

MENA Markets Daily Report

August 20, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,823.53	0.0%	(3.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,786.45	0.1%	1.2%	(5.9%)
		Kuwait	Main Market Index	▲	5,792.99	0.2%	3.5%	(4.9%)
	3	Kuwait	All Share Index	▲	7,124.00	0.1%	(2.3%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,451.31	0.5%	9.3%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,050.59	0.0%	21.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,894.61	0.4%	(2.4%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,800.65	0.2%	(4.0%)	20.3%
	8	Qatar	QE 20 Index	▼	10,571.63	(0.9%)	(1.0%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,952.63	(0.4%)	3.0%	5.5%
	10	Oman	MSX 30 Index	▲	4,785.26	0.4%	(1.5%)	17.6%
	11	Egypt	EGX 30	▼	17,969.27	(0.5%)	23.1%	22.2%
	12	Jordan	ASE Index	▼	2,386.90	(0.6%)	(4.6%)	18.1%
		Tunisia	Tunisia Index	=	8,883.71	0.0%	9.5%	15.1%
		Morocco	MASI	▼	11,971.99	(0.1%)	11.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,131.95	(1.0%)	1.4%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,047.03	1.8%	7.9%	(41.3%)
		India	SENSEX	▼	64,948.66	(0.3%)	6.8%	4.4%
		Brazil	BOVESPA Stock Index	▲	115,408.52	0.4%	5.2%	4.7%
		Mexico	BOLSA Index	▼	53,194.39	(0.0%)	9.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	964.44	(1.0%)	0.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,897.50	(0.2%)	11.3%	(19.2%)
		Asia	MSCI Asia Pacific	▼	496.24	(1.0%)	(1.9%)	(19.8%)
		Europe	DJ Stoxx 600	▼	448.44	(0.6%)	5.5%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,775.02	(0.6%)	5.8%	(10.1%)
		U.S.A	S&P 500	▼	4,369.71	(0.0%)	13.8%	(19.2%)
		U.S.A	DJIA	▲	34,500.66	0.1%	4.1%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,290.78	(0.2%)	27.0%	(33.0%)
		UK	FTSE 100	▼	7,262.43	(0.7%)	(2.5%)	1.7%
		Germany	DAX	▼	15,574.26	(0.7%)	11.9%	(11.4%)
		Japan	NIKKEI 225	▼	31,450.76	(0.6%)	20.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	17,950.85	(2.1%)	(9.3%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	103.38	(0.19%)	(0.14%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.10%)	5.39%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.09	0.01%	1.57%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.62%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	84.80	0.8%	(1.3%)	5.8%
		Oil	NYMEX	▲	81.25	1.1%	1.2%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.55	(2.7%)	(37.9%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,889.31	(0.0%)	3.6%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	22.75	0.3%	(5.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	26,071.78	(5.7%)	57.6%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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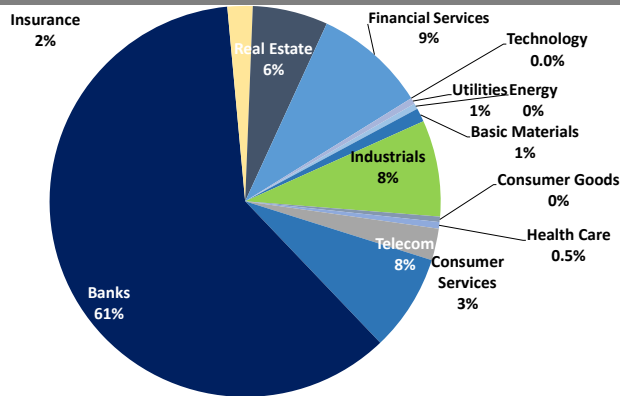
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 20, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,098.0	24.6	8.6%
2- National Bank of Kuwait	7,406.6	14.1	15.0%
3- Boubayan Bank	2,464.7	40.1	7.8%
4- Zain	2,224.1	11.0	15.8%
5- Agility (PWC Logistics)	1,567.1	22.2	3.9%
6- Commercial Bank of Kuwait	1,362.2	17.8	11.2%
7- Mabane Co.	1,122.7	18.0	10.9%
8- Gulf Bank	877.1	13.7	9.1%
9- Burgan Bank	679.0	14.3	6.1%
10- Kuwait Projects Co.(Holding)	630.3	23.3	4.5%
Total	29,432	18.52	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.025	0.003	12.4%
Advanced Technology Co.	0.479	0.050	11.7%
Senenergy Holding Co.	0.037	0.003	9.6%
Kuwait & M.E. Financial Inv. Co.	0.089	0.007	9.0%
Soor Fuel Marketing Co.	0.155	0.012	8.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.066	(0.011)	(14.0%)
Equipment Holding Co.	0.020	(0.002)	(7.8%)
Amar For Finance And Leasing Co.	0.055	(0.004)	(6.8%)
Arkan Al-Kuwait Real Estate Co.	0.092	(0.005)	(5.0%)
Kuwait & Gulf Link Transport Co.	0.052	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.083	0.7%	7,178,126
Kuwait Real Estate Co.	0.163	1.2%	6,796,706
Al Masaken Intl. Real Estate Dev. Co.	0.025	12.4%	5,826,983
Kuwait Finance House	0.757	0.0%	5,734,068
Warba Bank	0.202	0.5%	5,035,203

