

MENA Markets Daily Report

June 20, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,822.77	0.0%	(3.6%)	6.2%
		Kuwait	Main 50 Index	▼	5,353.57	(0.5%)	(6.4%)	(5.9%)
		Kuwait	Main Market Index	▼	5,475.66	(0.4%)	(2.2%)	(4.9%)
		Kuwait	All Share Index	▼	7,042.54	(0.1%)	(3.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,421.70	(0.8%)	9.0%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,787.07	(0.1%)	13.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,757.61	(0.1%)	(5.8%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,453.32	0.1%	(7.4%)	20.3%
		Qatar	QE 20 Index	▲	10,282.04	0.2%	(3.7%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,957.53	(0.0%)	3.3%	5.5%
		Oman	MSX 30 Index	▼	4,679.97	(0.1%)	(3.7%)	17.6%
		Egypt	EGX 30	▼	17,988.95	(0.2%)	23.2%	22.2%
		Jordan	ASE Index	▼	2,457.17	(0.6%)	(1.8%)	18.1%
		Tunisia	Tunisia Index	▼	8,781.81	(0.4%)	8.3%	15.1%
		Morocco	MASI	▼	11,404.49	(0.4%)	6.4%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,255.81	(0.5%)	5.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,054.31	0.7%	8.6%	(41.3%)
		India	SENSEX	▼	63,168.30	(0.3%)	3.8%	4.4%
		Brazil	BOVESPA Stock Index	▲	119,857.76	0.9%	9.2%	4.7%
		Mexico	BOLSA Index	▲	54,931.06	0.2%	13.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,023.42	(0.6%)	7.0%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,955.12	(0.2%)	13.5%	(19.2%)
		Asia	MSCI Asia Pacific	▼	533.23	(0.6%)	5.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	462.04	(1.0%)	8.7%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,830.11	(1.0%)	9.0%	(10.1%)
		U.S.A	S&P 500	▼	4,409.59	(0.4%)	14.8%	(19.2%)
		U.S.A	DJIA	▼	34,299.12	(0.3%)	3.5%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,689.57	(0.7%)	30.8%	(33.0%)
		UK	FTSE 100	▼	7,588.48	(0.7%)	1.8%	1.7%
		Germany	DAX	▼	16,201.20	(1.0%)	16.4%	(11.4%)
		Japan	NIKKEI 225	▼	33,370.42	(1.0%)	27.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,912.89	(0.6%)	0.7%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	102.52	0.27%	(0.97%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.28	(0.20%)	5.87%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.15%)	2.02%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.08%)	(0.33%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	76.09	(0.7%)	(11.4%)	5.8%
		Oil	NYMEX	▲	71.78	1.6%	(10.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.63	3.9%	(36.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,950.48	(0.4%)	6.9%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.95	(1.0%)	(0.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,718.39	0.9%	61.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

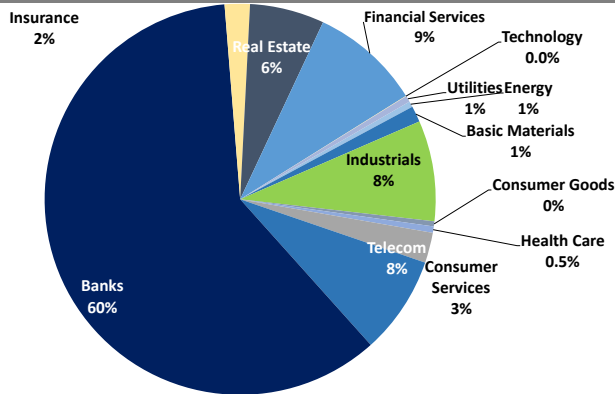
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,892.8	24.2	8.6%
2- National Bank of Kuwait	7,454.1	14.2	15.0%
3- Boubayan Bank	2,536.0	41.3	7.8%
4- Zain	2,245.7	11.1	15.8%
5- Agility (PWC Logistics)	1,620.7	23.0	3.9%
6- Mabane Co.	1,118.8	17.9	10.9%
7- Commercial Bank of Kuwait	953.5	12.5	11.2%
8- Gulf Bank	880.5	13.7	9.1%
9- Burgan Bank	706.6	14.9	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
Total	29,074	18.29	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.034	0.003	9.2%
Credit Rating & Collection Co.	0.020	0.002	8.7%
Dalqan Real Estate Co.	0.181	0.011	6.5%
Wethaq Takaful Insurance Co.	0.029	0.002	6.2%
Advanced Technology Co.	0.489	0.024	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.065	(0.005)	(7.0%)
Osoul Investment Co.	0.084	(0.004)	(5.0%)
The Energy House Co.	0.058	(0.003)	(4.9%)
Independent Petroleum Group	0.463	(0.024)	(4.9%)
Kuwait Reinsurance Co.	0.361	(0.018)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.090	0.8%	19,148,374
United Real Estate Co.	0.055	(1.6%)	15,189,723
Jiyad Holding Co.	0.021	(1.9%)	15,039,080
A'ayan Leasing & Investment Co.	0.155	0.0%	12,100,813
Manazel Holding Co.	0.028	4.5%	10,004,763

