

MENA Markets Daily Report

June 22, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,833.09	0.2%	(3.5%)	6.2%
		Kuwait	Main 50 Index	▼	5,357.47	(0.3%)	(6.3%)	(5.9%)
		Kuwait	Main Market Index	▼	5,459.92	(0.3%)	(2.4%)	(4.9%)
	3	Kuwait	All Share Index	▼	7,045.98	0.1%	(3.4%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,466.17	0.3%	9.4%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,782.23	0.2%	13.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,771.97	0.3%	(5.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,490.47	0.3%	(7.1%)	20.3%
	8	Qatar	QE 20 Index	▼	10,243.05	(0.2%)	(4.1%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,957.08	(0.0%)	3.3%	5.5%
	10	Oman	MSX 30 Index	▲	4,721.69	0.9%	(2.8%)	17.6%
	11	Egypt	EGX 30	▼	17,706.08	(1.2%)	21.3%	22.2%
	12	Jordan	ASE Index	▼	2,453.59	(0.0%)	(1.9%)	18.1%
		Tunisia	Tunisia Index	▲	8,894.49	0.3%	9.7%	15.1%
		Morocco	MASI	▼	11,491.86	(1.8%)	7.2%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,197.90	(1.3%)	3.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,057.74	1.4%	9.0%	(41.3%)
		India	SENSEX	▲	63,523.15	0.3%	4.4%	4.4%
		Brazil	BOVESPA Stock Index	▲	120,420.26	0.7%	9.7%	4.7%
		Mexico	BOLSA Index	▼	54,063.91	(0.6%)	11.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,004.27	(0.9%)	5.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,927.72	(0.4%)	12.5%	(19.2%)
		Asia	MSCI Asia Pacific	▼	523.09	(1.0%)	3.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	457.01	(0.5%)	7.6%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,812.31	(0.4%)	8.0%	(10.1%)
		U.S.A	S&P 500	▼	4,365.69	(0.5%)	13.7%	(19.2%)
		U.S.A	DJIA	▼	33,951.52	(0.3%)	2.4%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,502.20	(1.2%)	29.0%	(33.0%)
		UK	FTSE 100	▼	7,559.18	(0.1%)	1.4%	1.7%
		Germany	DAX	▼	16,023.13	(0.6%)	15.1%	(11.4%)
		Japan	NIKKEI 225	▲	33,575.14	0.6%	28.7%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,218.35	(2.0%)	(2.8%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.07	(0.46%)	(1.40%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.28	0.04%	5.69%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.10	0.62%	2.62%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.10%)	(0.41%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	77.12	1.6%	(10.2%)	5.8%
		Oil	NYMEX	▲	72.53	2.9%	(9.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.60	4.2%	(37.5%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,932.55	(0.2%)	6.0%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.64	(2.2%)	(5.5%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	29,985.40	6.4%	81.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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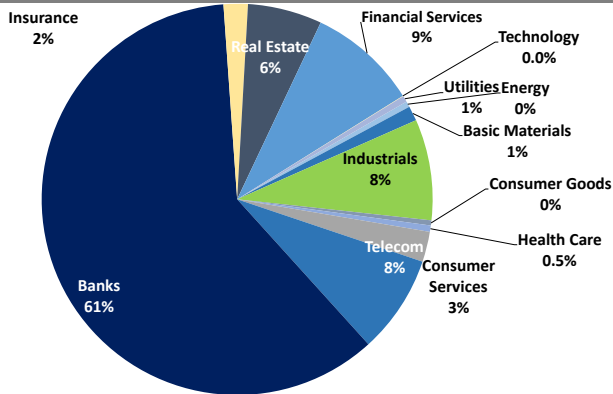
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 22, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,951.4	24.3	8.6%
2- National Bank of Kuwait	7,485.9	14.2	15.0%
3- Boubayan Bank	2,536.0	41.3	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,605.4	22.7	3.9%
6- Mabane Co.	1,099.0	17.6	10.9%
7- Commercial Bank of Kuwait	955.4	12.5	11.2%
8- Gulf Bank	890.5	13.9	9.1%
9- Burgan Bank	713.5	15.0	6.1%
10- Kuwait Projects Co.(Holding)	670.3	24.8	4.5%
Total	29,158	18.34	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.071	0.011	17.5%
Kuwait Emirates Holding Co.	0.033	0.003	9.2%
Al Masaken Intl. Real Estate Dev. Co.	0.018	0.002	9.1%
Arkan Al-Kuwait Real Estate Co.	0.098	0.008	8.5%
Kuwait Business Town Real Estate Co.	0.069	0.005	8.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al TAMEER Real Estate Investment Co.	0.016	(0.002)	(9.4%)
Credit Rating & Collection Co.	0.018	(0.002)	(8.0%)
Boubyan Petrochemicals Co.	0.755	(0.062)	(7.6%)
First Investment Co.	0.054	(0.004)	(6.4%)
Burgan Co. for Drilling, Tdg. & Maint.	0.106	(0.006)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.265	1.5%	11,787,191
Kuwait Projects Co.(Holding)	0.134	0.0%	7,449,932
GFH Financial Group	0.087	(1.7%)	7,037,293
Ahli Bank of Kuwait	0.234	0.9%	6,412,583
Kuwait Finance House	0.747	0.4%	6,205,588

