Index	▼	4,772.59	(0.1%)	(1.7%)	17.6%
	11	Egypt	EGX 30	▲	18,216.63	1.7%	24.8%	22.2%
	12	Jordan	ASE Index	=	2,369.89	0.0%	(5.3%)	18.1%
	13	Tunisia	Tunisia Index	▼	8,885.99	(0.2%)	9.6%	15.1%
		Morocco	MASI	▼	11,891.60	(0.7%)	10.9%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,120.33	0.9%	1.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,057.56	0.1%	9.0%	(41.3%)
		India	SENSEX	▲	65,220.03	0.0%	7.2%	4.4%
		Brazil	BOVESPA Stock Index	▲	116,156.01	1.5%	5.9%	4.7%
		Mexico	BOLSA Index	▲	53,127.93	0.0%	9.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	966.69	0.7%	1.1%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,909.19	(0.1%)	11.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	496.00	0.6%	(1.9%)	(19.8%)
		Europe	DJ Stoxx 600	▲	451.70	0.7%	6.3%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,788.90	0.7%	6.6%	(10.1%)
		U.S.A	S&P 500	▼	4,387.55	(0.3%)	14.3%	(19.2%)
		U.S.A	DJIA	▼	34,288.83	(0.5%)	3.4%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,505.87	0.1%	29.0%	(33.0%)
		UK	FTSE 100	▲	7,270.76	0.2%	(2.4%)	1.7%
		Germany	DAX	▲	15,705.62	0.7%	12.8%	(11.4%)
		Japan	NIKKEI 225	▲	31,856.71	0.9%	22.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	17,791.01	1.0%	(10.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.56	0.25%	0.04%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.19%)	5.37%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.46%)	1.32%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	=	3.25	0.00%	(0.66%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	84.03	(0.5%)	(2.2%)	5.8%
		Oil	NYMEX	▼	80.35	(0.5%)	0.1%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.56	(2.7%)	(37.7%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,897.48	0.1%	4.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.41	0.4%	(2.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	25,856.99	(1.0%)	56.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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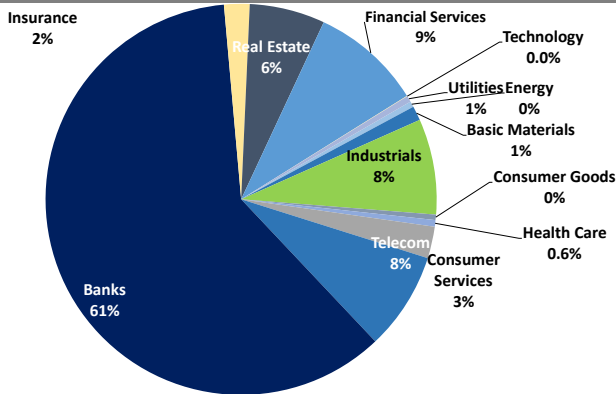
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 23, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,951.4	19.8	10.6%
2- National Bank of Kuwait	7,335.2	13.4	14.8%
3- Boubayan Bank	2,409.2	36.5	8.1%
4- Zain	2,219.8	10.6	17.0%
5- Agility (PWC Logistics)	1,511.0	22.0	3.8%
6- Commercial Bank of Kuwait	1,229.7	12.4	14.9%
7- Mabane Co.	1,109.5	17.6	11.0%
8- Gulf Bank	856.9	12.7	9.3%
9- Burgan Bank	665.3	15.5	5.8%
10- Kuwait Projects Co.(Holding)	610.3	20.3	5.1%
Total	28,898	16.55	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.102	0.017	20.0%
Amar For Finance And Leasing Co.	0.060	0.003	5.2%
Livestock Transport & Trading Co.	0.108	0.005	4.9%
Independent Petroleum Group	0.459	0.019	4.3%
Mubarrad Holding Co.	0.087	0.003	3.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arabi Holding Group Co.	0.320	(0.059)	(15.6%)
Ahleiah Insurance Co.	0.604	(0.036)	(5.6%)
Oula Fuel Marketing Co.	0.157	(0.009)	(5.4%)
Inovent	0.078	(0.004)	(5.0%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.081	(1.3%)	17,558,271
Sokouk Holding Co.	0.034	(4.0%)	10,996,331
Warba Bank	0.198	(1.0%)	8,300,801
Int'l Financial Advisors Co.	0.173	0.6%	7,664,002
Kuwait Finance House	0.747	0.1%	6,912,844

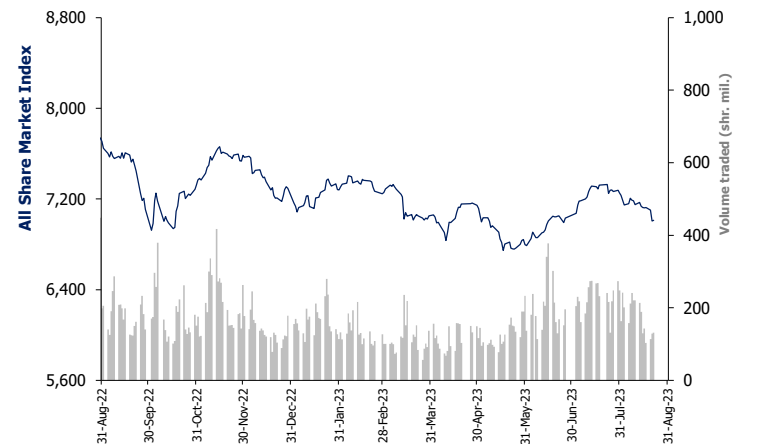
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,613.9	▲	0.1%	(3.1%)	(11.0%)
Energy	202.9	▲	1.7%	0.7%	(11.6%)
Basic Materials	492.9	▲	1.6%	(1.6%)	3.2%
Industrials	3,284.6	▼	(0.2%)	(4.8%)	(12.8%)
Consumer Staples	185.1	▼	(0.3%)	(1.5%)	27.5%
Health Care	232.3	▲	1.0%	6.5%	4.7%
Consumer Discretionary	1,090.5	▼	(0.1%)	(4.1%)	11.1%
Telecommunications	3,367.6	▲	0.0%	(0.9%)	(7.0%)
Banks	25,237.2	▲	0.3%	(3.4%)	(16.0%)
Insurance	878.5	▼	(0.9%)	1.1%	42.1%
Real Estate	2,601.5	▲	0.2%	(2.0%)	1.0%
Financial Services	3,819.6	▼	(1.3%)	(3.8%)	(0.5%)
Technology	7.8	=	0.0%	(1.8%)	(18.6%)
Utilities	213.4	▲	1.0%	(4.0%)	3.2%

