

MENA Markets Daily Report

August 21, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▼	7,808.81	(0.2%)	(3.8%)	6.2%
		Kuwait	Main 50 Index	▼	5,713.53	(1.3%)	(0.1%)	(5.9%)
		Kuwait	Main Market Index	▼	5,740.40	(0.9%)	2.6%	(4.9%)
		Kuwait	All Share Index	▼	7,099.97	(0.3%)	(2.6%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,501.42	0.4%	9.8%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,050.59	0.0%	21.4%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,894.61	0.4%	(2.4%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,800.65	0.2%	(4.0%)	20.3%
		Qatar	QE 20 Index	▲	10,576.82	0.1%	(1.0%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,961.75	0.5%	3.5%	5.5%
		Oman	MSX 30 Index	▼	4,772.77	(0.3%)	(1.7%)	17.6%
		Egypt	EGX 30	▲	18,033.22	0.4%	23.5%	22.2%
		Jordan	ASE Index	▼	2,368.68	(0.8%)	(5.3%)	18.1%
		Tunisia	Tunisia Index	=	8,883.71	0.0%	9.5%	15.1%
		Morocco	MASI	▼	11,971.99	(0.1%)	11.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,131.95	(1.0%)	1.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,047.03	1.8%	7.9%	(41.3%)
		India	SENSEX	▼	64,948.66	(0.3%)	6.8%	4.4%
		Brazil	BOVESPA Stock Index	▲	115,408.52	0.4%	5.2%	4.7%
		Mexico	BOLSA Index	▼	53,194.39	(0.0%)	9.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	964.44	(1.0%)	0.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,897.50	(0.2%)	11.3%	(19.2%)
		Asia	MSCI Asia Pacific	▼	496.24	(1.0%)	(1.9%)	(19.8%)
		Europe	DJ Stoxx 600	▼	448.44	(0.6%)	5.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,775.02	(0.6%)	5.8%	(10.1%)
		U.S.A	S&P 500	▼	4,369.71	(0.0%)	13.8%	(19.2%)
		U.S.A	DJIA	▲	34,500.66	0.1%	4.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,290.78	(0.2%)	27.0%	(33.0%)
		UK	FTSE 100	▼	7,262.43	(0.7%)	(2.5%)	1.7%
		Germany	DAX	▼	15,574.26	(0.7%)	11.9%	(11.4%)
		Japan	NIKKEI 225	▼	31,450.76	(0.6%)	20.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,950.85	(2.1%)	(9.3%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.38	(0.19%)	(0.14%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.10%)	5.39%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.01%	1.57%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.62%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	84.80	0.8%	(1.3%)	5.8%
		Oil	NYMEX	▲	81.25	1.1%	1.2%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.55	(2.7%)	(37.9%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,889.31	(0.0%)	3.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	22.75	0.3%	(5.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	26,059.87	(0.0%)	57.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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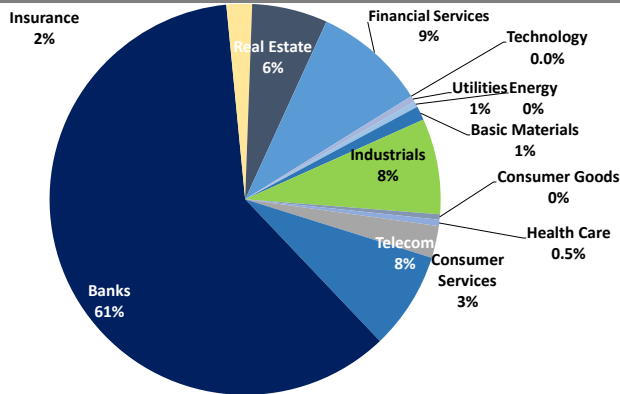
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,083.3	20.0	10.6%
2- National Bank of Kuwait	7,374.8	13.5	14.8%
3- Boubayan Bank	2,456.7	37.2	8.1%
4- Zain	2,232.8	10.6	17.0%
5- Agility (PWC Logistics)	1,541.6	22.4	3.8%
6- Commercial Bank of Kuwait	1,294.1	13.1	14.9%
7- Mabane Co.	1,125.3	17.8	11.0%
8- Gulf Bank	873.7	13.0	9.3%
9- Burgan Bank	682.5	15.9	5.8%
10- Kuwait Projects Co.(Holding)	635.3	21.1	5.1%
Total	29,300	16.78	10.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.077	0.011	16.3%
Amar For Finance And Leasing Co.	0.060	0.005	9.6%
Equipment Holding Co.	0.022	0.002	9.5%
Al Masaken Intl. Real Estate Dev. Co.	0.027	0.002	7.9%
Arkan Al-Kuwait Real Estate Co.	0.097	0.005	5.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.056	(0.008)	(12.2%)
Sanam Real Estate Co.	0.075	(0.007)	(8.4%)
Wethaq Takaful Insurance Co.	0.025	(0.002)	(6.8%)
UniCap Investment and Finance	0.042	(0.003)	(5.6%)
Commercial Bank of Kuwait	0.684	(0.036)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.084	1.2%	15,470,810
Int'l Financial Advisors Co.	0.174	0.0%	10,130,759
IFA Hotels & Resorts Co.	0.175	0.6%	7,748,809
Kuwait Real Estate Co.	0.165	1.2%	6,066,750
Kuwait Projects Co.(Holding)	0.127	0.8%	5,098,661

