

MENA Markets Daily Report

July 18, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▼	8,118.90	(0.1%)	0.0%	6.2%
		Kuwait	Main 50 Index	▼	5,541.26	(1.5%)	(3.1%)	(5.9%)
		Kuwait	Main Market Index	▼	5,596.49	(0.9%)	(0.0%)	(4.9%)
		Kuwait	All Share Index	▼	7,287.09	(0.3%)	(0.1%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	11,780.27	0.6%	12.4%	(7.1%)
		UAE - Dubai	DFM General Index	▲	4,018.95	0.2%	20.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,904.15	0.0%	(2.1%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,681.15	0.1%	(5.2%)	20.3%
		Qatar	QE 20 Index	▲	10,280.37	0.5%	(3.8%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,980.36	0.0%	4.5%	5.5%
		Oman	MSX 30 Index	▼	4,757.65	(0.3%)	(2.1%)	17.6%
		Egypt	EGX 30	▲	17,512.01	1.0%	20.0%	22.2%
		Jordan	ASE Index	▲	2,471.38	0.7%	(1.2%)	18.1%
		Tunisia	Tunisia Index	▲	8,991.68	0.3%	10.9%	15.1%
		Morocco	MASI	▼	11,537.16	(0.1%)	7.6%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,209.63	(0.9%)	3.9%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,009.79	(0.5%)	4.0%	(41.3%)
		India	SENSEX	▲	66,589.93	0.8%	9.4%	4.4%
		Brazil	BOVESPA Stock Index	▲	118,219.46	0.4%	7.7%	4.7%
		Mexico	BOLSA Index	▼	53,623.27	(0.3%)	10.6%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	1,027.76	(0.1%)	7.5%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	3,021.96	0.1%	16.1%	(19.2%)
		Asia	MSCI Asia Pacific	▼	533.69	(0.2%)	5.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	457.92	(0.6%)	7.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,813.23	(0.6%)	8.0%	(10.1%)
		U.S.A	S&P 500	▲	4,522.79	0.4%	17.8%	(19.2%)
		U.S.A	DJIA	▲	34,585.35	0.2%	4.3%	(8.6%)
		U.S.A	NASDAQ Composite	▲	14,244.95	0.9%	36.1%	(33.0%)
		UK	FTSE 100	▼	7,406.42	(0.4%)	(0.6%)	1.7%
		Germany	DAX	▼	16,068.65	(0.2%)	15.4%	(11.4%)
		Japan	NIKKEI 225	▼	32,391.26	(0.1%)	24.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,413.78	0.3%	(1.9%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	99.84	(0.07%)	(3.55%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.31	(0.15%)	8.19%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.12	0.07%	4.96%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.06%)	(0.10%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	78.50	(1.7%)	(8.6%)	5.8%
		Oil	NYMEX	▼	74.15	(1.7%)	(7.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.51	(1.1%)	(39.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,955.04	(0.0%)	7.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	24.84	(0.4%)	3.7%	2.5%
		Bitcoin	Bitcoin USD Cross	▼	29,931.93	(1.2%)	81.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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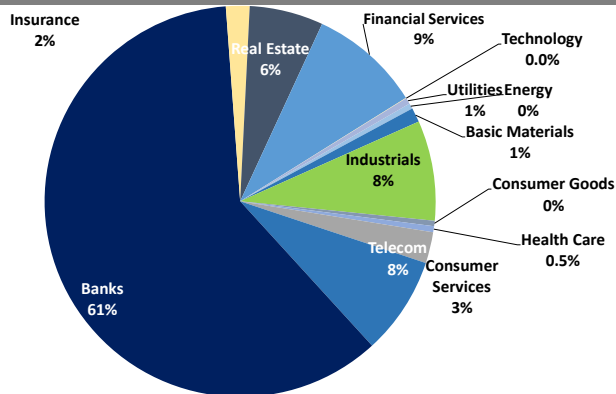
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 18, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,361.9	25.2	8.6%
2- National Bank of Kuwait	7,755.5	14.7	15.0%
3- Boubayan Bank	2,575.6	41.9	7.8%
4- Zain	2,293.3	11.3	15.8%
5- Agility (PWC Logistics)	1,676.9	23.8	3.9%
6- Mabane Co.	1,149.0	18.4	10.9%
7- Commercial Bank of Kuwait	1,006.5	13.2	11.2%
8- Gulf Bank	934.2	14.6	9.1%
9- Burgan Bank	734.2	15.4	6.1%
10- Kuwait Projects Co.(Holding)	695.3	25.7	4.5%
Total	30,183	18.99	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Munshaat Real Estate Projects Co.	0.100	0.010	10.8%
Amar For Finance And Leasing Co.	0.063	0.006	9.9%
Palms Agro Production Co.	0.090	0.008	9.6%
Sokouk Holding Co.	0.035	0.002	5.4%
Real Estate Trade Centers Co.	0.057	0.002	4.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.024	(0.003)	(12.0%)
Kuwait & M.E. Financial Inv. Co.	0.080	(0.007)	(8.6%)
The Energy House Co.	0.065	(0.004)	(5.8%)
Commercial Bank of Kuwait	0.532	(0.028)	(5.0%)
Osoul Investment Co.	0.094	(0.004)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.158	2.6%	30,330,946
GFH Financial Group	0.092	(1.1%)	21,982,250
National Industries Group	0.224	1.4%	16,919,959
Kuwait Projects Co.(Holding)	0.139	3.7%	14,313,951
Int'l Financial Advisors Co.	0.148	(3.9%)	11,166,203

