

MENA Markets Daily Report

May 17, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	5,024.51	(0.2%)	(28.0%)	32.4%
		Kuwait	Main 50 Index	▲	3,933.89	0.2%	(21.1%)	4.8%
Kuwait	2	Kuwait	Main Market Index	▲	4,060.89	0.1%	(17.3%)	3.6%
Saudi Arabia	3	Kuwait	All Share Index	▲	4,699.11	(0.1%)	(25.2%)	23.7%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▼	6,716.98	(0.1%)	(19.9%)	7.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	1,894.47	(1.4%)	(31.5%)	9.3%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,348.88	(0.3%)	(26.2%)	3.6%
Qatar	7	UAE - Abu Dhabi	ADX General Index	▲	4,067.03	0.2%	(19.9%)	3.3%
Bahrain	8	Qatar	QE 20 Index	▼	8,735.43	(0.8%)	(16.2%)	1.2%
Oman	9	Bahrain	Bahrain All Share	▲	1,240.65	0.7%	(22.9%)	20.4%
Egypt	10	Oman	MSM 30 Index	▼	3,421.67	(0.7%)	(14.1%)	(7.9%)
Tunisia	11	Egypt	EGX 30	▼	10,287.21	(1.0%)	(26.3%)	7.1%
Lebanon	12	Jordan	ASE Index	▼	1,605.56	(0.2%)	(11.5%)	(4.9%)
Morocco	13	Lebanon	Blom Stock Index	=	594.80	0.0%	(24.3%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,482.58	0.8%	(9.0%)	(2.1%)
		Morocco	MASI	▲	9,413.67	1.0%	(22.7%)	7.1%
		Syria	DSE Weighted Index	=	6,376.80	0.0%	9.3%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▼	2,868.46	(0.1%)	(6.0%)	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,107.49	0.4%	(28.5%)	44.9%
		India	SENSEX	▼	31,097.73	(0.1%)	(24.6%)	14.4%
		Brazil	BOVESPA Stock Index	▼	77,556.60	(1.8%)	(32.9%)	31.6%
		Mexico	BOLSA Index	▼	35,691.39	(1.1%)	(18.0%)	4.6%
		Korea	KOSPI Index	▲	1,927.28	0.1%	(12.3%)	7.7%
		Taiwan	TAIEX Index	▲	10,814.92	0.3%	(9.9%)	23.3%
Global Markets								
		World	MSCI World Index	▲	2,008.41	0.4%	(14.8%)	25.2%
		Asia	MSCI Asia Pacific	▲	144.87	0.2%	(15.1%)	16.3%
		Europe	DJ Stoxx 600	▲	328.24	0.5%	(21.1%)	23.2%
		Europe	FTSEurofirst 300	▲	1,283.36	0.4%	(21.0%)	22.0%
		Emerging Markets	MSCI EM Index	▲	901.16	0.0%	(19.2%)	15.4%
		U.S.A	S&P 500	▲	2,863.70	0.4%	(11.4%)	28.9%
		U.S.A	DJIA	▲	23,685.42	0.3%	(17.0%)	22.3%
		U.S.A	NASDAQ Composite	▲	9,014.56	0.8%	0.5%	35.2%
		UK	FTSE 100	▲	5,799.77	1.0%	(23.1%)	12.1%
		Germany	DAX	▲	10,465.17	1.2%	(21.0%)	25.5%
		Japan	NIKKEI 225	▲	20,037.47	0.6%	(15.3%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	23,797.47	(0.1%)	(15.6%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	24.93	7.2%	(63.3%)	31.8%
		Oil	Brent	▲	32.50	4.4%	(50.8%)	22.7%
		Oil	Kuwait	▲	26.03	10.5%	(61.2%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.65	(2.1%)	(26.7%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,743.67	0.8%	14.9%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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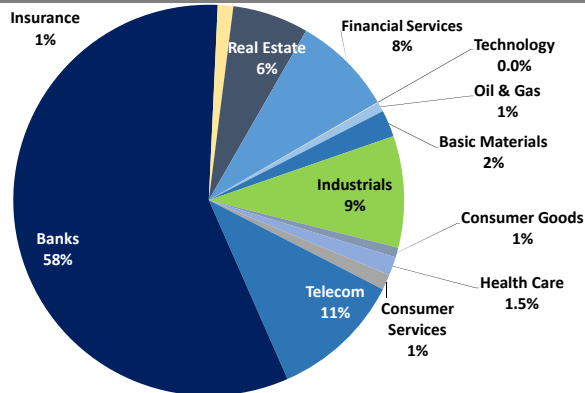
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 17, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,870.5	12.1	11.7%
2- Kuwait Finance House	4,305.2	17.2	12.2%
3- Zain	2,211.1	10.2	16.7%
4- Boubyan Bank	1,561.7	24.9	10.9%
5- Ahli United Bank - Bahrain	1,469.5	6.6	17.1%
6- Agility (PWC Logistics)	1,070.1	12.3	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	618.9	11.0	11.9%
9- Gulf Bank	609.6	9.6	9.6%
10- Ahli United Bank - Kuwait	537.1	9.8	12.1%
Total	18,250	12.90	11.7%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.030	0.003	9.2%
Kuwait Resorts Co.	0.049	0.004	8.5%
AAN Digital Services Co.	0.011	0.001	6.9%
Real Estate Trade Centers Co.	0.030	0.002	5.4%
Privatization Holding Co.	0.043	0.002	5.2%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.038	(0.004)	(8.7%)
Senenergy Holding Co.	0.014	(0.001)	(7.7%)
Danah Alsafat Foodstuff Co.	0.012	(0.001)	(7.3%)
National Shooting Co.	0.009	(0.001)	(6.1%)
National International Holding Co.	0.062	(0.004)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.166	1.2%	31,128,153
Kuwait Finance House	0.561	(0.7%)	6,116,899
Gulf Petroleum Investment	0.015	(2.0%)	4,256,574
Danah Alsafat Foodstuff Co.	0.012	(7.3%)	3,942,771
AAN Digital Services Co.	0.011	6.9%	3,396,766

