

# MENA Markets Daily Report

July 23, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	=	8,161.09	0.0%	0.6%	6.2%	
		Kuwait	Main 50 Index	=	5,541.67	0.0%	(3.1%)	(5.9%)	
	Saudi Arabia	2	Kuwait	Main Market Index	=	5,606.03	0.0%	0.2%	(4.9%)
	UAE - Dubai	3	Kuwait	All Share Index	=	7,319.97	0.0%	0.4%	3.5%
	UAE - Nasdaq Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,755.94	0.0%	12.2%	(7.1%)
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▼	3,986.36	(0.0%)	19.5%	4.4%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,872.62	(0.5%)	(2.9%)	(6.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,629.31	(0.4%)	(5.7%)	20.3%
	Jordan	8	Qatar	QE 20 Index	▲	10,446.11	0.7%	(2.2%)	(8.1%)
	Tunisia	9	Bahrain	Bahrain All Share	▼	1,976.88	(0.5%)	4.3%	5.5%
Morocco	10	Oman	MSX 30 Index	=	4,805.07	0.0%	(1.1%)	17.6%	
		Egypt	EGX 30	=	17,578.67	0.0%	20.4%	22.2%	
		Jordan	ASE Index	▲	2,484.47	0.4%	(0.7%)	18.1%	
		Tunisia	Tunisia Index	▲	9,017.92	0.3%	11.2%	15.1%	
		Morocco	MASI	▲	11,793.50	0.6%	10.0%	(18.8%)	
Emerging Markets									
		China	SSE Composite Index	▼	3,167.75	(0.1%)	2.5%	(15.1%)	
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,012.37	(0.4%)	4.3%	(41.3%)	
		India	SENSEX	▼	66,684.26	(1.3%)	9.6%	4.4%	
		Brazil	BOVESPA Stock Index	▲	120,216.77	1.8%	9.6%	4.7%	
		Mexico	BOLSA Index	▲	53,702.16	0.3%	10.8%	(7.0%)	
		Emerging Markets	MSCI EM Index	▼	1,014.58	(0.3%)	6.1%	(22.3%)	
Global Markets									
		World	MSCI World Index	▼	3,028.71	(0.0%)	16.4%	(19.2%)	
		Asia	MSCI Asia Pacific	▼	525.28	(0.5%)	3.9%	(19.8%)	
		Europe	DJ Stoxx 600	▲	465.40	0.3%	9.5%	(11.8%)	
		Europe	FTSEurofirst 300	▲	1,841.15	0.4%	9.7%	(10.1%)	
		U.S.A	S&P 500	▲	4,536.34	0.0%	18.1%	(19.2%)	
		U.S.A	DJIA	▲	35,227.69	0.0%	6.3%	(8.6%)	
		U.S.A	NASDAQ Composite	▼	14,032.81	(0.2%)	34.1%	(33.0%)	
		UK	FTSE 100	▲	7,663.73	0.2%	2.8%	1.7%	
		Germany	DAX	▼	16,177.22	(0.2%)	16.2%	(11.4%)	
		Japan	NIKKEI 225	▼	32,304.25	(0.6%)	23.8%	(9.4%)	
		Hong Kong	HANG SENG INDEX	▲	19,075.26	0.8%	(3.6%)	(15.5%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	101.07	0.19%	(2.37%)	8.5%	
		GBP/USD	British Pound / USD Cross	▼	1.29	(0.11%)	6.38%	(10.9%)	
		EUR/USD	Euro / USD Cross	▼	1.11	(0.05%)	3.91%	(6.2%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.15%)	(0.34%)	(1.3%)	
Other Asset Classes									
		Oil	Brent	▲	81.07	1.8%	(5.6%)	5.8%	
		Oil	NYMEX	▲	77.07	1.9%	(4.0%)	4.2%	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.71	(1.6%)	(34.8%)	14.5%	
		Gold	Gold Spot \$/Oz	▼	1,961.94	(0.4%)	7.6%	(0.8%)	
		Silver	Silver Spot \$/Oz	▼	24.61	(0.6%)	2.8%	2.5%	
		Bitcoin	Bitcoin USD Cross	▲	29,883.66	0.5%	80.7%	(64.2%)	