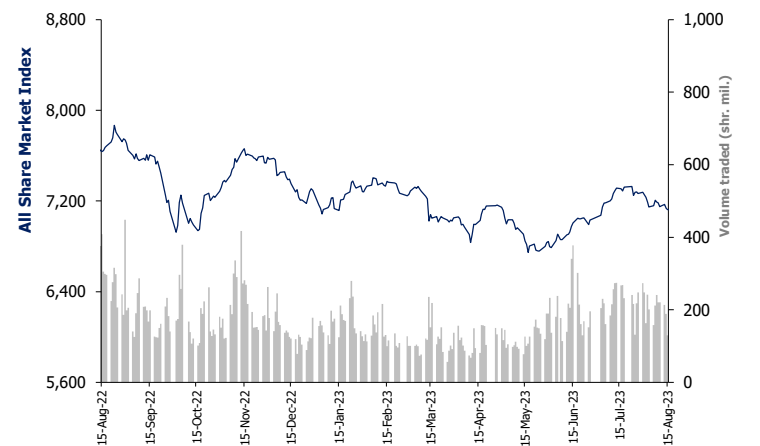
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,034.6	▼	(0.3%)	(2.1%)	(10.1%)
Energy	199.0	▼	(0.1%)	(1.2%)	(13.3%)
Basic Materials	486.5	▲	0.4%	(2.9%)	1.8%
Industrials	3,327.4	▼	(0.9%)	(3.6%)	(11.6%)
Consumer Staples	185.3	▲	0.3%	(1.4%)	27.7%
Health Care	226.6	▼	(1.5%)	3.8%	2.1%
Consumer Discretionary	1,105.3	▲	0.1%	(2.8%)	12.6%
Telecommunications	3,393.1	▲	0.5%	(0.2%)	(6.3%)
Banks	25,461.4	▼	(0.5%)	(2.5%)	(15.3%)
Insurance	887.6	▲	0.0%	2.2%	43.6%
Real Estate	2,632.4	▲	0.5%	(0.9%)	2.2%
Financial Services	3,909.8	▼	(0.3%)	(1.5%)	1.9%
Technology	7.8	=	0.0%	(1.8%)	(18.6%)
Utilities	212.3	▼	(0.5%)	(4.5%)	2.7%

Market Breadth	▲ 52	▼ 55	▬ 43		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,808.81	(14.7)	(0.2%)	(3.1%)	(3.8%)
Main 50 Index	5,713.53	(72.9)	(1.3%)	2.5%	(0.1%)
Main Market Index	5,740.40	(52.6)	(0.9%)	2.0%	2.6%
All Share Market Index	7,099.97	(24.0)	(0.3%)	(2.1%)	(2.6%)
Market Cap (KWD Mn)	42,034.62	(143.8)	(0.3%)	(2.1%)	(10.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	113.1	9.7	9.4%	157.8	254.6
Value Traded (KWD Mn)	22.6	(5.4)	(19.3%)	42.5	68.1
No. of Trades	6,713	(2,081)	(23.7%)	9,468	12,881

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.756	(0.1%)	2,069,512
Agility (PWC Logistics)	0.604	(1.6%)	1,859,730
Int'l Financial Advisors Co.	0.174	0.0%	1,770,496
IFA Hotels & Resorts Co.	0.175	0.6%	1,371,418
GFH Financial Group	0.084	1.2%	1,294,665

Saudi Tadawul Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,542,874.7	0.1%	4.8%	16.9%
Energy	8,531,732.0	(0.1%)	8.0%	20.0%
Materials	701,421.8	1.1%	(2.1%)	0.9%
Capital Goods	33,494.1	1.0%	2.7%	56.9%
Commercial & Professional Svc	9,503.6	(1.6%)	(15.7%)	32.0%
Transportation	19,249.4	(1.7%)	(5.6%)	25.1%
Consumer Durables & Apparel	4,058.0	0.3%	(5.2%)	10.9%
Consumer Services	78,918.3	1.0%	3.2%	39.6%
Media	25,168.8	(1.7%)	(1.6%)	24.4%
Retailing	33,264.8	(0.3%)	(0.8%)	12.1%
Food & Staples Retailing	55,964.3	(1.0%)	(6.4%)	20.4%
Food & Beverages	117,683.2	0.0%	(5.5%)	31.5%
Health Care Equipment & Svc	153,756.3	1.4%	(9.8%)	21.1%
Pharma, Biotech & Life Science	12,626.0	(0.5%)	(4.1%)	383.1%
Banks	904,814.7	0.9%	(4.3%)	(3.9%)
Diversified Financials	58,046.6	(0.3%)	(5.2%)	1.3%
Insurance	75,100.8	1.9%	10.2%	53.1%
Telecommunication Services	251,011.6	0.2%	(3.8%)	14.5%
Utilities	248,669.3	(0.0%)	(1.6%)	11.5%
REITs	16,037.8	0.2%	(2.1%)	(1.4%)
Real Estate Mgmt & Dev't	107,140.5	(0.1%)	(3.3%)	27.8%
Software & Services	105,213.0	(0.3%)	(2.3%)	70.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Paper Manufacturing Co	34.80	7.1%
National Shipping Co of Saudi	23.08	5.6%
Takween Advanced Industries Co	16.88	5.0%
Bupa Arabia for Cooperative In	209.80	4.6%
Dallah Healthcare Co	151.80	4.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Development Works Food Co.	113.00	(9.9%)
Thimar	25.00	(6.9%)
Al Mawarid Manpower Co.	126.00	(6.3%)
Arab Sea Information Systems	68.20	(4.6%)
Tanmiah Food Co.	105.00	(4.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.17	17,279
Saudi Arabian Oil Co	35.00	15,238
Shams	0.76	13,131
Anaam International Holding Gr	1.08	5,288
Americana Restaurants International PLC	4.30	4,710