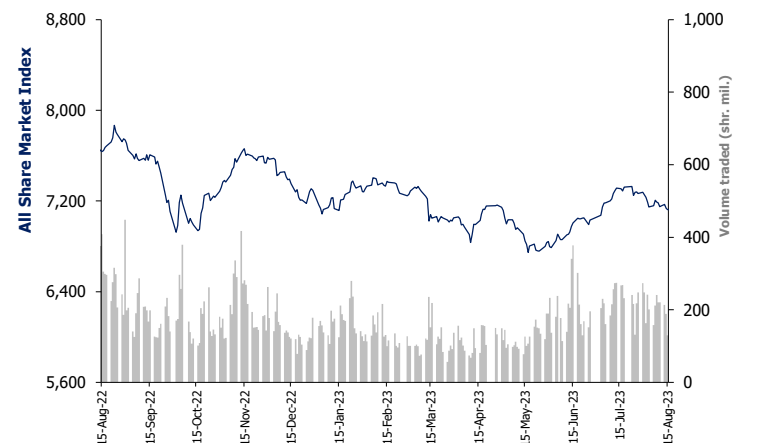
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,178.4	▲	0.0%	(1.8%)	(9.8%)
Energy	199.2	▲	1.6%	(1.1%)	(13.2%)
Basic Materials	484.7	▼	(0.3%)	(3.3%)	1.5%
Industrials	3,357.4	▼	(0.5%)	(2.7%)	(10.9%)
Consumer Staples	184.8	▲	0.3%	(1.7%)	27.3%
Health Care	230.1	▲	3.4%	5.4%	3.6%
Consumer Discretionary	1,103.9	▲	0.8%	(3.0%)	12.4%
Telecommunications	3,375.5	▲	0.2%	(0.7%)	(6.8%)
Banks	25,593.7	▼	(0.0%)	(2.0%)	(14.8%)
Insurance	887.5	▲	0.1%	2.2%	43.6%
Real Estate	2,619.8	▼	(0.3%)	(1.4%)	1.7%
Financial Services	3,920.8	▲	0.6%	(1.3%)	2.2%
Technology	7.8	▼	(2.0%)	(1.8%)	(18.6%)
Utilities	213.4	=	0.0%	(4.0%)	3.2%

Market Breadth	 54	 41	 55		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,823.53	0.7	0.0%	(2.9%)	(3.6%)
Main 50 Index	5,786.45	3.8	0.1%	3.8%	1.2%
Main Market Index	5,792.99	11.8	0.2%	2.9%	3.5%
All Share Market Index	7,124.00	3.5	0.0%	(1.8%)	(2.3%)
Market Cap (KWD Mn)	42,178.45	20.7	0.0%	(1.8%)	(9.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

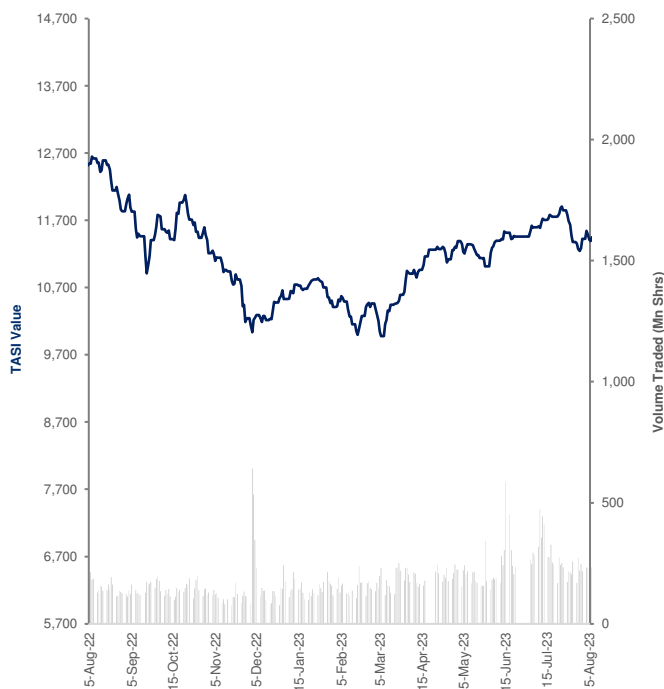
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	103.3	(39.1)	(27.5%)	158.1	254.9
Value Traded (KWD Mn)	28.1	(3.8)	(12.0%)	42.6	68.3
No. of Trades	8,794	145	1.7%	9,487	12,899

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.757	0.0%	4,352,509
National Bank of Kuwait	0.934	0.1%	3,607,783
Human Soft Holding Co.	3.252	(2.4%)	2,097,834
Agility (PWC Logistics)	0.614	(0.8%)	1,581,247
Kuwait Real Estate Co.	0.163	1.2%	1,096,878