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Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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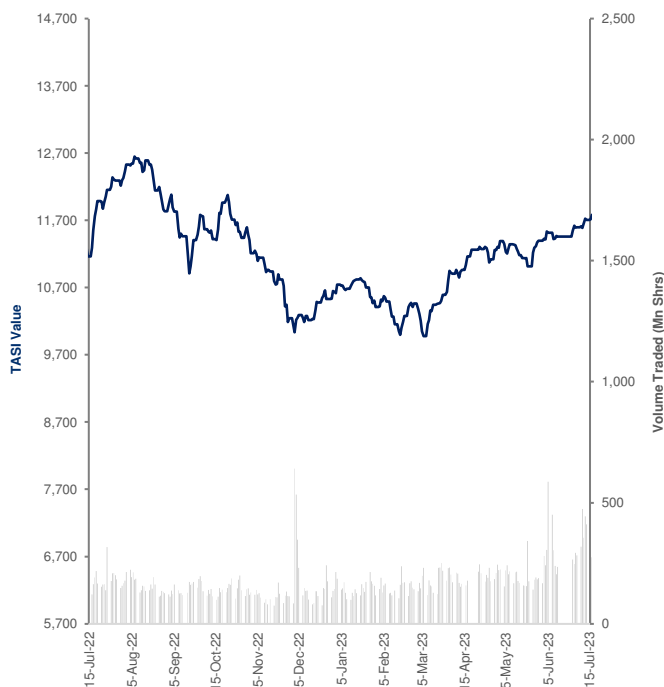
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Kamco Investment Company - K.S.C  
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### Saudi Tadawul Daily Report

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,022,783.4	0.0%	1.1%	11.6%
Energy	7,875,653.4	0.0%	0.1%	10.8%
Materials	701,003.8	(0.8%)	(1.8%)	0.8%
Capital Goods	32,935.4	(0.4%)	1.1%	54.2%
Commercial & Professional Svc	10,797.2	(0.6%)	17.3%	50.0%
Transportation	21,215.2	0.7%	0.1%	37.8%
Consumer Durables & Apparel	4,484.3	(0.7%)	1.0%	22.5%
Consumer Services	76,950.7	(0.6%)	(3.5%)	36.1%
Media	24,762.8	0.6%	0.1%	22.4%
Retailing	34,815.3	(0.1%)	1.5%	17.4%
Food & Staples Retailing	60,451.1	(0.6%)	5.1%	30.1%
Food & Beverages	120,912.1	0.3%	5.4%	35.1%
Health Care Equipment & Svc	176,898.9	0.2%	5.6%	39.3%
Pharma, Biotech & Life Science	13,396.0	(0.5%)	23.7%	412.5%
Banks	958,039.7	(0.2%)	4.2%	1.7%
Diversified Financials	61,278.0	0.1%	1.8%	6.9%
Insurance	71,484.3	(0.2%)	4.0%	45.7%
Telecommunication Services	277,761.0	0.5%	3.7%	26.7%
Utilities	262,308.4	0.6%	10.1%	17.6%
REITs	16,492.0	0.2%	(2.1%)	1.3%
Real Estate Mgmt & Dev't	112,211.9	1.4%	4.8%	33.9%
Software & Services	108,932.0	2.7%	15.7%	76.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Elm Co.	691.00	5.3%
Alkhorayef Water and Power Technologies Co.	159.00	3.5%
Arabian Contracting Services Co.	195.00	3.1%
Saudi Ground Services Co	34.85	3.0%
National Medical Care Co	133.00	2.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.17	(5.6%)
Naqi Water Co.	78.70	(4.5%)
Saudi Re for Cooperative Reins	17.98	(4.1%)
Arabian Shield Cooperative Ins	19.58	(4.0%)
Gulf Insurance Group	31.65	(3.9%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Al-Baha Development & Investme	0.17	42,085
Batic Investments and Logistic	2.34	20,994
Shams	0.83	14,175
National Commercial Bank	40.50	12,192
Anaam International Holding Gr	1.13	10,212

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,755.94	3.31	0.0%	2.6%	12.2%
Market Cap (SAR Mn)	11,022,783	458	0.0%	1.1%	11.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	245.4	(8.6)	(3.4%)	197.8	195.5
Value Traded (SAR Mn)	5,826.0	263.9	4.7%	5,221.8	8,159.2
No. of Trades	387,268	326	0.1%	361,876	376,442