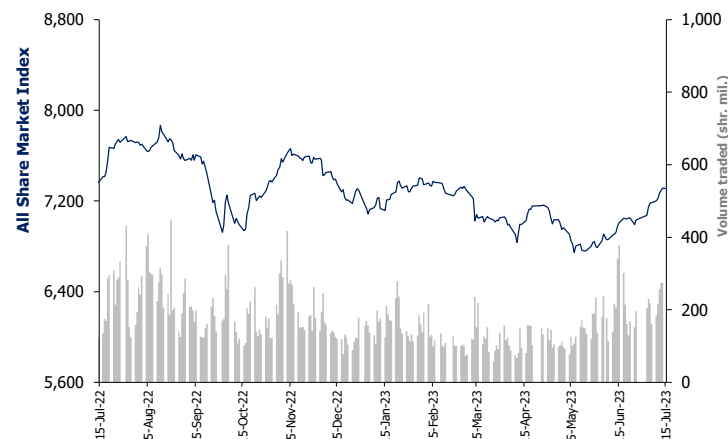
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,132.8	▼	(0.3%)	3.6%	(7.7%)
Energy	200.3	▼	(1.2%)	(2.6%)	(12.8%)
Basic Materials	512.3	▼	(1.2%)	(0.7%)	7.2%
Industrials	3,566.5	▲	0.1%	3.2%	(5.3%)
Consumer Staples	185.7	▼	(0.4%)	(0.2%)	28.0%
Health Care	218.8	▲	0.3%	1.4%	(1.4%)
Consumer Discretionary	1,112.9	▼	(1.2%)	7.5%	13.4%
Telecommunications	3,499.6	▼	(0.8%)	2.6%	(3.3%)
Banks	26,146.4	▼	(0.4%)	3.8%	(13.0%)
Insurance	838.6	▲	0.1%	(0.3%)	35.7%
Real Estate	2,628.5	▲	0.5%	2.5%	2.0%
Financial Services	3,993.8	▲	0.7%	5.8%	4.1%
Technology	8.4	▼	(0.4%)	(9.1%)	(11.8%)
Utilities	221.1	▼	(1.0%)	0.5%	6.9%

Market Breadth		45		61		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,118.90	(9.2)	(0.1%)	4.0%	0.0%	
Main 50 Index	5,541.26	(81.6)	(1.5%)	3.1%	(3.1%)	
Main Market Index	5,596.49	(52.2)	(0.9%)	2.4%	(0.0%)	
All Share Market Index	7,287.09	(19.9)	(0.3%)	3.7%	(0.1%)	
Market Cap (KWD Mn)	43,132.82	(119.2)	(0.3%)	3.6%	(7.7%)	

Index Performance relative to Volume



Market Trading Data and Volatility

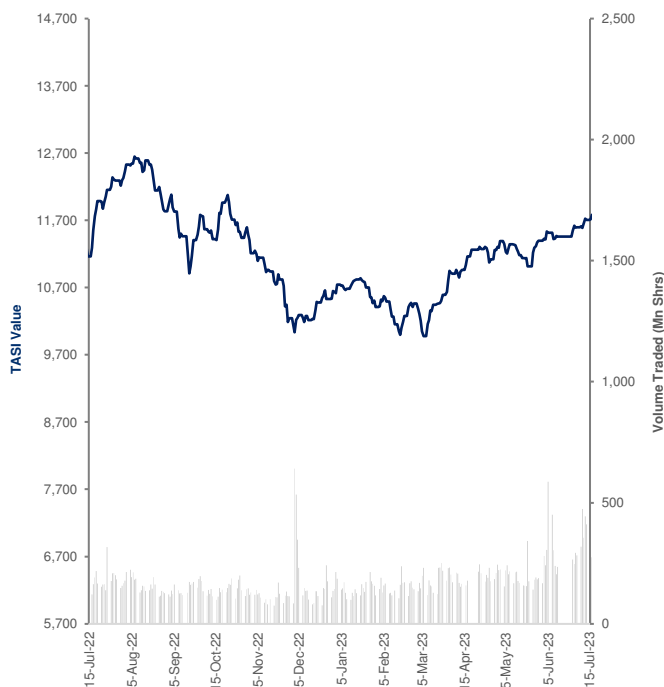
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	267.5	0.4	0.1%	151.0	251.8
Value Traded (KWD Mn)	56.2	7.7	16.0%	42.9	68.2
No. of Trades	13,199	1,574	13.5%	9,280	12,971

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.775	(0.1%)	6,273,832
A'ayan Leasing & Investment Co.	0.158	2.6%	4,794,916
National Industries Group	0.224	1.4%	3,788,255
Jazeera Airways Co.	2.043	0.0%	3,319,920
National Bank of Kuwait	0.978	(0.1%)	3,271,759

Saudi Tadawul Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,032,085.8	0.5%	1.1%	11.7%
Energy	7,877,153.8	0.5%	0.2%	10.8%
Materials	717,689.7	(0.7%)	0.6%	3.2%
Capital Goods	33,710.9	(0.5%)	3.5%	57.9%
Commercial & Professional Svc	10,779.6	(0.5%)	17.1%	49.7%
Transportation	21,897.0	0.0%	3.3%	42.3%
Consumer Durables & Apparel	4,587.1	(0.1%)	3.4%	25.3%
Consumer Services	78,421.1	0.3%	(1.6%)	38.7%
Media	24,555.6	0.0%	(0.7%)	21.3%
Retailing	35,095.5	0.9%	2.3%	18.3%
Food & Staples Retailing	61,502.1	0.7%	6.9%	32.3%
Food & Beverages	120,729.6	1.1%	5.3%	34.9%
Health Care Equipment & Svc	175,779.5	1.2%	4.9%	38.5%
Pharma, Biotech & Life Science	13,704.0	2.3%	26.5%	424.3%
Banks	952,556.7	1.1%	3.6%	1.1%
Diversified Financials	61,204.4	(0.6%)	1.7%	6.8%
Insurance	72,276.7	0.4%	5.1%	47.3%
Telecommunication Services	276,726.1	0.5%	3.3%	26.2%
Utilities	259,835.7	1.4%	9.1%	16.5%
REITs	16,541.2	(0.0%)	(1.8%)	1.7%
Real Estate Mgmt & Dev't	111,904.8	1.2%	4.5%	33.5%
Software & Services	105,434.7	(1.2%)	12.0%	70.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Malath Cooperative Insurance C	23.10	6.9%
Saudi British Bank/The	41.85	5.3%
United Electronics Co	83.60	4.6%
Savola Group	40.55	4.4%
Al Khaleej Training and Educat	22.60	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.17	(5.6%)
Elm Co.	627.20	(3.1%)
Saudi Ceramic Co	32.45	(2.6%)
Bawan Co	36.60	(2.4%)
United International Transport	75.60	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.17	34,333
Saudi Arabian Oil Co	32.30	21,494
Shams	0.81	18,190
National Commercial Bank	39.00	10,116
Anaam International Holding Gr	1.21	9,314

