

## MENA Markets Daily Report

June 19, 2023

|   |                  | Country                         | Benchmark                      |            | Index Value | DTD Change | YTD % 2023 | 2022 % Change |
|---|------------------|---------------------------------|--------------------------------|------------|-------------|------------|------------|---------------|
| MENA Countries  |                  |                                 |                                |            |             |            |            |               |
| <div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div> |                  | Kuwait                          | Premier Market Index           | ▲          | 7,821.46    | 0.6%       | (3.6%)     | 6.2%          |
|   |                  | Kuwait                          | Main 50 Index                  | ▲          | 5,379.78    | 0.7%       | (5.9%)     | (5.9%)        |
|   |                  | Kuwait                          | Main Market Index              | ▲          | 5,498.82    | 0.9%       | (1.8%)     | (4.9%)        |
|   |                  | Kuwait                          | All Share Index                | ▲          | 7,047.50    | 0.6%       | (3.4%)     | 3.5%          |
|   |                  | Saudi Arabia                    | TADAWUL All Share Index        | ▲          | 11,516.89   | 0.0%       | 9.9%       | (7.1%)        |
|   |                  | UAE - Dubai                     | DFM General Index              | ▲          | 3,789.13    | 1.5%       | 13.6%      | 4.4%          |
|   |                  | UAE - Nasdaq Dubai              | FTSE NASDAQ Dubai UAE 20 Index | ▲          | 3,759.98    | 1.1%       | (5.7%)     | (6.9%)        |
|   |                  | UAE - Abu Dhabi                 | FTSE ADX General Index         | ▲          | 9,446.59    | 0.7%       | (7.5%)     | 20.3%         |
|   |                  | Qatar                           | QE 20 Index                    | ▼          | 10,265.83   | (0.1%)     | (3.9%)     | (8.1%)        |
|   |                  | Bahrain                         | Bahrain All Share              | ▲          | 1,958.16    | 0.1%       | 3.3%       | 5.5%          |
|   |                  | Oman                            | MSX 30 Index                   | ▲          | 4,682.63    | 0.0%       | (3.6%)     | 17.6%         |
|   |                  | Egypt                           | EGX 30                         | ▲          | 18,026.17   | 0.8%       | 23.5%      | 22.2%         |
|   | Jordan           | ASE Index                       | ▼                              | 2,471.70   | (0.2%)      | (1.2%)     | 18.1%      |               |
|   | Tunisia          | Tunisia Index                   | ▲                              | 8,816.27   | 0.0%        | 8.7%       | 15.1%      |               |
|   | Morocco          | MASI                            | ▲                              | 11,452.87  | 0.6%        | 6.8%       | (18.8%)    |               |
| Emerging Markets  |                  |                                 |                                |            |             |            |            |               |
|   | China            | SSE Composite Index             | ▲                              | 3,273.33   | 0.6%        | 6.0%       | (15.1%)    |               |
|   | Russia           | RUSSIAN RTS INDEX (\$)          | ▼                              | 1,047.47   | (0.7%)      | 7.9%       | (41.3%)    |               |
|   | India            | SENSEX                          | ▲                              | 63,384.58  | 0.7%        | 4.2%       | 4.4%       |               |
|   | Brazil           | BOVESPA Stock Index             | ▼                              | 118,758.42 | (0.4%)      | 8.2%       | 4.7%       |               |
|   | Mexico           | BOLSA Index                     | ▼                              | 54,842.51  | (0.9%)      | 13.2%      | (7.0%)     |               |
|   | Emerging Markets | MSCI EM Index                   | ▲                              | 1,030.03   | 0.6%        | 7.7%       | (22.3%)    |               |
| Global Markets  |                  |                                 |                                |            |             |            |            |               |
|   | World            | MSCI World Index                | ▼                              | 2,962.34   | (0.1%)      | 13.8%      | (19.2%)    |               |
|   | Asia             | MSCI Asia Pacific               | ▲                              | 536.63     | 0.8%        | 6.1%       | (19.8%)    |               |
|   | Europe           | DJ Stoxx 600                    | ▲                              | 466.80     | 0.5%        | 9.9%       | (11.8%)    |               |
|   | Europe           | FTSEurofirst 300                | ▲                              | 1,848.19   | 0.6%        | 10.1%      | (10.1%)    |               |
|   | U.S.A            | S&P 500                         | ▼                              | 4,409.59   | (0.4%)      | 14.8%      | (19.2%)    |               |
|   | U.S.A            | DJIA                            | ▼                              | 34,299.12  | (0.3%)      | 3.5%       | (8.6%)     |               |
|   | U.S.A            | NASDAQ Composite                | ▼                              | 13,689.57  | (0.7%)      | 30.8%      | (33.0%)    |               |
|   | UK               | FTSE 100                        | ▲                              | 7,642.72   | 0.2%        | 2.6%       | 1.7%       |               |
|   | Germany          | DAX                             | ▲                              | 16,357.63  | 0.4%        | 17.5%      | (11.4%)    |               |
|   | Japan            | NIKKEI 225                      | ▲                              | 33,706.08  | 0.7%        | 29.2%      | (9.4%)     |               |
|   | Hong Kong        | HANG SENG INDEX                 | ▲                              | 20,040.37  | 1.1%        | 1.3%       | (15.5%)    |               |
| Currencies  |                  |                                 |                                |            |             |            |            |               |
|   | USD              | USD vs. World Currencies Basket | ▲                              | 102.24     | 0.13%       | (1.24%)    | 8.5%       |               |
|   | GBP/USD          | British Pound / USD Cross       | ▲                              | 1.28       | 0.26%       | 6.07%      | (10.9%)    |               |
|   | EUR/USD          | Euro / USD Cross                | ▼                              | 1.09       | (0.07%)     | 2.17%      | (6.2%)     |               |
|   | KWD/USD          | Kuwaiti Dinar / USD Cross       | ▲                              | 3.26       | 0.10%       | (0.25%)    | (1.3%)     |               |
| Other Asset Classes   |                  |                                 |                                |            |             |            |            |               |
|   | Oil              | Brent                           | ▲                              | 76.61      | 1.2%        | (10.8%)    | 5.8%       |               |
|   | Oil              | NYMEX                           | ▲                              | 71.78      | 1.6%        | (10.6%)    | 4.2%       |               |
|   | Natural Gas      | NYMEX Natural Gas (USD/MMBtu)   | ▲                              | 2.63       | 3.9%        | (36.7%)    | 14.5%      |               |
|   | Gold             | Gold Spot \$/Oz                 | ▼                              | 1,957.98   | (0.0%)      | 7.3%       | (0.8%)     |               |
|   | Silver           | Silver Spot \$/Oz               | ▲                              | 24.20      | 1.4%        | 1.0%       | 2.5%       |               |
|   | Bitcoin          | Bitcoin USD Cross               | ▲                              | 26,534.66  | 0.5%        | 60.4%      | (64.2%)    |               |

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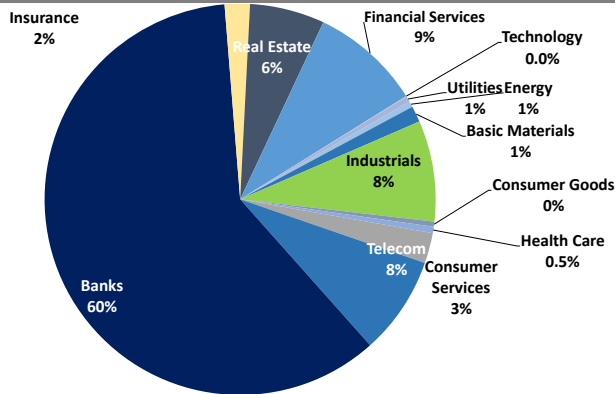
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 19, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                     | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%) |
|----------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House          | 10,907.4                | 24.2         | 8.6%        |
| 2- National Bank of Kuwait       | 7,446.2                 | 14.1         | 15.0%       |
| 3- Boubayan Bank                 | 2,524.1                 | 41.1         | 7.8%        |
| 4- Zain                          | 2,250.1                 | 11.1         | 15.8%       |
| 5- Agility (PWC Logistics)       | 1,641.2                 | 23.2         | 3.9%        |
| 6- Mabane Co.                    | 1,112.2                 | 17.8         | 10.9%       |
| 7- Commercial Bank of Kuwait     | 955.4                   | 12.5         | 11.2%       |
| 8- Gulf Bank                     | 890.5                   | 13.9         | 9.1%        |
| 9- Burgan Bank                   | 689.4                   | 14.5         | 6.1%        |
| 10- Kuwait Projects Co.(Holding) | 665.3                   | 24.6         | 4.5%        |
| <b>Total</b>                     | <b>29,082</b>           | <b>18.30</b> | <b>9.9%</b> |