Market Breadth	▲ 77	▼ 140	= 20
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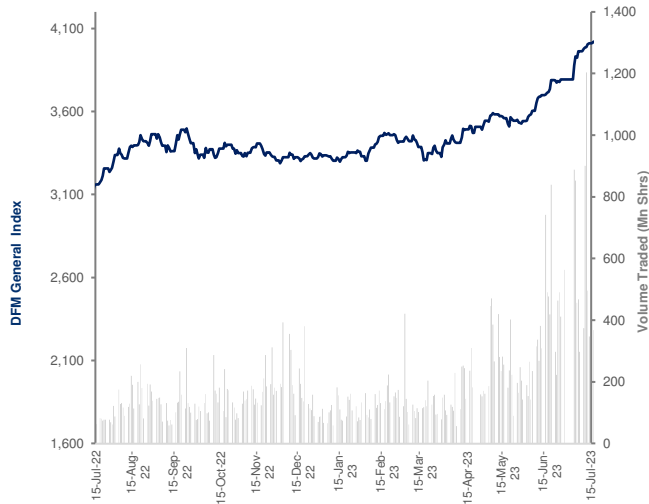
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	40.50	(0.2%)	493.49
Elm Co.	691.00	5.3%	250.44
Saudi Arabian Oil Co	32.30	0.0%	243.82
Al Rajhi Bank	70.80	0.0%	203.28
Al Mawarid Manpower Co.	143.00	1.9%	198.69

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	679,893.3	(0.5%)	4.6%	17.6%
Financials	289,912.7	(0.6%)	5.5%	20.3%
Real Estate	103,715.1	(1.6%)	5.6%	20.6%
Industrial	84,240.8	0.1%	2.3%	13.2%
Materials	839.6	(2.5%)	11.4%	(11.4%)
Consumer Staples	27,602.6	(1.0%)	4.8%	24.4%
Consumer Discretionary	4,341.7	1.1%	(5.4%)	54.2%
Telecommunication	24,749.7	0.2%	3.4%	(6.5%)
Utilities	144,491.1	(0.1%)	3.9%	16.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	18.90	11.2%
Al Salam Bank - Bahrain	1.65	2.5%
Amlak Finance	0.91	1.3%
Dubai Islamic Insurance Co	0.70	1.3%
Emirates Integrated Telecomm	5.46	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.71	(6.7%)
Union Properties Pjsc	0.40	(2.7%)
Dubai Financial Market Pjsc	1.61	(1.8%)
Ithmaar Holding	0.28	(1.4%)
Tabreed	3.16	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.40	58,664
Gulf Finance House	1.07	20,656
Ithmaar Holding	0.28	11,435
Dubai Financial Market Pjsc	1.61	10,555
Ektitab Holding Company	0.29	9,394

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,986.36	(1.40)	(0.0%)	5.1%	19.5%
Market Cap (AED Mn)	679,893	(3,639)	(0.5%)	4.6%	17.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	183.0	(112.1)	(38.0%)	234.0	150.2
Value Traded (AED Mn)	268.3	(114.9)	(30.0%)	393.4	378.3
No. of Trades	6,617	(2,411)	(26.7%)	7,535	5,498

Market Breadth	▲ 14	▼ 13	= 44
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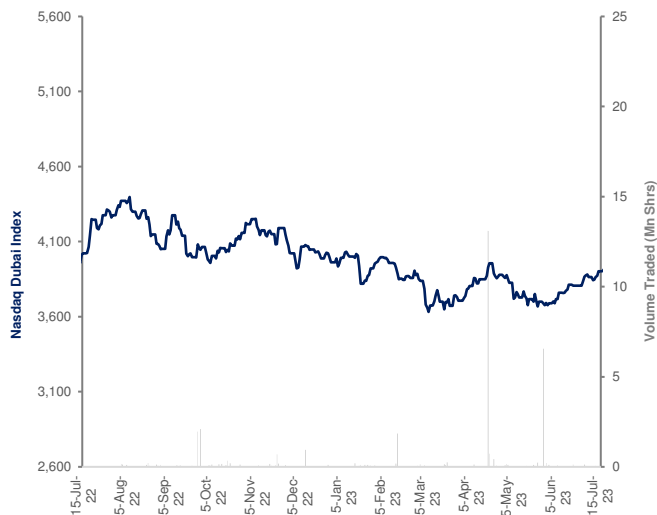
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.66	0.00%	59.86
DEWA	2.71	0.37%	25.10
Union Properties Pjsc	0.40	(2.66%)	23.74
Gulf Finance House	1.07	0.00%	22.24
Emirates Nbd	16.35	0.00%	21.48

