

MENA Markets Daily Report

May 18, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▲	5,147.04	2.4%	(26.2%)	32.4%
		Kuwait	Main 50 Index	▲	3,960.50	0.7%	(20.8%)	4.8%
Kuwait	2	Kuwait	Main Market Index	▲	4,079.34	0.5%	(16.9%)	3.6%
Saudi Arabia	3	Kuwait	All Share Index	▲	4,787.00	1.9%	(23.8%)	23.7%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	6,824.70	1.6%	(18.6%)	7.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	1,911.83	0.9%	(30.9%)	9.3%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,352.48	0.2%	(26.1%)	3.6%
Qatar	7	UAE - Abu Dhabi	ADX General Index	▼	4,065.03	(0.0%)	(19.9%)	3.3%
Bahrain	8	Qatar	QE 20 Index	▼	8,699.45	(0.4%)	(16.6%)	1.2%
Oman	9	Bahrain	Bahrain All Share	▲	1,246.14	0.4%	(22.6%)	20.4%
Egypt	10	Oman	MSM 30 Index	▲	3,437.50	0.5%	(13.7%)	(7.9%)
Jordan	11	Egypt	EGX 30	▲	10,357.44	0.7%	(25.8%)	7.1%
Tunisia	12	Jordan	ASE Index	▼	1,594.48	(0.7%)	(12.2%)	(4.9%)
Morocco	13	Lebanon	Blom Stock Index	=	594.80	0.0%	(24.3%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,482.58	0.8%	(9.0%)	(2.1%)
		Morocco	MASI	▲	9,413.67	1.0%	(22.7%)	7.1%
		Syria	DSE Weighted Index	=	6,376.80	0.0%	9.3%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▼	2,868.46	(0.1%)	(6.0%)	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,107.49	0.4%	(28.5%)	44.9%
		India	SENSEX	▼	31,097.73	(0.1%)	(24.6%)	14.4%
		Brazil	BOVESPA Stock Index	▼	77,556.60	(1.8%)	(32.9%)	31.6%
		Mexico	BOLSA Index	▼	35,691.39	(1.1%)	(18.0%)	4.6%
		Korea	KOSPI Index	▲	1,927.28	0.1%	(12.3%)	7.7%
		Taiwan	TAIEX Index	▲	10,814.92	0.3%	(9.9%)	23.3%
Global Markets								
		World	MSCI World Index	▲	2,008.41	0.4%	(14.8%)	25.2%
		Asia	MSCI Asia Pacific	▲	144.87	0.2%	(15.1%)	16.3%
		Europe	DJ Stoxx 600	▲	328.24	0.5%	(21.1%)	23.2%
		Europe	FTSEurofirst 300	▲	1,283.36	0.4%	(21.0%)	22.0%
		Emerging Markets	MSCI EM Index	▲	901.16	0.0%	(19.2%)	15.4%
		U.S.A	S&P 500	▲	2,863.70	0.4%	(11.4%)	28.9%
		U.S.A	DJIA	▲	23,685.42	0.3%	(17.0%)	22.3%
		U.S.A	NASDAQ Composite	▲	9,014.56	0.8%	0.5%	35.2%
		UK	FTSE 100	▲	5,799.77	1.0%	(23.1%)	12.1%
		Germany	DAX	▲	10,465.17	1.2%	(21.0%)	25.5%
		Japan	NIKKEI 225	▲	20,037.47	0.6%	(15.3%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	23,797.47	(0.1%)	(15.6%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	24.93	7.2%	(63.3%)	31.8%
		Oil	Brent	▲	32.50	4.4%	(50.8%)	22.7%
		Oil	Kuwait	▲	26.03	10.5%	(61.2%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.65	(2.1%)	(26.7%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,743.67	0.8%	14.9%	18.3%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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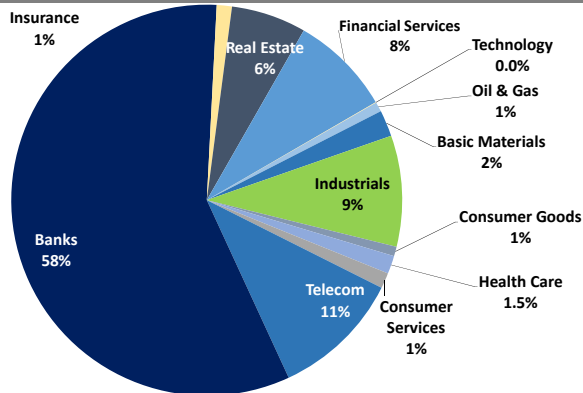
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 18, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,973.2	12.4	11.7%
2- Kuwait Finance House	4,451.0	17.7	12.2%
3- Zain	2,241.4	10.3	16.7%
4- Boubyan Bank	1,587.7	25.3	10.9%
5- Ahli United Bank - Bahrain	1,496.0	6.8	17.1%
6- Agility (PWC Logistics)	1,101.8	12.7	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Gulf Bank	637.1	10.0	9.6%
9- Mabanee Co.	626.6	11.1	11.9%
10- Ahli United Bank - Kuwait	552.3	10.0	12.1%
Total	18,663	13.19	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.036	0.006	20.3%
Commercial Facilities Co.	0.198	0.018	10.0%
National International Holding Co.	0.068	0.006	10.0%
Soor Fuel Marketing Co.	0.109	0.009	9.5%
AL-Enma'a Real Estate Co.	0.047	0.004	9.3%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.027	(0.003)	(9.7%)
Kuwait Hotels Co.	0.090	(0.010)	(9.7%)
Danah Alsafat Foodstuff Co.	0.011	(0.001)	(7.8%)
Kuwait Foundry Co.	0.220	(0.016)	(6.8%)
Future Kid Entertainment and R.E Co.	0.074	(0.004)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.169	1.8%	26,515,391
Kuwait Finance House	0.580	3.4%	8,988,371
Danah Alsafat Foodstuff Co.	0.011	(7.8%)	8,277,926
Kuwait International Bank	0.174	3.6%	4,900,297
National Industries Group	0.158	6.8%	4,253,436

