

MENA Markets Daily Report

August 17, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>		Kuwait	Premier Market Index	▼	7,822.81	(0.1%)	(3.6%)	6.2%
		Kuwait	Main 50 Index	▼	5,782.69	(0.1%)	1.1%	(5.9%)
		Kuwait	Main Market Index	▼	5,781.17	(0.0%)	3.3%	(4.9%)
		Kuwait	All Share Index	▼	7,120.47	(0.1%)	(2.4%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	11,392.76	(0.2%)	8.7%	(7.1%)
		UAE - Dubai	DFM General Index	▼	4,045.64	(0.1%)	21.3%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,879.11	(0.5%)	(2.8%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,780.79	(0.3%)	(4.2%)	20.3%
		Qatar	QE 20 Index	▼	10,663.56	(0.1%)	(0.2%)	(8.1%)
		Bahrain	Bahrain All Share	▲	1,960.08	0.0%	3.4%	5.5%
		Oman	MSX 30 Index	▲	4,766.39	0.1%	(1.9%)	17.6%
		Egypt	EGX 30	▲	18,062.50	0.5%	23.7%	22.2%
		Jordan	ASE Index	▼	2,401.24	(0.2%)	(4.0%)	18.1%
	Tunisia	Tunisia Index	▼	8,895.53	(0.3%)	9.7%	15.1%	
	Morocco	MASI	▼	12,011.59	(0.1%)	12.0%	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▼	3,150.13	(0.8%)	2.0%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,014.61	0.4%	4.5%	(41.3%)	
	India	SENSEX	▲	65,539.42	0.2%	7.7%	4.4%	
	Brazil	BOVESPA Stock Index	▼	115,591.52	(0.5%)	5.3%	4.7%	
	Mexico	BOLSA Index	▲	53,827.71	0.5%	11.1%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	975.77	(0.6%)	2.0%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,925.63	(0.8%)	12.4%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	502.83	(1.0%)	(0.6%)	(19.8%)	
	Europe	DJ Stoxx 600	▼	455.29	(0.1%)	7.2%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,800.98	(0.0%)	7.3%	(10.1%)	
	U.S.A	S&P 500	▼	4,404.33	(0.8%)	14.7%	(19.2%)	
	U.S.A	DJIA	▼	34,765.74	(0.5%)	4.9%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	13,474.63	(1.2%)	28.7%	(33.0%)	
	UK	FTSE 100	▼	7,356.88	(0.4%)	(1.3%)	1.7%	
	Germany	DAX	▲	15,789.45	0.1%	13.4%	(11.4%)	
	Japan	NIKKEI 225	▼	31,766.82	(1.5%)	21.7%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	18,329.30	(1.4%)	(7.3%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	103.43	0.22%	(0.09%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.27	0.21%	5.37%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.09	(0.24%)	1.63%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.01%)	(0.53%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	83.45	(1.7%)	(2.9%)	5.8%	
	Oil	NYMEX	▼	79.38	(2.0%)	(1.1%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.59	(2.5%)	(36.9%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	1,891.81	(0.5%)	3.7%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	22.42	(0.5%)	(6.4%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	28,940.39	(0.8%)	75.0%	(64.2%)	

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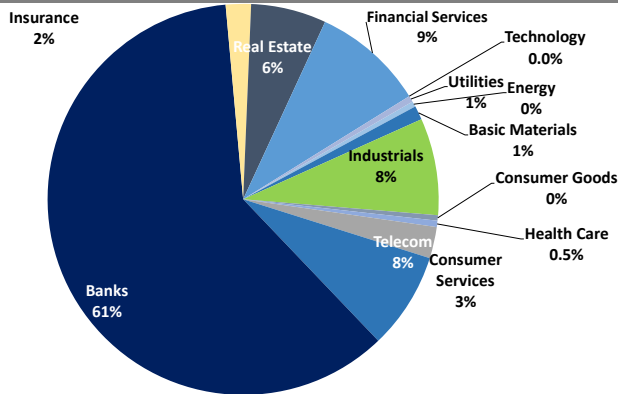
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 17, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,098.0	24.6	8.6%
2- National Bank of Kuwait	7,398.6	14.0	15.0%
3- Boubayan Bank	2,464.7	40.1	7.8%
4- Zain	2,224.1	11.0	15.8%
5- Agility (PWC Logistics)	1,579.9	22.4	3.9%
6- Commercial Bank of Kuwait	1,371.6	17.9	11.2%
7- Mabane Co.	1,121.4	18.0	10.9%
8- Gulf Bank	880.5	13.7	9.1%
9- Burgan Bank	682.5	14.3	6.1%
10- Kuwait Projects Co.(Holding)	620.3	22.9	4.5%
Total	29,442	18.52	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.101	0.007	7.4%
Soor Fuel Marketing Co.	0.143	0.009	6.7%
Oula Fuel Marketing Co.	0.155	0.006	4.0%
Mashaer Holding Co.	0.067	0.002	3.2%
Ajial Real Estate Entertainment Co.	0.270	0.008	3.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.172	(0.018)	(9.5%)
First Takaful Insurance Co.	0.050	(0.003)	(5.0%)
Kuwait Emirates Holding Co.	0.035	(0.002)	(4.9%)
Al Massaleh Real Estate Co.	0.029	(0.002)	(4.9%)
Kuwait Hotels Co.	0.205	(0.010)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.161	0.0%	19,189,833
Int'l Financial Advisors Co.	0.171	0.0%	11,101,565
GFH Financial Group	0.082	0.5%	9,306,330
Kuwait Finance House	0.757	0.0%	7,072,032
Arzan Financial Group For Fin. & Invest.	0.150	(0.7%)	6,807,713