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,752.0	(0.0%)	1.5%	(11.9%)
DEPA Limited (AED)	104.7	0.0%	(6.0%)	122.0%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,245.2	0.0%	0.8%	27.8%
Nasdaq, Inc.	24,837.7	0.0%	2.0%	(17.5%)
Orascom Construction Limited	393.5	(3.6%)	(11.9%)	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.37	(3.6%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.21	1
Orascom Construction Limited	3.37	0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,872.62	(20.21)	(0.5%)	1.7%	(2.9%)
Market Cap (USD Mn)	30,752	(14.6)	(0.0%)	1.5%	(11.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.0)	(95.9%)	0.273	0.33
Value Traded (USD Mn)	0.000	(0.1)	(99.6%)	0.3	0.10
No. of Trades	3	(15)	(83.3%)	5	4

Market Breadth	▲ 0	▼ 1	= 5
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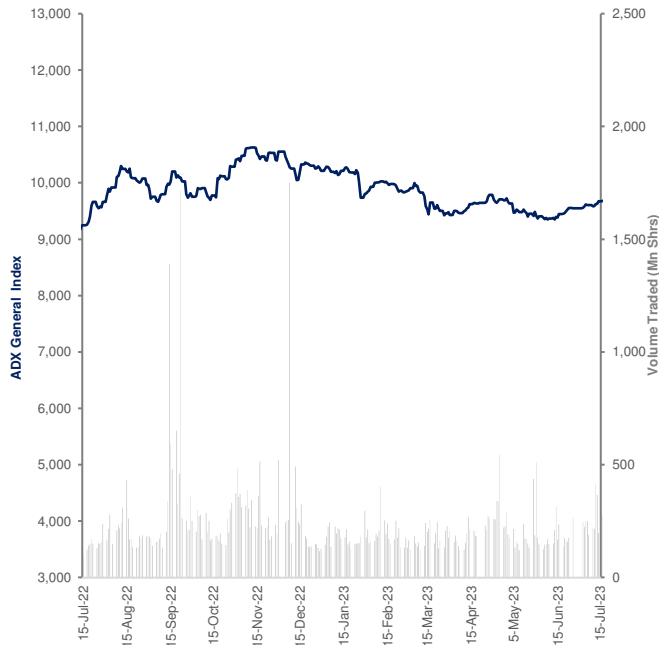
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	0.00%	0.00
Orascom Construction Limited	3.37	(3.58%)	0.00

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,756,985.5	(0.7%)	0.8%	6.8%
Financials	1,209,454.9	(0.3%)	0.5%	(6.1%)
Telecommunication	238,932.0	(0.9%)	0.3%	2.9%
Consumer Discretionary	78,951.1	(0.9%)	0.3%	60.5%
Industrial	303,223.4	(2.5%)	0.4%	(0.8%)
Real Estate	44,623.7	(2.6%)	2.2%	18.0%
Basic Materials	110,863.1	(0.1%)	3.7%	(0.3%)
Energy	384,247.7	(0.4%)	10.4%	251.7%
Utilities	368,784.3	(0.6%)	(7.1%)	(4.4%)
Consumer Staples	4,589.9	(0.9%)	0.1%	24.3%
Health Care	13,315.4	(1.3%)	(2.4%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Insurance Co. (Psc)	6.70	6.5%
Abu Dhabi National Takaful C	7.10	3.0%
National Bank Of Ras Al-Khai	4.68	2.4%
Fertiglobe	3.47	2.1%
Ras Al Khaimah White Cement	1.22	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.72	(9.9%)
Foodco Holding Pjsc	2.82	(9.9%)
Alpha Dhabi Holding PJSC	20.22	(1.9%)
Aldar Properties Pjsc	5.20	(1.7%)
First Abu Dhabi Bank Pjsc	13.52	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
GFH Financial Group	1.07	20,656
Multiply Group	3.23	18,483
Eshraq Properties Co Pjsc	0.56	17,011
Fertiglobe	3.47	16,090
ADNOC Gas	3.48	10,879

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,629.31	(36.16)	(0.4%)	0.8%	(5.7%)
Market Cap (AED Mn)	2,756,986	(19,772)	(0.7%)	0.8%	6.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	149.1	(34.1)	(18.6%)	200.9	243.7
Value Traded (AED Mn)	760.4	(96.0)	(11.2%)	1,220.8	1,534.3
No. of Trades	9,663	(1,627)	(14.4%)	11,454	8,819