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,501.42	50.11	0.4%	(1.6%)	9.8%
Market Cap (SAR Mn)	11,542,875	7,813	0.1%	4.8%	16.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	151.1	(81.3)	(35.0%)	200.6	194.4
Value Traded (SAR Mn)	3,703.3	(2,639.0)	(41.6%)	5,270.3	7,996.2
No. of Trades	278,529	(97,369)	(25.9%)	363,602	376,787

Market Breadth	▲ 105	▼ 111	= 21
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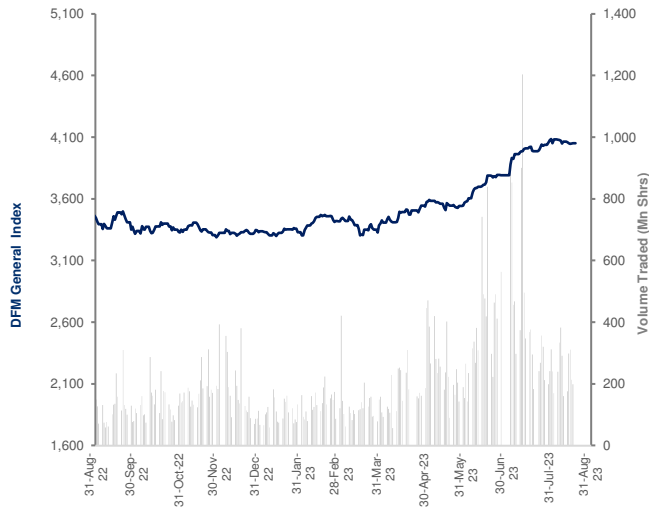
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	35.00	(0.1%)	530.62
Al Rajhi Bank	73.10	0.1%	149.32
National Commercial Bank	35.90	1.1%	141.67
Saudi Basic Industries Corp	88.00	1.7%	134.44
Saudi Paper Manufacturing Co	34.80	7.1%	93.06

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	683,384.9	(0.0%)	(0.3%)	18.2%
Financials	295,937.4	0.2%	0.6%	22.8%
Real Estate	104,536.7	(0.2%)	(0.0%)	21.5%
Industrial	86,357.1	(0.7%)	2.1%	16.1%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	26,952.9	(1.1%)	(3.4%)	21.4%
Consumer Discretionary	4,575.4	(0.2%)	(0.3%)	62.5%
Telecommunication	24,296.4	(0.4%)	(2.9%)	(8.2%)
Utilities	139,889.4	0.5%	(2.7%)	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	2.41	4.3%
Takaful Emarat Insurance	0.72	1.9%
Tabreed	3.30	1.5%
Aramex Pjsc	2.69	1.5%
Al Salam Bank - Bahrain	1.87	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.90	(3.6%)
Ektitab Holding Company	0.28	(3.1%)
SALIK	3.33	(2.6%)
Islamic Arab Insurance Com	0.72	(2.2%)
Ithmaar Holding	0.25	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	2.41	81,643
Al Ansari Financial Services	1.23	17,542
DEWA	2.61	15,905
Union Properties Pjsc	0.39	9,645
Shuaa Capital	0.40	8,929

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,050.59	1.50	0.0%	(0.2%)	21.4%
Market Cap (AED Mn)	683,385	(218)	(0.0%)	(0.3%)	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	198.1	(14.5)	(6.8%)	237.0	147.6
Value Traded (AED Mn)	473.7	(26.3)	(5.3%)	400.9	364.0
No. of Trades	7,095	(1,975)	(21.8%)	7,668	5,445

Market Breadth	▲ 10	▼ 19	= 42
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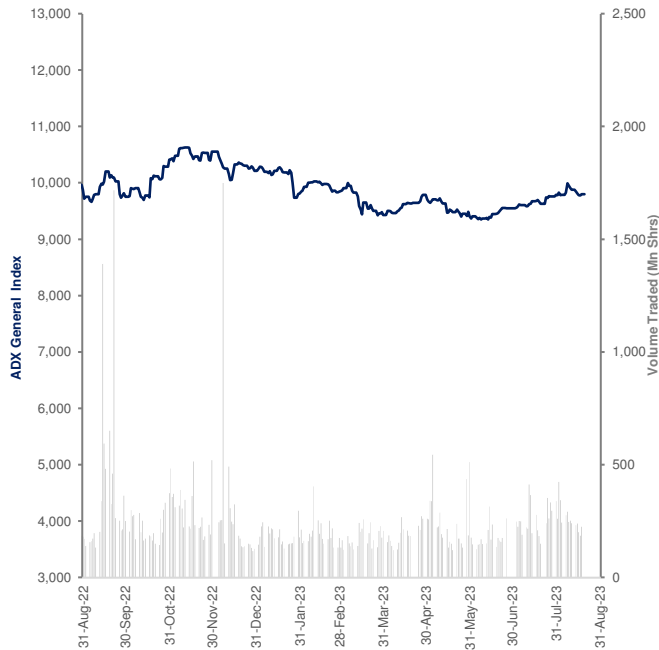
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.41	4.33%	193.40
Emirates Nbd	16.90	(0.30%)	54.86
Emaar Properties Pjsc	6.78	(0.15%)	45.98
DEWA	2.61	0.38%	41.37
TAALEEM	4.21	(0.24%)	24.24

