

# MENA Markets Daily Report

May 3, 2023

|                     |                 | Country          | Benchmark                       |                                | Index Value | DTD Change | YTD % 2023 | 2022 % Change |        |
|---------------------|-----------------|------------------|---------------------------------|--------------------------------|-------------|------------|------------|---------------|--------|
| MENA Countries      |                 |                  |                                 |                                |             |            |            |               |        |
| In this Report...   |                 | Kuwait           | Premier Market Index            | ▼                              | 7,793.27    | (1.1%)     | (4.0%)     | 6.2%          |        |
|                     |                 | Kuwait           | Main 50 Index                   | ▼                              | 5,586.81    | (0.2%)     | (2.3%)     | (5.9%)        |        |
|                     | Kuwait          | 2                | Kuwait                          | Main Market Index              | ▼           | 5,571.20   | (0.4%)     | (0.5%)        | (4.9%) |
|                     | Saudi Arabia    | 3                | Kuwait                          | All Share Index                | ▼           | 7,046.42   | (1.0%)     | (3.4%)        | 3.5%   |
|                     | UAE - Dubai     | 4                | Saudi Arabia                    | TADAWUL All Share Index        | ▼           | 11,218.61  | (0.6%)     | 7.1%          | (7.1%) |
|                     | UAE - Abu Dhabi | 5                | UAE - Dubai                     | DFM General Index              | ▲           | 3,575.56   | 1.1%       | 7.2%          | 4.4%   |
|                     | Qatar           | 6                | UAE - Nasdaq Dubai              | FTSE NASDAQ Dubai UAE 20 Index | ▼           | 3,870.67   | (0.4%)     | (3.0%)        | (6.9%) |
|                     | Bahrain         | 7                | UAE - Abu Dhabi                 | FTSE ADX General Index         | ▼           | 9,669.13   | (0.4%)     | (5.3%)        | 20.3%  |
|                     | Oman            | 8                | Qatar                           | QE 20 Index                    | ▲           | 10,331.82  | 0.6%       | (3.3%)        | (8.1%) |
|                     | Egypt           | 9                | Bahrain                         | Bahrain All Share              | ▲           | 1,906.88   | 0.1%       | 0.6%          | 5.5%   |
|                     | Jordan          | 10               | Oman                            | MSX 30 Index                   | ▼           | 4,725.77   | (0.6%)     | (2.7%)        | 17.6%  |
|                     | Tunisia         | 11               | Egypt                           | EGX 30                         | ▼           | 17,300.56  | (0.1%)     | 18.5%         | 22.2%  |
| Morocco             | 12              | Jordan           | ASE Index                       | ▼                              | 2,445.83    | (0.2%)     | (2.2%)     | 18.1%         |        |
|                     |                 | Tunisia          | Tunisia Index                   | ▲                              | 8,294.90    | 0.2%       | 2.3%       | 15.1%         |        |
|                     |                 | Morocco          | MASI                            | ▲                              | 10,431.19   | 0.5%       | (1.8%)     | (18.8%)       |        |
| Emerging Markets    |                 |                  |                                 |                                |             |            |            |               |        |
|                     |                 | China            | SSE Composite Index             | ▲                              | 3,323.28    | 1.1%       | 7.6%       | (15.1%)       |        |
|                     |                 | Russia           | RUSSIAN RTS INDEX (\$)          | ▼                              | 1,019.67    | (1.3%)     | 5.1%       | (41.3%)       |        |
|                     |                 | India            | SENSEX                          | ▲                              | 61,354.71   | 0.4%       | 0.8%       | 4.4%          |        |
|                     |                 | Brazil           | BOVESPA Stock Index             | ▼                              | 101,926.95  | (2.4%)     | (7.1%)     | 4.7%          |        |
|                     |                 | Mexico           | BOLSA Index                     | ▲                              | 55,179.43   | 0.1%       | 13.9%      | (7.0%)        |        |
|                     |                 | Emerging Markets | MSCI EM Index                   | ▼                              | 973.94      | (0.3%)     | 1.8%       | (22.3%)       |        |
| Global Markets      |                 |                  |                                 |                                |             |            |            |               |        |
|                     |                 | World            | MSCI World Index                | ▼                              | 2,803.07    | (1.1%)     | 7.7%       | (19.2%)       |        |
|                     |                 | Asia             | MSCI Asia Pacific               | ▼                              | 514.86      | (0.1%)     | 1.8%       | (19.8%)       |        |
|                     |                 | Europe           | DJ Stoxx 600                    | ▼                              | 461.08      | (1.2%)     | 8.5%       | (11.8%)       |        |
|                     |                 | Europe           | FTSEurofirst 300                | ▼                              | 1,824.48    | (1.2%)     | 8.7%       | (10.1%)       |        |
|                     |                 | U.S.A            | S&P 500                         | ▼                              | 4,119.58    | (1.2%)     | 7.3%       | (19.2%)       |        |
|                     |                 | U.S.A            | DJIA                            | ▼                              | 33,684.53   | (1.1%)     | 1.6%       | (8.6%)        |        |
|                     |                 | U.S.A            | NASDAQ Composite                | ▼                              | 12,080.51   | (1.1%)     | 15.4%      | (33.0%)       |        |
|                     |                 | UK               | FTSE 100                        | ▼                              | 7,773.03    | (1.2%)     | 4.3%       | 1.7%          |        |
|                     |                 | Germany          | DAX                             | ▼                              | 15,726.94   | (1.2%)     | 13.0%      | (11.4%)       |        |
|                     |                 | Japan            | NIKKEI 225                      | ▲                              | 29,157.95   | 0.1%       | 11.7%      | (9.4%)        |        |
|                     |                 | Hong Kong        | HANG SENG INDEX                 | ▲                              | 19,933.81   | 0.2%       | 0.8%       | (15.5%)       |        |
| Currencies          |                 |                  |                                 |                                |             |            |            |               |        |
|                     |                 | USD              | USD vs. World Currencies Basket | ▼                              | 101.96      | (0.19%)    | (1.51%)    | 8.5%          |        |
|                     |                 | GBP/USD          | British Pound / USD Cross       | ▼                              | 1.25        | (0.23%)    | 3.18%      | (10.9%)       |        |
|                     |                 | EUR/USD          | Euro / USD Cross                | ▲                              | 1.10        | 0.21%      | 2.75%      | (6.2%)        |        |
|                     |                 | KWD/USD          | Kuwaiti Dinar / USD Cross       | ▼                              | 3.26        | (0.08%)    | (0.18%)    | (1.3%)        |        |
| Other Asset Classes |                 |                  |                                 |                                |             |            |            |               |        |
|                     |                 | Oil              | Brent                           | ▼                              | 75.32       | (5.0%)     | (12.3%)    | 5.8%          |        |
|                     |                 | Oil              | NYMEX                           | ▼                              | 71.66       | (5.3%)     | (10.7%)    | 4.2%          |        |
|                     |                 | Natural Gas      | NYMEX Natural Gas (USD/MMBtu)   | ▼                              | 2.21        | (4.5%)     | (45.3%)    | 14.5%         |        |
|                     |                 | Gold             | Gold Spot \$/Oz                 | ▲                              | 2,016.68    | 1.7%       | 10.6%      | (0.8%)        |        |
|                     |                 | Silver           | Silver Spot \$/Oz               | ▲                              | 25.37       | 1.5%       | 5.9%       | 2.5%          |        |
|                     |                 | Bitcoin          | Bitcoin USD Cross               | ▲                              | 28,695.82   | 3.7%       | 73.5%      | (64.2%)       |        |

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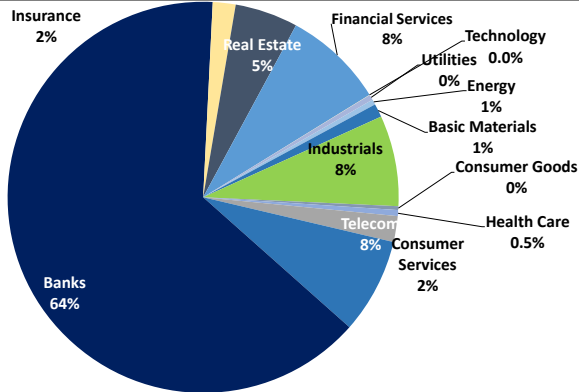
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(Public)

