

## MENA Markets Daily Report

June 18, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,778.58	0.5%	(4.2%)	6.2%
		Kuwait	Main 50 Index	=	5,340.56	0.0%	(6.6%)	(5.9%)
	3	Kuwait	Main Market Index	=	5,448.47	0.2%	(2.7%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,003.72	0.4%	(4.0%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	11,516.14	(0.2%)	9.9%	(7.1%)
	6	UAE - Dubai	DFM General Index	▲	3,789.13	1.5%	13.6%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,759.98	1.1%	(5.7%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,446.59	0.7%	(7.5%)	20.3%
	9	Qatar	QE 20 Index	▼	10,271.46	(0.2%)	(3.8%)	(8.1%)
	10	Bahrain	Bahrain All Share	▼	1,956.48	(0.1%)	3.2%	5.5%
	11	Oman	MSX 30 Index	▼	4,681.05	(0.1%)	(3.6%)	17.6%
	12	Egypt	EGX 30	▲	17,881.52	0.1%	22.5%	22.2%
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,273.33	0.6%	6.0%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,047.47	(0.7%)	7.9%	(41.3%)
		India	SENSEX	▲	63,384.58	0.7%	4.2%	4.4%
		Brazil	BOVESPA Stock Index	▼	118,758.42	(0.4%)	8.2%	4.7%
		Mexico	BOLSA Index	▼	54,842.51	(0.9%)	13.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	1,030.03	0.6%	7.7%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,962.34	(0.1%)	13.8%	(19.2%)
		Asia	MSCI Asia Pacific	▲	536.63	0.8%	6.1%	(19.8%)
		Europe	DJ Stoxx 600	▲	466.80	0.5%	9.9%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,848.19	0.6%	10.1%	(10.1%)
		U.S.A	S&P 500	▼	4,409.59	(0.4%)	14.8%	(19.2%)
		U.S.A	DJIA	▼	34,299.12	(0.3%)	3.5%	(8.6%)
		U.S.A	NASDAQ Composite	▼	13,689.57	(0.7%)	30.8%	(33.0%)
		UK	FTSE 100	▲	7,642.72	0.2%	2.6%	1.7%
		Germany	DAX	▲	16,357.63	0.4%	17.5%	(11.4%)
		Japan	NIKKEI 225	▲	33,706.08	0.7%	29.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,040.37	1.1%	1.3%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	102.24	0.13%	(1.24%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.28	0.26%	6.07%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.09	(0.07%)	2.17%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.10%	(0.25%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	76.61	1.2%	(10.8%)	5.8%
		Oil	NYMEX	▲	71.78	1.6%	(10.6%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.63	3.9%	(36.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,957.98	(0.0%)	7.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	24.20	1.4%	1.0%	2.5%
		Bitcoin	Bitcoin USD Cross	▲	26,394.71	3.3%	59.6%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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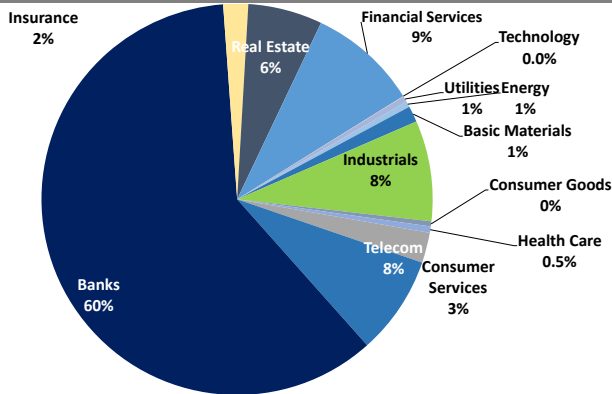
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 18, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,848.8	24.1	8.6%
2- National Bank of Kuwait	7,430.4	14.1	15.0%
3- Boubayan Bank	2,508.3	40.8	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,628.4	23.1	3.9%
6- Mabane Co.	1,109.5	17.8	10.9%
7- Commercial Bank of Kuwait	946.0	12.4	11.2%
8- Gulf Bank	887.2	13.8	9.1%
9- Burgan Bank	679.0	14.3	6.1%
10- Kuwait Projects Co.(Holding)	650.3	24.0	4.5%
<b>Total</b>	<b>28,938</b>	<b>18.21</b>	<b>9.9%</b>

\*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.366	0.033	9.9%
First Investment Co.	0.057	0.005	9.6%
Manazel Holding Co.	0.024	0.002	9.3%
National Cleaning Co.	0.029	0.003	9.3%
Kuwait & M.E. Financial Inv. Co.	0.091	0.007	8.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.033	(0.054)	(5.0%)
Independent Petroleum Group	0.465	(0.024)	(4.9%)
Kuwait Emirates Holding Co.	0.030	(0.002)	(4.7%)
Credit Rating & Collection Co.	0.018	(0.001)	(3.7%)
United Real Estate Co.	0.055	(0.001)	(2.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.087	(2.2%)	42,465,320
A'ayan Leasing & Investment Co.	0.149	3.5%	23,893,156
Kuwait Finance House	0.740	0.8%	19,052,448
MAZAYA Holding Co.	0.047	1.7%	17,922,115
Kuwait Real Estate Co.	0.117	0.9%	16,096,776