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,808,672.3	0.0%	1.1%	8.8%
Financials	1,235,460.6	(0.1%)	0.4%	(4.1%)
Telecommunication	230,860.8	1.3%	(4.4%)	(0.5%)
Consumer Discretionary	85,283.6	0.4%	6.0%	73.4%
Industrial	303,682.7	0.6%	0.7%	(0.8%)
Real Estate	44,441.2	0.5%	(1.0%)	17.5%
Basic Materials	112,211.3	(0.6%)	0.4%	0.9%
Energy	398,014.8	(0.2%)	3.6%	264.3%
Utilities	378,903.4	(0.3%)	4.0%	(1.7%)
Consumer Staples	4,549.8	0.1%	(3.3%)	23.2%
Health Care	15,263.9	(1.6%)	14.6%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.65	14.6%
National Corp Tourism & Hote	3.50	7.7%
Abu Dhabi National Hotels	10.48	6.9%
Rak Properties	1.22	6.1%
Axa Green Insurance	1.61	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	3.90	(3.0%)
Fertiglobe	3.56	(2.2%)
Burjeel Holdings	2.59	(1.9%)
Ras Al Khaimah Cement Co Psc	2.32	(1.7%)
United Arab Bank Pjsc	1.29	(1.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,800.65	22.78	0.2%	0.1%	(4.0%)
Market Cap (AED Mn)	2,808,672	689	0.0%	1.1%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	224.5	40.2	21.8%	210.2	239.5
Value Traded (AED Mn)	855.8	(42.8)	(4.8%)	1,200.0	1,499.1
No. of Trades	10,550	(1,880)	(15.1%)	11,815	8,791

Market Breadth	▲ 21	▼ 18	= 41
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.22	97,283
Multiply Group	3.56	20,145
Eshraq Properties Co Pjsc	0.54	11,342
Emirates Steel Arkan	1.64	9,191
GFH Financial Group	1.01	8,741

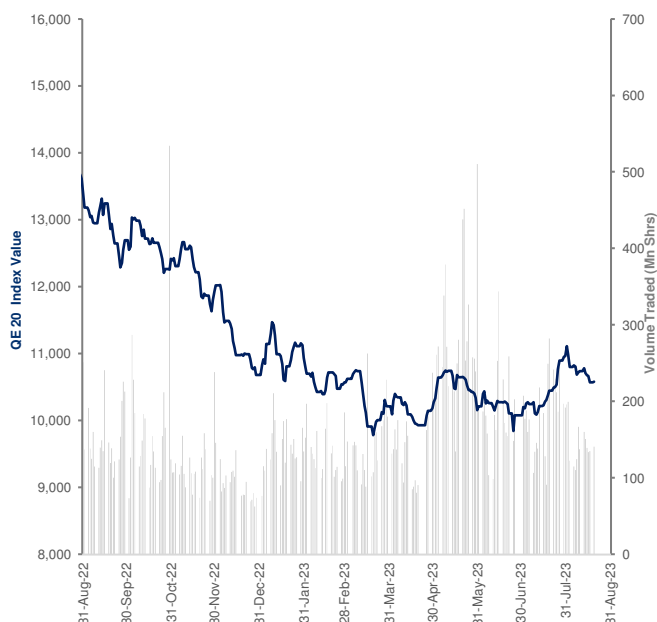
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.60	(0.30%)	202.68
Rak Properties	1.22	6.09%	117.92
Alpha Dhabi Holding PJSC	20.12	1.11%	116.79
Multiply Group	3.56	0.28%	71.54
Emirates Telecom Group Co	21.30	1.62%	39.16

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,370.5	0.0%	(3.2%)	2.1%
Banking & Finance Sector	301,333.8	0.1%	(3.6%)	2.3%
Goods & Consumer Services	30,339.1	(0.0%)	(2.4%)	(7.3%)
Industrial Sector	155,348.0	(0.1%)	(1.8%)	(1.3%)
Insurance Sector	11,951.2	0.9%	3.2%	14.4%
Real Estate	44,633.5	(0.8%)	(3.9%)	3.5%
Telecom	43,518.1	1.1%	(2.9%)	20.3%
Transport	34,246.9	(0.7%)	(8.2%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.80	4.0%
Widam Food Co	2.37	3.7%
Islamic Holding Group QSC	4.95	3.0%
Qatar Islamic Insurance Group	9.29	2.7%
Qatar German Co for Medical De	2.45	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.88	(4.4%)
National Leasing	0.84	(2.8%)
Dlala Brokerage & Investments	1.68	(2.7%)
Masraf Al Rayan QSC	2.40	(1.8%)
Mazaya Qatar Real Estate Devel	0.78	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.37	24,444
Dukhan Bank	4.28	12,509
Mazaya Qatar Real Estate Devel	0.78	12,415
Qatar Aluminum Manufacturing C	1.32	11,518
Masraf Al Rayan QSC	2.40	9,835

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,576.82	5.19	0.0%	(3.5%)	(1.0%)
Market Cap (QAR Mn)	621,371	114	0.0%	(3.2%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	140.6	5.8	4.3%	172.9	214.9
Value Traded (QAR Mn)	325.2	(107.8)	(24.9%)	485.1	748.3
No. of Trades	10,390	(6,090)	(37.0%)	16,396	17,164