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

| Today's Top % Gainers                 | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|---------------------------------------|----------------|-----------------|-------------------|
| Ektitab Holding Co.                   | 0.013          | 0.002           | 17.7%             |
| Al TAMEER Real Estate Investment Co.  | 0.018          | 0.002           | 15.4%             |
| Wethaq Takaful Insurance Co.          | 0.027          | 0.003           | 13.8%             |
| Manazel Holding Co.                   | 0.027          | 0.003           | 12.8%             |
| Al Masaken Intl. Real Estate Dev. Co. | 0.017          | 0.002           | 11.1%             |

| Today's Top % Losers               | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|------------------------------------|----------------|-----------------|-------------------|
| Livestock Transport & Trading Co.  | 0.095          | (0.005)         | (4.7%)            |
| Gulf Investment House              | 0.355          | (0.015)         | (4.1%)            |
| Warba Insurance and Reinsurance Co | 0.104          | (0.004)         | (3.7%)            |
| Soor Fuel Marketing Co.            | 0.145          | (0.005)         | (3.3%)            |
| Oula Fuel Marketing Co.            | 0.146          | (0.005)         | (3.3%)            |

| Today's Most Active by Volume            | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|--|----------------|-------------------|--------------------|
| GFH Financial Group                      | 0.089          | 2.5%              | 25,751,273         |
| A'ayan Leasing & Investment Co.          | 0.155          | 4.0%              | 22,069,648         |
| Jiyad Holding Co.                        | 0.021          | 7.7%              | 20,537,924         |
| Arzan Financial Group For Fin. & Invest. | 0.110          | 0.0%              | 14,221,489         |
| Kuwait Finance House                     | 0.744          | 0.5%              | 13,512,182         |

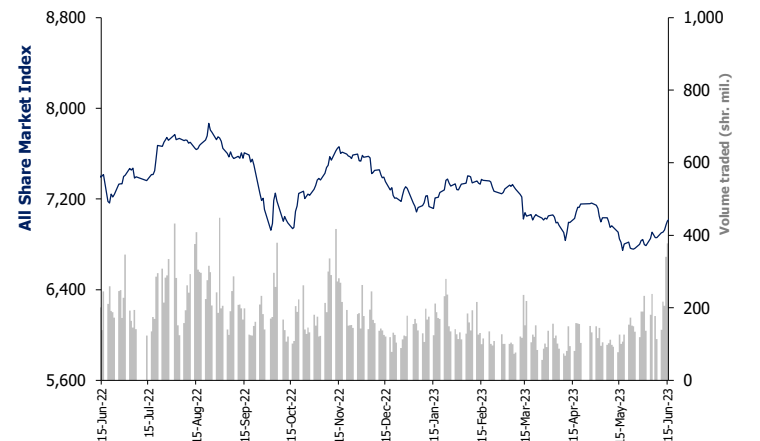
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                        | Market Cap.<br>(KWD Mn) | DTD<br>% | MTD<br>% | YTD<br>% |
|------------------------|-------------------------|----------|----------|----------|
| Boursa Kuwait          | 41,718.4                | ▲ 0.6%   | 3.7%     | (10.8%)  |
| Energy                 | 205.1                   | ▲ 1.8%   | 2.8%     | (10.7%)  |
| Basic Materials        | 552.2                   | ▲ 0.5%   | 6.5%     | 15.6%    |
| Industrials            | 3,479.1                 | ▲ 0.9%   | 4.3%     | (7.6%)   |
| Consumer Staples       | 172.5                   | ▲ 1.4%   | 13.4%    | 18.8%    |
| Health Care            | 216.7                   | ▼ (0.3%) | (1.7%)   | (2.4%)   |
| Consumer Discretionary | 1,053.8                 | ▲ 1.1%   | 3.6%     | 7.3%     |
| Telecommunications     | 3,392.5                 | ▲ 0.2%   | 1.4%     | (6.3%)   |
| Banks                  | 25,163.7                | ▲ 0.4%   | 3.3%     | (16.3%)  |
| Insurance              | 870.4                   | ▲ 2.2%   | 2.2%     | 40.8%    |
| Real Estate            | 2,577.0                 | ▲ 0.9%   | 8.7%     | 0.0%     |
| Financial Services     | 3,819.9                 | ▲ 1.4%   | 4.9%     | (0.4%)   |
| Technology             | 8.9                     | = 0.0%   | (6.3%)   | (7.1%)   |
| Utilities              | 206.8                   | ▲ 0.5%   | 2.2%     | 0.0%     |

| Market Breadth         | ▲ 87      | ▼ 26  | ▬ 37  |       |         |
|------------------------|-----------|-------|-------|-------|---------|
| Benchmark Return       | Closing   | DTD   | DTD   | MTD   | YTD     |
|                        | Value     | Chg   | % Chg | % Chg | % Chg   |
| Premier Market Index   | 7,821.46  | 42.9  | 0.6%  | 4.4%  | (3.6%)  |
| Main 50 Index          | 5,379.78  | 39.2  | 0.7%  | 0.3%  | (5.9%)  |
| Main Market Index      | 5,498.82  | 50.3  | 0.9%  | 1.1%  | (1.8%)  |
| All Share Market Index | 7,047.50  | 43.8  | 0.6%  | 3.7%  | (3.4%)  |
| Market Cap (KWD Mn)    | 41,718.42 | 259.7 | 0.6%  | 3.7%  | (10.8%) |

## Index Performance relative to Volume



## Market Trading Data and Volatility

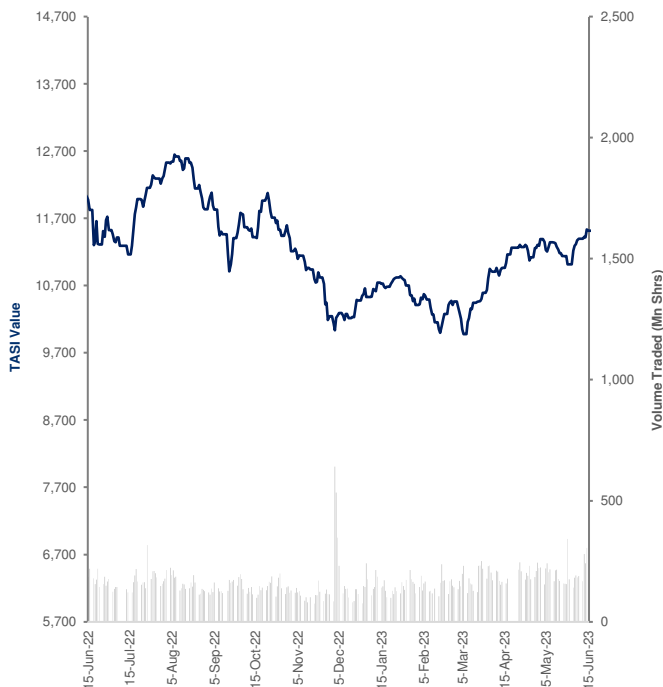
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% | Average Daily<br>YTD 2023 | YTD 2022 |
|-----------------------|------------------|------------|----------|---------------------------|----------|
| Volume (Shrs Mn)      | 301.6            | (75.6)     | (20.0%)  | 142.2                     | 260.4    |
| Value Traded (KWD Mn) | 52.6             | (32.9)     | (38.5%)  | 42.7                      | 70.4     |
| No. of Trades         | 12,189           | (2,958)    | (19.5%)  | 9,042                     | 13,237   |

| Today's Most Active by Value    | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|---------------------------------|----------------|-------------------|----------------|
| Kuwait Finance House            | 0.744          | 0.5%              | 10,043,902     |
| National Bank of Kuwait         | 0.939          | 0.2%              | 3,539,075      |
| A'ayan Leasing & Investment Co. | 0.155          | 4.0%              | 3,390,779      |
| Zain                            | 0.520          | 0.0%              | 2,396,365      |
| GFH Financial Group             | 0.089          | 2.5%              | 2,283,862      |

