

MENA Markets Daily Report

June 21, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,820.98	(0.0%)	(3.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,371.61	0.3%	(6.1%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,476.66	0.0%	(2.1%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,041.51	(0.0%)	(3.4%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	11,431.37	0.1%	9.1%	(7.1%)
	6	UAE - Dubai	DFM General Index	▼	3,774.24	(0.3%)	13.1%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,759.26	0.0%	(5.8%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,463.83	0.1%	(7.3%)	20.3%
	9	Qatar	QE 20 Index	▼	10,266.95	(0.2%)	(3.9%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,957.36	(0.0%)	3.3%	5.5%
	11	Oman	MSX 30 Index	▲	4,681.79	0.0%	(3.6%)	17.6%
	12	Egypt	EGX 30	▼	17,921.92	(0.4%)	22.8%	22.2%
	13	Jordan	ASE Index	▼	2,453.77	(0.1%)	(1.9%)	18.1%
		Tunisia	Tunisia Index	▲	8,867.97	1.0%	9.4%	15.1%
		Morocco	MASI	▲	11,704.88	2.6%	9.2%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,240.37	(0.5%)	4.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,042.91	(1.1%)	7.5%	(41.3%)
		India	SENSEX	▲	63,327.70	0.3%	4.1%	4.4%
		Brazil	BOVESPA Stock Index	▼	119,622.40	(0.2%)	9.0%	4.7%
		Mexico	BOLSA Index	▼	54,365.68	(1.0%)	12.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,013.24	(1.0%)	5.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,939.54	(0.5%)	12.9%	(19.2%)
		Asia	MSCI Asia Pacific	▼	528.45	(0.9%)	4.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	459.32	(0.6%)	8.1%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,820.09	(0.6%)	8.4%	(10.1%)
		U.S.A	S&P 500	▼	4,388.71	(0.5%)	14.3%	(19.2%)
		U.S.A	DJIA	▼	34,053.87	(0.7%)	2.7%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,667.29	(0.2%)	30.6%	(33.0%)
		UK	FTSE 100	▼	7,569.31	(0.3%)	1.6%	1.7%
		Germany	DAX	▼	16,111.32	(0.6%)	15.7%	(11.4%)
		Japan	NIKKEI 225	▲	33,388.91	0.1%	28.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,607.08	(1.5%)	(0.9%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.54	0.02%	(0.95%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.21%)	5.64%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.03%)	1.99%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	(0.31%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	75.90	(0.3%)	(11.7%)	5.8%
		Oil	NYMEX	▼	70.50	(1.8%)	(12.2%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.49	(5.3%)	(40.1%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,936.42	(0.7%)	6.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.13	(3.4%)	(3.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	28,169.64	5.4%	70.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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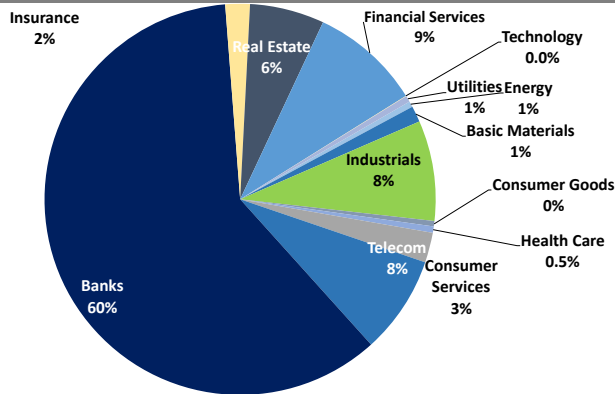
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,907.4	24.2	8.6%
2- National Bank of Kuwait	7,477.9	14.2	15.0%
3- Boubayan Bank	2,524.1	41.1	7.8%
4- Zain	2,232.8	11.0	15.8%
5- Agility (PWC Logistics)	1,597.8	22.6	3.9%
6- Mabane Co.	1,118.8	17.9	10.9%
7- Commercial Bank of Kuwait	955.4	12.5	11.2%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	713.5	15.0	6.1%
10- Kuwait Projects Co.(Holding)	670.3	24.8	4.5%
Total	29,075	18.29	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.064	0.007	13.1%
Osoul Investment Co.	0.092	0.008	9.5%
United Projects Group	0.246	0.018	7.9%
National Industries Co.	0.187	0.012	6.9%
Senery Holding Co.	0.042	0.002	6.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.090	(0.010)	(9.7%)
Kuwait & Gulf Link Transport Co.	0.043	(0.005)	(9.4%)
Mashaer Holding Co.	0.053	(0.005)	(8.9%)
Kuwait National Cinema Co.	1.002	(0.087)	(8.0%)
National Cleaning Co.	0.029	(0.002)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.089	(1.6%)	16,753,834
A'ayan Leasing & Investment Co.	0.152	(1.9%)	12,324,831
Kuwait Projects Co.(Holding)	0.134	0.8%	10,911,337
Jiyad Holding Co.	0.019	(6.3%)	10,479,630
United Real Estate Co.	0.054	(1.5%)	10,244,575