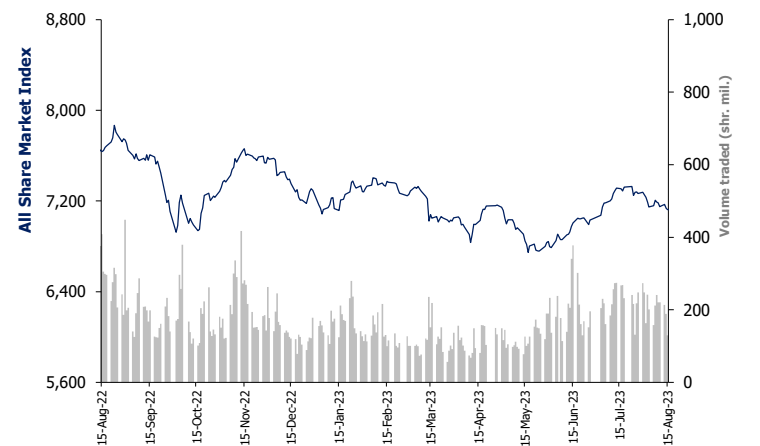
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,157.7	▼	(0.0%)	(1.8%)	(9.8%)
Energy	196.1	=	0.0%	(2.6%)	(14.6%)
Basic Materials	486.4	▲	0.3%	(2.9%)	1.8%
Industrials	3,375.2	▼	(0.4%)	(2.2%)	(10.4%)
Consumer Staples	184.2	▲	1.7%	(2.0%)	26.9%
Health Care	222.6	▼	(1.1%)	2.0%	0.3%
Consumer Discretionary	1,095.3	▼	(0.0%)	(3.7%)	11.6%
Telecommunications	3,369.4	▲	0.1%	(0.9%)	(6.9%)
Banks	25,595.8	▼	(0.0%)	(2.0%)	(14.8%)
Insurance	887.0	▼	(0.3%)	2.1%	43.5%
Real Estate	2,627.8	▼	(0.2%)	(1.1%)	2.0%
Financial Services	3,896.5	▲	0.1%	(1.9%)	1.6%
Technology	7.9	=	0.0%	0.3%	(16.9%)
Utilities	213.4	▲	0.5%	(4.0%)	3.2%

Market Breadth	 45	 55	 50		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,822.81	(4.1)	(0.1%)	(3.0%)	(3.6%)
Main 50 Index	5,782.69	(3.2)	(0.1%)	3.7%	1.1%
Main Market Index	5,781.17	(1.8)	(0.0%)	2.7%	3.3%
All Share Market Index	7,120.47	(3.4)	(0.0%)	(1.8%)	(2.4%)
Market Cap (KWD Mn)	42,157.70	(20.2)	(0.0%)	(1.8%)	(9.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

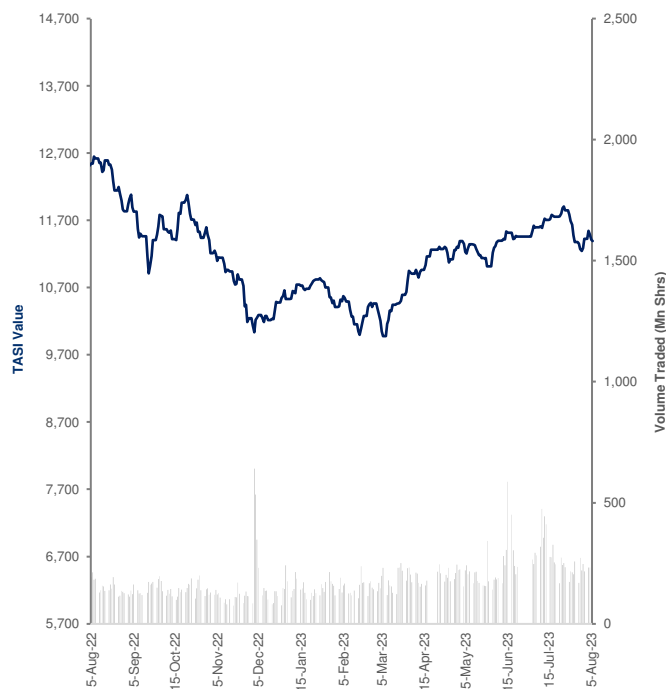
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	142.5	13.0	10.0%	158.4	254.6
Value Traded (KWD Mn)	31.9	6.0	23.2%	42.7	68.3
No. of Trades	8,649	(141)	(1.6%)	9,491	12,903

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.757	0.0%	5,342,154
National Bank of Kuwait	0.933	0.3%	3,505,382
Kuwait Real Estate Co.	0.161	0.0%	3,116,587
Int'l Financial Advisors Co.	0.171	0.0%	1,903,303
IFA Hotels & Resorts Co.	0.174	3.0%	1,069,270

Saudi Tadawul Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,385,771.5	0.0%	3.4%	15.3%
Energy	8,397,602.2	0.1%	6.3%	18.1%
Materials	694,178.9	(0.1%)	(3.1%)	(0.1%)
Capital Goods	32,775.1	0.2%	0.5%	53.5%
Commercial & Professional Svc	9,563.6	(2.0%)	(15.2%)	32.8%
Transportation	19,668.6	(1.1%)	(3.5%)	27.8%
Consumer Durables & Apparel	4,059.2	(0.2%)	(5.1%)	10.9%
Consumer Services	79,794.3	(0.4%)	4.3%	41.1%
Media	26,313.6	4.0%	2.9%	30.0%
Retailing	33,308.3	(0.8%)	(0.7%)	12.3%
Food & Staples Retailing	56,323.1	(0.5%)	(5.8%)	21.2%
Food & Beverages	117,799.4	0.7%	(5.4%)	31.6%
Health Care Equipment & Svc	152,314.6	(1.2%)	(10.7%)	20.0%
Pharma, Biotech & Life Science	12,860.0	0.7%	(2.4%)	392.0%
Banks	886,481.9	(0.7%)	(6.2%)	(5.9%)
Diversified Financials	58,570.4	(0.2%)	(4.4%)	2.2%
Insurance	75,029.4	2.4%	10.1%	52.9%
Telecommunication Services	250,381.2	(0.4%)	(4.0%)	14.2%
Utilities	248,856.4	0.2%	(1.5%)	11.6%
REITs	16,090.7	0.1%	(1.7%)	(1.1%)
Real Estate Mgmt & Dev't	107,825.5	(0.1%)	(2.7%)	28.6%
Software & Services	105,975.0	(1.1%)	(1.6%)	71.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Etihaad Atheeb Telecommunicatio	96.00	8.1%
Al-Baha Development & Investme	0.16	6.7%
Arabian Contracting Services Co.	220.00	4.9%
Middle East Specialized Cables	17.62	4.3%
Almunajem Foods Co	72.60	3.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Tabuk Agriculture	16.38	(3.9%)
Al Babbain Power & Telecommuni	30.95	(3.7%)
Saudi Fisheries Co	27.70	(3.5%)
Sadr Logistics	3.35	(3.2%)
Marafiq	74.20	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Al-Baha Development & Investme	0.16	26,232
Saudi Arabian Oil Co	34.45	19,534
Shams	0.75	10,444
Americana Restaurants International PLC	4.36	9,120
National Commercial Bank	35.10	5,388