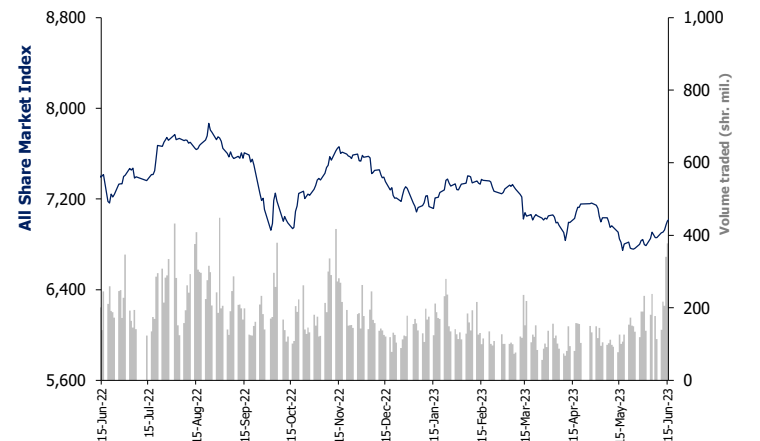
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	41,709.7	0.1%	3.7%	(10.8%)
Energy	195.7	(2.7%)	(1.9%)	(14.7%)
Basic Materials	518.7	(6.0%)	0.0%	8.6%
Industrials	3,472.4	0.4%	4.1%	(7.8%)
Consumer Staples	182.1	0.2%	19.7%	25.5%
Health Care	220.3	0.0%	(0.1%)	(0.7%)
Consumer Discretionary	1,038.9	0.7%	2.1%	5.8%
Telecommunications	3,388.5	0.3%	1.2%	(6.4%)
Banks	25,271.6	0.3%	3.7%	(15.9%)
Insurance	846.5	(0.6%)	(0.6%)	37.0%
Real Estate	2,558.0	(0.4%)	7.9%	(0.7%)
Financial Services	3,790.1	(0.7%)	4.1%	(1.2%)
Technology	9.0	(1.2%)	(5.3%)	(6.1%)
Utilities	217.8	0.5%	7.6%	5.3%

Market Breadth	 46	 54	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,833.09	12.1	0.2%	4.5%	(3.5%)
Main 50 Index	5,357.47	(14.1)	(0.3%)	(0.2%)	(6.3%)
Main Market Index	5,459.92	(16.7)	(0.3%)	0.4%	(2.4%)
All Share Market Index	7,045.98	4.5	0.1%	3.7%	(3.4%)
Market Cap (KWD Mn)	41,709.71	26.8	0.1%	3.7%	(10.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

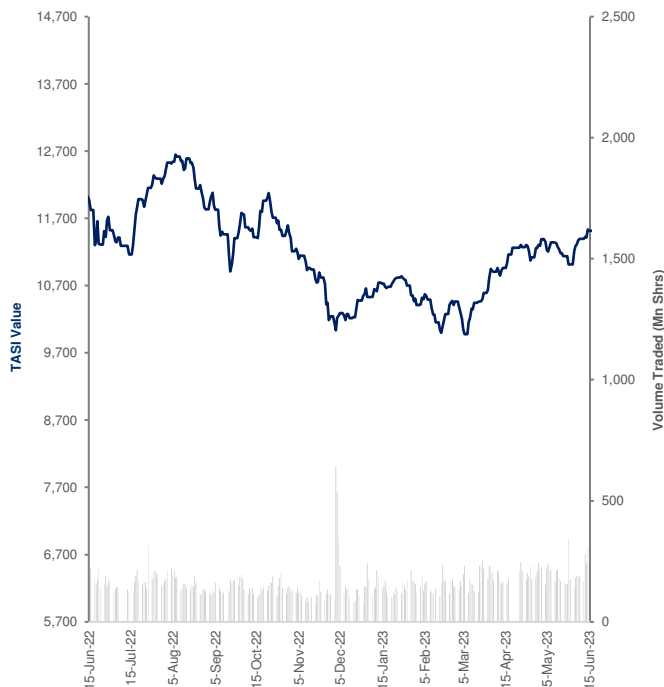
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	129.1	(31.5)	(19.6%)	142.8	259.2
Value Traded (KWD Mn)	33.6	(1.4)	(4.0%)	42.5	70.2
No. of Trades	8,114	(1,040)	(11.4%)	9,058	13,236

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	0.4%	4,623,105
Gulf Bank	0.265	1.5%	3,119,064
National Bank of Kuwait	0.944	0.1%	3,063,360
Integrated holding Co.	0.427	(3.2%)	1,947,550
Boubyan Bank	0.640	0.5%	1,600,971

Saudi Tadawul Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,894,985.5	0.2%	2.9%	10.3%
Energy	7,853,123.1	0.1%	2.3%	10.4%
Materials	713,111.8	0.4%	2.2%	2.6%
Capital Goods	33,110.5	0.3%	11.0%	55.1%
Commercial & Professional Svc	9,200.8	3.5%	11.7%	27.8%
Transportation	20,915.2	0.4%	4.0%	35.9%
Consumer Durables & Apparel	4,443.6	(0.4%)	0.5%	21.4%
Consumer Services	78,965.9	0.4%	8.1%	39.7%
Media	25,968.0	1.5%	13.1%	28.3%
Retailing	34,120.8	0.2%	(1.8%)	15.0%
Food & Staples Retailing	53,627.8	0.9%	2.6%	15.4%
Food & Beverages	116,182.7	(1.0%)	12.5%	29.8%
Health Care Equipment & Svc	167,463.3	1.5%	8.1%	31.9%
Pharma, Biotech & Life Science	11,289.0	7.9%	147.2%	331.9%
Banks	919,994.8	0.3%	2.4%	(2.3%)
Diversified Financials	60,878.0	1.1%	8.8%	6.2%
Insurance	68,436.1	1.8%	10.6%	39.5%
Telecommunication Services	269,696.6	0.4%	2.8%	23.0%
Utilities	237,488.9	0.8%	8.8%	6.5%
REITs	16,843.9	0.4%	0.2%	3.5%
Real Estate Mgmt & Dev't	107,084.7	(0.1%)	1.5%	27.8%
Software & Services	93,040.0	0.4%	16.7%	50.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jamjoom Pharmaceuticals Factory Co.	90.30	15.8%
Malath Cooperative Insurance C	21.52	9.9%
Alaseel Co	5.77	9.9%
Salama Cooperative Insurance C	24.50	7.6%
National Medical Care Co	133.00	6.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Re for Cooperative Reins	18.10	(3.2%)
Buruj Cooperative Insurance Co	19.52	(3.2%)
AlSaif Stores for Development and Investment Co.	95.30	(2.5%)
Sadr Logistics	4.07	(2.4%)
Nayifat Finance Co	17.32	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Shams	0.87	34,877
Morabaha Marina Financing Co.	14.94	21,683
Jamjoom Pharmaceuticals Factory Co.	90.30	7,192
Sadr Logistics	4.07	5,484
Americana Restaurants International PLC	4.20	5,250