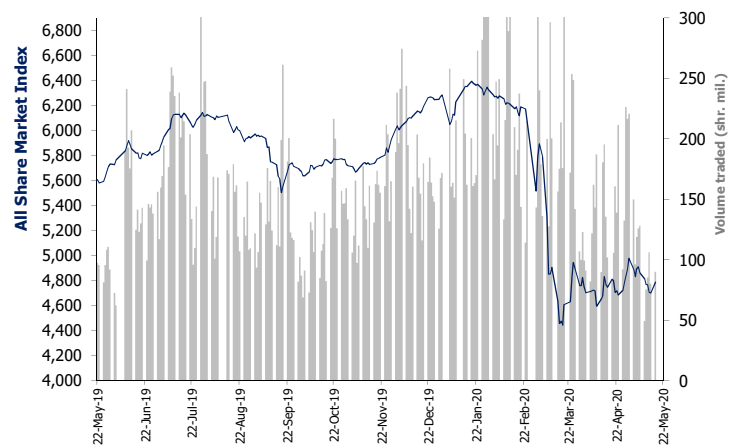
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,805.0	▲	1.9%	(3.4%)	(23.5%)
Oil & Gas	221.6	▲	0.3%	(2.1%)	(14.1%)
Basic Materials	606.4	▲	0.5%	(3.9%)	(25.0%)
Industrials	2,553.4	▲	1.4%	(3.4%)	(22.4%)
Consumer Goods	220.1	▲	1.3%	(2.9%)	11.5%
Health Care	416.9	=	0.0%	(1.2%)	(5.0%)
Consumer Services	357.1	▲	1.5%	(7.1%)	(35.3%)
Telecommunications	2,979.8	▲	0.6%	(2.4%)	(12.8%)
Banks	16,043.1	▲	2.5%	(4.2%)	(27.1%)
Insurance	344.6	▼	(0.1%)	0.7%	(0.8%)
Real Estate	1,724.4	▲	0.5%	(4.0%)	(23.7%)
Financial Services	2,331.3	▲	2.2%	1.1%	(15.8%)
Technology	6.5	=	0.0%	(4.2%)	(7.5%)

Market Breadth	 60	 24	 89		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,147.04	122.5	2.4%	(3.9%)	(26.2%)
Main 50 Index	3,960.50	26.6	0.7%	(5.4%)	(20.6%)
Main Market Index	4,079.34	18.5	0.5%	(3.5%)	(16.9%)
All Share Market Index	4,787.00	87.9	1.9%	(3.8%)	(23.8%)
Market Cap (KWD Mn)	27,805.00	511.9	1.9%	(3.4%)	(23.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

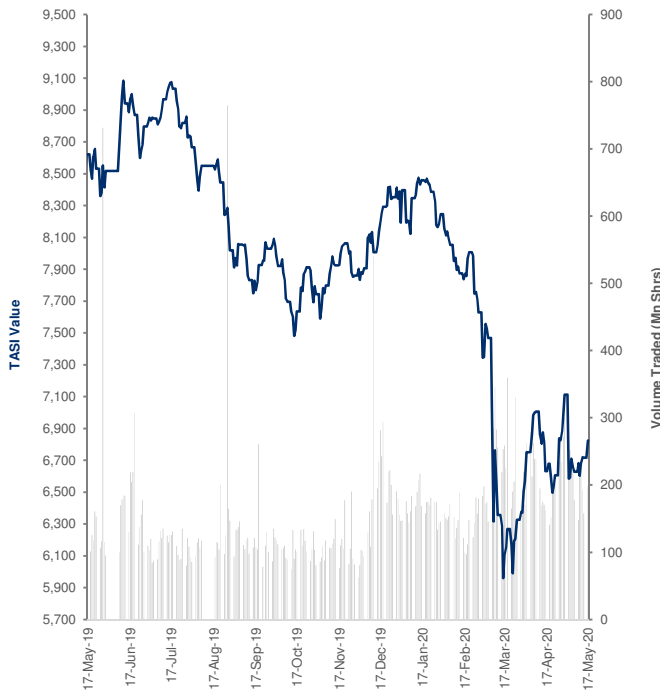
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	89.8	9.9	12.3%	182.3	88.6
Value Traded (KWD Mn)	17.7	2.6	16.9%	37.8	16.9
No. of Trades	5,010	255	5.4%	8,734	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.580	3.4%	5,132,730
Ahli United Bank - Bahrain	0.169	1.8%	4,432,906
National Bank of Kuwait	0.726	2.1%	1,444,199
Kuwait International Bank	0.174	3.6%	844,598
Zain	0.518	1.4%	711,107

Saudi Tadawul Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,419,118.1	1.7%	0.1%	(11.2%)
Materials	443,149.8	2.1%	0.3%	(18.2%)
Capital Goods	10,458.4	1.2%	(5.6%)	(18.6%)
Commercial & Professional Svc	7,020.8	2.2%	(3.8%)	(23.8%)
Transportation	10,626.3	4.1%	(3.6%)	(23.6%)
Consumer Durables & Apparel	2,188.6	6.7%	(2.7%)	(18.1%)
Consumer Services	18,562.3	1.6%	(5.6%)	(19.0%)
Media	4,763.3	1.2%	(7.5%)	(26.5%)
Retailing	25,381.6	1.9%	(14.3%)	(24.7%)
Food & Staples Retailing	10,932.1	2.2%	6.1%	29.0%
Food & Beverages	80,813.2	3.2%	(1.9%)	2.2%
Health Care Equipment & Svc	42,346.7	0.9%	1.4%	94.5%
Pharma, Biotech & Life Science	3,234.0	(0.6%)	(0.2%)	(1.1%)
Banks	502,609.1	1.4%	(6.9%)	(27.2%)
Diversified Financials	25,727.1	0.2%	(4.1%)	(14.6%)
Insurance	37,136.0	1.1%	(2.0%)	(4.4%)
Telecommunication Services	217,924.2	1.4%	3.8%	(5.2%)
Utilities	70,439.6	0.3%	(3.8%)	(18.6%)
REITs	12,856.5	0.3%	(3.5%)	(13.3%)
Real Estate Mgmt & Dev't	66,732.6	2.1%	(13.2%)	(24.1%)
Software & Services	1,164.0	0.8%	(4.9%)	25.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Fisheries Co	17.82	10.1%
Salama Cooperative Insurance C	12.32	10.0%
Mediterranean & Gulf Insurance	21.66	9.9%
Gulf Union Cooperative Insuran	14.18	9.9%
Jabal Omar Development Co	23.44	6.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Alandalus Property Co	14.78	(6.8%)
Halwani Brothers Co	45.65	(2.9%)
Saudi Cement Co	43.00	(2.8%)
Middle East Specialized Cables	8.36	(2.8%)
Qassim Cement Co/The	46.40	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	6.88	25,322
Alinma Bank	14.42	18,830
Seera Group Holding	15.24	11,367
Saudi Arabian Oil Co	31.95	8,444
Riyad Bank	15.64	6,088