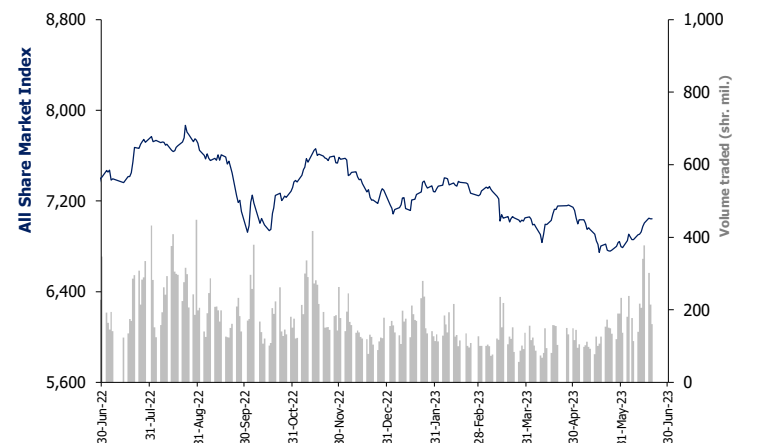
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,682.9	▼	(0.0%)	3.6%	(10.8%)
Energy	201.2	▲	1.0%	0.8%	(12.4%)
Basic Materials	551.8	▲	0.1%	6.4%	15.5%
Industrials	3,460.2	▼	(0.2%)	3.8%	(8.1%)
Consumer Staples	181.8	▲	1.6%	19.5%	25.2%
Health Care	220.3	=	0.0%	(0.1%)	(0.7%)
Consumer Discretionary	1,031.7	▼	(1.7%)	1.4%	5.1%
Telecommunications	3,379.7	▼	(0.1%)	1.0%	(6.7%)
Banks	25,194.4	▲	0.1%	3.4%	(16.2%)
Insurance	851.4	▼	(1.3%)	(0.0%)	37.7%
Real Estate	2,567.6	▼	(0.3%)	8.3%	(0.3%)
Financial Services	3,816.9	▲	0.1%	4.8%	(0.5%)
Technology	9.1	▲	2.4%	(4.1%)	(4.9%)
Utilities	216.7	▲	0.5%	7.1%	4.8%

Market Breadth	 54	 61	 35		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,820.98	(1.8)	(0.0%)	4.4%	(3.6%)
Main 50 Index	5,371.61	18.0	0.3%	0.1%	(6.1%)
Main Market Index	5,476.66	1.0	0.0%	0.7%	(2.1%)
All Share Market Index	7,041.51	(1.0)	(0.0%)	3.6%	(3.4%)
Market Cap (KWD Mn)	41,682.89	(6.1)	(0.0%)	3.6%	(10.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

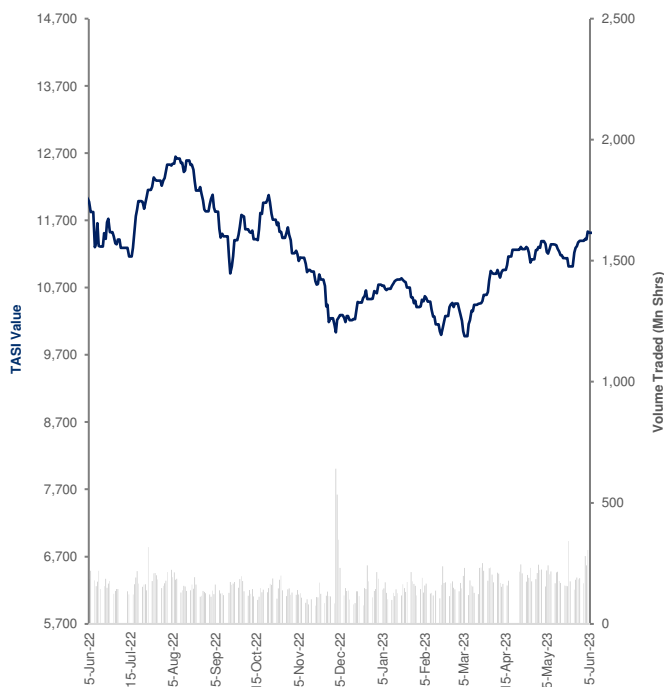
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	160.6	(53.8)	(25.1%)	142.9	259.8
Value Traded (KWD Mn)	35.0	(5.1)	(12.7%)	42.6	70.3
No. of Trades	9,154	(2,593)	(22.1%)	9,066	13,247

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.744	0.1%	4,695,094
National Bank of Kuwait	0.943	0.3%	3,913,601
Agility (PWC Logistics)	0.626	(1.4%)	2,883,313
A'ayan Leasing & Investment Co.	0.152	(1.9%)	1,879,683
GFH Financial Group	0.089	(1.6%)	1,502,760

Saudi Tadawul Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,869,273.0			
Energy	7,841,653.8	0.2%	2.1%	10.3%
Materials	710,528.7	0.0%	1.8%	2.2%
Capital Goods	33,027.2	0.5%	10.7%	54.7%
Commercial & Professional Svc	8,890.2	1.4%	7.9%	23.5%
Transportation	20,839.5	0.1%	3.6%	35.4%
Consumer Durables & Apparel	4,461.5	0.2%	0.9%	21.9%
Consumer Services	78,635.2	0.7%	7.6%	39.1%
Media	25,574.8	3.0%	11.4%	26.4%
Retailing	34,048.7	1.3%	(2.0%)	14.8%
Food & Staples Retailing	53,156.8	(0.1%)	1.7%	14.4%
Food & Beverages	117,350.8	(0.2%)	13.7%	31.1%
Health Care Equipment & Svc	165,030.1	(0.1%)	6.6%	30.0%
Pharma, Biotech & Life Science	10,458.0	100.8%	129.0%	300.1%
Banks	917,394.6	(0.2%)	2.1%	(2.6%)
Diversified Financials	60,203.4	0.2%	7.6%	5.0%
Insurance	67,248.7	1.1%	8.7%	37.0%
Telecommunication Services	268,576.5	0.2%	2.4%	22.5%
Utilities	235,642.4	0.4%	7.9%	5.7%
REITs	16,776.3	(0.2%)	(0.2%)	3.1%
Real Estate Mgmt & Dev't	107,150.5	0.4%	1.5%	27.8%
Software & Services	92,625.4	0.9%	16.2%	50.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Jamjoom Pharmaceuticals Factory Co.	78.00	30.0%
Arabian Contracting Services Co.	187.00	10.0%
Malath Cooperative Insurance C	19.58	10.0%
Al Mawarid Manpower Co.	89.10	7.1%
Al Hassan Ghazi Ibrahim Shaker	26.35	5.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	19.60	(6.7%)
Sadr Logistics	4.17	(6.1%)
Saudi Pharmaceutical Industrie	41.65	(4.0%)
Perfect Presentation for Commercial Services Co.	21.10	(3.4%)
Mouwasat Medical Services Co	244.00	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.88	57,914
Sadr Logistics	4.17	15,437
Dar Al Arkan Real Estate Devel	15.50	12,948
Americana Restaurants International PLC	4.20	9,767
Al Mawarid Manpower Co.	89.10	7,964