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,780.27	64.77	0.6%	2.8%	12.4%
Market Cap (SAR Mn)	11,032,086	51,110	0.5%	1.1%	11.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	274.0	(1.4)	(0.5%)	196.0	195.6
Value Traded (SAR Mn)	8,110.8	1,358.0	20.1%	5,192.4	8,186.2
No. of Trades	503,444	72,759	16.9%	360,330	376,622

Market Breadth	▲ 123	▼ 96	= 18
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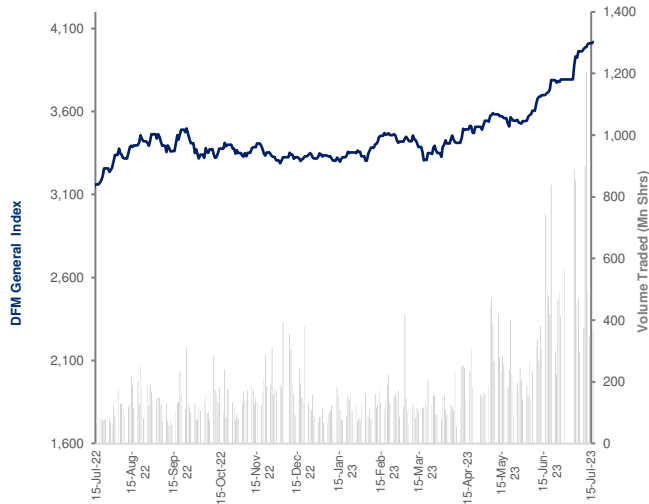
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	32.30	0.5%	691.03
Al Rajhi Bank	71.20	0.0%	501.39
National Commercial Bank	39.00	2.8%	391.21
Jamjoom Pharmaceuticals Factory Co.	127.20	3.2%	296.61
First Milling Co.	102.00	3.0%	290.48

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,449.0	0.0%	5.0%	18.0%
Financials	291,563.3	0.3%	6.1%	20.9%
Real Estate	106,304.1	0.0%	8.2%	23.6%
Industrial	84,245.6	0.4%	2.3%	13.2%
Materials	861.1	0.0%	14.3%	(9.1%)
Consumer Staples	27,647.6	0.9%	5.0%	24.6%
Consumer Discretionary	4,360.5	(1.0%)	(4.9%)	54.9%
Telecommunication	24,931.0	(0.5%)	4.2%	(5.8%)
Utilities	142,535.8	(0.7%)	2.5%	14.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.96	15.0%
Al Ramz Corporation Investment and Development PJSC	1.42	13.6%
Al Salam Bank - Bahrain	1.60	5.3%
Deyaar Development Pjsc	0.74	3.7%
Emirates Refreshments Co	3.95	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.76	(6.9%)
Gulf Finance House	1.11	(3.5%)
Commercial Bank Of Dubai	4.71	(1.9%)
Ithmaar Holding	0.29	(1.7%)
UNION COOP	2.90	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	91,449
Deyaar Development Pjsc	0.74	56,004
Amlak Finance	0.96	51,513
Ithmaar Holding	0.29	27,345
Gulf Finance House	1.11	23,305

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,018.95	9.12	0.2%	6.0%	20.5%
Market Cap (AED Mn)	682,449	245	0.0%	5.0%	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	367.2	20.2	5.8%	232.8	151.8
Value Traded (AED Mn)	455.8	132.6	41.0%	393.9	381.9
No. of Trades	9,452	1,504	18.9%	7,509	5,510

Market Breadth	▲ 16	▼ 16	= 39
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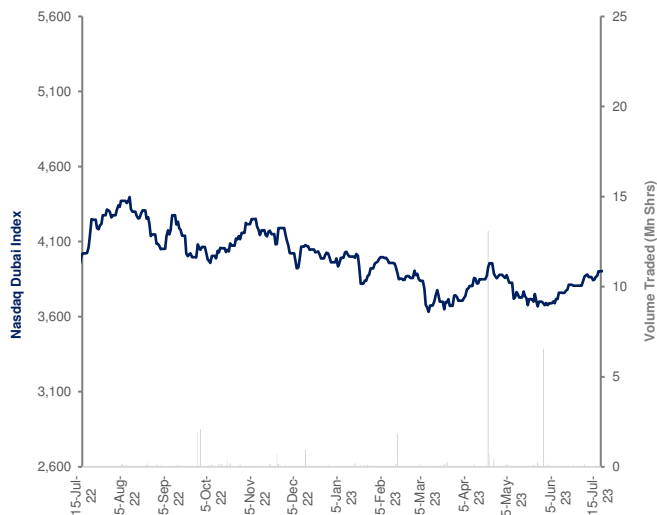
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.83	(0.29%)	54.05
Amlak Finance	0.96	14.95%	47.17
Dubai Islamic Bank	5.70	0.53%	46.78
Deyaar Development Pjsc	0.74	3.67%	40.91
Union Properties Pjsc	0.43	0.23%	38.90