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,824.70	107.72	1.6%	(4.1%)	(18.6%)
Market Cap (SAR Mn)	8,013,184	136,627	1.7%	0.1%	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	198.2	40.1	25.4%	192.7	125.0
Value Traded (SAR Mn)	4,066.0	666.6	19.6%	4,223.9	3,094.5
No. of Trades	176,522	(1,921)	(1.1%)	191,448	105,000

Market Breadth

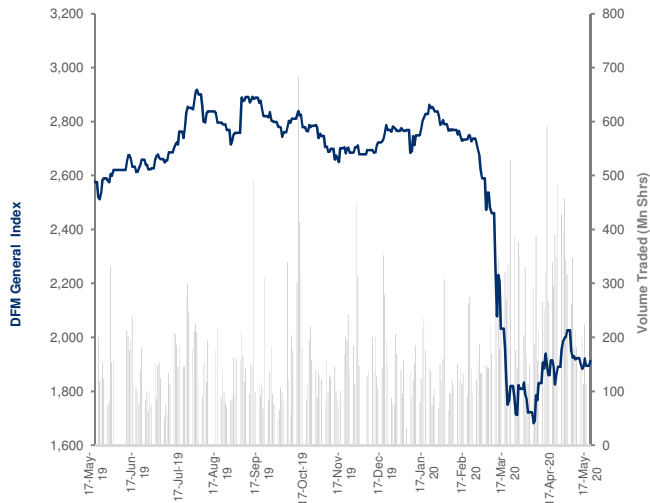
▲ 150 ▼ 35 = 15

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	55.10	2.0%	317.40
Alinma Bank	14.42	(0.7%)	270.57
Saudi Arabian Oil Co	31.95	1.8%	269.40
Dar Al Arkan Real Estate Devel	6.88	(1.6%)	174.90
Seera Group Holding	15.24	3.3%	171.65

Dubai Financial Market Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	278,009.2	0.6%	(3.6%)	(25.4%)
Banking	149,930.4	0.0%	(2.1%)	(27.1%)
Consumer Staples	3,298.8	(0.2%)	(0.1%)	(0.4%)
Investment & Financial Services	13,939.4	7.4%	(1.4%)	(18.4%)
Insurance	4,832.3	0.1%	0.9%	(4.6%)
Industrial	5,144.7	0.0%	0.0%	0.1%
Real Estate	48,404.0	1.2%	(10.0%)	(38.3%)
Telecommunication	23,429.4	0.0%	(3.6%)	(7.7%)
Transportation	21,327.4	0.3%	(2.1%)	(14.8%)
Services	7,702.8	0.9%	(3.0%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI FINANCIAL MARKET PJSC	0.76	14.9%
AMLAH FINANCE	0.35	8.0%
AAN DIGITAL SERVICES CO	0.13	3.9%
Gulf Finance House	0.55	3.8%
DUBAI INVESTMENTS PJSC	1.14	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Khaleeji Commercial Bank	0.36	(5.0%)
AJMAN BANK PJSC	0.55	(1.4%)
DUBAI ISLAMIC INSURANCE CO	0.42	(1.4%)
DXB ENTERTAINMENTS PJSC	0.14	(0.7%)
ARAMEX PJSC	3.09	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.29	62,687
AMANAT HOLDINGS PJSC	0.80	46,700
DUBAI FINANCIAL MARKET PJSC	0.76	44,387
AMLAH FINANCE	0.35	17,786
Gulf Finance House	0.55	15,897

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,911.83	17.36	0.9%	(5.7%)	(30.9%)
Market Cap (AED Mn)	278,009	1,751	0.6%	(3.6%)	(25.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	256.9	144.1	127.8%	216.8	142.5
Value Traded (AED Mn)	198.3	46.7	30.8%	230.3	197.4
No. of Trades	3,738	596	19.0%	3,591	2,569

Market Breadth	▲ 16	▼ 8	= 38
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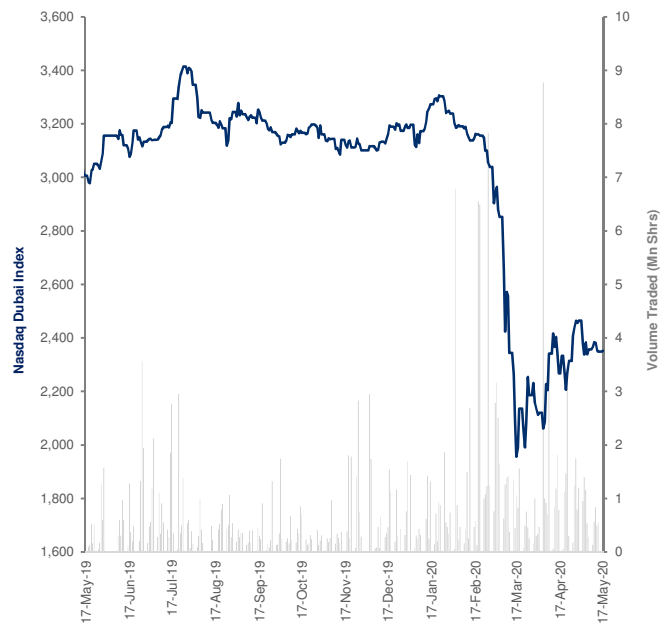
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
AMANAT HOLDINGS PJSC	0.80	3.38%	37.53
DUBAI FINANCIAL MARKET PJSC	0.76	14.93%	32.37
EMAAR PROPERTIES PJSC	2.40	0.84%	22.61
UNION PROPERTIES PJSC	0.29	3.57%	17.97
Emirates NBD	8.50	0.00%	17.79