# Boursa Kuwait Daily Report

May 3, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House       | 10,775.5                | 30.1         | 6.7%        |
| 2- National Bank of Kuwait    | 7,811.0                 | 15.3         | 14.1%       |
| 3- Ahli United Bank - Bahrain | 3,400.1                 | 20.3         | 12.5%       |
| 4- Boubayan Bank              | 2,512.2                 | 43.5         | 7.2%        |
| 5- Zain                       | 2,405.8                 | 12.3         | 15.9%       |
| 6- Agility (PWC Logistics)    | 1,544.2                 | 22.7         | 4.2%        |
| 7- Mabane Co.                 | 950.3                   | 15.6         | 10.6%       |
| 8- Commercial Bank of Kuwait  | 947.8                   | 12.9         | 11.1%       |
| 9- Gulf Bank                  | 930.9                   | 15.1         | 8.6%        |
| 10- Burgan Bank               | 720.4                   | 13.8         | 7.0%        |
| <b>Total</b>                  | <b>31,998</b>           | <b>19.94</b> | <b>9.6%</b> |

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

| Today's Top % Gainers            | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|----------------------------------|----------------|-----------------|-------------------|
| Gulf Investment House            | 0.370          | 0.046           | 14.2%             |
| UniCap Investment and Finance    | 0.047          | 0.004           | 9.1%              |
| United Projects Group            | 0.219          | 0.010           | 4.8%              |
| NOOR Financial Investment Co.    | 0.169          | 0.007           | 4.3%              |
| Kuwait & Gulf Link Transport Co. | 0.051          | 0.002           | 4.3%              |




| Today's Top % Losers                  | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------------------|----------------|-----------------|-------------------|
| Bayan Investment Co.                  | 0.020          | (0.003)         | (11.1%)           |
| Al Masaken Intl. Real Estate Dev. Co. | 0.019          | (0.002)         | (10.6%)           |
| National Cleaning Co.                 | 0.027          | (0.003)         | (9.7%)            |
| Human Soft Holding Co.                | 3.360          | (0.330)         | (8.9%)            |
| IFA Hotels & Resorts Co.              | 0.022          | (0.002)         | (7.1%)            |

| Today's Most Active by Volume            | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|--|----------------|-------------------|--------------------|
| Arzan Financial Group For Fin. & Invest. | 0.112          | 3.7%              | 16,695,421         |
| Kuwait Finance House                     | 0.735          | (0.7%)            | 16,412,401         |
| Int'l Financial Advisors Co.             | 0.095          | (4.0%)            | 7,744,110          |
| National Investment Co.                  | 0.250          | 1.2%              | 6,776,802          |
| Kuwait Projects Co.(Holding)             | 0.128          | (2.3%)            | 6,097,486          |

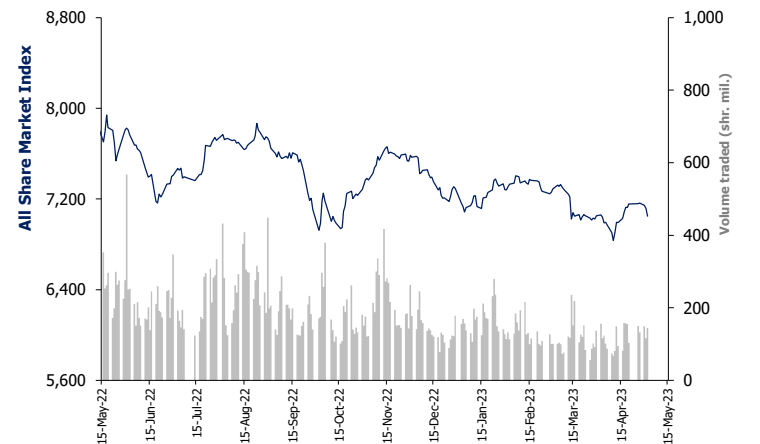
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|------------------------|-------------------------|-----|---------------|---------------|---------------|
| <b>Boursa Kuwait</b>   | <b>45,146.5</b>         | ▼   | <b>(1.0%)</b> | <b>(1.3%)</b> | <b>(3.4%)</b> |
| Energy                 | 202.0                   | ▼   | (1.7%)        | 2.3%          | (12.0%)       |
| Basic Materials        | 497.1                   | ▼   | (0.3%)        | (1.3%)        | 4.0%          |
| Industrials            | 3,394.4                 | ▼   | (1.8%)        | (2.0%)        | (9.9%)        |
| Consumer Staples       | 137.8                   | ▼   | (0.2%)        | (0.3%)        | (5.1%)        |
| Health Care            | 219.6                   | ▼   | (0.9%)        | (0.0%)        | (1.1%)        |
| Consumer Discretionary | 969.8                   | ▼   | (0.2%)        | 0.8%          | (1.2%)        |
| Telecommunications     | 3,552.8                 | ▼   | (0.0%)        | (0.9%)        | (1.9%)        |
| Banks                  | 29,004.3                | ▼   | (1.0%)        | 4.4%          | (3.5%)        |
| Insurance              | 845.7                   | ▼   | (0.3%)        | 0.4%          | 36.8%         |
| Real Estate            | 2,352.6                 | ▼   | (2.2%)        | (0.0%)        | (8.7%)        |
| Financial Services     | 3,767.1                 | ▼   | (0.1%)        | 0.7%          | (1.8%)        |
| Technology             | 8.5                     | =   | 0.0%          | 6.9%          | (10.7%)       |
| Utilities              | 194.7                   | ▲   | 0.6%          | 1.1%          | (5.9%)        |

| Market Breadth         |  32 |  73 |  46 |        |        |
|------------------------|--|--|--|--------|--------|
| Benchmark Return       | Closing  | DTD  | DTD  | MTD    | YTD    |
|                        | Value  | Chg  | % Chg  | % Chg  | % Chg  |
| Premier Market Index   | 7,793.27   | (86.4)   | (1.1%)   | (1.5%) | (4.0%) |
| Main 50 Index          | 5,586.81   | (11.4)   | (0.2%)   | (1.0%) | (2.3%) |
| Main Market Index      | 5,571.20   | (19.4)   | (0.3%)   | (0.6%) | (0.5%) |
| All Share Market Index | 7,046.42   | (68.1)   | (1.0%)   | (1.3%) | (3.4%) |
| Market Cap (KWD Mn)    | 45,146.47  | (436.3)  | (1.0%)   | (1.3%) | (3.4%) |

## Index Performance relative to Volume



## Market Trading Data and Volatility

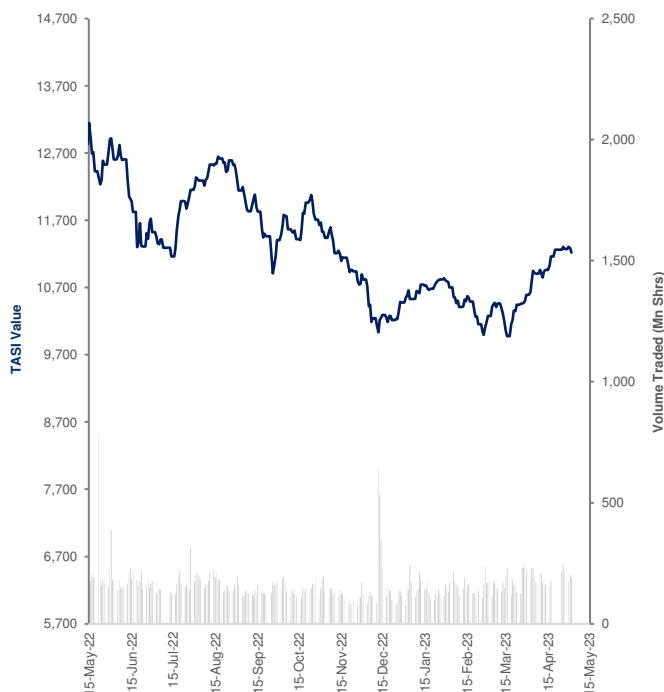
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 144.4            | 28.4       | 24.5%        | 134.7                     | 264.7    |
| Value Traded (KWD Mn) | 42.3             | 3.6        | 9.4%         | 41.6                      | 67.8     |
| No. of Trades         | 11,037           | 2,723      | 32.8%        | 8,847                     | 12,463   |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House         | 0.735          | (0.7%)            | 12,101,154     |
| National Bank of Kuwait      | 0.985          | (1.6%)            | 4,413,905      |
| Boubayan Bank                | 0.634          | (2.6%)            | 3,303,865      |
| Zain                         | 0.556          | 0.0%              | 2,727,644      |
| Agility (PWC Logistics)      | 0.605          | (1.1%)            | 2,316,811      |