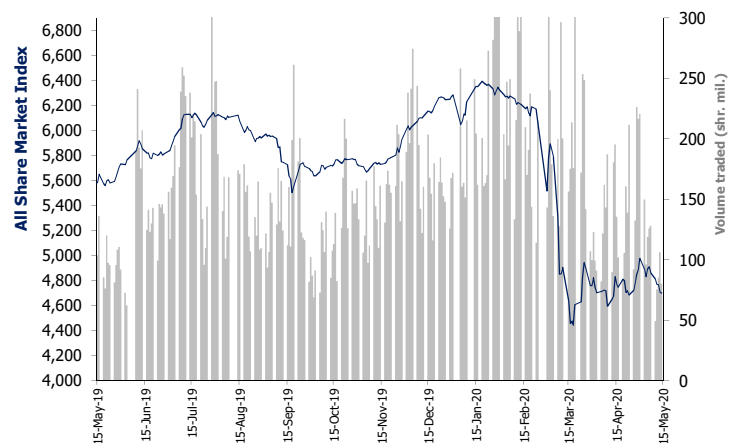
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,288.8	▼	(0.1%)	(5.2%)	(24.9%)
Oil & Gas	221.0	▼	(0.1%)	(2.4%)	(14.3%)
Basic Materials	603.2	▲	1.3%	(4.4%)	(25.4%)
Industrials	2,519.2	▲	0.3%	(4.7%)	(23.4%)
Consumer Goods	217.3	▲	0.2%	(4.1%)	10.1%
Health Care	416.9	=	0.0%	(1.2%)	(5.0%)
Consumer Services	351.7	▲	0.8%	(8.5%)	(36.3%)
Telecommunications	2,963.1	▼	(0.8%)	(2.9%)	(13.3%)
Banks	15,651.5	▼	(0.0%)	(6.5%)	(28.8%)
Insurance	344.8	=	0.0%	0.7%	(0.7%)
Real Estate	1,716.6	▼	(0.8%)	(4.4%)	(24.0%)
Financial Services	2,277.0	▼	(0.6%)	(1.2%)	(17.7%)
Technology	6.5	=	0.0%	(4.2%)	(7.5%)

Market Breadth		36		40		97
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,024.51	(10.1)	(0.2%)	(6.2%)	(28.0%)	
Main 50 Index	3,933.89	6.6	0.2%	(6.1%)	(21.1%)	
Main Market Index	4,060.89	2.0	0.1%	(3.9%)	(17.3%)	
All Share Market Index	4,699.11	(6.1)	(0.1%)	(5.6%)	(25.2%)	
Market Cap (KWD Mn)	27,288.82	(36.7)	(0.1%)	(5.2%)	(24.9%)	

Index Performance relative to Volume



Market Trading Data and Volatility

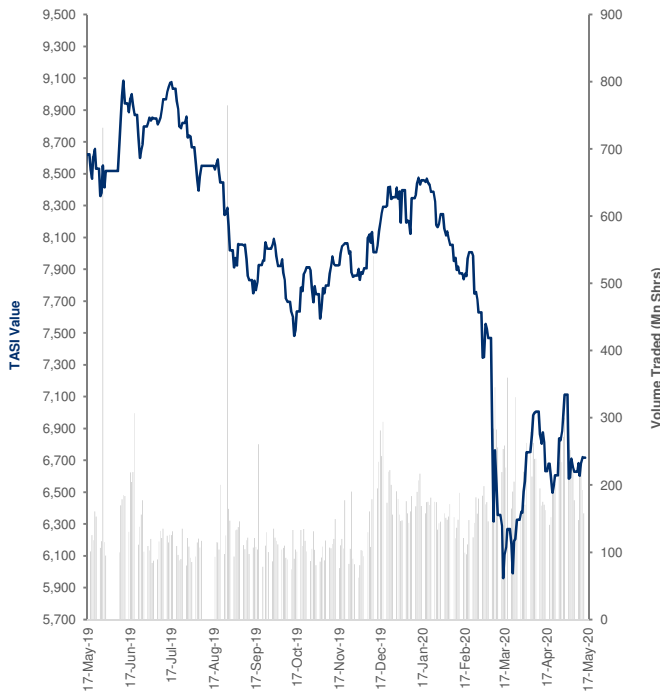
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	80.0	(26.1)	(24.6%)	183.4	88.6
Value Traded (KWD Mn)	15.1	(9.8)	(39.3%)	38.0	16.9
No. of Trades	4,755	(1,193)	(20.1%)	8,776	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.166	1.2%	5,106,701
Kuwait Finance House	0.561	(0.7%)	3,421,626
National Bank of Kuwait	0.711	0.0%	1,266,507
Zain	0.511	(1.2%)	1,086,561
Agility (PWC Logistics)	0.607	(0.5%)	738,848

Saudi Tadawul Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,876,563.5	0.1%	(1.6%)	(12.7%)
Energy	6,308,606.7	0.2%	(0.8%)	(11.0%)
Materials	433,911.8	(1.1%)	(1.8%)	(19.9%)
Capital Goods	10,335.3	(1.0%)	(6.7%)	(19.5%)
Commercial & Professional Svc	6,870.6	2.2%	(5.9%)	(25.4%)
Transportation	10,204.8	1.6%	(7.4%)	(26.7%)
Consumer Durables & Apparel	2,056.9	(0.1%)	(9.4%)	(28.5%)
Consumer Services	18,277.1	(0.0%)	(7.0%)	(20.2%)
Media	4,706.1	(0.7%)	(8.6%)	(27.4%)
Retailing	24,916.0	(0.5%)	(15.8%)	(26.1%)
Food & Staples Retailing	10,699.6	1.4%	3.8%	26.2%
Food & Beverages	78,344.6	0.6%	(4.9%)	(1.0%)
Health Care Equipment & Svc	41,960.7	(1.0%)	0.5%	92.7%
Pharma, Biotech & Life Science	3,252.0	(1.1%)	0.4%	(0.6%)
Banks	495,546.2	0.2%	(8.2%)	(28.2%)
Diversified Financials	25,672.3	0.3%	(4.3%)	(14.8%)
Insurance	36,726.5	2.1%	(3.1%)	(5.5%)
Telecommunication Services	214,912.5	0.4%	2.3%	(6.5%)
Utilities	70,254.2	2.8%	(4.1%)	(18.8%)
REITs	12,823.7	(0.3%)	(3.7%)	(13.5%)
Real Estate Mgmt & Dev't	65,331.6	(1.9%)	(15.0%)	(25.7%)
Software & Services	1,154.2	1.1%	(5.7%)	24.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ARAB SEA INFORMATION SYSTEMS	30.30	10.0%
Gulf General Cooperative Insur	10.48	7.3%
Bupa Arabia for Cooperative In	109.60	4.6%
Red Sea International Co	12.00	3.6%
Saudi Automotive Services Co	24.48	3.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Marketing Co	21.18	(3.7%)
Jabal Omar Development Co	22.00	(3.7%)
Banque Saudi Fransi	29.05	(3.3%)
Arabian Centres Co Ltd	19.12	(2.7%)
Al Gassim Investment Holding C	10.38	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	6.99	13,429
Alinma Bank	14.52	10,475
Seera Group Holding	14.76	8,773
Al Rajhi Bank	54.00	4,834
Middle East Specialized Cables	8.60	4,679