Market Breadth	 39	 62	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,716.78	17.1	0.2%	(4.3%)	(4.9%)
Main 50 Index	5,600.45	(22.6)	(0.4%)	0.5%	(2.1%)
Main Market Index	5,654.92	(21.9)	(0.4%)	0.4%	1.0%
All Share Market Index	7,011.68	6.7	0.1%	(3.3%)	(3.8%)
Market Cap (KWD Mn)	41,613.85	25.3	0.1%	(3.1%)	(11.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

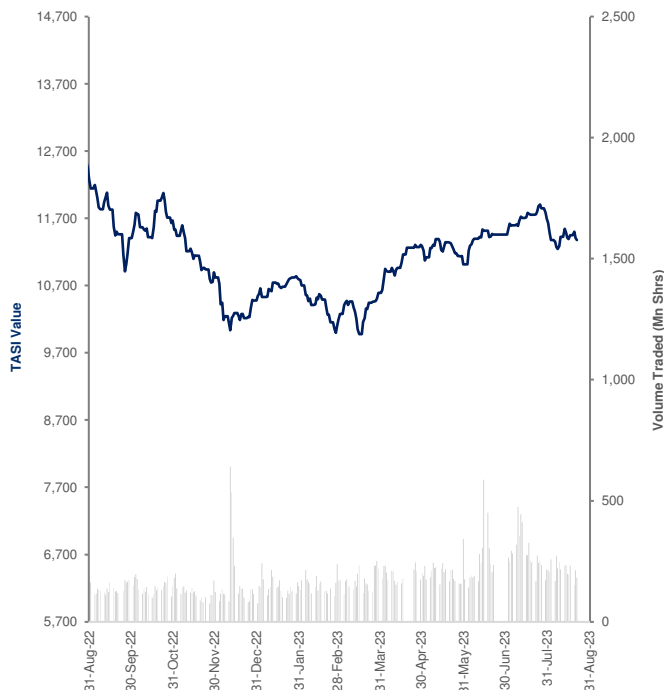
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	131.2	(128.1)	(49.4%)	158.4	255.2
Value Traded (KWD Mn)	30.3	(34.0)	(52.9%)	42.6	68.1
No. of Trades	10,878	(9,770)	(47.3%)	9,541	12,892

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	0.1%	5,164,889
National Bank of Kuwait	0.925	1.1%	3,255,335
Boubayan Bank	0.608	0.0%	1,816,691
Warba Bank	0.198	(1.0%)	1,647,041
GFH Financial Group	0.081	(1.3%)	1,436,918

Saudi Tadawul Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,371,691.0	(0.2%)	3.3%	15.1%
Energy	8,385,901.0	(0.1%)	6.1%	17.9%
Materials	695,980.7	(0.4%)	(2.8%)	0.1%
Capital Goods	32,978.2	(2.3%)	1.1%	54.4%
Commercial & Professional Svc	9,542.0	0.6%	(15.3%)	32.5%
Transportation	18,940.3	0.1%	(7.1%)	23.1%
Consumer Durables & Apparel	3,961.0	(0.6%)	(7.4%)	8.2%
Consumer Services	78,592.6	0.1%	2.8%	39.0%
Media	25,163.6	(0.8%)	(1.6%)	24.3%
Retailing	33,005.9	0.7%	(1.6%)	11.3%
Food & Staples Retailing	55,669.7	(0.5%)	(6.9%)	19.8%
Food & Beverages	115,001.7	(2.7%)	(7.7%)	28.5%
Health Care Equipment & Svc	151,112.2	(1.0%)	(11.4%)	19.0%
Pharma, Biotech & Life Science	12,610.0	1.1%	(4.3%)	382.5%
Banks	893,915.1	(0.5%)	(5.4%)	(5.1%)
Diversified Financials	57,924.7	(0.8%)	(5.4%)	1.1%
Insurance	73,301.6	(1.4%)	7.6%	49.4%
Telecommunication Services	249,859.7	0.8%	(4.2%)	14.0%
Utilities	247,348.8	0.3%	(2.1%)	10.9%
REITs	15,849.1	(0.2%)	(3.2%)	(2.6%)
Real Estate Mgmt & Dev't	106,630.6	0.3%	(3.8%)	27.2%
Software & Services	108,402.5	2.8%	0.7%	75.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	25.95	10.0%
Development Works Food Co.	119.80	8.5%
Alqemam for Computer Systems Co.	74.50	4.9%
Arabian Internet and Communications Services Co.	349.20	4.9%
Etiihad Atheeb Telecommunicatio	93.60	3.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Almarai Co JSC	64.70	(4.1%)
Red Sea International Co	23.56	(3.4%)
Saudi Fisheries Co	26.80	(2.9%)
Astra Industrial Group	91.40	(2.8%)
Banque Saudi Fransi	37.95	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.16	19,081
Saudi Arabian Oil Co	34.40	18,224
Shams	0.73	11,616
AlSaif Stores for Development and Investment Co.	8.23	6,820
Americana Restaurants International PLC	4.25	6,286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,377.55	(30.90)	(0.3%)	(2.7%)	8.6%
Market Cap (SAR Mn)	11,371,691	(20,244)	(0.2%)	3.3%	15.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	181.3	(32.4)	(15.2%)	200.6	193.7
Value Traded (SAR Mn)	4,654.8	(360.3)	(7.2%)	5,264.7	7,966.3
No. of Trades	331,713	(34,608)	(9.4%)	363,415	376,236