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,392.76	(20.12)	(0.2%)	(2.6%)	8.7%
Market Cap (SAR Mn)	11,385,772	4,487	0.0%	3.4%	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	194.4	(3.6)	(1.8%)	200.8	194.5
Value Traded (SAR Mn)	5,284.3	166.3	3.2%	5,273.5	8,005.8
No. of Trades	381,469	(6,408)	(1.7%)	364,081	376,538

Market Breadth	▲ 83	▼ 127	= 27
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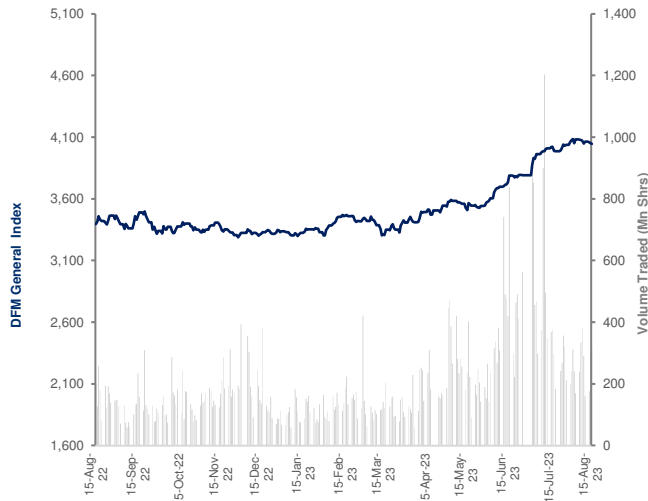
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.45	0.1%	673.87
Al Rajhi Bank	72.30	(0.4%)	248.47
Etihaad Atheeb Telecommunicatio	96.00	8.1%	243.27
National Commercial Bank	35.10	(1.0%)	190.27
Saudi Basic Industries Corp	86.40	0.3%	157.97

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	682,534.0	(0.2%)	(0.4%)	18.0%
Financials	294,868.6	0.0%	0.3%	22.3%
Real Estate	104,989.7	(0.3%)	0.4%	22.1%
Industrial	86,758.2	0.5%	2.6%	16.6%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,158.6	(0.8%)	(2.7%)	22.4%
Consumer Discretionary	4,529.0	0.9%	(1.3%)	60.9%
Telecommunication	24,387.0	(1.3%)	(2.5%)	(7.9%)
Utilities	139,003.2	(0.7%)	(3.3%)	11.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	5.00	11.1%
Air Arabia Pjsc	2.77	1.5%
TAALEEM	4.19	1.2%
Dubai Islamic Insurance Co	0.68	1.2%
EMPOWER	1.90	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
UNION COOP	2.62	(8.1%)
Al Firdous Holdings Pjsc	0.57	(2.6%)
TECOM	2.53	(1.9%)
Takaful Emarat Insurance	0.72	(1.5%)
Ektitab Holding Company	0.29	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	2.17	125,470
Union Properties Pjsc	0.39	28,217
Deyaar Development Pjsc	0.73	25,324
Shuaa Capital	0.40	17,954
Dubai Financial Market Pjsc	1.61	15,928

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,045.64	(5.55)	(0.1%)	(0.3%)	21.3%
Market Cap (AED Mn)	682,534	(1,345)	(0.2%)	(0.4%)	18.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	311.1	13.1	4.4%	237.4	146.7
Value Traded (AED Mn)	606.3	67.1	12.5%	399.8	362.8
No. of Trades	10,902	1,732	18.9%	7,663	5,423

Market Breadth	▲ 12	▼ 21	= 38
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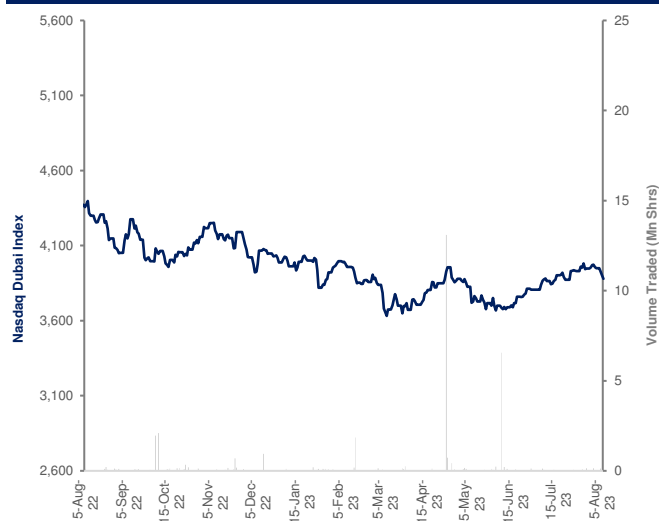
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Ajman Bank Pjsc	2.17	0.46%	262.54
Emaar Properties Pjsc	6.81	(0.15%)	63.74
Emirates Nbd	16.80	(0.59%)	46.65
Dubai Financial Market Pjsc	1.61	(0.62%)	25.33
Dubai Islamic Bank	5.63	(0.88%)	25.18