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,443.2	1.9%	3.8%	10.6%
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	0.0%	(3.1%)
DP World	13,363.0	0.0%	0.7%	22.9%
Emirates REIT (CEIC) Limited	61.4	0.0%	(2.4%)	(64.3%)
ENBD REIT (CEIC) Limited	86.5	0.0%	(1.7%)	(28.4%)
Hikma Pharmaceuticals GDR	7,410.9	0.0%	5.1%	15.1%
Nasdaq, Inc.	18,389.1	4.2%	5.9%	3.9%
Orascom Construction Limited	639.9	0.0%	0.0%	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
DP World	15.93	(1.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.21	45
DP World	15.93	5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,352.48	3.60	0.2%	(4.5%)	(26.1%)
Market Cap (USD Mn)	40,443	737	1.9%	3.8%	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	0.05	(0.5)	(91.0%)	1.2	0.66
Value Traded (USD Mn)	0.08	(2.8)	(97.1%)	12.6	7.14
No. of Trades	6	(58)	(90.6%)	131	153

Market Breadth	▲ 0	▼ 1	= 8
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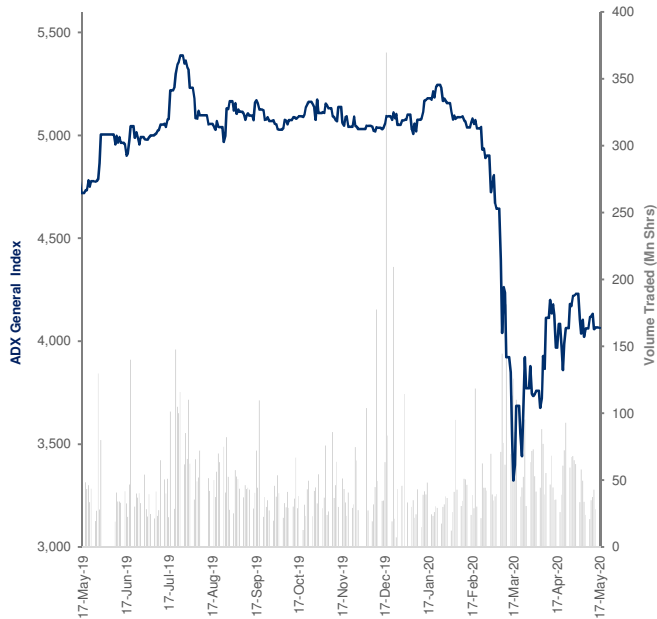
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.93	(1.06%)	0.07
Emirates REIT (CEIC) Limited	0.21	0.00%	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	473,800.2	(0.0%)	(3.2%)	(12.9%)
Banks	189,649.7	0.1%	(5.0%)	(30.6%)
Investment & Financial Services	1,415.7	(3.8%)	(5.9%)	(29.0%)
Real Estate	14,934.1	0.1%	(5.4%)	(20.0%)
Energy	43,571.4	0.6%	(1.7%)	(7.0%)
Consumer Staples	49,580.9	(0.2%)	(3.9%)	251.3%
Industrial	5,925.5	(1.0%)	(1.1%)	(11.4%)
Insurance	8,227.5	0.7%	(1.3%)	4.4%
Telecommunication	152,475.8	(0.2%)	(1.0%)	(7.7%)
Services	8,019.6	(0.0%)	0.0%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL INSURANCE	3.05	3.4%
ABU DHABI SHIP BUILDING CO	2.23	3.2%
SUDATEL TELECOM GROUP LTD	0.29	1.4%
ABU DHABI ISLAMIC BANK	3.29	0.9%
RAK PROPERTIES	0.35	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
GULF PHARMACEUTICAL IND PSC	0.70	(5.0%)
GULF CEMENT CO	0.43	(4.9%)
WAHA CAPITAL PJSC	0.70	(4.0%)
RAS AL KHAIMAH CEMENT CO PSC	0.57	(1.7%)
BANK OF SHARJAH	0.59	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.73	5,456
ABU DHABI ISLAMIC BANK	3.29	2,523
ADNOC Distribution	2.80	2,412
DANA GAS	0.63	2,012
ABU DHABI COMMERCIAL BANK	4.05	1,765

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,065.03	(2.00)	(0.0%)	(3.9%)	(19.9%)
Market Cap (AED Mn)	473,800	(100)	(0.0%)	(3.2%)	(12.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	20.0	(8.4)	(29.6%)	50.5	49.0
Value Traded (AED Mn)	73.7	(28.0)	(27.6%)	146.7	192.1
No. of Trades	1,181	(552)	(31.9%)	1,772	1,568

Market Breadth	▲ 9	▼ 9	= 46
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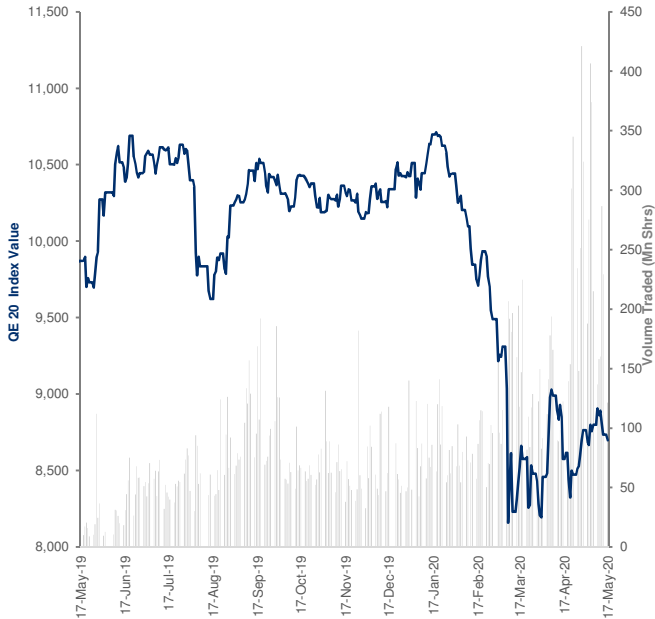
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMIRATES TELECOM GROUP CO	15.28	(0.26%)	19.87
FIRST ABU DHABI BANK PJSC	11.08	0.00%	9.62
ALDAR PROPERTIES PJSC	1.73	0.00%	9.52
ABU DHABI ISLAMIC BANK	3.29	0.92%	8.26
International Holdings Company PJSC	26.00	(0.23%)	7.83