Saudi Tadawul Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,535,061.7	1.3%	4.7%	16.8%
Energy	8,542,808.6	1.7%	8.1%	20.1%
Materials	693,628.4	(0.1%)	(3.2%)	(0.2%)
Capital Goods	33,151.3	1.1%	1.7%	55.3%
Commercial & Professional Svc	9,654.8	1.0%	(14.3%)	34.1%
Transportation	19,582.0	(0.4%)	(4.0%)	27.2%
Consumer Durables & Apparel	4,044.7	(0.4%)	(5.5%)	10.5%
Consumer Services	78,115.4	(2.1%)	2.1%	38.2%
Media	25,606.8	(2.7%)	0.1%	26.5%
Retailing	33,377.8	0.2%	(0.5%)	12.5%
Food & Staples Retailing	56,524.7	0.4%	(5.5%)	21.6%
Food & Beverages	117,674.0	(0.1%)	(5.6%)	31.5%
Health Care Equipment & Svc	151,632.9	(0.4%)	(11.1%)	19.4%
Pharma, Biotech & Life Science	12,688.0	(1.3%)	(3.7%)	385.5%
Banks	896,513.9	1.1%	(5.2%)	(4.8%)
Diversified Financials	58,211.5	(0.6%)	(4.9%)	1.6%
Insurance	73,684.9	(1.8%)	8.1%	50.2%
Telecommunication Services	250,548.0	0.1%	(4.0%)	14.3%
Utilities	248,784.7	(0.0%)	(1.5%)	11.6%
REITs	16,012.7	(0.5%)	(2.2%)	(1.6%)
Real Estate Mgmt & Dev't	107,255.7	(0.5%)	(3.2%)	28.0%
Software & Services	105,561.0	(0.4%)	(2.0%)	70.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.17	6.3%
Saudi Paper Manufacturing Co	32.50	4.8%
Saudi Steel Pipe Co	33.85	3.8%
Mouwasat Medical Services Co	109.80	3.2%
Riyadh Cables Group Co	70.00	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Americana Restaurants International PLC	4.16	(4.6%)
Thimar	26.85	(3.8%)
SICO Saudi Reit	5.25	(3.5%)
Musharaka Real Estate Income F	6.59	(3.4%)
National Gas & Industrializati	64.00	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.17	30,425
Saudi Arabian Oil Co	35.05	26,806
Americana Restaurants International PLC	4.16	15,550
National Commercial Bank	35.50	14,802
Shams	0.76	11,910

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,451.31	58.55	0.5%	(2.1%)	9.3%
Market Cap (SAR Mn)	11,535,062	149,290	1.3%	4.7%	16.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	232.4	38.0	19.5%	201.0	194.5
Value Traded (SAR Mn)	6,342.4	1,058.0	20.0%	5,280.5	8,000.1
No. of Trades	375,898	(5,571)	(1.5%)	364,158	376,654

Market Breadth	▲ 72	▼ 146	= 19
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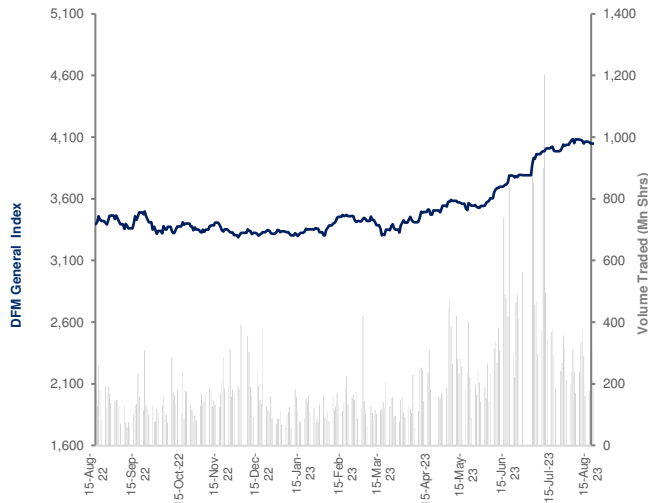
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	35.05	1.7%	932.39
National Commercial Bank	35.50	1.1%	522.87
Savola Group	36.25	0.8%	314.83
Al Rajhi Bank	73.00	1.0%	290.33
Etiyah Atheeb Telecommunicatio	93.20	(2.9%)	177.16

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	683,384.9	(0.0%)	(0.3%)	18.2%
Financials	295,937.4	0.2%	0.6%	22.8%
Real Estate	104,536.7	(0.2%)	(0.0%)	21.5%
Industrial	86,357.1	(0.7%)	2.1%	16.1%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	26,952.9	(1.1%)	(3.4%)	21.4%
Consumer Discretionary	4,575.4	(0.2%)	(0.3%)	62.5%
Telecommunication	24,296.4	(0.4%)	(2.9%)	(8.2%)
Utilities	139,889.4	0.5%	(2.7%)	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	2.41	4.3%
Takaful Emarat Insurance	0.72	1.9%
Tabreed	3.30	1.5%
Aramex Pjsc	2.69	1.5%
Al Salam Bank - Bahrain	1.87	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Arabian Scandinavian Ins Co	1.90	(3.6%)
Ekttitab Holding Company	0.28	(3.1%)
SALIK	3.33	(2.6%)
Islamic Arab Insurance Com	0.72	(2.2%)
Ithmaar Holding	0.25	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	2.41	81,643
Al Ansari Financial Services	1.23	17,542
DEWA	2.61	15,905
Union Properties Pjsc	0.39	9,645
Shuaa Capital	0.40	8,929

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,050.59	1.50	0.0%	(0.2%)	21.4%
Market Cap (AED Mn)	683,385	(218)	(0.0%)	(0.3%)	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	198.1	(14.5)	(6.8%)	237.0	147.6
Value Traded (AED Mn)	473.7	(26.3)	(5.3%)	400.9	364.0
No. of Trades	7,095	(1,975)	(21.8%)	7,668	5,445