### Saudi Tadawul Daily Report

June 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
|                                | 10,922,800.5            | (0.4%)       | 3.2%         | 10.6%        |
| Energy                         | 7,878,537.3             | (0.6%)       | 2.6%         | 10.8%        |
| Materials                      | 715,546.4               | 0.2%         | 2.5%         | 2.9%         |
| Capital Goods                  | 32,964.8                | 0.8%         | 10.5%        | 54.4%        |
| Commercial & Professional Svc  | 8,795.0                 | 0.3%         | 6.8%         | 22.2%        |
| Transportation                 | 21,079.3                | 0.2%         | 4.8%         | 37.0%        |
| Consumer Durables & Apparel    | 4,576.7                 | 0.6%         | 3.5%         | 25.0%        |
| Consumer Services              | 77,698.3                | 0.9%         | 6.4%         | 37.4%        |
| Media                          | 25,081.6                | 1.2%         | 9.3%         | 23.9%        |
| Retailing                      | 34,110.7                | (0.5%)       | (1.9%)       | 15.0%        |
| Food & Staples Retailing       | 54,236.0                | (0.6%)       | 3.7%         | 16.7%        |
| Food & Beverages               | 121,356.5               | 1.3%         | 17.6%        | 35.6%        |
| Health Care Equipment & Svc    | 169,033.9               | 2.6%         | 9.1%         | 33.1%        |
| Pharma, Biotech & Life Science | 5,340.0                 | 2.8%         | 17.0%        | 104.3%       |
| Banks                          | 924,448.9               | (0.4%)       | 2.9%         | (1.9%)       |
| Diversified Financials         | 61,628.7                | 1.8%         | 10.2%        | 7.5%         |
| Insurance                      | 67,520.9                | 0.2%         | 9.2%         | 37.6%        |
| Telecommunication Services     | 268,994.4               | (0.1%)       | 2.5%         | 22.7%        |
| Utilities                      | 232,222.3               | 0.7%         | 6.3%         | 4.1%         |
| REITs                          | 16,908.5                | (0.3%)       | 0.5%         | 3.9%         |
| Real Estate Mgmt & Dev't       | 108,046.9               | (0.5%)       | 2.4%         | 28.9%        |
| Software & Services            | 94,673.5                | 0.6%         | 18.7%        | 53.3%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Aljazira Mawten REIT           | 20.80          | 6.7%           |
| Mouwasat Medical Services Co   | 271.00         | 6.1%           |
| Al Hammadi Co for Development  | 63.00          | 6.1%           |
| Al-Baha Development & Investme | 19.98          | 5.2%           |
| Saudi Ceramic Co               | 35.00          | 4.2%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Alinma Tokio Marine Co         | 14.66          | (8.1%)         |
| Bawan Co                       | 35.95          | (4.3%)         |
| Al Hassan Ghazi Ibrahim Shaker | 25.10          | (3.5%)         |
| Salama Cooperative Insurance C | 23.02          | (2.9%)         |
| Middle East Healthcare Co      | 72.00          | (2.8%)         |

| Most Active Stocks By Volume            | Price<br>(SAR) | Volume<br>(*'000 Shrs) |
|---|----------------|------------------------|
| Shams                                   | 0.92           | 261,226                |
| Americana Restaurants International PLC | 4.22           | 25,443                 |
| Sadr Logistics                          | 4.93           | 10,733                 |
| Rabigh Refining & Petrochemica          | 11.86          | 6,801                  |
| Al Kathiri Holding Co                   | 3.23           | 5,287                  |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,516.89        | 0.75       | 0.0%         | 4.6%         | 9.9%            |
| Market Cap (SAR Mn)     | 10,922,801       | (40,376)   | (0.4%)       | 3.2%         | 10.6%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 450.0            | (137.0)    | (23.3%)      | 181.4                   | 201.6   |
| Value Traded (SAR Mn) | 5,358.0          | (3,901.5)  | (42.1%)      | 4,965.5                 | 8,601.2 |
| No. of Trades         | 379,357          | (107,610)  | (22.1%)      | 347,441                 | 383,326 |

| Market Breadth | ▲ 121 | ▼ 95 | = 17 |
|----------------|-------|------|------|
|----------------|-------|------|------|

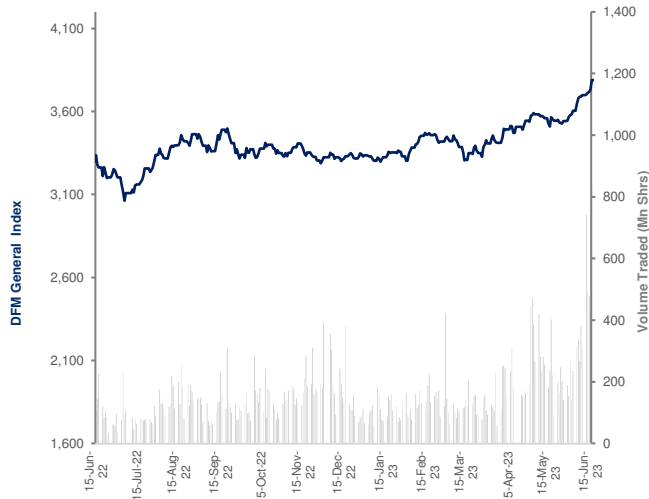
| Most Active Stocks By Value   | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Shams                         | 0.92           | (2.1%)         | 239.28            |
| Al Rajhi Bank                 | 73.80          | (0.7%)         | 214.62            |
| Saudi Ceramic Co              | 35.00          | 4.2%           | 131.89            |
| Al Hammadi Co for Development | 63.00          | 6.1%           | 124.43            |
| Middle East Healthcare Co     | 72.00          | (2.8%)         | 124.30            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 19, 2023

### Index Performance relative to Volume



### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 651,365.5               | 1.4%         | 5.4%         | 12.6%        |
| Financials             | 274,962.3               | 0.7%         | 5.9%         | 14.1%        |
| Real Estate            | 98,859.6                | 3.3%         | 6.1%         | 14.9%        |
| Industrial             | 82,456.0                | 1.0%         | 3.6%         | 10.8%        |
| Materials              | 807.3                   | 0.0%         | (2.2%)       | (14.8%)      |
| Consumer Staples       | 26,776.7                | 1.0%         | 4.3%         | 20.6%        |
| Consumer Discretionary | 4,035.7                 | 1.8%         | 33.8%        | 43.4%        |
| Telecommunication      | 23,745.0                | 0.8%         | 0.8%         | (10.3%)      |
| Utilities              | 139,722.8               | 1.8%         | 5.6%         | 12.3%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(AED) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Al Firdous Holdings Pjsc       | 0.30           | 14.7%          |
| Ektitab Holding Company        | 0.18           | 9.2%           |
| Emaar Properties Pjsc          | 6.59           | 4.6%           |
| SALIK                          | 3.17           | 3.9%           |
| National International Holding | 1.39           | 3.0%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Islamic Arab Insurance Com   | 0.66           | (2.6%)         |
| Shuaa Capital                | 0.39           | (2.0%)         |
| Gulf Navigation Holding Pjsc | 5.36           | (2.0%)         |
| Gulf Finance House           | 1.05           | (1.9%)         |
| Aramex Pjsc                  | 2.79           | (1.1%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| DEWA                         | 2.63           | 181,855               |
| Ithmaar Holding              | 0.26           | 161,635               |
| Union Properties Pjsc        | 0.31           | 158,322               |
| EMPOWER                      | 1.84           | 89,681                |
| Emaar Properties Pjsc        | 6.59           | 48,441                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 3,789.13         | 54.87      | 1.5%         | 5.9%         | 13.6%           |
| Market Cap (AED Mn) | 651,365          | 8,985      | 1.4%         | 5.4%         | 12.6%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 839.0            | 420.0      | 100.2%       | 188.9                   | 161.5  |
| Value Traded (AED Mn) | 1,524.5          | 936.7      | 159.4%       | 364.7                   | 404.7  |
| No. of Trades         | 17,755           | 6,014      | 51.2%        | 6,938                   | 5,692  |

| Market Breadth | ▲ 23 | ▼ 10 | = 38 |
|----------------|------|------|------|
|----------------|------|------|------|