Market Breadth	▲ 13	▼ 25	= 42
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.00%	222.14
Alpha Dhabi Holding PJSC	20.22	(1.94%)	121.25
Multiply Group	3.23	(0.92%)	60.09
Fertiglobe	3.47	2.06%	55.36
ADNOC Gas	3.48	(1.42%)	37.98

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	616,834.9	0.5%	4.2%	1.3%
<b>Banking &amp; Finance Sector</b>	296,664.8	0.7%	3.8%	0.7%
<b>Goods &amp; Consumer Services</b>	30,722.0	0.1%	(0.6%)	(6.2%)
<b>Industrial Sector</b>	150,112.5	0.0%	5.4%	(4.6%)
<b>Insurance Sector</b>	11,618.9	(0.8%)	1.0%	11.2%
<b>Real Estate</b>	45,236.0	0.6%	6.1%	4.9%
<b>Telecom</b>	45,469.4	1.8%	6.1%	25.7%
<b>Transport</b>	37,011.3	0.5%	2.2%	8.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Oman Investment Co QSC</b>	0.82	10.0%
<b>Salam International Investment</b>	0.78	5.1%
<b>Qatar Islamic Bank SAQ</b>	19.18	2.8%
<b>Medicare Group</b>	6.35	2.8%
<b>Ooredoo Qpsc</b>	11.66	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	1.41	(4.2%)
<b>Damaan Islamic Insurance Company (BEEMA)</b>	3.61	(3.0%)
<b>Qatar Industrial Manufacturing</b>	2.85	(2.9%)
<b>Doha Insurance Co QSC</b>	2.31	(1.7%)
<b>Widam Food Co</b>	2.52	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	0.78	91,326
<b>Mazaya Qatar Real Estate Devel</b>	0.84	34,423
<b>United Development Co QSC</b>	1.18	16,408
<b>Qatar Aluminum Manufacturing C</b>	1.30	14,457
<b>Ezdan Holding Group QSC</b>	1.13	14,456

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,446.11	67.61	0.7%	3.7%	(2.2%)
<b>Market Cap (QAR Mn)</b>	616,835	3,238	0.5%	4.2%	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	282.3	33.4	13.4%	173.6	211.8
<b>Value Traded (QAR Mn)</b>	529.2	(33.2)	(5.9%)	494.2	759.9
<b>No. of Trades</b>	18,128	686	3.9%	16,635	16,994

Market Breadth	▲ 25	▼ 19	= 7
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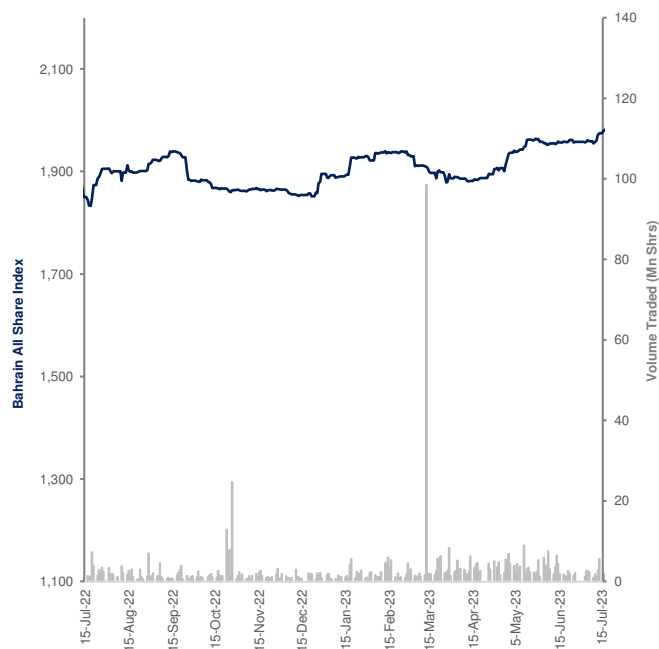
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Salam International Investment</b>	0.78	5.12%	71.79
<b>Qatar National Bank QPSC</b>	16.00	0.19%	56.45
<b>Qatar Islamic Bank SAQ</b>	19.18	2.84%	34.29
<b>Industries Qatar QSC</b>	12.15	0.00%	32.85
<b>Masraf Al Rayan QSC</b>	2.48	0.36%	32.21