Market Breadth	▲ 10	▼ 19	= 42
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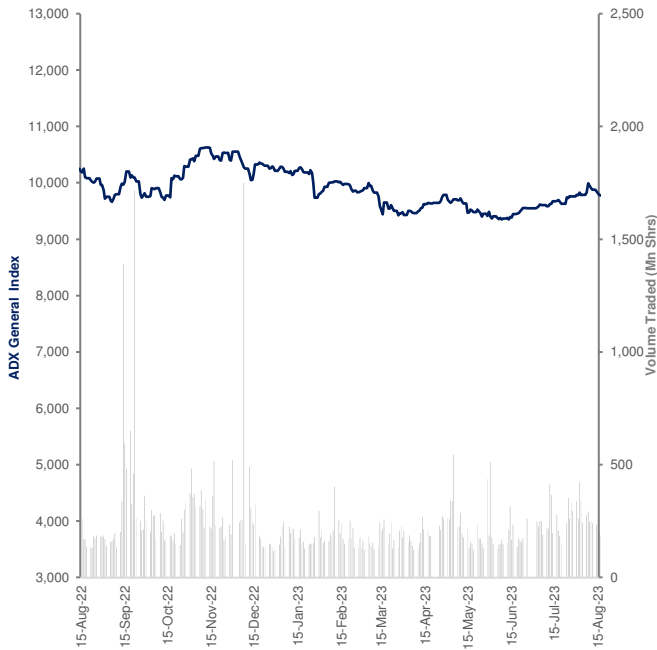
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.41	4.33%	193.40
Emirates Nbd	16.90	(0.30%)	54.86
Emaar Properties Pjsc	6.78	(0.15%)	45.98
DEWA	2.61	0.38%	41.37
TAALEEM	4.21	(0.24%)	24.24

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,808,672.3	0.0%	1.1%	8.8%
Financials	1,235,460.6	(0.1%)	0.4%	(4.1%)
Telecommunication	230,860.8	1.3%	(4.4%)	(0.5%)
Consumer Discretionary	85,283.6	0.4%	6.0%	73.4%
Industrial	303,682.7	0.6%	0.7%	(0.8%)
Real Estate	44,441.2	0.5%	(1.0%)	17.5%
Basic Materials	112,211.3	(0.6%)	0.4%	0.9%
Energy	398,014.8	(0.2%)	3.6%	264.3%
Utilities	378,903.4	(0.3%)	4.0%	(1.7%)
Consumer Staples	4,549.8	0.1%	(3.3%)	23.2%
Health Care	15,263.9	(1.6%)	14.6%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.65	14.6%
National Corp Tourism & Hote	3.50	7.7%
Abu Dhabi National Hotels	10.48	6.9%
Rak Properties	1.22	6.1%
Axa Green Insurance	1.61	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	3.90	(3.0%)
Fertiglobe	3.56	(2.2%)
Burjeel Holdings	2.59	(1.9%)
Ras Al Khaimah Cement Co Psc	2.32	(1.7%)
United Arab Bank Pjsc	1.29	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Rak Properties	1.22	97,283
Multiply Group	3.56	20,145
Eshraq Properties Co Pjsc	0.54	11,342
Emirates Steel Arkan	1.64	9,191
GFH Financial Group	1.01	8,741

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,800.65	22.78	0.2%	0.1%	(4.0%)
Market Cap (AED Mn)	2,808,672	689	0.0%	1.1%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	224.5	40.2	21.8%	210.2	239.5
Value Traded (AED Mn)	855.8	(42.8)	(4.8%)	1,200.0	1,499.1
No. of Trades	10,550	(1,880)	(15.1%)	11,815	8,791

Market Breadth	▲ 21	▼ 18	= 41
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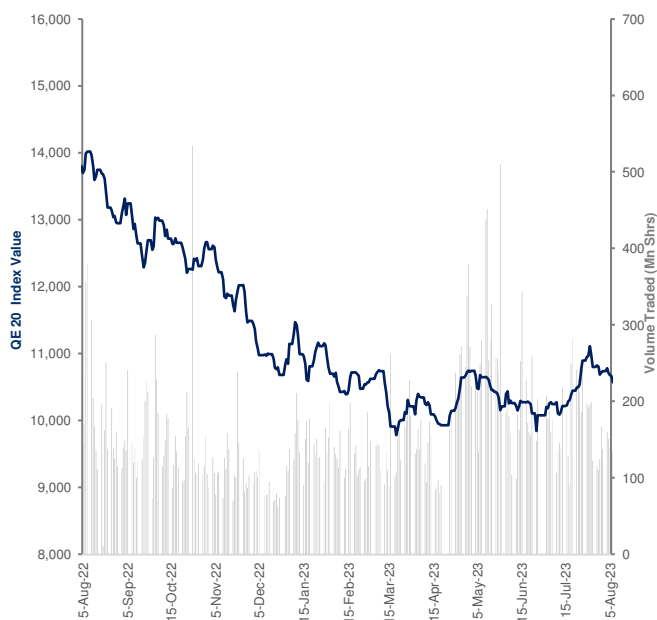
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.60	(0.30%)	202.68
Rak Properties	1.22	6.09%	117.92
Alpha Dhabi Holding PJSC	20.12	1.11%	116.79
Multiply Group	3.56	0.28%	71.54
Emirates Telecom Group Co	21.30	1.62%	39.16

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,256.9	(0.8%)	(3.2%)	2.1%
Banking & Finance Sector	300,972.7	(1.0%)	(3.7%)	2.1%
Goods & Consumer Services	30,340.7	(0.4%)	(2.4%)	(7.3%)
Industrial Sector	155,563.4	(0.8%)	(1.7%)	(1.2%)
Insurance Sector	11,840.3	0.4%	2.2%	13.3%
Real Estate	45,012.3	(0.5%)	(3.1%)	4.3%
Telecom	43,033.4	(0.8%)	(4.0%)	19.0%
Transport	34,494.1	(0.5%)	(7.5%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.73	4.6%
Mekdam Holding	5.16	3.0%
Gulf International Services QS	2.40	2.4%
Qatar Insurance Co SAQ	2.28	1.1%
Vodafone Qatar QSC	1.86	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.20	(4.8%)
Damaan Islamic Insurance Company (BEEMA)	3.65	(3.9%)
Commercial Bank PSQC/The	6.00	(3.1%)
Al Khaleej Takaful Group QSC	3.01	(2.4%)
National Leasing	0.86	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Dukhan Bank	4.22	21,129
Gulf International Services QS	2.40	15,607
Qatar Aluminum Manufacturing C	1.33	13,006
Masraf Al Rayan QSC	2.44	11,953
Dlala Brokerage & Investments	1.73	8,403