Market Breadth	▲ 20	▼ 25	= 6
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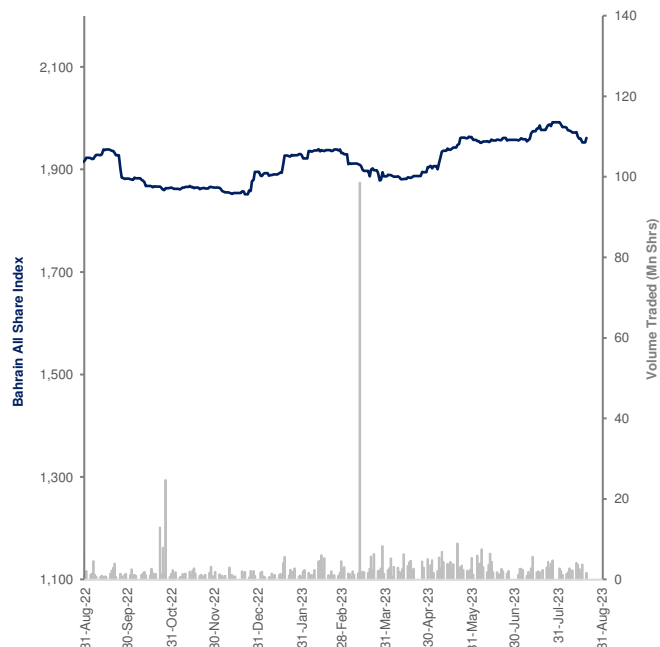
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	2.37	(1.17%)	58.98
Dukhan Bank	4.28	1.42%	53.70
Masraf Al Rayan QSC	2.40	(1.76%)	23.78
Dlala Brokerage & Investments	1.68	(2.66%)	16.55
Qatar Aluminum Manufacturing C	1.32	(1.35%)	15.28

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,451.6	0.1%	(1.5%)	2.2%
Materials	1,597.5	3.2%	1.8%	3.2%
Industrial	115.1	0.0%	(1.4%)	(15.2%)
Consumer Discretionary	218.1	0.0%	(0.9%)	2.5%
Consumer Staples	146.9	0.0%	(2.0%)	(5.1%)
Financials	30,222.1	(0.0%)	(1.7%)	2.3%
Communication Services	71.4	0.0%	1.0%	(8.5%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.13	3.2%
Al Salam Bank-Bahrain BSC	0.19	0.5%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,961.75	9.12	0.5%	(1.5%)	3.5%
Market Cap (BHD Mn)	32,451.6	39	0.1%	(1.5%)	2.2%

Worst Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.60	(1.0%)
GFH FINANCIAL GROUP BSC	0.28	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,590	(2,101)	(56.9%)	3,300.1	2,560.8
Value Traded (BHD '000)	1,662	634	61.6%	1,164.4	1,162.4
No. of Trades	43	5	13.2%	57	62

Market Breadth

▲ 2 ▼ 2 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.13	658
Kuwait Finance House - Bahrain	2.50	300
Al Salam Bank-Bahrain BSC	0.19	276
GFH FINANCIAL GROUP BSC	0.28	250
National Bank of Bahrain BSC	0.60	89

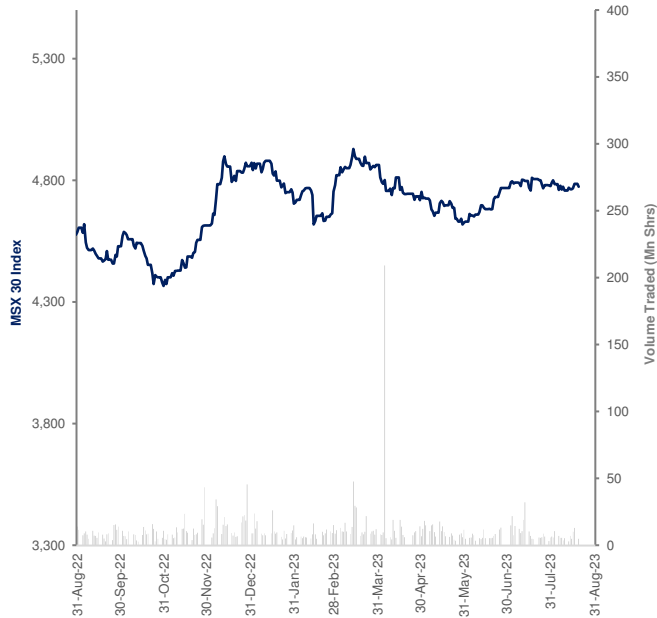
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.50	0.00%	0.75
Aluminium Bahrain B.S.C	1.13	3.21%	0.73
GFH FINANCIAL GROUP BSC	0.28	(0.72%)	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.05
Al Salam Bank-Bahrain BSC	0.19	0.53%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,966.1	1.0%	2.2%	6.3%
Financial	5,559.2	1.4%	3.3%	5.5%
Industrial	853.9	(0.0%)	(0.9%)	(2.8%)
Services	2553.0	0.5%	0.9%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Jazeera Services Co.	0.24	5.2%
Raysut Cement Co.	0.17	3.0%
Muscat Finance Co. Ltd.	0.055	1.9%
United Finance Co.	0.06	1.7%
Phoenix Power Co.	0.06	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Sohar Bank	0.11	(2.8%)
Voltamp Energy Co.	0.12	(2.4%)
Al Anwar Ceramic Tiles Co.	0.23	(2.2%)
Takaful Oman Insurance	0.05	(1.8%)
Global Financial Inv. Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	905
Oman Qatari Telecommunications Co.	0.38	854
Oman Telecommunications Co.	1.03	633
Global Financial Inv. Co.	0.06	375
Ominvest	0.39	300