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,659.4	0.0%	0.8%	(9.3%)
DEPA Limited (AED)	100.6	0.0%	0.0%	113.3%
Emirates REIT (CEIC) Limited	63.7	0.0%	(3.4%)	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	(2.4%)	5.4%
Hikma Pharmaceuticals GDR	5,993.2	0.0%	0.3%	46.1%
Nasdaq, Inc.	25,037.5	0.0%	1.0%	(16.8%)
Orascom Construction Limited	362.0	1.3%	(3.0%)	(22.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.10	1.3%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.20	1
Orascom Construction Limited	3.10	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,879.11	(48.18)	(1.2%)	(2.1%)	(2.8%)
Market Cap (USD Mn)	31,659	4.7	0.0%	0.8%	(9.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.1)	(99.5%)	0.239	0.31
Value Traded (USD Mn)	0.000	(0.2)	(99.9%)	0.2	0.10
No. of Trades	2	(10)	(83.3%)	6	4

Market Breadth	▲ 1	▼ 0	= 5
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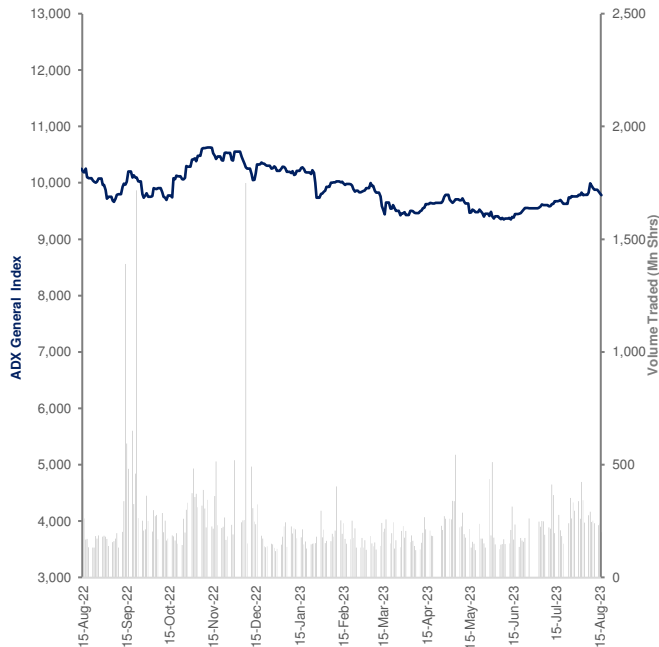
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.20	0.00%	0.00
Orascom Construction Limited	3.10	1.31%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,810,251.4	(0.4%)	1.2%	8.9%
Financials	1,237,801.1	(0.3%)	0.6%	(3.9%)
Telecommunication	229,097.1	0.8%	(5.1%)	(1.3%)
Consumer Discretionary	84,953.8	0.2%	5.6%	72.7%
Industrial	300,432.8	(1.4%)	(0.4%)	(0.8%)
Real Estate	44,438.8	(1.0%)	(1.0%)	17.5%
Basic Materials	112,543.4	(0.3%)	0.7%	1.2%
Energy	400,638.9	(0.2%)	4.3%	266.7%
Utilities	380,027.8	(1.2%)	4.3%	(1.5%)
Consumer Staples	4,497.5	(1.0%)	(4.4%)	21.8%
Health Care	15,820.2	(2.3%)	18.8%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Hotels	9.28	3.2%
Emirates Driving Company	25.96	2.9%
ADNOC Drilling	4.04	1.8%
National Marine Dredging Co	21.00	1.6%
National Corp Tourism & Hote	3.00	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.35	(9.9%)
Ras Al Khaimah White Cement	1.44	(4.0%)
Ras Al Khaimah Cement Co Psc	2.34	(2.9%)
BAYANAT Al PLC	4.28	(2.7%)
Burjeel Holdings	2.70	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.55	22,734
Eshraq Properties Co Pjsc	0.55	19,797
Emirates Steel Arkan	1.61	16,959
GFH Financial Group	1.00	15,445
Dana Gas	0.92	14,843

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,780.79	(26.40)	(0.3%)	(0.1%)	(4.2%)
Market Cap (AED Mn)	2,810,251	(12,147)	(0.4%)	1.2%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	199.9	(39.1)	(16.4%)	210.2	240.4
Value Traded (AED Mn)	949.7	(102.0)	(9.7%)	1,204.2	1,504.3
No. of Trades	14,374	(1,564)	(9.8%)	11,820	8,804

Market Breadth	▲ 10	▼ 35	= 35
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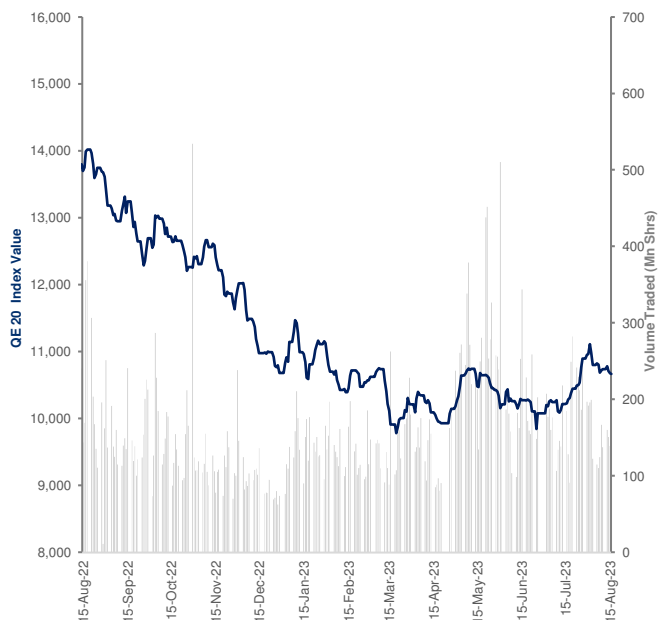
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	402.00	0.12%	206.98
Alpha Dhabi Holding PJSC	19.80	(1.98%)	103.82
Multiply Group	3.55	(0.56%)	80.41
Emirates Telecom Group Co	21.10	1.05%	50.79
ADNOC Gas	3.66	(0.54%)	43.58