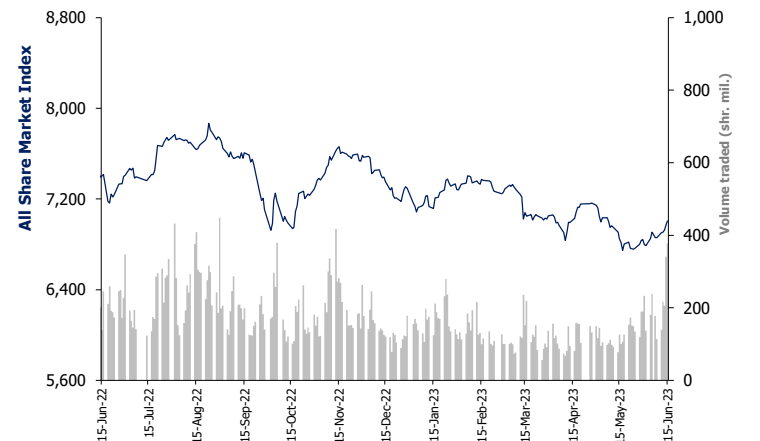
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,458.8	▲	0.4%	3.1%	(11.3%)
Energy	201.5	▼	(0.7%)	1.0%	(12.2%)
Basic Materials	549.3	▲	0.4%	5.9%	15.0%
Industrials	3,449.6	▲	0.3%	3.4%	(8.4%)
Consumer Staples	170.1	▲	2.5%	11.8%	17.2%
Health Care	217.5	▼	(0.3%)	(1.4%)	(2.0%)
Consumer Discretionary	1,042.0	▼	(1.0%)	2.4%	6.1%
Telecommunications	3,384.9	▲	0.2%	1.1%	(6.5%)
Banks	25,058.2	▲	0.4%	2.8%	(16.6%)
Insurance	852.0	▲	1.2%	0.1%	37.8%
Real Estate	2,553.3	▲	1.1%	7.7%	(0.9%)
Financial Services	3,765.7	▲	0.9%	3.4%	(1.9%)
Technology	8.9	▼	(0.1%)	(6.3%)	(7.1%)
Utilities	205.7	▲	1.1%	1.6%	(0.5%)

Market Breadth	▲ 82	▼ 31	■ 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,778.58	36.8	0.5%	3.8%	(4.2%)
Main 50 Index	5,340.56	(0.3)	(0.0%)	(0.5%)	(6.6%)
Main Market Index	5,448.47	11.8	0.2%	0.1%	(2.7%)
All Share Market Index	7,003.72	29.5	0.4%	3.0%	(4.0%)
Market Cap (KWD Mn)	41,458.76	175.1	0.4%	3.1%	(11.3%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

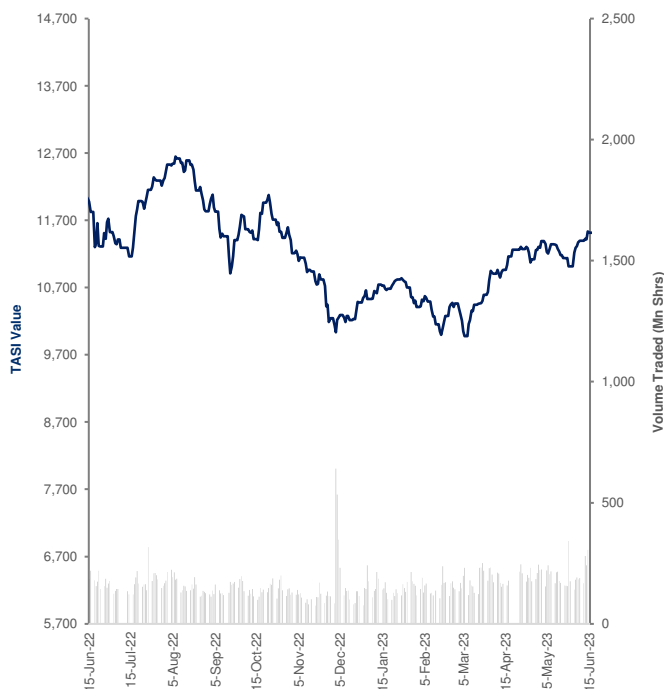
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	377.1	37.0	10.9%	140.7	260.9
Value Traded (KWD Mn)	85.6	25.1	41.5%	42.6	70.6
No. of Trades	15,147	1,829	13.7%	9,014	13,225

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.740	0.8%	14,066,950
National Bank of Kuwait	0.937	0.2%	11,904,942
Zain	0.520	0.6%	6,724,916
Boubayan Bank	0.633	(0.9%)	5,179,417
Agility (PWC Logistics)	0.638	(0.3%)	4,995,631

## Saudi Tadawul Daily Report

June 18, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,963,176.9	(0.4%)	3.6%	11.0%
Energy	7,926,218.2	(0.5%)	3.2%	11.5%
Materials	713,934.4	(0.3%)	2.3%	2.7%
Capital Goods	32,711.1	0.5%	9.6%	53.2%
Commercial & Professional Svc	8,766.6	(0.2%)	6.4%	21.8%
Transportation	21,032.1	(0.1%)	4.5%	36.7%
Consumer Durables & Apparel	4,548.4	0.3%	2.9%	24.3%
Consumer Services	77,006.1	0.0%	5.4%	36.2%
Media	24,783.6	1.4%	8.0%	22.5%
Retailing	34,276.5	0.0%	(1.4%)	15.5%
Food & Staples Retailing	54,573.8	0.1%	4.4%	17.4%
Food & Beverages	119,747.3	0.8%	16.0%	33.8%
Health Care Equipment & Svc	164,743.4	(0.2%)	6.4%	29.8%
Pharma, Biotech & Life Science	5,196.0	0.7%	13.8%	98.8%
Banks	928,129.0	(0.5%)	3.3%	(1.5%)
Diversified Financials	60,532.4	(0.5%)	8.2%	5.6%
Insurance	67,398.6	0.7%	9.0%	37.4%
Telecommunication Services	269,355.8	1.8%	2.7%	22.9%
Utilities	230,545.0	0.1%	5.6%	3.4%
REITs	16,951.9	0.5%	0.8%	4.2%
Real Estate Mgmt & Dev't	108,615.3	(0.4%)	2.9%	29.6%
Software & Services	94,111.4	(3.2%)	18.0%	52.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sadr Logistics	4.86	10.0%
Alaseel Co	51.00	5.9%
Arabian Shield Cooperative Ins	21.10	5.7%
Aljazira Mawten REIT	19.50	5.4%
Saudi Automotive Services Co	55.50	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Alinma Tokio Marine Co	15.96	(9.9%)
Shams	0.94	(9.6%)
Middle East Healthcare Co	74.10	(6.0%)
Saudia Dairy & Foodstuff Co.	339.00	(5.5%)
Elm Co.	575.00	(3.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Shams	0.94	322,824
Americana Restaurants International PLC	4.13	29,245
Rabigh Refining & Petrochemicala	11.64	8,635
Saudi Arabian Oil Co	32.50	8,202
Emaar Economic City	0.00	7,559