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	492,332.4	(0.6%)	(0.3%)	(15.5%)
Banking & Finance Sector	268,085.9	(0.6%)	(1.8%)	(14.0%)
Goods & Consumer Services	28,333.7	0.3%	0.4%	(20.0%)
Industrial Sector	103,599.2	(0.6%)	5.0%	(22.5%)
Insurance Sector	10,328.6	0.5%	0.3%	(29.2%)
Real Estate	35,244.3	(2.1%)	(0.2%)	(2.9%)
Telecom	24,255.9	(1.2%)	(3.5%)	(12.1%)
Transport	22,484.7	0.7%	(3.2%)	(4.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Baladna	1.18	8.5%
Diala Brokerage & Investments	0.62	2.8%
Mazaya Qatar Real Estate Devel	0.64	1.6%
Qatar Gas Transport Co Ltd	2.40	1.3%
Islamic Holding Group QSC	1.82	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.04	(6.7%)
Ezdan Holding Group QSC	0.73	(3.8%)
Qatari Investors Group QSC	1.55	(3.3%)
Mannai Corp QSC	3.00	(3.3%)
Vodafone Qatar QSC	1.04	(3.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.73	26,756
Qatar Gas Transport Co Ltd	2.40	15,256
Qatar German Co for Medical De	1.04	13,673
Aamal Co	0.64	10,206
Baladna	1.18	9,437

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,699.45	(35.98)	(0.4%)	(0.7%)	(16.6%)
Market Cap (QAR Mn)	492,332	(3,005)	(0.6%)	(0.3%)	(15.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('Mn Shares)	121.5	(107.9)	(47.0%)	134.3	11.2
Value Traded (QAR Mn)	203.2	(126.3)	(38.3%)	290.2	283.3
No. of Trades	5,823	(5,306)	(47.7%)	7,640	5,970

Market Breadth	▲ 10	▼ 28	= 9
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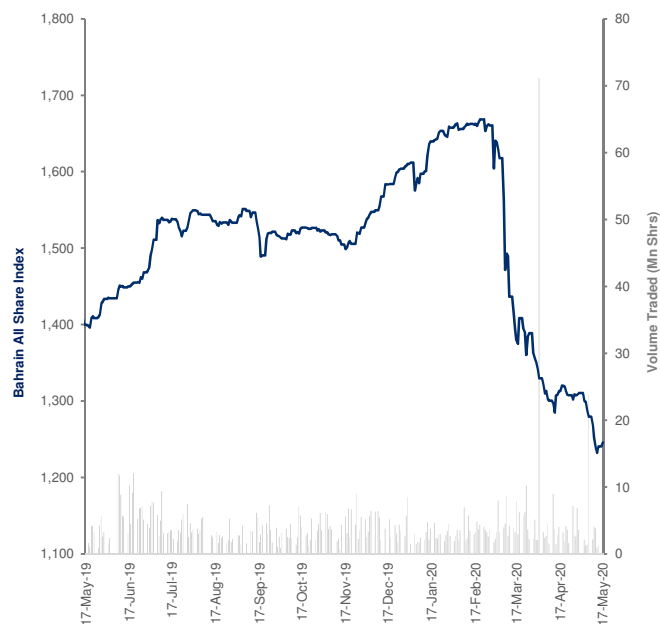
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	2.40	1.27%	36.68
Qatar National Bank QPSC	17.03	(0.70%)	26.20
Ezdan Holding Group QSC	0.73	(3.81%)	19.72
Qatar German Co for Medical De	1.04	(6.73%)	15.59
Qatar Electricity & Water Co Q	14.87	(0.40%)	15.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,901.8	1.0%	(4.4%)	(22.1%)
Commercial Banks	3,971.1	1.2%	(8.0%)	(29.8%)
Investment	1,955.9	(0.0%)	(1.9%)	(16.1%)
Insurance	186.5	29.5%	29.0%	32.2%
Services	1,167.9	(0.6%)	(1.2%)	(7.3%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	481.3	(0.6%)	(2.0%)	(21.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.14	2.9%
National Bank of Bahrain BSC	0.60	2.6%
Al Salam Bank-Bahrain BSC	0.06	1.7%
Ahli United Bank BSC	0.55	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.60	(7.7%)
Arab Banking Corp BSC	0.31	(1.9%)
Aluminium Bahrain BSC	0.33	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,246.14	5.49	0.4%	(4.9%)	(22.6%)
Market Cap (BHD Mn)	7,902	79	1.0%	(4.4%)	(22.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	1,913	662	52.9%	4,410.9	5,426.9
Value Traded (BHD '000)	251	43	20.9%	1,002.0	1,378.4
No. of Trades	31	7	29.2%	60	91

Market Breadth	▲ 4	▼ 3	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	1,428
Bahrain Duty Free Complex	0.60	150
Arab Banking Corp BSC	0.31	101
Ahli United Bank BSC	0.55	97
Bahrain Telecommunications Co	0.38	53