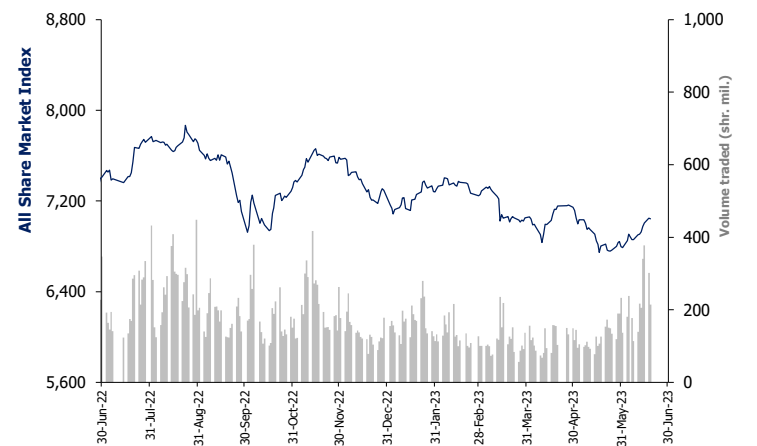
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,689.0	▼	(0.1%)	3.6%	(10.8%)
Energy	199.2	▼	(2.9%)	(0.2%)	(13.2%)
Basic Materials	551.4	▼	(0.1%)	6.3%	15.4%
Industrials	3,465.8	▼	(0.4%)	3.9%	(8.0%)
Consumer Staples	179.0	▲	3.8%	17.6%	23.3%
Health Care	220.3	▲	1.7%	(0.1%)	(0.7%)
Consumer Discretionary	1,049.2	▼	(0.4%)	3.1%	6.9%
Telecommunications	3,382.1	▼	(0.3%)	1.1%	(6.6%)
Banks	25,168.0	▲	0.0%	3.3%	(16.3%)
Insurance	862.2	▼	(0.9%)	1.3%	39.5%
Real Estate	2,576.1	▼	(0.0%)	8.7%	0.0%
Financial Services	3,811.2	▼	(0.2%)	4.7%	(0.7%)
Technology	8.9	=	0.0%	(6.3%)	(7.1%)
Utilities	215.6	▲	4.3%	6.5%	4.3%

Market Breadth	 38	 64	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,822.77	1.3	0.0%	4.4%	(3.6%)
Main 50 Index	5,353.57	(26.2)	(0.5%)	(0.2%)	(6.4%)
Main Market Index	5,475.66	(23.2)	(0.4%)	0.6%	(2.2%)
All Share Market Index	7,042.54	(5.0)	(0.1%)	3.6%	(3.4%)
Market Cap (KWD Mn)	41,688.98	(29.4)	(0.1%)	3.6%	(10.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

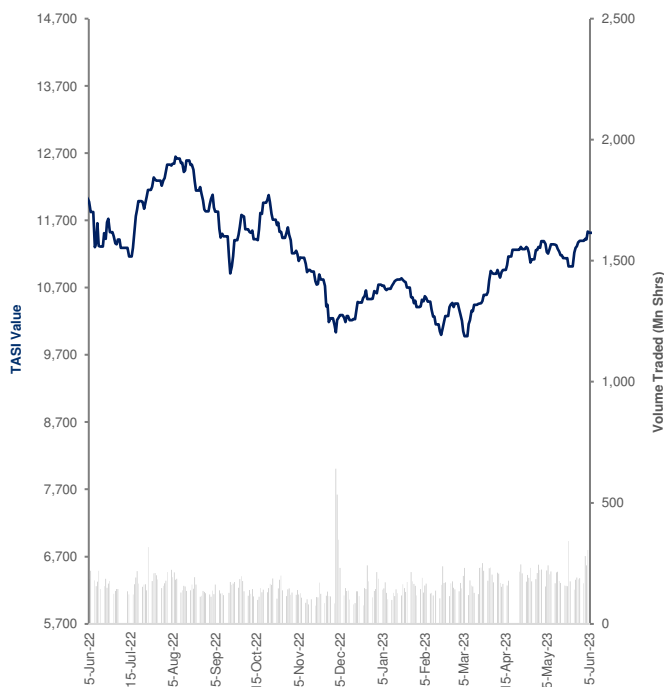
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	214.4	(87.2)	(28.9%)	142.8	260.4
Value Traded (KWD Mn)	40.1	(12.5)	(23.8%)	42.7	70.5
No. of Trades	11,747	(442)	(3.6%)	9,066	13,252

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.743	(0.1%)	5,575,222
Agility (PWC Logistics)	0.635	(1.2%)	4,448,994
National Bank of Kuwait	0.940	0.1%	2,269,480
A'ayan Leasing & Investment Co.	0.155	0.0%	1,874,043
Ahli Bank of Kuwait	0.233	0.0%	1,765,963

Saudi Tadawul Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,848,558.4			9.8%
Energy	7,829,094.5	(0.6%)	2.0%	10.1%
Materials	710,435.1	(0.7%)	1.8%	2.2%
Capital Goods	32,855.5	(0.3%)	10.1%	53.9%
Commercial & Professional Svc	8,766.2	(0.3%)	6.4%	21.8%
Transportation	20,827.5	(1.2%)	3.5%	35.3%
Consumer Durables & Apparel	4,453.1	(2.7%)	0.7%	21.7%
Consumer Services	78,065.7	(0.8%)	6.9%	38.1%
Media	24,841.6	(1.0%)	8.2%	22.7%
Retailing	33,625.3	(1.4%)	(3.3%)	13.3%
Food & Staples Retailing	53,201.1	(1.9%)	1.7%	14.5%
Food & Beverages	117,608.1	(3.1%)	13.9%	31.4%
Health Care Equipment & Svc	165,232.3	(2.2%)	6.7%	30.1%
Pharma, Biotech & Life Science	5,208.0	(2.5%)	14.1%	99.3%
Banks	919,590.8	(0.5%)	2.4%	(2.4%)
Diversified Financials	60,077.8	(2.5%)	7.4%	4.8%
Insurance	66,487.3	(1.5%)	7.5%	35.5%
Telecommunication Services	268,093.0	(0.3%)	2.2%	22.3%
Utilities	234,820.4	1.1%	7.5%	5.3%
REITs	16,811.4	(0.6%)	(0.0%)	3.3%
Real Estate Mgmt & Dev't	106,673.1	(1.3%)	1.1%	27.3%
Software & Services	91,790.5	(3.0%)	15.1%	48.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Mawarid Manpower Co.	83.20	30.0%
Al-Baha Development & Investme	21.00	5.1%
ACWA POWER	163.60	4.3%
National Agriculture Dev.	40.25	4.1%
Alaseel Co	53.00	2.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	4.44	(9.9%)
Saudi Arabian Cooperative Insu	13.24	(9.9%)
Mouwasat Medical Services Co	252.00	(7.0%)
Chubb Arabia Cooperative Insur	20.20	(5.3%)
United Co-operative Assurance	9.20	(5.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.88	116,266
Americana Restaurants International PLC	4.20	25,483
Bank Al-Jazira	18.30	6,908
Al-Baha Development & Investme	21.00	5,983
Al Rajhi Bank	72.80	5,534