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,516.14	(16.89)	(0.1%)	4.6%	9.9%
Market Cap (SAR Mn)	10,963,177	(39,565)	(0.4%)	3.6%	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	587.0	281.8	92.3%	179.0	201.4
Value Traded (SAR Mn)	9,259.5	2,180.6	30.8%	4,962.0	8,598.7
No. of Trades	486,967	33,495	7.4%	347,161	383,600

Market Breadth	▲ 89	▼ 117	= 27
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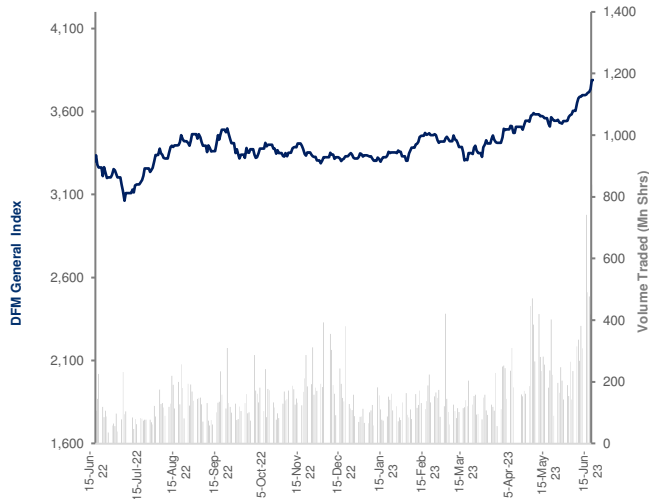
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Aramco Base Oil Co.	141.60	0.4%	460.00
Al Rajhi Bank	74.30	0.4%	400.84
Shams	0.94	(9.6%)	304.27
Saudi Telecom Co	44.10	2.4%	278.16
Marafiq	68.40	1.5%	270.11

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

June 18, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	651,365.5	1.4%	5.4%	12.6%
Financials	274,962.3	0.7%	5.9%	14.1%
Real Estate	98,859.6	3.3%	6.1%	14.9%
Industrial	82,456.0	1.0%	3.6%	10.8%
Materials	807.3	0.0%	(2.2%)	(14.8%)
Consumer Staples	26,776.7	1.0%	4.3%	20.6%
Consumer Discretionary	4,035.7	1.8%	33.8%	43.4%
Telecommunication	23,745.0	0.8%	0.8%	(10.3%)
Utilities	139,722.8	1.8%	5.6%	12.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.30	14.7%
Ektitab Holding Company	0.18	9.2%
Emaar Properties Pjsc	6.59	4.6%
SALIK	3.17	3.9%
National International Holding	1.39	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.66	(2.6%)
Shuaa Capital	0.39	(2.0%)
Gulf Navigation Holding Pjsc	5.36	(2.0%)
Gulf Finance House	1.05	(1.9%)
Aramex Pjsc	2.79	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
DEWA	2.63	181,855
Ithmaar Holding	0.26	161,635
Union Properties Pjsc	0.31	158,322
EMPOWER	1.84	89,681
Emaar Properties Pjsc	6.59	48,441

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,789.13	54.87	1.5%	5.9%	13.6%
Market Cap (AED Mn)	651,365	8,985	1.4%	5.4%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	839.0	420.0	100.2%	188.9	161.5
Value Traded (AED Mn)	1,524.5	936.7	159.4%	364.7	404.7
No. of Trades	17,755	6,014	51.2%	6,938	5,692

Market Breadth	▲ 23	▼ 10	= 38
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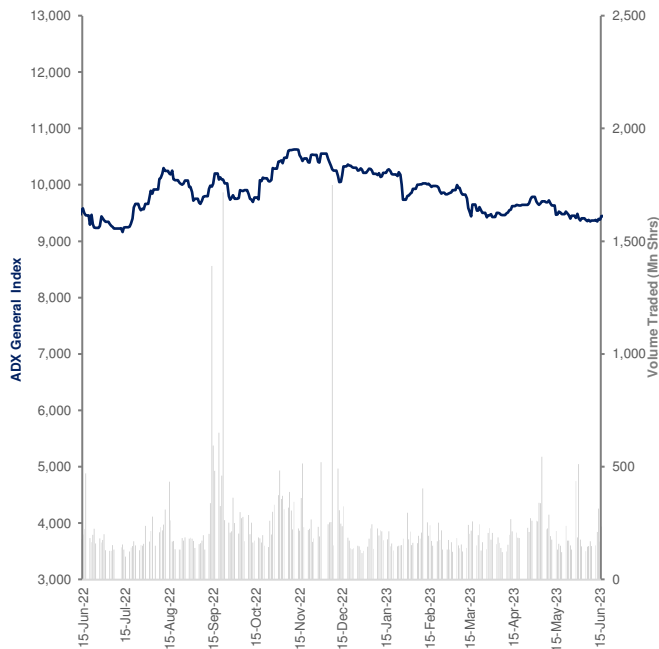
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.63	1.94%	477.42
Emaar Properties Pjsc	6.59	4.60%	316.37
EMPOWER	1.84	1.10%	165.20
Emirates Nbd	14.90	1.02%	86.07
SALIK	3.17	3.93%	83.25