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,473.6	(0.0%)	(2.4%)	2.9%
Banking & Finance Sector	304,060.6	(0.3%)	(2.7%)	3.2%
Goods & Consumer Services	30,475.4	(0.3%)	(1.9%)	(6.9%)
Industrial Sector	156,875.5	0.2%	(0.9%)	(0.3%)
Insurance Sector	11,787.3	1.0%	1.8%	12.8%
Real Estate	45,245.7	1.1%	(2.6%)	4.9%
Telecom	43,375.5	(0.6%)	(3.2%)	19.9%
Transport	34,653.7	(0.1%)	(7.1%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Dlala Brokerage & Investments	1.65	4.7%
Medicare Group	6.28	2.1%
Ezdan Holding Group QSC	1.11	1.8%
Qatar Insurance Co SAQ	2.26	1.8%
Aamal Co	0.88	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.20	(2.7%)
QLMI Life and Medical Insurance	2.85	(2.5%)
Qatar Industrial Manufacturing	3.06	(1.3%)
Qatar Oman Investment Co QSC	0.86	(0.9%)
Qatar Fuel QSC	16.25	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.34	24,288
Dlala Brokerage & Investments	1.65	13,285
Dukhan Bank	4.21	11,355
Qatar Aluminum Manufacturing C	1.35	9,373
Mazaya Qatar Real Estate Devel	0.81	8,235

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,663.56	(10.10)	(0.1%)	(2.7%)	(0.2%)
Market Cap (QAR Mn)	626,474	(224)	(0.0%)	(2.4%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	133.5	(5.6)	(4.0%)	173.4	212.9
Value Traded (QAR Mn)	412.9	67.2	19.4%	486.5	743.4
No. of Trades	15,441	1,169	8.2%	16,434	17,108

Market Breadth	▲ 24	▼ 18	= 9
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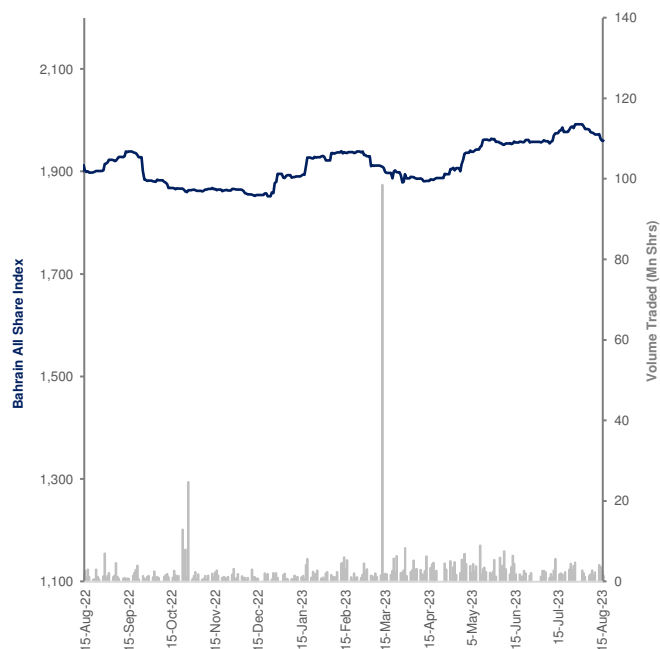
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.40	(0.49%)	58.73
Gulf International Services QS	2.34	0.73%	56.27
Dukhan Bank	4.21	(0.61%)	48.38
Dlala Brokerage & Investments	1.65	4.68%	21.87
Qatar Islamic Bank SAQ	20.11	(0.25%)	20.85

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,451.0	0.0%	(1.5%)	2.2%
Materials	1,552.1	(0.6%)	(1.1%)	0.3%
Industrial	115.1	0.0%	(1.4%)	(15.2%)
Consumer Discretionary	218.3	(0.4%)	(0.8%)	2.6%
Consumer Staples	146.9	(0.4%)	(2.0%)	(5.1%)
Financials	30,266.8	0.1%	(1.6%)	2.5%
Communication Services	71.4	0.0%	1.0%	(8.5%)
Real Estate	80.5	0.0%	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Arab Banking Corp BSC	0.24	4.3%
National Bank of Bahrain BSC	0.62	0.8%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,960.08	0.65	0.0%	(1.6%)	3.4%
Market Cap (BHD Mn)	32,451.0	6	0.0%	(1.5%)	2.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.28	(3.4%)
Nass Corp BSC	0.10	(2.8%)
Gulf Hotel Group B.S.C	0.41	(1.0%)
Aluminium Bahrain B.S.C	1.09	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,417	(1,133)	(44.4%)	3,308.8	2,567.5
Value Traded (BHD '000)	233	(630)	(73.0%)	1,162.0	1,160.5
No. of Trades	25	(19)	(43.2%)	58	62

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.10	684
Al Salam Bank-Bahrain BSC	0.19	507
Solidarity Bahrain BSC	0.28	47
Aluminium Bahrain B.S.C	1.09	40
Bahrain Commercial Facilities	0.21	34

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.19	0.00%	0.10
Nass Corp BSC	0.10	(2.80%)	0.07
Aluminium Bahrain B.S.C	1.09	(0.64%)	0.04
Solidarity Bahrain BSC	0.28	(3.45%)	0.01
National Bank of Bahrain BSC	0.00	0.00%	0.00