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,421.70	(95.19)	(0.8%)	3.7%	9.0%
Market Cap (SAR Mn)	10,848,558	(75,202)	(0.7%)	2.5%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	304.2	(145.8)	(32.4%)	182.4	201.4
Value Traded (SAR Mn)	6,071.5	713.6	13.3%	4,975.0	8,581.4
No. of Trades	440,215	60,858	16.0%	348,241	383,235

Market Breadth	▲ 32	▼ 188	▬ 14
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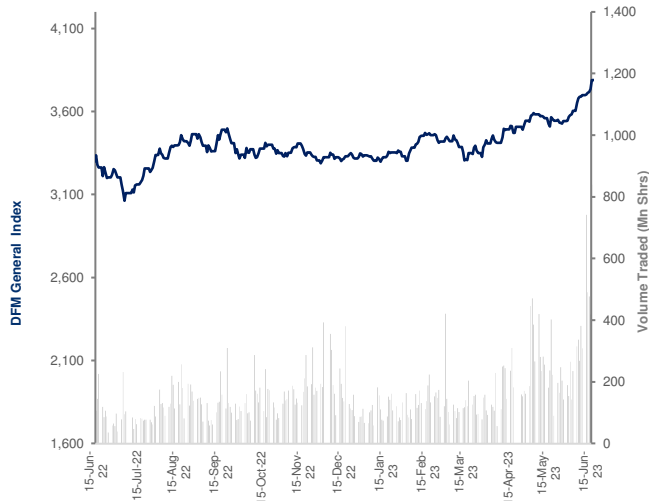
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	72.80	(1.4%)	402.94
ACWA POWER	163.60	4.3%	219.19
Saudi Aramco Base Oil Co.	135.60	(4.1%)	159.39
Saudi Arabian Oil Co	32.10	(0.6%)	156.19
Saudi Tadawul Group	191.20	(4.4%)	135.63

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	650,535.2	(0.1%)	5.3%	12.5%
Financials	276,081.2	0.4%	6.3%	14.5%
Real Estate	98,706.7	(0.2%)	6.0%	14.8%
Industrial	82,574.7	0.1%	3.8%	11.0%
Materials	753.5	(6.7%)	(8.7%)	(20.5%)
Consumer Staples	26,539.8	(0.9%)	3.4%	19.6%
Consumer Discretionary	4,042.1	0.2%	34.1%	43.6%
Telecommunication	23,699.7	(0.2%)	0.6%	(10.4%)
Utilities	138,137.5	(1.1%)	4.4%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.34	14.8%
Mashreqbank	145.00	3.6%
Amlak Finance	0.79	3.6%
Islamic Arab Insurance Com	0.69	3.5%
Dubai Financial Market Pjsc	1.54	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
United Foods Co	11.00	(7.2%)
National Cement Co	2.10	(6.7%)
Aramex Pjsc	2.70	(3.2%)
Deyaar Development Pjsc	0.65	(2.0%)
Amanat Holdings Pjsc	1.03	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ithmaar Holding	0.26	43,267
Dubai Financial Market Pjsc	1.54	37,661
Union Properties Pjsc	0.31	36,016
Ektitab Holding Company	0.18	20,659
Amanat Holdings Pjsc	1.03	17,045

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,787.07	(2.06)	(0.1%)	5.9%	13.5%
Market Cap (AED Mn)	650,535	(830)	(0.1%)	5.3%	12.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	296.9	(542.1)	(64.6%)	189.8	162.1
Value Traded (AED Mn)	499.6	(1,024.9)	(67.2%)	365.8	405.6
No. of Trades	9,951	(7,804)	(44.0%)	6,963	5,702

Market Breadth	▲ 16	▼ 18	= 37
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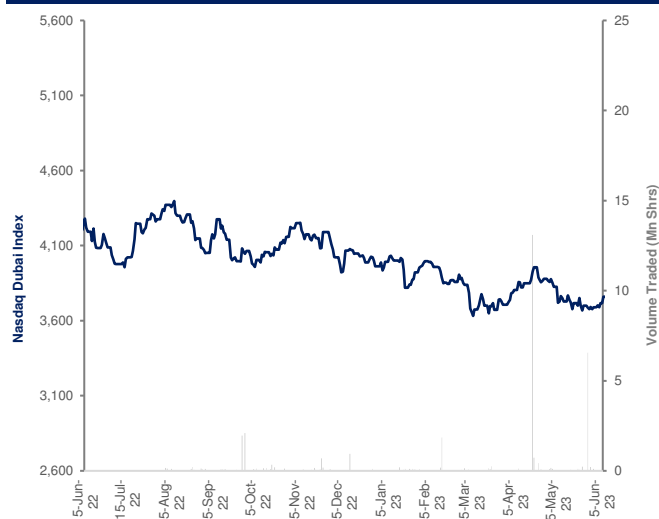
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Financial Market Pjsc	1.54	3.36%	57.33
Emaar Development	5.68	2.16%	54.66
Emaar Properties Pjsc	6.53	(0.91%)	53.43
TAALEEM	3.70	(0.54%)	50.87
SALIK	3.20	0.95%	42.08