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,716.98	(4.26)	(0.1%)	(5.6%)	(19.9%)
Market Cap (SAR Mn)	7,876,563	9,140	0.1%	(1.6%)	(12.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	158.1	(34.5)	(17.9%)	192.7	124.3
Value Traded (SAR Mn)	3,399.4	(596.0)	(14.9%)	4,225.6	3,052.7
No. of Trades	178,443	(11,398)	(6.0%)	191,602	104,796

Market Breadth

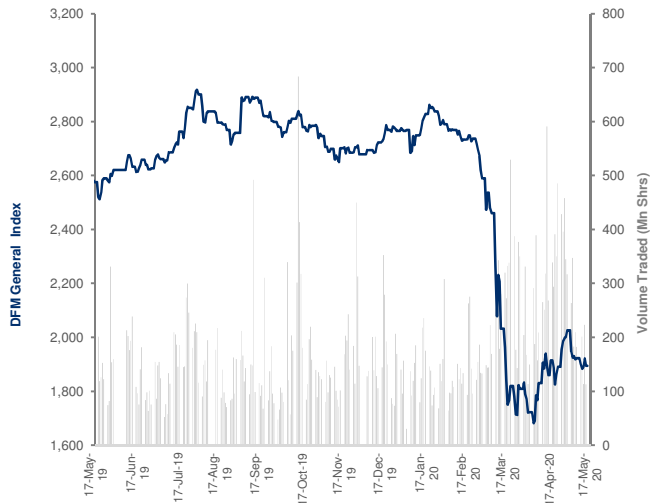
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	54.00	0.2%	260.88
Saudi Basic Industries Corp	76.00	(2.2%)	204.95
Saudi Telecom Co	94.40	0.6%	155.74
Alinma Bank	14.52	0.0%	152.03
Saudi Arabian Oil Co	31.40	0.2%	129.48

Dubai Financial Market Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	276,258.5	(1.0%)	(4.2%)	(25.9%)
Banking	149,858.4	(1.3%)	(2.1%)	(27.1%)
Consumer Staples	3,306.8	(0.2%)	0.1%	(0.2%)
Investment & Financial Services	12,976.5	(1.2%)	(8.2%)	(24.0%)
Insurance	4,825.8	0.3%	0.7%	(4.7%)
Industrial	5,144.7	0.0%	0.0%	0.1%
Real Estate	47,818.2	(0.4%)	(11.1%)	(39.0%)
Telecommunication	23,425.1	(0.6%)	(3.7%)	(7.7%)
Transportation	21,265.2	(0.7%)	(2.4%)	(15.0%)
Services	7,637.8	(2.2%)	(3.8%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI NATIONAL INSURANCE	4.10	5.1%
DUBAI ISLAMIC INSURANCE CO	0.42	2.7%
ITHMAAR HOLDING	0.13	2.4%
EMAAR MALLS PJSC	1.19	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
AL Salam Bank Sudan	1.52	(4.4%)
Emirates NBD	8.50	(3.4%)
DEYAAR DEVELOPMENT PJSC	0.25	(2.8%)
DUBAI INVESTMENTS PJSC	1.10	(2.7%)
TABREED	1.95	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
UNION PROPERTIES PJSC	0.28	31,532
EMAAR PROPERTIES PJSC	2.38	11,585
DUBAI ISLAMIC INSURANCE CO	0.42	6,234
EMAAR MALLS PJSC	1.19	5,952
DEYAAR DEVELOPMENT PJSC	0.25	5,561

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,894.47	(26.68)	(1.4%)	(6.5%)	(31.5%)
Market Cap (AED Mn)	276,258	(2,786)	(1.0%)	(4.2%)	(25.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	112.8	(110.7)	(49.5%)	216.4	142.8
Value Traded (AED Mn)	151.6	(133.8)	(46.9%)	230.6	198.1
No. of Trades	3,142	(1,921)	(37.9%)	3,589	2,571

Market Breadth	▲ 4	▼ 24	= 34
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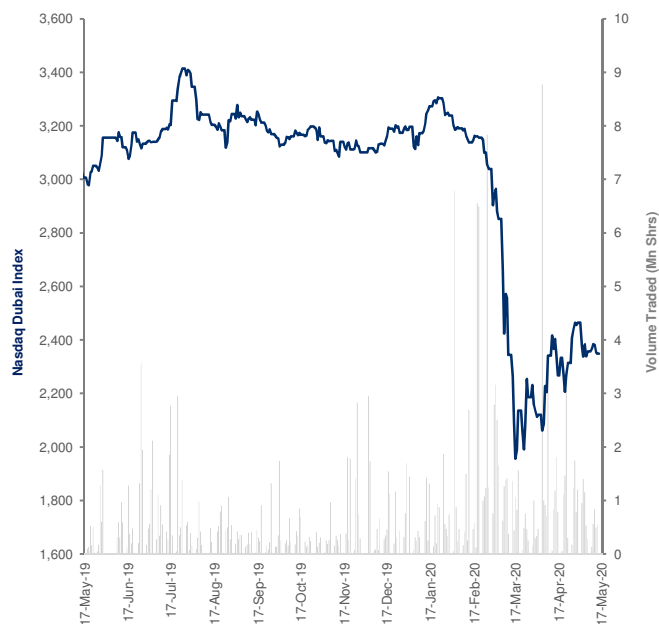
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	8.50	(3.41%)	47.14
EMAAR PROPERTIES PJSC	2.38	(1.24%)	27.40
DUBAI ISLAMIC BANK	3.40	(0.29%)	11.49
EMIRATES INTEGRATED TELECOMM	5.10	(0.58%)	11.21
UNION PROPERTIES PJSC	0.28	(1.06%)	8.86