Market Breadth	▲ 90	▼ 127	= 20
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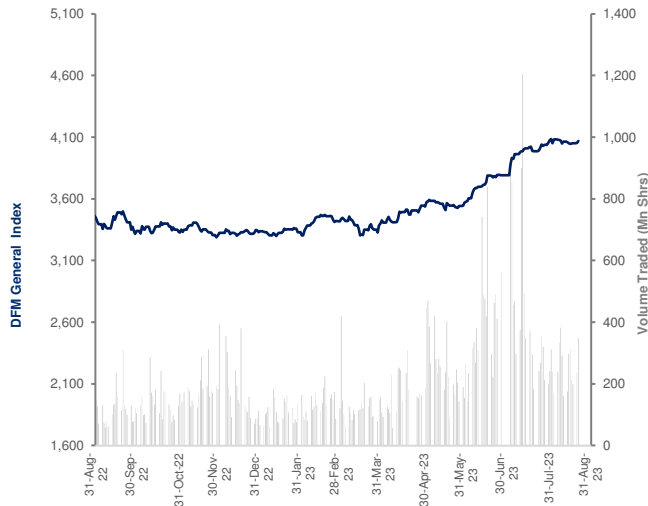
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.40	(0.1%)	626.90
Al Rajhi Bank	72.70	0.3%	208.57
Saudi Telecom Co	40.45	0.6%	206.31
Etiihad Atheeb Telecommunicatio	93.60	3.4%	161.29
National Commercial Bank	35.50	(0.7%)	135.41

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	685,950.2	0.4%	0.1%	18.6%
Financials	298,157.7	0.5%	1.4%	23.7%
Real Estate	105,037.4	0.6%	0.5%	22.1%
Industrial	85,944.8	(0.7%)	1.6%	15.5%
Materials	825.2	(1.7%)	(1.7%)	(12.9%)
Consumer Staples	26,972.0	(0.5%)	(3.3%)	21.5%
Consumer Discretionary	4,552.8	(0.4%)	(0.8%)	61.7%
Telecommunication	24,160.4	(0.4%)	(3.4%)	(8.7%)
Utilities	140,299.9	0.8%	(2.4%)	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Tabreed	3.62	6.8%
Mashreqbank	150.00	3.4%
Amlak Finance	0.92	3.3%
Shuaa Capital	0.40	3.1%
Ithmaar Holding	0.26	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Aramex Pjsc	2.57	(4.5%)
SALIK	3.26	(2.4%)
Al Firdous Holdings Pjsc	0.59	(2.3%)
Dubai Islamic Insurance Co	0.65	(2.3%)
National Cement Co	2.30	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.42	210,516
Ajman Bank Pjsc	2.32	22,971
Shuaa Capital	0.40	13,690
Deyaar Development Pjsc	0.72	10,277
Amlak Finance	0.92	9,820

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,068.52	14.88	0.4%	0.2%	22.0%
Market Cap (AED Mn)	685,950	2,420	0.4%	0.1%	18.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	346.8	111.4	47.3%	237.7	147.5
Value Traded (AED Mn)	420.1	18.4	4.6%	401.1	362.0
No. of Trades	9,587	935	10.8%	7,686	5,435

Market Breadth	▲ 17	▼ 15	= 39
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.42	1.69%	89.16
Emaar Properties Pjsc	6.77	0.15%	58.10
Ajman Bank Pjsc	2.32	(1.69%)	54.23
Emirates Nbd	17.10	0.00%	47.57
Dubai Islamic Bank	5.66	1.43%	23.30

Source: Bloomberg, Kamco Research

August 23, 2023

Sector Returns



Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,875.37	(6.71)	(0.2%)	(2.2%)	(2.8%)
Market Cap (USD Mn)	31,971	(25.0)	(0.1%)	1.8%	(8.4%)

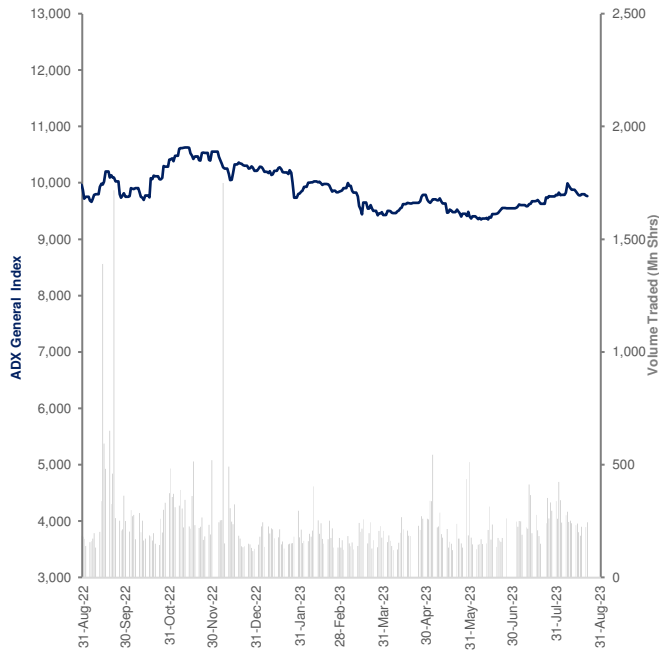
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-23	YTD-22
Volume (Mn Shares)	0.03	(0.0)	(42.6%)	0.234	0.30
Value Traded (USD Mn)	0.106	(0.1)	(42.8%)	0.2	0.09
No. of Trades	26	(36)	(58.1%)	7	4