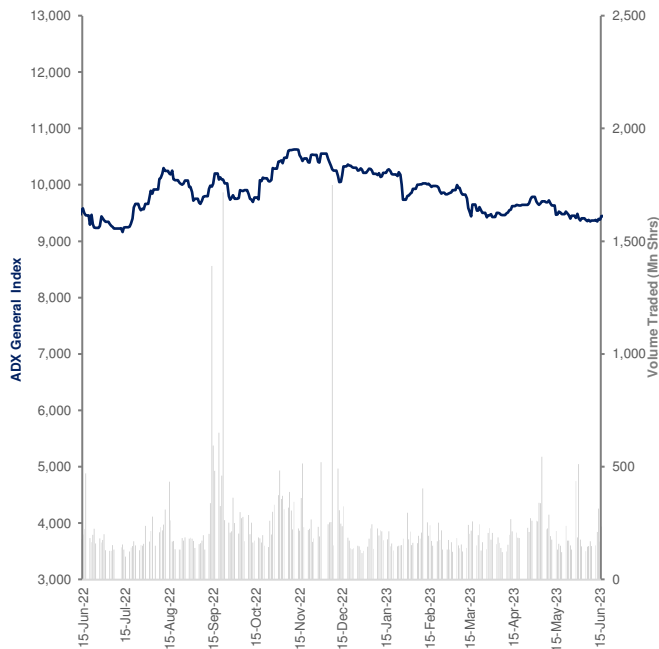
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| DEWA                        | 2.63           | 1.94%          | 477.42            |
| Emaar Properties Pjsc       | 6.59           | 4.60%          | 316.37            |
| EMPOWER                     | 1.84           | 1.10%          | 165.20            |
| Emirates Nbd                | 14.90          | 1.02%          | 86.07             |
| SALIK                       | 3.17           | 3.93%          | 83.25             |

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX                    | 2,629,463.5             | 0.2%         | 0.2%         | 1.9%         |
| Financials             | 1,203,256.5             | 0.4%         | 0.9%         | (6.6%)       |
| Telecommunication      | 231,559.2               | 0.9%         | (2.3%)       | (0.2%)       |
| Consumer Discretionary | 77,769.3                | 1.0%         | (1.1%)       | 58.1%        |
| Industrial             | 249,282.0               | 0.1%         | (3.9%)       | (0.8%)       |
| Real Estate            | 43,619.0                | 0.6%         | 0.7%         | 15.3%        |
| Basic Materials        | 104,911.7               | (1.0%)       | (0.2%)       | (5.6%)       |
| Energy                 | 350,512.6               | 0.9%         | (0.6%)       | 220.9%       |
| Utilities              | 350,794.9               | (1.3%)       | 4.0%         | (9.0%)       |
| Consumer Staples       | 4,483.4                 | 0.6%         | 0.1%         | 21.4%        |
| Health Care            | 13,275.0                | (0.6%)       | (2.0%)       | (6.6%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers             | Price<br>(AED) | Daily<br>% Chg |
|------------------------------------|----------------|----------------|
| Axa Green Insurance                | 1.19           | 14.4%          |
| Commercial Bank Internationa       | 0.70           | 13.0%          |
| Sharjah Cement Industrial Dev. Co. | 0.64           | 8.5%           |
| Abu Dhabi National Hotels          | 5.00           | 5.3%           |
| Fujairah Cement Industries         | 0.40           | 3.6%           |

| Worst Return Performers                 | Price<br>(AED) | Daily<br>% Chg |
|---|----------------|----------------|
| GFH Financial Group                     | 1.05           | (3.8%)         |
| Ras Al Khaimah Cement Co Psc            | 1.83           | (2.1%)         |
| Al Yah Satellite Communications Company | 2.51           | (2.0%)         |
| Fertiglobe                              | 3.26           | (1.8%)         |
| Eshraq Properties Co Pjsc               | 0.57           | (1.7%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Multiply Group               | 3.19           | 76,269                |
| ADNOC Distribution           | 3.98           | 14,114                |
| Aldar Properties Pjsc        | 5.11           | 12,674                |
| Eshraq Properties Co Pjsc    | 0.57           | 12,558                |
| GFH Financial Group          | 1.05           | 11,638                |

#### Trading Indicators

| Market Return          | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 9,446.59         | 61.86      | 0.7%         | 0.4%         | (7.5%)          |
| Market Cap (AED Mn)    | 2,629,464        | 5,839      | 0.2%         | 0.2%         | 1.9%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 234.0            | 66.5       | 39.7%        | 197.1                   | 257.8   |
| Value Traded (AED Mn) | 1,321.0          | 523.8      | 65.7%        | 1,262.5                 | 1,597.5 |
| No. of Trades         | 12,112           | 1,304      | 12.1%        | 11,294                  | 8,952   |

| Market Breadth | ▲ 28 | ▼ 17 | = 34 |
|----------------|------|------|------|
|----------------|------|------|------|

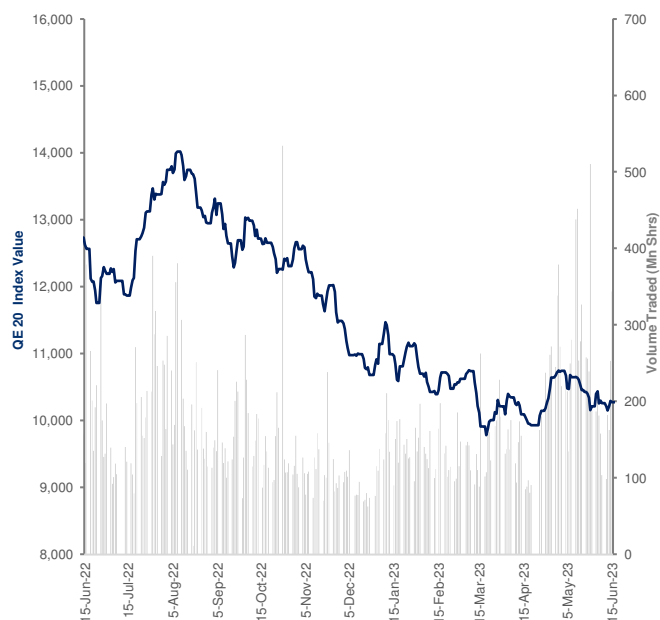
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| Multiply Group                      | 3.19           | 0.63%          | 243.39            |
| International Holdings Company Pjsc | 395.10         | 0.03%          | 240.36            |
| Alpha Dhabi Holding PJSC            | 17.98          | (0.11%)        | 139.77            |
| Emirates Telecom Group Co           | 22.48          | 1.17%          | 139.58            |
| First Abu Dhabi Bank Pjsc           | 13.40          | 2.13%          | 84.41             |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 610,376.6               | (0.2%)       | 1.0%         | 0.3%         |
| <b>Banking &amp; Finance Sector</b>  | 294,684.8               | (0.2%)       | 1.5%         | 0.0%         |
| <b>Goods &amp; Consumer Services</b> | 30,701.8                | 0.8%         | 1.1%         | (6.2%)       |
| <b>Industrial Sector</b>             | 148,079.7               | (0.0%)       | (1.1%)       | (5.9%)       |
| <b>Insurance Sector</b>              | 11,802.0                | (1.2%)       | 7.6%         | 13.0%        |
| <b>Real Estate</b>                   | 47,144.7                | (0.4%)       | 3.0%         | 9.3%         |
| <b>Telecom</b>                       | 42,105.7                | (0.3%)       | 1.1%         | 16.4%        |
| <b>Transport</b>                     | 35,857.8                | (0.5%)       | 0.9%         | 4.9%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(QAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Investment Holding Group       | 2.38           | 4.7%           |
| Dlala Brokerage & Investments  | 1.49           | 4.2%           |
| Mazaya Qatar Real Estate Devel | 0.86           | 2.0%           |
| Qatar Fuel QSC                 | 16.25          | 1.8%           |
| Qatar Oman Investment Co QSC   | 0.71           | 1.7%           |