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	39,706.5	(0.0%)	1.9%	8.6%
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	0.0%	(3.1%)
DP World	13,363.0	0.0%	0.7%	22.9%
Emirates REIT (CEIC) Limited	61.4	(1.0%)	(2.4%)	(64.3%)
ENBD REIT (CEIC) Limited	86.5	0.0%	(1.7%)	(28.4%)
Hikma Pharmaceuticals GDR	7,410.9	0.0%	5.1%	15.1%
Nasdaq, Inc.	17,652.4	0.0%	1.7%	(0.3%)
Orascom Construction Limited	639.9	0.0%	0.0%	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.21	(1.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.21	275
Orascom Construction Limited	5.48	154
DP World	16.10	125

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,348.88	(6.05)	(0.3%)	(4.7%)	(26.2%)
Market Cap (USD Mn)	39,707	(1)	(0.0%)	1.9%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	0.55	0.1	11.8%	1.2	0.64
Value Traded (USD Mn)	2.90	(1.2)	(29.5%)	12.7	6.78
No. of Trades	64	(31)	(32.6%)	132	153

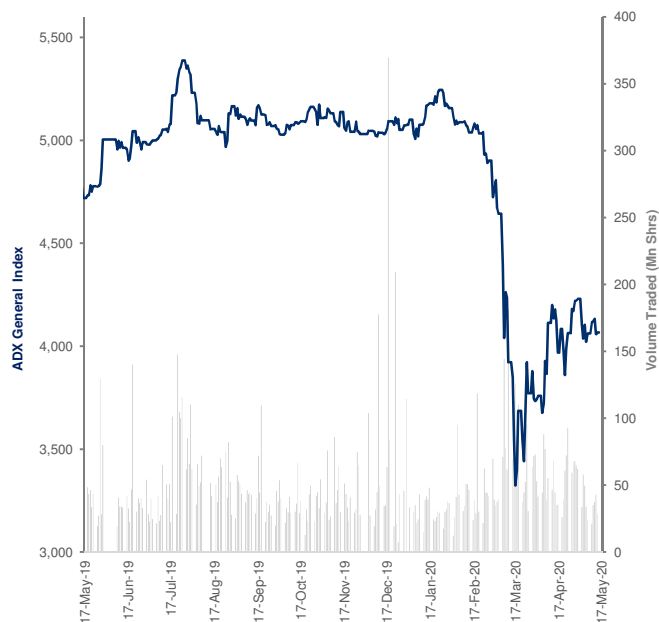
Market Breadth	▲ 2	▼ 1	= 7
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	16.10	0.00%	1.99
Orascom Construction Limited	5.48	0.00%	0.84
Emirates REIT (CEIC) Limited	0.21	(0.97%)	0.06

Abu Dhabi Securities Exchange Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	473,900.6	0.4%	(3.1%)	(12.8%)
Banks	189,523.0	(0.8%)	(5.0%)	(30.7%)
Investment & Financial Services	1,472.1	1.6%	(2.2%)	(26.1%)
Real Estate	14,923.4	(0.1%)	(5.5%)	(20.1%)
Energy	43,300.4	(0.8%)	(2.3%)	(7.6%)
Consumer Staples	49,690.2	0.2%	(3.7%)	252.1%
Industrial	5,982.7	1.7%	(0.1%)	(10.5%)
Insurance	8,170.5	(1.0%)	(2.0%)	3.7%
Telecommunication	152,818.6	2.4%	(0.8%)	(7.5%)
Services	8,019.6	0.0%	0.0%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATL CO FOR BUILDI	0.26	8.3%
RAS AL KHAIMAH CERAMICS	1.49	5.7%
ABU DHABI SHIP BUILDING CO	2.16	2.9%
EMIRATES TELECOM GROUP CO	15.32	2.8%
WAHA CAPITAL PJSC	0.73	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL INSURANCE	2.95	(4.8%)
NATIONAL BANK OF RAS AL-KHAI	3.40	(2.9%)
ESHRAQ PROPERTIES CO PJSC	0.24	(2.0%)
DANA GAS	0.63	(1.4%)
RAK PROPERTIES	0.35	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.73	9,890
ABU DHABI COMMERCIAL BANK	4.04	3,640
ESHRAQ PROPERTIES CO PJSC	0.24	2,643
ABU DHABI ISLAMIC BANK	3.26	2,549
FIRST ABU DHABI BANK PJSC	11.08	2,013

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,067.03	8.08	0.2%	(3.9%)	(19.9%)
Market Cap (AED Mn)	473,901	1,952	0.4%	(3.1%)	(12.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	28.4	(14.6)	(34.0%)	50.8	49.2
Value Traded (AED Mn)	101.8	(38.4)	(27.4%)	147.5	191.5
No. of Trades	1,733	(266)	(13.3%)	1,778	1,566

Market Breadth	▲ 7	▼ 10	= 47
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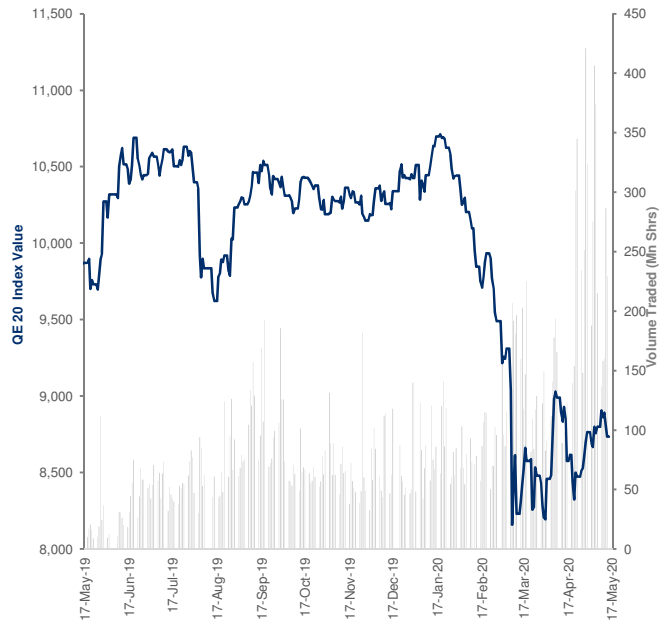
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.08	(0.89%)	22.28
EMIRATES TELECOM GROUP CO	15.32	2.82%	19.45
ALDAR PROPERTIES PJSC	1.73	0.00%	16.87
ABU DHABI COMMERCIAL BANK	4.04	(0.25%)	14.65
International Holdings Company PJSC	26.06	0.23%	9.10