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,772.77	(12.49)	(0.3%)	(0.1%)	(1.7%)
Market Cap (OMR Mn)	8,966.1	88.91	1.0%	2.2%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	4,943.3	(8,060.8)	(62.0%)	11,161.8	20,152.7
Value Traded (OMR '000)	1,537.6	(2,165.2)	(58.5%)	2,314.4	3,808.9

Market Breadth	▲ 10	▼ 9	= 96
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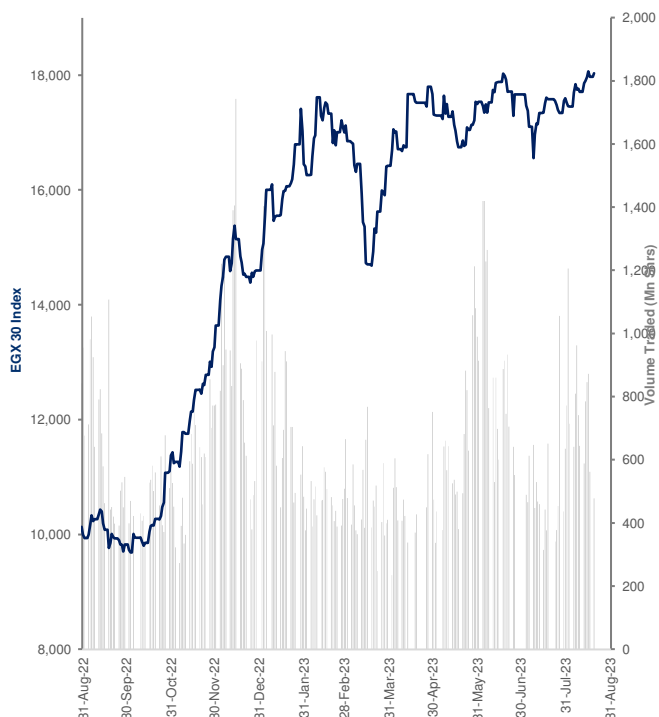
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.03	1.08%	0.65
Oman Qatari Telecommunications Co.	0.38	0.26%	0.32
Ominvest	0.39	0.00%	0.12
Sohar Bank	0.11	(2.78%)	0.10
Bank Muscat	0.28	0.00%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,238,970.9	(0.7%)	1.7%	23.9%
Banks	306,034.3	(3.4%)	(0.1%)	23.6%
Basic Resources	167,664.0	(0.3%)	4.7%	64.2%
Industrial Goods	48,430.3	(0.9%)	5.7%	63.2%
Health Care & Pharmaceuticals	39,956.5	0.0%	0.1%	(13.7%)
Real Estate	154,208.6	0.4%	3.3%	17.7%
Travel and Leisure	44,568.7	1.5%	4.7%	37.5%
Food, Beverages & Tobacco	93,058.2	1.5%	0.6%	33.6%
Energy and Support Services	13,054.7	(0.0%)	(7.1%)	29.6%
Trade and Distributors	8,333.5	0.8%	(0.2%)	29.9%
Shipping and Transport	45,380.1	(0.7%)	11.8%	37.6%
Education Services	14,462.6	0.1%	(0.5%)	(17.4%)
Contracting and Construction Eng	17,674.6	(0.0%)	(0.3%)	16.5%
Textiles and Durables	15,866.3	(0.2%)	4.1%	35.7%
Building Materials	10,532.8	1.2%	5.0%	(4.5%)
Media & Communication Services	106,361.1	(0.2%)	(1.6%)	2.7%
Paper and Packaging	2,023.8	(0.2%)	(1.2%)	(2.4%)
Non-bank Financial Services	151,360.8	0.1%	(0.0%)	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	3.56	19.9%
Sharm Dreams Co. for Tourism Investment	10.36	5.7%
Saudi Egyptian Investment & Finance	76.78	5.1%
Egyptian Iron & Steel	7.77	5.0%
Rowad Tourism (Al Rowad)	17.67	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Remco for Touristic Villages Construction	1.83	(3.8%)
Giza General Contracting	0.29	(3.6%)
Raya Contact Center	2.85	(3.4%)
ODIN Investments	1.50	(3.3%)
Elsaeed Contracting& Real Estate Investment Company SCCD	0.59	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Belton Financial Holding	3.52	100,629
Dice Sport & Casual Wear	0.58	34,789
Arab Developers Holding	0.61	31,981
Orascom Investment Holding	0.24	24,728
Speed Medical	0.47	16,033

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,033.22	64.0	0.4%	2.5%	23.5%
Market Cap (EGP Mn)	1,238,970.9	(9,356.8)	(0.7%)	1.7%	23.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	477.9	(83.6)	(14.9%)	616.9	90.7
Value Traded (EGP Mn)	1,576.6	(151.7)	(8.8%)	1,999.6	489.6
No. of Trades	56,900	(9,077)	(13.8%)	68,104	13,914