| Worst Return Performers                  | Price<br>(QAR) | Daily<br>% Chg |
|--|----------------|----------------|
| Damaan Islamic Insurance Company (BEEMA) | 3.70           | (3.4%)         |
| Islamic Holding Group QSC                | 5.30           | (3.2%)         |
| Qatar German Co for Medical De           | 2.30           | (2.8%)         |
| Widam Food Co                            | 2.25           | (2.2%)         |
| Qatar Insurance Co SAQ                   | 2.34           | (1.7%)         |

| Most Active Stocks By Volume   | Price<br>(QAR) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Mazaya Qatar Real Estate Devel | 0.86           | 46,977                |
| Investment Holding Group       | 2.38           | 37,271                |
| Ezdan Holding Group QSC        | 1.20           | 20,325                |
| Salam International Investment | 0.74           | 13,273                |
| National Leasing               | 0.85           | 11,642                |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index         | 10,265.83        | (5.63)     | (0.1%)       | 1.1%         | (3.9%)          |
| Market Cap (QAR Mn) | 610,377          | (1,066)    | (0.2%)       | 1.0%         | 0.3%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares)   | 228.5            | (115.1)    | (33.5%)      | 173.3                   | 221.0  |
| Value Traded (QAR Mn) | 533.1            | (537.7)    | (50.2%)      | 502.6                   | 805.9  |
| No. of Trades         | 18,028           | (3,464)    | (16.1%)      | 16,738                  | 17,391 |

| Market Breadth | ▲ 20 | ▼ 25 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

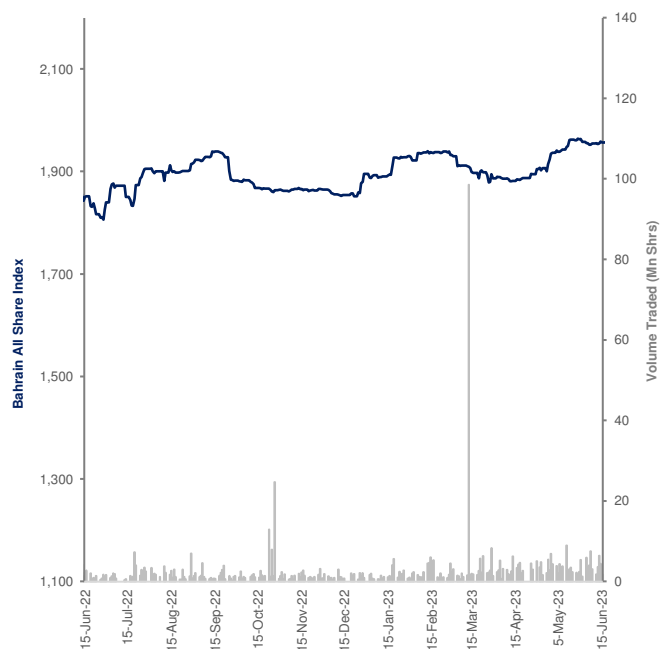
| Most Active Stocks By Value    | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Investment Holding Group       | 2.38           | 4.70%          | 88.62             |
| Mazaya Qatar Real Estate Devel | 0.86           | 2.03%          | 40.98             |
| Industries Qatar QSC           | 11.63          | (0.43%)        | 32.61             |
| Masraf Al Rayan QSC            | 2.63           | (0.15%)        | 30.72             |
| Qatar National Bank QPSC       | 16.18          | (0.19%)        | 29.39             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse         | 31,701.7                | 0.0%         | 1.2%         | (0.4%)       |
| Materials              | 1,543.5                 | (0.3%)       | (2.1%)       | (0.3%)       |
| Industrial             | 117.2                   | 0.1%         | (1.9%)       | (13.6%)      |
| Consumer Discretionary | 219.9                   | (0.3%)       | (0.0%)       | 3.4%         |
| Consumer Staples       | 159.0                   | (0.3%)       | 0.6%         | 2.7%         |
| Financials             | 29,508.8                | 0.1%         | 1.4%         | (0.3%)       |
| Communication Services | 72.7                    | 0.0%         | (1.0%)       | (6.9%)       |
| Real Estate            | 80.5                    | 0.0%         | (0.6%)       | (7.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Ithmaar Holding BSC           | 0.07           | 10.0%          |
| BBK BSC                       | 0.51           | 0.8%           |
| Bahrain Telecommunications Co | 0.51           | 0.2%           |
| APM TERMINALS BAHRAIN         | 1.01           | 0.1%           |

| Worst Return Performers | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Nass Corp BSC           | 0.11           | (1.8%)         |
| Gulf Hotel Group B.S.C  | 0.41           | (0.7%)         |
| Aluminium Bahrain B.S.C | 1.09           | (0.3%)         |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,958.16         | 1.68       | 0.1%         | (0.3%)       | 3.3%            |
| Market Cap (BHD Mn)     | 31,702           | 10         | 0.0%         | 1.2%         | (0.4%)          |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 1,758            | (19)       | (1.1%)       | 3,598.6                 | 2,800.7 |
| Value Traded (BHD '000) | 419              | (99)       | (19.1%)      | 1,293.9                 | 1,255.0 |
| No. of Trades           | 30               | (22)       | (42.3%)      | 61                      | 67      |

|                |     |     |      |
|----------------|-----|-----|------|
| Market Breadth | ▲ 4 | ▼ 3 | = 37 |
|----------------|-----|-----|------|

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC    | 0.15           | 430                   |
| Nass Corp BSC                | 0.11           | 425                   |
| Zain Bahrain BSCC            | 0.13           | 240                   |
| Gulf Hotel Group B.S.C       | 0.41           | 200                   |
| Ithmaar Holding BSC          | 0.07           | 175                   |

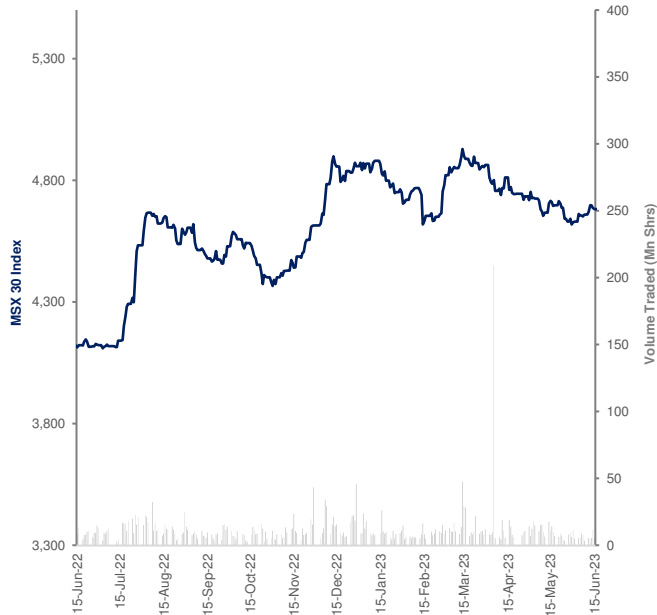
| Most Active Stocks By Value  | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain B.S.C      | 1.09           | (0.28%)        | 0.10              |
| Gulf Hotel Group B.S.C       | 0.41           | (0.73%)        | 0.08              |
| National Bank of Bahrain BSC | 0.00           | 0.00%          | 0.08              |
| Al Salam Bank-Bahrain BSC    | 0.15           | 0.00%          | 0.06              |
| Nass Corp BSC                | 0.11           | (1.82%)        | 0.05              |