### Saudi Tadawul Daily Report

May 3, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 10,829,344.6            | (1.3%)       | (1.8%)       | 9.6%         |
| Energy                         | 7,854,807.9             | (1.7%)       | (2.3%)       | 10.5%        |
| Materials                      | 717,941.9               | (1.0%)       | (2.1%)       | 3.3%         |
| Capital Goods                  | 27,486.3                | (0.9%)       | 0.2%         | 28.7%        |
| Commercial & Professional Svc  | 8,739.0                 | (0.4%)       | (1.1%)       | 21.4%        |
| Transportation                 | 18,787.7                | 0.5%         | 2.0%         | 22.1%        |
| Consumer Durables & Apparel    | 4,296.1                 | (0.8%)       | 0.1%         | 17.4%        |
| Consumer Services              | 73,856.6                | 0.8%         | 1.1%         | 30.6%        |
| Media                          | 23,233.6                | (1.4%)       | (1.4%)       | 14.8%        |
| Retailing                      | 33,249.6                | (0.2%)       | 0.7%         | 12.1%        |
| Food & Staples Retailing       | 53,672.3                | (0.1%)       | (0.0%)       | 15.5%        |
| Food & Beverages               | 104,540.8               | 1.1%         | 0.1%         | 16.8%        |
| Health Care Equipment & Svc    | 164,413.7               | (0.4%)       | (0.5%)       | 29.5%        |
| Pharma, Biotech & Life Science | 3,066.0                 | 1.4%         | 0.6%         | 17.3%        |
| Banks                          | 918,866.5               | (0.4%)       | (0.0%)       | (2.4%)       |
| Diversified Financials         | 58,180.2                | (1.1%)       | (0.9%)       | 1.5%         |
| Insurance                      | 60,303.7                | 0.5%         | 0.8%         | 22.9%        |
| Telecommunication Services     | 269,560.9               | (0.4%)       | (0.3%)       | 23.0%        |
| Utilities                      | 236,668.4               | 0.1%         | 0.0%         | 6.1%         |
| REITs                          | 17,227.3                | 0.0%         | 0.6%         | 5.9%         |
| Real Estate Mgmt & Dev't       | 102,944.2               | (0.5%)       | (1.0%)       | 22.8%        |
| Software & Services            | 77,502.0                | (0.0%)       | 0.3%         | 25.5%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saudia Dairy & Foodstuff Co.   | 294.00         | 5.5%           |
| Aldawaa Medical Services Co.   | 80.90          | 4.0%           |
| City Cement Co                 | 23.00          | 2.9%           |
| Mobile Telecommunications Co S | 15.50          | 2.6%           |
| Chubb Arabia Cooperative Insur | 18.70          | 2.6%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saudi Vitrified Clay Pipe Co L | 45.55          | (2.9%)         |
| National Medical Care Co       | 91.70          | (2.8%)         |
| Aldrees Petroleum and Transpor | 99.00          | (2.8%)         |
| Dallah Healthcare Co           | 165.60         | (2.6%)         |
| Wafrah for Industry and Dev.   | 35.10          | (2.5%)         |

| Most Active Stocks By Volume            | Price<br>(SAR) | Volume<br>(*'000 Shrs) |
|---|----------------|------------------------|
| Americana Restaurants International PLC | 4.09           | 30,864                 |
| Mobile Telecommunications Co S          | 15.50          | 11,038                 |
| Saudi Arabian Oil Co                    | 35.45          | 6,231                  |
| Alinma Bank                             | 32.75          | 5,781                  |
| Retal Urban Development Company         | 12.22          | 4,734                  |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,218.61        | (67.00)    | (0.6%)       | (0.8%)       | 7.1%            |
| Market Cap (SAR Mn)     | 10,829,345       | (144,504)  | (1.3%)       | (1.8%)       | 9.6%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 190.5            | (7.5)      | (3.7%)       | 164.4                   | 199.8   |
| Value Traded (SAR Mn) | 5,521.0          | (285.4)    | (4.9%)       | 4,509.3                 | 8,698.3 |
| No. of Trades         | 423,075          | 11,998     | 2.9%         | 326,647                 | 379,671 |

| Market Breadth | ▲ 79 | ▼ 133 | = 21 |
|----------------|------|-------|------|
|----------------|------|-------|------|

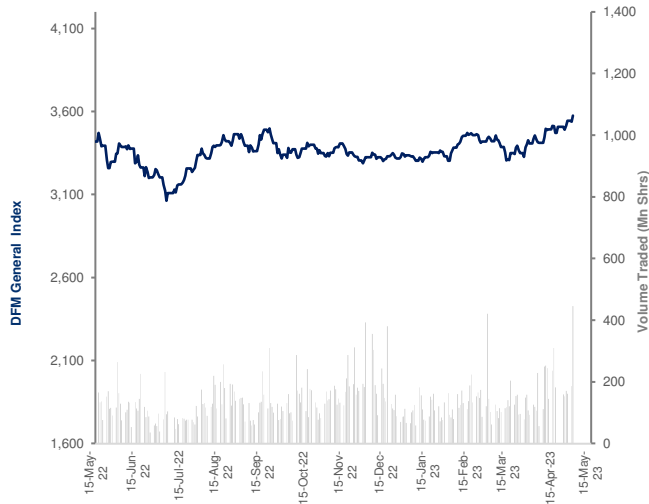
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank                  | 75.20          | (1.2%)         | 348.92            |
| Saudi Arabian Oil Co           | 35.45          | (1.7%)         | 222.25            |
| Alinma Bank                    | 32.75          | 1.4%           | 187.61            |
| Thimar                         | 40.80          | (1.1%)         | 180.31            |
| Mobile Telecommunications Co S | 15.50          | 2.6%           | 169.84            |

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

May 3, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 620,844.1               | 0.8%         | 0.4%         | 7.3%         |
| Financials             | 263,667.8               | 0.5%         | 0.1%         | 9.4%         |
| Real Estate            | 92,225.3                | 0.9%         | 0.4%         | 7.2%         |
| Industrial             | 79,221.6                | 0.4%         | 0.7%         | 6.5%         |
| Materials              | 843.2                   | 0.0%         | 0.0%         | (11.0%)      |
| Consumer Staples       | 25,571.5                | 1.4%         | 1.5%         | 15.2%        |
| Consumer Discretionary | 2,929.9                 | 1.7%         | 1.7%         | 4.1%         |
| Telecommunication      | 23,019.8                | 0.0%         | (0.2%)       | (13.0%)      |
| Utilities              | 133,365.1               | 1.6%         | 0.8%         | 7.2%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Deyaar Development Pjsc     | 0.61           | 14.2%          |
| Union Properties Pjsc       | 0.28           | 5.8%           |
| Dubai Refreshments Company  | 18.75          | 4.2%           |
| Ajman Bank Pjsc             | 1.80           | 3.4%           |
| Dubai Financial Market Pjsc | 1.52           | 2.7%           |

| Worst Return Performers   | Price<br>(AED) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Al Mazaya Holding Company | 0.99           | (10.0%)        |
| Emirates Refreshments Co  | 0.00           | (3.7%)         |
| Al Salam Bank Sudan       | 0.97           | (2.0%)         |
| Ekttitab Holding Company  | 0.11           | (1.8%)         |
| UNION COOP                | 2.58           | (1.5%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Deyaar Development Pjsc      | 0.61           | 147,861               |
| Union Properties Pjsc        | 0.28           | 95,144                |
| Ajman Bank Pjsc              | 1.80           | 76,528                |
| Gulf Navigation Holding Pjsc | 1.24           | 22,958                |
| DEWA                         | 2.50           | 21,998                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 3,575.56         | 37.51      | 1.1%         | 0.9%         | 7.2%            |
| Market Cap (AED Mn) | 620,844          | 4,932      | 0.8%         | 0.4%         | 7.3%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 445.9            | 260.1      | 140.0%       | 141.2                   | 170.3  |
| Value Traded (AED Mn) | 565.1            | 287.5      | 103.5%       | 305.7                   | 403.3  |
| No. of Trades         | 9,153            | 3,867      | 73.2%        | 6,149                   | 5,359  |

| Market Breadth | ▲ 25 | ▼ 7 | = 39 |
|----------------|------|-----|------|
|----------------|------|-----|------|