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,372.4	(8.7%)	(3.1%)	(10.1%)
DEPA Limited (AED)	111.4	(0.2%)	(0.3%)	136.3%
Emirates REIT (CEIC) Limited	67.6	0.0%	0.8%	(13.2%)
ENBD REIT (CEIC) Limited	97.5	0.0%	0.0%	0.3%
Hikma Pharmaceuticals GDR	5,470.8	4.1%	8.3%	33.3%
Nasdaq, Inc.	25,137.1	(11.4%)	(5.5%)	(16.5%)
Orascom Construction Limited	488.1	10.0%	15.2%	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	4.18	10.0%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	4.18	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,757.61	39.53	1.1%	1.5%	(5.8%)
Market Cap (USD Mn)	31,372	(2,985.2)	(8.7%)	(3.1%)	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.1)	(99.9%)	0.323	0.36
Value Traded (USD Mn)	0.000	(0.2)	(99.8%)	0.3	0.11
No. of Trades	4	(21)	(84.0%)	5	4

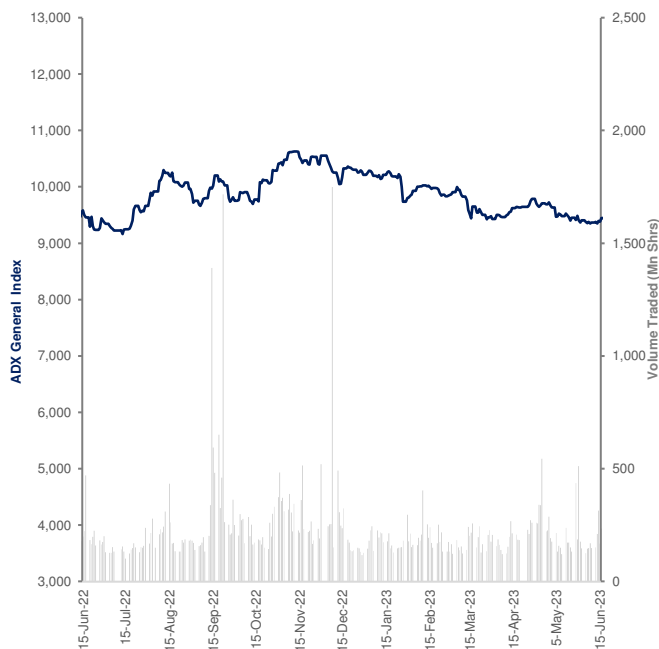
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	4.18	10.00%	0.00

Abu Dhabi Securities Exchange Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,647,592.2	0.7%	0.9%	2.6%
Financials	1,203,060.6	(0.0%)	0.9%	(6.6%)
Telecommunication	235,531.0	1.7%	(0.6%)	1.5%
Consumer Discretionary	77,749.8	(0.0%)	(1.1%)	58.1%
Industrial	250,330.3	0.4%	(3.5%)	(0.8%)
Real Estate	43,695.0	0.2%	0.8%	15.5%
Basic Materials	105,647.4	0.7%	0.5%	(5.0%)
Energy	349,392.6	(0.3%)	(0.9%)	219.8%
Utilities	364,287.0	3.8%	8.0%	(5.5%)
Consumer Staples	4,533.7	1.1%	1.3%	22.7%
Health Care	13,364.8	0.7%	(1.3%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ooredoo Qpsc	10.58	15.0%
Axa Green Insurance	1.29	8.4%
Abu Dhabi National Energy Co	3.24	3.8%
Burjeel Holdings	2.25	2.3%
GFH Financial Group	1.07	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.68	(9.7%)
Gulf Pharmaceutical Ind Psc	0.81	(3.6%)
United Arab Bank Pjsc	1.12	(3.4%)
Abu Dhabi Aviation Co	6.61	(2.8%)
Gulf Cement Co	0.40	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.07	16,210
Multiply Group	3.13	14,897
Americana Restaurants International PLC	4.17	10,936
Eshraq Properties Co Pjsc	0.57	10,547
Ras Al Khaimah Cement Co Psc	1.84	8,346

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,453.32	6.73	0.1%	0.5%	(7.4%)
Market Cap (AED Mn)	2,647,592	18,129	0.7%	0.9%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	135.9	(98.1)	(41.9%)	196.6	259.6
Value Traded (AED Mn)	765.0	(555.9)	(42.1%)	1,258.3	1,605.1
No. of Trades	10,235	(1,877)	(15.5%)	11,285	8,968

Market Breadth	▲ 21	▼ 21	= 37
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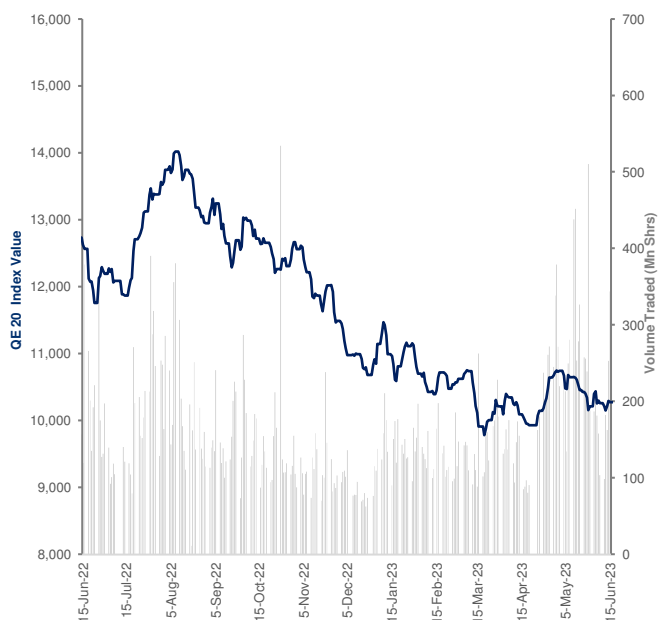
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.03%)	213.73
Alpha Dhabi Holding PJSC	18.10	0.67%	111.41
Emirates Telecom Group Co	22.42	(0.27%)	51.97
Multiply Group	3.13	(1.88%)	47.00
Americana Restaurants International PLC	4.17	0.48%	45.12