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,466.17	34.80	0.3%	4.1%	9.4%
Market Cap (SAR Mn)	10,894,985	25,712	0.2%	2.9%	10.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	204.5	(33.8)	(14.2%)	183.1	200.8
Value Traded (SAR Mn)	5,398.4	(295.3)	(5.2%)	4,984.7	8,535.8
No. of Trades	417,573	7,871	1.9%	349,349	382,347

Market Breadth	▲ 123	▼ 90	▬ 23
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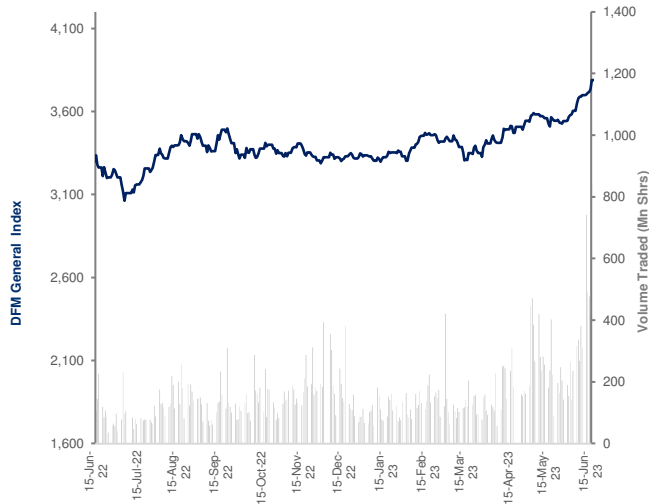
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Jamjoom Pharmaceuticals Factory Co.	90.30	15.8%	639.98
Morabaha Marina Financing Co.	14.94	2.3%	331.39
Al Rajhi Bank	72.90	0.1%	159.20
Al Mawarid Manpower Co.	88.00	(1.2%)	154.09
Saudi Arabian Oil Co	32.20	0.2%	102.68

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	648,805.6	(0.0%)	5.0%	12.2%
Financials	275,482.8	0.2%	6.1%	14.3%
Real Estate	98,755.6	0.8%	6.0%	14.8%
Industrial	82,417.5	(0.2%)	3.6%	10.8%
Materials	753.5	0.0%	(8.7%)	(20.5%)
Consumer Staples	25,847.5	(1.1%)	0.7%	16.4%
Consumer Discretionary	4,127.5	1.3%	36.9%	46.6%
Telecommunication	24,198.3	0.4%	2.7%	(8.6%)
Utilities	137,222.8	(0.7%)	3.7%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.45	14.8%
Ektitab Holding Company	0.21	14.8%
Ithmaar Holding	0.29	9.2%
Dubai Investments Pjsc	2.31	2.2%
Air Arabia Pjsc	2.48	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	16.10	(5.3%)
Amanat Holdings Pjsc	1.00	(2.2%)
SALIK	3.14	(1.9%)
Shuaa Capital	0.38	(1.6%)
Al Salam Bank - Bahrain	1.42	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ithmaar Holding	0.29	188,905
Ektitab Holding Company	0.21	77,185
Union Properties Pjsc	0.30	65,570
Amanat Holdings Pjsc	1.00	19,853
Al Firdous Holdings Pjsc	0.45	17,158

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,782.23	7.99	0.2%	5.7%	13.4%
Market Cap (AED Mn)	648,806	(11)	(0.0%)	5.0%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	463.6	241.8	109.0%	192.4	161.1
Value Traded (AED Mn)	402.0	47.9	13.5%	366.0	403.4
No. of Trades	9,041	1,697	23.1%	6,984	5,684

Market Breadth	▲ 16	▼ 14	= 41
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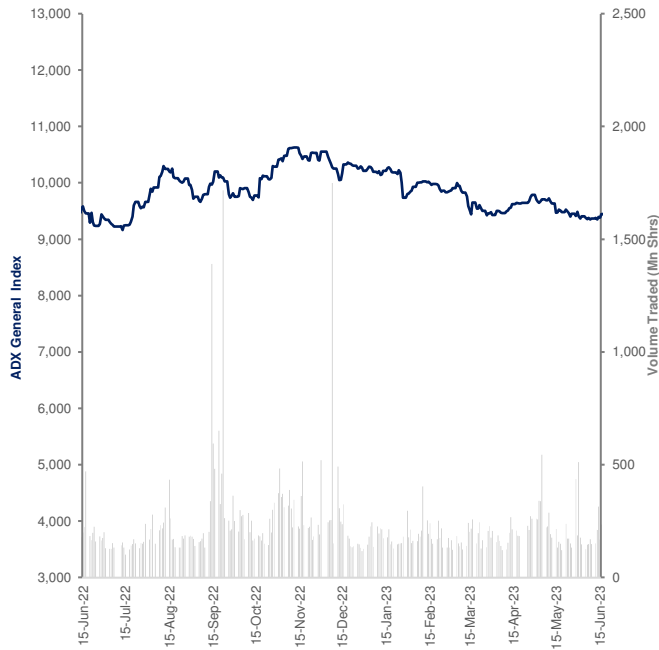
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.53	1.24%	85.76
Ithmaar Holding	0.29	9.20%	53.38
Emirates Nbd	14.90	0.68%	38.48
DEWA	2.58	(0.77%)	25.59
Amanat Holdings Pjsc	1.00	(2.16%)	19.89