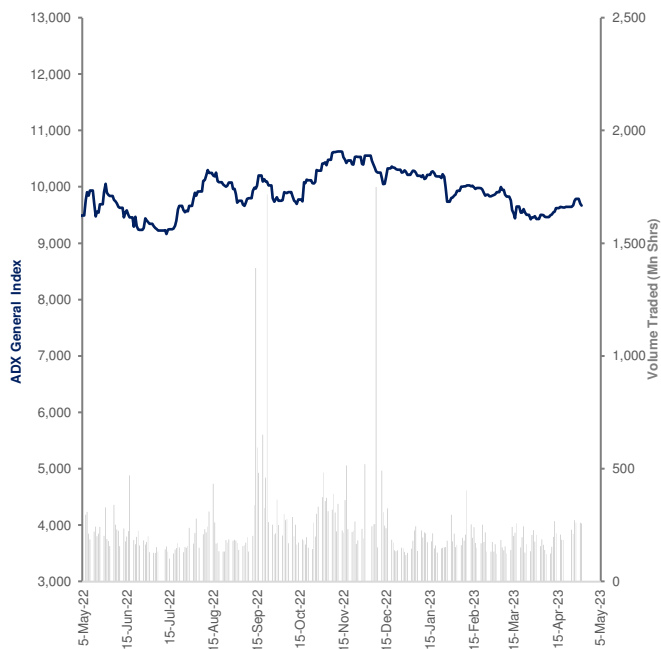
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Ajman Bank Pjsc             | 1.80           | 3.45%          | 137.59            |
| Deyaar Development Pjsc     | 0.61           | 14.21%         | 85.68             |
| DEWA                        | 2.50           | 1.63%          | 54.83             |
| Emaar Properties Pjsc       | 5.95           | 0.68%          | 50.39             |
| Dubai Islamic Bank          | 5.57           | 1.09%          | 50.10             |

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 3, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,724,668.5             | (0.2%)       | (0.9%)       | 5.6%         |
| Financials             | 1,212,310.8             | (0.3%)       | (0.6%)       | (5.9%)       |
| Telecommunication      | 236,341.2               | (0.0%)       | (2.9%)       | 1.8%         |
| Consumer Discretionary | 78,439.6                | (0.0%)       | 4.0%         | 59.5%        |
| Industrial             | 286,513.7               | (1.2%)       | (3.0%)       | (0.8%)       |
| Real Estate            | 42,922.6                | (2.7%)       | (5.4%)       | 13.5%        |
| Basic Materials        | 109,932.6               | (0.8%)       | (1.2%)       | (1.1%)       |
| Energy                 | 378,934.5               | 1.0%         | 0.7%         | 246.9%       |
| Utilities              | 360,913.9               | 0.0%         | (1.2%)       | (6.4%)       |
| Consumer Staples       | 4,536.2                 | 1.4%         | 4.2%         | 22.8%        |
| Health Care            | 13,823.3                | (0.8%)       | (0.0%)       | (2.7%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers    | Price<br>(AED) | Daily<br>% Chg |
|---------------------------|----------------|----------------|
| Ras Al Khaima Poultry     | 2.20           | 7.3%           |
| Eshraq Properties Co Pjsc | 0.52           | 2.5%           |
| Rak Properties            | 0.63           | 2.4%           |
| Sudatel Telecom Group Ltd | 0.35           | 2.3%           |
| ADNOC Gas                 | 3.26           | 1.9%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Abu Dhabi Natl Co For Buildi | 0.18           | (7.7%)         |
| Multiply Group               | 3.15           | (3.1%)         |
| Aldar Properties Pjsc        | 5.08           | (3.1%)         |
| Abu Dhabi Islamic Bank       | 10.90          | (3.0%)         |
| Ras Al Khaimah Cement Co Psc | 1.89           | (2.6%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Eshraq Properties Co Pjsc    | 0.52           | 52,247                |
| ADNOC Gas                    | 3.26           | 38,890                |
| Multiply Group               | 3.15           | 26,458                |
| Dana Gas                     | 0.89           | 18,220                |
| Burjeel Holdings             | 2.26           | 12,334                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,669.13         | (35.29)    | (0.4%)       | (1.2%)       | (5.3%)          |
| Market Cap (AED Mn)    | 2,724,668        | (5,033)    | (0.2%)       | (0.9%)       | 5.6%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 258.0            | (1.9)      | (0.7%)       | 188.4                   | 264.5   |
| Value Traded (AED Mn) | 1,035.4          | 1.0        | 0.1%         | 1,347.8                 | 1,619.3 |
| No. of Trades         | 13,938           | 2,096      | 17.7%        | 11,053                  | 8,110   |

| Market Breadth | ▲ 15 | ▼ 26 | = 38 |
|----------------|------|------|------|
|----------------|------|------|------|

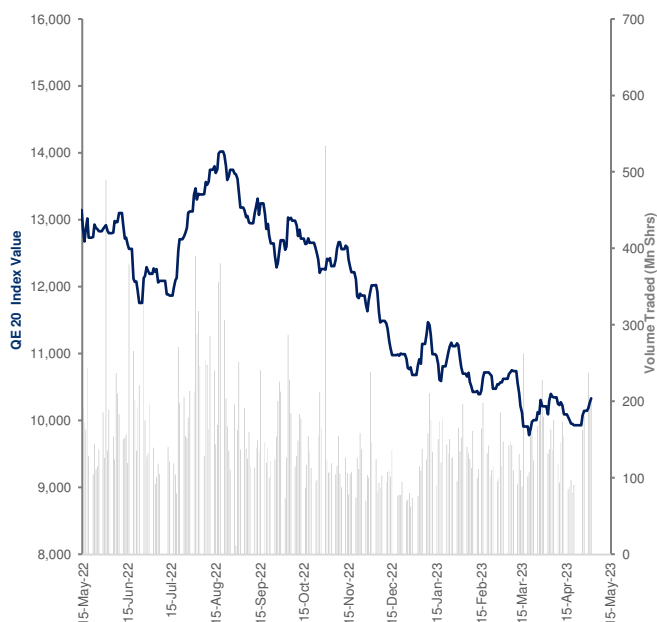
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| International Holdings Company Pjsc | 395.00         | 0.00%          | 254.03            |
| ADNOC Gas                           | 3.26           | 1.88%          | 127.02            |
| Multiply Group                      | 3.15           | (3.08%)        | 83.62             |
| Alpha Dhabi Holding PJSC            | 21.30          | (1.02%)        | 58.28             |
| Aldar Properties Pjsc               | 5.08           | (3.05%)        | 47.81             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 3, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                           | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange            | 601,154.7               | 0.6%         | 1.8%         | (1.2%)       |
| Banking & Finance Sector  | 285,979.4               | 0.4%         | 1.7%         | (2.9%)       |
| Goods & Consumer Services | 30,428.1                | 0.3%         | 0.3%         | (7.1%)       |
| Industrial Sector         | 157,517.6               | 1.1%         | 1.6%         | 0.1%         |
| Insurance Sector          | 9,716.2                 | (0.3%)       | (0.3%)       | (7.0%)       |
| Real Estate               | 42,934.7                | 0.5%         | 3.4%         | (0.5%)       |
| Telecom                   | 39,576.7                | (0.7%)       | 3.9%         | 9.4%         |
| Transport                 | 35,001.9                | 1.3%         | 1.8%         | 2.4%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Aamal Co                       | 0.86           | 5.3%           |
| Qatar Oman Investment Co QSC   | 0.59           | 5.0%           |
| Salam International Investment | 0.61           | 4.8%           |
| Widam Food Co                  | 1.49           | 4.2%           |
| Qatar German Co for Medical De | 1.21           | 4.0%           |