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,793.9	2.8%	1.7%	(11.8%)
DEPA Limited (AED)	108.0	0.0%	(3.0%)	129.1%
Emirates REIT (CEIC) Limited	66.0	0.0%	0.0%	(15.3%)
ENBD REIT (CEIC) Limited	105.0	0.0%	7.7%	8.0%
Hikma Pharmaceuticals GDR	5,245.2	0.0%	0.8%	27.8%
Nasdaq, Inc.	24,837.7	3.3%	2.0%	(17.5%)
Orascom Construction Limited	432.0	5.7%	(3.3%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.70	5.7%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.42	2
Orascom Construction Limited	3.70	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,904.15	32.16	0.8%	2.6%	(2.1%)
Market Cap (USD Mn)	30,794	829.3	2.8%	1.7%	(11.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.0)	(87.3%)	0.281	0.33
Value Traded (USD Mn)	0.001	(0.1)	(97.3%)	0.3	0.10
No. of Trades	9	(3)	(25.0%)	5	4

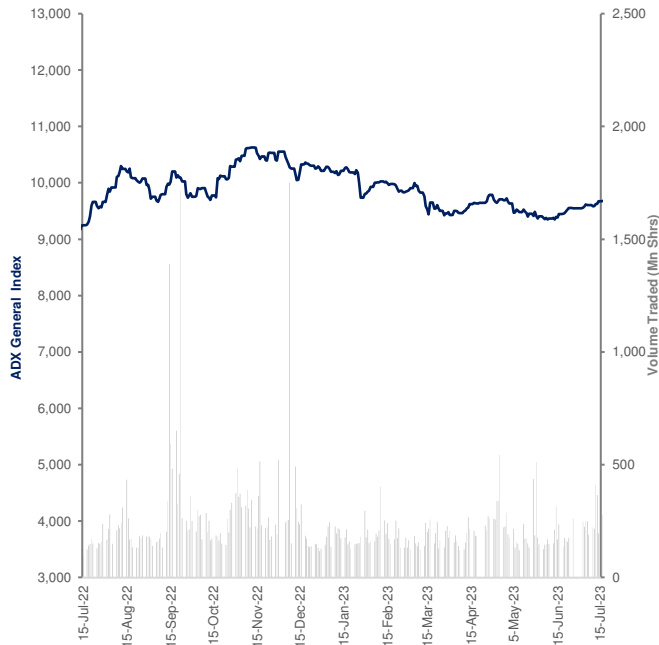
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.42	0.00%	0.00
Orascom Construction Limited	3.70	5.71%	0.00

Abu Dhabi Securities Exchange Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,759,909.3	0.2%	0.9%	6.9%
Financials	1,215,280.5	0.1%	1.0%	(5.7%)
Telecommunication	240,521.8	0.7%	0.9%	3.6%
Consumer Discretionary	79,952.8	(0.4%)	1.6%	62.6%
Industrial	305,058.8	(0.6%)	1.0%	(0.8%)
Real Estate	45,504.0	(0.1%)	4.3%	20.3%
Basic Materials	110,871.7	2.2%	3.7%	(0.3%)
Energy	380,223.7	1.0%	9.2%	248.1%
Utilities	364,287.0	(0.6%)	(8.2%)	(5.5%)
Consumer Staples	4,708.4	0.2%	2.7%	27.5%
Health Care	13,500.5	(1.1%)	(1.1%)	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.47	6.8%
United Arab Bank Pjsc	1.20	4.3%
Emirates Steel Arkan	1.61	3.2%
ADNOC Logistics & Services	3.52	2.9%
Insurance House	0.96	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.91	(9.0%)
GFH Financial Group	1.11	(2.6%)
Ras Al Khaimah Cement Co Psc	2.22	(1.8%)
Alpha Dhabi Holding PJSC	20.44	(1.5%)
Gulf Pharmaceutical Ind Psc	0.87	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.78	70,053
Emirates Steel Arkan	1.61	46,626
GFH Financial Group	1.11	23,305
ADNOC Logistics & Services	3.52	18,309
Multiply Group	3.27	17,355

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,681.15	9.26	0.1%	1.4%	(5.2%)
Market Cap (AED Mn)	2,759,909	4,158	0.2%	0.9%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	277.3	81.4	41.5%	201.3	246.1
Value Traded (AED Mn)	1,105.1	220.7	25.0%	1,228.7	1,544.4
No. of Trades	13,213	1,806	15.8%	11,460	8,851

Market Breadth	▲ 29	▼ 15	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	0.23%	214.33
Borouge	2.78	2.58%	194.76
Alpha Dhabi Holding PJSC	20.44	(1.54%)	130.12
Emirates Steel Arkan	1.61	3.21%	74.20
ADNOC Logistics & Services	3.52	2.92%	64.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	607,474.5	0.4%	2.6%	(0.2%)
Banking & Finance Sector	290,648.2	0.8%	1.7%	(1.4%)
Goods & Consumer Services	30,796.5	0.5%	(0.3%)	(6.0%)
Industrial Sector	148,245.8	0.3%	4.1%	(5.8%)
Insurance Sector	11,686.5	0.5%	1.6%	11.9%
Real Estate	44,702.3	(0.5%)	4.8%	3.6%
Telecom	44,319.3	0.2%	3.4%	22.5%
Transport	37,075.8	(0.2%)	2.3%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Bank SAQ	18.25	2.4%
Doha Bank QPSC	1.62	1.8%
Qatar Electricity & Water Co Q	17.90	1.6%
Dukhan Bank	4.08	1.6%
Qatar National Cement Co QSC	3.96	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	2.40	(5.8%)
Mekdam Holding	4.92	(1.7%)
Al Khaleej Takaful Group QSC	2.77	(1.7%)
Qatar Aluminum Manufacturing C	1.29	(1.5%)
Widam Food Co	2.71	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.29	15,612
Qatar German Co for Medical De	2.40	12,615
Widam Food Co	2.71	11,545
Dukhan Bank	4.08	11,145
Mazaya Qatar Real Estate Devel	0.81	7,116