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 18, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,629,463.5	0.2%	0.2%	1.9%
Financials	1,203,256.5	0.4%	0.9%	(6.6%)
Telecommunication	231,559.2	0.9%	(2.3%)	(0.2%)
Consumer Discretionary	77,769.3	1.0%	(1.1%)	58.1%
Industrial	249,282.0	0.1%	(3.9%)	(0.8%)
Real Estate	43,619.0	0.6%	0.7%	15.3%
Basic Materials	104,911.7	(1.0%)	(0.2%)	(5.6%)
Energy	350,512.6	0.9%	(0.6%)	220.9%
Utilities	350,794.9	(1.3%)	4.0%	(9.0%)
Consumer Staples	4,483.4	0.6%	0.1%	21.4%
Health Care	13,275.0	(0.6%)	(2.0%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	1.19	14.4%
Commercial Bank Internationa	0.70	13.0%
Sharjah Cement Industrial Dev. Co.	0.64	8.5%
Abu Dhabi National Hotels	5.00	5.3%
Fujairah Cement Industries	0.40	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	1.83	(2.1%)
Al Yah Satellite Communications Company	2.51	(2.0%)
GFH Financial Group	1.05	(1.9%)
Fertiglobe	3.26	(1.8%)
Eshraq Properties Co Pjsc	0.57	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.19	76,269
ADNOC Distribution	3.98	14,114
Aldar Properties Pjsc	5.11	12,674
Eshraq Properties Co Pjsc	0.57	12,558
GFH Financial Group	1.05	11,638

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,446.59	61.86	0.7%	0.4%	(7.5%)
Market Cap (AED Mn)	2,629,464	5,839	0.2%	0.2%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	234.0	66.5	39.7%	197.1	257.8
Value Traded (AED Mn)	1,321.0	523.8	65.7%	1,262.5	1,597.5
No. of Trades	12,112	1,304	12.1%	11,294	8,952

Market Breadth	▲ 28	▼ 17	= 34
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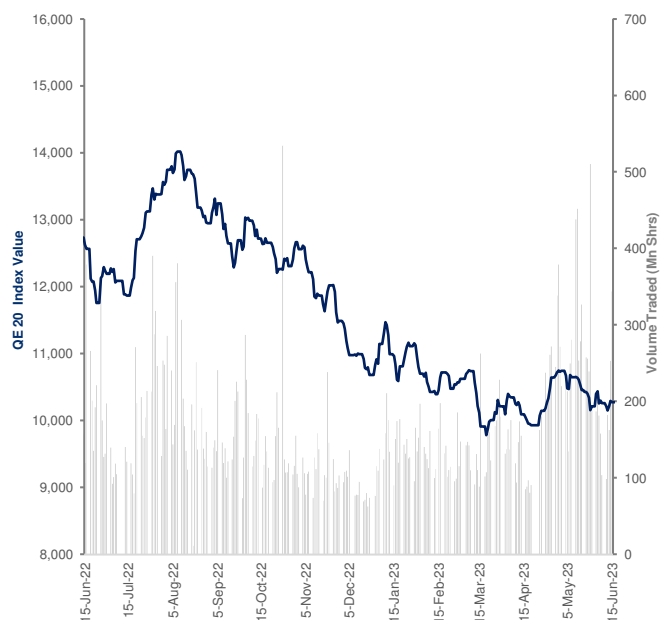
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	3.19	0.63%	243.39
International Holdings Company Pjsc	395.10	0.03%	240.36
Alpha Dhabi Holding PJSC	17.98	(0.11%)	139.77
Emirates Telecom Group Co	22.48	1.17%	139.58
First Abu Dhabi Bank Pjsc	13.40	2.13%	84.41

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 18, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	611,442.6	0.1%	1.2%	0.4%
<b>Banking &amp; Finance Sector</b>	295,355.2	(0.2%)	1.7%	0.2%
<b>Goods &amp; Consumer Services</b>	30,455.7	(0.4%)	0.3%	(7.0%)
<b>Industrial Sector</b>	148,098.7	(0.1%)	(1.1%)	(5.9%)
<b>Insurance Sector</b>	11,941.4	(0.1%)	8.9%	14.3%
<b>Real Estate</b>	47,321.4	3.1%	3.4%	9.7%
<b>Telecom</b>	42,245.4	0.2%	1.4%	16.8%
<b>Transport</b>	36,024.7	0.3%	1.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	3.24	4.1%
<b>Ezdan Holding Group QSC</b>	1.20	4.1%
<b>Dukhan Bank</b>	3.95	2.6%
<b>United Development Co QSC</b>	1.22	2.4%
<b>Qatar Insurance Co SAQ</b>	2.38	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar General Insurance &amp; Rein</b>	1.23	(9.8%)
<b>Qatar National Cement Co QSC</b>	3.94	(3.6%)
<b>Islamic Holding Group QSC</b>	5.48	(3.3%)
<b>Widam Food Co</b>	2.30	(3.2%)
<b>Al Khaleej Takaful Group QSC</b>	2.85	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	1.20	59,172
<b>Mazaya Qatar Real Estate Devel</b>	0.84	23,583
<b>Masraf Al Rayan QSC</b>	2.64	23,102
<b>Qatar Aluminum Manufacturing C</b>	1.46	21,539
<b>Qatar German Co for Medical De</b>	2.37	18,823

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,271.46	(20.30)	(0.2%)	1.1%	(3.8%)
<b>Market Cap (QAR Mn)</b>	611,443	596	0.1%	1.2%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	343.5	90.6	35.8%	172.8	219.6
<b>Value Traded (QAR Mn)</b>	1,070.8	512.0	91.6%	502.4	791.8
<b>No. of Trades</b>	21,492	3,163	17.3%	16,726	17,311