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

June 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

|            | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------|-------------------------|--------------|--------------|--------------|
|            | 8,603.8                 | 0.1%         | 1.3%         | 2.0%         |
| Financial  | 5,171.5                 | 0.1%         | 1.5%         | (1.9%)       |
| Industrial | 861.4                   | 0.1%         | 1.8%         | (1.9%)       |
| Services   | 2570.9                  | 0.2%         | 0.7%         | 12.3%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                           | Price<br>(OMR) | Daily<br>% Chg |
|--|----------------|----------------|
| Construction Materials Industries Co.            | 0.06           | 9.6%           |
| Al Suwadi Power Co.                              | 0.03           | 3.7%           |
| Acwa Power Barka                                 | 0.039          | 2.6%           |
| Al Maha Petroleum Products Marketing Co.         | 1.06           | 2.4%           |
| Oman International Engineering And Investment Co | 0.11           | 1.9%           |

| Worst Return Performers                         | Price<br>(OMR) | Daily<br>% Chg |
|---|----------------|----------------|
| Al Madina Invesment H Olding Co.                | 0.04           | (2.3%)         |
| Oman Investment & Finance Co.                   | 0.09           | (1.1%)         |
| Al Batinah Development & Investment Holding Co. | 0.10           | (1.0%)         |
| Al Anwar Ceramic Tiles Co.                      | 0.27           | (0.7%)         |
| Ominvest  | 0.36           | (0.6%)         |

| Most Active Stocks By Volume | Price<br>(OMR) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Oman Telecommunications Co.  | 0.97           | 709                   |
| Bank Muscat                  | 0.26           | 673                   |
| Shell Oman Marketing Co.     | 0.96           | 638                   |
| Taageer Finance              | 0.09           | 604                   |
| Abraj Energy Services        | 0.30           | 453                   |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index        | 4,682.63         | 1.58       | 0.0%         | 1.2%         | (3.6%)          |
| Market Cap (OMR Mn) | 8,603.8          | 8.43       | 0.1%         | 1.3%         | 2.0%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2023 | Average Daily<br>YTD-22 |
|-------------------------|------------------|------------|--------------|---------------------------|-------------------------|
| Volume ('000 Shares)    | 5,335.0          | 110.1      | 2.1%         | 11,962.2                  | 22,728.4                |
| Value Traded (OMR '000) | 2,261.8          | 323.3      | 16.7%        | 2,399.4                   | 4,009.2                 |

| Market Breadth | ▲ 14 | ▼ 6 | = 95 |
|----------------|------|-----|------|
|----------------|------|-----|------|

| Most Active Stocks By Value | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Oman Telecommunications Co. | 0.97           | 0.00%          | 0.69              |
| Shell Oman Marketing Co.    | 0.96           | 0.00%          | 0.61              |
| Oman Flour Mills            | 0.53           | 0.77%          | 0.21              |
| Bank Muscat                 | 0.26           | 0.00%          | 0.18              |
| Abraj Energy Services       | 0.30           | 0.66%          | 0.14              |

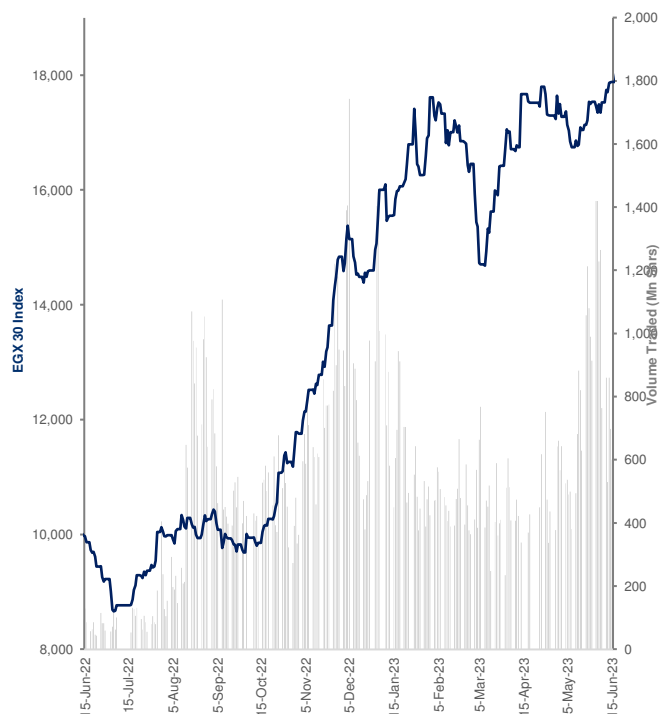
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

June 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

|   | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                      | 1,216,926.2             | 0.3%         | 2.3%         | 20.8%        |
| <b>Banks</b>                              | 302,067.8               | (2.6%)       | (1.5%)       | 22.0%        |
| <b>Basic Resources</b>                    | 153,971.2               | 2.7%         | 13.6%        | 50.8%        |
| <b>Industrial Goods</b>                   | 47,643.4                | 4.1%         | 3.5%         | 60.5%        |
| <b>Health Care &amp; Pharmaceuticals</b>  | 44,899.2                | 0.2%         | 1.6%         | (3.0%)       |
| <b>Real Estate</b>                        | 156,401.1               | 0.9%         | (0.2%)       | 13.4%        |
| <b>Travel and Leisure</b>                 | 41,283.9                | (0.2%)       | 1.9%         | 27.4%        |
| <b>Food, Beverages &amp; Tobacco</b>      | 96,394.1                | 3.1%         | 3.7%         | 38.4%        |
| <b>Energy and Support Services</b>        | 13,168.4                | 0.1%         | 0.7%         | 30.8%        |
| <b>Trade and Distributors</b>             | 8,734.1                 | 0.2%         | (4.5%)       | 36.2%        |
| <b>Shipping and Transport</b>             | 39,074.8                | (1.8%)       | (4.2%)       | 18.5%        |
| <b>Education Services</b>                 | 14,900.7                | 0.3%         | 0.6%         | (14.9%)      |
| <b>Contracting and Construction Eng</b>   | 17,680.4                | (1.7%)       | 1.8%         | 16.5%        |
| <b>Textiles and Durables</b>              | 15,714.3                | 2.7%         | 1.0%         | 34.4%        |
| <b>Building Materials</b>                 | 10,430.6                | 0.9%         | (3.4%)       | (5.4%)       |
| <b>Media &amp; Communication Services</b> | 110,440.0               | 1.1%         | 6.7%         | 6.6%         |
| <b>Paper and Packaging</b>                | 2,036.9                 | (0.2%)       | 0.5%         | (1.7%)       |
| <b>Non-bank Financial Services</b>        | 142,085.3               | 0.8%         | 1.6%         | 8.5%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers              | Price<br>(EGP) | Daily<br>% Chg |
|-------------------------------------|----------------|----------------|
| Orascom Financial Holding           | 0.29           | 19.8%          |
| Orascom Investment Holding          | 0.27           | 13.7%          |
| Egyptian Satellites (NileSat)       | 6.40           | 13.3%          |
| EL Ezz Aldekhela Steel - Alexandria | 925.06         | 12.7%          |
| Belton Financial Holding            | 3.99           | 11.8%          |

| Worst Return Performers               | Price<br>(EGP) | Daily<br>% Chg |
|---------------------------------------|----------------|----------------|
| Medical Packaging Company             | 0.71           | (12.7%)        |
| Maridive & oil services               | 0.11           | (6.8%)         |
| Samad Misr -EGYFERT                   | 22.37          | (3.6%)         |
| Development & Engineering Consultants | 32.22          | (2.4%)         |
| Orascom Construction PLC              | 119.12         | (2.3%)         |

| Most Active Stocks By Volume          | Price<br>(EGP) | Volume<br>( <sup>000</sup> Shrs) |
|---------------------------------------|----------------|----------------------------------|
| Orascom Investment Holding            | 0.27           | 312,544                          |
| Dice Sport & Casual Wear              | 0.51           | 65,748                           |
| Cairo Oils & Soap                     | 0.26           | 59,694                           |
| The Egyptian Modern Education Systems | 0.16           | 55,274                           |
| Citadel Capital - Common Shares       | 2.88           | 55,229                           |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index        | 18,026.17        | 144.6      | 0.8%         | 3.0%         | 23.5%           |
| Market Cap (EGP Mn) | 1,216,926.2      | 4,148.5    | 0.3%         | 2.3%         | 20.8%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 887.0            | 286.9      | 47.8%        | 609.0                   | 81.1   |
| Value Traded (EGP Mn) | 1,694.6          | (52.3)     | (3.0%)       | 2,054.0                 | 476.7  |
| No. of Trades         | 68,860           | 8,108      | 13.3%        | 70,043                  | 13,672 |

| Market Breadth | ▲ 105 | ▼ 33 | = 86 |
|----------------|-------|------|------|
|----------------|-------|------|------|