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,571.63	(91.93)	(0.9%)	(3.6%)	(1.0%)
Market Cap (QAR Mn)	621,257	(5,217)	(0.8%)	(3.2%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	134.8	1.3	1.0%	173.1	213.8
Value Traded (QAR Mn)	433.1	20.2	4.9%	486.2	744.6
No. of Trades	16,480	1,039	6.7%	16,434	17,131

Market Breadth	▲ 9	▼ 35	= 7
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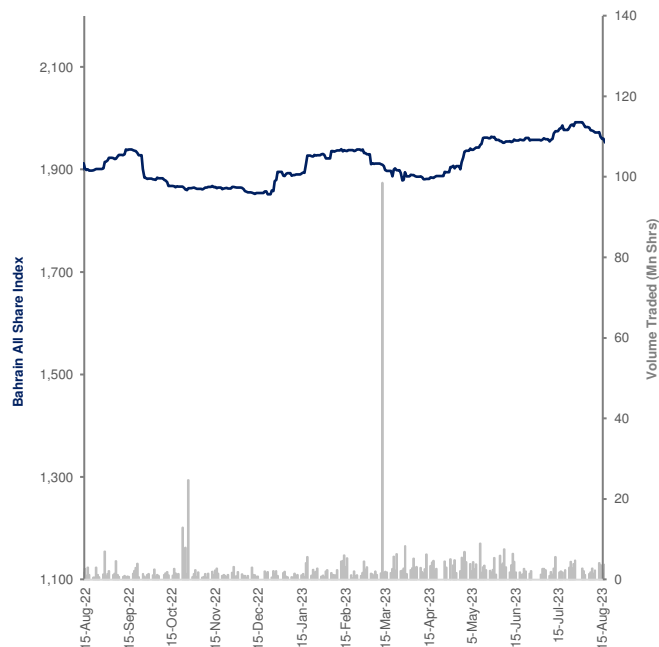
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	4.22	0.14%	89.44
Qatar National Bank QPSC	16.22	(1.10%)	44.32
Gulf International Services QS	2.40	2.39%	36.82
Industries Qatar QSC	13.00	(1.14%)	33.61
Masraf Al Rayan QSC	2.44	(1.97%)	29.47

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,413.0	(0.1%)	(1.6%)	2.1%
Materials	1,547.8	(0.3%)	(1.4%)	0.0%
Industrial	115.1	0.0%	(1.4%)	(15.2%)
Consumer Discretionary	218.1	(0.1%)	(0.9%)	2.5%
Consumer Staples	146.9	0.0%	(2.0%)	(5.1%)
Financials	30,233.3	(0.1%)	(1.7%)	2.3%
Communication Services	71.4	0.0%	1.0%	(8.5%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.19	5.6%
Bahrain Telecommunications Co	0.51	1.0%
Al Salam Bank-Bahrain BSC	0.19	0.5%

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Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.07	(7.9%)
Ithmaar Holding BSC	0.06	(6.3%)
Bahrain Duty Free Complex	0.55	(1.8%)
National Bank of Bahrain BSC	0.61	(1.5%)
Al Baraka Banking Group BSC	0.28	(0.7%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	2,468
BBK BSC	0.50	346
Ithmaar Holding BSC	0.06	250
National Bank of Bahrain BSC	0.61	216
Bahrain Duty Free Complex	0.55	203

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,952.63	(7.45)	(0.4%)	(2.0%)	3.0%
Market Cap (BHD Mn)	32,413.0	(38)	(0.1%)	(1.6%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	3,692	2,274	160.5%	3,311.3	2,569.8
Value Traded (BHD '000)	1,028	795	340.7%	1,161.2	1,167.8
No. of Trades	38	13	52.0%	58	62

Market Breadth	▲ 4 ▼ 7 = 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.19	0.53%	0.47
BBK BSC	0.50	(0.40%)	0.17
National Bank of Bahrain BSC	0.00	0.00%	0.13
Aluminium Bahrain B.S.C	1.09	(0.27%)	0.11
Bahrain Duty Free Complex	0.55	(1.79%)	0.11

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,877.2	0.1%	1.2%	5.2%
Financial	5,481.7	0.1%	1.8%	4.0%
Industrial	854.0	(0.1%)	(0.9%)	(2.8%)
Services	2541.5	0.1%	0.4%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.10	5.6%
Musandam Power Co	0.29	3.6%
Renaissance Services Co.	0.405	2.8%
National Gas Co.	0.09	2.2%
Bank Nizwa	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.07	(8.8%)
Muscat City Desalination	0.08	(4.5%)
A'Saffa Food Co.	0.31	(4.1%)
Sembcorp Salalah	0.10	(3.8%)
Voltamp Energy Co.	0.13	(3.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.28	3,803
Bank Nizwa	0.10	2,283
Oman Telecommunications Co.	1.02	1,169
Smn Power Holding	0.07	1,070
Sohar Bank	0.11	983

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,785.26	18.87	0.4%	0.2%	(1.5%)
Market Cap (OMR Mn)	8,877.2	9.08	0.1%	1.2%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	13,004.0	2,980.7	29.7%	11,201.9	20,207.7
Value Traded (OMR '000)	3,702.8	307.9	9.1%	2,319.4	3,817.3