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,280.37	54.92	0.5%	2.0%	(3.8%)
Market Cap (QAR Mn)	607,474	2,572	0.4%	2.6%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	128.2	(56.4)	(30.6%)	172.9	213.2
Value Traded (QAR Mn)	410.7	16.3	4.1%	495.0	765.7
No. of Trades	17,289	3,409	24.6%	16,643	17,014

Market Breadth	▲ 18	▼ 23	= 10
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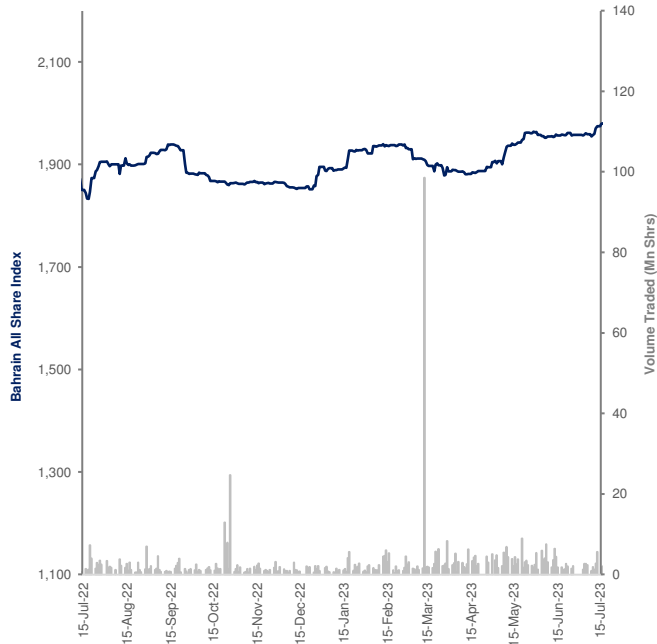
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	18.25	2.41%	60.46
Dukhan Bank	4.08	1.62%	45.05
Qatar National Bank QPSC	15.69	0.51%	43.87
Widam Food Co	2.71	(1.35%)	31.93
Qatar German Co for Medical De	2.40	(5.85%)	31.24

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,489.9	0.0%	2.4%	2.3%
Materials	1,556.3	(0.4%)	0.9%	0.6%
Industrial	117.2	0.2%	0.1%	(13.6%)
Consumer Discretionary	219.5	(0.5%)	(0.7%)	3.2%
Consumer Staples	160.9	0.0%	(0.1%)	3.9%
Financials	30,283.2	0.0%	2.5%	2.5%
Communication Services	71.8	0.0%	(0.7%)	(8.1%)
Real Estate	81.0	0.0%	(0.6%)	(6.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.01	10.0%
National Bank of Bahrain BSC	0.61	0.8%
Al Salam Bank-Bahrain BSC	0.16	0.6%
BBK BSC	0.51	0.4%
APM TERMINALS BAHRAIN	1.01	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.31	(1.3%)
Gulf Hotel Group B.S.C	0.41	(1.2%)
Bahrain National Holding	0.50	(1.0%)
Aluminium Bahrain B.S.C	1.10	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.16	1,118
GFH FINANCIAL GROUP BSC	0.31	350
Bahrain Duty Free Complex	0.58	200
BBK BSC	0.51	110
Bahrain National Holding	0.50	71

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,980.36	0.88	0.0%	1.1%	4.5%
Market Cap (BHD Mn)	32,489.9	2	0.0%	2.4%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,994	208	11.6%	3,406.3	2,579.6
Value Traded (BHD '000)	659	282	74.9%	1,200.9	1,158.0
No. of Trades	50	5	11.1%	59	64

Market Breadth	▲ 5	▼ 4	= 34
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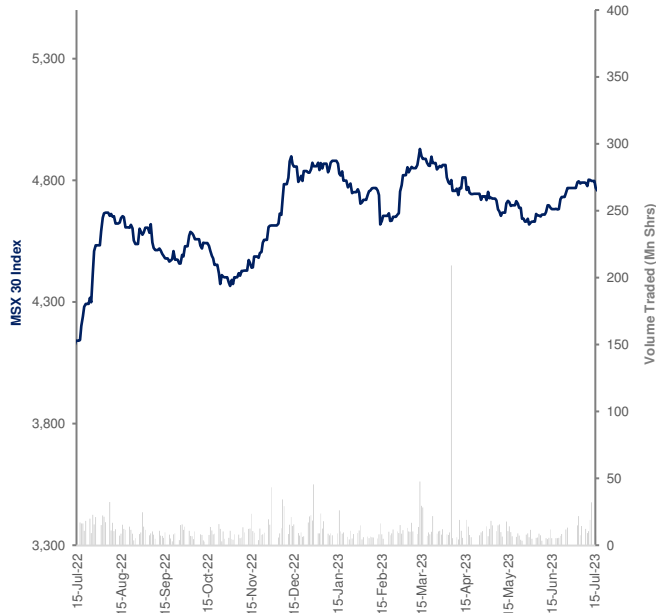
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.16	0.62%	0.18
Kuwait Finance House - Bahrain	2.50	0.00%	0.12
Bahrain Duty Free Complex	0.58	0.00%	0.12
GFH FINANCIAL GROUP BSC	0.31	(1.29%)	0.11
BBK BSC	0.51	0.39%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,757.8	(0.1%)	(0.2%)	3.8%
Financial	5,374.5	(0.1%)	1.0%	2.0%
Industrial	856.0	0.5%	(1.9%)	(2.6%)
Services	2527.3	(0.4%)	(2.2%)	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.06	8.6%
Oman Flour Mills	0.55	5.0%
Taageer Finance	0.095	3.3%
Oman Chromite Co.	3.88	1.8%
Oman Cement Co.	0.36	0.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.38	(9.5%)
The Financial Corporation Co.	0.06	(6.2%)
Phoenix Power Co.	0.06	(4.5%)
Voltamp Energy Co.	0.13	(4.5%)
Galfar Engineering & Contracting Co.	0.17	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.09	1,223
Bank Muscat	0.28	1,171
Galfar Engineering & Contracting Co.	0.17	754
Oman Flour Mills	0.55	673
Abraj Energy Services	0.30	480