Market Breadth	▲ 62	▼ 61	= 101
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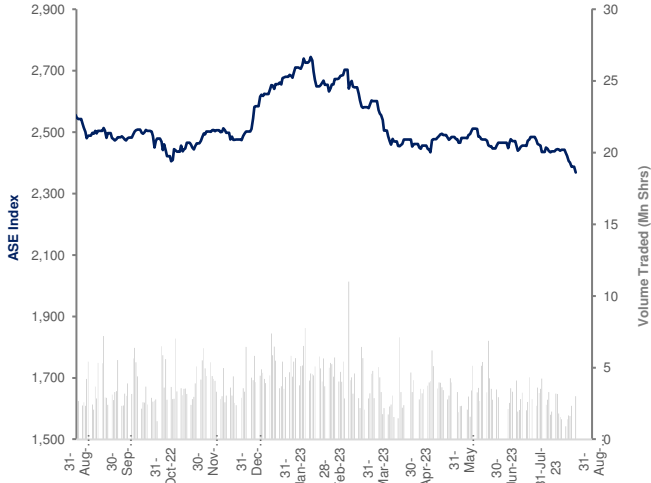
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.52	2.33%	352.70
Heliopolis Housing	12.50	1.21%	186.57
Commercial International Bank (Egypt)	53.06	0.49%	151.60
Lecico Egypt	10.76	3.07%	80.01
Sharm Dreams Co. for Tourism Investment	10.36	5.71%	69.18

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,881.8	(0.4%)	(2.1%)	(5.1%)
Banking	7,377.6	(0.4%)	(2.0%)	(6.6%)
Insurance	253.8	(0.3%)	(2.2%)	(8.2%)
Diversified Financial Services	240.1	0.1%	(1.0%)	(1.5%)
Real Estate	397.1	(0.2%)	(1.2%)	6.6%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	278.8	(0.7%)	0.7%	(5.8%)
Transportation	290.4	0.2%	(2.9%)	5.3%
Technology and Communication	101.8	1.4%	(3.8%)	9.4%
Utilities and Energy	1,470.1	(1.2%)	(3.0%)	(1.3%)
Commercial Services	282.3	0.1%	(2.6%)	(3.6%)
Chemical Industries	50.3	(0.3%)	(3.1%)	(13.2%)
Food and Beverages	14.3	(1.6%)	(6.2%)	(65.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.17	5.4%
DAR AL AMAN FOR ISLAMIC FINA	0.24	4.3%
PROFESSIONAL FOR REAL ESTAT	0.51	4.1%
FIRST FINANCE CORP	0.58	3.6%
AL-RAKAEZ INVESTMENT CO	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.12	(7.7%)
ARAB JORDANIAN INSURANCE GRP	0.77	(4.9%)
COMPREHENSIVE LAND DEVELOPME	0.67	(4.3%)
UNION INVESTMENT CORP	0.47	(4.1%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.34	1,010
ARAB PHOENIX HOLDINGS	0.16	445
JORDAN TELECOM	2.44	242
JORDAN PETROLEUM REFINERY CO	4.92	229
ARAB EAST INVESTMENT	0.79	126

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,368.68	(18.22)	(0.8%)	(3.2%)	(5.3%)
Market Cap (JD Mn)	10,881.78	(47.51)	(0.4%)	(2.1%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	3,012.2	686.2	29.5%	3,792.3	2,841.2
Value Traded (JD *'000)	3,185.9	(280.6)	(8.1%)	5,127.1	6,689.9
No. of Trades	1,614	344	27.1%	2,426	2,341

Market Breadth	▲ 18	▼ 34	= 84
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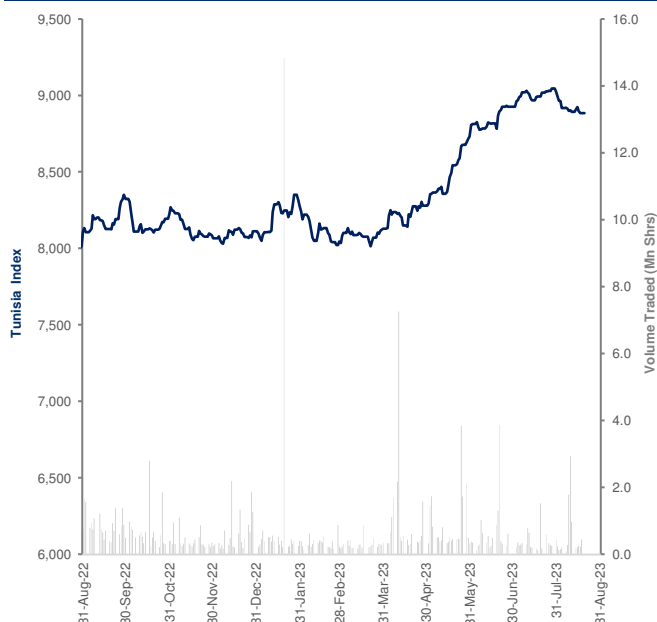
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	4.92	(2.57%)	1.14
JORDAN TELECOM	2.44	(0.41%)	0.59
AL-TAJAMOAT FOR TOURISTIC P	0.34	0.00%	0.33
ARAB BANK PLC	4.24	(0.70%)	0.19
JORDAN AHLI BANK	1.02	0.99%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,131.5	(0.1%)	(1.0%)	4.8%
Banking	10,959.3	0.2%	(1.2%)	9.0%
Insurance	920.2	(0.0%)	(0.5%)	(2.1%)
Leasing	744.0	0.1%	0.4%	16.4%
Financial Services	1,414.2	1.2%	(2.1%)	(15.9%)
Industrial	1,797.2	(1.1%)	(3.4%)	7.3%
Chemical Industry	416.0	2.3%	(4.3%)	(13.2%)
Food & Beverage	4,358.4	(0.1%)	1.3%	6.3%
Retailing	1,122.4	(3.0%)	(0.9%)	3.4%
Others	1,399.7	(0.5%)	(2.0%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	77.36	6.0%
City Cars	11.95	2.1%
Societe Tunsienne d'Entreprise	3.98	2.1%
Telnet Holding	6.76	1.7%
Tunisie Profiles Aluminium SA	4.93	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	13.99	(4.2%)
Societe de Production Agricole	1.84	(2.6%)
Societe D'Articles Hygieniques	8.48	(2.5%)
Societe Moderne de Ceramique	0.75	(1.3%)
Arab Tunisian Bank	3.26	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.93	180
Atelier du Meuble Interieurs S	3.71	104
Attijari Bank	46.80	55
Societe D'Articles Hygieniques	8.48	24
SOTUMAG	4.75	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,883.71	(0.35)	(0.0%)	(1.6%)	9.5%
Market Cap (DT Mln)	23,131	(15.20)	(0.1%)	(1.0%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	439.2	210.0	91.6%	658.6	520.3
Value Traded ('000 DT)	4,162.6	1,814.5	77.3%	6,832.1	3,823.8
No. of Trades	883	63	7.7%	1,072	937