Market Breadth	▲ 16	▼ 14	= 85
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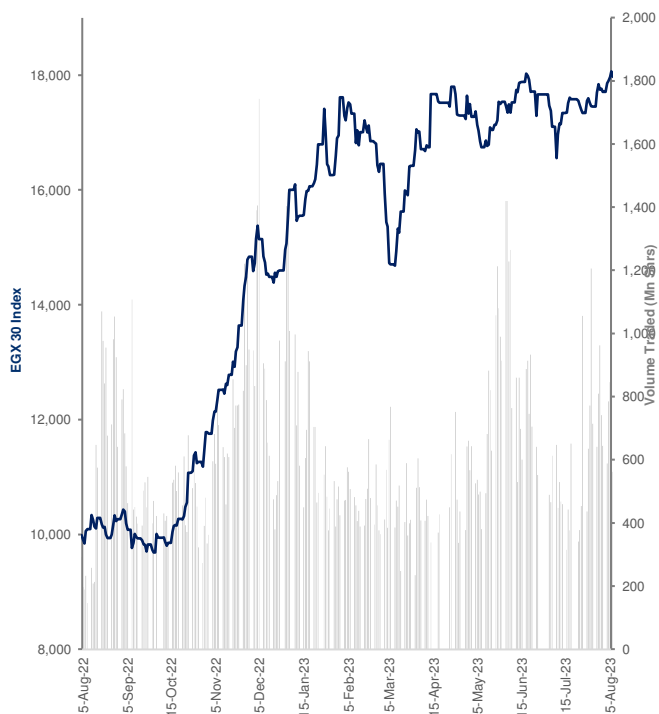
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	0.39%	1.19
Bank Muscat	0.28	(0.35%)	1.07
Oman Qatari Telecommunications Co.	0.38	0.53%	0.33
Ominvest	0.39	1.32%	0.22
Bank Nizwa	0.10	2.08%	0.22

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,236,623.7	(1.3%)	1.5%	23.6%
Banks	305,200.8	(3.7%)	(0.3%)	23.2%
Basic Resources	168,158.5	(0.6%)	5.0%	64.7%
Industrial Goods	48,891.2	(0.7%)	6.7%	64.7%
Health Care & Pharmaceuticals	39,947.3	(0.0%)	0.1%	(13.7%)
Real Estate	153,529.2	(0.5%)	2.9%	17.1%
Travel and Leisure	43,929.5	0.3%	3.2%	35.5%
Food, Beverages & Tobacco	91,675.0	(1.6%)	(0.9%)	31.7%
Energy and Support Services	13,056.4	(0.3%)	(7.1%)	29.7%
Trade and Distributors	8,264.9	0.2%	(1.0%)	28.8%
Shipping and Transport	45,700.9	0.8%	12.5%	38.6%
Education Services	14,441.8	(1.2%)	(0.7%)	(17.5%)
Contracting and Construction Eng	17,676.7	(0.6%)	(0.3%)	16.5%
Textiles and Durables	15,893.2	(1.4%)	4.3%	36.0%
Building Materials	10,404.5	2.0%	3.7%	(5.7%)
Media & Communication Services	106,563.8	(0.4%)	(1.4%)	2.9%
Paper and Packaging	2,028.8	0.5%	(1.0%)	(2.1%)
Non-bank Financial Services	151,261.3	(0.4%)	(0.1%)	15.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	10.44	19.3%
El-Nile Co. For Pharmaceuticals And Chemical Industries	46.69	16.8%
General Company For Land Reclamation, Development & Reconst	29.13	16.4%
Ismailia National Food Industries	51.53	12.3%
Saudi Egyptian Investment & Finance	73.04	10.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	15.68	(8.0%)
Delta For Printing & Packaging	19.46	(7.3%)
Al Arafa For Investment And Consultancies	0.07	(5.3%)
El Arabia for Land Reclamation	19.99	(4.4%)
T M G Holding	9.31	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.44	105,040
Dice Sport & Casual Wear	0.59	84,530
The Egyptian Modern Education Systems	0.16	26,651
Speed Medical	0.48	25,866
Giza General Contracting	0.30	25,700

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,969.27	(93.2)	(0.5%)	2.1%	23.1%
Market Cap (EGP Mn)	1,236,623.7	(16,203.2)	(1.3%)	1.5%	23.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	561.5	(310.3)	(35.6%)	617.8	90.3
Value Traded (EGP Mn)	1,728.3	(825.3)	(32.3%)	2,002.5	488.8
No. of Trades	65,977	(18,282)	(21.7%)	68,179	13,893

Market Breadth	▲ 48	▼ 90	= 86
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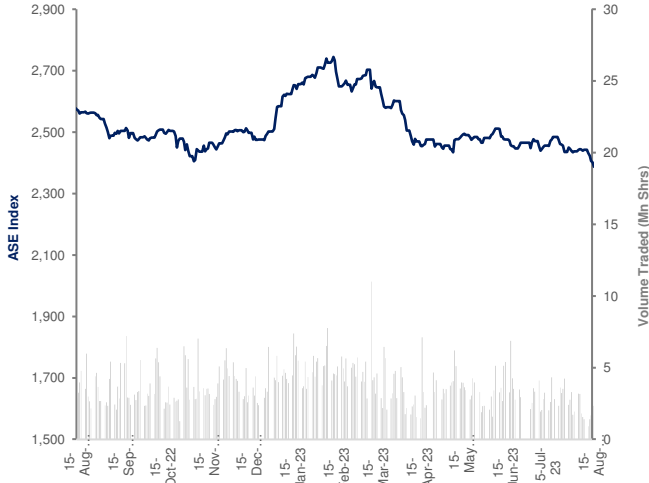
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.44	0.88%	360.09
Commercial International Bank (Egypt)	52.80	(0.13%)	181.84
Egyptian Financial Group-Hermes Holding Company	15.82	(0.82%)	95.00
Heliopolis Housing	12.35	1.31%	81.45
Lecico Egypt	10.44	19.31%	70.20