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.20	(6.16%)	0.11

Abu Dhabi Securities Exchange Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,805,539.9	(0.0%)	1.0%	8.7%
Financials	1,235,281.1	0.1%	0.4%	(4.1%)
Telecommunication	225,569.6	(1.2%)	(6.6%)	(2.8%)
Consumer Discretionary	85,345.7	(0.1%)	6.1%	73.5%
Industrial	301,927.1	(1.0%)	0.1%	(0.8%)
Real Estate	44,576.3	0.2%	(0.7%)	17.8%
Basic Materials	111,412.7	(0.9%)	(0.3%)	0.2%
Energy	398,628.7	0.7%	3.8%	264.9%
Utilities	382,276.5	0.6%	4.9%	(0.9%)
Consumer Staples	4,646.2	2.2%	(1.3%)	25.8%
Health Care	15,876.1	0.7%	19.2%	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al-Qaiwain General Investment Co	1.09	6.9%
Foodco Holding Pjsc	3.07	5.9%
Multiply Group	3.83	4.4%
ADNOC Drilling	4.12	3.0%
Agthia Group	5.20	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.61	(6.2%)
Abu Dhabi Natl Co For Buildi	0.34	(4.4%)
Gulf Cement Co	0.45	(3.6%)
Abu Dhabi Ship Building Co	4.29	(2.3%)
National Corp Tourism & Hote	3.29	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.83	69,569
Dana Gas	0.96	27,286
Eshraq Properties Co Pjsc	0.53	25,621
Rak Properties	1.18	13,186
Fertiglobe	3.50	10,175

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,766.47	(9.87)	(0.1%)	(0.2%)	(4.4%)
Market Cap (AED Mn)	2,805,540	(126)	(0.0%)	1.0%	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	244.9	21.0	9.4%	210.5	238.1
Value Traded (AED Mn)	1,081.3	153.0	16.5%	1,197.5	1,492.2
No. of Trades	15,021	1,504	11.1%	11,846	8,764

Market Breadth	▲ 19	▼ 25	= 36
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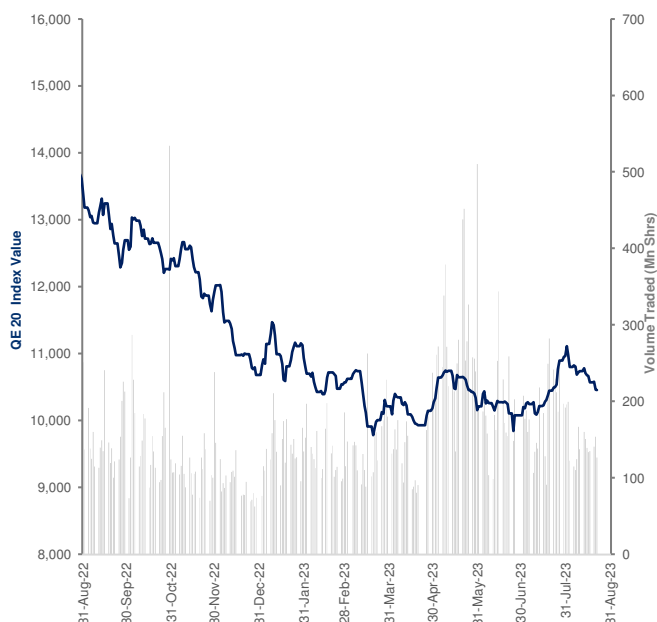
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	3.83	4.36%	266.58
International Holdings Company Pjsc	401.00	0.10%	205.76
Alpha Dhabi Holding PJSC	20.04	(1.18%)	112.42
First Abu Dhabi Bank Pjsc	13.70	(0.58%)	37.97
Fertiglobe	3.50	(1.41%)	35.75

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,937.1	(0.1%)	(4.2%)	1.0%
Banking & Finance Sector	298,092.7	(0.0%)	(4.6%)	1.2%
Goods & Consumer Services	29,969.5	(0.3%)	(3.6%)	(8.5%)
Industrial Sector	153,973.3	0.1%	(2.7%)	(2.2%)
Insurance Sector	12,104.9	0.4%	4.5%	15.9%
Real Estate	42,967.1	(1.5%)	(7.5%)	(0.4%)
Telecom	43,780.3	0.7%	(2.3%)	21.0%
Transport	34,049.1	(0.1%)	(8.7%)	(0.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	3.88	4.8%
Doha Insurance Co QSC	2.23	3.0%
Investment Holding Group	2.09	2.0%
Mekdam Holding	5.36	1.9%
Mesaieed Petrochemical Holding	1.90	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.29	(2.7%)
Islamic Holding Group QSC	4.79	(2.2%)
Medicare Group	5.96	(2.1%)
Ezdan Holding Group QSC	1.04	(2.0%)
Salam International Investment	0.68	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.75	12,964
Masraf Al Rayan QSC	2.32	10,682
Gulf International Services QS	2.34	8,888
Qatar Aluminum Manufacturing C	1.29	8,294
Dukhan Bank	4.25	8,015