Market Breadth	▲ 19	▼ 26	= 6
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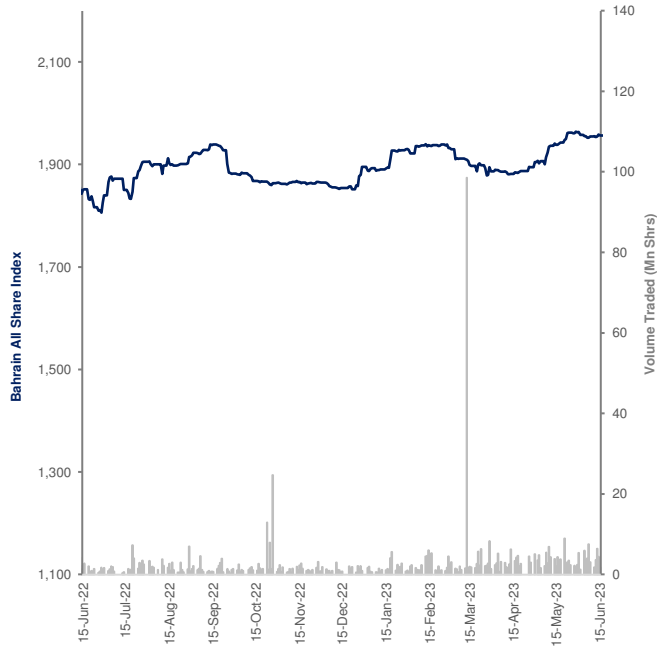
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	16.21	(0.49%)	163.15
<b>Qatar Islamic Bank SAQ</b>	18.16	0.33%	87.01
<b>Commercial Bank PSQC/The</b>	5.77	(2.29%)	74.56
<b>Ezdan Holding Group QSC</b>	1.20	4.08%	70.66
<b>Masraf Al Rayan QSC</b>	2.64	0.76%	60.57

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 18, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,539.6	0.6%	1.1%	(0.3%)
Materials	1,547.8	0.0%	(1.8%)	0.0%
Industrial	117.1	(0.8%)	(2.0%)	(13.7%)
Consumer Discretionary	220.6	0.1%	0.3%	3.7%
Consumer Staples	159.4	(1.7%)	0.9%	3.0%
Financials	29,493.1	0.7%	1.4%	(0.4%)
Communication Services	920.9	0.0%	(0.6%)	5.1%
Real Estate	80.5	(1.7%)	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	1.7%
Kuwait Finance House - Bahrain	2.37	1.7%
Al Salam Bank-Bahrain BSC	0.15	1.4%
Gulf Hotel Group B.S.C	0.41	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.15	(1.9%)
GFH FINANCIAL GROUP BSC	0.29	(1.7%)
APM TERMINALS BAHRAIN	1.01	(1.0%)
BBK BSC	0.51	(0.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,956.48	(1.63)	(0.1%)	(0.4%)	3.2%
Market Cap (BHD Mn)	32,540	199	0.6%	1.1%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,776	(2,644)	(59.8%)	3,614.6	2,801.4
Value Traded (BHD '000)	519	(554)	(51.6%)	1,301.5	1,259.0
No. of Trades	52	(10)	(16.1%)	61	68

Market Breadth	▲ 4	▼ 4	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.06	558
Al Salam Bank-Bahrain BSC	0.15	446
Bahrain Telecommunications Co	0.51	393
GFH FINANCIAL GROUP BSC	0.29	140
Seef Properties BSC	0.15	95

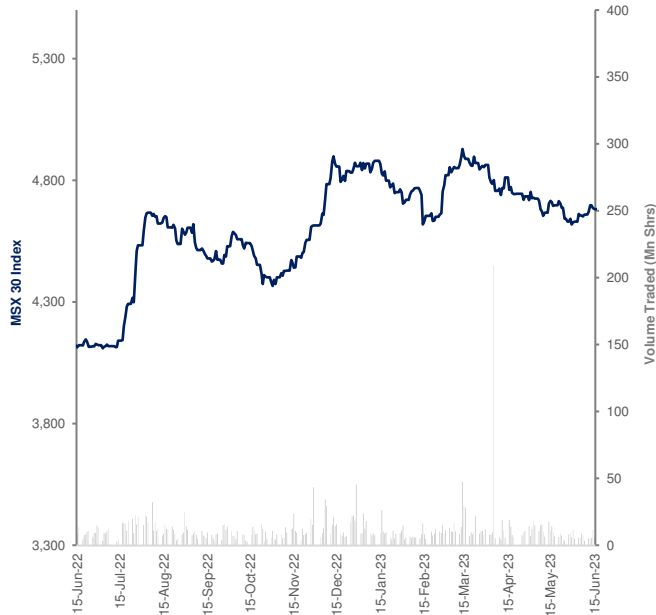
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.51	0.00%	0.20
Kuwait Finance House - Bahrain	2.37	1.67%	0.07
Al Salam Bank-Bahrain BSC	0.15	1.36%	0.07
Aluminium Bahrain B.S.C	1.09	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.29	(1.69%)	0.04

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

June 18, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,595.3	(0.1%)	1.2%	1.9%
Financial	5,168.7	(0.2%)	1.4%	(1.9%)
Industrial	860.8	0.8%	1.7%	(2.0%)
Services	2565.9	(0.0%)	0.5%	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.55	9.2%
Acwa Power Barka	0.04	8.6%
Galfar Engineering & Contracting Co.	0.190	2.2%
United Finance Co.	0.06	1.8%
Smn Power Holding	0.08	1.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.05	(8.8%)
Voltamp Energy Co.	0.10	(2.0%)
Oman Fisheries Co.	0.05	(1.8%)
Muscat Finance Co. Ltd.	0.06	(1.7%)
Raysut Cement Co.	0.17	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Telecommunications Co.	0.97	1,156
Bank Muscat	0.26	873
Abraj Energy Services	0.30	761
Taageer Finance	0.09	388
Al Anwar Holding	0.09	381