| Worst Return Performers                  | Price<br>(QAR) | Daily<br>% Chg |
|--|----------------|----------------|
| Qatar General Insurance & Rein           | 1.25           | (3.5%)         |
| QLMI Life and Medical Insurance          | 3.40           | (1.2%)         |
| Ooredoo Qpsc                             | 10.05          | (0.9%)         |
| Investment Holding Group                 | 2.01           | (0.9%)         |
| Damaan Islamic Insurance Company (BEEMA) | 3.89           | (0.7%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Salam International Investment | 0.61           | 27,289                |
| Masraf Al Rayan QSC            | 2.71           | 16,597                |
| Qatar Aluminum Manufacturing C | 1.62           | 14,502                |
| Investment Holding Group       | 2.01           | 13,667                |
| Mesaieed Petrochemical Holding | 2.05           | 11,522                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 10,331.82        | 59.50      | 0.6%         | 1.5%         | (3.3%)          |
| Market Cap (QAR Mn) | 601,155          | 3,382      | 0.6%         | 1.8%         | (1.2%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 201.4            | 8.2        | 4.3%         | 140.8                   | 231.8  |
| Value Traded (QAR Mn) | 495.5            | (1.1)      | (0.2%)       | 444.6                   | 790.2  |
| No. of Trades         | 22,304           | 3,654      | 19.6%        | 15,394                  | 15,988 |

| Market Breadth | ▲ 33 | ▼ 12 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

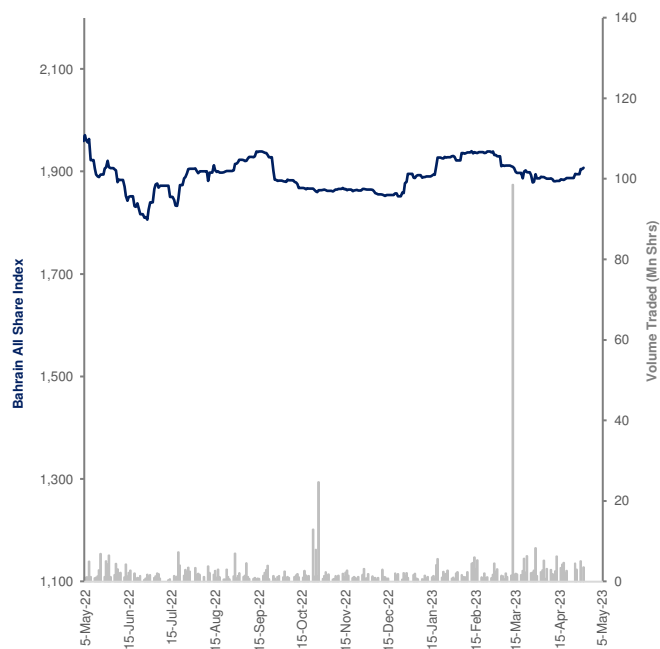
| Most Active Stocks By Value | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Qatar National Bank QPSC    | 15.70          | 0.32%          | 46.64             |
| Masraf Al Rayan QSC         | 2.71           | 2.65%          | 44.53             |
| Industries Qatar QSC        | 13.16          | 0.61%          | 42.59             |
| Dukhan Bank                 | 3.30           | 1.48%          | 31.83             |
| Investment Holding Group    | 2.01           | (0.89%)        | 27.78             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 3, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 32,413.2                | 0.0%         | 0.0%         | (0.7%)       |
| Materials              | 1,476.8                 | 0.0%         | 0.0%         | (4.6%)       |
| Industrial             | 131.2                   | 0.0%         | 0.0%         | (3.3%)       |
| Consumer Discretionary | 212.2                   | 0.0%         | 0.0%         | (0.3%)       |
| Consumer Staples       | 154.0                   | 1.0%         | 1.0%         | (0.5%)       |
| Financials             | 29,511.0                | 0.0%         | 0.0%         | (0.4%)       |
| Communication Services | 847.0                   | 0.9%         | 0.9%         | (3.4%)       |
| Real Estate            | 81.0                    | (0.6%)       | (0.6%)       | (6.9%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Nass Corp BSC                 | 0.08           | 9.7%           |
| Bahrain Cinema Co             | 0.31           | 3.3%           |
| Al Salam Bank-Bahrain BSC     | 0.13           | 1.5%           |
| Bahrain Telecommunications Co | 0.46           | 0.9%           |
| BBK BSC                       | 0.49           | 0.4%           |

| Worst Return Performers      | Price<br>(BHD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Seef Properties BSC          | 0.15           | (0.6%)         |
| National Bank of Bahrain BSC | 0.60           | (0.2%)         |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,906.88         | 2.49       | 0.1%         | 0.1%         | 0.6%            |
| Market Cap (BHD Mn)     | 32,413           | 14         | 0.0%         | 0.0%         | (0.7%)          |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 3,513            | (1,482)    | (29.7%)      | 3,576.0                 | 2,845.5 |
| Value Traded (BHD '000) | 2,426            | 793        | 48.5%        | 1,296.6                 | 1,338.7 |
| No. of Trades           | 96               | (36)       | (27.3%)      | 60                      | 69      |

#### Market Breadth

▲ 5 ▼ 2 = 37

| Most Active Stocks By Volume   | Price<br>(BHD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Aluminium Bahrain B.S.C        | 1.04           | 1,992                 |
| Al Salam Bank-Bahrain BSC      | 0.13           | 1,100                 |
| Bahrain Telecommunications Co  | 0.46           | 196                   |
| Bahrain Islamic Bank BSC       | 0.08           | 94                    |
| Kuwait Finance House - Bahrain | 2.40           | 33                    |

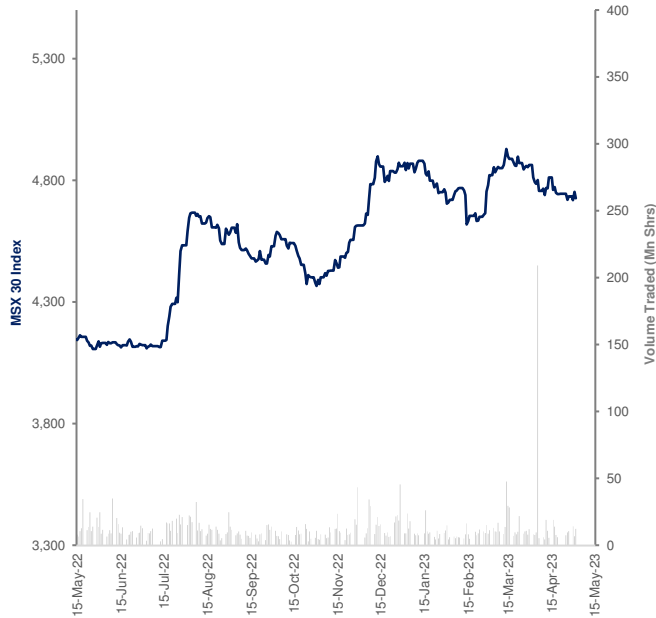
| Most Active Stocks By Value    | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain B.S.C        | 1.04           | 0.00%          | 2.07              |
| Al Salam Bank-Bahrain BSC      | 0.13           | 1.52%          | 0.15              |
| Bahrain Telecommunications Co  | 0.46           | 0.87%          | 0.09              |
| Kuwait Finance House - Bahrain | 2.40           | 0.00%          | 0.08              |
| BBK BSC                        | 0.49           | 0.41%          | 0.01              |