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,454.75	(5.03)	(0.0%)	(4.6%)	(2.1%)
Market Cap (QAR Mn)	614,937	(394)	(0.1%)	(4.2%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	126.6	(26.9)	(17.5%)	172.5	215.4
Value Traded (QAR Mn)	334.7	(97.5)	(22.6%)	483.9	748.7
No. of Trades	13,531	(4,597)	(25.4%)	16,389	17,153

Market Breadth	▲ 18	▼ 26	= 8
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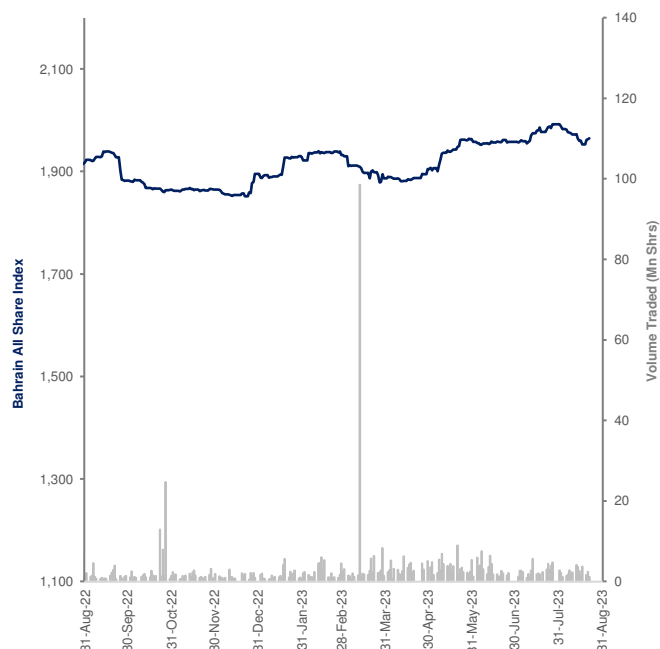
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.08	0.12%	43.73
Dukhan Bank	4.25	(0.59%)	34.39
Masraf Al Rayan QSC	2.32	(0.47%)	24.89
Industries Qatar QSC	12.85	(0.31%)	20.83
Gulf International Services QS	2.34	(0.26%)	20.80

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,461.9	1.1%	(1.5%)	2.2%
Materials	1,611.7	0.0%	2.7%	4.1%
Industrial	115.1	0.0%	(1.4%)	(15.2%)
Consumer Discretionary	217.9	0.0%	(1.0%)	2.4%
Consumer Staples	146.9	0.0%	(2.0%)	(5.1%)
Financials	30,217.9	1.1%	(1.7%)	2.3%
Communication Services	70.6	(1.2%)	(0.1%)	(9.6%)
Real Estate	81.9	0.6%	1.1%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.50	2.5%
BBK BSC	0.51	0.8%
Seef Properties BSC	0.16	0.6%
Al Salam Bank-Bahrain BSC	0.19	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.28	(3.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,964.37	1.49	0.1%	(1.4%)	3.6%
Market Cap (BHD Mn)	32,461.9	340	1.1%	(1.5%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,163	(1,268)	(52.2%)	3,280.9	2,534.7
Value Traded (BHD '000)	613	(215)	(26.0%)	1,158.7	1,150.0
No. of Trades	29	(17)	(37.0%)	57	61

Market Breadth	▲ 4	▼ 1	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.14	372
Seef Properties BSC	0.16	338
Al Salam Bank-Bahrain BSC	0.19	172
Bahrain Cinema Co	0.28	117
BBK BSC	0.51	112

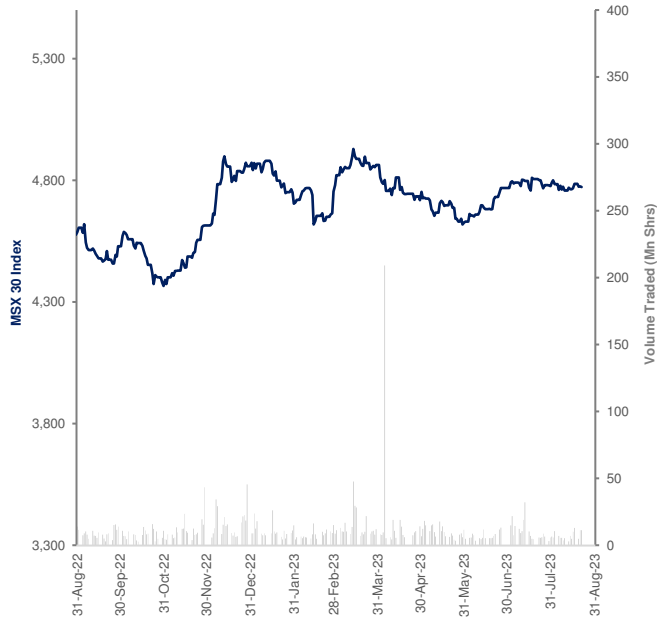
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.14	0.00%	0.42
BBK BSC	0.51	0.80%	0.06
Seef Properties BSC	0.16	0.65%	0.05
Al Salam Bank-Bahrain BSC	0.19	0.52%	0.03
Bahrain Cinema Co	0.28	(3.45%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,947.6	(0.2%)	2.0%	6.0%
Financial	5,563.1	0.1%	3.4%	5.6%
Industrial	846.5	(1.0%)	(1.8%)	(3.6%)
Services	2538.0	(0.5%)	0.3%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.29	5.6%
Phoenix Power Co.	0.06	3.3%
Muscat City Desalination	0.086	2.4%
Sembcorp Salalah	0.10	2.0%
Muscat Gases Co.	0.12	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.87	(8.6%)
Salalah Mills	0.65	(8.2%)
Raysut Cement Co.	0.16	(4.7%)
Musandam Power Co	0.28	(3.4%)
A'Saffa Food Co.	0.31	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	3,656
Sohar Bank	0.11	1,806
National Bank Of Oman	0.30	1,561
Oman Qatari Telecommunications Co.	0.38	1,538
Bank Nizwa	0.10	1,154