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,663,011.5	0.4%	1.5%	3.2%
Financials	1,207,282.2	0.3%	1.2%	(6.3%)
Telecommunication	235,231.9	(0.1%)	(0.7%)	1.3%
Consumer Discretionary	77,363.3	(0.4%)	(1.6%)	57.3%
Industrial	252,261.7	0.1%	(2.8%)	(0.8%)
Real Estate	43,847.3	0.1%	1.2%	15.9%
Basic Materials	106,248.6	0.7%	1.0%	(4.4%)
Energy	351,538.5	0.6%	(0.3%)	221.8%
Utilities	371,033.0	0.9%	10.0%	(3.8%)
Consumer Staples	4,537.8	(0.7%)	1.4%	22.9%
Health Care	13,667.0	0.3%	0.9%	(3.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.45	14.6%
United Arab Bank Pjsc	1.18	5.4%
Axa Green Insurance	1.25	4.2%
Sharjah Group Co.	2.15	2.4%
First Abu Dhabi Bank Pjsc	13.76	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Americana Restaurants International PLC	4.15	(1.2%)
Abu Dhabi Aviation Co	6.50	(1.1%)
Eshraq Properties Co Pjsc	0.56	(1.1%)
Agthia Group	4.96	(0.8%)
Gulf Pharmaceutical Ind Psc	0.85	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	0.83	24,284
Dana Gas	0.84	18,025
Multiply Group	3.16	16,364
GFH Financial Group	1.07	14,408
ADNOC Gas	3.10	12,656

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,490.47	26.64	0.3%	0.9%	(7.1%)
Market Cap (AED Mn)	2,663,011	9,569	0.4%	1.5%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	163.2	(11.6)	(6.7%)	196.1	258.2
Value Traded (AED Mn)	815.2	(26.7)	(3.2%)	1,251.1	1,598.4
No. of Trades	11,007	469	4.5%	11,277	8,958

Market Breadth	▲ 30	▼ 12	= 37
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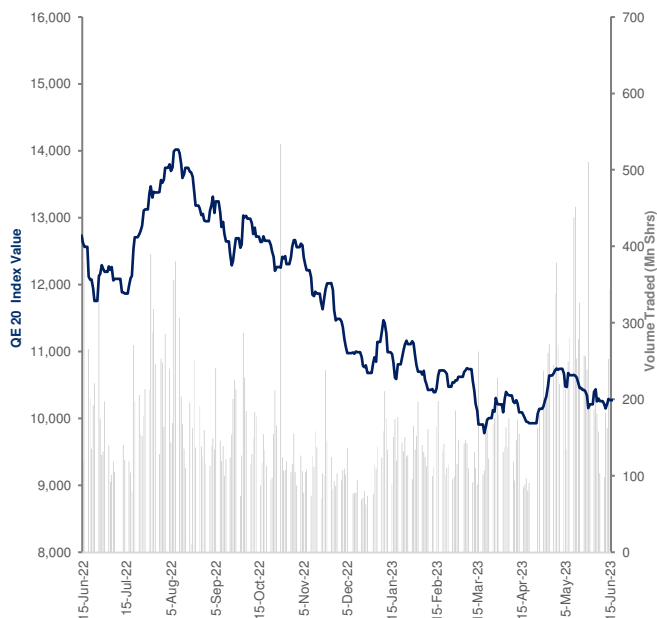
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	205.39
Alpha Dhabi Holding PJSC	18.28	(0.11%)	105.85
First Abu Dhabi Bank Pjsc	13.76	2.08%	77.46
Multiply Group	3.16	0.32%	51.55
Emirates Telecom Group Co	22.38	(0.09%)	44.73

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,568.3	(0.3%)	0.4%	(0.4%)
Banking & Finance Sector	292,115.8	(0.6%)	0.6%	(0.9%)
Goods & Consumer Services	30,781.2	(0.4%)	1.3%	(6.0%)
Industrial Sector	145,034.3	(0.2%)	(3.1%)	(7.9%)
Insurance Sector	11,945.1	1.5%	8.9%	14.3%
Real Estate	45,043.7	(1.6%)	(1.6%)	4.4%
Telecom	44,065.1	0.3%	5.8%	21.8%
Transport	37,583.2	1.5%	5.8%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.36	9.7%
Qatar Gas Transport Co Ltd	4.22	3.0%
Doha Insurance Co QSC	2.22	2.3%
Qatar Insurance Co SAQ	2.31	2.2%
Qatar Oman Investment Co QSC	0.72	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Aluminum Manufacturing C	1.33	(4.9%)
Widam Food Co	2.12	(3.2%)
Qatar German Co for Medical De	2.28	(2.9%)
Investment Holding Group	2.26	(2.9%)
Islamic Holding Group QSC	5.00	(2.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.33	29,523
Dukhan Bank	3.94	14,024
Masraf Al Rayan QSC	2.59	12,664
Salam International Investment	0.71	11,966
Gulf International Services QS	1.88	8,345