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

May 3, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                   | Market Cap.<br>(OMR Mn) | DTD<br>% Chg  | MTD<br>% Chg  | YTD<br>% Chg  |
|-------------------|-------------------------|---------------|---------------|---------------|
|                   | 8,671.5                 | (0.5%)        | (0.2%)        | 2.8%          |
| <b>Financial</b>  | <b>5,155.3</b>          | <b>(0.8%)</b> | <b>(0.4%)</b> | <b>(2.2%)</b> |
| <b>Industrial</b> | <b>877.4</b>            | <b>(0.3%)</b> | <b>(0.3%)</b> | <b>(0.1%)</b> |
| <b>Services</b>   | <b>2638.8</b>           | <b>(0.1%)</b> | <b>0.2%</b>   | <b>15.2%</b>  |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers            | Price<br>(OMR) | Daily<br>% Chg |
|-----------------------------------|----------------|----------------|
| Al Madina Investment H Olding Co. | 0.06           | 64.7%          |
| Al Suwadi Power Co.               | 0.03           | 6.7%           |
| Gulf International Chemicals Co.  | 0.091          | 4.6%           |
| National Bank Of Oman             | 0.29           | 1.8%           |
| Abraj Energy Services             | 0.29           | 1.7%           |

| Worst Return Performers    | Price<br>(OMR) | Daily<br>% Chg |
|----------------------------|----------------|----------------|
| Acwa Power Barka           | 0.18           | (9.7%)         |
| Oman Fisheries Co.         | 0.07           | (6.7%)         |
| Al Hassan Engineering Co.  | 0.02           | (5.6%)         |
| Ominvest                   | 0.41           | (3.8%)         |
| Al Anwar Ceramic Tiles Co. | 0.33           | (3.5%)         |

| Most Active Stocks By Volume      | Price<br>(OMR) | Volume<br>('000 Shrs) |
|-----------------------------------|----------------|-----------------------|
| Bank Muscat                       | 0.27           | 2,302                 |
| Abraj Energy Services             | 0.29           | 2,237                 |
| Al Madina Investment H Olding Co. | 0.06           | 1,658                 |
| Phoenix Power Co.                 | 0.07           | 773                   |
| Global Financial Inv. Co.         | 0.07           | 558                   |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,725.77         | (26.27)    | (0.6%)       | 0.2%         | (2.7%)          |
| Market Cap (OMR Mn) | 8,671.5          | (47.59)    | (0.5%)       | (0.2%)       | 2.8%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2023 | YTD-22   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 12,196.6         | 5,354.4    | 78.3%        | 13,265.3                  | 25,857.5 |
| Value Traded (OMR '000) | 2,334.7          | 844.0      | 56.6%        | 2,529.5                   | 4,300.3  |

| Market Breadth | ▲ 13 | ▼ 16 | = 86 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Abraj Energy Services       | 0.29           | 1.74%          | 0.65              |
| Bank Muscat                 | 0.27           | (1.47%)        | 0.62              |
| Oman Telecommunications Co. | 0.99           | (0.80%)        | 0.18              |
| National Bank Of Oman       | 0.29           | 1.79%          | 0.14              |
| Oman Cables Industry Co.    | 2.00           | 0.00%          | 0.10              |

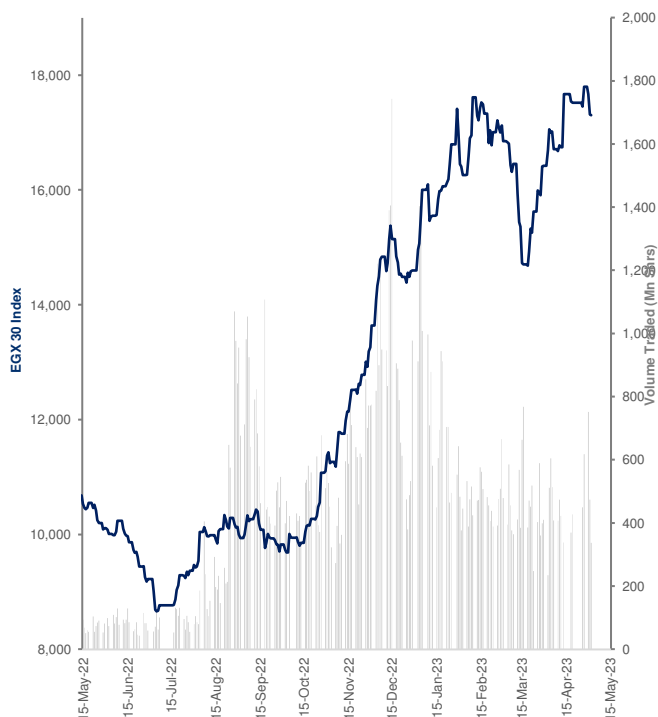
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

May 3, 2023

#### Index Performance relative to Volume



#### Sector Returns

|   | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                      | 1,170,495.0             | (1.0%)       | (2.6%)       | 15.6%        |
| <b>Banks</b>                              | 292,541.4               | (3.0%)       | (4.0%)       | 18.1%        |
| <b>Basic Resources</b>                    | 140,547.0               | (1.2%)       | (2.3%)       | 37.6%        |
| <b>Industrial Goods</b>                   | 46,984.6                | (0.6%)       | (3.9%)       | 32.4%        |
| <b>Health Care &amp; Pharmaceuticals</b>  | 43,712.3                | 0.0%         | (0.8%)       | (5.6%)       |
| <b>Real Estate</b>                        | 153,179.9               | 0.5%         | (3.1%)       | 11.1%        |
| <b>Travel and Leisure</b>                 | 39,682.1                | (0.2%)       | 0.3%         | 22.4%        |
| <b>Food, Beverages &amp; Tobacco</b>      | 85,368.0                | 0.0%         | 0.3%         | 22.6%        |
| <b>Energy and Support Services</b>        | 14,228.4                | 0.0%         | (9.1%)       | 41.3%        |
| <b>Trade and Distributors</b>             | 8,009.4                 | 0.6%         | (0.1%)       | 24.9%        |
| <b>Shipping and Transport</b>             | 44,047.1                | (2.1%)       | (3.5%)       | 33.6%        |
| <b>Education Services</b>                 | 13,307.8                | (0.0%)       | (1.6%)       | (24.0%)      |
| <b>Contracting and Construction Eng</b>   | 15,385.5                | 0.2%         | (1.1%)       | 1.4%         |
| <b>Textiles and Durables</b>              | 15,466.9                | (3.2%)       | (3.7%)       | 32.3%        |
| <b>Building Materials</b>                 | 10,553.0                | (1.3%)       | (2.6%)       | (4.3%)       |
| <b>Media &amp; Communication Services</b> | 102,460.8               | 0.1%         | (2.4%)       | (1.1%)       |
| <b>Paper and Packaging</b>                | 1,973.3                 | 0.0%         | (0.4%)       | (4.8%)       |
| <b>Non-bank Financial Services</b>        | 143,047.6               | 0.2%         | (1.2%)       | 9.3%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                        | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| Export Development Bank of Egypt (EDBE)       | 13.48          | 6.1%           |
| Ibnsina Pharma                                | 1.73           | 4.7%           |
| Egyptian for Tourism Resorts                  | 2.55           | 3.2%           |
| Arab Co. for Asset Management And Development | 0.59           | 3.1%           |
| United Housing & Development                  | 4.57           | 2.9%           |

| Worst Return Performers                    | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| Misr Beni Suef Cement                      | 28.95          | (5.4%)         |
| Speed Medical                              | 0.30           | (4.2%)         |
| Oriental Weavers                           | 16.13          | (4.2%)         |
| Al Arafah For Investment And Consultancies | 0.07           | (4.1%)         |
| Egypt Aluminum                             | 41.57          | (3.0%)         |

| Most Active Stocks By Volume                  | Price<br>(EGP) | Volume<br>(*'000 Shrs) |
|---|----------------|------------------------|
| Citadel Capital - Common Shares               | 2.10           | 34,531                 |
| Orascom Investment Holding                    | 0.23           | 17,675                 |
| Arab Co. for Asset Management And Development | 0.59           | 17,111                 |
| Speed Medical                                 | 0.30           | 16,458                 |
| Arab Developers Holding                       | 0.52           | 16,381                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 17,300.56        | (10.3)     | (0.1%)       | (2.1%)       | 18.5%           |
| Market Cap (EGP Mn) | 1,170,495.0      | (11,365.4) | (1.0%)       | (2.6%)       | 15.6%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 337.4            | (136.1)    | (28.7%)      | 545.6                   | 80.1   |
| Value Traded (EGP Mn) | 1,490.8          | (573.2)    | (27.8%)      | 2,026.1                 | 505.1  |
| No. of Trades         | 61,302           | (22,097)   | (26.5%)      | 67,872                  | 13,830 |

|                |      |      |       |
|----------------|------|------|-------|
| Market Breadth | ▲ 39 | ▼ 81 | = 104 |
|----------------|------|------|-------|