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,772.59	(2.51)	(0.1%)	(0.1%)	(1.7%)
Market Cap (OMR Mn)	8,947.6	(15.64)	(0.2%)	2.0%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	11,307.4	(100.0)	(0.9%)	11,164.2	20,061.1
Value Traded (OMR '000)	2,948.6	(65.5)	(2.2%)	2,322.8	3,793.2

Market Breadth	▲ 12	▼ 12	= 91
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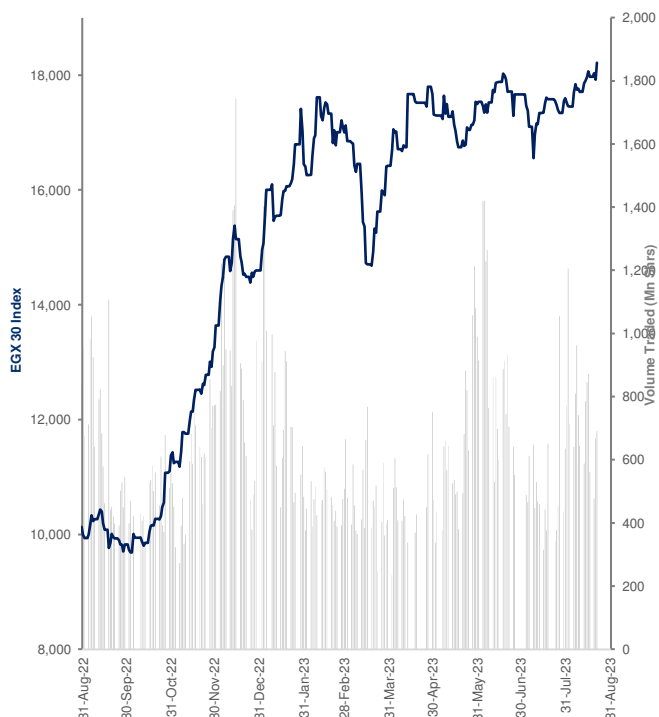
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.00%	1.03
Oman Qatari Telecommunications Co.	0.38	0.00%	0.58
National Bank Of Oman	0.30	1.02%	0.45
Oman Telecommunications Co.	1.02	(1.07%)	0.30
Sohar Bank	0.11	0.00%	0.19

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,255,749.9	0.7%	3.1%	25.5%
Banks	306,267.6	(2.7%)	0.0%	23.7%
Basic Resources	172,436.1	2.9%	7.7%	68.9%
Industrial Goods	48,848.9	0.7%	6.6%	64.6%
Health Care & Pharmaceuticals	40,759.5	4.7%	4.2%	(11.9%)
Real Estate	156,822.8	1.2%	5.1%	19.7%
Travel and Leisure	44,791.0	0.1%	5.2%	38.2%
Food, Beverages & Tobacco	98,051.6	4.7%	6.1%	40.8%
Energy and Support Services	13,082.8	0.4%	(6.9%)	29.9%
Trade and Distributors	8,338.2	(2.1%)	(0.2%)	30.0%
Shipping and Transport	46,555.9	2.2%	14.7%	41.2%
Education Services	14,545.9	1.1%	0.1%	(16.9%)
Contracting and Construction Eng	17,966.6	1.1%	1.4%	18.4%
Textiles and Durables	16,062.6	(0.6%)	5.4%	37.4%
Building Materials	10,862.2	2.2%	8.3%	(1.5%)
Media & Communication Services	107,622.3	1.0%	(0.4%)	3.9%
Paper and Packaging	2,061.5	1.3%	0.6%	(0.6%)
Non-bank Financial Services	150,674.6	0.5%	(0.5%)	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ODIN Investments	1.72	16.4%
Golden Textiles & Clothes Wool	13.17	14.5%
Egyptian Transport (EGYTRANS)	2.88	10.8%
Egyptian International Pharmaceuticals (EIPICO)	30.20	10.5%
Engineering Industries (ICON)	8.14	10.1%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconst	26.44	(8.5%)
Wadi Kom Ombo Land Reclamation	35.84	(3.4%)
Remco for Touristic Villages Construction	1.82	(3.2%)
Cairo Poultry	5.29	(2.9%)
Samad Misr -EGYFERT	20.00	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Belton Financial Holding	3.42	84,031
Orascom Investment Holding	0.24	51,472
Cairo Oils & Soap	0.25	40,757
The Arab Ceramic CO.- Ceramica Remas	0.82	30,144
Egyptians Housing Development & Reconstruction	0.27	29,257

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,216.63	296.2	1.7%	3.5%	24.8%
Market Cap (EGP Mn)	1,255,749.9	8,118.0	0.7%	3.1%	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	691.1	23.6	3.5%	617.7	92.6
Value Traded (EGP Mn)	2,420.7	(136.8)	(5.3%)	2,006.1	493.6
No. of Trades	80,666	3,898	5.1%	68,244	14,035