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,243.05	(23.90)	(0.2%)	0.9%	(4.1%)
Market Cap (QAR Mn)	606,568	(1,939)	(0.3%)	0.4%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	154.7	(4.5)	(2.8%)	173.0	220.4
Value Traded (QAR Mn)	506.3	(37.2)	(6.8%)	503.0	804.1
No. of Trades	16,982	(219)	(1.3%)	16,742	17,344

Market Breadth	▲ 12	▼ 32	= 7
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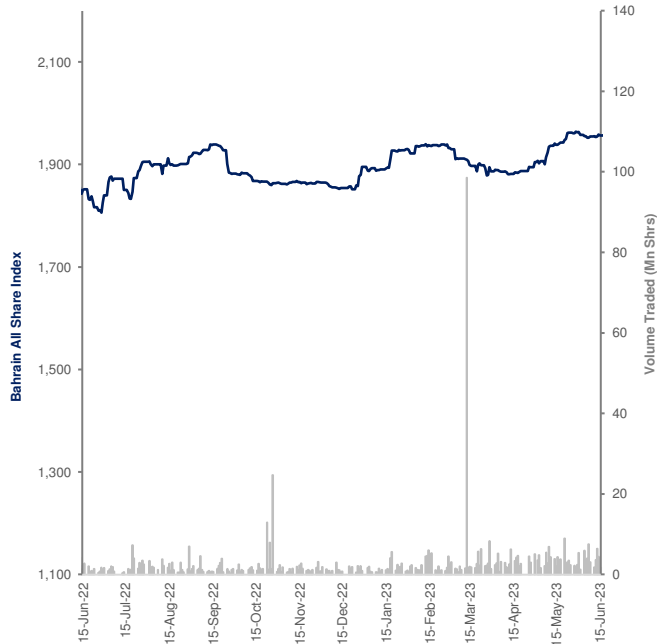
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.00	(0.62%)	88.90
Dukhan Bank	3.94	0.38%	54.77
Industries Qatar QSC	11.31	0.89%	49.66
Qatar Islamic Bank SAQ	17.70	(1.01%)	40.95
Qatar Aluminum Manufacturing C	1.33	(4.93%)	40.14

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,612.6	(0.0%)	0.9%	(0.7%)
Materials	1,542.1	0.1%	(2.2%)	(0.4%)
Industrial	117.2	0.1%	(1.9%)	(13.6%)
Consumer Discretionary	219.9	0.0%	(0.0%)	3.4%
Consumer Staples	161.2	(0.1%)	2.0%	4.1%
Financials	29,419.3	(0.0%)	1.1%	(0.7%)
Communication Services	71.9	0.0%	(2.1%)	(7.9%)
Real Estate	81.0	0.6%	0.0%	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.07	5.9%
Seef Properties BSC	0.15	0.7%
National Bank of Bahrain BSC	0.62	0.2%
APM TERMINALS BAHRAIN	1.01	0.1%
Aluminium Bahrain B.S.C	1.09	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.37	(2.6%)
GFH FINANCIAL GROUP BSC	0.28	(2.1%)
Nass Corp BSC	0.11	(0.9%)
BBK BSC	0.51	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.07	1,398
Al Salam Bank-Bahrain BSC	0.15	868
GFH FINANCIAL GROUP BSC	0.28	123
Seef Properties BSC	0.15	60
Kuwait Finance House - Bahrain	2.36	53

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,957.08	(0.28)	(0.0%)	(0.3%)	3.3%
Market Cap (BHD Mn)	31,613	(2)	(0.0%)	0.9%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,648	1,334	101.6%	3,550.8	2,759.1
Value Traded (BHD '000)	454	123	37.4%	1,270.8	1,231.9
No. of Trades	43	13	43.3%	60	67

Market Breadth	▲ 5	▼ 4	= 35
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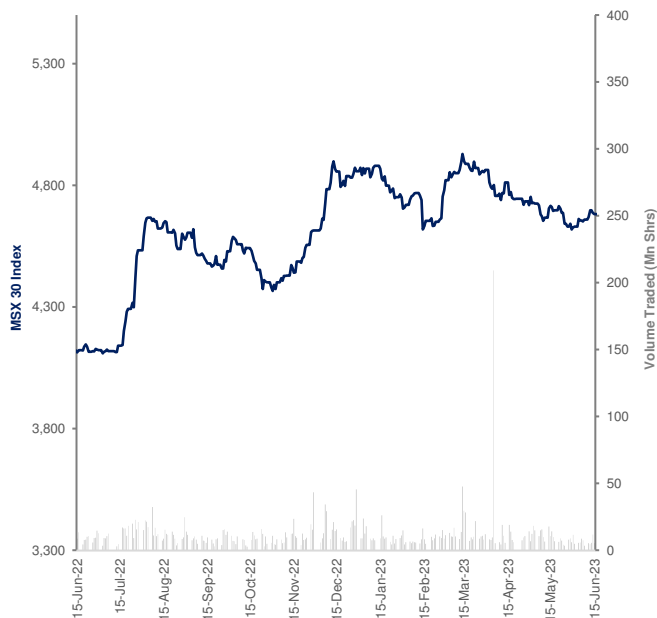
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.15	0.00%	0.13
Kuwait Finance House - Bahrain	2.36	0.00%	0.13
Ithmaar Holding BSC	0.07	5.88%	0.10
GFH FINANCIAL GROUP BSC	0.28	(2.08%)	0.03
APM TERMINALS BAHRAIN	1.01	0.10%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,706.9	0.9%	2.5%	3.2%
Financial	5,272.9	1.5%	3.4%	0.1%
Industrial	860.3	0.1%	1.7%	(2.1%)
Services	2573.6	(0.1%)	0.8%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Invesment H Holding Co.	0.05	9.5%
Voltamp Energy Co.	0.11	9.4%
Muscat Gases Co.	0.120	9.1%
National Finance Co.	0.13	3.9%
Al Maha Petroleum Products Marketing Co.	1.10	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.38	(4.5%)
Oman Oil Marketing Co.	1.10	(3.5%)
Muscat Finance Co. Ltd.	0.06	(3.4%)
Al Omaniya Financial Services Co.	0.13	(3.0%)
Acwa Power Barka	0.04	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.28	1,642
Bank Muscat	0.27	1,223
Al Anwar Holding	0.09	484
Sohar Bank	0.11	445
Oman Qatari Telecommunications Co.	0.37	358