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,757.65	(11.89)	(0.2%)	(0.2%)	(2.1%)
Market Cap (OMR Mn)	8,757.8	(10.39)	(0.1%)	(0.2%)	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	6,984.2	(3,330.4)	(32.3%)	12,013.1	20,891.9
Value Traded (OMR '000)	2,124.6	338.4	18.9%	2,428.1	3,759.5

Market Breadth	▲ 5	▼ 17	= 93
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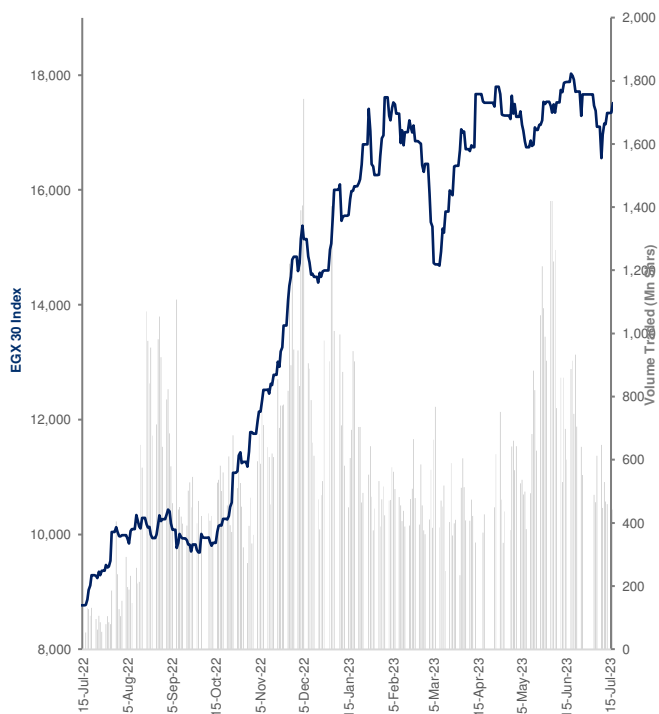
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Chromite Co.	3.88	1.81%	0.39
Oman Flour Mills	0.55	4.96%	0.37
Oman Telecommunications Co.	0.99	0.00%	0.37
Bank Muscat	0.28	0.00%	0.33
Abraj Energy Services	0.30	(0.33%)	0.15

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,200,386.8	(0.3%)	(0.9%)	19.2%
Banks	297,097.8	(3.2%)	(3.7%)	20.0%
Basic Resources	158,711.8	0.2%	5.2%	55.4%
Industrial Goods	46,434.5	2.5%	(5.4%)	56.5%
Health Care & Pharmaceuticals	43,467.1	(0.2%)	(2.6%)	(6.1%)
Real Estate	156,439.3	0.2%	1.4%	13.5%
Travel and Leisure	41,597.2	(0.0%)	0.3%	28.3%
Food, Beverages & Tobacco	91,495.5	0.9%	(5.1%)	31.4%
Energy and Support Services	13,274.7	0.1%	3.6%	31.8%
Trade and Distributors	8,575.9	(0.9%)	0.7%	33.7%
Shipping and Transport	39,413.5	2.3%	(0.2%)	19.5%
Education Services	14,648.3	(0.4%)	(0.6%)	(16.3%)
Contracting and Construction Eng	17,425.4	(0.1%)	(3.8%)	14.8%
Textiles and Durables	15,361.3	1.9%	0.9%	31.4%
Building Materials	10,259.8	(1.4%)	(4.2%)	(7.0%)
Media & Communication Services	105,612.9	1.6%	(0.3%)	1.9%
Paper and Packaging	2,029.7	(1.7%)	1.6%	(2.1%)
Non-bank Financial Services	138,542.0	0.6%	0.2%	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	4.17	4.5%
E-finance For Digital and Financial Investments	17.73	3.7%
Juhayna Food Industries	12.72	3.6%
Oriental Weavers	14.98	3.1%
ELSWEDY ELECTRIC	19.26	3.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Rakta Paper Manufacturing	13.55	(6.9%)
National Bank Of Kuwait - Egypt	15.00	(6.2%)
Egyptians For Investment & Urban Development	7.86	(5.5%)
ODIN Investments	1.49	(3.9%)
Misr Beni Suf Cement	27.00	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 000 Shrs)
Speed Medical	0.44	70,028
Citadel Capital - Common Shares	2.45	28,794
Palm Hills Development Company	2.07	27,475
Belton Financial Holding	4.17	26,420
Cairo Oils & Soap	0.26	24,331

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,512.01	168.9	1.0%	(0.9%)	20.0%
Market Cap (EGP Mn)	1,200,386.8	(4,021.8)	(0.3%)	(0.9%)	19.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	442.2	127.2	40.4%	606.1	80.2
Value Traded (EGP Mn)	1,481.3	660.2	80.4%	1,991.4	466.5
No. of Trades	53,725	23,546	78.0%	68,643	13,414