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,868.1	0.1%	1.1%	5.1%
Financial	5,475.1	(0.0%)	1.7%	3.9%
Industrial	855.3	(0.7%)	(0.8%)	(2.6%)
Services	2537.7	0.5%	0.3%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.06	10.0%
Shell Oman Marketing Co.	0.95	5.3%
Global Financial Inv. Co.	0.059	1.7%
Renaissance Services Co.	0.39	1.5%
Oman Qatari Telecommunications Co.	0.38	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.26	(10.0%)
Dhofar Cattle Feed Co.	0.07	(9.9%)
Smn Power Holding	0.07	(8.9%)
Al Maha Petroleum Products Marketing Co.	1.02	(5.6%)
Al Batinah Development & Investment Holding Co.	0.09	(5.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Smn Power Holding	0.07	2,345
Oman Telecommunications Co.	1.02	1,917
Sohar Bank	0.11	1,215
Oman Qatari Telecommunications Co.	0.38	1,087
Bank Muscat	0.28	764

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,766.39	3.13	0.1%	(0.2%)	(1.9%)
Market Cap (OMR Mn)	8,868.1	5.42	0.1%	1.1%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,023.4	5,167.5	106.4%	11,190.2	20,259.4
Value Traded (OMR '000)	3,394.9	2,205.1	185.3%	2,310.4	3,827.0

Market Breadth	▲ 8	▼ 17	= 90
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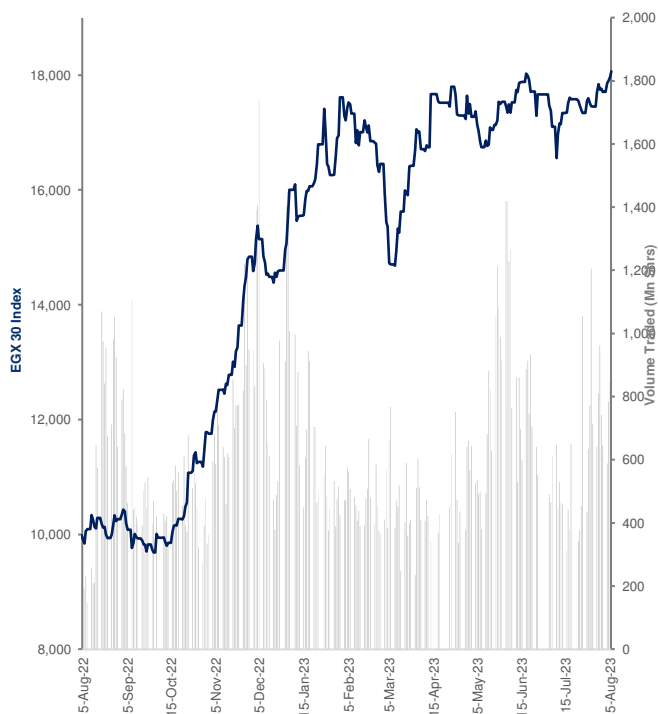
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.02	1.00%	1.94
Oman Qatari Telecommunications Co.	0.38	1.34%	0.41
Bank Muscat	0.28	0.00%	0.22
Smn Power Holding	0.07	(8.86%)	0.18
Sohar Bank	0.11	(0.93%)	0.13

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,240,997.9	(0.5%)	1.8%	24.1%
Banks	305,015.8	(3.2%)	(0.4%)	23.2%
Basic Resources	169,229.2	1.3%	5.7%	65.7%
Industrial Goods	49,231.8	1.9%	7.4%	65.9%
Health Care & Pharmaceuticals	39,951.9	(0.1%)	0.1%	(13.7%)
Real Estate	154,248.2	(0.6%)	3.3%	17.7%
Travel and Leisure	43,811.3	0.2%	2.9%	35.2%
Food, Beverages & Tobacco	93,209.9	2.0%	0.8%	33.9%
Energy and Support Services	13,095.7	(0.4%)	(6.8%)	30.0%
Trade and Distributors	8,245.5	(2.3%)	(1.3%)	28.5%
Shipping and Transport	45,319.4	2.3%	11.6%	37.4%
Education Services	14,618.6	(0.3%)	0.6%	(16.5%)
Contracting and Construction Eng	17,777.3	(0.1%)	0.3%	17.1%
Textiles and Durables	16,123.5	(0.3%)	5.8%	37.9%
Building Materials	10,203.1	(0.1%)	1.7%	(7.5%)
Media & Communication Services	107,038.3	(0.5%)	(0.9%)	3.3%
Paper and Packaging	2,018.4	(0.4%)	(1.5%)	(2.6%)
Non-bank Financial Services	151,860.0	(0.4%)	0.3%	16.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	17.04	20.0%
Ismailia Misr Poultry	9.00	18.9%
Suez Cement Co Sae	16.39	13.0%
Marseille Almasreia Alkhalegeya For Holding Investment	0.67	10.4%
Alexandria Pharmaceuticals	154.01	6.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	3.41	(6.3%)
Speed Medical	0.48	(5.0%)
Ismailia National Food Industries	45.88	(4.9%)
Giza General Contracting	0.32	(4.5%)
Pioneers Properties For Urban Development(PREDCO)	2.04	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.41	141,382
Dice Sport & Casual Wear	0.56	116,266
The Egyptian Modern Education Systems	0.16	63,276
Speed Medical	0.48	62,940
Cairo Oils & Soap	0.26	49,368

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	18,062.50	97.2	0.5%	2.7%	23.7%
Market Cap (EGP Mn)	1,240,997.9	(6,552.3)	(0.5%)	1.8%	24.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	871.8	25.6	3.0%	618.2	89.4
Value Traded (EGP Mn)	2,553.5	231.8	10.0%	2,004.3	486.1
No. of Trades	84,259	5,399	6.8%	68,194	13,828