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,929.3	(0.3%)	(1.7%)	(4.6%)
Banking	7,405.4	(0.3%)	(1.6%)	(6.3%)
Insurance	254.6	(0.1%)	(1.9%)	(7.9%)
Diversified Financial Services	239.9	(0.6%)	(1.1%)	(1.5%)
Real Estate	397.9	0.1%	(1.0%)	6.8%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	280.9	0.0%	1.4%	(5.1%)
Transportation	289.8	(0.2%)	(3.1%)	5.1%
Technology and Communication	100.4	(1.7%)	(5.1%)	7.9%
Utilities and Energy	1,488.2	(0.3%)	(1.8%)	(0.1%)
Commercial Services	282.0	(0.0%)	(2.7%)	(3.7%)
Chemical Industries	50.5	(0.5%)	(2.8%)	(12.9%)
Food and Beverages	14.6	(1.6%)	(4.6%)	(64.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INJAZ FOR DEVELOPMENT AND PR	0.23	4.5%
JORDAN INTERNATIONAL INVESTM	0.91	3.4%
NOPAR FOR TRADING AND INVEST	0.82	2.5%
FIRST INSURANCE	0.66	1.5%
AD-DULAYL INDUSTRIAL PARK CO	0.67	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTL TRANSPORT & TRAD	1.11	(5.1%)
JORDAN INDUSTRIAL RESOURCES	0.19	(5.0%)
INTERMEDIATE PETROCHEMICALS	0.20	(4.8%)
ARAB JORDANIAN INSURANCE GRP	0.81	(4.7%)
DAR AL AMAN FOR ISLAMIC FINA	0.23	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
JORDAN AHLI BANK	1.01	804
AFAQ FOR ENERGY CO PLC	1.97	595
JORDAN TELECOM	2.45	157
CAPITAL BANK OF JORDAN	1.98	72
BANK OF JORDAN	2.16	63

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,386.90	(14.34)	(0.6%)	(2.4%)	(4.6%)
Market Cap (JD Mn)	10,929.28	(34.75)	(0.3%)	(1.7%)	(4.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,326.0	708.8	43.8%	3,797.4	2,828.8
Value Traded (JD *000)	3,466.5	738.9	27.1%	5,139.7	6,688.9
No. of Trades	1,270	(166)	(11.6%)	2,431	2,337

Market Breadth	▲ 13	▼ 36	= 87
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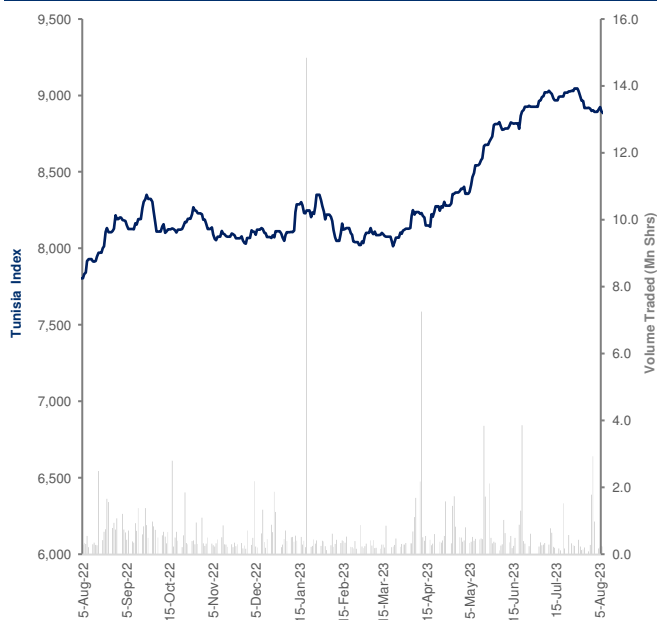
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.97	1.03%	1.16
JORDAN AHLI BANK	1.01	(0.98%)	0.81
JORDAN TELECOM	2.45	0.82%	0.38
JORDAN PETROLEUM REFINERY CO	5.05	(1.37%)	0.20
ARAB BANK PLC	4.27	(0.47%)	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,131.5	(0.1%)	(1.0%)	4.8%
Banking	10,959.3	0.2%	(1.2%)	9.0%
Insurance	920.2	(0.0%)	(0.5%)	(2.1%)
Leasing	744.0	(0.1%)	0.4%	16.4%
Financial Services	1,414.2	1.2%	(2.1%)	(15.9%)
Industrial	1,797.2	(1.1%)	(3.4%)	7.3%
Chemical Industry	416.0	2.3%	(4.3%)	(13.2%)
Food & Beverage	4,358.4	(0.1%)	1.3%	6.3%
Retailing	1,122.4	(3.0%)	(0.9%)	3.4%
Others	1,399.7	(0.5%)	(2.0%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	77.36	6.0%
City Cars	11.95	2.1%
Societe Tunsienne d'Entreprise	3.98	2.1%
Telnet Holding	6.76	1.7%
Tunisie Profiles Aluminium SA	4.93	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	13.99	(4.2%)
Societe de Production Agricole	1.84	(2.6%)
Societe D'Articles Hygieniques	8.48	(2.5%)
Societe Moderne de Ceramique	0.75	(1.3%)
Arab Tunisian Bank	3.26	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	0.93	180
Atelier du Meuble Interieurs S	3.71	104
Attijari Bank	46.80	55
Societe D'Articles Hygieniques	8.48	24
SOTUMAG	4.75	10