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,721.69	39.90	0.9%	2.1%	(2.8%)
Market Cap (OMR Mn)	8,706.9	74.68	0.9%	2.5%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	6,913.5	1,291.8	23.0%	11,811.1	22,325.5
Value Traded (OMR '000)	1,596.7	335.3	26.6%	2,373.4	3,940.7

Market Breadth	▲ 15	▼ 11	= 89
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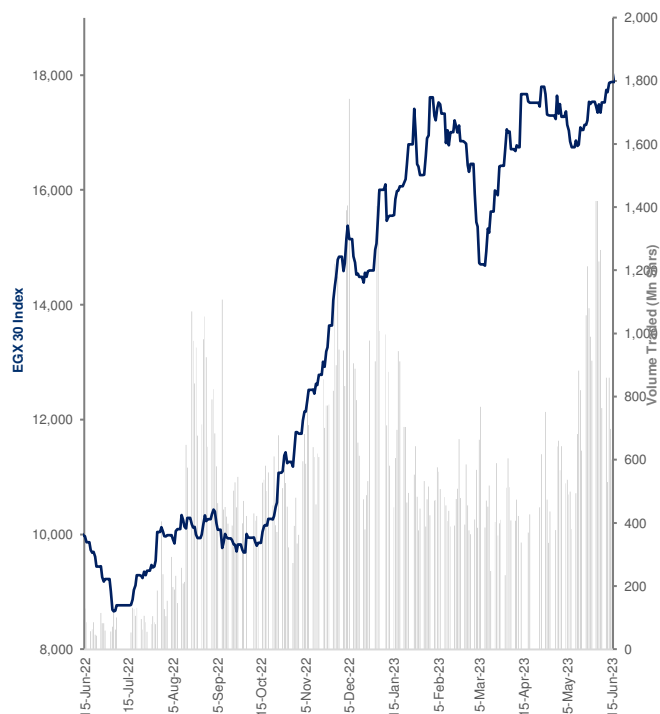
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.28	1.09%	0.46
Bank Muscat	0.27	2.24%	0.33
Oman Cables Industry Co.	1.99	0.00%	0.20
Oman Qatari Telecommunications Co.	0.37	0.55%	0.13
Oman Telecommunications Co.	0.98	0.41%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,202,664.3	(2.0%)	1.1%	19.4%
Banks	299,491.4	(4.1%)	(2.3%)	20.9%
Basic Resources	152,553.1	(2.3%)	12.6%	49.4%
Industrial Goods	49,249.8	0.5%	7.0%	65.9%
Health Care & Pharmaceuticals	44,529.7	(0.7%)	0.8%	(3.8%)
Real Estate	152,374.1	(2.1%)	(2.8%)	10.5%
Travel and Leisure	41,223.5	(0.1%)	1.8%	27.2%
Food, Beverages & Tobacco	95,835.2	(1.2%)	3.1%	37.6%
Energy and Support Services	12,819.2	(1.6%)	(2.0%)	27.3%
Trade and Distributors	8,545.8	(2.1%)	(6.5%)	33.2%
Shipping and Transport	40,673.7	1.4%	(0.3%)	23.3%
Education Services	14,699.5	(0.9%)	(0.8%)	(16.0%)
Contracting and Construction Eng	17,290.0	(2.1%)	(0.4%)	13.9%
Textiles and Durables	15,178.8	(1.4%)	(2.4%)	29.9%
Building Materials	10,430.0	(0.6%)	(3.4%)	(5.5%)
Media & Communication Services	106,123.9	(1.7%)	2.5%	2.4%
Paper and Packaging	1,993.2	(1.0%)	(1.6%)	(3.9%)
Non-bank Financial Services	139,653.4	(1.4%)	(0.2%)	6.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	0.71	11.3%
Cairo Oils & Soap	0.28	8.1%
The Egyptian Modern Education Systems	0.17	7.5%
Al Khair River For Development Agricultural Investment&Envir	0.40	6.6%
Gulf Canadian Real Estate Investment Co.	14.22	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
TransOceans Tours	0.03	(11.8%)
National Bank Of Kuwait - Egypt	14.01	(6.6%)
Reacap Financial Investments	3.12	(6.0%)
Egyptian Gulf Bank	0.38	(5.9%)
Golden Coast Company	0.39	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Cairo Oils & Soap	0.28	201,124
The Egyptian Modern Education Systems	0.17	176,428
Al Khair River For Development Agricultural Investment&Envir	0.40	63,399
Orascom Investment Holding	0.25	54,401
Belton Financial Holding	4.35	39,588

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,706.08	(215.8)	(1.2%)	1.2%	21.3%
Market Cap (EGP Mn)	1,202,664.3	(25,117.5)	(2.0%)	1.1%	19.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	932.7	186.9	25.1%	615.8	80.8
Value Traded (EGP Mn)	1,658.3	(165.8)	(9.1%)	2,052.3	473.7
No. of Trades	70,794	5,495	8.4%	70,069	13,597