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	495,336.9	(0.9%)	0.3%	(15.0%)
Banking & Finance Sector	269,751.1	0.1%	(1.2%)	(13.5%)
Goods & Consumer Services	28,238.8	(0.9%)	0.0%	(20.2%)
Industrial Sector	104,184.0	(2.1%)	5.6%	(22.0%)
Insurance Sector	10,278.1	(2.4%)	(0.2%)	(29.5%)
Real Estate	35,999.1	(6.2%)	1.9%	(0.8%)
Telecom	24,555.6	0.8%	(2.3%)	(11.0%)
Transport	22,330.2	(0.2%)	(3.9%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.08	4.2%
Qatar Industrial Manufacturing	2.65	2.6%
Al Meera Consumer Goods Co QSC	17.45	2.0%
Mannai Corp QSC	3.10	1.6%
Widam Food Co	5.80	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.76	(9.9%)
Mazaya Qatar Real Estate Devel	0.63	(6.3%)
Qatar German Co for Medical De	1.12	(6.1%)
Qatar Aluminum Manufacturing C	0.64	(4.9%)
Qatar Insurance Co SAQ	2.00	(4.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.76	53,096
Aamal Co	0.65	51,773
Qatar Gas Transport Co Ltd	2.37	24,629
Qatar German Co for Medical De	1.12	12,993
United Development Co QSC	1.18	12,366

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,735.43	(66.27)	(0.8%)	(0.3%)	(16.2%)
Market Cap (QAR Mn)	495,337	(4,574)	(0.9%)	0.3%	(15.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('Mn Shares)	229.4	(57.3)	(20.0%)	134.5	11.0
Value Traded (QAR Mn)	329.5	(96.9)	(22.7%)	291.1	280.3
No. of Trades	11,129	1,262	12.8%	7,660	5,889

Market Breadth	▲ 15	▼ 29	= 3
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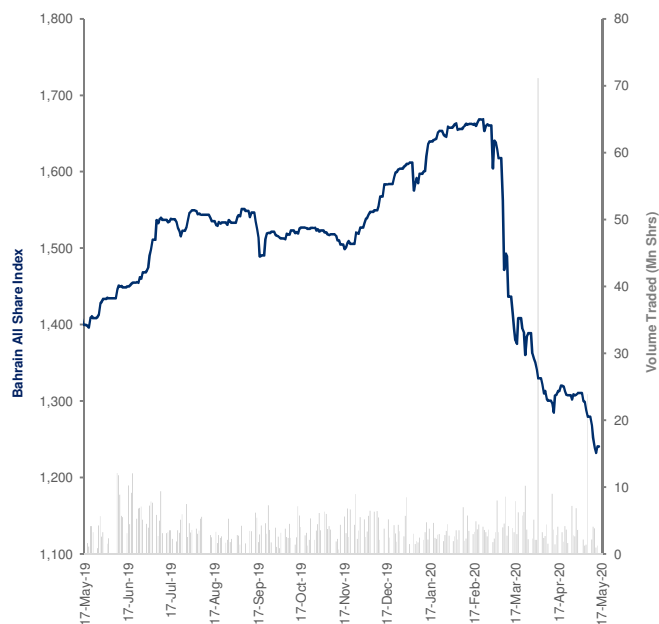
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Gas Transport Co Ltd	2.37	0.68%	57.91
Ezdan Holding Group QSC	0.76	(9.94%)	42.46
Aamal Co	0.65	(2.27%)	34.54
Qatar National Bank QPSC	17.15	0.47%	25.53
Qatar Insurance Co SAQ	2.00	(4.76%)	16.51

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,822.6	0.7%	(5.4%)	(22.8%)
Commercial Banks	3,923.5	1.5%	(9.1%)	(30.6%)
Investment	1,956.8	(0.1%)	(1.8%)	(16.1%)
Insurance	144.1	0.0%	(0.4%)	2.1%
Services	1,175.0	(0.2%)	(0.6%)	(6.7%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	(1.4%)	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.59	3.5%
Ahli United Bank BSC	0.55	1.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,240.65	8.25	0.7%	(5.3%)	(22.9%)
Market Cap (BHD Mn)	7,823	52	0.7%	(5.4%)	(22.8%)

Worst Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.14	(1.4%)
APM TERMINALS BAHRAIN	0.98	(0.5%)
BBK BSC	0.51	(0.4%)
Bahrain Telecommunications Co	0.38	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,251	262	26.5%	4,437.1	5,503.7
Value Traded (BHD '000)	208	(16)	(7.2%)	1,009.9	1,401.3
No. of Trades	24	(8)	(25.0%)	61	92

Market Breadth	▲ 2	▼ 4	= 37
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.14	370
Ahli United Bank BSC	0.55	356
Al Salam Bank-Bahrain BSC	0.06	305
Bahrain Telecommunications Co	0.38	60
Arab Banking Corp BSC	0.32	58

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.55	1.30%	0.07
APM TERMINALS BAHRAIN	0.98	(0.51%)	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.02
Bahrain Telecommunications Co	0.38	(0.26%)	0.02
GFH FINANCIAL GROUP BSC	0.14	(1.42%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,726.9	(0.6%)	(2.5%)	(13.0%)
Financial	2,920.9	(0.7%)	(3.1%)	(17.7%)
Industrial	679.2	(1.1%)	1.0%	(2.1%)
Services	2126.8	(0.1%)	(2.9%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Fisheries Co.	0.08	2.4%
Al Batinah Power Co.	0.06	1.7%
Al Suwadi Power Co.	0.06	1.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,421.67	(25.03)	(0.7%)	(3.3%)	(14.1%)
Market Cap (OMR Mn)	5,726.9	(32.2)	(0.6%)	(2.5%)	(13.0%)