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,431.37	9.67	0.1%	3.8%	9.1%
Market Cap (SAR Mn)	10,869,273	20,715	0.2%	2.7%	10.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	238.3	(65.9)	(21.7%)	182.9	201.0
Value Traded (SAR Mn)	5,693.6	(377.9)	(6.2%)	4,981.2	8,552.9
No. of Trades	409,702	(30,513)	(6.9%)	348,766	382,721

Market Breadth	▲ 121	▼ 82	= 32
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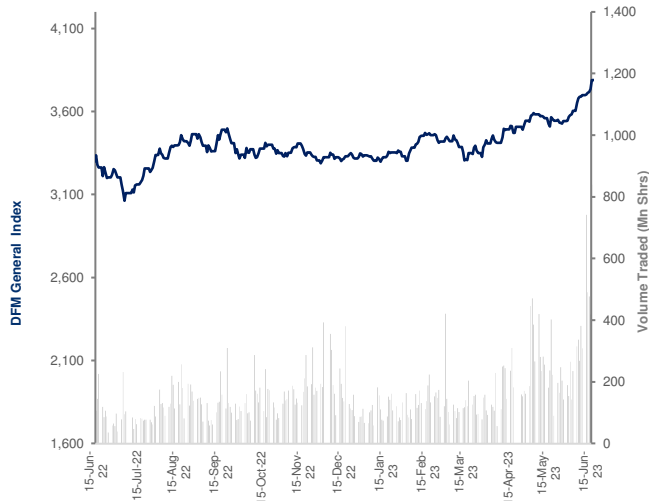
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Mawarid Manpower Co.	89.10	7.1%	730.49
Al Rajhi Bank	72.80	0.0%	266.53
Dar Al Arkan Real Estate Devel	15.50	(0.1%)	203.08
Saudi Arabian Oil Co	32.15	0.2%	163.60
National Commercial Bank	36.65	(0.9%)	139.59

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	648,816.6	(0.3%)	5.0%	12.2%
Financials	274,996.0	(0.4%)	5.9%	14.1%
Real Estate	97,991.2	(0.7%)	5.2%	13.9%
Industrial	82,594.7	0.0%	3.8%	11.0%
Materials	753.5	0.0%	(8.7%)	(20.5%)
Consumer Staples	26,134.9	(1.5%)	1.8%	17.7%
Consumer Discretionary	4,072.7	0.8%	35.1%	44.7%
Telecommunication	24,107.7	1.7%	2.3%	(8.9%)
Utilities	138,165.9	0.0%	4.4%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.39	15.0%
Dubai Islamic Insurance Co	0.70	3.7%
Ektitab Holding Company	0.18	2.2%
Aramex Pjsc	2.76	2.2%
Ithmaar Holding	0.26	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
EMPOWER	1.78	(2.2%)
Dubai Financial Market Pjsc	1.51	(1.9%)
Amlak Finance	0.77	(1.9%)
Islamic Arab Insurance Com	0.68	(1.5%)
Dubai Investments Pjsc	2.26	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ithmaar Holding	0.26	40,076
Ektitab Holding Company	0.18	25,655
Union Properties Pjsc	0.30	19,892
Ajman Bank Pjsc	2.24	18,843
Al Firdous Holdings Pjsc	0.39	16,392

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,774.24	(12.83)	(0.3%)	5.5%	13.1%
Market Cap (AED Mn)	648,817	(1,719)	(0.3%)	5.0%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	221.8	(75.1)	(25.3%)	190.1	161.7
Value Traded (AED Mn)	354.1	(145.5)	(29.1%)	365.7	404.9
No. of Trades	7,344	(2,607)	(26.2%)	6,967	5,698

Market Breadth	▲ 13	▼ 13	= 45
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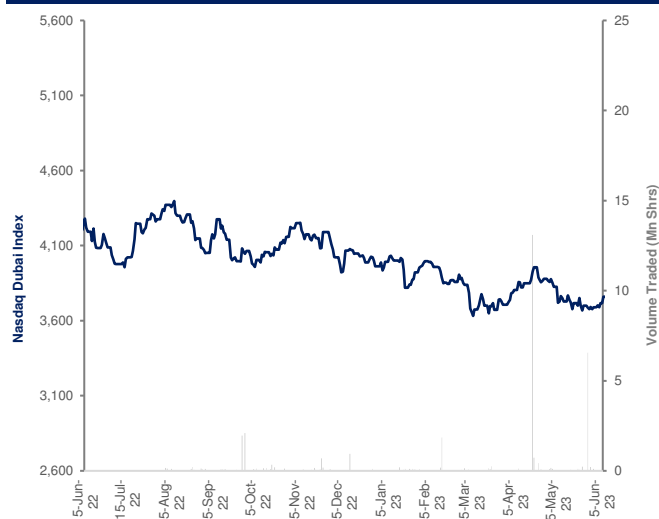
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.45	(1.23%)	59.29
Ajman Bank Pjsc	2.24	0.00%	42.37
DEWA	2.60	0.00%	41.84
Dubai Islamic Bank	5.45	0.00%	34.45
Emirates Nbd	14.80	(0.67%)	27.40