Market Breadth

▲ 53

▼ 73

= 98

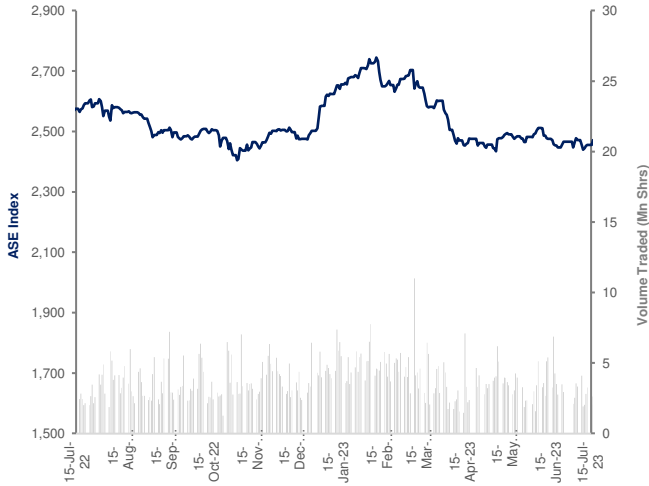
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	50.00	1.01%	356.66
Belton Financial Holding	4.17	4.51%	105.59
Citadel Capital - Common Shares	2.45	0.00%	70.77
Egyptian Financial Group-Hermes Holding Company	19.59	0.82%	64.48
ELSWEDY ELECTRIC	19.26	2.99%	58.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,214.6	0.2%	1.4%	(2.2%)
Banking	7,543.8	0.2%	1.4%	(4.5%)
Insurance	260.6	(0.1%)	(3.1%)	(5.7%)
Diversified Financial Services	244.9	0.4%	(0.9%)	0.5%
Real Estate	409.6	0.0%	1.2%	10.0%
Educational Services	62.9	0.0%	0.0%	11.7%
Hotels and Tourism	281.4	(0.6%)	2.1%	(4.9%)
Transportation	295.6	(0.1%)	(0.4%)	7.2%
Technology and Communication	106.1	0.3%	3.3%	14.1%
Utilities and Energy	1,584.4	0.4%	3.4%	6.4%
Commercial Services	288.0	0.0%	0.3%	(1.7%)
Chemical Industries	50.6	(0.9%)	(2.6%)	(12.6%)
Food and Beverages	15.7	(1.5%)	(6.6%)	(61.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.17	6.3%
BABELON INVESTMENTS CO PLC	2.42	4.8%
COMPREHENSIVE LAND DEVELOPE	0.70	4.5%
AL-MANARA ISLAMIC INSURANCE	0.50	4.2%
JORDAN INTERNATIONAL INVESTM	0.76	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.60	(4.8%)
AMMOUN INTERNATIONAL FOR INV	0.64	(4.5%)
CENTURY INVESTMENT GROUP	0.22	(4.3%)
JORDAN DECAPOLIS PROPERTIES	0.26	(3.7%)
IHDATHIAT REAL ESTATE CO	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDANIAN ELECTRIC POWER	2.05	350
AFAQ FOR ENERGY CO PLC	2.10	292
JORDAN TELECOM	2.47	275
ARAB EAST INVESTMENT	0.76	201
JORDAN PETROLEUM REFINERY CO	5.62	183

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,471.38	16.45	0.7%	0.2%	(1.2%)
Market Cap (JD Mn)	11,214.57	18.53	0.2%	1.4%	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,610.6	586.4	29.0%	4,012.9	2,741.3
Value Traded (JD *000)	4,287.3	2,192.4	104.7%	5,468.9	6,420.4
No. of Trades	1,986	522	35.7%	2,551	2,184

Market Breadth	▲ 22	▼ 22	= 92
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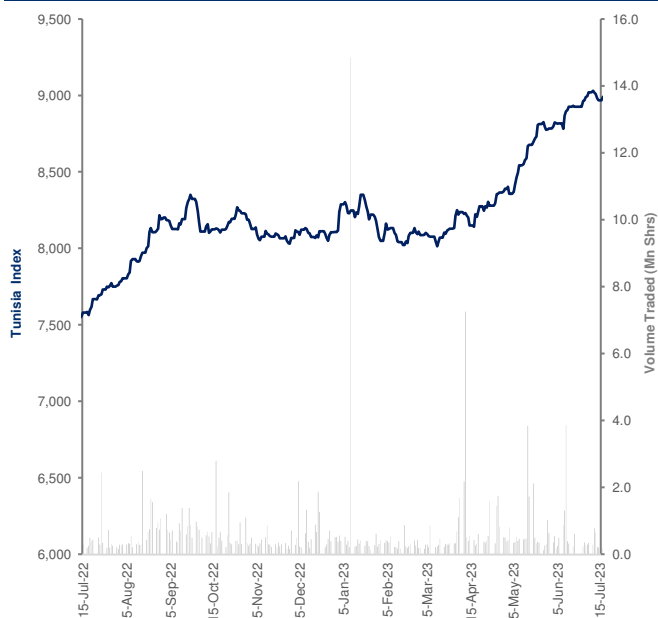
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.62	0.00%	1.03
JORDANIAN ELECTRIC POWER	2.05	1.99%	0.72
JORDAN TELECOM	2.47	0.41%	0.68
AFAQ FOR ENERGY CO PLC	2.10	0.00%	0.61
ARAB BANK PLC	4.44	0.45%	0.16