Market Breadth	▲ 97	▼ 39	= 88
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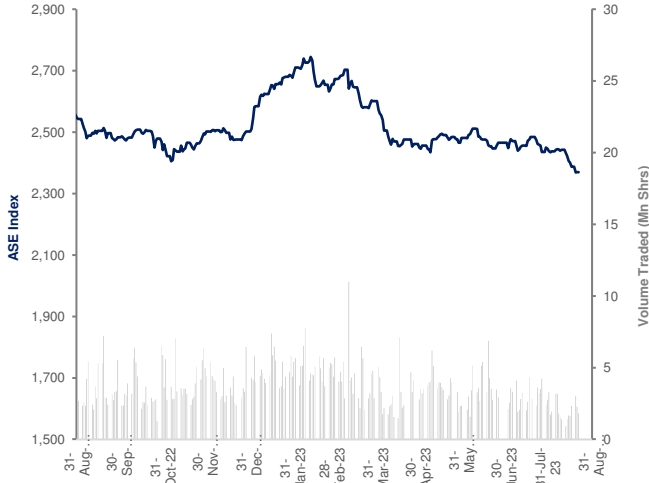
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.42	1.48%	287.46
Commercial International Bank (Egypt)	52.60	1.06%	248.49
Heliopolis Housing	12.89	0.39%	171.02
Egyptian International Pharmaceuticals (EIPICO)	30.20	10.46%	148.49
Egyptian Financial Group-Hermes Holding Company	15.81	1.15%	103.04

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,845.7	(0.2%)	(2.4%)	(5.3%)
Banking	7,372.7	(0.2%)	(2.1%)	(6.7%)
Insurance	253.8	0.1%	(2.2%)	(8.2%)
Diversified Financial Services	239.9	(0.6%)	(1.1%)	(1.6%)
Real Estate	396.9	(0.1%)	(1.2%)	6.6%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	279.2	0.1%	0.8%	(5.7%)
Transportation	284.6	(0.5%)	(4.8%)	3.2%
Technology and Communication	102.0	(0.3%)	(3.6%)	9.6%
Utilities and Energy	1,453.3	(0.1%)	(4.1%)	(2.4%)
Commercial Services	282.0	0.0%	(2.7%)	(3.7%)
Chemical Industries	50.7	0.9%	(2.2%)	(12.4%)
Food and Beverages	5.7	(4.0%)	(20.0%)	(80.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.20	5.3%
JORDAN INTERNATIONAL INVESTM	1.00	4.2%
IHDATHIAT REAL ESTATE CO	0.28	3.7%
AMMOUN INTERNATIONAL FOR INV	0.57	3.6%
AL-RAKAEZ INVESTMENT CO	0.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
JORDAN HOTEL & TOURISM	2.21	(4.7%)
UNION INVESTMENT CORP	0.45	(4.3%)
JORDAN POULTRY PROCESSING &	0.24	(4.0%)
AL-ISRA FOR EDUCATION & INV	3.85	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
CAPITAL BANK OF JORDAN	1.91	443
COMPREHENSIVE LAND DEVELOPME	0.68	196
JORDAN TELECOM	2.42	127
AL-TAJAMOUAT FOR TOURISTIC P	0.34	101
ARAB EAST INVESTMENT	0.80	101

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,369.89	0.05	0.0%	(3.1%)	(5.3%)
Market Cap (JD Mn)	10,845.73	(19.57)	(0.2%)	(2.4%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	1,826.4	(445.0)	(19.6%)	3,770.1	2,865.2
Value Traded (JD *'000)	2,709.7	(882.9)	(24.6%)	5,101.9	6,701.1
No. of Trades	1,362	(554)	(28.9%)	2,416	2,347

Market Breadth	▲ 28	▼ 21	= 86
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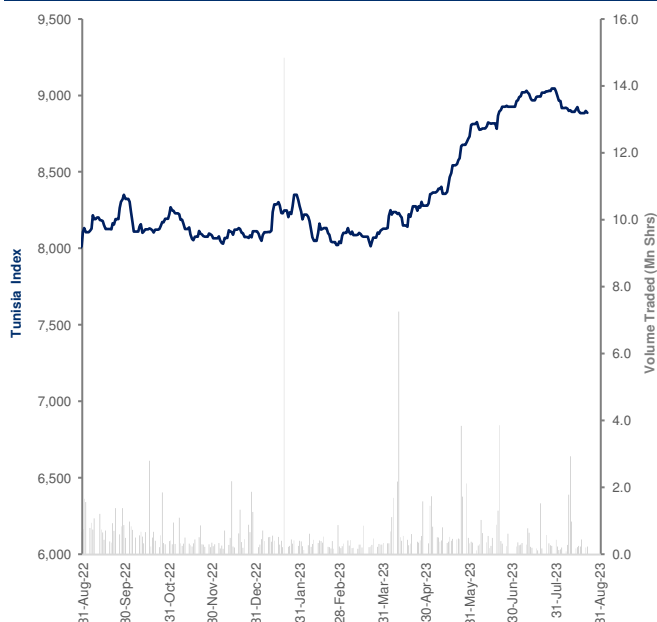
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	1.91	0.53%	0.84
JORDAN PETROLEUM REFINERY CO	4.82	(0.62%)	0.37
JORDAN TELECOM	2.42	0.41%	0.31
ARAB BANK PLC	4.23	(1.17%)	0.25
JORDAN ISLAMIC BANK	3.98	(0.25%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,113.1	(0.1%)	(1.1%)	4.7%
Banking	11,018.3	(0.3%)	(0.7%)	9.6%
Insurance	920.0	1.3%	(0.5%)	(2.1%)
Leasing	738.8	(0.7%)	(0.3%)	15.6%
Financial Services	1,414.2	0.0%	(2.1%)	(15.9%)
Industrial	1,794.6	(0.2%)	(3.6%)	7.2%
Chemical Industry	415.1	(0.0%)	(4.5%)	(13.4%)
Food & Beverage	4,288.2	0.0%	(0.4%)	4.6%
Retailing	1,128.2	0.2%	(0.4%)	3.9%
Others	1,395.7	(0.0%)	(2.3%)	(1.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.79	4.5%
Cie d'Assurances et de Reassur	47.00	4.4%
Les Placements de Tunisie-SICA	42.50	3.7%
Euro Cycles SA	13.99	2.9%
City Cars	12.28	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	3.60	(2.4%)
Union Internationale de Banque	27.00	(2.4%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Cie Internationale de Leasing	19.50	(1.9%)
Societe de Production Agricole	1.80	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Nationale Agricole	7.70	36
Manufacture de Panneaux Bois D	4.50	34
Accumulateur Tunisienne Assad	0.92	31
Societe Moderne de Ceramique	0.72	15
Euro Cycles SA	13.99	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,885.99	(13.48)	(0.2%)	(1.6%)	9.5%
Market Cap (DT Mln)	23,113	(25.84)	(0.1%)	(1.1%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	232.1	32.7	16.4%	653.0	517.1
Value Traded ('000 DT)	1,964.9	(3,136.8)	(61.5%)	6,790.6	3,798.2
No. of Trades	922	104	12.7%	1,070	936

