

MENA Markets Daily Report

August 16, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	7,826.92	(0.1%)	(3.6%)	6.2%	
	Kuwait	Main 50 Index	▼	5,785.90	(0.1%)	1.2%	(5.9%)	
	Kuwait	Main Market Index	▼	5,782.94	(0.4%)	3.3%	(4.9%)	
	Kuwait	All Share Index	▼	7,123.88	(0.1%)	(2.3%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,412.88	(0.7%)	8.9%	(7.1%)	
	UAE - Dubai	DFM General Index	▼	4,051.19	(0.2%)	21.4%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,899.96	(0.7%)	(2.2%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,807.19	(0.4%)	(4.0%)	20.3%	
	Qatar	QE 20 Index	▼	10,673.66	(0.3%)	(0.1%)	(8.1%)	
	Bahrain	Bahrain All Share	▼	1,959.43	(0.2%)	3.4%	5.5%	
	Oman	MSX 30 Index	▲	4,763.26	0.0%	(1.9%)	17.6%	
	Egypt	EGX 30	▲	17,965.32	0.4%	23.1%	22.2%	
Jordan	ASE Index	▼	2,405.72	(0.7%)	(3.8%)	18.1%		
Tunisia	Tunisia Index	▲	8,924.43	0.2%	10.0%	15.1%		
Morocco	MASI	▲	12,021.95	0.0%	12.1%	(18.8%)		
Emerging Markets								
	China	SSE Composite Index	▼	3,176.18	(0.1%)	2.8%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,010.19	0.1%	4.1%	(41.3%)	
	India	SENSEX	▲	65,401.92	0.1%	7.5%	4.4%	
	Brazil	BOVESPA Stock Index	▼	116,171.42	(0.6%)	5.9%	4.7%	
	Mexico	BOLSA Index	▲	53,568.32	0.5%	10.5%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	981.80	(0.5%)	2.7%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,948.22	(1.0%)	13.3%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	507.87	(0.4%)	0.4%	(19.8%)	
	Europe	DJ Stoxx 600	▼	455.57	(0.9%)	7.2%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,801.69	(1.0%)	7.3%	(10.1%)	
	U.S.A	S&P 500	▼	4,437.86	(1.2%)	15.6%	(19.2%)	
	U.S.A	DJIA	▼	34,946.39	(1.0%)	5.4%	(8.6%)	
	U.S.A	NASDAQ Composite	▼	13,631.05	(1.1%)	30.2%	(33.0%)	
	UK	FTSE 100	▼	7,389.64	(1.6%)	(0.8%)	1.7%	
	Germany	DAX	▼	15,767.28	(0.9%)	13.2%	(11.4%)	
	Japan	NIKKEI 225	▲	32,238.89	0.6%	23.5%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	18,581.11	(1.0%)	(6.1%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	103.21	0.02%	(0.30%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.27	0.17%	5.15%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.09	(0.01%)	1.87%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.02%)	(0.52%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	84.89	(1.5%)	(1.2%)	5.8%	
	Oil	NYMEX	▼	80.99	(1.8%)	0.9%	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(4.9%)	(35.3%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	1,902.00	(0.3%)	4.3%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	22.53	(0.3%)	(6.0%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	29,171.58	(0.7%)	76.4%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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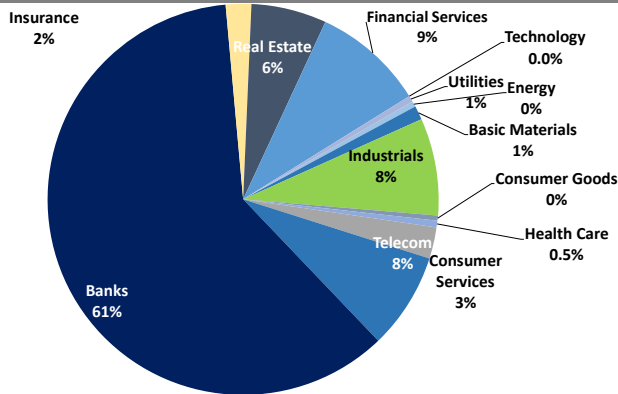
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 16, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,098.0	24.6	8.6%
2- National Bank of Kuwait	7,374.8	14.0	15.0%
3- Boubayan Bank	2,484.5	40.4	7.8%
4- Zain	2,224.1	11.0	15.8%
5- Agility (PWC Logistics)	1,592.7	22.6	3.9%
6- Commercial Bank of Kuwait	1,381.1	18.1	11.2%
7- Mabane Co.	1,131.9	18.1	10.9%
8- Gulf Bank	880.5	13.7	9.1%
9- Burgan Bank	679.0	14.3	6.1%
10- Kuwait Projects Co.(Holding)	615.3	22.7	4.5%
Total	29,462	18.53	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.031	0.002	5.5%
Amar For Finance And Leasing Co.	0.059	0.003	5.2%
Kuwait Hotels Co.	0.215	0.010	4.9%
Kuwait Real Estate Holding Co.	0.031	0.001	4.7%
Credit Rating & Collection Co.	0.023	0.001	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.490	(0.049)	(9.1%)
Advanced Technology Co.	0.445	(0.034)	(7.1%)
Kuwait & Gulf Link Transport Co.	0.053	(0.003)	(5.0%)
National Petroleum Services Co.	0.750	(0.039)	(4.9%)
Kuwait Emirates Holding Co.	0.037	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.036	(2.4%)	12,878,651
GFH Financial Group	0.082	(0.7%)	10,877,391
Kuwait Real Estate Co.	0.161	2.5%	10,647,054
A'ayan Leasing & Investment Co.	0.164	0.6%	10,245,244
National Co. for Consumer Industries	0.127	(1.6%)	8,706,266