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,730.1	0.7%	3.1%	3.1%
Materials	1,562.0	0.0%	1.3%	0.9%
Industrial	117.2	0.0%	0.1%	(13.6%)
Consumer Discretionary	218.9	(0.5%)	(1.0%)	2.9%
Consumer Staples	160.9	0.0%	(0.1%)	3.9%
Financials	30,518.2	0.7%	3.3%	3.3%
Communication Services	71.8	0.0%	(0.7%)	(8.1%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.55	1.8%
Al Salam Bank-Bahrain BSC	0.17	0.6%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,976.88	(9.01)	(0.5%)	1.0%	4.3%
Market Cap (BHD Mn)	32,730.1	216	0.7%	3.1%	3.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.33	(10.0%)
Bahrain Commercial Facilities	0.34	(9.9%)
GFH FINANCIAL GROUP BSC	0.30	(2.9%)
Bahrain Duty Free Complex	0.58	(0.9%)
National Bank of Bahrain BSC	0.61	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,354	577	32.5%	3,386.4	2,592.7
Value Traded (BHD '000)	1,251	800	177.7%	1,195.8	1,151.0
No. of Trades	43	(6)	(12.2%)	59	63

Market Breadth	▲ 4 ▼ 6 = 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.17	896
Aluminium Bahrain B.S.C	1.10	705
National Bank of Bahrain BSC	0.61	240
GFH FINANCIAL GROUP BSC	0.30	206
Seef Properties BSC	0.15	137

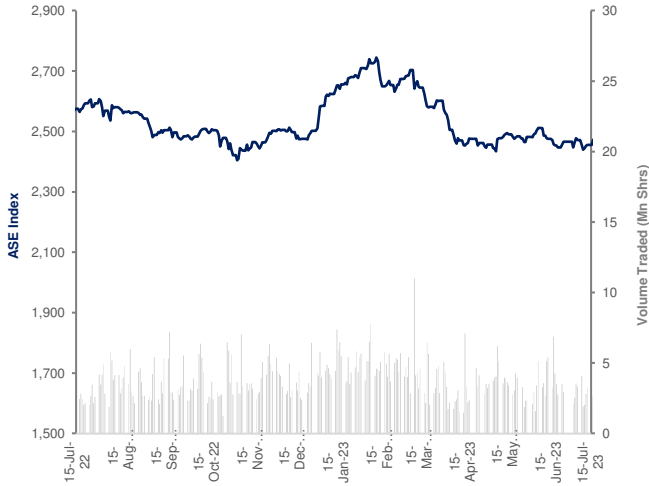
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.00%	0.78
Al Salam Bank-Bahrain BSC	0.17	0.61%	0.15
National Bank of Bahrain BSC	0.00	0.00%	0.15
Kuwait Finance House - Bahrain	2.55	1.80%	0.06
GFH FINANCIAL GROUP BSC	0.30	(2.94%)	0.06

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 23, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,206.2	(0.1%)	1.3%	(2.2%)
Banking	7,540.9	(0.1%)	1.4%	(4.6%)
Insurance	262.7	0.8%	(2.3%)	(4.9%)
Diversified Financial Services	245.8	(0.1%)	(0.6%)	0.9%
Real Estate	405.3	(0.7%)	0.2%	8.8%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	285.5	0.9%	3.6%	(3.5%)
Transportation	290.5	(1.7%)	(2.1%)	5.4%
Technology and Communication	105.9	(0.3%)	3.0%	13.8%
Utilities and Energy	1,581.4	(0.1%)	3.2%	6.2%
Commercial Services	288.1	0.0%	0.3%	(1.6%)
Chemical Industries	50.5	2.7%	(2.8%)	(12.8%)
Food and Beverages	15.7	0.0%	(6.6%)	(61.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.73	7.5%
JORDAN INSURANCE CO PLC	1.11	6.7%
ARAB PHOENIX HOLDINGS	0.17	6.3%
ARAB PESTICIDE AND VETERINAR	2.14	5.7%
SPECIALIZED TRADING & INVEST	1.27	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
REAL ESTATE DEVELOPMENT	0.58	(4.9%)
RUMM FINANCIAL BROKERAGE	0.40	(4.8%)
ZARA INVESTMENTS	0.64	(4.5%)
COMPREHENSIVE LAND DEVELOPME	0.67	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.26	430
AL-TAJAMOUAT FOR TOURISTIC P	0.35	255
UNION INVESTMENT CORP	0.61	244
JORDAN PETROLEUM REFINERY CO	5.55	241
JORDAN TELECOM	2.48	218