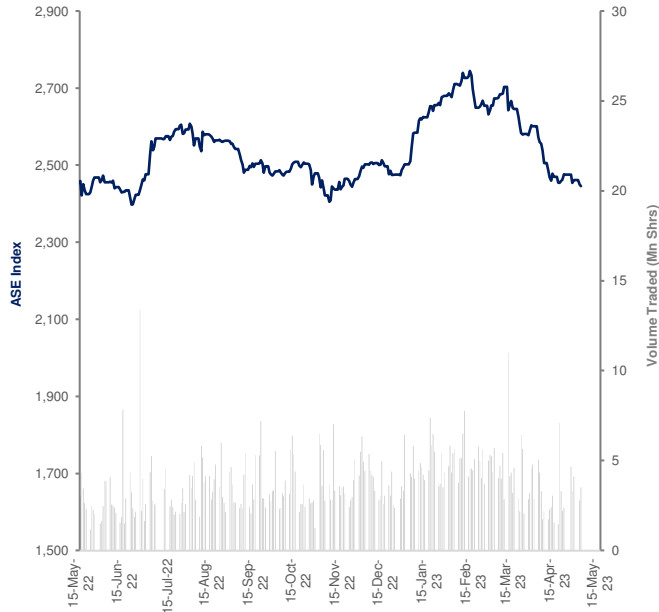
| Most Active Stocks By Value                         | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---|----------------|----------------|-------------------|
| Commercial International Bank (Egypt)               | 52.75          | (0.47%)        | 194.43            |
| Egyptian Financial Group-Hermes Holding Company     | 18.02          | 0.61%          | 132.35            |
| Fawry For Banking Technology And Electronic Payment | 5.83           | 1.75%          | 88.85             |
| Alexandria Mineral Oils Company                     | 9.42           | 0.32%          | 86.78             |
| Citadel Capital - Common Shares                     | 2.10           | (1.41%)        | 73.21             |

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

May 3, 2023

### Index Performance relative to Volume



| Best Return Performers       | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| JORDAN COMMERCIAL BANK       | 0.86       | 7.5%        |
| JORDAN KUWAIT BANK           | 2.10       | 7.1%        |
| DAR AL AMAN FOR ISLAMIC FINA | 0.21       | 5.0%        |
| JORDAN INTL TRADING CENTER   | 1.06       | 5.0%        |
| JORDAN MASAKEN FOR LAND & IN | 0.86       | 4.9%        |

| Worst Return Performers      | Price (JD) | Daily % Chg |
|------------------------------|------------|-------------|
| CENTURY INVESTMENT GROUP     | 0.15       | (6.3%)      |
| ARAB PHOENIX HOLDINGS        | 0.15       | (6.3%)      |
| HAYAT PHARMACEUTICAL INDUSTR | 3.25       | (5.2%)      |
| ARAB CO FOR INVESTMENT PROJE | 1.40       | (4.8%)      |
| ARAB INTERNATIONAL HOTELS    | 0.80       | (4.8%)      |

| Most Active Stocks By Volume | Price (JD) | Volume ('000 Shrs) |
|------------------------------|------------|--------------------|
| JORDAN POULTRY PROCESSING &  | 0.56       | 877                |
| ARAB EAST INVESTMENT         | 0.70       | 403                |
| JORDAN TELECOM               | 2.31       | 313                |
| AL-TAJAMOAT FOR TOURISTIC P  | 0.32       | 167                |
| JORDAN PETROLEUM REFINERY CO | 5.65       | 158                |

### Sector Returns

|                                | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--------------------------------|---------------------|-----------|-----------|-----------|
| Amman Stock Exchange           | 11,412.0            | 0.6%      | (0.2%)    | (2.3%)    |
| Banking                        | 7,613.7             | 1.2%      | (0.2%)    | (3.6%)    |
| Insurance                      | 268.5               | 0.3%      | 1.0%      | (2.8%)    |
| Diversified Financial Services | 251.7               | 0.6%      | (0.1%)    | 0.3%      |
| Real Estate                    | 416.0               | (0.1%)    | (0.2%)    | 9.2%      |
| Educational Services           | 61.3                | 0.0%      | 0.0%      | 8.9%      |
| Hotels and Tourism             | 262.0               | 0.0%      | (0.3%)    | (11.5%)   |
| Transportation                 | 256.5               | (0.8%)    | (0.5%)    | (6.9%)    |
| Technology and Communication   | 96.7                | 0.4%      | 1.1%      | 3.9%      |
| Utilities and Energy           | 1,560.4             | (1.7%)    | (0.3%)    | 4.7%      |
| Commercial Services            | 283.9               | (0.0%)    | (0.1%)    | (3.1%)    |
| Chemical Industries            | 52.7                | (0.8%)    | (1.1%)    | (9.1%)    |
| Food and Beverages             | 221.6               | 0.3%      | 0.1%      | (9.2%)    |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

| Market Return      | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-23 % Chg |
|--------------------|---------------|---------|-----------|-----------|--------------|
| ASE Index          | 2,445.83      | (3.64)  | (0.1%)    | (0.6%)    | (2.2%)       |
| Market Cap (JD Mn) | 11,412.05     | 63.88   | 0.6%      | (0.2%)    | (2.3%)       |

| Trading Indicators     | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-23 | Average Daily YTD-22 |
|------------------------|---------------|---------|-----------|----------------------|----------------------|
| Volume ('000 Shares)   | 3,506.5       | 724.2   | 26.0%     | 4,346.2              | 2,465.1              |
| Value Traded (JD '000) | 4,524.2       | (272.4) | (5.7%)    | 6,590.7              | 5,261.9              |
| No. of Trades          | 2,534         | 157     | 6.6%      | 2,763                | 1,904                |

### Market Breadth

▲ 24 ▼ 26 = 91

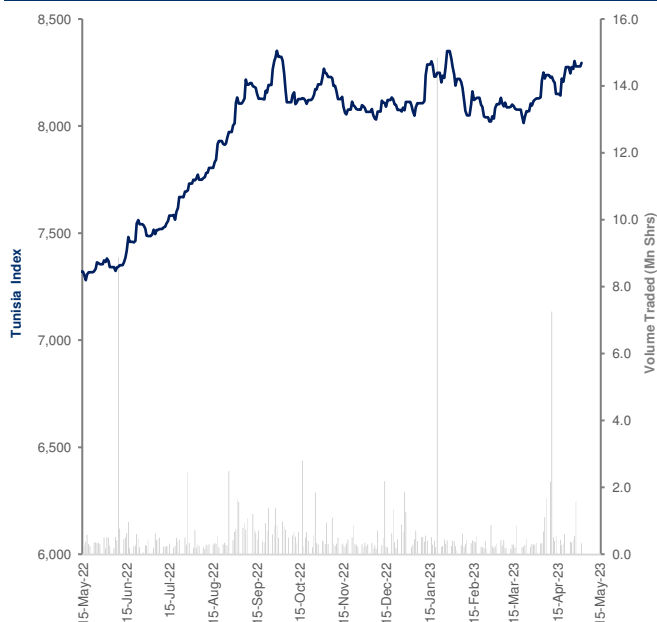
| Most Active Stocks By Value  | Price (JD) | Daily % Chg | Value (JD Mn) |
|------------------------------|------------|-------------|---------------|
| JORDAN PETROLEUM REFINERY CO | 5.65       | (2.59%)     | 0.89          |
| JORDAN TELECOM               | 2.31       | (1.70%)     | 0.73          |
| ARAB BANK PLC                | 4.60       | 1.32%       | 0.63          |
| JORDAN POULTRY PROCESSING &  | 0.56       | 3.70%       | 0.47          |
| ARAB EAST INVESTMENT         | 0.70       | 4.48%       | 0.28          |