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Duty Free Complex	0.60	(7.69%)	0.09
GFH FINANCIAL GROUP BSC	0.14	2.88%	0.08
Ahli United Bank BSC	0.55	0.92%	0.02
Bahrain Telecommunications Co	0.38	0.00%	0.02
APM TERMINALS BAHRAIN	0.98	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,747.8	0.4%	(2.2%)	(12.7%)
Financial	2,934.4	0.5%	(2.7%)	(17.3%)
Industrial	682.7	0.5%	1.5%	(1.6%)
Services	2130.6	0.2%	(2.7%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.23	3.1%
OMINVEST	0.33	2.5%
HSBC BANK OMAN	0.09	2.2%
Raysut Cement Co.	0.35	1.8%
Al Batinah Power Co.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Omaniya Financial Services Co.	0.07	(2.7%)
Oman United Insurance Co.	0.30	(2.6%)
Muscat Finance Co. Ltd.	0.05	(2.0%)
Sharqiya Investment Holding Co.	0.06	(1.5%)
Sohar Bank	0.08	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,437.50	15.83	0.5%	(2.9%)	(13.7%)
Market Cap (OMR Mn)	5,747.8	20.8	0.4%	(2.2%)	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	2,405.8	(2,855.1)	(54.3%)	11,189.8	14,389.6
Value Traded (OMR '000)	294.8	(597.0)	(66.9%)	2,308.1	2,303.9
No. of Trades	148	(180)	(54.9%)	497	473

Market Breadth	▲ 7	▼ 5	= 100
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Batinah Power Co.	0.06	1,331
Bank Muscat	0.32	236
Sohar Bank	0.08	150
Al Suwadi Power Co.	0.06	117
Oman Telecommunications Co.	0.62	114

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Batinah Power Co.	0.06	1.69%	0.08
Bank Muscat	0.32	0.64%	0.07
Oman Telecommunications Co.	0.62	0.00%	0.07
Sohar Bank	0.08	(1.25%)	0.01
National Bank Of Oman	0.15	0.00%	0.01

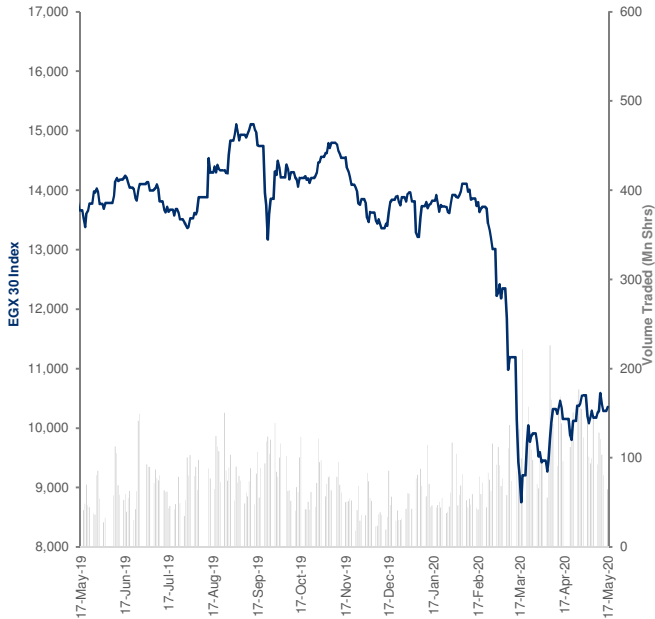
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	433,770.8	0.6%	(1.8%)	(22.7%)
Banks	151,117.2	1.2%	0.4%	(21.3%)
Basic Resources	13,408.6	0.3%	(15.5%)	(38.6%)
Chemicals	18,732.8	(0.4%)	(22.3%)	(41.4%)
Construction and Materials	13,528.1	(0.7%)	(10.5%)	(28.8%)
Financial Services excluding Banks	36,064.2	0.3%	(3.0%)	(29.8%)
Food and Beverage	8,182.6	0.2%	(1.7%)	(17.5%)
Healthcare	4,536.1	(0.6%)	(6.8%)	(31.2%)
Industrial Goods, Services, Automobile	32,001.7	(0.5%)	(11.8%)	(36.9%)
Media	519.6	(2.8%)	(23.7%)	(36.1%)
Oil and Gas	2,893.0	0.0%	(14.2%)	(38.3%)
Personal and Household Products	33,601.4	2.4%	3.9%	(18.5%)
Real Estate	39,600.0	(0.2%)	(10.9%)	(33.6%)
Telecommunication	59,042.3	0.7%	23.0%	28.4%
Travel & Leisure	20,543.3	0.3%	(0.8%)	(18.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.00	7.2%
Elsaeed Contracting & Real Est. Inv.	0.45	3.9%
Ghabbour Auto	1.65	3.2%
Eastern Co SAE	12.95	2.9%
Faisal Islamic Bank of Egypt	10.22	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	2.71	(3.9%)
ODIN Investments	2.01	(3.4%)
Egyptian Media Production City	2.74	(2.8%)
Alexandria Spinning & Weaving	1.04	(2.6%)
El Nasr Clothes & Textiles	0.62	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Ghabbour Auto	1.65	7,502
Palm Hills Developments SAE	1.10	7,489
El Nasr Clothes & Textiles	0.62	5,994
Egyptian Resorts Co	1.66	5,802
Qalaa Holdings SAE	1.26	3,714

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,357.44	70.23	0.7%	(1.9%)	(25.8%)
Market Cap (EGP Mn)	433,771	2,778	0.6%	(1.8%)	(22.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	64.6	(15.8)	(19.7%)	94.0	93.4
Value Traded (EGP Mn)	224.4	(211.7)	(48.6%)	526.0	614.4
No. of Trades	9,913	(2,833)	(22.2%)	14,362	14,615

Market Breadth	▲ 23	▼ 23	= 13
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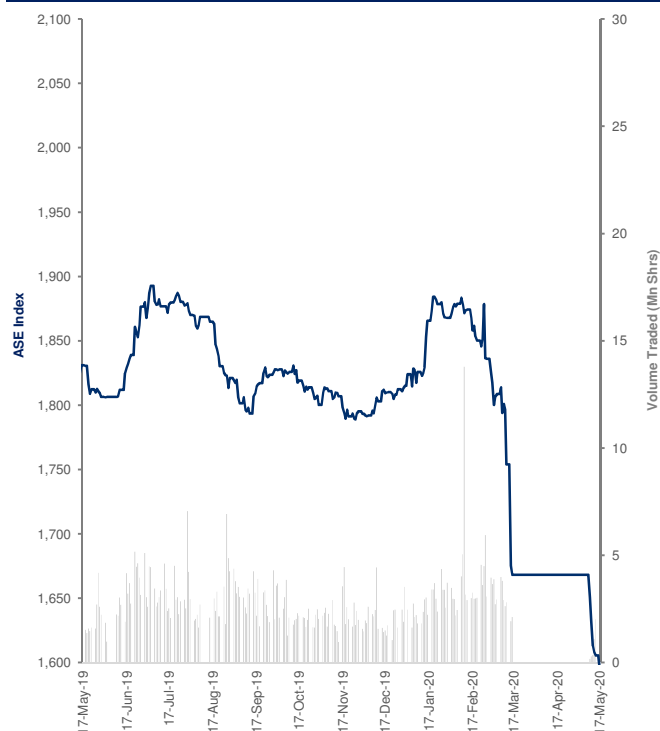
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	64.54	0.69%	37.66
ElSewedy Electric Co	7.51	(0.66%)	24.33
Ghabbour Auto	1.65	3.19%	12.40
Juhayna Food Industries	7.24	0.00%	11.03
EFG Hermes	11.16	0.72%	10.44