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	611,172.4	0.1%	1.1%	0.4%
Banking & Finance Sector	295,885.7	0.4%	1.9%	0.4%
Goods & Consumer Services	30,781.4	0.3%	1.3%	(6.0%)
Industrial Sector	146,431.0	(1.1%)	(2.2%)	(7.0%)
Insurance Sector	11,836.2	0.3%	7.9%	13.3%
Real Estate	46,322.3	(1.7%)	1.2%	7.4%
Telecom	43,845.7	4.1%	5.3%	21.2%
Transport	36,070.2	0.6%	1.5%	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.35	10.0%
Ooredoo Qpsc	11.26	4.9%
Damaan Islamic Insurance Company (BEEMA)	3.83	3.5%
Qatar German Co for Medical De	2.36	2.4%
Qatar Navigation QSC	10.53	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	1.17	(2.5%)
Salam International Investment	0.72	(2.2%)
Qatar Aluminum Manufacturing C	1.43	(2.1%)
Industries Qatar QSC	11.40	(2.0%)
Mazaya Qatar Real Estate Devel	0.84	(1.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.43	20,802
Mazaya Qatar Real Estate Devel	0.84	20,312
Investment Holding Group	2.36	13,100
Ezdan Holding Group QSC	1.17	12,306
Qatar Gas Transport Co Ltd	3.99	9,156

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,282.04	16.21	0.2%	1.3%	(3.7%)
Market Cap (QAR Mn)	611,172	796	0.1%	1.1%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	171.5	(57.0)	(24.9%)	173.3	221.3
Value Traded (QAR Mn)	502.5	(30.7)	(5.8%)	502.6	807.7
No. of Trades	17,152	(267)	(1.5%)	16,736	17,353

Market Breadth	▲ 21	▼ 19	= 11
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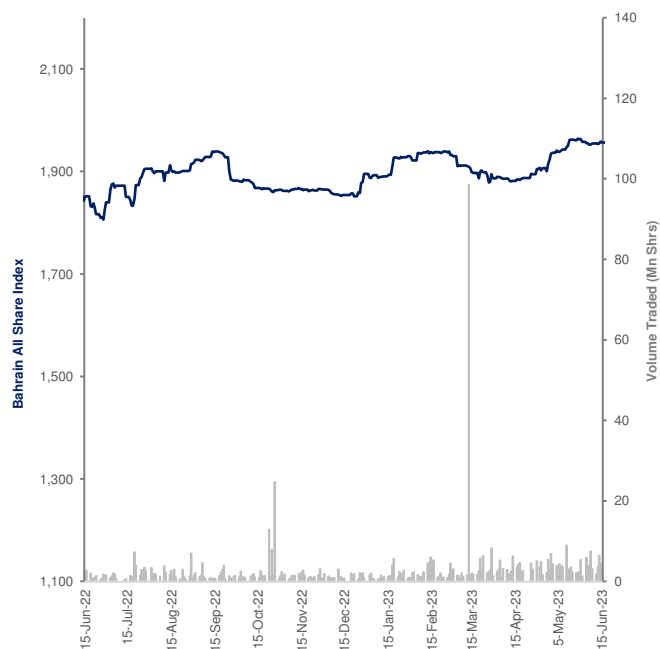
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	3.99	0.00%	36.57
Qatar International Islamic Ba	9.98	(1.15%)	36.08
Qatar National Bank QPSC	16.30	0.74%	34.06
Industries Qatar QSC	11.40	(1.98%)	32.91
Ooredoo Qpsc	11.26	4.94%	32.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,698.8	(0.0%)	1.2%	(0.4%)
Materials	1,543.5	0.0%	(2.1%)	(0.3%)
Industrial	116.6	(0.5%)	(2.4%)	(14.0%)
Consumer Discretionary	219.9	0.0%	(0.0%)	3.4%
Consumer Staples	161.8	1.8%	2.4%	4.5%
Financials	29,504.0	(0.0%)	1.4%	(0.4%)
Communication Services	72.3	(0.6%)	(1.6%)	(7.4%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.31	13.0%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,957.53	(0.63)	(0.0%)	(0.3%)	3.3%
Market Cap (BHD Mn)	31,699	(3)	(0.0%)	1.2%	(0.4%)

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Cinema Co	0.31	(1.6%)
GFH FINANCIAL GROUP BSC	0.29	(0.7%)
APM TERMINALS BAHRAIN	1.00	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,149	(609)	(34.6%)	3,577.7	2,794.2
Value Traded (BHD '000)	353	(67)	(15.9%)	1,285.8	1,248.5
No. of Trades	34	4	13.3%	61	67

Market Breadth

▲ 1 ▼ 3 = 40

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.15	389
Gulf Hotel Group B.S.C	0.41	215
GFH FINANCIAL GROUP BSC	0.29	153
Esterad Investment Co BSC	0.11	107
Ithmaar Holding BSC	0.07	66