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,380.3	0.0%	(3.0%)	(10.1%)
DEPA Limited (AED)	111.4	0.0%	(0.3%)	136.3%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,470.6	(0.0%)	8.3%	33.3%
Nasdaq, Inc.	25,137.1	0.0%	(5.5%)	(16.5%)
Orascom Construction Limited	496.2	1.7%	17.1%	6.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.25	1.7%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.25	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,759.26	1.65	0.0%	1.6%	(5.8%)
Market Cap (USD Mn)	31,380	8.0	0.0%	(3.0%)	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	0.0	10.0%	0.319	0.36
Value Traded (USD Mn)	0.000	0.0	15.5%	0.3	0.11
No. of Trades	2	(2)	(50.0%)	4	4

Market Breadth	▲ 1	▼ 0	= 6
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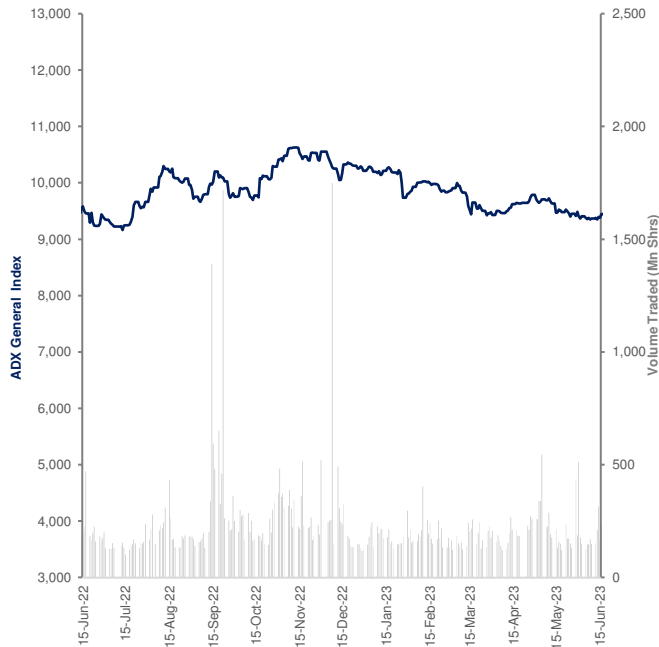
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.25	1.67%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,653,442.1	0.2%	1.1%	2.8%
Financials	1,203,732.9	0.1%	0.9%	(6.6%)
Telecommunication	235,357.1	(0.1%)	(0.7%)	1.4%
Consumer Discretionary	77,688.7	(0.1%)	(1.2%)	58.0%
Industrial	251,965.0	0.7%	(2.9%)	(0.8%)
Real Estate	43,781.7	0.2%	1.0%	15.7%
Basic Materials	105,481.4	(0.2%)	0.3%	(5.1%)
Energy	349,583.0	0.1%	(0.9%)	220.0%
Utilities	367,660.0	0.9%	9.0%	(4.7%)
Consumer Staples	4,569.5	0.8%	2.1%	23.7%
Health Care	13,622.7	1.9%	0.6%	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	0.86	6.2%
Rak Properties	0.83	6.1%
Burjeel Holdings	2.29	1.8%
Alpha Dhabi Holding PJSC	18.30	1.1%
Dana Gas	0.83	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.20	(7.0%)
Sharjah Group Co.	2.10	(4.5%)
Al Khaleej Investment Co	0.90	(4.3%)
National Corp Tourism & Hote	2.90	(2.7%)
Gulf Cement Co	0.39	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	0.83	38,784
Multiply Group	3.15	21,918
Emirates Steel Arkan	1.45	11,842
ADNOC Gas	3.07	10,525
GFH Financial Group	1.06	8,760

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,463.83	10.51	0.1%	0.6%	(7.3%)
Market Cap (AED Mn)	2,653,442	5,850	0.2%	1.1%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	174.8	38.9	28.7%	196.4	258.9
Value Traded (AED Mn)	841.9	76.9	10.0%	1,254.8	1,601.7
No. of Trades	10,538	303	3.0%	11,279	8,964

Market Breadth	▲ 17	▼ 23	= 39
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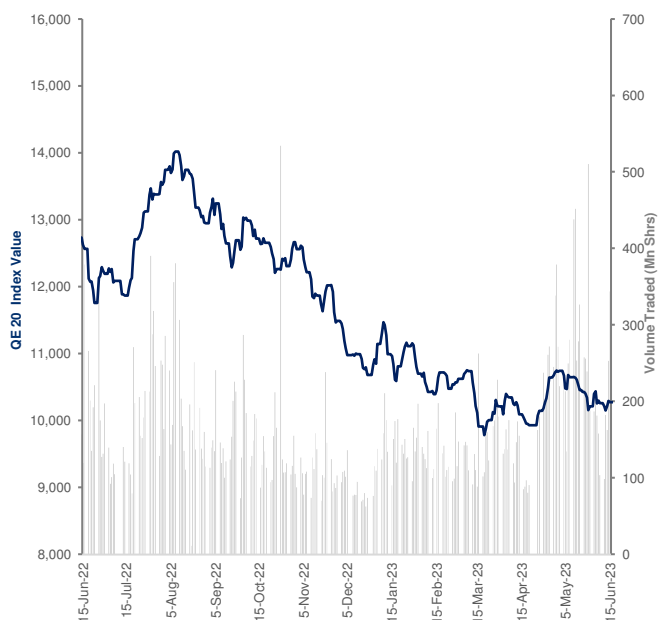
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	209.47
Alpha Dhabi Holding PJSC	18.30	1.11%	127.98
Multiply Group	3.15	0.64%	68.57
Emirates Telecom Group Co	22.40	(0.09%)	56.88
First Abu Dhabi Bank Pjsc	13.48	0.15%	45.72