Market Breadth	▲ 13	▼ 21	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Nationale Agricole	7.70	(0.52%)	0.28
Banque Internationale Arabe de	93.80	0.00%	0.20
Euro Cycles SA	13.99	2.87%	0.20
Union Internationale de Banque	27.00	(2.42%)	0.19
Amen Bank	39.50	0.25%	0.19

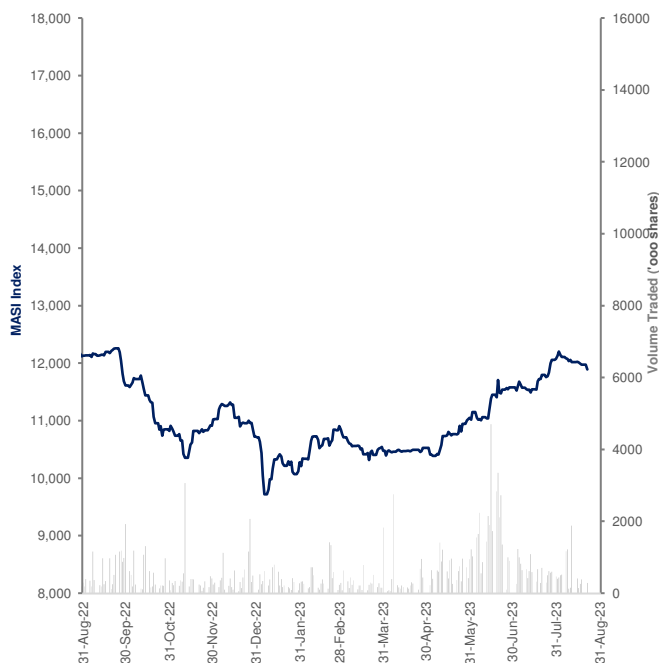
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	541,390.0	(0.6%)	(1.8%)	9.5%
Banking	211,489.9	(0.4%)	(1.3%)	12.7%
Beverages	11,201.2	0.0%	1.0%	13.6%
Chemicals	2,386.2	(0.2%)	3.3%	(1.4%)
Construction & Building Material	64,616.4	(1.5%)	(2.1%)	23.9%
Distributors	18,688.7	(2.2%)	(1.2%)	4.2%
Electricity	25,947.4	0.0%	(4.3%)	0.2%
Food Producers & Processors	26,375.0	(1.4%)	(3.9%)	8.5%
Holding Companies	2,759.4	(1.3%)	(5.6%)	31.3%
Insurance	25,838.4	(2.1%)	0.2%	4.3%
Investment & other Finance	3,733.9	0.4%	6.9%	16.7%
Leisures & Hotel	3,123.3	0.3%	12.7%	91.2%
Materials, Software & Computer	5,743.7	(0.4%)	3.1%	(1.6%)
Mining	24,018.1	(0.5%)	(3.1%)	(21.5%)
Oil & Gas	15,296.9	(0.7%)	(1.1%)	(4.3%)
Real Estate	6,011.4	1.0%	0.0%	63.5%
Telecommunications	93,272.0	0.4%	(3.2%)	11.7%
Transport	760.1	0.6%	1.8%	(8.3%)
Forestry & Paper	128.1	5.0%	0.6%	82.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	26.77	5.0%
Societe Metallurgique D'imiter	1300.00	1.9%
Alliances Developpement Immo	86.48	1.7%
Ennaki Automobiles	32.45	1.2%
Banque Marocaine Pour Le Comme	495.00	1.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	1125.00	(6.3%)
ATLANTA	119.55	(3.2%)
Label Vie	4650.00	(3.1%)
Credit Immobilier et Hotelier	350.50	(2.6%)
LafargeHolcim Maroc SA	1751.00	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	106.10	81.2
Banque Centrale Populaire	256.10	51.6
Alliances Developpement Immo	86.48	35.5
Douja Promotion Groupe Addoha	10.19	33.7
Auto Hall	79.50	18.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,891.60	(80.39)	(0.7%)	(1.5%)	10.9%
Market Cap (MAD Mn)	541,390	(3,121)	(0.6%)	(1.8%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	285.1	(95.0)	(25.0%)	637.6	681.3
Value Traded (MAD Mn)	61.81	(42.08)	(40.5%)	85.4	99.8

Market Breadth	▲ 11	▼ 19	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Ciments du Maroc	1480.00	0.00%	15.59
Banque Centrale Populaire	256.10	(0.77%)	13.26
Maroc Telecom	106.10	0.38%	8.64
Eqdom	1160.00	0.87%	4.64
Attijariwafa Bank	450.60	0.02%	4.02

Source: Bloomberg, Kamco Research

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