Market Breadth	▲ 58	▼ 86	= 80
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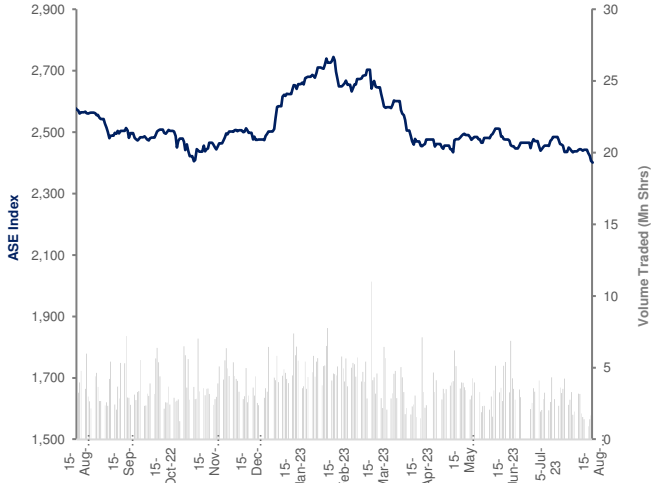
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.41	(6.32%)	501.99
Commercial International Bank (Egypt)	52.87	1.69%	397.90
Heliopolis Housing	12.19	0.99%	112.57
Egyptian Financial Group-Hermes Holding Company	15.95	0.00%	86.78
Sidi Kerir Petrochemicals - SIDPEC	24.50	2.30%	78.31

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,964.0	(0.2%)	(1.4%)	(4.3%)
Banking	7,430.9	(0.2%)	(1.3%)	(6.0%)
Insurance	254.8	(0.4%)	(1.8%)	(7.8%)
Diversified Financial Services	241.4	0.3%	(0.5%)	(0.9%)
Real Estate	397.4	(0.2%)	(1.1%)	6.7%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	280.9	0.6%	1.4%	(5.1%)
Transportation	290.4	(1.5%)	(2.9%)	5.4%
Technology and Communication	102.1	0.2%	(3.5%)	9.7%
Utilities and Energy	1,493.1	0.2%	(1.5%)	0.2%
Commercial Services	282.1	(3.8%)	(2.7%)	(3.7%)
Chemical Industries	50.7	2.1%	(2.3%)	(12.4%)
Food and Beverages	14.8	0.0%	(3.1%)	(64.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.12	5.7%
JORDAN INTERNATIONAL INVESTM	0.88	4.8%
COMPREHENSIVE LAND DEVELOPME	0.71	4.4%
DAR AL AMAN FOR ISLAMIC FINA	0.24	4.3%
ARAB EAST INVESTMENT	0.78	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	3.00	(6.8%)
JORDAN DUTY FREE SHOP	8.19	(5.8%)
NOPAR FOR TRADING AND INVEST	0.80	(4.8%)
ZARA INVESTMENTS	0.63	(4.5%)
ARAB JORDANIAN INSURANCE GRP	0.85	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume (*'000 Shrs)
ARAB EAST INVESTMENT	0.78	265
JORDAN TELECOM	2.43	257
AFAQ FOR ENERGY CO PLC	1.95	246
JORDAN PETROLEUM REFINERY CO	5.12	62
CAPITAL BANK OF JORDAN	1.99	60

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,401.24	(4.48)	(0.2%)	(1.8%)	(4.0%)
Market Cap (JD Mn)	10,964.03	(27.21)	(0.2%)	(1.4%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*'000 Shares)	1,617.2	(38.0)	(2.3%)	3,807.0	2,821.5
Value Traded (JD *'000)	2,727.6	494.3	22.1%	5,150.6	6,687.5
No. of Trades	1,436	(141)	(8.9%)	2,438	2,333

Market Breadth	▲ 20	▼ 25	= 91
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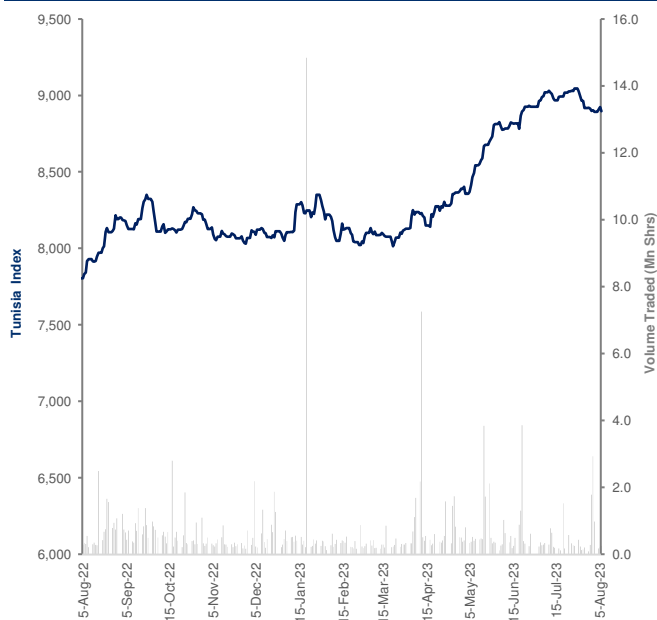
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.43	(0.41%)	0.63
AFAQ FOR ENERGY CO PLC	1.95	(1.02%)	0.48
JORDAN PETROLEUM REFINERY CO	5.12	1.19%	0.32
ARAB EAST INVESTMENT	0.78	4.00%	0.20
ARAB BANK PLC	4.29	0.00%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,185.8	(0.3%)	(0.8%)	5.1%
Banking	11,024.9	(0.1%)	(0.6%)	9.6%
Insurance	918.4	0.0%	(0.7%)	(2.3%)
Leasing	740.1	0.3%	(0.1%)	15.8%
Financial Services	1,416.0	0.0%	(2.0%)	(15.8%)
Industrial	1,802.1	0.1%	(3.2%)	7.6%
Chemical Industry	404.5	(0.0%)	(7.0%)	(15.6%)
Food & Beverage	4,311.8	(1.2%)	0.2%	5.2%
Retailing	1,158.1	(0.2%)	2.3%	6.7%
Others	1,409.8	(0.2%)	(1.3%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Best Lease	2.25	4.2%
Societe Moderne de Ceramique	0.76	1.3%
Tunisie Profiles Aluminium SA	4.85	0.8%
Amen Bank	37.00	0.5%
Banque Internationale Arabe de	94.50	0.5%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.80	(4.3%)
Banque de Tunisie et des Emira	4.70	(3.5%)
Atelier du Meuble Interieurs S	3.63	(3.2%)
Telnet Holding	6.65	(2.1%)
Accumulateur Tunisienne Assad	0.96	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Accumulateur Tunisienne Assad	0.96	47
Societe Frigorifique et Brasse	14.20	34
Societe D'Articles Hygieniques	8.50	32
Arab Tunisian Bank	3.39	29
Atelier du Meuble Interieurs S	3.63	26