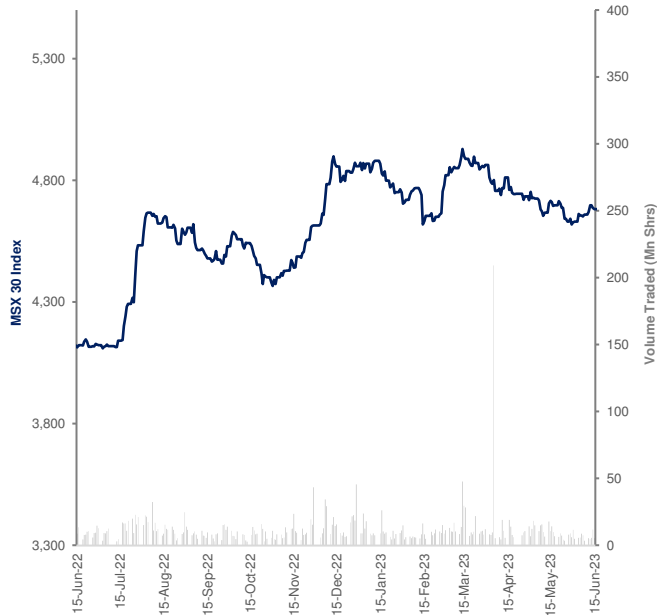
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Gulf Hotel Group B.S.C	0.41	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.15	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.29	(0.69%)	0.04
APM TERMINALS BAHRAIN	1.00	(0.60%)	0.04
BBK BSC	0.51	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,618.1	0.2%	1.4%	2.1%
Financial	5,181.4	0.2%	1.6%	(1.7%)
Industrial	862.2	0.1%	1.9%	(1.8%)
Services	2574.5	0.1%	0.9%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.10	10.0%
Abraj Energy Services	0.31	2.0%
Muscat Finance Co. Ltd.	0.058	1.8%
Ominvest	0.36	1.1%
Ahli Bank	0.19	1.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Majan College	0.12	(8.0%)
Al Batinah Development & Investment Holding Co.	0.10	(3.1%)
Al Madina Investment Holding Co.	0.04	(2.4%)
Al Anwar Holding	0.09	(2.2%)
Galfar Engineering & Contracting Co.	0.19	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.31	2,511
National Bank Of Oman	0.28	614
Bank Muscat	0.27	560
Al Suwadi Power Co.	0.03	330
United Finance Co.	0.06	286

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,679.97	(2.66)	(0.1%)	1.2%	(3.7%)
Market Cap (OMR Mn)	8,618.1	14.03	0.2%	1.4%	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,368.3	33.2	0.6%	11,905.9	22,572.2
Value Traded (OMR '000)	1,243.4	(1,018.4)	(45.0%)	2,389.5	3,985.1

Market Breadth	▲ 8	▼ 15	= 92
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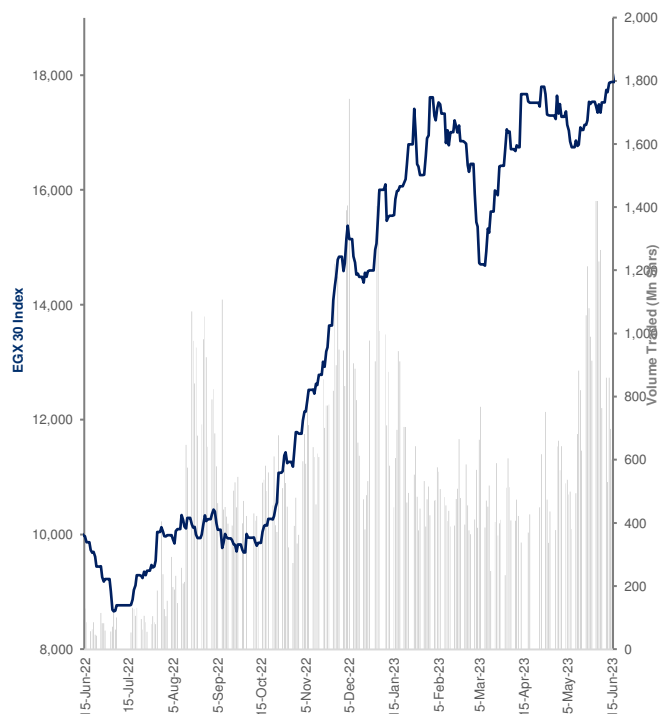
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.31	1.97%	0.77
National Bank Of Oman	0.28	(1.79%)	0.17
Bank Muscat	0.27	0.76%	0.15
Oman Telecommunications Co.	0.98	0.41%	0.02
Al Batinah Development & Investment Holding Co.	0.10	(3.06%)	0.02

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,220,515.8	(0.4%)	2.6%	21.2%
Banks	301,558.9	(3.0%)	(1.6%)	21.8%
Basic Resources	159,659.0	3.7%	17.8%	56.3%
Industrial Goods	48,038.6	0.8%	4.4%	61.9%
Health Care & Pharmaceuticals	44,669.8	(0.5%)	1.1%	(3.5%)
Real Estate	155,611.0	(0.5%)	(0.7%)	12.9%
Travel and Leisure	41,294.1	0.0%	1.9%	27.4%
Food, Beverages & Tobacco	96,400.3	0.0%	3.7%	38.4%
Energy and Support Services	13,040.8	(1.0%)	(0.3%)	29.5%
Trade and Distributors	8,652.2	(0.9%)	(5.4%)	34.9%
Shipping and Transport	40,629.7	4.0%	(0.4%)	23.2%
Education Services	14,854.1	(0.3%)	0.3%	(15.2%)
Contracting and Construction Eng	17,664.4	(0.1%)	1.8%	16.4%
Textiles and Durables	15,539.2	(1.1%)	(0.1%)	32.9%
Building Materials	10,424.3	(0.1%)	(3.5%)	(5.5%)
Media & Communication Services	108,923.0	(1.4%)	5.2%	5.1%
Paper and Packaging	2,018.6	(0.9%)	(0.4%)	(2.6%)
Non-bank Financial Services	141,537.8	(0.4%)	1.2%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	258.99	13.8%
Orascom Financial Holding	0.32	10.7%
Medical Packaging Company	0.75	6.1%
National Bank Of Kuwait - Egypt	15.00	6.1%
North Cairo Mills	36.97	5.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Arafa For Investment And Consultancies	0.07	(7.9%)
EL Ezz Aldekhela Steel - Alexandria	874.18	(5.5%)
Sabaa International Company for Pharmaceutical and Chemical	1.07	(5.3%)
Egyptian Satellites (NileSat)	6.07	(5.2%)
Orascom Investment Holding	0.26	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.32	153,785
Orascom Investment Holding	0.26	142,799
Citadel Capital - Common Shares	2.84	76,514
Speed Medical	0.47	56,886
Cairo Oils & Soap	0.25	38,844