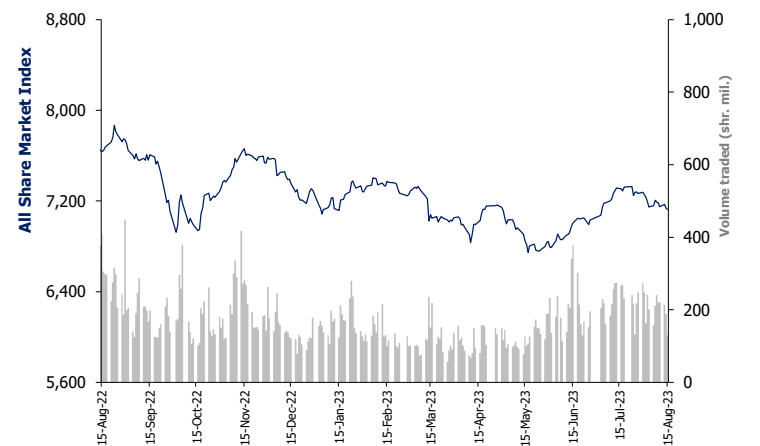
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,177.9	▼	(0.1%)	(1.8%)	(9.8%)
Energy	196.1	▼	(2.1%)	(2.6%)	(14.6%)
Basic Materials	484.7	▼	(0.7%)	(3.3%)	1.5%
Industrials	3,389.6	▼	(0.2%)	(1.8%)	(10.0%)
Consumer Staples	181.1	▲	0.5%	(3.7%)	24.8%
Health Care	225.0	▼	(2.2%)	3.1%	1.4%
Consumer Discretionary	1,095.7	▼	(1.1%)	(3.7%)	11.6%
Telecommunications	3,365.4	▼	(0.6%)	(1.0%)	(7.0%)
Banks	25,605.0	▼	(0.1%)	(2.0%)	(14.8%)
Insurance	889.8	▼	(0.0%)	2.4%	43.9%
Real Estate	2,633.8	▲	0.6%	(0.8%)	2.2%
Financial Services	3,891.5	▲	0.0%	(2.0%)	1.4%
Technology	7.9	▼	(1.9%)	0.3%	(16.9%)
Utilities	212.3	=	0.0%	(4.5%)	2.7%

Market Breadth	▲ 50	▼ 58	■ 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,826.92	(6.6)	(0.1%)	(2.9%)	(3.6%)
Main 50 Index	5,785.90	(5.8)	(0.1%)	3.8%	1.2%
Main Market Index	5,782.94	(20.6)	(0.4%)	2.7%	3.3%
All Share Market Index	7,123.88	(10.0)	(0.1%)	(1.8%)	(2.3%)
Market Cap (KWD Mn)	42,177.94	(59.7)	(0.1%)	(1.8%)	(9.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

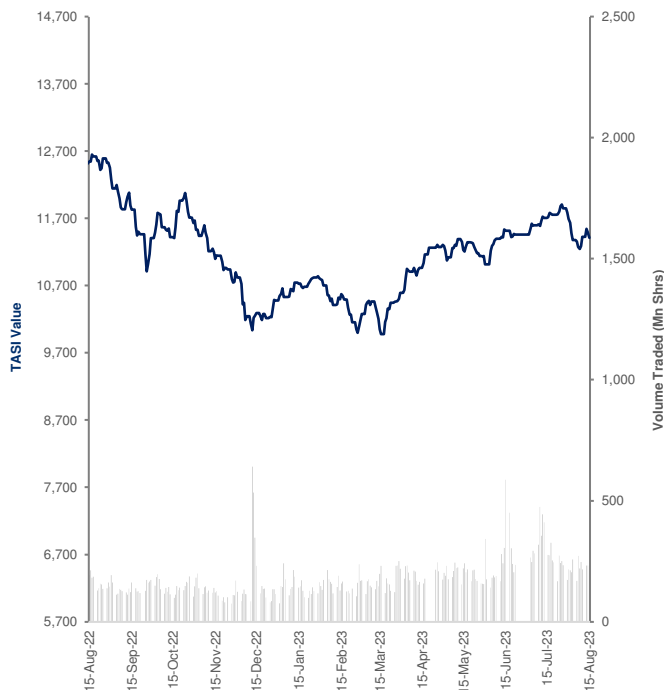
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	129.5	(59.2)	(31.4%)	158.5	254.3
Value Traded (KWD Mn)	25.9	(8.1)	(23.9%)	42.8	68.3
No. of Trades	8,790	(2,550)	(22.5%)	9,497	12,906

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.757	(0.3%)	3,087,611
Kuwait Real Estate Co.	0.161	2.5%	1,706,908
A'ayan Leasing & Investment Co.	0.164	0.6%	1,685,033
Jazeera Airways Co.	1.795	(3.0%)	1,680,245
Int'l Financial Advisors Co.	0.171	2.4%	1,336,851