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,895.53	(28.90)	(0.3%)	(1.5%)	9.6%
Market Cap (DT Mn)	23,186	(69.01)	(0.3%)	(0.8%)	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	248.8	31.8	14.7%	662.7	521.5
Value Traded (⁰⁰⁰ DT)	2,226.3	(524.5)	(19.1%)	6,878.2	3,835.4
No. of Trades	621	(183)	(22.8%)	1,075	934

Market Breadth	▲ 6	▼ 20	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	14.20	(1.39%)	0.49
Banque Internationale Arabe de	94.50	0.53%	0.39
Societe D'Articles Hygieniques	8.50	0.00%	0.27
Amen Bank	37.00	0.54%	0.22
Banque Nationale Agricole	7.65	(0.26%)	0.14

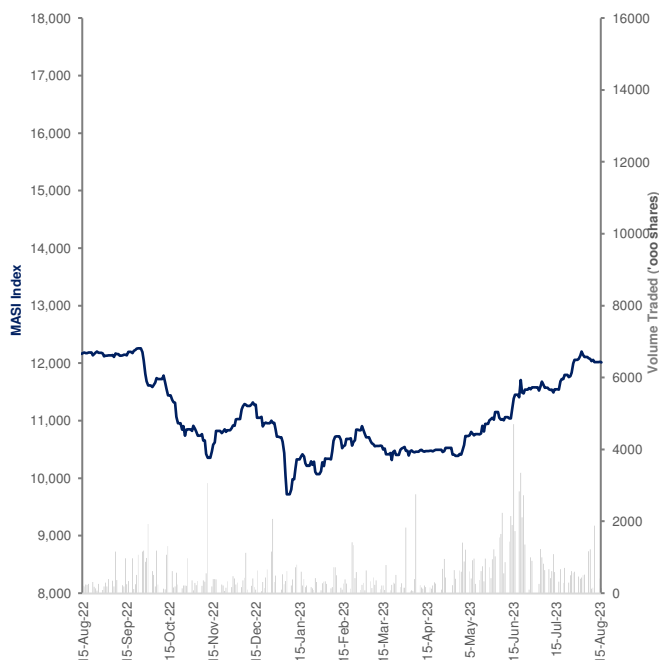
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 17, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,835.8	(0.1%)	(0.6%)	10.8%
Banking	213,113.1	0.3%	(0.5%)	13.5%
Beverages	11,119.1	(0.9%)	0.3%	12.7%
Chemicals	2,390.5	(0.3%)	3.5%	(1.2%)
Construction & Building Material	65,856.8	0.0%	(0.2%)	26.3%
Distributors	19,118.9	0.1%	1.1%	6.6%
Electricity	27,056.1	(0.1%)	(0.2%)	4.5%
Food Producers & Processors	26,564.0	(1.5%)	(3.2%)	9.3%
Holding Companies	2,801.4	(0.0%)	(4.2%)	33.3%
Insurance	26,219.7	(0.3%)	1.7%	5.8%
Investment & other Finance	3,713.9	(0.4%)	6.3%	16.0%
Leisures & Hotel	3,182.0	(0.9%)	14.8%	94.8%
Materials, Software & Computer	5,709.3	0.0%	2.5%	(2.2%)
Mining	23,743.9	(2.0%)	(4.2%)	(22.4%)
Oil & Gas	15,400.0	0.7%	(0.4%)	(3.7%)
Real Estate	6,074.3	1.2%	1.1%	65.2%
Telecommunications	94,898.3	(0.5%)	(1.5%)	13.6%
Transport	754.0	0.0%	1.0%	(9.1%)
Forestry & Paper	120.5	0.6%	(5.3%)	71.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.40	2.0%
Sonasid	577.90	1.4%
ATLANTA	121.55	1.3%
Afrika Gaz	4480.00	0.7%
Attijariwafa Bank	450.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	250.10	(3.1%)
Managem SA	1830.00	(2.6%)
Fenie Brossette	110.00	(1.5%)
Wafa Assurance	3951.00	(1.2%)
Societe Des Boissons du Maroc	2861.00	(1.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	107.95	49.5
Douja Promotion Groupe Addoha	10.40	46.1
Attijariwafa Bank	450.00	16.2
Banque Centrale Populaire	260.45	14.8
LafargeHolcim Maroc SA	1794.00	3.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,011.59	(10.36)	(0.1%)	(0.5%)	12.0%
Market Cap (MAD Mn)	547,836	(678)	(0.1%)	(0.6%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	142.5	(266.2)	(65.1%)	644.0	692.1
Value Traded (MAD Mn)	34.06	(3.28)	(8.8%)	85.8	101.5

Market Breadth	▲ 10	▼ 14	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	450.00	0.65%	7.25
LafargeHolcim Maroc SA	1794.00	0.00%	6.53
Maroc Telecom	107.95	(0.51%)	5.35
Banque Centrale Populaire	260.45	0.17%	3.86
Wafa Assurance	3951.00	(1.23%)	3.72

Source: Bloomberg, Kamco Research

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