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,484.47	9.02	0.4%	0.8%	(0.7%)
Market Cap (JD Mn)	11,206.18	(10.00)	(0.1%)	1.3%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,798.4	(1,511.3)	(35.1%)	4,006.0	2,734.3
Value Traded (JD *000)	3,857.9	269.4	7.5%	5,442.8	6,415.7
No. of Trades	2,171	188	9.5%	2,544	2,196

Market Breadth	▲ 21	▼ 22	= 93
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.55	(0.89%)	1.33
JORDAN TELECOM	2.48	0.00%	0.54
JORDANIAN ELECTRIC POWER	2.04	0.00%	0.18
CAPITAL BANK OF JORDAN	2.10	0.48%	0.16
UNION INVESTMENT CORP	0.61	3.39%	0.15

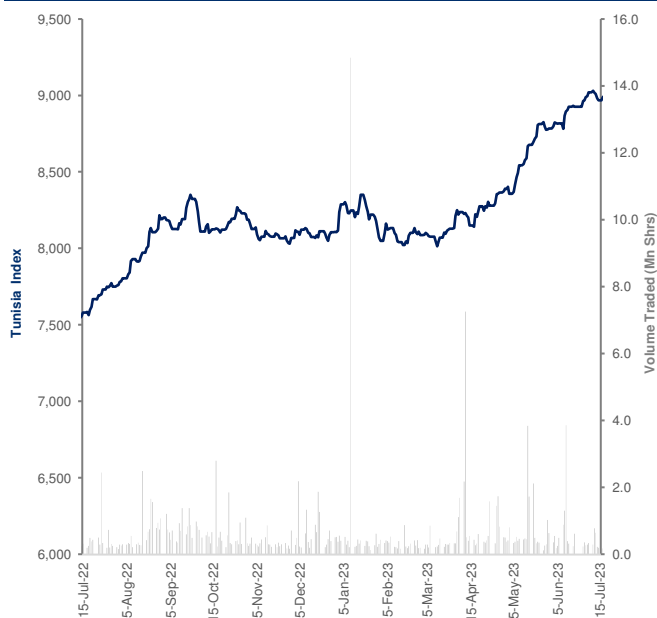
Source: Bloomberg, Kamco Research



### Tunisia Stock Exchange Daily Report

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,418.3	0.3%	(0.4%)	6.1%
Banking	11,074.7	0.2%	0.6%	10.1%
Insurance	915.5	0.0%	0.7%	(2.6%)
Leasing	744.1	0.2%	1.5%	16.5%
Financial Services	1,450.2	1.1%	1.0%	(13.8%)
Industrial	1,896.7	0.0%	(2.9%)	13.3%
Chemical Industry	440.7	(0.6%)	(5.6%)	(8.1%)
Food & Beverage	4,358.6	0.5%	(1.2%)	6.3%
Retailing	1,088.2	0.0%	(2.5%)	0.2%
Others	1,449.6	0.4%	(1.7%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.70	4.9%
Unite de Fabrication de Medica	8.15	3.6%
Automobile reseau tunisien et	5.79	3.4%
Delice Holding	13.30	2.4%
Tunisie Leasing SA	10.34	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.78	(3.7%)
Euro Cycles SA	16.30	(1.8%)
City Cars	12.45	(1.6%)
Industries Chimiques du Fluor	84.50	(1.3%)
Societe de Transport Hydrocarb	15.01	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Attijari Bank	47.00	25
Societe Moderne de Ceramique	0.78	22
Unite de Fabrication de Medica	8.15	16
Societe Industrielle d'Appareil	3.75	11
Societe Tunisienne de Verrerie	13.00	9

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	9,017.92	25.81	0.3%	1.0%	11.2%
Market Cap (DT Mln)	23,418	64.76	0.3%	(0.4%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	177.1	(1,350.7)	(88.4%)	677.3	531.1
Value Traded ('000 DT)	2,496.8	(12,436.4)	(83.3%)	6,633.2	3,972.6
No. of Trades	957	24	2.6%	1,105	935

Market Breadth	▲ 19	▼ 13	= 32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	47.00	0.21%	1.15
Banque Internationale Arabe de	94.99	0.20%	0.33
Unite de Fabrication de Medica	8.15	3.56%	0.13
Societe Tunisienne de Verrerie	13.00	0.39%	0.12
Euro Cycles SA	16.30	(1.81%)	0.10