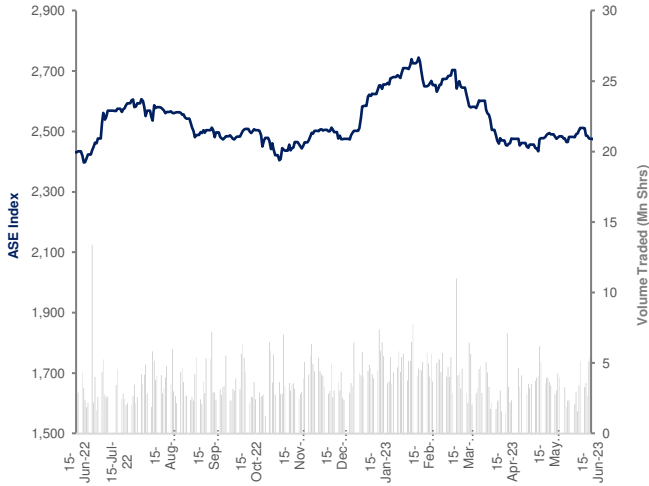
| Most Active Stocks By Value           | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Citadel Capital - Common Shares       | 2.88           | 0.35%          | 160.53            |
| Ezz Steel                             | 38.50          | 6.89%          | 147.74            |
| Commercial International Bank (Egypt) | 52.90          | (0.19%)        | 110.81            |
| Belton Financial Holding              | 3.99           | 11.76%         | 93.22             |
| Orascom Investment Holding            | 0.27           | 13.69%         | 82.71             |

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

June 19, 2023

### Index Performance relative to Volume



### Sector Returns

|                                | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange           | 11,275.2               | (0.1%)       | (1.0%)       | (3.4%)       |
| Banking                        | 7,442.9                | (0.1%)       | (1.4%)       | (5.8%)       |
| Insurance                      | 270.1                  | 0.2%         | (1.0%)       | (2.2%)       |
| Diversified Financial Services | 245.5                  | (0.7%)       | 0.2%         | 0.7%         |
| Real Estate                    | 405.6                  | (0.6%)       | (1.5%)       | 6.5%         |
| Educational Services           | 62.9                   | 0.0%         | 1.6%         | 11.7%        |
| Hotels and Tourism             | 275.3                  | 0.0%         | 0.8%         | (7.0%)       |
| Transportation                 | 285.9                  | 0.1%         | 0.1%         | 3.7%         |
| Technology and Communication   | 103.2                  | (1.1%)       | 1.1%         | 10.9%        |
| Utilities and Energy           | 1,567.8                | (0.1%)       | 0.3%         | 5.2%         |
| Commercial Services            | 284.0                  | (0.1%)       | (1.8%)       | (3.0%)       |
| Chemical Industries            | 52.2                   | (1.0%)       | (2.3%)       | (9.9%)       |
| Food and Beverages             | 209.1                  | (0.2%)       | (1.4%)       | (14.4%)      |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| SPECIALIZED TRADING & INVEST | 1.05          | 5.0%           |
| JORDAN MASAKEN FOR LAND & IN | 1.09          | 4.8%           |
| ARAB ORIENT INSURANCE CO     | 1.85          | 3.9%           |
| CONTEMPORARY FOR HOUSING PRO | 0.80          | 3.9%           |
| JORDAN INTL INSURANCE        | 0.38          | 2.7%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| NUTRI DAR                    | 0.79          | (4.8%)         |
| RUMM FINANCIAL BROKERAGE     | 0.43          | (4.4%)         |
| INTERMEDIATE PETROCHEMICALS  | 0.22          | (4.3%)         |
| SPECIALIZED JORDANIAN INVEST | 0.69          | (4.2%)         |
| INDUSTRIAL COMMERCIAL & AGRI | 0.80          | (3.6%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>(*000 Shrs) |
|------------------------------|---------------|-----------------------|
| AMWAJ PROPERTIES             | 0.20          | 794                   |
| RUM TOURIST TRANSPORTATION C | 0.15          | 470                   |
| CENTURY INVESTMENT GROUP     | 0.29          | 372                   |
| UNION INVESTMENT CORP        | 0.61          | 236                   |
| JORDAN AHLI BANK             | 1.02          | 124                   |

### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,471.70         | (3.96)     | (0.2%)       | (0.4%)       | (1.2%)          |
| Market Cap (JD Mn) | 11,275.24        | (14.99)    | (0.1%)       | (1.0%)       | (3.4%)          |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (*000 Shares)   | 3,262.9          | (2,118.5)  | (39.4%)      | 4,135.9                 | 2,599.1 |
| Value Traded (JD *000) | 2,587.8          | (677.3)    | (20.7%)      | 5,706.9                 | 5,979.5 |
| No. of Trades          | 1,846            | (449)      | (19.6%)      | 2,644                   | 2,077   |

| Market Breadth | ▲ 19 | ▼ 24 | = 98 |
|----------------|------|------|------|
|----------------|------|------|------|

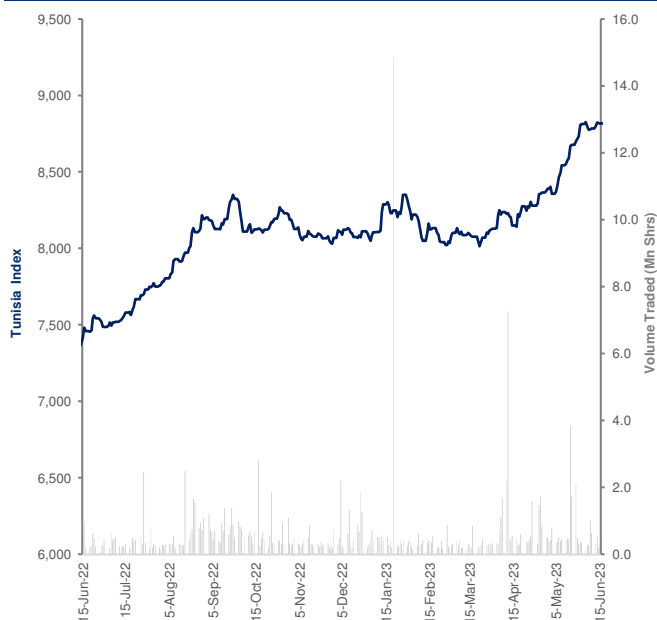
| Most Active Stocks By Value | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|-----------------------------|---------------|----------------|------------------|
| ARAB BANK PLC               | 4.26          | (0.93%)        | 0.46             |
| JORDAN TELECOM              | 2.43          | (0.41%)        | 0.25             |
| UNION LAND DEVELOPMENT CORP | 2.59          | (2.26%)        | 0.22             |
| AMWAJ PROPERTIES            | 0.20          | 0.00%          | 0.16             |
| CAPITAL BANK OF JORDAN      | 2.09          | 0.48%          | 0.16             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 19, 2023