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Insurance Co.	0.40	(9.1%)
Gulf International Chemicals Co.	0.10	(7.4%)
Gulf Investment Services Co.	0.05	(5.5%)
Al Anwar Ceramic Tiles Co.	0.13	(3.7%)
HSBC BANK OMAN	0.09	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	5,260.9	2,306.0	78.0%	11,285.3	14,533.8
Value Traded (OMR '000)	891.8	488.3	121.0%	2,330.0	2,324.5
No. of Trades	328	28	9.3%	501	475

Market Breadth	▲ 3	▼ 14	= 95
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.31	1,303
Sembcorp Salalah	0.11	1,164
Al Anwar Ceramic Tiles Co.	0.13	745
Al Suwadi Power Co.	0.06	282
Alizz Islamic Bank	0.05	230

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.31	(1.26%)	0.41
Sembcorp Salalah	0.11	0.00%	0.13
Al Anwar Ceramic Tiles Co.	0.13	(3.70%)	0.10
Oman Qatari Telecommunications Co.	0.39	(1.50%)	0.04
Oman Telecommunications Co.	0.62	0.00%	0.04

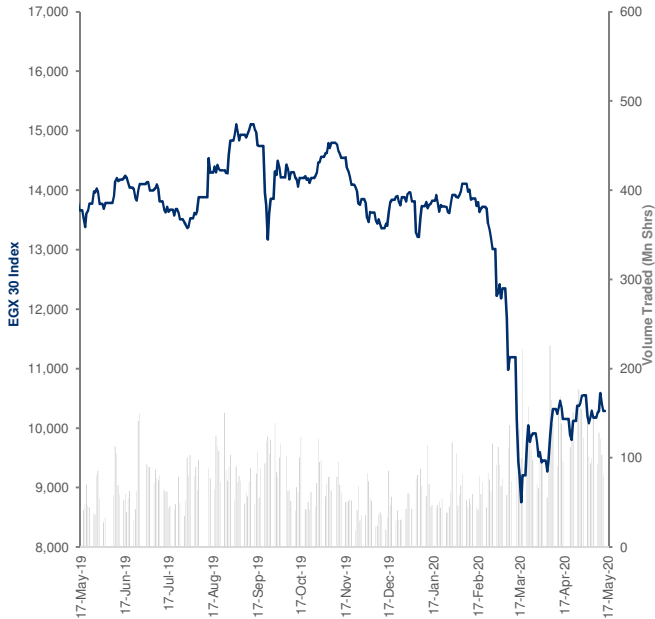
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	430,993.3	(0.8%)	(2.4%)	(23.2%)
Banks	149,349.8	(0.3%)	(0.7%)	(22.2%)
Basic Resources	13,374.8	(1.2%)	(15.7%)	(38.8%)
Chemicals	18,806.3	1.5%	(22.0%)	(41.2%)
Construction and Materials	13,617.5	(0.4%)	(9.9%)	(28.4%)
Financial Services excluding Banks	35,944.7	(0.9%)	(3.3%)	(30.0%)
Food and Beverage	8,166.4	(0.7%)	(1.9%)	(17.6%)
Healthcare	4,563.8	(1.8%)	(6.3%)	(30.8%)
Industrial Goods, Services, Automobile	32,150.0	(3.1%)	(11.3%)	(36.6%)
Media	534.8	(1.4%)	(21.4%)	(34.3%)
Oil and Gas	2,893.0	(2.2%)	(14.2%)	(38.3%)
Personal and Household Products	32,805.7	(0.1%)	1.5%	(20.4%)
Real Estate	39,696.0	(2.6%)	(10.7%)	(33.5%)
Telecommunication	58,615.6	(0.4%)	22.1%	27.4%
Travel & Leisure	20,474.9	(0.4%)	(1.2%)	(19.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	7.91	4.2%
Abou Kir Fertilizers & Chemicals	11.97	2.2%
Suez Cement Co SAE	4.92	1.2%
Egyptian Financial & Industrial SAE	8.23	0.7%
Housing & Development Bank	31.21	0.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	1.07	(9.6%)
ElSewedy Electric Co	7.56	(5.6%)
United Housing & Development	2.82	(5.1%)
Misr Cement Co	5.21	(4.6%)
Talaat Moustafa Group	5.10	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.10	11,685
ElSewedy Electric Co	7.56	9,737
Qalaa Holdings SAE	1.26	8,336
Ghabbour Auto	1.60	5,634
Talaat Moustafa Group	5.10	4,155

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,287.21	(109.07)	(1.0%)	(2.5%)	(26.3%)
Market Cap (EGP Mn)	430,993	(3,384)	(0.8%)	(2.4%)	(23.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	80.4	(22.8)	(22.1%)	94.3	94.6
Value Traded (EGP Mn)	436.1	(54.0)	(11.0%)	529.3	621.7
No. of Trades	12,746	(3,225)	(20.2%)	14,411	14,742

Market Breadth	▲ 6	▼ 42	= 11
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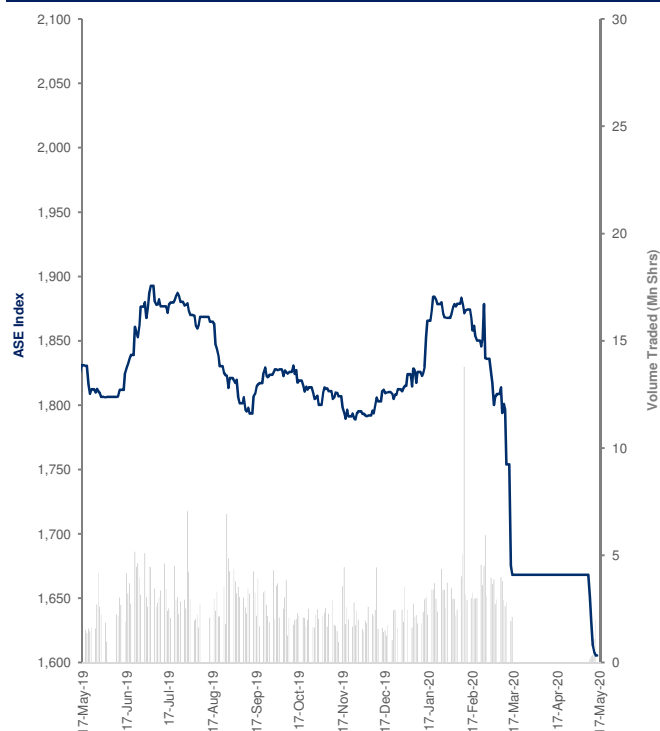
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	64.10	(0.47%)	103.44
ElSewedy Electric Co	7.56	(5.62%)	73.57
Abou Kir Fertilizers & Chemicals	11.97	2.22%	38.20
Talaat Moustafa Group	5.10	(4.32%)	21.21
Eastern Co SAE	12.58	0.24%	16.50