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,401.6	(0.4%)	(2.8%)	(17.2%)
Banking	6,410.1	(0.5%)	(3.9%)	(22.4%)
Insurance	92.6	0.6%	0.4%	(0.6%)
Diversified Financial Services	148.4	(1.3%)	(2.0%)	(6.6%)
Real Estate	158.6	(0.8%)	(1.6%)	(7.4%)
Health Care Services	22.6	0.0%	0.0%	(10.8%)
Educational Services	198.2	(0.9%)	(1.1%)	(3.7%)
Hotels and Tourism	81.6	(1.2%)	(2.4%)	(3.9%)
Transportation	132.5	(0.0%)	(2.0%)	(14.4%)
Technology & Communications	278.8	2.1%	4.2%	(4.8%)
Media	3.9	0.0%	0.0%	2.6%
Utilities & Energy	449.8	(1.5%)	(0.2%)	(12.8%)
Commercial Services	65.4	(0.1%)	(0.1%)	1.8%
Pharmaceutical & Medical Industries	33.7	0.0%	(1.5%)	(21.2%)
Chemical Industries	15.2	1.0%	1.9%	9.3%
Food & Beverages	71.6	0.0%	0.3%	(3.0%)
Tobacco & Cigarettes	841.6	0.0%	0.0%	10.9%
Mining & Extraction Industries	254.2	0.5%	(3.4%)	(10.8%)
Engineering & Construction	21.2	(0.2%)	(0.9%)	(7.0%)
Electrical Industries	28.1	(0.1%)	0.6%	(1.6%)
Textiles , Leathers & Clothings	70.2	0.0%	0.0%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN TELECOM	1.37	2.2%
MIDDLE EAST INSURANCE	1.38	2.2%
JORDAN KUWAIT BANK	2.31	2.2%
NATIONAL CHLORINE	0.97	2.1%
CAIRO AMMAN BANK	0.93	1.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN STEEL	0.23	(4.2%)
INTERNATIONAL BROKERAGE AND	0.28	(3.4%)
AL-TAJAMOUAT FOR TOURISTIC P	0.29	(3.3%)
JORDAN PETROLEUM REFINERY CO	2.73	(2.5%)
ZARKA EDUCATION & INVESTMENT	1.17	(2.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	1.09	127
NATIONAL CABLE & WIRE MANUF	0.10	106
JORDAN PETROLEUM REFINERY CO	2.73	103
JORDAN AHLI BANK	0.76	91
UNION LAND DEVELOPMENT CORP	1.30	79

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,594.48	(11.08)	(0.7%)	(4.4%)	(12.2%)
Market Cap (JD Mn)	9,401.57	(40.87)	(0.4%)	(2.8%)	(17.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	856.5	(1,162.7)	(57.6%)	3,064.0	2,492.3
Value Traded (JD '000)	1,200.3	(2,209.1)	(64.8%)	3,690.1	8,579.5
No. of Trades	513	(373)	(42.1%)	1,390	1,299

Market Breadth

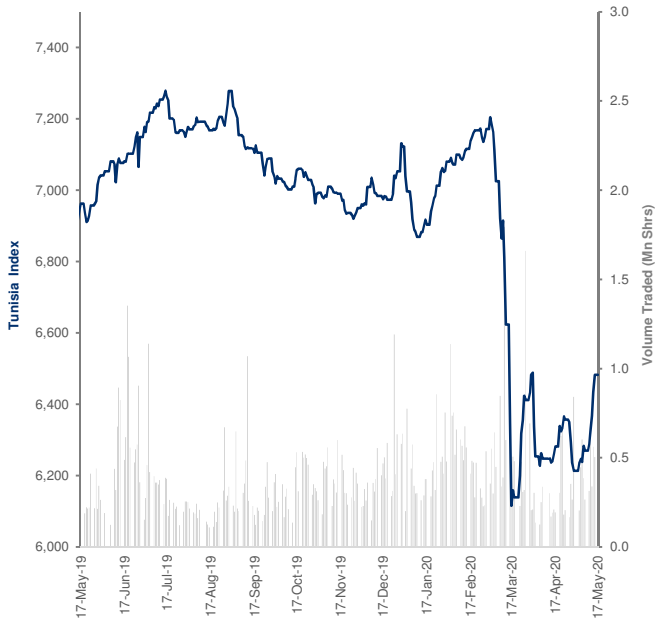
▲ 7 ▼ 24 = 92

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.23	0.24%	0.33
JORDAN PETROLEUM REFINERY CO	2.73	(2.50%)	0.28
UNION INVESTMENT CORP	1.09	(1.80%)	0.14
UNION LAND DEVELOPMENT CORP	1.30	(2.26%)	0.10
JORDAN PHOSPHATE MINES	2.40	0.84%	0.07