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,507.2	(0.4%)	0.7%	(0.0%)
Banking & Finance Sector	293,765.6	(0.7%)	1.2%	(0.3%)
Goods & Consumer Services	30,911.9	0.4%	1.8%	(5.6%)
Industrial Sector	145,361.1	(0.7%)	(2.9%)	(7.6%)
Insurance Sector	11,773.8	(0.5%)	7.4%	12.7%
Real Estate	45,757.7	(1.2%)	(0.1%)	6.1%
Telecom	43,917.6	0.2%	5.4%	21.4%
Transport	37,019.5	2.6%	4.2%	8.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.48	9.5%
Qatar Navigation QSC	10.85	3.0%
Qatar Gas Transport Co Ltd	4.10	2.7%
Medicare Group	6.74	2.0%
Qatar International Islamic Ba	10.16	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.05	(4.6%)
Widam Food Co	2.19	(3.7%)
Diala Brokerage & Investments	1.45	(3.4%)
Damaan Islamic Insurance Company (BEEMA)	3.72	(3.0%)
Qatar Insurance Co SAQ	2.26	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.40	19,360
Investment Holding Group	2.33	12,281
Mazaya Qatar Real Estate Devel	0.82	11,465
Ezdan Holding Group QSC	1.15	10,499
Masraf Al Rayan QSC	2.60	10,168

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,266.95	(15.09)	(0.1%)	1.1%	(3.9%)
Market Cap (QAR Mn)	608,507	(2,665)	(0.4%)	0.7%	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	159.2	(12.3)	(7.2%)	173.2	221.2
Value Traded (QAR Mn)	543.5	41.0	8.2%	503.0	806.7
No. of Trades	17,201	49	0.3%	16,740	17,370

Market Breadth	▲ 17	▼ 30	= 4
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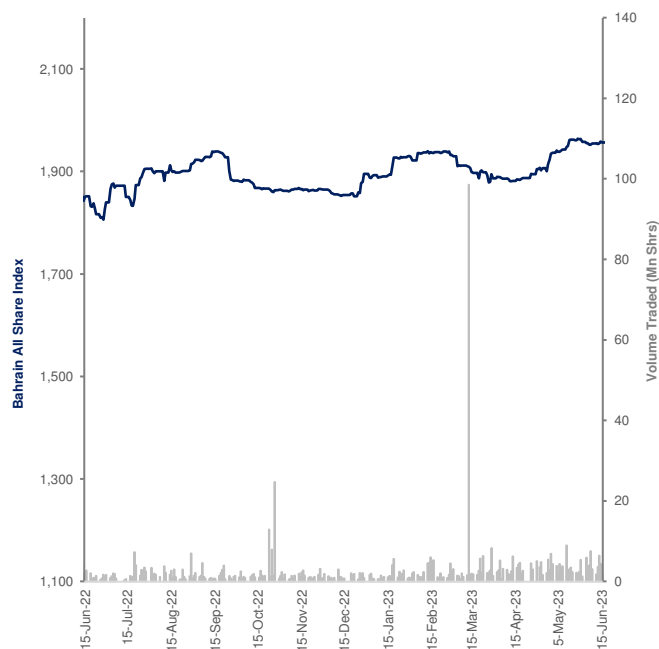
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.10	(1.23%)	77.02
Industries Qatar QSC	11.21	(1.67%)	42.42
Qatar Islamic Bank SAQ	17.88	(0.67%)	41.76
Qatar Navigation QSC	10.85	3.04%	36.96
Investment Holding Group	2.33	(1.19%)	28.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,614.8	(0.3%)	0.9%	(0.7%)
Materials	1,540.7	(0.2%)	(2.3%)	(0.5%)
Industrial	117.1	0.4%	(2.0%)	(13.7%)
Consumer Discretionary	219.9	0.0%	(0.0%)	3.4%
Consumer Staples	161.4	(0.3%)	2.1%	4.2%
Financials	29,423.2	(0.3%)	1.1%	(0.6%)
Communication Services	71.9	(0.5%)	(2.1%)	(7.9%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.07	3.0%
Solidarity Bahrain BSC	0.30	1.7%
APM TERMINALS BAHRAIN	1.01	0.5%
GFH FINANCIAL GROUP BSC	0.29	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.11	(1.9%)
Bahrain National Holding	0.50	(1.0%)
Zain Bahrain BSCC	0.13	(0.8%)
Al Salam Bank-Bahrain BSC	0.15	(0.7%)
Kuwait Finance House - Bahrain	2.36	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.07	381
GFH FINANCIAL GROUP BSC	0.29	275
Al Salam Bank-Bahrain BSC	0.15	228
Solidarity Bahrain BSC	0.30	160
Bahrain National Holding	0.50	117

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,957.36	(0.17)	(0.0%)	(0.3%)	3.3%
Market Cap (BHD Mn)	31,615	(84)	(0.3%)	0.9%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,313	165	14.3%	3,558.5	2,774.9
Value Traded (BHD '000)	330	(22)	(6.4%)	1,277.7	1,240.0
No. of Trades	30	(4)	(11.8%)	60	67