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,451.2	0.3%	(0.3%)	6.3%
Banking	11,062.2	0.2%	0.5%	10.0%
Insurance	928.1	(0.3%)	2.0%	(1.3%)
Leasing	743.2	0.5%	1.4%	16.3%
Financial Services	1,468.2	1.7%	2.3%	(12.7%)
Industrial	1,925.3	0.3%	(1.5%)	15.0%
Chemical Industry	445.2	(0.3%)	(4.7%)	(7.1%)
Food & Beverage	4,335.8	0.9%	(1.7%)	5.7%
Retailing	1,093.5	(1.4%)	(2.0%)	0.7%
Others	1,449.8	0.3%	(1.7%)	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.30	7.0%
Attijari Leasing SA	16.40	3.8%
Essoukna	1.83	2.8%
Banque Nationale Agricole	7.94	2.5%
Manufacture de Panneaux Bois D	4.55	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
City Cars	12.90	(6.5%)
Societe de Placements et de De	7.43	(3.5%)
Societe Tunsienne d'Entreprise	3.95	(2.7%)
Banque de Tunisie et des Emira	4.84	(1.6%)
Tunisie Leasing SA	10.05	(1.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Manufacture de Panneaux Bois D	4.55	29
Tunisie Profiles Aluminium SA	5.42	24
Banque Nationale Agricole	7.94	16
Societe Moderne de Ceramique	0.80	15
Societe Tunisienne de Verrerie	13.26	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,991.68	23.24	0.3%	0.7%	10.8%
Market Cap (DT Mln)	23,451	77.04	0.3%	(0.3%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	174.7	(18.4)	(9.5%)	678.9	537.0
Value Traded ('000 DT)	1,334.5	(1,357.5)	(50.4%)	6,643.6	4,026.0
No. of Trades	603	5	0.8%	1,110	937

Market Breadth	▲ 13	▼ 20	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne de Verrerie	13.26	1.14%	0.20
Societe Frigorifique et Brasse	14.30	0.70%	0.15
Tunisie Profiles Aluminium SA	5.42	0.00%	0.13
Manufacture de Panneaux Bois D	4.55	2.25%	0.13
Banque Nationale Agricole	7.94	2.45%	0.12

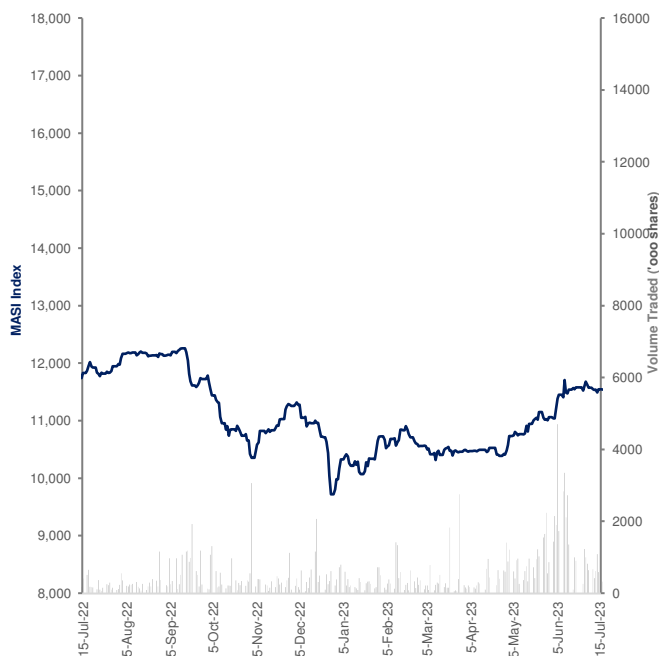
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 18, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	524,323.8	(0.0%)	(0.5%)	6.1%
Banking	207,372.0	(0.2%)	(2.0%)	10.5%
Beverages	10,635.5	1.2%	2.6%	7.8%
Chemicals	2,127.7	(0.2%)	0.7%	(12.1%)
Construction & Building Material	64,336.6	0.1%	(2.6%)	23.4%
Distributors	18,166.8	0.0%	(0.8%)	1.3%
Electricity	25,782.3	1.2%	7.6%	(0.5%)
Food Producers & Processors	25,455.0	(0.4%)	0.3%	4.7%
Holding Companies	2,934.6	0.0%	8.1%	39.6%
Insurance	25,475.4	(0.1%)	(1.6%)	2.8%
Investment & other Finance	3,332.2	(0.2%)	(0.7%)	4.1%
Leisures & Hotel	2,507.2	(1.1%)	4.9%	53.5%
Materials, Software & Computer	5,390.3	0.0%	(1.2%)	(7.7%)
Mining	23,986.7	(0.4%)	(2.5%)	(21.6%)
Oil & Gas	14,678.1	(3.0%)	2.2%	(8.2%)
Real Estate	5,924.1	0.7%	3.2%	61.2%
Telecommunications	85,316.2	0.7%	2.2%	2.2%
Transport	783.4	0.0%	2.4%	(5.5%)
Forestry & Paper	119.7	(2.9%)	0.2%	70.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2646.00	1.7%
Sonasid	594.40	1.4%
TAQA Morocco SA	1093.00	1.2%
Banque Centrale Populaire	257.00	1.1%
Fenie Brossette	107.85	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	208.00	(3.7%)
Bank of Africa	174.60	(3.0%)
Afriquia Gaz	4270.00	(3.0%)
Med Paper SA	25.02	(2.9%)
Banque Marocaine Pour Le Comme	445.10	(2.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	97.05	86.7
Douja Promotion Groupe Addoha	10.06	51.5
Bank of Africa	174.60	42.0
Attijariwafa Bank	438.05	41.6
Banque Centrale Populaire	257.00	32.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,537.16	(9.80)	(0.1%)	(0.4%)	7.6%
Market Cap (MAD Mn)	524,324	(116)	(0.0%)	(0.5%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	324.2	(262.7)	(44.8%)	653.0	766.7
Value Traded (MAD Mn)	69.39	(18.43)	(21.0%)	78.2	112.4

Market Breadth

▲ 12

▼ 12

= 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	438.05	0.21%	18.23
Maroc Telecom	97.05	0.67%	8.37
Banque Centrale Populaire	257.00	1.14%	8.26
Bank of Africa	174.60	(3.00%)	7.34
Hightech Payment Systems SA	5793.00	0.00%	6.95

Source: Bloomberg, Kamco Research

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