Tunisia Stock Exchange Daily Report

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,187.9	0.6%	3.7%	(7.7%)
Banking	8,561.1	1.0%	3.5%	(11.0%)
Insurance	825.1	0.8%	5.4%	0.9%
Leasing	481.3	0.9%	0.1%	(6.0%)
Financial Services	2,424.0	0.0%	2.6%	(1.5%)
Industrial	1,421.5	1.0%	6.9%	(18.2%)
Chemical Industry	378.3	0.3%	(5.3%)	(30.5%)
Food & Beverage	4,626.2	0.1%	7.7%	5.1%
Retailing	1,083.3	(0.6%)	(2.7%)	(9.0%)
Others	1,387.1	1.3%	(0.7%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	58.29	3.0%
BH Assurance	28.82	3.0%
Tunisie Profiles Aluminium SA	3.55	2.9%
Telnet Holding	6.05	2.9%
Cellcom SA	3.71	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	26.19	(3.0%)
Societe Chimique ALKIMIA	29.80	(3.0%)
Tuninvest-SICAR	4.37	(2.9%)
Societe Tunsienne d'Entreprise	4.35	(2.7%)
Manufacture de Panneaux Bois D	3.81	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Societe D'Articles Hygieniques	10.00	116
STE Industrielle de Papier et	5.65	74
Banque de Tunisie	7.25	57
Societe Tunisienne de L'Air	0.54	36
SOTUMAG	3.22	24

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,482.58	48.67	0.8%	4.3%	(9.0%)
Market Cap (DT Min)	21,188	126.8	0.6%	3.7%	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (⁰⁰⁰ Shares)	503.6	(58.2)	(10.4%)	456.5	495.7
Value Traded (⁰⁰⁰ DT)	3,907.0	(212.2)	(5.2%)	3,495.0	4,042.8
No. of Trades	1,452	(63)	(4.2%)	1,204	6,213

Market Breadth	▲ 27	▼ 13	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.00	0.81%	1.17
Societe Frigorifique et Brasse	19.80	0.00%	0.48
STE Industrielle de Papier et	5.65	0.71%	0.42
Banque de Tunisie	7.25	2.11%	0.42
Unite de Fabrication de Medica	9.45	2.16%	0.18

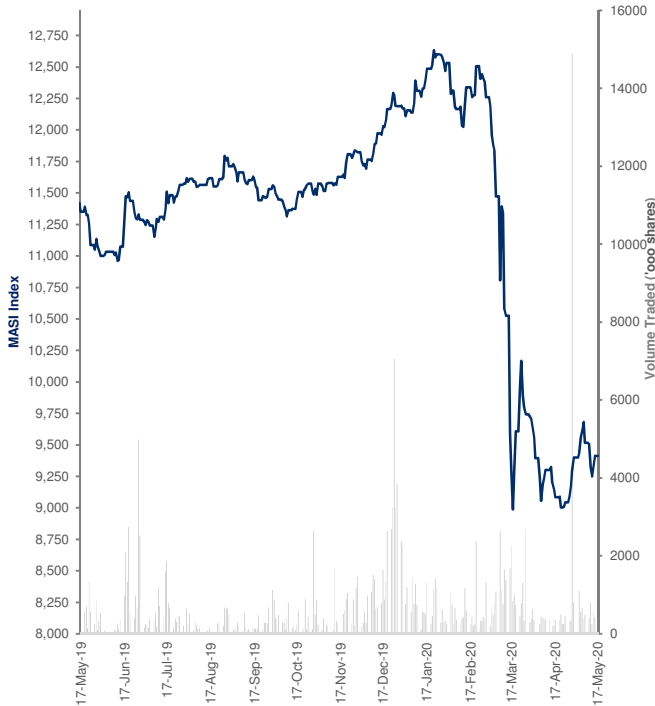
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 18, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	442,337.3	0.9%	(0.5%)	(23.0%)
Banking	153,490.5	1.1%	(5.0%)	(31.3%)
Beverages	8,866.6	2.6%	3.6%	(19.4%)
Chemicals	1,850.2	(2.3%)	3.4%	(6.4%)
Construction & Building Material	48,932.4	0.3%	1.2%	(28.3%)
Distributors	12,282.6	2.0%	4.3%	(3.9%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	20,543.3	(0.1%)	2.5%	(6.3%)
Food Producers & Processors	21,124.8	0.8%	1.2%	(17.7%)
Holding Companies	2,715.6	0.0%	5.2%	(9.4%)
Insurance	19,431.5	(0.6%)	(0.7%)	(18.2%)
Investment & other Finance	3,553.8	(2.1%)	(4.1%)	(22.0%)
Leisures & Hotel	1,131.8	0.0%	0.0%	(53.5%)
Materials, Software & Computer	3,249.5	0.4%	6.8%	(0.5%)
Mining	9,249.5	3.5%	9.7%	(33.2%)
Oil & Gas	13,723.9	1.2%	1.3%	(5.9%)
Real Estate	3,412.8	4.0%	13.0%	(27.8%)
Telecommunications	115,161.5	1.2%	1.8%	(14.4%)
Transport	662.0	(3.6%)	(8.9%)	(37.2%)
Utilities	2,640.0	1.5%	3.1%	(26.0%)
Forestry & Paper	43.6	(0.1%)	5.3%	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	506.10	4.0%
Alliances Developpement Immobili	34.42	4.0%
Douja Promotion Groupe Addoha	6.59	3.9%
Attijariwafa Bank	335.00	3.8%
Societe Des Boissons du Maroc	2200.00	3.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Commerce	550.60	(4.0%)
Eqdom	1105.00	(3.9%)
Colorado SA	45.20	(3.8%)
CTM	540.00	(3.6%)
Auto Hall	61.50	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	131.00	141.0
Douja Promotion Groupe Addoha	6.59	77.6
Banque Centrale Populaire	193.00	68.3
Attijariwafa Bank	335.00	46.8
Cosumar	180.00	39.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,413.67	90.76	1.0%	0.1%	(22.7%)
Market Cap (MAD Mn)	442,337	4,150	0.9%	(0.5%)	(23.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	425.5	(134.8)	(24.1%)	828.6	338.4
Value Traded (MAD Mn)	90.90	(5.17)	(5.4%)	137.4	33.2

Market Breadth

▲ 17 ▼ 14 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	131.00	1.16%	18.43
Attijariwafa Bank	335.00	3.81%	15.60
Banque Centrale Populaire	193.00	(1.03%)	13.20
Ciments du Maroc	1357.00	0.67%	11.07
Label Vie	2850.00	3.64%	10.60

Source: Bloomberg, Kamco Research

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