Market Breadth	▲ 4	▼ 6	= 34
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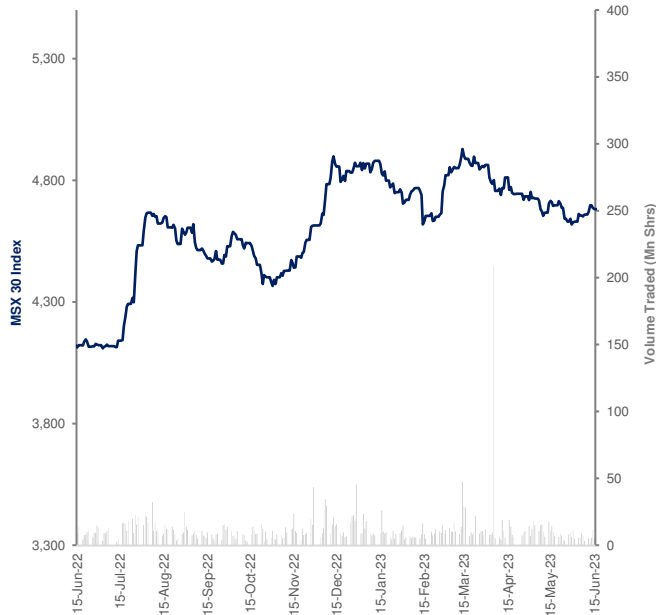
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.29	0.35%	0.08
Bahrain National Holding	0.50	(0.99%)	0.06
Kuwait Finance House - Bahrain	2.36	(0.63%)	0.04
APM TERMINALS BAHRAIN	1.01	0.50%	0.03
Al Salam Bank-Bahrain BSC	0.15	(0.67%)	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,632.2	0.2%	1.6%	2.3%
Financial	5,196.4	0.3%	1.9%	(1.4%)
Industrial	859.6	(0.3%)	1.6%	(2.1%)
Services	2576.2	0.1%	0.9%	12.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Gulf Mushroom Products Co.	0.23	7.0%
Acwa Power Barka	0.04	2.6%
Al Madina Invesment H Olding Co.	0.042	2.4%
Oman Qatari Telecommunications Co.	0.37	1.1%
Al Batinah Development & Investment Holding Co.	0.10	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.31	(3.7%)
Smn Power Holding	0.08	(3.7%)
National Gas Co.	0.10	(3.0%)
Al Jazeera Steel Products Co.	0.28	(2.5%)
Construction Materials Industries Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.31	2,968
Al Anwar Holding	0.09	813
Bank Nizwa	0.10	350
Bank Muscat	0.27	314
Global Financial Inv. Co.	0.06	189

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,681.79	1.82	0.0%	1.2%	(3.6%)
Market Cap (OMR Mn)	8,632.2	14.03	0.2%	1.6%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,621.6	253.4	4.7%	11,852.6	22,446.6
Value Traded (OMR '000)	1,261.4	18.0	1.4%	2,379.9	3,961.1

Market Breadth	▲ 6	▼ 11	= 98
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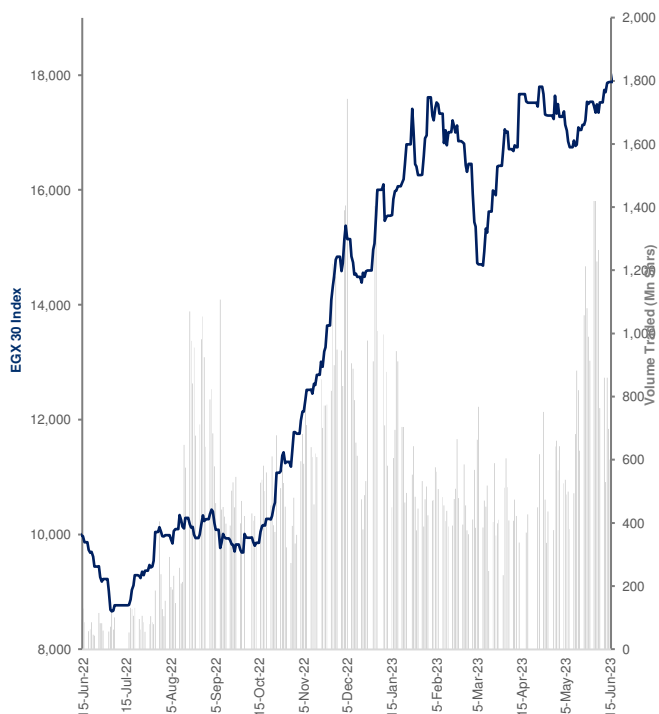
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.31	0.00%	0.93
Bank Muscat	0.27	0.75%	0.08
Al Anwar Holding	0.09	0.00%	0.07
Bank Nizwa	0.10	0.00%	0.03
Galfar Engineering & Contracting Co.	0.18	(1.08%)	0.02

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,217,417.8	(1.1%)	2.4%	20.9%
Banks	301,776.5	(3.3%)	(1.6%)	21.8%
Basic Resources	156,102.3	(2.2%)	15.2%	52.9%
Industrial Goods	49,019.2	2.0%	6.5%	65.2%
Health Care & Pharmaceuticals	44,860.2	0.4%	1.5%	(3.1%)
Real Estate	155,682.5	0.0%	(0.6%)	12.9%
Travel and Leisure	41,278.3	(0.0%)	1.9%	27.3%
Food, Beverages & Tobacco	96,975.2	0.6%	4.4%	39.3%
Energy and Support Services	13,027.6	(0.1%)	(0.4%)	29.4%
Trade and Distributors	8,729.5	0.9%	(4.5%)	36.1%
Shipping and Transport	40,096.5	(1.3%)	(1.7%)	21.6%
Education Services	14,828.8	(0.2%)	0.1%	(15.3%)
Contracting and Construction Eng	17,653.5	(0.1%)	1.7%	16.3%
Textiles and Durables	15,393.7	(0.9%)	(1.0%)	31.7%
Building Materials	10,489.5	0.6%	(2.9%)	(4.9%)
Media & Communication Services	107,909.5	(0.9%)	4.2%	4.2%
Paper and Packaging	2,013.2	(0.3%)	(0.6%)	(2.9%)
Non-bank Financial Services	141,581.8	0.0%	1.2%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	4.56	12.3%
Al Khair River For Development Agricultural Investment&Envir	0.38	10.6%
Aspire Capital Holding For Financial Investments	0.33	6.7%
Six of October Development & Investment (SODIC)	19.86	6.2%
Ismailia Development and Real Estate Co	41.65	3.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Medical Packaging Company	0.64	(14.7%)
Delta Sugar	38.50	(5.6%)
Ezz Steel	36.51	(4.7%)
Misr Fertilizers Production Company - Mopco	248.62	(4.0%)
Extracted Oils	1.91	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.48	81,636
Orascom Investment Holding	0.26	61,243
Orascom Financial Holding	0.31	53,648
The Egyptian Modern Education Systems	0.16	50,579
Cairo Oils & Soap	0.26	46,212