Saudi Tadawul Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,381,284.2	(0.6%)	3.3%	15.2%
Energy	8,385,124.3	(0.6%)	6.1%	17.9%
Materials	695,025.9	(0.7%)	(3.0%)	(0.0%)
Capital Goods	32,696.5	0.8%	0.3%	53.1%
Commercial & Professional Svc	9,755.2	(0.1%)	(13.5%)	35.5%
Transportation	19,896.9	(0.3%)	(2.4%)	29.3%
Consumer Durables & Apparel	4,065.9	(0.6%)	(5.0%)	11.1%
Consumer Services	80,090.6	0.7%	4.7%	41.6%
Media	25,310.8	(0.5%)	(1.0%)	25.1%
Retailing	33,562.2	(0.7%)	0.1%	13.1%
Food & Staples Retailing	56,620.7	0.1%	(5.3%)	21.8%
Food & Beverages	117,034.3	(0.1%)	(6.1%)	30.8%
Health Care Equipment & Svc	154,220.0	(0.4%)	(9.5%)	21.5%
Pharma, Biotech & Life Science	12,766.0	0.1%	(3.1%)	388.4%
Banks	892,394.2	(1.0%)	(5.6%)	(5.3%)
Diversified Financials	58,691.7	0.7%	(4.2%)	2.4%
Insurance	73,261.1	3.0%	7.5%	49.3%
Telecommunication Services	251,276.3	(1.7%)	(3.7%)	14.6%
Utilities	248,338.0	(0.8%)	(1.7%)	11.4%
REITs	16,067.7	(0.8%)	(1.9%)	(1.3%)
Real Estate Mgmt & Dev't	107,957.0	(1.7%)	(2.6%)	28.8%
Software & Services	107,129.0	1.4%	(0.5%)	73.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Bupa Arabia for Cooperative In	199.40	6.1%
Riyadh Cables Group Co	66.90	5.0%
Nahdi Medical Co.	157.00	3.7%
Arabian Pipes Co	72.20	3.1%
Co for Cooperative Insurance/T	146.00	3.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Musharaka Real Estate Income F	6.89	(7.8%)
Al-Baha Development & Investme	0.15	(6.3%)
National Metal Manufacturing &	19.00	(3.7%)
Abdullah Al Othaim Markets Co	14.40	(3.5%)
Emaar Economic City	9.03	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.37	24,414
Saudi Arabian Oil Co	34.40	16,290
Al-Baha Development & Investme	0.15	13,935
Shams	0.77	9,378
National Commercial Bank	35.45	6,403

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,412.88	(80.94)	(0.7%)	(2.4%)	8.9%
Market Cap (SAR Mn)	11,381,284	(66,885)	(0.6%)	3.3%	15.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	198.1	(34.3)	(14.8%)	200.8	194.4
Value Traded (SAR Mn)	5,118.0	(796.5)	(13.5%)	5,273.5	8,005.7
No. of Trades	387,877	(22,715)	(5.5%)	363,966	376,247

Market Breadth	▲ 50	▼ 168	= 19
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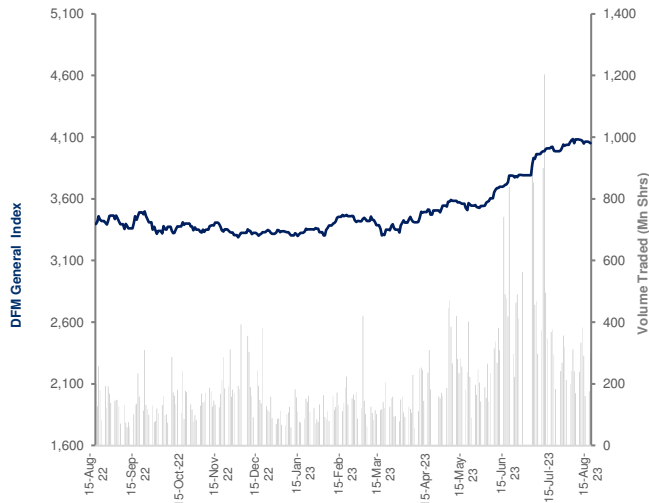
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	34.40	(0.6%)	559.71
National Commercial Bank	35.45	(1.3%)	227.83
Nahdi Medical Co.	157.00	3.7%	163.97
Al Rajhi Bank	72.60	0.0%	159.35
Bupa Arabia for Cooperative In	199.40	6.1%	127.71

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	683,878.6	0.1%	(0.2%)	18.2%
Financials	294,792.6	(0.7%)	0.2%	22.3%
Real Estate	105,336.7	(0.1%)	0.7%	22.5%
Industrial	86,362.3	0.8%	2.1%	16.1%
Materials	839.6	0.0%	0.0%	(11.4%)
Consumer Staples	27,380.4	(0.3%)	(1.9%)	23.4%
Consumer Discretionary	4,488.0	0.3%	(2.2%)	59.4%
Telecommunication	24,704.3	1.1%	(1.3%)	(6.7%)
Utilities	139,974.8	1.2%	(2.7%)	12.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	119.00	11.2%
Emirates Refreshments Co	4.29	9.4%
Al Ramz Corporation Investment and Development PJSC	1.50	5.6%
SALIK	3.37	3.1%
Tabreed	3.33	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.40	(7.4%)
Mashreqbank	145.00	(5.8%)
Ithmaar Holding	0.26	(4.1%)
Ektitab Holding Company	0.29	(3.6%)
Islamic Arab Insurance Com	0.73	(3.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.40	120,428
Gulf Navigation Holding Pjsc	7.17	28,288
Union Properties Pjsc	0.39	24,137
Ajman Bank Pjsc	2.16	22,435
Gulf Finance House	1.00	13,051