Market Breadth

▲ 20 ▼ 125 = 79

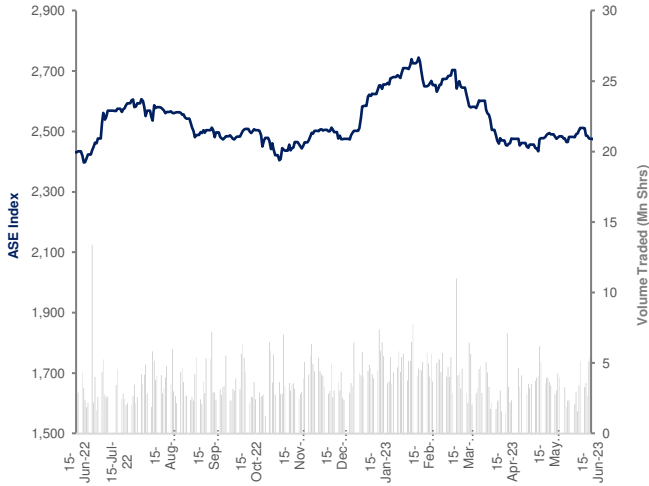
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.60	(0.69%)	187.86
Belton Financial Holding	4.35	(4.61%)	183.22
Citadel Capital - Common Shares	2.78	(0.71%)	85.27
Fawry For Banking Technology And Electronic Payment	5.68	(2.41%)	73.47
Abou Kir Fertilizers & Chemicals	43.71	(2.78%)	58.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,057.7	(0.2%)	(1.7%)	(4.0%)
Banking	7,378.3	(0.0%)	(2.3%)	(6.6%)
Insurance	267.5	(0.1%)	(2.0%)	(3.2%)
Diversified Financial Services	247.2	0.3%	0.9%	1.4%
Real Estate	401.1	(1.0%)	(2.6%)	5.3%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	273.9	(1.2%)	0.4%	(7.5%)
Transportation	288.7	(0.5%)	1.1%	4.7%
Technology and Communication	103.8	0.4%	1.7%	11.5%
Utilities and Energy	1,568.4	(0.4%)	0.3%	5.3%
Commercial Services	276.7	(2.6%)	(4.3%)	(5.5%)
Chemical Industries	52.2	0.0%	(2.3%)	(9.9%)
Food and Beverages	65.6	0.7%	(1.6%)	(26.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.20	4.3%
JORDAN MASAKEN FOR LAND & IN	1.24	4.2%
ARAB EAST INVESTMENT	0.79	3.9%
REAL ESTATE DEVELOPMENT	0.53	3.9%
FUTURE ARAB INVESTMENT CO	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
AFAQ FOR ENERGY CO PLC	2.10	(6.3%)
AL-ISRA FOR EDUCATION & INV	3.65	(5.2%)
SHIRA REAL ESTATE DEVELOPMEN	0.48	(4.0%)
INJAZ FOR DEVELOPMENT AND PR	0.25	(3.8%)
JORDAN DUTY FREE SHOP	8.16	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
ARAB EAST INVESTMENT	0.79	753
UNION INVESTMENT CORP	0.59	317
AMWAJ PROPERTIES	0.21	304
ARAB BANK PLC	4.20	171
JORDAN POULTRY PROCESSING &	0.35	170

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,453.59	(0.18)	(0.0%)	(1.1%)	(1.9%)
Market Cap (JD Mn)	11,057.74	(24.37)	(0.2%)	(1.7%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	3,514.7	(742.8)	(17.4%)	4,154.9	2,616.9
Value Traded (JD *000)	3,636.4	17.3	0.5%	5,704.1	6,049.4
No. of Trades	2,253	320	16.6%	2,629	2,100

Market Breadth	▲ 21	▼ 30	= 88
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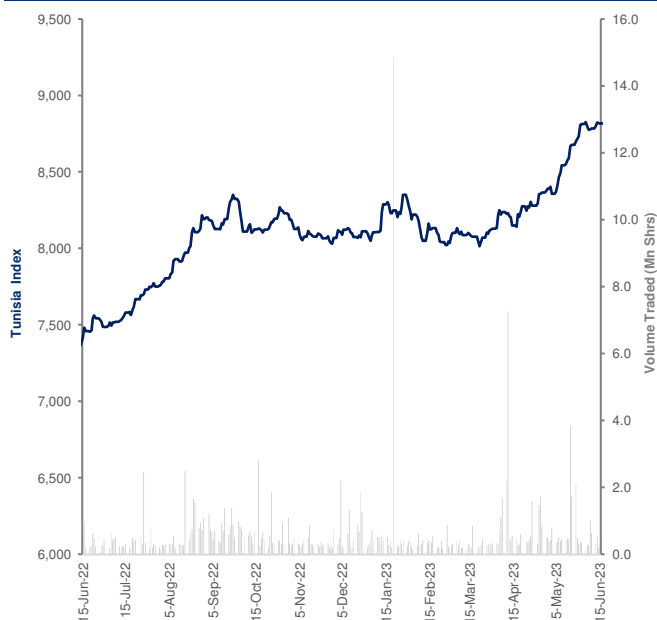
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.20	(0.24%)	0.72
ARAB EAST INVESTMENT	0.79	3.95%	0.58
UNION LAND DEVELOPMENT CORP	2.49	(2.35%)	0.31
JORDAN PETROLEUM REFINERY CO	5.54	0.91%	0.31
AFAQ FOR ENERGY CO PLC	2.10	(6.25%)	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,383.1	0.5%	1.6%	5.9%
Banking	10,934.5	0.3%	0.8%	8.7%
Insurance	921.2	(0.3%)	0.1%	(2.0%)
Leasing	736.0	0.1%	(0.8%)	15.2%
Financial Services	1,479.0	3.9%	(1.8%)	(12.1%)
Industrial	1,940.2	(0.3%)	2.4%	15.9%
Chemical Industry	467.0	0.7%	1.5%	(2.6%)
Food & Beverage	4,355.0	0.7%	5.9%	6.2%
Retailing	1,102.5	0.7%	(0.1%)	1.6%
Others	1,447.8	0.1%	2.1%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	4.27	5.4%
GIF Filter SA	0.49	4.3%
Poulina Group	7.65	4.2%
Attijari Bank	46.39	3.2%
Tunisie Leasing SA	10.35	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	3.15	(2.8%)
Tunis Re	6.60	(2.5%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Societe Tunsienne d'Entreprise	4.11	(2.1%)
Attijari Leasing SA	15.76	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Tunisienne de Verrerie	12.49	2,433
Banque de Tunisie	5.17	1,061
Unite de Fabrication de Medica	7.90	77
Societe Frigorifique et Brasse	14.50	58
Accumulateur Tunisienne Assad	1.06	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,894.49	26.52	0.3%	1.9%	9.6%
Market Cap (DT Mln)	23,383	125.46	0.5%	1.6%	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,858.5	2,555.7	196.2%	719.0	564.7
Value Traded ('000 DT)	38,156.7	29,693.2	350.8%	7,082.3	4,225.0
No. of Trades	1,578	351	28.6%	1,136	948