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,921.92	(67.0)	(0.4%)	2.4%	22.8%
Market Cap (EGP Mn)	1,217,417.8	(13,637.1)	(1.1%)	2.4%	20.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	745.8	(167.4)	(18.3%)	612.9	80.7
Value Traded (EGP Mn)	1,824.1	(656.8)	(26.5%)	2,055.8	474.1
No. of Trades	65,299	(11,774)	(15.3%)	70,063	13,614

Market Breadth	▲ 51	▼ 76	= 97
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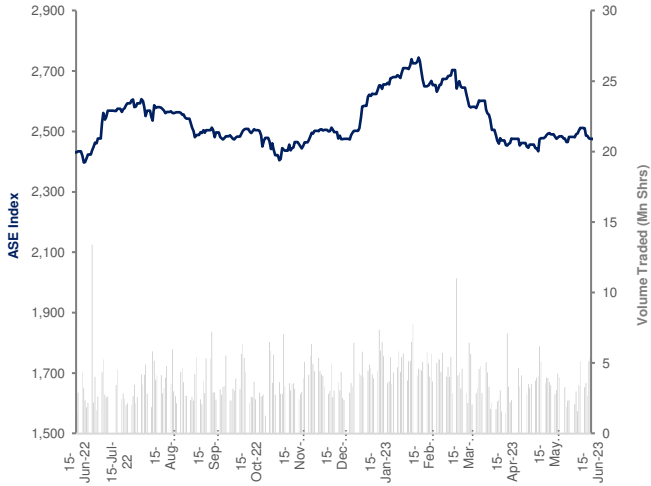
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.96	(0.67%)	190.27
Belton Financial Holding	4.56	12.32%	184.37
ELSWEDY ELECTRIC	20.40	2.00%	110.14
Egyptian Financial Group-Hermes Holding Company	19.50	(0.05%)	99.06
Citadel Capital - Common Shares	2.80	(1.41%)	76.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,094.7	(0.0%)	(1.5%)	(3.8%)
Banking	7,382.0	(0.3%)	(2.2%)	(6.6%)
Insurance	267.9	(0.4%)	(1.8%)	(3.1%)
Diversified Financial Services	246.5	0.4%	0.6%	1.1%
Real Estate	405.0	0.1%	(1.7%)	6.3%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	277.3	0.8%	1.6%	(6.3%)
Transportation	290.2	1.6%	1.6%	5.3%
Technology and Communication	103.4	0.4%	1.3%	11.1%
Utilities and Energy	1,574.3	0.7%	0.7%	5.7%
Commercial Services	284.2	0.1%	(1.7%)	(3.0%)
Chemical Industries	52.2	0.0%	(2.3%)	(9.9%)
Food and Beverages	77.7	0.4%	(1.9%)	(21.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.21	5.0%
ZARA INVESTMENTS	0.64	4.9%
SPECIALIZED TRADING & INVEST	1.15	4.5%
JORDAN MASAKEN FOR LAND & IN	1.19	4.4%
FIRST JORDAN INVESTMENT CO	0.26	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
CONTEMPORARY FOR HOUSING PRO	0.76	(5.0%)
BABELON INVESTMENTS CO PLC	2.24	(4.7%)
ARAB ORIENT INSURANCE CO	1.71	(4.5%)
SHIRA REAL ESTATE DEVELOPMEN	0.50	(3.8%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.67	819
UNION INVESTMENT CORP	0.60	444
AL-TAJAMOOUAT FOR TOURISTIC P	0.36	371
JORDAN POULTRY PROCESSING &	0.34	327
ARAB EAST INVESTMENT	0.76	322

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,453.77	(3.40)	(0.1%)	(1.1%)	(1.9%)
Market Cap (JD Mn)	11,094.71	(2.82)	(0.0%)	(1.5%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	4,257.5	(2,613.5)	(38.0%)	4,160.3	2,619.3
Value Traded (JD *'000)	3,619.1	(5,922.5)	(62.1%)	5,721.8	6,066.4
No. of Trades	1,933	(37)	(1.9%)	2,633	2,098