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,051.19	(7.60)	(0.2%)	(0.2%)	21.4%
Market Cap (AED Mn)	683,879	536	0.1%	(0.2%)	18.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	298.0	122.5	69.8%	236.9	146.8
Value Traded (AED Mn)	539.2	237.9	79.0%	398.5	363.1
No. of Trades	9,170	1,465	19.0%	7,642	5,425

Market Breadth	▲ 11	▼ 18	= 42
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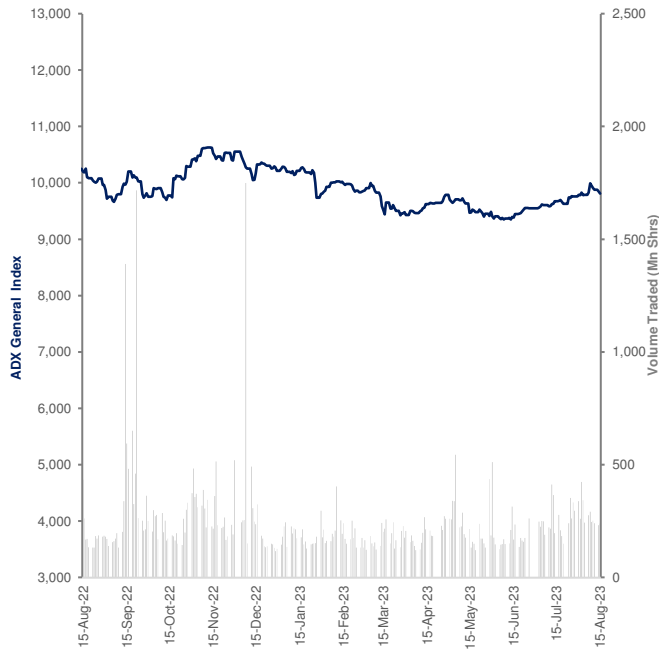
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Navigation Holding Pjsc	7.17	0.00%	201.94
Shuaa Capital	0.40	(7.41%)	49.16
Ajman Bank Pjsc	2.16	(1.82%)	48.53
Emaar Properties Pjsc	6.82	0.00%	36.85
Emirates Refreshments Co	4.29	9.44%	28.84

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,822,398.4	(0.1%)	1.6%	9.4%
Financials	1,241,200.2	(0.1%)	0.9%	(3.7%)
Telecommunication	227,257.0	(2.0%)	(5.9%)	(2.1%)
Consumer Discretionary	84,789.8	0.4%	5.4%	72.4%
Industrial	304,691.4	(2.5%)	1.0%	(0.8%)
Real Estate	44,883.0	(0.6%)	0.0%	18.7%
Basic Materials	112,875.5	(0.4%)	1.0%	1.5%
Energy	401,436.0	2.7%	4.5%	267.5%
Utilities	384,525.1	0.0%	5.6%	(0.3%)
Consumer Staples	4,543.1	0.0%	(3.5%)	23.0%
Health Care	16,197.3	(0.2%)	21.6%	14.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	1.50	5.6%
ADNOC Gas	3.68	3.1%
ADNOC Drilling	3.97	2.3%
Gulf Pharmaceutical Ind Psc	0.87	1.4%
ADNOC Distribution	3.92	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.56	(10.0%)
Abu Dhabi Natl Co For Buildi	0.38	(9.9%)
National Marine Dredging Co	20.66	(3.9%)
Rak Properties	1.10	(3.5%)
Alpha Dhabi Holding PJSC	20.20	(3.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.57	27,802
Eshraq Properties Co Pjsc	0.56	26,397
ADNOC Gas	3.68	25,788
Rak Properties	1.10	13,626
GFH Financial Group	1.00	13,051

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,807.19	(41.13)	(0.4%)	0.2%	(4.0%)
Market Cap (AED Mn)	2,822,398	(3,158)	(0.1%)	1.6%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	239.0	7.1	3.0%	210.3	240.2
Value Traded (AED Mn)	1,051.7	(11.8)	(1.1%)	1,205.8	1,504.5
No. of Trades	15,938	652	4.3%	11,803	8,801

Market Breadth	▲ 13	▼ 27	= 40
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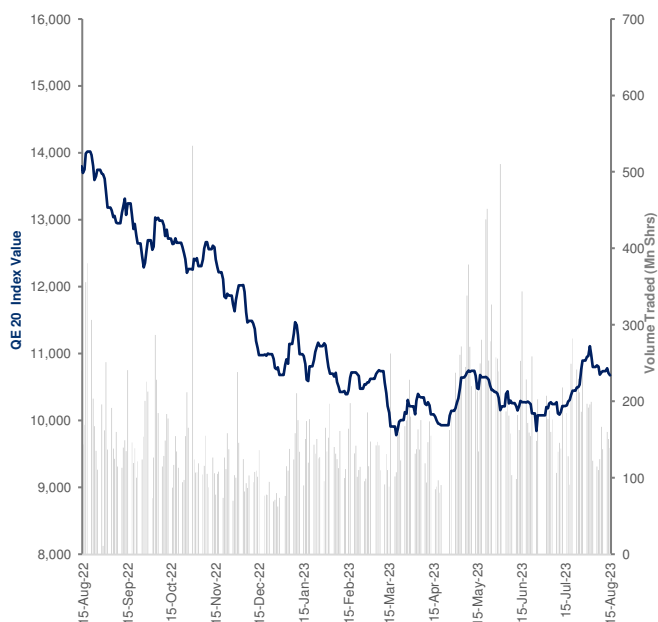
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.50	(0.02%)	206.42
Alpha Dhabi Holding PJSC	20.20	(3.26%)	109.00
Multiply Group	3.57	(2.46%)	99.90
ADNOC Gas	3.68	3.08%	93.73
Americana Restaurants International PLC	4.21	0.96%	43.16