Market Breadth	▲ 14	▼ 14	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	46.80	0.39%	2.54
Atelier du Meuble Interieurs S	3.71	0.00%	0.37
Amen Bank	38.00	1.60%	0.24
Societe D'Articles Hygieniques	8.48	(2.53%)	0.21
Accumulateur Tunisienne Assad	0.93	1.09%	0.16

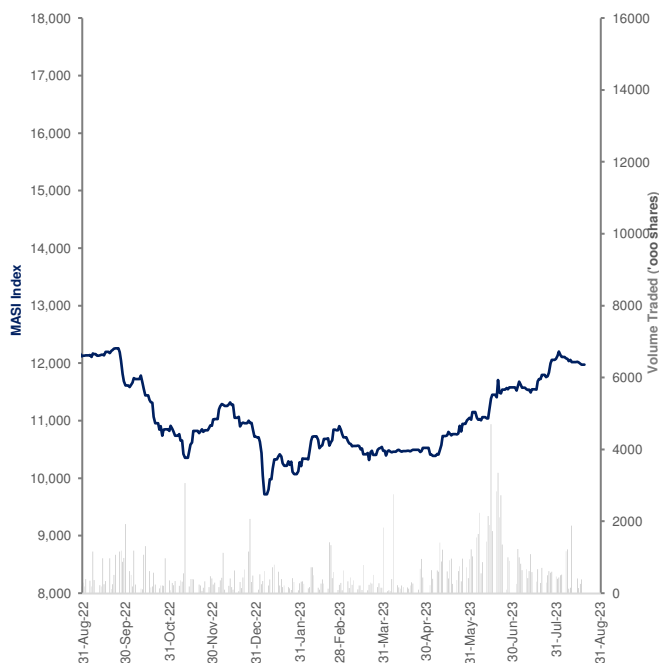
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,510.9	(0.2%)	(1.2%)	10.2%
Banking	212,410.0	0.1%	(0.9%)	13.2%
Beverages	11,201.2	0.0%	1.0%	13.6%
Chemicals	2,390.5	(0.2%)	3.5%	(1.2%)
Construction & Building Material	65,631.7	(0.3%)	(0.5%)	25.9%
Distributors	19,117.0	0.0%	1.1%	6.6%
Electricity	25,947.4	(1.3%)	(4.3%)	0.2%
Food Producers & Processors	26,752.9	0.0%	(2.5%)	10.1%
Holding Companies	2,794.4	(0.3%)	(4.4%)	32.9%
Insurance	26,382.3	1.0%	2.3%	6.5%
Investment & other Finance	3,717.2	(0.8%)	6.4%	16.1%
Leisures & Hotel	3,114.7	(1.1%)	12.4%	90.7%
Materials, Software & Computer	5,765.9	1.2%	3.5%	(1.2%)
Mining	24,133.6	0.0%	(2.6%)	(21.1%)
Oil & Gas	15,400.0	0.0%	(0.4%)	(3.7%)
Real Estate	5,954.5	(1.7%)	(0.9%)	62.0%
Telecommunications	92,920.4	(1.2%)	(3.6%)	11.3%
Transport	755.3	0.0%	1.1%	(8.9%)
Forestry & Paper	122.0	1.1%	(4.2%)	73.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	359.90	3.3%
Banque Marocaine Pour Le Comme	490.10	2.1%
Hightech Payment Systems SA	5980.00	1.3%
Wafa Assurance	4000.00	1.2%
ATLANTA	123.45	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	575.00	(2.5%)
Societe Metallurgique D'imiter	1276.00	(1.8%)
Alliances Developpement Immobi	85.00	(1.7%)
Douja Promotion Groupe Addoha	10.13	(1.7%)
TAQA Morocco SA	1100.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Banque Marocaine Pour Le Comme	490.10	124.0
Douja Promotion Groupe Addoha	10.13	90.5
Bank of Africa	180.00	68.5
Banque Centrale Populaire	258.10	37.2
Alliances Developpement Immobi	85.00	15.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,971.99	(16.63)	(0.1%)	(0.9%)	11.7%
Market Cap (MAD Mn)	544,511	(1,336)	(0.2%)	(1.2%)	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	380.1	121.4	46.9%	639.9	686.3
Value Traded (MAD Mn)	103.89	76.75	282.7%	85.6	100.5

Market Breadth	▲ 12	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	490.10	2.10%	60.52
Bank of Africa	180.00	0.00%	12.32
Banque Centrale Populaire	258.10	(0.73%)	9.68
Hightech Payment Systems SA	5980.00	1.34%	6.27
Attijariwafa Bank	450.50	0.11%	5.91

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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