Market Breadth	▲ 32	▼ 19	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.67	0.00%	0.55
ARAB BANK PLC	4.21	(0.24%)	0.49
UNION LAND DEVELOPMENT CORP	2.55	(1.16%)	0.28
UNION INVESTMENT CORP	0.60	0.00%	0.26
ARAB EAST INVESTMENT	0.76	1.33%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,257.6	1.1%	1.1%	5.4%
Banking	10,899.7	1.2%	0.5%	8.4%
Insurance	924.3	0.4%	0.4%	(1.7%)
Leasing	735.4	(0.3%)	(0.9%)	15.1%
Financial Services	1,423.2	2.5%	(5.5%)	(15.4%)
Industrial	1,945.7	0.3%	2.7%	16.2%
Chemical Industry	463.9	0.4%	0.8%	(3.3%)
Food & Beverage	4,324.8	1.7%	5.2%	5.5%
Retailing	1,094.5	0.0%	(0.8%)	0.8%
Others	1,446.1	0.2%	2.0%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.47	4.4%
Attijari Leasing SA	16.09	3.8%
Poulina Group	7.34	2.7%
Tunis Re	6.77	2.6%
Societe Tunisienne de L'Air	0.42	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	4.81	(2.4%)
Euro Cycles SA	17.02	(2.2%)
Cie Internationale de Leasing	19.50	(2.0%)
Arab Tunisian Bank	3.24	(1.8%)
Automobile reseau tunisien et	5.50	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Best Lease	2.26	844
Union Internationale de Banque	27.00	87
Universal Auto Distributors Ho	0.42	47
Attijari Bank	44.97	47
Banque de Tunisie	5.20	46

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,867.97	86.16	1.0%	1.6%	9.3%
Market Cap (DT Mn)	23,258	241.90	1.1%	1.1%	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,302.9	418.0	47.2%	692.7	567.2
Value Traded ('000 DT)	8,463.5	821.5	10.8%	6,821.2	4,243.0
No. of Trades	1,227	358	41.2%	1,132	950

Market Breadth	▲ 25	▼ 16	= 23
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	27.00	0.93%	2.33
Attijari Bank	44.97	2.04%	2.08
Best Lease	2.26	0.44%	1.90
Societe Tunisienne de Verrerie	12.60	0.00%	0.33
Banque de Tunisie	5.20	0.78%	0.24

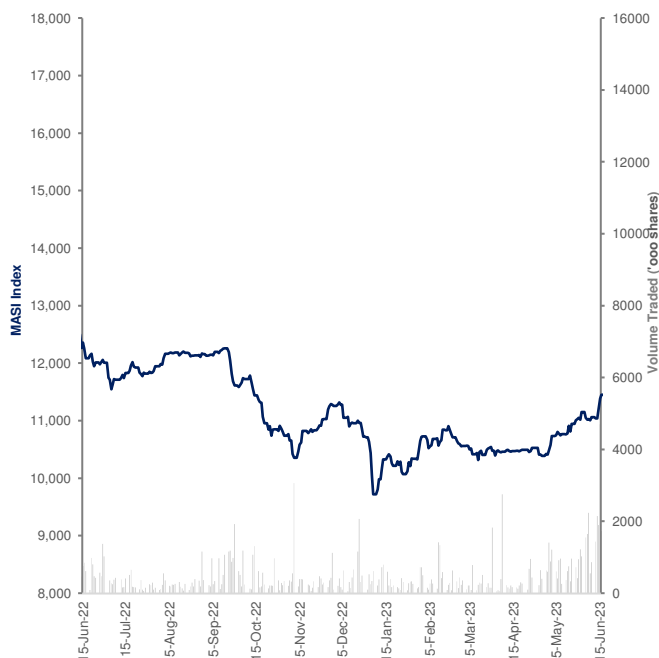
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	533,760.8	3.0%	6.7%	8.0%
Banking	211,839.7	2.7%	6.1%	12.8%
Beverages	10,528.0	3.7%	2.8%	6.7%
Chemicals	2,140.6	(0.3%)	2.1%	(11.6%)
Construction & Building Material	66,225.3	4.3%	8.8%	27.0%
Distributors	18,906.1	1.3%	4.0%	5.4%
Electricity	24,768.0	5.0%	5.1%	(4.4%)
Food Producers & Processors	25,049.4	1.5%	3.9%	3.1%
Holding Companies	2,756.8	5.6%	15.9%	31.1%
Insurance	26,307.6	3.6%	1.4%	6.2%
Investment & other Finance	3,420.9	0.0%	0.1%	6.9%
Leisures & Hotel	2,220.7	2.2%	(3.1%)	36.0%
Materials, Software & Computer	5,561.8	0.3%	6.2%	(4.7%)
Mining	25,312.2	2.2%	(2.9%)	(17.3%)
Oil & Gas	15,125.0	3.5%	10.0%	(5.4%)
Real Estate	5,906.2	6.0%	27.2%	60.7%
Telecommunications	86,810.7	3.1%	12.6%	3.9%
Transport	765.0	0.0%	4.1%	(7.7%)
Forestry & Paper	116.9	(2.9%)	1.7%	66.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	79.71	6.0%
Douja Promotion Groupe Addoha	10.30	6.0%
Delta Holding SA	31.47	5.6%
Saham Assurance	1000.00	5.2%
Wafa Assurance	4170.00	5.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	216.10	(4.0%)
Med Paper SA	24.43	(2.9%)
Eqdom	982.00	(1.8%)
Auto Hall	74.99	(1.3%)
Societe Metallurgique D'imiter	1224.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	10.30	1,620.4
Maroc Telecom	98.75	903.8
Bank of Africa	180.00	294.6
Attijariwafa Bank	449.90	123.5
Banque Centrale Populaire	252.00	116.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,704.88	300.39	2.6%	5.9%	9.2%
Market Cap (MAD Mn)	533,761	15,549	3.0%	6.7%	8.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	3,348.2	512.0	18.1%	612.9	801.7
Value Traded (MAD Mn)	382.91	299.50	359.1%	72.0	109.1

Market Breadth	▲ 29	▼ 6	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	98.75	3.08%	90.64
LafargeHolcim Maroc SA	1750.00	4.10%	63.76
Attijariwafa Bank	449.90	2.37%	55.67
Bank of Africa	180.00	2.97%	52.85
Banque Centrale Populaire	252.00	2.86%	29.42

Source: Bloomberg, Kamco Research

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