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,697.4	(0.3%)	(2.4%)	3.0%
Banking & Finance Sector	304,838.4	0.0%	(2.5%)	3.5%
Goods & Consumer Services	30,568.0	0.4%	(1.6%)	(6.6%)
Industrial Sector	156,570.2	(1.1%)	(1.1%)	(0.5%)
Insurance Sector	11,669.9	1.3%	0.8%	11.7%
Real Estate	44,733.3	(1.0%)	(3.7%)	3.7%
Telecom	43,616.6	(0.1%)	(2.7%)	20.6%
Transport	34,701.1	(0.2%)	(7.0%)	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	2.92	7.3%
Qatar Cinema & Film Distributi	3.37	6.8%
Qatar Insurance Co SAQ	2.22	3.7%
Qatar Industrial Manufacturing	3.10	1.6%
Qatar Oman Investment Co QSC	0.87	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.26	(5.8%)
Diala Brokerage & Investments	1.58	(3.9%)
Mannai Corp QSC	5.22	(3.7%)
Qatar Islamic Insurance Group	9.00	(3.0%)
Qatar National Cement Co QSC	3.90	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Gulf International Services QS	2.33	26,306
Qatar Aluminum Manufacturing C	1.35	17,370
Dukhan Bank	4.24	11,471
Masraf Al Rayan QSC	2.48	9,521
Ezdan Holding Group QSC	1.09	8,127

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,673.66	(34.69)	(0.3%)	(2.6%)	(0.1%)
Market Cap (QAR Mn)	626,697	(2,085)	(0.3%)	(2.4%)	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	139.1	(11.5)	(7.7%)	173.6	213.2
Value Traded (QAR Mn)	345.6	(39.5)	(10.3%)	487.0	744.5
No. of Trades	14,272	(2,041)	(12.5%)	16,441	17,109

Market Breadth	▲ 13	▼ 33	= 5
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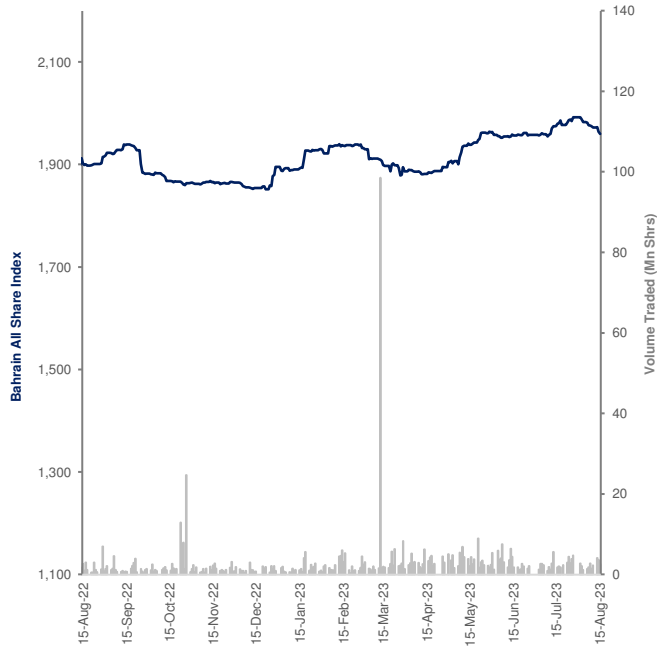
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	2.33	(1.94%)	62.52
Dukhan Bank	4.24	0.50%	48.54
Industries Qatar QSC	13.11	(1.80%)	24.34
Qatar Aluminum Manufacturing C	1.35	(0.37%)	23.81
Masraf Al Rayan QSC	2.48	(0.52%)	23.73

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,445.1	(0.0%)	(1.5%)	2.2%
Materials	1,562.0	0.0%	(0.5%)	0.9%
Industrial	115.1	(0.9%)	(1.4%)	(15.2%)
Consumer Discretionary	219.2	0.0%	(0.4%)	3.0%
Consumer Staples	147.6	0.0%	(1.6%)	(4.7%)
Financials	30,249.3	(0.0%)	(1.6%)	2.4%
Communication Services	71.4	0.0%	1.0%	(8.5%)
Real Estate	80.5	(0.6%)	(0.6%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.19	2.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,959.43	(4.41)	(0.2%)	(1.7%)	3.4%
Market Cap (BHD Mn)	32,445.1	(12)	(0.0%)	(1.5%)	2.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.06	(7.2%)
APM TERMINALS BAHRAIN	0.99	(1.2%)
BBK BSC	0.51	(1.0%)
National Bank of Bahrain BSC	0.61	(0.7%)
Seef Properties BSC	0.15	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,550	(1,083)	(29.8%)	3,321.3	2,578.0
Value Traded (BHD '000)	864	(1,134)	(56.8%)	1,168.2	1,163.7
No. of Trades	44	(31)	(41.3%)	58	62

Market Breadth	▲ 1	▼ 7	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.19	745
BBK BSC	0.51	612
National Bank of Bahrain BSC	0.61	499
Ithmaar Holding BSC	0.06	338
Bahrain Commercial Facilities	0.21	188