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

May 3, 2023

## Index Performance relative to Volume



## Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,377.4               | 0.1%         | 0.1%         | 1.4%         |
| Banking                | 10,618.6               | (0.1%)       | (0.1%)       | 5.6%         |
| Insurance              | 920.8                  | 0.0%         | 0.0%         | (2.1%)       |
| Leasing                | 717.8                  | 0.8%         | 0.8%         | 12.3%        |
| Financial Services     | 1,443.0                | (0.4%)       | (0.4%)       | (14.2%)      |
| Industrial             | 1,818.1                | (0.1%)       | (0.1%)       | 8.6%         |
| Chemical Industry      | 449.6                  | 0.3%         | 0.3%         | (6.2%)       |
| Food & Beverage        | 3,986.5                | 1.2%         | 1.2%         | (2.8%)       |
| Retailing              | 1,064.8                | (0.3%)       | (0.3%)       | (1.9%)       |
| Others                 | 1,358.3                | (0.2%)       | (0.2%)       | (3.8%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| BH Leasing                     | 2.84          | 6.0%           |
| Societe de Production Agricole | 1.60          | 3.9%           |
| Amen Bank                      | 36.10         | 3.9%           |
| Societe Ciments de Bizerte     | 0.84          | 3.7%           |
| Societe Moderne de Ceramique   | 0.82          | 2.5%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Union Bancaire pour le Commerc | 22.92         | (4.5%)         |
| GIF Filter SA                  | 0.43          | (4.4%)         |
| Manufacture de Panneaux Bois D | 4.12          | (3.7%)         |
| Universal Auto Distributors Ho | 0.27          | (3.6%)         |
| Essoukna                       | 1.42          | (3.4%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>( <sup>000</sup> Shrs) |
|--------------------------------|---------------|----------------------------------|
| Societe Frigorifique et Brasse | 13.20         | 2,485                            |
| Atelier du Meuble Interieurs S | 3.87          | 54                               |
| Banque Nationale Agricole      | 8.40          | 33                               |
| One Tech Holding               | 7.47          | 32                               |
| Wifack International Bank      | 7.50          | 25                               |

## Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index      | 8,294.74         | 16.08      | 0.2%         | 0.2%         | 2.2%            |
| Market Cap (DT Mn) | 22,377           | 30.86      | 0.1%         | 0.1%         | 1.4%            |

| Trading Indicators                | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ( <sup>000</sup> Shares)   | 323.4            | 1,229.7    | 78.0%        | 676.0                   | 506.0   |
| Value Traded ( <sup>000</sup> DT) | 2,381.7          | 16,574.4   | 78.9%        | 6,390.7                 | 3,989.1 |
| No. of Trades                     | 961              | (314)      | (24.3%)      | 1,055                   | 929     |

| Market Breadth | ▲ 15 | ▼ 20 | = 29 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Societe Frigorifique et Brasse | 13.20         | 1.62%          | 35.28            |
| Banque Nationale Agricole      | 8.40          | (1.18%)        | 0.28             |
| One Tech Holding               | 7.47          | (0.13%)        | 0.24             |
| Atelier du Meuble Interieurs S | 3.87          | 1.84%          | 0.20             |
| Wifack International Bank      | 7.50          | 2.04%          | 0.19             |

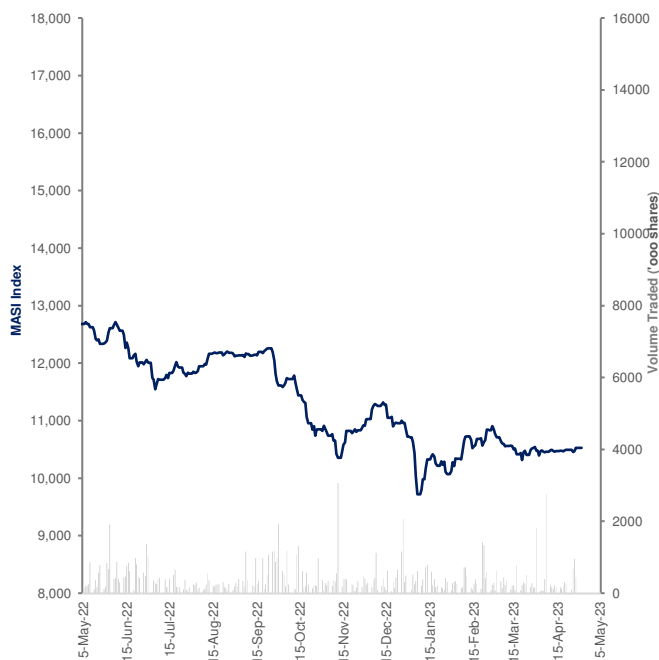
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 3, 2023

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 473,417.4               | (0.7%)       | (0.7%)       | (4.2%)       |
| Banking                          | 189,146.6               | (0.3%)       | (0.3%)       | 0.8%         |
| Beverages                        | 9,550.2                 | 0.0%         | 0.0%         | (3.2%)       |
| Chemicals                        | 2,100.8                 | 0.5%         | 0.5%         | (13.2%)      |
| Construction & Building Material | 55,777.8                | 1.9%         | 1.9%         | 7.0%         |
| Distributors                     | 16,952.2                | (4.0%)       | (4.0%)       | (5.5%)       |
| Electricity                      | 22,291.2                | (1.6%)       | (1.6%)       | (13.9%)      |
| Food Producers & Processors      | 23,651.0                | 0.7%         | 0.7%         | (2.7%)       |
| Holding Companies                | 2,204.9                 | (0.5%)       | (0.5%)       | 4.9%         |
| Insurance                        | 24,903.7                | 0.8%         | 0.8%         | 0.5%         |
| Investment & other Finance       | 3,525.9                 | 0.0%         | 0.0%         | 10.2%        |
| Leisures & Hotel                 | 1,862.5                 | 3.2%         | 3.2%         | 14.0%        |
| Materials, Software & Computer   | 5,519.4                 | (3.8%)       | (3.8%)       | (5.4%)       |
| Mining                           | 28,344.7                | (3.9%)       | (3.9%)       | (7.4%)       |
| Oil & Gas                        | 13,237.8                | (1.3%)       | (1.3%)       | (17.2%)      |
| Real Estate                      | 4,049.7                 | 0.7%         | 0.7%         | 10.2%        |
| Telecommunications               | 69,448.5                | (2.5%)       | (2.5%)       | (16.8%)      |
| Transport                        | 735.6                   | 0.0%         | 0.0%         | (11.3%)      |
| Forestry & Paper                 | 114.8                   | 4.2%         | 4.2%         | 63.1%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saham Assurance                | 1000.00        | 5.3%           |
| Societe Metallurgique D'imiter | 1362.00        | 4.8%           |
| Med Paper SA                   | 24.00          | 4.2%           |
| RISMA                          | 130.00         | 3.2%           |
| Sonasid                        | 560.00         | 2.8%           |

| Worst Return Performers     | Price<br>(MAD) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Cie Miniere de Touissit     | 1674.00        | (6.0%)         |
| Label Vie                   | 4188.00        | (5.7%)         |
| Managem SA                  | 2331.00        | (4.4%)         |
| Hightech Payment Systems SA | 5955.00        | (4.0%)         |
| Disway                      | 705.00         | (3.4%)         |

| Most Active Stocks By Volume  | Price<br>(MAD) | Volume<br>(000 Shrs) |
|-------------------------------|----------------|----------------------|
| Managem SA                    | 2331.00        | 493.0                |
| Douja Promotion Groupe Addoha | 6.55           | 302.9                |
| Maroc Telecom                 | 79.00          | 52.6                 |
| Bank of Africa                | 164.95         | 52.5                 |
| Attijariwafa Bank             | 400.10         | 9.8                  |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 10,525.22        | 55.45      | 0.5%         | 0.5%         | (1.8%)          |
| Market Cap (MAD Mn) | 473,417          | (3,557)    | (0.7%)       | (0.7%)       | (4.2%)          |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (000 Shares)   | 437.8            | (6.7)      | (0.7%)       | 372.0                   | 934.8  |
| Value Traded (MAD Mn) | 29.53            | 1,143.90   | 3,379.6%     | 63.0                    | 113.3  |

|                |      |      |      |
|----------------|------|------|------|
| Market Breadth | ▲ 12 | ▼ 17 | = 12 |
|----------------|------|------|------|

| Most Active Stocks By Value   | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Managem SA                    | 2331.00        | (4.43%)        | 1148.63           |
| Bank of Africa                | 164.95         | 1.82%          | 8.65              |
| Maroc Telecom                 | 79.00          | (2.53%)        | 4.21              |
| Attijariwafa Bank             | 400.10         | (1.19%)        | 3.92              |
| Douja Promotion Groupe Addoha | 6.55           | 1.55%          | 1.97              |

Source: Bloomberg, Kamco Research

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