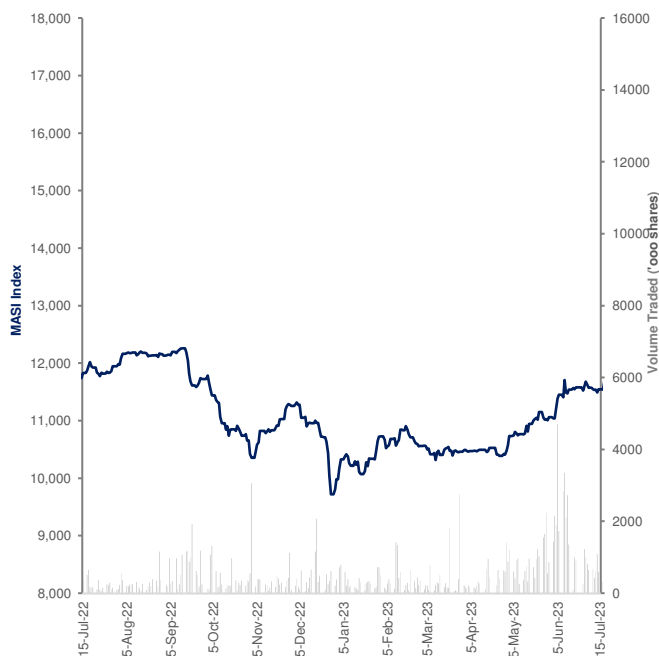
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 23, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,184.6	0.7%	1.8%	8.5%
Banking	211,593.2	0.1%	(0.0%)	12.7%
Beverages	10,635.2	(0.1%)	2.6%	7.8%
Chemicals	2,195.1	0.4%	3.9%	(9.3%)
Construction & Building Material	66,217.1	0.4%	0.2%	27.0%
Distributors	18,907.1	0.9%	3.3%	5.4%
Electricity	26,301.2	4.1%	9.7%	1.5%
Food Producers & Processors	25,805.3	0.2%	1.7%	6.2%
Holding Companies	2,934.6	0.0%	8.1%	39.6%
Insurance	25,597.9	0.6%	(1.1%)	3.3%
Investment & other Finance	3,451.0	2.4%	2.9%	7.8%
Leisures & Hotel	2,621.8	1.7%	9.7%	60.5%
Materials, Software & Computer	5,378.1	0.1%	(1.4%)	(7.9%)
Mining	25,078.1	1.9%	1.9%	(18.1%)
Oil & Gas	15,434.4	0.2%	7.4%	(3.4%)
Real Estate	6,008.8	(0.4%)	4.7%	63.5%
Telecommunications	87,118.3	1.0%	4.3%	4.3%
Transport	783.4	0.0%	2.4%	(5.5%)
Forestry & Paper	123.9	1.6%	3.7%	76.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
TAQA Morocco SA	1115.00	4.1%
Saham Assurance	1060.00	3.9%
Fenie Brossette	111.35	3.2%
Auto Hall	82.50	3.1%
Eqdom	1000.00	3.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	575.00	(4.0%)
Oulmes	1527.00	(4.0%)
Societe Metallurgique D'imiter	1200.00	(1.3%)
Douja Promotion Groupe Addoha	10.21	(0.8%)
Banque Centrale Populaire	263.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (('000 Shrs)
Douja Promotion Groupe Addoha	10.21	375.7
Maroc Telecom	99.10	110.7
Banque Centrale Populaire	263.00	44.6
Bank of Africa	179.80	41.7
Attijariwafa Bank	445.20	40.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,793.50	68.61	0.6%	1.8%	10.0%
Market Cap (MAD Mn)	536,185	3,471	0.7%	1.8%	8.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	702.9	415.8	144.8%	650.8	755.4
Value Traded (MAD Mn)	102.36	53.99	111.6%	78.4	110.1

Market Breadth	▲ 25	▼ 5	= 11
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
TAQA Morocco SA	1115.00	4.11%	18.46
Attijariwafa Bank	445.20	0.26%	17.78
Banque Centrale Populaire	263.00	(0.38%)	11.69
Maroc Telecom	99.10	1.02%	10.97
Afriquia Gaz	4490.00	0.22%	7.51

Source: Bloomberg, Kamco Research

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