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK BSC	0.51	(0.98%)	0.31
National Bank of Bahrain BSC	0.00	0.00%	0.31
Al Salam Bank-Bahrain BSC	0.19	2.16%	0.14
Aluminium Bahrain B.S.C	1.10	0.00%	0.05
Ithmaar Holding BSC	0.06	(7.25%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,862.7	0.2%	1.0%	5.0%
Financial	5,475.6	0.2%	1.7%	3.9%
Industrial	861.4	0.5%	(0.1%)	(1.9%)
Services	2525.7	0.0%	(0.2%)	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	4.95	3.8%
Renaissance Services Co.	0.39	3.5%
Construction Materials Industries Co.	0.060	3.4%
Oman Investment & Finance Co.	0.08	2.7%
Oman Cables Industry Co.	2.05	2.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Shell Oman Marketing Co.	0.90	(5.1%)
National Gas Co.	0.09	(2.2%)
Gulf Mushroom Products Co.	0.23	(1.7%)
Smn Power Holding	0.08	(1.3%)
Al Anwar Holding	0.08	(1.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	1,396
Bank Muscat	0.28	888
Galfar Engineering & Contracting Co.	0.16	744
Smn Power Holding	0.08	729
Oman Telecommunications Co.	1.01	193

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,763.26	0.84	0.0%	(0.3%)	(1.9%)
Market Cap (OMR Mn)	8,862.7	15.71	0.2%	1.0%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	4,855.9	(2,068.4)	(29.9%)	11,197.8	20,290.4
Value Traded (OMR '000)	1,189.8	(1,194.7)	(50.1%)	2,303.3	3,832.8

Market Breadth	▲ 11	▼ 8	= 96
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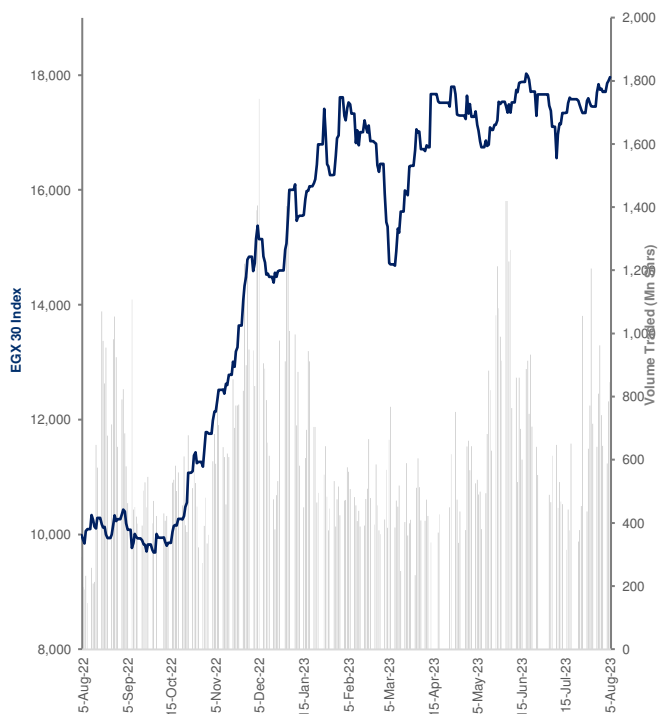
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	(0.68%)	0.41
Bank Muscat	0.28	0.36%	0.25
Oman Telecommunications Co.	1.01	0.50%	0.19
Galfar Engineering & Contracting Co.	0.16	1.23%	0.12
Smn Power Holding	0.08	(1.25%)	0.06

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,236,031.2	(0.7%)	1.4%	23.6%
Banks	303,655.0	(3.2%)	(0.8%)	22.6%
Basic Resources	167,033.3	0.4%	4.3%	63.6%
Industrial Goods	48,337.4	(0.4%)	5.5%	62.9%
Health Care & Pharmaceuticals	39,974.0	0.2%	0.1%	(13.6%)
Real Estate	155,167.2	0.3%	3.9%	18.4%
Travel and Leisure	43,722.7	(0.1%)	2.7%	34.9%
Food, Beverages & Tobacco	91,410.6	0.9%	(1.2%)	31.3%
Energy and Support Services	13,148.8	(0.1%)	(6.5%)	30.6%
Trade and Distributors	8,439.0	(0.8%)	1.1%	31.6%
Shipping and Transport	44,296.0	(0.2%)	9.1%	34.3%
Education Services	14,655.5	0.1%	0.8%	(16.3%)
Contracting and Construction Eng	17,802.3	0.1%	0.5%	17.3%
Textiles and Durables	16,171.6	(0.5%)	6.1%	38.4%
Building Materials	10,214.6	0.1%	1.8%	(7.4%)
Media & Communication Services	107,552.9	0.2%	(0.5%)	3.8%
Paper and Packaging	2,025.7	(0.4%)	(1.1%)	(2.3%)
Non-bank Financial Services	152,424.7	(0.6%)	0.7%	16.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Misr Poultry	7.57	20.0%
Saudi Egyptian Investment & Finance	66.66	15.6%
Speed Medical	0.51	13.2%
Ismailia National Food Industries	48.23	7.8%
Arab Aluminum	84.36	6.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Pharmaceuticals	62.00	(7.3%)
Paint & Chemicals Industries (Pachin)	37.34	(6.5%)
Macro Group Pharmaceuticals -Macro Capital	2.49	(4.6%)
Ezz Steel	46.01	(3.7%)
Orascom Financial Holding	0.31	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Speed Medical	0.51	143,566
Belton Financial Holding	3.64	127,687
Dice Sport & Casual Wear	0.56	69,929
Cairo Oils & Soap	0.26	59,872
Egyptians Housing Development & Reconstruction	0.28	37,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	17,965.32	67.8	0.4%	2.1%	23.1%
Market Cap (EGP Mn)	1,236,031.2	(8,986.5)	(0.7%)	1.4%	23.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	846.1	61.1	7.8%	616.5	88.7
Value Traded (EGP Mn)	2,321.7	(833.2)	(26.4%)	2,000.6	486.0
No. of Trades	78,860	(4,340)	(5.2%)	68,084	13,805