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,442.4	(0.4%)	(0.4%)	(16.8%)
Banking	6,445.4	(0.7%)	(0.7%)	(22.0%)
Insurance	92.0	(0.2%)	(0.2%)	(1.1%)
Diversified Financial Services	150.3	(0.2%)	(0.2%)	(5.4%)
Real Estate	160.0	(0.1%)	(0.1%)	(6.6%)
Health Care Services	22.6	0.0%	0.0%	(10.8%)
Educational Services	199.9	(0.2%)	(0.2%)	(2.9%)
Hotels and Tourism	82.6	0.0%	0.0%	(2.7%)
Transportation	132.5	0.0%	0.0%	(14.4%)
Technology & Communications	273.2	2.1%	2.1%	(6.7%)
Media	3.9	0.0%	0.0%	2.6%
Utilities & Energy	456.8	0.9%	0.9%	(11.4%)
Commercial Services	65.4	(0.1%)	(0.1%)	1.8%
Pharmaceutical & Medical Industries	33.7	0.0%	0.0%	(21.2%)
Chemical Industries	15.1	1.0%	314.2%	8.2%
Food & Beverages	71.6	0.1%	0.1%	(3.0%)
Tobacco & Cigarettes	841.6	0.0%	0.0%	10.9%
Mining & Extraction Industries	253.0	(0.0%)	(0.0%)	(11.2%)
Engineering & Construction	21.3	(0.6%)	(0.6%)	(6.8%)
Electrical Industries	28.1	0.0%	0.0%	(1.5%)
Textiles , Leathers & Clothings	70.2	0.0%	0.0%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN TELECOM	1.34	2.3%
NATIONAL CHLORINE	0.95	2.2%
AL AMAL FINANCIAL INVESTMENT	0.64	1.6%
JORDAN DUBAI ISLAMIC BANK	1.31	1.6%
BANK AL ETIHAD	1.39	1.5%

Worst Return Performers	Price (JD)	Daily % Chg
PREMIER BUSINESS AND PROJECT	0.81	(2.4%)
AD-DULAYL INDUSTRIAL PARK CO	0.41	(2.4%)
SPECIALIZED JORDANIAN INVEST	0.42	(2.3%)
JORDANIAN EXPATRIATES INV HL	0.42	(2.3%)
AMAD INVESTMENT & REAL ESTAT	0.48	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
ARAB BANK PLC	4.22	473
JORDAN AHLI BANK	0.76	369
AD-DULAYL INDUSTRIAL PARK CO	0.41	249
AL AMAL FINANCIAL INVESTMENT	0.64	229
CAIRO AMMAN BANK	0.92	218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,605.56	(2.66)	(0.2%)	(3.8%)	(11.5%)
Market Cap (JD Mn)	9,442.45	(36.73)	(0.4%)	(0.4%)	(16.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (⁰⁰⁰ Shares)	2,019.2	931.2	85.6%	3,102.1	2,500.9
Value Traded (JD ⁰⁰⁰)	3,409.4	2,157.8	172.4%	3,733.0	8,719.9
No. of Trades	886	439	98.2%	1,406	1,305

Market Breadth

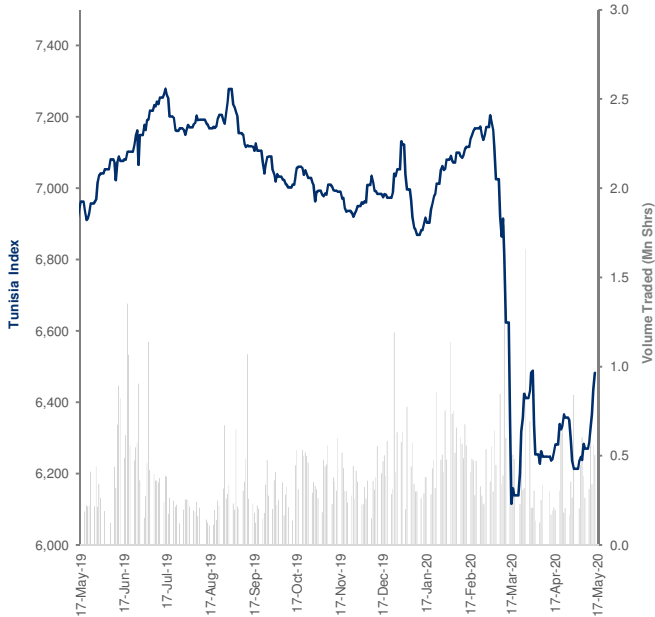
▲ 10 ▼ 15 = 98

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.22	(1.40%)	1.98
JORDAN AHLI BANK	0.76	(1.30%)	0.28
JORDAN PETROLEUM REFINERY CO	2.80	1.45%	0.24
CAIRO AMMAN BANK	0.92	0.00%	0.20
AL AMAL FINANCIAL INVESTMENT	0.64	1.59%	0.14