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,883.71	(0.35)	(0.0%)	(1.6%)	9.5%
Market Cap (DT Mln)	23,131	(17.00)	(0.1%)	(1.0%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	439.2	210.0	91.6%	658.6	520.3
Value Traded ('000 DT)	4,162.6	1,814.5	77.3%	6,832.1	3,823.8
No. of Trades	883	63	7.7%	1,072	937

Market Breadth	▲ 14	▼ 14	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Attijari Bank	46.80	0.39%	2.54
Atelier du Meuble Interieurs S	3.71	0.00%	0.37
Amen Bank	38.00	1.60%	0.24
Societe D'Articles Hygieniques	8.48	(2.53%)	0.21
Accumulateur Tunisienne Assad	0.93	1.09%	0.16

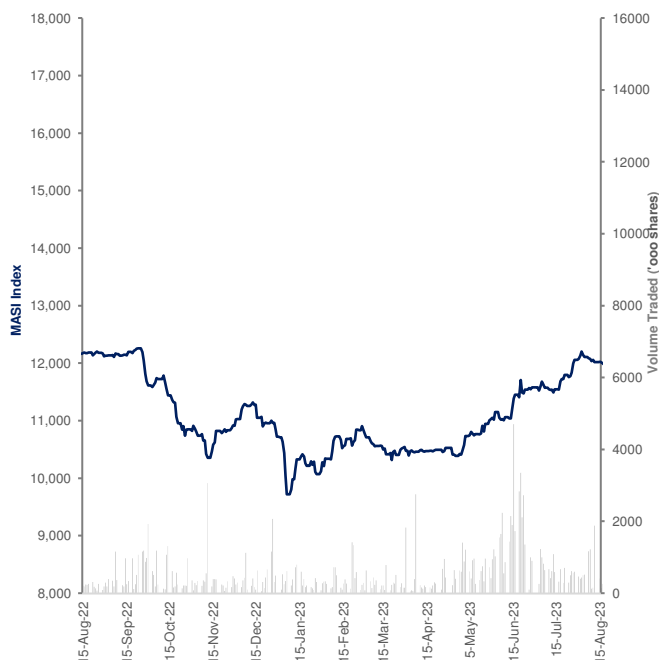
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 20, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	544,510.9	(0.2%)	(1.2%)	10.2%
Banking	212,410.0	0.1%	(0.9%)	13.2%
Beverages	11,201.2	0.0%	1.0%	13.6%
Chemicals	2,390.5	(0.2%)	3.5%	(1.2%)
Construction & Building Material	65,631.7	(0.3%)	(0.5%)	25.9%
Distributors	19,117.0	0.0%	1.1%	6.6%
Electricity	25,947.4	(1.3%)	(4.3%)	0.2%
Food Producers & Processors	26,752.9	0.0%	(2.5%)	10.1%
Holding Companies	2,794.4	(0.3%)	(4.4%)	32.9%
Insurance	26,382.3	1.0%	2.3%	6.5%
Investment & other Finance	3,717.2	(0.8%)	6.4%	16.1%
Leisures & Hotel	3,114.7	(1.1%)	12.4%	90.7%
Materials, Software & Computer	5,765.9	1.2%	3.5%	(1.2%)
Mining	24,133.6	0.0%	(2.6%)	(21.1%)
Oil & Gas	15,400.0	0.0%	(0.4%)	(3.7%)
Real Estate	5,954.5	(1.7%)	(0.9%)	62.0%
Telecommunications	92,920.4	(1.2%)	(3.6%)	11.3%
Transport	755.3	0.0%	1.1%	(8.9%)
Forestry & Paper	122.0	1.1%	(4.2%)	73.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit Immobilier et Hotelier	359.90	3.3%
Banque Marocaine Pour Le Comme	490.10	2.1%
Hightech Payment Systems SA	5980.00	1.3%
Wafa Assurance	4000.00	1.2%
ATLANTA	123.45	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	575.00	(2.5%)
Societe Metallurgique D'imiter	1276.00	(1.8%)
Alliances Developpement Immobi	85.00	(1.7%)
Douja Promotion Groupe Addoha	10.13	(1.7%)
TAQA Morocco SA	1100.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Marocaine Pour Le Comme	490.10	124.0
Douja Promotion Groupe Addoha	10.13	90.5
Bank of Africa	180.00	68.5
Banque Centrale Populaire	258.10	37.2
Alliances Developpement Immobi	85.00	15.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,971.99	(16.63)	(0.1%)	(0.9%)	11.7%
Market Cap (MAD Mn)	544,511	(1,336)	(0.2%)	(1.2%)	10.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	380.1	121.4	46.9%	639.9	686.3
Value Traded (MAD Mn)	103.89	76.75	282.7%	85.6	100.5

Market Breadth	▲ 12	▼ 15	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	490.10	2.10%	60.52
Bank of Africa	180.00	0.00%	12.32
Banque Centrale Populaire	258.10	(0.73%)	9.68
Hightech Payment Systems SA	5980.00	1.34%	6.27
Attijariwafa Bank	450.50	0.11%	5.91

Source: Bloomberg, Kamco Research

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** Outperform: Target Price represents expected returns \geq 10% in the next 12 months*

** Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months*

** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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