Market Breadth	▲ 65	▼ 67	= 92
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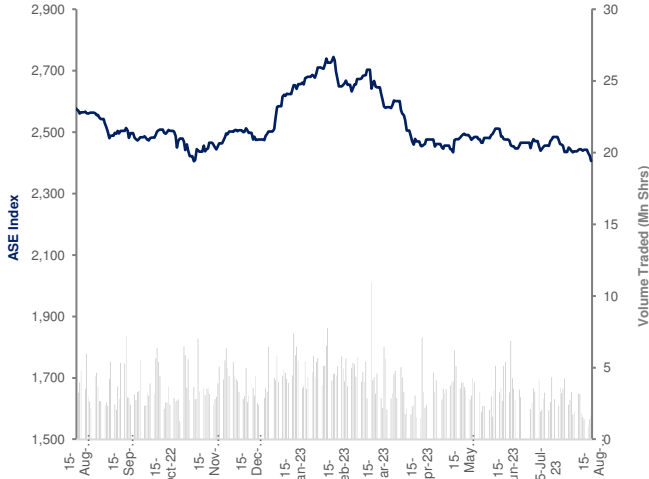
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.64	(1.62%)	470.07
Commercial International Bank (Egypt)	51.99	0.76%	230.38
Misr Fertilizers Production Company - Mopco	235.42	2.36%	194.55
Zahraa Maadi Investment & Development	5.95	1.71%	94.87
Heliopolis Housing	12.07	(2.11%)	93.02

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,991.2	(0.5%)	(1.1%)	(4.1%)
Banking	7,447.5	(0.4%)	(1.1%)	(5.7%)
Insurance	255.9	(1.3%)	(1.4%)	(7.4%)
Diversified Financial Services	240.6	(0.1%)	(0.8%)	(1.3%)
Real Estate	398.3	(0.5%)	(0.9%)	6.9%
Educational Services	60.9	0.0%	(3.2%)	8.2%
Hotels and Tourism	279.2	(0.6%)	0.8%	(5.7%)
Transportation	295.0	(1.2%)	(1.3%)	7.0%
Technology and Communication	101.9	(1.5%)	(3.7%)	9.5%
Utilities and Energy	1,489.4	(0.6%)	(1.7%)	(0.0%)
Commercial Services	293.3	(0.1%)	1.2%	0.1%
Chemical Industries	49.7	(2.6%)	(4.3%)	(14.2%)
Food and Beverages	14.8	0.0%	(3.1%)	(64.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVEST	1.54	4.8%
AL-DAWLIYA HOTELS & MALLS	0.45	4.7%
FIRST JORDAN INVESTMENT CO	0.27	3.8%
AL-RAKAEZ INVESTMENT CO	0.32	3.2%
ARAB EAST FOR REAL ESTATE IN	1.33	3.1%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.06	(7.0%)
CENTURY INVESTMENT GROUP	0.19	(5.0%)
JORDAN EXPRESS TOURISM TRANS	2.23	(4.7%)
ZARA INVESTMENTS	0.66	(4.3%)
INJAZ FOR DEVELOPMENT AND PR	0.22	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN AHLI BANK	1.02	315
CAPITAL BANK OF JORDAN	2.00	183
JORDAN TELECOM	2.44	122
ARAB EAST INVESTMENT	0.75	83
JORDAN POULTRY PROCESSING &	0.28	74

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,405.72	(17.05)	(0.7%)	(1.6%)	(3.8%)
Market Cap (JD Mn)	10,991.25	(49.90)	(0.5%)	(1.1%)	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,655.1	254.2	18.1%	3,821.4	2,818.8
Value Traded (JD '000)	2,233.3	618.9	38.3%	5,166.5	6,703.1
No. of Trades	1,577	293	22.8%	2,445	2,331

Market Breadth	▲ 11	▼ 36	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	2.00	(1.96%)	0.37
JORDAN AHLI BANK	1.02	0.00%	0.32
JORDAN TELECOM	2.44	0.00%	0.30
JORDAN PETROLEUM REFINERY CO	5.06	(0.78%)	0.24
ARAB BANK PLC	4.29	(0.69%)	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,254.8	0.3%	(0.5%)	5.4%
Banking	11,039.4	0.7%	(0.5%)	9.8%
Insurance	918.4	(0.2%)	(0.7%)	(2.3%)
Leasing	737.7	0.8%	(0.4%)	15.5%
Financial Services	1,416.0	1.3%	(2.0%)	(15.8%)
Industrial	1,800.5	(0.1%)	(3.2%)	7.5%
Chemical Industry	404.6	(0.4%)	(7.0%)	(15.6%)
Food & Beverage	4,364.3	(0.6%)	1.4%	6.4%
Retailing	1,160.9	(0.7%)	2.5%	6.9%
Others	1,412.9	0.9%	(1.1%)	0.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.88	5.6%
Union Bancaire pour le Commerc	22.90	4.4%
Best Lease	2.16	4.4%
Essoukna	1.74	4.2%
Union Internationale de Banque	27.85	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	6.70	(4.1%)
Societe Moderne de Ceramique	0.75	(2.6%)
City Cars	11.70	(2.5%)
Societe Ciments de Bizerte	1.04	(1.0%)
Industries Chimiques du Fluor	72.90	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.75	31
City Cars	11.70	27
Amen Bank	36.80	25
Societe Frigorifique et Brasse	14.40	21
Banque Nationale Agricole	7.67	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,924.43	18.34	0.2%	(1.1%)	10.0%
Market Cap (DT Mln)	23,255	77.09	0.3%	(0.5%)	5.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	217.0	38.9	21.8%	665.4	522.7
Value Traded ('000 DT)	2,750.8	1,049.1	61.7%	6,908.4	3,846.5
No. of Trades	804	189	30.7%	1,078	934