Tunisia Stock Exchange Daily Report

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,189.7	0.6%	3.7%	(7.7%)
Banking	8,561.1	1.0%	3.5%	(11.0%)
Insurance	825.1	0.8%	5.4%	0.9%
Leasing	481.3	0.9%	0.1%	(6.0%)
Financial Services	2,424.0	0.0%	2.6%	(1.5%)
Industrial	1,421.5	1.0%	6.9%	(18.2%)
Chemical Industry	380.1	0.8%	(4.8%)	(30.2%)
Food & Beverage	4,626.2	0.1%	7.7%	5.1%
Retailing	1,083.3	(0.6%)	(2.7%)	(9.0%)
Others	1,387.1	1.3%	(0.7%)	(17.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Industries Chimiques du Fluor	58.29	3.0%
BH Assurance	27.99	3.0%
Tunisie Profiles Aluminium SA	3.55	2.9%
Telnet Holding	6.05	2.9%
Cellcom SA	3.71	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	26.19	(3.0%)
Societe Chimique ALKIMIA	30.71	(3.0%)
Tuninvest-SICAR	4.50	(2.9%)
Societe Tunsienne d'Entreprise	4.35	(2.7%)
Manufacture de Panneaux Bois D	3.81	(2.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,482.58	48.67	0.8%	4.3%	(9.0%)
Market Cap (DT Min)	21,190	128.5	0.6%	3.7%	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	503.6	(58.2)	(10.4%)	456.5	495.7
Value Traded ('000 DT)	3,907.0	(212.2)	(5.2%)	3,495.0	4,042.8
No. of Trades	1,452	(63)	(4.2%)	1,204	6,213

Market Breadth	▲ 27	▼ 13	= 28
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Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	10.00	116
STE Industrielle de Papier et	5.65	74
Banque de Tunisie	7.25	57
Societe Tunisienne de L'Air	0.54	36
SOTUMAG	3.22	24

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	10.00	0.81%	1.17
Societe Frigorifique et Brasse	19.80	0.00%	0.48
STE Industrielle de Papier et	5.65	0.71%	0.42
Banque de Tunisie	7.25	2.11%	0.42
Unite de Fabrication de Medica	9.45	2.16%	0.18

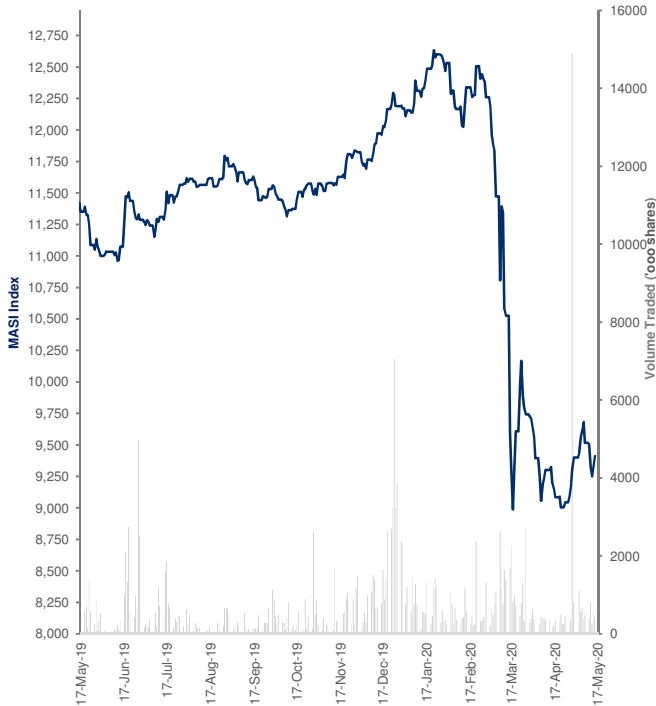
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 17, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	442,337.3	0.9%	(0.5%)	(23.0%)
Banking	153,490.5	1.1%	(5.0%)	(31.3%)
Beverages	8,866.6	2.6%	3.6%	(19.4%)
Chemicals	1,850.2	(2.3%)	3.4%	(6.4%)
Construction & Building Material	48,932.4	0.3%	1.2%	(28.3%)
Distributors	12,282.6	2.0%	4.3%	(3.9%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	20,543.3	(0.1%)	2.5%	(6.3%)
Food Producers & Processors	21,124.8	0.8%	1.2%	(17.7%)
Holding Companies	2,715.6	0.0%	5.2%	(9.4%)
Insurance	19,431.5	(0.6%)	(0.7%)	(18.2%)
Investment & other Finance	3,553.8	(2.1%)	(4.1%)	(22.0%)
Leisures & Hotel	1,131.8	0.0%	0.0%	(53.5%)
Materials, Software & Computer	3,249.5	0.4%	6.8%	(0.5%)
Mining	9,249.5	3.5%	9.7%	(33.2%)
Oil & Gas	13,723.9	1.2%	1.3%	(5.9%)
Real Estate	3,412.8	4.0%	13.0%	(27.8%)
Telecommunications	115,161.5	1.2%	1.8%	(14.4%)
Transport	662.0	(3.6%)	(8.9%)	(37.2%)
Utilities	2,640.0	1.5%	3.1%	(26.0%)
Forestry & Paper	43.6	(0.1%)	5.3%	(15.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Managem SA	506.10	4.0%
Alliances Developpement Immo	34.42	4.0%
Douja Promotion Groupe Addoha	6.59	3.9%
Attijariwafa Bank	335.00	3.8%
Societe Des Boissons du Maroc	2200.00	3.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	550.60	(4.0%)
Eqdom	1105.00	(3.9%)
Colorado SA	45.20	(3.8%)
CTM	540.00	(3.6%)
Auto Hall	61.50	(2.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	131.00	141.0
Douja Promotion Groupe Addoha	6.59	77.6
Banque Centrale Populaire	193.00	68.3
Attijariwafa Bank	335.00	46.8
Cosumar	180.00	39.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,413.67	90.76	1.0%	0.1%	(22.7%)
Market Cap (MAD Mn)	442,337	4,150	0.9%	(0.5%)	(23.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	425.5	(134.8)	(24.1%)	828.6	338.4
Value Traded (MAD Mn)	90.90	(5.17)	(5.4%)	137.4	33.2

Market Breadth

▲ 17 ▼ 14 = 11

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	131.00	1.16%	18.43
Attijariwafa Bank	335.00	3.81%	15.60
Banque Centrale Populaire	193.00	(1.03%)	13.20
Ciments du Maroc	1357.00	0.67%	11.07
Label Vie	2850.00	3.64%	10.60

Source: Bloomberg, Kamco Research

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