Market Breadth	▲ 23	▼ 19	= 22
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	12.49	(0.87%)	29.02
Banque de Tunisie	5.17	(0.58%)	5.62
Societe Frigorifique et Brasse	14.50	0.76%	0.85
Unite de Fabrication de Medica	7.90	2.60%	0.61
Banque Internationale Arabe de	92.80	(0.05%)	0.32

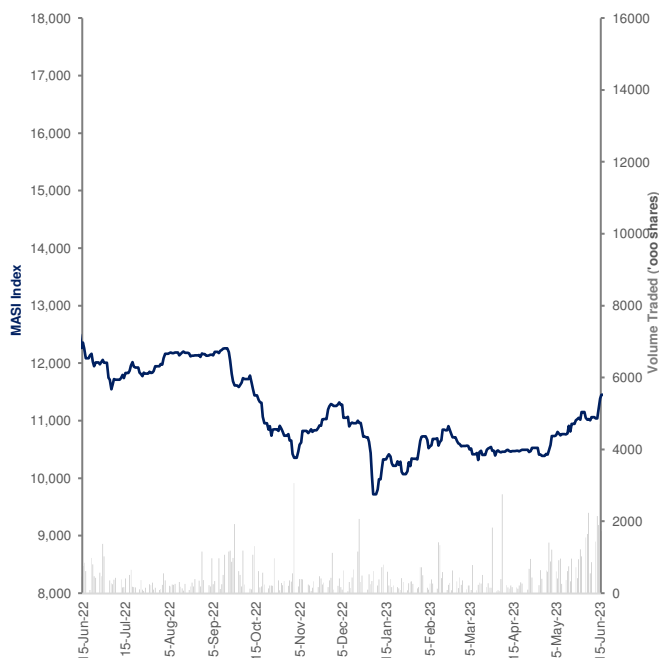
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 22, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	522,239.9	(2.2%)	4.4%	5.7%
Banking	206,590.2	(2.5%)	3.5%	10.1%
Beverages	10,250.7	(2.6%)	0.1%	3.9%
Chemicals	2,126.5	(0.7%)	1.5%	(12.1%)
Construction & Building Material	64,235.7	(3.0%)	5.5%	23.2%
Distributors	18,841.1	(0.3%)	3.6%	5.1%
Electricity	24,768.0	0.0%	5.1%	(4.4%)
Food Producers & Processors	25,044.7	(0.0%)	3.8%	3.0%
Holding Companies	2,619.2	(5.0%)	10.1%	24.6%
Insurance	26,307.6	0.0%	1.4%	6.2%
Investment & other Finance	3,374.1	(1.4%)	(1.3%)	5.4%
Leisures & Hotel	2,179.1	(1.9%)	(4.9%)	33.4%
Materials, Software & Computer	5,546.8	(0.3%)	5.9%	(5.0%)
Mining	24,869.8	(1.7%)	(4.6%)	(18.7%)
Oil & Gas	14,300.0	(5.5%)	4.0%	(10.5%)
Real Estate	5,912.1	0.1%	27.3%	60.8%
Telecommunications	84,393.2	(2.8%)	9.5%	1.1%
Transport	765.0	0.0%	4.1%	(7.7%)
Forestry & Paper	116.0	(0.7%)	1.0%	64.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	76.80	2.4%
Alliances Developpement Immobi	79.98	0.3%

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Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4160.00	(5.5%)
Ciments du Maroc	1502.00	(5.2%)
Delta Holding SA	29.90	(5.0%)
Credit du Maroc SA	750.00	(3.8%)
Sonasid	577.20	(3.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.30	1,526.9
Maroc Telecom	96.00	352.8
Alliances Developpement Immobi	79.98	95.1
Banque Centrale Populaire	245.00	31.6
Attijariwafa Bank	440.00	18.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,491.86	(213.02)	(1.8%)	4.0%	7.2%
Market Cap (MAD Mn)	522,240	(11,521)	(2.2%)	4.4%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,106.9	(1,241.2)	(37.1%)	625.4	803.3
Value Traded (MAD Mn)	113.07	(269.84)	(70.5%)	72.3	110.1

Market Breadth	▲ 2	▼ 27	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	96.00	(2.78%)	34.22
Douja Promotion Groupe Addoha	10.30	0.00%	16.30
Attijariwafa Bank	440.00	(2.20%)	7.99
Banque Centrale Populaire	245.00	(2.78%)	7.76
Alliances Developpement Immobi	79.98	0.34%	7.75

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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