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 23,129.1               | (0.1%)       | 0.5%         | 4.8%         |
| Banking                | 10,786.4               | 0.0%         | (0.6%)       | 7.3%         |
| Insurance              | 923.0                  | 0.0%         | 0.3%         | (1.8%)       |
| Leasing                | 739.5                  | (0.1%)       | (0.4%)       | 15.7%        |
| Financial Services     | 1,452.0                | (2.3%)       | (3.6%)       | (13.7%)      |
| Industrial             | 1,949.8                | 0.4%         | 2.9%         | 16.4%        |
| Chemical Industry      | 465.1                  | 0.0%         | 1.1%         | (3.0%)       |
| Food & Beverage        | 4,272.4                | 0.0%         | 3.9%         | 4.2%         |
| Retailing              | 1,100.4                | (1.8%)       | (0.3%)       | 1.4%         |
| Others                 | 1,440.6                | 0.6%         | 1.6%         | 2.0%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Societe de Transport Hydrocarb | 14.65         | 4.6%           |
| Hannibal Lease SA              | 4.89          | 3.8%           |
| Universal Auto Distributors Ho | 0.39          | 2.6%           |
| Societe Industrielle d'Apparei | 3.44          | 2.4%           |
| GIF Filter SA                  | 0.44          | 2.3%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| City Cars                      | 13.35         | (3.8%)         |
| Societe Magasin General        | 10.00         | (3.1%)         |
| Poulina Group                  | 7.50          | (2.5%)         |
| Societe Tunisienne de L'Air    | 0.41          | (2.4%)         |
| Manufacture de Panneaux Bois D | 4.10          | (1.9%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Union Internationale de Banque | 26.51         | 174                   |
| Societe Frigorifique et Brasse | 14.20         | 47                    |
| Societe Tunisienne de L'Air    | 0.41          | 42                    |
| Accumulateur Tunisienne Assad  | 1.07          | 35                    |
| Societe Tunsienne d'Entreprise | 4.29          | 22                    |

#### Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index      | 8,816.27         | 1.57       | 0.0%         | 1.0%         | 8.7%            |
| Market Cap (DT Mn) | 23,129           | (33.98)    | (0.1%)       | 0.5%         | 4.8%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 487.8            | 235.8      | 93.6%        | 685.8                   | 573.2   |
| Value Traded ('000 DT) | 8,800.0          | 6,322.1    | 255.1%       | 6,800.2                 | 4,285.2 |
| No. of Trades          | 1,105            | 3          | 0.3%         | 1,134                   | 952     |

| Market Breadth | ▲ 19 | ▼ 20 | = 25 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Union Internationale de Banque | 26.51         | 0.04%          | 4.69             |
| Banque Internationale Arabe de | 91.00         | 0.00%          | 1.28             |
| Attijari Bank                  | 44.64         | 0.59%          | 0.81             |
| Societe Frigorifique et Brasse | 14.20         | 0.07%          | 0.65             |
| Societe D'Articles Hygieniques | 9.84          | 0.72%          | 0.20             |

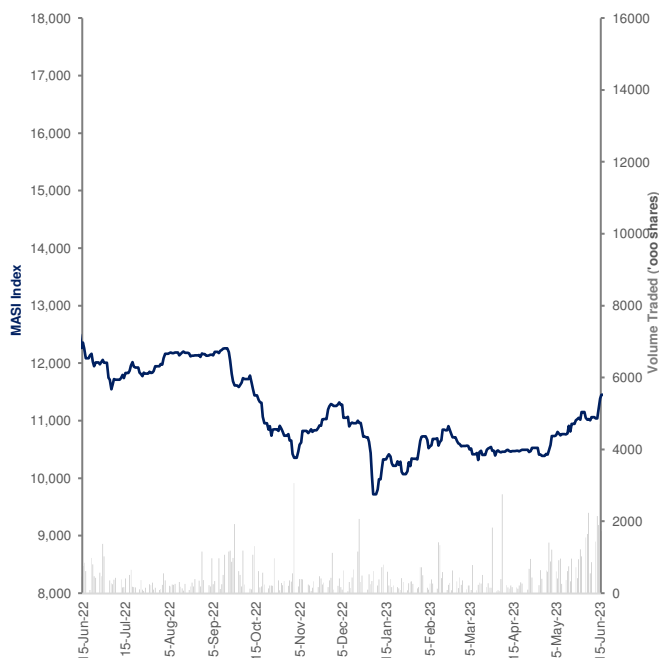
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 19, 2023

## Index Performance relative to Volume



## Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 519,876.3               | 0.7%         | 3.9%         | 5.2%         |
| Banking                          | 206,895.8               | 0.6%         | 3.6%         | 10.2%        |
| Beverages                        | 10,327.1                | 1.3%         | 0.8%         | 4.7%         |
| Chemicals                        | 2,105.5                 | (1.4%)       | 0.5%         | (13.0%)      |
| Construction & Building Material | 64,414.8                | (0.8%)       | 5.8%         | 23.5%        |
| Distributors                     | 18,717.5                | 0.4%         | 3.0%         | 4.4%         |
| Electricity                      | 23,730.1                | 0.5%         | 0.7%         | (8.4%)       |
| Food Producers & Processors      | 25,238.4                | 0.4%         | 4.6%         | 3.8%         |
| Holding Companies                | 2,628.0                 | 1.7%         | 10.5%        | 25.0%        |
| Insurance                        | 25,465.0                | (1.0%)       | (1.9%)       | 2.8%         |
| Investment & other Finance       | 3,419.8                 | 1.0%         | 0.1%         | 6.9%         |
| Leisures & Hotel                 | 2,249.3                 | (1.3%)       | (1.9%)       | 37.7%        |
| Materials, Software & Computer   | 5,548.6                 | (0.6%)       | 6.0%         | (4.9%)       |
| Mining                           | 24,306.0                | (0.2%)       | (6.7%)       | (20.6%)      |
| Oil & Gas                        | 14,609.4                | 2.5%         | 6.3%         | (8.6%)       |
| Real Estate                      | 5,824.2                 | (5.2%)       | 25.4%        | 58.4%        |
| Telecommunications               | 83,514.1                | 3.6%         | 8.3%         | 0.0%         |
| Transport                        | 762.6                   | 0.0%         | 3.8%         | (8.0%)       |
| Forestry & Paper                 | 120.3                   | (0.6%)       | 4.7%         | 71.0%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|------------------------|----------------|----------------|
| Oulmes                 | 1500.00        | 3.8%           |
| Maroc Telecom          | 95.00          | 3.6%           |
| Colorado SA            | 43.35          | 2.7%           |
| Afrika Gaz             | 4250.00        | 2.5%           |
| Eqdom                  | 1000.00        | 2.0%           |

| Worst Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Societe Metallurgique D'imiter | 1190.00        | (5.9%)         |
| Douja Promotion Groupe Addoha  | 10.33          | (5.9%)         |
| SNEP                           | 510.00         | (3.8%)         |
| Alliances Developpement Immobi | 75.45          | (3.3%)         |
| ATLANTA                        | 125.00         | (3.1%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>(000 Shrs) |
|--------------------------------|----------------|----------------------|
| Douja Promotion Groupe Addoha  | 10.33          | 1,165.2              |
| Maroc Telecom                  | 95.00          | 208.2                |
| Alliances Developpement Immobi | 75.45          | 155.5                |
| Delta Holding SA               | 30.00          | 81.3                 |
| Banque Centrale Populaire      | 248.00         | 25.2                 |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-23<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 11,452.87        | 67.51      | 0.6%         | 3.7%         | 6.8%            |
| Market Cap (MAD Mn) | 519,876          | 3,675      | 0.7%         | 3.9%         | 5.2%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-23 | YTD-22 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (000 Shares)   | 1,725.9          | (2,973.9)  | (63.3%)      | 570.1                   | 809.6  |
| Value Traded (MAD Mn) | 91.79            | (43.21)    | (32.0%)      | 69.2                    | 109.7  |

## Market Breadth

▲ 17

▼ 15

= 9

| Most Active Stocks By Value    | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Maroc Telecom                  | 95.00          | 3.60%          | 19.53             |
| Douja Promotion Groupe Addoha  | 10.33          | (5.92%)        | 12.31             |
| Alliances Developpement Immobi | 75.45          | (3.27%)        | 11.76             |
| Ciments du Maroc               | 1515.00        | 1.00%          | 7.98              |
| Attijariwafa Bank              | 440.00         | 0.46%          | 7.25              |

Source: Bloomberg, Kamco Research

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