Market Breadth	▲ 21	▼ 18	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	36.80	0.00%	0.92
Banque Internationale Arabe de	94.00	0.21%	0.49
City Cars	11.70	(2.50%)	0.31
Societe Frigorifique et Brasse	14.40	(0.69%)	0.30
Banque Nationale Agricole	7.67	(0.26%)	0.12

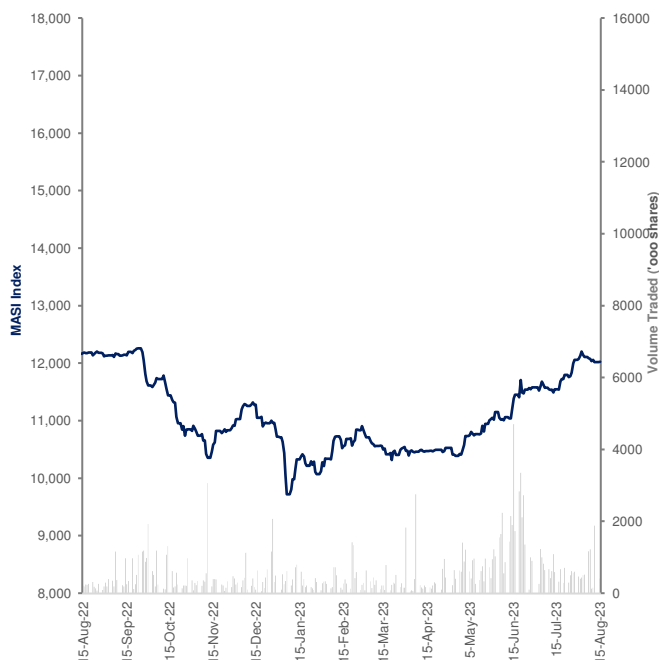
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 16, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	548,513.6	0.1%	(0.5%)	11.0%
Banking	212,400.7	0.2%	(0.9%)	13.1%
Beverages	11,215.3	0.0%	1.1%	13.7%
Chemicals	2,397.7	0.3%	3.8%	(0.9%)
Construction & Building Material	65,826.0	(0.1%)	(0.2%)	26.3%
Distributors	19,095.5	(0.2%)	1.0%	6.5%
Electricity	27,079.6	2.5%	(0.1%)	4.6%
Food Producers & Processors	26,971.2	0.8%	(1.7%)	11.0%
Holding Companies	2,802.3	3.5%	(4.1%)	33.3%
Insurance	26,297.8	0.2%	2.0%	6.2%
Investment & other Finance	3,730.6	1.5%	6.8%	16.6%
Leisures & Hotel	3,210.7	0.0%	15.8%	96.6%
Materials, Software & Computer	5,708.5	(0.8%)	2.5%	(2.2%)
Mining	24,220.2	1.1%	(2.3%)	(20.9%)
Oil & Gas	15,296.9	(3.3%)	(1.1%)	(4.3%)
Real Estate	6,004.8	(1.6%)	(0.1%)	63.3%
Telecommunications	95,381.8	(0.5%)	(1.0%)	14.2%
Transport	754.0	0.8%	1.0%	(9.1%)
Forestry & Paper	119.8	(2.0%)	(5.9%)	70.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	31.99	3.5%
Lesieur Cristal	258.00	3.2%
Eqdom	1130.00	3.1%
TAQA Morocco SA	1148.00	2.5%
Managem SA	1878.00	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Afriquia Gaz	4450.00	(3.3%)
Douja Promotion Groupe Addoha	10.20	(2.4%)
Med Paper SA	25.04	(2.0%)
Sonasid	570.00	(1.0%)
Hightech Payment Systems SA	5900.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	10.20	283.1
Maroc Telecom	108.50	70.3
Alliances Developpement Immo	86.00	20.2
Attijariwafa Bank	447.10	13.2
Banque Centrale Populaire	260.00	8.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,021.95	5.08	0.0%	(0.5%)	12.1%
Market Cap (MAD Mn)	548,514	712	0.1%	(0.5%)	11.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	408.7	(1,467.3)	(78.2%)	647.3	695.3
Value Traded (MAD Mn)	37.35	(136.69)	(78.5%)	86.2	101.9

Market Breadth

▲ 15

▼ 10

= 16

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1794.00	0.00%	14.35
Maroc Telecom	108.50	(0.46%)	7.64
Attijariwafa Bank	447.10	0.22%	5.88
Douja Promotion Groupe Addoha	10.20	(2.39%)	2.91
Banque Centrale Populaire	260.00	0.78%	2.14

Source: Bloomberg, Kamco Research

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