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,988.95	(37.2)	(0.2%)	2.8%	23.2%
Market Cap (EGP Mn)	1,220,515.8	(5,142.4)	(0.4%)	2.6%	21.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	913.2	26.2	3.0%	611.8	80.9
Value Traded (EGP Mn)	2,480.9	786.3	46.4%	2,057.8	475.3
No. of Trades	77,073	8,213	11.9%	70,105	13,639

Market Breadth	▲ 42	▼ 102	= 80
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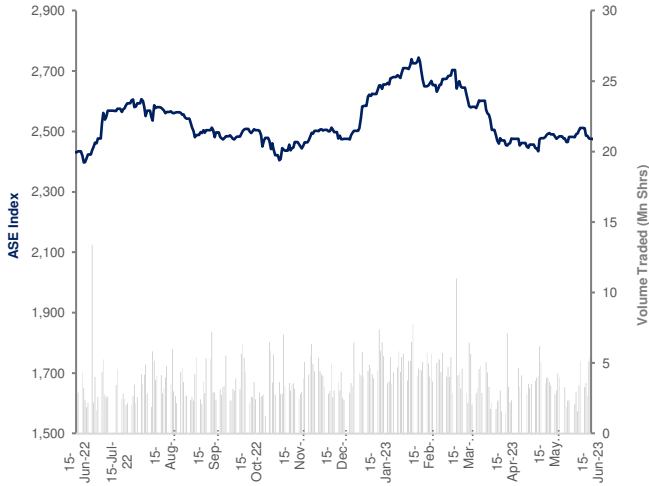
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.31	(1.12%)	404.45
Citadel Capital - Common Shares	2.84	(1.39%)	217.57
ELSWEDY ELECTRIC	20.00	1.01%	155.67
Egyptian Financial Group-Hermes Holding Company	19.51	(2.11%)	151.42
Belton Financial Holding	4.06	1.75%	120.28

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,229.0	(0.4%)	(1.4%)	(3.8%)
Banking	7,403.7	(0.5%)	(1.9%)	(6.3%)
Insurance	269.0	(1.0%)	(1.5%)	(2.7%)
Diversified Financial Services	245.5	0.0%	0.2%	0.7%
Real Estate	404.7	(0.2%)	(1.7%)	6.3%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	275.3	0.0%	0.8%	(7.0%)
Transportation	285.5	(0.2%)	(0.0%)	3.6%
Technology and Communication	103.0	(0.2%)	0.9%	10.7%
Utilities and Energy	1,563.3	(0.3%)	0.0%	4.9%
Commercial Services	284.0	0.0%	(1.8%)	(3.0%)
Chemical Industries	52.2	0.0%	(2.3%)	(9.9%)
Food and Beverages	208.9	(0.1%)	(1.5%)	(14.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
PHILADELPHIA PHARMACEUTICAL	1.38	6.2%
SPECIALIZED TRADING & INVEST	1.10	4.8%
JORDAN MASAKEN FOR LAND & IN	1.14	4.6%
ARAB EAST FOR REAL ESTATE IN	1.45	3.6%
ARAB EAST INVESTMENT	0.75	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.41	(4.7%)
SHIRA REAL ESTATE DEVELOPMEN	0.52	(3.7%)
FUTURE ARAB INVESTMENT CO	0.28	(3.4%)
CENTURY INVESTMENT GROUP	0.28	(3.4%)
DEERA INVESTMENT & REAL ESTA	0.58	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
UNION LAND DEVELOPMENT CORP	2.58	2,454
AL FARIS NATIONAL COMP FOR I	0.67	758
CENTURY INVESTMENT GROUP	0.28	631
UNION INVESTMENT CORP	0.60	570
AMWAJ PROPERTIES	0.20	531

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,457.17	(14.53)	(0.6%)	(1.0%)	(1.8%)
Market Cap (JD Mn)	11,229.01	(47.80)	(0.4%)	(1.4%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	6,871.0	3,608.1	110.6%	4,159.5	2,614.0
Value Traded (JD *000)	9,541.6	6,953.9	268.7%	5,739.9	6,055.7
No. of Trades	1,970	124	6.7%	2,639	2,089

Market Breadth	▲ 16	▼ 34	= 91
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
UNION LAND DEVELOPMENT CORP	2.58	(0.39%)	6.35
AL FARIS NATIONAL COMP FOR I	0.67	(2.90%)	0.50
UNION INVESTMENT CORP	0.60	(1.64%)	0.34
ARAB BANK PLC	4.22	(0.94%)	0.24
ARAB EAST FOR REAL ESTATE IN	1.45	3.57%	0.22