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,681.05	(6.01)	(0.1%)	1.2%	(3.6%)
Market Cap (OMR Mn)	8,595.3	(5.60)	(0.1%)	1.2%	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	5,224.9	(6,476.3)	(55.3%)	12,019.8	22,809.2
Value Traded (OMR '000)	1,938.5	(817.5)	(29.7%)	2,400.6	4,007.0

Market Breadth	▲ 10	▼ 12	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	0.97	(0.41%)	1.12
Bank Muscat	0.26	(0.38%)	0.23
Abraj Energy Services	0.30	0.67%	0.23
Ominvest	0.36	(0.56%)	0.06
Oman Qatari Telecommunications Co.	0.36	0.00%	0.05

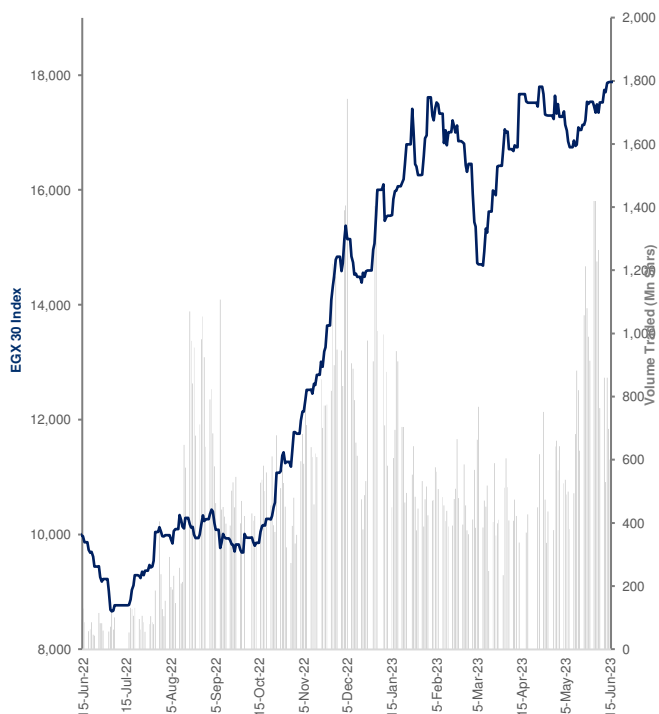
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

June 18, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,203,977.7	(1.0%)	1.2%	19.5%
<b>Banks</b>	301,190.8	(2.2%)	(1.7%)	21.6%
<b>Basic Resources</b>	149,986.3	(1.0%)	10.7%	46.9%
<b>Industrial Goods</b>	45,752.4	(1.6%)	(0.6%)	54.2%
<b>Health Care &amp; Pharmaceuticals</b>	44,802.2	(0.0%)	1.4%	(3.2%)
<b>Real Estate</b>	154,976.5	(0.6%)	(1.1%)	12.4%
<b>Travel and Leisure</b>	41,346.1	0.3%	2.1%	27.6%
<b>Food, Beverages &amp; Tobacco</b>	93,511.0	1.8%	0.6%	34.3%
<b>Energy and Support Services</b>	13,158.3	(1.3%)	0.6%	30.7%
<b>Trade and Distributors</b>	8,714.8	(2.2%)	(4.7%)	35.9%
<b>Shipping and Transport</b>	39,810.4	(2.4%)	(2.4%)	20.7%
<b>Education Services</b>	14,856.9	(0.2%)	0.3%	(15.1%)
<b>Contracting and Construction Eng</b>	17,992.7	(0.5%)	3.6%	18.6%
<b>Textiles and Durables</b>	15,296.8	(0.3%)	(1.6%)	30.9%
<b>Building Materials</b>	10,342.2	(0.6%)	(4.3%)	(6.3%)
<b>Media &amp; Communication Services</b>	109,252.6	(1.4%)	5.5%	5.5%
<b>Paper and Packaging</b>	2,041.0	0.3%	0.7%	(1.6%)
<b>Non-bank Financial Services</b>	140,946.5	(0.7%)	0.8%	7.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	31.22	7.5%
Credit Agricole Egypt	13.84	6.3%
El Shams Housing & Urbanization	7.44	6.3%
Al Arafa For Investment And Consultancies	0.08	5.6%
Golden Coast Company	0.39	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Belton Financial Holding	3.57	(6.5%)
Medical Packaging Company	0.81	(4.1%)
Orascom Development Egypt	10.65	(3.2%)
Telecom Egypt	26.61	(3.1%)
AJWA for Food Industries company Egypt	21.46	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	2.87	86,474
Dice Sport & Casual Wear	0.51	74,557
The Egyptian Modern Education Systems	0.16	36,694
Belton Financial Holding	3.57	24,719
Egyptians Housing Development & Reconstruction	0.28	24,600

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,881.52	8.2	0.0%	2.2%	22.5%
Market Cap (EGP Mn)	1,203,977.7	(12,379.9)	(1.0%)	1.2%	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	600.0	(97.5)	(14.0%)	606.5	81.0
Value Traded (EGP Mn)	1,746.9	(806.7)	(31.6%)	2,057.3	474.9
No. of Trades	60,752	(14,055)	(18.8%)	70,053	13,680

Market Breadth	▲ 59	▼ 76	= 89
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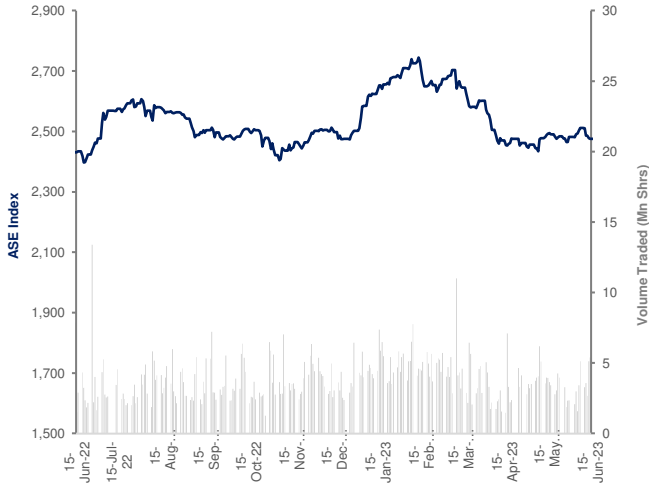
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	2.87	(3.04%)	251.37
Commercial International Bank (Egypt)	53.00	0.55%	137.00
Fawry For Banking Technology And Electronic Payment	5.93	(2.15%)	120.40
Belton Financial Holding	3.57	(6.54%)	90.43
Misr Fertilizers Production Company - Mopco	230.00	(1.28%)	81.59

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

June 18, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,290.2	0.0%	(0.9%)	(3.3%)
Banking	7,450.9	(0.1%)	(1.3%)	(5.7%)
Insurance	269.5	(0.1%)	(1.2%)	(2.5%)
Diversified Financial Services	247.3	(0.1%)	1.0%	1.5%
Real Estate	407.9	0.2%	(0.9%)	7.1%
Educational Services	62.9	0.0%	1.6%	11.7%
Hotels and Tourism	275.3	0.0%	0.8%	(7.0%)
Transportation	285.6	0.9%	0.0%	3.6%
Technology and Communication	104.4	1.2%	2.2%	12.2%
Utilities and Energy	1,569.6	(0.2%)	0.4%	5.4%
Commercial Services	284.3	2.5%	(1.7%)	(2.9%)
Chemical Industries	52.7	0.3%	(1.4%)	(9.0%)
Food and Beverages	209.5	(0.1%)	(1.2%)	(14.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.15	7.1%
AMWAJ PROPERTIES	0.20	5.3%
AL-DAWLIYA HOTELS & MALLS	0.44	4.8%
RUMM FINANCIAL BROKERAGE	0.45	4.7%
JORDAN NATL SHIPPING LINES	2.38	4.4%

Worst Return Performers	Price (JD)	Daily % Chg
CONTEMPORARY FOR HOUSING PRO	0.77	(4.9%)
AL-TAJAMOAT FOR CATERING HS	0.40	(4.8%)
UNITED FINANCIAL INVESTMENTS	1.02	(4.7%)
AMMOUN INTERNATIONAL FOR INV	0.64	(4.5%)
MASAFAT FOR SPECIALIZED TRAN	0.66	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AMWAJ PROPERTIES	0.20	1,098
CENTURY INVESTMENT GROUP	0.29	1,082
RUM TOURIST TRANSPORTATION C	0.15	696
JORDAN AHLI BANK	1.02	376
ARAB EAST INVESTMENT	0.75	227

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,475.66	(1.49)	(0.1%)	(0.2%)	(1.0%)
Market Cap (JD Mn)	11,290.23	0.32	0.0%	(0.9%)	(3.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	5,381.4	268.3	5.2%	4,143.6	2,596.6
Value Traded (JD *000)	3,265.0	(99.0)	(2.9%)	5,734.2	5,996.8
No. of Trades	2,295	68	3.1%	2,651	2,074

Market Breadth	▲ 26	▼ 23	= 92
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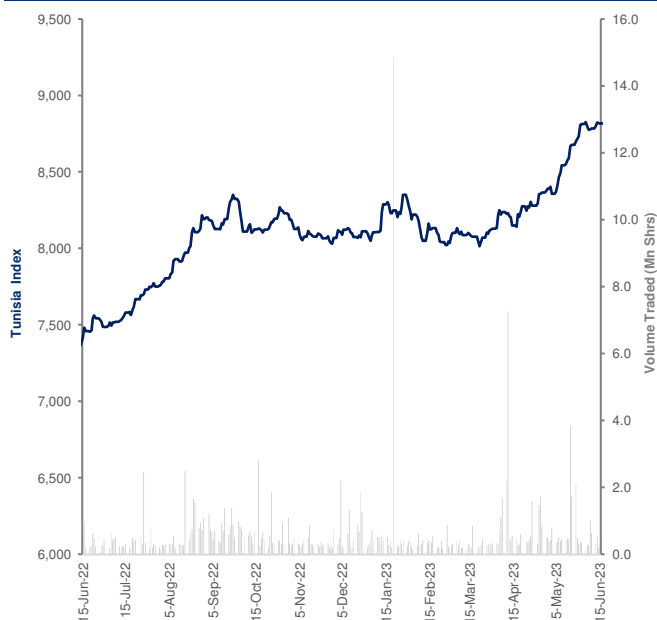
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN AHLI BANK	1.02	0.00%	0.38
CENTURY INVESTMENT GROUP	0.29	3.57%	0.31
CAPITAL BANK OF JORDAN	2.08	0.00%	0.31
AMWAJ PROPERTIES	0.20	5.26%	0.21
ARAB BANK PLC	4.30	(0.23%)	0.21

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

June 18, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,129.1	(0.1%)	0.5%	4.8%
Banking	10,786.4	0.0%	(0.6%)	7.3%
Insurance	923.0	0.0%	0.3%	(1.8%)
Leasing	739.5	(0.2%)	(0.4%)	15.7%
Financial Services	1,452.0	(2.3%)	(3.6%)	(13.7%)
Industrial	1,949.8	0.4%	2.9%	16.4%
Chemical Industry	465.1	0.0%	1.1%	(3.0%)
Food & Beverage	4,272.4	0.0%	3.9%	4.2%
Retailing	1,100.4	(1.8%)	(0.3%)	1.4%
Others	1,440.6	0.6%	1.6%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Transport Hydrocarb	14.65	4.6%
Hannibal Lease SA	4.89	3.8%
Universal Auto Distributors Ho	0.39	2.6%
Societe Industrielle d'Apparei	3.44	2.4%
GIF Filter SA	0.44	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	10.00	(7.4%)
City Cars	13.35	(3.8%)
Poulina Group	7.50	(2.5%)
Societe Tunisienne de L'Air	0.41	(2.4%)
Manufacture de Panneaux Bois D	4.10	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	26.51	174
Societe Frigorifique et Brasse	14.20	47
Societe Tunisienne de L'Air	0.41	42
Accumulateur Tunisienne Assad	1.07	35
Societe Tunsienne d'Entreprise	4.29	22

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,816.27	1.57	0.0%	1.0%	8.7%
Market Cap (DT Mln)	23,129	(34.05)	(0.1%)	0.5%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	487.8	235.8	93.6%	685.8	573.2
Value Traded ('000 DT)	8,800.0	6,322.1	255.1%	6,800.2	4,285.2
No. of Trades	1,105	3	0.3%	1,134	952

Market Breadth	▲ 19	▼ 20	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	26.51	0.04%	4.69
Banque Internationale Arabe de	91.00	0.00%	1.28
Attijari Bank	44.64	0.59%	0.81
Societe Frigorifique et Brasse	14.20	0.07%	0.65
Societe D'Articles Hygieniques	9.84	0.72%	0.20

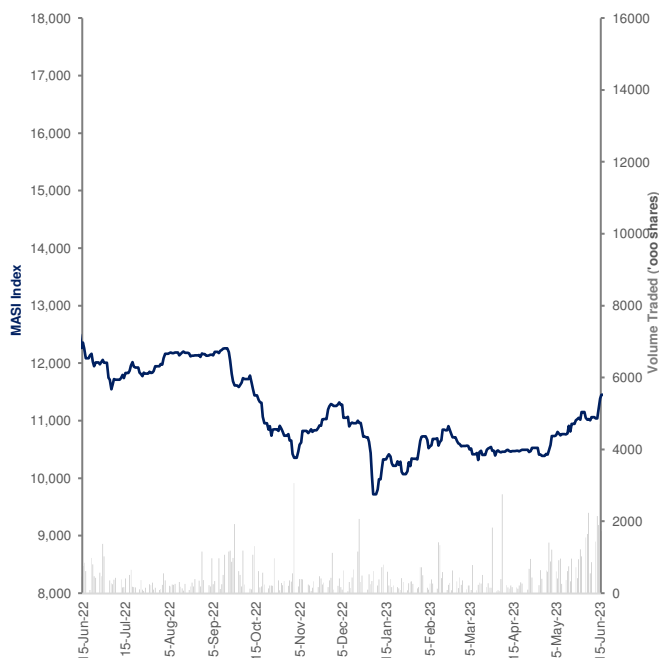
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 18, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	519,876.3	0.7%	3.9%	5.2%
Banking	206,895.8	0.6%	3.6%	10.2%
Beverages	10,327.1	1.3%	0.8%	4.7%
Chemicals	2,105.5	(1.4%)	0.5%	(13.0%)
Construction & Building Material	64,414.8	(0.8%)	5.8%	23.5%
Distributors	18,717.5	0.4%	3.0%	4.4%
Electricity	23,730.1	0.5%	0.7%	(8.4%)
Food Producers & Processors	25,238.4	0.4%	4.6%	3.8%
Holding Companies	2,628.0	1.7%	10.5%	25.0%
Insurance	25,465.0	(1.0%)	(1.9%)	2.8%
Investment & other Finance	3,419.8	1.0%	0.1%	6.9%
Leisures & Hotel	2,249.3	(1.3%)	(1.9%)	37.7%
Materials, Software & Computer	5,548.6	(0.6%)	6.0%	(4.9%)
Mining	24,306.0	(0.2%)	(6.7%)	(20.6%)
Oil & Gas	14,609.4	2.5%	6.3%	(8.6%)
Real Estate	5,824.2	(5.2%)	25.4%	58.4%
Telecommunications	83,514.1	3.6%	8.3%	0.0%
Transport	762.6	0.0%	3.8%	(8.0%)
Forestry & Paper	120.3	(0.6%)	4.7%	71.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Oulmes	1500.00	3.8%
Maroc Telecom	95.00	3.6%
Colorado SA	43.35	2.7%
Afrika Gaz	4250.00	2.5%
Eqdom	1000.00	2.0%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Metallurgique D'imiter	1190.00	(5.9%)
Douja Promotion Groupe Addoha	10.33	(5.9%)
SNEP	510.00	(3.8%)
Alliances Developpement Immobi	75.45	(3.3%)
ATLANTA	125.00	(3.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	10.33	1,165.2
Maroc Telecom	95.00	208.2
Alliances Developpement Immobi	75.45	155.5
Delta Holding SA	30.00	81.3
Banque Centrale Populaire	248.00	25.2

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,452.87	67.51	0.6%	3.7%	6.8%
Market Cap (MAD Mn)	519,876	3,675	0.7%	3.9%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	1,725.9	(2,973.9)	(63.3%)	570.1	809.6
Value Traded (MAD Mn)	91.79	(43.21)	(32.0%)	69.2	109.7

## Market Breadth

▲ 17

▼ 15

= 9

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	95.00	3.60%	19.53
Douja Promotion Groupe Addoha	10.33	(5.92%)	12.31
Alliances Developpement Immobi	75.45	(3.27%)	11.76
Ciments du Maroc	1515.00	1.00%	7.98
Attijariwafa Bank	440.00	0.46%	7.25

Source: Bloomberg, Kamco Research

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