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,015.7	(0.5%)	0.0%	4.3%
Banking	10,775.6	(0.1%)	(0.7%)	7.1%
Insurance	921.0	(0.2%)	0.1%	(2.0%)
Leasing	737.5	(0.3%)	(0.6%)	15.4%
Financial Services	1,389.0	(4.3%)	(7.8%)	(17.4%)
Industrial	1,939.5	(0.5%)	2.4%	15.8%
Chemical Industry	462.0	(0.7%)	0.4%	(3.7%)
Food & Beverage	4,253.1	(0.5%)	3.4%	3.7%
Retailing	1,094.1	(0.6%)	(0.9%)	0.8%
Others	1,444.0	0.2%	1.9%	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.70	7.6%
Universal Auto Distributors Ho	0.41	5.1%
Societe Electrostar	0.41	2.5%
GIF Filter SA	0.45	2.3%
Union Internationale de Banque	26.75	0.9%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	7.15	(4.7%)
Attijari Leasing SA	15.50	(3.7%)
Societe Tunsienne d'Entreprise	4.17	(2.8%)
Automobile reseau tunisien et	5.60	(1.8%)
Arab Tunisian Lease	3.74	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.80	642
Universal Auto Distributors Ho	0.41	79
Accumulateur Tunisienne Assad	1.06	22
SOTUMAG	5.18	19
One Tech Holding	8.16	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,781.81	(34.46)	(0.4%)	0.6%	8.2%
Market Cap (DT Mln)	23,016	(113.37)	(0.5%)	0.0%	4.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	884.9	397.1	81.4%	687.5	569.9
Value Traded ('000 DT)	7,641.9	(1,158.0)	(13.2%)	6,807.3	4,261.9
No. of Trades	869	(236)	(21.4%)	1,132	951

Market Breadth	▲ 12	▼ 25	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.80	(0.41%)	6.27
Banque Internationale Arabe de	91.00	0.00%	0.30
Societe Frigorifique et Brasse	14.10	(0.70%)	0.14
Societe Tunisienne de Verrerie	12.60	(1.33%)	0.13
One Tech Holding	8.16	0.87%	0.11

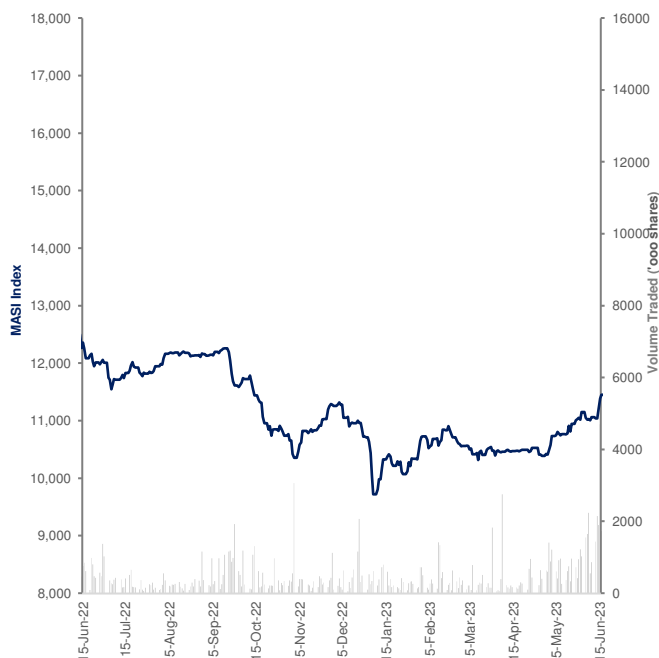
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	518,211.7	(0.3%)	3.6%	4.9%
Banking	206,313.0	(0.3%)	3.3%	9.9%
Beverages	10,153.9	(1.7%)	(0.8%)	3.0%
Chemicals	2,146.3	1.9%	2.4%	(11.3%)
Construction & Building Material	63,501.0	(1.4%)	4.3%	21.8%
Distributors	18,661.7	(0.3%)	2.7%	4.1%
Electricity	23,588.5	(0.6%)	0.1%	(8.9%)
Food Producers & Processors	24,671.5	(2.2%)	2.3%	1.5%
Holding Companies	2,609.6	(0.7%)	9.7%	24.1%
Insurance	25,387.8	(0.3%)	(2.2%)	2.5%
Investment & other Finance	3,419.8	0.0%	0.1%	6.9%
Leisures & Hotel	2,172.0	(3.4%)	(5.2%)	33.0%
Materials, Software & Computer	5,544.8	(0.1%)	5.9%	(5.0%)
Mining	24,756.6	1.9%	(5.0%)	(19.1%)
Oil & Gas	14,609.4	0.0%	6.3%	(8.6%)
Real Estate	5,573.1	(4.3%)	20.0%	51.6%
Telecommunications	84,217.3	0.8%	9.2%	0.8%
Transport	765.0	0.3%	4.1%	(7.7%)
Forestry & Paper	120.3	0.0%	4.7%	71.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imitier	1235.00	3.8%
SNEP	527.00	3.3%
Managem SA	1980.00	1.8%
Fenie Brossette	107.00	1.3%
Credit Immobilier et Hotelier	369.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	9.72	(5.9%)
RISMA	151.60	(3.4%)
Cosumar	188.00	(3.1%)
Saham Assurance	951.00	(3.0%)
LafargeHolcim Maroc SA	1681.00	(2.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	9.72	2,502.8
Maroc Telecom	95.80	233.6
Alliances Developpement Immobi	75.20	40.6
Attijariwafa Bank	439.50	24.3
Auto Hall	76.00	9.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,404.49	(48.38)	(0.4%)	3.2%	6.4%
Market Cap (MAD Mn)	518,212	(1,665)	(0.3%)	3.6%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,836.1	1,110.3	64.3%	589.5	807.9
Value Traded (MAD Mn)	83.41	(8.38)	(9.1%)	69.3	109.9

Market Breadth

▲ 11

▼ 16

= 14

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	9.72	(5.91%)	24.76
Maroc Telecom	95.80	0.84%	22.24
LafargeHolcim Maroc SA	1681.00	(2.27%)	13.02
Attijariwafa Bank	439.50	(0.11%)	10.64
Alliances Developpement Immobi	75.20	(0.33%)	3.02

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest